

# MENA Markets Daily Report

March 31, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	6,268.94	(0.3%)	3.6%	(13.3%)	
	Kuwait	Main 50 Index	▲	4,857.55	0.3%	4.5%	(7.1%)	
	Kuwait	Main Market Index	▲	4,681.69	0.3%	2.8%	(7.3%)	
	Kuwait	All Share Index	▲	5,735.76	(0.2%)	3.4%	(11.7%)	
	Saudi Arabia	TADAWUL All Share Index	▲	9,635.34	0.2%	10.9%	3.6%	
	UAE - Dubai	DFM General Index	▲	2,558.50	0.2%	2.7%	(9.9%)	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,436.37	1.2%	12.2%	(3.9%)	
	UAE - Abu Dhabi	ADX General Index	▲	5,910.66	1.5%	17.2%	(0.6%)	
	Qatar	QE 20 Index	▲	10,381.30	0.6%	(0.5%)	0.1%	
	Bahrain	Bahrain All Share	▼	1,454.40	(0.3%)	(2.4%)	(7.5%)	
	Oman	MSM 30 Index	▼	3,681.38	(0.1%)	0.6%	(8.1%)	
	Egypt	EGX 30	▲	10,739.69	0.0%	(1.0%)	(22.3%)	
	Jordan	ASE Index	▲	1,761.44	0.37%	6.3%	(8.7%)	
	Tunisia	Tunisia Index	▲	7,099.30	0.1%	3.1%	(3.3%)	
	Morocco	MASI	▲	11,517.92	0.3%	2.0%	(7.3%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,456.68	0.6%	(0.5%)	13.9%	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,460.32	(0.5%)	5.3%	(10.4%)	
	India	SENSEX	▲	50,136.58	2.3%	5.0%	15.8%	
	Brazil	BOVESPA Stock Index	▲	116,849.70	1.2%	(1.8%)	2.9%	
	Mexico	BOLSA Index	▲	47,905.00	0.3%	8.7%	1.2%	
	Emerging Markets	MSCI EM Index	▲	1,319.50	0.7%	2.2%	15.8%	
Global Markets								
	World	MSCI World Index	▼	2,805.10	(0.2%)	4.3%	14.1%	
	Asia	MSCI Asia Pacific	▲	680.46	0.5%	2.8%	17.1%	
	Europe	DJ Stoxx 600	▲	430.65	0.7%	7.9%	(4.0%)	
	Europe	FTSEurofirst 300	▲	1,659.13	0.7%	8.0%	(5.4%)	
	U.S.A	S&P 500	▼	3,958.55	(0.3%)	5.4%	16.3%	
	U.S.A	DJIA	▼	33,066.96	(0.3%)	8.0%	7.2%	
	U.S.A	NASDAQ Composite	▼	13,045.40	(0.1%)	1.2%	43.6%	
	UK	FTSE 100	▲	6,772.12	0.5%	4.8%	(14.3%)	
	Germany	DAX	▲	15,008.61	1.3%	9.4%	3.5%	
	Japan	NIKKEI 225	▲	29,432.70	0.2%	7.2%	16.0%	
	Hong Kong	HANG SENG INDEX	▲	28,577.50	0.8%	4.9%	(3.4%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	93.30	0.38%	3.74%	(6.7%)	
	GBP/USD	British Pound / USD Cross	▼	1.37	(0.16%)	0.51%	3.1%	
	EUR/USD	Euro / USD Cross	▼	1.17	(0.41%)	(4.08%)	8.9%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.05%)	0.59%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	64.14	(1.3%)	23.8%	(21.5%)	
	Oil	NYMEX	▼	60.55	(1.6%)	24.8%	(20.5%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.62	(1.1%)	2.7%	(5.1%)	
	Gold	Gold Spot \$/Oz	▼	1,685.20	(1.6%)	(11.2%)	25.1%	
	Silver	Silver Spot \$/Oz	▼	24.03	(2.5%)	(9.0%)	47.9%	
	Bitcoin	Bitcoin USD Cross	▲	58,673.66	2.5%	102.3%	305.1%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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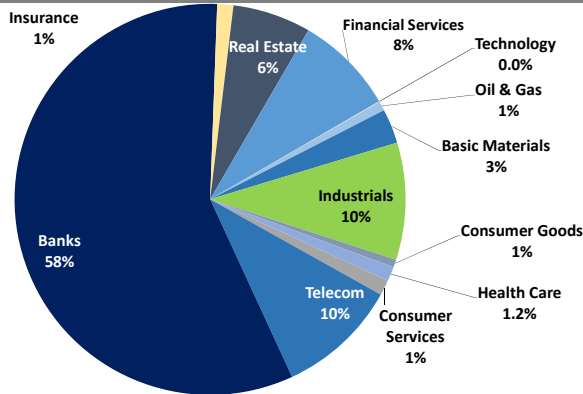
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 31, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,801.6	35.9	8.6%
2- National Bank of Kuwait	5,725.4	21.4	8.4%
3- Zain	2,587.6	13.2	15.4%
4- Ahli United Bank - Bahrain	2,103.3	11.9	14.5%
5- Boubayan Bank	1,956.2	48.1	8.0%
6- Agility (PWC Logistics)	1,457.7	26.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	800.1	33.9	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	664.9	20.2	7.5%
<b>Total</b>	<b>22,760</b>	<b>22.78</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.036	0.004	13.6%
National Co. for Consumer Industries	0.045	0.004	9.8%
Sanam Real Estate Co.	0.041	0.003	6.8%
Kuwait Financial Centre	0.095	0.006	6.7%
Kuwait Hotels Co.	0.061	0.003	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.142	(0.010)	(6.6%)
Zain	0.598	(0.035)	(5.5%)
Real Estate Trade Centers Co.	0.029	(0.002)	(5.2%)
Osos Holding Group Co.	0.086	(0.005)	(5.2%)
National International Holding Co.	0.072	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.133	2.3%	28,432,741
First Investment Co.	0.069	2.2%	15,401,150
A'ayan Leasing & Investment Co.	0.119	0.8%	10,432,737
Int'l Financial Advisors Co.	0.114	0.0%	10,236,000
Arzan Financial Group For Fin. & Invest.	0.096	(0.8%)	9,822,414

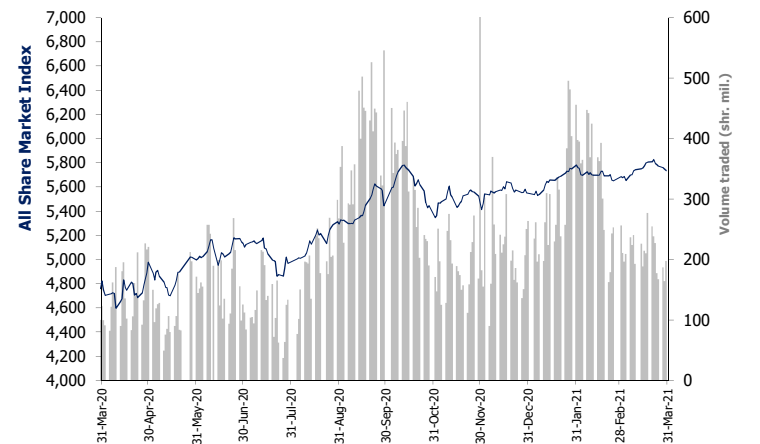
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,079.0</b>	<b>▼</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>3.3%</b>
Oil & Gas	268.9	▲	0.2%	(1.7%)	(4.1%)
Basic Materials	965.1	▲	0.1%	10.1%	20.4%
Industrials	3,265.5	▲	0.3%	3.2%	2.8%
Consumer Goods	220.9	▼	(0.5%)	(3.9%)	(4.8%)
Health Care	401.7	=	0.0%	(0.4%)	(2.0%)
Consumer Services	432.6	▲	1.0%	4.3%	3.2%
Telecommunications	3,384.7	▼	(4.3%)	(3.8%)	0.1%
Banks	19,416.1	▲	0.3%	2.3%	3.2%
Insurance	451.3	▲	0.7%	2.8%	5.4%
Real Estate	2,183.2	▼	(0.1%)	1.7%	6.3%
Financial Services	2,790.3	▲	0.4%	(0.5%)	3.3%
Technology	8.3	=	0.0%	(4.5%)	20.1%
Utilities	290.4	▲	2.3%	3.1%	(4.7%)

Market Breadth	 70	 47	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,268.94	(21.4)	(0.3%)	1.8%	3.6%
Main 50 Index	4,857.55	12.8	0.3%	0.8%	4.8%
Main Market Index	4,681.69	13.4	0.3%	0.7%	2.8%
All Share Market Index	5,735.76	(10.9)	(0.2%)	1.5%	3.4%
Market Cap (KWD Mn)	34,078.98	(59.8)	(0.2%)	1.6%	3.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

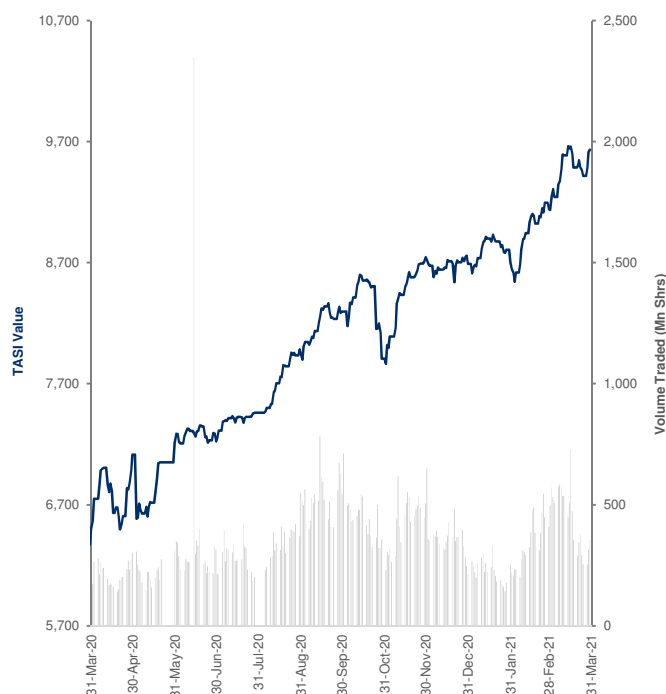
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	197.3	33.3	20.3%	281.2	213.7
Value Traded (KWD Mn)	37.1	9.3	33.5%	43.0	42.5
No. of Trades	8,605	(178)	(2.0%)	10,566	9,634

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.796	0.4%	5,014,084
Zain	0.598	(5.5%)	3,995,293
Kuwait Finance House	0.756	(0.1%)	3,917,811
Kuwait Real Estate Co.	0.133	2.3%	3,727,649
A'ayan Leasing & Investment Co.	0.119	0.8%	1,239,401

### Saudi Tadawul Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,047,115.9	(0.3%)	1.8%	0.2%
Materials	682,247.4	0.1%	6.3%	14.7%
Capital Goods	20,594.3	(0.0%)	4.0%	10.9%
Commercial & Professional Svc	7,698.6	(0.6%)	2.4%	(1.3%)
Transportation	17,350.8	0.2%	12.2%	18.3%
Consumer Durables & Apparel	5,603.0	2.7%	21.0%	31.3%
Consumer Services	27,580.5	0.3%	2.3%	2.1%
Media	6,663.8	(0.1%)	(0.7%)	(6.0%)
Retailing	38,690.1	0.6%	6.7%	5.7%
Food & Staples Retailing	14,200.0	(0.4%)	1.3%	4.1%
Food & Beverages	106,829.9	(0.3%)	2.0%	(3.0%)
Health Care Equipment & Svc	74,536.5	2.0%	4.0%	9.1%
Pharma, Biotech & Life Science	4,902.0	0.0%	1.5%	4.2%
Banks	733,167.7	(0.0%)	6.9%	16.1%
Diversified Financials	35,885.4	(2.3%)	7.1%	8.2%
Insurance	54,278.7	0.6%	4.7%	4.5%
Telecommunication Services	278,409.3	0.6%	3.2%	12.9%
Utilities	100,242.9	9.7%	11.1%	10.1%
REITs	16,638.8	0.6%	3.8%	4.3%
Real Estate Mgmt & Dev't	91,937.7	0.1%	6.5%	5.6%
Software & Services	4,068.0	1.3%	8.3%	46.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Theeb Rent a Car Co.	59.30	14.0%
Alinma Tokio Marine Co	35.40	9.9%
Saudi Electricity Co	23.48	9.9%
Fitaihi Holding Group	30.70	9.8%
Mouwasat Medical Services Co	156.40	8.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	178.00	(3.3%)
Al Jouf Agricultural Developme	80.70	(2.8%)
Kingdom Holding Co	8.08	(2.8%)
Abdullah Saad Mohammed Abo Moa	51.80	(2.6%)
Arabian Pipes Co	22.68	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Theeb Rent a Car Co.	59.30	29,004
Saudi Electricity Co	23.48	22,974
Aseer Trading Tourism & Manufa	24.96	18,929
Dar Al Arkan Real Estate Devel	9.16	17,934
Alinma Tokio Marine Co	35.40	12,054

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,635.34	19.71	0.2%	5.4%	10.9%
Market Cap (SAR Mn)	9,368,641	(7,827)	(0.1%)	2.8%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	355.5	41.3	13.2%	342.0	181.3
Value Traded (SAR Mn)	11,056.5	577.9	5.5%	10,829.2	4,188.7
No. of Trades	492,892	49,865	11.3%	429,656	187,297

Market Breadth	▲ 96	▼ 91	= 18
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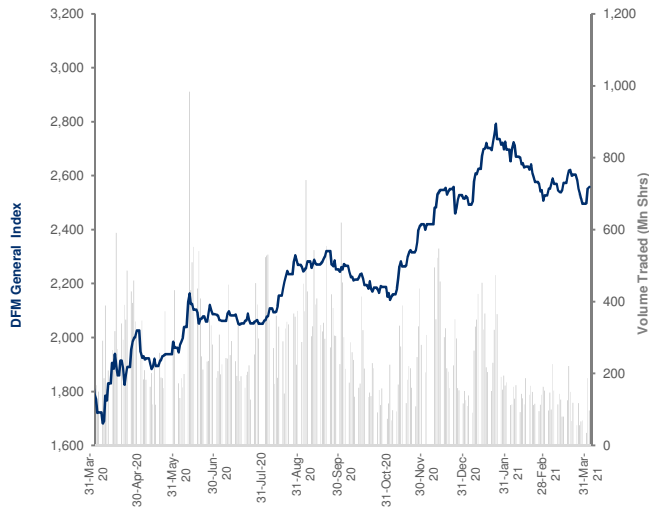
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Theeb Rent a Car Co.	59.30	14.0%	1729.89
Saudi Electricity Co	23.48	9.9%	521.97
Aseer Trading Tourism & Manufa	24.96	1.2%	488.14
Alinma Tokio Marine Co	35.40	9.9%	404.19
Saudi Advanced Industries Co	41.30	(1.2%)	235.90

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	350,247.2	0.3%	1.3%	4.2%
Banking	178,961.4	0.7%	1.5%	4.0%
Consumer Staples	3,803.9	(1.1%)	(5.1%)	63.0%
Investment & Financial Services	18,670.3	(0.0%)	2.7%	10.1%
Insurance	5,439.9	(0.1%)	(0.3%)	(1.6%)
Industrial	3,645.2	0.0%	(22.2%)	(22.2%)
Real Estate	69,428.4	(0.8%)	(0.9%)	(3.5%)
Telecommunication	32,206.4	1.4%	3.6%	23.0%
Transportation	27,852.9	(0.3%)	7.3%	3.8%
Services	10,238.9	1.1%	3.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.26	4.5%
Emirates Nbd	11.50	1.8%
Al Salam Group Holding	0.32	1.6%
Ektitab Holding Company	0.20	1.5%
Tabreed	2.79	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	12.50	(6.7%)
Damac Properties Dubai Co	1.23	(4.7%)
Deyaar Development Pjsc	0.27	(3.3%)
Dxb Entertainments Pjsc	0.08	(2.6%)
Ajman Bank Pjsc	0.73	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	3.57	16,789
Amlak Finance	0.26	11,723
Union Properties Pjsc	0.27	11,291
Deyaar Development Pjsc	0.27	8,902
Damac Properties Dubai Co	1.23	8,446

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,558.50	5.90	0.2%	0.3%	2.7%
Market Cap (AED Mn)	350,247	1,032	0.3%	1.3%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	97.1	(90.3)	(48.2%)	171.1	184.4
Value Traded (AED Mn)	158.8	(53.0)	(25.0%)	239.7	222.7
No. of Trades	2,572	(445)	(14.7%)	3,126	3,012

Market Breadth	▲ 8	▼ 20	= 34
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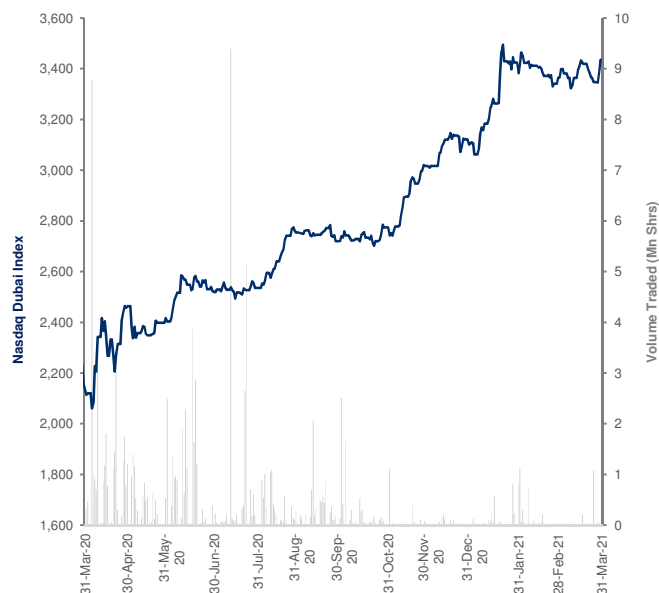
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.57	0.56%	60.25
Emirates Nbd	11.50	1.77%	20.63
Dubai Islamic Bank	4.54	0.00%	15.35
Damac Properties Dubai Co	1.23	(4.65%)	10.55
Emaar Malls Pjsc	1.71	(0.58%)	7.84

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 31, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,202.1	0.0%	6.2%	9.5%
Al Baraka Banking Group	285.9	0.0%	(6.1%)	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	39.2	0.0%	(9.7%)	(14.0%)
Emirates REIT (CEIC) Limited	46.2	0.0%	(5.0%)	(13.6%)
ENBD REIT (CEIC) Limited	107.3	0.0%	(0.2%)	(1.2%)
Hikma Pharmaceuticals GDR	7,064.8	0.0%	(1.7%)	(11.2%)
Nasdaq, Inc.	24,838.0	0.0%	9.0%	17.7%
Orascom Construction Limited	700.6	0.0%	5.1%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	10

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,436.37	42.09	1.2%	2.1%	12.2%
Market Cap (USD Mn)	33,202	0	0.0%	6.2%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(75.3%)	0.157	1.23
Value Traded (USD Mn)	0.00	(0.0)	(88.2%)	0.1	12.84
No. of Trades	1	(3)	(75.0%)	6	160

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	0.00%	0.00

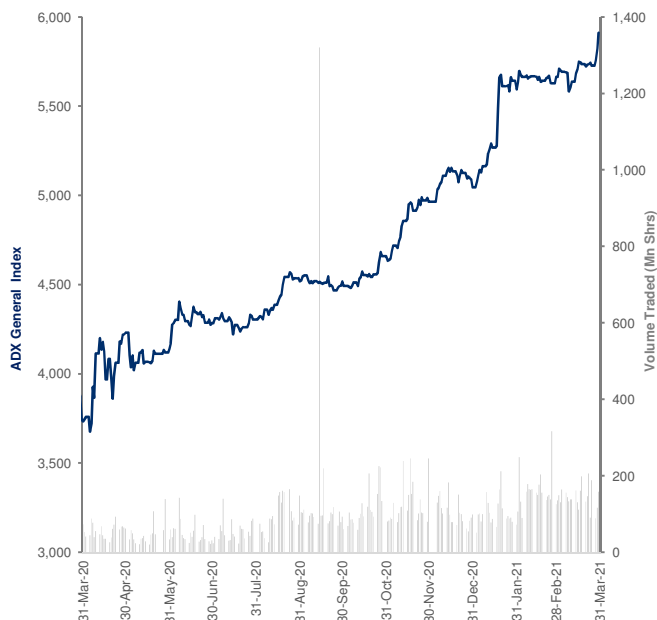
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	868,303.1	1.8%	5.8%	15.8%
<b>Banks</b>	<b>251,042.0</b>	<b>0.8%</b>	<b>(0.7%)</b>	<b>8.5%</b>
<b>Investment &amp; Financial Services</b>	<b>2,472.3</b>	<b>0.8%</b>	<b>2.2%</b>	<b>3.8%</b>
<b>Real Estate</b>	<b>31,718.6</b>	<b>1.7%</b>	<b>3.6%</b>	<b>19.5%</b>
<b>Energy</b>	<b>220,816.5</b>	<b>2.1%</b>	<b>3.9%</b>	<b>3.3%</b>
<b>Consumer Staples</b>	<b>120,302.0</b>	<b>2.5%</b>	<b>32.2%</b>	<b>51.0%</b>
<b>Industrial</b>	<b>7,874.0</b>	<b>2.2%</b>	<b>(0.9%)</b>	<b>(2.6%)</b>
<b>Insurance</b>	<b>9,137.5</b>	<b>(1.8%)</b>	<b>(2.3%)</b>	<b>(5.8%)</b>
<b>Telecommunication</b>	<b>210,327.4</b>	<b>2.6%</b>	<b>5.5%</b>	<b>25.1%</b>
<b>Services</b>	<b>14,612.8</b>	<b>(1.0%)</b>	<b>0.8%</b>	<b>43.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.63	14.0%
Sudatel Telecom Group Ltd	0.41	5.7%
Abu Dhabi National Energy Co	1.41	2.9%
Emirates Telecom Group Co	21.60	2.9%
International Holdings Company Pjsc	63.10	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	3.70	(7.5%)
Abu Dhabi National Insurance	4.85	(5.8%)
Arkan Building Materials Co	0.73	(5.1%)
National Marine Dredging Co	6.99	(2.9%)
Eshraq Properties Co Pjsc	0.34	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.81	27,811
Abu Dhabi National Energy Co	1.41	26,877
Aldar Properties Pjsc	3.79	20,342
Adnoc Distribution	4.53	19,112
First Abu Dhabi Bank Pjsc	14.60	16,037

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,910.66	86.53	1.5%	4.4%	17.2%
Market Cap (AED Mn)	868,303	15,020	1.8%	5.8%	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	158.0	41.6	35.7%	137.0	50.8
Value Traded (AED Mn)	922.3	91.7	11.0%	746.3	154.3
No. of Trades	3,322	843	34.0%	2,876	1,625

Market Breadth	▲ 15	▼ 9	= 40
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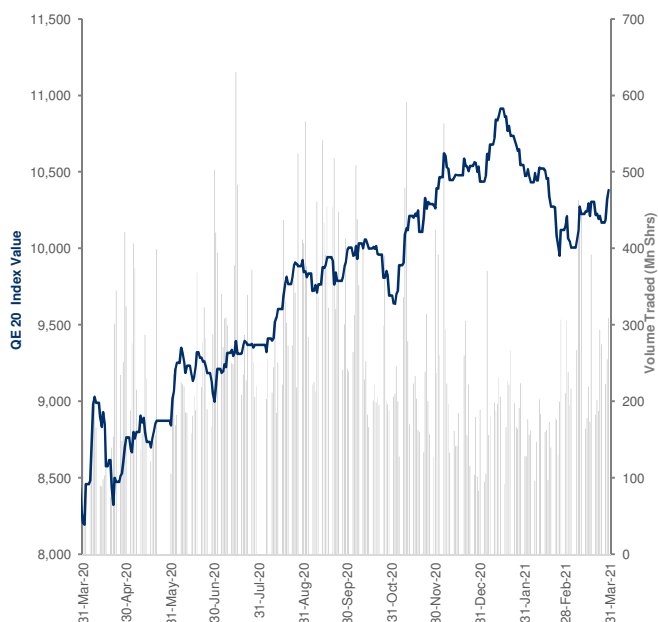
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	63.10	2.60%	250.77
First Abu Dhabi Bank Pjsc	14.60	1.25%	231.52
Adnoc Distribution	4.53	(0.22%)	86.56
Aldar Properties Pjsc	3.79	1.88%	76.52
Emirates Telecom Group Co	21.60	2.86%	72.95

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	604,739.5	0.6%	2.8%	0.4%
<b>Banking &amp; Finance Sector</b>	293,401.0	1.0%	3.3%	(0.8%)
<b>Goods &amp; Consumer Services</b>	35,162.4	(0.2%)	2.3%	1.8%
<b>Industrial Sector</b>	141,677.1	0.4%	4.3%	6.2%
<b>Insurance Sector</b>	13,333.8	0.4%	8.1%	8.8%
<b>Real Estate</b>	62,577.7	0.5%	3.4%	(7.5%)
<b>Telecom</b>	29,236.8	(1.5%)	(4.9%)	(1.7%)
<b>Transport</b>	29,350.7	0.6%	(2.8%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.41	10.0%
Gulf International Services QS	1.52	4.2%
Qatar Cinema & Film Distributi	4.00	3.9%
Qatar National Cement Co QSC	5.03	3.1%
Al Khalij Commercial Bank PQSC	2.12	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.80	(3.1%)
Qatari Investors Group QSC	1.93	(3.0%)
Dlala Brokerage & Investments	1.73	(2.3%)
Salam International Investment	0.66	(1.9%)
Qatar German Co for Medical De	2.96	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.80	113,230
Salam International Investment	0.66	30,770
Masraf Al Rayan QSC	4.27	19,029
Gulf International Services QS	1.52	16,280
Qatar Aluminum Manufacturing C	1.20	14,110

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,381.30	57.32	0.6%	2.3%	(0.5%)
Market Cap (QAR Mn)	604,739	3,531	0.59%	2.8%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	308.9	53.9	21.1%	209.7	101.6
Value Traded (QAR Mn)	598.4	94.0	18.6%	468.5	278.4
No. of Trades	12,414	660	5.6%	10,098	6,770

Market Breadth	▲ 20	▼ 24	= 4
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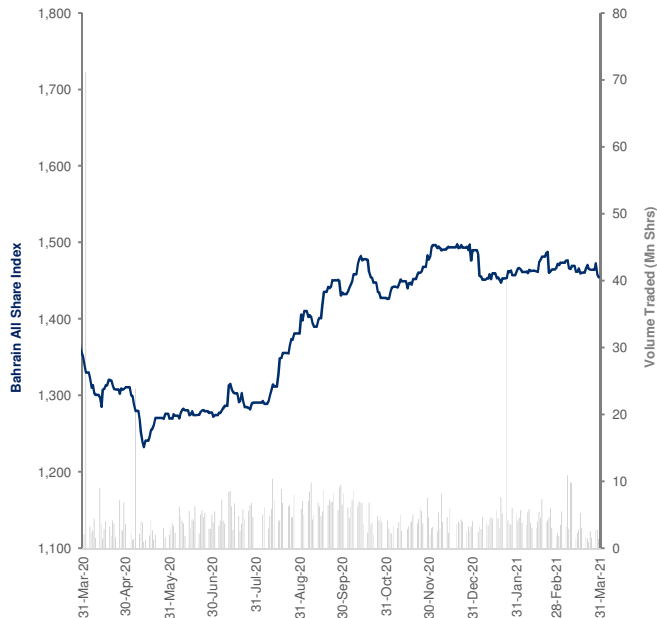
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.80	(3.15%)	92.88
Masraf Al Rayan QSC	4.27	2.40%	80.73
Qatar National Bank QPSC	17.78	1.08%	49.30
Al Khaleej Takaful Group QSC	3.41	10.00%	27.22
Gulf International Services QS	1.52	4.19%	24.46

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,207.4	(0.2%)	(0.2%)	(1.8%)
Commercial Banks	4,689.4	(0.1%)	(0.9%)	(2.0%)
Investment	1,943.3	0.1%	(1.2%)	(2.0%)
Insurance	233.6	0.0%	34.5%	46.0%
Services	1,471.8	(1.2%)	(0.8%)	(6.8%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	747.1	0.0%	(0.4%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp Bsc	0.29	0.3%


Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.26	(10.0%)
Seef Properties Bsc	0.15	(2.0%)
Zain Bahrain Bsc	0.12	(1.7%)
Al Salam Bank-Bahrain Bsc	0.07	(1.5%)
Bahrain Telecommunications Co	0.56	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain Bsc	0.12	430
Al Salam Bank-Bahrain Bsc	0.07	315
Gfh Financial Group Bsc	0.17	300
Ahli United Bank Bsc	0.72	104
APM Terminals Bahrain	1.26	83

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,454.40	(3.67)	(0.3%)	(0.8%)	(2.4%)
Market Cap (BHD Mn)	9,207	(23)	(0.2%)	(0.2%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,390	(1,434)	(50.8%)	4,677.8	3,685.1
Value Traded (BHD '000)	285	(149)	(34.2%)	933.4	931.0
No. of Trades	37	(15)	(28.8%)	69	70

Market Breadth			
	▲ 1	▼ 6	= 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.26	(9.96%)	0.11
Zain Bahrain Bsc	0.12	(1.71%)	0.05
Ahli United Bank Bsc	0.72	(0.14%)	0.03
National Bank Of Bahrain Bsc	0.00	0.00%	0.03
Al Salam Bank-Bahrain Bsc	0.07	(1.49%)	0.02

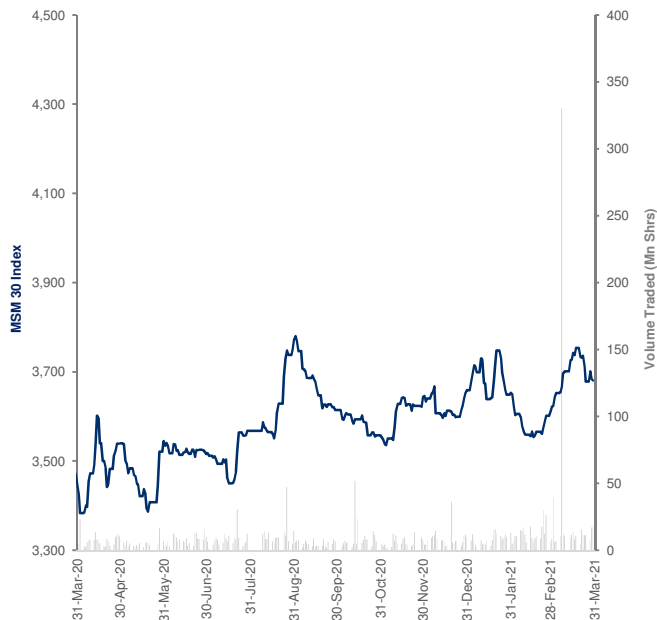
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,386.9	(0.1%)	2.6%	0.5%
Financial	3,501.4	(0.1%)	5.1%	0.3%
Industrial	728.6	0.1%	0.1%	3.1%
Services	2157.0	(0.1%)	(0.6%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	7.7%
Sharqiya Investment Holding Co.	0.07	6.0%
United Finance Co.	0.05	4.7%
Galfar Engineering & Contracting Co.	0.05	4.5%
Renaissance Services Co.	0.36	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.11	(6.7%)
Dhofar Cattle Feed Co.	0.08	(6.7%)
Sohar Bank	0.09	(2.3%)
Oman & Emirates Investment Holding Co.	0.05	(2.1%)
Al Suwadi Power Co.	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	5,177
Sharqiya Investment Holding Co.	0.07	2,698
Bank Dhofar	0.11	891
Renaissance Services Co.	0.36	781
Al-Oula Co.	0.04	714

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,681.38	(2.89)	(0.1%)	1.9%	0.6%
Market Cap (OMR Mn)	6,386.9	(5.5)	(0.1%)	2.6%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	17,816.1	870.1	5.1%	16,187.7	13,929.5
Value Traded (OMR '000)	4,080.4	1,907.3	87.8%	1,531.0	3,055.0
No. of Trades	802	123	18.1%	283	554

Market Breadth	▲ 13	▼ 11	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	1.18%	0.45
Renaissance Services Co.	0.36	3.49%	0.28
Sharqiya Investment Holding Co.	0.07	5.97%	0.19
Ominvest	0.32	0.00%	0.12
Bank Muscat	0.39	0.00%	0.12

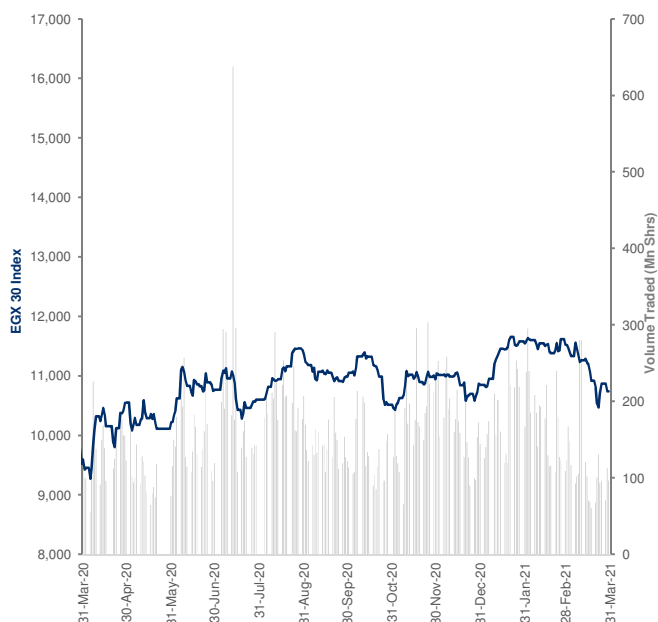
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	462,196.8	0.3%	(8.4%)	(2.1%)
<b>Banks</b>	138,733.8	(0.0%)	(3.4%)	(3.8%)
<b>Basic Resources</b>	19,916.1	0.2%	(11.3%)	(4.0%)
<b>Chemicals</b>	33,130.8	1.3%	(2.5%)	4.0%
<b>Construction and Materials</b>	13,579.3	(0.3%)	(14.1%)	(19.5%)
<b>Financial Services excluding Banks</b>	44,673.5	0.9%	(5.9%)	4.8%
<b>Food and Beverage</b>	7,072.4	1.1%	(7.9%)	(1.3%)
<b>Healthcare</b>	4,216.7	0.0%	(0.2%)	(2.1%)
<b>Industrial Goods, Services, Automobile:</b>	38,156.3	1.7%	(3.6%)	(7.9%)
<b>Media</b>	1,075.2	5.0%	(22.3%)	(18.7%)
<b>Oil and Gas</b>	3,370.8	0.4%	(13.9%)	(16.3%)
<b>Personal and Household Products</b>	32,655.9	(2.1%)	(20.1%)	(9.9%)
<b>Real Estate</b>	50,056.3	0.9%	(6.3%)	(2.3%)
<b>Telecommunication</b>	53,233.3	0.5%	(20.7%)	10.6%
<b>Travel &amp; Leisure</b>	22,326.2	(0.1%)	(1.8%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.70	8.6%
<b>Amer Group Holding</b>	0.88	6.0%
<b>Alexandria Container &amp; Cargo Handling</b>	7.01	5.3%
<b>Egyptian Media Production City</b>	5.67	5.0%
<b>Arab Cotton Ginning</b>	2.02	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Eastern Co Sae</b>	11.41	(2.6%)
<b>Odin Investments</b>	8.69	(2.0%)
<b>Oriental Weavers</b>	7.35	(1.5%)
<b>Credit Agricole Egypt Sae</b>	23.13	(1.2%)
<b>Misr Cement Co</b>	9.30	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.70	13,064
<b>Amer Group Holding</b>	0.88	12,069
<b>Eastern Co Sae</b>	11.41	9,563
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.77	7,693
<b>Arab Cotton Ginning</b>	2.02	7,499

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,739.69	1.27	0.01%	(6.8%)	(1.0%)
<b>Market Cap (EGP Mn)</b>	462,197	1,564	0.3%	(8.4%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	96.4	(16.1)	(14.3%)	157.7	77.8
<b>Value Traded (EGP Mn)</b>	428.3	(82.6)	(16.2%)	568.4	461.2
<b>No. of Trades</b>	11,138	(2,269)	(16.9%)	17,984	12,709

Market Breadth	▲ 36	▼ 12	= 11
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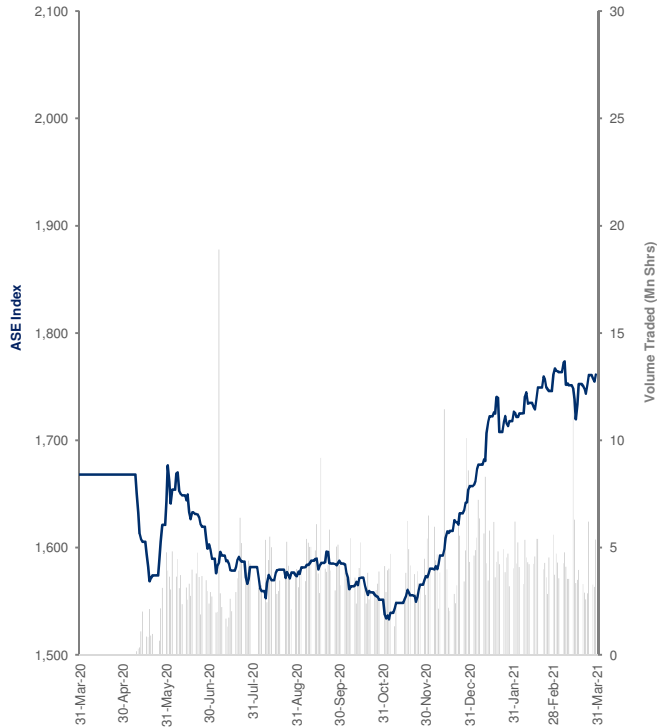
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Eastern Co Sae</b>	11.41	(2.56%)	109.08
<b>Commercial International Bank</b>	58.97	(0.12%)	61.25
<b>Egyptian Int'L Pharmaceutical Industries</b>	42.52	0.00%	38.61
<b>Arab Cotton Ginning</b>	2.02	3.81%	15.13
<b>Pioneers Holding Co. For Financial Inv.</b>	4.70	3.52%	14.50

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

March 31, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,863.1	0.2%	(0.0%)	4.7%
Banking	6,334.1	(0.1%)	(2.4%)	(0.2%)
Insurance	90.4	0.4%	1.5%	(0.2%)
Diversified Financial Services	171.9	(0.6%)	(1.2%)	2.6%
Real Estate	207.9	1.1%	2.8%	4.3%
Health Care Services	23.3	(3.7%)	(7.2%)	(8.2%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	79.4	(0.5%)	(0.4%)	(4.5%)
Transportation	61.3	(2.1%)	(0.6%)	(4.0%)
Technology & Communications	318.0	0.0%	(1.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	457.6	(1.2%)	(2.4%)	8.1%
Commercial Services	68.7	0.0%	(2.0%)	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.5	0.6%	(1.2%)	0.8%
Food & Beverages	71.1	(1.4%)	(1.4%)	(1.9%)
Tobacco & Cigarettes	808.3	0.0%	(0.4%)	(0.3%)
Mining & Extraction Industries	743.8	4.6%	29.0%	114.5%
Engineering & Construction	28.6	0.8%	(1.5%)	42.6%
Electrical Industries	29.3	0.7%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.4	(0.9%)	(6.7%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Brokerage And	0.63	5.0%
Al-Tajamouat For Catering Hs	0.63	5.0%
Jordan Phosphate Mines	8.26	5.0%
Jordan Decapolis Properties	0.69	4.5%
Al Shamekha Real Estate & Fi	0.95	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.61	(4.7%)
Jordan Express Tourism Trans	1.45	(4.6%)
Nutri Dar	1.71	(4.5%)
Al-Bilad Medical Services	0.69	(4.2%)
Jordan Investment Trust	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Bank Al Etihad	1.55	1,000
Ad-Dulayl Industrial Park Co	0.54	622
Jordanian Electric Power	1.22	501
Al-Tajamouat For Touristic P	0.32	334
Jordan Petroleum Refinery Co	2.66	318

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,761.44	6.50	0.4%	0.0%	6.3%
Market Cap (JD Mn)	9,863.12	21.46	0.2%	(0.0%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,382.8	2,214.2	69.9%	4,614.0	3,320.9
Value Traded (JD '000)	6,858.4	3,244.8	89.8%	5,039.6	3,973.9
No. of Trades	2,044	313	18.1%	2,072	1,503

Market Breadth	▲ 24	▼ 19	= 78
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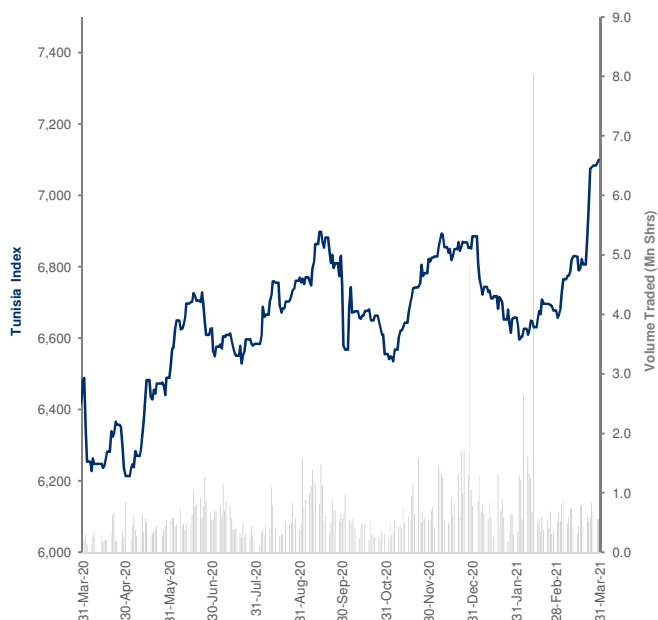
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Bank Al Etihad	1.55	0.65%	1.55
Jordan Phosphate Mines	8.26	4.96%	1.14
Jordan Petroleum Refinery Co	2.66	(2.21%)	0.84
Jordanian Electric Power	1.22	0.00%	0.62
Ad-Dulayl Industrial Park Co	0.54	3.85%	0.33

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,526.9	0.3%	7.2%	3.9%
Banking	8,033.0	(0.1%)	8.8%	4.3%
Insurance	890.5	0.1%	1.7%	(3.5%)
Leasing	548.6	(0.0%)	5.2%	3.0%
Financial Services	2,226.0	2.7%	22.8%	12.9%
Industrial	1,706.4	0.1%	1.9%	0.2%
Chemical Industry	456.9	(0.1%)	(2.9%)	1.9%
Food & Beverage	5,949.8	0.5%	7.4%	6.4%
Retailing	1,069.2	(0.1%)	(0.1%)	(1.3%)
Others	1,646.5	(0.8%)	(0.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	11.80	2.8%
Societe Moderne de Ceramique	1.10	1.9%
SOTUMAG	3.18	1.6%
ADWYA SA	5.18	1.6%
Societe Tunisienne d'Entreprise	3.75	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.71	(5.3%)
Banque de Tunisie et des Emira	6.89	(4.3%)
Societe Nouvelle Maison de la	5.82	(3.0%)
Arab Tunisian Lease	1.64	(2.4%)
Banque Nationale Agricole	7.70	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.10	169
Societe Tunisienne de L'Air	0.59	51
ADWYA SA	5.18	51
STE Industrielle de Papier et	3.70	37
Societe Frigorifique et Brasse	20.48	28

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,099.30	7.48	0.1%	6.3%	3.1%
Market Cap (DT Mln)	22,527	66.5	0.3%	7.2%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	556.4	1.6	0.3%	814.1	515.9
Value Traded ('000 DT)	3,271.6	(479.9)	(12.8%)	4,985.9	3,809.9
No. of Trades	1,420	326	29.8%	1,419	1,311

Market Breadth	▲ 18	▼ 20	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	20.48	0.64%	0.58
Societe D'Articles Hygieniques	12.93	(0.08%)	0.32
Poulina Group	11.80	2.79%	0.28
ADWYA SA	5.18	1.57%	0.26
Societe Moderne de Ceramique	1.10	1.85%	0.19

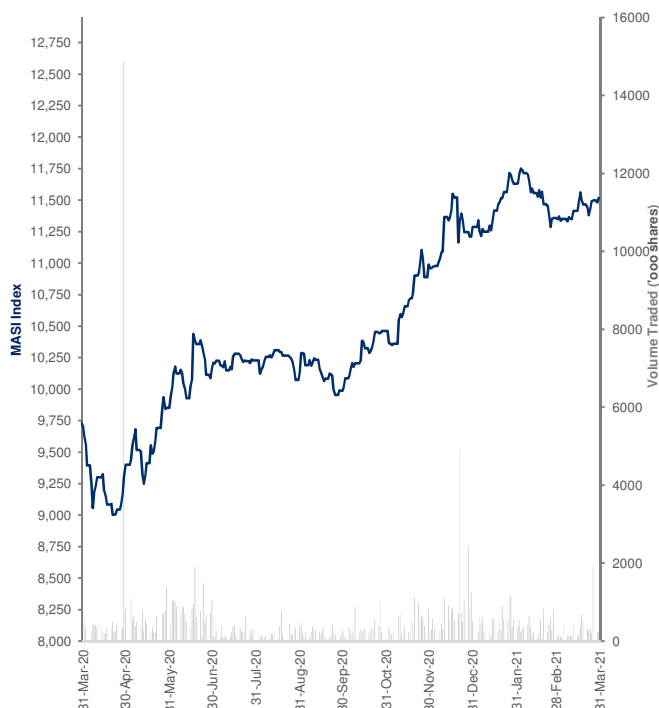
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 31, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	621,219.7	0.3%	17.6%	17.4%
Banking	279,459.3	0.9%	45.9%	45.5%
Beverages	8,598.8	0.1%	(1.8%)	(6.6%)
Chemicals	2,233.7	0.1%	7.6%	20.3%
Construction & Building Material	64,293.7	(1.2%)	2.3%	2.2%
Distributors	14,261.0	0.0%	1.1%	5.3%
Electrical & Electronic Equipment	331.7	0.0%	16.1%	9.5%
Electricity	22,880.9	0.8%	3.3%	6.0%
Food Producers & Processors	27,431.0	(0.3%)	2.7%	12.8%
Holding Companies	2,999.4	3.8%	0.1%	(1.9%)
Insurance	24,181.9	0.8%	1.7%	1.8%
Investment & other Finance	3,805.4	1.8%	8.8%	12.8%
Leisures & Hotel	1,475.7	0.0%	(8.3%)	(9.6%)
Materials, Software & Computer	5,201.0	(2.7%)	(6.9%)	(3.3%)
Mining	19,504.1	0.9%	2.8%	13.3%
Oil & Gas	15,291.4	0.0%	(2.1%)	7.6%
Real Estate	3,143.7	(1.3%)	(5.6%)	(6.6%)
Telecommunications	122,721.7	(0.2%)	1.7%	(3.7%)
Transport	850.8	0.0%	(1.6%)	1.1%
Utilities	2,520.0	0.0%	(5.1%)	(15.8%)
Forestry & Paper	34.6	(0.7%)	3.1%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	34.24	3.8%
Bank of Africa	158.50	2.9%
Eqdom	1229.00	1.9%
Salafin	561.00	1.8%
Attijariwafa Bank	426.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	30.62	(4.0%)
Hightech Payment Systems SA	5800.00	(3.3%)
LafargeHolcim Maroc SA	1606.00	(2.3%)
Lesieur Cristal	170.00	(1.4%)
Auto Hall	81.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	30.62	52.2
Douja Promotion Groupe Addoha	6.13	45.6
Maroc Telecom	139.60	35.4
Colorado SA	57.00	14.6
Bank of Africa	158.50	12.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,517.92	34.90	0.30%	1.41%	2.04%
Market Cap (MAD Mn)	621,220	1,850	0.3%	17.6%	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	223.5	(12.0)	(5.1%)	408.7	816.1
Value Traded (MAD Mn)	76.98	16.03	26.3%	82.3	160.2

Market Breadth	▲ 15	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3250.00	0.62%	13.12
TAQA Morocco SA	970.00	0.78%	7.35
Cie Miniere de Touissit	1688.00	(0.12%)	7.06
Societe Des Boissons du Maroc	2302.00	0.09%	6.90
Hightech Payment Systems SA	5800.00	(3.33%)	6.39

Source: Bloomberg, Kamco Research

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