

MENA Markets Daily Report

March 31, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,971.80	0.5%	(5.5%)	21.2%
	Kuwait	Main 50 Index	▲	7,908.32	0.6%	(9.0%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▲	7,598.80	(0.0%)	(8.5%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,372.59	0.5%	(6.0%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,167.27	0.8%	6.4%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	5,442.62	(1.2%)	(10.0%)	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,449.69	(1.8%)	(8.3%)	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,525.78	(0.7%)	(4.7%)	6.1%
Bahrain 8	Qatar	QE 20 Index	▲	10,094.81	0.3%	(6.2%)	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,905.16	(0.2%)	(7.8%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	8,132.54	1.3%	38.6%	28.2%
Jordan 11	Egypt	EGX 30	▼	45,189.89	(2.6%)	8.0%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,639.66	0.3%	0.8%	45.1%
Morocco 13	Tunisia	Tunisia Index	▼	15,394.99	(0.2%)	14.5%	35.1%
	Morocco	MASI	▲	17,330.27	0.6%	(8.0%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	3,923.29	0.2%	(1.1%)	18.4%
	India	SENSEX	▼	71,947.55	(2.2%)	(15.6%)	9.1%
	Brazil	BOVESPA Stock Index	▲	182,514.20	0.5%	13.3%	34.0%
	Mexico	BOLSA Index	▲	67,087.64	0.6%	4.3%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,412.19	(1.7%)	0.6%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	960.87	(0.6%)	(5.3%)	20.6%
	Asia	MSCI Asia Pacific	▼	725.24	(1.9%)	0.4%	26.8%
	Europe	DJ Stoxx 600	▲	580.73	0.9%	(1.9%)	16.7%
	Europe	FTSEurofirst 300	▲	2,318.52	1.0%	(1.8%)	17.1%
	U.S.A	S&P 500	▼	6,343.72	(0.4%)	(7.3%)	16.4%
	U.S.A	DJIA	▲	45,216.14	0.1%	(5.9%)	13.0%
	U.S.A	NASDAQ Composite	▼	20,794.64	(0.7%)	(10.5%)	20.4%
	UK	FTSE 100	▲	10,127.96	1.6%	2.0%	21.5%
	Germany	DAX	▲	22,562.88	1.2%	(7.9%)	23.0%
	Japan	NIKKEI 225	▼	51,885.85	(2.8%)	3.1%	26.2%
	Hong Kong	HANG SENG INDEX	▼	24,750.79	(0.8%)	(3.4%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	100.50	0.4%	2.21%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.32	(0.55%)	(2.14%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.15	(0.38%)	(2.39%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.34%)	(0.48%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	114.39	1.6%	88.0%	(18.5%)
	Oil	NYMEX	▲	102.88	3.3%	79.2%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.89	(4.6%)	(10.6%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,510.92	0.4%	4.4%	64.6%
	Silver	Silver Spot \$/Oz	▲	70.08	0.5%	(2.2%)	148.0%
	Bitcoin	Bitcoin USD Cross	▲	66,593.26	0.1%	(24.0%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research
 research@kamcoinvest.com

 P.O.Box 28873,Safat 13149 Kuwait
 Tel: (965) 2233 6600, Extn: 6982/6912
 Fax: (965) 2249 2395

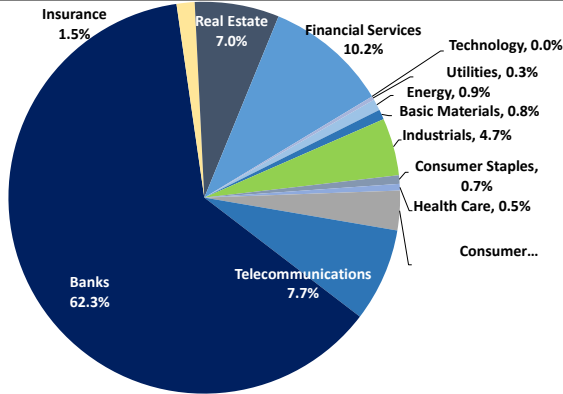
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

March 30, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.1	10.9%
2- National Bank of Kuwait	8,078.3	13.2	13.8%
3- Boubayan Bank	3,003.8	29.7	10.7%
4- Zain	2,427.5	15.2	13.0%
5- Mabanee Co.	1,360.6	16.3	11.6%
6- Gulf Bank	1,317.6	22.6	7.0%
7- Warba Bank	1,300.0	28.3	5.6%
8- Commercial Bank of Kuwait	1,021.1	6.4	21.2%
9- Burgan Bank	799.3	17.5	5.2%
10- Ahli Bank of Kuwait	767.0	12.7	9.2%
Total	34,820	17.99	11.5%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.316	0.030	10.5%
Arkan Al-Kuwait Real Estate Co.	0.283	0.021	8.0%
The Energy House Co.	0.198	0.012	6.5%
Kuwait Real Estate Holding Co.	0.051	0.003	6.3%
Palms Agro Production Co.	0.197	0.010	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Investment Co.	0.191	(0.023)	(10.7%)
Livestock Transport & Trading Co.	0.085	(0.009)	(9.6%)
Kuwait National Cinema Co.	1.262	(0.112)	(8.2%)
United Projects Group	0.158	(0.010)	(6.0%)
Munshaat Real Estate Projects Co.	0.181	(0.011)	(5.7%)

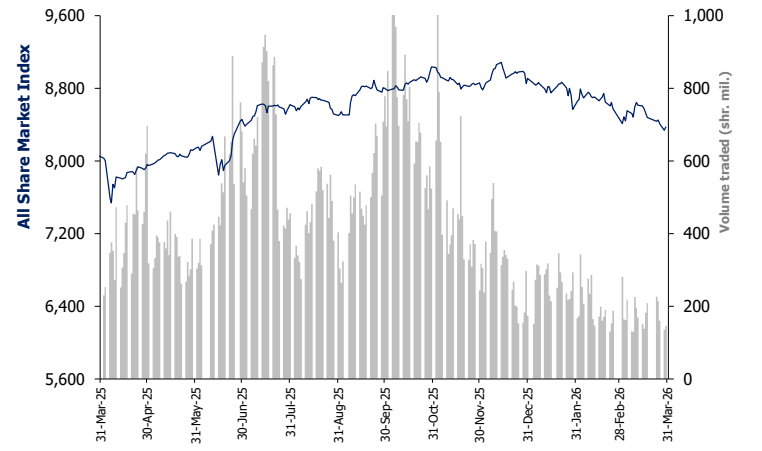
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.138	2.2%	12,654,579
GFH Financial Group	0.173	(0.6%)	12,289,459
Agility (PWC Logistics)	0.127	(1.6%)	11,966,166
Kuwait Finance House	0.798	0.1%	8,053,039
National Bank of Kuwait	0.924	1.7%	7,344,593

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,372.6	▲	0.4%	(2.3%)	(6.0%)
Energy	1,715.8	▼	(0.7%)	(8.4%)	(1.1%)
Basic Materials	747.6	▼	(0.3%)	2.3%	(10.3%)
Industrials	688.9	▼	(0.7%)	(5.8%)	(9.1%)
Consumer Staples	1,206.4	▼	(2.7%)	(2.8%)	(11.3%)
Health Care	570.3	▲	1.7%	2.5%	(3.5%)
Consumer Discretionary	2,167.7	▼	(0.6%)	(8.3%)	(9.0%)
Telecommunications	1,277.5	▲	0.8%	(0.9%)	4.2%
Banks	2,074.8	▲	0.5%	(1.1%)	(4.4%)
Insurance	1,869.8	▲	0.8%	1.6%	(4.0%)
Real Estate	1,803.1	▲	1.9%	(4.0%)	(11.1%)
Financial Services	1,628.9	▲	0.1%	(6.1%)	(15.2%)
Technology	800.3	▲	1.9%	1.9%	(16.0%)
Utilities	363.2	▼	(0.7%)	(4.2%)	(7.4%)

Market Breadth	63	52	26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,971.80	47.8	0.5%	(2.0%)	(5.5%)
Main 50 Index	7,908.32	45.9	0.6%	(5.3%)	(9.0%)
Main Market Index	7,598.80	(1.3)	(0.0%)	(4.0%)	(8.5%)
All Share Market Index	8,372.59	37.5	0.4%	(2.3%)	(6.0%)
Market Cap (KWD Mn)	50,596.92	227.9	0.5%	(1.9%)	(5.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	145.9	10.6	7.8%	216.0	433.7
Value Traded (KWD Mn)	48.2	6.4	15.3%	66.2	119.9
No. of Trades	15,744	1,481	10.4%	16,522	19,407

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.924	1.7%	6,745,420
Kuwait Finance House	0.798	0.1%	6,425,772
Mabanee Co.	0.920	4.5%	2,664,270
Zain	0.561	1.1%	2,531,642
GFH Financial Group	0.173	(0.6%)	2,135,646

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,694,231.4	1.1%	9.3%	14.4%
Materials	648,842.9	1.2%	2.7%	10.6%
Capital Goods	72,895.0	(0.7%)	7.2%	6.5%
Commercial & Professional Svc	9,490.3	(0.9%)	(5.7%)	(10.8%)
Transportation	41,213.0	0.4%	(0.7%)	(9.1%)
Consumer Durables & Apparel	7,381.9	(0.2%)	1.5%	7.9%
Consumer Services	50,384.7	(0.8%)	(3.0%)	(6.1%)
Media	22,886.2	0.1%	3.6%	(15.9%)
Consumer Discretionary Distribution &	31,274.1	0.6%	(0.3%)	1.2%
Consumer Staples Distribution & Retail	34,178.2	(1.1%)	3.6%	2.4%
Food & Beverages	85,979.1	0.4%	7.5%	(0.8%)
Health Care Equipment & Svc	157,347.4	1.6%	11.0%	0.2%
Pharma, Biotech & Life Science	15,937.8	1.0%	6.9%	4.1%
Banks	1,069,468.9	1.0%	3.0%	9.2%
Financial Services	64,852.9	(0.2%)	7.0%	9.4%
Insurance	71,655.9	0.3%	2.2%	14.7%
Telecommunication Services	275,551.9	0.0%	1.4%	(0.9%)
Utilities	215,656.0	1.8%	7.9%	(0.7%)
REITs	14,583.7	(0.0%)	(0.2%)	1.9%
Real Estate Mgmt & Dev't	135,262.4	0.0%	1.6%	2.3%
Software & Services	85,873.5	0.4%	(7.2%)	(18.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saleh Abdulaziz Al Rashed and Sons Co	67.20	10.0%
Saudi Public Transport Co	9.88	9.9%
Canadian Medical Center Co.	5.89	7.5%
Rabigh Refining & Petrochemica	10.53	7.0%
Saudi Chemical Co Holding	8.00	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Bawan Co	46.84	(8.0%)
Balsm Alofoq Medical Co.	27.00	(6.6%)
Maharah Human Resources Co	5.81	(4.1%)
Al Khaleej Training and Educat	16.06	(3.8%)
Jahez International Company for Information System Technology	11.82	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.93	28,181
Saudi Arabian Oil Co	27.28	19,823
Saudi Chemical Co Holding	8.00	16,628
Rabigh Refining & Petrochemica	10.53	15,373
Arabian Pipes Co	5.80	14,316

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,167.27	90.87	0.8%	4.3%	6.4%
Market Cap (SAR Mn)	9,805,410	98,628	1.0%	7.3%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	297.3	98.3	49.4%	244.2	284.0
Value Traded (SAR Mn)	6,042.1	2,346.4	63.5%	4,975.4	5,883.1
No. of Trades	496,546	151,524	43.9%	429,548	458,956

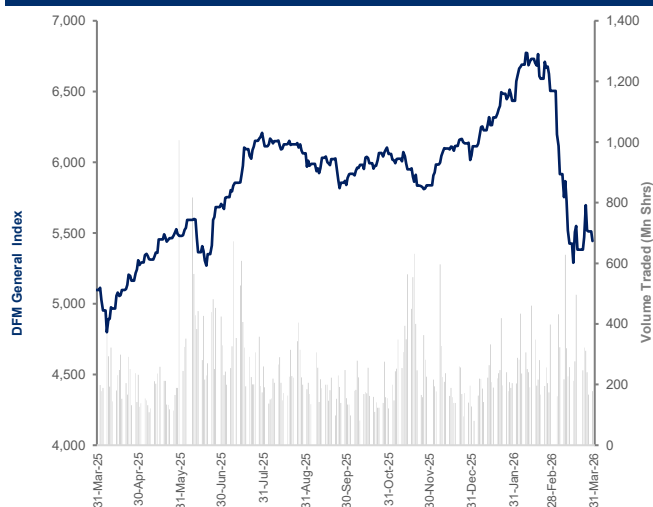
Market Breadth			
	▲ 140	▼ 120	▬ 16

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.28	1.1%	538.97
Al Rajhi Bank	105.40	1.3%	526.86
Saudi National Bank	41.78	0.2%	236.92
Rabigh Refining & Petrochemica	10.53	7.0%	157.58
Bawan Co	46.84	(8.0%)	146.34

Dubai Financial Market Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	876,966.0	(1.4%)	(16.9%)	(14.8%)
Financials	364,046.2	(1.8%)	(14.0%)	(19.9%)
Real Estate	180,733.3	(2.6%)	(27.4%)	(14.4%)
Industrial	97,315.6	(1.0%)	(19.9%)	(15.9%)
Materials	1,629.0	13.5%	8.1%	0.4%
Consumer Staples	26,442.9	(1.2%)	(14.3%)	(5.4%)
Consumer Discretionary	20,909.7	0.3%	3.2%	(20.4%)
Telecommunication	46,235.6	1.5%	(6.8%)	4.1%
Utilities	139,653.8	(0.5%)	(12.0%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.54	13.5%
Drake & Scull International	0.23	4.0%
Al Firdous Holdings Pjsc	0.26	1.9%
Al Ramz Corporation Investment and Development PJSC	1.64	1.9%
Emirates Integrated Telecomm	10.20	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	12.65	(4.9%)
Dubai Refreshments Company	20.65	(4.8%)
Spinneys1961 Holdings PLC	1.19	(4.8%)
Emirates Refreshments Co	0.00	(4.2%)
TECOM	3.08	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	11.75	34,399
Drake & Scull International	0.23	30,127
TALABAT Holding PLC	0.76	18,152
Gulf Finance House	1.78	11,186
DEWA	2.64	10,738

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,442.62	(68.37)	(1.2%)	(16.3%)	(10.0%)
Market Cap (AED Mn)	876,966	(12,662)	(1.4%)	(16.9%)	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	178.3	11.6	7.0%	257.1	217.3
Value Traded (AED Mn)	824.7	143.7	21.1%	1,006.2	645.7
No. of Trades	19,265	572	3.1%	18,245	13,361

Market Breadth	▲	▼	▬
	12	28	36

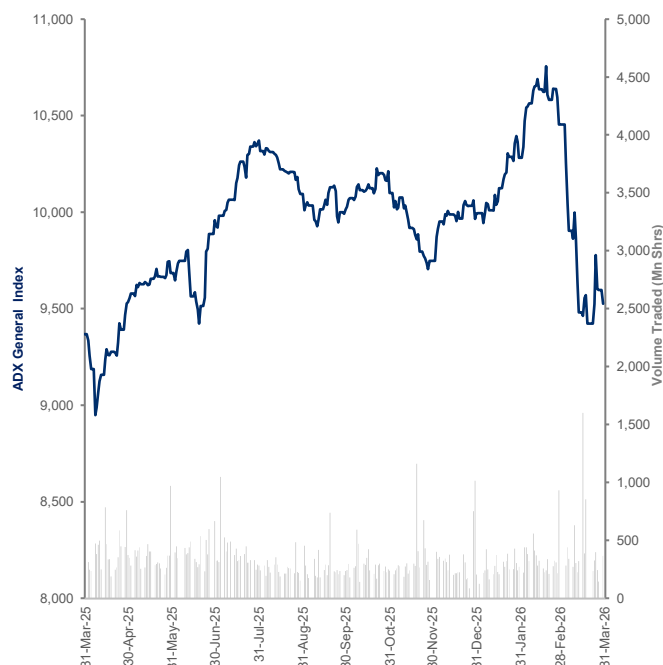
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.75	(2.89%)	412.71
Emirates Nbd	26.90	(2.54%)	94.90
Emaar Development	13.45	(2.18%)	78.91
Dubai Islamic Bank	7.30	(3.18%)	45.54
SALIK	4.99	(2.16%)	32.44

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,723,014.1	(0.7%)	(8.2%)	(8.2%)
Financials	1,368,698.9	(0.6%)	(6.7%)	(4.5%)
Telecommunication	199,505.5	(1.9%)	(10.2%)	(0.8%)
Consumer Discretionary	66,479.7	(0.3%)	(10.2%)	(4.3%)
Industrial	183,448.2	(1.2%)	(16.5%)	(0.8%)
Real Estate	66,761.4	0.2%	(26.8%)	(10.4%)
Basic Materials	104,797.2	1.7%	4.7%	5.1%
Energy	394,058.1	(0.5%)	(4.6%)	(7.1%)
Utilities	286,707.3	(1.5%)	(9.9%)	(24.3%)
Consumer Staples	21,046.9	(1.7%)	(8.2%)	(12.1%)
Health Care	31,510.8	(0.5%)	(17.3%)	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fertiglobe	3.21	7.0%
Sudan Telecommunication Co.	0.61	5.2%
Gulf Cement Co.	0.88	4.2%
Americana Restaurants International PLC	1.86	2.8%
Apex Investment	3.53	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	6.93	(4.9%)
Rak Properties	0.93	(4.8%)
Abu Dhabi Ports	3.89	(4.7%)
United Arab Bank Pjsc	1.26	(3.8%)
NMDC Energy	2.21	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	3.53	60,417
ADNOCGAS UH EQUITY	3.25	52,292
Borouge	2.60	24,502
Al Dar Properties Co.	7.90	24,275
ADNOC Logistisc & Services	5.00	23,442

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,525.78	(71.05)	(0.7%)	(8.9%)	(4.7%)
Market Cap (AED Mn)	2,723,014	(19,960)	(0.7%)	(8.2%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	364.6	220.5	153.1%	348.4	336.2
Value Traded (AED Mn)	1,855.5	1,172.0	171.5%	1,465.4	1,239.2
No. of Trades	20,712	2,396	13.1%	25,042	20,198

Market Breadth	▲ 16	▼ 38	▬ 36
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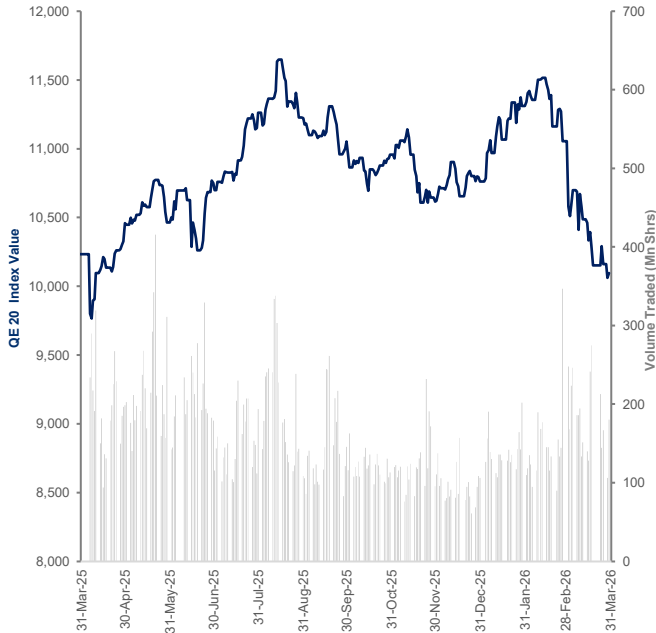
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	390.60	0.13%	281.84
Apex Investment	3.53	2.32%	205.43
Al Dar Properties Co.	7.90	0.51%	191.63
ADNOCGAS UH EQUITY	3.25	0.31%	168.95
Alpha Dhabi Holding PJSC	6.84	(2.15%)	124.35

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,624.0	0.0%	(9.7%)	(7.7%)
Banking & Finance Sector	303,686.6	0.4%	(9.3%)	(6.4%)
Goods & Consumer Services	30,907.9	(1.0%)	(3.6%)	(4.8%)
Industrial Sector	130,300.3	(0.4%)	(9.6%)	(9.1%)
Insurance Sector	11,631.2	(1.4%)	(8.7%)	3.8%
Real Estate	33,666.7	(0.1%)	(12.7%)	(19.9%)
Telecom	49,206.0	(0.6%)	(10.0%)	(5.4%)
Transport	35,225.2	0.9%	(14.8%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.09	3.7%
Qatar Aluminum Manufacturing C	1.38	2.8%
Al Mahhar Holding	2.36	2.6%
Dukhan Bank	3.44	2.3%
Lesha Bank	1.77	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	13.10	(9.5%)
Salam International Investment	0.72	(8.8%)
Widam Food Co	1.50	(5.8%)
Damaan Islamic Insurance Company (BEEMA)	4.11	(3.7%)
Doha Insurance Co QSC	2.63	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.80	18,305
Doha Bank QPSC	3.20	16,272
Mesaieed Petrochemical Holding	1.08	14,760
Qatar Aluminum Manufacturing C	1.38	14,335
Masraf Al Rayan QSC	2.18	14,321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,094.81	34.13	0.3%	(8.7%)	(6.2%)
Market Cap (QAR Mn)	594,624	236	0.0%	(9.7%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	180.1	74.0	69.8%	157.0	154.3
Value Traded (QAR Mn)	526.5	262.0	99.1%	473.7	411.8
No. of Trades	31,556	11,716	59.1%	29,197	15,279

Market Breadth	▲ 25	▼ 26	▬ 4
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Doha Bank QPSC	3.20	0.85%	51.87
Qatar National Bank QPSC	16.68	0.00%	50.86
Ooredoo QPSC	12.30	(1.20%)	36.73
Masraf Al Rayan QSC	2.18	0.46%	31.01
Industries Qatar QSC	10.60	(0.93%)	27.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,123.8	(1.9%)	(3.4%)	(2.3%)
Materials	1,253.9	(0.1%)	(19.6%)	(20.1%)
Industrial	125.5	0.7%	(2.0%)	(1.8%)
Consumer Discretionary	238.0	0.0%	(5.1%)	(4.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	23,451.9	(2.1%)	(2.4%)	(1.2%)
Communication Services	839.0	0.6%	(3.1%)	(2.7%)
Real Estate	68.6	(1.3%)	(6.3%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	0.9%
Bahrain Telecommunications Co	0.47	0.6%
Al Salam Bank-Bahrain BSC	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.58	(2.6%)
GFH FINANCIAL GROUP BSC	0.48	(2.0%)
Seef Properties BSC	0.11	(1.8%)
Zain Bahrain BSCC	0.11	(0.9%)
National Bank of Bahrain BSC	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	410
GFH FINANCIAL GROUP BSC	0.48	105
National Bank of Bahrain BSC	0.49	62
BBK BSC	0.52	60
Kuwait Finance House - Bahrain	2.58	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,905.16	(3.25)	(0.2%)	(7.5%)	(7.8%)
Market Cap (BHD Mn)	26,123.8	(511.0)	(1.9%)	(3.4%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	852	218	34.4%	2,163.2	9,633.7
Value Traded (BHD '000)	419	173	70.4%	998.1	7,418.9
No. of Trades	46	2	4.5%	56	39

Market Breadth	▲ 3	▼ 6	▬ 35
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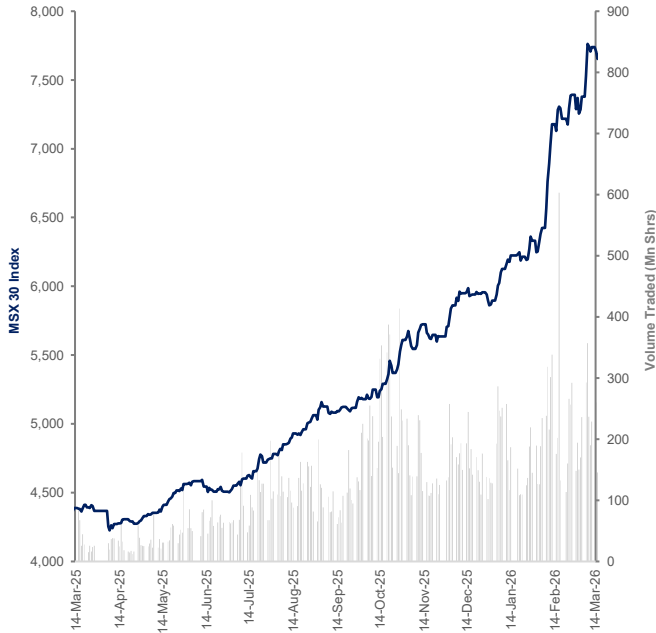
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	(2.64%)	0.15
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.08
GFH FINANCIAL GROUP BSC	0.48	(2.04%)	0.05
APM TERMINALS BAHRAIN	1.10	0.92%	0.05
BBK BSC	0.52	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,284.5	1.3%	7.7%	34.1%
Financial	8,606.3	0.5%	5.1%	32.4%
Industrial	8,688.9	2.6%	10.1%	39.1%
Services	3989.2	(0.1%)	8.2%	27.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.14	10.0%
Oman Education And Training Investment	1.65	10.0%
Al Madina Investment H Olding Co.	0.042	7.7%
Smn Power Holding	0.28	6.0%
Salalah Mills	0.78	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.20	(7.0%)
Renaissance Services Co.	0.40	(6.1%)
Al Madina Takaful Co.	0.13	(6.0%)
Majan College	0.12	(5.4%)
Ahli Bank	0.19	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	141,502
OQ BASE INDUSTRIES (SFZ)	0.29	82,003
OQ Gas Networks	0.27	30,671
Bank Muscat	0.47	23,018
OQ Exploration & Production SA	0.48	19,697

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,132.54	103.66	1.3%	10.0%	38.6%
Market Cap (OMR Mn)	21,284.5	268.17	1.3%	7.7%	34.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	344,379.9	111,883.5	48.1%	210,618	34,898
Value Traded (OMR '000)	101,688.1	37,609.1	58.7%	56,274	3,490

Market Breadth	▲ 35	▼ 20	▬ 63
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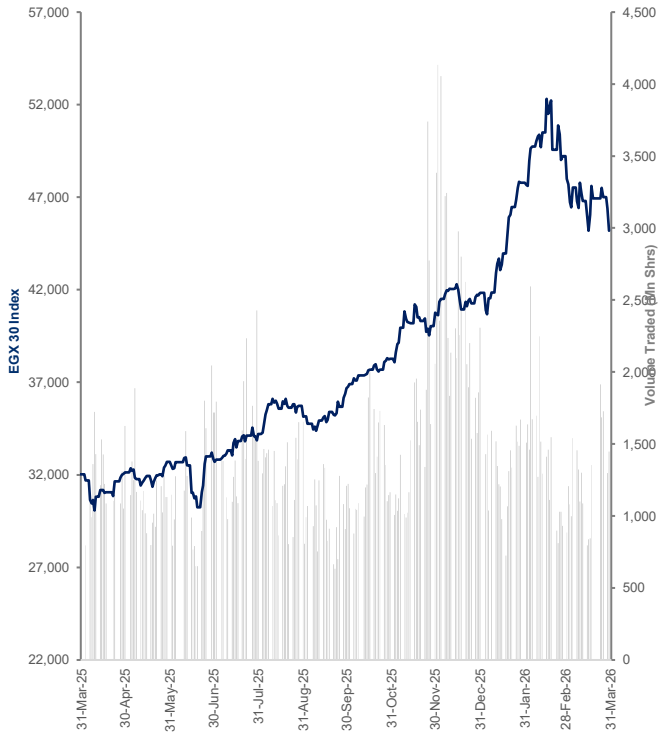
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.23	1.77%	32.36
OQ BASE INDUSTRIES (SFZ)	0.29	2.82%	23.98
Bank Muscat	0.47	0.21%	10.85
OQ Exploration & Production SA	0.48	3.01%	9.34
OQ Gas Networks	0.27	0.76%	8.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,886,448.6	(2.9%)	(3.2%)	6.1%
Banks	667,909.0	(6.9%)	(9.8%)	11.2%
Basic Resources	357,724.3	(1.2%)	10.1%	14.2%
Industrial Goods	180,003.9	0.0%	0.4%	(3.0%)
Health Care & Pharmaceuticals	90,699.7	(1.4%)	(5.0%)	(4.2%)
Real Estate	442,345.3	(2.4%)	(1.9%)	6.5%
Travel and Leisure	79,294.6	1.0%	10.2%	8.1%
Food, Beverages & Tobacco	240,103.9	(2.9%)	(8.6%)	(4.3%)
Energy and Support Services	22,515.3	(1.3%)	13.8%	9.3%
Trade and Distributors	27,379.6	(2.0%)	(6.2%)	(3.2%)
Shipping and Transport	108,362.0	0.3%	32.3%	27.2%
Education Services	46,369.8	(3.3%)	(2.5%)	(6.9%)
Contracting and Construction Eng	61,293.2	(2.4%)	(14.5%)	(5.5%)
Textiles and Durables	31,052.7	0.0%	(0.4%)	(0.9%)
Building Materials	73,377.5	(1.4%)	(7.2%)	(5.8%)
Media & Communication Services	285,063.0	(2.4%)	(10.6%)	11.0%
Paper and Packaging	2,224.3	(0.9%)	2.2%	(3.3%)
Non-bank Financial Services	170,730.3	(1.2%)	(1.4%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	139.70	10.0%
Suez Canal Bank S.A.E	44.66	7.1%
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.90	5.0%
Mena Touristic & Real Estate Investment	5.18	3.6%
Orascom Investment Holding	1.38	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	96.00	(12.7%)
Sues Canal Company For Technology Settling	266.46	(5.5%)
Edita Food Industries S.A.E	25.25	(5.2%)
Misr Chemical Industries	36.90	(5.1%)
About Kir Fertilizers & Chemicals	80.95	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	407,172
Orascom Investment Holding	1.38	192,121
Citadel Capital - Common Shares	3.86	170,549
Orascom Financial Holding	0.54	69,041
Dice Sport & Casual Wear	1.73	56,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	45,189.89	(1,214.4)	(2.6%)	(8.2%)	8.0%
Market Cap (EGP Mn)	2,886,448.6	(86,431.3)	(2.9%)	(3.2%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,447.9	150.1	11.6%	1,340.9	1,331.7
Value Traded (EGP Mn)	6,027.2	244.7	4.2%	6,114.2	3,333.5
No. of Trades	139,464	7,068	5.3%	133,256	86,324

Market Breadth	▲ 25	▼ 142	▬ 54
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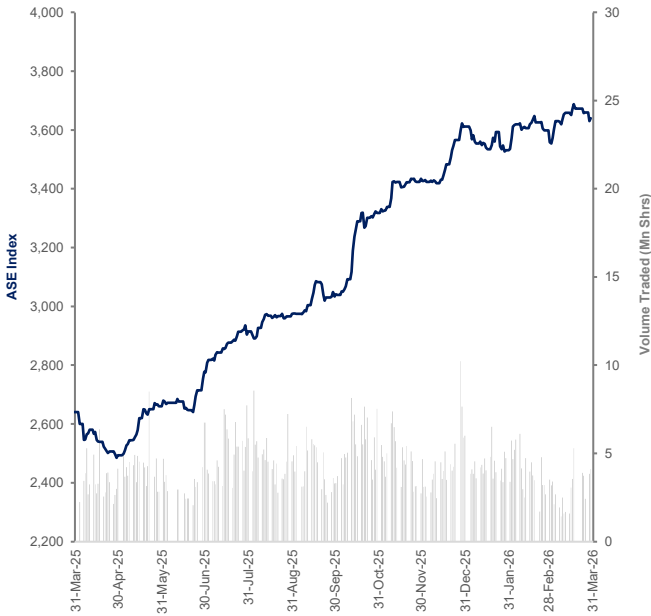
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	119.79	(3.08%)	656.02
Citadel Capital - Common Shares	3.86	0.00%	651.73
About Kir Fertilizers & Chemicals	80.95	(4.81%)	322.19
Misr Fertilizers Production Company - Mopco	39.90	(1.12%)	292.01
Orascom Investment Holding	1.38	2.22%	262.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,180.7	0.9%	2.8%	5.0%
Banks	10,405.0	(0.3%)	(2.1%)	(4.3%)
Insurance	365.6	(0.1%)	2.7%	2.4%
Diversified Financial Services	267.5	0.1%	(2.5%)	(7.3%)
Real Estate	364.7	(0.8%)	(1.2%)	(8.1%)
Health Care Services	51.9	0.0%	(0.4%)	(7.2%)
Educational Services	355.8	(0.3%)	2.2%	3.8%
Hotels and Tourism	260.0	0.0%	(3.7%)	(4.9%)
Transportation	140.6	1.1%	(2.5%)	(7.8%)
Technology and Communication	675.5	(0.6%)	5.9%	14.0%
Utilities and Energy	1,405.7	0.2%	1.8%	7.7%
Commercial Services	296.2	(0.0%)	5.0%	(0.4%)
Pharmaceutical and Medical Industries	71.9	(0.1%)	(0.9%)	(1.3%)
Chemical Industries	79.2	0.6%	1.3%	21.0%
Food and Beverages	202.3	(0.1%)	(2.0%)	(3.0%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	12,062.2	2.4%	8.2%	15.9%
Engineering and Construction	96.3	0.2%	(1.6%)	(3.9%)
Electrical Industries	39.9	0.0%	(4.2%)	(10.2%)
Textiles Leathers and Clothings	39.0	0.0%	(3.0%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SABAEEK INVEST COMPANY P.L.C	0.68	4.6%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
AL MANARA ISLAMIC INSURANCE COMPANY	0.34	3.0%
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.53	1.9%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.56	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.08	(11.1%)
JORDANIAN REAL ESTATE COMPANY FOR DEVELOPMENT	0.68	(2.9%)
NATIONAL PORTFOLIO SECURITIES	1.12	(2.6%)
JORDAN DECAPOLIS PROPERTIES	0.39	(2.5%)
RUMM FINANCIAL BROKERAGE	1.21	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
CAIRO AMMAN BANK	1.37	261
ARAB BANK	6.33	238
JORDAN AHLI BANK	1.28	179
JORDAN ISLAMIC BANK	4.79	162
SPECIALIZED INVESTMENT COMPOUNDS	1.48	71

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,639.66	9.62	0.3%	1.1%	0.8%
Market Cap (JD Mn)	27,180.72	244.85	0.9%	2.8%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	4,110.7	280.3	7.3%	3,743.6	3,029.0
Value Traded (JD *000)	23,980.0	8,393.0	53.8%	10,077.9	5,724.5
No. of Trades	4,077	1,127	38.2%	3,110	2,045

Market Breadth	▲	▼	▬
	24	36	101

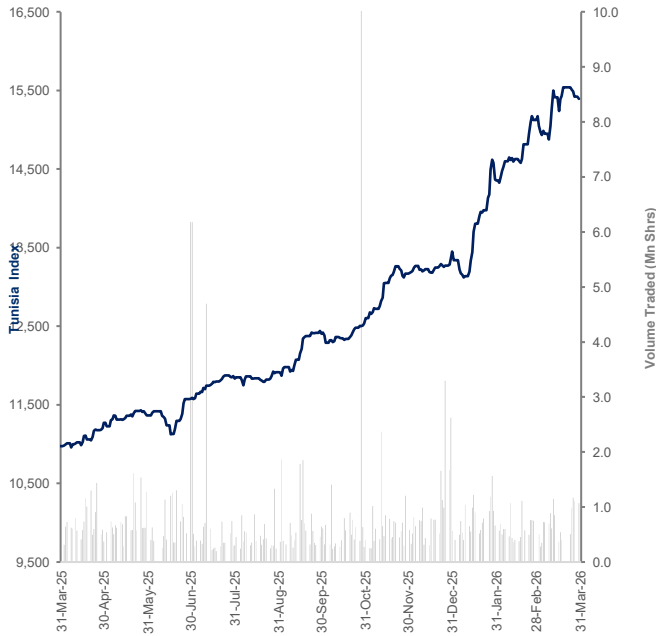
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.33	(0.47%)	1.50
JORDAN ISLAMIC BANK	4.79	(0.42%)	0.78
CAIRO AMMAN BANK	1.37	0.00%	0.36
JORDAN AHLI BANK	1.28	(1.54%)	0.23
BANK OF JORDAN	2.53	1.20%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,424.1	(0.1%)	1.0%	15.6%
Banking	16,815.2	(0.5%)	1.8%	16.0%
Insurance	1,424.7	0.9%	0.6%	10.5%
Leasing	1,362.1	(0.9%)	(1.3%)	18.1%
Financial Services	4,122.1	(2.1%)	(3.8%)	23.8%
Industrial	2,938.4	(1.1%)	(1.1%)	9.0%
Chemical Industry	546.0	1.1%	10.6%	15.4%
Food & Beverage	5,508.4	3.4%	3.4%	14.9%
Retailing	2,054.6	(1.9%)	(0.1%)	22.7%
Others	1,652.7	0.8%	2.1%	3.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.63	6.8%
Telnet Holding	7.83	6.0%
Societe Nouvelle Maison de la	9.08	4.5%
Societe des Industries Pharmac	4.45	4.5%
Societe Frigorifique et Brasse	13.95	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	13.48	(6.0%)
Arab Tunisian Lease	8.20	(5.7%)
Banque de Tunisie et des Emira	5.47	(4.4%)
Societe Tunisienne de Verrerie	17.00	(4.2%)
Tunis Re	13.99	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	7.83	231
Banque de Tunisie	6.88	139
Societe Frigorifique et Brasse	13.95	87
Societe Tunisienne de Verrerie	17.00	69
One Tech Holding	9.30	59

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,394.99	(28.07)	(0.2%)	1.8%	14.5%
Market Cap (DT Mln)	36,424	(49.69)	(0.1%)	1.0%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,070.2	(37.7)	(3.4%)	708.8	619.1
Value Traded ('000 DT)	13,992.7	(3,718.7)	(21.0%)	9,324.6	6,016.1
No. of Trades	3,520	(238)	(6.3%)	2,334	1,623

Market Breadth	▲ 23	▼ 25	▬ 16
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	60.49	0.48%	2.05
Telnet Holding	7.83	5.95%	1.73
Societe Frigorifique et Brasse	13.95	4.18%	1.22
Societe Tunisienne de Verrerie	17.00	(4.17%)	1.19
Attijari Bank	73.99	(0.35%)	0.98

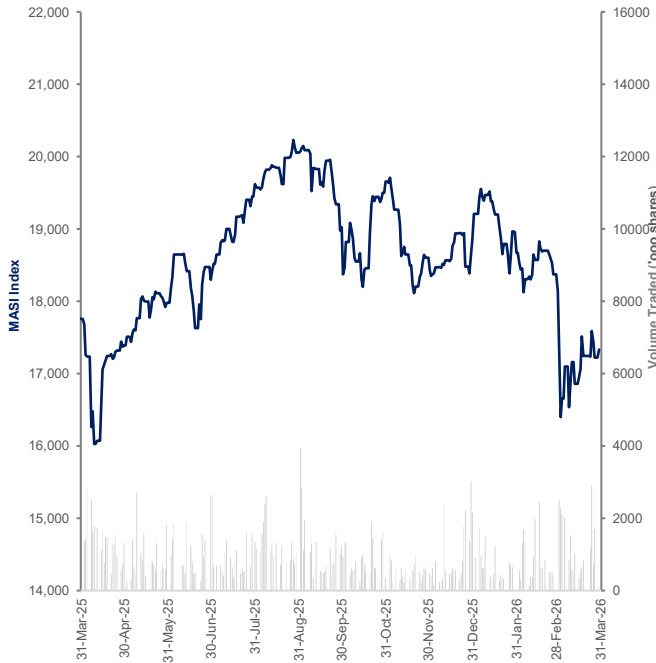
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	739,649.8	0.8%	(3.3%)	(3.8%)
Banking	274,287.2	0.8%	(6.3%)	(8.6%)
Beverages	8,931.1	4.6%	10.2%	1.3%
Chemicals	2,608.8	(0.9%)	(8.4%)	(9.1%)
Construction & Building Material	73,286.1	1.7%	2.6%	(6.6%)
Distributors	17,091.2	(1.2%)	(4.9%)	(15.4%)
Electricity	42,459.4	1.7%	(5.0%)	(15.1%)
Food Producers & Processors	29,883.5	0.6%	6.6%	2.4%
Holding Companies	4,905.6	0.9%	(13.8%)	(27.3%)
Insurance	36,380.5	0.8%	2.7%	4.9%
Investment & other Finance	3,993.8	1.7%	(2.3%)	4.5%
Leisures & Hotel	4,955.8	(1.7%)	(6.8%)	(6.5%)
Materials, Software & Computer	5,415.5	0.8%	(2.4%)	(6.3%)
Mining	116,645.0	0.8%	(1.4%)	36.1%
Oil & Gas	12,890.6	1.4%	(10.7%)	(7.2%)
Real Estate	21,126.2	0.0%	(5.1%)	(19.3%)
Telecommunications	83,689.9	0.2%	(3.8%)	(12.7%)
Transport	980.8	(1.8%)	(5.0%)	(11.6%)
Forestry & Paper	118.6	1.3%	(4.6%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2290.00	6.5%
Salafin	529.90	4.3%
Maghreb Oxygene	397.95	4.0%
Societe Metallurgique D'imiter	6039.00	3.8%
Disway	751.00	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	600.00	(4.1%)
SNEP	402.00	(2.0%)
CTM	800.00	(1.8%)
RISMA	309.50	(1.7%)
Douja Promotion Groupe Addoha	29.50	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	29.50	37.9
Maroc Telecom	95.20	28.6
Ennaki Automobiles	48.50	7.6
Attijariwafa Bank	687.70	6.4
Delta Holding SA	56.00	4.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,330.27	109.22	0.6%	(5.7%)	(8.0%)
Market Cap (MAD Mn)	739,650	6,130	0.8%	(3.3%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	107.2	(1,577.8)	(93.6%)	945.9	1,521.0
Value Traded (MAD Mn)	22.61	(247.58)	(91.6%)	239.3	300.3

Market Breadth

▲ 23 ▼ 12 = 6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	687.70	1.10%	4.32
Societe Metallurgique D'imiter	6039.00	3.76%	2.77
Label Vie	3900.00	(1.27%)	2.73
Maroc Telecom	95.20	0.21%	2.43
LafargeHolcim Maroc SA	1770.00	2.91%	2.19

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest