

# MENA Markets Daily Report

May 31, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,560.29	0.2%	(6.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,356.24	(0.1%)	(6.3%)	(5.9%)
		Kuwait	Main Market Index	▼	5,424.34	(0.2%)	(3.1%)	(4.9%)
		Kuwait	All Share Index	▼	6,839.99	0.1%	(6.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,139.98	0.0%	6.3%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,567.30	0.7%	6.9%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,750.77	1.4%	(6.0%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,484.27	0.8%	(7.1%)	20.3%
		Qatar	QE 20 Index	▼	10,338.73	(0.6%)	(3.2%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,962.96	(0.1%)	3.6%	5.5%
		Oman	MSX 30 Index	▼	4,618.72	(0.5%)	(4.9%)	17.6%
		Egypt	EGX 30	▲	17,534.59	1.9%	20.1%	22.2%
		Jordan	ASE Index	▲	2,465.25	0.0%	(1.5%)	18.1%
		Tunisia	Tunisia Index	▲	8,717.57	0.2%	7.5%	15.1%
		Morocco	MASI	▲	11,029.71	0.2%	2.9%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,224.21	0.1%	4.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,047.60	(1.6%)	7.9%	(41.3%)
		India	SENSEX	▲	62,969.13	0.2%	3.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,967.03	(1.2%)	(0.7%)	4.7%
		Mexico	BOLSA Index	▼	53,341.85	(1.6%)	10.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	970.32	(0.2%)	1.5%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,825.60	(0.2%)	8.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	507.95	(0.0%)	0.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	456.63	(0.9%)	7.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,809.14	(1.0%)	7.8%	(10.1%)
		U.S.A	S&P 500	=	4,205.52	0.0%	9.5%	(19.2%)
		U.S.A	DJIA	▼	33,042.78	(0.2%)	(0.3%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,017.43	0.3%	24.4%	(33.0%)
		UK	FTSE 100	▼	7,522.07	(1.4%)	0.9%	1.7%
		Germany	DAX	▼	15,908.91	(0.3%)	14.3%	(11.4%)
		Japan	NIKKEI 225	▲	31,328.16	0.3%	20.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,595.78	0.2%	(6.0%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.17	(0.04%)	0.62%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.48%	2.74%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.25%	0.28%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	(0.45%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	73.54	(4.6%)	(14.4%)	5.8%
		Oil	NYMEX	▼	69.46	(4.4%)	(13.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.33	(3.7%)	(44.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,959.33	0.8%	7.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.17	(0.0%)	(3.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,772.51	0.3%	67.9%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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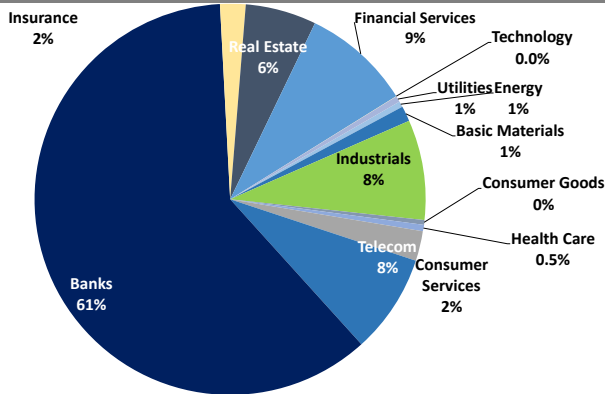
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 31, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,511.6	23.3	8.6%
2- National Bank of Kuwait	7,422.4	14.1	15.0%
3- Boubayan Bank	2,385.4	38.8	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,574.8	22.3	3.9%
6- Mabane Co.	977.9	15.7	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	648.0	13.6	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
<b>Total</b>	<b>28,182</b>	<b>17.73</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit &amp; shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.098	0.021	26.8%
Al Masaken Intl. Real Estate Dev. Co.	0.016	0.002	15.3%
Bayan Investment Co.	0.034	0.003	10.7%
Ras-Al-Khaimah for White Cement Co.	0.090	0.008	10.0%
IFA Hotels & Resorts Co.	0.023	0.002	9.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	0.980	(0.099)	(9.2%)
Kuwait & M.E. Financial Inv. Co.	0.084	(0.007)	(7.7%)
National Petroleum Services Co.	0.740	(0.039)	(5.0%)
Livestock Transport & Trading Co.	0.095	(0.005)	(5.0%)
Al-Manar Financing & Leasing Co.	0.054	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Commercial Bank of Kuwait	0.500	0.0%	26,036,457
Kuwait International Bank	0.165	(1.2%)	18,518,094
Gulf Bank	0.261	3.2%	16,640,539
Asiya Capital Investment Co.	0.059	(2.5%)	13,435,112
Warba Bank	0.209	1.0%	7,676,165

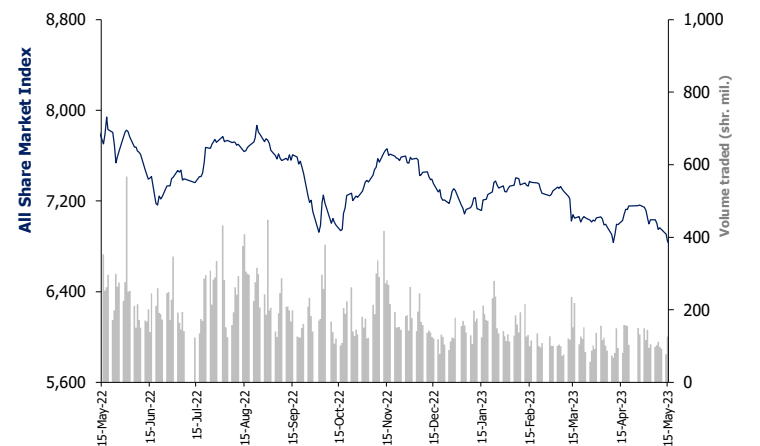
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>40,483.1</b>	<b>▲</b>	<b>0.1%</b>	<b>(11.5%)</b>	<b>(13.4%)</b>
Energy	195.7	▼	(2.3%)	(0.9%)	(14.8%)
Basic Materials	516.5	▼	(0.2%)	2.6%	8.1%
Industrials	3,343.7	▲	0.4%	(3.4%)	(11.2%)
Consumer Staples	156.6	▼	(1.2%)	13.3%	7.9%
Health Care	220.5	▲	1.7%	0.4%	(0.7%)
Consumer Discretionary	1,001.9	▲	0.1%	4.1%	2.1%
Telecommunications	3,321.5	▲	1.0%	(7.4%)	(8.3%)
Banks	24,644.3	▼	(0.0%)	(11.3%)	(18.0%)
Insurance	850.9	▼	(0.8%)	1.0%	37.7%
Real Estate	2,374.8	▲	0.3%	0.9%	(7.8%)
Financial Services	3,645.7	▼	(0.0%)	(2.5%)	(5.0%)
Technology	9.8	▲	26.8%	22.4%	2.3%
Utilities	201.3	▲	0.5%	4.6%	(2.7%)

Market Breadth	▲ 57	▼ 51	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,560.29	13.3	0.2%	(4.5%)	(6.8%)
Main 50 Index	5,356.24	(7.2)	(0.1%)	(5.1%)	(6.3%)
Main Market Index	5,424.34	(11.1)	(0.2%)	(3.2%)	(3.1%)
All Share Market Index	6,839.99	6.8	0.1%	(4.2%)	(6.2%)
Market Cap (KWD Mn)	40,483.08	40.1	0.1%	(11.5%)	(13.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	189.4	0.4	0.2%	132.7	269.0
Value Traded (KWD Mn)	52.1	5.6	12.1%	41.0	71.8
No. of Trades	10,661	572	5.7%	8,870	13,321

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Commercial Bank of Kuwait	0.500	0.0%	13,017,929
Kuwait Finance House	0.717	(0.3%)	4,898,467
Gulf Bank	0.261	3.2%	4,299,563
National Bank of Kuwait	0.936	0.1%	3,683,583
Boubayan Bank	0.602	(0.3%)	3,448,202

## Saudi Tadawul Daily Report

May 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,702,666.8	0.2%	(3.0%)	8.3%
Energy	7,764,861.5	0.3%	(3.4%)	9.2%
Materials	710,355.8	(0.4%)	(3.1%)	2.2%
Capital Goods	29,647.8	(0.9%)	8.1%	38.8%
Commercial & Professional Svc	8,250.2	(0.9%)	(6.6%)	14.6%
Transportation	20,121.1	(0.4%)	9.2%	30.7%
Consumer Durables & Apparel	4,435.8	(0.2%)	3.3%	21.2%
Consumer Services	72,780.3	0.1%	(0.3%)	28.7%
Media	22,735.2	0.4%	(2.2%)	12.3%
Retailing	33,644.7	0.9%	1.9%	13.4%
Food & Staples Retailing	52,830.2	1.3%	(1.6%)	13.7%
Food & Beverages	104,887.9	(0.2%)	0.5%	17.2%
Health Care Equipment & Svc	157,612.8	1.2%	(4.6%)	24.1%
Pharma, Biotech & Life Science	4,794.0	(1.6%)	57.3%	83.4%
Banks	912,241.7	(0.1%)	(0.8%)	(3.2%)
Diversified Financials	56,903.1	0.0%	(3.1%)	(0.7%)
Insurance	63,428.9	(1.2%)	6.0%	29.3%
Telecommunication Services	257,057.7	1.5%	(4.9%)	17.3%
Utilities	222,827.8	(0.3%)	(5.8%)	(0.1%)
REITs	16,748.7	(0.3%)	(2.2%)	2.9%
Real Estate Mgmt & Dev't	106,466.1	(0.5%)	2.4%	27.0%
Software & Services	80,035.5	1.3%	3.6%	29.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	114.00	8.6%
Abdullah Al Othaim Markets Co	137.00	5.2%
Saudia Dairy & Foodstuff Co.	306.00	4.4%
Filing & Packing Materials Man	44.60	4.2%
National Agriculture Dev.	33.90	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	20.24	(4.0%)
Savola Group	36.70	(3.9%)
Al Alamiya for Cooperative Ins	0.00	(3.9%)
Saudi Arabian Amiantit Co	42.20	(3.2%)
Ash-Sharqiyah Development Co	22.80	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Jabal Omar Development Co	25.35	7,680
Saudi Telecom Co	42.00	5,729
Americana Restaurants International PLC	3.91	5,564
Gulf General Cooperative Insur	8.90	5,418
Jarir Marketing Co	16.60	5,101

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,139.98	4.31	0.0%	(1.5%)	6.3%
Market Cap (SAR Mn)	10,702,667	26,310	0.2%	(3.0%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	155.5	(1.7)	(1.1%)	170.8	202.5
Value Traded (SAR Mn)	4,940.9	177.8	3.7%	4,731.7	8,707.6
No. of Trades	371,031	22,844	6.6%	337,979	384,985

Market Breadth	▲ 74	▼ 130	= 29
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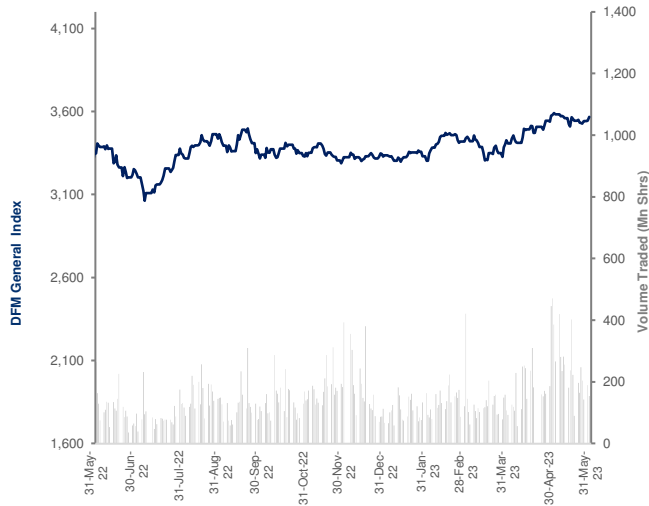
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	71.60	(0.7%)	356.90
Saudi Telecom Co	42.00	1.4%	240.47
Jabal Omar Development Co	25.35	(1.2%)	197.80
Saudi Aramco Base Oil Co.	134.20	1.5%	139.10
Saudi Arabian Fertilizer Co	126.80	(1.6%)	116.75

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	616,889.2	0.8%	(0.2%)	6.7%
Financials	259,900.6	0.1%	(1.3%)	7.8%
Real Estate	91,239.3	1.4%	(0.7%)	6.1%
Industrial	80,020.7	0.7%	1.7%	7.5%
Materials	825.2	0.0%	(2.1%)	(12.9%)
Consumer Staples	25,812.0	2.0%	2.4%	16.3%
Consumer Discretionary	2,923.9	0.0%	1.5%	3.9%
Telecommunication	23,473.0	1.8%	1.8%	(11.3%)
Utilities	132,694.4	1.4%	0.3%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.60	9.3%
Dar Al Takaful	0.70	8.4%
Gulf Navigation Holding Pjsc	4.39	4.5%
Emirates Refreshments Co	3.22	2.9%
Emaar Properties Pjsc	5.99	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.45	(3.3%)
Aramex Pjsc	2.93	(2.0%)
Amanat Holdings Pjsc	0.98	(1.5%)
National International Holding	1.42	(1.4%)
Tabreed	2.88	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.15	36,581
Gulf Navigation Holding Pjsc	4.39	19,242
Deyaar Development Pjsc	0.66	18,485
Emaar Properties Pjsc	5.99	16,867
Union Properties Pjsc	0.28	15,826

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,567.30	23.68	0.7%	0.6%	6.9%
Market Cap (AED Mn)	616,889	4,876	0.8%	(0.2%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	154.0	(35.4)	(18.7%)	162.3	165.8
Value Traded (AED Mn)	404.8	(37.1)	(8.4%)	322.5	404.3
No. of Trades	8,368	909	12.2%	6,414	5,670

Market Breadth	▲ 18	▼ 13	= 40
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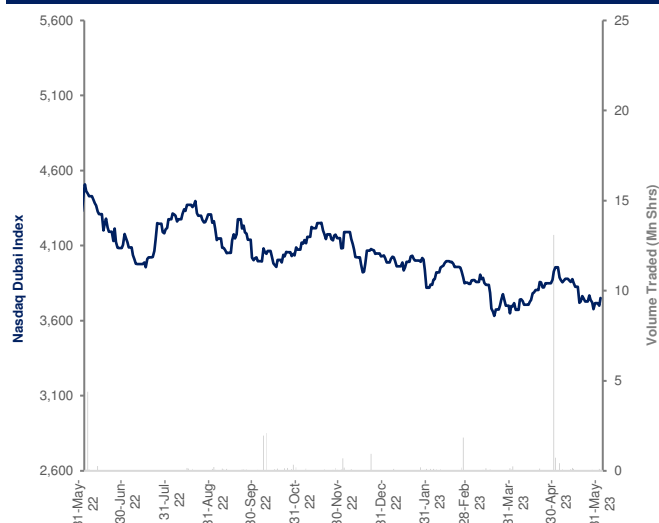
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.99	2.74%	100.24
Gulf Navigation Holding Pjsc	4.39	4.52%	80.23
Ajman Bank Pjsc	2.15	1.90%	78.26
Emirates Nbd	13.75	0.37%	33.56
Dubai Islamic Bank	5.27	0.76%	21.86

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,321.7	0.1%	(3.6%)	(7.4%)
DEPA Limited (AED)	111.8	(0.0%)	121.2%	137.0%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,050.7	0.0%	(1.1%)	23.1%
Nasdaq, Inc.	26,609.4	0.0%	(4.5%)	(11.6%)
Orascom Construction Limited	385.3	10.0%	10.0%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.30	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,750.77	50.35	1.4%	(5.2%)	(6.0%)
Market Cap (USD Mn)	32,322	35.0	0.1%	(3.6%)	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.05	(0.0)	(46.1%)	0.278	0.35
Value Traded (USD Mn)	0.140	(0.1)	(49.0%)	0.1	0.10
No. of Trades	11	0	0.0%	4	4

Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.30	42
Emirates Reit (Ceic) Limited	0.21	10
Enbd Reit (Ceic) Limited	0.39	2

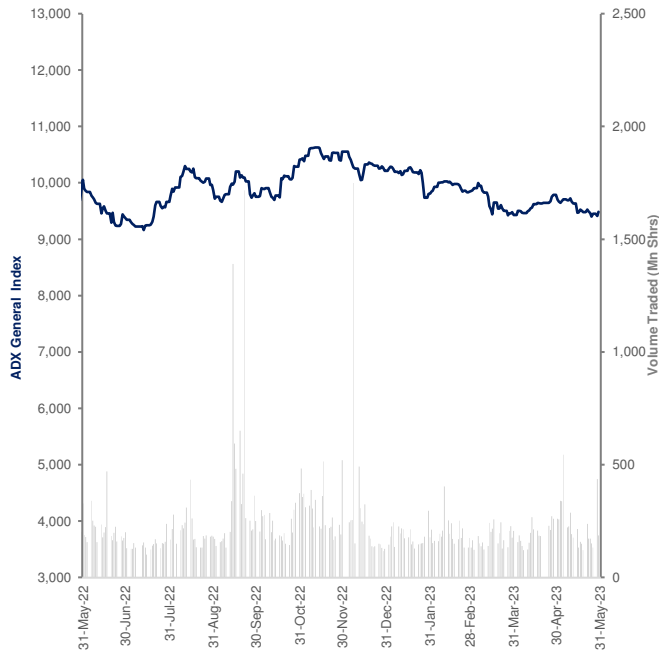
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	10.00%	0.14
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,647,573.5	0.5%	(3.7%)	2.6%
Financials	1,199,557.3	0.3%	(1.7%)	(6.9%)
Telecommunication	242,513.9	1.7%	(0.3%)	4.5%
Consumer Discretionary	76,896.7	(0.0%)	2.0%	56.4%
Industrial	260,500.7	0.3%	(11.9%)	(0.8%)
Real Estate	44,276.5	1.3%	(2.4%)	17.1%
Basic Materials	104,911.7	(0.3%)	(5.7%)	(5.6%)
Energy	352,418.1	1.3%	(6.3%)	222.6%
Utilities	348,546.2	0.0%	(4.6%)	(9.6%)
Consumer Staples	4,491.9	1.8%	3.2%	21.6%
Health Care	13,460.6	0.2%	(2.7%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	6.03	5.8%
ADNOC Distribution	4.02	4.1%
Axa Green Insurance	0.82	4.0%
Methaq Takaful Insurance	0.69	3.3%
Sharjah Islamic Bank	2.00	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	3.70	(9.8%)
Ras Al Khaima Poultry	1.78	(8.7%)
Insurance House	0.90	(5.8%)
Abu Dhabi Ship Building Co	3.86	(4.5%)
Eshraq Properties Co Pjsc	0.57	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.48	25,590
Eshraq Properties Co Pjsc	0.57	22,365
ADNOC Gas	3.09	21,850
Fertiglobe	3.26	11,357
Borouge	2.59	10,110

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,484.27	72.00	0.8%	(3.1%)	(7.1%)
Market Cap (AED Mn)	2,647,574	13,818	0.5%	(3.7%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	185.9	(250.9)	(57.4%)	196.3	262.3
Value Traded (AED Mn)	1,030.4	45.8	4.7%	1,292.2	1,617.1
No. of Trades	15,384	3,152	25.8%	11,198	8,722

Market Breadth	▲ 28	▼ 17	= 34
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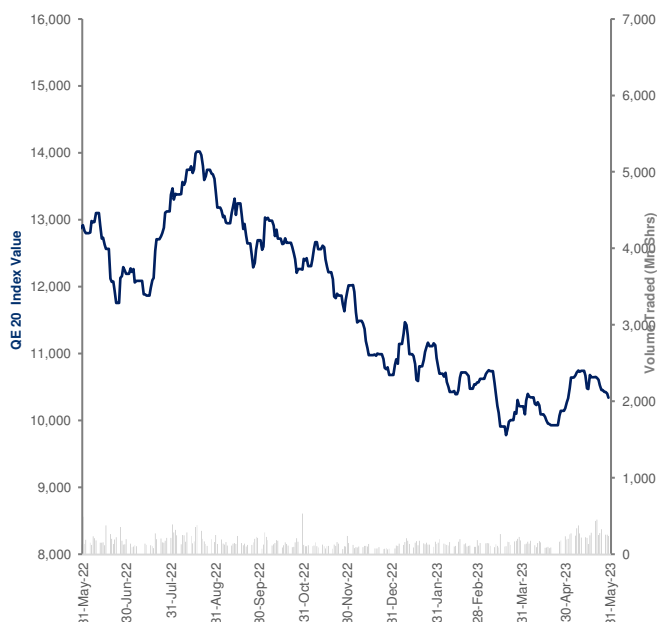
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	258.28
Emirates Telecom Group Co	23.72	2.51%	112.22
Alpha Dhabi Holding PJSC	18.90	0.21%	98.13
Multiply Group	3.48	0.29%	89.60
ADNOC Gas	3.09	0.98%	67.51

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	614,508.5	(0.7%)	4.1%	0.9%
<b>Banking &amp; Finance Sector</b>	293,335.7	(0.2%)	4.3%	(0.4%)
<b>Goods &amp; Consumer Services</b>	30,935.1	(0.5%)	1.9%	(5.5%)
<b>Industrial Sector</b>	153,845.5	(1.1%)	(0.8%)	(2.3%)
<b>Insurance Sector</b>	11,073.6	(1.3%)	13.7%	6.0%
<b>Real Estate</b>	47,218.5	(2.7%)	13.7%	9.5%
<b>Telecom</b>	42,284.1	(0.3%)	11.0%	16.9%
<b>Transport</b>	35,815.9	(0.6%)	4.2%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.80	4.1%
<b>Dlala Brokerage &amp; Investments</b>	1.65	3.1%
<b>Doha Bank QPSC</b>	1.64	1.1%
<b>QLMI Life and Medical Insurance</b>	3.23	0.9%
<b>Commercial Bank PSQC/The</b>	5.80	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	0.84	(4.5%)
<b>Al Khaleej Takaful Group QSC</b>	2.82	(4.3%)
<b>Gulf International Services QS</b>	1.95	(4.2%)
<b>Qatar Oman Investment Co QSC</b>	0.73	(3.6%)
<b>National Leasing</b>	0.84	(3.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar German Co for Medical De</b>	2.52	30,041
<b>Mazaya Qatar Real Estate Devel</b>	0.84	27,710
<b>Masraf Al Rayan QSC</b>	2.56	22,483
<b>Salam International Investment</b>	0.75	12,999
<b>Qatar Aluminum Manufacturing C</b>	1.53	12,122

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,338.73	(64.32)	(0.6%)	1.5%	(3.2%)
<b>Market Cap (QAR Mn)</b>	614,508	(4,382)	(0.7%)	4.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	239.2	(16.7)	(6.5%)	167.9	222.8
<b>Value Traded (QAR Mn)</b>	653.9	80.1	14.0%	485.9	780.5
<b>No. of Trades</b>	23,490	3,537	17.7%	16,565	16,848

Market Breadth	▲ 9	▼ 35	= 7
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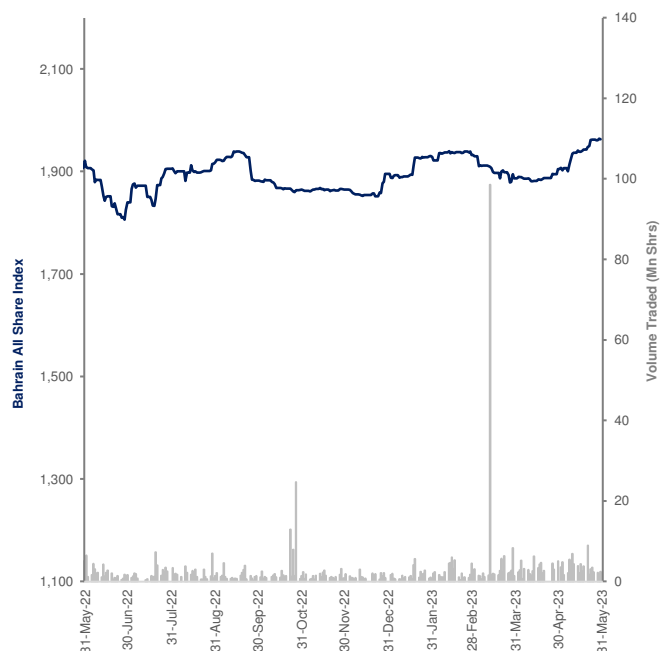
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.30	0.06%	80.72
<b>Qatar German Co for Medical De</b>	2.52	(3.41%)	77.48
<b>Masraf Al Rayan QSC</b>	2.56	(2.95%)	58.24
<b>Dukhan Bank</b>	3.70	(0.54%)	44.49
<b>Industries Qatar QSC</b>	12.53	(1.34%)	34.25

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,360.3	(0.0%)	(0.1%)	(0.8%)
Materials	1,576.2	(0.4%)	6.7%	1.8%
Industrial	119.5	(0.4%)	(8.9%)	(11.9%)
Consumer Discretionary	219.8	0.0%	3.6%	3.3%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,281.0	(0.0%)	(0.8%)	(1.1%)
Communication Services	925.0	0.1%	10.2%	5.5%
Real Estate	80.5	1.2%	(1.1%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.11	6.7%
Zain Bahrain BSCC	0.13	1.6%
Seef Properties BSC	0.15	1.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,962.96	(1.06)	(0.1%)	3.1%	3.6%
Market Cap (BHD Mn)	32,360	(6)	(0.0%)	(0.1%)	(0.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.05	(0.5%)
Aluminium Bahrain B.S.C	1.11	(0.4%)
GFH FINANCIAL GROUP BSC	0.27	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,403	666	38.4%	3,564.9	2,798.1
Value Traded (BHD '000)	462	(227)	(33.0%)	1,310.4	1,282.9
No. of Trades	46	(11)	(19.3%)	61	69

Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	941
Solidarity Bahrain BSC	0.30	500
GFH FINANCIAL GROUP BSC	0.27	285
Zain Bahrain BSCC	0.13	150
Esterad Investment Co BSC	0.11	141

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.14	0.00%	0.13
GFH FINANCIAL GROUP BSC	0.27	(0.36%)	0.08
Solidarity Bahrain BSC	0.30	0.00%	0.06
BBK BSC	0.53	0.00%	0.05
Aluminium Bahrain B.S.C	1.11	(0.45%)	0.05

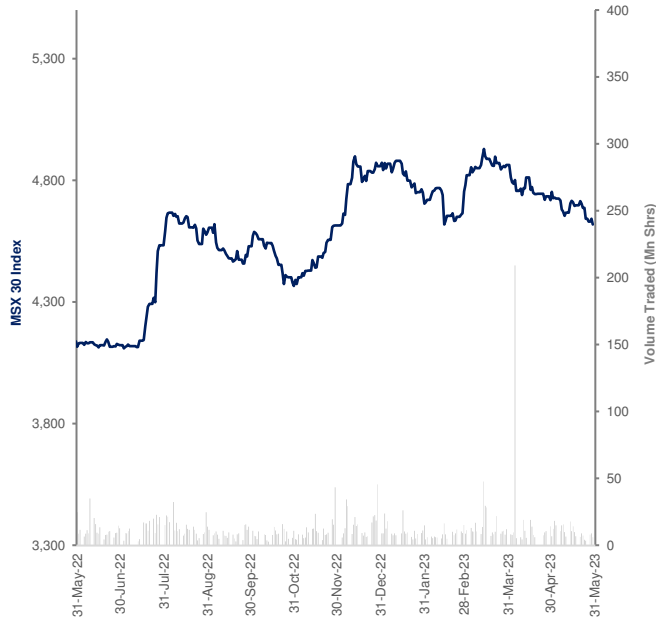
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,478.5	(0.5%)	(2.4%)	0.5%
Financial	5,085.8	(0.5%)	(1.7%)	(3.5%)
Industrial	843.2	(0.3%)	(4.2%)	(4.0%)
Services	2549.6	(0.5%)	(3.2%)	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	9.5%
Dhofar Cattle Feed Co.	0.07	9.2%
Al Batinah Power Co.	0.030	3.4%
United Finance Co.	0.06	1.8%
Oman Refreshment Co. Ltd.	1.43	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.27	(3.9%)
Sembcorp Salalah	0.10	(2.9%)
Ominvest	0.37	(2.6%)
Oman Cement Co.	0.32	(2.4%)
Ahli Bank	0.18	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	841
Al Anwar Holding	0.09	748
Abraj Energy Services	0.30	492
HSBC Bank Oman	0.16	366
Sembcorp Salalah	0.10	356

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,618.72	(23.68)	(0.5%)	(2.1%)	(4.9%)
Market Cap (OMR Mn)	8,478.5	(39.92)	(0.5%)	(2.4%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,998.9	(2,822.1)	(32.0%)	12,652.3	23,813.3
Value Traded (OMR '000)	1,442.6	(407.6)	(22.0%)	2,490.1	4,205.0

Market Breadth	▲ 12	▼ 16	= 87
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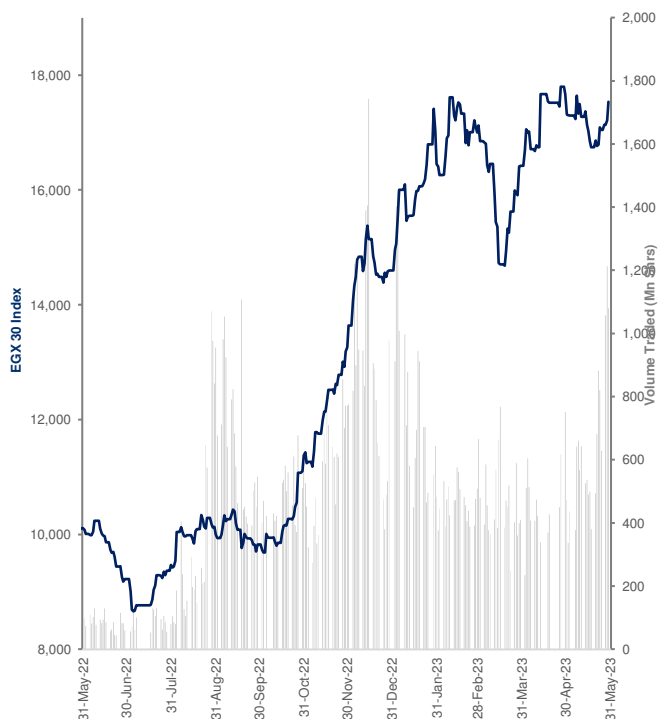
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Shell Oman Marketing Co.	0.90	0.00%	0.23
Bank Muscat	0.26	(0.76%)	0.22
Oman Cables Industry Co.	1.97	(0.25%)	0.22
Abraj Energy Services	0.30	(0.67%)	0.15
Oman Telecommunications Co.	0.96	(0.41%)	0.12

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,179,672.2	0.8%	(1.3%)	17.1%
<b>Banks</b>	296,095.2	(1.8%)	(2.9%)	19.6%
<b>Basic Resources</b>	137,694.8	1.9%	(4.2%)	34.8%
<b>Industrial Goods</b>	42,720.0	3.2%	1.2%	43.9%
<b>Health Care &amp; Pharmaceuticals</b>	44,427.9	(0.1%)	0.9%	(4.0%)
<b>Real Estate</b>	157,152.2	2.1%	(0.6%)	14.0%
<b>Travel and Leisure</b>	40,124.9	0.1%	1.4%	23.8%
<b>Food, Beverages &amp; Tobacco</b>	92,225.9	2.2%	8.4%	32.5%
<b>Energy and Support Services</b>	13,214.2	2.4%	(15.6%)	31.2%
<b>Trade and Distributors</b>	9,072.4	3.6%	13.1%	41.4%
<b>Shipping and Transport</b>	40,915.5	2.2%	(10.4%)	24.1%
<b>Education Services</b>	14,766.6	(0.2%)	9.2%	(15.7%)
<b>Contracting and Construction Eng</b>	18,374.3	6.9%	18.2%	21.1%
<b>Textiles and Durables</b>	15,757.7	2.2%	(1.8%)	34.8%
<b>Building Materials</b>	10,690.0	0.5%	(1.3%)	(3.1%)
<b>Media &amp; Communication Services</b>	103,940.1	1.3%	(1.0%)	0.3%
<b>Paper and Packaging</b>	2,042.5	(0.4%)	3.1%	(1.5%)
<b>Non-bank Financial Services</b>	140,458.1	0.9%	(3.0%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	41.58	12.3%
Alexandria Flour Mills	17.58	11.2%
Medical Packaging Company	0.98	10.0%
El Ezz Porcelain (Gemma)	17.79	9.2%
Belton Financial Holding	6.00	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	1.62	(5.3%)
Egyptian Transport (EGYTRANS)	2.74	(3.9%)
AJWA for Food Industries company Egypt	22.78	(3.4%)
Cairo Oils & Soap	0.19	(3.0%)
Glaxo Smith Kline	33.03	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Cairo Oils & Soap	0.19	110,228
Orascom Investment Holding	0.24	100,717
Citadel Capital - Common Shares	2.24	55,864
The Egyptian Modern Education Systems	0.14	54,777
Arab Developers Holding	0.66	41,769

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,534.59	322.8	1.9%	(0.8%)	20.1%
Market Cap (EGP Mn)	1,179,672.2	9,073.0	0.8%	(1.3%)	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,080.3	(131.8)	(10.9%)	563.0	79.3
Value Traded (EGP Mn)	3,140.9	748.4	31.3%	1,990.2	488.3
No. of Trades	100,267	(356)	(0.4%)	68,511	13,750

Market Breadth	▲ 93	▼ 52	= 79
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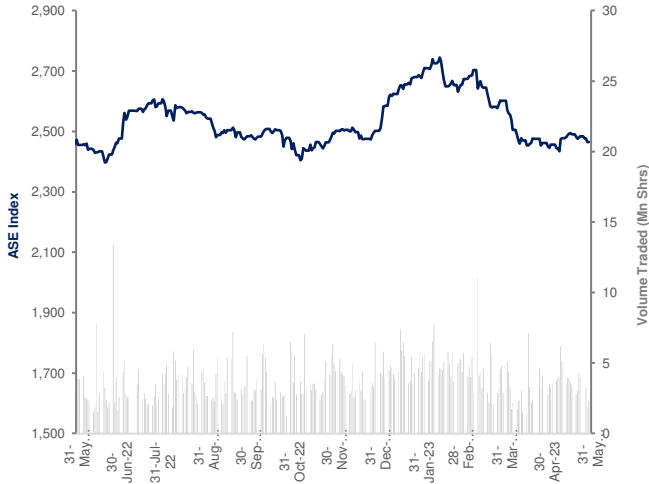
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.50	1.51%	243.37
Egyptian Financial Group-Hermes Holding Company	19.07	1.65%	206.23
Zahraa Maadi Investment & Development	6.29	6.43%	198.19
Belton Financial Holding	6.00	9.09%	193.53
Fawry For Banking Technology And Electronic Payment	5.81	0.69%	189.74

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 31, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,344.4	0.1%	(0.7%)	(2.8%)
Banking	7,518.3	0.1%	(1.5%)	(4.8%)
Insurance	272.8	0.3%	2.6%	(1.3%)
Diversified Financial Services	244.4	(0.7%)	(0.6%)	0.3%
Real Estate	408.8	(0.6%)	(1.9%)	7.4%
Educational Services	60.9	3.0%	(0.7%)	8.2%
Hotels and Tourism	273.7	0.0%	4.2%	(7.5%)
Transportation	284.2	0.5%	10.3%	3.1%
Technology and Communication	101.0	0.9%	5.6%	8.5%
Utilities and Energy	1,561.4	0.2%	(0.3%)	4.8%
Commercial Services	282.0	0.6%	(0.7%)	(3.7%)
Chemical Industries	52.8	(1.7%)	(1.0%)	(8.9%)
Food and Beverages	212.0	(0.3%)	(4.2%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CONSULTING & INVESTMENT GROU	2.05	4.6%
ZARA INVESTMENTS	0.58	3.6%
JORDAN INTERNATIONAL INVESTM	0.33	3.1%
SURA DEVELOPMENT AND INVESTM	0.38	2.7%
JORDAN NATL SHIPPING LINES	2.38	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
INDUSTRIAL COMMERCIAL & AGRI	0.85	(6.6%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
UNION INVESTMENT CORP	0.63	(4.5%)
AMMOUN INTERNATIONAL FOR INV	0.65	(4.4%)
SPECIALIZED JORDANIAN INVEST	0.69	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.49	284
UNION INVESTMENT CORP	0.63	214
JORDANIAN REAL ESTATE FOR DE	0.50	179
AL-TAJAMOUAT FOR TOURISTIC P	0.34	144
DAR AL DAWA DEVELOPMENT & INV	1.27	120

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,465.25	0.27	0.0%	0.2%	(1.5%)
Market Cap (JD Mn)	11,344.37	16.45	0.1%	(0.7%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,318.2	443.4	23.7%	4,222.0	2,543.5
Value Traded (JD *000)	3,215.2	916.0	39.8%	6,038.8	5,856.5
No. of Trades	2,199	363	19.8%	2,702	2,055

Market Breadth	▲ 24	▼ 28	= 89
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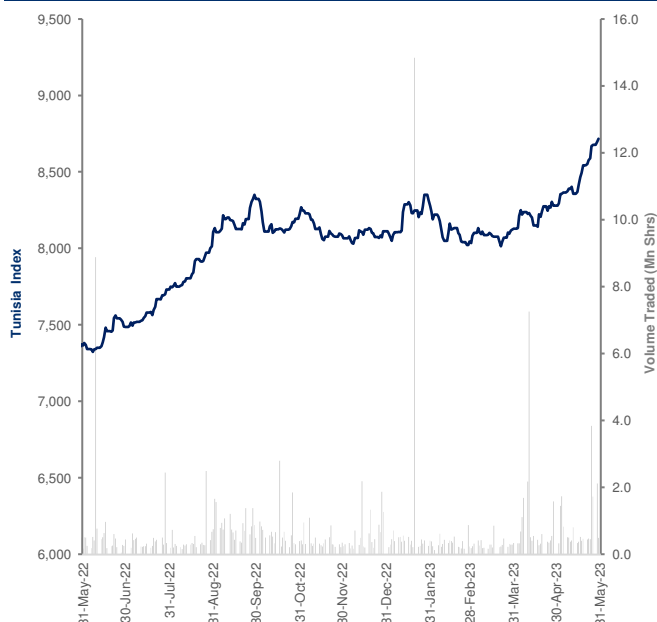
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.49	1.63%	0.70
JORDAN PETROLEUM REFINERY CO	5.43	(0.18%)	0.61
JORDANIAN ELECTRIC POWER	1.92	(1.54%)	0.21
ARAB BANK PLC	4.38	0.46%	0.21
BANK AL ETIHAD	2.07	(0.96%)	0.18

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,134.4	0.2%	3.5%	4.8%
Banking	10,794.4	0.5%	1.6%	7.3%
Insurance	921.3	(0.2%)	0.1%	(2.0%)
Leasing	742.9	0.4%	4.3%	16.3%
Financial Services	1,506.0	0.1%	4.0%	(10.5%)
Industrial	1,900.7	0.5%	4.4%	13.5%
Chemical Industry	455.1	0.0%	1.5%	(5.1%)
Food & Beverage	4,297.8	0.1%	9.1%	4.8%
Retailing	1,094.0	(1.0%)	2.5%	0.8%
Others	1,422.3	(1.3%)	4.5%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.29	7.4%
BH Leasing	2.68	5.9%
Cellcom SA	2.44	3.4%
Union Internationale de Banque	27.00	3.3%
GIF Filter SA	0.40	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.88	(4.7%)
Tuninvest-SICAR	8.43	(4.4%)
Euro Cycles SA	18.41	(2.4%)
One Tech Holding	8.00	(2.2%)
City Cars	13.56	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	43.90	100
Banque Nationale Agricole	8.54	79
Societe Tunisienne de Verrerie	12.00	31
Union Internationale de Banque	27.00	27
Societe Frigorifique et Brasse	14.52	26

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,717.57	19.95	0.2%	5.3%	7.5%
Market Cap (DT Mln)	23,134	43.47	0.2%	3.5%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	488.1	(1,624.0)	(76.9%)	721.5	503.7
Value Traded ('000 DT)	8,321.9	(35,296.5)	(80.9%)	7,178.9	3,914.4
No. of Trades	1,683	(87)	(4.9%)	1,137	955

Market Breadth	▲ 21	▼ 18	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.90	1.39%	4.34
Union Internationale de Banque	27.00	3.25%	0.72
Banque Nationale Agricole	8.54	1.55%	0.68
Societe Frigorifique et Brasse	14.52	0.14%	0.38
Societe Tunisienne de Verrerie	12.00	0.42%	0.37

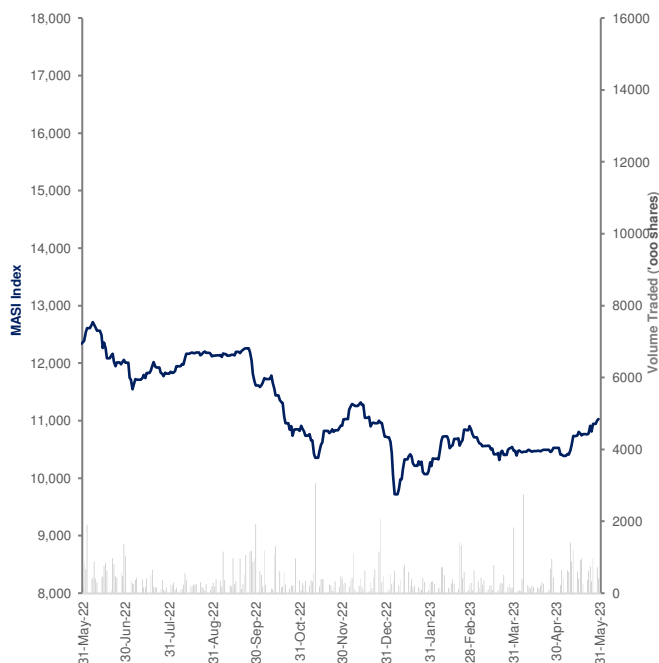
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	499,440.9	0.2%	4.7%	1.1%
Banking	198,813.3	0.1%	4.7%	5.9%
Beverages	10,257.6	0.0%	7.4%	4.0%
Chemicals	2,119.4	0.1%	1.4%	(12.4%)
Construction & Building Material	60,823.2	2.6%	11.1%	16.7%
Distributors	18,208.4	(0.9%)	3.1%	1.5%
Electricity	23,565.0	0.0%	4.1%	(9.0%)
Food Producers & Processors	24,671.5	(1.5%)	5.0%	1.5%
Holding Companies	2,402.9	(0.2%)	8.4%	14.3%
Insurance	25,314.0	(0.0%)	2.5%	2.2%
Investment & other Finance	3,442.6	0.0%	(2.4%)	7.6%
Leisures & Hotel	2,220.7	0.7%	23.0%	36.0%
Materials, Software & Computer	5,377.5	(0.0%)	(6.3%)	(7.9%)
Mining	26,567.9	0.9%	(9.9%)	(13.2%)
Oil & Gas	13,750.0	0.0%	2.6%	(14.0%)
Real Estate	4,401.0	(0.8%)	9.5%	19.7%
Telecommunications	76,657.1	(0.3%)	7.6%	(8.2%)
Transport	734.6	(4.0%)	(0.1%)	(11.4%)
Forestry & Paper	114.2	(1.5%)	3.6%	62.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1625.00	4.2%
SNEP	518.80	2.7%
Saham Assurance	1000.00	2.0%
Managem SA	2150.00	1.2%
ATLANTA	131.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	107.10	(6.0%)
Maghreb Oxygene	213.15	(4.0%)
CTM	599.20	(4.0%)
Colorado SA	43.50	(3.3%)
Cosumar	188.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	87.20	146.8
Douja Promotion Groupe Addoha	7.28	101.4
Delta Holding SA	27.43	41.8
Cosumar	188.00	24.4
Alliances Developpement Immobi	66.60	19.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,029.71	23.88	0.2%	4.8%	2.9%
Market Cap (MAD Mn)	499,441	1,193	0.2%	4.7%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	417.1	(301.9)	(42.0%)	429.1	829.4
Value Traded (MAD Mn)	73.60	(85.41)	(53.7%)	66.4	106.1

Market Breadth	▲ 10	▼ 16	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1415.00	0.07%	14.44
Maroc Telecom	87.20	(0.34%)	12.87
Attijariwafa Bank	426.15	0.27%	8.12
LafargeHolcim Maroc SA	1625.00	4.17%	7.32
Afriquia Gaz	4000.00	0.00%	6.06

Source: Bloomberg, Kamco Research

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