

# MENA Markets Daily Report

August 31, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,638.56	(0.2%)	13.1%	26.2%
		Kuwait	Main 50 Index	▲	6,119.16	0.5%	0.2%	31.7%
		Kuwait	Main Market Index	▲	5,851.65	0.1%	(0.6%)	29.3%
		Kuwait	All Share Index	▲	7,735.27	(0.2%)	9.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,455.65	(0.6%)	10.4%	29.8%
		UAE - Dubai	DFM General Index	▲	3,463.59	0.8%	8.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,263.06	0.3%	(0.5%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,962.93	(0.0%)	17.4%	68.2%
		Qatar	QE 20 Index	▼	13,613.32	(0.1%)	17.1%	11.4%
		Bahrain	Bahrain All Share	▲	1,915.51	0.1%	6.6%	20.6%
		Oman	MSM 30 Index	▼	4,576.76	(0.3%)	10.8%	12.9%
		Egypt	EGX 30	▲	10,132.15	0.1%	(15.2%)	10.2%
		Jordan	ASE Index	▲	2,555.85	0.0%	20.6%	27.8%
		Tunisia	Tunisia Index	▲	8,012.46	0.1%	13.7%	2.3%
		Morocco	MASI	▼	12,117.32	(0.4%)	(9.3%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,227.22	(0.4%)	(11.3%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,212.10	1.2%	(24.0%)	15.0%
		India	SENSEX	▲	59,537.07	2.7%	2.2%	22.0%
		Brazil	BOVESPA Stock Index	▼	110,430.64	(1.7%)	5.4%	(11.9%)
		Mexico	BOLSA Index	▼	45,922.05	(0.9%)	(13.8%)	20.9%
		Emerging Markets	MSCI EM Index	▲	992.76	0.1%	(19.4%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,645.37	(0.9%)	(18.1%)	20.1%
		Asia	MSCI Asia Pacific	▲	517.89	0.4%	(17.8%)	(4.9%)
		Europe	DJ Stoxx 600	▼	419.81	(0.7%)	(13.9%)	22.2%
		Europe	FTSEurofirst 300	▼	1,656.60	(0.7%)	(12.4%)	23.0%
		U.S.A	S&P 500	▼	3,986.16	(1.1%)	(16.4%)	26.9%
		U.S.A	DJIA	▼	31,790.87	(1.0%)	(12.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,883.14	(1.1%)	(24.0%)	21.4%
		UK	FTSE 100	▼	7,361.63	(0.9%)	(0.3%)	14.3%
		Germany	DAX	▲	12,961.14	0.5%	(18.4%)	15.8%
		Japan	NIKKEI 225	▲	28,195.58	1.1%	(2.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,949.03	(0.4%)	(14.7%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	108.77	(0.06%)	13.70%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.17	(0.45%)	(13.86%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	0.18%	(11.92%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(1.77%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	99.31	(5.5%)	27.7%	50.2%
		Oil	NYMEX	▼	91.64	(5.5%)	21.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	9.04	(3.2%)	146.0%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,724.02	(0.8%)	(5.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.43	(1.8%)	(21.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,975.94	(1.0%)	(56.9%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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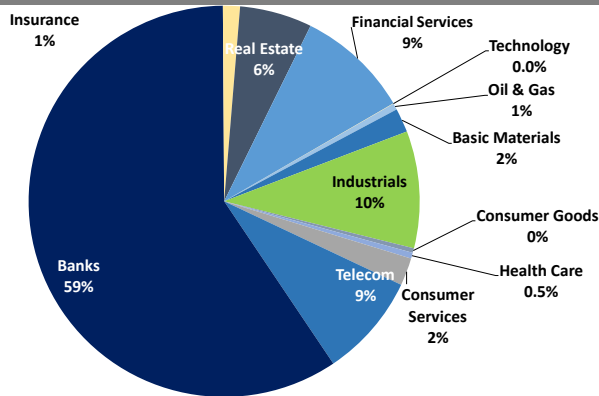
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 31, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,639.6	27.4	14.5%
2- National Bank of Kuwait	7,617.1	17.3	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,151.3	52.4	7.7%
5- Zain	2,648.2	13.4	16.6%
6- Agility (PWC Logistics)	2,277.4	2.4	64.6%
7- Gulf Bank	1,133.0	20.3	8.3%
8- Mabanee Co.	972.3	16.6	10.8%
9- Commercial Bank of Kuwait	966.1	12.2	9.5%
10- Burgan Bank	805.5	16.6	6.6%
<b>Total</b>	<b>30,611</b>	<b>12.90</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Remal Real Estate Co.	0.016	0.003	23.1%
Umm Al-Qaiwain General Investments Co.	0.094	0.008	9.9%
Gulf Investment House	0.314	0.027	9.4%
Al Madar Finance & Investment Co.	0.090	0.007	7.8%
Ektitab Holding Co.	0.014	0.001	7.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.131	(0.020)	(13.2%)
UniCap Investment and Finance	0.056	(0.004)	(7.0%)
Wethaq Takaful Insurance Co.	0.039	(0.003)	(6.2%)
Jiyad Holding Co.	0.036	(0.002)	(5.3%)
Al-Argan International Real Estate Co.	0.090	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.045	(2.2%)	263,512,459
Ektitab Holding Co.	0.014	7.7%	34,302,729
Jiyad Holding Co.	0.036	(5.3%)	25,598,522
Kuwait Finance House	0.905	(0.1%)	9,873,395
Gulf Petroleum Investment	0.021	(0.9%)	9,387,188

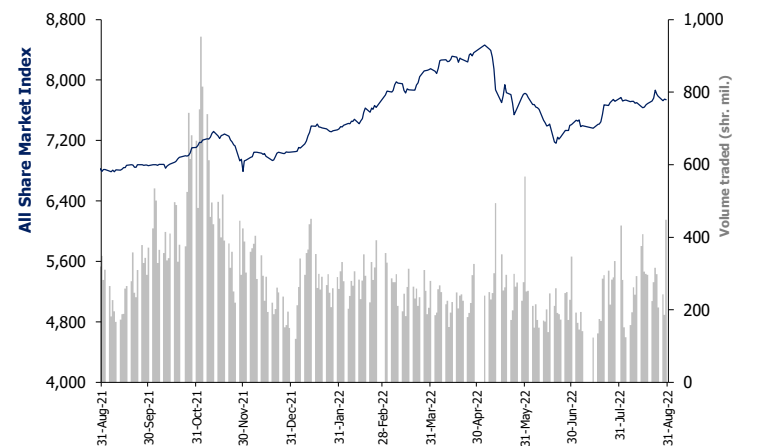
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,313.3	▼	(0.1%)	0.2%	8.0%
Oil & Gas	244.0	▼	(2.0%)	2.7%	(17.5%)
Basic Materials	896.8	▼	(0.0%)	(0.1%)	(1.9%)
Industrials	4,363.2	▲	0.1%	(2.4%)	6.9%
Consumer Staples	160.7	▲	0.6%	(2.8%)	(30.2%)
Health Care	218.2	▲	0.7%	(4.8%)	(44.8%)
Consumer Discretionary	1,033.0	▼	(0.6%)	0.7%	54.4%
Telecommunications	3,860.2	▼	(0.5%)	1.1%	15.6%
Banks	26,753.3	▼	(0.2%)	0.5%	10.9%
Insurance	636.2	▼	(0.5%)	4.0%	2.8%
Real Estate	2,697.6	▲	0.2%	1.1%	(7.0%)
Financial Services	4,225.0	▲	0.5%	(0.7%)	2.1%
Technology	8.4	=	0.0%	(14.3%)	(10.6%)
Utilities	216.7	▼	(0.5%)	(1.5%)	(13.6%)

Market Breadth	▲ 53	▼ 66	■ 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,638.56	(18.3)	(0.2%)	0.4%	13.1%
Main 50 Index	6,119.16	27.6	0.5%	(1.2%)	0.2%
Main Market Index	5,851.65	5.8	0.1%	(0.4%)	(0.6%)
All Share Market Index	7,735.27	(11.3)	(0.1%)	0.2%	9.8%
Market Cap (KWD Mn)	45,313.25	(60.0)	(0.1%)	0.2%	8.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

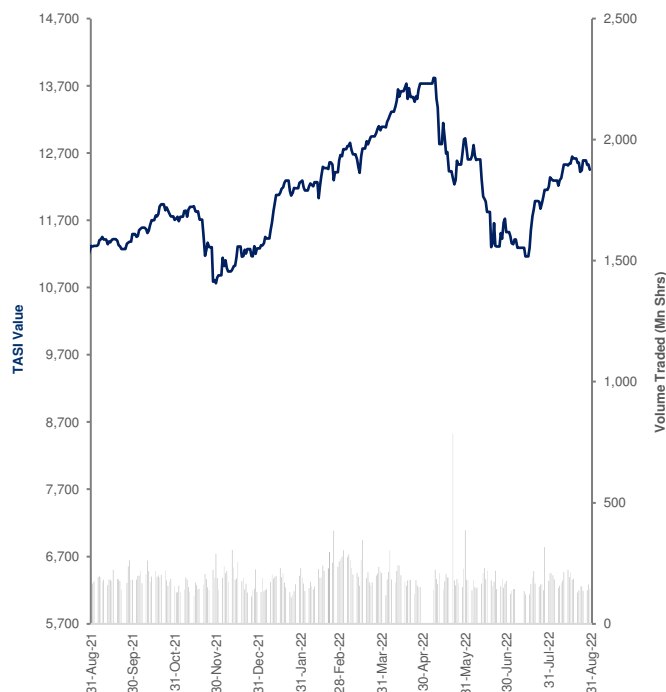
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	447.9	262.3	141.3%	253.0	332.8
Value Traded (KWD Mn)	47.8	12.0	33.5%	67.5	53.4
No. of Trades	11,805	1,352	12.9%	12,762	12,067

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
IFA Hotels & Resorts Co.	0.045	(2.2%)	12,262,233
Kuwait Finance House	0.905	(0.1%)	8,997,484
National Bank of Kuwait	1.059	0.0%	3,740,883
Agility (PWC Logistics)	0.851	0.2%	2,715,914
Zain	0.612	(0.5%)	1,696,281

### Saudi Tadawul Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,606,696.6	(0.7%)	(1.9%)	16.0%
Energy	8,444,786.0	(0.8%)	(4.0%)	17.3%
Materials	806,644.0	(1.0%)	10.2%	4.2%
Capital Goods	19,787.2	(0.1%)	10.7%	(7.1%)
Commercial & Professional Svc	7,517.8	(1.1%)	2.0%	(2.4%)
Transportation	17,471.1	(0.8%)	3.8%	(1.2%)
Consumer Durables & Apparel	4,810.4	1.3%	11.8%	(21.3%)
Consumer Services	29,427.1	(0.9%)	9.4%	(5.0%)
Media	23,248.0	(0.3%)	11.1%	8.6%
Retailing	35,881.3	(1.5%)	5.3%	(12.0%)
Food & Staples Retailing	52,818.7	0.2%	12.0%	207.2%
Food & Beverages	98,800.8	(0.4%)	1.6%	2.2%
Health Care Equipment & Svc	122,669.7	(1.9%)	(2.9%)	30.4%
Pharma, Biotech & Life Science	3,402.0	(1.0%)	(0.4%)	(28.0%)
Banks	1,148,450.4	(0.6%)	0.8%	15.3%
Diversified Financials	69,890.3	(0.1%)	0.3%	14.4%
Insurance	50,651.5	(0.5%)	7.1%	(4.4%)
Telecommunication Services	248,067.9	(1.0%)	2.8%	(4.7%)
Utilities	241,761.5	0.5%	3.7%	46.2%
REITs	17,909.6	(0.1%)	5.8%	(1.0%)
Real Estate Mgmt & Dev't	98,575.0	(1.1%)	0.7%	2.7%
Software & Services	64,126.0	1.6%	15.7%	126.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	55.80	5.5%
Al Rajhi Co for Co-operative I	99.20	4.9%
Riyad REIT Fund	12.14	4.5%
Co for Cooperative Insurance/T	73.30	2.8%
Tihama Advertising & Public Re	104.80	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	58.40	(5.7%)
Shams	210.40	(3.5%)
Abdul Mohsen Al-Hokair Tourism	11.54	(3.4%)
Saudi Printing & Packaging Co	20.20	(3.3%)
Bupa Arabia for Cooperative In	167.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Telecom Co	41.60	11,495
Dar Al Arkan Real Estate Devel	14.30	9,829
Saudi Arabian Oil Co	38.15	7,907
Rabigh Refining & Petrochemica	18.08	6,234
Al Rajhi Bank	90.60	3,845

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,455.65	(75.01)	(0.6%)	2.1%	10.4%
Market Cap (SAR Mn)	11,606,697	(85,756)	(0.7%)	(1.9%)	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	144.9	(10.1)	(6.3%)	192.0	312.0
Value Traded (SAR Mn)	6,991.4	43.8	0.6%	7,904.3	9,969.8
No. of Trades	379,093	(3,923)	(1.0%)	375,446	394,065

Market Breadth	▲ 67	▼ 134	= 23
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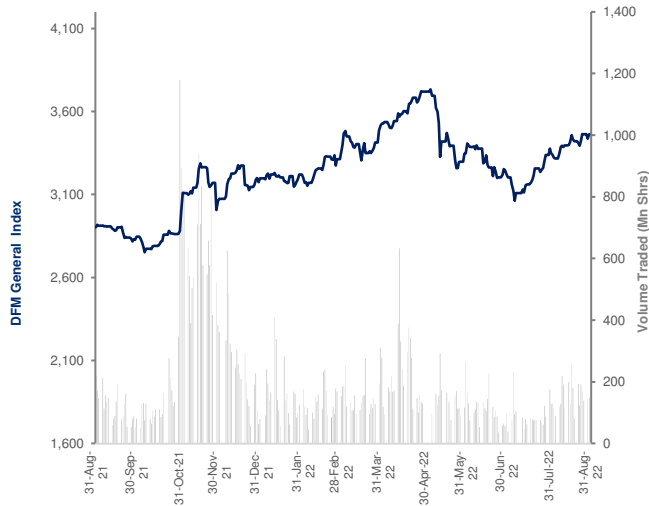
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	176.80	1.3%	578.07
Saudi Arabian Fertilizer Co	182.60	0.3%	484.26
Saudi Telecom Co	41.60	(1.0%)	482.50
Al Rajhi Bank	90.60	(0.5%)	349.94
Saudi Arabian Oil Co	38.15	(0.8%)	305.27

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	568,587.5	0.6%	1.0%	7.1%
Banking	211,627.5	0.2%	0.9%	3.7%
Consumer Staples	140,777.5	0.7%	2.0%	10.8%
Investment & Financial Services	28,052.7	0.5%	4.9%	(19.3%)
Insurance	6,086.8	(0.1%)	(2.5%)	4.4%
Industrial	6,508.9	0.0%	(8.9%)	16.2%
Real Estate	87,757.4	2.0%	(0.3%)	21.8%
Telecommunication	27,689.2	0.0%	(0.8%)	(8.3%)
Transportation	49,555.1	(0.2%)	1.3%	19.4%
Services	10,532.4	0.7%	1.1%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.18	9.3%
Amlak Finance	0.67	4.3%
Takaful Emarat Insurance	0.87	3.3%
Amanat Holdings Pjsc	0.99	3.1%
Emaar Properties Pjsc	6.20	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.87	(3.4%)
Al Salam Bank Sudan	1.16	(3.3%)
Aramex Pjsc	4.04	(1.5%)
Al Salam Bank - Bahrain	0.87	(1.1%)
Gulf Finance House	1.13	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ithmaar Holding	0.22	31,574
Emaar Properties Pjsc	6.20	22,060
Union Properties Pjsc	0.27	15,509
Ektitab Holding Company	0.18	13,533
Amlak Finance	0.67	9,462

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,463.59	27.16	0.8%	3.8%	8.4%
Market Cap (AED Mn)	568,587	3,317	0.6%	1.0%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	147.5	3.4	2.3%	147.6	150.1
Value Traded (AED Mn)	281.7	(41.5)	(12.8%)	362.2	210.3
No. of Trades	5,495	(393)	(6.7%)	5,461	2,740

Market Breadth	▲ 17	▼ 9	= 40
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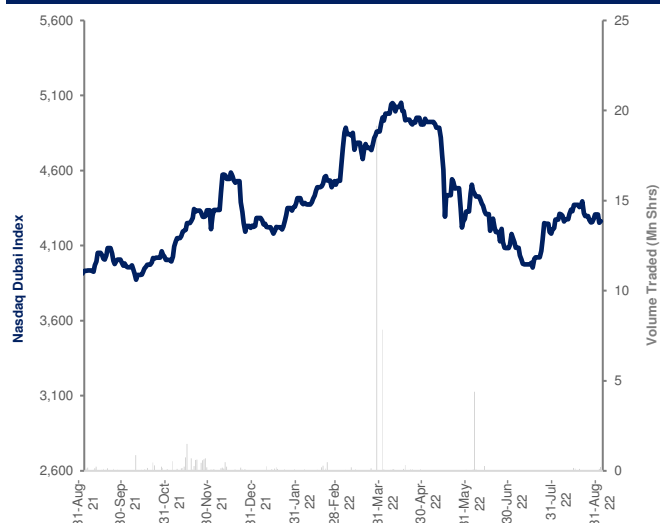
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.20	2.65%	135.36
Dubai Islamic Bank	5.88	(0.34%)	15.24
Emirates Nbd	13.65	0.74%	14.98
DEWA	2.59	0.78%	14.18
Air Arabia Pjsc	2.25	0.00%	13.98

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 31, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,901.6	0.0%	0.3%	(19.9%)
DEPA Limited (AED)	47.1	0.0%	3.7%	55.6%
Emirates REIT (CEIC) Limited	86.2	(3.6%)	20.5%	0.7%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,457.1	0.0%	(24.4%)	(49.1%)
Nasdaq, Inc.	29,812.5	0.0%	4.9%	(13.2%)
Orascom Construction Limited	391.2	2.9%	(32.5%)	(33.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.35	2.9%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.27	(3.6%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.27	220
Orascom Construction Limited	3.35	0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,263.06	10.46	0.2%	(0.3%)	(0.5%)
Market Cap (USD Mn)	33,902	8.3	0.0%	0.3%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.22	0.1	94.7%	0.288	0.16
Value Traded (USD Mn)	0.060	0.0	88.7%	0.1	0.05
No. of Trades	14	2	16.7%	4	6

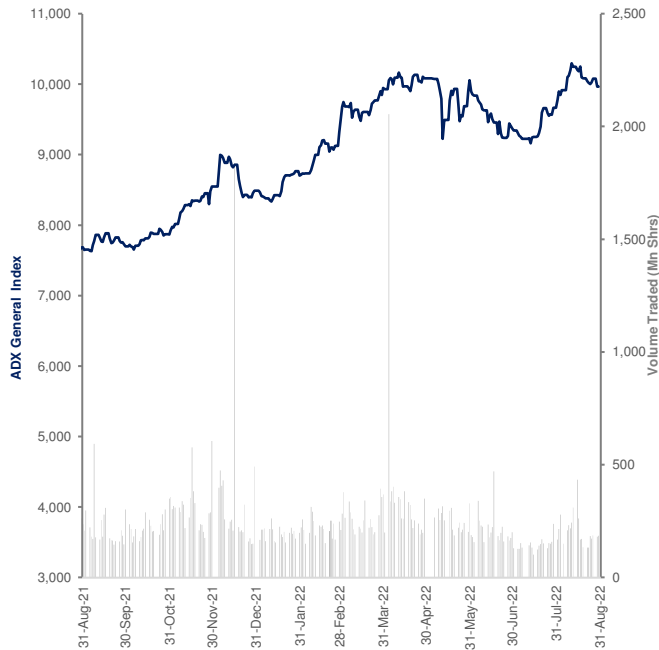
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.27	(3.57%)	0.06
Orascom Construction Limited	3.35	2.92%	0.00

### Abu Dhabi Securities Exchange Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,049,688.9	0.1%	4.3%	28.9%
Financials	1,007,981.9	0.0%	9.4%	57.9%
Telecommunication	256,504.0	(0.0%)	(5.4%)	(15.5%)
Consumer Discretionary	9,666.5	0.5%	(3.0%)	(5.3%)
Industrial	322,248.7	0.1%	(2.2%)	(0.8%)
Real Estate	42,225.1	0.3%	2.8%	23.8%
Basic Materials	138,764.5	0.3%	8.3%	374.9%
Energy	121,909.4	(0.9%)	3.5%	5.8%
Utilities	142,791.5	0.8%	3.3%	(3.8%)
Consumer Staples	4,616.2	(0.3%)	(4.2%)	(1.5%)
Health Care	2,981.1	0.0%	(2.5%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.62	4.2%
Abu Dhabi Ship Building Co	4.23	3.2%
Abu Dhabi Aviation Co	5.30	2.5%
ADC Acquisition Corporation	12.30	2.5%
Abu Dhabi Commercial Bank	9.35	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.99	(10.0%)
Abu Dhabi Natl Co For Buildi	0.16	(9.6%)
National Corp Tourism & Hote	2.05	(2.4%)
ADNOC Distribution	4.49	(1.8%)
Ras Al Khaimah Cement Co Psc	5.12	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.18	58,699
Eshraq Properties Co Pjsc	0.62	30,862
ADNOC Distribution	4.49	13,046
First Abu Dhabi Bank Pjsc	19.56	8,916
Aldar Properties Pjsc	4.91	7,407

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,962.93	(1.08)	(0.0%)	3.1%	17.4%
Market Cap (AED Mn)	2,049,689	1,132	0.1%	4.3%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	185.4	4.5	2.5%	235.8	184.5
Value Traded (AED Mn)	1,102.1	(8.0)	(0.7%)	1,477.5	1,151.6
No. of Trades	8,821	291	3.4%	8,740	3,522

Market Breadth	▲ 19	▼ 16	= 38
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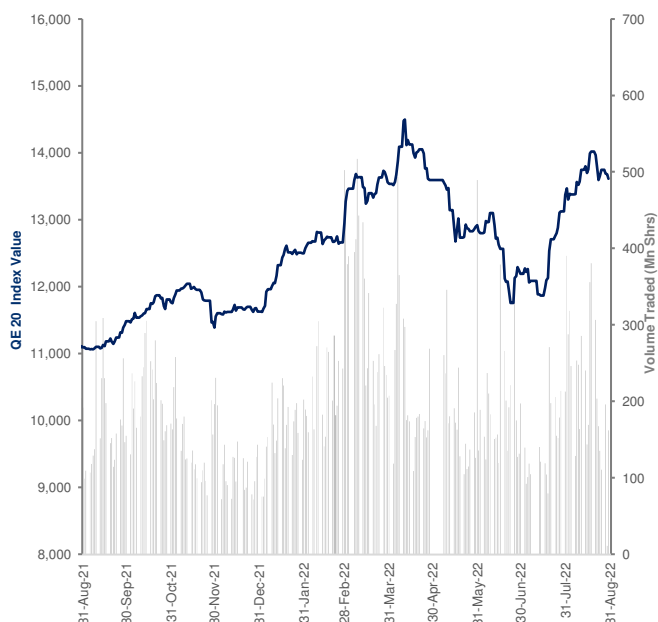
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	338.80	(0.06%)	302.44
First Abu Dhabi Bank Pjsc	19.56	(0.20%)	175.08
Multiply Group	2.18	0.46%	128.56
Alpha Dhabi Holding PJSC	24.24	0.17%	92.42
ADNOC Distribution	4.49	(1.75%)	59.30

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	757,418.8	(0.3%)	3.1%	12.1%
<b>Banking &amp; Finance Sector</b>	366,535.9	(0.3%)	1.1%	6.5%
<b>Goods &amp; Consumer Services</b>	36,776.4	(0.5%)	3.5%	3.5%
<b>Industrial Sector</b>	210,178.8	0.1%	4.7%	24.3%
<b>Insurance Sector</b>	12,692.3	(0.3%)	1.7%	(8.1%)
<b>Real Estate</b>	57,871.1	(0.6%)	18.2%	7.2%
<b>Telecom</b>	35,241.2	(1.1%)	(4.6%)	19.3%
<b>Transport</b>	38,123.0	(0.3%)	1.2%	28.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	7.80	3.9%
United Development Co QSC	1.61	3.5%
Mesaleed Petrochemical Holding	2.67	1.3%
Medicare Group	7.48	1.2%
Al Khaleej Takaful Group QSC	3.35	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.40	(3.2%)
Ezdan Holding Group QSC	1.39	(1.5%)
Qatar Islamic Bank SAQ	25.71	(1.3%)
Ooredoo Qpsc	8.81	(1.2%)
Al Meera Consumer Goods Co QSC	18.05	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.25	21,512
Qatar German Co for Medical De	2.10	19,057
Ezdan Holding Group QSC	1.39	17,177
United Development Co QSC	1.61	16,924
Commercial Bank PSQC/The	7.80	15,690

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,613.32	(64.43)	(0.5%)	1.8%	17.1%
Market Cap (QAR Mn)	757,419	(2,070)	(0.3%)	3.1%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	162.0	150.9	1,354.3%	212.3	202.9
Value Traded (QAR Mn)	625.3	603.5	2,770.0%	737.5	449.2
No. of Trades	23,944	23,360	4,000.0%	17,034	9,646

Market Breadth	▲ 17	▼ 25	= 6
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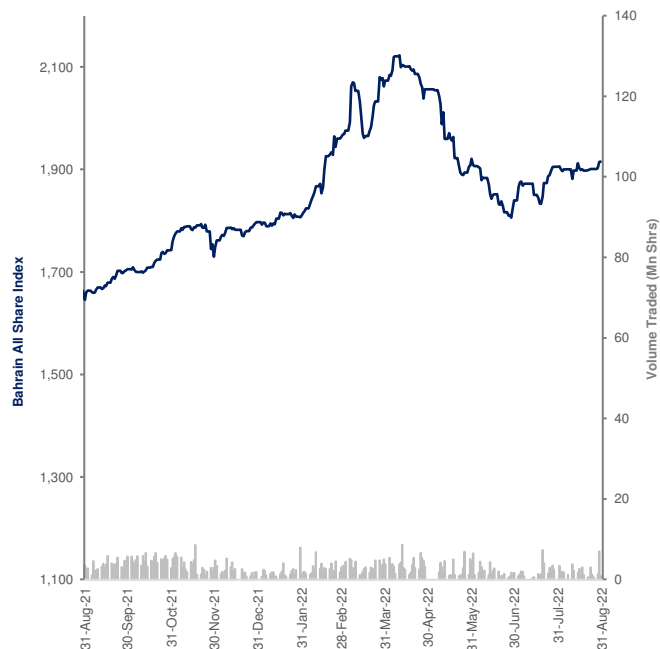
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Commercial Bank PSQC/The	7.80	3.86%	120.68
Qatar National Bank QPSC	20.85	(0.71%)	107.09
Investment Holding Group	2.25	0.09%	48.46
Qatar German Co for Medical De	2.10	(0.24%)	40.29
Masraf Al Rayan QSC	4.52	(0.22%)	38.40

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,518.9	0.1%	0.4%	6.0%
Materials	1,540.7	0.5%	1.3%	35.6%
Industrial	138.1	0.0%	(0.6%)	(4.6%)
Consumer Discretionary	200.9	0.0%	(5.3%)	2.0%
Consumer Staples	154.6	0.0%	0.6%	0.2%
Financials	9,520.1	0.1%	0.4%	5.5%
Communication Services	873.8	0.0%	0.1%	(17.9%)
Real Estate	90.7	0.0%	2.6%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.64	0.8%
Aluminium Bahrain B.S.C	1.09	0.5%
Bahrain Commercial Facilities	0.47	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,915.51	0.95	0.0%	0.5%	6.6%
Market Cap (BHD Mn)	12,519	15	0.1%	0.4%	6.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.29	(2.7%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	809	(6,093)	(88.3%)	2,525.6	4,280.6
Value Traded (BHD '000)	225	(5,040)	(95.7%)	1,155.8	818.5
No. of Trades	29	(86)	(74.8%)	61	63

#### Market Breadth

▲ 3 ▼ 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	261
Arab Banking Corp BSC	0.29	170
Bahrain Telecommunications Co	0.48	118
BBK BSC	0.49	99
National Bank of Bahrain BSC	0.64	93

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.48	0.00%	0.06
BBK BSC	0.49	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.09	(1.10%)	0.02
Arab Banking Corp BSC	0.29	(2.68%)	0.02

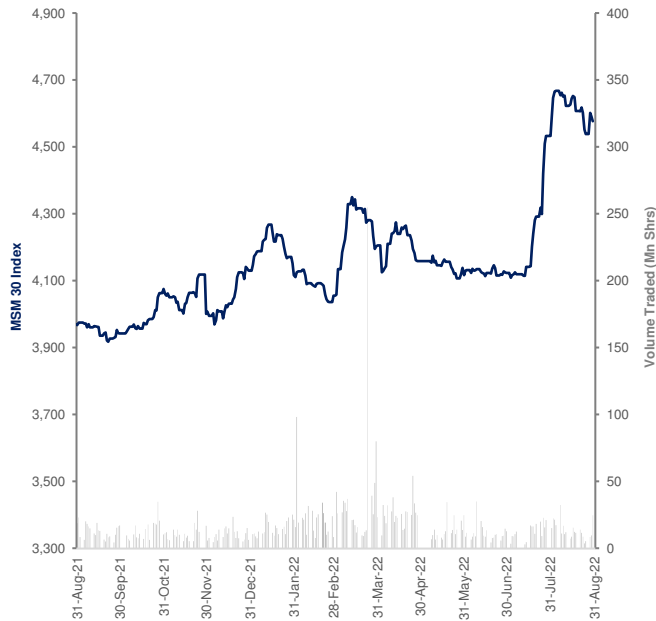
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,113.4	(0.2%)	1.6%	13.6%
Financial	4,984.7	(0.4%)	1.4%	20.1%
Industrial	863.4	0.1%	8.7%	1.0%
Services	2265.4	(0.0%)	(0.4%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	9.3%
A'Saffa Food Co.	0.30	7.9%
Dhofar Cattle Feed Co.	0.09	7.3%
Oman Fisheries Co.	0.12	6.3%
National Aluminium Products Co.	0.09	6.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	(9.0%)
Majan College	0.15	(8.2%)
Sharqiyah Desalination Co.	0.11	(6.0%)
United Finance Co.	0.09	(4.3%)
Oman International Engineering And Investment Co	0.11	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.14	5,357
Bank Dhofar	0.14	4,874
A'Saffa Food Co.	0.30	2,740
Al Anwar Holding	0.08	1,864
Oman Fisheries Co.	0.12	1,690

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,576.76	(12.96)	(0.3%)	1.0%	10.8%
Market Cap (OMR Mn)	8,113.4	(19.7)	(0.2%)	1.6%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	24,593.5	14,991.6	156.1%	19,698.4	18,759.6
Value Traded (OMR '000)	4,498.7	2,292.2	103.9%	3,740.0	2,763.5

Market Breadth	▲ 3	▼ 15	= 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
A'Saffa Food Co.	0.30	7.86%	0.80
Ahli Bank	0.14	0.00%	0.73
Bank Dhofar	0.14	0.00%	0.68
Bank Muscat	0.60	(0.66%)	0.48
Oman Telecommunications Co.	0.90	0.00%	0.35

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	729,102.1	0.2%	8.8%	(8.0%)
<b>Banks</b>	169,372.0	(0.4%)	6.4%	(18.1%)
<b>Basic Resources</b>	66,411.6	0.7%	6.8%	1.6%
<b>Industrial Goods</b>	22,825.9	(0.2%)	10.8%	(24.2%)
<b>Health Care &amp; Pharmaceuticals</b>	36,695.7	0.5%	6.4%	(10.2%)
<b>Real Estate</b>	107,382.1	0.4%	13.8%	(5.0%)
<b>Travel and Leisure</b>	24,766.3	0.2%	4.2%	18.2%
<b>Food, Beverages &amp; Tobacco</b>	53,819.9	0.5%	6.2%	0.2%
<b>Energy and Support Services</b>	6,542.3	1.3%	4.7%	7.9%
<b>Trade and Distributors</b>	4,821.9	0.5%	34.6%	(37.7%)
<b>Shipping and Transport</b>	18,341.2	(0.5%)	22.2%	16.1%
<b>Education Services</b>	12,868.9	0.7%	0.9%	(17.9%)
<b>Contracting and Construction Eng</b>	11,205.9	(0.5%)	6.7%	(13.7%)
<b>Textiles and Durables</b>	7,906.9	(1.3%)	12.5%	(9.3%)
<b>Building Materials</b>	8,752.7	0.6%	20.2%	13.4%
<b>Media &amp; Communication Services</b>	71,127.1	(0.2%)	10.0%	(22.7%)
<b>Paper and Packaging</b>	1,863.5	(0.4%)	12.5%	1.2%
<b>Non-bank Financial Services</b>	104,398.3	1.0%	8.2%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Financial Holding	0.21	15.5%
Alexandria Pharmaceuticals	122.02	9.5%
Arab Valves Company	1.37	8.6%
El Nasr Clothes & Textiles (Kabo)	0.81	7.0%
GB AUTO	3.77	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Zahraa Maadi Investment & Development	15.98	(5.0%)
Rowad Tourism (Al Rowad)	23.47	(5.0%)
Ismailia Development and Real Estate Co	25.46	(5.0%)
Development & Engineering Consultants	23.57	(3.6%)
Oriental Weavers	6.92	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.21	163,938
Orascom Investment Holding	0.20	143,154
Dice Sport & Casual Wear	0.37	100,347
Medinet Nasr Housing	3.05	42,183
Citadel Capital - Common Shares	1.36	40,631

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,132.15	9.8	0.1%	7.0%	(15.2%)
Market Cap (EGP Mn)	729,102.1	1,640.7	0.2%	8.8%	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	842.0	(134.9)	(13.8%)	116.1	121.4
Value Traded (EGP Mn)	1,382.4	(185.9)	(11.9%)	519.8	516.5
No. of Trades	46,940	(20,590)	(30.5%)	15,368	16,486

Market Breadth	79	49	96
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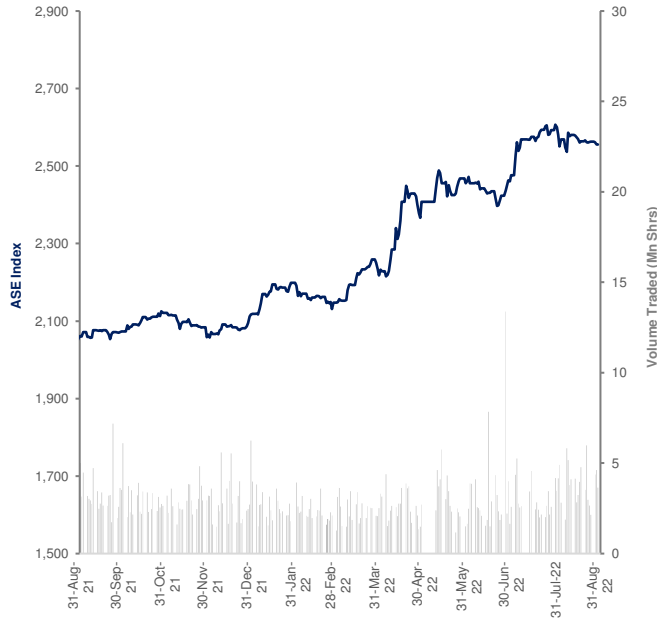
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	39.35	(0.76%)	330.82
Medinet Nasr Housing	3.05	(0.97%)	129.64
El Shams Housing & Urbanization	8.00	(1.23%)	77.21
GB AUTO	3.77	6.20%	66.83
Citadel Capital - Common Shares	1.36	1.12%	55.45

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 31, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,673.1	0.0%	(1.9%)	21.9%
Banking	7,841.4	0.2%	(1.6%)	2.3%
Insurance	271.3	0.0%	1.4%	(1.7%)
Diversified Financial Services	270.2	(0.5%)	(0.6%)	(8.2%)
Real Estate	386.6	(0.6%)	(0.9%)	(9.8%)
Educational Services	49.7	0.0%	(0.4%)	7.3%
Hotels and Tourism	289.2	(0.2%)	2.5%	(0.3%)
Transportation	273.7	(0.2%)	2.3%	2.3%
Technology and Communication	89.9	0.0%	(0.5%)	(6.7%)
Utilities and Energy	1,556.8	0.7%	(3.6%)	39.8%
Commercial Services	296.2	(0.5%)	(3.1%)	(7.0%)
Chemical Industries	59.9	0.0%	0.8%	(14.3%)
Food and Beverages	259.9	(0.2%)	(4.1%)	(21.5%)
Tobacco and Cigarettes	13.6	(2.2%)	5.9%	(1.1%)
Mining and Extraction Industries	6,782.6	(0.2%)	(2.5%)	75.7%
Engineering and Construction	114.1	(0.1%)	2.7%	(3.3%)
Electrical Industries	16.1	1.2%	0.2%	(17.2%)
Textiles, Leather and Clothing	33.5	0.0%	(0.9%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.20	5.3%
AL FARIS NATIONAL COMP FOR I	0.65	4.8%
FIRST JORDAN INVESTMENT CO	0.26	4.0%
TUHAMA FOR FINANCIAL INVESTM	0.39	2.6%
NATL PORTFOLIO SECURITIES	0.83	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	2.80	(6.0%)
ARAB EAST FOR REAL ESTATE IN	1.02	(5.6%)
UNION INVESTMENT CORP	0.76	(5.0%)
JORDAN INVESTMENT TRUST	0.59	(4.8%)
AL QUDS READY MIX PLC	0.40	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.56	494
JORDANIAN REAL ESTATE FOR DE	0.52	299
JORDAN TELECOM	2.22	285
UNION INVESTMENT CORP	0.76	285
AL-TAHDITH FOR REAL ESTATE	1.04	250

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,555.85	0.67	0.0%	(2.0%)	20.6%
Market Cap (JD Mn)	18,673.08	5.81	0.0%	(1.9%)	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,650.4	(974.8)	(21.1%)	2,884.8	4,309.8
Value Traded (JD *000)	6,337.9	(146.5)	(2.3%)	6,652.3	6,207.4
No. of Trades	2,567	51	2.0%	2,353	2,505

## Market Breadth

▲ 22 ▼ 34 = 102

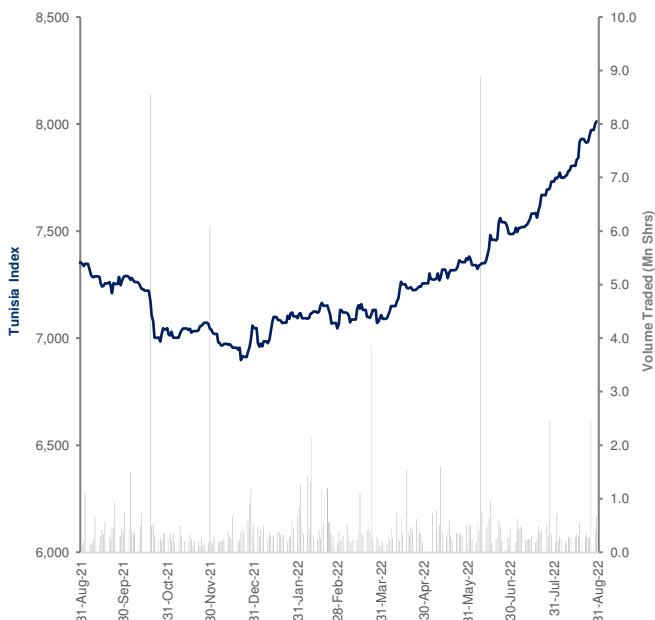
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	37.97	(0.29%)	1.97
JORDAN PETROLEUM REFINERY CO	6.59	1.07%	1.11
JORDAN TELECOM	2.22	0.45%	0.63
INJAZ FOR DEVELOPMENT AND PR	0.56	(1.75%)	0.28
JORDANIAN ELECTRIC POWER	1.96	(0.51%)	0.28

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,993.4	(0.1%)	2.8%	2.0%
Banking	9,105.9	(0.4%)	3.3%	17.3%
Insurance	865.4	(1.0%)	(0.4%)	(2.5%)
Leasing	620.9	0.5%	5.4%	7.7%
Financial Services	1,992.0	0.0%	15.7%	(7.5%)
Industrial	1,566.7	1.2%	(3.0%)	(5.6%)
Chemical Industry	455.0	0.0%	2.9%	(11.0%)
Food & Beverage	4,869.4	0.2%	(0.0%)	(10.1%)
Retailing	1,092.8	0.1%	2.5%	(5.4%)
Others	1,425.3	(0.3%)	1.9%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	3.12	5.4%
Arab Tunisian Lease	2.50	4.6%
Tunisie Profiles Aluminium SA	4.74	3.0%
Societe Tunisienne de Verrerie	9.05	2.7%
Societe Tunisienne de Banque	4.19	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.81	(4.2%)
Attijari Bank	35.50	(4.0%)
GIF Filter SA	0.54	(3.6%)
Societe Tunsienne d'Entreprise	3.50	(2.8%)
Societe Tunisienne d'Assurance	119.00	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.12	223
ADWYA SA	5.95	100
Societe Moderne de Ceramique	0.85	65
Societe Tunisienne de Verrerie	9.05	55
Arab Tunisian Lease	2.50	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,012.46	11.12	0.1%	3.6%	13.7%
Market Cap (DT Mn)	21,993	(17.7)	(0.1%)	2.8%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	670.9	246.3	58.0%	525.2	536.8
Value Traded ('000 DT)	4,401.9	1,760.3	66.6%	3,825.1	3,662.1
No. of Trades	1,454	301	26.1%	943	1,156

Market Breadth	▲ 14	▼ 18	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	73.60	(0.53%)	1.04
Arab Tunisian Bank	3.12	5.41%	0.67
ADWYA SA	5.95	0.00%	0.59
Societe Tunisienne de Verrerie	9.05	2.72%	0.49
Attijari Bank	35.50	(4.03%)	0.28

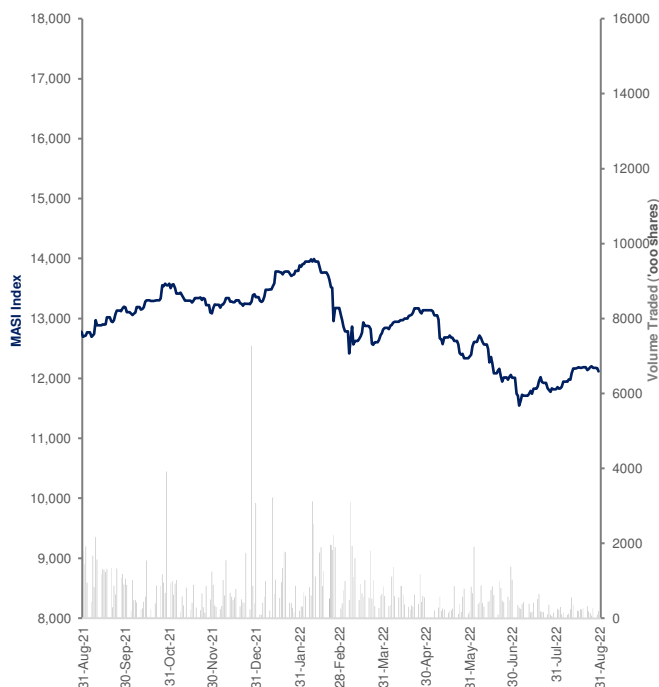
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 31, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	556,201.6	(0.5%)	2.4%	(9.2%)
Banking	205,057.2	(0.5%)	1.3%	(9.0%)
Beverages	9,826.3	0.0%	(1.5%)	(3.4%)
Chemicals	3,005.6	(2.0%)	5.8%	4.4%
Construction & Building Material	68,929.0	(0.1%)	5.8%	(15.3%)
Distributors	18,264.1	(0.7%)	1.2%	(11.4%)
Electricity	27,362.7	0.0%	5.5%	10.5%
Food Producers & Processors	26,140.2	0.7%	3.3%	(13.1%)
Holding Companies	2,522.9	2.8%	(0.5%)	(12.7%)
Insurance	26,381.0	(1.9%)	0.1%	(12.9%)
Investment & other Finance	3,972.8	0.0%	2.9%	(9.8%)
Leisures & Hotel	1,703.5	0.0%	6.2%	8.3%
Materials, Software & Computer	5,722.6	1.6%	13.9%	(6.2%)
Mining	25,788.6	(0.9%)	7.2%	22.2%
Oil & Gas	18,412.7	(1.6%)	1.2%	(6.7%)
Real Estate	4,646.2	(1.4%)	9.0%	(8.7%)
Telecommunications	105,535.4	(0.8%)	0.9%	(13.9%)
Transport	809.1	0.0%	1.6%	(10.8%)
Utilities	2,048.0	0.0%	0.8%	8.5%
Forestry & Paper	73.7	(1.6%)	21.0%	31.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	28.80	2.8%
Hightech Payment Systems SA	6150.00	2.5%
ATLANTA	131.50	1.8%
Bank of Africa	182.00	1.1%
Cosumar	224.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3861.00	(4.7%)
Ennakl Automobiles	31.14	(3.9%)
Colorado SA	49.99	(2.7%)
Alliances Developpement Immobi	63.30	(2.6%)
Sonasisid	750.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	120.05	130.3
Alliances Developpement Immobi	63.30	18.6
Douja Promotion Groupe Addoha	8.07	16.6
Attijariwafa Bank	435.15	14.6
Banque Centrale Populaire	257.00	2.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,117.32	(51.73)	(0.4%)	2.5%	(9.3%)
Market Cap (MAD Mn)	556,202	(2,882)	(0.5%)	2.4%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	191.6	98.8	106.5%	647.6	737.1
Value Traded (MAD Mn)	27.19	16.57	156.1%	95.0	125.9

Market Breadth	▲ 9	▼ 17	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	120.05	(0.79%)	15.64
Attijariwafa Bank	435.15	(1.10%)	6.41
Sonasisid	750.00	(2.47%)	1.34
Alliances Developpement Immobi	63.30	(2.62%)	1.19
Banque Centrale Populaire	257.00	(0.77%)	0.67

Source: Bloomberg, Kamco Research

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