

MENA Markets Daily Report

September 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,690.66	(0.1%)	(5.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,562.94	(1.3%)	(2.7%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,644.04	(0.9%)	0.8%	(4.9%)
	4	Kuwait	All Share Index	▼	6,990.09	(0.2%)	(4.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,455.78	(0.3%)	9.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,090.04	0.2%	22.6%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,834.60	0.1%	(3.9%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,786.63	(0.2%)	(4.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,185.99	(0.1%)	(4.6%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,956.73	0.2%	3.2%	5.5%
	10	Oman	MSX 30 Index	▼	4,774.54	(0.5%)	(1.7%)	17.6%
	11	Egypt	EGX 30	▼	18,726.01	(0.8%)	28.3%	22.2%
	12	Jordan	ASE Index	▲	2,413.92	0.2%	(3.5%)	18.1%
		Tunisia	Tunisia Index	▲	8,942.58	0.0%	10.3%	15.1%
		Morocco	MASI	▼	11,886.92	(0.1%)	10.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,133.25	0.4%	1.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,055.43	(0.4%)	8.7%	(41.3%)
		India	SENSEX	▲	65,387.16	0.9%	7.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,892.96	1.9%	7.4%	4.7%
		Mexico	BOLSA Index	▲	53,145.36	0.2%	9.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	985.68	0.6%	3.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,989.51	0.1%	14.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.72	0.3%	0.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	458.13	(0.0%)	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,812.07	(0.0%)	8.0%	(10.1%)
		U.S.A	S&P 500	▲	4,515.77	0.2%	17.6%	(19.2%)
		U.S.A	DJIA	▲	34,837.71	0.3%	5.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,031.81	(0.0%)	34.1%	(33.0%)
		UK	FTSE 100	▲	7,464.54	0.3%	0.2%	1.7%
		Germany	DAX	▼	15,840.34	(0.7%)	13.8%	(11.4%)
		Japan	NIKKEI 225	▲	32,710.62	0.3%	25.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,382.06	(0.6%)	(7.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.24	0.60%	0.69%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.65%)	4.20%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.58%)	0.70%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.69%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	88.55	2.0%	3.1%	5.8%
		Oil	NYMEX	▲	85.55	2.3%	6.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(0.1%)	(33.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,940.06	(0.0%)	6.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.19	(1.0%)	1.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	25,849.60	0.3%	56.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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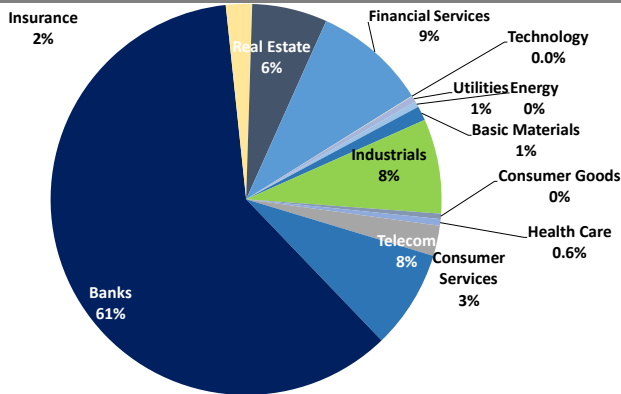
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,936.7	19.8	10.6%
2- National Bank of Kuwait	7,287.6	13.3	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,211.1	10.5	17.0%
5- Agility (PWC Logistics)	1,470.1	21.4	3.8%
6- Commercial Bank of Kuwait	1,176.8	11.9	14.9%
7- Mabane Co.	1,100.3	17.4	11.0%
8- Gulf Bank	850.2	12.6	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- Kuwait Projects Co.(Holding)	615.3	20.5	5.1%
Total	28,726	16.45	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.056	0.005	9.8%
Al Massaleh Real Estate Co.	0.031	0.002	5.2%
Kuwait Business Town Real Estate Co.	0.063	0.003	4.8%
National Industries Co.	0.174	0.008	4.8%
National Cleaning Co.	0.036	0.002	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.005)	(13.6%)
Ras-Al-Khaimah for White Cement Co.	0.091	(0.007)	(7.6%)
Commercial Bank of Kuwait	0.622	(0.032)	(4.9%)
The Energy House Co.	0.055	(0.003)	(4.8%)
Real Estate Trade Centers Co.	0.047	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.168	3.7%	16,736,419
Al Masaken Intl. Real Estate Dev. Co.	0.029	(13.6%)	13,824,433
Arzan Financial Group For Fin. & Invest.	0.160	0.0%	11,619,294
Kuwait Real Estate Co.	0.163	0.6%	9,629,678
IFA Hotels & Resorts Co.	0.182	3.4%	6,581,155

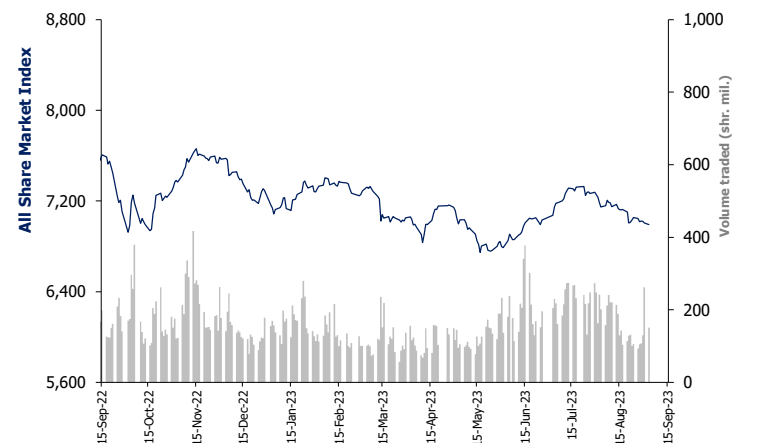
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,485.2	▼	(0.2%)	(0.2%)	(11.3%)
Energy	201.2	▲	0.2%	0.2%	(12.4%)
Basic Materials	491.9	▼	(1.5%)	(1.5%)	3.0%
Industrials	3,245.1	▼	(0.0%)	(0.0%)	(13.8%)
Consumer Staples	184.6	▲	0.3%	0.3%	27.2%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,040.7	▼	(1.6%)	(1.6%)	6.0%
Telecommunications	3,379.0	▲	0.2%	0.2%	(6.7%)
Banks	25,104.0	▼	(0.3%)	(0.3%)	(16.5%)
Insurance	898.1	▲	0.0%	0.0%	45.3%
Real Estate	2,580.5	▼	(0.1%)	(0.1%)	0.2%
Financial Services	3,905.2	▼	(0.0%)	(0.0%)	1.8%
Technology	8.0	=	0.0%	0.0%	(16.4%)
Utilities	214.5	▲	0.5%	0.5%	3.7%

Market Breadth	 50	 46	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,690.66	(4.5)	(0.1%)	(0.1%)	(5.2%)
Main 50 Index	5,562.94	(71.2)	(1.3%)	(1.3%)	(2.7%)
Main Market Index	5,644.04	(48.6)	(0.9%)	(0.9%)	0.8%
All Share Market Index	6,990.09	(15.8)	(0.2%)	(0.2%)	(4.1%)
Market Cap (KWD Mn)	41,485.20	(94.5)	(0.2%)	(0.2%)	(11.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

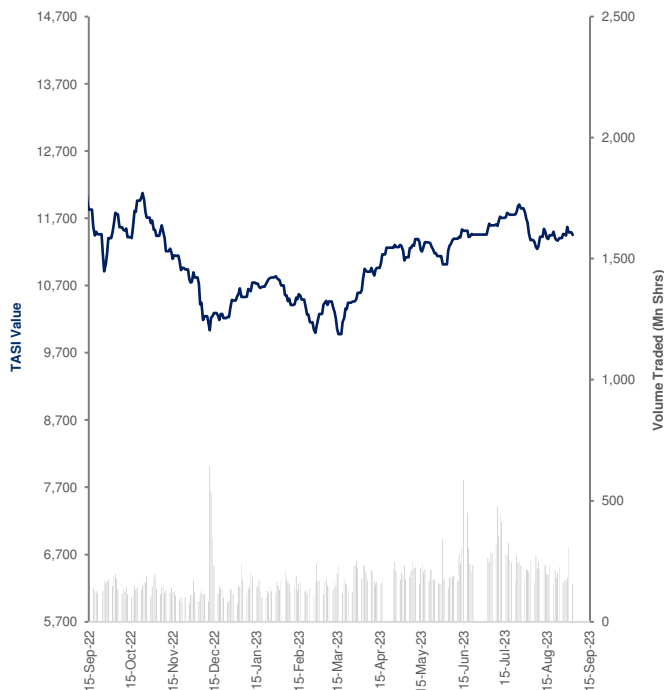
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	150.3	(111.2)	(42.5%)	156.1	254.5
Value Traded (KWD Mn)	29.7	(40.0)	(57.4%)	41.8	67.2
No. of Trades	8,069	(5,750)	(41.6%)	9,449	12,813

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.168	3.7%	2,776,758
Kuwait Finance House	0.746	0.1%	2,731,904
Arzan Financial Group For Fin. & Invest.	0.160	0.0%	1,871,682
Arabi Holding Group Co.	0.429	2.6%	1,662,265
Gulf Bank	0.253	0.4%	1,652,096

Saudi Tadawul Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,406,150.6	(1.0%)	(1.0%)	15.5%
Energy	8,399,618.9	(1.3%)	(1.3%)	18.1%
Materials	703,304.4	0.7%	0.7%	1.2%
Capital Goods	35,206.4	1.0%	1.0%	64.9%
Commercial & Professional Svc	9,691.2	(1.8%)	(1.8%)	34.6%
Transportation	20,001.6	(1.8%)	(1.8%)	30.0%
Consumer Durables & Apparel	4,033.2	0.3%	0.3%	10.2%
Consumer Services	81,865.1	(1.0%)	(1.0%)	44.8%
Media	25,360.0	(0.1%)	(0.1%)	25.3%
Retailing	33,028.2	(0.6%)	(0.6%)	11.3%
Food & Staples Retailing	54,624.0	(1.3%)	(1.3%)	17.5%
Food & Beverages	114,986.7	1.0%	1.0%	28.5%
Health Care Equipment & Svc	144,776.9	(0.5%)	(0.5%)	14.0%
Pharma, Biotech & Life Science	12,502.0	(1.1%)	(1.1%)	378.3%
Banks	898,957.5	(0.2%)	(0.2%)	(4.6%)
Diversified Financials	59,041.6	(0.2%)	(0.2%)	3.0%
Insurance	74,400.8	1.8%	1.8%	51.6%
Telecommunication Services	247,424.8	0.2%	0.2%	12.9%
Utilities	246,932.2	(1.2%)	(1.2%)	10.7%
REITs	15,710.6	0.0%	0.0%	(3.5%)
Real Estate Mgmt & Dev't	106,521.4	(0.5%)	(0.5%)	27.1%
Software & Services	118,163.3	(1.5%)	(1.5%)	91.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	18.70	10.0%
Tabuk Agriculture	17.20	8.9%
Saudi Arabian Amiantit Co	46.50	4.8%
Bupa Arabia for Cooperative In	210.00	4.2%
Salama Cooperative Insurance C	24.90	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	67.10	(4.1%)
Seera Group Holding	28.00	(3.4%)
Arabian Pipes Co	77.10	(3.1%)
Arriyadh Development Co	20.78	(2.9%)
United International Transport	71.50	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.16	14,459
Saudi Arabian Oil Co	34.45	12,031
National Gas & Industrializati	64.30	8,532
Shams	0.76	7,353
Americana Restaurants International PLC	4.50	4,545

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,455.78	(35.42)	(0.3%)	(0.3%)	9.3%
Market Cap (SAR Mn)	11,406,151	(111,339)	(1.0%)	(1.0%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	154.0	(152.5)	(49.8%)	200.5	191.8
Value Traded (SAR Mn)	4,319.9	(4,452.1)	(50.8%)	5,274.4	7,900.6
No. of Trades	298,517	(112,990)	(27.5%)	363,012	375,710

Market Breadth	▲ 106	▼ 105	= 26
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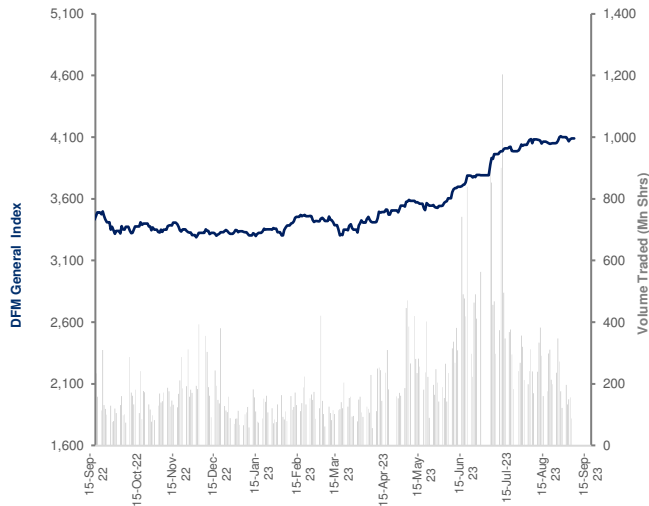
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Gas & Industrializati	64.30	0.8%	513.46
Saudi Arabian Oil Co	34.45	(1.3%)	413.91
Ethiad Atheeb Telecommunicatio	115.20	1.2%	231.31
Saudi Basic Industries Corp	90.00	1.8%	153.25
National Commercial Bank	35.90	0.4%	147.58

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,725.8	0.5%	0.5%	18.7%
Financials	295,304.6	0.7%	0.7%	22.5%
Real Estate	108,428.9	(0.0%)	(0.0%)	26.1%
Industrial	86,822.7	(0.2%)	(0.2%)	16.7%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,982.8	0.4%	0.4%	21.6%
Consumer Discretionary	4,520.8	0.2%	0.2%	60.6%
Telecommunication	24,341.7	0.9%	0.9%	(8.0%)
Utilities	139,499.1	1.1%	1.1%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	16.70	2.1%
Al Salam Bank - Bahrain	1.82	1.7%
Union Properties Pjsc	0.41	1.5%
DEWA	2.58	1.2%
Amlak Finance	0.88	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	1.05	(2.8%)
Ithmaar Holding	0.26	(1.9%)
Ektitab Holding Company	0.28	(1.8%)
Air Arabia Pjsc	2.90	(1.7%)
TECOM	2.58	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.41	30,819
Ajman Bank Pjsc	2.41	6,848
Gulf Finance House	0.98	6,582
TAALEEM	4.18	5,699
Emaar Properties Pjsc	7.08	4,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,090.04	7.17	0.2%	0.2%	22.6%
Market Cap (AED Mn)	686,726	3,692	0.5%	0.5%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	87.8	(67.8)	(43.6%)	234.0	147.5
Value Traded (AED Mn)	190.0	(329.5)	(63.4%)	400.6	363.2
No. of Trades	5,136	(1,294)	(20.1%)	7,683	5,485

Market Breadth	▲ 17	▼ 15	= 39
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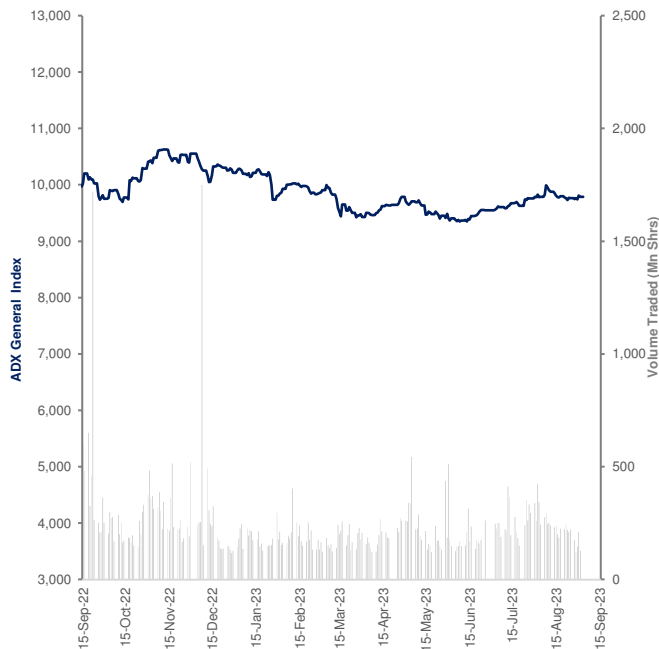
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.08	0.28%	33.25
Emirates Nbd	16.70	2.14%	25.92
TAALEEM	4.18	0.24%	23.81
Gulf Navigation Holding Pjsc	7.11	(0.84%)	17.52
Ajman Bank Pjsc	2.41	(1.23%)	16.52

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,911,105.6	(0.3%)	(0.3%)	12.8%
Financials	1,363,406.8	(0.3%)	(0.3%)	5.8%
Telecommunication	208,779.2	(2.6%)	(2.6%)	(10.0%)
Consumer Discretionary	87,186.4	0.6%	0.6%	77.3%
Industrial	301,340.1	(0.7%)	(0.7%)	(0.8%)
Real Estate	45,858.0	1.0%	1.0%	21.2%
Basic Materials	110,831.6	0.6%	0.6%	(0.3%)
Energy	384,398.1	0.2%	0.2%	251.9%
Utilities	387,898.2	0.3%	0.3%	0.6%
Consumer Staples	4,511.0	(1.7%)	(1.7%)	22.1%
Health Care	16,896.3	(0.3%)	(0.3%)	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	13.98	11.8%
Fujairah Cement Industries	0.39	5.1%
Abu Dhabi Natl Co For Buildi	0.39	3.7%
Multiply Group	3.95	3.7%
National Bank Of Ras Al-Khai	5.90	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	2.92	(9.9%)
Ooredoo Qpsc	9.90	(9.8%)
Emirates Insurance Co. (Psc)	6.10	(9.0%)
Commercial Bank Internationa	0.59	(4.8%)
Insurance House	0.92	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.95	30,306
Rak Properties	1.16	10,827
Dana Gas	0.94	9,024
Abu Dhabi National Energy Co	3.45	8,033
GFH Financial Group	0.98	6,582

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,786.63	(23.58)	(0.2%)	(0.2%)	(4.2%)
Market Cap (AED Mn)	2,911,106	(8,133)	(0.3%)	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.7	(81.2)	(38.7%)	208.9	235.1
Value Traded (AED Mn)	791.9	(397.6)	(33.4%)	1,183.9	1,474.7
No. of Trades	9,588	(1,825)	(16.0%)	11,845	8,762

Market Breadth	▲ 24	▼ 24	= 32
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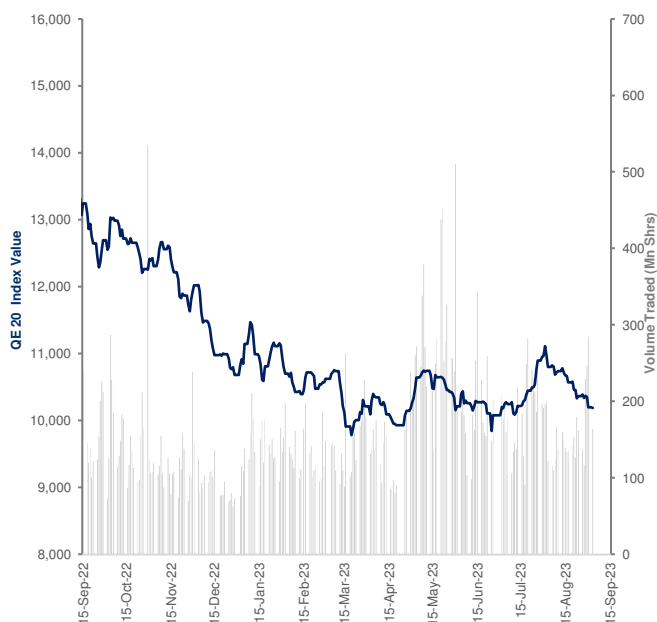
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.00	(0.49%)	241.56
Multiply Group	3.95	3.67%	118.05
Alpha Dhabi Holding PJSC	19.94	(0.80%)	91.91
Abu Dhabi National Energy Co	3.45	0.29%	27.90
National Marine Dredging Co	21.96	1.20%	26.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,762.5	(0.1%)	(0.1%)	(1.5%)
Banking & Finance Sector	288,215.0	(0.4%)	(0.4%)	(2.2%)
Goods & Consumer Services	29,830.3	0.2%	0.2%	(8.9%)
Industrial Sector	151,117.5	0.1%	0.1%	(4.0%)
Insurance Sector	11,878.3	(0.0%)	(0.0%)	13.7%
Real Estate	42,862.4	0.6%	0.6%	(0.6%)
Telecom	42,606.7	0.5%	0.5%	17.8%
Transport	33,252.3	(0.2%)	(0.2%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.10	3.8%
Al Khaleej Takaful Group QSC	2.88	2.4%
Qatar National Cement Co QSC	3.53	0.9%
Aamal Co	0.85	0.8%
Al Meera Consumer Goods Co QSC	13.90	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	(3.1%)
Qatar German Co for Medical De	2.31	(2.1%)
Investment Holding Group	2.19	(1.9%)
Qatar Islamic Insurance Group	8.82	(1.8%)
Islamic Holding Group QSC	4.56	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.05	26,654
Gulf International Services QS	2.62	23,391
Qatar Aluminum Manufacturing C	1.33	18,099
Qatar German Co for Medical De	2.31	11,095
Vodafone Qatar QSC	1.85	9,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,185.99	(8.75)	(0.1%)	(0.1%)	(4.6%)
Market Cap (QAR Mn)	599,763	(526)	(0.1%)	(0.1%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	163.9	(119.9)	(42.3%)	173.3	212.1
Value Traded (QAR Mn)	406.1	(620.8)	(60.5%)	484.7	741.2
No. of Trades	13,477	(4,789)	(26.2%)	16,397	17,100

Market Breadth	▲ 21	▼ 21	= 10
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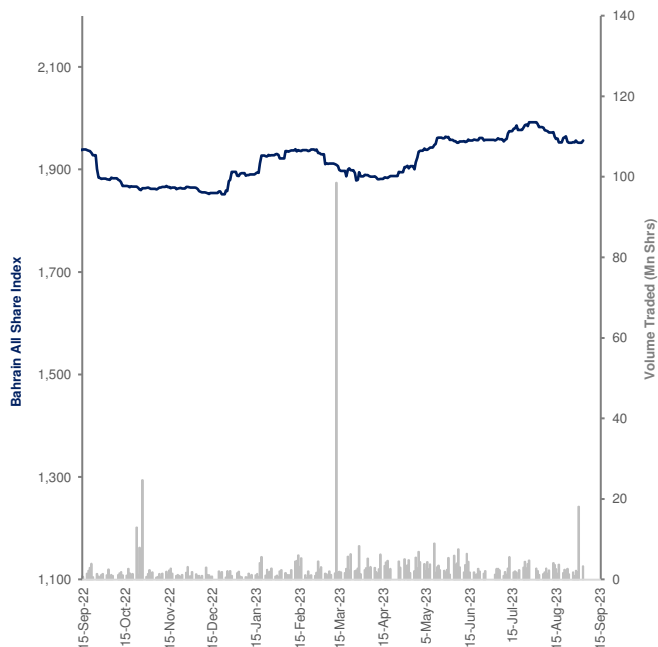
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.62	(0.38%)	62.67
Qatar National Bank QPSC	15.50	(0.64%)	34.45
Ezdan Holding Group QSC	1.05	0.58%	28.07
Qatar German Co for Medical De	2.31	(2.12%)	26.43
Qatar Aluminum Manufacturing C	1.33	(0.75%)	24.32

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,438.8	0.0%	0.0%	2.1%
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	114.6	(1.2%)	(1.2%)	(15.5%)
Consumer Discretionary	222.4	0.0%	0.0%	4.6%
Consumer Staples	150.6	0.5%	0.5%	(2.7%)
Financials	30,209.9	0.0%	0.0%	2.3%
Communication Services	69.9	(0.5%)	(0.5%)	(10.5%)
Real Estate	81.0	0.0%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.13	9.6%
Arab Banking Corp BSC	0.24	4.3%
Trafco Group BSC	0.28	3.7%
Bahrain Telecommunications Co	0.50	0.6%
National Bank of Bahrain BSC	0.61	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	0.99	(1.5%)
Zain Bahrain BSCC	0.13	(0.8%)
BBK BSC	0.51	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,956.73	4.57	0.2%	0.2%	3.2%
Market Cap (BHD Mn)	32,438.8	13	0.0%	0.0%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,272	(14,832)	(81.9%)	3,315.7	2,516.1
Value Traded (BHD '000)	570	(1,829)	(76.2%)	1,138.9	1,147.8
No. of Trades	35	7	25.0%	56	61

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.24	1,534
Al Salam Bank-Bahrain BSC	0.19	1,264
National Bank of Bahrain BSC	0.61	228
Zain Bahrain BSCC	0.13	100
Esterad Investment Co BSC	0.13	38

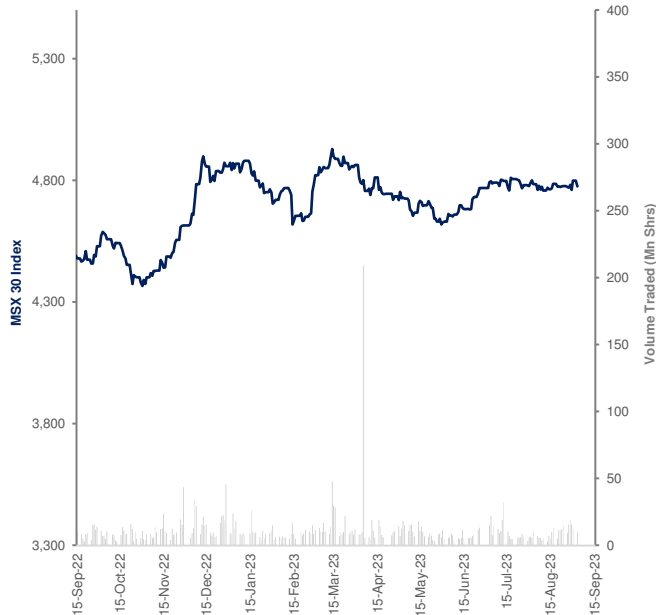
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	0.00%	0.24
Arab Banking Corp BSC	0.24	4.35%	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.14
Aluminium Bahrain B.S.C	1.12	0.00%	0.02
BBK BSC	0.51	(0.20%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,964.5	(0.4%)	(0.4%)	6.2%
Financial	5,592.4	(0.1%)	(0.1%)	6.1%
Industrial	839.8	(0.4%)	(0.4%)	(4.4%)
Services	2532.3	(0.8%)	(0.8%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.09	3.3%
Global Financial Inv. Co.	0.06	1.7%
Muscat City Desalination	0.093	1.1%
Ominvest	0.40	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.32	(10.0%)
Smn Power Holding	0.07	(4.0%)
Voltamp Energy Co.	0.12	(3.9%)
Gulf Mushroom Products Co.	0.22	(3.5%)
Al Maha Ceramics Co	0.28	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,916
Phoenix Power Co.	0.07	1,601
Ominvest	0.40	1,166
Smn Power Holding	0.07	948
Bank Nizwa	0.10	899

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,774.54	(24.43)	(0.5%)	(0.5%)	(1.7%)
Market Cap (OMR Mn)	8,964.5	(31.54)	(0.4%)	(0.4%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	9,872.7	(2,502.1)	(20.2%)	11,281.9	19,615.7
Value Traded (OMR '000)	2,027.5	(961.3)	(32.2%)	2,350.9	3,723.1

Market Breadth	▲ 4	▼ 20	= 91
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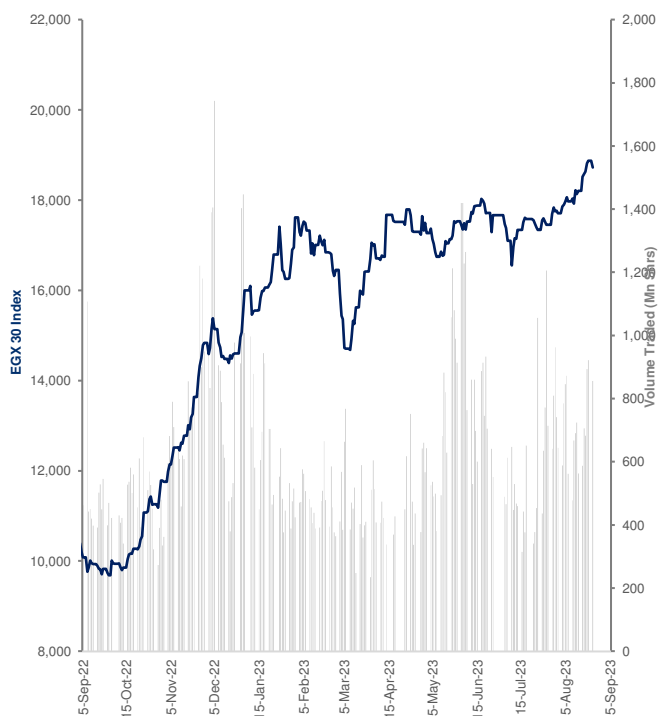
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.35%)	0.54
Ominvest	0.40	0.50%	0.47
Oman Telecommunications Co.	1.02	(1.07%)	0.31
Oman Qatari Telecommunications Co.	0.38	(0.78%)	0.18
Phoenix Power Co.	0.07	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,282,464.3	(1.5%)	(1.5%)	28.2%
Banks	321,698.2	(4.1%)	(4.1%)	29.9%
Basic Resources	173,596.9	(0.9%)	(0.9%)	70.0%
Industrial Goods	53,870.3	(3.2%)	(3.2%)	81.5%
Health Care & Pharmaceuticals	40,897.3	0.4%	0.4%	(11.6%)
Real Estate	159,815.6	(0.9%)	(0.9%)	21.9%
Travel and Leisure	44,985.9	(0.4%)	(0.4%)	38.8%
Food, Beverages & Tobacco	101,841.9	2.3%	2.3%	46.3%
Energy and Support Services	13,282.7	0.6%	0.6%	31.9%
Trade and Distributors	8,474.7	4.4%	4.4%	32.1%
Shipping and Transport	45,738.4	(2.6%)	(2.6%)	38.7%
Education Services	14,543.9	0.8%	0.8%	(16.9%)
Contracting and Construction Eng	17,896.1	(0.4%)	(0.4%)	17.9%
Textiles and Durables	16,262.9	(0.4%)	(0.4%)	39.1%
Building Materials	11,054.7	(0.1%)	(0.1%)	0.2%
Media & Communication Services	106,891.6	(0.7%)	(0.7%)	3.2%
Paper and Packaging	2,094.7	(0.5%)	(0.5%)	1.0%
Non-bank Financial Services	149,518.8	(0.7%)	(0.7%)	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	20.35	15.7%
El Arabia Engineering Industries	1.25	15.4%
Sinai Cement	6.23	11.4%
Nasr Company for Civil Works	4.90	6.8%
Eastern Company	21.50	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	13.16	(10.5%)
Ismailia Misr Poultry	10.10	(7.0%)
Ceramic & Porcelain	7.79	(5.9%)
Egypt for Poultry	4.28	(5.7%)
Lecico Egypt	10.23	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.35	129,662
Orascom Investment Holding	0.25	96,598
El Arabia Engineering Industries	1.25	55,627
Belton Financial Holding	3.14	49,738
The Egyptian Modern Education Systems	0.16	48,151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,726.01	(147.8)	(0.8%)	(0.8%)	28.3%
Market Cap (EGP Mn)	1,282,464.3	(19,172.2)	(1.5%)	(1.5%)	28.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	856.2	(65.5)	(7.1%)	624.0	124.7
Value Traded (EGP Mn)	1,543.1	(501.5)	(24.5%)	2,017.5	531.6
No. of Trades	78,022	(364)	(0.5%)	68,872	15,779

Market Breadth	▲ 57	▼ 87	= 80
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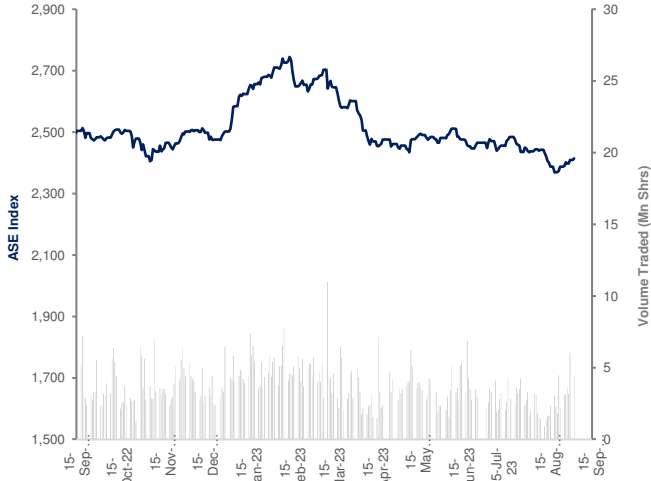
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.14	(1.57%)	157.56
Commercial International Bank (Egypt)	56.25	(1.32%)	93.15
El Arabia Engineering Industries	1.25	15.36%	66.23
Fawry For Banking Technology And Electronic Payment	5.55	(1.77%)	51.49
Heliopolis Housing	11.80	(2.32%)	49.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,030.3	0.1%	0.1%	(3.7%)
Banking	7,457.7	(0.1%)	(0.1%)	(5.6%)
Insurance	254.9	0.3%	0.3%	(7.8%)
Diversified Financial Services	239.8	0.6%	0.6%	(1.6%)
Real Estate	405.2	0.3%	0.3%	8.8%
Educational Services	59.9	0.0%	0.0%	6.4%
Hotels and Tourism	288.8	0.8%	0.8%	(2.4%)
Transportation	294.4	(0.1%)	(0.1%)	6.8%
Technology and Communication	101.8	(0.7%)	(0.7%)	9.4%
Utilities and Energy	1,514.9	1.3%	1.3%	1.7%
Commercial Services	289.3	0.1%	0.1%	(1.2%)
Chemical Industries	50.6	1.1%	1.1%	(12.7%)
Food and Beverages	7.5	3.2%	3.2%	(73.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERMEDIATE PETROCHEMICALS	0.21	5.0%
PETRA EDUCATION	3.19	4.9%
ARAB INVESTORS UNION FOR REA	0.43	4.9%
AL FARIS NATIONAL COMP FOR I	0.66	4.8%
ARAB JORDANIAN INSURANCE GRP	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
ARAB INTERNATIONAL HOTELS	0.81	(4.7%)
JORDANIAN REAL ESTATE FOR DE	0.50	(3.8%)
PROFESSIONAL FOR REAL ESTAT	0.48	(2.0%)
JORDAN EXPRESS TOURISM TRANS	2.21	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.39	1,654
AMWAJ PROPERTIES	0.32	394
ARAB EAST INVESTMENT	0.86	333
INJAZ FOR DEVELOPMENT AND PR	0.24	286
JORDANIAN ELECTRIC POWER	1.99	207

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,413.92	5.23	0.2%	0.2%	(3.5%)
Market Cap (JD Mn)	11,030.33	15.70	0.1%	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,401.1	(1,630.5)	(27.0%)	3,769.9	2,882.1
Value Traded (JD *000)	3,414.7	(996.6)	(22.6%)	5,023.4	6,621.7
No. of Trades	2,003	(234)	(10.5%)	2,390	2,350

Market Breadth	▲ 39	▼ 11	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	0.39	2.63%	0.64
JORDAN PETROLEUM REFINERY CO	5.09	0.39%	0.52
JORDANIAN ELECTRIC POWER	1.99	2.58%	0.41
JORDAN TELECOM	2.46	0.82%	0.33
ARAB EAST INVESTMENT	0.86	2.38%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,150.7	0.0%	0.0%	4.9%
Banking	11,053.2	0.2%	0.2%	9.9%
Insurance	945.7	0.0%	0.0%	0.6%
Leasing	752.5	0.1%	0.1%	17.8%
Financial Services	1,430.4	1.0%	1.0%	(15.0%)
Industrial	1,821.8	(0.2%)	(0.2%)	8.8%
Chemical Industry	404.4	(0.0%)	(0.0%)	(15.7%)
Food & Beverage	4,179.1	(0.7%)	(0.7%)	1.9%
Retailing	1,132.6	(0.0%)	(0.0%)	4.3%
Others	1,431.1	(0.2%)	(0.2%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.42	2.4%
Societe Industrielle d'Apparei	3.72	2.2%
Tunisie Profiles Aluminium SA	5.08	1.6%
Banque de Tunisie	5.32	1.5%
Tuninvest-SICAR	7.09	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.98	(2.6%)
Universal Auto Distributors Ho	0.39	(2.5%)
Best Lease	2.10	(1.9%)
Banque de l'Habitat	12.80	(1.5%)
Accumulateur Tunisienne Assad	0.90	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	5.08	24
Euro Cycles SA	13.98	23
Accumulateur Tunisienne Assad	0.90	15
One Tech Holding	8.50	14
Banque de Tunisie	5.32	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,942.58	3.26	0.0%	0.0%	10.2%
Market Cap (DT Mln)	23,151	0.84	0.0%	0.0%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	204.7	0.2	0.1%	635.3	533.1
Value Traded ('000 DT)	2,082.0	457.0	28.1%	6,576.6	3,854.6
No. of Trades	792	40	5.3%	1,057	955

Market Breadth	▲ 19	▼ 16	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.39	0.20%	0.40
Euro Cycles SA	13.98	(2.58%)	0.32
Banque Internationale Arabe de	93.00	0.27%	0.29
One Tech Holding	8.50	0.00%	0.12
Tunisie Profiles Aluminium SA	5.08	1.60%	0.12

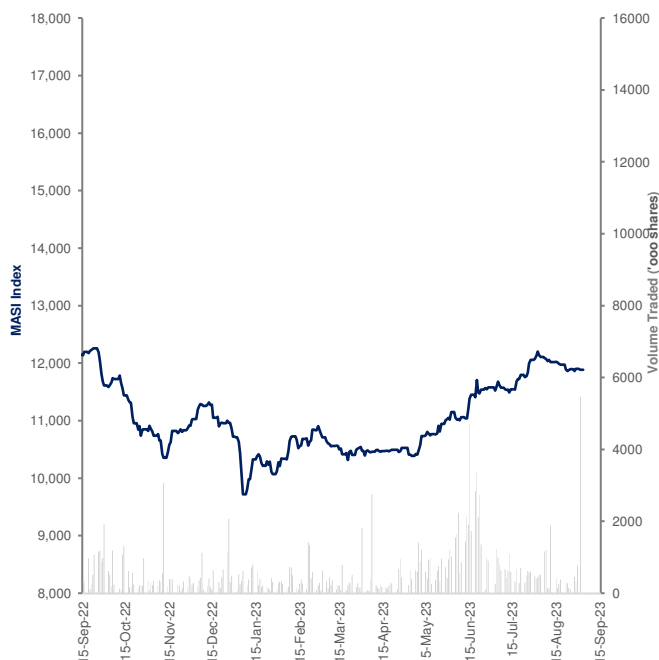
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,418.9	(0.8%)	(0.8%)	9.6%
Banking	213,579.6	(1.1%)	(1.1%)	13.8%
Beverages	10,967.2	(2.3%)	(2.3%)	11.2%
Chemicals	2,220.5	0.3%	0.3%	(8.3%)
Construction & Building Material	63,082.0	(1.8%)	(1.8%)	21.0%
Distributors	18,195.2	(0.6%)	(0.6%)	1.5%
Electricity	25,947.4	(1.8%)	(1.8%)	0.2%
Food Producers & Processors	26,286.5	1.1%	1.1%	8.1%
Holding Companies	2,715.6	0.0%	0.0%	29.2%
Insurance	26,372.9	(1.7%)	(1.7%)	6.5%
Investment & other Finance	3,451.9	0.0%	0.0%	7.9%
Leisures & Hotel	3,037.3	(1.9%)	(1.9%)	86.0%
Materials, Software & Computer	5,928.8	3.1%	3.1%	1.6%
Mining	23,447.6	(1.0%)	(1.0%)	(23.4%)
Oil & Gas	15,125.0	0.0%	0.0%	(5.4%)
Real Estate	6,984.4	3.7%	3.7%	90.0%
Telecommunications	93,184.1	0.0%	0.0%	11.6%
Transport	774.2	2.2%	2.2%	(6.6%)
Forestry & Paper	118.6	(0.2%)	(0.2%)	68.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	12.14	5.9%
Hightech Payment Systems SA	6200.00	3.7%
Societe Metallurgique D'imiter	1349.00	3.0%
CTM	631.50	2.2%
Cosumar	204.80	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1150.00	(5.3%)
Oulmes	1466.00	(4.0%)
Maghreb Oxygene	223.70	(4.0%)
Banque Marocaine Pour Le Comme	505.00	(2.9%)
LafargeHolcim Maroc SA	1700.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	12.14	5,052.7
Alliances Developpement Immobi	95.00	192.4
Maroc Telecom	106.00	46.6
ATLANTA	118.00	44.6
Attijariwafa Bank	455.00	26.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,886.92	(16.54)	(0.1%)	(0.1%)	10.9%
Market Cap (MAD Mn)	541,419	(4,325)	(0.8%)	(0.8%)	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	5,465.5	4,693.5	608.0%	656.4	657.2
Value Traded (MAD Mn)	145.86	62.11	74.2%	84.4	96.8

Market Breadth

▲ 10 ▼ 19 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	12.14	5.93%	60.89
Alliances Developpement Immobi	95.00	(1.04%)	18.42
Hightech Payment Systems SA	6200.00	3.68%	14.27
Attijariwafa Bank	455.00	(0.63%)	12.04
Banque Marocaine Pour Le Comme	505.00	(2.88%)	7.06

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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