

MENA Markets Daily Report

September 4, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	7,827.83	0.3%	4.7%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,872.91	(0.1%)	7.0%	(4.0%)	
	Kuwait	Main Market Index	▼	6,088.76	0.1%	9.3%	(0.5%)	
	Kuwait	All Share Index	▲	7,188.98	0.3%	5.5%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,180.37	0.1%	1.8%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,369.83	0.3%	7.6%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,831.34	0.5%	(0.0%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,379.09	0.2%	(2.1%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,383.42	0.4%	(4.1%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,948.22	(0.0%)	(1.2%)	4.0%	
	Oman	MSX 30 Index	▲	4,777.90	0.1%	5.8%	(7.1%)	
	Egypt	EGX 30	▲	31,018.48	0.9%	24.6%	70.5%	
	Jordan	ASE Index	▲	2,413.88	0.1%	(0.7%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,804.93	0.2%	12.0%	7.9%	
	Morocco	MASI	▼	13,895.68	(0.5%)	14.9%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	2,802.98	(0.3%)	(5.8%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	897.44	0.7%	(17.2%)	11.6%	
	India	SENSEX	▼	82,555.44	(0.0%)	14.3%	18.7%	
	Brazil	BOVESPA Stock Index	▼	134,353.48	(0.4%)	0.1%	22.3%	
	Mexico	BOLSA Index	▼	51,589.42	(1.7%)	(10.1%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,090.17	(0.6%)	6.5%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,595.44	(1.8%)	13.5%	21.8%	
	Asia	MSCI Asia Pacific	▼	572.27	(0.6%)	8.2%	4.6%	
	Europe	DJ Stoxx 600	▼	519.84	(1.0%)	8.5%	12.7%	
	Europe	FTSEurofirst 300	▼	2,061.65	(1.0%)	9.2%	12.5%	
	U.S.A	S&P 500	▼	5,528.93	(2.1%)	15.9%	24.2%	
	U.S.A	DJIA	▼	40,936.93	(1.5%)	8.6%	13.7%	
	U.S.A	NASDAQ Composite	▼	17,136.30	(3.3%)	14.2%	43.4%	
	UK	FTSE 100	▼	8,298.46	(0.8%)	7.3%	3.8%	
	Germany	DAX	▼	18,747.11	(1.0%)	11.9%	20.3%	
	Japan	NIKKEI 225	▼	38,686.31	(0.0%)	15.6%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	17,651.49	(0.2%)	3.5%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	101.83	0.2%	0.49%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.31	(0.24%)	3.01%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.10	(0.26%)	0.04%	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.01%	0.58%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	73.75	(4.9%)	(4.3%)	(10.3%)	
	Oil	NYMEX	▼	70.34	(4.4%)	(1.8%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.20	3.6%	(19.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,492.91	(0.3%)	20.8%	13.1%	
	Silver	Silver Spot \$/Oz	▼	28.05	(1.7%)	17.9%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	58,213.26	(1.3%)	36.9%	155.8%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

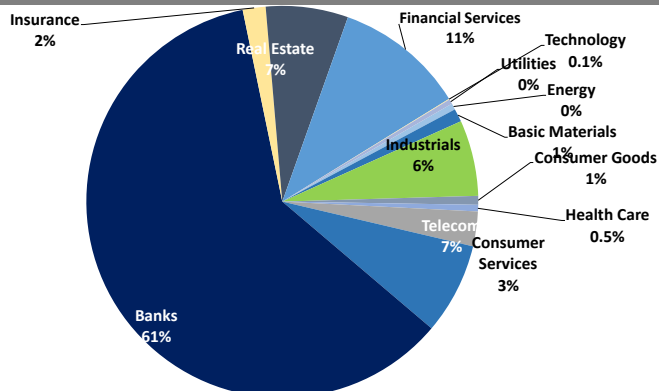
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.2	11.1%
2- National Bank of Kuwait	7,285.6	12.6	14.7%
3- Boubayan Bank	2,474.3	27.9	10.2%
4- Zain	2,085.6	12.4	14.6%
5- Mabanee Co.	1,192.9	18.1	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	980.0	9.4	15.7%
8- Ahli Bank of Kuwait	705.5	14.0	8.3%
9- Burgan Bank	698.5	15.0	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,619	15.58	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.120	0.014	13.2%
Osos Holding Group Co.	0.098	0.008	8.4%
Int'l Financial Advisors Co.	0.351	0.019	5.7%
First Takaful Insurance Co.	0.167	0.009	5.7%
Independent Petroleum Group	0.506	0.021	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.095	(0.008)	(7.9%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Osoul Investment Co.	0.089	(0.004)	(4.4%)
ACICO Industries Co.	0.087	(0.004)	(4.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.001)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.351	5.7%	34,599,503
Al Safat Investment Co.	0.095	(7.9%)	33,486,972
GFH Financial Group	0.106	2.9%	30,341,767
Arzan Financial Group For Fin. & Invest.	0.193	1.0%	27,611,491
ACICO Industries Co.	0.087	(4.4%)	16,326,226

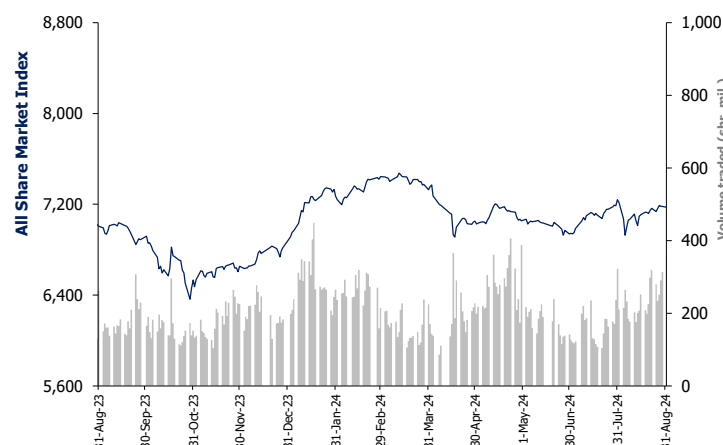
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,991.9	▲	0.3%	0.1%	3.7%
Energy	215.8	▲	1.1%	0.1%	12.7%
Basic Materials	457.2	▼	(0.6%)	(0.8%)	7.8%
Industrials	2,624.5	▲	0.7%	0.9%	(15.0%)
Consumer Staples	311.6	▲	2.1%	3.9%	56.4%
Health Care	226.8	▲	0.4%	7.2%	(2.2%)
Consumer Discretionary	1,206.1	▼	(0.3%)	0.4%	11.1%
Telecommunications	3,159.8	▲	0.8%	2.1%	(6.3%)
Banks	25,427.0	▲	0.2%	(0.5%)	3.9%
Insurance	791.8	▼	(0.9%)	1.1%	(13.4%)
Real Estate	2,861.0	▲	0.4%	0.3%	10.8%
Financial Services	4,520.0	▲	0.5%	0.7%	21.2%
Technology	22.0	=	0.0%	0.0%	176.7%
Utilities	168.3	=	0.0%	0.0%	(11.6%)

Market Breadth	▲ 65	▼ 53	■ 27		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,827.83	24.5	0.3%	0.1%	4.7%
Main 50 Index	5,872.91	(4.4)	(0.1%)	(0.5%)	7.0%
Main Market Index	6,088.76	5.8	0.1%	0.3%	9.3%
All Share Market Index	7,188.98	19.8	0.3%	0.1%	5.5%
Market Cap (KWD Mn)	41,991.94	117.3	0.3%	0.1%	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

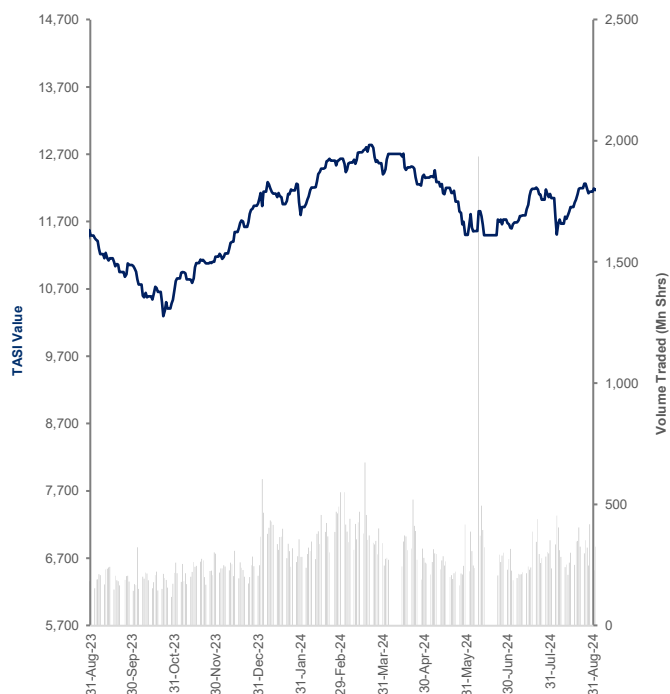
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	322.4	16.0	5.2%	221.7	156.2
Value Traded (KWD Mn)	70.9	10.4	17.2%	53.9	41.8
No. of Trades	18,192	2,038	12.6%	14,123	9,456

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.351	5.7%	11,807,796
Kuwait Finance House	0.725	0.1%	5,891,924
Zain	0.482	1.0%	5,755,867
Arzan Financial Group For Fin. & Invest.	0.193	1.0%	5,311,269
National Bank of Kuwait	0.875	0.2%	3,722,861

Saudi Tadawul Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,225,660.7	0.0%	0.0%	(9.2%)
Energy	6,835,249.0	0.0%	(0.2%)	(15.4%)
Materials	638,078.5	(0.4%)	0.1%	(9.9%)
Capital Goods	62,587.2	0.7%	2.7%	38.6%
Commercial & Professional Svc	14,054.0	(0.3%)	(0.5%)	22.1%
Transportation	53,865.2	(0.9%)	(0.5%)	30.1%
Consumer Durables & Apparel	4,575.8	(0.2%)	0.3%	10.2%
Consumer Services	70,939.3	0.2%	1.5%	1.3%
Media	46,650.9	(1.1%)	0.0%	76.5%
Consumer Discretionary Distribution &	31,707.1	(0.1%)	3.3%	(7.7%)
Consumer Staples Distribution & Retail	52,749.1	0.5%	1.6%	(0.1%)
Food & Beverages	125,659.8	3.3%	4.4%	12.7%
Health Care Equipment & Svc	192,611.8	0.3%	0.7%	13.9%
Pharma, Biotech & Life Science	19,272.0	(1.2%)	1.0%	53.1%
Banks	952,441.9	0.1%	0.1%	(3.0%)
Financial Services	73,449.3	0.5%	2.6%	29.4%
Insurance	103,339.3	0.5%	(0.4%)	33.0%
Telecommunication Services	267,747.0	(0.3%)	0.3%	5.4%
Utilities	406,204.1	(0.1%)	(1.1%)	40.9%
REITs	16,214.1	(0.6%)	(0.6%)	(9.2%)
Real Estate Mgmt & Dev't	127,401.5	(0.2%)	(0.4%)	24.6%
Software & Services	130,863.7	0.3%	1.0%	13.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	22.18	9.9%
Al-Baha Development & Investme	0.13	8.3%
Savola Group	29.40	6.7%
Ash-Sharqiyah Development Co	21.00	6.5%
Halwani Brothers Co	61.20	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	145.40	(5.0%)
Zamil Industrial Investment Co	26.15	(4.7%)
Red Sea International Co	44.70	(3.1%)
Raydan Food Co	26.35	(2.8%)
Middle East Paper Co	42.80	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	129,655
Shams	0.87	30,229
Anaam International Holding Gr	1.09	24,109
Electrical Industries Co	6.84	18,164
Batic Investments and Logistic	3.50	15,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,180.37	12.90	0.1%	0.3%	1.8%
Market Cap (SAR Mn)	10,225,661	3,052	0.0%	0.0%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	450.9	125.2	38.4%	332.8	200.5
Value Traded (SAR Mn)	7,305.2	(1,485.1)	(16.9%)	8,112.7	5,274.4
No. of Trades	574,065	(6,620)	(1.1%)	530,573	363,012

Market Breadth	▲ 106	▼ 117	▬ 24
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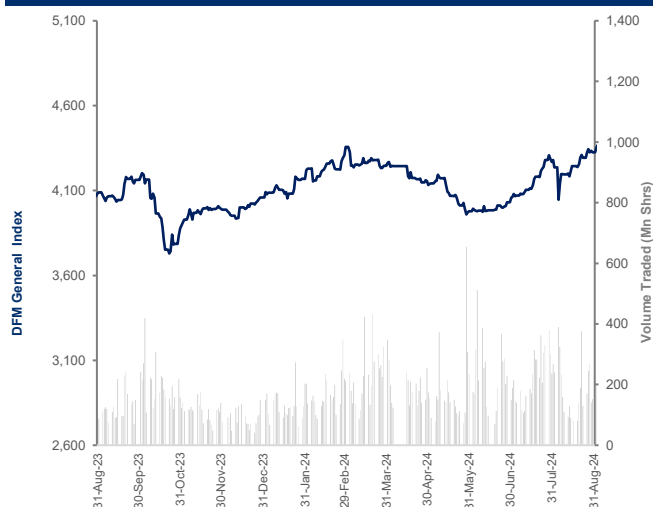
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.50	1.1%	287.29
Saudi Arabian Oil Co	27.90	0.0%	280.75
Savola Group	29.40	6.7%	274.85
Saudi Arabian Amiantit Co	32.75	(1.8%)	264.52
Saudi Basic Industries Corp	75.70	0.3%	224.97

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	730,871.1	0.5%	1.1%	6.6%
Financials	320,980.0	0.7%	1.5%	10.6%
Real Estate	135,237.9	1.3%	3.7%	15.0%
Industrial	85,069.2	(0.4%)	(0.4%)	(6.8%)
Materials	897.0	0.0%	0.0%	4.2%
Consumer Staples	29,851.1	0.5%	(0.8%)	22.4%
Consumer Discretionary	3,805.0	(0.9%)	(0.9%)	(8.1%)
Telecommunication	28,466.6	(0.3%)	0.0%	21.0%
Utilities	126,564.3	(0.3%)	(1.0%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.55	6.9%
Gulf Finance House	1.27	4.1%
National International Holding	1.26	3.3%
Al Salam Bank Sudan	0.60	3.3%
Union Properties Pjsc	0.35	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	(3.0%)
Shuaa Capital	0.22	(2.6%)
Al Firdous Holdings Pjsc	0.33	(2.1%)
Emirates Refreshments Co	0.00	(1.6%)
Commercial Bank Of Dubai	6.30	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.41	117,768
Gulf Finance House	1.27	35,224
Union Properties Pjsc	0.35	22,491
Shuaa Capital	0.22	21,840
Emaar Properties Pjsc	8.85	10,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,369.83	13.06	0.3%	1.0%	7.6%
Market Cap (AED Mn)	730,871	3,319	0.5%	1.1%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	284.9	86.6	43.7%	193.7	234.0
Value Traded (AED Mn)	386.5	(9.6)	(2.4%)	380.1	400.6
No. of Trades	9,569	(1,029)	(9.7%)	9,005	7,683

Market Breadth	▲ 20	▼ 19	▬ 35
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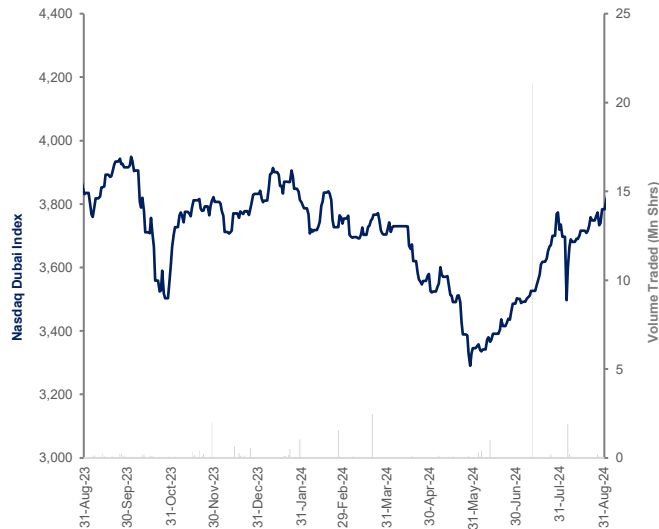
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.85	1.61%	89.28
Drake & Scull International	0.41	1.49%	48.69
Gulf Finance House	1.27	4.10%	44.10
Gulf Navigation Holding Pjsc	6.19	(0.16%)	38.36
Dubai Islamic Bank	6.18	(0.32%)	19.04

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,129.4	(0.0%)	1.8%	25.0%
DEPA Limited (AED)	147.5	0.0%	0.0%	52.3%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	82.5	(0.6%)	(0.6%)	(11.1%)
Hikma Pharmaceuticals GDR	5,772.4	0.0%	(2.1%)	15.9%
Nasdaq, Inc.	41,513.8	0.0%	2.5%	26.1%
Orascom Construction Limited	551.2	0.0%	0.0%	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	46.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,831.34	48.17	1.3%	1.3%	(0.0%)
Market Cap (USD Mn)	48,129	(0.5)	(0.0%)	1.8%	25.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04642	0.03	177.1%	0.257	0.22
Value Traded (USD Mn)	0.01532	0.01	175.5%	0.1	0.22
No. of Trades	4	3.00	300.0%	4	7

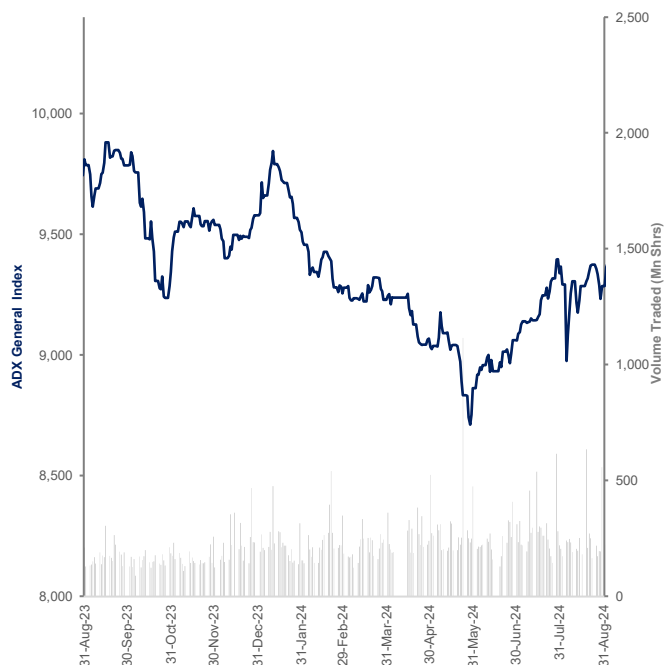
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	(0.60%)	0.02

Abu Dhabi Securities Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,768,431.5	0.3%	1.1%	(4.9%)
Financials	1,364,108.4	0.0%	0.9%	1.0%
Telecommunication	200,600.2	0.8%	0.4%	(4.3%)
Consumer Discretionary	70,358.6	(1.0%)	(2.0%)	4.8%
Industrial	244,597.6	0.3%	1.9%	(0.8%)
Real Estate	64,493.8	0.9%	3.7%	39.9%
Basic Materials	98,064.5	(0.4%)	0.7%	(0.8%)
Energy	360,819.3	1.0%	0.8%	3.3%
Utilities	294,577.7	0.4%	3.6%	(25.1%)
Consumer Staples	15,797.5	(0.6%)	(2.7%)	(11.9%)
Health Care	55,013.8	0.6%	(1.1%)	(32.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.70	14.9%
Al Khaleej Investment Co.	2.87	14.8%
Abu Dhabi National Co. For Building Materials	0.59	8.7%
Apex Investment	2.43	7.0%
Union Insurance Co.	0.64	6.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.02	(5.6%)
National Marine Dredging Co.	28.50	(4.4%)
National Bank Of Fujairah	5.15	(2.6%)
ARAM Group	2.13	(2.3%)
National Corp. For Tourism & Hotels	2.61	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	2.43	33,972
Multiply Group	2.16	25,241
Rak Properties	1.12	17,914
ADNOCGAS UH EQUITY	3.10	17,817
Eshraq Investments P.J.S.C	0.31	17,583

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,379.09	16.05	0.2%	1.0%	(2.1%)
Market Cap (AED Mn)	2,768,431	7,111	0.3%	1.1%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	275.7	52.9	23.8%	252.9	208.9
Value Traded (AED Mn)	1,014.9	7.3	0.7%	974.2	1,183.9
No. of Trades	19,689	(273)	(1.4%)	14,817	11,845

Market Breadth

▲ 25 ▼ 24 = 35

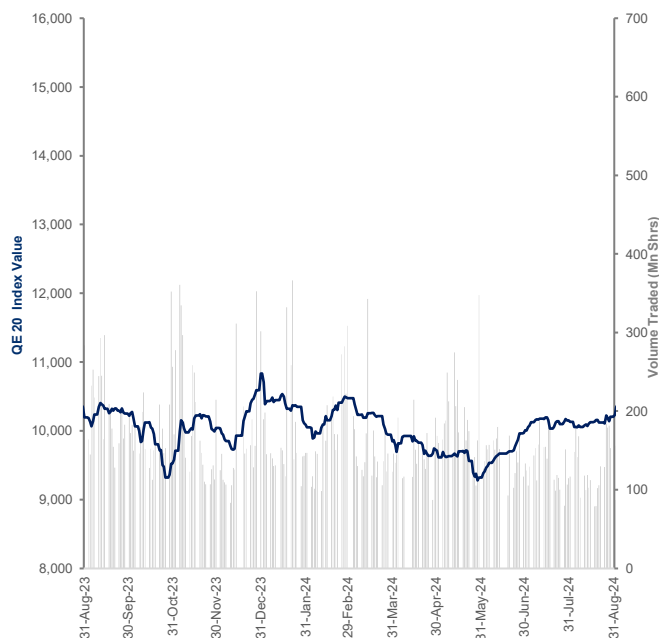
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.90	0.12%	180.16
Apex Investment	2.43	7.05%	80.94
ADNOC Drilling	4.54	1.79%	74.69
Al Dar Properties Co.	7.61	0.66%	72.92
Alpha Dhabi Holding PJSC	11.96	0.00%	66.05

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,383.5	0.2%	1.3%	(4.1%)
Banking & Finance Sector	289,601.1	0.2%	1.6%	(6.3%)
Goods & Consumer Services	30,322.2	0.1%	0.8%	(4.0%)
Industrial Sector	150,082.1	0.3%	1.7%	(3.6%)
Insurance Sector	11,011.1	(0.4%)	(0.8%)	(15.5%)
Real Estate	35,114.8	(0.1%)	0.8%	(8.8%)
Telecom	42,953.2	0.1%	0.1%	(3.6%)
Transport	40,299.0	(0.1%)	0.6%	24.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.34	3.0%
Meeza	3.53	2.8%
Gulf International Services QS	3.42	1.7%
Qatar Industrial Manufacturing	2.59	1.7%
Qatar Islamic Insurance Group	8.23	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.05	(4.5%)
QLMI Life and Medical Insurance	2.20	(2.7%)
Islamic Holding Group QSC	4.21	(1.3%)
Lesha Bank	1.34	(1.1%)
Qatar Navigation QSC	11.71	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.70	20,302
Al Faleh Educational Holding	0.84	13,073
Commercial Bank PSQC/The	4.34	12,549
Qatar Aluminum Manufacturing C	1.27	11,112
Masraf Al Rayan QSC	2.38	10,954

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,383.42	39.00	0.4%	1.8%	(4.1%)
Market Cap (QAR Mn)	599,383	908	0.2%	1.3%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	155.6	(0.2)	(0.1%)	155.3	173.3
Value Traded (QAR Mn)	401.3	5.5	1.4%	452.5	484.7
No. of Trades	14,121	(438)	(3.0%)	15,016	16,397

Market Breadth	▲ 28	▼ 19	= 6
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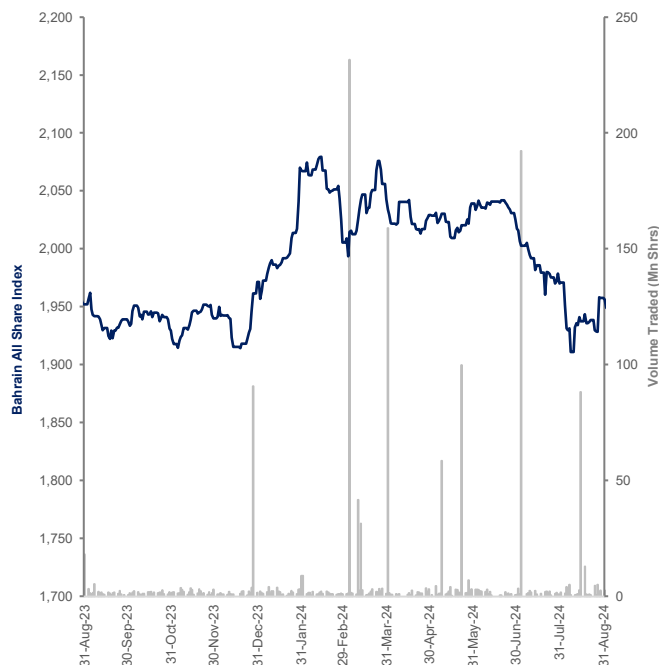
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Commercial Bank PSQC/The	4.34	3.04%	53.72
Qatar National Bank QPSC	15.92	(0.50%)	34.67
Masraf Al Rayan QSC	2.38	0.59%	25.97
Qatar Islamic Bank SAQ	20.16	0.50%	24.37
Industries Qatar QSC	13.10	0.31%	20.41

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,101.2	0.2%	0.0%	5.6%
Materials	1,540.7	0.0%	(2.3%)	(5.2%)
Industrial	133.3	0.0%	0.0%	4.4%
Consumer Discretionary	232.7	0.0%	0.0%	(6.8%)
Consumer Staples	139.7	0.0%	0.0%	(5.2%)
Financials	31,078.5	0.2%	0.1%	6.5%
Communication Services	909.2	1.0%	1.0%	1.9%
Real Estate	67.0	0.0%	1.4%	(17.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.51	3.1%
Arab Banking Corp BSC	0.33	1.5%
GFH FINANCIAL GROUP BSC	0.34	1.5%
Bahrain Telecommunications Co	0.51	1.0%
Zain Bahrain BSCC	0.11	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,948.22	(0.69)	(0.0%)	(0.5%)	(1.2%)
Market Cap (BHD Mn)	34,101.2	74.4	0.2%	0.0%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,309	(1,142)	(46.6%)	7,182.9	3,315.7
Value Traded (BHD '000)	694	(203)	(22.6%)	2,048.3	1,138.9
No. of Trades	33	(20)	(37.7%)	48	56

Market Breadth

▲ 4 ▼ 1 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	835
Aluminium Bahrain B.S.C	1.09	273
Zain Bahrain BSCC	0.11	54
Arab Banking Corp BSC	0.33	50
Kuwait Finance House - Bahrain	2.34	38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	0.00%	0.30
GFH FINANCIAL GROUP BSC	0.34	1.49%	0.28
Kuwait Finance House - Bahrain	2.34	0.21%	0.09
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.01
BBK BSC	0.50	(1.38%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,266.6	(0.0%)	0.7%	4.3%
Financial	5,122.7	(0.1%)	0.8%	4.0%
Industrial	1,563.5	0.4%	0.3%	7.5%
Services	2580.4	0.0%	0.7%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.09	28.6%
Oman Qatar Insurance	0.20	7.1%
A'Saffa Food Co.	0.399	5.0%
Smn Power Holding	0.34	4.6%
Voltamp Energy Co.	0.37	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.14	(6.7%)
Dhofar Generating Company	0.07	(4.3%)
Al Madina Investment H Olding Co.	0.05	(4.0%)
Omani Packaging Co.	0.18	(2.8%)
Oman Fisheries Co.	0.04	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,503
Bank Muscat	0.26	2,688
Galfar Engineering & Contracting Co.	0.13	1,668
Renaissance Services Co.	0.40	1,532
Sohar Bank	0.14	1,271

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,777.90	6.11	0.1%	0.7%	5.8%
Market Cap (OMR Mn)	9,266.6	(0.51)	(0.0%)	0.7%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	16,254.6	(5,029.6)	(23.6%)	27,074.3	11,281.9
Value Traded (OMR '000)	3,309.1	(281.6)	(7.8%)	2,732.0	2,350.9

Market Breadth	▲ 22	▼ 13	= 81
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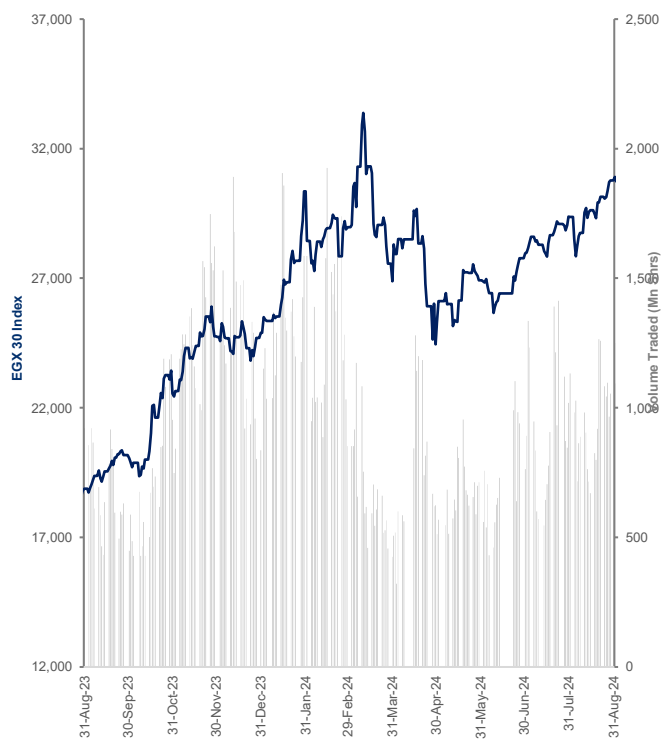
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(0.38%)	0.71
Renaissance Services Co.	0.40	(0.99%)	0.61
OQ Gas Networks	0.15	0.68%	0.52
Smn Power Holding	0.34	4.62%	0.33
Galfar Engineering & Contracting Co.	0.13	0.76%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,069,000.2	(0.3%)	(0.1%)	22.2%
Banks	417,806.9	(4.9%)	(5.6%)	12.2%
Basic Resources	304,142.6	1.2%	(0.2%)	8.4%
Industrial Goods	146,132.2	(0.7%)	3.7%	98.5%
Health Care & Pharmaceuticals	49,886.0	1.3%	0.1%	8.0%
Real Estate	338,359.4	1.8%	4.3%	42.2%
Travel and Leisure	72,700.1	(0.3%)	0.4%	41.3%
Food, Beverages & Tobacco	155,411.0	0.3%	(0.2%)	13.9%
Energy and Support Services	22,799.9	0.7%	0.9%	43.8%
Trade and Distributors	15,022.6	0.4%	(1.0%)	10.2%
Shipping and Transport	76,267.0	2.0%	2.4%	(8.7%)
Education Services	21,234.5	0.6%	0.5%	10.9%
Contracting and Construction Eng	38,641.9	(0.2%)	2.0%	47.7%
Textiles and Durables	26,529.9	0.0%	(0.9%)	44.5%
Building Materials	20,073.2	1.8%	(0.1%)	27.0%
Media & Communication Services	155,089.8	1.3%	0.2%	18.8%
Paper and Packaging	2,341.2	(1.3%)	(0.5%)	10.1%
Non-bank Financial Services	206,562.0	0.6%	0.9%	21.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	31.71	20.0%
Tanmiya for Real Estate Investment	3.80	19.9%
Extracted Oils	3.32	19.9%
Kafr El Zayat Pesticides	9.57	11.4%
El Ezz Porcelain (Gemma)	23.45	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	74.62	(11.2%)
National Housing for Professional Syndicates	40.00	(10.8%)
Golden Textiles & Clothes Wool	23.29	(9.1%)
El Kahera Housing	2.07	(5.0%)
Rakta Paper Manufacturing	20.82	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.20	63,328
Arab Developers Holding	0.49	52,859
Medical Packaging Company	1.42	49,676
Belton Financial Holding	3.52	46,133
Speed Medical	0.38	44,298

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,018.48	286.5	0.9%	0.8%	24.6%
Market Cap (EGP Mn)	2,069,000.2	(6,741.8)	(0.3%)	(0.1%)	22.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	873.3	(376.4)	(30.1%)	928.8	624.0
Value Traded (EGP Mn)	4,769.6	(957.1)	(16.7%)	4,243.8	2,017.5
No. of Trades	119,172	(15,828)	(11.7%)	119,374	68,872

Market Breadth	▲ 98	▼ 54	= 69
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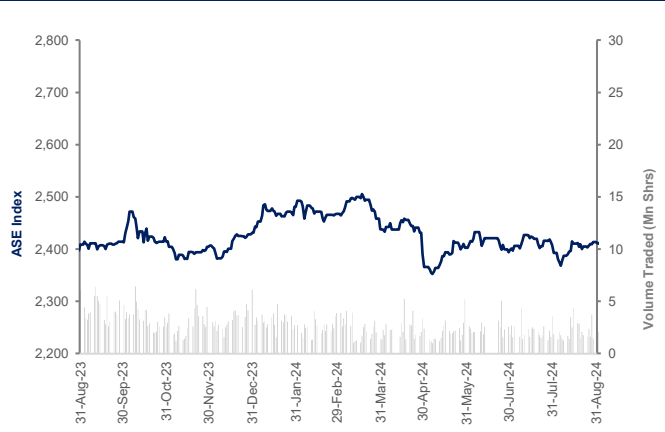
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	61.00	1.97%	558.88
Abou Kir Fertilizers & Chemicals	65.28	4.88%	296.30
Commercial International Bank (Egypt)	86.93	0.92%	290.55
Egyptian Financial Group-Hermes Holding Company	23.81	1.67%	239.83
Palm Hills Development Company	6.47	(1.67%)	199.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,766.8	0.2%	(0.2%)	(4.5%)
Banking	7,468.1	0.2%	(0.4%)	(5.2%)
Insurance	276.2	0.5%	0.7%	4.8%
Diversified Financial Services	248.9	0.9%	0.0%	(6.8%)
Real Estate	285.5	0.3%	(0.3%)	(14.4%)
Educational Services	53.9	0.0%	(0.4%)	(9.1%)
Hotels and Tourism	277.6	0.8%	0.2%	0.5%
Transportation	240.7	0.0%	(0.2%)	(14.4%)
Technology and Communication	82.6	(0.2%)	0.2%	(14.2%)
Utilities and Energy	833.2	(0.1%)	0.5%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	9.1%
ARAB PHOENIX HOLDINGS	0.12	9.1%
CENTURY INVESTMENT GROUP	0.20	5.3%
JORDAN INTERNATIONAL INVESTM	0.83	3.8%
FIRST JORDAN INVESTMENT CO	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	1.39	(4.8%)
JORDAN DECAPOLIS PROPERTIES	0.22	(4.3%)
AL BILAD SECURITIES & INVEST	0.52	(3.7%)
RUMM FINANCIAL BROKERAGE	0.30	(3.2%)
SPECIALIZED JORDANIAN INVEST	1.60	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.12	746
JORDAN TELECOM	2.94	299
TUHAMA FOR FINANCIAL INVESTM	2.27	183
COMPREHENSIVE MULTIPLE TRANS	1.39	177
JORDAN INTERNATIONAL INVESTM	0.83	105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,413.88	3.27	0.1%	0.0%	(0.7%)
Market Cap (JD Mn)	9,766.81	19.73	0.2%	(0.2%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,938.1	(141.1)	(6.8%)	2,383.3	3,769.9
Value Traded (JD ^{'000})	2,465.0	447.5	22.2%	2,903.6	5,023.4
No. of Trades	1,261	(28)	(2.2%)	1,526	2,390

Market Breadth	▲ 23	▼ 15	▬ 76
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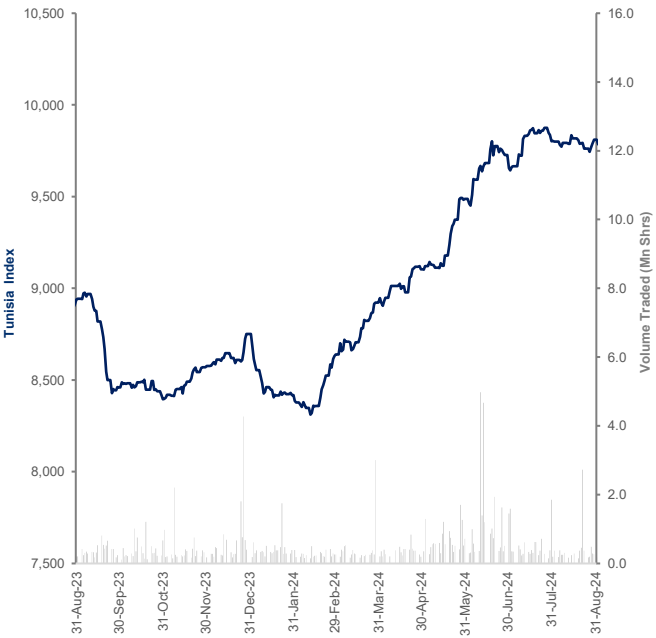
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.94	(0.34%)	0.88
TUHAMA FOR FINANCIAL INVESTM	2.27	3.18%	0.41
COMPREHENSIVE MULTIPLE TRANS	1.39	(4.79%)	0.25
ARAB BANK PLC	4.28	0.47%	0.22
JORDAN ISLAMIC BANK	4.10	0.49%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,276.7	0.3%	(0.0%)	6.9%
Banking	11,843.3	0.3%	(0.4%)	9.0%
Insurance	926.5	0.3%	0.9%	(4.7%)
Leasing	860.3	(0.7%)	(0.8%)	10.1%
Financial Services	1,720.2	0.7%	1.0%	16.5%
Industrial	1,907.1	(0.0%)	0.1%	9.7%
Chemical Industry	356.9	1.5%	(0.6%)	(6.0%)
Food & Beverage	4,057.1	0.3%	0.1%	6.7%
Retailing	1,095.4	(0.6%)	0.3%	(6.7%)
Others	1,509.9	0.6%	0.6%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.61	3.4%
Industries Chimiques du Fluor	75.20	2.9%
Accumulateur Tunisienne Assad	0.73	2.8%
Union Internationale de Banque	23.00	2.7%
Manufacture de Panneaux Bois D	8.40	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.50	(7.4%)
Cie Internationale de Leasing	21.02	(4.5%)
Societe Tunisienne de L'Air	0.37	(2.6%)
Societe Moderne de Ceramique	0.47	(2.1%)
STE Industrielle de Papier et	5.50	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.73	54
Societe Frigorifique et Brasse	12.24	32
Arab Tunisian Bank	3.10	22
One Tech Holding	9.19	21
Societe Tunisienne de Banque	3.08	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,804.93	20.83	0.2%	(0.1%)	12.0%
Market Cap (DT Mln)	24,277	64.12	0.3%	(0.0%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	288.7	117.1	68.2%	533.9	635.3
Value Traded ('000 DT)	2,398.5	682.0	39.7%	4,842.2	6,576.6
No. of Trades	991	80	8.8%	1,135	1,057

Market Breadth	▲ 22	▼ 17	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.49	(0.02%)	0.43
Societe Frigorifique et Brasse	12.24	0.33%	0.38
One Tech Holding	9.19	0.99%	0.19
Euro Cycles SA	13.39	(0.37%)	0.11
Delice Holding	14.12	0.14%	0.11

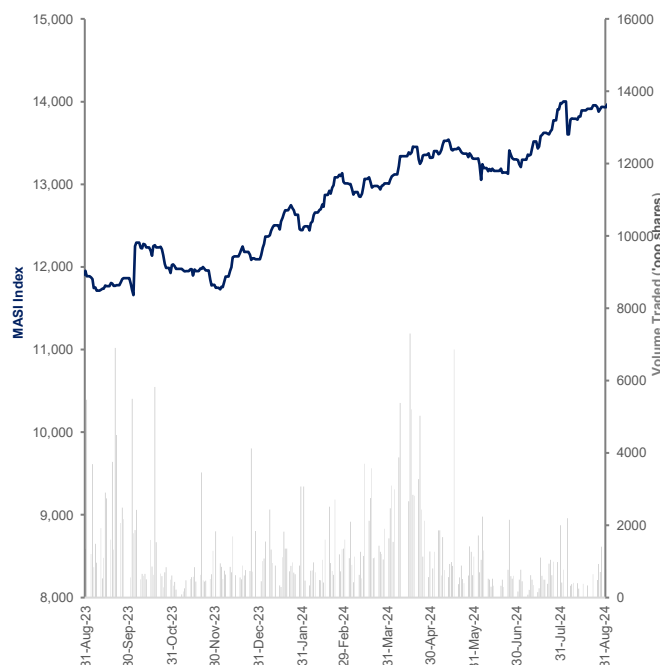
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	612,338.0	(0.5%)	(0.1%)	12.2%
Banking	251,126.5	(0.1%)	(0.7%)	14.4%
Beverages	9,521.9	(0.2%)	(0.1%)	5.1%
Chemicals	2,194.5	(0.4%)	0.4%	3.9%
Construction & Building Material	73,466.1	0.6%	0.2%	2.3%
Distributors	17,536.3	(0.4%)	(1.1%)	4.9%
Electricity	30,877.4	(0.7%)	1.5%	19.0%
Food Producers & Processors	24,956.7	(0.7%)	(0.6%)	(3.6%)
Holding Companies	4,376.5	(0.0%)	(0.1%)	40.7%
Insurance	31,177.4	0.0%	1.2%	15.5%
Investment & other Finance	3,582.4	0.5%	0.7%	9.4%
Leisures & Hotel	3,395.5	0.9%	0.9%	14.5%
Materials, Software & Computer	5,583.3	(0.0%)	1.2%	(4.3%)
Mining	40,095.2	(0.3%)	0.0%	85.7%
Oil & Gas	13,131.3	(0.1%)	0.5%	(4.5%)
Real Estate	20,023.5	(0.8%)	9.0%	140.7%
Telecommunications	80,349.3	(3.3%)	(1.9%)	(8.6%)
Transport	837.2	1.9%	0.7%	19.8%
Forestry & Paper	107.2	(2.4%)	3.2%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	930.00	3.33%
CTM	682.90	1.93%
Ciments du Maroc	1785.00	1.13%
Salafin	560.20	0.94%
RISMA	237.00	0.85%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	116.05	(6.26%)
Societe Metallurgique D'imiter	2100.00	(3.67%)
Alliances Developpement Immobi	283.00	(3.45%)
Maroc Telecom	91.40	(3.28%)
Disway	663.20	(2.90%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.22	3,191.3
Alliances Developpement Immobi	283.00	193.7
Attijariwafa Bank	538.00	55.4
ATLANTA	131.00	33.3
Bank of Africa	192.05	33.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,895.68	(72.53)	(0.5%)	(0.3%)	14.9%
Market Cap (MAD Mn)	612,338	(3,212)	(0.5%)	(0.1%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	3,625.2	2,838.9	361.0%	1,280.3	660.6
Value Traded (MAD Mn)	250.75	155.09	162.1%	149.9	84.8

Market Breadth

▲ 11 ▼ 19 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	34.22	0.38%	102.62
Alliances Developpement Immobi	283.00	(3.45%)	55.49
Attijariwafa Bank	538.00	(0.37%)	29.83
Ciments du Maroc	1785.00	1.13%	22.07
Hightech Payment Systems SA	585.00	0.84%	9.10

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest