

MENA Markets Daily Report

October 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,630.37	(1.2%)	2.1%	(7.9%)
		Kuwait	Main 50 Index	▼	6,146.45	(1.0%)	12.0%	(4.0%)
		Kuwait	Main Market Index	▼	6,246.43	(1.1%)	12.2%	(0.5%)
		Kuwait	All Share Index	▼	7,070.52	(1.2%)	3.7%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	12,044.07	(1.7%)	0.6%	14.2%
		UAE - Dubai	DFM General Index	▼	4,440.27	(0.8%)	9.4%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,791.00	(1.6%)	(1.1%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,307.07	(1.1%)	(2.8%)	(6.2%)
		Qatar	QE 20 Index	▼	10,566.43	(0.6%)	(2.4%)	1.4%
		Bahrain	Bahrain All Share	▼	2,008.30	(0.0%)	1.9%	4.0%
		Oman	MSX 30 Index	▼	4,677.54	(0.4%)	3.6%	(7.1%)
		Egypt	EGX 30	▼	31,332.73	(1.7%)	25.9%	70.5%
		Jordan	ASE Index	▼	2,369.86	(0.1%)	(2.5%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,970.80	(0.2%)	13.9%	7.9%
		Morocco	MASI	▼	14,024.58	(1.2%)	16.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	946.70	1.0%	(11.8%)	11.6%
		India	SENSEX	▼	84,266.29	(0.0%)	16.6%	18.7%
		Brazil	BOVESPA Stock Index	▲	133,514.94	0.8%	(0.5%)	22.3%
		Mexico	BOLSA Index	▼	52,199.66	(0.5%)	(9.0%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,187.97	1.3%	16.0%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,685.92	(0.2%)	16.3%	21.8%
		Asia	MSCI Asia Pacific	▲	629.66	1.5%	19.1%	4.6%
		Europe	DJ Stoxx 600	▲	521.14	0.1%	8.8%	12.7%
		Europe	FTSEurofirst 300	▲	2,063.88	0.1%	9.3%	12.5%
		U.S.A	S&P 500	▲	5,709.54	0.0%	19.7%	24.2%
		U.S.A	DJIA	▲	42,196.52	0.1%	12.0%	13.7%
		U.S.A	NASDAQ Composite	▲	17,925.12	0.1%	19.4%	43.4%
		UK	FTSE 100	▲	8,290.86	0.2%	7.2%	3.8%
		Germany	DAX	▼	19,164.75	(0.3%)	14.4%	20.3%
		Japan	NIKKEI 225	▼	37,808.76	(2.2%)	13.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	22,443.73	6.2%	31.7%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	101.68	0.5%	0.34%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.14%)	4.22%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.10	(0.21%)	0.05%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.10%)	0.52%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	73.90	0.5%	(4.1%)	(10.3%)
		Oil	NYMEX	▲	70.10	0.4%	(2.2%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.89	(0.3%)	(6.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,658.69	(0.2%)	28.9%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.83	1.2%	33.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	60,905.21	0.2%	43.3%	155.8%

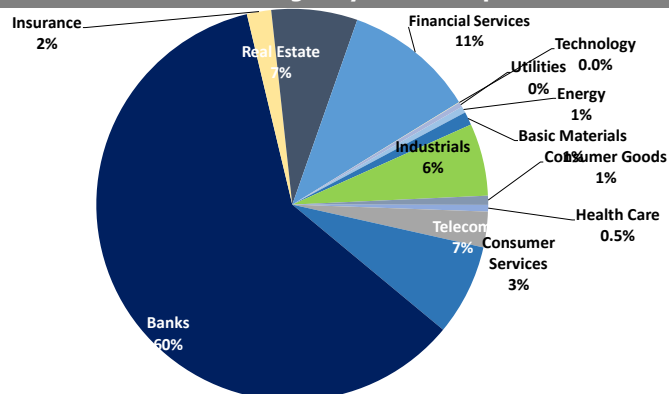
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

October 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,159.7	18.8	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubayan Bank	2,377.6	26.8	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Mabanee Co.	1,171.9	17.8	10.4%
6- Gulf Bank	1,133.1	17.8	7.9%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	662.3	14.2	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,940	15.21	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.286	0.076	6.3%
Arabi Holding Group Co.	0.381	0.016	4.4%
Arkan Al-Kuwait Real Estate Co.	0.111	0.004	3.7%
Privatization Holding Co.	0.044	0.001	3.6%
Bayan Investment Co.	0.063	0.002	2.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.098	(0.018)	(15.3%)
UniCap Investment and Finance	0.250	(0.027)	(9.7%)
Tamdeen Investment Co.	0.858	(0.092)	(9.7%)
MENA Real Estate Co.	0.187	(0.015)	(7.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.036	(0.003)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.098	(15.3%)	61,616,147
Privatization Holding Co.	0.044	3.6%	24,496,971
Manazel Holding Co.	0.046	(5.5%)	22,362,331
Inovest	0.164	1.2%	22,006,351
ACICO Industries Co.	0.095	(4.3%)	19,234,043

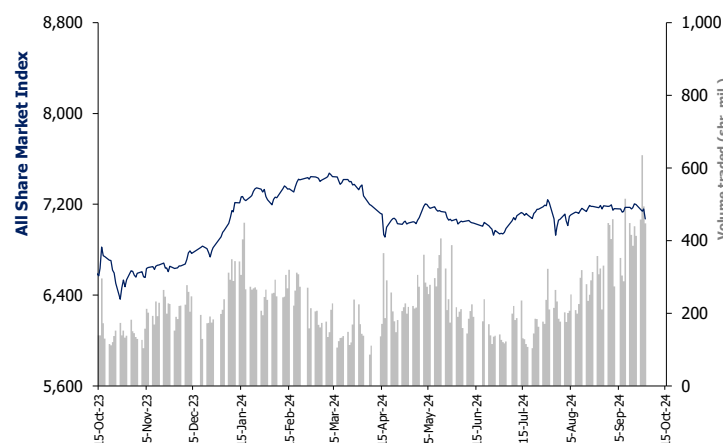
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,313.4	▼	(1.2%)	(0.9%)	2.0%
Energy	221.9	▼	(2.1%)	1.4%	15.9%
Basic Materials	451.3	▼	(1.1%)	(0.9%)	6.4%
Industrials	2,467.0	▼	(0.9%)	(0.6%)	(20.1%)
Consumer Staples	304.3	▼	(1.5%)	0.2%	52.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,219.4	▼	(0.9%)	(0.3%)	12.3%
Telecommunications	3,104.0	▼	(1.3%)	(1.1%)	(8.0%)
Banks	24,899.5	▼	(1.2%)	(1.1%)	1.7%
Insurance	827.3	▼	(0.5%)	(0.6%)	(9.5%)
Real Estate	2,927.4	▼	(0.8%)	0.3%	13.4%
Financial Services	4,481.7	▼	(1.6%)	(1.0%)	20.2%
Technology	19.9	=	0.0%	0.0%	150.3%
Utilities	163.9	▲	0.7%	0.7%	(13.9%)

Market Breadth		23		93		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,630.37	(94.3)	(1.2%)	(1.0%)	2.1%	
Main 50 Index	6,146.45	(64.9)	(1.0%)	(0.1%)	12.0%	
Main Market Index	6,246.43	(71.3)	(1.1%)	(0.5%)	12.2%	
All Share Market Index	7,070.52	(86.2)	(1.2%)	(0.9%)	3.7%	
Market Cap (KWD Mn)	41,313.36	(499.4)	(1.2%)	(0.9%)	2.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

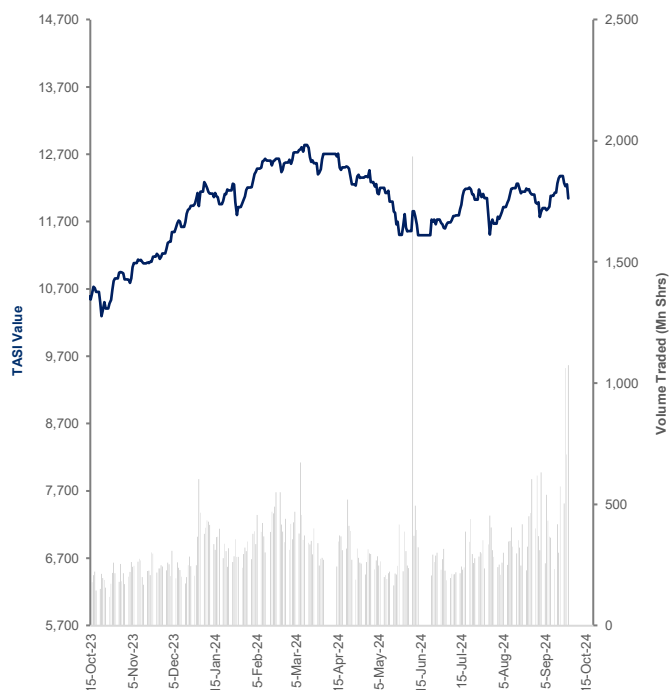
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	447.3	(46.6)	(9.4%)	241.9	158.6
Value Traded (KWD Mn)	76.6	(1.1)	(1.4%)	56.0	41.6
No. of Trades	23,809	(379)	(1.6%)	14,853	9,614

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.711	(1.0%)	12,187,616
Kuwait Business Town Real Estate Co.	0.098	(15.3%)	6,831,243
Int'l Financial Advisors Co.	0.390	(3.9%)	4,889,194
National Bank of Kuwait	0.867	(1.6%)	4,650,892
Inovest	0.164	1.2%	3,543,780

Saudi Tadawul Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,066,437.7	(0.7%)	(0.4%)	(10.6%)
Energy	6,664,314.2	(0.0%)	0.4%	(17.5%)
Materials	662,962.0	(1.0%)	(0.4%)	(6.4%)
Capital Goods	59,328.0	(2.6%)	(2.2%)	31.4%
Commercial & Professional Svc	13,113.2	(2.8%)	(3.0%)	13.9%
Transportation	51,020.5	(3.0%)	(3.7%)	23.2%
Consumer Durables & Apparel	4,473.5	(4.1%)	(3.4%)	7.8%
Consumer Services	67,459.9	(2.5%)	(2.6%)	(3.6%)
Media	48,691.9	(2.7%)	(1.7%)	84.2%
Consumer Discretionary Distribution &	31,836.0	(1.9%)	(1.9%)	(7.3%)
Consumer Staples Distribution & Retail	52,244.0	(2.2%)	(2.2%)	(1.0%)
Food & Beverages	128,080.8	(2.0%)	(1.7%)	14.8%
Health Care Equipment & Svc	182,346.3	(2.4%)	(2.8%)	7.9%
Pharma, Biotech & Life Science	19,326.0	(3.6%)	(4.9%)	53.6%
Banks	913,478.3	(2.5%)	(2.0%)	(6.9%)
Financial Services	72,052.8	(2.5%)	(0.7%)	26.9%
Insurance	94,133.7	(2.6%)	(2.0%)	21.2%
Telecommunication Services	267,359.2	(1.7%)	(1.4%)	5.3%
Utilities	450,844.0	(0.5%)	(1.9%)	56.4%
REITs	16,145.0	(0.8%)	(0.9%)	(9.5%)
Real Estate Mgmt & Dev't	128,883.0	(2.3%)	(1.7%)	26.1%
Software & Services	137,666.8	(3.7%)	(3.8%)	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.26	8.3%
East Pipes Integrated Co	150.60	2.0%
National Co for Glass Manufact	54.90	1.7%
Retal Urban Development Company	15.46	1.2%
National Gas & Industrializati	107.20	1.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	11.62	(6.0%)
Malath Cooperative Insurance C	14.94	(5.4%)
MBCC Media Group	46.10	(5.3%)
Sumou Real Estate Co.	40.40	(5.2%)
Wataniya Insurance Co	27.55	(5.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.26	560,221
Shams	0.99	95,166
Anaam International Holding Gr	1.17	84,170
Americana Restaurants International PLC	2.64	47,958
Batic Investments and Logistic	3.89	33,785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,044.07	(209.47)	(1.7%)	(1.5%)	0.6%
Market Cap (SAR Mn)	10,066,438	(67,465)	(0.7%)	(0.4%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,073.6	368.0	52.1%	352.0	199.8
Value Traded (SAR Mn)	8,128.4	1,688.4	26.2%	7,955.7	5,317.6
No. of Trades	591,883	105,610	21.7%	528,868	368,857

Market Breadth	▲ 10	▼ 226	▬ 12
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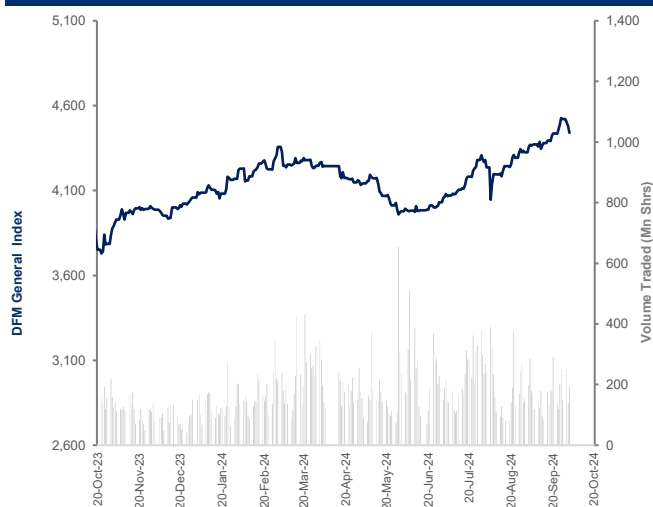
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.90	(2.9%)	610.08
Saudi Arabian Oil Co	27.20	0.0%	421.12
Alinma Bank	28.05	(2.4%)	411.15
Saudi Arabian Mining Co	49.25	0.7%	293.34
Saudi National Bank	33.80	(2.3%)	280.13

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	744,041.8	(0.8%)	(1.4%)	8.6%
Financials	324,382.8	(0.9%)	(1.0%)	11.7%
Real Estate	130,428.3	(2.1%)	(3.0%)	10.9%
Industrial	90,350.1	0.9%	0.7%	(1.0%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	29,864.2	(2.0%)	(2.1%)	22.5%
Consumer Discretionary	3,938.4	(0.3%)	0.5%	(4.9%)
Telecommunication	31,095.7	(1.3%)	(1.7%)	32.2%
Utilities	133,121.2	(0.3%)	(2.2%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.67	14.4%
SALIK	4.27	4.4%
Al Salam Bank Sudan	0.57	2.7%
Commercial Bank Of Dubai	6.69	2.5%
Tabreed	3.03	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.75	(9.9%)
Shuaa Capital	0.18	(6.7%)
Dubai Taxi Company	2.53	(5.2%)
Dubai Financial Market Pjsc	1.27	(4.5%)
Al Salam Bank - Bahrain	2.00	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	43,058
Union Properties Pjsc	0.35	20,756
SALIK	4.27	17,575
Dubai Financial Market Pjsc	1.27	12,465
Emaar Properties Pjsc	8.46	12,382

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,440.27	(5.35)	(0.8%)	(1.4%)	9.4%
Market Cap (AED Mn)	744,042	(6,248)	(0.8%)	(1.4%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	193.3	53.6	38.4%	190.7	223.8
Value Traded (AED Mn)	449.8	153.3	51.7%	376.4	410.8
No. of Trades	13,624	4,212	44.8%	9,138	7,737

Market Breadth			
	▲ 9	▼ 32	▬ 33

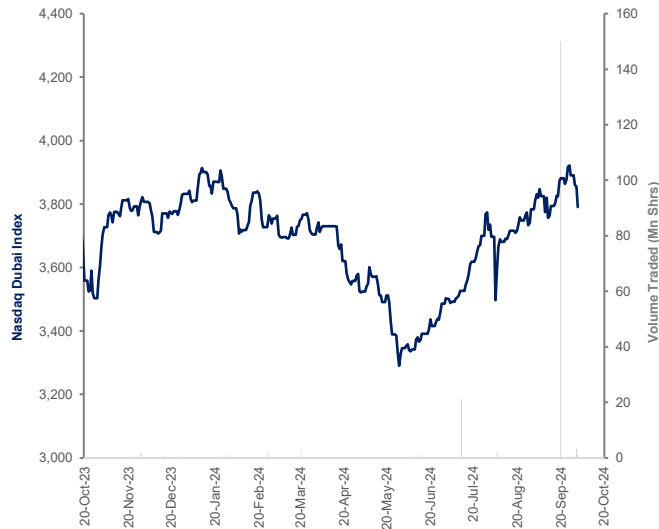
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.46	(1.74%)	104.84
SALIK	4.27	4.40%	74.92
Emirates Nbd	20.00	(0.99%)	58.10
Dubai Islamic Bank	6.20	(2.05%)	34.77
Emaar Development	8.37	(2.45%)	29.97

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,299.0	(0.1%)	(0.0%)	25.4%
DEPA Limited (AED)	136.0	(0.0%)	(0.0%)	40.4%
Emirates REIT (CEIC) Limited	64.9	(3.4%)	5.8%	(2.6%)
ENBD REIT (CEIC) Limited	81.3	0.0%	(2.1%)	(12.4%)
Hikma Pharmaceuticals GDR	5,630.4	0.0%	0.0%	13.0%
Nasdaq, Inc.	41,813.3	0.0%	0.0%	27.1%
Orascom Construction Limited	573.3	(3.7%)	(3.7%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.20	(3.7%)
Emirates Reit (Ceic) Limited	0.20	(3.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	1,145.3
Orascom Construction Limited	5.20	0.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,791.00	(31.51)	(1.6%)	(1.8%)	(1.1%)
Market Cap (USD Mn)	48,299	(24.3)	(0.1%)	(0.0%)	25.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1.14528	(2.31)	(67%)	1.308	0.20
Value Traded (USD Mn)	0.24135	(0.43)	(64%)	0.4	0.22
No. of Trades	60	27.00	82%	5	9

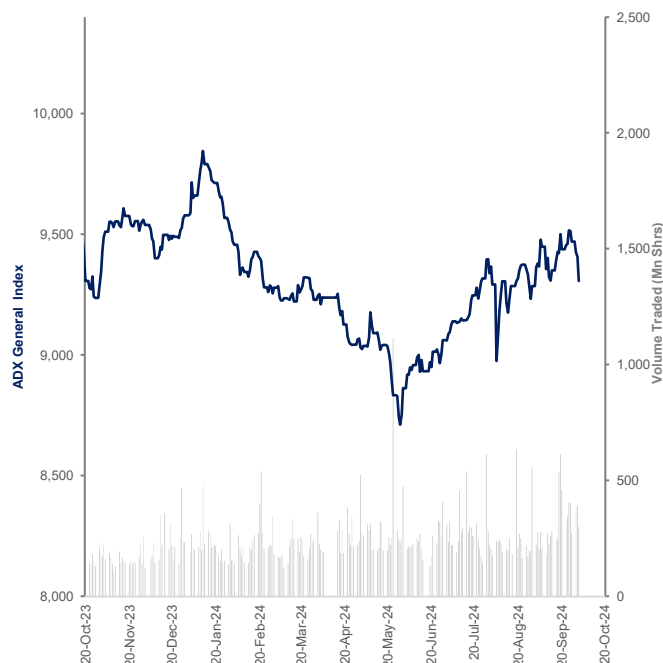
Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(3.38%)	0.24
Orascom Construction Limited	5.20	(3.70%)	0.00

Abu Dhabi Securities Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,789,644.5	(1.1%)	(2.3%)	(4.1%)
Financials	1,351,657.1	(0.8%)	(0.8%)	0.1%
Telecommunication	203,227.4	(0.2%)	(0.4%)	(3.0%)
Consumer Discretionary	68,898.5	(2.1%)	(2.3%)	2.7%
Industrial	241,658.3	(1.5%)	(0.5%)	(0.8%)
Real Estate	62,508.2	(3.0%)	(2.5%)	35.6%
Basic Materials	95,276.3	(0.9%)	(1.0%)	(3.7%)
Energy	380,122.0	(0.5%)	(1.1%)	8.8%
Utilities	317,064.6	(2.8%)	(11.9%)	(19.4%)
Consumer Staples	15,783.1	(0.7%)	(1.5%)	(12.0%)
Health Care	53,449.1	(1.4%)	(2.7%)	(34.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.73	8.2%
Ras Al Khaimah Poultry & Feeding Co.	1.65	3.1%
Sharjah Cement & Industrial Development Co.	0.62	3.0%
Gulf Cement Co.	0.50	0.8%
National Bank Of Ras Al Khaimah	5.31	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.43	(9.7%)
Abu Dhabi National Co. For Building Materials	0.40	(7.6%)
Multiply Group	2.37	(4.0%)
PRESIGHT AI	2.39	(4.0%)
Hayah Insurance Co	1.25	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.13	82,718
Multiply Group	2.37	40,427
Eshraq Investments P.J.S.C	0.28	20,433
Phoenix Group	1.46	15,036
Rak Properties	1.22	14,833

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,307.07	(44.42)	(1.0%)	(1.3%)	(2.8%)
Market Cap (AED Mn)	2,789,645	(30,839)	(1.1%)	(2.3%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	300.5	(89.3)	(22.9%)	260.9	205.4
Value Traded (AED Mn)	1,124.6	(146.4)	(11.5%)	1,024.9	1,162.4
No. of Trades	17,527	(5,664)	(24.4%)	15,420	11,917

Market Breadth

▲ 5 ▼ 48 = 32

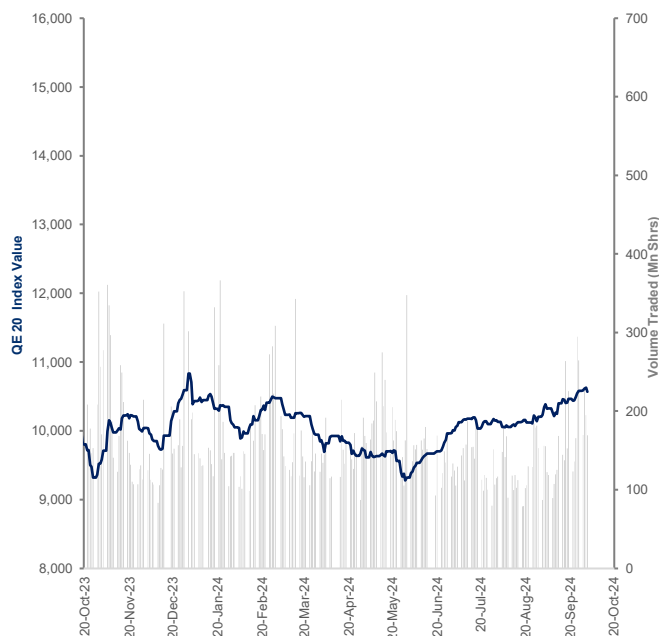
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.13	(0.32%)	253.23
International Holdings Company PJSC	404.70	(0.32%)	168.13
Multiply Group	2.37	(4.05%)	97.31
Al Dar Properties Co.	7.30	(3.18%)	70.10
Abu Dhabi Commercial Bank	8.20	(2.50%)	51.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,728.1	(0.5%)	(0.4%)	(1.1%)
Banking & Finance Sector	301,990.2	(0.7%)	(0.5%)	(2.3%)
Goods & Consumer Services	30,804.3	(0.8%)	(0.6%)	(2.4%)
Industrial Sector	149,005.1	(0.1%)	(0.1%)	(4.3%)
Insurance Sector	11,274.7	(1.8%)	(1.7%)	(13.5%)
Real Estate	40,487.4	0.5%	(0.1%)	5.1%
Telecom	45,209.1	(1.1%)	(0.6%)	1.4%
Transport	38,957.4	(0.4%)	0.0%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.93	1.4%
Industries Qatar QSC	13.08	0.5%
Medicare Group	4.64	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,566.43	(63.45)	(0.6%)	(0.4%)	(2.4%)
Market Cap (QAR Mn)	617,728	(3,235)	(0.5%)	(0.4%)	(1.1%)

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.26	(3.3%)
Qatar German Co for Medical De	1.68	(2.7%)
National Leasing	0.81	(2.3%)
Al Faleh Educational Holding	0.82	(2.2%)
Qatar Insurance Co SAQ	2.16	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	169.2	(25.8)	(13.2%)	156.7	176.5
Value Traded (QAR Mn)	367.9	(64.6)	(14.9%)	444.9	490.7
No. of Trades	12,468	(3,361)	(21.2%)	14,808	16,473

Market Breadth	▲ 3	▼ 47	= 3
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.93	33,758
National Leasing	0.81	19,326
Salam International Investment	0.70	12,992
Mazaya Qatar Real Estate Devel	0.63	11,162
Masraf Al Rayan QSC	2.46	10,291

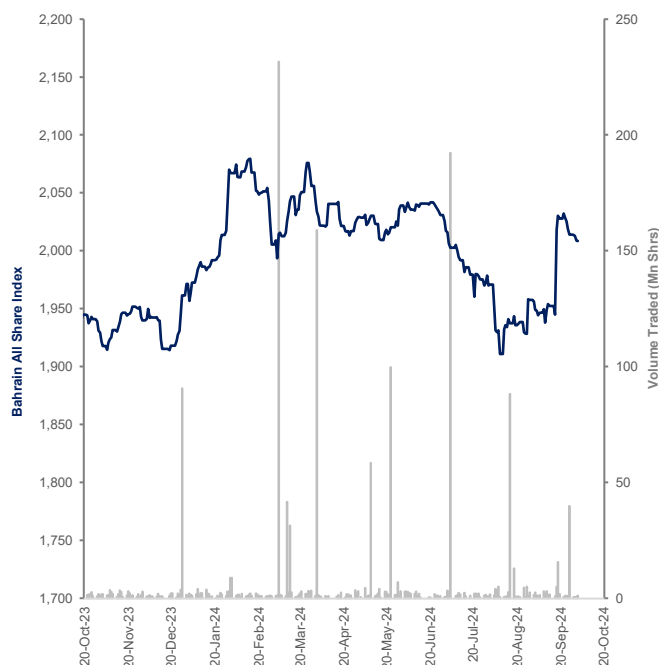
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	(0.59%)	42.36
Ezdan Holding Group QSC	0.93	1.42%	31.01
Gulf International Services QS	3.20	(0.71%)	25.70
Masraf Al Rayan QSC	2.46	(0.77%)	25.24
Industries Qatar QSC	13.08	0.46%	19.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,045.3	(0.6%)	(0.6%)	5.4%
Materials	1,782.1	0.0%	(0.2%)	9.6%
Industrial	136.9	0.0%	0.0%	7.3%
Consumer Discretionary	228.1	0.0%	0.0%	(8.7%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,793.0	(0.6%)	(0.6%)	5.6%
Communication Services	905.3	0.0%	(0.4%)	1.5%
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Ithmaar Holding BSC	0.02	(4.8%)
Kuwait Finance House - Bahrain	2.30	(1.3%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Ithmaar Holding BSC	0.02	632
GFH FINANCIAL GROUP BSC	0.34	255
National Bank of Bahrain BSC	0.49	92
Kuwait Finance House - Bahrain	2.30	75
Seef Properties BSC	0.12	45

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,008.30	(0.29)	(0.0%)	(0.2%)	1.9%
Market Cap (BHD Mn)	34,045.3	(189.1)	(0.6%)	(0.6%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,135	355	45.5%	6,859.8	3,112.7
Value Traded (BHD '000)	332	172	107.3%	1,984.2	1,078.7
No. of Trades	15	(8)	(34.8%)	47	53

Market Breadth	▲ 0	▼ 2	▬ 41
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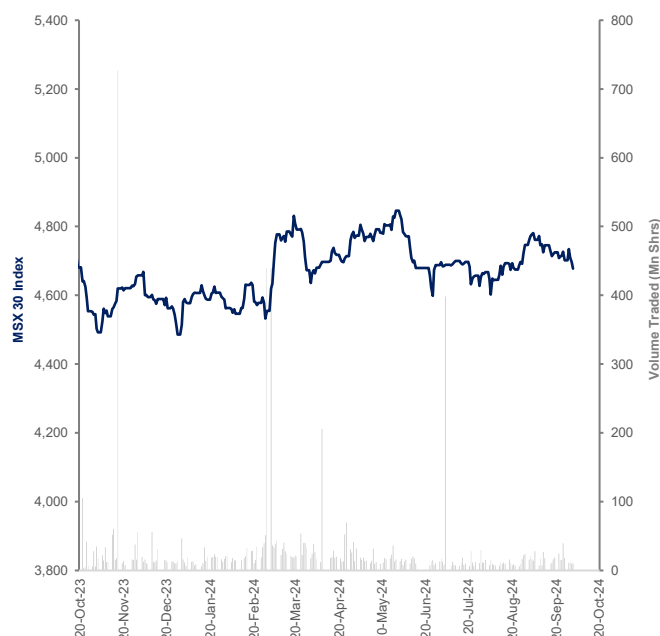
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.30	(1.29%)	0.17
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.05
Ithmaar Holding BSC	0.02	(4.76%)	0.01
Esterad Investment Co BSC	0.26	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,045.9	(0.3%)	(0.4%)	1.8%
Financial	5,037.8	(0.1%)	(0.0%)	2.3%
Industrial	1,494.5	(0.5%)	(1.0%)	2.7%
Services	2513.6	(0.6%)	(0.9%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	9.7%
Taageer Finance	0.11	2.9%
Bank Nizwa	0.106	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,677.54	(18.92)	(0.4%)	(0.7%)	3.6%
Market Cap (OMR Mn)	9,045.9	(26.86)	(0.3%)	(0.4%)	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	(10.0%)
Acwa Power Barka	0.23	(9.9%)
Takaful Oman Insurance	0.04	(4.7%)
Al Anwar Holding	0.08	(3.8%)
Sembcorp Salalah	0.11	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,169.0	615.5	6.4%	25,906.5	11,093.0
Value Traded (OMR '000)	2,133.8	127.7	6.4%	2,742.8	2,333.4

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,784
Abraj Energy Services	0.29	1,714
OQ Gas Networks	0.14	1,596
Bank Muscat	0.25	1,139
Dhofar Generating Company	0.07	494

Market Breadth	▲ 3	▼ 20	= 93
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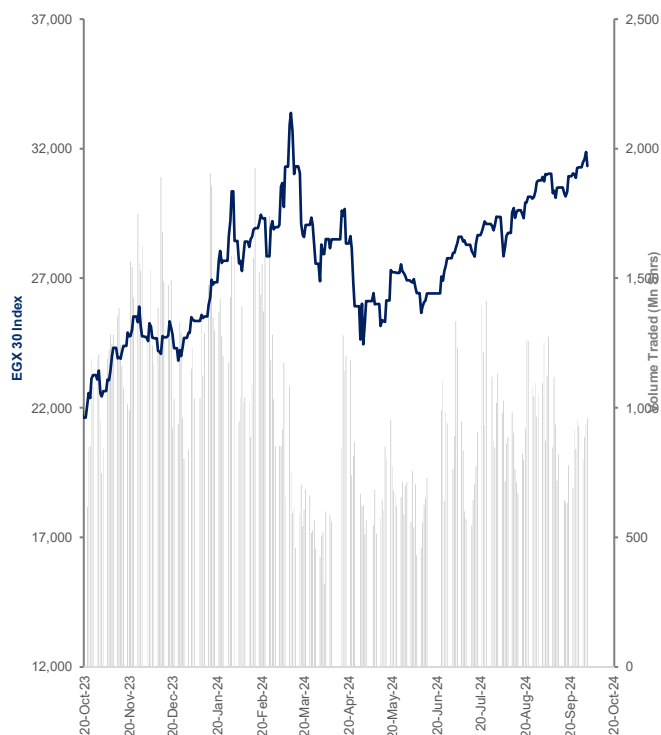
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.34%)	0.51
Sohar Bank	0.14	(0.72%)	0.38
Bank Muscat	0.25	0.00%	0.29
Oman Cables Industry Co.	2.64	(2.08%)	0.26
OQ Gas Networks	0.14	0.00%	0.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,126,599.8	(2.3%)	(1.7%)	25.6%
Banks	414,294.5	(6.3%)	(5.2%)	11.3%
Basic Resources	296,410.5	(2.8%)	(3.5%)	5.6%
Industrial Goods	190,742.6	5.6%	10.4%	159.1%
Health Care & Pharmaceuticals	57,582.5	(1.0%)	(0.6%)	24.6%
Real Estate	335,083.9	(2.2%)	(2.9%)	40.8%
Travel and Leisure	71,859.6	(0.7%)	(0.8%)	39.7%
Food, Beverages & Tobacco	164,181.8	(1.7%)	(0.0%)	20.3%
Energy and Support Services	21,568.7	0.7%	(0.1%)	36.0%
Trade and Distributors	14,950.6	(3.1%)	(3.3%)	9.7%
Shipping and Transport	70,897.5	(4.5%)	(5.5%)	(15.1%)
Education Services	24,404.2	2.5%	2.8%	27.5%
Contracting and Construction Eng	37,561.2	(1.9%)	(0.8%)	43.6%
Textiles and Durables	24,978.9	(3.9%)	(4.4%)	36.1%
Building Materials	19,548.4	(2.9%)	(2.9%)	23.7%
Media & Communication Services	157,667.5	(2.3%)	(0.7%)	20.8%
Paper and Packaging	2,262.0	(1.7%)	(2.9%)	6.3%
Non-bank Financial Services	222,605.4	(1.8%)	(1.0%)	31.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	25.04	11.2%
Taaleem Management Services	10.50	8.9%
National Bank Of Kuwait - Egypt	18.22	8.8%
Arab Valves Company	2.04	7.4%
Upper Egypt Flour Mills	180.95	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.57	(16.5%)
Samad Misr -EGYFERT	59.75	(12.8%)
Sabaa International Company for Pharmaceutical and Chemical	1.37	(12.3%)
Cairo Educational Services	29.06	(8.5%)
Gharbia Islamic Housing Development	24.05	(8.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.21	74,387
Amer Group Holding	1.13	67,327
Al Khair River For Development Agricultural Investment&Envir	0.54	58,224
Palm Hills Development Company	6.74	45,031
Cairo Oils & Soap	0.23	41,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,332.73	(533.3)	(1.7%)	(0.8%)	25.9%
Market Cap (EGP Mn)	2,126,599.8	(50,778.9)	(2.3%)	(1.7%)	25.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	959.1	23.5	2.5%	922.5	627.8
Value Traded (EGP Mn)	4,010.6	(853.3)	(17.5%)	4,197.1	2,041.0
No. of Trades	121,743	7,706	6.8%	117,155	69,440

Market Breadth	▲ 16	▼ 152	= 53
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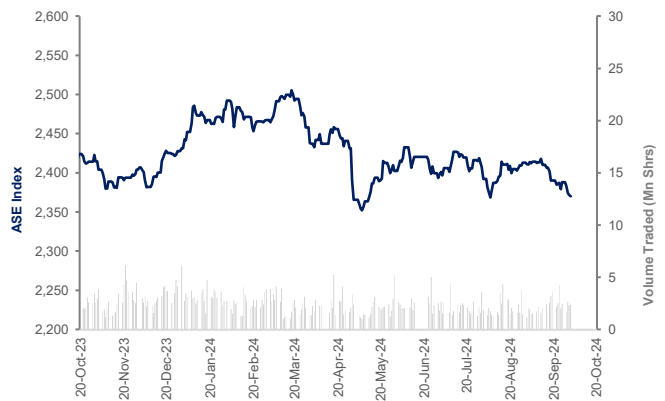
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.80	(3.49%)	332.79
Palm Hills Development Company	6.74	2.74%	304.55
Commercial International Bank (Egypt)	85.59	(0.88%)	177.05
Ezz Steel	109.00	(3.24%)	165.65
ELSWEDY ELECTRIC	81.11	6.50%	148.68

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,363.8	(0.1%)	(0.4%)	(5.9%)
Banking	7,354.4	(0.1%)	(0.5%)	(6.7%)
Insurance	278.4	(0.1%)	0.2%	5.6%
Diversified Financial Services	257.6	0.1%	(0.2%)	(3.6%)
Real Estate	284.8	0.1%	0.8%	(14.6%)
Educational Services	52.5	2.7%	2.7%	(11.5%)
Hotels and Tourism	265.8	0.0%	(0.4%)	(3.8%)
Transportation	245.9	0.4%	0.5%	(12.5%)
Technology and Communication	82.3	0.8%	1.8%	(14.5%)
Utilities and Energy	542.1	(0.4%)	(0.1%)	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB BANKING CORP/JORDAN	0.68	6.3%
NATL PORTFOLIO SECURITIES	0.63	5.0%
JORDAN EMIRATES DIMENSIONS	5.59	4.9%
ARAB INVESTORS UNION FOR REA	0.48	4.3%
CONSULTING & INVESTMENT GROU	1.92	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT CO	0.42	(4.5%)
NOOR CAPITAL MARKETS FOR DIV	1.47	(4.5%)
DEERA INVESTMENT & REAL ESTA	0.44	(4.3%)
FIRST FINANCE CORP	0.45	(4.3%)
JORDAN FRENCH INSURANCE	0.59	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB INVESTORS UNION FOR REA	0.48	702
COMPREHENSIVE MULTIPLE TRANS	1.07	316
TUHAMA FOR FINANCIAL INVESTM	2.29	235
ARAB BANK PLC	4.20	120
ARAB PHOENIX HOLDINGS	0.13	102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,369.86	(1.85)	(0.1%)	(0.2%)	(2.5%)
Market Cap (JD Mn)	9,363.83	(5.37)	(0.1%)	(0.4%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,378.1	67.3	2.9%	2,379.6	3,812.8
Value Traded (JD ^{'000})	2,714.6	(1,041.6)	(27.7%)	2,884.8	4,823.7
No. of Trades	1,375	461	50.4%	1,496	2,364

Market Breadth	▲ 18	▼ 18	= 76
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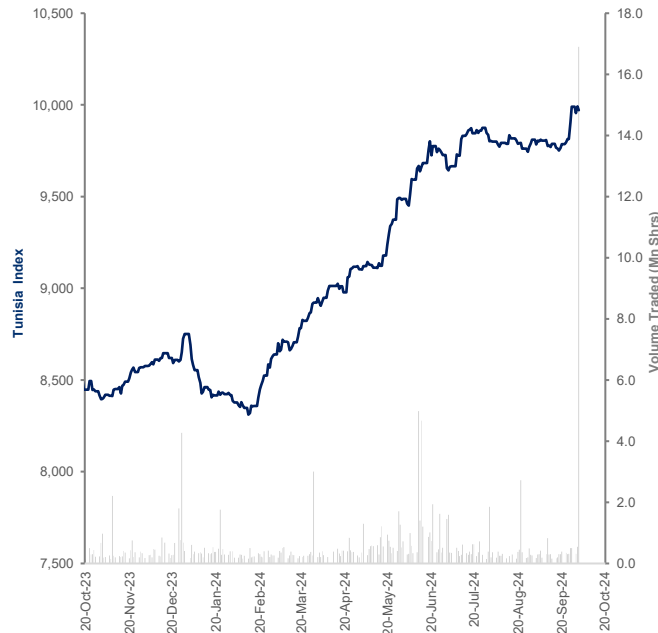
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.29	2.23%	0.53
ARAB BANK PLC	4.20	(0.24%)	0.50
ARAB INVESTORS UNION FOR REA	0.48	4.35%	0.33
COMPREHENSIVE MULTIPLE TRANS	1.07	0.00%	0.33
JORDAN ISLAMIC BANK	4.04	0.25%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,675.4	(0.2%)	0.1%	8.7%
Banking	12,106.4	(0.3%)	(0.0%)	11.4%
Insurance	932.2	0.2%	0.2%	(4.1%)
Leasing	891.0	0.3%	0.8%	14.0%
Financial Services	1,718.4	(0.2%)	(0.2%)	16.3%
Industrial	1,962.6	0.0%	1.4%	12.9%
Chemical Industry	375.4	0.3%	0.8%	(1.1%)
Food & Beverage	4,073.4	0.1%	0.0%	7.2%
Retailing	1,095.1	(0.5%)	(1.0%)	(6.8%)
Others	1,520.9	(0.5%)	0.2%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.47	5.6%
Tunisie Leasing SA	16.90	2.4%
Manufacture de Panneaux Bois D	8.37	1.8%
Air Liquide Tunisie	86.00	1.8%
Unite de Fabrication de Medica	7.25	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	6.71	(3.0%)
Societe des Industries Pharmac	5.74	(2.7%)
Societe Moderne de Ceramique	0.42	(2.3%)
One Tech Holding	9.44	(1.6%)
Arab Tunisian Lease	4.00	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.44	15,019
Arab Tunisian Bank	2.99	1,308
Union Internationale de Banque	22.65	238
STE Industrielle de Papier et	5.47	108
Societe Frigorifique et Brasse	12.10	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,970.80	(20.75)	(0.2%)	0.2%	13.9%
Market Cap (DT Mln)	24,675	(42.88)	(0.2%)	0.1%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	16,903.0	16,360.2	3,014.2%	600.7	607.5
Value Traded ('000 DT)	182,990.3	176,713.2	2,815.2%	5,640.3	6,273.8
No. of Trades	1,617	(94)	(5.5%)	1,145	1,045

Market Breadth	▲ 15	▼ 19	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.44	(1.56%)	169.68
Union Internationale de Banque	22.65	0.00%	5.38
Arab Tunisian Bank	2.99	0.34%	4.27
Banque Internationale Arabe de	106.50	(0.84%)	0.80
STE Industrielle de Papier et	5.47	5.60%	0.58

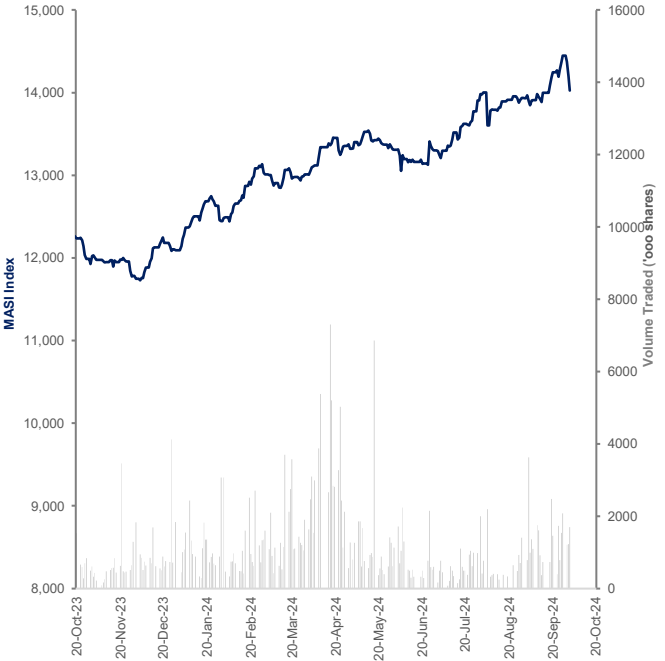
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	606,060.7	(0.9%)	(2.1%)	11.1%
Banking	244,316.3	(0.8%)	(1.1%)	11.3%
Beverages	9,805.2	(0.5%)	(0.6%)	8.3%
Chemicals	2,146.3	0.2%	(1.8%)	1.6%
Construction & Building Material	71,051.7	(0.0%)	(3.1%)	(1.1%)
Distributors	17,813.3	0.4%	(0.4%)	6.6%
Electricity	33,613.7	(0.3%)	(1.7%)	29.5%
Food Producers & Processors	25,039.6	(2.2%)	(3.8%)	(3.3%)
Holding Companies	4,905.6	(2.6%)	(3.4%)	57.7%
Insurance	30,504.3	(5.2%)	(5.5%)	13.0%
Investment & other Finance	3,745.6	4.0%	4.0%	14.4%
Leisures & Hotel	3,091.8	(0.1%)	(1.8%)	4.3%
Materials, Software & Computer	5,429.1	0.7%	2.6%	(6.9%)
Mining	37,897.8	(1.2%)	(3.4%)	75.5%
Oil & Gas	13,062.5	0.0%	(0.1%)	(5.0%)
Real Estate	21,334.8	(2.9%)	(7.0%)	156.5%
Telecommunications	81,404.2	(0.5%)	(1.5%)	(7.4%)
Transport	797.5	(1.4%)	(1.5%)	14.1%
Forestry & Paper	101.6	(2.4%)	(0.2%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1167.00	8.06%
Label Vie	4480.00	1.24%
LafargeHolcim Maroc SA	1822.00	0.94%
Hightech Payment Systems SA	565.00	0.89%
SNEP	473.95	0.38%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4206.00	(6.33%)
Saham Assurance	1857.00	(5.64%)
Douja Promotion Groupe Addoha	36.49	(3.47%)
Cosumar	184.00	(3.16%)
ATLANTA	135.00	(2.84%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	36.49	949.0
Delta Holding SA	56.00	267.3
Alliances Developpement Immobi	301.00	118.0
Attijariwafa Bank	537.00	91.0
Maroc Telecom	92.60	69.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,024.58	(176.79)	(1.2%)	(2.4%)	16.0%
Market Cap (MAD Mn)	606,061	(5,770)	(0.9%)	(2.1%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	1,698.4	473.3	38.6%	1,279.3	823.4
Value Traded (MAD Mn)	229.80	82.83	56.4%	152.8	88.8

Market Breadth	▲ 5	▼ 25	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	537.00	(1.29%)	42.55
Douja Promotion Groupe Addoha	36.49	(3.47%)	34.03
Alliances Developpement Immobi	301.00	(1.63%)	32.26
Hightech Payment Systems SA	565.00	0.89%	21.36
LafargeHolcim Maroc SA	1822.00	0.94%	18.81

Source: Bloomberg, Kamco Research

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