

MENA Markets Daily Report

October 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,477.15	0.1%	(7.9%)	6.2%
		Kuwait	Main 50 Index	▼	5,710.65	(0.4%)	(0.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,731.19	(0.2%)	2.4%	(4.9%)
		Kuwait	All Share Index	▼	6,858.86	0.1%	(5.9%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,952.34	(0.5%)	4.5%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,201.84	0.5%	26.0%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,948.65	0.7%	(1.0%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,839.09	0.5%	(3.6%)	20.3%
		Qatar	QE 20 Index	▲	10,273.28	0.2%	(3.8%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,935.13	0.1%	2.1%	5.5%
		Oman	MSX 30 Index	▲	4,739.61	0.1%	(2.4%)	17.6%
		Egypt	EGX 30	▼	19,706.96	(1.0%)	35.0%	22.2%
		Jordan	ASE Index	▲	2,440.29	0.4%	(2.5%)	18.1%
		Tunisia	Tunisia Index	▼	8,478.34	(0.1%)	4.5%	15.1%
		Morocco	MASI	▼	11,715.45	(0.6%)	9.3%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	993.74	0.2%	2.4%	(41.3%)
		India	SENSEX	▼	65,512.10	(0.5%)	7.7%	4.4%
		Brazil	BOVESPA Stock Index	▼	113,419.04	(1.4%)	3.4%	4.7%
		Mexico	BOLSA Index	▼	50,366.39	(1.7%)	3.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	939.16	(1.3%)	(1.8%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,799.64	(1.4%)	7.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	484.69	(1.4%)	(4.1%)	(19.8%)
		Europe	DJ Stoxx 600	▼	440.70	(1.1%)	3.7%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,748.90	(1.0%)	4.2%	(10.1%)
		U.S.A	S&P 500	▼	4,229.45	(1.4%)	10.2%	(19.2%)
		U.S.A	DJIA	▼	33,002.38	(1.3%)	(0.4%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,059.47	(1.9%)	24.8%	(33.0%)
		UK	FTSE 100	▼	7,470.16	(0.5%)	0.2%	1.7%
		Germany	DAX	▼	15,085.21	(1.1%)	8.3%	(11.4%)
		Japan	NIKKEI 225	▼	31,237.94	(1.6%)	19.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,331.22	(2.7%)	(12.4%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.00	0.09%	3.36%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.08%)	(0.05%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.05	(0.10%)	(2.22%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.06%)	(1.05%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	90.92	0.2%	5.8%	5.8%
		Oil	NYMEX	▲	89.23	0.5%	11.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.95	3.8%	(34.2%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,823.02	(0.3%)	(0.1%)	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.17	0.6%	(11.6%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,396.60	(1.6%)	65.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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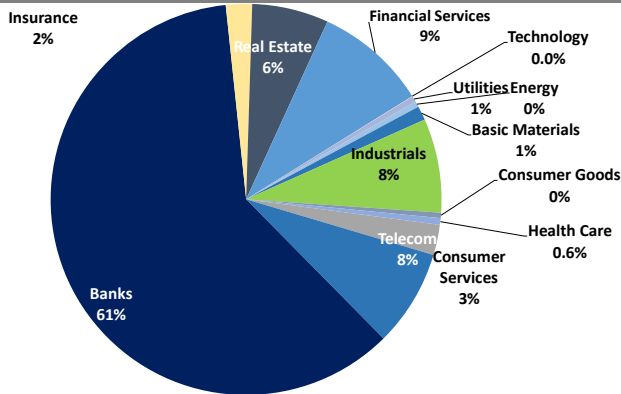
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,672.8	19.3	10.6%
2- National Bank of Kuwait	7,033.9	12.9	14.8%
3- Boubayan Bank	2,421.1	36.7	8.1%
4- Zain	2,077.0	9.9	17.0%
5- Agility (PWC Logistics)	1,406.3	20.5	3.8%
6- Commercial Bank of Kuwait	1,303.5	13.2	14.9%
7- Mabane Co.	1,137.2	18.0	11.0%
8- Gulf Bank	893.9	13.3	9.3%
9- Burgan Bank	630.8	14.7	5.8%
10- National Mobile Telecom Co.	623.4	7.5	14.3%
Total	28,200	15.67	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.065	0.011	19.8%
Kuwait Foundry Co.	0.474	0.073	18.2%
Kuwait Emirates Holding Co.	0.031	0.003	9.4%
Real Estate Trade Centers Co.	0.051	0.004	8.7%
Osoul Investment Co.	0.098	0.007	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.056	(0.005)	(8.9%)
Sanam Real Estate Co.	0.182	(0.017)	(8.5%)
Ahli Bank of Kuwait	0.238	(0.011)	(4.4%)
Wethaq Takaful Insurance Co.	0.026	(0.001)	(3.7%)
Kuwait Finance & Investment Co.	0.057	(0.002)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.166	(1.2%)	15,134,723
Sokouk Holding Co.	0.041	4.3%	14,107,873
Gulf Bank	0.266	1.5%	8,100,636
Int'l Financial Advisors Co.	0.216	0.0%	7,934,646
National Bank of Kuwait	0.887	(0.3%)	7,848,669

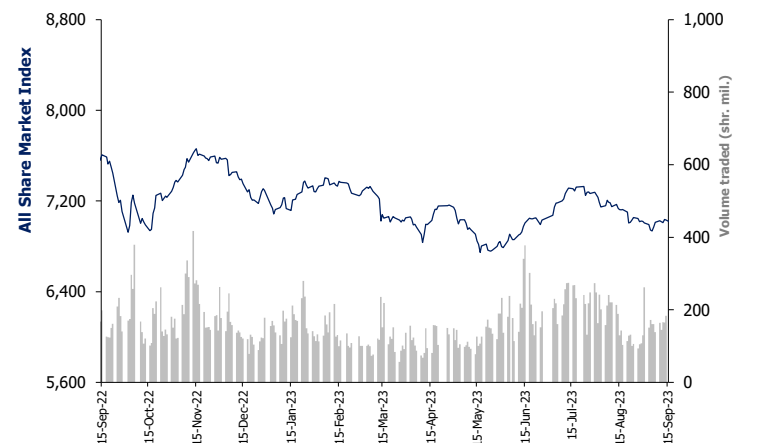
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,712.9	▲	0.1%	(0.4%)	(12.9%)
Energy	191.5	▲	0.5%	(1.2%)	(16.6%)
Basic Materials	482.5	▲	1.1%	2.0%	1.0%
Industrials	3,161.8	▲	0.1%	(0.4%)	(16.0%)
Consumer Staples	178.3	▲	0.3%	(1.1%)	22.8%
Health Care	228.6	=	0.0%	0.0%	3.0%
Consumer Discretionary	1,022.8	▼	(0.4%)	(0.7%)	4.2%
Telecommunications	3,256.9	▼	(0.4%)	(0.5%)	(10.0%)
Banks	24,727.4	▲	0.0%	(0.8%)	(17.7%)
Insurance	882.7	▼	(0.5%)	(0.3%)	42.8%
Real Estate	2,570.0	▲	1.5%	2.7%	(0.2%)
Financial Services	3,800.2	▼	(0.0%)	(0.2%)	(1.0%)
Technology	8.9	▲	6.0%	16.5%	(7.0%)
Utilities	201.3	▼	(2.1%)	(1.6%)	(2.7%)

Market Breadth	 58	 40	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,477.15	9.5	0.1%	(0.6%)	(7.9%)
Main 50 Index	5,710.65	(21.6)	(0.4%)	0.0%	(0.1%)
Main Market Index	5,731.19	(9.9)	(0.2%)	0.2%	2.4%
All Share Market Index	6,858.86	4.3	0.1%	(0.4%)	(5.9%)
Market Cap (KWD Mn)	40,712.89	25.8	0.1%	(0.4%)	(12.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	147.8	(42.4)	(22.3%)	158.8	246.6
Value Traded (KWD Mn)	37.2	(6.4)	(14.6%)	41.7	65.1
No. of Trades	10,619	(1,681)	(13.7%)	9,612	12,611

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.887	(0.3%)	6,991,278
Kuwait Finance House	0.728	0.3%	5,090,649
Kuwait Real Estate Co.	0.166	(1.2%)	2,535,349
Gulf Bank	0.266	1.5%	2,143,632
Int'l Financial Advisors Co.	0.216	0.0%	1,708,008

Saudi Tadawul Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,167,482.6	(0.6%)	(2.1%)	13.0%
Energy	8,302,872.8	(0.7%)	(2.7%)	16.8%
Materials	664,364.6	(0.3%)	(1.5%)	(4.4%)
Capital Goods	32,624.2	(0.8%)	(0.9%)	52.8%
Commercial & Professional Svc	9,261.2	0.6%	(2.1%)	28.6%
Transportation	23,820.9	0.2%	0.7%	54.8%
Consumer Durables & Apparel	3,944.3	(0.1%)	(2.1%)	7.8%
Consumer Services	76,725.9	1.0%	0.6%	35.7%
Media	24,611.2	(0.8%)	1.6%	21.6%
Retailing	32,262.1	(0.8%)	(1.4%)	8.8%
Food & Staples Retailing	52,511.4	(0.9%)	0.1%	13.0%
Food & Beverages	113,630.6	1.3%	0.5%	27.0%
Health Care Equipment & Svc	144,496.5	(1.0%)	2.4%	13.8%
Pharma, Biotech & Life Science	12,354.0	(0.2%)	0.1%	372.7%
Banks	839,387.5	(0.9%)	(0.2%)	(10.9%)
Diversified Financials	57,408.2	(0.5%)	(0.4%)	0.2%
Insurance	74,601.9	1.7%	(0.7%)	52.0%
Telecommunication Services	235,904.3	0.8%	0.3%	7.6%
Utilities	239,222.5	0.2%	(1.5%)	7.3%
REITs	16,876.6	(0.6%)	(0.4%)	3.7%
Real Estate Mgmt & Dev't	99,358.0	(1.8%)	(2.8%)	16.0%
Software & Services	111,244.0	0.8%	1.9%	80.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	15.20	10.0%
Alqemam for Computer Systems Co.	130.00	7.8%
Middle East Healthcare Co	64.00	4.9%
Al Sagr Cooperative Insurance	24.14	3.7%
Bupa Arabia for Cooperative In	207.00	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	1.95	(8.0%)
Al-Baha Development & Investme	0.14	(6.7%)
Dar Al Arkan Real Estate Devel	14.74	(6.5%)
Morabaha Marina Financing Co.	11.26	(3.8%)
National Medical Care Co	128.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	34.05	19,662
Americana Restaurants International PLC	4.24	9,533
National Commercial Bank	33.60	7,388
Electrical Industries Co	1.95	6,992
Al-Baha Development & Investme	0.14	6,734

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,952.34	(53.60)	(0.5%)	(0.9%)	4.5%
Market Cap (SAR Mn)	11,167,483	(69,189)	(0.6%)	(2.1%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	166.3	(4.5)	(2.6%)	199.6	185.9
Value Traded (SAR Mn)	4,894.6	(396.8)	(7.5%)	5,315.3	7,619.8
No. of Trades	423,922	(19,705)	(4.4%)	369,154	370,494

Market Breadth	75	143	21
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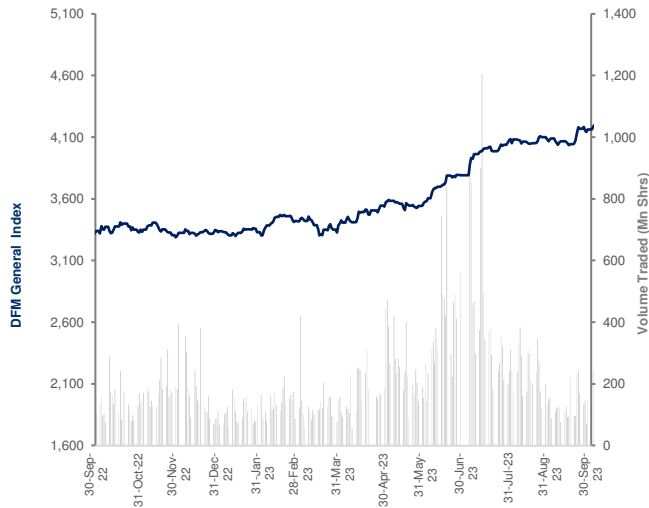
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.05	(0.7%)	670.53
National Commercial Bank	33.60	(0.9%)	248.83
Ethiad Atheeb Telecommunicatio	132.20	(0.6%)	174.00
Al Rajhi Bank	67.00	(0.9%)	172.83
Lumi Rental Co.	90.60	0.0%	170.33

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	699,818.1	0.5%	0.9%	21.0%
Financials	296,787.5	0.7%	0.6%	23.1%
Real Estate	121,817.0	(0.3%)	2.8%	41.6%
Industrial	86,089.9	0.6%	0.5%	15.7%
Materials	843.2	2.2%	2.2%	(11.0%)
Consumer Staples	26,729.4	(0.6%)	(0.7%)	20.4%
Consumer Discretionary	4,381.2	3.5%	3.1%	55.6%
Telecommunication	24,341.7	0.8%	0.4%	(8.0%)
Utilities	138,828.3	1.1%	0.4%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Development	7.45	4.1%
TAALEEM	4.11	3.8%
Air Arabia Pjsc	2.88	3.6%
Al Salam Bank - Bahrain	1.75	2.3%
National Cement Co	2.35	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.33	(5.5%)
Amlak Finance	0.83	(3.7%)
Dubai Islamic Insurance Co	0.50	(3.5%)
Ithmaar Holding	0.24	(3.2%)
Gulf Navigation Holding Pjsc	7.10	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.21	43,587
Emaar Properties Pjsc	8.21	26,298
Shuaa Capital	0.33	21,381
Gulf Navigation Holding Pjsc	7.10	16,274
TAALEEM	4.11	16,100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,201.84	18.70	0.4%	0.9%	26.0%
Market Cap (AED Mn)	699,818	3,795	0.5%	0.9%	21.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	216.5	(26.1)	(10.7%)	223.7	144.4
Value Traded (AED Mn)	785.8	120.5	18.1%	412.8	361.1
No. of Trades	10,696	(2,485)	(18.9%)	7,752	5,503

Market Breadth	▲ 16	▼ 18	= 37
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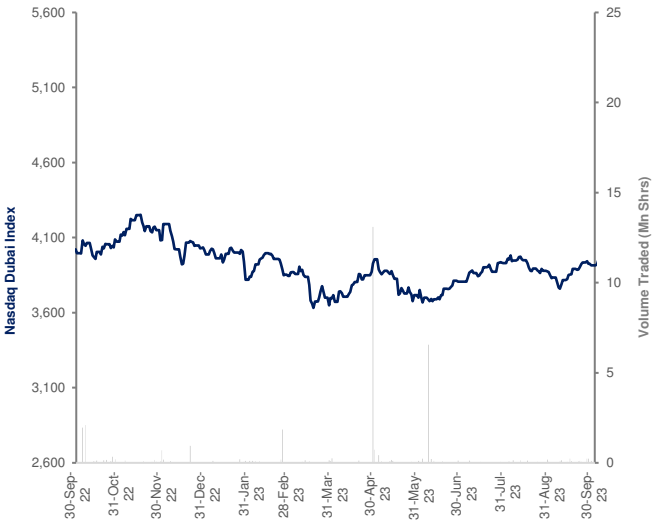
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.21	(2.03%)	220.02
Gulf Navigation Holding Pjsc	7.10	(3.01%)	116.81
Ajman Bank Pjsc	2.21	(1.34%)	96.64
Emaar Development	7.45	4.05%	70.39
TAALEEM	4.11	3.79%	64.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,224.3	0.1%	(0.4%)	(13.4%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,634.2	(0.0%)	(1.1%)	37.3%
Nasdaq, Inc.	23,873.1	0.0%	(0.2%)	(20.7%)
Orascom Construction Limited	453.6	5.1%	(1.6%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.89	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.89	17
Emirates Reit (Ceic) Limited	0.20	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,948.65	27.22	0.7%	0.8%	(1.0%)
Market Cap (USD Mn)	30,224	22.0	0.1%	(0.4%)	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	0.0	34.3%	0.202	0.25
Value Traded (USD Mn)	0.069	0.0	4.4%	0.2	0.08
No. of Trades	9	(17)	(65.4%)	9	4

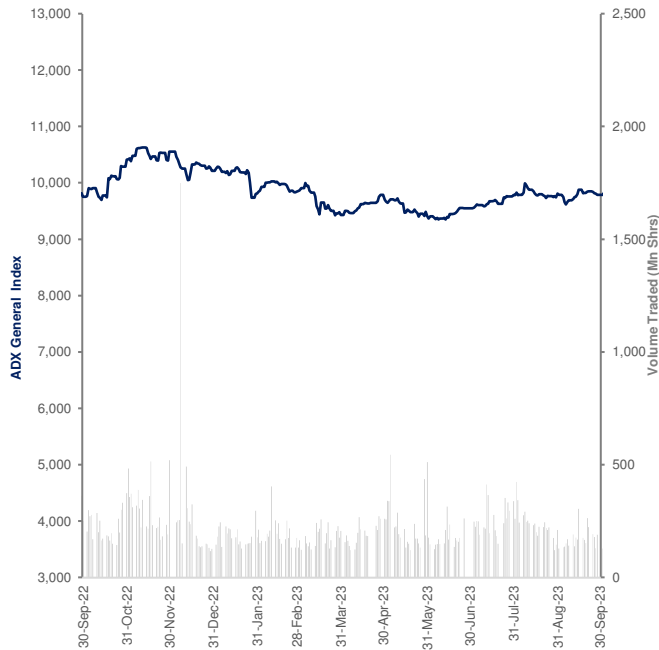
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.89	5.14%	0.07
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,911,280.6	0.1%	(0.0%)	12.8%
Financials	1,364,888.2	0.7%	0.7%	5.9%
Telecommunication	215,777.9	0.3%	0.2%	(7.0%)
Consumer Discretionary	81,963.9	0.5%	(0.1%)	66.7%
Industrial	299,630.0	(0.2%)	(0.9%)	(0.8%)
Real Estate	51,177.5	2.2%	3.7%	35.3%
Basic Materials	108,034.7	0.1%	(0.3%)	(2.8%)
Energy	383,144.3	(0.4%)	(0.3%)	250.7%
Utilities	384,525.1	(1.7%)	(2.3%)	(0.3%)
Consumer Staples	4,294.4	0.1%	0.9%	16.3%
Health Care	17,844.4	0.0%	(0.7%)	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.61	14.9%
ADC Acquisition Corporation	12.94	8.4%
Foodco Holding Pjsc	3.35	8.1%
Sharjah Group Co.	3.56	7.9%
Umm Al-Qaiwain General Investment Co	1.22	5.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.40	(5.4%)
Abu Dhabi National Energy Co	3.42	(1.7%)
Axa Green Insurance	1.38	(1.4%)
Abu Dhabi Aviation Co	7.30	(1.4%)
National Corp Tourism & Hote	3.10	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.99	23,296
Multiply Group	4.03	21,544
Fertiglobe	3.60	13,080
Gulf Pharmaceutical Ind Psc	0.83	10,094
ADNOC Distribution	3.79	9,976

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,839.09	51.53	0.5%	0.5%	(3.6%)
Market Cap (AED Mn)	2,911,281	2,045	0.1%	(0.0%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	170.3	42.1	32.8%	205.2	254.5
Value Traded (AED Mn)	1,043.8	163.3	18.5%	1,161.8	1,584.5
No. of Trades	13,630	2,011	17.3%	11,926	9,097

Market Breadth	▲ 25	▼ 17	= 38
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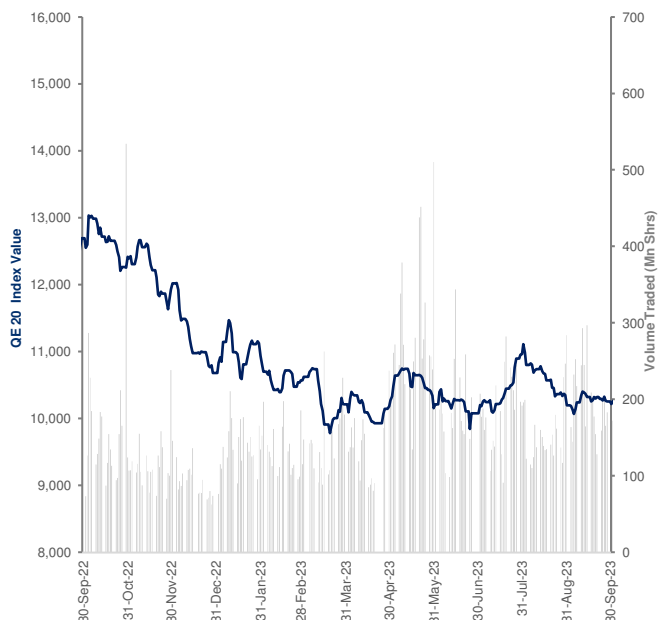
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	403.70	0.77%	246.22
Aldar Properties Pjsc	5.99	2.39%	138.68
Alpha Dhabi Holding PJSC	19.80	(0.50%)	114.64
Multiply Group	4.03	0.25%	86.35
First Abu Dhabi Bank Pjsc	13.74	0.44%	54.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,731.1	(0.0%)	0.1%	(1.0%)
Banking & Finance Sector	282,454.7	(0.0%)	(0.0%)	(4.1%)
Goods & Consumer Services	29,871.9	0.1%	(0.2%)	(8.8%)
Industrial Sector	159,951.2	(0.2%)	0.3%	1.6%
Insurance Sector	12,631.1	(0.7%)	(3.1%)	20.9%
Real Estate	41,494.1	0.1%	0.3%	(3.8%)
Telecom	41,189.0	(0.4%)	(1.6%)	13.9%
Transport	35,139.0	1.8%	3.0%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.99	9.8%
Widam Food Co	2.35	6.6%
Qatar Gas Transport Co Ltd	3.85	2.8%
Mannai Corp QSC	4.86	1.7%
Al Khaleej Takaful Group QSC	3.42	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.45	(2.6%)
Gulf International Services QS	2.93	(2.4%)
Qatar Insurance Co SAQ	2.53	(1.4%)
Qatar First Bank	1.45	(1.2%)
Qatar Aluminum Manufacturing C	1.40	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Oman Investment Co QSC	0.99	36,332
Widam Food Co	2.35	19,025
Gulf International Services QS	2.93	15,632
Qatar Aluminum Manufacturing C	1.40	13,844
Ezdan Holding Group QSC	1.01	9,279

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,273.28	16.19	0.2%	0.2%	(3.8%)
Market Cap (QAR Mn)	602,731	(20)	(0.0%)	0.1%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	182.4	10.3	6.0%	176.5	204.6
Value Traded (QAR Mn)	446.1	(6.0)	(1.3%)	490.4	715.6
No. of Trades	15,530	179	1.2%	16,468	16,971

Market Breadth	▲ 22	▼ 20	= 10
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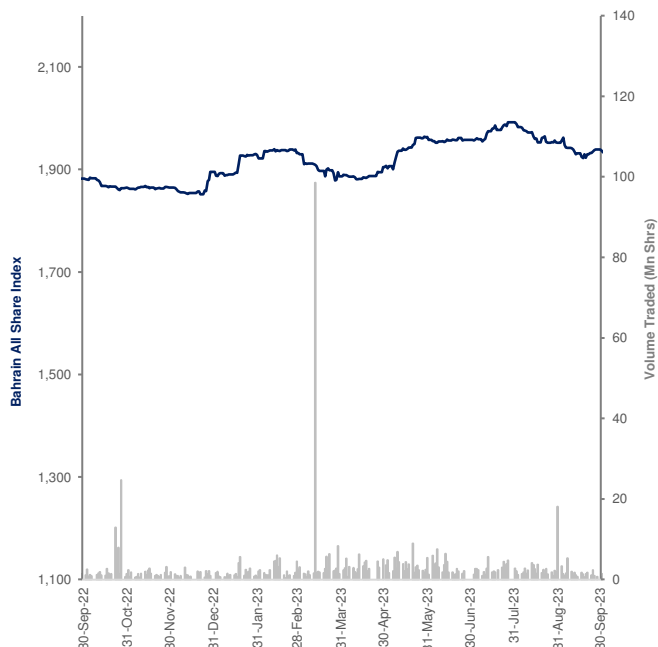
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.44	(0.39%)	47.80
Gulf International Services QS	2.93	(2.37%)	46.48
Widam Food Co	2.35	6.63%	44.18
Qatar Oman Investment Co QSC	0.99	9.78%	34.19
Industries Qatar QSC	13.79	(0.14%)	21.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,820.0	0.4%	0.7%	0.2%
Materials	1,562.0	0.0%	0.5%	0.9%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	218.4	0.2%	0.2%	2.7%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,629.7	0.4%	0.7%	0.3%
Communication Services	66.4	0.0%	0.0%	(15.0%)
Real Estate	80.5	0.0%	0.0%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	1.7%
Kuwait Finance House - Bahrain	2.40	0.8%
Gulf Hotel Group B.S.C	0.42	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,935.13	1.68	0.1%	(0.2%)	2.1%
Market Cap (BHD Mn)	31,820.0	119	0.4%	0.7%	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.49	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	846	(504)	(37.3%)	3,100.5	2,391.4
Value Traded (BHD '000)	545	(50)	(8.4%)	1,075.8	1,072.0
No. of Trades	41	17	70.8%	53	58

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	341
National Bank of Bahrain BSC	0.60	127
Kuwait Finance House - Bahrain	2.40	113
BBK BSC	0.50	75
Aluminium Bahrain B.S.C	1.10	58

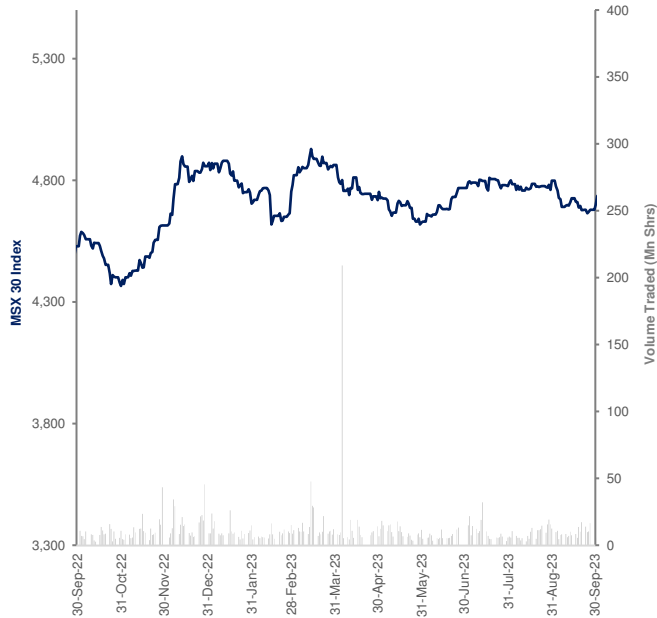
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	0.84%	0.27
National Bank of Bahrain BSC	0.00	0.00%	0.08
Aluminium Bahrain B.S.C	1.10	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.18	1.72%	0.06
BBK BSC	0.50	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,551.8	0.2%	1.1%	1.3%
Financial	5,227.3	0.3%	1.5%	(0.8%)
Industrial	809.6	0.1%	(0.2%)	(7.8%)
Services	2514.8	(0.0%)	0.6%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	10.0%
Dhofar Cattle Feed Co.	0.06	9.4%
Al Batinah Power Co.	0.022	4.8%
Oman International Engineering And Investment Co	0.11	1.9%
Al Anwar Ceramic Tiles Co.	0.19	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.29	(4.3%)
Muscat Finance Co. Ltd.	0.05	(1.9%)
Galfar Engineering & Contracting Co.	0.16	(1.2%)
Al Madina Takaful Co.	0.08	(1.2%)
National Gas Co.	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	1,382
Bank Muscat	0.28	869
Raysut Cement Co.	0.13	510
Bank Nizwa	0.10	325
Oman Telecommunications Co.	1.02	266

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,739.61	4.13	0.1%	1.3%	(2.4%)
Market Cap (OMR Mn)	8,551.8	17.09	0.2%	1.1%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,554.9	(51.9)	(0.9%)	11,063.4	18,346.0
Value Traded (OMR '000)	1,189.3	499.9	72.5%	2,327.2	3,542.7

Market Breadth	▲ 9	▼ 9	= 97
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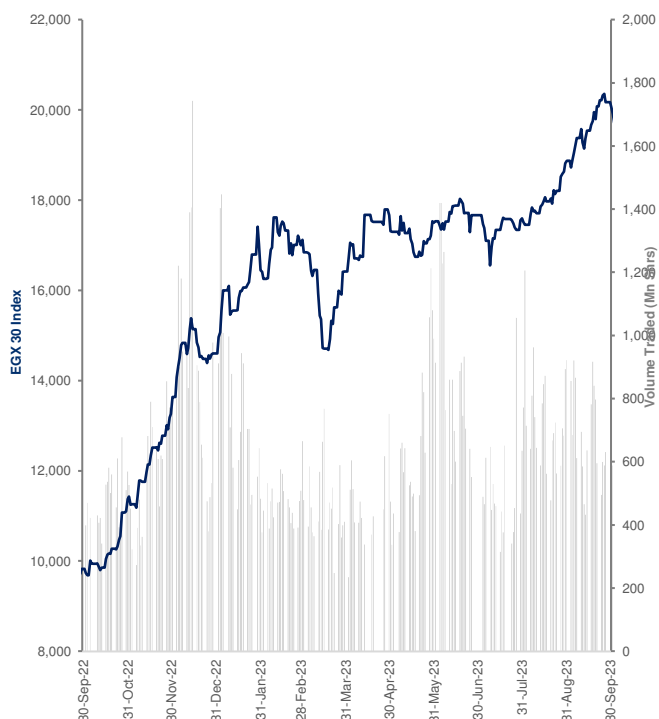
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	0.00%	0.27
Bank Muscat	0.28	0.71%	0.25
Sohar Bank	0.11	0.00%	0.14
Renaissance Services Co.	0.41	0.00%	0.10
Raysut Cement Co.	0.13	(0.75%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,356,164.3	(2.2%)	(3.3%)	35.6%
Banks	336,568.8	(3.7%)	(3.2%)	35.9%
Basic Resources	201,504.8	(3.1%)	(5.9%)	97.3%
Industrial Goods	53,715.9	(2.5%)	(5.4%)	81.0%
Health Care & Pharmaceuticals	40,161.3	(0.5%)	(2.1%)	(13.2%)
Real Estate	180,774.1	(1.2%)	(2.2%)	37.9%
Travel and Leisure	46,319.9	0.9%	0.2%	42.9%
Food, Beverages & Tobacco	106,517.8	(0.8%)	(0.3%)	53.0%
Energy and Support Services	13,598.0	(6.6%)	(9.9%)	35.0%
Trade and Distributors	8,465.0	(1.6%)	2.1%	32.0%
Shipping and Transport	51,050.1	(3.6%)	(7.1%)	54.8%
Education Services	14,622.8	(0.1%)	(0.3%)	(16.5%)
Contracting and Construction Eng	21,966.6	(3.4%)	5.4%	44.8%
Textiles and Durables	15,930.1	(0.5%)	(0.2%)	36.3%
Building Materials	10,941.6	0.0%	(1.5%)	(0.8%)
Media & Communication Services	107,812.4	(1.3%)	(5.8%)	4.1%
Paper and Packaging	1,995.9	(0.8%)	(1.0%)	(3.7%)
Non-bank Financial Services	144,219.1	(0.7%)	(1.8%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	161.59	10.6%
The Egyptian Modern Education Systems	0.22	6.3%
Ceramic & Porcelain	6.66	5.7%
Ismailia Misr Poultry	8.58	4.0%
El Ezz Porcelain (Gemma)	17.98	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Investment & Urban Development	0.66	(9.5%)
Alexandria Mineral Oils Company	8.56	(7.9%)
Sharm Dreams Co. for Tourism Investment	11.76	(5.3%)
Orascom Development Egypt	10.00	(5.3%)
International Agricultural Products	15.81	(5.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
The Egyptian Modern Education Systems	0.22	117,203
Belton Financial Holding	2.79	35,329
Dice Sport & Casual Wear	0.60	24,269
Giza General Contracting	0.34	19,510
Egyptians For Investment & Urban Development	0.66	18,278

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,706.96	(194.3)	(1.0%)	(2.3%)	35.0%
Market Cap (EGP Mn)	1,356,164.3	(30,026.6)	(2.2%)	(3.3%)	35.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	485.8	(102.0)	(17.4%)	627.1	184.6
Value Traded (EGP Mn)	1,562.4	(1,636.3)	(51.2%)	2,038.3	613.6
No. of Trades	64,926	(16,496)	(20.3%)	69,415	19,933

Market Breadth	▲ 31	▼ 101	= 92
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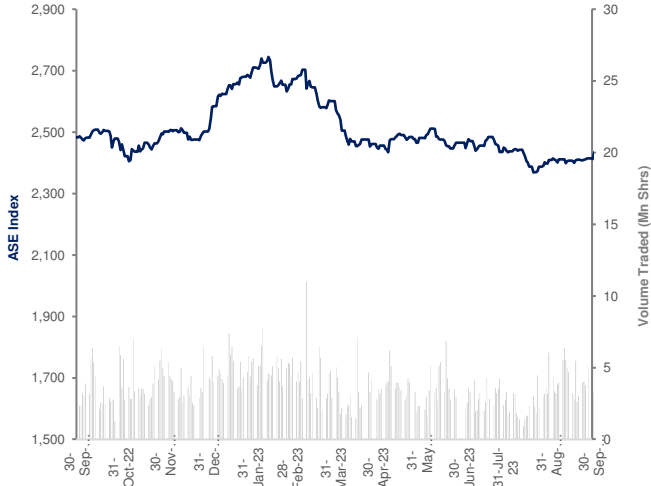
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	61.51	0.75%	221.75
Belton Financial Holding	2.79	(3.13%)	100.06
Cairo Poultry	5.37	1.32%	99.71
Fawry For Banking Technology And Electronic Payment	4.68	1.08%	83.09
Heliopolis Housing	11.13	(1.15%)	71.03

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,222.2	0.8%	1.4%	(1.7%)
Banking	7,632.6	1.1%	1.7%	(3.4%)
Insurance	256.5	0.1%	0.4%	(7.2%)
Diversified Financial Services	254.0	0.3%	1.4%	4.2%
Real Estate	414.9	(0.2%)	0.0%	11.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	287.1	0.0%	(0.2%)	(3.0%)
Transportation	301.0	0.1%	0.6%	9.2%
Technology and Communication	103.7	(0.9%)	(0.5%)	11.5%
Utilities and Energy	1,500.2	0.1%	1.1%	0.7%
Commercial Services	289.3	0.2%	0.1%	(1.2%)
Chemical Industries	52.2	0.0%	(0.0%)	(6.1%)
Food and Beverages	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.63	5.0%
ARAB CO FOR INVESTMENT PROJE	1.53	4.8%
NATL PORTFOLIO SECURITIES	0.70	4.5%
JORDAN INVESTMENT TRUST	0.79	3.9%
DAR AL AMAN FOR ISLAMIC FINA	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT CO	0.39	(19.8%)
NOPAR FOR TRADING AND INVEST	0.78	(4.9%)
AL-TAJAMOAT FOR CATERING HS	0.46	(4.2%)
DEERA INVESTMENT & REAL ESTA	0.54	(3.6%)
FIRST INSURANCE	0.72	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.91	926
ARAB EAST INVESTMENT	0.91	375
TUHAMA FOR FINANCIAL INVESTM	0.63	339
INJAZ FOR DEVELOPMENT AND PR	0.29	233
UNION INVESTMENT CORP	0.47	220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,440.29	9.16	0.4%	1.1%	(2.5%)
Market Cap (JD Mn)	11,222.15	87.89	0.8%	1.4%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,958.4	682.2	20.8%	3,813.6	2,951.9
Value Traded (JD '000)	3,564.7	671.5	23.2%	4,816.9	6,527.7
No. of Trades	2,131	414	24.1%	2,363	2,350

Market Breadth

▲ 30 ▼ 17 = 86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.91	0.00%	0.83
ARAB EAST INVESTMENT	0.91	3.41%	0.34
JORDAN TELECOM	2.44	0.00%	0.30
JORDAN PETROLEUM REFINERY CO	5.03	0.40%	0.23
TUHAMA FOR FINANCIAL INVESTM	0.63	5.00%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,981.4	(0.1%)	0.3%	(0.4%)
Banking	10,307.0	(0.1%)	0.5%	2.5%
Insurance	915.0	0.0%	0.5%	(2.7%)
Leasing	781.5	0.1%	(0.1%)	22.3%
Financial Services	1,362.0	0.0%	1.7%	(19.0%)
Industrial	1,765.3	(0.3%)	0.1%	5.4%
Chemical Industry	388.0	(0.2%)	(1.0%)	(19.1%)
Food & Beverage	3,884.2	(0.1%)	(0.1%)	(5.3%)
Retailing	1,157.8	(0.5%)	0.2%	6.7%
Others	1,420.7	0.3%	(0.1%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.23	9.5%
Unite de Fabrication de Medica	8.05	4.5%
Essoukna	1.40	3.7%
Societe des Industries Pharmac	6.00	2.9%
Attijari Leasing SA	16.55	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	10.65	(5.8%)
Manufacture de Panneaux Bois D	4.52	(3.8%)
Societe Electrostar	0.31	(3.1%)
GIF Filter SA	0.36	(2.7%)
Euro Cycles SA	12.69	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.05	121
Arab Tunisian Bank	3.16	66
Tunisie Profiles Aluminium SA	4.99	65
Amen Bank	38.80	27
Banque de Tunisie	5.10	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,478.34	(8.87)	(0.1%)	0.2%	4.5%
Market Cap (DT Mln)	21,981	(22.24)	(0.1%)	0.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	442.1	338.7	327.6%	606.6	567.1
Value Traded ('000 DT)	3,734.3	2,905.0	350.3%	6,260.3	4,098.5
No. of Trades	1,117	652	140.2%	1,046	1,039

Market Breadth	▲ 8	▼ 20	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	38.80	(0.26%)	1.04
Unite de Fabrication de Medica	8.05	4.55%	0.95
Tunisie Profiles Aluminium SA	4.99	0.00%	0.32
Societe Frigorifique et Brasse	12.61	0.00%	0.29
Arab Tunisian Bank	3.16	0.00%	0.21

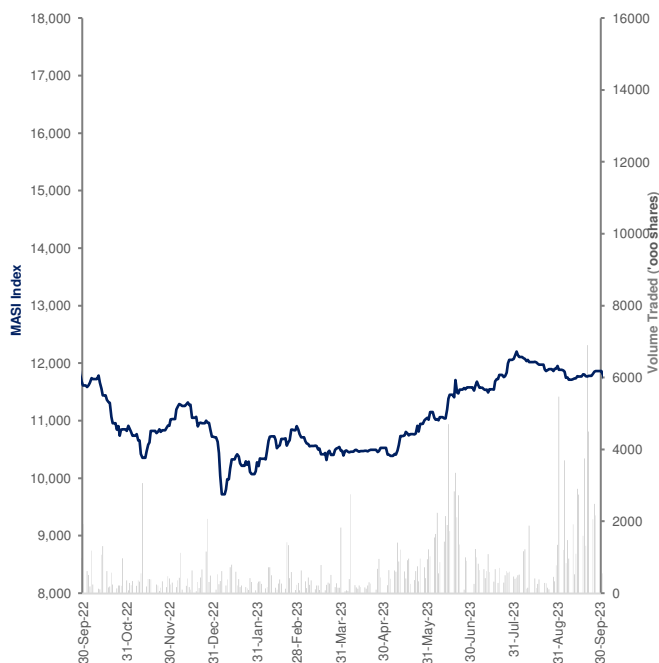
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	529,426.0	(0.8%)	(1.4%)	7.1%
Banking	212,948.0	(0.4%)	(1.0%)	13.4%
Beverages	10,600.0	0.0%	2.7%	7.5%
Chemicals	2,040.6	0.4%	0.3%	(15.7%)
Construction & Building Material	62,351.7	(0.3%)	(1.8%)	19.6%
Distributors	17,681.3	(1.3%)	(1.6%)	(1.4%)
Electricity	25,570.0	3.2%	4.5%	(1.3%)
Food Producers & Processors	25,745.2	0.2%	(1.1%)	5.9%
Holding Companies	3,066.0	(1.5%)	1.4%	45.8%
Insurance	26,569.5	(0.2%)	(0.6%)	7.3%
Investment & other Finance	3,748.8	1.6%	1.6%	17.1%
Leisures & Hotel	3,078.9	2.3%	2.3%	88.5%
Materials, Software & Computer	5,967.1	(0.9%)	(0.4%)	2.2%
Mining	22,441.6	2.9%	3.1%	(26.7%)
Oil & Gas	14,093.8	(1.2%)	(2.4%)	(11.8%)
Real Estate	8,279.9	(3.9%)	(9.1%)	125.2%
Telecommunications	84,393.2	(4.6%)	(5.0%)	1.1%
Transport	744.5	4.0%	4.2%	(10.2%)
Forestry & Paper	106.0	(3.7%)	(3.7%)	50.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	607.30	4.0%
Managem SA	1714.00	3.9%
Eqdom	1136.00	3.3%
TAQA Morocco SA	1084.00	3.2%
RISMA	214.90	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	96.00	(4.6%)
Credit Immobilier et Hotelier	369.00	(4.4%)
Douja Promotion Groupe Addoha	14.70	(4.3%)
Med Paper SA	22.16	(3.7%)
Auto Hall	67.10	(2.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	14.70	5,105.7
Maroc Telecom	96.00	129.0
Alliances Developpement Immobi	107.00	122.9
Attijariwafa Bank	449.50	49.8
Banque Centrale Populaire	253.95	32.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,715.45	(73.64)	(0.6%)	(1.3%)	9.3%
Market Cap (MAD Mn)	529,426	(4,313)	(0.8%)	(1.4%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	5,497.2	4,945.2	895.8%	848.5	658.7
Value Traded (MAD Mn)	163.21	99.52	156.3%	89.2	100.7

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	14.70	(4.30%)	76.65
Attijariwafa Bank	449.50	(0.55%)	22.48
Alliances Developpement Immobi	107.00	(2.73%)	13.31
Maroc Telecom	96.00	(4.57%)	12.69
Banque Centrale Populaire	253.95	0.38%	8.23

Source: Bloomberg, Kamco Research

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