

MENA Markets Daily Report

October 3, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,736.24	(2.7%)	1.3%	26.2%
		Kuwait	Main 50 Index	▼	5,394.64	(2.1%)	(11.7%)	31.7%
		Kuwait	Main Market Index	▼	5,223.93	(2.1%)	(11.3%)	29.3%
		Kuwait	All Share Index	▼	6,922.37	(2.6%)	(1.7%)	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,487.07	0.7%	1.8%	29.8%
		UAE - Dubai	DFM General Index	▲	3,339.15	0.7%	4.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,997.12	(0.6%)	(6.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,750.82	(0.7%)	14.9%	68.2%
		Qatar	QE 20 Index	▼	12,548.04	(1.2%)	7.9%	11.4%
		Bahrain	Bahrain All Share	▼	1,881.22	(0.0%)	4.7%	20.6%
		Oman	MSX 30 Index	▲	4,572.82	1.0%	10.7%	12.9%
		Egypt	EGX 30	▼	9,687.36	(1.4%)	(18.9%)	10.2%
		Jordan	ASE Index	▲	2,486.64	0.1%	17.4%	27.8%
		Tunisia	Tunisia Index	▼	8,322.53	(0.3%)	18.1%	2.3%
		Morocco	MASI	▼	11,613.11	(0.6%)	(13.1%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,024.39	(0.6%)	(16.9%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,055.72	(1.5%)	(33.8%)	15.0%
		India	SENSEX	▲	57,426.92	1.8%	(1.4%)	22.0%
		Brazil	BOVESPA Stock Index	▲	110,036.79	2.2%	5.0%	(11.9%)
		Mexico	BOLSA Index	▼	44,626.80	(1.1%)	(16.2%)	20.9%
		Emerging Markets	MSCI EM Index	▲	875.79	0.3%	(28.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,378.65	(0.9%)	(26.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	452.76	(0.1%)	(28.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	387.85	1.3%	(20.5%)	22.2%
		Europe	FTSEurofirst 300	▲	1,537.22	1.2%	(18.7%)	23.0%
		U.S.A	S&P 500	▼	3,585.62	(1.5%)	(24.8%)	26.9%
		U.S.A	DJIA	▼	28,725.51	(1.7%)	(20.9%)	18.7%
		U.S.A	NASDAQ Composite	▼	10,575.62	(1.5%)	(32.4%)	21.4%
		UK	FTSE 100	▲	6,893.81	0.2%	(6.6%)	14.3%
		Germany	DAX	▲	12,114.36	1.2%	(23.7%)	15.8%
		Japan	NIKKEI 225	▼	25,937.21	(1.8%)	(9.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	17,222.83	0.3%	(26.4%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	112.12	(0.12%)	17.19%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.12	0.48%	(17.45%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	0.98	(0.13%)	(13.79%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.11%	(2.44%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	87.96	(0.6%)	13.1%	50.2%
		Oil	NYMEX	▼	79.49	(2.1%)	5.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.77	(1.6%)	78.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,660.61	0.0%	(9.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	19.03	1.1%	(18.4%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,234.63	(0.1%)	(58.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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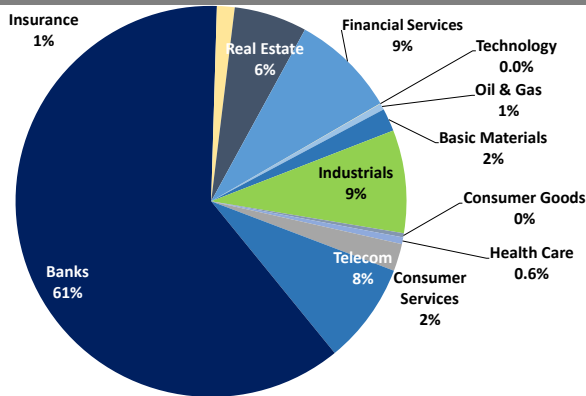
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 3, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,419.3	26.6	14.5%
2- National Bank of Kuwait	7,288.0	16.6	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,852.3	47.4	7.7%
5- Zain	2,470.8	12.5	16.6%
6- Agility (PWC Logistics)	1,712.7	1.8	64.6%
7- Mabane Co.	1,001.5	17.1	10.8%
8- Commercial Bank of Kuwait	974.1	12.3	9.5%
9- Gulf Bank	944.2	16.9	8.3%
10- Burgan Bank	687.2	14.1	6.6%
Total	28,750	12.12	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.054	0.006	13.1%
National Cleaning Co.	0.037	0.003	9.1%
Osos Holding Group Co.	0.104	0.007	7.2%
The Energy House Co.	0.020	0.001	5.7%
Al-Argan International Real Estate Co.	0.080	0.004	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.138	(0.024)	(14.8%)
Al Safat Investment Co.	0.101	(0.011)	(9.8%)
Jiyad Holding Co.	0.024	(0.003)	(9.4%)
MAZAYA Holding Co.	0.043	(0.004)	(9.4%)
National International Holding Co.	0.098	(0.010)	(9.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.799	(5.0%)	30,346,468
National Co. for Consumer Industries	0.103	(8.0%)	15,668,843
GFH Financial Group	0.075	(3.6%)	13,372,485
National Industries Group	0.221	(3.5%)	9,731,317
IFA Hotels & Resorts Co.	0.026	(4.7%)	9,310,099

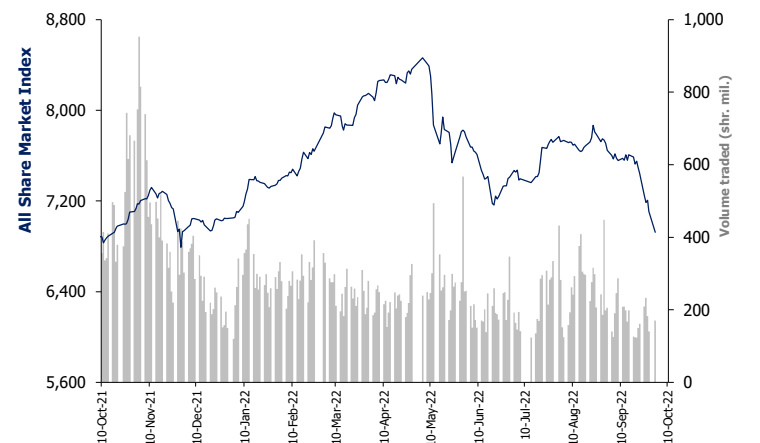
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,543.6	▼	(2.4%)	(2.4%)	(1.0%)
Oil & Gas	220.1	▼	(0.8%)	(0.8%)	(25.6%)
Basic Materials	785.5	▼	(2.3%)	(2.3%)	(14.0%)
Industrials	3,521.5	▼	(3.1%)	(3.1%)	(13.7%)
Consumer Staples	142.5	▲	0.1%	0.1%	(38.0%)
Health Care	228.0	=	0.0%	0.0%	(42.3%)
Consumer Discretionary	931.1	▼	(0.2%)	(0.2%)	39.2%
Telecommunications	3,445.2	▼	(3.4%)	(3.4%)	3.1%
Banks	25,362.1	▼	(2.2%)	(2.2%)	5.1%
Insurance	604.0	▼	(0.6%)	(0.6%)	(2.4%)
Real Estate	2,493.4	▼	(1.9%)	(1.9%)	(14.0%)
Financial Services	3,589.9	▼	(3.8%)	(3.8%)	(13.2%)
Technology	8.1	=	0.0%	0.0%	(13.8%)
Utilities	212.3	▼	(1.0%)	(1.0%)	(15.4%)

Market Breadth		24		91		42
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,736.24	(213.6)	(2.7%)	(2.7%)	1.3%	
Main 50 Index	5,394.64	(116.7)	(2.1%)	(2.1%)	(11.7%)	
Main Market Index	5,223.93	(114.5)	(2.1%)	(2.1%)	(11.3%)	
All Share Market Index	6,922.37	(183.3)	(2.6%)	(2.6%)	(1.7%)	
Market Cap (KWD Mn)	41,543.62	(1022.0)	(2.4%)	(2.4%)	(1.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

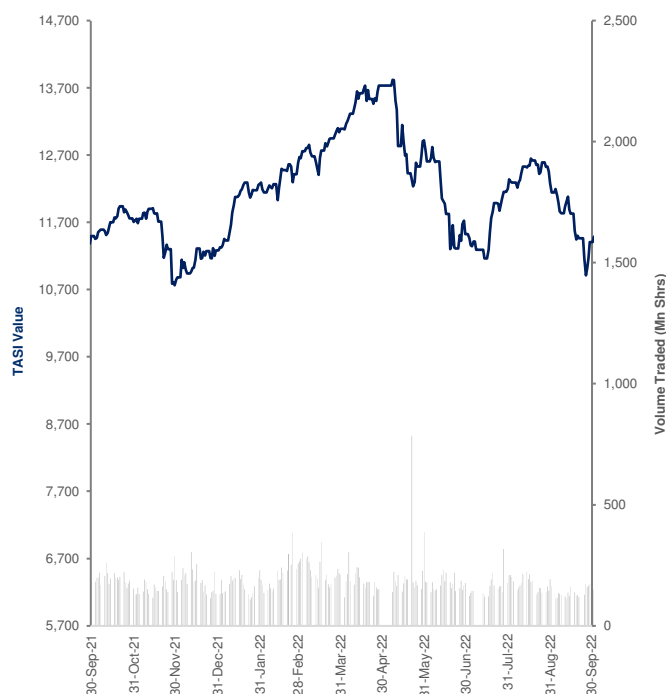
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	170.3	30.7	22.0%	244.3	325.2
Value Traded (KWD Mn)	53.2	3.3	6.7%	65.0	52.4
No. of Trades	12,532	1,265	11.2%	12,497	11,866

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.799	(5.0%)	24,738,085
Agility (PWC Logistics)	0.640	(4.2%)	4,553,814
National Bank of Kuwait	0.965	(1.1%)	4,246,841
National Industries Group	0.221	(3.5%)	2,164,126
Zain	0.571	(2.4%)	1,725,809

Saudi Tadawul Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,832,656.6	0.0%	0.0%	8.2%
Energy	7,908,141.5	(0.3%)	(0.3%)	9.9%
Materials	717,054.6	0.3%	0.3%	(7.3%)
Capital Goods	18,584.5	1.7%	1.7%	(12.7%)
Commercial & Professional Svc	6,929.6	1.1%	1.1%	(10.1%)
Transportation	16,288.7	0.5%	0.5%	(7.9%)
Consumer Durables & Apparel	4,251.2	1.5%	1.5%	(30.5%)
Consumer Services	29,046.8	9.2%	9.2%	(6.2%)
Media	21,502.0	0.8%	0.8%	0.4%
Retailing	33,616.0	0.6%	0.6%	(17.6%)
Food & Staples Retailing	52,578.1	0.6%	0.6%	205.8%
Food & Beverages	94,226.1	1.0%	1.0%	(2.5%)
Health Care Equipment & Svc	125,326.0	1.4%	1.4%	33.3%
Pharma, Biotech & Life Science	3,210.0	2.3%	2.3%	(32.0%)
Banks	1,045,680.0	1.0%	1.0%	4.9%
Diversified Financials	64,817.0	0.9%	0.9%	6.1%
Insurance	50,278.7	0.7%	0.7%	(5.1%)
Telecommunication Services	235,275.3	0.2%	0.2%	(9.6%)
Utilities	229,700.2	0.2%	0.2%	38.9%
REITs	17,524.3	0.5%	0.5%	(3.2%)
Real Estate Mgmt & Dev't	100,702.1	2.8%	2.8%	4.9%
Software & Services	57,924.0	0.6%	0.6%	104.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	29.90	9.9%
Alaseel Co	40.50	9.6%
Bawan Co	37.60	6.7%
Dar Al Arkan Real Estate Devel	16.88	6.2%
Al Hammadi Co for Development	47.55	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(1.6%)
Jadwa REIT Saudi Fund	13.06	(1.5%)
Theeb Rent a Car Co.	71.50	(1.4%)
Maharah Human Resources Co	60.90	(1.3%)
Salama Cooperative Insurance C	17.34	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	16.88	23,656
Rabigh Refining & Petrochemica	13.90	9,140
Emaar Economic City	0.00	4,373
National Industrialization Co	13.92	4,100
Alinma Bank	36.95	3,933

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,487.07	81.75	0.7%	0.7%	1.8%
Market Cap (SAR Mn)	10,832,657	1,895	0.0%	0.0%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	148.7	(23.6)	(13.7%)	185.9	297.4
Value Traded (SAR Mn)	4,882.1	(1,495.2)	(23.4%)	7,625.8	9,630.9
No. of Trades	309,798	(51,719)	(14.3%)	370,422	382,259

Market Breadth	▲ 167	▼ 39	= 18
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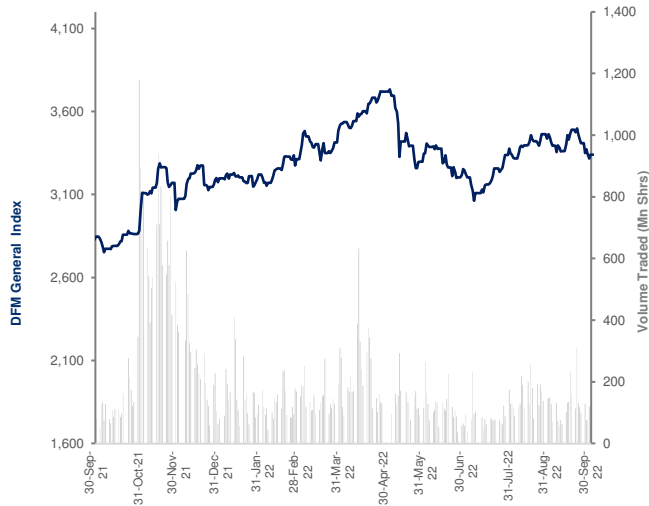
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	16.88	6.2%	392.25
Al Rajhi Bank	82.50	1.5%	307.95
Saudi Basic Industries Corp	89.70	1.0%	228.04
National Commercial Bank	62.70	(0.6%)	183.03
Alinma Bank	36.95	1.9%	143.76

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	570,929.1	0.5%	0.0%	7.5%
Banking	213,583.3	1.2%	0.0%	4.7%
Consumer Staples	134,786.1	(0.4%)	0.0%	6.1%
Investment & Financial Services	24,654.0	(1.8%)	0.0%	(29.0%)
Insurance	5,942.4	(0.5%)	0.0%	1.9%
Industrial	7,548.0	0.0%	0.0%	34.8%
Real Estate	82,103.2	1.4%	0.0%	14.0%
Telecommunication	26,828.0	0.5%	0.0%	(11.1%)
Transportation	64,988.4	0.1%	0.0%	56.6%
Services	10,495.9	1.2%	0.0%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	115.00	15.0%
Amanat Holdings Pjsc	0.95	4.2%
Emaar Development	4.59	2.9%
Air Arabia Pjsc	2.09	1.5%
Ektitab Holding Company	0.14	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.37	(5.1%)
Dar Al Takaful	0.77	(4.5%)
Al Salam Bank - Bahrain	0.84	(3.7%)
Islamic Arab Insurance Com	0.49	(3.4%)
Dubai Financial Market Pjsc	1.49	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
SALIK	2.20	35,163
Dubai Financial Market Pjsc	1.49	11,857
Deyaar Development Pjsc	0.45	10,572
Emaar Properties Pjsc	5.79	7,845
Union Properties Pjsc	0.25	7,404

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,339.15	22.57	0.7%	(3.0%)	4.5%
Market Cap (AED Mn)	570,929	2,838	0.5%	0.0%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	105.3	(14.1)	(11.8%)	144.4	146.1
Value Traded (AED Mn)	242.4	(46.2)	(16.0%)	361.2	204.8
No. of Trades	6,123	871	16.6%	5,496	2,708

Market Breadth	▲ 14	▼ 15	= 38
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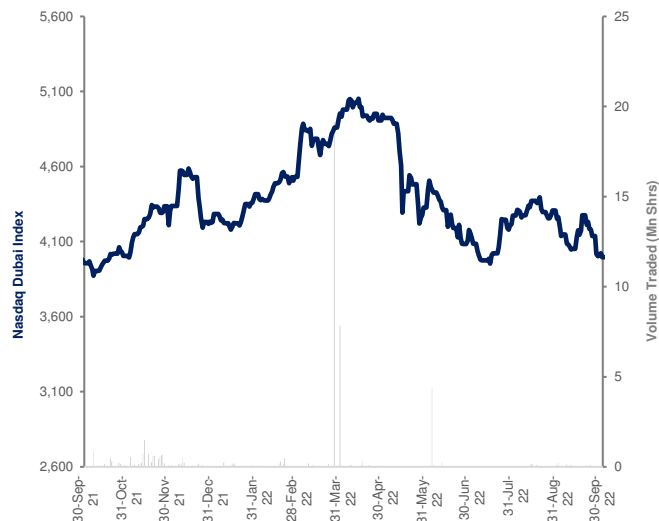
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
SALIK	2.20	(0.90%)	78.00
Emaar Properties Pjsc	5.79	1.40%	45.12
Dubai Islamic Bank	5.98	0.34%	32.64
Emirates Nbd	12.85	(0.77%)	22.36
Dubai Financial Market Pjsc	1.49	(3.25%)	17.87

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,495.0	(0.0%)	0.0%	(25.6%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	82.3	(2.3%)	0.0%	(3.8%)
ENBD REIT (CEIC) Limited	102.8	(2.1%)	0.0%	(10.7%)
Hikma Pharmaceuticals GDR	2,867.0	0.0%	0.0%	(57.8%)
Nasdaq, Inc.	27,965.5	0.0%	0.0%	(18.6%)
Orascom Construction Limited	430.3	0.0%	0.0%	(26.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.26	(2.3%)
Enbd Reit (Ceic) Limited	0.41	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.26	25
Enbd Reit (Ceic) Limited	0.41	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	3,997.12	(25.32)	(0.6%)	(5.1%)	(6.7%)
Market Cap (USD Mn)	31,495	(4.2)	(0.0%)	0.0%	(25.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.04	0.0	27.1%	0.251	0.15
Value Traded (USD Mn)	0.014	0.0	4.1%	0.1	0.06
No. of Trades	4	2	100.0%	4	6

Market Breadth	▲ 0	▼ 2	= 5
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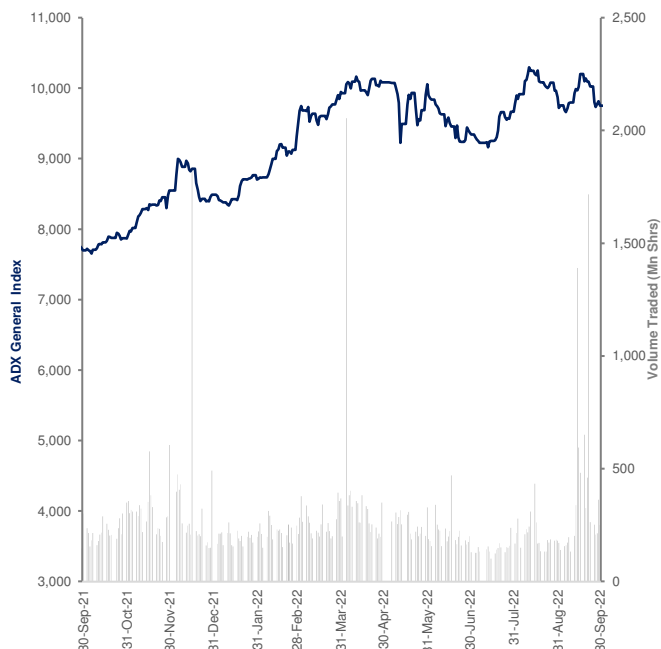
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.41	(2.14%)	0.01
Emirates Reit (Ceic) Limited	0.26	(2.27%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,158,080.4	(0.5%)	0.0%	35.7%
Financials	1,026,983.6	(0.6%)	0.0%	60.9%
Telecommunication	234,584.4	0.3%	0.0%	(22.7%)
Consumer Discretionary	9,948.3	0.7%	0.0%	(2.6%)
Industrial	322,526.7	(0.0%)	0.0%	(0.8%)
Real Estate	36,359.2	(1.6%)	0.0%	6.6%
Basic Materials	133,231.0	(0.5%)	0.0%	355.9%
Energy	116,350.6	(0.4%)	0.0%	1.0%
Utilities	270,966.5	(1.6%)	0.0%	82.6%
Consumer Staples	4,269.0	(0.2%)	0.0%	(8.9%)
Health Care	2,861.0	(1.2%)	0.0%	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.63	13.6%
National Marine Dredging Co	24.60	4.2%
Methaq Takaful Insurance	0.65	4.0%
Emirates Driving Company	21.80	3.8%
Sudatel Telecom Group Ltd	0.36	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.28	(9.9%)
Umm Al-Qaiwain General Investment Co	1.12	(8.2%)
Ras Al Khaimah White Cement	1.82	(7.6%)
Gulf Cement Co	0.46	(7.6%)
Dana Gas	0.95	(5.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	2.41	94,302
Multiply Group	3.07	27,744
Emirates Steel Arkan	1.32	20,135
Eshraq Properties Co Pjsc	0.50	11,049
Dana Gas	0.95	10,883

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,750.82	(65.40)	(0.7%)	(1.3%)	14.9%
Market Cap (AED Mn)	2,158,080	(11,579)	(0.5%)	0.0%	35.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	250.1	(112.7)	(31.1%)	254.8	189.0
Value Traded (AED Mn)	1,100.4	(3,715.5)	(77.2%)	1,587.0	1,271.8
No. of Trades	9,022	(976)	(9.8%)	9,100	3,734

Market Breadth	▲ 13	▼ 23	= 38
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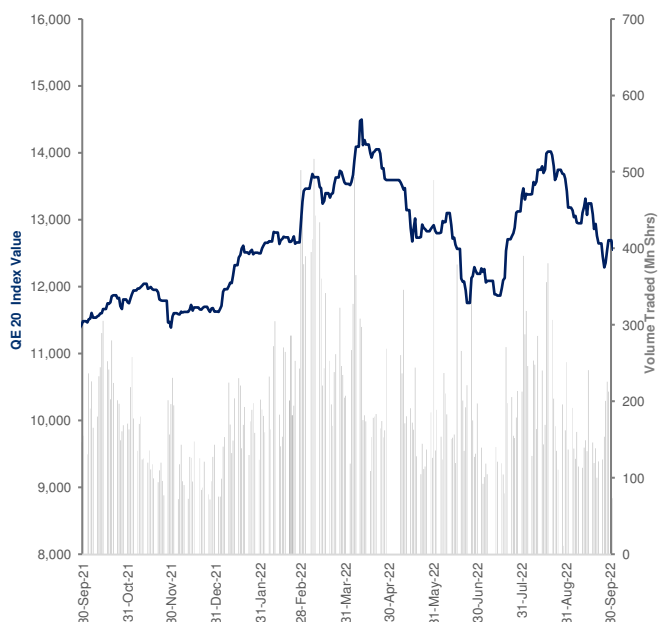
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co	2.41	(1.63%)	231.33
International Holdings Company Pjsc	356.00	(0.03%)	211.00
Alpha Dhabi Holding PJSC	24.50	(0.33%)	127.60
Multiply Group	3.07	0.00%	85.47
First Abu Dhabi Bank Pjsc	17.86	(2.62%)	68.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	697,359.8	(1.1%)	(1.1%)	3.2%
Banking & Finance Sector	342,409.2	(0.9%)	(0.9%)	(0.5%)
Goods & Consumer Services	35,670.8	(0.9%)	(0.9%)	0.4%
Industrial Sector	184,352.1	(1.3%)	(1.3%)	9.1%
Insurance Sector	12,448.2	(0.5%)	(0.5%)	(9.9%)
Real Estate	51,728.5	(1.6%)	(1.6%)	(4.2%)
Telecom	35,066.1	0.1%	0.1%	18.7%
Transport	35,684.8	(2.9%)	(2.9%)	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	4.17	4.2%
Qatar International Islamic Ba	11.14	2.2%
Aamal Co	0.99	1.9%
Qatar First Bank	1.23	1.0%
Dlala Brokerage & Investments	1.49	0.4%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.15	(4.4%)
Qatar Gas Transport Co Ltd	3.94	(3.9%)
Barwa Real Estate Co	3.33	(3.1%)
Zad Holding Co	17.51	(2.7%)
Mannai Corp QSC	7.30	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.65	10,176
Investment Holding Group	1.92	8,035
Masraf Al Rayan QSC	4.06	6,532
Ezdan Holding Group QSC	1.24	5,256
Mazaya Qatar Real Estate Devel	0.81	4,700

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,548.04	(147.23)	(1.2%)	(1.2%)	7.9%
Market Cap (QAR Mn)	697,360	(7,978)	(1.1%)	(1.1%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	73.4	(139.4)	(65.5%)	205.0	198.8
Value Traded (QAR Mn)	247.8	(433.5)	(63.6%)	717.1	447.7
No. of Trades	8,435	(12,899)	(60.5%)	16,980	9,634

Market Breadth	▲ 9	▼ 34	= 5
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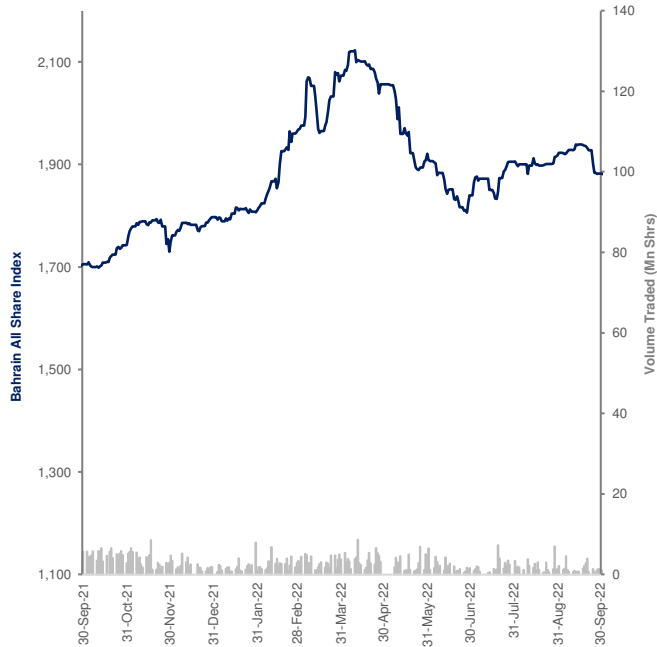
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.64	(1.31%)	31.63
Qatar Islamic Bank SAQ	24.31	(1.58%)	26.72
Masraf Al Rayan QSC	4.06	(1.43%)	26.57
Industries Qatar QSC	16.61	(1.72%)	18.90
Qatar Aluminum Manufacturing C	1.65	(0.42%)	16.84

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,329.7	0.1%	0.1%	4.4%
Materials	1,483.9	0.0%	0.0%	30.6%
Industrial	135.3	0.0%	0.0%	(6.5%)
Consumer Discretionary	214.7	0.0%	0.0%	9.0%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	9,379.1	0.1%	0.1%	4.0%
Communication Services	877.2	0.2%	0.2%	(17.5%)
Real Estate	85.7	(1.1%)	(1.1%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.62	1.0%
Bahrain Telecommunications Co	0.48	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,881.21	(0.78)	(0.0%)	(0.0%)	4.7%
Market Cap (BHD Mn)	12,330	8	0.1%	0.1%	4.4%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	(3.8%)
Seef Properties BSC	0.16	(1.3%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)
Bahrain Commercial Facilities	0.46	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,087	(251)	(18.8%)	2,391.0	4,182.3
Value Traded (BHD '000)	267	(91)	(25.4%)	1,076.1	823.3
No. of Trades	22	(15)	(40.5%)	58	64

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	400
Al Salam Bank-Bahrain BSC	0.09	376
Bahrain Commercial Facilities	0.46	63
Bahrain Telecommunications Co	0.48	52
Seef Properties BSC	0.16	50

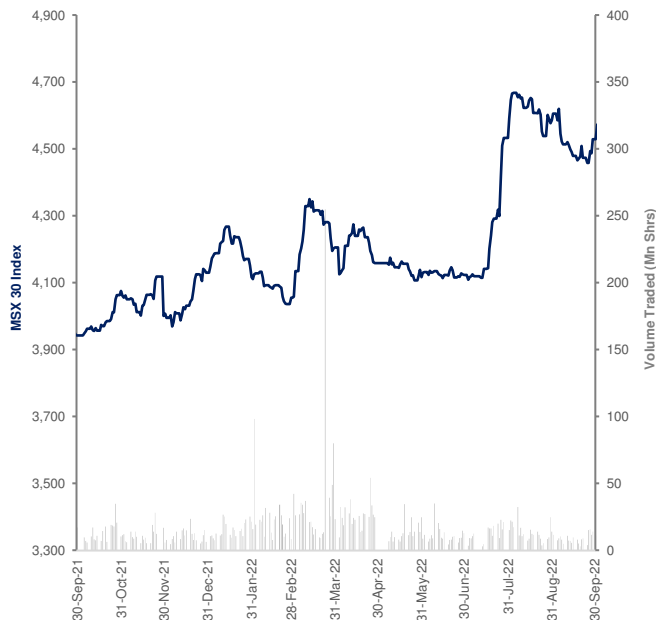
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(3.85%)	0.10
Aluminium Bahrain B.S.C	1.05	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.09	(1.11%)	0.03
Bahrain Telecommunications Co	0.48	0.21%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,224.6	1.1%	1.1%	15.1%
Financial	5,110.6	1.4%	1.4%	23.1%
Industrial	838.7	0.3%	0.3%	(1.9%)
Services	2275.2	0.9%	0.9%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.15	4.2%
A'Saffa Food Co.	0.31	3.4%
Bank Muscat	0.590	2.8%
Oman Cables Industry Co.	1.48	2.8%
Takaful Oman Insurance	0.04	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.03	(5.9%)
Raysut Cement Co.	0.19	(4.0%)
Global Financial Inv. Co.	0.06	(3.4%)
Sembcorp Salalah	0.07	(3.0%)
Al Batinah Power Co.	0.04	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.59	1,313
Galfar Engineering & Contracting Co.	0.17	1,279
HSBC Bank Oman	0.16	1,133
Bank Dhofar	0.15	952
National Bank Of Oman	0.27	909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,572.82	44.48	1.0%	1.0%	10.7%
Market Cap (OMR Mn)	8,224.6	93.37	1.1%	0.0	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	10,909.9	(3,016.6)	(21.7%)	18,406.4	18,024.6
Value Traded (OMR '000)	3,178.6	650.3	25.7%	3,549.6	2,710.6

Market Breadth	▲ 15	▼ 13	= 86
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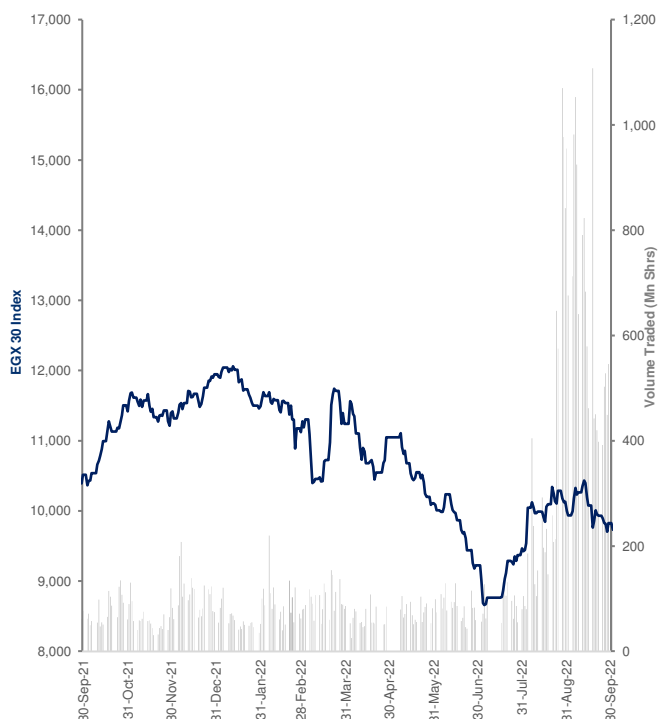
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.59	2.79%	0.77
Oman Telecommunications Co.	0.90	2.27%	0.67
National Bank Of Oman	0.27	(0.74%)	0.24
Galfar Engineering & Contracting Co.	0.17	0.61%	0.21
HSBC Bank Oman	0.16	1.96%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	719,691.5	(1.0%)	(1.0%)	(9.4%)
Banks	165,181.9	(0.4%)	(0.4%)	(20.1%)
Basic Resources	74,108.4	(1.0%)	(1.0%)	10.1%
Industrial Goods	22,984.2	(0.1%)	(0.1%)	(23.7%)
Health Care & Pharmaceuticals	35,605.1	(0.6%)	(0.6%)	(12.9%)
Real Estate	101,720.8	(1.4%)	(1.4%)	(10.2%)
Travel and Leisure	25,367.4	(0.4%)	(0.4%)	21.0%
Food, Beverages & Tobacco	53,142.5	(0.9%)	(0.9%)	(1.0%)
Energy and Support Services	6,400.0	(1.8%)	(1.8%)	5.6%
Trade and Distributors	4,275.4	(3.5%)	(3.5%)	(44.8%)
Shipping and Transport	17,562.8	(1.8%)	(1.8%)	11.2%
Education Services	13,625.3	(1.6%)	(1.6%)	(13.0%)
Contracting and Construction Eng	11,561.6	(0.1%)	(0.1%)	(10.9%)
Textiles and Durables	7,698.2	(1.5%)	(1.5%)	(11.7%)
Building Materials	9,047.0	0.1%	0.1%	17.2%
Media & Communication Services	71,628.6	(1.0%)	(1.0%)	(22.2%)
Paper and Packaging	1,951.2	0.0%	0.0%	5.9%
Non-bank Financial Services	97,831.3	(2.0%)	(2.0%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin for Investment & Development	3.92	8.9%
Emerald Real Estate Investment	1.73	5.1%
Egyptian Real Estate Group	2.37	5.1%
Egyptian Iron & Steel	7.23	4.9%
Misr Beni Suef Cement	29.00	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	15.89	(11.7%)
The Arab Dairy Products Co. Arab Dairy - Panda	2.78	(7.3%)
Lecico Egypt	9.77	(6.1%)
Atlas For Investment and Food Industries	0.25	(5.3%)
Northern Upper Egypt Development & Agricultural Production	2.35	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.38	87,710
Egyptians Housing Development & Reconstruction	0.57	57,478
Orascom Financial Holding	0.20	46,668
Speed Medical	0.48	36,568
Citadel Capital - Common Shares	1.31	26,222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,731.64	(95.8)	(1.0%)	(1.0%)	(18.6%)
Market Cap (EGP Mn)	719,691.5	(7,407.7)	(1.0%)	(1.0%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	398.4	(44.4)	(8.1%)	183.0	118.5
Value Traded (EGP Mn)	530.1	(467.1)	(39.5%)	612.0	512.8
No. of Trades	28,893	(8,021)	(17.3%)	19,838	16,439

Market Breadth	▲ 22	▼ 89	■ 113
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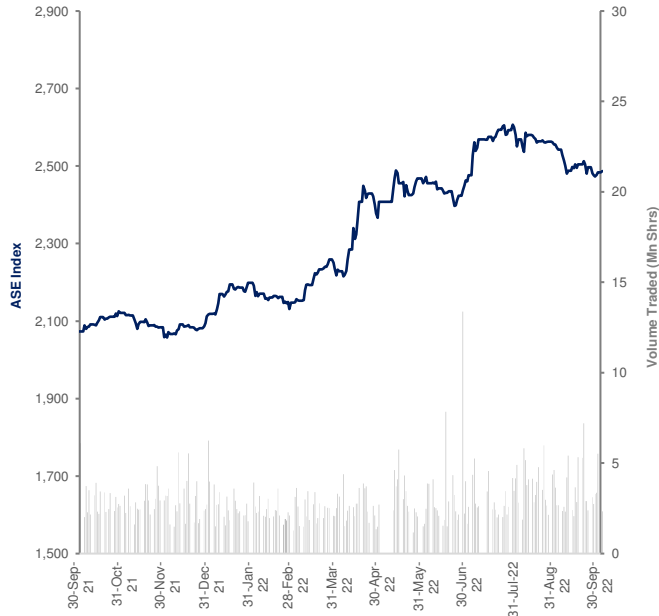
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	7.16	(4.91%)	43.32
Citadel Capital - Common Shares	1.31	0.08%	35.02
Egyptians Housing Development & Reconstruction	0.57	0.53%	34.24
Dice Sport & Casual Wear	0.38	(0.79%)	33.35
Medinet Nasr Housing	2.57	(4.46%)	32.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 3, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,060.8	0.1%	0.1%	18.2%
Banking	7,667.1	(0.1%)	(0.1%)	0.0%
Insurance	286.0	0.3%	0.3%	17.9%
Diversified Financial Services	259.8	(0.9%)	(0.9%)	(11.7%)
Real Estate	385.9	0.6%	0.6%	(9.9%)
Educational Services	53.5	0.0%	0.0%	15.5%
Hotels and Tourism	274.9	0.2%	0.2%	(5.2%)
Transportation	280.3	(0.5%)	(0.5%)	4.7%
Technology and Communication	87.2	(0.3%)	(0.3%)	(9.5%)
Utilities and Energy	1,475.3	(0.2%)	(0.2%)	32.5%
Commercial Services	293.4	0.2%	0.2%	(7.9%)
Chemical Industries	59.0	0.7%	0.7%	(15.5%)
Food and Beverages	240.9	0.0%	0.0%	(27.2%)
Tobacco and Cigarettes	12.4	(4.7%)	(4.7%)	(9.9%)
Mining and Extraction Industries	6,455.9	0.5%	0.5%	67.3%
Engineering and Construction	113.3	(0.1%)	(0.1%)	(4.0%)
Electrical Industries	15.9	1.0%	1.0%	(18.2%)
Textiles, Leather and Clothing	33.5	1.4%	1.4%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	6.7%
NATIONAL STEEL INDUSTRY	0.88	4.8%
JORDANIAN MANAGEMENT & CONSU	1.56	4.0%
OFFTEC HOLDING GROUP PLC	0.26	4.0%
SPECIALIZED INVESTMENT COMPO	0.83	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.19	(5.0%)
RUMM FINANCIAL BROKERAGE	0.57	(5.0%)
JORDAN DECAPOLIS PROPERTIES	0.39	(4.9%)
UNION TOBACCO & CIGARETTE	0.82	(4.7%)
ARAB INTERNATIONAL HOTELS	0.84	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN STEEL	0.34	287
ARAB PHOENIX HOLDINGS	0.16	269
RUM TOURIST TRANSPORTATION C	0.16	181
AL-TAJAMOUAT FOR CATERING HS	0.40	147
JORDAN TELECOM	2.22	131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,486.64	3.00	0.1%	0.1%	17.4%
Market Cap (JD Mn)	18,060.85	25.67	0.1%	0.1%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	2,326.1	(3,196.8)	(57.9%)	2,955.1	4,203.6
Value Traded (JD *000)	3,665.2	(3,403.8)	(48.2%)	6,543.8	6,113.2
No. of Trades	1,891	(819)	(30.2%)	2,352	2,457

Market Breadth

▲ 31 ▼ 33 = 94

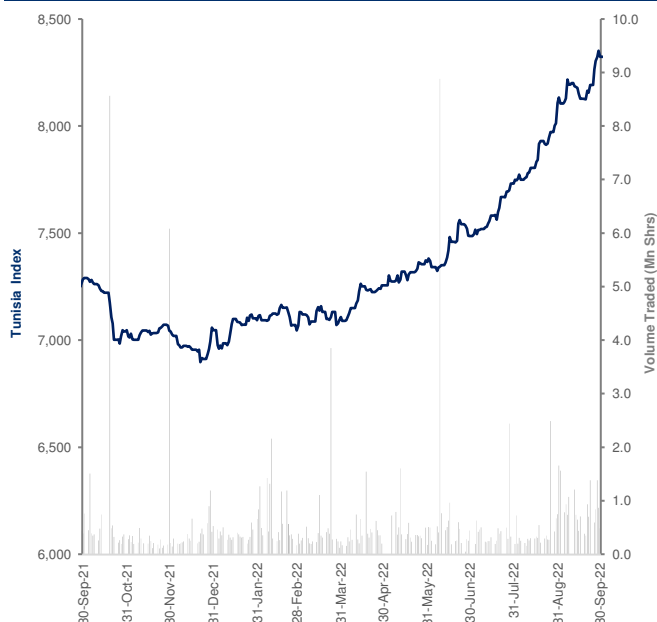
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	35.94	1.27%	1.11
JORDAN PETROLEUM REFINERY CO	5.85	(0.51%)	0.74
JORDAN TELECOM	2.22	0.45%	0.29
ARAB BANK PLC	4.65	(0.43%)	0.27
JORDANIAN ELECTRIC POWER	1.94	(0.51%)	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 2, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,389.7	(0.5%)	0.0%	3.8%
Banking	9,799.1	(0.4%)	0.0%	26.2%
Insurance	874.4	0.0%	0.0%	(1.5%)
Leasing	626.8	(1.4%)	0.0%	8.7%
Financial Services	1,808.4	(1.9%)	0.0%	(16.0%)
Industrial	1,692.9	(0.5%)	0.0%	2.1%
Chemical Industry	457.3	0.1%	0.0%	(10.6%)
Food & Beverage	4,662.4	(0.4%)	0.0%	(14.0%)
Retailing	1,109.7	0.2%	0.0%	(3.9%)
Others	1,358.7	0.4%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.15	4.4%
Hannibal Lease SA	4.59	3.1%
GIF Filter SA	0.45	2.3%
Unite de Fabrication de Medica	7.59	1.2%
Manufacture de Panneaux Bois D	4.90	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.51	(4.5%)
Cellcom SA	3.97	(4.3%)
Best Lease	2.48	(4.2%)
Poulina Group	9.48	(2.0%)
Banque Nationale Agricole	8.30	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Nouvelle Maison de la	5.52	76
Societe D'Articles Hygieniques	9.70	51
Arab Tunisian Bank	3.15	39
Societe Moderne de Ceramique	0.91	35
Societe de Production Agricole	1.39	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,322.53	(28.64)	(0.3%)	2.7%	18.1%
Market Cap (DT Mn)	22,390	(103.99)	(0.5%)	0.0%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	485.7	(382.6)	(44.1%)	565.2	517.4
Value Traded ('000 DT)	3,856.0	(3,964.9)	(50.7%)	4,089.9	3,661.8
No. of Trades	1,569	(132)	(7.8%)	1,038	1,130

Market Breadth	▲ 15	▼ 27	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	83.48	(0.50%)	0.66
Societe D'Articles Hygieniques	9.70	(0.92%)	0.50
Societe Nouvelle Maison de la	5.52	0.18%	0.42
Attijari Bank	38.79	(1.77%)	0.29
Euro Cycles SA	30.80	(0.32%)	0.24

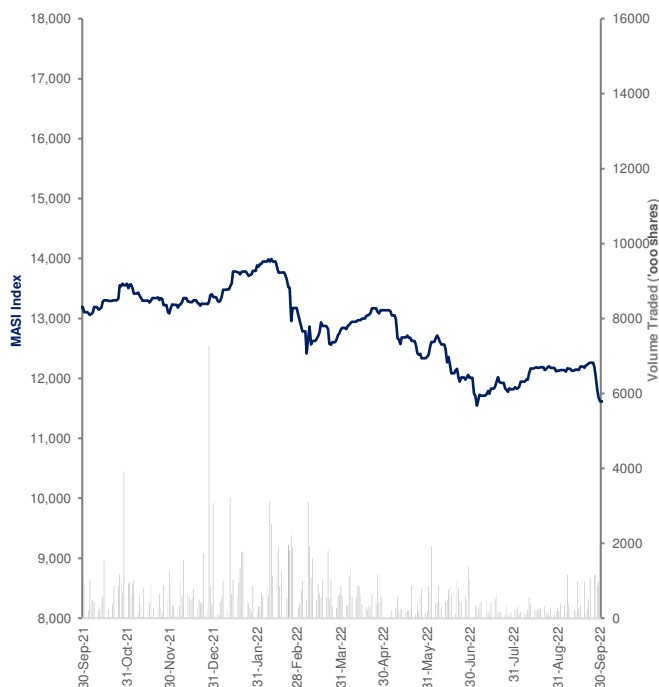
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 2, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	535,690.4	(0.5%)	0.0%	(12.5%)
Banking	196,223.2	(0.3%)	0.0%	(12.9%)
Beverages	9,003.0	(2.9%)	0.0%	(11.5%)
Chemicals	2,848.4	(3.1%)	0.0%	(1.0%)
Construction & Building Material	61,363.1	(1.1%)	0.0%	(24.6%)
Distributors	18,522.2	(0.9%)	0.0%	(10.2%)
Electricity	26,890.9	0.0%	0.0%	8.6%
Food Producers & Processors	26,379.4	1.9%	0.0%	(12.3%)
Holding Companies	2,365.2	5.9%	0.0%	(18.2%)
Insurance	26,353.0	(4.1%)	0.0%	(13.0%)
Investment & other Finance	3,807.3	(2.3%)	0.0%	(13.5%)
Leisures & Hotel	1,661.9	2.4%	0.0%	5.7%
Materials, Software & Computer	5,860.8	(1.1%)	0.0%	(3.9%)
Mining	29,226.2	(1.4%)	0.0%	38.4%
Oil & Gas	17,333.3	0.0%	0.0%	(12.2%)
Real Estate	4,411.8	(2.2%)	0.0%	(13.3%)
Telecommunications	100,480.6	0.2%	0.0%	(18.0%)
Transport	809.5	0.0%	0.0%	(10.8%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	86.5	(1.1%)	0.0%	54.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	139.90	6.0%
Delta Holding SA	27.00	5.9%
Credit du Maroc SA	644.70	4.0%
RISMA	116.00	2.4%
Sonasid	650.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4014.00	(6.0%)
Eqdom	1045.00	(5.9%)
Ennaki Automobiles	30.10	(5.8%)
Bank of Africa	161.00	(5.3%)
Cie Miniere de Touissit	1800.00	(4.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	114.30	763.8
Banque Centrale Populaire	243.00	264.1
Douja Promotion Groupe Addoha	7.45	251.2
Attijariwafa Bank	425.00	187.1
Cosumar	209.00	90.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,613.11	(70.94)	(0.6%)	(4.3%)	(13.1%)
Market Cap (MAD Mn)	535,690	(2,766)	(0.5%)	0.0%	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,928.4	947.9	96.7%	646.0	795.0
Value Traded (MAD Mn)	411.59	206.28	100.5%	98.9	128.3

Market Breadth	▲ 13	▼ 17	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	114.30	0.18%	87.29
Attijariwafa Bank	425.00	0.95%	79.39
Banque Centrale Populaire	243.00	0.41%	63.73
Ciments du Maroc	1470.00	1.59%	46.30
Cosumar	209.00	1.95%	18.56

Source: Bloomberg, Kamco Research

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