

# MENA Markets Daily Report

November 4, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,724.32	(0.2%)	27.7%	(13.3%)
		Kuwait	Main 50 Index	▲	6,336.94	0.7%	36.7%	(7.1%)
	3	Kuwait	Main Market Index	▲	6,118.89	0.5%	34.4%	(7.3%)
		Kuwait	All Share Index	▲	7,171.50	(0.0%)	29.3%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,685.66	(0.6%)	34.5%	3.6%
		UAE - Dubai	DFM General Index	▲	3,109.36	3.8%	24.8%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,129.15	0.8%	34.9%	(3.9%)
	6	UAE - Abu Dhabi	ADX General Index	▼	7,966.40	(0.1%)	57.9%	(0.6%)
	7	Qatar	QE 20 Index	▲	11,885.89	0.5%	13.9%	0.1%
	8	Bahrain	Bahrain All Share	▲	1,774.56	0.3%	19.1%	(7.5%)
	9	Oman	MSM 30 Index	▲	4,061.43	0.2%	11.0%	(8.1%)
	10	Egypt	EGX 30	▲	11,685.12	0.1%	7.7%	(22.3%)
	11	Jordan	ASE Index	▲	2,116.22	0.05%	27.7%	(8.7%)
	12	Tunisia	Tunisia Index	▲	7,029.56	0.3%	2.1%	(3.3%)
		Morocco	MASI	▲	13,569.33	0.0%	20.2%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,498.54	(0.2%)	0.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,826.65	(1.3%)	31.7%	(10.4%)
		India	SENSEX	▼	59,771.92	(0.4%)	25.2%	15.8%
		Brazil	BOVESPA Stock Index	▲	105,616.90	0.1%	(11.3%)	2.9%
		Mexico	BOLSA Index	▲	51,876.81	0.4%	17.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,263.96	(0.1%)	(2.1%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,195.67	0.2%	18.8%	14.1%
		Asia	MSCI Asia Pacific	▼	645.35	(0.4%)	(2.5%)	17.1%
		Europe	DJ Stoxx 600	▲	481.22	0.4%	20.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,863.93	0.4%	21.3%	(5.4%)
		U.S.A	S&P 500	▲	4,660.57	0.7%	24.1%	16.3%
		U.S.A	DJIA	▲	36,157.58	0.3%	18.1%	7.2%
		U.S.A	NASDAQ Composite	▲	15,811.58	1.0%	22.7%	43.6%
		UK	FTSE 100	▼	7,248.89	(0.4%)	12.2%	(14.3%)
		Germany	DAX	▲	15,959.98	0.0%	16.3%	3.5%
		Japan	NIKKEI 225	▼	29,520.90	(0.4%)	7.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,024.75	(0.3%)	(8.1%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	94.09	0.22%	4.62%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.55%	0.12%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.16	0.29%	(4.94%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.01%	0.82%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	84.72	0.0%	63.6%	(21.5%)
		Oil	NYMEX	▼	83.91	(0.2%)	72.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.54	6.9%	90.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,769.84	(1.0%)	(6.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	23.52	(0.1%)	(10.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	62,776.06	(0.6%)	116.5%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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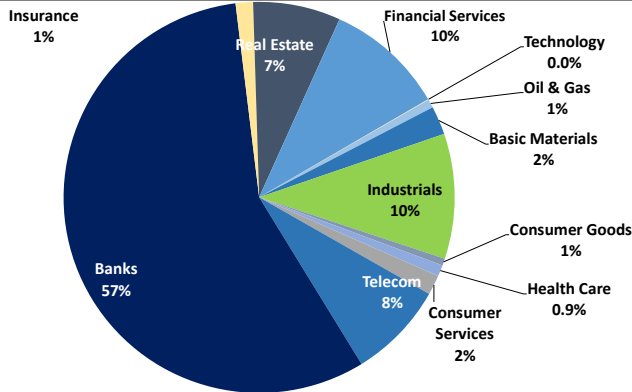
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

November 4, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,124.7	36.8	10.3%
2- National Bank of Kuwait	7,113.6	24.0	8.9%
3- Ahli United Bank - Bahrain	2,928.9	21.4	10.8%
4- Zain	2,587.6	13.8	16.2%
5- Boubyan Bank	2,496.1	64.4	7.1%
6- Agility (PWC Logistics)	2,245.7	29.3	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	937.1	20.2	9.3%
9- Ahli United Bank - Kuwait	776.7	25.8	6.6%
10- Gulf Bank	759.0	22.6	5.2%
<b>Total</b>	<b>27,965</b>	<b>26.45</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.048	0.015	46.6%
Kuwait & Gulf Link Transport Co.	0.066	0.009	15.8%
Equipment Holding Co.	0.073	0.010	15.7%
Al Masaken Intl. Real Estate Dev. Co.	0.059	0.008	14.6%
Arabi Holding Group Co.	0.205	0.019	10.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.084	(0.014)	(14.4%)
Kuwait Hotels Co.	0.093	(0.008)	(7.9%)
Land United Real Estate Co.	0.113	(0.007)	(5.8%)
Palms Agro Production Co.	0.076	(0.004)	(4.6%)
National Co. for Consumer Industries	0.155	(0.007)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.019	4.5%	143,071,008
GFH Financial Group	0.092	7.6%	119,769,432
Investors Holding Group Co.	0.016	5.8%	60,275,455
Gulf Petroleum Investment	0.030	6.3%	34,322,087
Wethaq Takaful Insurance Co.	0.084	(14.4%)	25,828,836

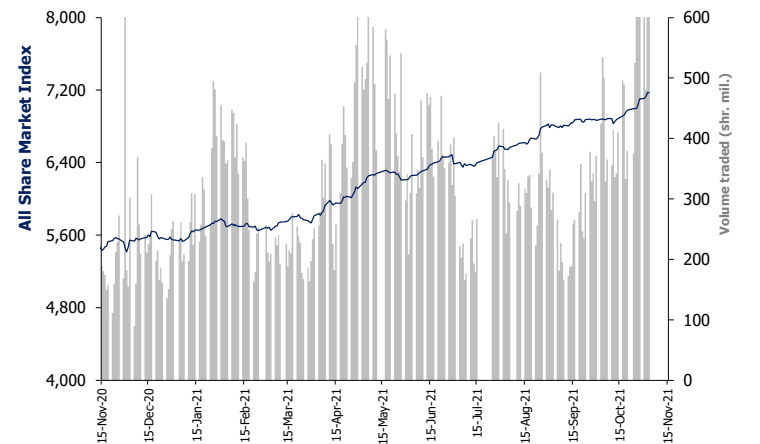
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,488.0	▼	(0.0%)	0.9%	28.8%
Oil & Gas	303.7	▼	(1.0%)	0.0%	8.3%
Basic Materials	988.7	▼	(1.5%)	0.8%	23.4%
Industrials	4,367.5	▲	0.5%	1.8%	37.5%
Consumer Goods	242.5	▼	(0.2%)	(0.8%)	4.5%
Health Care	394.3	=	0.0%	0.0%	(3.8%)
Consumer Services	694.9	▲	0.5%	9.6%	65.7%
Telecommunications	3,381.7	▼	(0.2%)	(0.0%)	0.1%
Banks	23,995.3	▼	(0.3%)	0.3%	27.6%
Insurance	612.6	▲	1.4%	2.6%	43.1%
Real Estate	3,055.4	▲	0.8%	2.2%	48.8%
Financial Services	4,174.5	▲	0.5%	2.1%	54.5%
Technology	10.9	▲	0.9%	2.8%	57.7%
Utilities	266.2	▲	0.8%	2.5%	(12.6%)

Market Breadth	 78	 62	 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,724.32	(17.3)	(0.2%)	0.4%	27.7%
Main 50 Index	6,336.94	44.8	0.7%	2.8%	36.7%
Main Market Index	6,118.89	31.9	0.5%	2.4%	34.4%
All Share Market Index	7,171.50	(2.4)	(0.0%)	0.9%	29.3%
Market Cap (KWD Mn)	42,487.98	(11.2)	(0.0%)	0.9%	28.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

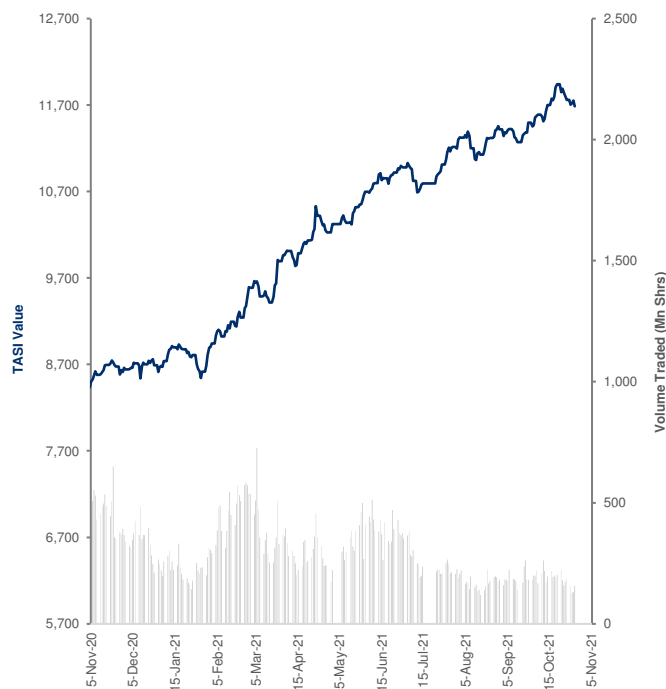
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	952.2	199.8	26.6%	344.1	210.2
Value Traded (KWD Mn)	110.7	8.5	8.3%	54.0	38.8
No. of Trades	26,848	2,816	11.7%	12,380	9,207

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.092	7.6%	10,594,228
Kuwait International Bank	0.228	2.2%	5,355,152
Agility (PWC Logistics)	1.007	1.0%	4,714,382
Integrated holding Co.	0.376	1.1%	4,514,442
Ahli United Bank - Bahrain	0.289	(1.7%)	4,088,121

### Saudi Tadawul Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,457,269.0	(0.7%)	(0.6%)	14.9%
Energy	7,564,768.4	(0.8%)	(0.8%)	7.6%
Materials	819,275.3	(1.1%)	(0.3%)	37.6%
Capital Goods	22,961.2	(0.8%)	(1.8%)	22.9%
Commercial & Professional Svc	9,110.0	(2.8%)	(3.5%)	16.8%
Transportation	19,810.9	(1.7%)	(2.7%)	35.0%
Consumer Durables & Apparel	6,622.4	(2.3%)	(1.3%)	55.2%
Consumer Services	33,122.6	(2.1%)	(1.3%)	22.6%
Media	13,670.2	(2.3%)	(0.0%)	92.9%
Retailing	43,263.5	0.7%	(0.1%)	18.2%
Food & Staples Retailing	14,753.8	(0.2%)	(0.1%)	8.2%
Food & Beverages	105,047.6	(0.5%)	(0.9%)	(4.6%)
Health Care Equipment & Svc	99,376.7	0.0%	0.1%	45.4%
Pharma, Biotech & Life Science	4,974.0	(0.6%)	(2.9%)	5.7%
Banks	1,001,163.2	0.2%	1.1%	58.5%
Diversified Financials	44,180.5	(0.7%)	(0.1%)	33.2%
Insurance	57,570.1	(0.8%)	(1.3%)	10.9%
Telecommunication Services	265,891.1	(1.1%)	(0.3%)	7.9%
Utilities	179,123.9	(1.4%)	(0.7%)	96.8%
REITs	19,224.6	(0.6%)	1.3%	20.5%
Real Estate Mgmt & Dev't	103,860.1	(1.5%)	(3.2%)	19.3%
Software & Services	29,499.0	(0.4%)	(1.6%)	961.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	434.80	10.0%
National Medical Care Co	66.60	4.1%
ACWA POWER	79.40	3.4%
Banque Saudi Fransi	44.20	3.3%
Shams	79.90	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	23.30	(4.0%)
Saudi Electricity Co	28.00	(3.8%)
Al Khaleej Training and Educat	25.70	(3.8%)
Alujain Holding	56.50	(3.7%)
Saudi Kayan Petrochemical Co	19.06	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	19.06	13,116
Dar Al Arkan Real Estate Devel	9.69	9,927
Alinma Bank	25.00	8,437
ACWA POWER	79.40	7,296
National Industrialization Co	24.00	6,614

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,685.66	(66.46)	(0.57%)	(0.2%)	34.5%
Market Cap (SAR Mn)	10,457,269	(78,524)	(0.75%)	(0.6%)	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	157.0	26.3	20.1%	285.2	297.4
Value Traded (SAR Mn)	6,099.1	681.4	12.6%	9,365.7	7,629.8
No. of Trades	304,795	44,716	17.2%	375,912	273,925

Market Breadth	▲ 38	▼ 158	= 12
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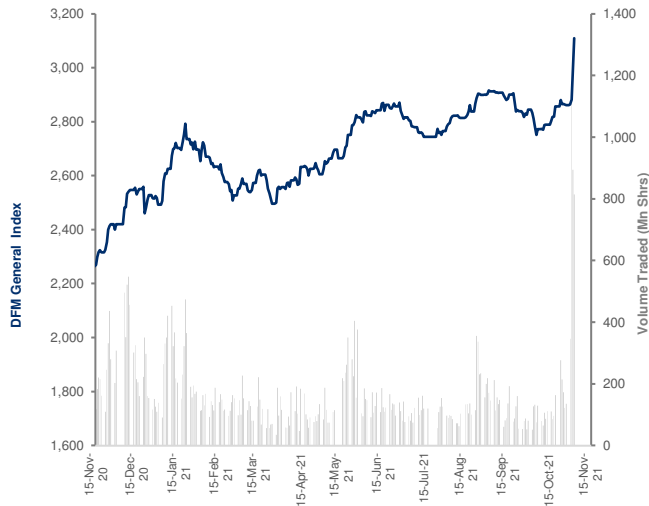
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	79.40	3.4%	568.54
Al Rajhi Bank	141.40	(0.1%)	374.62
Saudi Kayan Petrochemical Co	19.06	(3.7%)	252.86
Saudi Basic Industries Corp	126.80	(0.8%)	246.67
Alinma Bank	25.00	(0.8%)	210.69

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	407,450.1	2.4%	5.7%	20.7%
Banking	195,764.8	0.6%	2.2%	13.7%
Consumer Staples	3,742.4	(0.1%)	(0.3%)	60.3%
Investment & Financial Services	23,796.9	10.2%	24.4%	40.4%
Insurance	5,866.3	0.8%	1.9%	6.1%
Industrial	5,115.4	(0.0%)	(0.0%)	9.1%
Real Estate	94,651.6	5.9%	12.6%	29.3%
Telecommunication	29,061.3	0.8%	3.3%	11.0%
Transportation	38,325.0	1.6%	2.6%	42.8%
Services	11,126.4	2.4%	5.8%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.39	14.9%
Gulf Finance House	0.96	10.2%
Dubai Investments Pjsc	2.07	9.5%
Union Properties Pjsc	0.34	9.1%
Emaar Properties Pjsc	4.71	7.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.41	(4.7%)
Emirates Refreshments Co	7.70	(1.3%)
Emirates Nbd	13.95	(0.4%)
Shuaa Capital	0.72	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.36	142,950
Union Properties Pjsc	0.34	126,236
Emaar Properties Pjsc	4.71	102,534
Dubai Financial Market Pjsc	1.39	80,369
Emaar Malls Pjsc	2.31	48,291

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,109.36	114.04	3.8%	8.6%	24.8%
Market Cap (AED Mn)	407,450	9,731	2.4%	5.7%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	813.8	(80.2)	(9.0%)	156.6	261.7
Value Traded (AED Mn)	1,324.7	(84.4)	(6.0%)	219.7	254.5
No. of Trades	13,161	(1,454)	(9.9%)	2,854	3,896

Market Breadth	▲ 27	▼ 4	= 32
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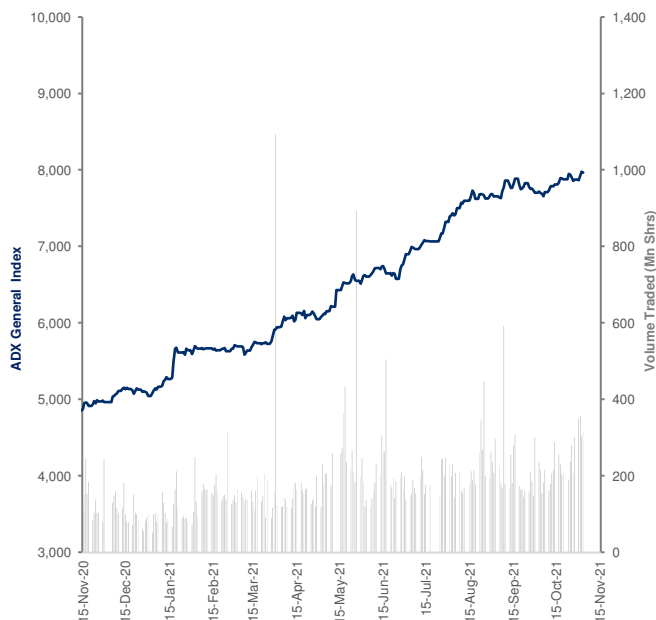
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.71	7.78%	468.19
Dubai Islamic Bank	5.42	2.65%	132.32
Dubai Financial Market Pjsc	1.39	14.88%	110.66
Emaar Malls Pjsc	2.31	6.45%	108.81
Emaar Development	4.24	3.67%	74.59

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

November 4, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,456,315.5	(0.1%)	0.2%	94.2%
Banks	309,253.1	(0.9%)	1.5%	33.7%
Investment & Financial Services	255,006.1	(1.0%)	(3.5%)	10,604.8%
Real Estate	36,346.6	1.1%	5.3%	37.0%
Energy	247,899.0	0.5%	0.3%	16.0%
Consumer Staples	272,193.8	(0.2%)	(0.2%)	241.7%
Industrial	47,155.6	(0.4%)	(1.7%)	483.3%
Insurance	9,203.4	0.6%	0.6%	(5.2%)
Telecommunication	257,265.3	1.3%	2.9%	53.0%
Services	21,992.7	(1.2%)	(1.0%)	115.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	0.93	8.1%
Dana Gas	1.10	3.8%
Bank Of Sharjah	0.66	2.2%
Ras Al Khaimah White Cement	1.74	1.8%
Abu Dhabi National Insurance	5.90	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.46	(9.9%)
Ras Al Khaima Poultry	2.10	(9.5%)
Oman & Emirates Inv(Emir)50%	0.35	(9.2%)
Abu Dhabi Natl Co For Buildi	0.28	(9.0%)
Abu Dhabi National Hotels	3.52	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.30	87,480
Eshraq Properties Co Pjsc	0.36	54,583
Dana Gas	1.10	49,833
ADNOC Distribution	4.30	14,943
First Abu Dhabi Bank Pjsc	18.26	14,911

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,966.40	(10.60)	(0.1%)	1.3%	57.9%
Market Cap (AED Mn)	1,456,315	(1,352)	(0.1%)	0.2%	94.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	317.0	13.6	4.5%	194.4	73.9
Value Traded (AED Mn)	1,530.0	(68.8)	(4.3%)	1,298.4	239.4
No. of Trades	8,273	(433)	(5.0%)	4,044	1,855

Market Breadth	▲ 18	▼ 18	= 32
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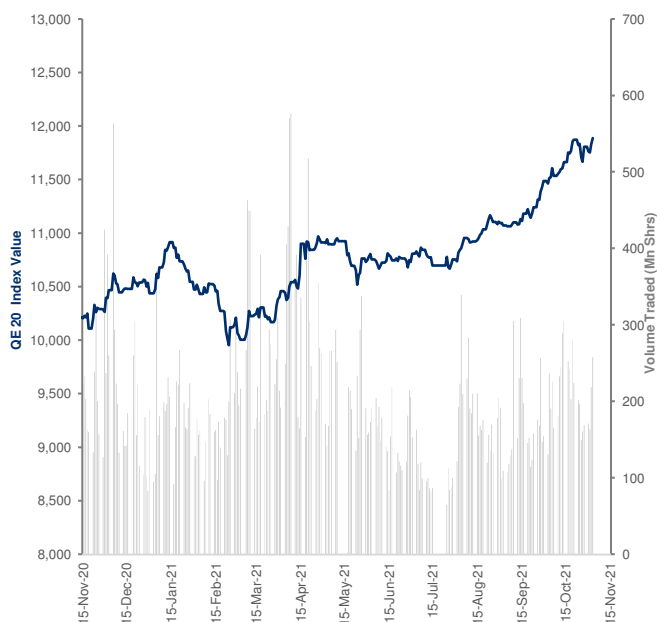
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.30	1.18%	374.75
International Holdings Company Pjsc	146.50	(0.20%)	303.79
First Abu Dhabi Bank Pjsc	18.26	(1.08%)	274.68
Alpha Dhabi Holding PJSC	25.16	(1.02%)	101.80
Emirates Telecom Group Co	26.42	1.46%	91.54

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	685,730.9	0.4%	0.9%	13.9%
<b>Banking &amp; Finance Sector</b>	339,909.5	0.2%	1.1%	14.9%
<b>Goods &amp; Consumer Services</b>	35,767.9	0.5%	(0.1%)	3.6%
<b>Industrial Sector</b>	177,296.8	0.7%	0.7%	32.9%
<b>Insurance Sector</b>	13,243.4	0.3%	0.9%	8.0%
<b>Real Estate</b>	60,654.5	0.8%	1.6%	(10.4%)
<b>Telecom</b>	28,981.9	(0.4%)	(1.0%)	(2.6%)
<b>Transport</b>	29,877.0	0.8%	0.6%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	2.05	4.6%
<b>Aamal Co</b>	1.18	2.6%
<b>Masraf Al Rayan QSC</b>	4.93	2.2%
<b>Qatari Investors Group QSC</b>	2.43	2.0%
<b>United Development Co QSC</b>	1.57	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.52	(1.2%)
<b>Qatar Cinema &amp; Film Distributi</b>	3.56	(1.0%)
<b>Qatar General Insurance &amp; Rein</b>	2.08	(1.0%)
<b>Qatar Islamic Bank SAQ</b>	18.18	(0.7%)
<b>Ooredoo Qpsc</b>	6.91	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	2.05	61,002
<b>Salam International Investment</b>	0.95	24,059
<b>Aamal Co</b>	1.18	20,732
<b>Investment Holding Group</b>	1.35	19,694
<b>Masraf Al Rayan QSC</b>	4.93	15,814

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,885.89	59.58	0.5%	1.0%	13.9%
<b>Market Cap (QAR Mn)</b>	685,731	2,908	0.4%	0.9%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	258.1	39.7	18.2%	200.3	220.0
<b>Value Traded (QAR Mn)</b>	755.2	154.3	25.7%	463.0	407.9
<b>No. of Trades</b>	15,879	2,864	22.0%	9,942	8,942

Market Breadth	▲ 29	▼ 13	= 6
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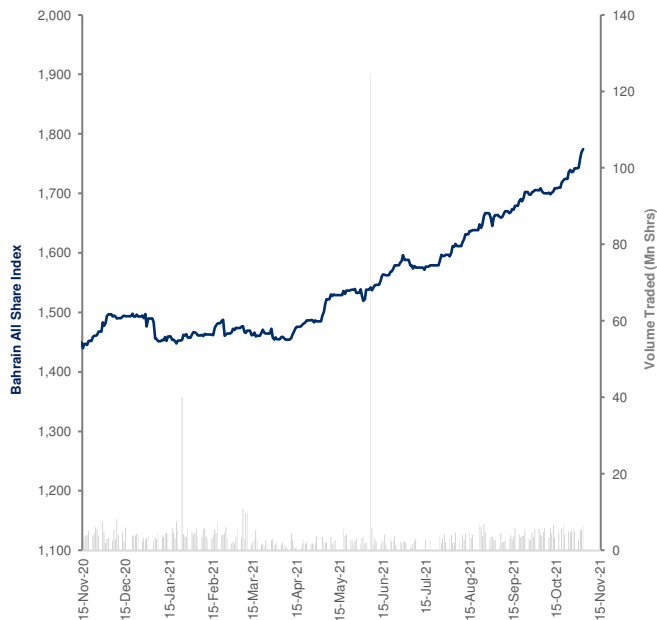
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	2.05	4.60%	123.54
<b>Qatar National Bank QPSC</b>	20.60	0.00%	102.87
<b>Masraf Al Rayan QSC</b>	4.93	2.24%	77.00
<b>Qatar Navigation QSC</b>	7.65	(0.03%)	69.02
<b>Doha Bank QPSC</b>	2.88	1.27%	39.83

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,097.9	0.3%	1.7%	18.4%
Commercial Banks	5,926.2	(0.1%)	0.9%	23.9%
Investment	2,186.7	1.9%	2.7%	10.5%
Insurance	182.8	0.0%	(3.2%)	11.8%
Services	1,550.6	0.0%	0.2%	(1.9%)
Hotel & Tourism	112.6	(2.5%)	(1.5%)	(9.9%)
Industrial	1139.2	(0.2%)	7.4%	53.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.26	10.0%
Khaleeji Commercial Bank Bsc	0.08	6.6%
Al Salam Bank-Bahrain Bsc	0.09	3.4%
Zain Bahrain Bsc	0.13	0.8%
Bahrain Commercial Facilities	0.48	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.13	(3.7%)
Gulf Hotel Group B.S.C	0.32	(3.1%)
Ahli United Bank Bsc	0.97	(0.4%)
Aluminium Bahrain Bsc	0.79	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,774.56	5.03	0.3%	1.8%	19.1%
Market Cap (BHD Mn)	11,098	30	0.3%	1.7%	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,543	976	17.5%	4,272.8	4,849.6
Value Traded (BHD '000)	1,086	138	14.5%	835.9	885.7
No. of Trades	102	(19)	(15.7%)	67	62

Market Breadth	▲ 9	▼ 4	= 30
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.26	3,678
Al Salam Bank-Bahrain Bsc	0.09	1,197
Ahli United Bank Bsc	0.97	700
Khaleeji Commercial Bank Bsc	0.08	295
Zain Bahrain Bsc	0.13	130

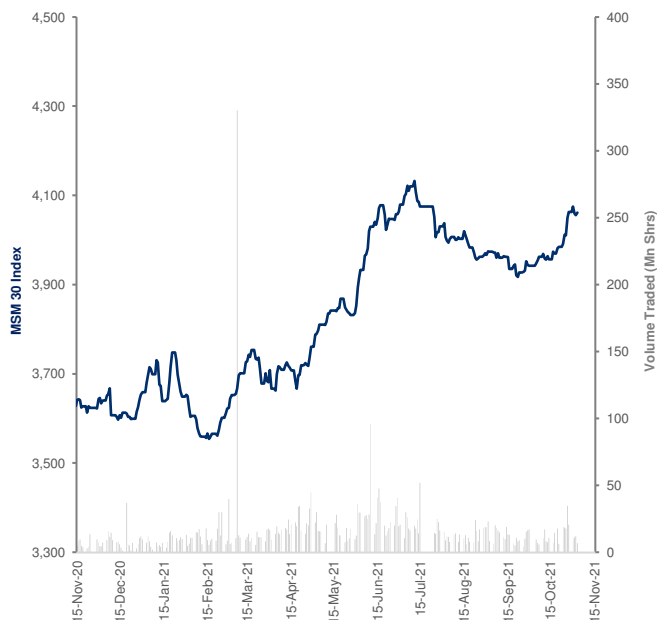
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.26	10.00%	0.36
Ahli United Bank Bsc	0.97	(0.41%)	0.26
Al Salam Bank-Bahrain Bsc	0.09	3.41%	0.11
Aluminium Bahrain Bsc	0.79	(0.25%)	0.10
National Bank Of Bahrain Bsc	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,121.6	0.0%	(0.8%)	12.1%
Financial	4,122.7	(0.2%)	(1.0%)	18.1%
Industrial	850.3	0.0%	0.4%	20.3%
Services	2148.5	0.4%	(0.7%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.15	6.4%
Construction Materials Industries Co.	0.04	2.9%
Oman Telecommunications Co.	0.75	2.2%
Bank Nizwa	0.10	1.1%
Al Anwar Ceramic Tiles Co.	0.44	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	(9.3%)
Al Jazeera Services Co.	0.35	(2.2%)
Oman Investment & Finance Co.	0.14	(2.2%)
Sharqiya Investment Holding Co.	0.09	(2.2%)
Al Jazeera Steel Products Co.	0.38	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Batinah Power Co.	0.05	1,410
Oman & Emirates Investment Holding Co.	0.07	1,059
National Aluminium Products Co.	0.15	792
Global Financial Inv. Co.	0.06	479
Phoenix Power Co.	0.05	425

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,061.43	6.07	0.1%	(0.3%)	11.0%
Market Cap (OMR Mn)	7,121.6	0.8	0.0%	(0.8%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,782.2	(5,178.8)	(43.3%)	17,510.5	9,636.2
Value Traded (OMR '000)	756.7	(1,181.6)	(61.0%)	2,643.0	1,797.8

Market Breadth	▲ 7	▼ 15	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Aluminium Products Co.	0.15	6.38%	0.12
Oman & Emirates Investment Holding Co.	0.07	(1.37%)	0.08
Al Batinah Power Co.	0.05	0.00%	0.07
Renaissance Services Co.	0.45	(0.44%)	0.07
Al Jazeera Services Co.	0.35	(2.22%)	0.06

Source: Bloomberg, KAMCO Research

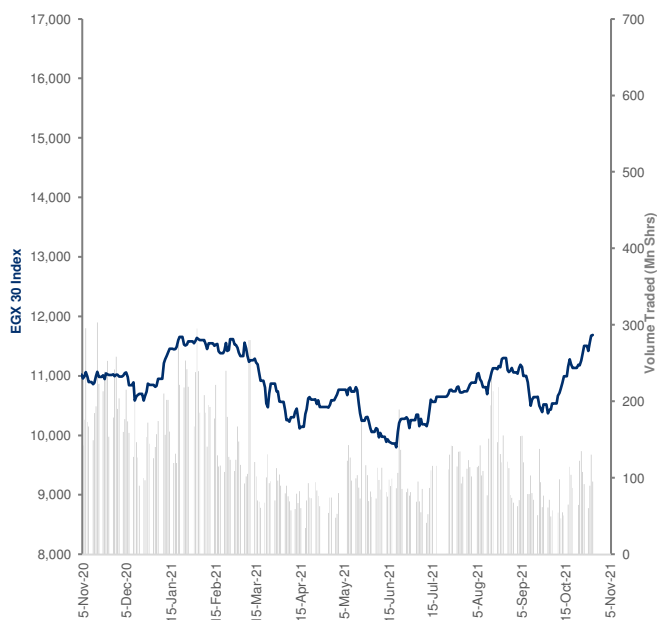


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	496,895.0	(0.6%)	1.3%	6.0%
<b>Banks</b>	165,804.6	0.6%	4.1%	14.1%
<b>Basic Resources</b>	29,132.0	(0.9%)	(0.6%)	40.4%
<b>Chemicals</b>	30,134.6	(1.7%)	(4.4%)	(5.4%)
<b>Construction and Materials</b>	12,465.0	(0.9%)	(2.1%)	(26.1%)
<b>Financial Services excluding Banks</b>	47,123.2	(1.2%)	0.8%	22.7%
<b>Food and Beverage</b>	8,566.4	(2.6%)	4.2%	19.6%
<b>Healthcare</b>	3,994.6	(1.8%)	(0.7%)	(7.3%)
<b>Industrial Goods, Services, Automobile:</b>	39,078.0	(2.4%)	(1.2%)	(5.7%)
<b>Media</b>	946.3	2.0%	2.9%	(28.4%)
<b>Oil and Gas</b>	5,566.4	(1.4%)	3.9%	38.1%
<b>Personal and Household Products</b>	33,368.2	(0.1%)	0.7%	(7.9%)
<b>Real Estate</b>	54,301.4	(1.6%)	0.2%	5.9%
<b>Telecommunication</b>	44,782.0	(0.2%)	1.9%	(6.9%)
<b>Travel &amp; Leisure</b>	21,632.4	(0.3%)	(0.2%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Nasr Clothes & Textiles	1.09	4.6%
Orange Egypt For Telecom	11.60	4.1%
Ghabbour Auto	4.58	2.5%
Egyptian Media Production City	4.99	2.0%
Credit Agricole Egypt Sae	28.00	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.44	(9.7%)
Odin Investments	3.40	(8.8%)
Suez Cement Co Sae	14.24	(7.6%)
Heliopolis Housing	4.15	(6.1%)
Sidi Kerir Petrochemicals Co	7.58	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.44	11,470
Qalaa Holdings Sae	1.28	9,171
Arab Cotton Ginning	1.68	6,770
Ghabbour Auto	4.58	6,654
Emaar Misr For Development Sae	2.54	5,421

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,685.12	8.74	0.1%	2.3%	7.7%
Market Cap (EGP Mn)	496,895	(2,878)	(0.6%)	1.3%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	95.3	(35.1)	(26.9%)	114.5	131.1
Value Traded (EGP Mn)	679.2	18.7	2.8%	510.9	603.9
No. of Trades	15,592	(1,995)	(11.3%)	16,130	17,295

Market Breadth	▲ 11	▼ 42	= 6
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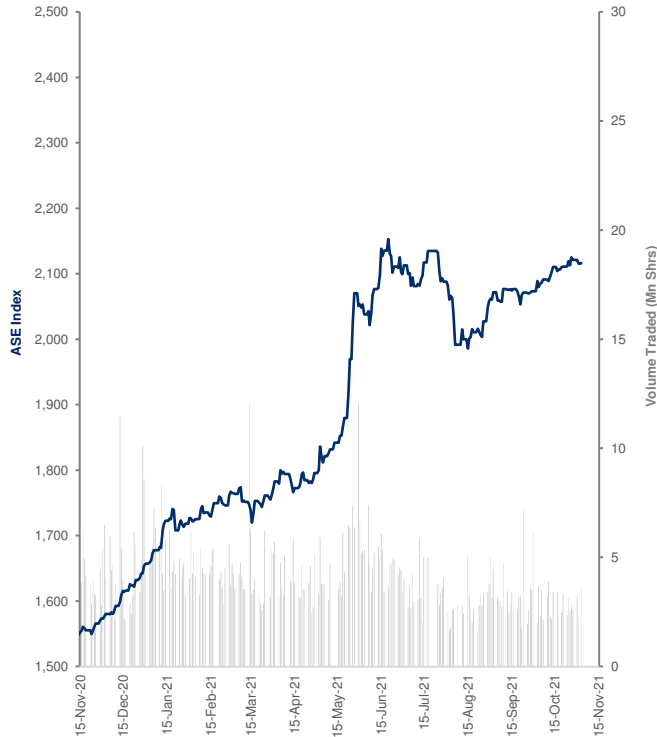
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.00	1.22%	282.88
Efg Hermes	13.06	0.00%	47.39
Ezz Steel Co Sae	13.40	(1.69%)	31.80
Ghabbour Auto	4.58	2.46%	30.22
Talaat Moustafa Group	7.75	(0.39%)	27.10

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,513.2	0.3%	0.1%	22.6%
Banking	7,660.5	0.4%	0.1%	20.7%
Insurance	94.8	(0.9%)	(0.8%)	4.6%
Diversified Financial Services	178.5	0.7%	1.7%	6.5%
Real Estate	245.1	0.3%	0.8%	22.9%
Health Care Services	28.6	0.2%	0.3%	12.5%
Educational Services	235.6	1.0%	1.3%	4.9%
Hotels and Tourism	101.2	1.6%	1.6%	21.7%
Transportation	70.8	2.3%	3.3%	11.0%
Technology & Communications	424.6	(0.5%)	(1.4%)	38.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	527.8	0.2%	0.4%	24.7%
Commercial Services	72.5	0.2%	0.1%	6.7%
Pharmaceutical & Medical Industries	40.2	0.0%	(0.6%)	324.7%
Chemical Industries	25.2	(1.4%)	(2.0%)	23.6%
Food & Beverages	78.7	2.0%	3.4%	8.7%
Tobacco & Cigarettes	16.9	(1.8%)	0.0%	(97.9%)
Mining & Extraction Industries	1,578.6	0.2%	(0.5%)	355.2%
Engineering & Construction	22.9	(1.0%)	2.3%	13.8%
Electrical Industries	28.7	0.0%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.9	(1.8%)	(1.8%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	2.04	7.4%
Societe Generale De Banque	1.50	7.1%
Emmar Investments & Real Est	0.16	6.7%
Jordan Express Tourism Trans	1.80	5.9%
Jordan Decapolis Properties	0.42	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.18	(5.3%)
Century Investment Group	1.85	(4.6%)
Jordanian Real Estate For De	0.46	(4.2%)
Ready Mix Concrete & Constr	0.47	(4.1%)
International Brokerage And	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Arab Jordan Investment Bank	1.25	550
Al Shamekha Real Estate & Fi	1.18	327
Al-Tajamouat For Catering Hs	0.85	293
Middle East Insurance	1.38	218
Jordan Islamic Bank	3.47	197

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,116.22	0.99	0.0%	(0.2%)	27.7%
Market Cap (JD Mn)	11,513.19	39.97	0.3%	0.1%	22.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,584.1	1,345.2	60.1%	4,058.0	3,491.8
Value Traded (JD <sup>000</sup> )	5,214.4	1,968.4	60.6%	5,953.3	3,436.1
No. of Trades	2,239	347	18.3%	2,422	1,338

Market Breadth	▲ 25	▼ 25	= 71
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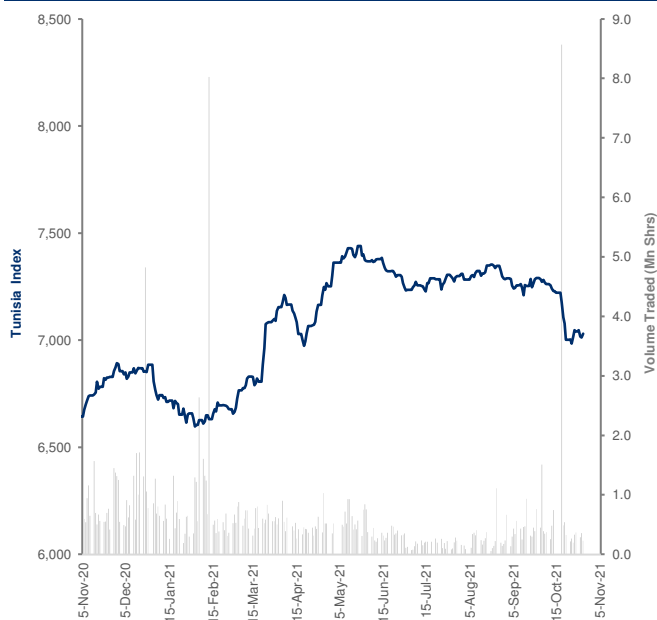
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.40	0.27%	0.69
Arab Jordan Investment Bank	1.25	(0.79%)	0.69
Jordan Islamic Bank	3.47	0.58%	0.68
Al Shamekha Real Estate & Fi	1.18	0.00%	0.39
Middle East Insurance	1.38	(1.43%)	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,826.9	0.2%	0.1%	0.7%
Banking	7,548.3	0.4%	(0.4%)	(2.0%)
Insurance	895.6	0.0%	1.0%	(3.0%)
Leasing	559.1	0.1%	(0.1%)	5.0%
Financial Services	2,298.0	0.0%	2.4%	16.5%
Industrial	1,686.9	0.3%	0.4%	(1.0%)
Chemical Industry	488.4	(0.4%)	0.1%	8.9%
Food & Beverage	5,460.1	(0.0%)	(0.1%)	(2.4%)
Retailing	1,155.0	0.8%	0.5%	6.6%
Others	1,735.5	0.1%	(0.3%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.47	4.3%
Manufacture de Panneaux Bois D	5.30	4.1%
Universal Auto Distributors Ho	0.54	3.9%
Societe Moderne de Ceramique	0.92	3.4%
Arab Tunisian Bank	2.25	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	11.70	(2.5%)
Industries Chimiques du Fluor	81.90	(1.1%)
Accumulateur Tunisienne Assad	2.03	(1.0%)
Societe Tunsienne d'Entreprise	3.12	(1.0%)
Attijari Bank	30.50	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	8.70	61
Societe Tunisienne de L'Air	0.59	30
Societe Moderne de Ceramique	0.92	21
Arab Tunisian Bank	2.25	15
Societe Tunisienne de Verrerie	7.40	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,029.56	17.48	0.2%	(0.2%)	2.1%
Market Cap (DT Mn)	21,827	42.3	0.2%	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	228.4	(126.7)	(35.7%)	548.1	520.2
Value Traded ('000 DT)	1,453.8	(321.6)	(18.1%)	3,661.0	3,725.4
No. of Trades	701	(214)	(23.4%)	1,125	1,428

Market Breadth	▲ 18	▼ 9	= 41
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	8.70	0.12%	0.53
Societe Frigorifique et Brasse	18.50	0.00%	0.15
Societe Tunisienne de Verrerie	7.40	1.79%	0.11
One Tech Holding	13.90	0.00%	0.08
Euro Cycles SA	33.75	(0.06%)	0.07

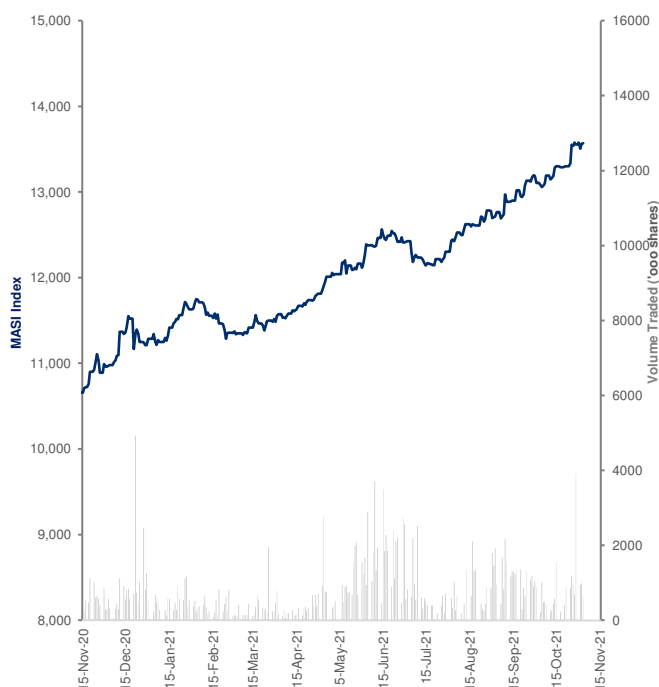
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 4, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	624,390.9	0.2%	0.2%	18.0%
Banking	228,162.5	(0.1%)	0.3%	18.8%
Beverages	10,262.3	(0.9%)	(0.9%)	11.5%
Chemicals	2,955.4	1.3%	0.6%	59.2%
Construction & Building Material	83,056.4	(0.4%)	(1.0%)	32.0%
Distributors	19,854.9	(0.3%)	(2.9%)	46.5%
Electricity	26,890.9	3.6%	3.6%	24.6%
Food Producers & Processors	30,774.2	(0.8%)	(0.2%)	26.5%
Holding Companies	2,759.4	1.6%	3.1%	(9.7%)
Insurance	30,223.4	0.1%	(0.2%)	27.3%
Investment & other Finance	4,752.7	2.5%	1.1%	40.9%
Leisures & Hotel	1,644.7	3.4%	4.4%	0.7%
Materials, Software & Computer	6,429.8	(0.2%)	0.0%	19.5%
Mining	21,078.4	0.0%	(0.2%)	22.4%
Oil & Gas	19,897.7	3.7%	3.7%	40.1%
Real Estate	5,365.1	(0.7%)	(1.0%)	59.4%
Telecommunications	126,809.5	0.3%	0.7%	(0.5%)
Transport	830.2	0.0%	(3.0%)	(1.3%)
Utilities	2,112.0	(1.5%)	(2.2%)	(29.4%)
Forestry & Paper	82.6	2.6%	3.9%	134.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	698.50	6.0%
Maghreb Oxygene	411.25	4.0%
Afriquia Gaz	5346.00	4.0%
Fenie Brossette	179.55	3.9%
TAQA Morocco SA	1140.00	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1110.00	(3.9%)
Auto Hall	110.15	(1.7%)
Lyonnaise des Eaux de Casablan	264.00	(1.5%)
Cie Miniere de Touissit	1701.00	(1.0%)
Cosumar	270.50	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Maroc Telecom	144.25	289.5
Douja Promotion Groupe Addoha	11.09	123.3
Banque Centrale Populaire	282.55	67.9
Med Paper SA	32.00	42.2
Attijariwafa Bank	499.00	29.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,569.33	6.69	0.0%	(0.1%)	20.22%
Market Cap (MAD Mn)	624,391	1,398	0.2%	0.2%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	623.4	(357.2)	(36.4%)	799.5	594.3
Value Traded (MAD Mn)	105.94	(33.21)	(23.9%)	131.1	104.9

Market Breadth	▲ 19	▼ 13	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	144.25	0.35%	41.79
Banque Centrale Populaire	282.55	0.11%	19.19
Attijariwafa Bank	499.00	0.08%	14.95
Ciments du Maroc	1900.00	(0.42%)	11.67
TAQA Morocco SA	1140.00	3.64%	3.44

Source: Bloomberg, Kamco Research

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