

MENA Markets Daily Report

November 4, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▼	7,649.29	(0.3%)	2.3%	(7.9%)
		Kuwait	Main 50 Index	▼	6,371.68	(0.8%)	16.1%	(4.0%)
	2	Kuwait	Main Market Index	▼	6,477.21	(0.7%)	16.3%	(0.5%)
	3	Kuwait	All Share Index	▼	7,131.52	(0.4%)	4.6%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,048.26	0.2%	0.7%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,621.37	0.7%	13.8%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,848.21	1.1%	0.4%	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,348.80	0.2%	(2.4%)	(6.2%)
	8	Qatar	QE 20 Index	▼	10,507.59	(0.2%)	(3.0%)	1.4%
	9	Bahrain	Bahrain All Share	=	2,018.85	0.0%	2.4%	4.0%
	10	Oman	MSX 30 Index	▼	4,747.43	(0.0%)	5.2%	(7.1%)
	11	Egypt	EGX 30	▲	30,833.13	0.6%	23.9%	70.5%
	12	Jordan	ASE Index	▼	2,402.10	(0.2%)	(1.2%)	(2.8%)
	13	Tunisia	Tunisia Index	▼	9,857.86	(0.0%)	12.7%	7.9%
		Morocco	MASI	▲	14,269.96	0.7%	18.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,272.01	(0.2%)	10.0%	(3.7%)
		India	SENSEX	▲	79,724.12	0.4%	10.4%	18.7%
		Brazil	BOVESPA Stock Index	▼	128,120.75	(1.2%)	(4.5%)	22.3%
		Mexico	BOLSA Index	▼	50,622.39	(0.1%)	(11.8%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,122.28	0.3%	9.6%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,660.03	0.4%	15.5%	21.8%
		Asia	MSCI Asia Pacific	▲	592.23	0.3%	12.0%	4.6%
		Europe	DJ Stoxx 600	▲	510.90	1.1%	6.7%	12.7%
		Europe	FTSEurofirst 300	▲	2,026.44	1.1%	7.3%	12.5%
		U.S.A	S&P 500	▲	5,728.80	0.4%	20.1%	24.2%
		U.S.A	DJIA	▲	42,052.19	0.7%	11.6%	13.7%
		U.S.A	NASDAQ Composite	▲	18,239.92	0.8%	21.5%	43.4%
		UK	FTSE 100	▲	8,177.15	0.8%	5.7%	3.8%
		Germany	DAX	▲	19,254.97	0.9%	14.9%	20.3%
		Japan	NIKKEI 225	▼	38,053.67	(2.6%)	13.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	20,506.43	0.9%	20.3%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.28	0.3%	2.91%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.29	0.19%	1.52%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.46%)	(1.86%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.20%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	73.10	(0.1%)	(5.1%)	(10.3%)
		Oil	NYMEX	▲	69.49	0.3%	(3.0%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(1.6%)	(24.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,736.53	(0.3%)	32.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	32.49	(0.5%)	36.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	69,514.85	0.5%	63.5%	155.8%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

<http://www.kamcoinvest.com>

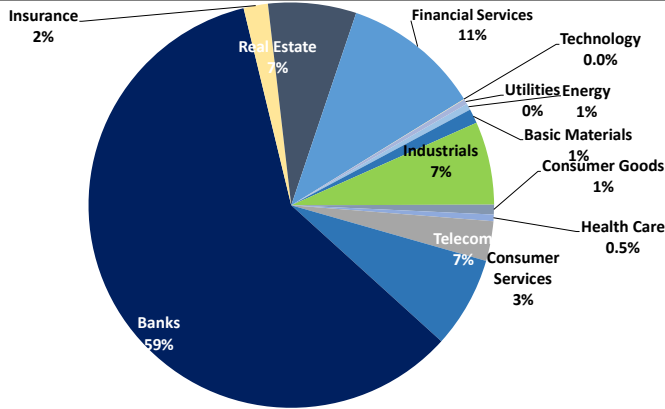
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

November 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,094.1	12.3	14.7%
3- Boubyan Bank	2,335.6	26.3	10.2%
4- Zain	1,968.8	11.7	14.6%
5- Gulf Bank	1,175.0	18.5	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,036.8	9.9	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	633.0	8.0	9.0%
Total	28,015	15.25	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.079	0.005	6.6%
ACICO Industries Co.	0.087	0.005	6.2%
Kuwait Hotels Co.	0.158	0.009	6.0%
Senergy Holding Co.	0.048	0.002	4.2%
Alimtiiaz Investment Group	0.050	0.002	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.146	(0.018)	(11.0%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.2%)
United Real Estate Co.	0.108	(0.007)	(6.1%)
MENA Real Estate Co.	0.164	(0.009)	(5.2%)
Kuwait Resorts Co.	0.093	(0.005)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.146	(11.0%)	52,394,214
Kuwait Business Town Real Estate Co.	0.132	(2.2%)	30,443,355
Kuwait Projects Co.(Holding)	0.101	0.4%	24,965,545
Arzan Financial Group For Fin. & Invest.	0.219	2.8%	17,528,249
ACICO Industries Co.	0.087	6.2%	15,298,833

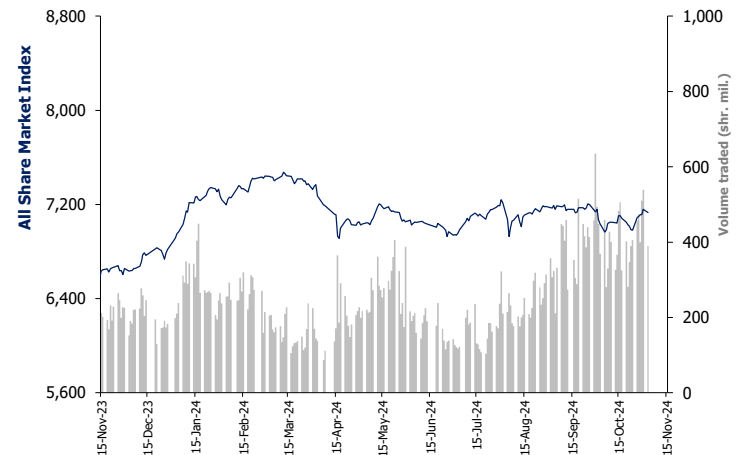
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,052.5	▼	(0.3%)	(0.3%)	3.8%
Energy	224.4	▼	(0.4%)	(0.4%)	17.2%
Basic Materials	481.1	▲	0.3%	0.3%	13.5%
Industrials	2,777.6	▲	0.4%	0.4%	(10.0%)
Consumer Staples	328.8	▼	(0.0%)	(0.0%)	65.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,331.7	▼	(0.6%)	(0.6%)	22.6%
Telecommunications	3,068.9	▼	(0.8%)	(0.8%)	(9.0%)
Banks	25,011.8	▼	(0.3%)	(0.3%)	2.2%
Insurance	819.0	▼	(0.7%)	(0.7%)	(10.4%)
Real Estate	2,952.1	▼	(1.2%)	(1.2%)	14.3%
Financial Services	4,647.6	▼	(0.2%)	(0.2%)	24.6%
Technology	14.5	▼	(2.7%)	(2.7%)	82.4%
Utilities	169.4	▼	(0.6%)	(0.6%)	(11.0%)

Market Breadth	 40	 77	 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,649.29	(22.1)	(0.3%)	(0.3%)	2.3%
Main 50 Index	6,371.68	(48.3)	(0.8%)	(0.8%)	16.1%
Main Market Index	6,477.21	(46.5)	(0.7%)	(0.7%)	16.3%
All Share Market Index	7,131.52	(26.2)	(0.4%)	(0.4%)	4.6%
Market Cap (KWD Mn)	42,052.46	(145.5)	(0.3%)	(0.3%)	3.8%

Index Performance relative to Volume



Market Trading Data and Volatility

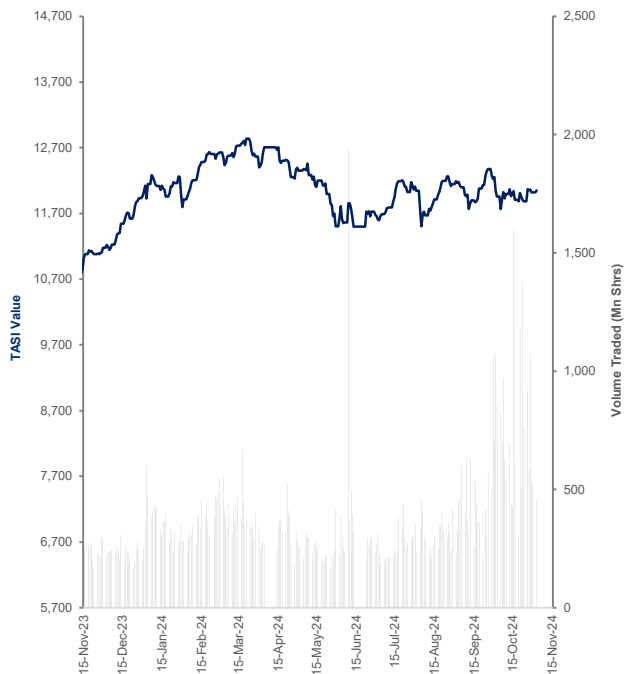
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	388.6	(149.9)	(27.8%)	259.0	158.5
Value Traded (KWD Mn)	74.5	(35.0)	(32.0%)	57.9	41.8
No. of Trades	17,257	(4,322)	(20.0%)	15,315	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Inovest	0.146	(11.0%)	8,384,425
Mabanee Co.	0.820	(1.8%)	8,028,761
Kuwait Finance House	0.719	(0.3%)	4,964,337
Kuwait Business Town Real Estate Co.	0.132	(2.2%)	4,098,316
Arzan Financial Group For Fin. & Invest.	0.219	2.8%	3,815,544

Saudi Tadawul Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,049,878.9	0.4%	0.4%	(10.7%)
Energy	6,640,216.8	0.4%	0.4%	(17.8%)
Materials	671,631.2	(0.4%)	(0.4%)	(5.2%)
Capital Goods	63,927.2	1.3%	1.3%	41.6%
Commercial & Professional Svc	14,134.0	2.0%	2.0%	22.8%
Transportation	51,405.9	(0.2%)	(0.2%)	24.2%
Consumer Durables & Apparel	8,162.4	(0.5%)	(0.5%)	96.6%
Consumer Services	64,143.4	0.5%	0.5%	(8.4%)
Media	47,805.5	1.3%	1.3%	80.9%
Consumer Discretionary Distribution	32,683.7	(0.7%)	(0.7%)	(4.8%)
Consumer Staples Distribution & Retail	51,086.7	0.6%	0.6%	(3.2%)
Food & Beverages	131,627.5	(0.1%)	(0.1%)	18.0%
Health Care Equipment & Svc	181,771.1	0.4%	0.4%	7.5%
Pharma, Biotech & Life Science	18,218.0	(1.7%)	(1.7%)	44.7%
Banks	922,952.9	0.0%	0.0%	(6.0%)
Financial Services	75,522.3	0.0%	0.0%	33.0%
Insurance	91,778.9	(0.5%)	(0.5%)	18.1%
Telecommunication Services	263,038.6	(0.4%)	(0.4%)	3.6%
Utilities	443,356.2	2.5%	2.5%	53.8%
REITs	15,900.2	(0.1%)	(0.1%)	(10.9%)
Real Estate Mgmt & Dev't	126,737.2	(0.8%)	(0.8%)	24.0%
Software & Services	133,171.9	3.4%	3.4%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	112.40	10.0%
MBCC Media Group	45.75	10.0%
Anaam International Holding Gr	1.35	8.0%
Al-Baha Development & Investme	0.28	7.7%
Rabigh Refining & Petrochemica	8.61	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	21.48	(4.2%)
Rasan Information Technology Company	70.50	(4.0%)
Fourth Milling	4.93	(3.9%)
Theeb Rent a Car Co.	74.80	(3.7%)
Alandalus Property Co	24.64	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,048.26	26.15	0.2%	0.2%	0.7%
Market Cap (SAR Mn)	10,049,879	36,646	0.4%	0.4%	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	458.9	(52.1)	(10.2%)	394.1	199.1
Value Traded (SAR Mn)	4,212.9	(2,140.5)	(33.7%)	7,760.1	5,267.5
No. of Trades	367,931	(138,182)	(27.3%)	522,407	371,427

Market Breadth	▲ 82	▼ 147	▬ 22
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.28	180,933
Shams	0.98	53,820
Anaam International Holding Gr	1.35	47,162
Fourth Milling	4.93	24,189
Americana Restaurants International PLC	2.30	11,110

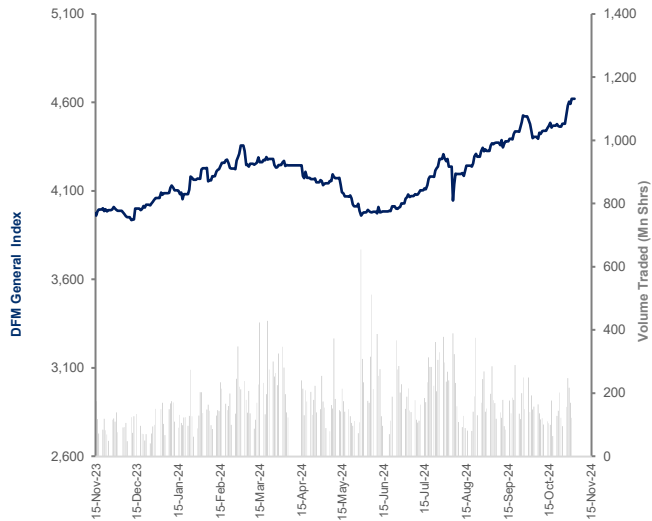
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.10	0.4%	192.16
Red Sea International Co	77.50	1.3%	153.83
Dar Al Arkan Real Estate Devel	17.28	3.7%	122.88
Fourth Milling	4.93	(3.9%)	121.17
Riyadh Cables Group Co	112.40	10.0%	118.11

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	763,021.9	0.8%	0.8%	11.3%
Financials	323,030.5	0.8%	0.8%	11.3%
Real Estate	138,770.7	1.8%	1.8%	18.0%
Industrial	96,948.0	(0.2%)	(0.2%)	6.2%
Materials	861.1	4.3%	4.3%	0.0%
Consumer Staples	30,966.4	1.4%	1.4%	27.0%
Consumer Discretionary	4,324.4	(0.4%)	(0.4%)	4.4%
Telecommunication	33,316.9	(1.6%)	(1.6%)	41.6%
Utilities	134,804.0	0.8%	0.8%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.55	14.8%
National Cement Co	2.40	4.3%
Al Ramz Corporation Investment and Development PJSC	1.55	3.3%
Commercial Bank Of Dubai	7.60	3.0%
Emaar Development	9.54	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	92.35	(10.0%)
Emirates Refreshments Co	0.00	(2.0%)
Emirates Integrated Telecomm	7.35	(1.6%)
Parkin Company	4.20	(1.4%)
Aramex Pjsc	2.26	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	26,139
Amlak Finance	0.83	17,552
DEWA	2.51	9,866
SALIK	4.83	9,470
Union Properties Pjsc	0.35	7,988

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,621.37	30.32	0.7%	0.7%	13.8%
Market Cap (AED Mn)	763,022	5,840	0.8%	0.8%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	122.1	(47.1)	(27.8%)	185.6	220.6
Value Traded (AED Mn)	275.1	(252.9)	(47.9%)	372.0	413.1
No. of Trades	9,166	(5,409)	(37.1%)	9,226	7,932

Market Breadth

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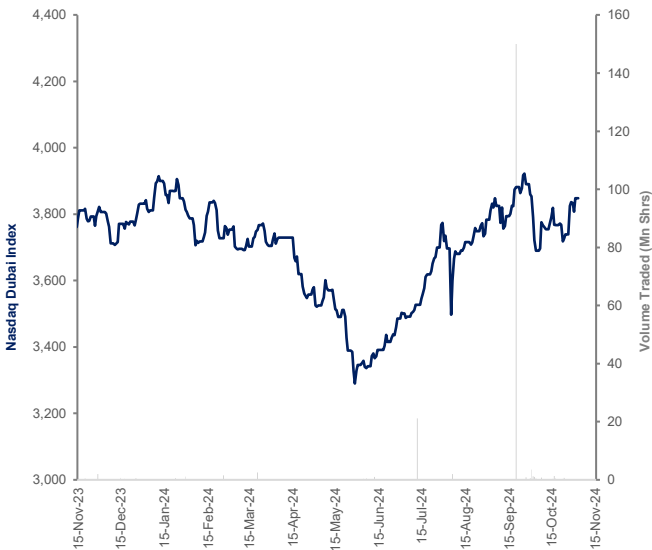
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.84	1.73%	48.79
SALIK	4.83	0.63%	45.73
DEWA	2.51	0.80%	24.74
Emirates Nbd	19.35	1.84%	19.62
Amlak Finance	0.83	1.59%	14.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,612.1	0.1%	0.1%	28.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	121.9	(0.3%)	(0.3%)	83.1%
ENBD REIT (CEIC) Limited	86.0	0.0%	0.0%	(7.3%)
Hikma Pharmaceuticals GDR	5,591.5	0.0%	0.0%	12.2%
Nasdaq, Inc.	42,928.6	0.0%	0.0%	30.4%
Orascom Construction Limited	738.6	9.8%	9.8%	106.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.70	9.84%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.38	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.38	121.8
Orascom Construction Limited	6.70	0.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,848.21	14.38	0.4%	0.4%	0.4%
Market Cap (USD Mn)	49,612	65.8	0.1%	0.1%	28.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.12203	0.12	47,567%	1.182	0.18
Value Traded (USD Mn)	0.04774	0.05	2,958%	0.4	0.21
No. of Trades	9	6.00	200%	7	10

Market Breadth	▲ 1	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.38	(0.27%)	0.05
Orascom Construction Limited	6.70	9.84%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,812,069.2	(0.2%)	(0.2%)	(3.4%)
Financials	1,355,156.4	0.2%	0.2%	0.3%
Telecommunication	191,415.3	(2.3%)	(2.3%)	(8.7%)
Consumer Discretionary	70,494.3	0.1%	0.1%	5.0%
Industrial	244,055.0	(0.9%)	(0.9%)	(0.8%)
Real Estate	65,429.1	0.6%	0.6%	41.9%
Basic Materials	98,926.1	(0.2%)	(0.2%)	0.0%
Energy	400,659.1	0.2%	0.2%	14.7%
Utilities	318,188.9	(0.4%)	(0.4%)	(19.1%)
Consumer Staples	14,755.3	(0.4%)	(0.4%)	(17.7%)
Health Care	52,989.7	(0.8%)	(0.8%)	(35.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.58	14.9%
ARAM Group	2.50	8.7%
Abu Dhabi Commercial Bank	9.20	2.9%
Eshraq Investments P.J.S.C	0.34	2.4%
Bank Of Sharjah	0.88	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co.	24.94	(7.6%)
Gulf Pharmaceutical Industries	1.52	(3.8%)
Emsteel Building Materials Co.	1.31	(2.2%)
National Bank of Umm Al Qaiwain	2.25	(2.2%)
Emirates Driving Co.	2.83	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	11.22	168,802
Eshraq Investments P.J.S.C	0.34	66,870
Multiply Group	2.25	29,318
ADNOC Drilling	5.10	18,930
Phoenix Group	1.31	14,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,348.80	20.88	0.2%	0.2%	(2.4%)
Market Cap (AED Mn)	2,812,069	(4,871)	(0.2%)	(0.2%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	411.1	(44.2)	(9.7%)	302.0	200.2
Value Traded (AED Mn)	2,642.4	1,232.1	87.4%	1,206.0	1,135.4
No. of Trades	15,451	(11,291)	(42.2%)	15,702	12,030

Market Breadth

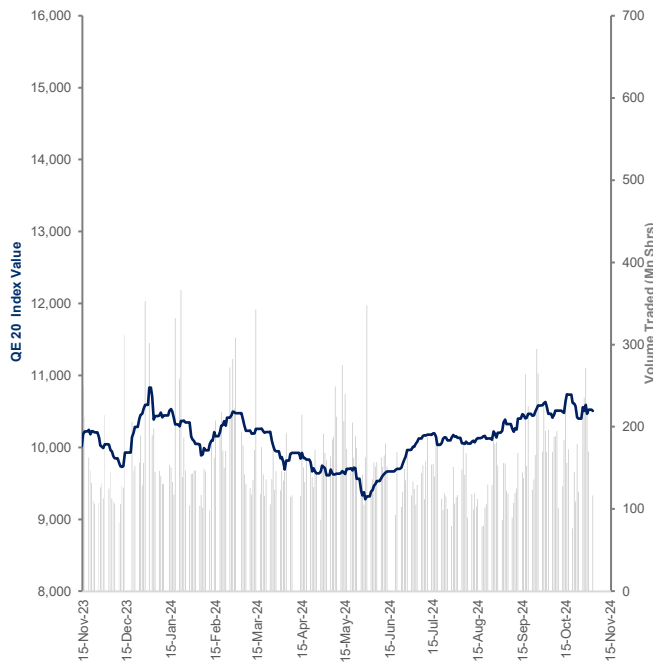
▲ 22 ▼ 26 = 37

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	11.22	0.18%	1891.05
International Holdings Company PJSC	403.80	(0.27%)	170.58
ADNOC Drilling	5.10	0.59%	96.68
Multiply Group	2.25	(0.88%)	66.00
Abu Dhabi Commercial Bank	9.20	2.91%	39.79

Qatar Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,343.4	(0.2%)	(0.2%)	(0.1%)
Banking & Finance Sector	301,504.8	(0.2%)	(0.2%)	(2.5%)
Goods & Consumer Services	30,665.9	(0.5%)	(0.5%)	(2.9%)
Industrial Sector	150,578.3	0.3%	0.3%	(3.2%)
Insurance Sector	11,189.1	(1.3%)	(1.3%)	(14.2%)
Real Estate	47,794.0	0.1%	0.1%	24.1%
Telecom	44,442.8	(0.1%)	(0.1%)	(0.3%)
Transport	38,168.5	(1.2%)	(1.2%)	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.75	2.0%
Diala Brokerage & Investments	1.21	1.0%
Qatar National Cement Co QSC	3.71	1.0%
Dukhan Bank	3.72	0.9%
Qatar International Islamic Ba	10.58	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.90	(2.9%)
Qatar Navigation QSC	11.19	(2.3%)
Meeza	3.26	(1.8%)
Qatar Insurance Co SAQ	2.13	(1.8%)
Salam International Investment	0.69	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,507.59	(16.75)	(0.2%)	(0.2%)	(3.0%)
Market Cap (QAR Mn)	624,343	(978)	(0.2%)	(0.2%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	116.5	(53.5)	(31.5%)	158.2	177.3
Value Traded (QAR Mn)	246.9	(251.3)	(50.4%)	441.3	489.2
No. of Trades	8,158	(8,247)	(50.3%)	14,658	16,510

Market Breadth

▲ 10 ▼ 39 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.21	30,877
Qatar Aluminum Manufacturing C	1.28	11,807
Investment Holding Group	1.75	10,761
Qatar German Co for Medical De	1.44	6,811
Masraf Al Rayan QSC	2.35	6,164

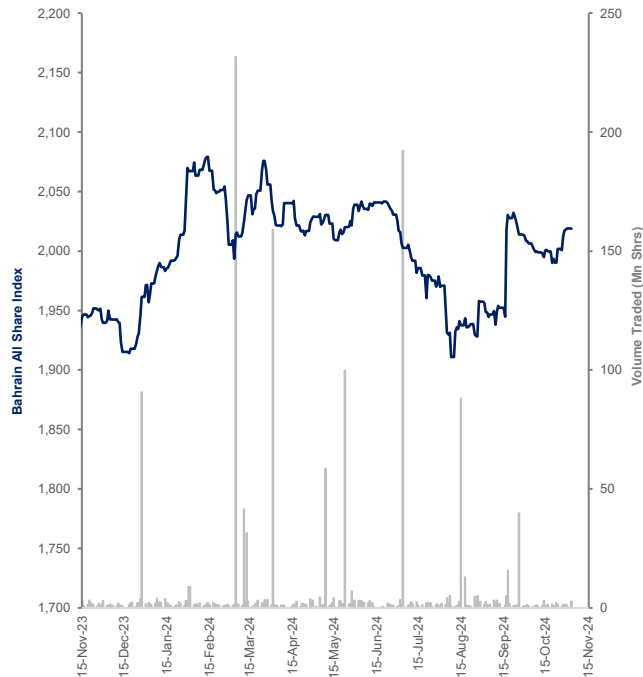
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.21	0.41%	37.06
Industries Qatar QSC	13.44	0.67%	21.20
Gulf International Services QS	3.13	(1.26%)	18.87
Investment Holding Group	1.75	2.04%	18.70
Qatar Aluminum Manufacturing C	1.28	(0.16%)	15.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,146.0	(0.2%)	(0.2%)	5.7%
Materials	1,887.2	(0.1%)	(0.1%)	16.1%
Industrial	133.1	0.0%	0.0%	4.3%
Consumer Discretionary	221.7	(0.2%)	(0.2%)	(11.2%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,814.4	(0.2%)	(0.2%)	5.6%
Communication Services	891.8	0.0%	0.0%	(0.0%)
Real Estate	65.0	0.0%	0.0%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.34	1.2%
Bahrain Duty Free Complex	0.42	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,018.85	(0.05)	(0.0%)	(0.0%)	2.4%
Market Cap (BHD Mn)	34,146.0	(61.6)	(0.2%)	(0.2%)	5.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.02	(10.0%)
National Hotels Co	0.22	(2.3%)
Kuwait Finance House - Bahrain	2.31	(0.4%)
BBK BSC	0.49	(0.2%)
Aluminium Bahrain B.S.C	1.33	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,657	2,053	340.1%	6,248.3	2,933.9
Value Traded (BHD '000)	368	12	3.3%	1,826.8	1,011.5
No. of Trades	20	4	25.0%	45	52

Market Breadth	▲ 2	▼ 5	= 36
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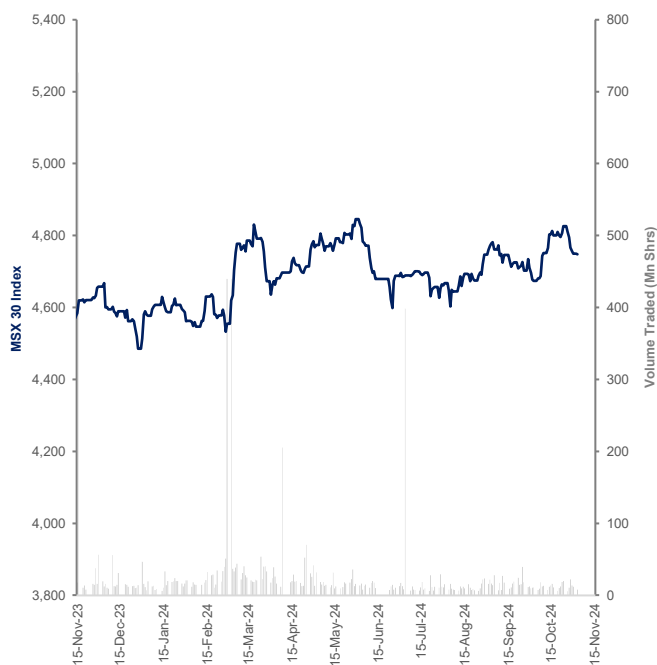
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.12	1,831
Ithmaar Holding BSC	0.02	500
GFH FINANCIAL GROUP BSC	0.34	150
Inovest BSC	0.52	95
BBK BSC	0.49	41

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Seef Properties BSC	0.12	0.00%	0.21
GFH FINANCIAL GROUP BSC	0.34	1.19%	0.05
Kuwait Finance House - Bahrain	2.31	(0.43%)	0.05
BBK BSC	0.49	(0.20%)	0.02
Inovest BSC	0.52	0.00%	0.02

Muscat Stock Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,155.7	(0.2%)	(0.2%)	3.0%
Financial	5,153.0	(0.2%)	(0.2%)	4.6%
Industrial	1,450.4	0.2%	0.2%	(0.3%)
Services	2552.2	(0.3%)	(0.3%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	4.1%
Galfar Engineering & Contracting Co.	0.11	2.8%
Oman Chromite Co.	3.999	2.5%
Oman International Engineering And Investment Co	0.12	2.5%
Acwa Power Barka	0.29	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeira Services Co.	0.23	(9.4%)
Dhofar Cattle Feed Co.	0.06	(8.8%)
Sharqiya Investment Holding Co.	0.07	(2.8%)
Muscat City Desalination	0.07	(1.4%)
Ominvest	0.36	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,747.43	(1.91)	(0.0%)	(0.0%)	5.2%
Market Cap (OMR Mn)	9,155.7	(16.18)	(0.2%)	(0.2%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,775.4	(3,938.6)	(33.6%)	24,429.9	11,561.2
Value Traded (OMR '000)	1,101.6	(1,076.8)	(49.4%)	2,680.8	2,301.7

Market Breadth

▲ 10 ▼ 14 = 92

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	1,401
Al Batinah Power Co.	0.08	1,165
Global Financial Inv. Co.	0.08	1,000
Muscat Finance Co. Ltd.	0.04	790
Sohar Bank	0.14	732

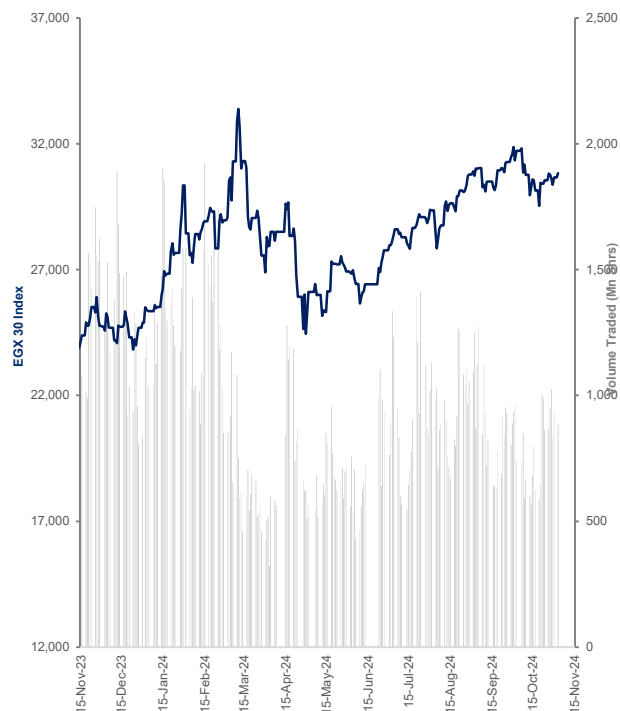
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.99	(0.10%)	0.20
OQ Gas Networks	0.14	0.73%	0.19
Sohar Bank	0.14	0.00%	0.10
Al Batinah Power Co.	0.08	1.22%	0.10
Global Financial Inv. Co.	0.08	(1.18%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,169,552.2	(0.5%)	(0.5%)	28.1%
Banks	407,230.6	(4.2%)	(4.2%)	9.4%
Basic Resources	299,738.7	1.2%	1.2%	6.8%
Industrial Goods	205,533.1	(0.1%)	(0.1%)	179.2%
Health Care & Pharmaceuticals	61,607.0	1.0%	1.0%	33.3%
Real Estate	326,648.4	0.1%	0.1%	37.3%
Travel and Leisure	75,479.4	(0.8%)	(0.8%)	46.7%
Food, Beverages & Tobacco	181,835.3	0.3%	0.3%	33.3%
Energy and Support Services	19,868.4	1.2%	1.2%	25.3%
Trade and Distributors	17,034.5	2.6%	2.6%	25.0%
Shipping and Transport	77,709.2	0.5%	0.5%	(6.9%)
Education Services	24,407.0	2.3%	2.3%	27.5%
Contracting and Construction Eng	42,089.7	0.0%	0.0%	60.9%
Textiles and Durables	29,720.7	0.5%	0.5%	61.9%
Building Materials	23,440.2	2.8%	2.8%	48.3%
Media & Communication Services	156,222.5	0.7%	0.7%	19.7%
Paper and Packaging	2,256.7	0.9%	0.9%	6.1%
Non-bank Financial Services	218,730.6	0.1%	0.1%	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	221.44	20.0%
General Silos & Storage	230.97	19.4%
Misr Beni Suef Cement	47.53	11.9%
Gharbia Islamic Housing Development	26.79	8.5%
Golden Textiles & Clothes Wool	25.95	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Mansourah Poultry	1.33	(6.3%)
North Cairo Mills	40.80	(4.9%)
El Nasr For Manufacturing Agricultural Crops	18.73	(4.8%)
Misr Hotels	31.09	(2.9%)
El Wadi For International and Investement Development	0.76	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.55	141,960
Egyptians For Investment & Urban Development	0.22	70,993
Orascom Investment Holding	0.42	66,880
Citadel Capital - Common Shares	2.46	61,509
Arabia Investments Holding	0.52	35,221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,833.13	175.1	0.6%	0.6%	23.9%
Market Cap (EGP Mn)	2,169,552.2	(10,125.4)	(0.5%)	(0.5%)	28.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	883.1	(57.6)	(6.1%)	907.7	640.6
Value Traded (EGP Mn)	3,274.7	(482.8)	(12.8%)	4,183.2	2,181.4
No. of Trades	100,080	6,468	6.9%	116,378	72,898

Market Breadth	▲ 112	▼ 49	▬ 60
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Beni Suef Cement	47.53	11.89%	188.72
Misr National Steel - Ataqa	5.18	0.58%	159.03
Citadel Capital - Common Shares	2.46	0.41%	153.51
Egyptian Transport (EGYTRANS)	5.20	3.17%	122.49
MM Group For Industry And International Trade	7.56	4.13%	116.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,879.2	0.0%	0.0%	(6.1%)
Banking	7,405.0	0.1%	0.1%	(6.0%)
Insurance	281.6	0.2%	0.2%	6.8%
Diversified Financial Services	254.7	(0.4%)	(0.4%)	(4.6%)
Real Estate	286.0	(0.6%)	(0.6%)	(14.3%)
Educational Services	51.7	0.0%	0.0%	(12.8%)
Hotels and Tourism	271.8	(0.5%)	(0.5%)	(1.6%)
Transportation	245.9	0.4%	0.4%	(12.5%)
Technology and Communication	82.5	(1.1%)	(1.1%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
REAL ESTATE DEVELOPMENT	0.51	4.1%
BABELON INVESTMENTS CO PLC	1.03	4.0%
ARAB INTERNATIONAL HOTELS	0.78	4.0%
IHDATHIAT REAL ESTATE CO	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
JORDANIAN REAL ESTATE FOR DE	0.50	(3.8%)
MASAFAT FOR SPECIALIZED TRAN	0.57	(3.4%)
SALAM INTL TRANSPORT & TRAD	0.86	(3.4%)
JORDAN INTERNATIONAL INVESTM	0.65	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.59	689
ARAB INVESTORS UNION FOR REA	0.40	275
COMPREHENSIVE MULTIPLE TRANS	0.98	188
CAPITAL BANK OF JORDAN	1.84	143
TUHAMA FOR FINANCIAL INVESTM	2.22	107

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,402.10	(3.92)	(0.2%)	(0.2%)	(1.2%)
Market Cap (JD Mn)	8,879.17	1.36	0.0%	0.0%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,140.3	146.5	7.3%	2,280.3	3,765.2
Value Traded (JD '000)	2,700.1	387.4	16.8%	2,768.0	4,619.5
No. of Trades	986	(183)	(15.7%)	1,438	2,289

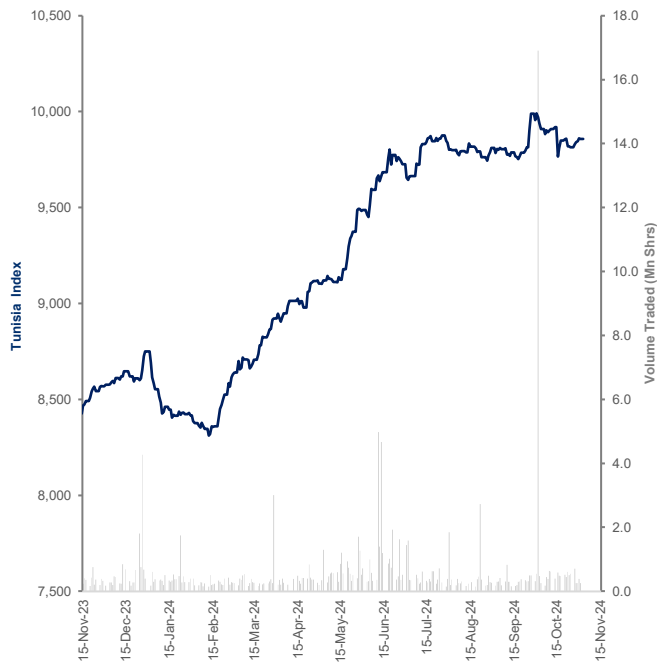
Market Breadth	▲ 14	▼ 16	= 79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.59	0.00%	0.40
ARAB BANK PLC	4.24	(0.24%)	0.36
JORDAN ISLAMIC BANK	4.03	0.00%	0.34
CAPITAL BANK OF JORDAN	1.84	(0.54%)	0.26
TUHAMA FOR FINANCIAL INVESTM	2.22	(2.63%)	0.24

Tunisia Stock Exchange Daily Report

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,393.4	(0.1%)	(0.1%)	7.5%
Banking	11,645.7	(0.3%)	(0.3%)	7.2%
Insurance	951.1	(0.7%)	(0.7%)	(2.2%)
Leasing	884.4	0.2%	0.2%	13.2%
Financial Services	1,691.4	(0.2%)	(0.2%)	14.5%
Industrial	2,017.3	0.6%	0.6%	16.1%
Chemical Industry	387.7	(0.1%)	(0.1%)	2.1%
Food & Beverage	4,115.2	0.0%	0.0%	8.3%
Retailing	1,138.7	0.5%	0.5%	(3.0%)
Others	1,562.0	0.1%	0.1%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.19	4.2%
Societe Immobiliere Tuniso Seo	1.98	4.2%
Telnet Holding	6.69	2.3%
Societe Ciments de Bizerte	0.52	2.0%
STE Industrielle de Papier et	5.60	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.52	(7.1%)
Banque de l'Habitat	12.26	(2.6%)
Societe Tunisienne de Banque	2.80	(1.8%)
Societe Tunisienne d'Assurance	171.00	(1.7%)
Societe Magasin General	7.02	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	5.60	40
Societe Frigorifique et Brasse	12.01	38
Tunisie Profiles Aluminium SA	6.00	24
Telnet Holding	6.69	16
Societe Tunisienne de Verrerie	12.26	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,857.86	(2.81)	(0.0%)	(0.0%)	12.7%
Market Cap (DT Mln)	24,393	(22.84)	(0.1%)	(0.1%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	249.6	(129.4)	(34.1%)	585.2	589.2
Value Traded ('000 DT)	3,792.5	67.3	1.8%	5,529.2	5,987.7
No. of Trades	1,114	(183)	(14.1%)	1,169	1,015

Market Breadth	▲ 18	▼ 15	= 31
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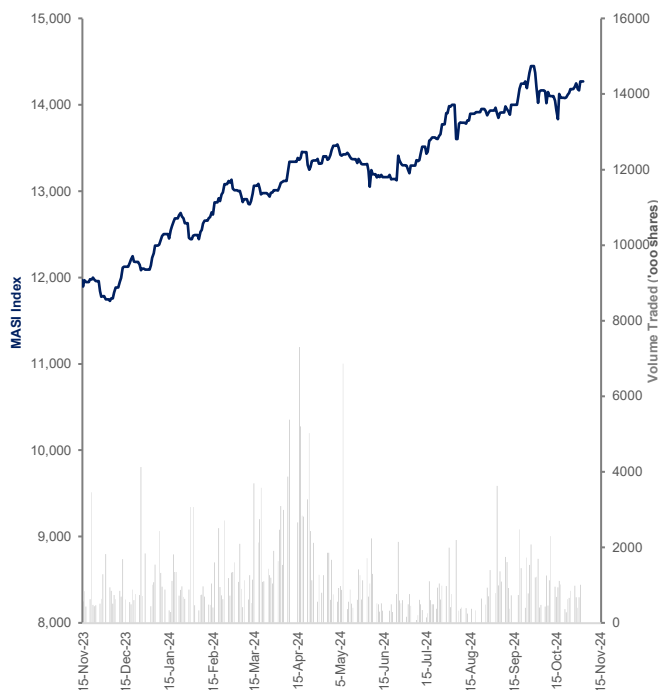
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Assurance	171.00	(1.72%)	1.07
Societe Frigorifique et Brasse	12.01	0.00%	0.45
Attijari Bank	50.80	(0.29%)	0.36
Amen Bank	37.80	(0.26%)	0.30
STE Industrielle de Papier et	5.60	1.82%	0.22

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	612,067.5	0.8%	0.8%	12.2%
Banking	249,663.9	1.4%	1.4%	13.7%
Beverages	9,590.1	3.6%	3.6%	5.9%
Chemicals	2,170.8	1.0%	1.0%	2.8%
Construction & Building Material	73,092.5	0.6%	0.6%	1.8%
Distributors	16,944.0	(1.6%)	(1.6%)	1.4%
Electricity	35,359.2	2.3%	2.3%	36.3%
Food Producers & Processors	26,166.8	0.7%	0.7%	1.1%
Holding Companies	4,641.9	0.5%	0.5%	49.3%
Insurance	30,654.7	(1.2%)	(1.2%)	13.5%
Investment & other Finance	3,611.8	(0.0%)	(0.0%)	10.3%
Leisures & Hotel	3,098.2	4.0%	4.0%	4.5%
Materials, Software & Computer	5,475.6	1.4%	1.4%	(6.1%)
Mining	38,859.2	(0.1%)	(0.1%)	80.0%
Oil & Gas	13,234.4	1.0%	1.0%	(3.8%)
Real Estate	21,063.6	1.0%	1.0%	153.2%
Telecommunications	77,571.4	(0.6%)	(0.6%)	(11.8%)
Transport	772.4	0.0%	0.0%	10.5%
Forestry & Paper	97.1	(0.5%)	(0.5%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	590.00	5.36%
Societe Des Boissons du Maroc	2469.00	4.97%
RISMA	216.25	3.97%
Disway	665.00	3.91%
Credit du Maroc SA	950.00	3.26%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4250.00	(2.30%)
Wafa Assurance	4300.00	(2.25%)
Lesieur Cristal	275.05	(1.77%)
Fenie Brossette	112.00	(1.75%)
Societe Metallurgique D'imiter	2199.00	(1.21%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.50	495.9
Banque Centrale Populaire	292.00	227.3
Maroc Telecom	88.24	89.0
Attijariwafa Bank	549.90	59.2
Alliances Developpement Immobi	325.00	48.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,269.96	101.86	0.7%	0.7%	18.0%
Market Cap (MAD Mn)	612,067	4,624	0.8%	0.8%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,007.8	326.0	47.8%	1,227.6	877.8
Value Traded (MAD Mn)	170.41	19.58	13.0%	150.6	92.9

Market Breadth

▲ 23 ▼ 10 = 8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	1.39%	64.46
Attijariwafa Bank	549.90	1.63%	26.64
Douja Promotion Groupe Addoha	34.50	1.47%	17.05
Ciments du Maroc	1800.00	0.00%	14.94
Alliances Developpement Immobi	325.00	0.00%	12.38

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***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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