

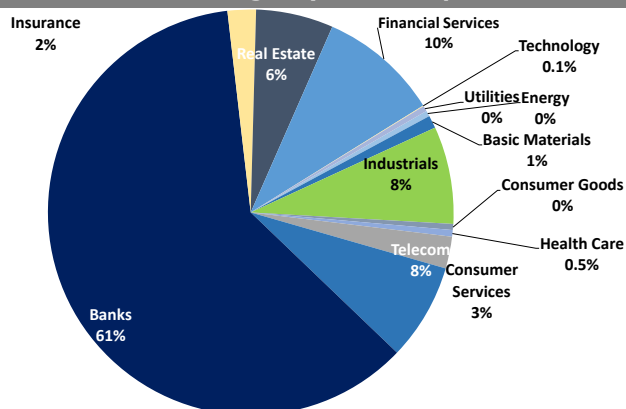
March 4, 2024

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,713.6	20.7	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubayan Bank	2,524.1	35.9	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,541.6	18.3	4.7%
6- Gulf Bank	1,079.2	15.4	9.4%
7- Mabane Co.	1,066.1	16.8	10.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Ahli Bank of Kuwait	624.5	16.7	6.2%
Total	31,188	16.47	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.105	0.008	8.1%
Kuwait Business Town Real Estate Co.	0.075	0.005	6.5%
Al-Argan International Real Estate Co.	0.116	0.007	6.4%
The Commercial Real Estate Co.	0.127	0.007	5.8%
AL-Enma'a Real Estate Co.	0.062	0.003	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.043	(0.005)	(9.4%)
Wethaq Takaful Insurance Co.	0.048	(0.005)	(9.4%)
The Energy House Co.	0.169	(0.011)	(6.1%)
Sultan Center Food Products Co.	0.103	(0.006)	(5.5%)
Advanced Technology Co.	0.457	(0.024)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.127	5.8%	29,262,579
Kuwait International Bank	0.167	1.2%	11,515,146
Kuwait Projects Co.(Holding)	0.123	(2.4%)	10,045,486
Kuwait Finance House	0.810	0.0%	8,485,393
Sokouk Holding Co.	0.055	(1.3%)	7,242,208

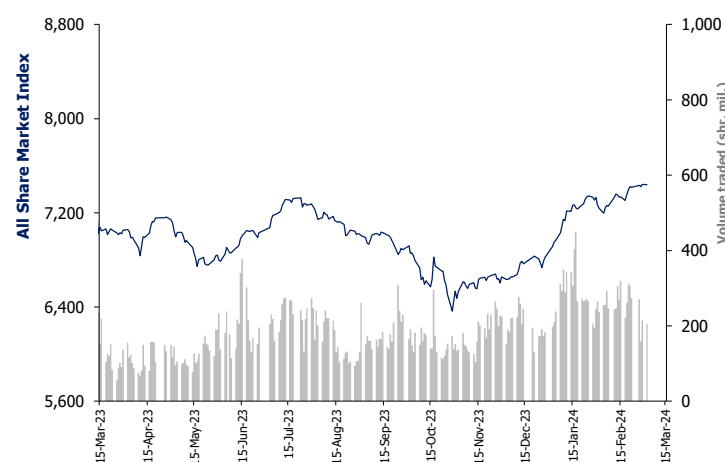
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,351.9	▼	(0.0%)	2.7%	9.5%
Energy	212.2	▲	1.9%	2.9%	10.9%
Basic Materials	443.3	▼	(0.3%)	2.5%	4.5%
Industrials	3,447.2	▼	(0.0%)	3.0%	11.7%
Consumer Staples	215.0	▼	(0.6%)	0.8%	7.9%
Health Care	229.5	▼	(1.5%)	(1.1%)	(1.1%)
Consumer Discretionary	1,126.8	▼	(0.1%)	5.2%	3.8%
Telecommunications	3,425.0	▲	0.4%	(5.8%)	1.5%
Banks	27,041.5	▼	(0.1%)	3.6%	10.5%
Insurance	1,005.0	▲	0.0%	6.8%	10.0%
Real Estate	2,736.9	▲	0.4%	5.0%	6.0%
Financial Services	4,254.4	▼	(0.4%)	1.8%	14.1%
Technology	28.0	▲	0.4%	1.1%	252.2%
Utilities	187.0	=	0.0%	0.0%	(1.7%)

Market Breadth		53		59		35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,155.70	(3.3)	(0.0%)	(0.0%)	9.1%	
Main 50 Index	5,963.27	6.3	0.1%	0.1%	8.7%	
Main Market Index	6,090.00	3.9	0.1%	0.1%	9.3%	
All Share Market Index	7,438.86	(1.7)	(0.0%)	(0.0%)	9.1%	
Market Cap (KWD Mn)	44,351.91	(10.7)	(0.0%)	2.7%	9.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

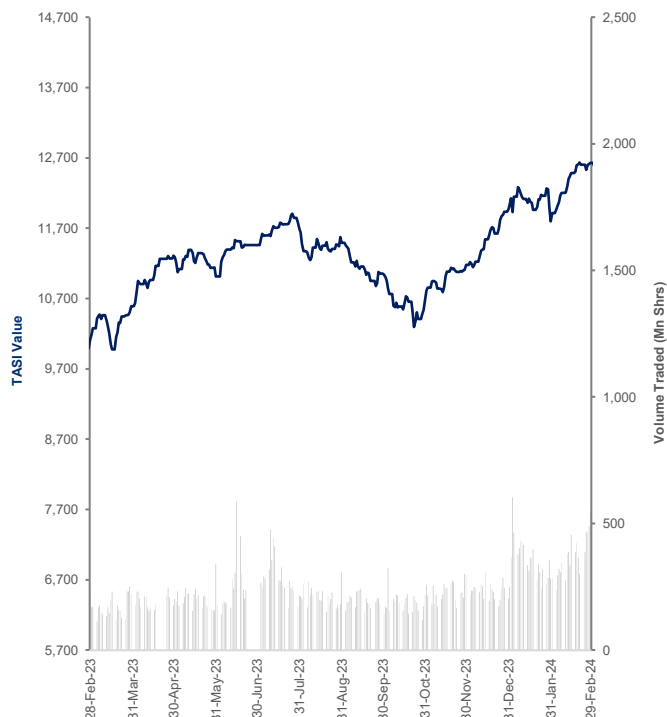
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	204.9	(8.7)	(4.1%)	271.2	149.2
Value Traded (KWD Mn)	43.0	(22.9)	(34.7%)	65.5	43.7
No. of Trades	10,981	(2,668)	(19.5%)	15,310	9,184

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	0.0%	6,881,367
The Commercial Real Estate Co.	0.127	5.8%	3,623,412
Kuwait International Bank	0.167	1.2%	1,914,827
Agility (PWC Logistics)	0.604	0.5%	1,914,568
Gulf Bank	0.298	1.0%	1,634,979

Saudi Tadawul Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,131,560.5	(0.5%)	(0.5%)	(1.2%)
Energy	7,722,241.1	(0.5%)	(0.5%)	(4.4%)
Materials	689,265.9	(0.7%)	(0.7%)	(2.7%)
Capital Goods	55,890.5	1.4%	1.4%	23.8%
Commercial & Professional Svc	12,085.6	0.8%	0.8%	5.0%
Transportation	51,645.2	1.2%	1.2%	24.8%
Consumer Durables & Apparel	4,761.4	0.8%	0.8%	14.7%
Consumer Services	79,916.9	0.1%	0.1%	9.9%
Media	56,286.2	0.9%	0.9%	112.9%
Consumer Discretionary Distribution &	36,120.4	0.0%	0.0%	5.2%
Consumer Staples Distribution & Retail	57,706.8	0.3%	0.3%	9.3%
Food & Beverages	128,721.2	0.7%	0.7%	15.4%
Health Care Equipment & Svc	193,044.5	(1.2%)	(1.2%)	14.2%
Pharma, Biotech & Life Science	18,534.0	1.4%	1.4%	47.3%
Banks	1,032,764.6	(1.2%)	(1.2%)	5.2%
Financial Services	64,392.7	0.9%	0.9%	13.4%
Insurance	90,112.3	0.3%	0.3%	16.0%
Telecommunication Services	268,081.6	(1.1%)	(1.1%)	5.6%
Utilities	300,081.2	(0.5%)	(0.5%)	4.1%
REITs	17,544.0	(0.6%)	(0.6%)	(1.7%)
Real Estate Mgmt & Dev't	113,842.4	(1.2%)	(1.2%)	11.4%
Software & Services	138,522.0	(0.5%)	(0.5%)	19.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	93.10	9.9%
Saudi Steel Pipe Co	54.00	9.9%
Middle East Pharmaceutical Industries Co.	193.40	7.6%
Alqemam for Computer Systems Co.	103.00	6.2%
Aldrees Petroleum and Transpor	191.40	6.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Mobile Telecommunications Co S	13.96	(6.3%)
Saudi Arabian Amiantit Co	26.90	(4.3%)
Hail Cement Co	11.64	(4.1%)
Saudi Public Transport Co	20.12	(3.1%)
Saudi Chemical Co Holding	5.18	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Mobile Telecommunications Co S	13.96	50,141
Shams	0.75	27,511
Anaam International Holding Gr	1.10	20,900
Batic Investments and Logistic	2.64	15,676
Al-Baha Development & Investme	0.14	12,527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,555.20	(75.66)	(0.6%)	(0.6%)	4.9%
Market Cap (SAR Mn)	11,131,561	(58,731)	(0.5%)	(0.5%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	549.5	(202.7)	(36.9%)	368.0	149.3
Value Traded (SAR Mn)	12,934.8	(4,737.3)	(36.6%)	8,983.7	3,924.9
No. of Trades	615,849	(72,562)	(11.8%)	536,471	300,539

Market Breadth



83



134



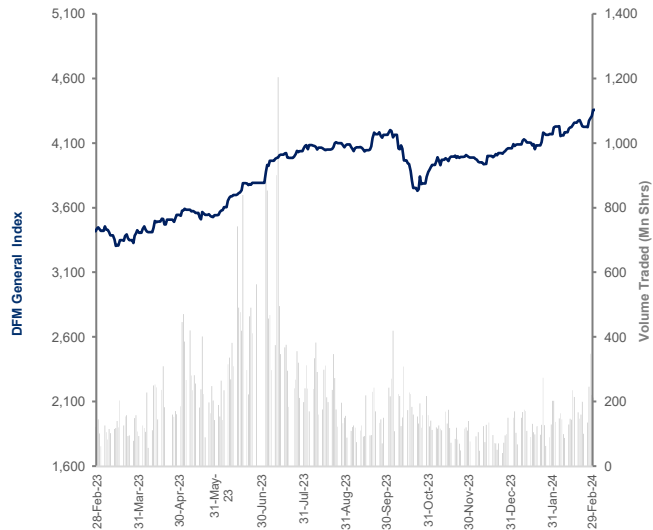
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Middle East Pharmaceutical Industries Co.	193.40	7.6%	806.21
Mobile Telecommunications Co S	13.96	(6.3%)	712.03
SAL Saudi Logistics Services	280.80	1.3%	322.45
Saudi Steel Pipe Co	54.00	9.9%	238.63
Al Rajhi Bank	87.70	(1.5%)	217.70

Dubai Financial Market Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	728,744.5	0.3%	0.3%	6.3%
Financials	319,286.0	(1.0%)	(1.0%)	10.0%
Real Estate	125,626.0	2.7%	2.7%	6.8%
Industrial	96,029.3	0.2%	0.2%	5.2%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,276.8	0.8%	0.8%	(0.4%)
Consumer Discretionary	3,838.0	(0.8%)	(0.8%)	(7.3%)
Telecommunication	26,653.5	(0.3%)	(0.3%)	13.3%
Utilities	132,173.9	1.3%	1.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	8.16	11.6%
Dubai Islamic Insurance Co	0.45	8.3%
TECOM	2.75	4.6%
Amlak Finance	0.82	3.8%
Emaar Development	8.19	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.13	(9.2%)
Emirates Nbd	17.25	(5.7%)
Tabreed	3.40	(2.6%)
Al Firdous Holdings Pjsc	0.28	(1.4%)
Emirates Refreshments Co	0.00	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.36	49,563
Shuaa Capital	0.13	41,044
Deyaar Development Pjsc	0.75	39,058
Commercial Bank Of Dubai	8.16	16,464
Emaar Properties Pjsc	8.29	8,843

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,356.61	47.84	1.1%	1.1%	7.3%
Market Cap (AED Mn)	728,745	2,167	0.3%	0.3%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	212.5	(7.4)	(3.3%)	151.6	130.8
Value Traded (AED Mn)	412.6	(140.7)	(25.4%)	369.4	292.7
No. of Trades	6,996	(1,443)	(17.1%)	7,110	5,938

Market Breadth	▲ 24	▼ 11	= 37
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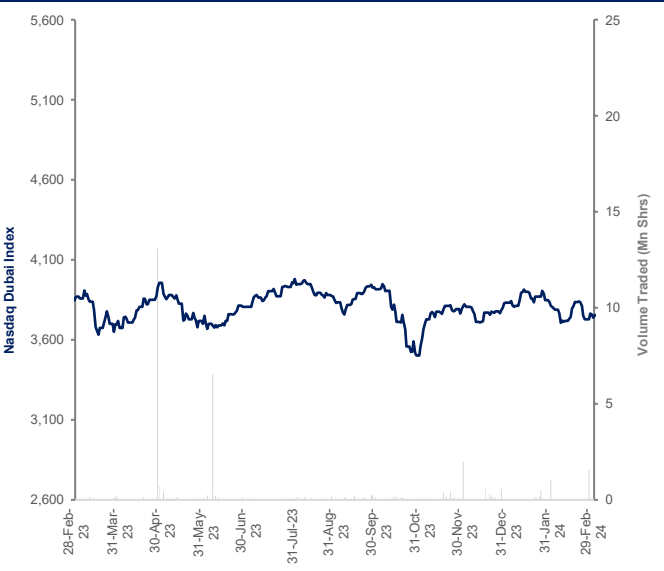
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Commercial Bank Of Dubai	8.16	11.63%	132.01
Emaar Properties Pjsc	8.29	2.09%	72.55
Emaar Development	8.19	3.54%	29.86
Deyaar Development Pjsc	0.75	3.31%	29.00
Emirates Nbd	17.25	(5.74%)	24.29

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,174.0	0.1%	0.1%	1.7%
DEPA Limited (AED)	93.1	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,813.3	0.0%	0.0%	16.7%
Nasdaq, Inc.	32,585.5	0.0%	0.0%	(1.0%)
Orascom Construction Limited	529.2	10.0%	10.0%	47.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.80	10.0%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.80	22

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,753.88	15.32	0.4%	0.4%	(2.0%)
Market Cap (USD Mn)	39,174	48.0	0.1%	0.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.02	0.0	65.1%	0.109	0.14
Value Traded (USD Mn)	0.105	0.0	81.6%	0.1	0.05
No. of Trades	7	1	16.7%	5	3

Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.80	9.97%	0.10

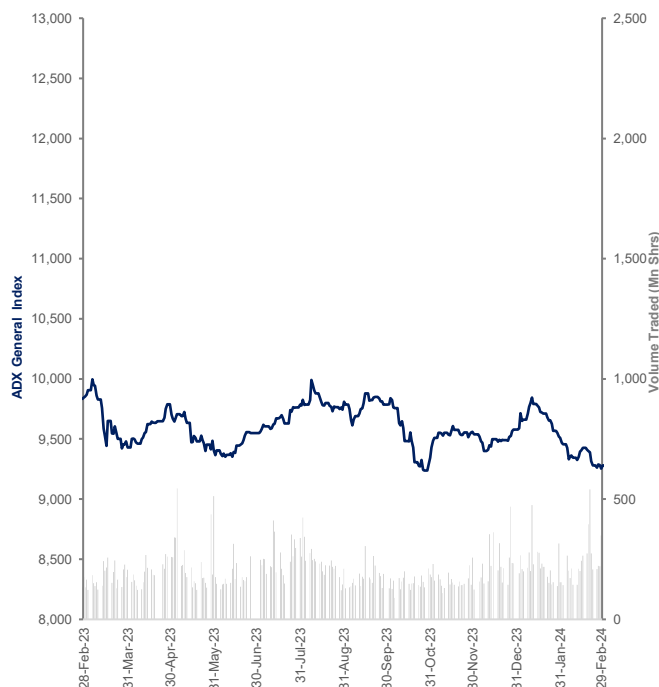
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,614,137.6	0.4%	0.4%	(4.1%)
Financials	1,339,275.7	0.1%	0.1%	(0.9%)
Telecommunication	40,892.7	0.3%	0.3%	5.4%
Consumer Discretionary	62,948.3	0.6%	0.6%	(6.2%)
Industrial	264,148.8	(0.1%)	(0.1%)	(0.8%)
Real Estate	47,352.5	(0.2%)	(0.2%)	2.7%
Basic Materials	95,058.7	2.4%	2.4%	(3.9%)
Energy	351,358.4	0.7%	0.7%	0.6%
Utilities	347,421.8	1.3%	1.3%	(11.7%)
Consumer Staples	4,672.2	(0.4%)	(0.4%)	6.6%
Health Care	61,008.4	(0.1%)	(0.1%)	(25.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.16	14.9%
Al Khaleej Investment Co	3.00	10.3%
ADC Acquisition Corporation	11.70	6.4%
Dana Gas	0.66	4.6%
BAYANAT AI PLC	2.63	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.78	(2.7%)
Abu Dhabi Ports	5.66	(2.2%)
Abu Dhabi Natl Co For Buildi	0.23	(1.7%)
Emirates Steel Arkan	1.37	(1.4%)
Ras Al Khaimah Ceramics	2.86	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.66	29,797
Multiply Group	2.33	25,002
Eshraq Properties Co Pjsc	0.29	24,411
ADNOC Distribution	3.60	10,205
ADNOC Gas	3.16	7,864

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,278.91	24.10	0.3%	0.3%	(3.1%)
Market Cap (AED Mn)	2,614,138	10,551	0.4%	0.4%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	184.3	(164.5)	(47.2%)	230.3	188.5
Value Traded (AED Mn)	685.0	(370.0)	(35.1%)	939.2	1,370.0
No. of Trades	10,686	(5,425)	(33.7%)	13,376	11,329

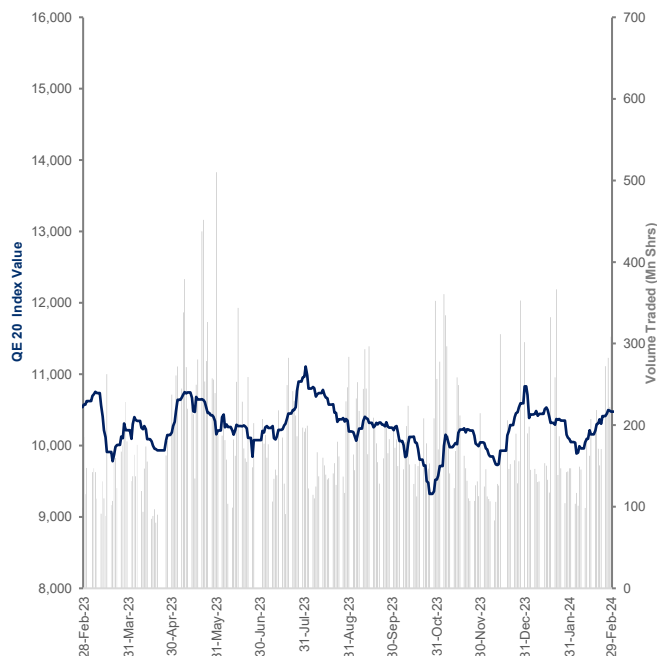
Market Breadth	▲ 33	▼ 16	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.13%)	199.60
Alpha Dhabi Holding PJSC	16.16	0.25%	90.08
Multiply Group	2.33	2.64%	56.58
National Marine Dredging Co	28.28	0.64%	36.48
ADNOC Distribution	3.60	2.86%	36.17

Qatar Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,565.0	(0.0%)	0.0%	(3.4%)
Banking & Finance Sector	289,989.7	0.7%	0.0%	(6.2%)
Goods & Consumer Services	29,265.0	(0.7%)	0.0%	(6.7%)
Industrial Sector	153,058.2	(0.1%)	0.0%	(1.7%)
Insurance Sector	11,811.1	(0.4%)	0.0%	(9.4%)
Real Estate	39,207.1	(1.9%)	0.0%	1.8%
Telecom	43,733.1	(1.5%)	0.0%	(1.9%)
Transport	36,500.8	(1.3%)	0.0%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.39	5.3%
Qatar Industrial Manufacturing	2.85	2.1%
Baladna	1.28	2.0%
Investment Holding Group	1.98	1.9%
Masraf Al Rayan QSC	2.53	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.86	(2.4%)
Qatar General Insurance & Rein	1.05	(2.1%)
Qatar Electricity & Water Co Q	17.31	(2.1%)
Barwa Real Estate Co	3.06	(1.9%)
Ooredoo Qpsc	11.37	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.89	93,826
Vodafone Qatar QSC	1.73	19,447
Dukhan Bank	4.16	19,221
Masraf Al Rayan QSC	2.53	16,687
Qatar Islamic Bank SAQ	20.15	13,324

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,474.91	(12.19)	(0.1%)	3.8%	(3.3%)
Market Cap (QAR Mn)	603,565	(207)	(0.0%)	0.0%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	308.4	86.3	38.9%	176.1	136.0
Value Traded (QAR Mn)	1,178.3	552.5	88.3%	535.8	480.1
No. of Trades	17,804	(3,167)	(15.1%)	17,692	16,096

Market Breadth	▲ 21	▼ 29	= 2
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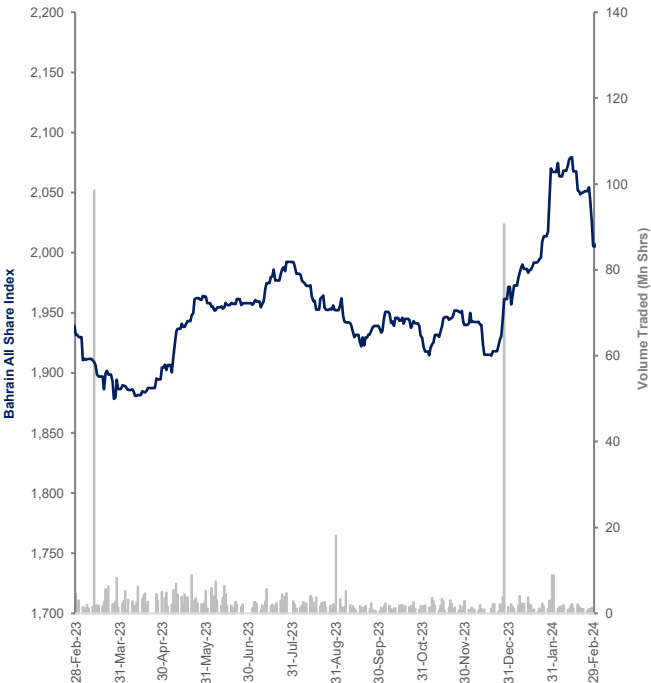
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	20.15	(0.05%)	268.82
Mesaieed Petrochemical Holding	1.89	0.27%	177.46
Qatar National Bank QPSC	15.23	1.20%	117.70
Dukhan Bank	4.16	1.09%	79.52
Industries Qatar QSC	12.90	0.31%	56.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,294.6	0.9%	0.9%	8.8%
Materials	1,675.6	2.6%	2.6%	3.1%
Industrial	134.9	0.0%	0.0%	5.7%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	148.1	0.0%	0.0%	1.0%
Financials	32,080.2	0.8%	0.8%	9.5%
Communication Services	926.1	0.1%	0.1%	3.8%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.18	2.6%
Kuwait Finance House - Bahrain	2.63	1.9%
Zain Bahrain BSCC	0.14	1.5%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.57	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,009.03	3.61	0.2%	0.2%	1.9%
Market Cap (BHD Mn)	35,294.6	307	0.9%	0.9%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	937	233	24.9%	1,869.8	1,991.2
Value Traded (BHD '000)	516	(14)	(2.7%)	960.8	1,045.6
No. of Trades	55	(8)	(14.5%)	57	56

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.32	400
Seef Properties BSC	0.15	155
National Bank of Bahrain BSC	0.57	151
Zain Bahrain BSCC	0.14	80
Bahrain Telecommunications Co	0.52	76

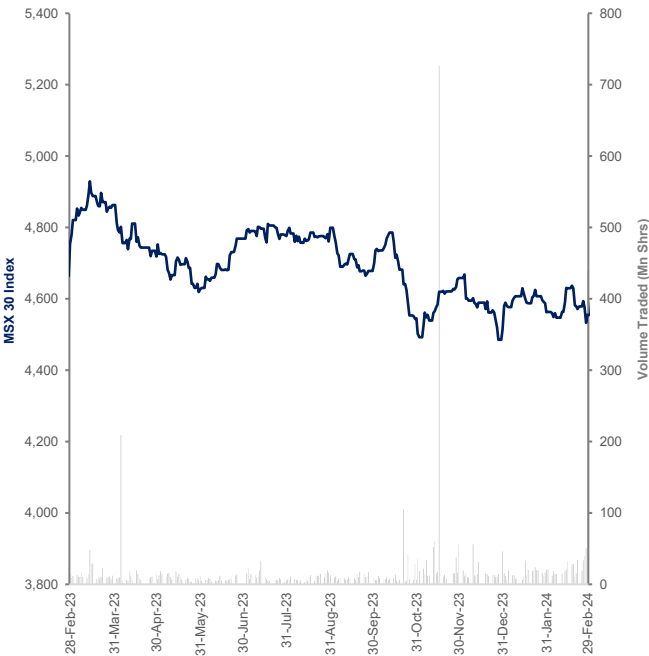
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.63	1.94%	0.17
National Bank of Bahrain BSC	0.00	0.00%	0.09
Aluminium Bahrain B.S.C	1.18	2.61%	0.07
Arab Banking Corp BSC	0.32	0.00%	0.05
Bahrain Telecommunications Co	0.52	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,945.4	0.8%	0.8%	0.8%
Financial	4,809.7	0.2%	0.2%	(2.4%)
Industrial	1,474.7	1.8%	1.8%	1.8%
Services	2661.0	1.3%	1.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.41	19.9%
Smn Power Holding	0.13	9.9%
Acwa Power Barka	0.057	9.6%
Al Suwadi Power Co.	0.09	9.0%
Sembcorp Salalah	0.10	7.2%

Worst Return Performers	Price (OMR)	Daily % Chg
National Mineral Water Co.	0.05	(9.1%)
Al Jazeera Services Co.	0.22	(5.5%)
Voltamp Energy Co.	0.16	(4.9%)
Al Madina Invesment H Olding Co.	0.05	(4.2%)
Al Omaniya Financial Services Co.	0.16	(3.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	16,663
Al Suwadi Power Co.	0.09	11,126
Al Batinah Power Co.	0.08	8,618
Bank Muscat	0.26	2,935
Phoenix Power Co.	0.06	1,956

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,619.58	64.73	1.4%	1.4%	2.3%
Market Cap (OMR Mn)	8,945.4	69.58	0.8%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	439,492.7	(390,478.1)	(88.8%)	39,179.8	9,614.9
Value Traded (OMR '000)	4,114.4	1,166.3	28.3%	2,956.0	1,876.3

Market Breadth	▲ 20	▼ 12	▬ 84
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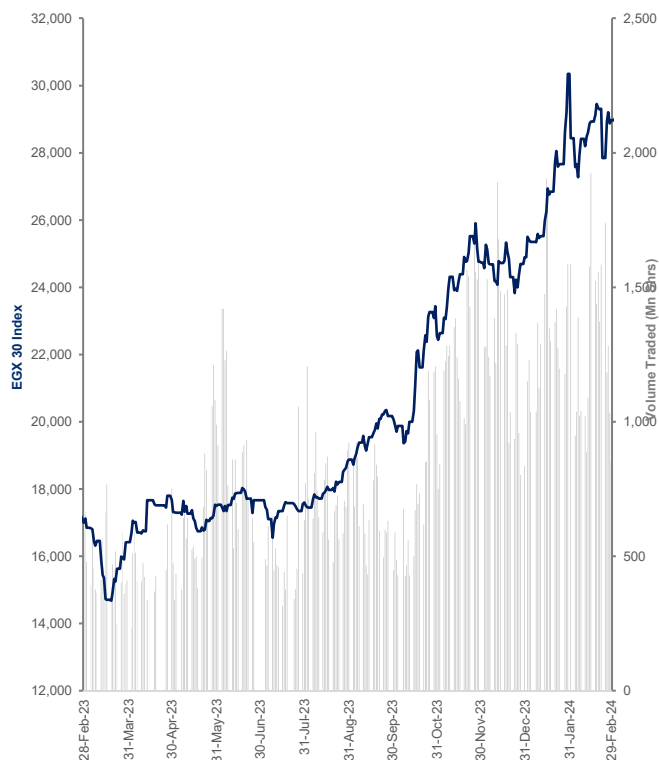
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	1.83%	1.83
Al Suwadi Power Co.	0.09	8.97%	0.91
Bank Muscat	0.26	(0.38%)	0.76
Al Batinah Power Co.	0.08	6.67%	0.67
Smn Power Holding	0.13	9.92%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,996,035.2	(1.1%)	(1.1%)	14.8%
Banks	444,552.8	(6.1%)	(6.1%)	2.6%
Basic Resources	285,077.0	(2.9%)	(2.9%)	1.6%
Industrial Goods	91,439.5	(2.0%)	(2.0%)	24.2%
Health Care & Pharmaceuticals	54,858.0	0.1%	0.1%	18.7%
Real Estate	359,791.8	3.4%	3.4%	51.2%
Travel and Leisure	52,002.2	(0.4%)	(0.4%)	1.1%
Food, Beverages & Tobacco	165,222.6	(1.5%)	(1.5%)	21.1%
Energy and Support Services	15,934.7	(2.2%)	(2.2%)	0.5%
Trade and Distributors	16,446.3	0.2%	0.2%	20.6%
Shipping and Transport	70,807.2	(2.2%)	(2.2%)	(15.2%)
Education Services	21,003.2	0.3%	0.3%	9.7%
Contracting and Construction Eng	44,657.2	8.3%	8.3%	70.7%
Textiles and Durables	21,577.6	(1.6%)	(1.6%)	11.5%
Building Materials	21,063.9	(0.6%)	(0.6%)	30.2%
Media & Communication Services	153,670.0	4.9%	4.9%	17.7%
Paper and Packaging	2,240.9	0.0%	0.0%	5.3%
Non-bank Financial Services	175,690.3	0.1%	0.1%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
TransOceans Tours	0.04	20.0%
Middle & West Delta Flour Mills	275.22	19.2%
E-finance For Digital and Financial Investments	24.21	12.3%
Egyptian Media Production City	23.26	11.2%
Orascom Construction PLC	319.99	10.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	8.27	(6.6%)
Tanmiya for Real Estate Investment	2.96	(6.0%)
The Arab Ceramic CO.- Ceramica Remas	1.09	(5.7%)
B Investments Holding	22.16	(5.7%)
Misr Fertilizers Production Company - Mopco	59.60	(5.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.45	186,991
Orascom Investment Holding	0.43	82,455
Palm Hills Development Company	4.84	50,307
Belton Financial Holding	3.31	46,392
Orascom Financial Holding	0.38	39,223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,058.33	93.9	0.3%	0.3%	16.7%
Market Cap (EGP Mn)	1,996,035.2	(21,447.4)	(1.1%)	(1.1%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	851.5	3.2	0.4%	1,305.1	619.4
Value Traded (EGP Mn)	4,590.4	(320.4)	(7.0%)	5,560.1	2,251.0
No. of Trades	144,224	(6,267)	(4.3%)	167,031	69,723

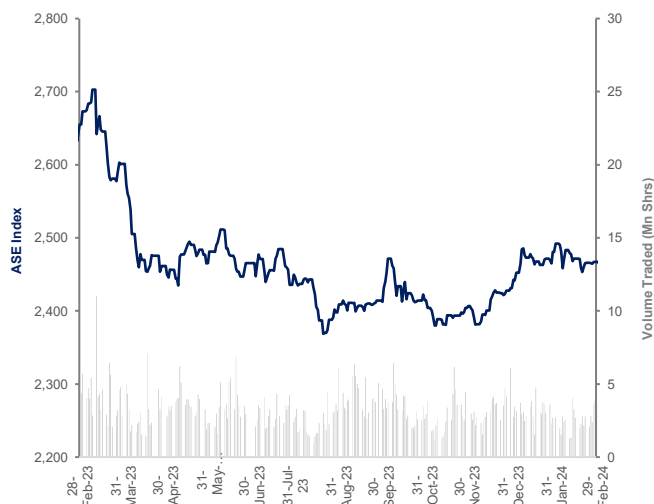
Market Breadth	▲ 57	▼ 85	= 79
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	72.80	8.82%	623.75
Orascom Construction PLC	319.99	10.72%	437.54
Emaar Misr for Development	7.22	5.40%	261.66
Palm Hills Development Company	4.84	1.47%	246.01
Commercial International Bank (Egypt)	71.26	(2.52%)	188.55

Amman Stock Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,213.6	(0.1%)	(0.1%)	(0.3%)
Banking	7,794.4	(0.2%)	(0.2%)	(1.1%)
Insurance	268.4	0.5%	0.5%	1.8%
Diversified Financial Services	265.2	0.3%	0.3%	(0.7%)
Real Estate	314.2	0.2%	0.2%	(5.8%)
Educational Services	55.7	0.0%	0.0%	(6.1%)
Hotels and Tourism	277.6	(1.0%)	(1.0%)	0.5%
Transportation	271.3	0.0%	0.0%	(3.5%)
Technology and Communication	98.0	0.6%	0.6%	1.8%
Utilities and Energy	1,553.3	0.4%	0.4%	6.0%
Commercial Services	282.6	0.1%	0.1%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
AL FARIS NATIONAL COMP FOR I	0.63	5.0%
JORDAN EMIRATES DIMENSIONS	6.19	4.9%
JORDANIAN MANAGEMENT & CONSU	1.79	4.7%
NOPAR FOR TRADING AND INVEST	1.12	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.97	(4.9%)
AL-TAHDITH FOR REAL ESTATE	1.06	(4.5%)
REAL ESTATE DEVELOPMENT	0.63	(3.1%)
ARAB INTERNATIONAL CO FOR IN	2.52	(2.7%)
BABELON INVESTMENTS CO PLC	2.26	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDANIAN REAL ESTATE FOR DE	0.53	2,290
INJAZ FOR DEVELOPMENT AND PR	0.28	775
UNION INVESTMENT CORP	0.30	379
JORDAN TELECOM	2.76	159
AL FARIS NATIONAL COMP FOR I	0.63	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,464.35	(2.90)	(0.1%)	(0.1%)	1.4%
Market Cap (JD Mn)	11,213.63	(10.89)	(0.1%)	(0.1%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	3,860.4	885.3	22.9%	2,853.9	4,932.8
Value Traded (JD *000)	3,579.0	226.4	6.3%	3,079.1	8,333.8
No. of Trades	1,773	(6)	(0.3%)	1,798	3,395

Market Breadth	▲ 21	▼ 17	= 89
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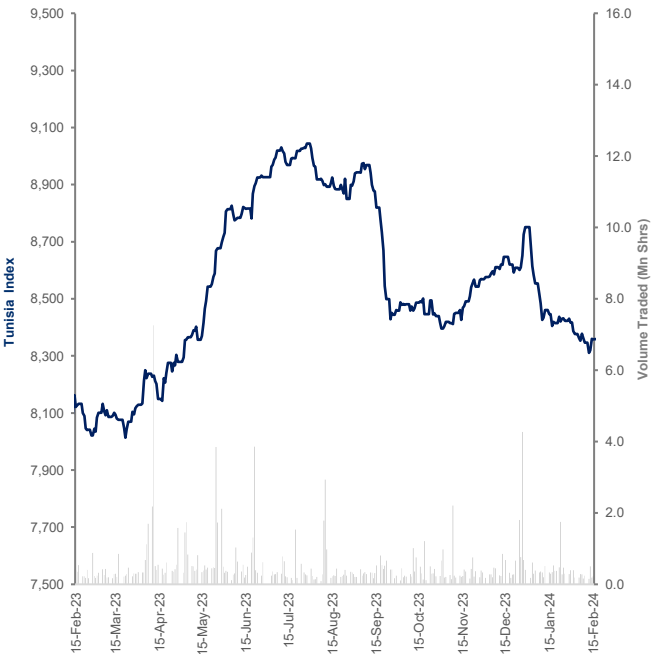
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN REAL ESTATE FOR DE	0.53	(1.85%)	1.26
JORDAN TELECOM	2.76	0.73%	0.44
JORDAN EMIRATES DIMENSIONS	6.19	4.92%	0.40
JORDAN PETROLEUM REFINERY CO	5.06	0.60%	0.28
INJAZ FOR DEVELOPMENT AND PR	0.28	3.70%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,355.0	0.0%	0.0%	(1.5%)
Banking	10,857.0	(0.3%)	(0.3%)	(0.1%)
Insurance	916.8	(0.3%)	(0.3%)	(5.7%)
Leasing	800.9	0.4%	0.4%	2.5%
Financial Services	1,403.4	0.1%	0.1%	(5.0%)
Industrial	1,748.0	(0.1%)	(0.1%)	0.6%
Chemical Industry	348.3	1.5%	1.5%	(8.3%)
Food & Beverage	3,756.6	0.7%	0.7%	(1.2%)
Retailing	1,125.7	(0.4%)	(0.4%)	(4.2%)
Others	1,398.4	0.5%	0.5%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.97	4.2%
Unite de Fabrication de Medica	7.29	3.4%
Air Liquide Tunisie	79.55	3.3%
Societe Ciments de Bizerte	0.64	3.2%
Accumulateur Tunisienne Assad	0.77	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.94	(4.8%)
Banque de Tunisie et des Emira	3.83	(4.0%)
STE Industrielle de Papier et	4.60	(2.1%)
Attijari Bank	48.02	(1.9%)
Arab Tunisian Bank	2.59	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.74	34
Tunisie Profiles Aluminium SA	5.04	34
Telnet Holding	5.39	25
Societe Tunisienne de Verrerie	12.60	23
Societe D'Articles Hygieniques	8.35	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,639.55	9.32	0.1%	0.1%	(1.3%)
Market Cap (DT Mln)	22,355	6.89	0.0%	0.0%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	256.2	(3.0)	(1.2%)	345.2	699.6
Value Traded ('000 DT)	2,340.8	(1,318.7)	(36.0%)	3,329.7	5,669.7
No. of Trades	1,210	270	28.7%	924	1,024

Market Breadth	▲ 15	▼ 15	▬ 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.74	1.11%	0.43
Societe Tunisienne de Verrerie	12.60	0.00%	0.28
Societe D'Articles Hygieniques	8.35	0.00%	0.18
Amen Bank	34.80	0.00%	0.18
Tunisie Profiles Aluminium SA	5.04	1.20%	0.17

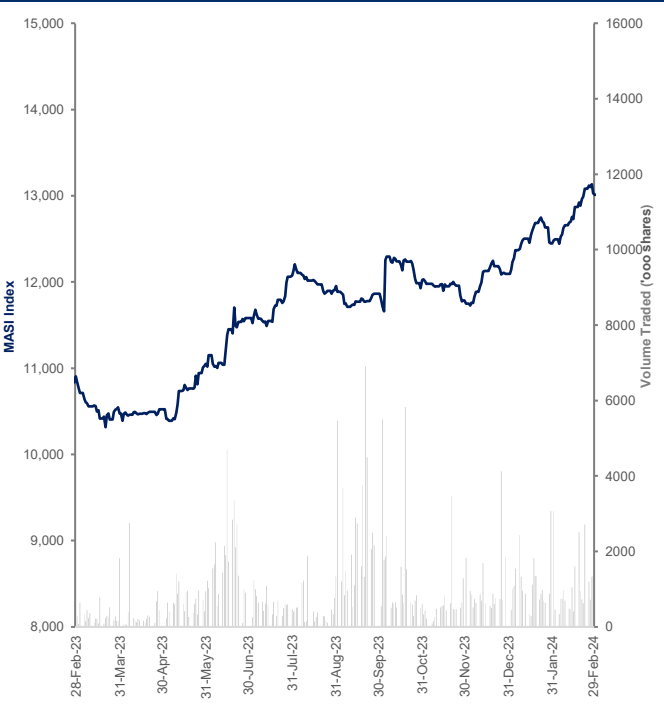
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,610.5	(0.2%)	(0.2%)	6.6%
Banking	240,160.8	(0.3%)	(0.3%)	9.4%
Beverages	9,666.4	(0.3%)	(0.3%)	6.7%
Chemicals	2,068.0	0.2%	0.2%	(2.1%)
Construction & Building Material	73,980.5	(0.8%)	(0.8%)	3.0%
Distributors	17,305.3	0.9%	0.9%	3.5%
Electricity	28,306.3	0.0%	0.0%	9.1%
Food Producers & Processors	25,543.7	(1.3%)	(1.3%)	(1.3%)
Holding Companies	3,652.9	2.8%	2.8%	17.5%
Insurance	28,281.9	0.6%	0.6%	4.7%
Investment & other Finance	3,664.3	0.0%	0.0%	11.9%
Leisures & Hotel	3,080.3	(2.3%)	(2.3%)	3.9%
Materials, Software & Computer	5,731.2	3.4%	3.4%	(1.7%)
Mining	22,879.2	1.8%	1.8%	6.0%
Oil & Gas	14,334.4	0.5%	0.5%	4.3%
Real Estate	11,152.6	1.3%	1.3%	34.1%
Telecommunications	90,986.4	(0.5%)	(0.5%)	3.5%
Transport	723.2	0.0%	0.0%	3.5%
Forestry & Paper	93.2	2.4%	2.4%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	590.00	3.5%
Disway	722.00	3.1%
Delta Holding SA	41.70	2.8%
Med Paper SA	19.48	2.4%
ATLANTA	123.80	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	261.05	(4.6%)
RISMA	215.00	(2.3%)
Banque Marocaine Pour Le Comme	575.00	(1.7%)
LafargeHolcim Maroc SA	1973.00	(1.3%)
Cie Miniere de Touissit	1300.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	18.40	513.9
Maroc Telecom	103.50	87.1
Attijariwafa Bank	504.50	42.2
Banque Centrale Populaire	302.00	31.1
Alliances Developpement Immobi	169.65	20.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,010.62	(20.54)	(0.2%)	(0.2%)	7.6%
Market Cap (MAD Mn)	581,610	(954)	(0.2%)	(0.2%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	1,599.6	(609.2)	(45.2%)	1,128.0	376.7
Value Traded (MAD Mn)	140.03	(46.16)	(36.9%)	138.2	73.6

Market Breadth	▲ 12	▼ 13	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	504.50	(0.10%)	18.79
Banque Centrale Populaire	302.00	(0.98%)	9.47
Maroc Telecom	103.50	(0.48%)	9.00
Douja Promotion Groupe Addoha	18.40	2.22%	8.48
Label Vie	4400.00	1.27%	6.07

Source: Bloomberg, Kamco Research

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