

MENA Markets Daily Report

March 4, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,767.04	0.4%	11.8%	4.8%	
	Kuwait	Main 50 Index	▲	7,474.72	0.4%	9.8%	24.0%	
	Kuwait	Main Market Index	▲	7,413.17	0.4%	7.3%	24.0%	
	Kuwait	All Share Index	▲	8,173.21	0.4%	11.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	12,123.81	0.7%	0.7%	0.6%	
	UAE - Dubai	DFM General Index	▲	5,327.60	0.2%	3.3%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,381.81	0.4%	4.1%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,560.30	(0.1%)	1.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,464.09	0.2%	(1.0%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,980.16	0.5%	(0.3%)	0.7%	
	Oman	MSX 30 Index	▼	4,425.02	(0.4%)	(3.3%)	1.4%	
	Egypt	EGX 30	▲	30,988.51	0.4%	4.2%	19.5%	
	Jordan	ASE Index	▼	2,587.13	(0.4%)	4.0%	2.4%	
	Tunisia	Tunisia Index	▲	10,650.63	0.2%	7.0%	13.7%	
	Morocco	MASI	▲	16,792.12	0.4%	13.7%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,316.93	(0.1%)	(1.0%)	12.7%
		India	SENSEX	▼	73,085.94	(0.2%)	(6.5%)	8.2%
		Brazil	BOVESPA Stock Index	▼	122,799.09	(1.6%)	2.1%	(10.4%)
		Mexico	BOLSA Index	▼	52,081.59	(0.5%)	5.2%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,097.25	(2.4%)	2.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	862.95	0.7%	2.6%	17.3%
		Asia	MSCI Asia Pacific	▼	577.03	(2.4%)	1.3%	8.2%
		Europe	DJ Stoxx 600	▲	563.13	1.1%	10.9%	6.0%
		Europe	FTSEurofirst 300	▲	2,247.51	1.1%	11.5%	6.7%
		U.S.A	S&P 500	▼	5,849.72	(1.8%)	(0.5%)	23.3%
		U.S.A	DJIA	▼	43,191.24	(1.5%)	1.5%	12.9%
		U.S.A	NASDAQ Composite	▼	18,350.19	(2.6%)	(5.0%)	28.6%
		UK	FTSE 100	▲	8,871.31	0.7%	8.5%	5.7%
		Germany	DAX	▲	23,147.02	2.6%	16.3%	18.8%
		Japan	NIKKEI 225	▲	37,785.47	1.7%	(5.3%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	23,006.27	0.3%	14.7%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.61	0.4%	(0.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.19%)	0.49%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.22%)	0.20%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.09%)	(0.21%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	73.18	(1.2%)	(2.0%)	(3.1%)
		Oil	NYMEX	▼	69.76	(0.8%)	(2.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.83	(2.5%)	24.9%	6.8%
		Gold	Gold Spot \$/Oz	▼	2,857.83	(0.7%)	8.9%	26.3%
		Silver	Silver Spot \$/Oz	▼	31.15	(0.4%)	7.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	94,297.71	9.6%	0.6%	116.2%

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Kamco Investment Company - K.S.C
(Public)

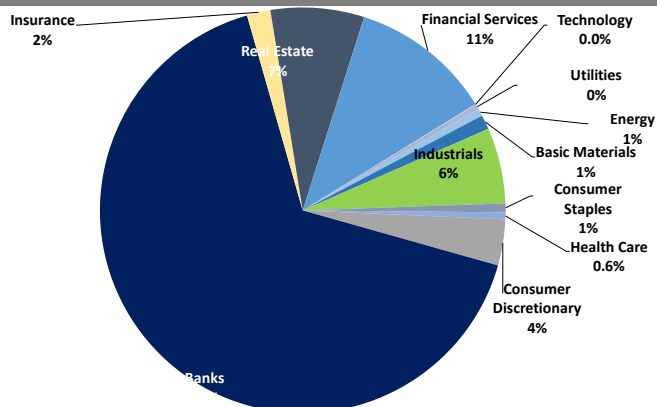
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,713.6	21.0	11.3%
2- National Bank of Kuwait	8,701.1	14.8	14.7%
3- Boubayan Bank	2,856.5	30.8	10.5%
4- Zain	2,072.7	12.3	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,342.3	23.3	7.1%
7- Mabane Co.	1,165.0	17.5	10.2%
8- Burgan Bank	857.8	18.4	5.4%
9- Ahli Bank of Kuwait	815.2	15.9	8.4%
10- Agility (PWC Logistics)	694.2	11.4	6.2%
Total	32,617	17.75	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.297	0.039	15.1%
Soor Fuel Marketing Co.	0.324	0.026	8.7%
Oula Fuel Marketing Co.	0.531	0.034	6.8%
Dalqan Real Estate Co.	0.244	0.014	6.1%
Kuwait Real Estate Holding Co.	0.039	0.002	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.220	(0.019)	(7.9%)
UniCap Investment and Finance	0.258	(0.020)	(7.2%)
First Takaful Insurance Co.	0.173	(0.010)	(5.5%)
Al Kout for Industrial Projects Co.	0.950	(0.050)	(5.0%)
Injazzat Real Estate Development Co.	0.102	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.531	6.8%	129,932,269
Kuwait Business Town Real Estate Co.	0.192	4.3%	49,828,622
Kuwait Projects Co.(Holding)	0.101	1.8%	22,079,257
Warba Bank	0.241	(0.8%)	14,224,209
GFH Financial Group	0.097	(1.8%)	12,113,792

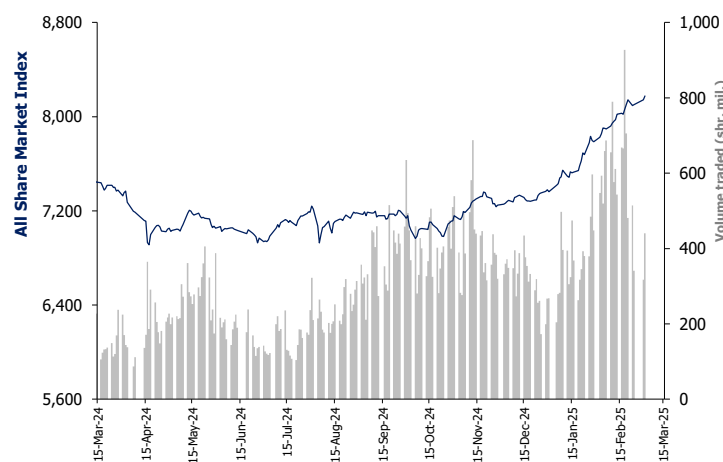
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,173.2	▲	0.4%	0.9%	11.0%
Energy	1,355.3	▼	(0.2%)	(0.7%)	14.0%
Basic Materials	921.6	▼	(0.9%)	(1.1%)	1.1%
Industrials	760.7	▼	(0.2%)	(0.3%)	5.1%
Consumer Staples	1,034.7	▼	(1.3%)	(0.2%)	3.6%
Health Care	529.9	▲	1.2%	2.0%	15.6%
Consumer Discretionary	2,422.2	▲	1.5%	4.2%	14.1%
Telecommunications	1,050.9	▼	(1.2%)	(1.7%)	3.3%
Banks	2,056.7	▲	0.7%	1.4%	13.6%
Insurance	2,115.6	▲	2.1%	2.5%	2.9%
Real Estate	1,576.5	▼	(0.2%)	0.9%	16.5%
Financial Services	1,559.3	▼	(0.3%)	(0.6%)	3.2%
Technology	1,193.1	▲	1.9%	(26.1%)	14.7%
Utilities	418.4	▲	2.6%	2.6%	5.3%

Market Breadth		52		61		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,767.04	34.6	0.4%	0.9%	11.8%	
Main 50 Index	7,474.72	27.8	0.4%	1.2%	9.8%	
Main Market Index	7,413.17	29.4	0.4%	1.1%	7.3%	
All Share Market Index	8,173.21	32.3	0.4%	0.9%	11.0%	
Market Cap (KWD Mn)	47,923.76	191.4	0.4%	0.9%	10.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

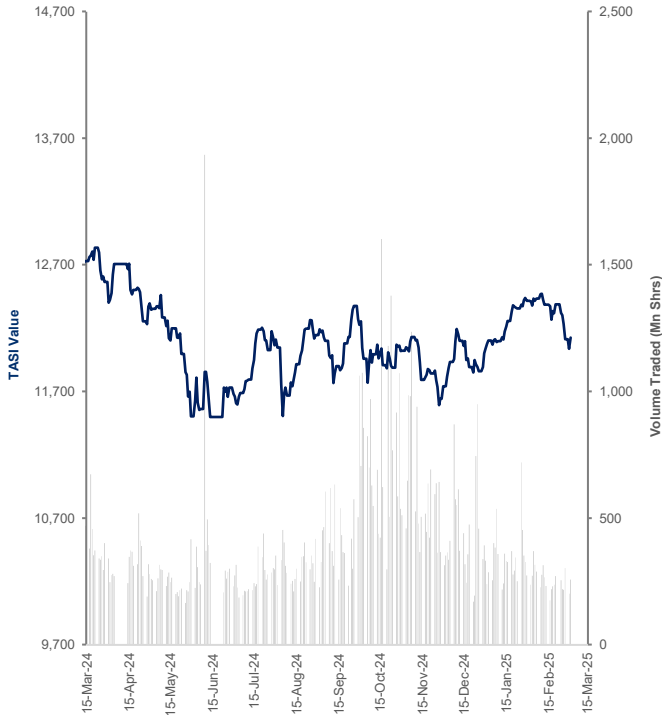
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	439.7	123.0	38.8%	483.1	269.8
Value Traded (KWD Mn)	147.2	56.4	62.2%	126.8	65.1
No. of Trades	20,858	3,968	23.5%	20,292	15,277

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.531	6.8%	66,381,628
Kuwait Business Town Real Estate Co.	0.192	4.3%	9,370,490
Kuwait Finance House	0.810	0.6%	7,989,098
Zain	0.479	(1.4%)	4,952,544
National Bank of Kuwait	1.045	0.5%	4,839,746

Saudi Tadawul Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,084,682.9	0.8%	0.8%	(1.1%)
Energy	6,731,967.1	1.1%	1.4%	(1.9%)
Materials	587,533.8	0.2%	(0.2%)	(7.0%)
Capital Goods	66,925.1	(0.8%)	(1.9%)	(0.8%)
Commercial & Professional Svc	16,074.3	0.4%	(1.6%)	3.7%
Transportation	43,807.6	(3.0%)	(8.1%)	(9.8%)
Consumer Durables & Apparel	9,026.3	(0.8%)	(2.6%)	(0.7%)
Consumer Services	68,640.0	0.7%	(1.9%)	(0.3%)
Media	41,730.9	1.4%	(1.6%)	(13.0%)
Consumer Discretionary Distribution &	31,532.3	0.1%	(0.8%)	4.7%
Consumer Staples Distribution & Retail	51,708.5	(0.2%)	(1.7%)	11.6%
Food & Beverages	113,669.9	0.6%	(0.9%)	(2.1%)
Health Care Equipment & Svc	178,004.4	(0.6%)	(2.1%)	1.9%
Pharma, Biotech & Life Science	18,012.0	(2.2%)	(2.3%)	6.4%
Banks	1,033,500.0	2.4%	1.7%	6.1%
Financial Services	67,289.5	(0.1%)	(0.3%)	(0.6%)
Insurance	88,503.6	(0.8%)	(2.6%)	(8.8%)
Telecommunication Services	289,286.2	0.5%	0.8%	13.9%
Utilities	352,011.5	(4.2%)	(3.7%)	(9.8%)
REITs	15,110.9	(0.1%)	(0.4%)	(2.7%)
Real Estate Mgmt & Dev't	140,225.8	1.4%	0.5%	11.3%
Software & Services	139,710.1	(1.3%)	0.4%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Services Co	32.10	6.8%
Abdul Mohsen Al-Hokair Tourism	2.43	6.1%
Al-Baha Development & Investme	0.40	5.3%
Riyad Bank	29.90	4.9%
L'Azurde Co for Jewelry	13.78	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	203.80	(7.4%)
ACWA POWER	353.20	(5.6%)
Marafiq	46.30	(4.8%)
Saudi Cable Co	125.60	(4.6%)
East Pipes Integrated Co	151.40	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.40	67,386
Shams	0.86	10,633
Batic Investments and Logistic	3.08	9,387
Alinma Bank	30.40	9,270
Americana Restaurants International PLC	2.44	9,025

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,123.81	88.36	0.7%	0.1%	0.7%
Market Cap (SAR Mn)	10,084,683	83,004	0.8%	0.8%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	257.0	55.9	27.8%	301.5	368.0
Value Traded (SAR Mn)	6,135.4	2,679.7	77.5%	6,111.3	8,983.7
No. of Trades	490,517	148,815	43.6%	452,929	536,471

Market Breadth	▲ 138	▼ 98	▬ 21
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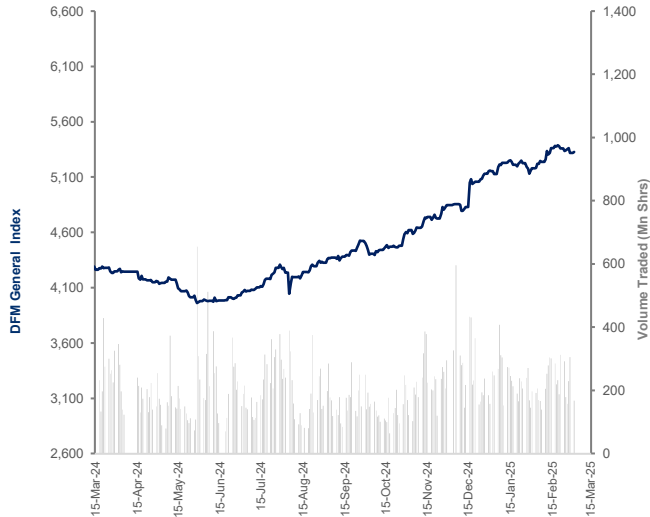
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	203.80	(7.4%)	583.66
Al Rajhi Bank	102.00	2.6%	432.59
Alinma Bank	30.40	1.2%	282.54
Saudi Telecom Co	45.80	0.7%	280.34
Saudi National Bank	35.50	2.0%	263.72

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	936,720.0	0.0%	0.0%	3.5%
Financials	393,641.8	(0.8%)	(0.8%)	10.0%
Real Estate	196,967.0	1.2%	1.2%	2.9%
Industrial	100,373.8	0.9%	0.9%	(1.0%)
Materials	1,180.5	0.0%	0.0%	(5.5%)
Consumer Staples	29,842.3	(0.6%)	(0.6%)	(6.1%)
Consumer Discretionary	39,923.9	0.1%	0.1%	8.7%
Telecommunication	36,852.5	0.7%	0.7%	8.5%
Utilities	137,938.3	0.1%	0.1%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.90	15.0%
National General Insurance	4.86	9.0%
Air Arabia Pjsc	3.60	3.2%
Shuaa Capital	0.23	3.1%
Al Salam Bank - Bahrain	2.16	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Taxi Company	2.59	(3.4%)
Spinneys1961 Holdings PLC	1.61	(2.4%)
Al Ramz Corporation Investment and Development PJSC	1.30	(2.3%)
Emirates NBD	21.65	(2.0%)
Emirates Refreshments Co	0.00	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	5.49	23,740
Emaar Properties Pjsc	13.85	13,600
Ajman Bank Pjsc	1.67	13,326
Drake & Scull International	0.34	12,245
Union Properties Pjsc	0.50	10,856

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,327.60	9.97	0.2%	0.2%	3.3%
Market Cap (AED Mn)	936,720	119	0.0%	0.0%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	167.5	(137.8)	(45.1%)	232.9	151.6
Value Traded (AED Mn)	705.8	(1,252.0)	(63.9%)	682.9	369.4
No. of Trades	12,028	(4,244)	(26.1%)	14,030	7,110

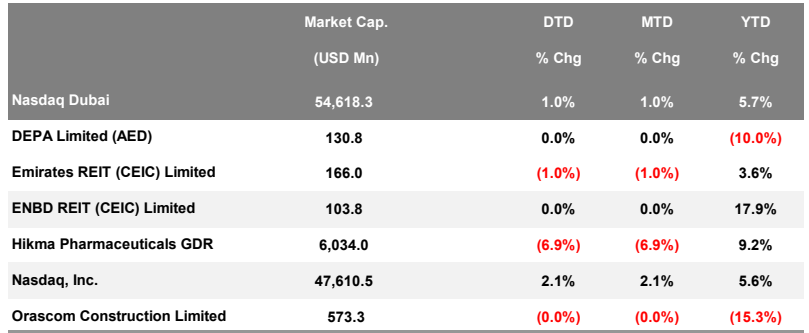
Market Breadth	▲ 21	▼ 17	≡ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.85	2.21%	185.37
Emaar Development	12.80	(0.78%)	131.79
Gulf Navigation Holding Pjsc	5.49	(0.18%)	130.03
Emirates NBD	21.65	(2.04%)	44.89
Dubai Islamic Bank	7.60	(1.68%)	38.43

Source: Bloomberg, Kamco Research

March 4, 2025

Sector Returns



Trading Indicators

	Closing	DTD	DTD	MTD	YTD-25
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,381.81	16.13	0.4%	0.4%	4.1%
Market Cap (USD Mn)	54,618	534.6	1.0%	1.0%	5.7%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.017	(0.04)	(72%)	0.117	0.11
Value Traded (USD Mn)	0.009	(0.01)	(58%)	0.1	0.06
No. of Trades	4.0	(2.00)	(33%)	6	5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.51	(0.97%)	0.01

Abu Dhabi Securities Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,891,142.6	0.2%	0.2%	(1.2%)
Financials	1,392,852.3	(0.1%)	(0.1%)	1.4%
Telecommunication	185,474.7	(0.6%)	(0.6%)	4.8%
Consumer Discretionary	69,608.7	(0.9%)	(0.9%)	1.1%
Industrial	237,633.6	1.7%	1.7%	(0.8%)
Real Estate	76,237.6	0.7%	0.7%	16.8%
Basic Materials	98,093.2	(0.7%)	(0.7%)	6.1%
Energy	412,147.2	0.5%	0.5%	(1.3%)
Utilities	345,173.1	1.0%	1.0%	(12.5%)
Consumer Staples	28,723.7	(0.9%)	(0.9%)	(23.1%)
Health Care	45,198.4	(1.0%)	(1.0%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.15	4.5%
Alpha Dhabi Holding PJSC	11.26	3.5%
Gulf Medical Projects Co.	2.09	3.5%
Gulf Cement Co.	0.54	3.4%
Sudan Telecommunication Co.	0.33	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.03	(9.8%)
Ras Al Khaimah Poultry & Feeding Co.	1.65	(7.3%)
MAIR GROUP - P.J.S.C.	1.58	(4.2%)
ARAM Group	1.61	(4.2%)
Al Khaleej Investment Co.	4.30	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.57	22,227
ADNOCGAS UH EQUITY	3.40	18,727
Multiply Group	1.91	17,652
Phoenix Group	1.04	13,003
PureHealth	3.11	8,850

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,560.30	(4.32)	(0.0%)	(0.0%)	1.5%
Market Cap (AED Mn)	2,891,143	4,737	0.2%	0.2%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	177.9	(405.0)	(69.5%)	346.7	230.3
Value Traded (AED Mn)	814.0	(959.2)	(54.1%)	1,296.6	939.2
No. of Trades	17,650	(4,717)	(21.1%)	20,408	13,376

Market Breadth	▲ 22	▼ 34	= 32
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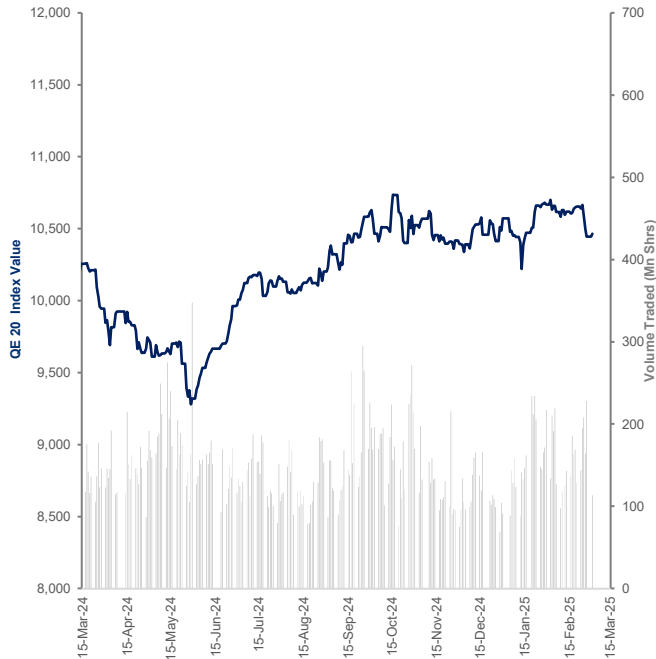
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	(0.37%)	163.67
Al Dar Properties Co.	9.00	0.78%	73.63
Alpha Dhabi Holding PJSC	11.26	3.49%	69.27
ADNOCGAS UH EQUITY	3.40	0.89%	63.63
Abu Dhabi Commercial Bank	11.66	1.92%	45.61

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,750.7	0.1%	0.1%	(1.2%)
Banking & Finance Sector	296,626.7	0.1%	0.1%	(2.9%)
Goods & Consumer Services	29,793.7	0.8%	0.8%	(1.6%)
Industrial Sector	148,007.7	0.1%	0.1%	(0.3%)
Insurance Sector	10,620.6	(0.5%)	(0.5%)	(4.4%)
Real Estate	41,962.9	0.2%	0.2%	(3.7%)
Telecom	48,064.9	(0.1%)	(0.1%)	7.4%
Transport	38,674.2	(0.0%)	(0.0%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.14	6.9%
Vodafone Qatar QSC	2.00	2.4%
United Development Co QSC	1.07	2.4%
Qatar Cinema & Film Distributi	2.40	2.1%
Investment Holding Group	2.13	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.15	(4.5%)
Widam Food Co	2.23	(2.3%)
Qatar German Co for Medical De	1.29	(1.5%)
Qatar Insurance Co SAQ	1.97	(1.5%)
QLMI Life and Medical Insurance	1.93	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.34	12,239
Baladna	1.18	9,060
United Development Co QSC	1.07	7,610
Qatar Aluminum Manufacturing C	1.25	6,201
Ezdan Holding Group QSC	1.00	5,458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,464.09	18.40	0.2%	0.2%	(1.0%)
Market Cap (QAR Mn)	613,751	695	0.1%	0.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	113.4	(115.0)	(50.4%)	160.1	176.1
Value Traded (QAR Mn)	380.1	(432.1)	(53.2%)	425.7	535.8
No. of Trades	16,867	(2,177)	(11.4%)	14,388	17,692

Market Breadth

▲ 22

▼ 26

= 5

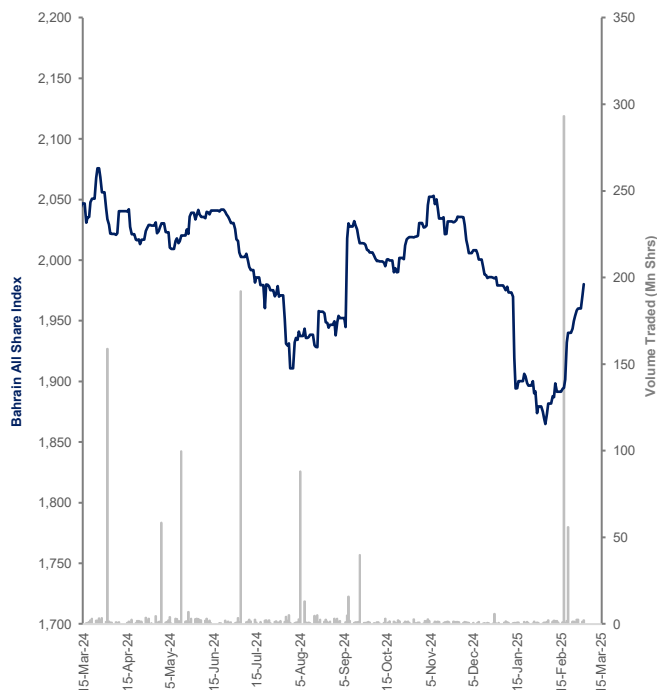
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.60	0.00%	47.15
Qatar Islamic Bank SAQ	20.84	0.05%	37.56
Ooredoo QPSC	12.37	(0.56%)	33.03
Industries Qatar QSC	13.30	0.53%	29.30
Masraf Al Rayan QSC	2.34	0.91%	28.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,133.5	(0.8%)	(0.7%)	4.4%
Materials	1,618.8	0.9%	0.9%	(12.3%)
Industrial	134.3	0.3%	0.3%	2.6%
Consumer Discretionary	225.5	0.0%	(0.1%)	(3.4%)
Consumer Staples	121.5	0.0%	(0.6%)	(3.2%)
Financials	33,075.5	(0.9%)	(0.8%)	5.5%
Communication Services	888.0	0.1%	0.4%	0.7%
Real Estate	69.9	0.0%	0.7%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	2.3%
Zain Bahrain BSCC	0.12	1.8%
BBK BSC	0.51	1.0%
Aluminium Bahrain B.S.C	1.14	0.9%
Solidarity Bahrain BSC	0.42	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.65	(1.9%)
GFH FINANCIAL GROUP BSC	0.32	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,980.16	9.17	0.5%	1.0%	(0.3%)
Market Cap (BHD Mn)	36,133.5	(278.3)	(0.8%)	(0.7%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,028	688	51.3%	9,557.1	1,869.8
Value Traded (BHD '000)	783	309	65.0%	9,544.3	960.8
No. of Trades	62	24	63.2%	40	57

Market Breadth	▲ 7	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	660
Al Salam Bank-Bahrain BSC	0.22	422
Bahrain Commercial Facilities	0.29	330
Aluminium Bahrain B.S.C	1.14	163
National Bank of Bahrain BSC	0.50	160

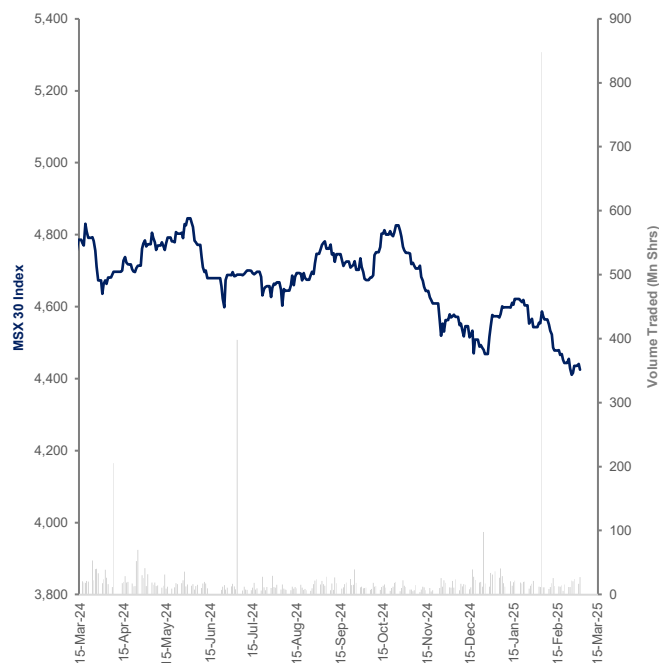
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	(1.84%)	0.21
Aluminium Bahrain B.S.C	1.14	0.89%	0.19
Al Salam Bank-Bahrain BSC	0.22	2.28%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.08
BBK BSC	0.51	1.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,832.5	(0.6%)	(0.4%)	(3.2%)
Financial	5,174.3	(0.5%)	0.1%	(0.5%)
Industrial	4,359.7	(0.8%)	(1.1%)	(4.4%)
Services	2298.5	(0.1%)	(0.4%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.08	2.6%
Al Jazeera Steel Products Co.	0.40	2.6%
Phoenix Power Co.	0.059	1.7%
Oman & Emirates Investment Holding Co.	0.07	1.5%
Sharqiya Investment Holding Co.	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.04	(8.5%)
Muscat Gases Co.	0.09	(5.6%)
Barka Desalination	0.12	(2.4%)
Sohar Bank	0.13	(2.2%)
Al Suwadi Power Co.	0.06	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,425.02	(15.98)	(0.4%)	(0.2%)	(3.3%)
Market Cap (OMR Mn)	11,832.5	(66.19)	(0.6%)	(0.4%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	26,992.5	10,489.4	63.6%	38,456.8	39,343.4
Value Traded (OMR '000)	4,847.6	884.2	22.3%	3,169.6	3,120.1

Market Breadth	▲ 12	▼ 15	= 91
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	7,788
OQ Exploration & Production SA	0.32	5,427
Sohar Bank	0.13	2,801
OQ Gas Networks	0.13	2,230
Phoenix Power Co.	0.06	1,999

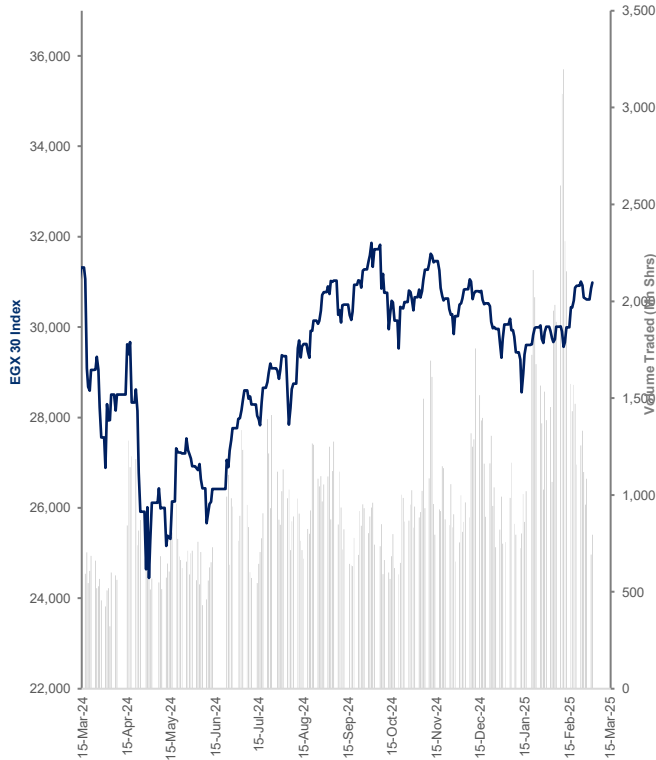
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(1.23%)	1.75
OQ BASE INDUSTRIES (SFZ)	0.10	0.00%	0.80
Sohar Bank	0.13	(2.21%)	0.38
Bank Muscat	0.26	(0.39%)	0.31
OQ Gas Networks	0.13	(0.77%)	0.29

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,216,726.5	(0.7%)	0.0%	4.4%
Banks	418,251.0	(5.0%)	(3.0%)	(4.4%)
Basic Resources	331,760.1	0.2%	(0.1%)	12.9%
Industrial Goods	194,513.3	1.4%	2.7%	9.4%
Health Care & Pharmaceuticals	53,366.5	1.0%	1.3%	7.4%
Real Estate	342,177.2	1.1%	2.3%	10.0%
Travel and Leisure	71,185.3	0.0%	(0.2%)	(1.7%)
Food, Beverages & Tobacco	198,288.9	0.0%	(0.3%)	6.1%
Energy and Support Services	19,061.6	(2.1%)	(1.8%)	(2.2%)
Trade and Distributors	17,212.6	1.2%	2.2%	(4.0%)
Shipping and Transport	74,680.4	0.3%	0.2%	(2.8%)
Education Services	25,393.4	(0.3%)	(0.7%)	5.6%
Contracting and Construction Eng	39,940.4	(0.0%)	0.7%	(1.5%)
Textiles and Durables	29,007.3	(0.5%)	(0.8%)	1.3%
Building Materials	27,964.8	(1.0%)	(0.7%)	22.9%
Media & Communication Services	153,709.2	0.6%	1.8%	2.3%
Paper and Packaging	2,458.2	0.3%	0.2%	(2.8%)
Non-bank Financial Services	217,756.3	(0.7%)	(0.4%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	124.65	20.0%
AJWA for Food Industries company Egypt	126.50	10.2%
Gadwa For Industrial Development	6.44	6.3%
Misr National Steel - Ataqa	6.45	6.3%
Golden Coast Company	1.34	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	29.82	(7.9%)
Delta For Printing & Packaging	72.66	(6.7%)
Ismailia Development and Real Estate Co	21.54	(5.1%)
Maridive & oil services	0.32	(5.0%)
Egyptian Real Estate Group	0.73	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.37	127,409
Egyptians Housing Development & Reconstruction	0.41	87,708
Aspire Capital Holding For Financial Investments	0.28	50,170
Egyptians For Investment & Urban Development	0.28	37,398
Orascom Financial Holding	0.42	27,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,988.51	130.7	0.4%	1.2%	4.2%
Market Cap (EGP Mn)	2,216,726.5	(15,759.2)	(0.7%)	0.0%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	794.5	101.9	14.7%	1,451.9	1,305.1
Value Traded (EGP Mn)	3,376.3	961.3	39.8%	3,349.9	5,560.1
No. of Trades	73,933	12,085	19.5%	88,615	167,031

Market Breadth	▲ 68	▼ 78	▬ 75
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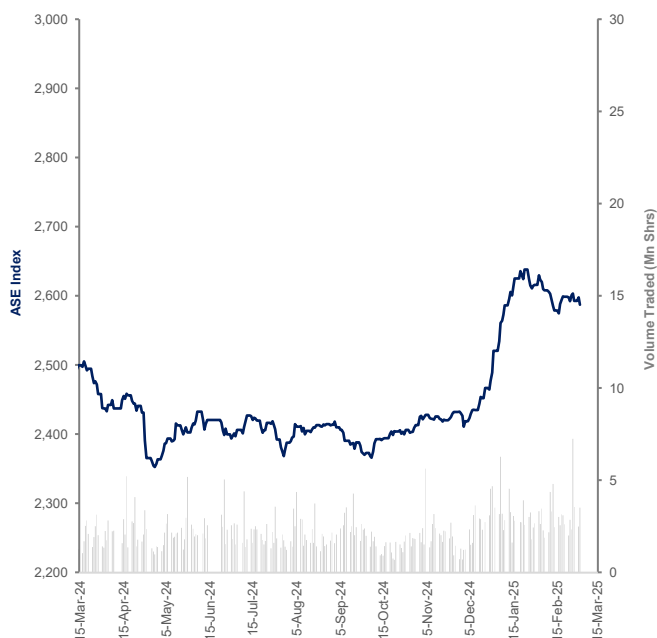
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	26.20	0.58%	360.70
Heliopolis Housing	10.78	3.65%	254.90
Commercial International Bank (Egypt)	77.11	0.80%	248.61
Misr National Steel - Ataqa	6.45	6.26%	172.43
Emaar Misr for Development	8.08	2.54%	166.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,418.8	(0.6%)	(0.3%)	5.9%
Banks	8,153.8	(0.4%)	(0.0%)	6.5%
Insurance	286.1	1.3%	2.5%	3.3%
Diversified Financial Services	267.2	(0.1%)	(0.5%)	(1.7%)
Real Estate	297.7	(0.4%)	0.2%	(2.4%)
Health Care Services	50.1	(0.8%)	(0.8%)	(2.7%)
Educational Services	294.2	0.0%	(0.3%)	5.4%
Hotels and Tourism	246.5	0.2%	0.2%	(4.3%)
Transportation	87.8	(0.5%)	0.1%	3.2%
Technology and Communication	587.5	(0.3%)	0.0%	8.1%
Utilities and Energy	1,006.8	(0.4%)	(0.1%)	4.8%
Commercial Services	254.1	(0.1%)	(0.1%)	(1.7%)
Pharmaceutical and Medical Industries	71.0	0.9%	1.3%	7.5%
Chemical Industries	61.5	0.1%	(0.1%)	6.8%
Food and Beverages	216.2	(0.1%)	(0.1%)	(0.8%)
Tobacco and Cigarettes	1.4	0.0%	(10.0%)	(35.7%)
Mining and Extraction Industries	6,381.7	(1.3%)	(1.0%)	7.4%
Engineering and Construction	101.6	0.2%	1.4%	(7.2%)
Electrical Industries	22.4	1.6%	3.2%	10.3%
Textiles Leathers and Clothings	31.2	(1.0%)	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.24	7.3%
PETRA EDUCATION COMPANY	3.33	4.1%
JORDAN INSURANCE	1.14	3.6%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	3.1%
TUHAMA FOR FINANCIAL INVESTMENTS	1.67	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
FIRST FINANCE	0.45	(4.3%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.26	(3.7%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.55	(3.5%)
ARAB PHOENIX HOLDINGS	0.32	(3.0%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.85	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.59	925
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	137
ARAB BANK	5.00	112
JORDAN ISLAMIC BANK	4.26	71
JORDAN AHLI BANK	1.05	65

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,587.13	(10.73)	(0.4%)	(0.2%)	4.0%
Market Cap (JD Mn)	18,418.81	(114.87)	(0.6%)	(0.3%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,505.2	1,025.9	41.4%	3,108.2	2,853.9
Value Traded (JD '000)	5,485.7	1,533.4	38.8%	5,806.5	3,079.1
No. of Trades	1,530	(14)	(0.9%)	2,144	1,798

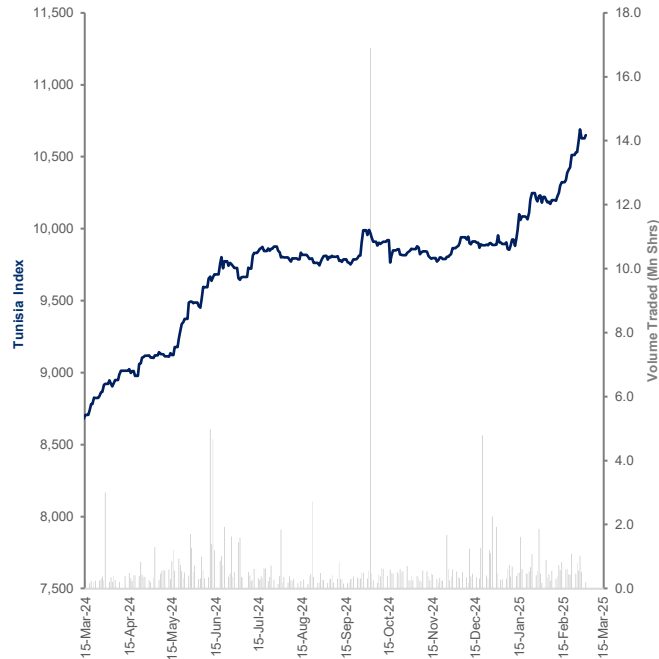
Market Breadth	▲ 17	▼ 25	= 119
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.00	(0.60%)	0.56
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.59	1.72%	0.54
JORDAN ISLAMIC BANK	4.26	(0.23%)	0.30
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	1.61%	0.08
JORDAN AHLI BANK	1.05	0.00%	0.07

Tunisia Stock Exchange Daily Report

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	25,919.8	0.1%	0.1%	7.0%
Banking	12,695.0	(0.1%)	(0.1%)	9.2%
Insurance	934.3	(0.6%)	(0.6%)	(4.8%)
Leasing	976.5	0.5%	0.5%	6.9%
Financial Services	1,596.6	0.3%	0.3%	2.2%
Industrial	2,144.1	0.0%	0.0%	4.1%
Chemical Industry	451.6	0.7%	0.7%	6.4%
Food & Beverage	4,263.9	(0.3%)	(0.3%)	6.8%
Retailing	1,311.0	1.6%	1.6%	14.7%
Others	1,546.8	0.5%	0.5%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.12	3.9%
Societe de Placements et de De	13.20	3.3%
Tunisie Leasing SA	19.18	3.1%
Ennaki Automobiles	11.70	3.1%
Societe Tunisienne de L'Air	0.37	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	45.00	(2.2%)
Arab Tunisian Lease	4.70	(1.7%)
Societe Tunisienne de Verrerie	13.67	(1.7%)
Attijari Bank	68.00	(1.5%)
Arab Tunisian Bank	3.07	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,650.63	23.10	0.2%	0.2%	7.0%
Market Cap (DT Mln)	25,920	14.94	0.1%	0.1%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	198.5	(310.9)	(61.0%)	592.2	345.2
Value Traded ('000 DT)	2,254.4	(1,266.0)	(36.0%)	5,318.4	3,329.7
No. of Trades	911	(709)	(43.8%)	1,570	924

Market Breadth	▲ 27	▼ 10	= 27
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.13	27
Societe Tunisienne de Banque	2.97	19
Banque de Tunisie	5.14	15
Societe Industrielle d'Apparei	3.40	15
Arab Tunisian Bank	3.07	14

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	68.00	(1.52%)	0.41
One Tech Holding	9.13	0.44%	0.24
Societe Frigorifique et Brasse	11.85	(0.42%)	0.15
Banque Internationale Arabe de	101.00	1.10%	0.12
Industries Chimiques du Fluor	113.75	1.29%	0.11

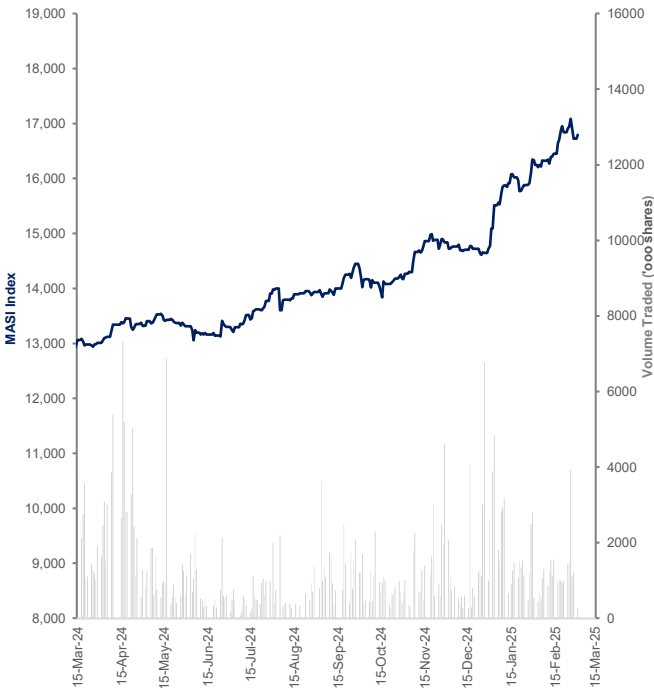
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	698,943.8	0.6%	0.6%	13.3%
Banking	274,908.2	1.1%	1.1%	8.7%
Beverages	9,071.2	0.0%	0.0%	(0.5%)
Chemicals	2,757.3	(0.4%)	(0.4%)	9.0%
Construction & Building Material	77,708.3	0.1%	0.1%	1.8%
Distributors	16,827.5	0.2%	0.2%	0.8%
Electricity	39,510.8	2.8%	2.8%	25.0%
Food Producers & Processors	27,006.1	(0.2%)	(0.2%)	2.9%
Holding Companies	5,781.6	(1.5%)	(1.5%)	15.8%
Insurance	32,279.8	(0.6%)	(0.6%)	4.7%
Investment & other Finance	3,562.3	0.0%	0.0%	(5.0%)
Leisures & Hotel	4,255.1	6.1%	6.1%	32.6%
Materials, Software & Computer	5,986.8	(1.2%)	(1.2%)	5.1%
Mining	53,627.7	1.8%	1.8%	33.3%
Oil & Gas	15,008.1	0.0%	0.0%	16.1%
Real Estate	29,803.6	1.4%	1.4%	12.8%
Telecommunications	99,337.8	(0.9%)	(0.9%)	37.8%
Transport	1,402.5	3.1%	3.1%	4.3%
Forestry & Paper	109.0	0.5%	0.5%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2250.00	6.94%
RISMA	297.00	6.07%
Maghreb Oxygene	465.95	5.90%
Fenie Brossette	189.80	5.44%
Ennaki Automobiles	33.00	3.13%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	57.50	(3.33%)
ATLANTA	149.50	(2.22%)
Hightech Payment Systems SA	624.00	(1.70%)
Delta Holding SA	66.00	(1.49%)
Credit Immobilier et Hotelier	450.00	(1.10%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	42.50	117.7
Maroc Telecom	113.00	54.0
Attijariwafa Bank	645.00	30.9
Cosumar	208.00	8.6
Alliances Developpement Immobi	575.00	8.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,792.12	68.33	0.4%	0.4%	13.7%
Market Cap (MAD Mn)	698,944	4,356	0.6%	0.6%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	255.9	(951.0)	(78.8%)	1,521.7	1,128.0
Value Traded (MAD Mn)	52.01	(255.42)	(83.1%)	286.5	138.2

Market Breadth	▲ 19	▼ 9	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	645.00	0.77%	19.99
Label Vie	4100.00	0.02%	6.34
Maroc Telecom	113.00	(0.88%)	6.07
Alliances Developpement Immobi	575.00	0.88%	4.83
Douja Promotion Groupe Addoha	42.50	1.75%	4.11

Source: Bloomberg, Kamco Research

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