

MENA Markets Daily Report

July 4, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,569.91	0.4%	1.2%	(7.9%)
		Kuwait	Main 50 Index	▼	5,715.48	(0.8%)	4.2%	(4.0%)
		Kuwait	Main Market Index	▼	5,890.68	(0.7%)	5.8%	(0.5%)
		Kuwait	All Share Index	▲	6,952.61	0.2%	2.0%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,595.20	(0.1%)	(3.1%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,079.21	0.4%	0.5%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,500.64	(0.0%)	(8.6%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,093.83	0.1%	(5.1%)	(6.2%)
		Qatar	QE 20 Index	▲	10,053.15	0.5%	(7.2%)	1.4%
		Bahrain	Bahrain All Share	▼	2,006.41	(0.5%)	1.8%	4.0%
		Oman	MSX 30 Index	▲	4,685.15	0.0%	3.8%	(7.1%)
		Egypt	EGX 30	▲	28,161.17	0.6%	13.1%	70.5%
		Jordan	ASE Index	▼	2,396.64	(0.2%)	(1.4%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,661.77	0.2%	10.4%	7.9%
		Morocco	MASI	▼	13,208.62	(0.3%)	9.2%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,982.38	(0.5%)	0.3%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	79,986.80	0.7%	10.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	125,661.89	0.7%	(6.4%)	22.3%
		Mexico	BOLSA Index	▲	52,796.26	1.6%	(8.0%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,092.38	1.2%	6.7%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,562.23	0.7%	12.4%	21.8%
		Asia	MSCI Asia Pacific	▲	570.17	1.1%	7.8%	4.6%
		Europe	DJ Stoxx 600	▲	514.67	0.7%	7.4%	12.7%
		Europe	FTSEurofirst 300	▲	2,042.65	0.7%	8.2%	12.5%
		U.S.A	S&P 500	▲	5,537.02	0.5%	16.1%	24.2%
		U.S.A	DJIA	▼	39,308.00	(0.1%)	4.3%	13.7%
		U.S.A	NASDAQ Composite	▲	18,188.30	0.9%	21.2%	43.4%
		UK	FTSE 100	▲	8,171.12	0.6%	5.7%	3.8%
		Germany	DAX	▲	18,374.53	1.2%	9.7%	20.3%
		Japan	NIKKEI 225	▲	40,580.76	1.3%	21.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,978.57	1.2%	5.5%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	105.40	(0.3%)	4.02%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.45%	0.09%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.38%	(2.29%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	0.25%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	87.34	1.3%	13.4%	(10.3%)
		Oil	NYMEX	▲	83.88	1.3%	17.1%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.42	(0.7%)	(10.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,356.20	1.1%	14.2%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.50	3.3%	28.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	59,542.70	(3.8%)	40.1%	155.8%

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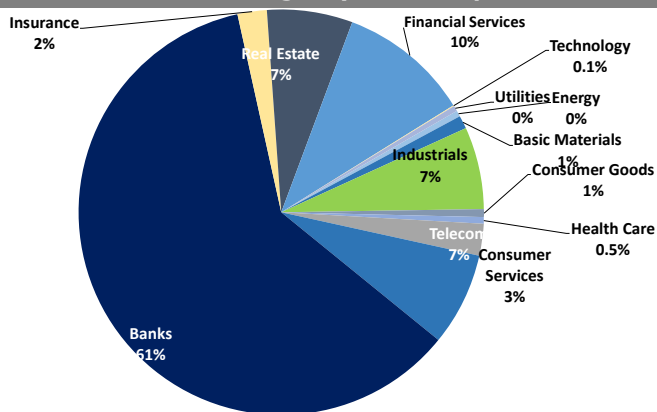
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,069.2	12.3	15.1%
3- Boubyan Bank	2,369.2	27.9	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,174.7	18.0	10.6%
6- Gulf Bank	1,053.3	15.8	8.5%
7- Commercial Bank of Kuwait	974.3	8.5	16.6%
8- Ahli Bank of Kuwait	708.0	14.5	8.2%
9- Agility (PWC Logistics)	701.9	8.1	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	27,789	15.06	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Combined Group Contracting Co.	0.750	0.050	7.1%
AL-Enma'a Real Estate Co.	0.058	0.002	4.3%
Privatization Holding Co.	0.039	0.002	4.3%
A'ayan Leasing & Investment Co.	0.154	0.006	4.1%
Al Madar Finance & Investment Co.	0.103	0.004	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.033	(0.005)	(12.2%)
Gulf Insurance Group	1.743	(0.187)	(9.7%)
Amar For Finance And Leasing Co.	0.059	(0.006)	(9.1%)
Injazzat Real Estate Development Co.	0.095	(0.008)	(7.8%)
Future Kid Entertainment and R.E Co.	0.144	(0.010)	(6.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.277	0.0%	8,514,960
Kuwait International Bank	0.181	1.7%	6,710,764
GFH Financial Group	0.090	(1.1%)	5,782,422
Kuwait Finance House	0.709	0.4%	5,707,525
Beyout Investment Group Holding Co.	0.484	(3.6%)	5,317,101

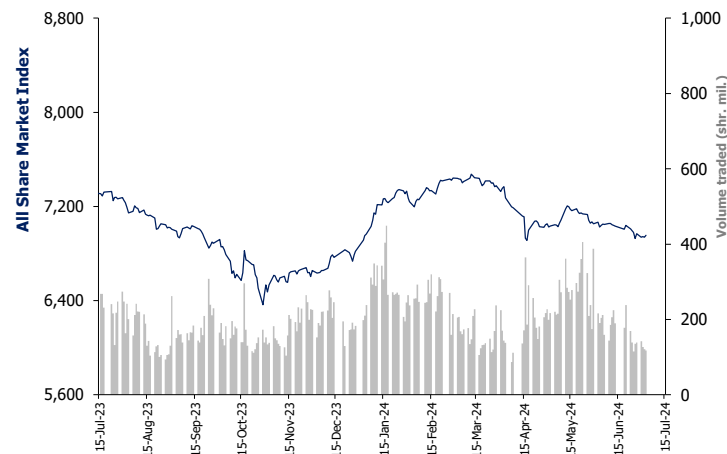
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,645.5	▲	0.2%	0.2%	0.4%
Energy	204.5	▲	0.1%	1.4%	6.8%
Basic Materials	420.9	▼	(0.4%)	(1.3%)	(0.7%)
Industrials	2,669.2	▲	0.7%	1.1%	(13.5%)
Consumer Staples	252.1	▲	0.2%	1.1%	26.5%
Health Care	211.8	=	0.0%	0.0%	(8.7%)
Consumer Discretionary	1,037.0	▼	(0.2%)	(0.6%)	(4.5%)
Telecommunications	3,011.7	▲	0.3%	0.3%	(10.7%)
Banks	24,655.9	▲	0.4%	0.3%	0.7%
Insurance	950.3	▼	(6.1%)	(5.5%)	4.0%
Real Estate	2,776.8	▲	0.6%	1.1%	7.5%
Financial Services	4,252.1	▲	0.4%	0.4%	14.0%
Technology	22.9	▼	(0.4%)	5.0%	188.1%
Utilities	180.4	▲	0.6%	2.5%	(5.2%)

Market Breadth	<div><div></div></div>	63	<div><div></div></div>	43	<div><div></div></div>	39
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,569.91	31.7	0.4%	0.3%	1.2%	
Main 50 Index	5,715.48	(48.5)	(0.8%)	(0.8%)	4.2%	
Main Market Index	5,890.68	(43.1)	(0.7%)	(0.4%)	5.8%	
All Share Market Index	6,952.61	15.5	0.2%	0.2%	2.0%	
Market Cap (KWD Mn)	40,645.54	89.8	0.2%	0.2%	0.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

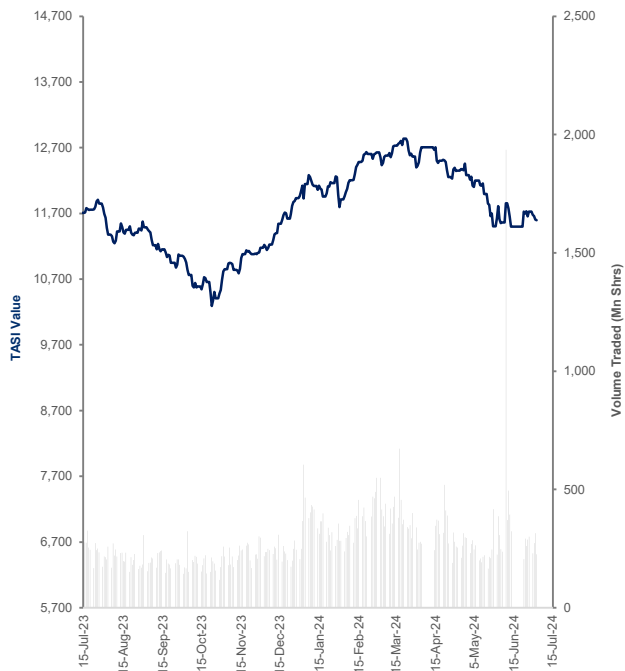
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	116.8	(3.6)	(3.0%)	224.3	145.4
Value Traded (KWD Mn)	33.2	0.7	2.3%	55.2	42.6
No. of Trades	10,296	(980)	(8.7%)	14,178	9,110

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	0.4%	4,044,684
Beyout Investment Group Holding Co.	0.484	(3.6%)	2,617,826
Gulf Bank	0.277	0.0%	2,362,627
National Bank of Kuwait	0.849	0.1%	2,198,175
Combined Group Contracting Co.	0.750	7.1%	1,609,276

Saudi Tadawul Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,018,270.6	(0.4%)	(0.4%)	(11.0%)
Energy	6,818,399.3	(0.7%)	(0.2%)	(15.6%)
Materials	635,988.4	0.0%	(0.4%)	(10.2%)
Capital Goods	58,780.5	1.0%	2.2%	30.2%
Commercial & Professional Svc	14,422.4	(1.2%)	(1.1%)	25.3%
Transportation	54,354.0	(0.7%)	(0.1%)	31.3%
Consumer Durables & Apparel	4,513.6	(0.8%)	(0.5%)	8.7%
Consumer Services	72,605.1	0.6%	1.3%	(0.1%)
Media	43,139.0	(1.7%)	0.3%	63.2%
Consumer Discretionary Distribution	28,816.7	(0.7%)	(1.3%)	(16.1%)
Consumer Staples Distribution & Retail	50,179.3	(0.6%)	(1.8%)	(5.0%)
Food & Beverages	122,914.9	(0.0%)	(0.6%)	10.2%
Health Care Equipment & Svc	187,616.4	0.4%	(1.2%)	11.0%
Pharma, Biotech & Life Science	16,236.0	0.4%	(0.7%)	29.0%
Banks	915,058.1	(0.0%)	(1.3%)	(6.8%)
Financial Services	61,362.0	0.8%	(2.3%)	8.1%
Insurance	100,032.9	0.3%	(0.4%)	28.8%
Telecommunication Services	242,964.0	0.8%	(0.4%)	(4.3%)
Utilities	349,818.2	0.9%	(0.8%)	21.3%
REITs	15,703.3	0.1%	(0.6%)	(12.0%)
Real Estate Mgmt & Dev't	108,859.5	(0.9%)	(1.8%)	6.5%
Software & Services	116,507.0	(0.1%)	(1.9%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	8.3%
Gulf Insurance Group	32.40	4.5%
Alamar Foods Co.	82.20	4.2%
LIVA Insurance Company	20.00	4.1%
Electrical Industries Co	6.49	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	61.20	(5.3%)
Anaam International Holding Gr	1.12	(3.4%)
Ades Holding Company	20.22	(3.2%)
Red Sea International Co	27.35	(3.0%)
Batic Investments and Logistic	3.35	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	9.15	34,250
Anaam International Holding Gr	1.12	24,867
Saudi Arabian Oil Co	27.85	12,320
Al-Baha Development & Investme	0.13	11,519
Shams	0.79	7,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,595.20	(10.89)	(0.1%)	(0.7%)	(3.1%)
Market Cap (SAR Mn)	10,018,271	(45,020)	(0.4%)	(0.4%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	225.5	(89.8)	(28.5%)	346.3	184.2
Value Traded (SAR Mn)	4,996.3	(1,394.5)	(21.8%)	8,514.6	5,013.7
No. of Trades	483,653	(64,637)	(11.8%)	534,634	351,365

Market Breadth	▲ 66	▼ 161	= 23
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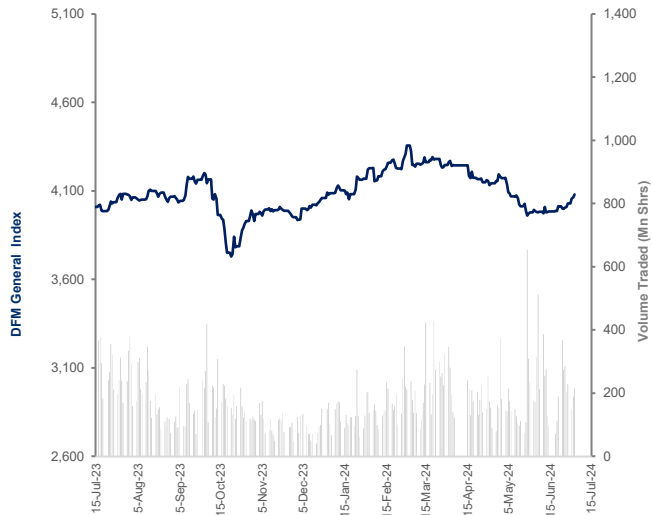
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.85	(0.7%)	344.83
Saudi Manpower Solutions	9.15	(1.6%)	318.30
Rasan Information Technology Company	61.20	(5.3%)	256.18
AL TAISEER Group Talco Industrial Co	62.00	1.1%	245.79
Al Rajhi Bank	79.10	(0.6%)	202.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,203.7	0.3%	0.8%	(0.5%)
Financials	294,858.5	0.5%	(0.5%)	1.6%
Real Estate	123,281.9	(0.6%)	(0.7%)	4.8%
Industrial	81,696.9	0.9%	2.4%	(10.5%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	27,971.7	1.4%	2.9%	14.7%
Consumer Discretionary	3,946.8	0.2%	0.5%	(4.7%)
Telecommunication	26,290.9	(0.3%)	1.8%	11.8%
Utilities	123,235.0	0.5%	4.0%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.91	15.0%
Al Firdous Holdings Pjsc	0.33	10.4%
Agility	3.80	3.0%
Commercial Bank Of Dubai	6.23	3.0%
EMPOWER	1.54	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.34	(2.3%)
Gulf Finance House	1.08	(1.8%)
Ithmaar Holding	0.23	(1.7%)
Drake & Scull International	0.38	(1.0%)
Parkin Company	2.90	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	77,403
DEWA	2.29	24,464
Parkin Company	2.90	17,647
Deyaar Development Pjsc	0.70	12,217
Union Properties Pjsc	0.37	10,906

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,079.21	15.96	0.4%	1.2%	0.5%
Market Cap (AED Mn)	682,204	2,338	0.3%	0.8%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	215.5	27.1	14.4%	187.9	205.1
Value Traded (AED Mn)	426.6	7.9	1.9%	379.9	372.3
No. of Trades	10,065	(1,319)	(11.6%)	8,729	7,134

Market Breadth	▲ 16	▼ 15	= 43
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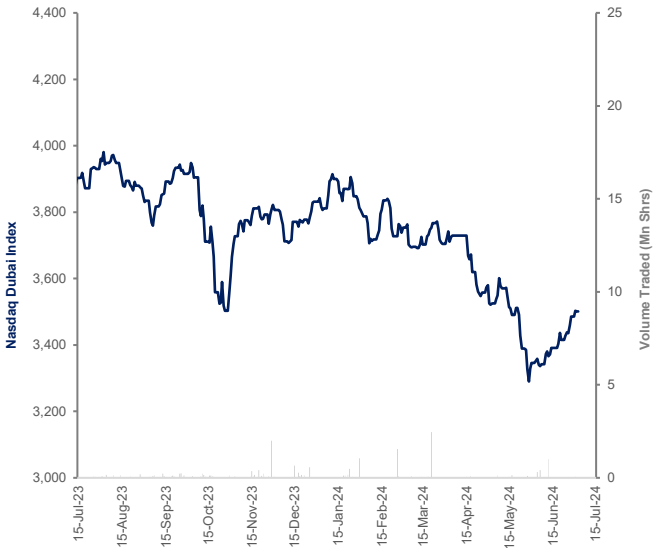
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.65	0.60%	77.67
Emaar Properties Pjsc	8.08	(0.74%)	65.54
DEWA	2.29	0.44%	56.03
Parkin Company	2.90	(1.02%)	51.20
Dubai Islamic Bank	5.82	1.22%	33.33

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,877.5	0.0%	(0.6%)	6.2%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.0%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	0.0%	0.0%	(5.7%)
Hikma Pharmaceuticals GDR	5,304.2	0.0%	(4.0%)	6.5%
Nasdaq, Inc.	34,741.9	(0.0%)	0.0%	5.6%
Orascom Construction Limited	578.8	2.5%	(1.9%)	61.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.25	2.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.25	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,500.64	(0.42)	(0.0%)	0.4%	(8.6%)
Market Cap (USD Mn)	40,877	14.3	0.0%	(0.6%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.094	0.31
Value Traded (USD Mn)	0.000	(0.0)	(99.8%)	0.0	0.30
No. of Trades	1	(3)	(75.0%)	5	4

Market Breadth	<div> <div>▲ 0</div> <div>▼ 1</div> <div>= 5</div> </div>
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.25	2.54%	0.00

Abu Dhabi Securities Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,716,843.8	0.1%	(0.3%)	(6.6%)
Financials	1,342,926.4	(0.1%)	0.4%	(0.6%)
Telecommunication	177,093.2	0.1%	0.7%	(15.5%)
Consumer Discretionary	74,043.8	0.4%	0.5%	10.3%
Industrial	227,710.8	0.1%	0.6%	(0.8%)
Real Estate	52,665.3	0.7%	(1.8%)	14.2%
Basic Materials	90,641.8	(0.3%)	0.7%	(8.3%)
Energy	343,108.6	0.3%	2.7%	(1.8%)
Utilities	327,183.7	0.0%	(7.6%)	(16.9%)
Consumer Staples	16,297.4	1.1%	1.8%	(9.1%)
Health Care	65,172.9	2.5%	3.4%	(20.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.62	10.2%
Sudan Telecommunication Co.	0.27	5.1%
Abu Dhabi National Insurance Co.	6.30	5.0%
Agility Global PLC	1.15	3.6%
PureHealth	4.39	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Co.	2.50	(3.8%)
Waha Capital Co.	1.45	(1.4%)
Apex Investment	1.47	(1.3%)
Al Yah Satellite Communications Company PJSC	2.00	(1.0%)
Alef Education	1.18	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Driving Co.	2.50	54,385
Eshraq Investments P.J.S.C	0.32	46,715
Abu Dhabi National Hotels Co.	0.60	24,039
Multiply Group	2.09	19,329
ADNOCGAS UH EQUITY	2.99	17,125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,093.83	6.00	0.1%	0.4%	(5.1%)
Market Cap (AED Mn)	2,716,844	2,932	0.1%	(0.3%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	324.8	91.2	39.0%	247.9	196.6
Value Traded (AED Mn)	1,110.2	262.4	31.0%	946.4	1,245.5
No. of Trades	16,223	(709)	(4.2%)	14,126	11,313

Market Breadth

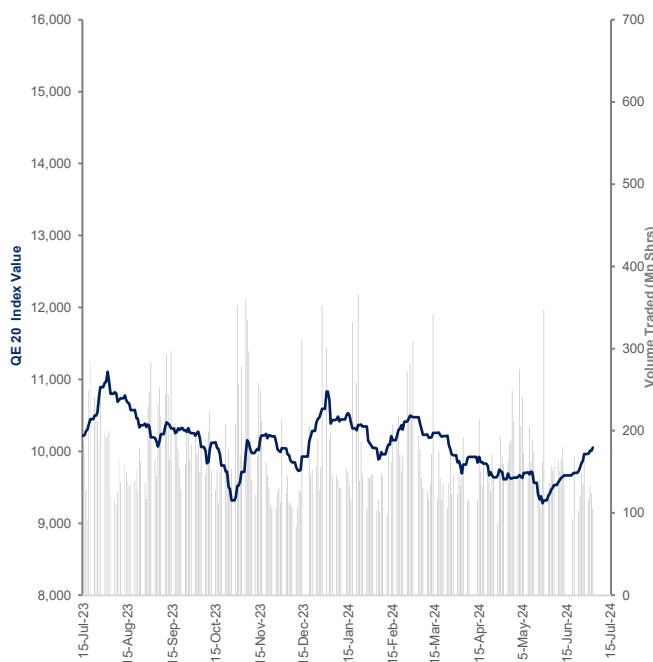
▲ 29 ▼ 16 = 39

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.70	0.00%	201.20
Emirates Driving Co.	2.50	(3.85%)	135.99
Abu Dhabi Aviation Co.	6.85	1.63%	77.94
Alpha Dhabi Holding PJSC	11.82	0.00%	72.75
ADNOCGAS UH EQUITY	2.99	0.34%	51.15

Qatar Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,976.4	0.5%	0.8%	(7.2%)
Banking & Finance Sector	274,181.9	0.6%	1.3%	(11.3%)
Goods & Consumer Services	30,059.3	0.2%	0.9%	(4.8%)
Industrial Sector	149,355.7	0.5%	1.0%	(4.0%)
Insurance Sector	10,685.1	0.1%	(0.2%)	(18.0%)
Real Estate	35,421.9	(0.0%)	(0.1%)	(8.0%)
Telecom	39,689.9	1.1%	(0.3%)	(11.0%)
Transport	40,582.7	(0.2%)	(0.4%)	25.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	12.88	3.0%
Islamic Holding Group QSC	4.70	2.4%
Mannai Corp QSC	3.93	2.4%
Damaan Islamic Insurance Company (BEEMA)	3.87	2.4%
Qatar National Cement Co QSC	3.65	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.70	(1.3%)
Qatar Oman Investment Co QSC	0.77	(1.2%)
Qatar Electricity & Water Co Q	15.45	(1.0%)
Qatar Navigation QSC	11.35	(0.9%)
Medicare Group	4.24	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.75	10,209
Gulf International Services QS	3.37	10,025
Mesaieed Petrochemical Holding	1.65	8,931
Masraf Al Rayan QSC	2.30	7,468
Qatar Aluminum Manufacturing C	1.33	7,323

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,053.15	47.08	0.5%	0.9%	(7.2%)
Market Cap (QAR Mn)	579,976	2,669	0.5%	0.8%	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	105.3	(19.1)	(15.4%)	163.6	174.1
Value Traded (QAR Mn)	350.8	(46.7)	(11.8%)	490.9	501.4
No. of Trades	14,034	(1,134)	(7.5%)	15,837	16,739

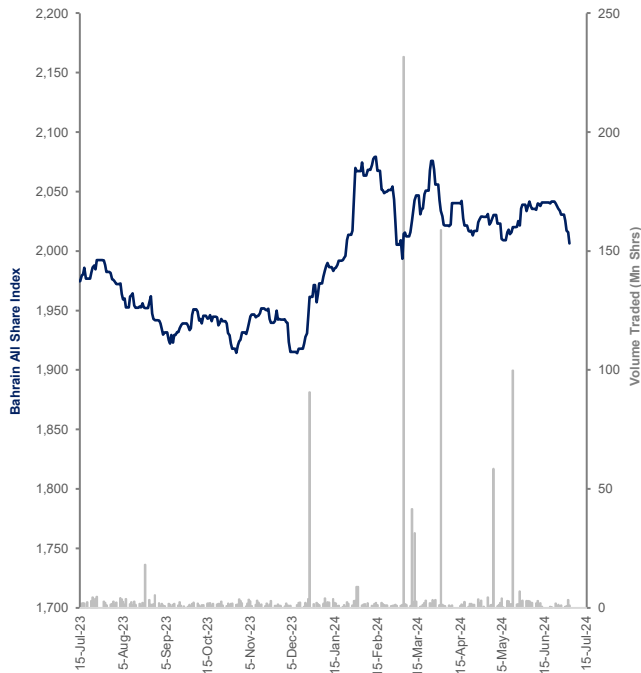
Market Breadth	▲ 30	▼ 17	= 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.87	0.61%	51.97
Dukhan Bank	3.75	0.27%	38.34
Gulf International Services QS	3.37	0.78%	33.62
Qatar Islamic Bank SAQ	19.19	1.00%	27.59
Industries Qatar QSC	13.10	0.85%	27.08

Bahrain Bourse Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,524.0	(0.1%)	(0.2%)	6.5%
Materials	1,640.1	(0.9%)	(2.1%)	0.9%
Industrial	139.8	0.0%	0.0%	9.5%
Consumer Discretionary	237.7	0.0%	0.0%	(4.8%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,372.6	(0.1%)	(0.1%)	7.1%
Communication Services	922.9	0.0%	(0.3%)	3.5%
Real Estate	75.1	2.2%	3.5%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	2.2%
Bahrain Car Park Co	0.11	1.9%
Al Salam Bank-Bahrain BSC	0.23	0.9%
Solidarity Bahrain BSC	0.32	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.53	(1.9%)
GFH FINANCIAL GROUP BSC	0.29	(1.7%)
Aluminium Bahrain B.S.C	1.16	(0.9%)
Kuwait Finance House - Bahrain	2.33	(0.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	458
Seef Properties BSC	0.14	269
Aluminium Bahrain B.S.C	1.16	107
National Bank of Bahrain BSC	0.53	57
Bahrain Car Park Co	0.11	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,006.41	(9.33)	(0.5%)	(0.9%)	1.8%
Market Cap (BHD Mn)	34,524.0	(43)	(0.1%)	(0.2%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	979	(2,394)	(71.0%)	6,676.6	3,491.0
Value Traded (BHD '000)	326	(905)	(73.5%)	1,969.0	1,251.6
No. of Trades	33	(26)	(44.1%)	49	60

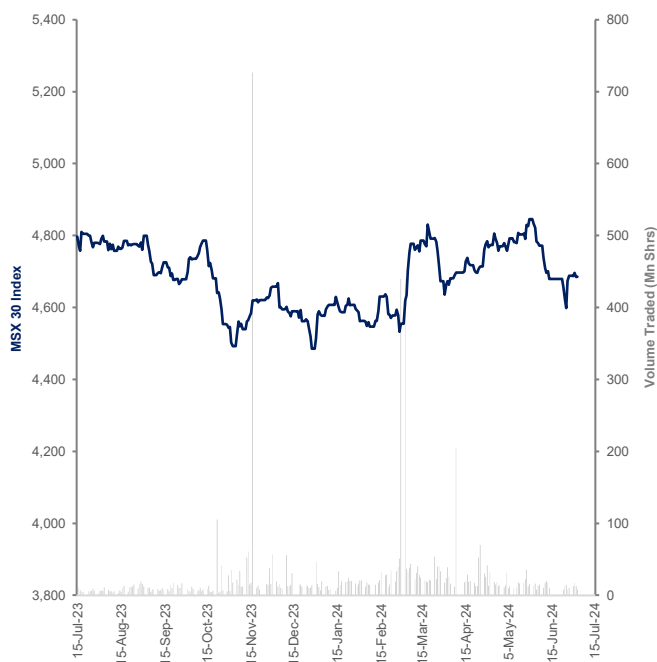
Market Breadth			
	▲ 4	▼ 4	= 36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.16	(0.86%)	0.12
Al Salam Bank-Bahrain BSC	0.23	0.86%	0.11
Seef Properties BSC	0.14	2.22%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Kuwait Finance House - Bahrain	2.33	(0.04%)	0.01

Muscat Stock Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,091.7	(0.1%)	(0.4%)	2.3%
Financial	4,959.2	(0.0%)	(0.6%)	0.7%
Industrial	1,541.5	(0.1%)	(0.3%)	6.0%
Services	2591.0	(0.1%)	(0.2%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.15	9.3%
Omani Packaging Co.	0.22	4.8%
Oman International Engineering And Investment Co	0.119	3.5%
United Finance Co.	0.06	3.3%
Phoenix Power Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.18	(4.3%)
Al Madina Invesment H Olding Co.	0.06	(3.5%)
Al Jazeera Steel Products Co.	0.29	(3.4%)
Al Anwar Ceramic Tiles Co.	0.19	(3.1%)
Al Anwar Holding	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,380
Sohar Bank	0.14	1,404
Galfar Engineering & Contracting Co.	0.16	708
Global Financial Inv. Co.	0.08	579
Bank Muscat	0.25	518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,685.15	0.91	0.0%	(0.0%)	3.8%
Market Cap (OMR Mn)	9,091.7	(6.55)	(0.1%)	(0.4%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	8,113.5	(4,403.3)	(35.2%)	29,250.4	11,820.5
Value Traded (OMR '000)	1,531.5	(205.7)	(11.8%)	3,001.7	2,389.4

Market Breadth	▲ 10	▼ 11	= 95
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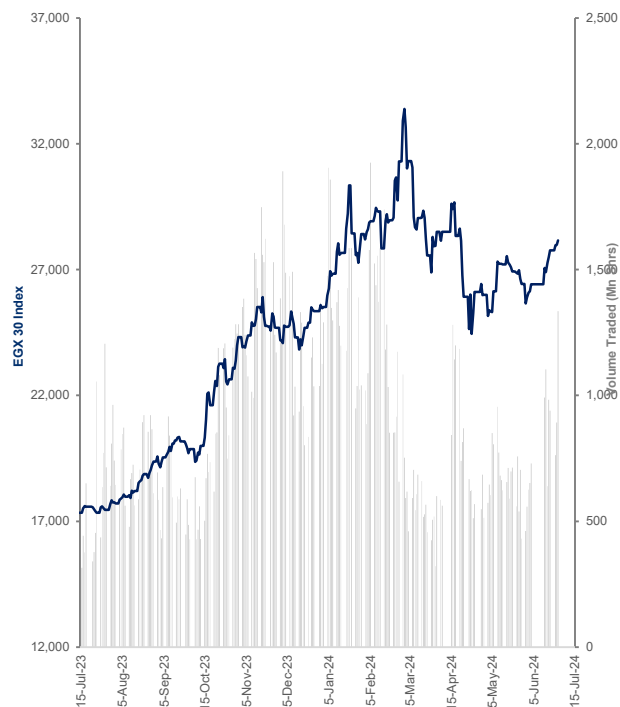
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	(0.59%)	0.36
OQ Gas Networks	0.14	0.00%	0.34
Sohar Bank	0.14	0.00%	0.19
Bank Muscat	0.25	0.00%	0.13
Galfar Engineering & Contracting Co.	0.16	(1.20%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,840,055.0	(0.7%)	0.3%	9.8%
Banks	384,177.8	(4.6%)	(4.6%)	3.2%
Basic Resources	258,832.7	0.4%	1.7%	(7.8%)
Industrial Goods	121,175.7	0.7%	4.2%	64.6%
Health Care & Pharmaceuticals	48,736.0	(1.2%)	(1.2%)	5.5%
Real Estate	310,184.2	1.7%	3.8%	30.4%
Travel and Leisure	71,303.6	(0.3%)	(0.1%)	38.6%
Food, Beverages & Tobacco	127,857.4	0.1%	(0.1%)	(6.3%)
Energy and Support Services	19,150.6	(0.2%)	(3.2%)	20.7%
Trade and Distributors	14,842.5	1.6%	1.4%	8.9%
Shipping and Transport	75,085.4	(1.4%)	4.6%	(10.1%)
Education Services	21,911.8	2.5%	2.9%	14.5%
Contracting and Construction Eng	37,776.3	(1.0%)	(0.0%)	44.4%
Textiles and Durables	23,625.7	1.1%	1.9%	28.7%
Building Materials	14,789.1	(0.1%)	0.8%	(6.4%)
Media & Communication Services	141,576.3	(0.6%)	0.3%	8.5%
Paper and Packaging	2,130.6	(0.2%)	(0.3%)	0.2%
Non-bank Financial Services	166,899.3	0.7%	(0.1%)	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Al Khair River For Development Agricultural Investment&Envir	0.57	17.0%
The Egyptian Modern Education Systems	0.27	11.8%
Taaleem Management Services	7.90	8.5%
AJWA for Food Industries company Egypt	62.20	6.6%
Orascom Development Egypt	12.52	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.79	(4.8%)
El Obour Real Estate Investment	5.60	(4.8%)
Arab Real Estate Investment CO.-ALICO	1.02	(3.7%)
Egyptians Housing Development & Reconstruction	0.41	(3.3%)
Engineering Industries (ICON)	18.99	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.57	490,859
The Egyptian Modern Education Systems	0.27	102,845
Egyptians Housing Development & Reconstruction	0.41	45,053
Cairo Oils & Soap	0.21	43,305
Egyptians For Investment & Urban Development	0.19	39,922

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,161.17	175.3	0.6%	1.4%	13.1%
Market Cap (EGP Mn)	1,840,055.0	(12,155.1)	(0.7%)	0.3%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,334.7	442.6	49.6%	922.5	616.2
Value Traded (EGP Mn)	4,980.2	824.1	19.8%	4,383.0	2,039.7
No. of Trades	105,799	(5,272)	(4.7%)	124,539	69,723

Market Breadth	▲ 68	▼ 67	▬ 86
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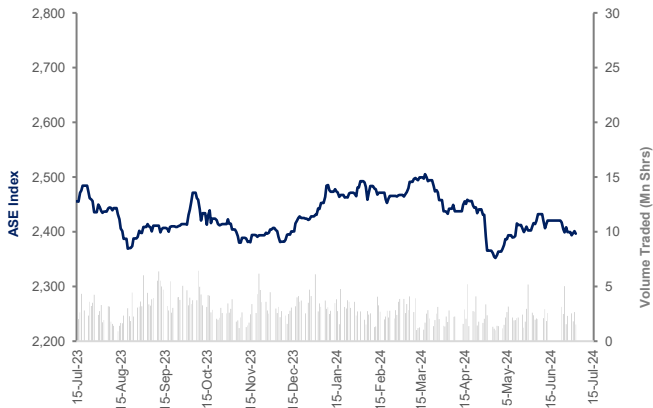
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	49.00	0.41%	702.68
T M G Holding	60.21	2.05%	675.48
Commercial International Bank (Egypt)	77.75	0.80%	313.30
Taaleem Management Services	7.90	8.52%	286.03
Al Khair River For Development Agricultural Investment&Envir	0.57	17.01%	260.01

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,898.6	(0.2%)	(0.2%)	(5.2%)
Banking	7,399.4	(0.2%)	(0.2%)	(6.1%)
Insurance	274.6	(0.3%)	(0.5%)	4.2%
Diversified Financial Services	247.7	0.1%	(0.3%)	(7.3%)
Real Estate	291.2	0.3%	0.3%	(12.7%)
Educational Services	54.5	0.0%	0.0%	(8.1%)
Hotels and Tourism	265.3	0.0%	0.0%	(3.9%)
Transportation	253.5	(0.4%)	(1.2%)	(9.8%)
Technology and Communication	88.0	(0.3%)	(0.3%)	(8.6%)
Utilities and Energy	1,024.4	(0.3%)	0.2%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IHDATHIAT REAL ESTATE CO	0.42	5.0%
AMAD INVESTMENT & REAL ESTAT	0.85	4.9%
TUHAMA FOR FINANCIAL INVESTM	1.93	4.9%
AL-TAJAMOUAT FOR CATERING HS	0.53	3.9%
AL-TAHDITH FOR REAL ESTATE	0.81	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.17	(5.6%)
JORDAN HOTEL & TOURISM	1.98	(4.8%)
ALDAMAN FOR INVESTMENT P.L.C	0.85	(4.5%)
JORDAN INSURANCE CO PLC	1.20	(2.4%)
DARAT JORDAN	0.47	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
IHDATHIAT REAL ESTATE CO	0.42	238
UNION INVESTMENT CORP	0.17	169
JORDAN TELECOM	2.89	163
AL-TAJAMOUAT FOR CATERING HS	0.53	140
CAPITAL BANK OF JORDAN	1.95	123

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,396.64	(4.41)	(0.2%)	0.1%	(1.4%)
Market Cap (JD Mn)	9,898.58	(15.18)	(0.2%)	(0.2%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,520.5	(1,141.0)	(42.9%)	2,478.3	4,111.0
Value Traded (JD '000)	1,903.9	(746.8)	(28.2%)	2,978.7	5,608.4
No. of Trades	1,323	133	11.2%	1,591	2,607

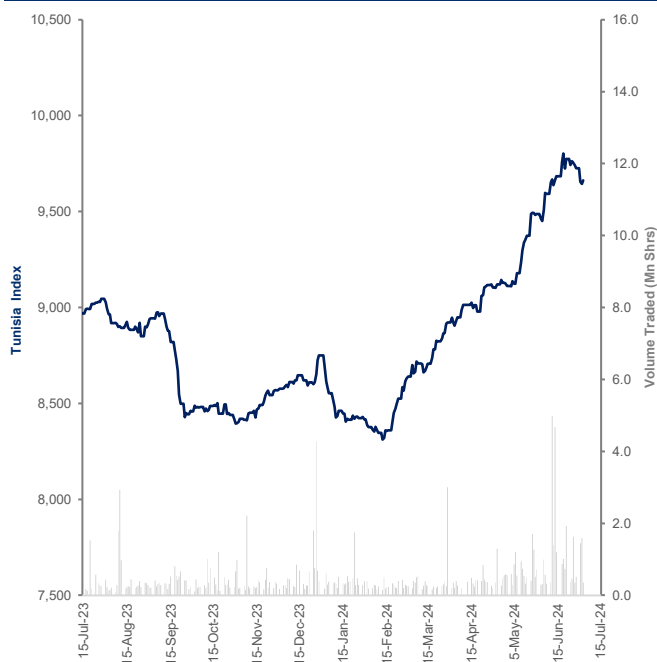
Market Breadth	▲ 16	▼ 17	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.89	(0.34%)	0.47
ARAB BANK PLC	4.24	(0.47%)	0.31
CAPITAL BANK OF JORDAN	1.95	0.00%	0.24
TUHAMA FOR FINANCIAL INVESTM	1.93	4.89%	0.21
IHDATHIAT REAL ESTATE CO	0.42	5.00%	0.10

Tunisia Stock Exchange Daily Report

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,059.4	0.1%	(1.0%)	6.0%
Banking	11,664.6	0.2%	(1.8%)	7.4%
Insurance	926.0	0.0%	(1.6%)	(4.8%)
Leasing	828.9	(0.8%)	(1.4%)	6.1%
Financial Services	1,722.0	(0.3%)	(0.9%)	16.6%
Industrial	1,855.3	0.5%	1.0%	6.8%
Chemical Industry	351.5	0.7%	1.0%	(7.4%)
Food & Beverage	4,162.6	0.0%	(0.3%)	9.5%
Retailing	1,097.1	(0.5%)	0.6%	(6.6%)
Others	1,451.4	0.1%	0.6%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.57	4.0%
Accumulateur Tunisienne Assad	0.73	2.8%
Banque de Tunisie et des Emira	3.89	2.4%
Societe D'Articles Hygieniques	9.19	2.1%
Delice Holding	13.55	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.05	(4.5%)
Cie Internationale de Leasing	20.99	(4.3%)
Societe Magasin General	6.00	(4.0%)
Hannibal Lease SA	5.51	(3.8%)
Societe Tunisienne de L'Air	0.38	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,661.77	18.19	0.2%	(0.7%)	10.4%
Market Cap (DT Mln)	24,059	21.09	0.1%	(1.0%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	348.7	(1,237.5)	(78.0%)	569.5	704.7
Value Traded ('000 DT)	2,625.8	(11,419.7)	(81.3%)	5,090.7	6,924.7
No. of Trades	1,052	2	0.2%	1,197	1,130

Market Breadth

▲ 21 ▼ 20 = 23

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.27	76
Arab Tunisian Bank	3.19	47
Delice Holding	13.55	32
Societe D'Articles Hygieniques	9.19	23
Unite de Fabrication de Medica	6.80	21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.27	0.32%	0.70
Delice Holding	13.55	1.88%	0.43
Societe D'Articles Hygieniques	9.19	2.11%	0.21
Arab Tunisian Bank	3.19	(1.24%)	0.15
Unite de Fabrication de Medica	6.80	1.49%	0.14

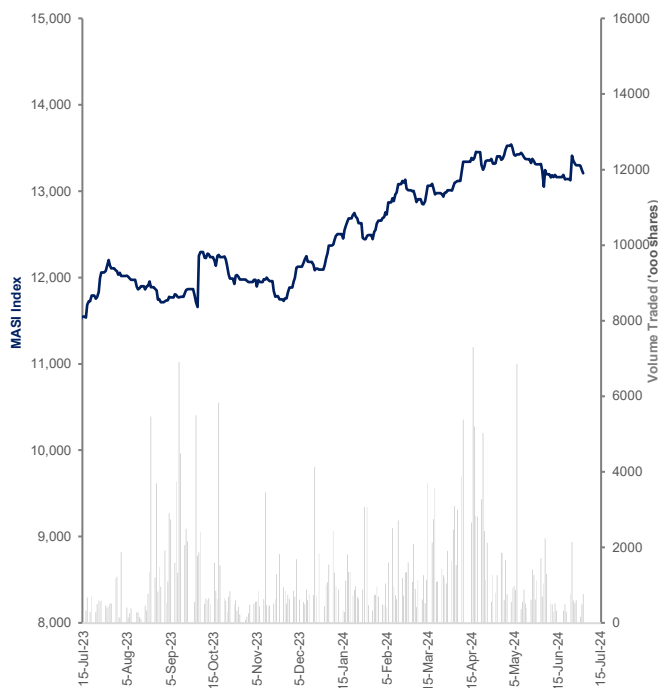
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	593,063.3	(0.3%)	(0.6%)	8.7%
Banking	242,056.7	0.1%	(0.2%)	10.2%
Beverages	9,765.0	(2.8%)	2.0%	7.8%
Chemicals	2,239.3	0.5%	(0.2%)	6.0%
Construction & Building Material	72,980.2	0.5%	(1.4%)	1.6%
Distributors	17,206.4	(4.3%)	(2.6%)	2.9%
Electricity	30,665.1	(1.4%)	0.0%	18.2%
Food Producers & Processors	26,252.7	(0.2%)	(2.1%)	1.4%
Holding Companies	4,204.8	0.1%	(2.0%)	35.2%
Insurance	29,743.8	(0.6%)	0.4%	10.1%
Investment & other Finance	3,717.3	(0.0%)	8.5%	13.6%
Leisures & Hotel	3,402.6	(0.8%)	(1.0%)	14.7%
Materials, Software & Computer	5,067.0	0.3%	(1.9%)	(13.1%)
Mining	35,536.7	(0.2%)	(0.4%)	64.6%
Oil & Gas	13,406.3	(0.4%)	0.0%	(2.5%)
Real Estate	16,759.7	(0.8%)	(4.9%)	101.5%
Telecommunications	79,118.6	(0.4%)	(0.6%)	(10.0%)
Transport	852.1	0.0%	0.0%	21.9%
Forestry & Paper	89.0	(2.0%)	(2.0%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	850.00	3.0%
Colorado SA	51.19	2.3%
Fenie Brossette	99.95	2.0%
Credit Immobilier et Hotelier	384.00	1.1%
LafargeHolcim Maroc SA	1895.00	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4250.00	(5.6%)
Societe Des Boissons du Maroc	2500.00	(3.8%)
ATLANTA	132.00	(2.2%)
Med Paper SA	18.60	(2.0%)
Alliances Developpement Immobi	236.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	90.00	344.9
Douja Promotion Groupe Addoha	28.69	233.1
Banque Centrale Populaire	294.15	74.7
Attijariwafa Bank	515.10	33.7
Alliances Developpement Immobi	236.00	24.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,208.62	(36.39)	(0.3%)	(0.7%)	9.2%
Market Cap (MAD Mn)	593,063	(1,801)	(0.3%)	(0.6%)	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	765.8	270.7	54.7%	1,436.4	646.1
Value Traded (MAD Mn)	122.62	9.08	8.0%	157.4	78.6

Market Breadth

▲ 9 ▼ 19 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	90.00	(0.39%)	30.00
Label Vie	4250.00	(5.56%)	26.44
Banque Centrale Populaire	294.15	0.00%	22.03
Attijariwafa Bank	515.10	0.41%	17.12
Sonasid	850.00	3.03%	6.76

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