

MENA Markets Daily Report

February 4, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,375.81	1.3%	(1.3%)	21.2%
	Kuwait	Main 50 Index	▲	8,747.73	2.1%	0.7%	27.7%
Kuwait	2	Kuwait	▲	8,180.67	1.4%	(1.5%)	20.2%
Saudi Arabia	3	Kuwait	▲	8,789.98	1.3%	(1.3%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,328.52	0.1%	8.0%	(12.8%)
UAE - Abu Dhabi	5	UAE - Dubai	▲	6,613.52	0.6%	9.4%	17.2%
Qatar	6	UAE - Nasdaq Dubai	▲	5,375.42	1.7%	10.7%	15.4%
Bahrain	7	UAE - Abu Dhabi	▲	10,472.57	1.3%	4.8%	6.1%
Oman	8	Qatar	▲	11,420.88	0.1%	6.1%	1.8%
Egypt	9	Bahrain	▲	2,056.49	0.3%	(0.5%)	4.1%
Jordan	10	Oman	▲	6,321.52	1.1%	7.8%	28.2%
Tunisia	11	Egypt	▲	48,978.48	2.9%	17.1%	40.6%
Morocco	12	Jordan	▲	3,611.38	1.1%	(0.0%)	45.1%
		Tunisia	▲	14,385.85	0.4%	7.0%	35.1%
		Morocco	▼	18,439.79	(0.5%)	(2.2%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,067.74	1.3%	2.5%	18.4%
	India	SENSEX	▲	83,739.13	2.5%	(1.7%)	9.1%
	Brazil	BOVESPA Stock Index	▲	185,674.43	1.6%	15.2%	34.0%
	Mexico	BOLSA Index	▲	69,735.06	3.2%	8.4%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,536.00	2.8%	9.4%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	1,043.98	0.0%	2.9%	20.6%
	Asia	MSCI Asia Pacific	▲	780.94	2.7%	8.1%	26.8%
	Europe	DJ Stoxx 600	▲	617.93	0.1%	4.3%	16.7%
	Europe	FTSEurofirst 300	▲	2,463.98	0.1%	4.4%	17.1%
	U.S.A	S&P 500	▼	6,917.81	(0.8%)	1.1%	16.4%
	U.S.A	DJIA	▼	49,240.99	(0.3%)	2.5%	13.0%
	U.S.A	NASDAQ Composite	▼	23,255.19	(1.4%)	0.1%	20.4%
	UK	FTSE 100	▼	10,314.59	(0.3%)	3.9%	21.5%
	Germany	DAX	▼	24,780.79	(0.1%)	1.2%	23.0%
	Japan	NIKKEI 225	▲	54,720.66	3.9%	8.7%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,834.77	0.2%	4.7%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	97.44	(0.2%)	(0.90%)	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.37	0.23%	1.65%	7.7%
	EUR/USD	Euro / USD Cross	▲	1.18	0.24%	0.62%	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.09%)	0.07%	0.2%
Other Asset Classes							
	Oil	Brent	▲	67.33	1.6%	10.6%	(18.5%)
	Oil	NYMEX	▲	63.21	1.7%	10.1%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.31	2.3%	5.8%	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,946.76	6.1%	14.5%	64.6%
	Silver	Silver Spot \$/Oz	▲	85.16	7.4%	18.8%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	76,140.48	(3.0%)	(13.1%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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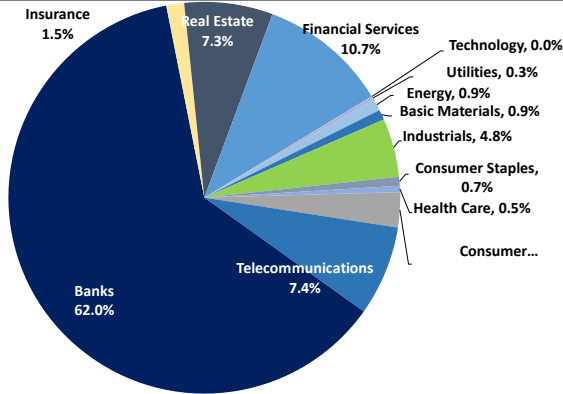
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 3, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,790.0	▲ 1.3%	2.6%	(1.3%)
Energy	1,828.5	▲ 2.9%	1.2%	5.4%
Basic Materials	799.9	▲ 0.3%	(1.5%)	(4.1%)
Industrials	735.0	▲ 1.0%	0.6%	(3.0%)
Consumer Staples	1,298.2	▲ 6.1%	16.8%	(4.5%)
Health Care	586.1	= 0.0%	(0.6%)	(0.8%)
Consumer Discretionary	2,290.2	▲ 0.5%	3.1%	(3.9%)
Telecommunications	1,282.6	▲ 1.7%	2.9%	4.6%
Banks	2,158.7	▲ 1.4%	2.6%	(0.5%)
Insurance	1,905.0	▲ 0.8%	3.5%	(2.2%)
Real Estate	1,977.1	▲ 1.0%	3.0%	(2.6%)
Financial Services	1,787.3	▲ 1.4%	3.0%	(6.9%)
Technology	873.0	▲ 6.2%	7.1%	(8.4%)
Utilities	384.2	▲ 1.4%	1.4%	(2.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,188.2	24.8	10.9%
2- National Bank of Kuwait	8,690.3	14.2	13.8%
3- Boubayan Bank	3,034.6	30.1	10.7%
4- Zain	2,237.1	8.9	20.3%
5- Mabanee Co.	1,538.0	18.4	11.6%
6- Gulf Bank	1,381.4	23.7	7.0%
7- Warba Bank	1,318.0	28.6	5.6%
8- Commercial Bank of Kuwait	1,089.1	6.9	21.2%
9- National Mobile Telecom Co.	855.5	11.4	12.4%
10- Ahli Bank of Kuwait	806.3	13.4	9.2%
Total	36,138	17.58	12.4%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.340	0.028	9.0%
First Investment Co.	0.128	0.009	7.6%
National Petroleum Services Co.	1.500	0.105	7.5%
First Takaful Insurance Co.	0.180	0.012	7.1%
Future Kid Entertainment and R.E Co.	0.114	0.007	6.5%

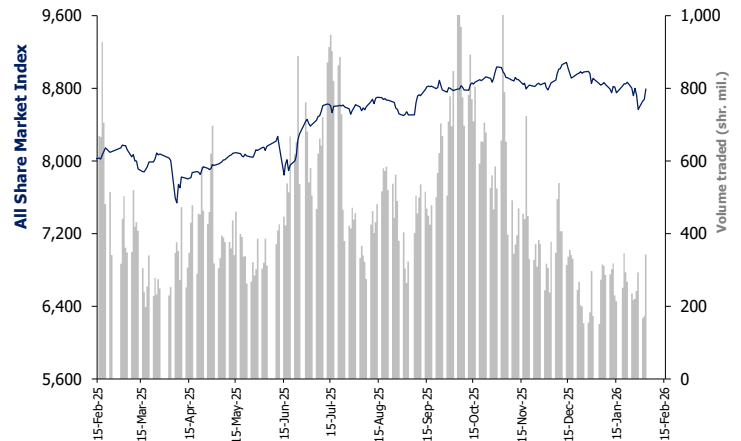
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.225	(0.015)	(6.2%)
Palms Agro Production Co.	0.227	(0.012)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.168	(0.008)	(4.5%)
Amar For Finance And Leasing Co.	0.094	(0.004)	(4.0%)
Injazzat Real Estate Development Co.	0.159	(0.005)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.128	7.6%	35,047,598
A'ayan Leasing & Investment Co.	0.229	6.5%	34,864,603
GFH Financial Group	0.181	1.7%	24,750,271
Kuwait International Bank	0.278	1.5%	13,274,243
National Industries Group	0.270	1.1%	11,628,274

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 103	▼ 21	▬ 16		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,375.81	122.6	1.3%	2.8%	(1.3%)
Main 50 Index	8,747.73	181.8	2.1%	2.6%	0.7%
Main Market Index	8,180.67	115.1	1.4%	2.0%	(1.5%)
All Share Market Index	8,789.98	116.5	1.3%	2.6%	(1.3%)
Market Cap (KWD Mn)	52,890.09	693.8	1.3%	2.6%	(1.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

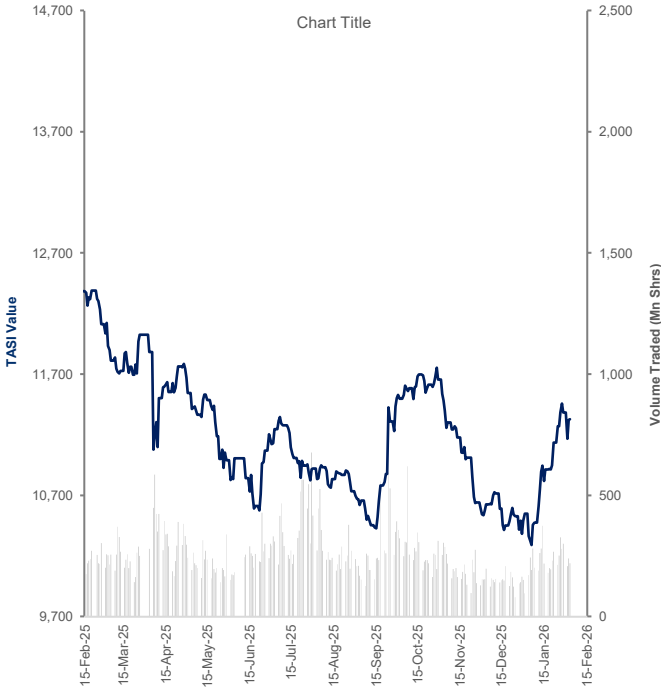
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	342.0	169.0	97.7%	260.4	399.2
Value Traded (KWD Mn)	91.1	32.6	55.7%	76.0	95.6
No. of Trades	22,298	4,971	28.7%	18,581	19,275

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.229	6.5%	7,956,017
National Bank of Kuwait	0.994	3.0%	7,752,748
Kuwait Finance House	0.822	0.5%	6,385,754
GFH Financial Group	0.181	1.7%	4,476,035
First Investment Co.	0.128	7.6%	4,398,542

Saudi Tadawul Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,498,359.8	0.1%	(0.7%)	7.7%
Energy	6,283,853.7	0.0%	(0.8%)	7.4%
Materials	664,502.5	1.3%	(2.2%)	13.3%
Capital Goods	72,424.1	0.8%	(0.2%)	5.8%
Commercial & Professional Svc	11,000.0	(0.2%)	0.5%	3.4%
Transportation	45,353.4	(0.5%)	(1.4%)	0.0%
Consumer Durables & Apparel	7,182.1	1.4%	(0.1%)	5.0%
Consumer Services	52,750.2	(0.5%)	(0.4%)	(1.7%)
Media	26,163.5	0.6%	(1.3%)	(3.8%)
Consumer Discretionary Distribution &	32,598.1	0.6%	0.2%	5.5%
Consumer Staples Distribution & Retail	34,830.4	(0.9%)	(0.2%)	4.3%
Food & Beverages	86,781.7	(0.6%)	(2.5%)	0.1%
Health Care Equipment & Svc	161,144.3	0.1%	(0.2%)	2.6%
Pharma, Biotech & Life Science	15,626.6	(0.5%)	1.7%	2.1%
Banks	1,091,177.4	(0.0%)	0.0%	11.4%
Financial Services	62,292.0	(0.1%)	(0.3%)	5.1%
Insurance	71,321.4	(0.5%)	0.4%	14.2%
Telecommunication Services	291,213.2	0.1%	0.7%	4.7%
Utilities	222,233.8	(0.2%)	0.4%	2.4%
REITs	14,695.5	0.2%	0.2%	2.7%
Real Estate Mgmt & Dev't	143,118.9	(0.5%)	(1.4%)	8.2%
Software & Services	107,629.2	(2.5%)	(2.9%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	8.33	8.0%
Ethihad Atheeb Telecommunicatio	98.55	6.8%
Cherry Trading Co	30.80	5.8%
Arabian Contracting Services Co.	126.20	5.0%
United Carton Industries Co	26.44	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Elm Co.	743.50	(3.4%)
Balsam Alofoq Medical Co.	26.00	(2.8%)
Knowledge Economic City Co	12.74	(2.7%)
AlJazira Takaful Ta'awuni Co	11.92	(2.5%)
Makkah Construction & Developm	89.65	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Chemical Co Holding	8.33	21,168
Americana Restaurants International PLC	1.65	11,802
Saudi Industrial Export Co	2.50	10,985
Saudi Arabian Oil Co	25.60	10,144
Electrical Industries Co	13.95	6,476

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,328.52	7.43	0.1%	(0.5%)	8.0%
Market Cap (SAR Mn)	9,498,360	5,229	0.1%	(0.7%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	220.1	(19.7)	(8.2%)	233.9	337.3
Value Traded (SAR Mn)	5,059.7	(787.6)	(13.5%)	4,803.5	6,342.7
No. of Trades	445,484	(73,020)	(14.1%)	438,399	474,535

Market Breadth			
	▲ 112	▼ 139	▬ 24

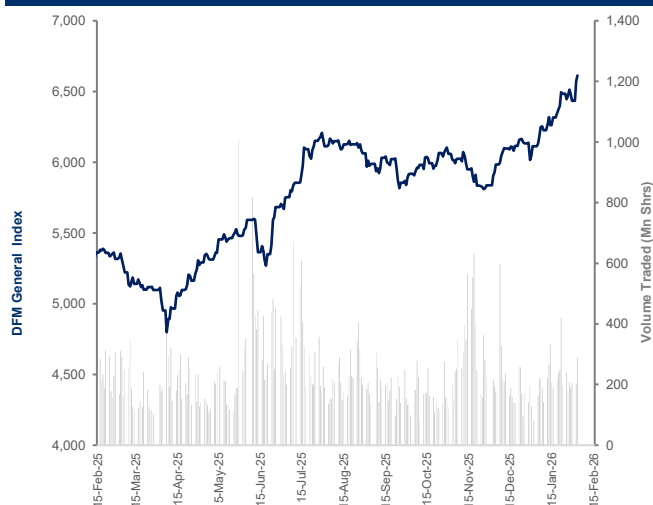
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Mining Co	75.05	2.2%	333.16
Saudi Arabian Oil Co	25.60	0.0%	259.18
Al Rajhi Bank	107.20	(0.7%)	250.63
Alinma Bank	28.16	(0.1%)	175.11
Saudi Chemical Co Holding	8.33	8.0%	172.20

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,127,713.6	0.2%	2.7%	9.6%
Financials	491,501.5	(1.1%)	1.7%	8.2%
Real Estate	243,596.5	2.2%	6.1%	15.4%
Industrial	124,105.1	1.2%	2.2%	7.3%
Materials	1,636.1	5.6%	5.6%	0.9%
Consumer Staples	30,578.9	0.4%	0.2%	9.3%
Consumer Discretionary	26,295.1	0.7%	1.0%	0.1%
Telecommunication	47,822.2	1.0%	2.4%	7.7%
Utilities	162,178.1	0.4%	1.7%	10.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.56	5.6%
Takaful Emarat Insurance	1.78	4.7%
National General Insurance	6.23	4.7%
TECOM	3.92	4.3%
Emaar Development	18.65	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	245.00	(7.5%)
National International Holding	1.53	(6.1%)
Amlak Finance	1.76	(2.2%)
Agility	1.60	(1.8%)
Emirates Nbd	32.50	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,613.52	40.16	0.6%	2.8%	9.4%
Market Cap (AED Mn)	1,127,714	2,805	0.2%	2.7%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	288.3	84.8	41.7%	220.1	235.8
Value Traded (AED Mn)	1,066.8	176.5	19.8%	721.2	631.2
No. of Trades	17,018	3,015	21.5%	13,704	13,853

Market Breadth	▲	▼	▬
	34	12	30

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	1.07	47,880
Union Properties Pjsc	0.90	37,431
Drake & Scull International	0.28	22,091
Emaar Properties Pjsc	15.80	22,011
TALABAT Holding PLC	0.94	13,118

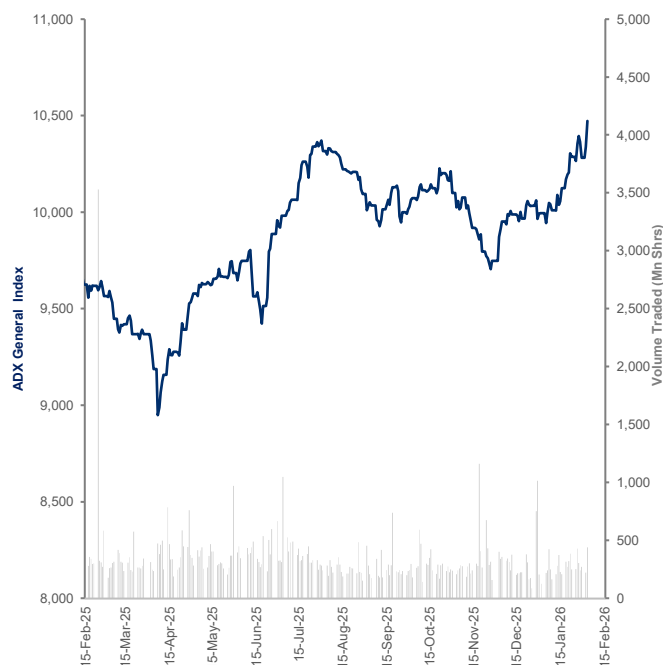
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.80	1.28%	347.55
Emaar Development	18.65	3.61%	160.04
Emirates Nbd	32.50	(1.52%)	90.01
SALIK	6.65	2.62%	58.30
Dubai Islamic Bank	9.98	1.84%	55.63

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,127,449.9	0.9%	1.5%	1.3%
Financials	1,594,435.7	0.9%	1.1%	2.7%
Telecommunication	221,310.6	1.4%	2.2%	10.0%
Consumer Discretionary	70,096.5	2.1%	2.9%	0.9%
Industrial	223,352.6	0.8%	2.3%	(0.8%)
Real Estate	86,096.0	4.2%	6.0%	15.6%
Basic Materials	101,860.3	0.7%	0.9%	2.1%
Energy	437,220.2	1.3%	1.1%	3.0%
Utilities	329,432.4	(1.0%)	2.1%	(13.1%)
Consumer Staples	23,283.6	0.8%	0.0%	(2.8%)
Health Care	40,362.1	1.6%	1.9%	6.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co.	5.58	14.8%
Ras Al Khaimah Poultry & Feeding Co.	2.20	7.3%
Space42 PLC	1.63	6.5%
United Arab Bank Pjsc	1.43	5.9%
Apex Investment	4.09	5.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.47	(1.7%)
Agility Global PLC	1.31	(1.5%)
Abu Dhabi National Energy Co.	2.93	(1.0%)
National Bank of Umm Al Qaiwain	2.78	(0.7%)
Abu Dhabi National Co. For Building Materials	1.42	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.65	51,334
Apex Investment	4.09	43,128
Dana Gas Co.	0.97	36,117
Lulu Retail Holdings	1.10	33,242
Al Dar Properties Co.	10.18	21,676

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,472.57	134.57	1.3%	1.9%	4.8%
Market Cap (AED Mn)	3,127,450	27,647	0.9%	1.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	439.6	217.4	97.8%	279.1	247.2
Value Traded (AED Mn)	2,001.7	904.2	82.4%	1,263.1	962.8
No. of Trades	29,179	10,198	53.7%	20,911	17,729

Market Breadth	▲ 47	▼ 12	▬ 31
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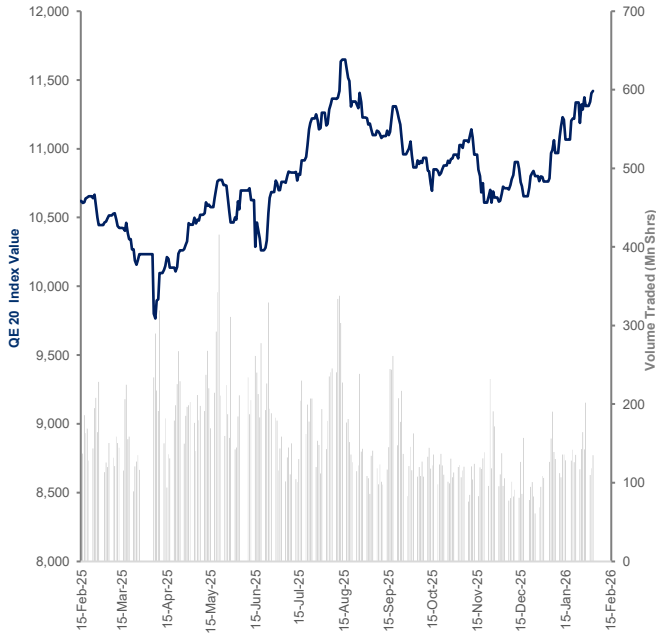
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	19.80	5.66%	252.95
Abu Dhabi Islamic Bank	25.30	2.02%	218.40
Al Dar Properties Co.	10.18	4.30%	217.58
ADNOGAS UH EQUITY	3.65	1.39%	186.99
Apex Investment	4.09	5.68%	172.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	683,127.5	0.3%	1.1%	6.1%
Banking & Finance Sector	348,500.9	0.3%	2.2%	7.4%
Goods & Consumer Services	32,880.6	0.0%	0.1%	1.3%
Industrial Sector	150,955.1	0.3%	0.1%	5.3%
Insurance Sector	12,358.3	3.3%	5.7%	10.3%
Real Estate	41,690.1	(0.5%)	(1.2%)	(0.9%)
Telecom	55,888.2	(0.0%)	(0.6%)	7.4%
Transport	40,854.3	(0.0%)	(0.1%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.39	4.8%
Mosanada Facility Management	9.90	4.4%
Mannai Corp QSC	4.95	4.0%
Investment Holding Group	4.21	3.3%
Damaan Islamic Insurance Company (BEEMA)	4.70	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	2.87	(1.7%)
Lesha Bank	1.84	(0.7%)
Barwa Real Estate Co	2.69	(0.7%)
Gulf Warehousing Co	2.52	(0.6%)
Ezdan Holding Group QSC	1.03	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.78	17,905
Masraf Al Rayan QSC	2.37	12,463
Mesaieed Petrochemical Holding	1.07	10,319
Barwa Real Estate Co	2.69	8,676
Investment Holding Group	4.21	7,360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,420.88	15.87	0.1%	1.0%	6.1%
Market Cap (QAR Mn)	683,128	1,835	0.3%	1.1%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	134.8	16.6	14.1%	137.5	161.4
Value Traded (QAR Mn)	461.8	48.2	11.7%	430.3	409.6
No. of Trades	24,277	(3,980)	(14.1%)	29,334	14,176

Market Breadth	▲ 29	▼ 21	▬ 5
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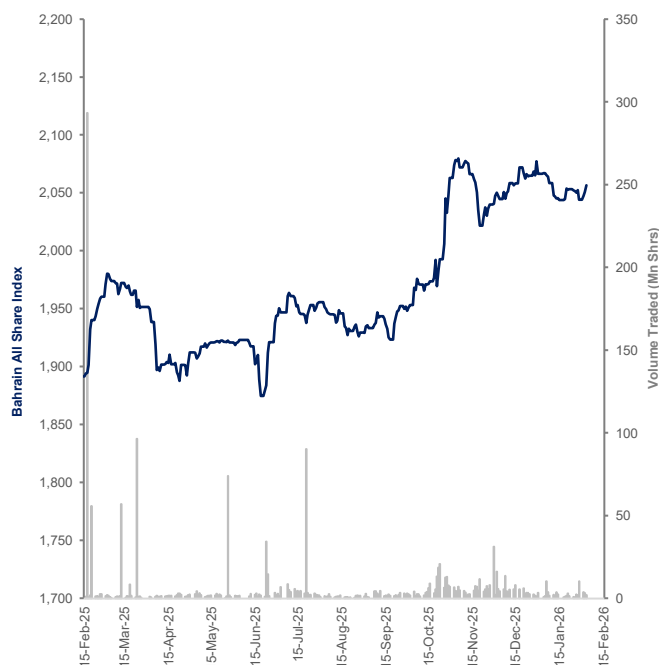
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.35	0.54%	65.86
Ooredoo QPSC	14.01	(0.21%)	50.12
Qatar Aluminum Manufacturing C	1.78	(0.28%)	31.93
Investment Holding Group	4.21	3.34%	30.74
Masraf Al Rayan QSC	2.37	0.64%	29.49

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,943.4	(0.3%)	(0.1%)	0.8%
Materials	1,545.0	0.0%	0.3%	(1.5%)
Industrial	128.1	0.0%	0.0%	0.3%
Consumer Discretionary	248.9	0.0%	0.4%	(0.2%)
Consumer Staples	135.5	0.0%	0.0%	3.7%
Financials	23,937.3	(0.4%)	(0.1%)	0.9%
Communication Services	876.9	0.0%	0.1%	1.7%
Real Estate	71.8	0.0%	0.6%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.09	2.4%
GFH FINANCIAL GROUP BSC	0.59	1.7%
Arab Banking Corp BSC	0.32	1.6%
Zain Bahrain BSCC	0.12	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.64	(0.6%)
BBK BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Islamic Bank BSC	0.09	800
Al Salam Bank-Bahrain BSC	0.24	456
Ithmaar Holding BSC	#N/A	N/A
Aluminium Bahrain B.S.C	1.09	114
Zain Bahrain BSCC	0.12	102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,056.49	5.70	0.3%	0.6%	(0.5%)
Market Cap (BHD Mn)	26,943.4	(85.7)	(0.3%)	(0.1%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,885	(1,348)	(41.7%)	2,722.2	752.7
Value Traded (BHD '000)	446	(485)	(52.1%)	1,574.6	294.5
No. of Trades	70	(16)	(18.6%)	56	32

Market Breadth

▲ 4 ▼ 2 = 37

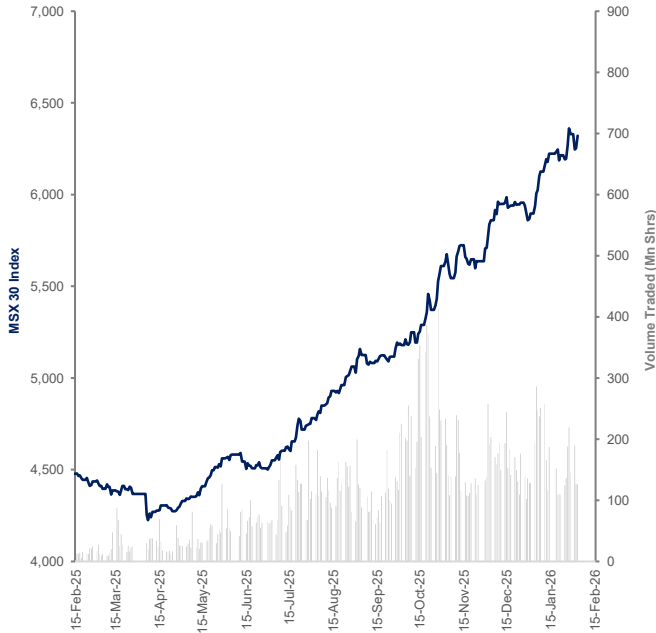
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.11
Bahrain Islamic Bank BSC	0.09	2.35%	0.07
Kuwait Finance House - Bahrain	2.64	(0.60%)	0.05
GFH FINANCIAL GROUP BSC	0.59	1.72%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	17,151.9	1.1%	0.2%	8.1%
Financial	7,047.1	1.3%	0.6%	8.4%
Industrial	6,745.8	1.3%	(0.0%)	8.0%
Services	3359.0	0.3%	(0.3%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.16	6.5%
Takaful Oman Insurance	0.09	3.7%
Majan College	0.124	3.3%
Bank Dhofar	0.19	3.3%
Oman Cables Industry Co.	2.59	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Financial Services Co.	0.08	(4.9%)
Oman Fisheries Co.	0.03	(3.2%)
Al Maha Ceramics Co	0.28	(3.1%)
Taageer Finance	0.13	(2.3%)
Muscat Insurance Co.	0.68	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
Bank Muscat	0.37	34,764
OQ BASE INDUSTRIES (SFZ)	0.19	21,119
Sohar Bank	0.16	18,021
OQ Gas Networks	0.21	14,619
Asyad Shipping Company	0.19	9,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	6,321.52	68.94	1.1%	(0.1%)	7.8%
Market Cap (OMR Mn)	17,151.9	188.03	1.1%	0.2%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (*'000 Shares)	126,021.9	(493.1)	(0.4%)	172,689	20,404
Value Traded (OMR *'000)	34,175.4	2,781.9	8.9%	41,623	3,511

Market Breadth	▲	▼	▬
	31	8	79

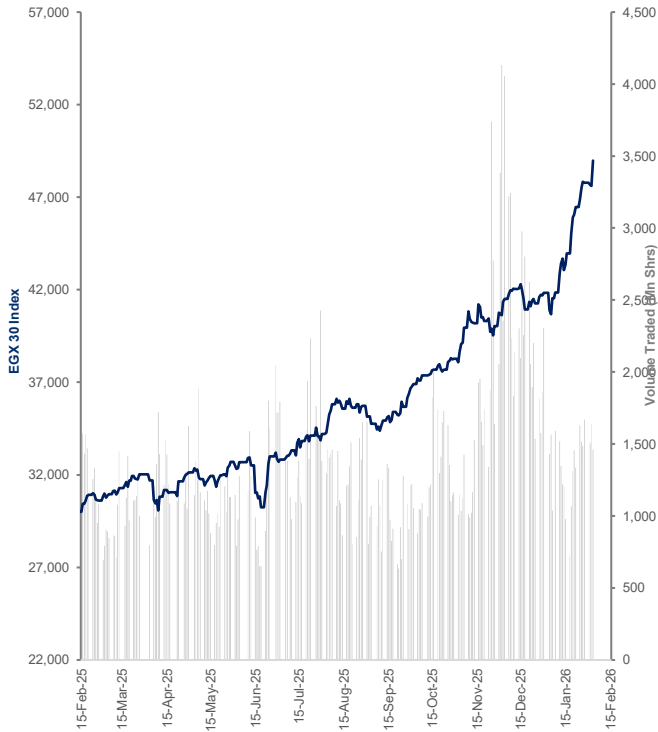
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.37	2.23%	12.58
OQ BASE INDUSTRIES (SFZ)	0.19	2.14%	3.98
Oman Telecommunications Co.	1.09	(0.55%)	3.71
OQ Exploration & Production SA	0.40	0.76%	3.50
OQ Gas Networks	0.21	1.96%	3.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,912,066.5	0.3%	0.7%	6.8%
Banks	682,353.5	(5.0%)	(7.2%)	12.7%
Basic Resources	315,634.0	0.5%	1.0%	0.8%
Industrial Goods	185,858.3	2.5%	1.9%	0.1%
Health Care & Pharmaceuticals	92,504.4	1.3%	3.1%	(4.1%)
Real Estate	447,494.9	1.7%	3.3%	7.8%
Travel and Leisure	71,135.6	0.4%	0.6%	(3.1%)
Food, Beverages & Tobacco	268,843.8	2.1%	5.5%	7.1%
Energy and Support Services	19,412.7	(0.3%)	(1.8%)	(5.7%)
Trade and Distributors	28,124.6	1.8%	3.6%	(0.6%)
Shipping and Transport	87,232.1	0.7%	3.5%	2.4%
Education Services	49,580.7	1.8%	4.0%	(0.4%)
Contracting and Construction Eng	65,854.0	1.8%	4.9%	(0.2%)
Textiles and Durables	31,689.7	0.6%	1.1%	1.2%
Building Materials	76,729.7	1.5%	2.6%	(1.5%)
Media & Communication Services	308,479.9	5.0%	5.6%	20.1%
Paper and Packaging	2,279.6	1.6%	1.0%	(0.9%)
Non-bank Financial Services	178,858.9	3.0%	3.6%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	7.72	19.9%
Fawry For Banking Technology And Electronic Payment	18.75	8.0%
Lecico Egypt	25.67	7.9%
Alexandria National Company for Financial Investment	92.72	7.8%
Arab Moltaka Investments Co	4.80	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	103.33	(5.7%)
Rubex International for Plastic and Acrylic Manufacturing	9.46	(3.6%)
Egyptians For Investment & Urban Development	0.68	(2.6%)
Gulf Canadian Real Estate Investment Co.	1.58	(2.5%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.52	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	122,905
Belton Financial Holding	3.18	118,267
Citadel Capital - Common Shares	3.55	103,135
Arab Co. for Asset Management And Development	2.18	102,326
Orascom Investment Holding	1.28	76,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	48,978.48	1,372.2	2.9%	2.5%	17.1%
Market Cap (EGP Mn)	2,912,066.5	9,168.1	0.3%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,460.1	(175.2)	(10.7%)	1,366.4	1,235.5
Value Traded (EGP Mn)	8,987.8	2,202.7	32.5%	5,815.0	3,345.6
No. of Trades	153,206	21,869	16.7%	127,701	93,567

Market Breadth

▲ 140 ▼ 27 = 54

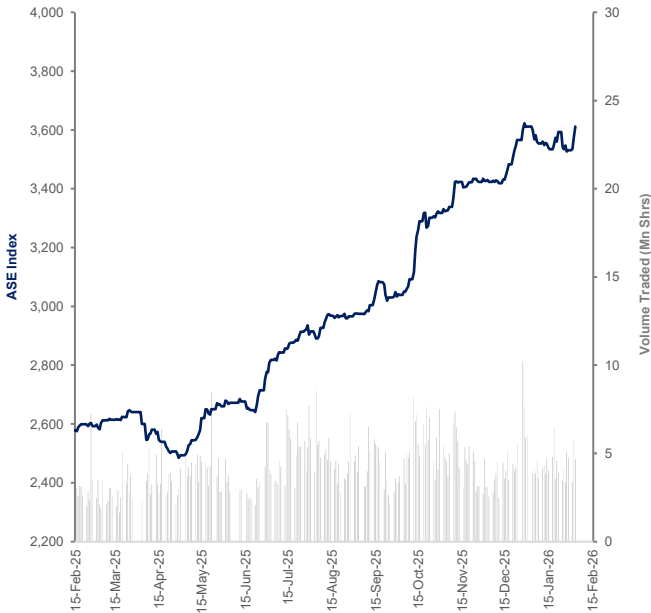
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	133.00	2.86%	1781.21
T M G Holding	88.44	1.91%	500.53
Fawry For Banking Technology And Electronic Payment	18.75	8.01%	438.54
Egyptian Financial Group-Hermes Holding Company	29.29	3.32%	428.57
Belton Financial Holding	3.18	4.95%	370.83

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,099.6	0.7%	1.8%	0.8%
Banks	10,796.8	0.7%	0.8%	(0.7%)
Insurance	368.7	(0.4%)	0.2%	2.1%
Diversified Financial Services	281.6	(0.8%)	(1.6%)	(3.3%)
Real Estate	385.4	(0.2%)	0.5%	(2.9%)
Health Care Services	53.5	0.0%	0.0%	(4.3%)
Educational Services	342.3	0.5%	1.1%	(0.2%)
Hotels and Tourism	270.2	0.0%	(1.2%)	(1.2%)
Transportation	147.7	1.2%	0.8%	(3.1%)
Technology and Communication	643.6	(0.3%)	5.6%	8.6%
Utilities and Energy	1,351.9	4.0%	7.0%	3.5%
Commercial Services	285.6	(0.0%)	(1.6%)	(3.9%)
Pharmaceutical and Medical Industries	72.4	0.6%	(0.6%)	(0.6%)
Chemical Industries	76.5	(1.5%)	5.5%	16.8%
Food and Beverages	203.4	0.3%	(0.1%)	(2.4%)
Tobacco and Cigarettes	2.0	(7.1%)	(13.3%)	(27.8%)
Mining and Extraction Industries	10,630.0	0.5%	2.5%	2.2%
Engineering and Construction	102.8	0.8%	2.9%	2.6%
Electrical Industries	43.1	(0.8%)	0.8%	(3.1%)
Textiles Leathers and Clothings	42.0	0.0%	0.7%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.87	6.9%
SABAEK INVEST COMPANY P.L.C	0.64	4.9%
KAFAL FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	2.9%
SAFWA ISLAMIC BANK	3.24	2.9%
ARAB PHOENIX HOLDINGS	0.43	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST HOLDING	1.74	(4.9%)
THE UNITED INSURANCE	1.00	(4.8%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.35	(2.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.36	(2.7%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.74	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB PHOENIX HOLDINGS	0.43	377
ARAB BANK	6.72	253
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.40	182
JORDAN ISLAMIC BANK	5.00	117
UNION INVESTMENT CORPORATION	0.10	111

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,611.38	38.96	1.1%	2.3%	(0.0%)
Market Cap (JD Mn)	26,099.59	177.96	0.7%	1.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	4,679.9	(1,052.8)	(18.4%)	4,304.0	3,069.7
Value Traded (JD *000)	14,704.4	(86.0)	(0.6%)	9,548.0	6,108.7
No. of Trades	4,658	13	0.3%	3,448	2,285

Market Breadth	▲	▼	▬
	39	35	87

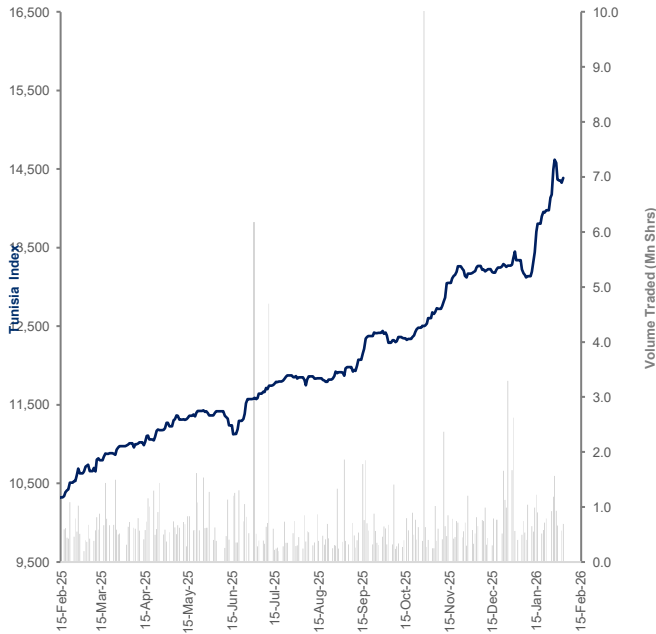
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.72	0.45%	1.69
JORDAN ISLAMIC BANK	5.00	0.81%	0.58
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.40	0.00%	0.25
ARAB PHOENIX HOLDINGS	0.43	2.38%	0.16
CAPITAL BANK OF JORDAN	2.91	0.69%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	33,590.8	0.3%	0.2%	7.7%
Banking	15,612.4	0.3%	0.1%	7.7%
Insurance	975.7	4.9%	(0.5%)	2.6%
Leasing	1,320.2	0.3%	0.9%	14.4%
Financial Services	3,778.3	(0.0%)	(0.0%)	13.5%
Industrial	2,838.1	(0.0%)	(0.7%)	5.3%
Chemical Industry	470.5	0.2%	0.1%	(0.6%)
Food & Beverage	5,220.0	0.2%	1.5%	8.9%
Retailing	1,775.2	0.3%	0.7%	6.0%
Others	1,600.4	(0.3%)	(1.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.67	4.7%
Arab Tunisian Lease	7.57	4.3%
City Cars	22.40	4.2%
Societe Nouvelle Maison de la	6.20	4.2%
Manufacture de Panneaux Bois D	8.38	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.41	(7.6%)
Societe Chimique ALKIMIA	12.42	(4.5%)
Societe Moderne de Ceramique	0.62	(3.1%)
Societe Tunisienne de L'Air	0.33	(2.9%)
Societe Tunsienne d'Entreprise	6.15	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	13.00	254
Societe Frigorifique et Brasse	13.53	62
One Tech Holding	8.90	46
Banque de Tunisie	6.80	35
Cellcom SA	2.67	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,385.85	59.21	0.4%	0.2%	7.0%
Market Cap (DT Mln)	33,591	110.71	0.3%	0.2%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	691.5	123.5	21.7%	776.1	619.1
Value Traded ('000 DT)	8,990.3	1,546.9	20.8%	9,107.9	5,270.7
No. of Trades	2,229	148	7.1%	2,523	1,465

Market Breadth	▲ 16	▼ 20	▬ 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	13.00	0.62%	3.31
Societe Frigorifique et Brasse	13.53	0.22%	0.84
Amen Bank	55.20	1.49%	0.74
Poulina Group	20.99	(0.05%)	0.44
One Tech Holding	8.90	0.00%	0.41

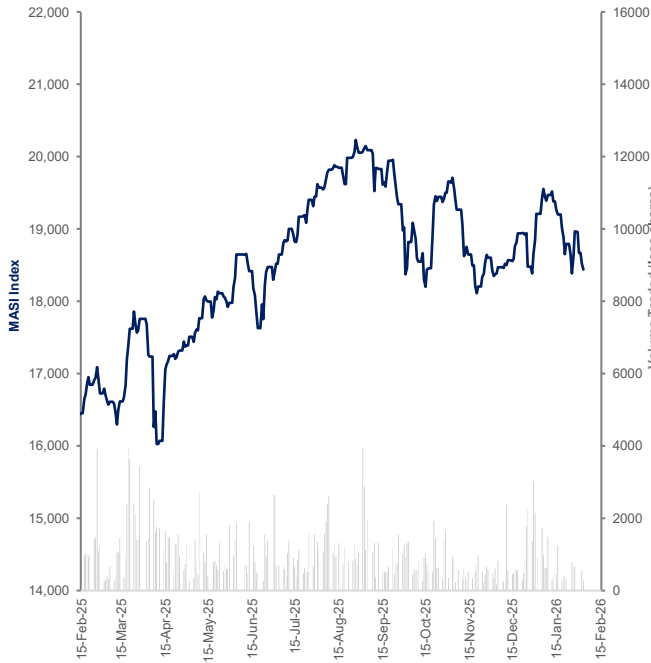
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	767,920.8	(0.2%)	(1.5%)	(0.2%)
Banking	292,017.4	(1.2%)	(0.7%)	(3.0%)
Beverages	8,531.1	2.1%	(0.8%)	(3.3%)
Chemicals	2,822.7	(0.0%)	(1.1%)	(1.7%)
Construction & Building Material	74,415.4	(1.2%)	(1.0%)	(5.2%)
Distributors	19,140.7	0.1%	0.4%	(5.3%)
Electricity	49,064.2	1.5%	(0.4%)	(1.9%)
Food Producers & Processors	28,575.6	0.0%	(1.3%)	(2.1%)
Holding Companies	6,132.0	0.0%	(1.4%)	(9.1%)
Insurance	34,402.5	0.2%	(0.1%)	(0.8%)
Investment & other Finance	3,920.6	(3.4%)	(5.1%)	2.6%
Leisures & Hotel	5,372.6	0.3%	0.0%	1.4%
Materials, Software & Computer	5,555.1	(0.4%)	0.0%	(3.8%)
Mining	106,646.3	2.3%	(5.7%)	24.5%
Oil & Gas	13,983.8	(0.8%)	(0.2%)	0.7%
Real Estate	23,361.4	(0.5%)	(1.6%)	(10.8%)
Telecommunications	92,788.5	0.1%	(1.4%)	(3.2%)
Transport	1,066.6	0.0%	0.0%	(3.9%)
Forestry & Paper	124.4	1.2%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2199.00	3.6%
Societe Metallurgique D'imiter	6150.00	3.3%
Cie Miniere de Touissit	2370.00	2.2%
Managem SA	7800.00	2.2%
Fenie Brossette	377.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1298.00	(5.9%)
Credit du Maroc SA	1020.00	(2.9%)
Bank of Africa	204.80	(2.0%)
Credit Immobilier et Hotelier	390.00	(1.8%)
Oulmes	1166.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	30.61	76.4
Attijariwafa Bank	728.00	51.3
Maroc Telecom	105.55	29.4
Banque Centrale Populaire	275.25	25.5
Cosumar	203.00	22.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,439.79	(84.27)	(0.5%)	(1.2%)	(2.2%)
Market Cap (MAD Mn)	767,921	(1,365)	(0.2%)	(1.5%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (*000 Shares)	277.7	(279.4)	(50.2%)	688.5	1,840.5
Value Traded (MAD Mn)	126.78	(212.15)	(62.6%)	225.6	310.7

Market Breadth	▲ 14	▼ 17	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	728.00	(0.82%)	36.06
Societe Metallurgique D'imiter	6150.00	3.27%	25.65
Cie Miniere de Touissit	2370.00	2.24%	13.49
Alliances Developpement Immobi	500.00	(0.97%)	7.39
Managem SA	7800.00	2.23%	6.55

Source: Bloomberg, Kamco Research

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