

MENA Markets Daily Report

February 3, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 MSM 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,283.01	(0.2%)	3.8%	(13.3%)
		Kuwait	Main 50 Index	▲	4,870.41	0.1%	5.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,708.88	0.1%	3.4%	(7.3%)
		Kuwait	All Share Index	▲	5,752.79	(0.1%)	3.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,618.57	(0.4%)	(0.8%)	3.6%
		UAE - Dubai	DFM General Index	▲	2,724.13	1.0%	9.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,464.68	1.3%	13.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,698.15	1.1%	12.9%	(0.6%)
		Qatar	QE 20 Index	▲	10,517.93	0.4%	0.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,466.68	0.0%	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▼	3,622.61	(0.8%)	(1.0%)	(8.1%)
		Egypt	EGX 30	▲	11,637.55	0.4%	7.3%	(22.3%)
		Jordan	ASE Index	▼	1,721.68	(0.2%)	3.9%	(8.7%)
		Tunisia	Tunisia Index	▼	6,596.32	(0.6%)	(4.2%)	(3.3%)
		Morocco	MASI	▲	11,709.26	0.6%	3.7%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,533.69	0.8%	1.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,398.99	2.6%	0.8%	(10.4%)
		India	SENSEX	▲	49,797.72	2.5%	4.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	117,517.60	2.1%	(1.3%)	2.9%
		Mexico	BOLSA Index	▲	43,893.77	2.1%	(0.4%)	1.2%
		Emerging Markets	MSCI EM Index	▲	1,361.09	2.4%	5.4%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,697.88	1.4%	0.3%	14.1%
		Asia	MSCI Asia Pacific	▲	700.83	2.3%	5.8%	17.1%
		Europe	DJ Stoxx 600	▲	405.92	1.3%	1.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,562.48	1.3%	1.7%	(5.4%)
		U.S.A	S&P 500	▲	3,826.31	1.4%	1.9%	16.3%
		U.S.A	DJIA	▲	30,687.48	1.6%	0.3%	7.2%
		U.S.A	NASDAQ Composite	▲	13,612.78	1.6%	5.6%	43.6%
		UK	FTSE 100	▲	6,516.65	0.8%	0.9%	(14.3%)
		Germany	DAX	▲	13,835.16	1.6%	0.8%	3.5%
		Japan	NIKKEI 225	▲	28,362.17	1.0%	3.3%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,248.70	1.2%	7.4%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.98	0.44%	1.16%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.33%)	(0.05%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.63%)	(1.28%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.06%)	0.39%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	56.35	0.8%	8.8%	(21.5%)
		Oil	NYMEX	▲	53.55	2.6%	10.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.85	11.2%	12.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,860.78	0.7%	(2.0%)	25.1%
		Silver	Silver Spot \$/Oz	▲	29.05	7.6%	10.0%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	33,664.81	(2.8%)	16.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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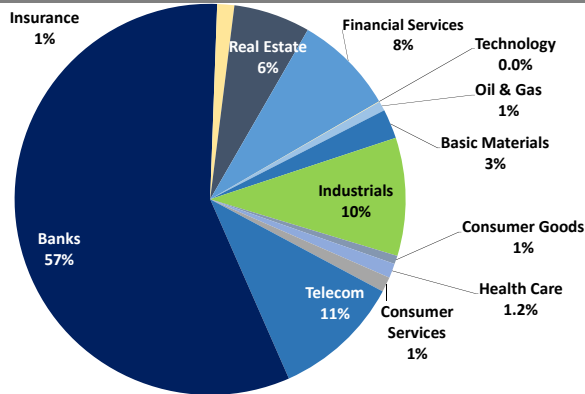
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 3, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,556.1	34.4	8.6%
3- Zain	2,752.0	14.1	15.4%
4- Ahli United Bank - Bahrain	2,220.1	12.5	14.5%
5- Boubayan Bank	1,855.1	45.6	8.0%
6- Agility (PWC Logistics)	1,512.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	762.5	32.3	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
Total	22,900	22.92	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.025	0.004	16.3%
Int'l Financial Advisors Co.	0.096	0.008	9.1%
Wethaq Takaful Insurance Co.	0.026	0.002	7.6%
Arzan Financial Group For Fin. & Invest.	0.079	0.005	7.0%
First Takaful Insurance Co.	0.058	0.004	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.064	(0.003)	(4.9%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(4.9%)
Tamdeen Investment Co.	0.277	(0.014)	(4.8%)
Injazzat Real Estate Development Co.	0.076	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.096	9.1%	39,733,987
Investors Holding Group Co.	0.018	(0.6%)	31,973,116
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	31,431,134
A'ayan Leasing & Investment Co.	0.106	3.9%	30,784,115
First Investment Co.	0.044	(2.9%)	27,131,139

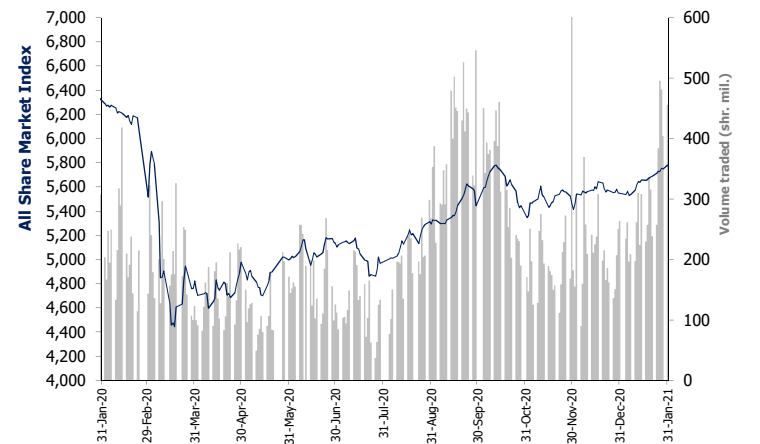
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,234.1	▼	(0.1%)	(0.5%)	3.7%
Oil & Gas	273.0	▲	0.7%	0.3%	(2.6%)
Basic Materials	828.6	▼	(0.3%)	(1.0%)	3.4%
Industrials	3,314.1	▲	0.2%	(0.6%)	4.4%
Consumer Goods	230.5	▲	0.1%	(0.1%)	(0.7%)
Health Care	404.5	▲	0.1%	(0.0%)	(1.3%)
Consumer Services	425.3	▼	(0.8%)	(1.8%)	1.4%
Telecommunications	3,599.6	▲	0.1%	(0.3%)	6.5%
Banks	19,403.9	▼	(0.2%)	(0.2%)	3.2%
Insurance	475.0	▼	(0.3%)	(7.4%)	10.9%
Real Estate	2,154.4	▲	0.2%	(0.7%)	4.9%
Financial Services	2,818.3	▼	(0.1%)	(0.6%)	4.3%
Technology	8.7	▲	2.6%	20.9%	26.2%
Utilities	298.1	▼	(0.4%)	0.0%	(2.2%)

Market Breadth	 62	 61	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,283.01	(10.4)	(0.2%)	(0.4%)	3.8%
Main 50 Index	4,870.41	6.4	0.1%	(0.2%)	5.0%
Main Market Index	4,708.88	2.6	0.1%	(0.7%)	3.4%
All Share Market Index	5,752.79	(6.2)	(0.1%)	(0.5%)	3.7%
Market Cap (KWD Mn)	34,234.13	(34.5)	(0.1%)	(0.5%)	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

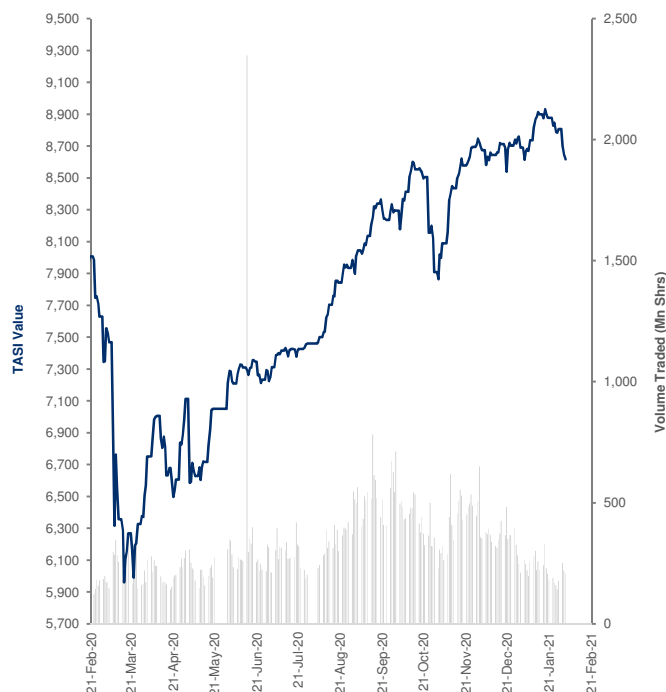
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	394.7	(2.5)	(0.6%)	311.1	230.2
Value Traded (KWD Mn)	38.9	(8.5)	(17.9%)	42.3	45.8
No. of Trades	11,773	(1,786)	(13.2%)	10,987	8,853

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.724	0.3%	4,189,966
Int'l Financial Advisors Co.	0.096	9.1%	3,658,584
A'ayan Leasing & Investment Co.	0.106	3.9%	3,138,804
Arzan Financial Group For Fin. & Invest.	0.079	7.0%	2,427,660
Kuwait Real Estate Co.	0.122	1.7%	2,041,429

Saudi Tadawul Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,872,970.0	0.1%	(1.3%)	(2.3%)
Materials	600,868.2	(0.5%)	(1.1%)	1.0%
Capital Goods	18,433.2	(0.6%)	(1.8%)	(0.8%)
Commercial & Professional Svc	7,529.4	(0.8%)	(1.6%)	(3.4%)
Transportation	14,272.1	0.1%	(1.5%)	(2.7%)
Consumer Durables & Apparel	4,070.2	(1.1%)	(2.4%)	(4.6%)
Consumer Services	26,095.7	(1.3%)	(2.6%)	(3.4%)
Media	6,376.5	(1.5%)	(2.5%)	(10.0%)
Retailing	36,351.5	(0.3%)	(0.5%)	(0.7%)
Food & Staples Retailing	13,738.3	1.4%	1.1%	0.8%
Food & Beverages	105,732.7	(0.6%)	(0.8%)	(4.0%)
Health Care Equipment & Svc	71,261.2	0.7%	0.5%	4.3%
Pharma, Biotech & Life Science	4,440.0	(1.9%)	(2.6%)	(5.6%)
Banks	626,853.2	(0.1%)	(0.3%)	(0.8%)
Diversified Financials	31,743.1	(0.5%)	(0.7%)	(4.3%)
Insurance	50,835.0	(0.3%)	(0.6%)	(2.1%)
Telecommunication Services	257,153.2	0.4%	(1.1%)	4.3%
Utilities	90,744.7	(1.2%)	(3.0%)	(0.3%)
REITs	15,878.6	(0.3%)	(0.4%)	(0.5%)
Real Estate Mgmt & Dev't	82,696.2	(1.5%)	(2.7%)	(5.0%)
Software & Services	3,026.0	1.8%	1.2%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	122.00	9.9%
Halwani Brothers Co	126.80	9.9%
Red Sea International Co	27.95	9.8%
United Co-operative Assurance	22.08	4.5%
Saudi Industrial Export Co	117.80	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Jazan Energy and Development Co	18.04	(8.4%)
Malath Cooperative Insurance C	21.06	(4.4%)
Leejam Sports Co JSC	69.30	(3.8%)
Arabian Cement Co/Saudi Arabia	43.00	(3.5%)
Amana Cooperative Insurance Co	37.90	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabia Refineries Co	122.00	12,045
Saudi Kayan Petrochemical Co	13.88	7,818
Red Sea International Co	27.95	7,435
Abdullah Saad Mohammed Abo Moa	52.00	6,812
Alinma Bank	16.14	5,624

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,618.57	(29.86)	(0.3%)	(1.0%)	(0.8%)
Market Cap (SAR Mn)	8,941,069	4,116	0.0%	(1.2%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	206.6	(12.1)	(5.5%)	224.9	167.6
Value Traded (SAR Mn)	8,399.9	(502.7)	(5.6%)	7,687.5	3,834.8
No. of Trades	355,305	(11,994)	(3.3%)	322,066	170,266

Market Breadth	▲ 53	▼ 139	= 11
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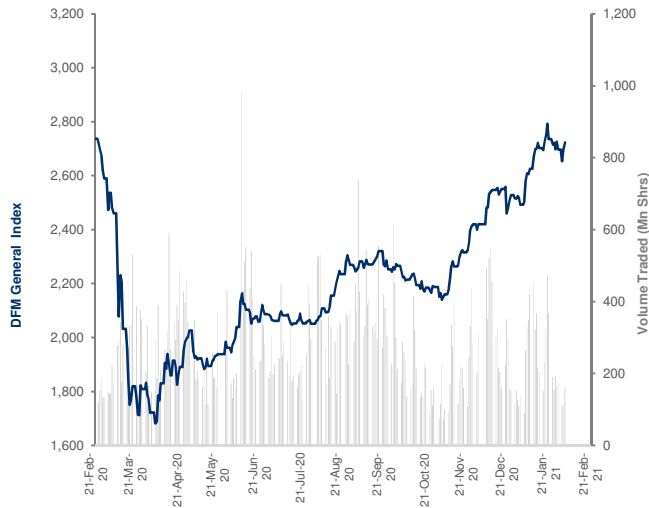
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	122.00	9.9%	1418.63
Abdullah Saad Mohammed Abo Moa	52.00	(3.3%)	364.05
Saudi Vitrified Clay Pipe Co L	108.00	0.0%	254.66
Arab Sea Information Systems	91.00	1.9%	241.77
Al Rajhi Bank	71.50	(0.7%)	215.36

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	361,181.0	0.7%	1.9%	7.1%
Banking	182,995.1	0.9%	1.3%	6.3%
Consumer Staples	3,879.4	2.6%	4.8%	17.8%
Investment & Financial Services	20,372.1	0.2%	1.4%	20.2%
Insurance	5,477.9	0.1%	0.2%	(0.9%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	76,410.3	0.9%	4.0%	6.2%
Telecommunication	30,503.9	0.2%	1.5%	16.5%
Transportation	26,884.2	0.4%	1.2%	0.2%
Services	9,970.5	0.8%	2.4%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	23.55	14.9%
Al Salam Group Holding	0.32	2.9%
Amlak Finance	0.26	2.4%
Damac Properties Dubai Co	1.39	2.2%
Emaar Properties Pjsc	3.94	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	1.14	(5.0%)
Gulf Navigation Holding Pjsc	0.37	(2.1%)
Al-Madina For Finance And Investment	0.19	(1.6%)
Emaar Malls Pjsc	1.82	(0.5%)
Dubai Islamic Insurance Co	1.00	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Dubai Financial Market Pjsc	1.24	28,120
Emaar Properties Pjsc	3.94	17,783
Dubai Investments Pjsc	1.65	13,092
Gulf Finance House	0.66	12,312
Union Properties Pjsc	0.28	12,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,724.13	27.73	1.0%	2.6%	9.3%
Market Cap (AED Mn)	361,181	2,589	0.7%	1.9%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	163.0	49.0	43.0%	253.5	135.3
Value Traded (AED Mn)	261.7	79.7	43.8%	331.8	184.3
No. of Trades	3,330	540	19.4%	4,127	2,259

Market Breadth	▲ 23	▼ 7	= 32
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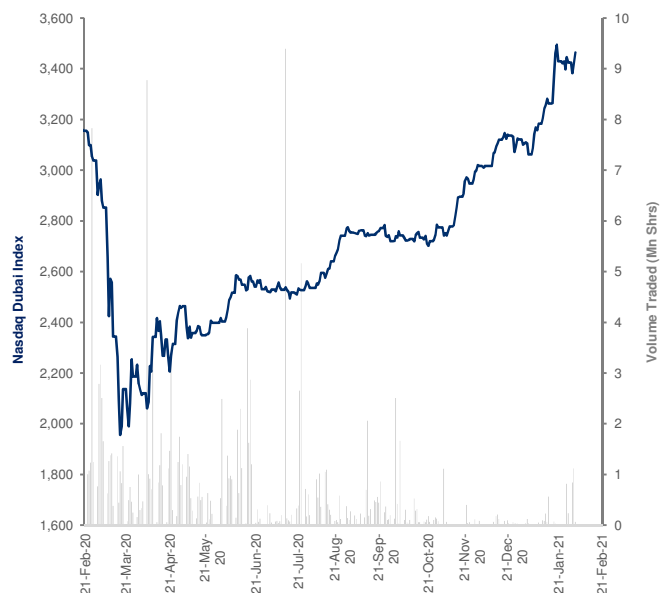
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.94	2.07%	70.13
Dubai Financial Market Pjsc	1.24	0.00%	34.85
Dubai Islamic Bank	5.04	0.60%	29.02
Dubai Investments Pjsc	1.65	0.61%	21.46
Emirates Nbd	11.85	1.72%	16.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,102.1	0.1%	0.2%	2.6%
Al Baraka Banking Group	320.7	0.0%	0.0%	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	(1.2%)	(9.1%)
ENBD REIT (CEIC) Limited	106.3	0.0%	0.0%	(2.1%)
Hikma Pharmaceuticals GDR	7,578.8	0.0%	(0.0%)	(4.8%)
Nasdaq, Inc.	22,189.4	0.0%	0.0%	5.2%
Orascom Construction Limited	694.7	4.4%	9.5%	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.95	4.4%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	33
Orascom Construction Limited	5.95	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,464.68	44.98	1.3%	2.4%	13.2%
Market Cap (USD Mn)	31,102	29	0.1%	0.2%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.06	(1.1)	(94.3%)	0.217	0.61
Value Traded (USD Mn)	0.19	(1.0)	(83.5%)	0.1	5.19
No. of Trades	24	(13)	(35.1%)	8	154

Market Breadth	▲ 1	▼ 0	= 8
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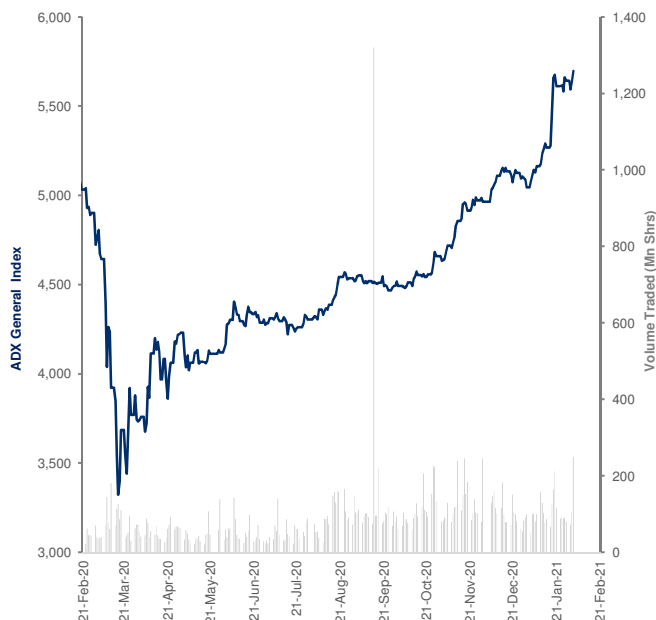
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.95	4.39%	0.18
Emirates Reit (Ceic) Limited	0.16	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	826,184.6	1.0%	1.5%	10.2%
Banks	258,636.5	1.1%	1.7%	11.8%
Investment & Financial Services	2,362.7	4.3%	5.2%	(0.8%)
Real Estate	31,635.8	4.8%	8.0%	19.2%
Energy	218,953.1	1.2%	1.3%	2.4%
Consumer Staples	88,383.6	0.0%	0.1%	11.0%
Industrial	8,111.2	0.0%	(0.1%)	0.3%
Insurance	9,765.7	0.4%	1.3%	0.6%
Telecommunication	198,508.4	0.7%	1.2%	18.0%
Services	9,827.6	(0.7%)	(1.3%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.70	7.7%
Aldar Properties Pjsc	3.77	5.0%
Bank Of Sharjah	0.64	4.9%
Methaq Takaful Insurance	0.89	4.7%
Waha Capital Pjsc	1.19	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.68	(4.6%)
Gulf Medical Projects	2.07	(4.6%)
Agthia Group	5.41	(1.5%)
Abu Dhabi Ship Building Co	2.23	(1.3%)
Arkan Building Materials Co	0.85	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.77	65,374
Union Insurance Co	0.70	42,390
Al Buhaira National Insuranc	1.70	35,040
Eshraq Properties Co Pjsc	0.32	28,049
Waha Capital Pjsc	1.19	9,972

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,698.15	63.39	1.1%	1.9%	12.9%
Market Cap (AED Mn)	826,185	8,362	1.0%	1.5%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	249.0	142.4	133.6%	110.4	30.4
Value Traded (AED Mn)	699.0	201.0	40.4%	484.9	112.2
No. of Trades	4,010	624	18.4%	3,037	1,081

Market Breadth	▲ 22	▼ 6	= 36
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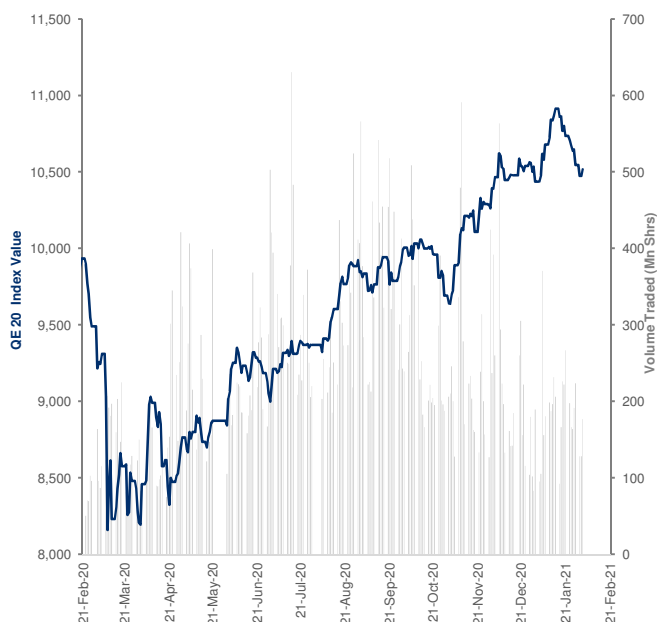
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.77	5.01%	243.20
First Abu Dhabi Bank Pjsc	15.06	1.21%	107.74
International Holdings Company Pjsc	46.04	0.09%	71.08
Al Buhaira National Insuranc	1.70	4.29%	59.57
Emirates Telecom Group Co	19.98	0.50%	49.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,661.1	0.5%	0.2%	1.2%
Banking & Finance Sector	290,983.6	(0.1%)	(0.9%)	(1.6%)
Goods & Consumer Services	35,108.8	(0.3%)	(0.4%)	1.7%
Industrial Sector	140,463.6	1.3%	1.0%	5.3%
Insurance Sector	12,537.8	(0.5%)	(1.2%)	2.3%
Real Estate	66,547.9	1.6%	3.1%	(1.7%)
Telecom	33,811.3	1.4%	2.3%	13.7%
Transport	30,208.1	0.7%	0.8%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.86	3.3%
Widam Food Co	6.19	2.5%
Qatar First Bank	1.84	2.3%
Industries Qatar QSC	12.17	2.2%
Qatari Investors Group QSC	1.92	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	6.70	(2.7%)
Al Khaleej Takaful Group QSC	2.68	(2.6%)
Qatar Industrial Manufacturing	2.96	(2.0%)
Qatar Oman Investment Co QSC	0.85	(1.7%)
Al Khalij Commercial Bank PQSC	2.02	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.84	27,404
Investment Holding Group	0.56	19,974
Ezdan Holding Group QSC	1.75	15,506
Salam International Investment	0.64	10,478
Al Khalij Commercial Bank PQSC	2.02	10,473

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,517.93	44.34	0.4%	0.4%	0.8%
Market Cap (QAR Mn)	609,661	2,892	0.5%	0.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	176.9	48.8	38.1%	185.9	81.7
Value Traded (QAR Mn)	421.1	40.8	10.7%	477.5	217.5
No. of Trades	10,147	800	8.6%	9,612	4,752

Market Breadth	▲ 22	▼ 19	= 7
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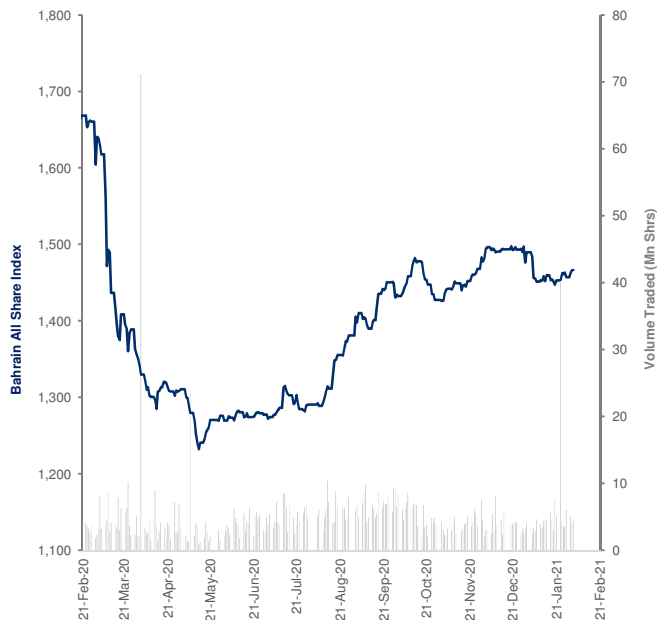
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar First Bank	1.84	2.28%	50.21
Qatar National Bank QPSC	17.45	(0.29%)	47.53
Ezdan Holding Group QSC	1.75	1.80%	27.20
Al Khalij Commercial Bank PQSC	2.02	(1.51%)	21.16
Qatar Islamic Bank SAQ	16.90	0.00%	18.09

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,143.8	0.0%	0.3%	(2.5%)
Commercial Banks	4,680.8	(0.1%)	0.5%	(2.2%)
Investment	1,986.1	0.1%	0.0%	0.1%
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,542.6	0.3%	(0.0%)	(2.4%)
Hotel & Tourism	42.5	0.0%	0.0%	(66.3%)
Industrial	725.6	0.0%	0.0%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.37	9.2%
Ithmaar Holding Bsc	0.07	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,466.68	0.31	0.0%	0.3%	(1.6%)
Market Cap (BHD Mn)	9,144	2	0.0%	0.3%	(2.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(2.7%)
Bahrain Telecommunications Co	0.59	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,563	427	10.3%	5,971.2	2,763.1
Value Traded (BHD '000)	745	(53)	(6.6%)	826.1	872.5
No. of Trades	99	5	5.3%	70	68

Market Breadth	▲ 2 ▼ 2 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,750
Al Salam Bank-Bahrain Bsc	0.07	641
Ithmaar Holding Bsc	0.07	440
Bahrain Telecommunications Co	0.59	210
APM Terminals Bahrain	1.37	198

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.37	9.20%	0.27
Gfh Financial Group Bsc	0.18	0.00%	0.18
Bahrain Telecommunications Co	0.59	(0.50%)	0.12
Aluminium Bahrain Bsc	0.50	0.00%	0.07
Al Salam Bank-Bahrain Bsc	0.07	(2.70%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,267.0	(0.3%)	(0.4%)	(1.3%)
Financial	3,349.2	(0.4%)	(0.8%)	(4.1%)
Industrial	727.2	(0.0%)	(0.4%)	2.9%
Services	2190.6	(0.3%)	0.1%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.10	5.6%
Al Madina Invesment H Olding Co.	0.02	4.5%
Arabia Falcon Insurance	0.09	3.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,622.61	(27.58)	(0.8%)	(0.8%)	(1.0%)
Market Cap (OMR Mn)	6,267.0	(19.9)	(0.3%)	(0.4%)	(1.3%)

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.14	(5.4%)
Phoenix Power Co.	0.05	(3.8%)
National Bank Of Oman	0.13	(2.9%)
National Life & General Insurance	0.34	(2.8%)
Ominvest	0.32	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,590.2	1,761.6	36.5%	8,255.7	11,136.3
Value Traded (OMR '000)	960.5	376.7	64.5%	1,239.3	2,012.7
No. of Trades	385	68	21.5%	135	553

Market Breadth	▲ 9	▼ 17	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	1,943
Bank Muscat	0.40	890
Al Madina Takaful Co.	0.09	887
HSBC Bank Oman	0.08	490
National Bank Of Oman	0.13	451

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	1.00%	0.36
Oman Telecommunications Co.	0.76	0.00%	0.10
Galfar Engineering & Contracting Co.	0.05	(2.00%)	0.10
Al Madina Takaful Co.	0.09	0.00%	0.08
Al Jazeera Steel Products Co.	0.22	0.00%	0.06

Source: Bloomberg, KAMCO Research

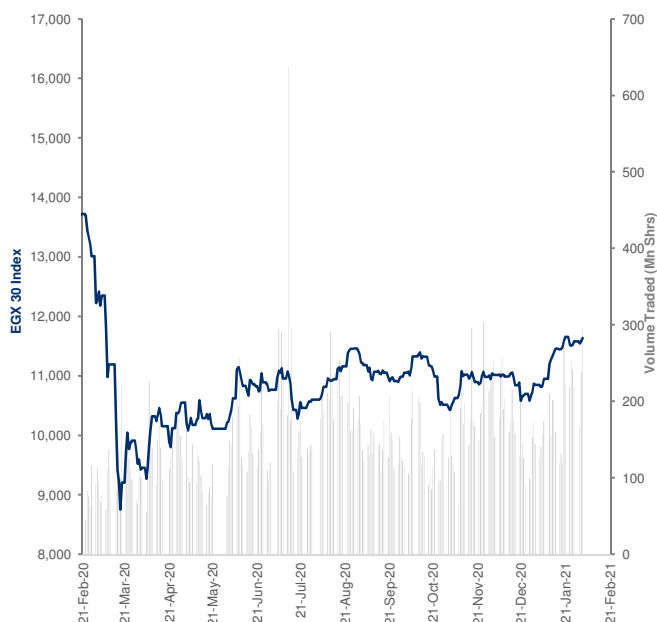
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The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	512,797.1	0.7%	3.2%	8.7%
Banks	148,264.0	0.8%	(0.2%)	2.9%
Basic Resources	22,354.6	0.3%	1.0%	7.7%
Chemicals	36,231.6	(0.8%)	0.4%	13.8%
Construction and Materials	17,496.9	2.1%	4.3%	3.8%
Financial Services excluding Banks	45,967.0	0.2%	1.4%	7.8%
Food and Beverage	8,424.7	1.9%	2.3%	17.6%
Healthcare	4,084.8	0.8%	1.6%	(5.2%)
Industrial Goods, Services, Automobile:	42,213.0	0.7%	1.7%	1.9%
Media	1,528.4	(0.2%)	3.7%	15.6%
Oil and Gas	4,339.4	1.2%	4.0%	7.7%
Personal and Household Products	41,024.5	0.2%	0.7%	13.2%
Real Estate	57,249.1	1.9%	3.1%	11.7%
Telecommunication	61,223.5	0.2%	22.0%	27.3%
Travel & Leisure	22,395.5	0.5%	0.5%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.98	9.1%
Delta Sugar Co	10.18	8.5%
Asec Co For Mining	9.48	7.5%
Palm Hills Developments Sae	1.72	5.1%
El Nasr Clothes & Textiles	1.60	4.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	13.07	(2.0%)
Pioneers Holding Co. For Financial Inv.	4.97	(1.8%)
Egyptian Iron & Steel Co	2.26	(1.3%)
Abou Kir Fertilizers & Chemicals	23.52	(1.3%)
Maridive & Oil Services Sae	0.16	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments Sae	1.72	46,865
Egyptian Resorts Co	1.64	45,052
Elsaeed Contracting & Real Est. Inv.	1.12	40,648
Qalaa Holdings Sae	1.60	31,033
El Nasr Clothes & Textiles	1.60	16,546

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,637.55	48.21	0.4%	0.8%	7.3%
Market Cap (EGP Mn)	512,797	3,411	0.7%	3.2%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	295.3	56.9	23.9%	191.7	63.7
Value Traded (EGP Mn)	902.6	59.5	7.1%	689.2	393.5
No. of Trades	25,553	2,064	8.8%	20,842	10,811

Market Breadth	▲ 38	▼ 13	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Developments Sae	1.72	5.09%	80.39
Egyptian Resorts Co	1.64	3.60%	73.92
Commercial International Bank	63.12	0.83%	70.96
Qalaa Holdings Sae	1.60	2.17%	49.59
Eastern Co Sae	14.90	0.20%	46.51

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,643.6	(0.1%)	(1.0%)	2.3%
Banking	6,479.0	(0.1%)	(1.6%)	2.1%
Insurance	89.2	(0.3%)	(0.2%)	(1.5%)
Diversified Financial Services	174.8	0.5%	0.9%	4.2%
Real Estate	209.3	(0.1%)	(0.6%)	5.0%
Health Care Services	25.3	(0.3%)	0.4%	(0.6%)
Educational Services	222.2	0.0%	0.6%	(1.1%)
Hotels and Tourism	83.9	0.0%	(1.2%)	0.8%
Transportation	65.3	0.1%	(0.2%)	2.4%
Technology & Communications	316.2	(0.4%)	(0.4%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	407.4	(0.5%)	0.3%	(3.7%)
Commercial Services	69.8	0.5%	0.7%	2.6%
Pharmaceutical & Medical Industries	38.7	(0.6%)	(0.6%)	1.3%
Chemical Industries	21.7	0.0%	1.8%	6.5%
Food & Beverages	73.2	0.1%	0.9%	1.0%
Tobacco & Cigarettes	814.7	0.1%	(0.0%)	0.5%
Mining & Extraction Industries	406.6	(0.4%)	1.9%	17.2%
Engineering & Construction	31.7	(0.2%)	1.3%	58.1%
Electrical Industries	30.1	(0.6%)	(0.6%)	4.0%
Textiles , Leathers & Clothings	60.1	(1.0%)	(1.0%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.49	4.9%
Specialized Jordanian Invest	0.94	4.4%
Arab East For Real Estate In	0.99	4.2%
Travertine Co Ltd	0.25	4.2%
Real Estate Development	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Jordan Commercial Bank	0.78	(4.9%)
Jordan Intl Insurance	0.40	(4.8%)
Al Faris National Comp For I	1.83	(4.2%)
Barter Co For Investment & T	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Capital Bank Of Jordan	1.20	526
Union Land Development Corp	1.92	488
National Aluminum Industrial	1.11	393
International Brokerage And	0.76	344
National Cable & Wire Manuf	0.29	313

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,721.68	(4.07)	(0.2%)	(0.3%)	3.9%
Market Cap (JD Mn)	9,643.58	(12.11)	(0.1%)	(1.0%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,255.3	(1,956.9)	(31.5%)	5,000.3	2,827.0
Value Traded (JD ⁰⁰⁰)	5,101.8	(2,955.9)	(36.7%)	5,081.6	3,846.9
No. of Trades	2,449	10	0.4%	2,168	1,486

Market Breadth	▲ 23	▼ 25	= 73
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.92	(1.54%)	0.93
Capital Bank Of Jordan	1.20	0.84%	0.63
Jordan Phosphate Mines	4.19	(0.48%)	0.44
National Aluminum Industrial	1.11	1.83%	0.43
Arab Bank Plc	4.06	0.50%	0.37

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,969.8	(0.4%)	(0.7%)	(3.3%)
Banking	7,238.3	(0.9%)	(1.0%)	(6.0%)
Insurance	878.3	(0.4%)	(0.9%)	(4.8%)
Leasing	519.6	(0.5%)	(0.6%)	(2.4%)
Financial Services	1,869.6	(1.7%)	(1.7%)	(5.2%)
Industrial	1,637.9	(0.8%)	(1.4%)	(3.8%)
Chemical Industry	492.1	0.3%	4.9%	9.7%
Food & Beverage	5,578.9	0.7%	(0.2%)	(0.3%)
Retailing	1,076.4	(0.1%)	(0.3%)	(0.7%)
Others	1,678.8	(0.2%)	(0.3%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.32	3.0%
Air Liquide Tunisie	113.00	2.1%
Arab Tunisian Bank	2.90	1.8%
Telnet Holding	8.40	1.6%
Societe Frigorifique et Brasse	19.00	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.69	(5.5%)
Universal Auto Distributors Ho	2.03	(4.5%)
GIF Filter SA	0.86	(4.4%)
ADWYA SA	4.07	(3.1%)
Societe des Industries Pharmac	3.60	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Tunisienne de L'Air	0.69	913
Telnet Holding	8.40	62
ADWYA SA	4.07	46
GIF Filter SA	0.86	43
Banque de Tunisie	6.15	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,596.32	(38.88)	(0.6%)	(0.9%)	(4.2%)
Market Cap (DT Mln)	20,970	(77.6)	(0.4%)	(0.7%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,294.6	944.0	269.2%	677.3	440.0
Value Traded (⁰⁰⁰ DT)	4,133.9	725.1	21.3%	3,868.4	3,058.7
No. of Trades	1,885	863	84.4%	1,436	1,212

Market Breadth	▲ 11	▼ 28	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de L'Air	0.69	(5.47%)	0.67
Societe Tunisienne d'Assurance	108.51	(2.00%)	0.60
Telnet Holding	8.40	1.57%	0.52
Societe Frigorifique et Brasse	19.00	1.06%	0.30
Societe D'Articles Hygieniques	11.98	(0.17%)	0.24

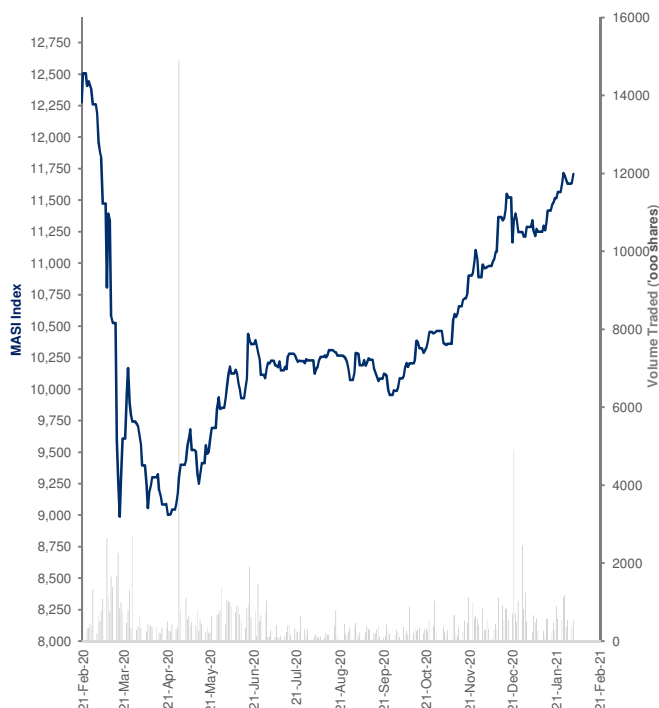
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,878.6	0.6%	0.8%	3.5%
Banking	199,072.9	0.3%	0.3%	3.6%
Beverages	8,841.5	0.0%	0.0%	(3.9%)
Chemicals	2,034.1	0.3%	1.0%	9.6%
Construction & Building Material	64,685.9	1.0%	1.8%	2.8%
Distributors	13,768.4	0.2%	0.7%	1.6%
Electrical & Electronic Equipment	277.2	0.2%	0.4%	(8.5%)
Electricity	22,220.4	(0.3%)	0.7%	3.0%
Food Producers & Processors	26,848.8	2.7%	1.2%	10.4%
Holding Companies	3,066.0	1.5%	0.0%	0.3%
Insurance	23,197.0	0.0%	(0.0%)	(2.3%)
Investment & other Finance	3,691.9	(0.2%)	1.0%	9.4%
Leisures & Hotel	1,618.9	2.9%	(0.4%)	(0.9%)
Materials, Software & Computer	5,584.7	0.3%	1.9%	3.8%
Mining	19,919.2	1.3%	4.8%	15.7%
Oil & Gas	16,171.4	3.6%	3.5%	13.8%
Real Estate	3,594.1	(2.0%)	(1.8%)	6.8%
Telecommunications	129,666.6	0.3%	0.3%	1.7%
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,720.0	0.0%	(1.4%)	(9.1%)
Forestry & Paper	35.1	(2.7%)	(2.0%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4262.00	4.0%
Cosumar	234.00	3.1%
RISMA	113.00	2.9%
Ennaki Automobiles	26.29	2.7%
Disway	499.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	13.60	(2.7%)
Douja Promotion Groupe Addoha	6.90	(2.1%)
Alliances Developpement Immobi	36.98	(1.5%)
Eqdom	1165.00	(0.4%)
Fenie Brossette	49.80	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.90	326.7
Maroc Telecom	147.50	61.0
Cosumar	234.00	34.2
Attijariwafa Bank	440.00	21.1
Managem SA	1375.00	10.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,709.26	71.75	0.62%	0.68%	3.74%
Market Cap (MAD Mn)	547,879	3,270	0.6%	0.8%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	521.3	145.0	38.5%	518.6	731.4
Value Traded (MAD Mn)	95.18	46.78	96.6%	82.2	116.0

Market Breadth	▲ 18	▼ 7	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	1700.00	0.00%	17.90
Managem SA	1375.00	1.78%	14.76
Societe Metallurgique D'imiter	2020.00	0.65%	12.51
Attijariwafa Bank	440.00	0.47%	9.25
Maroc Telecom	147.50	0.34%	9.00

Source: Bloomberg, Kamco Research

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