

MENA Markets Daily Report

December 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,264.07	(0.4%)	(10.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,347.09	(0.3%)	(6.5%)	(5.9%)
		Kuwait	Main Market Index	▼	5,448.73	(0.1%)	(2.6%)	(4.9%)
		Kuwait	All Share Index	▼	6,632.74	(0.3%)	(9.0%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,219.02	0.4%	7.1%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,987.75	(0.1%)	19.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,806.96	(0.4%)	(4.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,539.08	(0.2%)	(6.6%)	20.3%
		Qatar	QE 20 Index	▼	10,036.42	(0.1%)	(6.0%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,941.19	0.1%	2.4%	5.5%
		Oman	MSX 30 Index	=	4,658.18	0.0%	(4.1%)	17.6%
		Egypt	EGX 30	▼	24,571.98	(0.7%)	68.3%	22.2%
		Jordan	ASE Index	▼	2,403.19	(0.2%)	(3.9%)	18.1%
		Tunisia	Tunisia Index	▼	8,575.74	(0.0%)	5.7%	15.1%
		Morocco	MASI	▼	11,748.19	(0.3%)	9.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,031.64	0.1%	(1.9%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,095.28	(1.8%)	12.8%	(41.3%)
		India	SENSEX	▲	67,481.19	0.7%	10.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	128,184.91	0.7%	16.8%	4.7%
		Mexico	BOLSA Index	▼	53,901.43	(0.3%)	11.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	982.14	(0.5%)	2.7%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,040.70	0.6%	16.8%	(19.2%)
		Asia	MSCI Asia Pacific	▼	502.94	(0.6%)	(0.5%)	(19.8%)
		Europe	DJ Stoxx 600	▲	466.20	1.0%	9.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,842.98	1.0%	9.8%	(10.1%)
		U.S.A	S&P 500	▲	4,594.63	0.6%	19.7%	(19.2%)
		U.S.A	DJIA	▲	36,245.50	0.8%	9.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,305.03	0.6%	36.7%	(33.0%)
		UK	FTSE 100	▲	7,529.35	1.0%	1.0%	1.7%
		Germany	DAX	▲	16,397.52	1.1%	17.8%	(11.4%)
		Japan	NIKKEI 225	▼	33,431.51	(0.2%)	28.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	16,830.30	(1.3%)	(14.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.27	(0.22%)	(0.25%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.68%	5.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.04%)	1.67%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.89%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	78.88	(4.8%)	(8.2%)	5.8%
		Oil	NYMEX	▼	74.07	(2.5%)	(7.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.81	0.4%	(45.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,072.22	1.8%	13.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	25.49	0.8%	6.4%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	39,581.59	2.0%	139.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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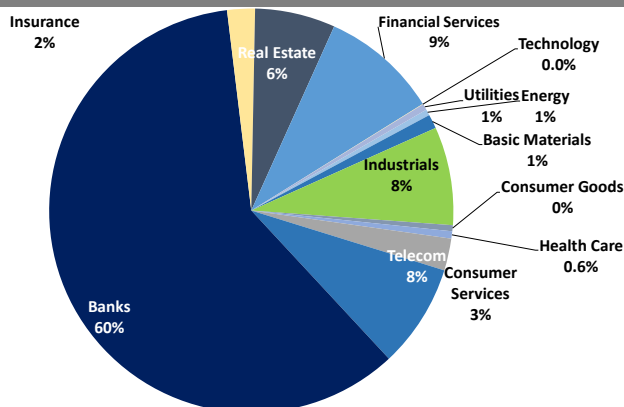
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,233.0	16.7	11.8%
2- National Bank of Kuwait	6,962.5	12.3	15.1%
3- Boubayan Bank	2,322.0	33.0	8.4%
4- Zain	2,094.3	9.7	17.3%
5- Agility (PWC Logistics)	1,360.4	16.2	4.7%
6- Mabane Co.	1,089.8	17.2	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	923.5	13.2	9.4%
9- National Mobile Telecom Co.	617.4	7.0	14.8%
10- Burgan Bank	592.9	14.5	5.4%
Total	27,159	13.97	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.048	0.005	12.1%
Al TAMEER Real Estate Investment Co.	0.014	0.001	6.3%
Kuwait Co. For Process Plant Const. & Cont	0.243	0.013	5.7%
Kuwait Foundry Co.	0.439	0.022	5.3%
Gulf Investment House	0.368	0.018	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.029	(0.003)	(8.4%)
Shuaiba Industrial Co.	0.154	(0.012)	(7.2%)
National Cleaning Co.	0.031	(0.002)	(5.2%)
Kuwait Hotels Co.	0.171	(0.009)	(5.0%)
Automated Systems Co.	0.080	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.202	3.1%	22,697,762
Int'l Financial Advisors Co.	0.288	3.6%	19,781,889
Commercial Bank of Kuwait	0.509	0.0%	9,000,003
Kuwait Real Estate Co.	0.188	1.1%	8,099,215
Kuwait Projects Co.(Holding)	0.113	0.0%	7,281,899

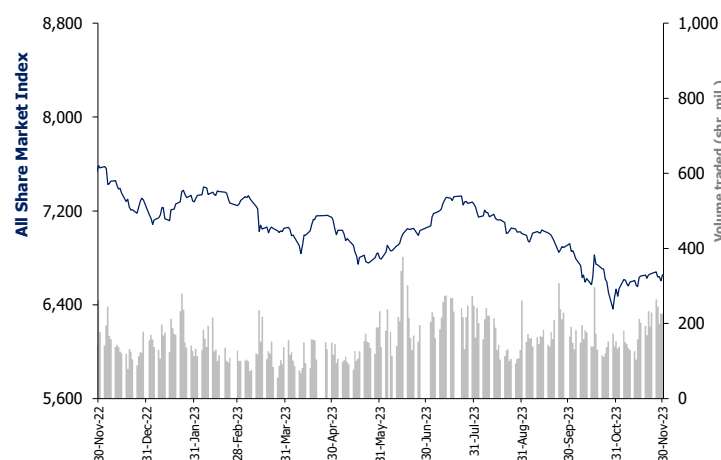
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,452.3	▼	(0.3%)	(0.3%)	(15.6%)
Energy	191.9	▲	0.8%	0.8%	(16.4%)
Basic Materials	447.8	▼	(2.3%)	(2.3%)	(6.3%)
Industrials	3,106.3	▼	(0.7%)	(0.7%)	(17.5%)
Consumer Staples	181.7	▼	(0.2%)	(0.2%)	25.2%
Health Care	232.1	=	0.0%	0.0%	4.5%
Consumer Discretionary	1,011.8	▲	0.3%	0.3%	3.1%
Telecommunications	3,279.4	▼	(1.3%)	(1.3%)	(9.4%)
Banks	23,665.4	▼	(0.2%)	(0.2%)	(21.3%)
Insurance	884.6	▲	0.9%	0.9%	43.1%
Real Estate	2,534.1	▼	(0.5%)	(0.5%)	(1.6%)
Financial Services	3,714.6	▲	0.2%	0.2%	(3.2%)
Technology	8.0	▼	(4.5%)	(4.5%)	(16.4%)
Utilities	194.7	▼	(0.6%)	(0.6%)	(5.9%)

Market Breadth	▲ 46	▼ 53	■ 51		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,264.07	(27.6)	(0.4%)	(0.4%)	(10.5%)
Main 50 Index	5,347.09	(13.9)	(0.3%)	(0.3%)	(6.5%)
Main Market Index	5,448.73	(4.8)	(0.1%)	(0.1%)	(2.6%)
All Share Market Index	6,632.74	(21.1)	(0.3%)	(0.3%)	(9.0%)
Market Cap (KWD Mn)	39,452.33	(124.9)	(0.3%)	(0.3%)	(15.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

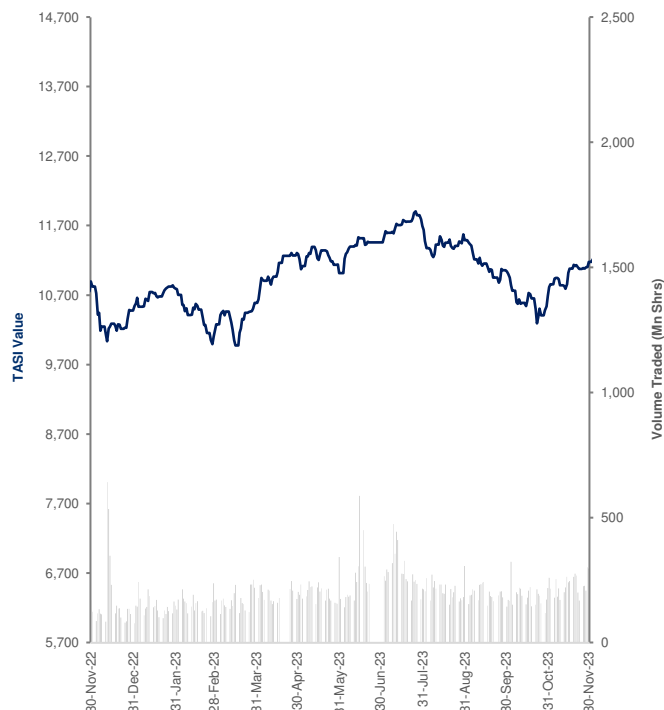
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	152.1	(73.2)	(32.5%)	160.8	237.1
Value Traded (KWD Mn)	38.3	(49.4)	(56.3%)	42.2	63.4
No. of Trades	8,294	(3,855)	(31.7%)	9,854	12,214

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.288	3.6%	5,645,418
Arzan Financial Group For Fin. & Invest.	0.202	3.1%	4,552,509
Commercial Bank of Kuwait	0.509	0.0%	4,500,002
Kuwait Finance House	0.698	(0.1%)	2,416,016
Kuwait Real Estate Co.	0.188	1.1%	1,508,224

Saudi Tadawul Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,108,144.4	0.4%	1.6%	12.4%
Energy	8,156,572.7	0.5%	0.2%	14.7%
Materials	654,715.1	0.4%	5.2%	(5.8%)
Capital Goods	37,084.1	0.4%	13.0%	73.7%
Commercial & Professional Svc	10,368.4	1.5%	10.3%	44.0%
Transportation	36,079.0	0.5%	56.1%	134.4%
Consumer Durables & Apparel	3,916.0	0.3%	12.5%	7.0%
Consumer Services	71,322.8	0.5%	(0.1%)	26.1%
Media	23,046.4	1.7%	4.5%	13.9%
Retailing	31,984.7	0.8%	0.4%	7.8%
Food & Staples Retailing	51,623.0	1.1%	2.7%	11.1%
Food & Beverages	109,879.7	2.4%	6.3%	22.8%
Health Care Equipment & Svc	167,718.3	1.7%	13.5%	32.1%
Pharma, Biotech & Life Science	12,350.0	0.4%	11.0%	372.5%
Banks	887,944.1	0.1%	7.2%	(5.7%)
Diversified Financials	56,062.1	0.3%	4.6%	(2.2%)
Insurance	72,948.9	(0.3%)	(1.3%)	48.7%
Telecommunication Services	240,828.5	(0.4%)	(0.2%)	9.9%
Utilities	261,685.0	(0.0%)	1.4%	17.4%
REITs	16,922.0	0.1%	0.8%	4.0%
Real Estate Mgmt & Dev't	100,079.5	1.0%	6.4%	16.8%
Software & Services	105,014.0	(0.1%)	3.3%	70.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	86.20	9.9%
Naqi Water Co.	78.80	6.3%
Cenomi Retail	17.24	6.0%
Arab Sea Information Systems	7.40	5.7%
Saudi Co For Hardware CJSC	29.60	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	130.40	(5.6%)
Al Rajhi Co for Co-operative I	162.00	(5.3%)
Naseej International Trading Co.	54.40	(3.0%)
Saudi Automotive Services Co	53.90	(2.4%)
Arabian Cement Co/Saudi Arabia	35.15	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.62	46,548
Arab Sea Information Systems	7.40	12,424
Electrical Industries Co	2.52	10,584
Saudi Arabian Oil Co	33.35	9,158
Al-Baha Development & Investme	0.14	8,499

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,219.02	41.54	0.4%	0.4%	7.1%
Market Cap (SAR Mn)	11,108,144	47,840	0.4%	1.6%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.1	(77.6)	(26.2%)	201.9	176.1
Value Traded (SAR Mn)	4,137.3	(3,272.4)	(44.2%)	5,253.9	7,154.0
No. of Trades	331,726	(58,591)	(15.0%)	372,098	359,307

Market Breadth

▲ 149 ▼ 71 = 21

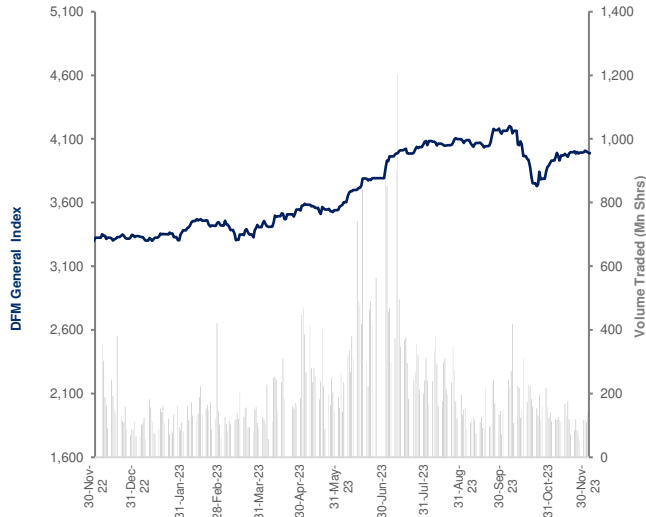
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.35	0.5%	304.62
Al Rajhi Bank	76.80	0.5%	157.13
Etihaad Atheeb Telecommunicatio	158.20	0.6%	110.76
Middle East Healthcare Co	86.20	9.9%	105.92
Arab Sea Information Systems	7.40	5.7%	91.04

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	672,104.0	(0.2%)	3.3%	16.2%
Financials	284,971.6	(0.2%)	1.9%	18.2%
Real Estate	112,386.2	(0.5%)	10.2%	30.7%
Industrial	85,027.8	(0.2%)	(0.6%)	14.3%
Materials	871.9	0.0%	0.4%	(8.0%)
Consumer Staples	24,431.3	1.1%	(3.7%)	10.1%
Consumer Discretionary	4,101.0	0.4%	(1.7%)	45.7%
Telecommunication	23,571.1	0.0%	(3.3%)	(10.9%)
Utilities	136,743.0	0.1%	6.0%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.99	14.0%
Al Firdous Holdings Pjsc	0.39	2.1%
Dubai Islamic Insurance Co	0.46	2.0%
Dubai Investments Pjsc	2.24	1.4%
Emirates Refreshments Co	3.16	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.44	(1.3%)
Mashreqbank	153.10	(1.2%)
Deyaar Development Pjsc	0.66	(1.2%)
TECOM	2.62	(1.1%)
SALIK	3.17	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Ansari Financial Services	1.08	19,077
Union Properties Pjsc	0.31	12,791
Emaar Properties Pjsc	7.55	6,235
Gulf Navigation Holding Pjsc	7.00	5,680
Deyaar Development Pjsc	0.66	5,204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,987.75	(4.61)	(0.1%)	(0.1%)	19.5%
Market Cap (AED Mn)	672,104	(1,122)	(0.2%)	3.3%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	76.4	(63.1)	(45.2%)	210.3	148.1
Value Traded (AED Mn)	208.5	(393.1)	(65.3%)	403.8	353.7
No. of Trades	4,398	(3,116)	(41.5%)	7,767	5,672

Market Breadth	▲ 16	▼ 12	= 43
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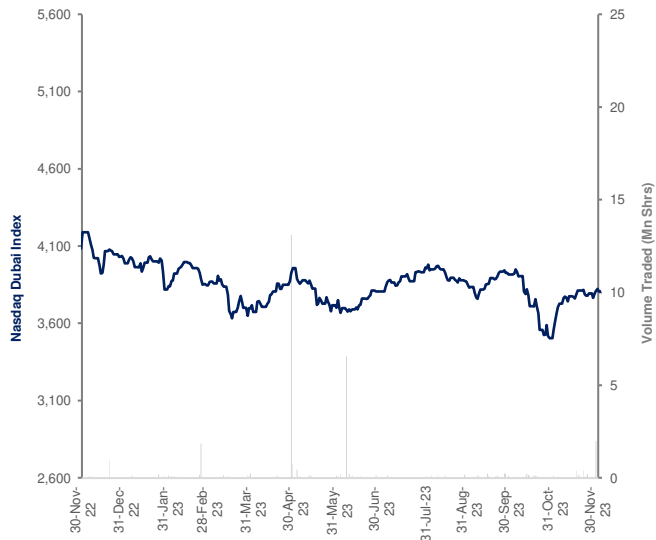
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.55	(0.53%)	46.82
Gulf Navigation Holding Pjsc	7.00	0.29%	39.86
Emirates Nbd	17.50	(0.57%)	28.72
Al Ansari Financial Services	1.08	0.00%	20.42
TAALEEM	3.87	0.26%	11.85

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,444.7	(0.1%)	28.4%	7.3%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,900.2	0.0%	(4.5%)	19.4%
Nasdaq, Inc.	31,906.1	0.0%	36.5%	6.0%
Orascom Construction Limited	385.9	(6.7%)	(4.6%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.50	(6.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	50
Orascom Construction Limited	3.50	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,806.96	(15.31)	(0.4%)	(0.4%)	(4.6%)
Market Cap (USD Mn)	37,445	(27.5)	(0.1%)	28.4%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.05	0.0	2.4%	0.182	0.24
Value Traded (USD Mn)	0.027	(0.0)	(51.7%)	0.2	0.08
No. of Trades	12	4	50.0%	10	4

Market Breadth	▲ 0	▼ 1	= 5
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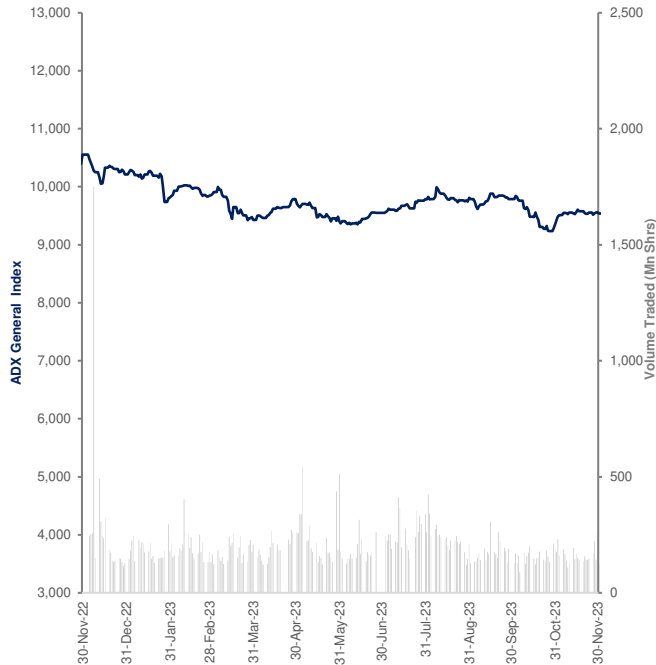
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.50	(6.67%)	0.02
Emirates Reit (Ceic) Limited	0.19	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,814,212.3	(0.5%)	2.7%	9.0%
Financials	1,346,045.5	(0.0%)	1.4%	4.5%
Telecommunication	207,658.4	1.9%	5.0%	(10.5%)
Consumer Discretionary	70,551.9	(0.3%)	(4.3%)	43.5%
Industrial	295,858.4	(1.6%)	4.7%	(0.8%)
Real Estate	48,227.8	(0.8%)	8.2%	27.5%
Basic Materials	101,344.9	(0.7%)	(0.7%)	(8.8%)
Energy	364,233.5	(0.5%)	3.4%	233.4%
Utilities	356,416.6	(2.5%)	5.0%	(7.6%)
Consumer Staples	4,656.8	1.0%	15.0%	26.1%
Health Care	19,218.6	(2.1%)	10.7%	35.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.40	14.8%
Ooredoo Qpsc	10.16	12.8%
Gulf Cement Co	0.45	9.6%
Emirates Driving Company	33.90	2.2%
Abu Dhabi National Hotels	0.88	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Multiply Group	3.40	(3.1%)
Abu Dhabi National Energy Co	3.17	(2.5%)
Alpha Dhabi Holding PJSC	19.14	(2.4%)
Burjeel Holdings	3.27	(2.4%)
PRESIGHT.AI	2.48	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Multiply Group	3.40	25,299
Abu Dhabi National Hotels	0.88	21,218
Borouge	2.51	10,337
ADNOC Gas	3.27	7,835
Waha Capital Pjsc	1.80	6,405

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,539.08	(20.49)	(0.2%)	(0.2%)	(6.6%)
Market Cap (AED Mn)	2,814,212	(14,185)	(0.5%)	2.7%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	124.1	(132.8)	(51.7%)	196.6	256.9
Value Traded (AED Mn)	715.1	(853.1)	(54.4%)	1,112.6	1,549.7
No. of Trades	8,652	(3,409)	(28.3%)	11,942	9,799

Market Breadth	▲ 18	▼ 26	= 37
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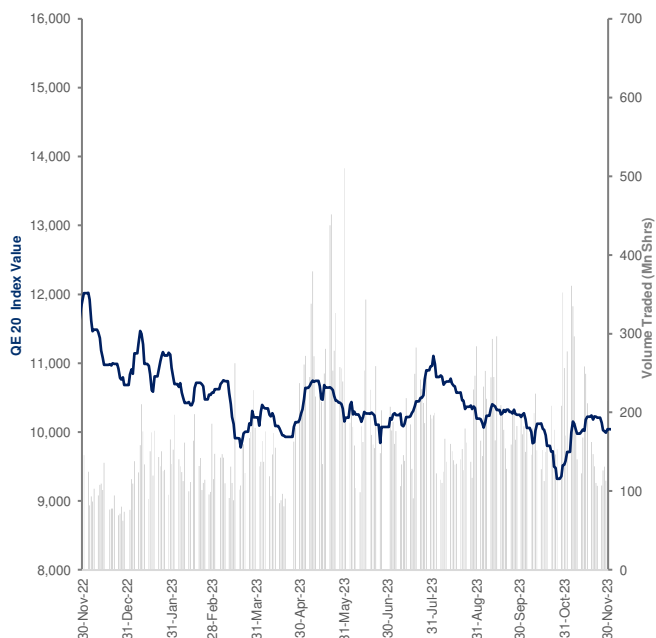
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	223.41
Alpha Dhabi Holding PJSC	19.14	(2.45%)	101.15
Multiply Group	3.40	(3.13%)	86.99
National Marine Dredging Co	27.90	1.16%	39.01
Borouge	2.51	(0.40%)	25.93

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,106.7	(0.0%)	4.6%	(3.6%)
Banking & Finance Sector	288,286.6	(0.0%)	6.8%	(2.2%)
Goods & Consumer Services	30,438.5	(0.1%)	4.9%	(7.0%)
Industrial Sector	147,247.4	(0.0%)	2.6%	(6.5%)
Insurance Sector	11,998.2	(1.0%)	(2.6%)	14.8%
Real Estate	38,001.1	0.1%	5.4%	(11.9%)
Telecom	40,046.1	(1.7%)	2.1%	10.7%
Transport	31,088.8	1.9%	(1.2%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.50	3.0%
Qatar Gas Transport Co Ltd	3.32	2.5%
Qatar National Cement Co QSC	3.78	2.1%
Barwa Real Estate Co	2.73	1.1%
Mannai Corp QSC	3.88	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.64	(2.3%)
Vodafone Qatar QSC	1.81	(1.9%)
Qatar Industrial Manufacturing	2.94	(1.8%)
Ooredoo Qpsc	10.12	(1.7%)
Qatar Insurance Co SAQ	2.38	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.76	27,762
Masraf Al Rayan QSC	2.48	8,946
Dukhan Bank	3.88	8,450
Qatar Aluminum Manufacturing C	1.26	7,931
Qatar First Bank	1.34	6,256

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,036.42	(5.30)	(0.1%)	(0.1%)	(6.0%)
Market Cap (QAR Mn)	587,107	(257)	(0.0%)	4.6%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	124.7	(89.6)	(41.8%)	177.6	193.2
Value Traded (QAR Mn)	320.4	(598.1)	(65.1%)	490.0	671.6
No. of Trades	10,275	(4,532)	(30.6%)	16,427	16,721

Market Breadth	▲ 21	▼ 22	= 9
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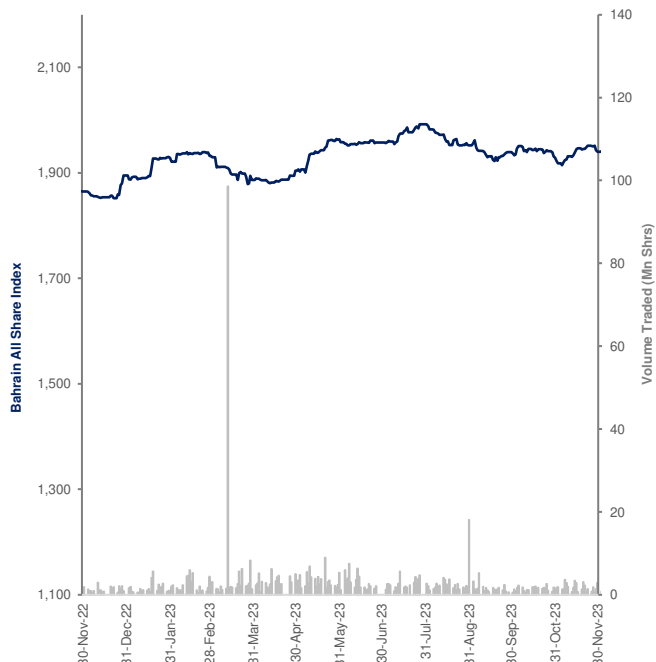
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.88	0.52%	32.89
Industries Qatar QSC	12.58	0.64%	30.88
Qatar National Bank QPSC	15.75	0.32%	26.24
Masraf Al Rayan QSC	2.48	(0.16%)	22.31
Mazaya Qatar Real Estate Devel	0.76	(1.07%)	21.08

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,948.7	0.0%	1.1%	(1.9%)
Materials	1,536.4	0.2%	(0.7%)	(0.7%)
Industrial	124.3	0.0%	10.4%	(8.4%)
Consumer Discretionary	212.9	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,958.0	0.0%	1.1%	(2.0%)
Communication Services	888.9	0.0%	3.3%	1.4%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	1.6%
Aluminium Bahrain B.S.C	1.08	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,941.19	1.42	0.1%	0.1%	2.4%
Market Cap (BHD Mn)	31,948.7	7	0.0%	1.1%	(1.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.32	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	831	(2,087)	(71.5%)	2,829.3	2,379.6
Value Traded (BHD '000)	195	(1,979)	(91.0%)	1,002.8	1,034.2
No. of Trades	18	(52)	(74.3%)	50	55

Market Breadth	▲ 2 ▼ 1 = 41
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	385
GFH FINANCIAL GROUP BSC	0.25	200
Bahrain Telecommunications Co	0.50	82
Zain Bahrain BSCC	0.13	60
Bahrain Kuwait Insurance Co BS	0.32	51

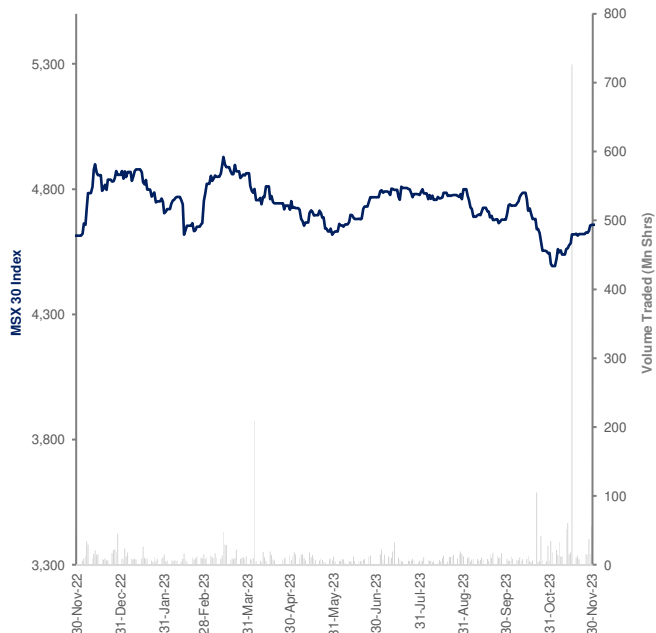
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.08
GFH FINANCIAL GROUP BSC	0.25	1.63%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04
Aluminium Bahrain B.S.C	1.08	0.19%	0.01
Bahrain Kuwait Insurance Co BS	0.32	(5.88%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,028.0	0.1%	2.2%	7.0%
Financial	5,080.8	0.2%	3.0%	(3.6%)
Industrial	1,430.6	0.1%	0.4%	62.9%
Services	2516.5	(0.3%)	1.7%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.04	7.3%
Al Madina Invesment H Olding Co.	0.06	5.5%
Smn Power Holding	0.076	4.1%
Muscat City Desalination	0.08	3.8%
Ominvest	0.49	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.35	(9.8%)
National Aluminium Products Co.	0.06	(3.4%)
Bank Nizwa	0.10	(3.0%)
Abraj Energy Services	0.30	(1.6%)
Bank Dhofar	0.16	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume (⁰⁰⁰ Shrs)
Bank Muscat	0.27	6,104
Sohar Bank	0.10	5,653
Bank Nizwa	0.10	2,378
OQ Gas Networks	0.15	1,700
Oman Telecommunications Co.	1.08	1,218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,658.18	0.03	0.0%	0.0%	(4.1%)
Market Cap (OMR Mn)	9,028.0	4.70	0.1%	2.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume (⁰⁰⁰ Shares)	19,267.4	(36,764.9)	(65.6%)	15,662.9	16,906.8
Value Traded (OMR ⁰⁰⁰)	4,353.7	(3,401.9)	(43.9%)	2,430.8	3,298.4

Market Breadth	▲ 16	▼ 6	= 94
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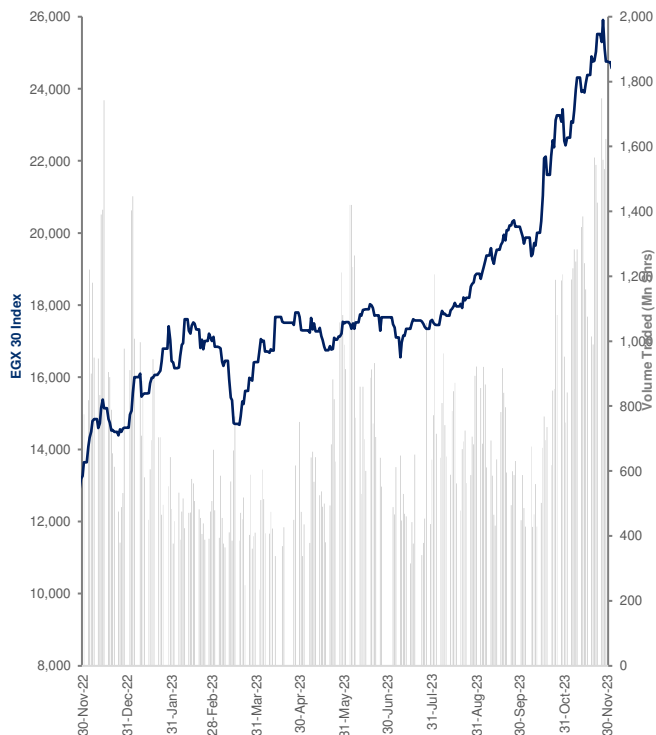
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.37%	1.67
Oman Telecommunications Co.	1.08	0.00%	1.34
Sohar Bank	0.10	0.98%	0.58
OQ Gas Networks	0.15	0.00%	0.26
Bank Nizwa	0.10	(3.00%)	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,668,109.7	(1.9%)	4.8%	66.8%
Banks	414,423.7	(5.8%)	11.8%	67.3%
Basic Resources	254,678.5	(2.9%)	(10.1%)	149.4%
Industrial Goods	68,885.4	(0.5%)	4.7%	132.1%
Health Care & Pharmaceuticals	49,227.5	3.3%	15.7%	6.4%
Real Estate	235,159.1	0.3%	6.9%	79.4%
Travel and Leisure	50,897.3	0.2%	9.6%	57.0%
Food, Beverages & Tobacco	129,428.7	(0.4%)	7.0%	85.9%
Energy and Support Services	16,347.4	1.9%	(4.2%)	62.3%
Trade and Distributors	13,388.7	3.4%	54.5%	108.7%
Shipping and Transport	67,225.7	(2.1%)	9.5%	103.8%
Education Services	18,850.6	0.5%	17.6%	7.7%
Contracting and Construction Eng	26,975.3	(2.7%)	9.8%	77.8%
Textiles and Durables	19,237.6	(0.2%)	3.6%	64.6%
Building Materials	15,831.4	2.8%	20.2%	43.5%
Media & Communication Services	126,497.4	0.1%	4.8%	22.1%
Paper and Packaging	2,170.2	0.3%	6.1%	4.7%
Non-bank Financial Services	158,885.1	0.7%	(1.0%)	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ibnsina Pharma	3.12	15.6%
Lecico Egypt	20.30	11.6%
Gharbia Islamic Housing Development	26.73	10.9%
Alexandria Spinning & Weaving (SPINALEX)	4.56	9.4%
Reacap Financial Investments	5.17	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	46.35	(11.9%)
ODIN Investments	3.00	(9.6%)
Acrow Mizr	50.21	(7.5%)
Rubex International for Plastic and Acrylic Manufacturing	6.59	(6.9%)
National Housing for Professional Syndicates	49.07	(6.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.44	209,125
Orascom Investment Holding	0.43	151,147
Egyptians Housing Development & Reconstruction	0.33	129,473
Citadel Capital - Common Shares	2.95	80,249
Arabia Investments Holding	0.46	64,197

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,571.98	(187.2)	(0.8%)	(0.8%)	68.3%
Market Cap (EGP Mn)	1,668,109.7	(31,509.2)	(1.9%)	4.8%	66.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,275.9	(346.8)	(21.4%)	703.5	248.2
Value Traded (EGP Mn)	3,206.6	(2,090.3)	(39.5%)	2,339.5	760.1
No. of Trades	128,073	(8,791)	(6.4%)	77,082	25,709

Market Breadth	▲ 76	▼ 77	= 68
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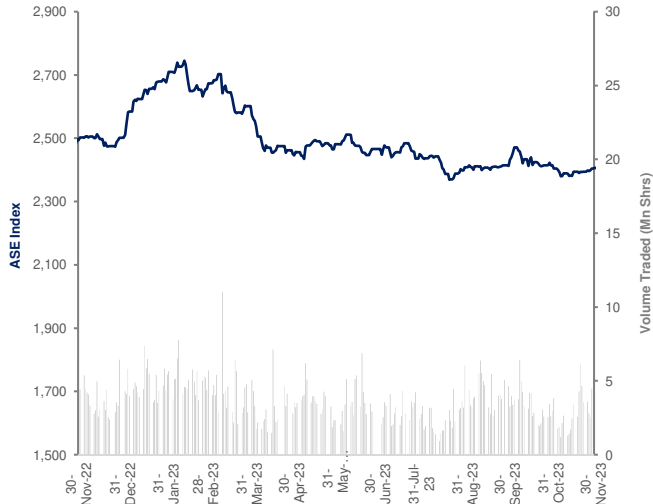
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.95	5.73%	236.07
Asek Company for Mining - Ascom	46.35	(11.88%)	228.39
Ibnsina Pharma	3.12	15.56%	149.54
Belton Financial Holding	3.39	0.00%	147.17
MM Group For Industry And International Trade	7.25	5.38%	133.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,088.6	0.1%	(0.8%)	(2.6%)
Banking	7,697.8	0.1%	0.1%	(2.6%)
Insurance	262.9	(0.0%)	1.9%	(4.9%)
Diversified Financial Services	260.6	0.4%	(0.6%)	6.9%
Real Estate	321.7	0.0%	(21.8%)	(13.6%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.3	(0.1%)	0.1%	(7.0%)
Transportation	276.2	(0.0%)	(2.1%)	0.2%
Technology and Communication	96.6	(0.7%)	(2.9%)	3.8%
Utilities and Energy	1,468.4	0.3%	0.4%	(1.4%)
Commercial Services	283.9	(0.8%)	(2.1%)	(3.1%)
Chemical Industries	15.6	0.0%	(1.8%)	(21.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.51	4.9%
AL FARIS NATIONAL COMP FOR I	0.67	4.7%
CENTURY INVESTMENT GROUP	0.23	4.5%
INJAZ FOR DEVELOPMENT AND PR	0.25	4.2%
KAFAA FOR FINANCIAL & ECONOM	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	1.02	(3.8%)
NOPAR FOR TRADING AND INVEST	0.78	(3.7%)
JORDAN NATL SHIPPING LINES	2.25	(3.0%)
AL-RAKAEZ INVESTMENT CO	0.35	(2.8%)
OFFTEC HOLDING GROUP PLC	0.35	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AMWAJ PROPERTIES	0.32	1,051
TUHAMA FOR FINANCIAL INVESTM	0.93	213
COMPREHENSIVE MULTIPLE TRANS	0.80	200
AL-TAJAMOOUT FOR TOURISTIC P	0.45	165
AL FARIS NATIONAL COMP FOR I	0.67	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,403.19	(0.82)	(0.0%)	(0.0%)	(3.9%)
Market Cap (JD Mn)	11,088.56	6.03	0.1%	(0.8%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,961.7	(1,497.4)	(33.6%)	3,686.9	3,111.3
Value Traded (JD '000)	3,079.6	(688.5)	(18.3%)	4,430.4	6,233.6
No. of Trades	1,821	255	16.3%	2,223	2,358

Market Breadth	▲ 18	▼ 19	= 95
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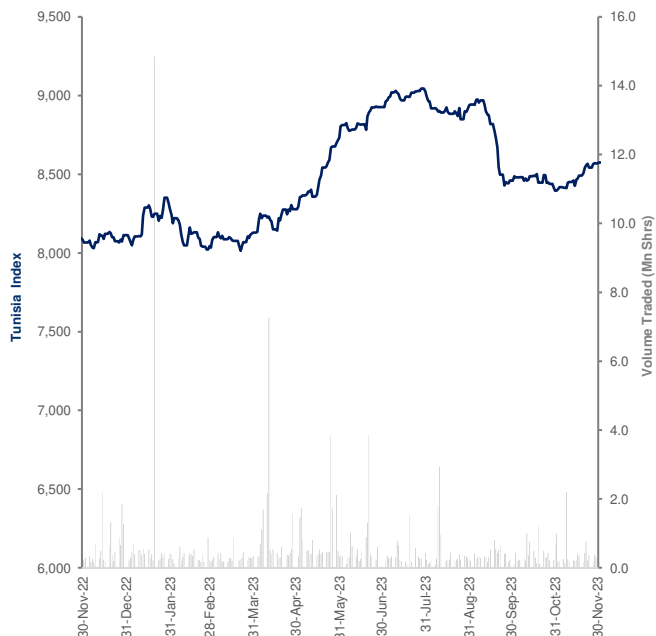
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AMWAJ PROPERTIES	0.32	0.00%	0.65
JORDAN TELECOM	2.55	0.79%	0.59
TUHAMA FOR FINANCIAL INVESTM	0.93	(1.06%)	0.34
JORDAN PETROLEUM REFINERY CO	4.68	(0.43%)	0.25
COMPREHENSIVE MULTIPLE TRANS	0.80	2.56%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,158.3	(0.1%)	2.4%	0.4%
Banking	10,599.2	(0.4%)	1.9%	5.4%
Insurance	907.3	0.0%	3.1%	(3.5%)
Leasing	755.1	(0.5%)	(1.1%)	18.2%
Financial Services	1,448.4	0.0%	12.3%	(13.9%)
Industrial	1,736.7	1.0%	4.4%	3.7%
Chemical Industry	380.0	1.2%	1.7%	(20.8%)
Food & Beverage	3,771.2	0.7%	0.2%	(8.0%)
Retailing	1,154.9	(1.7%)	4.7%	6.4%
Others	1,405.5	0.1%	0.3%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.43	4.9%
Industries Chimiques du Fluor	71.90	3.2%
Societe Tunisienne de Verrerie	12.20	2.5%
Universal Auto Distributors Ho	0.43	2.4%
Societe de Placements et de De	8.70	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	11.10	(5.9%)
Banque de Tunisie et des Emira	4.32	(4.4%)
Best Lease	1.76	(4.3%)
Attijari Bank	43.00	(2.3%)
Societe Nouvelle Maison de la	5.30	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰ 000 Shrs)
GIF Filter SA	0.43	22
Arab Tunisian Bank	2.78	20
Societe D'Articles Hygieniques	8.05	19
Societe Moderne de Ceramique	0.68	14
Accumulateur Tunisienne Assad	0.88	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,575.74	7.20	0.1%	0.1%	5.7%
Market Cap (DT Mln)	22,158	(17.54)	(0.1%)	2.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	175.1	(150.6)	(46.2%)	569.5	561.1
Value Traded (⁰ 000 DT)	1,199.1	(834.1)	(41.0%)	5,677.2	4,176.1
No. of Trades	745	(116)	(13.5%)	993	1,045

Market Breadth	▲ 19	▼ 15	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.05	0.25%	0.15
Amen Bank	32.49	(0.64%)	0.11
Societe Tunisienne de Verrerie	12.20	2.52%	0.10
Banque Internationale Arabe de	90.20	0.22%	0.10
Union Internationale de Banque	25.10	0.40%	0.08

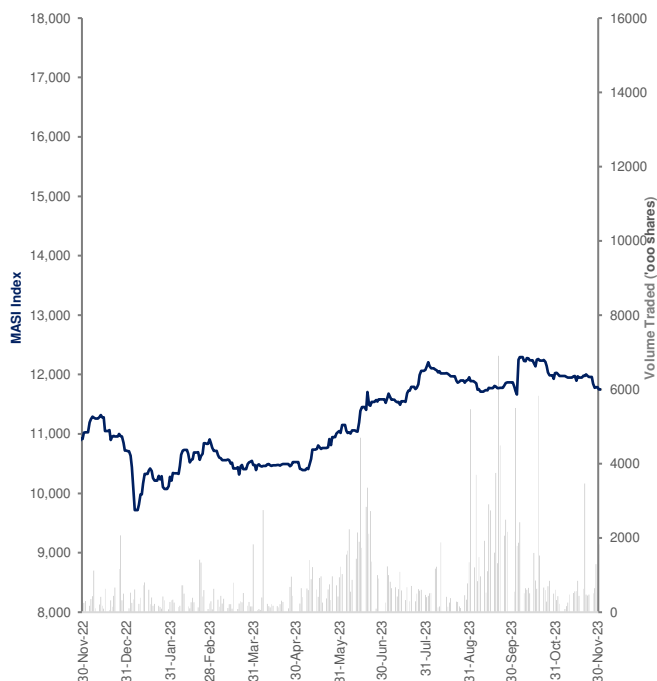
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	527,998.5	(0.4%)	(2.7%)	6.8%
Banking	214,521.5	(0.2%)	(1.7%)	14.3%
Beverages	9,026.8	(4.1%)	(8.8%)	(8.5%)
Chemicals	2,109.0	1.5%	(1.6%)	(12.9%)
Construction & Building Material	70,120.5	0.8%	0.1%	34.5%
Distributors	16,262.9	(0.4%)	(6.8%)	(9.3%)
Electricity	23,470.6	(1.5%)	(7.8%)	(9.4%)
Food Producers & Processors	26,360.4	0.7%	(1.5%)	8.4%
Holding Companies	3,327.9	4.1%	2.7%	58.3%
Insurance	26,617.1	(1.5%)	0.5%	7.5%
Investment & other Finance	3,409.5	0.0%	(3.3%)	6.5%
Leisures & Hotel	3,008.7	1.4%	(4.9%)	84.2%
Materials, Software & Computer	5,856.0	(0.2%)	(1.4%)	0.3%
Mining	19,554.2	(0.9%)	(11.3%)	(36.1%)
Oil & Gas	14,093.8	2.4%	(1.2%)	(11.8%)
Real Estate	8,299.1	(8.4%)	(3.9%)	125.8%
Telecommunications	81,140.5	(0.6%)	(3.9%)	(2.8%)
Transport	719.6	0.0%	0.3%	(13.2%)
Forestry & Paper	100.5	(2.3%)	(5.8%)	42.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.99	4.3%
Delta Holding SA	37.99	4.1%
Afrikaia Gaz	4100.00	2.4%
LafargeHolcim Maroc SA	1886.00	1.8%
RISMA	210.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	14.86	(9.9%)
Banque Marocaine Pour Le Comme	490.00	(5.8%)
Societe Metallurgique D'imiter	1240.00	(5.6%)
Societe Des Boissons du Maroc	2300.00	(5.6%)
Alliances Developpement Immo	104.95	(4.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.86	1,337.6
Attijariwafa Bank	458.00	160.1
Maroc Telecom	92.30	130.5
Alliances Developpement Immo	104.95	70.8
Banque Centrale Populaire	266.00	39.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,748.19	(36.14)	(0.3%)	(0.3%)	9.6%
Market Cap (MAD Mn)	527,998	(1,856)	(0.4%)	(2.7%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,826.6	536.4	41.6%	863.4	618.2
Value Traded (MAD Mn)	159.15	(39.73)	(20.0%)	95.5	95.8

Market Breadth	▲ 9 ▼ 18 = 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	458.00	0.00%	73.67
Douja Promotion Groupe Addoha	14.86	(9.94%)	20.20
Maroc Telecom	92.30	(0.65%)	12.03
Banque Centrale Populaire	266.00	0.00%	10.53
LafargeHolcim Maroc SA	1886.00	1.84%	7.48

Source: Bloomberg, Kamco Research

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