

MENA Markets Daily Report

December 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,768.43	0.1%	3.9%	(7.9%)	
		Kuwait	Main 50 Index	▲	6,562.35	1.1%	19.6%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,646.62	0.6%	19.3%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,256.42	0.1%	6.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,739.35	(0.0%)	(1.9%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,847.34	0.5%	19.4%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,885.54	(0.5%)	1.4%	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,234.80	(0.3%)	(3.6%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,391.15	(0.0%)	(4.1%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▲	2,031.68	0.0%	3.1%	4.0%
	Egypt	10	Oman	MSX 30 Index	▼	4,569.60	(0.2%)	1.2%	(7.1%)
	Jordan	11	Egypt	EGX 30	▲	30,525.32	0.1%	22.6%	70.5%
	Tunisia	12	Jordan	ASE Index	▲	2,424.70	0.1%	(0.3%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,874.65	0.1%	12.8%	7.9%	
		Morocco	MASI	▼	14,718.91	(0.8%)	21.7%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▲	3,363.98	1.1%	13.1%	(3.7%)	
		India	SENSEX	▲	80,248.08	0.6%	11.1%	18.7%	
		Brazil	BOVESPA Stock Index	▼	125,235.54	(0.3%)	(6.7%)	22.3%	
		Mexico	BOLSA Index	▲	50,414.16	1.2%	(12.1%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,086.39	0.7%	6.1%	7.0%	
		Global Markets							
		World	MSCI World Index	▲	3,817.72	0.2%	20.5%	21.8%	
		Asia	MSCI Asia Pacific	▲	579.75	0.6%	9.6%	4.6%	
		Europe	DJ Stoxx 600	▲	513.61	0.7%	7.2%	12.7%	
		Europe	FTSEurofirst 300	▲	2,041.07	0.7%	8.1%	12.5%	
		U.S.A	S&P 500	▲	6,047.15	0.2%	26.8%	24.2%	
		U.S.A	DJIA	▼	44,782.00	(0.3%)	18.8%	13.7%	
		U.S.A	NASDAQ Composite	▲	19,403.95	1.0%	29.3%	43.4%	
		UK	FTSE 100	▲	8,312.89	0.3%	7.5%	3.8%	
		Germany	DAX	▲	19,933.62	1.6%	19.0%	20.3%	
		Japan	NIKKEI 225	▲	38,513.02	0.8%	15.1%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	19,550.29	0.7%	14.7%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▲	106.45	0.7%	5.05%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.63%)	(0.60%)	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.05	(0.75%)	(4.90%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.01%)	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▼	71.83	(1.5%)	(6.8%)	(10.3%)	
		Oil	NYMEX	▲	68.10	0.2%	(5.0%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.21	(4.5%)	(15.4%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,639.13	(0.2%)	27.9%	13.1%	
		Silver	Silver Spot \$/Oz	▼	30.51	(0.4%)	28.2%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	95,419.96	(2.5%)	124.5%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

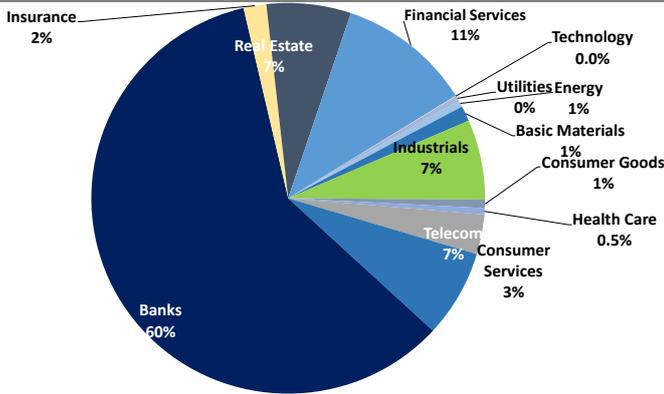
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 3, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,805.0	▲ 0.2%	0.2%	5.7%
Energy	231.1	▼ (1.5%)	(1.5%)	20.7%
Basic Materials	551.7	▲ 3.9%	3.9%	30.1%
Industrials	2,823.5	▼ (0.0%)	(0.0%)	(8.5%)
Consumer Staples	304.0	▲ 3.3%	3.3%	52.6%
Health Care	224.5	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,408.5	▼ (1.2%)	(1.2%)	29.7%
Telecommunications	3,092.7	▲ 0.6%	0.6%	(8.3%)
Banks	25,479.6	▼ (0.0%)	(0.0%)	4.1%
Insurance	794.1	▲ 0.3%	0.3%	(13.1%)
Real Estate	2,971.4	▲ 0.8%	0.8%	15.1%
Financial Services	4,727.4	▲ 0.5%	0.5%	26.8%
Technology	15.0	= 0.0%	0.0%	88.7%
Utilities	181.5	▲ 0.6%	0.6%	(4.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,252.3	12.6	14.7%
3- Boubayan Bank	2,306.2	26.0	10.2%
4- Zain	2,007.8	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabane Co.	1,142.6	17.3	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	678.9	8.6	9.0%
9- Ahli Bank of Kuwait	673.1	13.4	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,568	15.55	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.368	0.168	14.0%
National International Holding Co.	0.402	0.036	9.8%
Shuaiba Industrial Co.	0.214	0.019	9.7%
NOOR Financial Investment Co.	0.301	0.025	9.1%
Gulf Investment House	0.710	0.050	7.6%

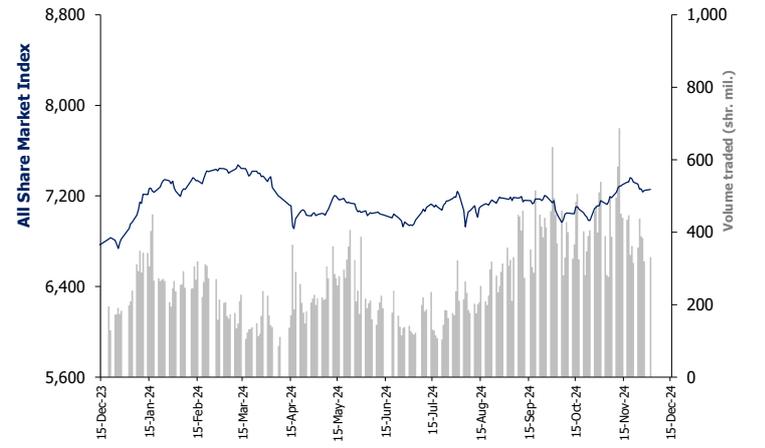
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.079	(0.032)	(28.6%)
Tamdeen Investment Co.	0.765	(0.125)	(14.0%)
Independent Petroleum Group	0.465	(0.024)	(4.9%)
Kuwait Resorts Co.	0.109	(0.004)	(3.5%)
Soor Fuel Marketing Co.	0.254	(0.009)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.018	6.4%	43,786,403
Real Estate Trade Centers Co.	0.079	(28.6%)	21,177,436
Manazel Holding Co.	0.038	0.0%	18,650,489
Inovest	0.145	1.4%	13,264,812
Alimtia Investment Group	0.059	0.2%	12,216,371

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	66	39	40
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,768.43	3.6	0.0%
Main 50 Index	6,562.35	69.2	1.1%
Main Market Index	6,646.62	38.1	0.6%
All Share Market Index	7,256.42	10.4	0.1%
Market Cap (KWD Mn)	42,804.96	69.8	0.2%

Index Performance relative to Volume

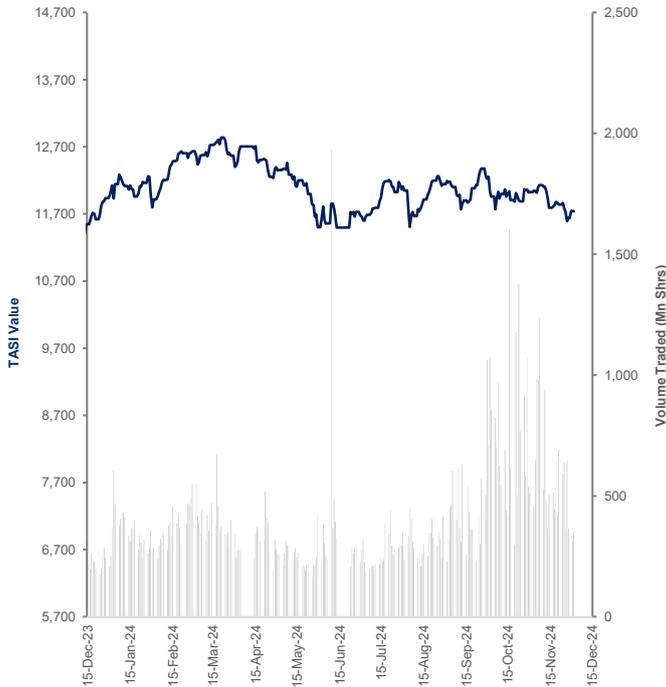


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	331.0	10.6	3.3%	272.3	160.9
Value Traded (KWD Mn)	58.1	(10.1)	(14.8%)	59.8	42.2
No. of Trades	17,483	1,503	9.4%	15,768	9,861

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.871	0.1%	7,065,606
Kuwait Finance House	0.735	(0.4%)	5,583,276
Arzan Financial Group For Fin. & Invest.	0.232	(2.1%)	2,829,192
Kuwait Real Estate Co.	0.249	2.0%	2,510,277
Gulf Bank	0.321	0.6%	2,037,717

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,025,503.8	0.1%	0.6%	(11.0%)
Energy	6,755,501.6	0.2%	0.5%	(16.4%)
Materials	630,220.8	(0.8%)	(0.6%)	(11.0%)
Capital Goods	65,146.1	0.5%	2.5%	44.3%
Commercial & Professional Svc	16,010.7	0.7%	(0.5%)	39.1%
Transportation	48,385.8	(0.8%)	(0.4%)	16.9%
Consumer Durables & Apparel	9,290.7	(0.0%)	(0.1%)	103.6%
Consumer Services	62,775.1	(1.0%)	(0.6%)	(10.3%)
Media	46,175.6	(2.0%)	(1.4%)	74.7%
Consumer Discretionary Distribution &	31,503.5	0.1%	1.3%	(8.3%)
Consumer Staples Distribution & Retail	46,615.0	(0.5%)	(0.3%)	(11.7%)
Food & Beverages	131,383.1	2.1%	3.6%	17.8%
Health Care Equipment & Svc	173,630.6	0.6%	1.4%	2.7%
Pharma, Biotech & Life Science	16,722.0	(1.2%)	(1.5%)	32.9%
Banks	927,769.4	(0.6%)	0.4%	(5.5%)
Financial Services	67,336.9	(0.3%)	(0.4%)	18.6%
Insurance	88,933.4	1.0%	2.3%	14.5%
Telecommunication Services	252,865.9	(0.2%)	(0.7%)	(0.4%)
Utilities	380,397.5	2.1%	5.0%	32.0%
REITs	15,561.8	0.0%	0.4%	(12.8%)
Real Estate Mgmt & Dev't	121,826.4	(0.2%)	0.4%	19.2%
Software & Services	136,913.4	0.4%	1.2%	18.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	47.80	6.0%
Saudi Chemical Co Holding	9.54	5.1%
Fitaihi Holding Group	4.34	4.6%
Electrical Industries Co	7.42	4.5%
Tamkeen Human Resource Co.	71.00	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	16.90	(3.9%)
National Medical Care Co	158.20	(3.5%)
MBCC Media Group	51.20	(3.4%)
Al-Baha Development & Investme	0.29	(3.3%)
Saudi Ceramic Co	35.40	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.29	123,950
Shams	0.93	25,089
Electrical Industries Co	7.42	14,898
Saudi Arabian Oil Co	27.60	14,424
Anaam International Holding Gr	1.22	11,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,739.35	(2.39)	(0.0%)	(0.0%)	(1.9%)
Market Cap (SAR Mn)	10,025,504	11,002	0.1%	0.6%	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	351.6	38.2	12.2%	413.1	201.9
Value Traded (SAR Mn)	5,480.4	847.7	18.3%	7,622.9	5,258.8
No. of Trades	542,943	171,516	46.2%	517,262	372,276

Market Breadth

▲ 82 ▼ 143 = 28

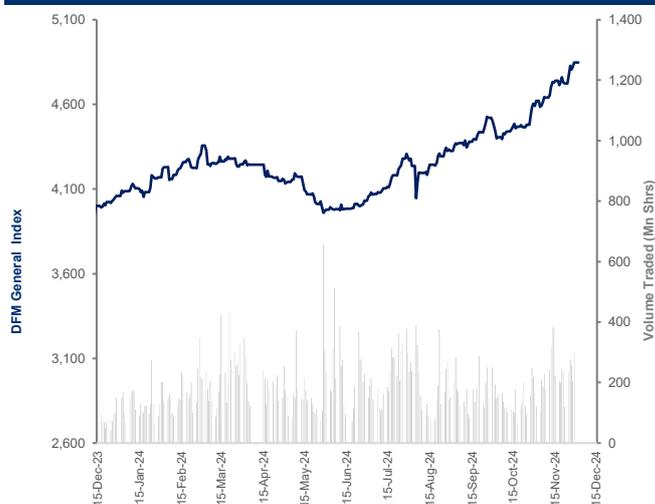
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tamkeen Human Resource Co.	71.00	4.4%	584.88
Saudi Arabian Oil Co	27.60	0.2%	396.38
Al Rajhi Bank	91.40	(1.5%)	254.14
Ethihad Atheeb Telecommunicatio	119.00	3.5%	179.68
Saudi Re for Cooperative Reins	47.80	6.0%	162.37

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	796,350.4	0.3%	0.0%	16.2%
Financials	328,629.9	0.6%	0.0%	13.2%
Real Estate	153,609.1	(1.7%)	0.0%	30.6%
Industrial	102,741.3	2.4%	0.0%	12.6%
Materials	1,105.1	(8.3%)	0.0%	28.3%
Consumer Staples	31,646.6	(0.2%)	0.0%	29.8%
Consumer Discretionary	4,143.8	1.3%	0.0%	0.1%
Telecommunication	34,223.4	1.2%	0.0%	45.5%
Utilities	140,251.3	0.4%	0.0%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Parkin Company	4.76	15.0%
Dubai Insurance Co. (P.S.C.)	12.65	11.0%
Gulf Navigation Holding Pjsc	5.45	6.0%
Agility	3.22	3.9%
Shuaa Capital	0.19	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.08	(8.3%)
Int'L Financial Advisors Co.	5.35	(7.6%)
Al Ramz Corporation Investment and Development PJSC	1.39	(7.3%)
Emaar Development	11.35	(4.2%)
Ithmaar Holding	0.20	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.79	67,113
Drake & Scull International	0.35	50,418
DEWA	2.64	26,600
Parkin Company	4.76	25,731
Deyaar Development Pjsc	0.98	18,257

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,847.34	23.96	0.5%	5.6%	19.4%
Market Cap (AED Mn)	796,350	2,661	0.3%	0.0%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	295.4	89.3	43.3%	189.9	211.2
Value Traded (AED Mn)	806.2	264.7	48.9%	387.9	403.8
No. of Trades	15,935	2,924	22.5%	9,594	7,783

Market Breadth	▲ 24	▼ 13	▬ 37
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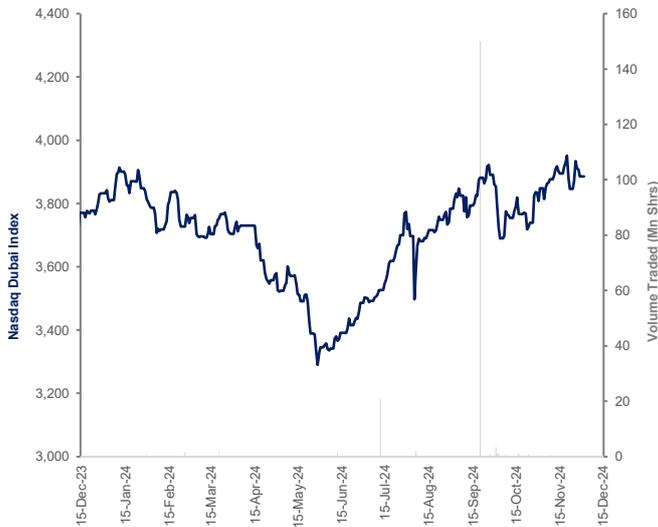
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Parkin Company	4.76	14.98%	120.78
Ajman Bank Pjsc	1.79	1.70%	118.17
Emaar Properties Pjsc	9.55	(0.83%)	108.15
SALIK	5.53	(0.72%)	95.35
DEWA	2.64	0.38%	70.34

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,137.4	0.0%	0.0%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	162.1	3.1%	0.0%	143.5%
ENBD REIT (CEIC) Limited	85.0	0.0%	0.0%	(8.4%)
Hikma Pharmaceuticals GDR	5,421.8	0.0%	0.0%	8.8%
Nasdaq, Inc.	46,595.6	0.0%	0.0%	41.6%
Orascom Construction Limited	727.6	0.0%	0.0%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	3.09%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	108.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,885.54	(20.79)	(0.5%)	2.1%	1.4%
Market Cap (USD Mn)	53,137	4.9	0.0%	0.0%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.10822	0.01	14%	1.071	0.18
Value Traded (USD Mn)	0.05323	0.01	15%	0.3	0.20
No. of Trades	11	3.00	38%	8	10

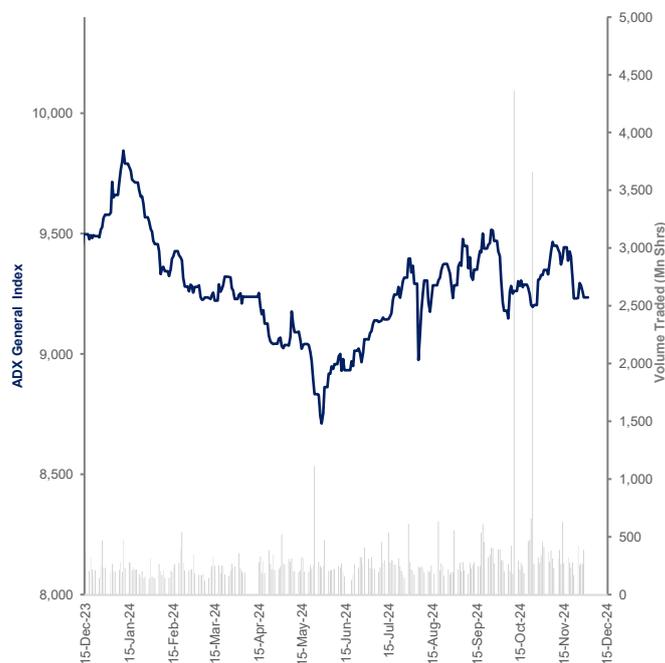
Market Breadth	▲	▼	▬
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	3.09%	0.05

Abu Dhabi Securities Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,831,069.4	(0.2%)	0.0%	(2.7%)
Financials	1,348,825.6	(0.2%)	0.0%	(0.1%)
Telecommunication	181,911.1	(1.4%)	0.0%	(13.2%)
Consumer Discretionary	69,244.6	0.1%	0.0%	3.2%
Industrial	245,762.1	0.3%	0.0%	(0.8%)
Real Estate	63,932.7	(0.9%)	0.0%	38.7%
Basic Materials	95,047.3	0.0%	0.0%	(3.9%)
Energy	416,323.6	0.1%	0.0%	19.1%
Utilities	327,183.7	0.0%	0.0%	(16.9%)
Consumer Staples	32,654.6	0.2%	0.0%	82.1%
Health Care	50,184.0	(0.6%)	0.0%	(38.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.24	4.3%
Abu Dhabi National Co. For Building Materials	0.63	3.4%
Abu Dhabi Shipbuilding Co.	5.26	2.9%
Emirates Driving Co.	2.80	1.8%
Ras Al-Khaimah Co. For White Cement	1.17	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.54	(7.7%)
Gulf Pharmaceutical Industries	1.30	(2.3%)
Apex Investment	4.31	(2.0%)
United Arab Bank Pjsc	1.10	(1.8%)
Emirates Telecommunication Group	16.56	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
United Arab Bank Pjsc	1.10	69,685
Apex Investment	4.31	66,802
Phoenix Group	1.31	41,048
Abu Dhabi National Hotels Co.	0.55	29,303
Multiply Group	2.04	25,876

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,234.80	(25.90)	(0.3%)	(1.0%)	(3.6%)
Market Cap (AED Mn)	2,831,069	(4,587)	(0.2%)	0.0%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	387.2	121.0	45.5%	303.3	196.6
Value Traded (AED Mn)	1,354.8	335.2	32.9%	1,206.8	1,112.4
No. of Trades	17,066	(3,553)	(17.2%)	16,153	11,956

Market Breadth	▲ 23	▼ 21	= 43
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	4.31	(2.05%)	292.31
International Holdings Company PJSC	402.00	(0.02%)	197.09
United Arab Bank Pjsc	1.10	(1.79%)	76.66
First Abu Dhabi Bank Pjsc	12.80	(1.54%)	76.13
Abu Dhabi Commercial Bank	10.02	(0.20%)	69.84

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,192.3	(0.1%)	(0.3%)	(1.5%)
Banking & Finance Sector	299,371.5	(0.1%)	(0.2%)	(3.2%)
Goods & Consumer Services	30,073.8	0.3%	0.4%	(4.7%)
Industrial Sector	145,570.6	(0.1%)	(0.8%)	(6.5%)
Insurance Sector	10,968.3	(0.8%)	(0.3%)	(15.8%)
Real Estate	46,408.3	0.6%	(0.0%)	20.5%
Telecom	45,466.7	(0.4%)	(0.5%)	2.0%
Transport	37,333.0	(0.4%)	(0.1%)	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.80	3.8%
Dlala Brokerage & Investments	1.17	1.6%
QLMI Life and Medical Insurance	2.07	1.2%
Widam Food Co	2.58	1.2%
Ezdan Holding Group QSC	1.17	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.47	(3.2%)
Qatar General Insurance & Rein	1.18	(1.5%)
Al Faleh Educational Holding	0.72	(1.2%)
Qatar Navigation QSC	10.83	(0.9%)
Islamic Holding Group QSC	3.85	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.17	12,299
Qatar Aluminum Manufacturing C	1.26	11,498
National Leasing	0.80	7,557
Qatar German Co for Medical De	1.42	7,349
Mazaya Qatar Real Estate Devel	0.60	6,948

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,391.15	(1.50)	(0.0%)	(0.3%)	(4.1%)
Market Cap (QAR Mn)	615,192	(416)	(0.1%)	(0.3%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	96.3	21.4	28.5%	155.4	177.8
Value Traded (QAR Mn)	227.5	56.2	32.8%	433.6	490.7
No. of Trades	9,337	2,579	38.2%	14,427	16,453

Market Breadth	▲ 21	▼ 26	▬ 6
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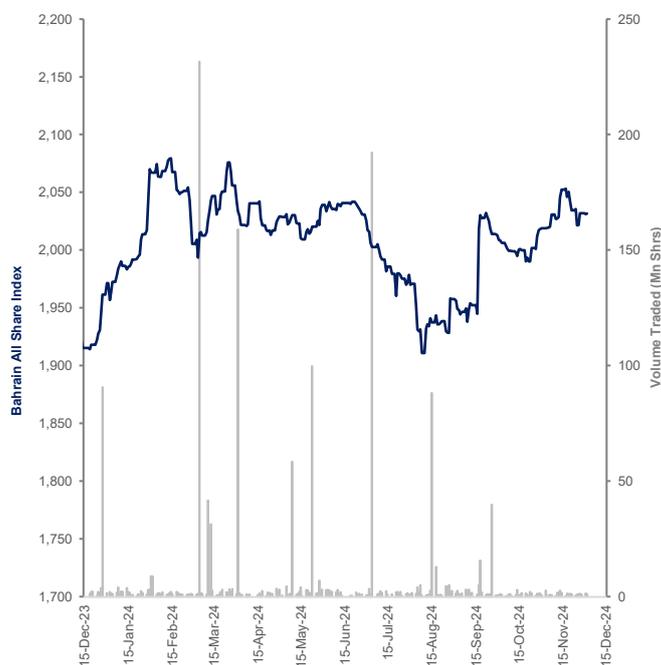
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.04	(0.35%)	31.44
Dukhan Bank	3.53	(0.54%)	14.65
Qatar Aluminum Manufacturing C	1.26	(0.55%)	14.50
Ezdan Holding Group QSC	1.17	0.78%	14.36
Masraf Al Rayan QSC	2.41	0.29%	13.69

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,509.6	0.0%	0.2%	6.8%
Materials	1,973.8	0.7%	0.4%	21.4%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	211.4	0.0%	0.0%	(15.4%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,116.7	(0.0%)	0.1%	6.7%
Communication Services	889.0	0.0%	0.0%	(0.3%)
Real Estate	61.8	0.0%	(1.5%)	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.39	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	(1.0%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	805
Bahrain Telecommunications Co	0.50	115
Aluminium Bahrain B.S.C	1.39	100
National Bank of Bahrain BSC	0.50	44
BMMI BSC	0.45	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,031.68	0.61	0.0%	(0.0%)	3.1%
Market Cap (BHD Mn)	34,509.6	4.5	0.0%	0.2%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,127	(224)	(16.6%)	5,776.4	2,838.1
Value Traded (BHD '000)	415	(545)	(56.8%)	1,716.0	1,006.4
No. of Trades	31	(15)	(32.6%)	43	51

Market Breadth	▲ 1	▼ 2	▬ 40
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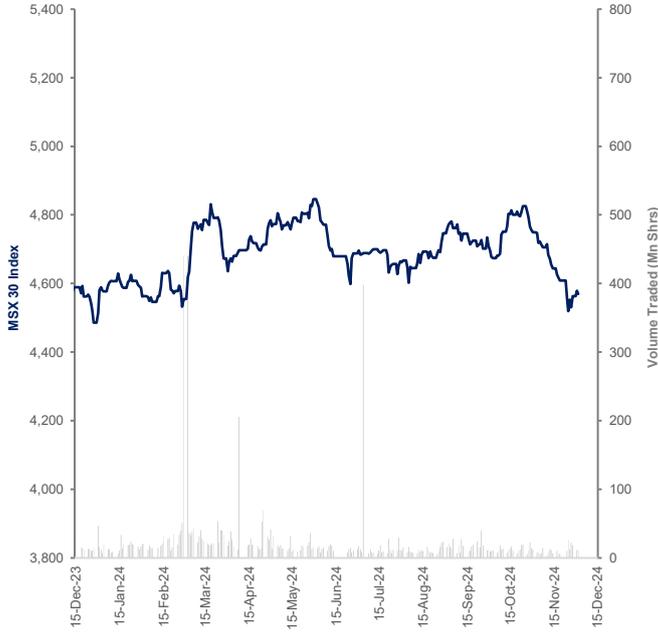
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.21	(0.48%)	0.17
Aluminium Bahrain B.S.C	1.39	0.72%	0.14
Bahrain Telecommunications Co	0.50	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.02
BMMI BSC	0.45	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,896.4	0.0%	0.3%	33.9%
Financial	5,195.3	0.1%	0.3%	5.5%
Industrial	4,245.6	0.1%	0.3%	191.9%
Services	2455.5	(0.2%)	0.2%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.01	100.0%
National Gas Co.	0.08	6.4%
Oman Chromite Co.	3.999	5.2%
Acwa Power Barka	0.32	3.9%
United Finance Co.	0.06	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.07	(9.1%)
Al Batinah Power Co.	0.07	(9.1%)
Oman International Engineering And Investment Co	0.12	(4.9%)
Voltamp Energy Co.	0.39	(2.5%)
Al Maha Ceramics Co	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.35	3,217
Acwa Power Barka	0.32	1,785
OQ Gas Networks	0.13	954
National Bank Of Oman	0.28	817
National Gas Co.	0.08	623

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,569.60	(8.78)	(0.2%)	0.1%	1.2%
Market Cap (OMR Mn)	11,896.4	3.88	0.0%	0.3%	33.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	10,888.0	(400.4)	(3.5%)	23,291.4	15,647.0
Value Traded (OMR '000)	2,708.1	176.5	7.0%	2,617.9	2,422.4

Market Breadth	▲	▼	▬
	14	11	92

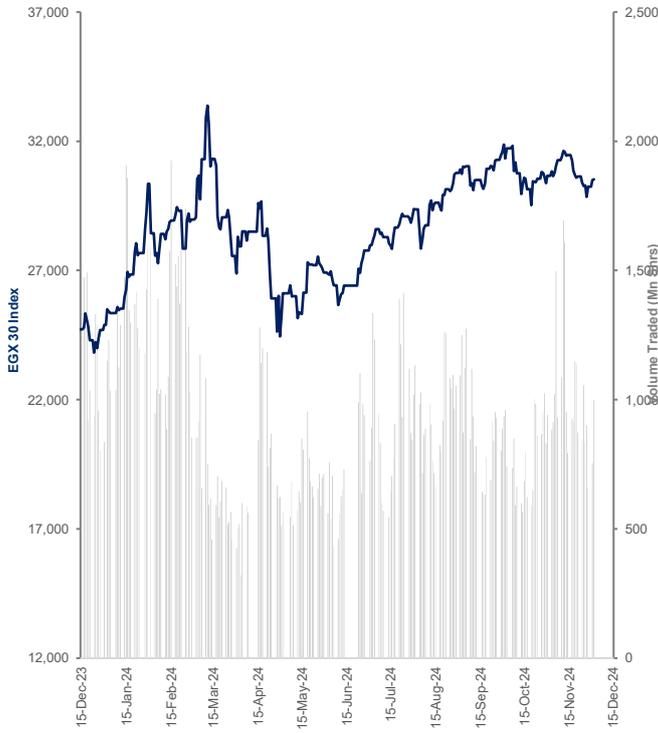
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	0.28%	1.14
Acwa Power Barka	0.32	3.90%	0.57
National Bank Of Oman	0.28	0.00%	0.23
Oman Telecommunications Co.	0.92	0.11%	0.18
OQ Gas Networks	0.13	(0.75%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,165,743.9	(0.8%)	0.0%	27.9%
Banks	421,578.5	(5.0%)	(4.8%)	13.2%
Basic Resources	300,833.6	(0.3%)	(0.3%)	7.2%
Industrial Goods	207,248.1	(0.5%)	(0.2%)	181.5%
Health Care & Pharmaceuticals	50,777.4	(1.2%)	2.7%	9.9%
Real Estate	319,166.8	(0.3%)	1.1%	34.1%
Travel and Leisure	75,496.9	0.3%	(0.0%)	46.8%
Food, Beverages & Tobacco	190,948.0	2.5%	4.5%	40.0%
Energy and Support Services	19,916.7	0.8%	1.5%	25.6%
Trade and Distributors	16,632.1	(1.2%)	2.7%	22.0%
Shipping and Transport	76,706.2	7.6%	9.2%	(8.1%)
Education Services	24,218.6	(0.4%)	(0.0%)	26.5%
Contracting and Construction Eng	42,213.1	(1.1%)	(1.4%)	61.3%
Textiles and Durables	29,024.2	0.8%	1.7%	58.1%
Building Materials	23,458.0	0.2%	2.9%	48.4%
Media & Communication Services	152,695.6	(0.5%)	0.2%	17.0%
Paper and Packaging	2,319.3	0.5%	(1.0%)	9.0%
Non-bank Financial Services	212,510.7	(0.3%)	1.1%	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies	25.48	20.0%
Egyptian Transport (EGYTRANS)	5.71	17.5%
AJWA for Food Industries company Egypt	78.96	14.5%
EI Nasr Clothes & Textiles (Kabo)	3.65	10.3%
Sharkia National Food	4.86	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	19.00	(9.1%)
Raya Contact Center	6.85	(5.5%)
International Agricultural Products	18.74	(4.3%)
Egyptians For Investment & Urban Development	0.24	(4.1%)
Memphis Pharmaceuticals	51.74	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.24	139,370
Cairo Oils & Soap	0.26	97,886
Orascom Investment Holding	0.42	77,387
Dice Sport & Casual Wear	2.28	73,309
Egyptian Transport (EGYTRANS)	5.71	53,719

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,525.32	28.2	0.1%	0.9%	22.6%
Market Cap (EGP Mn)	2,165,743.9	(16,927.1)	(0.8%)	0.0%	27.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	998.3	243.9	32.3%	919.0	700.9
Value Traded (EGP Mn)	4,211.7	1,165.6	38.3%	4,091.5	2,335.6
No. of Trades	105,236	18,423	21.2%	114,013	76,850

Market Breadth	▲	▼	▬
	73	84	64

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.49	0.31%	357.87
Egyptian Transport (EGYTRANS)	5.71	17.49%	289.10
Palm Hills Development Company	6.18	4.57%	277.83
T M G Holding	56.88	(1.28%)	236.74
Dice Sport & Casual Wear	2.28	7.04%	164.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,917.2	(0.1%)	0.2%	(5.3%)
Banking	7,455.4	(0.0%)	0.2%	(5.4%)
Insurance	281.4	(0.4%)	(0.2%)	6.8%
Diversified Financial Services	257.6	0.5%	0.5%	(3.5%)
Real Estate	307.3	0.0%	0.7%	(7.9%)
Educational Services	50.7	2.4%	2.4%	(14.5%)
Hotels and Tourism	271.5	(2.1%)	(0.6%)	(1.7%)
Transportation	247.1	0.5%	0.9%	(12.1%)
Technology and Communication	46.1	(0.6%)	(0.6%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	8.3%
CENTURY INVESTMENT GROUP	0.21	5.0%
AL-SHARQ INVESTMENT PROJECTS	1.78	4.7%
JORDANIAN MANAGEMENT & CONSU	1.57	4.7%
CONSULTING & INVESTMENT GROU	1.88	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	(5.6%)
ARAB INTERNATIONAL CO FOR IN	2.30	(4.2%)
JORDAN INTERNATIONAL INVESTM	0.69	(4.2%)
ZARKA EDUCATION & INVESTMENT	2.89	(4.0%)
MIDDLE EAST INSURANCE	1.28	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB PHOENIX HOLDINGS	0.17	1,304
UNION INVESTMENT CORP	0.13	248
AL-TAJAMOUAT FOR TOURISTIC P	0.67	203
ARAB BANK PLC	4.31	163
DARAT JORDAN	0.46	103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,424.70	2.60	0.1%	0.2%	(0.3%)
Market Cap (JD Mn)	8,917.20	(4.82)	(0.1%)	0.2%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,688.7	853.4	46.5%	2,273.0	3,690.1
Value Traded (JD *000)	1,936.2	(298.3)	(13.4%)	2,722.3	4,436.4
No. of Trades	1,100	156	16.5%	1,404	2,225

Market Breadth	▲	▼	▬
	19	15	71

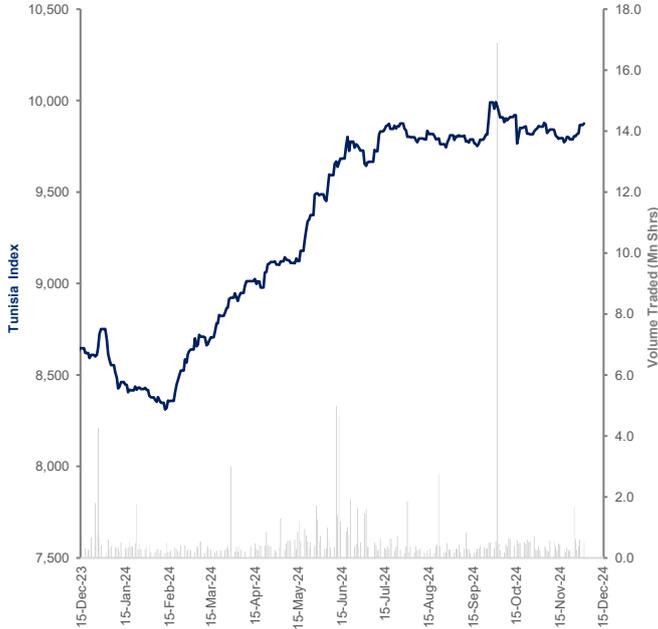
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.31	0.00%	0.70
ARAB PHOENIX HOLDINGS	0.17	(5.56%)	0.23
AL-TAJAMOUAT FOR TOURISTIC P	0.67	1.52%	0.13
JORDAN ISLAMIC BANK	3.99	(0.25%)	0.10
JORDAN EMIRATES DIMENSIONS	5.88	(0.34%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,791.4	(0.0%)	(0.0%)	0.4%
Banking	10,037.4	(0.2%)	(0.2%)	(7.6%)
Insurance	966.2	0.3%	0.3%	(0.6%)
Leasing	917.8	(0.0%)	(0.0%)	17.4%
Financial Services	1,641.0	(0.2%)	(0.2%)	11.1%
Industrial	2,053.8	(0.1%)	(0.1%)	18.2%
Chemical Industry	415.5	0.7%	0.7%	9.5%
Food & Beverage	4,071.7	(0.3%)	(0.3%)	7.1%
Retailing	1,152.5	0.1%	0.1%	(1.9%)
Others	1,535.5	1.0%	1.0%	1.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	99.00	3.0%
Banque de l'Habitat	12.48	3.0%
Telnet Holding	6.32	2.9%
BH Leasing	3.90	2.6%
Cellcom SA	2.35	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.92	(2.0%)
Societe Nouvelle Maison de la	3.50	(1.7%)
Societe Tunisienne de Verrerie	12.51	(1.5%)
Industries Chimiques du Fluor	94.29	(1.2%)
Societe Industrielle d'Apparei	3.47	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.61	275
Amen Bank	35.98	29
Accumulateur Tunisienne Assad	0.68	27
City Cars	12.79	24
STE Industrielle de Papier et	5.62	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,874.65	8.88	0.1%	0.1%	12.8%
Market Cap (DT Mln)	22,791	(8.91)	(0.0%)	(0.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	532.7	(64.7)	(10.8%)	571.6	569.5
Value Traded ('000 DT)	5,636.0	1,817.1	47.6%	5,347.7	5,677.2
No. of Trades	1,006	(79)	(7.3%)	1,158	993

Market Breadth	▲ 22	▼ 17	▬ 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.61	1.26%	2.63
Amen Bank	35.98	1.67%	1.02
Banque Internationale Arabe de	93.53	(0.63%)	0.35
City Cars	12.79	0.16%	0.31
Societe D'Articles Hygieniques	10.05	0.10%	0.20

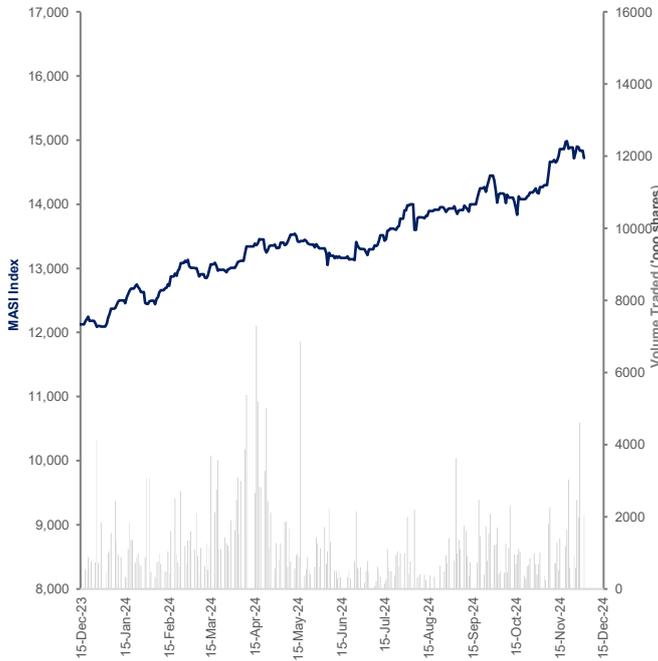
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	621,587.0	(0.6%)	(0.6%)	13.9%
Banking	256,828.3	(0.7%)	(0.7%)	17.0%
Beverages	8,970.4	(0.6%)	(0.6%)	(1.0%)
Chemicals	2,316.7	(0.3%)	(0.3%)	9.7%
Construction & Building Material	77,941.0	(1.6%)	(1.6%)	8.5%
Distributors	16,494.6	0.9%	0.9%	(1.3%)
Electricity	30,948.2	(0.3%)	(0.3%)	19.3%
Food Producers & Processors	26,118.1	(0.6%)	(0.6%)	0.9%
Holding Companies	4,678.7	0.8%	0.8%	50.5%
Insurance	31,431.9	2.1%	2.1%	16.4%
Investment & other Finance	3,508.7	0.0%	0.0%	7.2%
Leisures & Hotel	2,994.3	(2.3%)	(2.3%)	1.0%
Materials, Software & Computer	5,291.6	(0.1%)	(0.1%)	(9.3%)
Mining	40,230.2	(0.2%)	(0.2%)	86.3%
Oil & Gas	13,131.3	(0.1%)	(0.1%)	(4.5%)
Real Estate	24,393.3	(4.0%)	(4.0%)	193.2%
Telecommunications	75,338.5	(0.2%)	(0.2%)	(14.3%)
Transport	875.2	9.5%	9.5%	25.2%
Forestry & Paper	95.8	(0.4%)	(0.4%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	713.90	9.51%
Wafa Assurance	4515.00	4.98%
Sonasid	915.00	1.55%
Label Vie	4200.00	1.20%
Delta Holding SA	53.41	0.77%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	38.00	(6.43%)
Ciments du Maroc	1930.00	(3.45%)
RISMA	209.00	(2.31%)
Societe Metallurgique D'imiter	2005.00	(2.20%)
Bank of Africa	194.50	(1.72%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	38.00	1,633.5
Auto Hall	62.11	126.4
Banque Centrale Populaire	300.00	72.9
Alliances Developpement Immobi	412.00	70.1
Maroc Telecom	85.70	61.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,718.91	(118.31)	(0.8%)	(0.8%)	21.7%
Market Cap (MAD Mn)	621,587	(4,009)	(0.6%)	(0.6%)	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	2,057.3	(2,555.9)	(55.4%)	1,250.1	863.4
Value Traded (MAD Mn)	202.36	(494.42)	(71.0%)	158.3	95.5

Market Breadth	▲ 9	▼ 24	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	38.00	(6.43%)	61.26
Ciments du Maroc	1930.00	(3.45%)	32.89
Alliances Developpement Immobi	412.00	0.24%	27.12
Banque Centrale Populaire	300.00	0.00%	21.86
Societe Des Boissons du Maroc	2250.00	(0.88%)	15.81

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest