

MENA Markets Daily Report

August 4, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
		MENA Countries						
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2 3 4 5 6 7 8 9 10 11 12 13	Kuwait	Premier Market Index	▼	9,253.22	(0.4%)	18.0%	4.8%
		Kuwait	Main 50 Index	▲	7,617.14	0.2%	11.9%	24.0%
		Kuwait	Main Market Index	▲	7,655.84	0.6%	10.8%	24.0%
		Kuwait	All Share Index	▼	8,594.39	(0.3%)	16.7%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,833.10	(0.8%)	(10.0%)	0.6%
		UAE - Dubai	DFM General Index	▼	6,111.97	(0.8%)	18.5%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,099.13	(0.7%)	21.2%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,316.65	(0.5%)	9.5%	(1.7%)
		Qatar	QE 20 Index	▼	11,167.75	(0.8%)	5.6%	(2.4%)
		Bahrain	Bahrain All Share	▼	1,951.53	(0.2%)	(1.7%)	0.7%
		Oman	MSX 30 Index	▼	4,770.44	(0.2%)	4.2%	1.4%
		Egypt	EGX 30	▲	34,272.16	0.2%	15.2%	19.5%
		Jordan	ASE Index	▼	2,904.16	(0.4%)	16.7%	2.4%
		Tunisia	Tunisia Index	▲	11,851.41	0.1%	19.1%	13.7%
		Morocco	MASI	▼	19,570.63	(0.3%)	32.5%	22.2%
		Emerging Markets						
		China	SSE Composite Index	▼	3,559.95	(0.4%)	6.2%	12.7%
		India	SENSEX	▼	80,599.91	(0.7%)	3.1%	8.2%
		Brazil	BOVESPA Stock Index	▼	132,437.39	(0.5%)	10.1%	(10.4%)
		Mexico	BOLSA Index	▼	56,900.07	(0.9%)	14.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,226.18	(1.4%)	14.0%	5.3%
		Global Markets						
		World	MSCI ACWI Index	▼	917.39	(1.3%)	9.0%	17.3%
		Asia	MSCI Asia Pacific	▼	644.33	(1.5%)	13.2%	8.2%
		Europe	DJ Stoxx 600	▼	535.79	(1.9%)	5.5%	6.0%
		Europe	FTSEurofirst 300	▼	2,120.94	(1.9%)	5.2%	6.7%
		U.S.A	S&P 500	▼	6,238.01	(1.6%)	6.1%	23.3%
		U.S.A	DJIA	▼	43,588.58	(1.2%)	2.5%	12.9%
		U.S.A	NASDAQ Composite	▼	20,650.13	(2.2%)	6.9%	28.6%
		UK	FTSE 100	▼	9,068.58	(0.7%)	11.0%	5.7%
		Germany	DAX	▼	23,425.97	(2.7%)	17.7%	18.8%
		Japan	NIKKEI 225	▼	40,799.60	(0.7%)	2.3%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,507.81	(1.1%)	22.2%	17.7%
		Currencies						
		USD	USD vs. World Currencies Basket	▼	99.14	(0.8%)	(8.61%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.55%	6.10%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	1.51%	11.91%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.68%	(0.2%)
		Other Asset Classes						
		Oil	Brent	▼	69.67	(3.9%)	(6.7%)	(3.1%)
		Oil	NYMEX	▼	67.33	(2.8%)	(6.1%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.08	(0.7%)	(13.0%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,363.48	2.2%	28.2%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.04	0.9%	28.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	112,759.62	(1.0%)	20.3%	116.2%

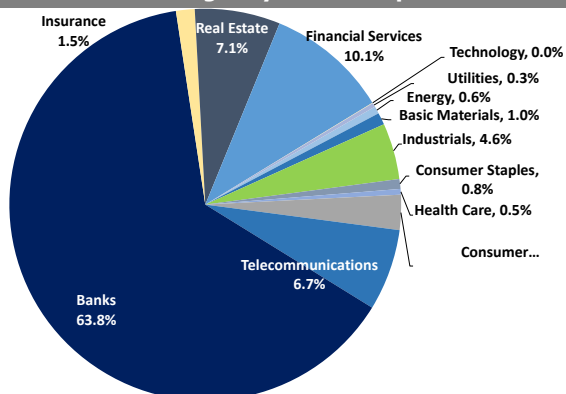
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

August 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,874.1	24.5	11.1%
2- National Bank of Kuwait	9,101.2	15.5	14.6%
3- Boubayan Bank	3,096.4	31.5	11.0%
4- Zain	2,293.3	10.1	17.8%
5- Gulf Bank	1,341.5	23.7	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Commercial Bank of Kuwait	1,238.1	7.9	20.3%
8- Warba Bank	1,223.5	52.8	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,214	18.67	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.445	0.117	35.7%
Kuwait Hotels Co.	0.279	0.048	20.8%
Gulf Franchising Co.	0.248	0.038	18.1%
Osos Holding Group Co.	0.192	0.022	12.9%
Shuaiba Industrial Co.	0.389	0.030	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.137	(0.065)	(32.2%)
First Investment Co.	0.086	(0.007)	(7.5%)
Kuwait National Cinema Co.	1.092	(0.048)	(4.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.051	(0.002)	(3.8%)
Kuwait Investment Co.	0.200	(0.007)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiarz Investment Group	0.051	5.6%	35,948,285
First Investment Co.	0.086	(7.5%)	31,811,819
Shamal Az-Zour Al-Oula Power and Water (0.160	2.6%	12,891,970
Arab Real Estate Co.	0.132	0.8%	11,775,593
Warba Bank	0.272	(1.8%)	11,545,326

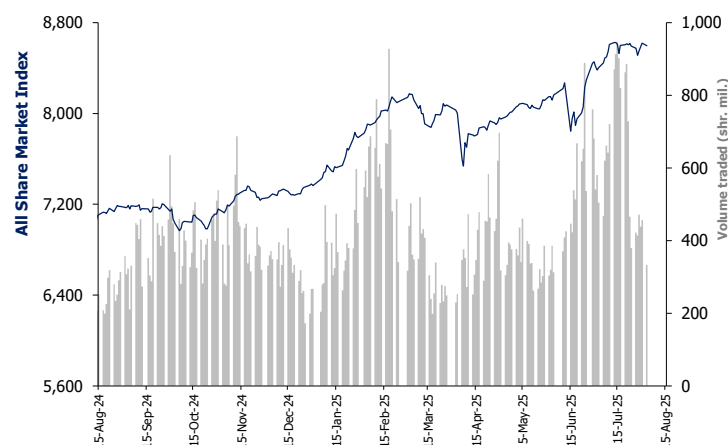
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,594.4	▼	(0.3%)	(0.3%)	16.7%
Energy	1,626.7	▲	2.4%	2.4%	36.8%
Basic Materials	898.8	▲	0.0%	0.0%	(1.4%)
Industrials	694.9	▼	(0.2%)	(0.2%)	(4.0%)
Consumer Staples	1,417.0	▲	4.4%	4.4%	41.9%
Health Care	511.3	=	0.0%	0.0%	11.6%
Consumer Discretionary	2,238.6	▲	0.3%	0.3%	5.5%
Telecommunications	1,143.8	▼	(0.2%)	(0.2%)	12.4%
Banks	2,177.4	▼	(0.4%)	(0.4%)	20.3%
Insurance	1,993.1	▲	3.2%	3.2%	(3.0%)
Real Estate	1,803.4	▼	(0.1%)	(0.1%)	33.3%
Financial Services	1,619.3	▼	(0.7%)	(0.7%)	7.2%
Technology	1,593.2	▲	4.3%	4.3%	53.1%
Utilities	421.1	▲	2.6%	2.6%	6.0%

Market Breadth		57		63		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,253.22	(41.0)	(0.4%)	(0.4%)	18.0%	
Main 50 Index	7,617.14	12.5	0.2%	0.2%	11.9%	
Main Market Index	7,655.84	42.1	0.6%	0.6%	10.8%	
All Share Market Index	8,594.39	(23.4)	(0.3%)	(0.3%)	16.7%	
Market Cap (KWD Mn)	51,870.03	(139.2)	(0.3%)	1.6%	19.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

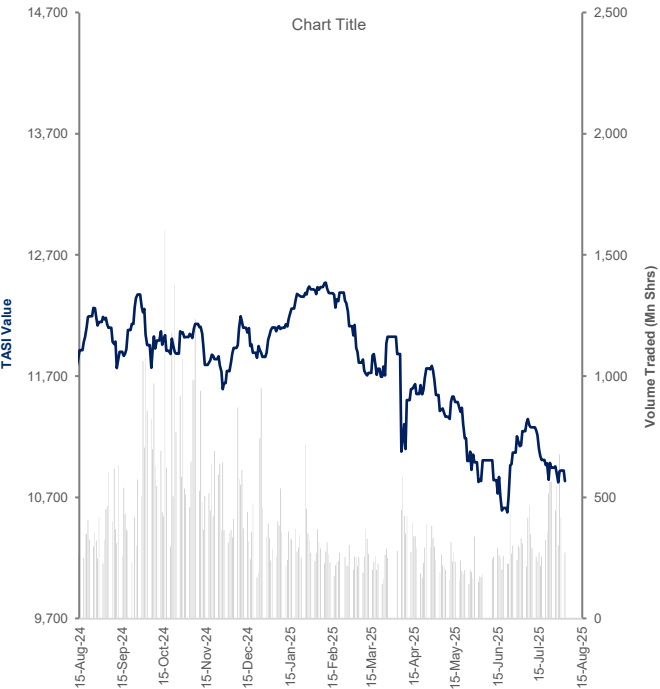
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	332.1	(123.2)	(27.1%)	460.6	217.7
Value Traded (KWD Mn)	68.4	(25.5)	(27.2%)	108.4	53.5
No. of Trades	22,425	(3,006)	(11.8%)	23,006	13,870

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	(0.2%)	5,103,166
Mezzan Holding Co.	1.297	4.4%	3,971,804
Warba Bank	0.272	(1.8%)	3,166,176
First Investment Co.	0.086	(7.5%)	2,846,730
Kuwait International Bank	0.271	(2.2%)	2,429,707

Saudi Tadawul Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,938,024.8	(1.1%)	(1.1%)	(12.4%)
Energy	5,873,526.9	(1.2%)	(1.2%)	(14.4%)
Materials	575,037.0	(1.3%)	(1.3%)	(8.9%)
Capital Goods	62,955.2	0.5%	0.5%	(6.7%)
Commercial & Professional Svc	13,867.7	(0.3%)	(0.3%)	(10.5%)
Transportation	50,903.9	(0.1%)	(0.1%)	4.8%
Consumer Durables & Apparel	7,950.0	(0.4%)	(0.4%)	(12.5%)
Consumer Services	63,390.5	(0.3%)	(0.3%)	(7.9%)
Media	30,542.6	(1.7%)	(1.7%)	(36.4%)
Consumer Discretionary Distribution &	31,128.5	(0.6%)	(0.6%)	3.3%
Consumer Staples Distribution & Retail	43,618.1	(0.4%)	(0.4%)	(5.9%)
Food & Beverages	95,632.8	(0.9%)	(0.9%)	(17.7%)
Health Care Equipment & Svc	167,413.7	(0.6%)	(0.6%)	(4.2%)
Pharma, Biotech & Life Science	16,718.6	0.3%	0.3%	(1.2%)
Banks	976,396.9	(0.3%)	(0.3%)	0.2%
Financial Services	57,310.9	(0.5%)	(0.5%)	(15.4%)
Insurance	76,488.7	(2.0%)	(2.0%)	(21.2%)
Telecommunication Services	268,719.8	(0.5%)	(0.5%)	5.8%
Utilities	245,354.6	(2.0%)	(2.0%)	(37.1%)
REITs	14,527.3	(0.4%)	(0.4%)	(6.4%)
Real Estate Mgmt & Dev't	150,509.1	(1.7%)	(1.7%)	18.1%
Software & Services	115,555.9	(0.4%)	(0.4%)	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	12.37	10.0%
Thimar	38.68	6.7%
Nama Chemicals Co	26.24	5.7%
Saudi Pharmaceutical Industrie	25.18	4.4%
Zamil Industrial Investment Co	41.48	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Aramco Base Oil Co.	94.00	(10.0%)
Jabal Omar Development Co	18.96	(5.4%)
Dar Al Arkan Real Estate Devel	18.27	(4.3%)
Zahrat Al Waha For Trading Co	25.30	(3.8%)
Saudi Chemical Co Holding	7.34	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.94	82,180
Sport Clubs Co	12.37	38,326
Abdul Mohsen Al-Hokair Tourism	2.53	19,409
Americana Restaurants International PLC	2.17	12,921
Batic Investments and Logistic	2.27	10,147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,833.10	(87.17)	(0.8%)	(0.8%)	(10.0%)
Market Cap (SAR Mn)	8,938,025	(97,805)	(1.1%)	(1.1%)	(12.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	271.9	(144.3)	(34.7%)	290.9	334.8
Value Traded (SAR Mn)	3,366.3	(983.0)	(22.6%)	5,455.4	8,190.8
No. of Trades	385,148	(85,441)	(18.2%)	485,631	527,754

Market Breadth	▲ 61	▼ 185	▬ 17
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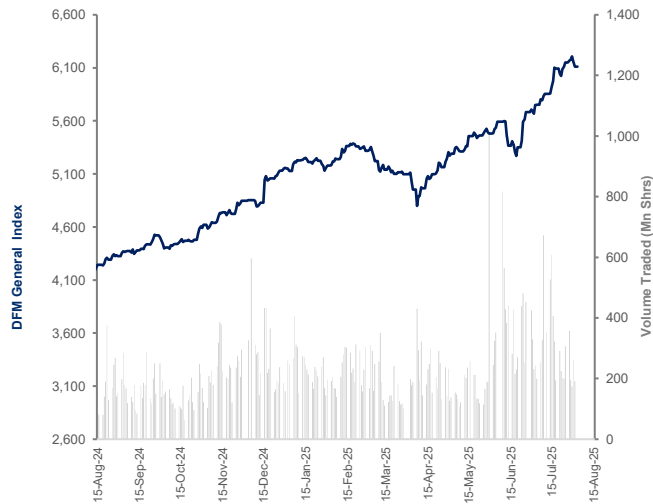
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	12.37	10.0%	451.31
Saudi Arabian Oil Co	24.00	(1.2%)	211.43
Saudi Aramco Base Oil Co.	94.00	(10.0%)	114.77
Al Rajhi Bank	94.50	(0.3%)	95.91
Saudi Arabian Fertilizer Co	120.50	1.1%	92.96

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,032,901.4	(0.8%)	(0.8%)	14.1%
Financials	443,240.1	(1.6%)	(1.6%)	23.9%
Real Estate	223,025.2	0.5%	0.5%	16.5%
Industrial	110,967.9	(0.3%)	(0.3%)	9.4%
Materials	1,578.7	0.7%	0.7%	26.4%
Consumer Staples	30,383.6	0.0%	0.0%	(4.4%)
Consumer Discretionary	33,971.3	0.8%	0.8%	(7.5%)
Telecommunication	45,011.8	(0.7%)	(0.7%)	32.6%
Utilities	144,722.8	(1.4%)	(1.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.35	5.8%
National International Holding	1.83	4.6%
Spinneys1961 Holdings PLC	1.63	1.9%
Al Mazaya Holding Company	0.97	1.3%
Agility	1.72	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.84	(4.0%)
Mashreqbank	248.00	(3.5%)
Commercial Bank Of Dubai	9.99	(3.5%)
Emirates Nbd	26.10	(2.4%)
Amlak Finance	1.65	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.84	29,861
Deyaar Development Pjsc	1.04	20,849
Islamic Arab Insurance Com	0.44	18,027
Drake & Scull International	0.35	14,513
Amlak Finance	1.65	14,044

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,111.97	(47.18)	(0.8%)	(0.8%)	18.5%
Market Cap (AED Mn)	1,032,901	(8,664)	(0.8%)	(0.8%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	190.9	(68.9)	(26.5%)	252.4	194.0
Value Traded (AED Mn)	566.9	(141.4)	(20.0%)	682.1	381.9
No. of Trades	10,975	(1,182)	(9.7%)	13,521	8,833

Market Breadth	▲ 17	▼ 23	▬ 35
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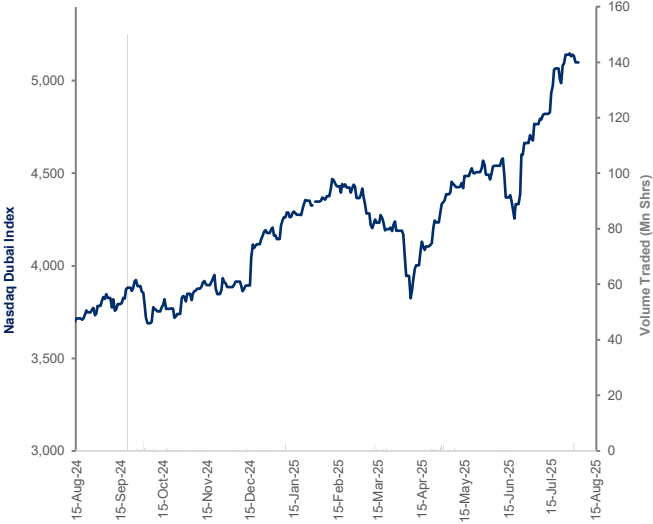
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.35	0.66%	109.73
Dubai Islamic Bank	9.95	(0.30%)	90.61
Gulf Navigation Holding Pjsc	6.35	5.83%	71.35
Emirates Nbd	26.10	(2.43%)	45.33
DEWA	2.73	(1.44%)	37.75

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,668.8	(0.0%)	(0.0%)	19.4%
DEPA Limited (AED)	107.3	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	177.7	(0.2%)	(0.2%)	10.9%
ENBD REIT (CEIC) Limited	137.5	0.0%	0.0%	56.3%
Hikma Pharmaceuticals GDR	5,967.6	0.0%	0.0%	8.0%
Nasdaq, Inc.	54,418.7	0.0%	0.0%	20.7%
Orascom Construction Limited	859.9	0.0%	0.0%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.55	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.55	41.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,099.13	(34.28)	(0.7%)	(0.7%)	21.2%
Market Cap (USD Mn)	61,669	(0.3)	(0.0%)	(0.0%)	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.041	(2.94)	(99%)	0.226	0.27
Value Traded (USD Mn)	0.022	(1.66)	(99%)	0.1	0.09
No. of Trades	6.0	(23.00)	(79%)	12	5

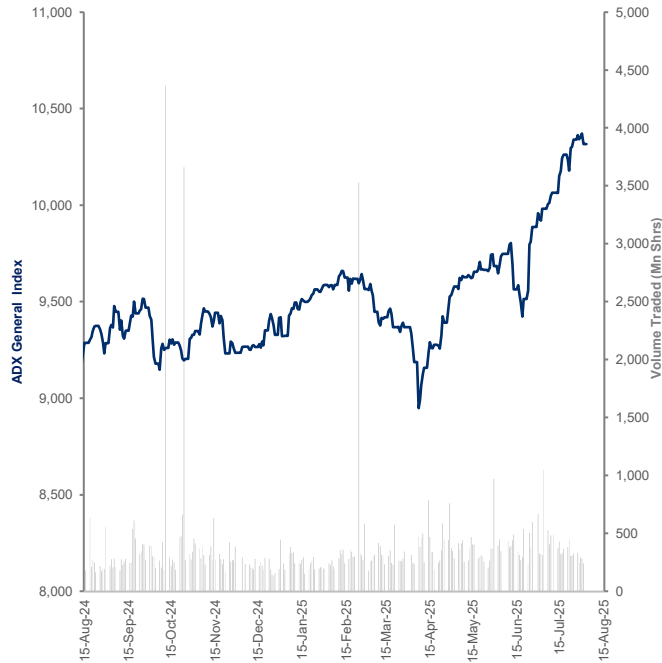
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.55	(0.18%)	0.02

Abu Dhabi Securities Exchange Daily Report

August 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,075,539.2	(0.3%)	(0.3%)	4.9%
Financials	1,502,634.4	(0.6%)	(0.6%)	9.3%
Telecommunication	203,647.1	0.3%	0.3%	15.1%
Consumer Discretionary	81,065.4	(0.6%)	(0.6%)	12.3%
Industrial	242,367.0	(0.3%)	(0.3%)	(0.8%)
Real Estate	82,072.7	0.4%	0.4%	25.7%
Basic Materials	101,453.9	0.5%	0.5%	9.7%
Energy	412,664.2	(0.3%)	(0.3%)	(1.2%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,979.2	(0.8%)	(0.8%)	(22.4%)
Health Care	44,000.8	(0.3%)	(0.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.35	11.6%
National Bank Of Fujairah	4.00	9.6%
Multiply Group	2.89	5.1%
Apex Investment	4.04	3.9%
MAIR GROUP - P.J.S.C.	1.39	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.18	(7.8%)
Hayah Insurance Co	1.81	(4.7%)
Waha Capital Co.	1.60	(4.2%)
Abu Dhabi National Insurance Co.	6.90	(4.2%)
Abu Dhabi Commercial Bank	15.72	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.89	68,027
Eshraq Investments P.J.S.C	0.53	20,535
ADNOCGAS UH EQUITY	3.32	18,315
Rak Properties	1.52	11,114
Bank Of Sharjah	1.65	10,754

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,316.65	(54.01)	(0.5%)	(0.5%)	9.5%
Market Cap (AED Mn)	3,075,539	(10,257)	(0.3%)	(0.3%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	242.2	(39.8)	(14.1%)	367.8	253.2
Value Traded (AED Mn)	988.8	(114.4)	(10.4%)	1,321.8	965.0
No. of Trades	18,732	(2,266)	(10.8%)	22,445	14,329

Market Breadth

▲ 20

▼ 35

= 34

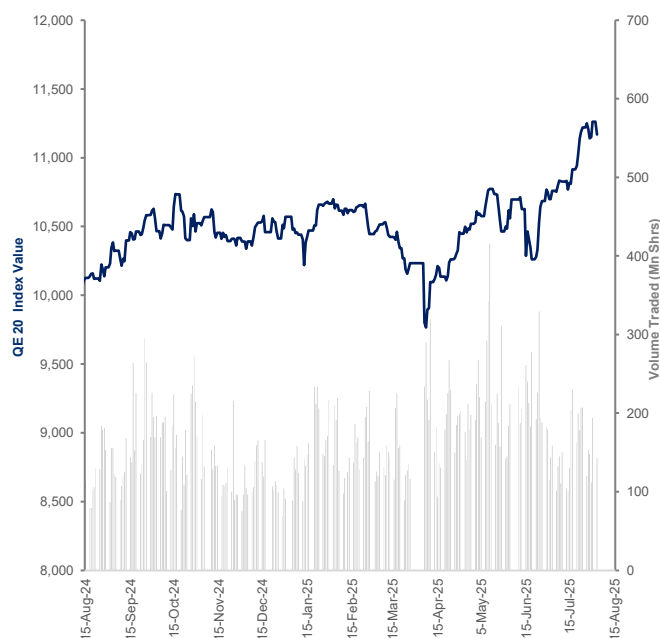
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.89	5.09%	193.63
International Holdings Company PJSC	400.30	(0.20%)	120.70
Emirates Telecommunication Group	19.00	0.32%	94.02
Abu Dhabi Commercial Bank	15.72	(3.44%)	63.34
ADNOCGAS UH EQUITY	3.32	(0.30%)	60.83

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	663,393.6	(0.7%)	(0.7%)	6.8%
Banking & Finance Sector	328,014.3	(0.8%)	(0.8%)	7.4%
Goods & Consumer Services	31,533.1	(0.2%)	(0.2%)	2.5%
Industrial Sector	154,934.5	(0.8%)	(0.8%)	4.4%
Insurance Sector	11,257.1	(0.4%)	(0.4%)	1.4%
Real Estate	44,773.5	0.0%	0.0%	2.7%
Telecom	52,184.1	(1.9%)	(1.9%)	16.7%
Transport	40,697.0	0.3%	0.3%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.38	3.2%
Aamal Co	0.84	1.3%
Medicare Group	5.80	1.3%
Doha Insurance Co QSC	2.68	1.0%
Mazaya Qatar Real Estate Devel	0.62	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.38	(7.7%)
Ooredoo QPSC	13.14	(2.4%)
Meeza	3.02	(2.2%)
Commercial Bank PSQC/The	4.79	(2.2%)
Qatar Islamic Bank SAQ	24.10	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.38	41,654
Salam International Investment	0.73	13,270
Masraf Al Rayan QSC	2.39	11,768
Ezdan Holding Group QSC	1.12	8,652
Investment Holding Group	3.51	8,266

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,167.75	(93.87)	(0.8%)	(0.8%)	5.6%
Market Cap (QAR Mn)	663,394	(4,905)	(0.7%)	(0.7%)	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	142.8	(50.8)	(26.2%)	177.9	159.3
Value Traded (QAR Mn)	302.8	(318.8)	(51.3%)	443.6	471.7
No. of Trades	10,897	(9,499)	(46.6%)	18,558	15,428

Market Breadth	▲ 20	▼ 29	= 5
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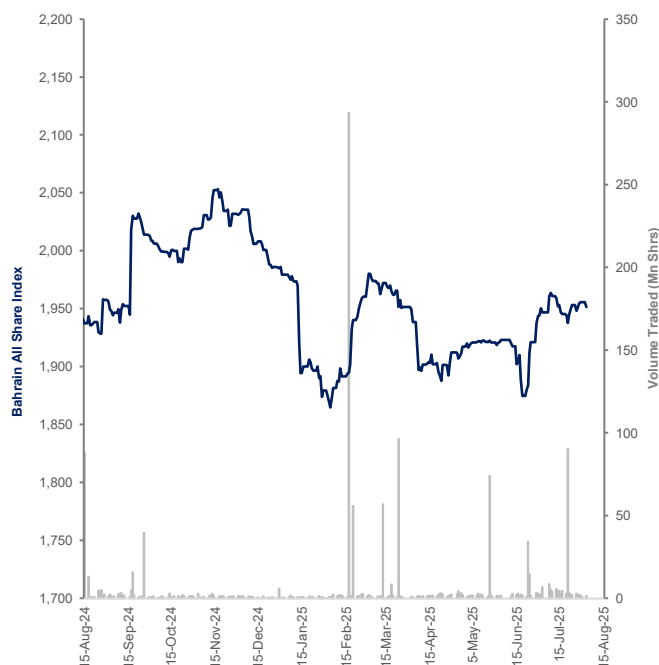
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.38	3.21%	57.27
Investment Holding Group	3.51	(1.04%)	28.96
Masraf Al Rayan QSC	2.39	0.25%	28.08
Qatar National Bank QPSC	18.65	(0.53%)	20.51
Medicare Group	5.80	1.26%	14.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,439.5	(0.1%)	(0.1%)	11.2%
Materials	1,349.0	0.2%	0.2%	(26.9%)
Industrial	123.2	0.0%	0.0%	(5.8%)
Consumer Discretionary	252.1	0.0%	0.0%	8.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,636.1	(0.1%)	(0.1%)	15.4%
Communication Services	896.0	(0.2%)	(0.2%)	1.6%
Real Estate	71.6	(1.3%)	(1.3%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	0.6%
National Bank of Bahrain BSC	0.51	0.4%
Aluminium Bahrain B.S.C	0.95	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	(2.6%)
Seef Properties BSC	0.12	(1.6%)
GFH FINANCIAL GROUP BSC	0.36	(1.4%)
Arab Banking Corp BSC	0.35	(0.3%)
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	499
Bahrain Telecommunications Co	0.50	362
National Bank of Bahrain BSC	0.51	170
BBK BSC	0.51	156
Seef Properties BSC	0.12	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,951.53	(4.10)	(0.2%)	(0.2%)	(1.7%)
Market Cap (BHD Mn)	26,439.5	(16.0)	(0.1%)	(0.1%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,340	510	61.3%	6,829.1	7,355.6
Value Traded (BHD '000)	516	333	181.7%	3,960.5	2,117.3
No. of Trades	52	31	147.6%	49	48

Market Breadth



3



5



35

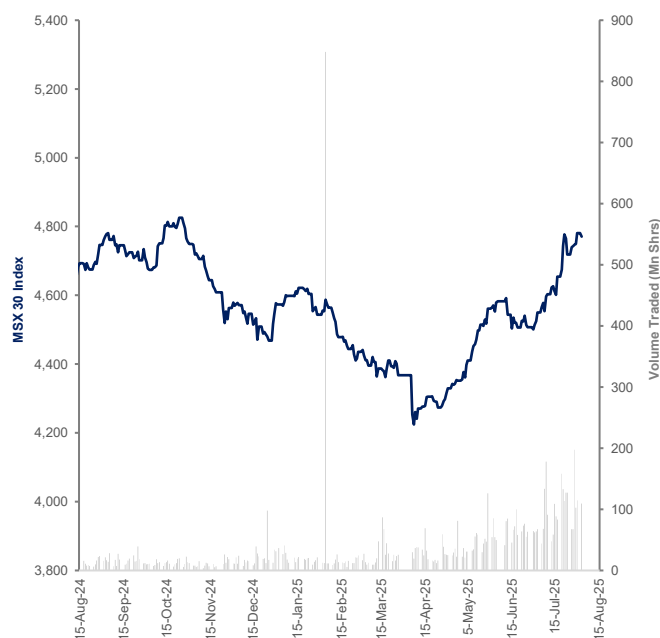
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	(0.20%)	0.18
Al Salam Bank-Bahrain BSC	0.23	(2.58%)	0.12
National Bank of Bahrain BSC	0.00	0.00%	0.09
BBK BSC	0.51	0.59%	0.08
Aluminium Bahrain B.S.C	0.95	0.21%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,761.8	(0.4%)	(0.4%)	4.4%
Financial	5,551.8	(1.1%)	(1.1%)	6.7%
Industrial	4,669.5	0.3%	0.3%	2.4%
Services	2540.5	(0.2%)	(0.2%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.51	9.6%
Al Jazeera Steel Products Co.	0.48	9.4%
Gulf International Chemicals Co.	0.077	8.5%
Sharqiyah Desalination Co.	0.14	4.5%
Construction Materials Industries Co.	0.07	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.79	(10.0%)
Sembcorp Salalah	0.15	(5.7%)
Acwa Power Barka	0.17	(4.5%)
Gulf Hotels Co. Ltd.	3.50	(2.8%)
National Finance Co.	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	32,245
Sohar Bank	0.14	31,837
OQ Gas Networks	0.15	25,086
Bank Muscat	0.30	7,168
OQ Exploration & Production SA	0.33	2,405

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,770.44	(10.54)	(0.2%)	(0.2%)	4.2%
Market Cap (OMR Mn)	12,761.8	(49.25)	(0.4%)	(0.4%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	109,273.4	(4,972.8)	(4.4%)	50,562.7	29,652.0
Value Traded (OMR '000)	17,390.1	(2,580.2)	(12.9%)	7,297.1	2,896.1

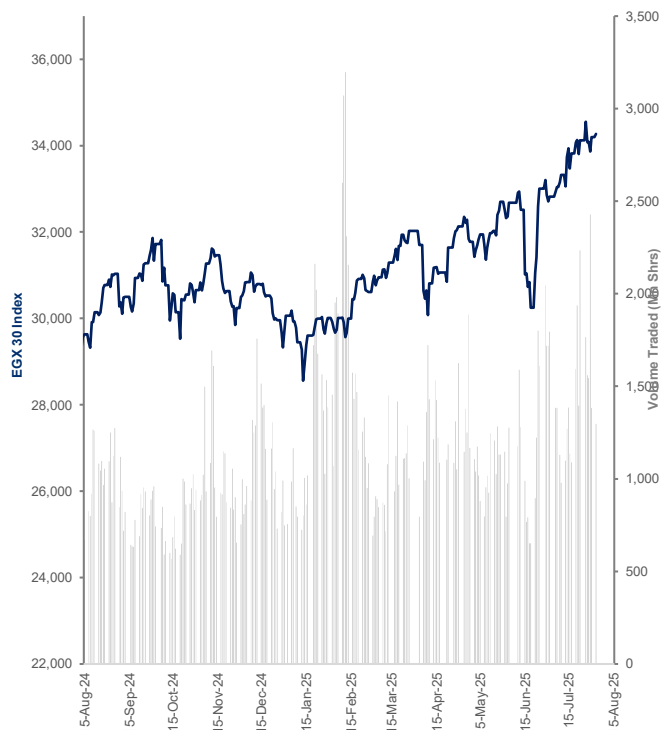
Market Breadth	▲ 22	▼ 22	= 74
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	0.70%	4.62
Sohar Bank	0.14	(1.41%)	4.48
OQ Gas Networks	0.15	0.67%	3.75
Bank Muscat	0.30	(0.67%)	2.11
OQ Exploration & Production SA	0.33	0.00%	0.80

The Egyptian Exchange Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,259,649.9	(0.9%)	(0.9%)	6.7%
Banks	467,787.6	(5.8%)	(5.8%)	6.9%
Basic Resources	266,411.8	0.8%	0.8%	(9.3%)
Industrial Goods	177,395.9	(0.3%)	(0.3%)	(0.2%)
Health Care & Pharmaceuticals	65,278.0	0.0%	0.0%	33.5%
Real Estate	332,740.5	0.3%	0.3%	7.3%
Travel and Leisure	58,198.1	0.4%	0.4%	(15.2%)
Food, Beverages & Tobacco	215,479.1	2.2%	2.2%	15.4%
Energy and Support Services	18,877.7	1.2%	1.2%	(3.1%)
Trade and Distributors	24,983.4	3.2%	3.2%	39.3%
Shipping and Transport	73,010.8	(0.6%)	(0.6%)	(5.0%)
Education Services	29,585.6	(0.1%)	(0.1%)	23.1%
Contracting and Construction Eng	54,316.5	(0.3%)	(0.3%)	34.5%
Textiles and Durables	30,560.7	(0.8%)	(0.8%)	6.7%
Building Materials	53,631.6	1.6%	1.6%	135.7%
Media & Communication Services	183,701.4	1.1%	1.1%	22.2%
Paper and Packaging	2,305.2	(0.4%)	(0.4%)	8.9%
Non-bank Financial Services	205,385.9	(0.8%)	(0.8%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	3.00	9.1%
Misr Oils & Soap	175.35	9.1%
Alexandria Pharmaceuticals	623.17	8.9%
Aspire Capital Holding For Financial Investments	0.32	8.9%
Misr Cement (Qena)	83.88	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabia Investments Holding	0.68	(5.7%)
Gulf Canadian Real Estate Investment Co.	3.97	(4.8%)
Gadwa For Industrial Development	7.00	(4.0%)
Acrow Misr	73.41	(3.6%)
Orascom Investment Holding	1.12	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Aspire Capital Holding For Financial Investments	0.32	229,942
Orascom Financial Holding	0.73	189,771
Orascom Investment Holding	1.12	138,077
Cairo Oils & Soap	0.37	112,891
Arabia Investments Holding	0.68	106,821

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,272.16	74.2	0.2%	0.2%	15.2%
Market Cap (EGP Mn)	2,259,649.9	(19,673.3)	(0.9%)	(0.9%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,296.2	(86.7)	(6.3%)	1,299.4	923.8
Value Traded (EGP Mn)	3,176.3	(779.9)	(19.7%)	3,678.5	4,241.4
No. of Trades	90,111	814	0.9%	91,862	120,152

Market Breadth	▲ 75	▼ 83	= 63
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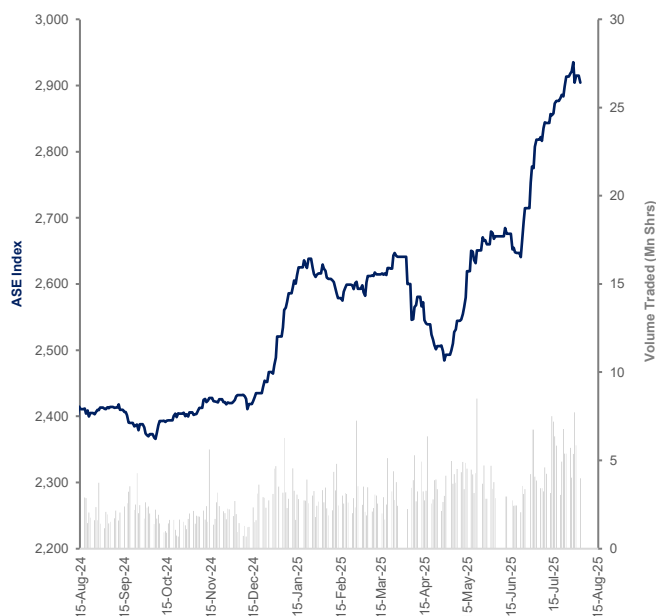
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	4.28	3.38%	352.72
Misr National Steel - Ataq	10.86	1.02%	216.06
Belton Financial Holding	3.26	(3.26%)	188.87
South Valley Cement	7.32	2.38%	181.96
Orascom Investment Holding	1.12	(3.45%)	156.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,687.5	(0.7%)	(0.7%)	24.3%
Banks	9,021.7	(0.6%)	(0.6%)	17.8%
Insurance	353.5	0.6%	0.6%	27.6%
Diversified Financial Services	245.9	(0.1%)	(0.1%)	(9.6%)
Real Estate	350.2	(0.3%)	(0.3%)	14.8%
Health Care Services	49.7	0.0%	0.0%	(3.5%)
Educational Services	309.2	(0.6%)	(0.6%)	10.7%
Hotels and Tourism	241.8	0.0%	0.0%	(6.2%)
Transportation	123.0	0.2%	0.2%	14.6%
Technology and Communication	551.3	(0.4%)	(0.4%)	1.4%
Utilities and Energy	1,077.7	0.7%	0.7%	12.2%
Commercial Services	296.0	0.1%	0.1%	3.6%
Pharmaceutical and Medical Industries	67.8	(0.1%)	(0.1%)	2.7%
Chemical Industries	61.9	0.0%	0.0%	7.5%
Food and Beverages	191.1	(0.0%)	(0.0%)	(12.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,593.8	(1.2%)	(1.2%)	44.6%
Engineering and Construction	91.0	(0.6%)	(0.6%)	(16.8%)
Electrical Industries	29.8	(3.4%)	(3.4%)	46.6%
Textiles Leathers and Clothings	31.2	(1.4%)	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN HOLDINGS	0.63	5.0%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.35	4.7%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.46	4.5%
THE ISLAMIC INSURANCE	1.72	4.2%
IHDATHIAT CO-ORDINATES	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.57	(5.0%)
SPECIALIZED JORDANIAN INVESTMENT	1.19	(4.8%)
NATIONAL PORTFOLIO SECURITIES	0.90	(4.3%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.95	(4.0%)
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	690
ARAB PHOENIX HOLDINGS	0.54	290
CAPITAL BANK OF JORDAN	2.07	262
SPECIALIZED INVESTMENT COMPOUNDS	1.10	254
JORDAN ISLAMIC BANK	4.25	202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,904.16	(10.63)	(0.4%)	(0.4%)	16.7%
Market Cap (JD Mn)	21,687.49	(154.11)	(0.7%)	(0.7%)	24.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,978.6	(1,881.6)	(32.1%)	3,659.3	2,431.8
Value Traded (JD '000)	9,907.2	(1,283.3)	(11.5%)	7,526.4	2,937.5
No. of Trades	3,861	(323)	(7.7%)	2,562	1,572

Market Breadth

▲ 29 ▼ 33 = 99

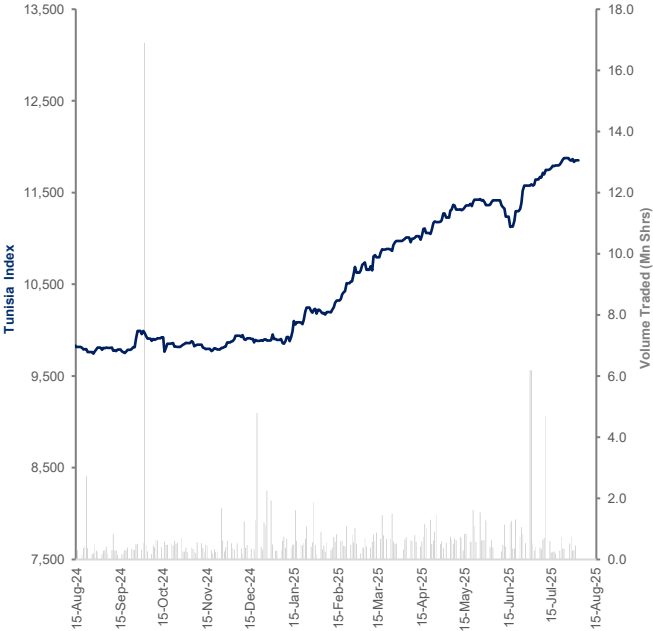
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.25	0.00%	0.86
ARAB BANK	5.75	(0.86%)	0.77
CAPITAL BANK OF JORDAN	2.07	0.49%	0.54
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	(1.43%)	0.47
SPECIALIZED INVESTMENT COMPOUNDS	1.10	1.85%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,086.6	(2.7%)	(2.7%)	11.9%
Banking	11,990.4	0.1%	0.1%	3.1%
Insurance	1,057.1	(0.3%)	(0.3%)	7.7%
Leasing	1,100.0	(0.0%)	(0.0%)	20.4%
Financial Services	2,790.1	0.1%	0.1%	78.6%
Industrial	2,395.1	0.2%	0.2%	16.3%
Chemical Industry	487.1	0.6%	0.6%	14.8%
Food & Beverage	4,143.0	(16.1%)	(16.1%)	3.7%
Retailing	1,502.5	0.3%	0.3%	31.4%
Others	1,621.3	0.1%	0.1%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	7.79	6.0%
Societe Ciments de Bizerte	0.51	4.1%
Cellcom SA	1.95	3.7%
Societe Magasin General	7.33	3.7%
Arab Tunisian Bank	3.52	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Delice Holding	14.17	(50.1%)
Accumulateur Tunisienne Assad	2.22	(4.3%)
Societe Industrielle d'Apparei	2.56	(3.0%)
Banque de Tunisie et des Emira	3.71	(2.4%)
Societe Moderne de Ceramique	0.51	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.25	110
Arab Tunisian Bank	3.52	60
One Tech Holding	9.09	52
Societe Tunisienne de L'Air	0.35	29
Delice Holding	14.17	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,851.41	16.42	0.1%	0.1%	19.1%
Market Cap (DT Mln)	27,087	(765.53)	(2.7%)	(2.7%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	454.9	153.6	51.0%	743.6	553.6
Value Traded ('000 DT)	3,739.4	465.9	14.2%	7,767.3	4,910.8
No. of Trades	1,466	405	38.2%	1,596	1,183

Market Breadth	▲ 16	▼ 11	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.25	0.22%	1.02
One Tech Holding	9.09	(0.11%)	0.47
Delice Holding	14.17	(50.09%)	0.36
Poulina Group	15.50	0.13%	0.28
Tunisie Leasing SA	28.50	0.00%	0.21

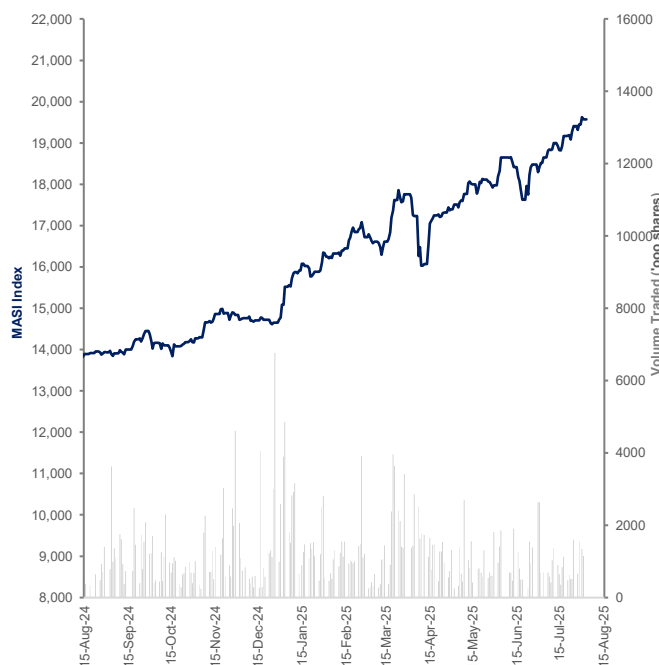
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	820,274.7	(0.4%)	(0.4%)	33.0%
Banking	318,942.0	(0.4%)	(0.4%)	26.2%
Beverages	7,997.7	(2.2%)	(2.2%)	(12.3%)
Chemicals	3,010.7	0.1%	0.1%	19.0%
Construction & Building Material	85,579.7	(0.7%)	(0.7%)	12.1%
Distributors	19,539.3	(0.8%)	(0.8%)	17.0%
Electricity	70,010.8	0.6%	0.6%	121.5%
Food Producers & Processors	30,858.5	(1.9%)	(1.9%)	17.6%
Holding Companies	6,999.2	(0.1%)	(0.1%)	40.2%
Insurance	35,153.5	(0.4%)	(0.4%)	14.0%
Investment & other Finance	3,852.4	5.5%	5.5%	2.8%
Leisures & Hotel	5,372.6	0.3%	0.3%	67.4%
Materials, Software & Computer	5,797.2	1.1%	1.1%	1.7%
Mining	77,917.8	(0.6%)	(0.6%)	93.7%
Oil & Gas	14,953.1	(0.7%)	(0.7%)	15.7%
Real Estate	25,327.2	(0.6%)	(0.6%)	(4.1%)
Telecommunications	107,689.2	0.0%	0.0%	49.4%
Transport	1,115.8	(0.8%)	(0.8%)	(17.0%)
Forestry & Paper	157.9	0.6%	0.6%	60.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	588.90	5.99%
Eqdom	1205.00	5.06%
Fenie Brossette	438.00	4.78%
Disway	757.00	3.70%
Sonasid	2480.00	1.22%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	80.00	(4.19%)
Societe Des Boissons du Maroc	2000.00	(2.44%)
Ciments du Maroc	2012.00	(2.33%)
Cosumar	245.00	(1.96%)
Credit du Maroc SA	1020.00	(1.92%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.70	496.8
Maroc Telecom	122.50	275.6
Banque Centrale Populaire	330.00	118.6
Med Paper SA	33.00	52.4
Alliances Developpement Immo	478.00	34.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,570.63	(50.81)	(0.3%)	(0.3%)	32.5%
Market Cap (MAD Mn)	820,275	(3,139)	(0.4%)	(0.4%)	33.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,143.4	(199.1)	(14.8%)	1,264.0	1,325.2
Value Traded (MAD Mn)	191.55	(188.30)	(49.6%)	269.1	151.8

Market Breadth	▲ 13	▼ 21	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	330.00	(1.49%)	39.62
Maroc Telecom	122.50	0.00%	33.75
Afriqueia Gaz	4350.00	(0.66%)	21.05
Attijariwafa Bank	750.00	0.00%	17.58
Douja Promotion Groupe Addoha	36.70	(0.81%)	10.36

Source: Bloomberg, Kamco Research

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