

# MENA Markets Daily Report

April 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	8,594.87	(0.4%)	9.6%	4.8%	
		Kuwait	Main 50 Index	▼	7,032.81	(0.4%)	3.3%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	7,205.89	(0.3%)	4.3%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	8,000.73	(0.4%)	8.7%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,882.65	(1.2%)	(1.3%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,951.47	(1.5%)	(4.0%)	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,945.74	(2.4%)	(6.2%)	9.8%
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,186.97	(0.8%)	(2.5%)	(1.7%)
	Oman	8	Qatar	QE 20 Index	=	10,232.95	0.0%	(3.2%)	(2.4%)
	Egypt	9	Bahrain	Bahrain All Share	▼	1,938.52	(0.6%)	(2.4%)	0.7%
	Jordan	10	Oman	MSX 30 Index	▼	4,367.03	(0.8%)	(4.6%)	1.4%
	Tunisia	11	Egypt	EGX 30	▼	31,699.58	(1.0%)	6.6%	19.5%
Morocco	12	Jordan	ASE Index	▼	2,599.71	(1.6%)	4.5%	2.4%	
		Tunisia	Tunisia Index	▲	11,010.49	0.1%	10.6%	13.7%	
		Morocco	MASI	▼	17,232.49	(0.2%)	16.6%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▼	3,342.01	(0.2%)	(0.3%)	12.7%	
		India	SENSEX	▼	75,364.69	(1.2%)	(3.6%)	8.2%	
		Brazil	BOVESPA Stock Index	▼	127,256.00	(3.0%)	5.8%	(10.4%)	
		Mexico	BOLSA Index	▼	51,452.73	(4.9%)	3.9%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,087.59	(1.4%)	1.1%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	764.29	(5.4%)	(9.2%)	17.3%	
		Asia	MSCI Asia Pacific	▼	566.36	(1.7%)	(0.5%)	8.2%	
		Europe	DJ Stoxx 600	▼	496.33	(5.1%)	(2.2%)	6.0%	
		Europe	FTSEurofirst 300	▼	1,975.41	(5.0%)	(2.0%)	6.7%	
		U.S.A	S&P 500	▼	5,074.08	(6.0%)	(13.7%)	23.3%	
		U.S.A	DJIA	▼	38,314.86	(5.5%)	(9.9%)	12.9%	
		U.S.A	NASDAQ Composite	▼	15,587.79	(5.8%)	(19.3%)	28.6%	
		UK	FTSE 100	▼	8,054.98	(5.0%)	(1.4%)	5.7%	
		Germany	DAX	▼	20,641.72	(5.0%)	3.7%	18.8%	
		Japan	NIKKEI 225	▼	33,780.58	(2.8%)	(15.3%)	19.2%	
		Hong Kong	HANG SENG INDEX	▼	22,849.81	(1.5%)	13.9%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	103.02	0.9%	(5.04%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.29	(1.63%)	2.96%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.10	(0.87%)	5.81%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	0.19%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	65.58	(6.5%)	(12.1%)	(3.1%)	
		Oil	NYMEX	▼	61.99	(7.4%)	(13.6%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.84	(7.3%)	21.5%	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,038.24	(2.5%)	15.8%	26.3%	
		Silver	Silver Spot \$/Oz	▼	29.59	(7.1%)	2.4%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	83,044.57	(1.3%)	(11.4%)	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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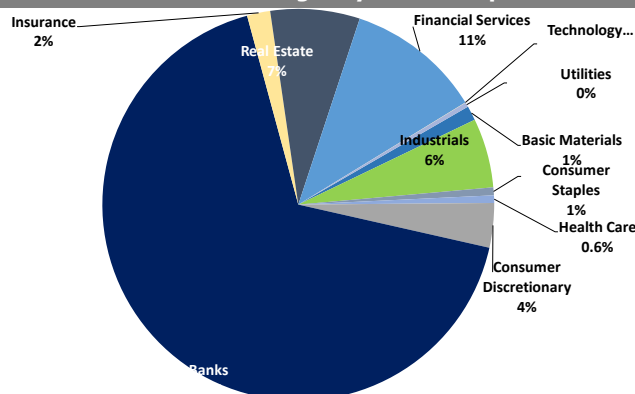
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## Boursa Kuwait Daily Report

April 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,368.3	20.4	11.3%
2- National Bank of Kuwait	8,717.8	14.9	14.7%
3- Boubayan Bank	2,835.5	30.5	10.5%
4- Zain	2,046.7	12.2	14.7%
5- Commercial Bank of Kuwait	1,445.4	14.4	14.9%
6- Gulf Bank	1,361.3	23.6	7.1%
7- Mabanee Co.	1,152.4	17.3	10.2%
8- Burgan Bank	857.8	18.4	5.4%
9- Ahli Bank of Kuwait	745.4	14.5	8.4%
10- Agility (PWC Logistics)	630.4	10.4	6.2%
Total	32,161	17.50	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.060	0.005	8.7%
Gulf Investment House	0.576	0.045	8.5%
Injazzat Real Estate Development Co.	0.105	0.007	7.1%
Automated Systems Co.	0.158	0.009	6.0%
Amar For Finance And Leasing Co.	0.068	0.004	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.050	(0.011)	(18.6%)
National International Holding Co.	0.186	(0.023)	(11.0%)
Gulf Franchising Co.	0.080	(0.008)	(9.7%)
ACICO Industries Co.	0.069	(0.007)	(9.0%)
Osoul Investment Co.	0.123	(0.011)	(8.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.128	1.6%	23,801,431
National International Holding Co.	0.186	(11.0%)	19,470,447
Warba Bank	0.216	(1.4%)	13,115,512
Int'l Financial Advisors Co.	0.487	(0.4%)	12,765,226
Arzan Financial Group For Fin. & Invest.	0.294	(1.0%)	11,821,687

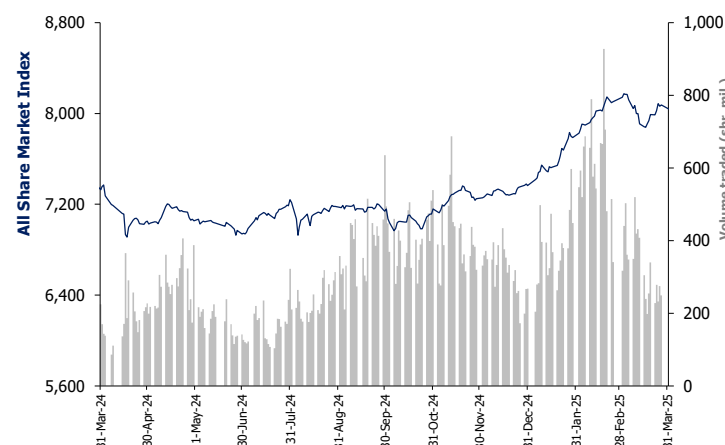
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,000.7	▼	(0.4%)	(0.9%)	8.7%
Energy	1,334.4	▲	2.0%	0.7%	12.2%
Basic Materials	911.0	▲	0.0%	1.3%	(0.0%)
Industrials	728.9	▼	(1.1%)	(2.2%)	0.7%
Consumer Staples	913.7	▼	(2.8%)	(7.4%)	(8.5%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,347.0	▼	(1.6%)	(0.6%)	10.6%
Telecommunications	1,039.4	▼	(0.1%)	(1.0%)	2.1%
Banks	2,027.6	▼	(0.3%)	(0.8%)	12.0%
Insurance	2,085.5	▼	(0.5%)	(2.2%)	1.5%
Real Estate	1,513.6	▼	(0.2%)	(0.2%)	11.9%
Financial Services	1,491.8	▼	(0.5%)	(1.1%)	(1.2%)
Technology	1,149.5	▲	6.0%	6.8%	10.5%
Utilities	397.4	▼	(0.7%)	(1.9%)	0.0%

Market Breadth	▲ 32	▼ 86	■ 24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,594.87	(31.4)	(0.4%)	(0.9%)	9.6%
Main 50 Index	7,032.81	(29.4)	(0.4%)	(0.7%)	3.3%
Main Market Index	7,205.89	(23.2)	(0.3%)	(0.8%)	4.3%
All Share Market Index	8,000.73	(28.6)	(0.4%)	(0.9%)	8.7%
Market Cap (KWD Mn)	46,821.59	(168.0)	(0.4%)	(0.9%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

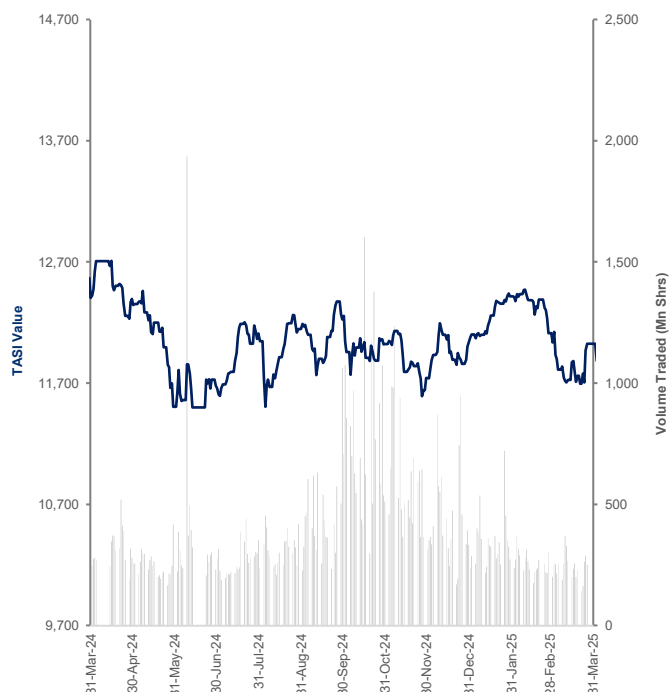
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	249.2	22.5	9.9%	426.8	231.5
Value Traded (KWD Mn)	68.8	(3.0)	(4.2%)	118.2	57.3
No. of Trades	17,932	(646)	(3.5%)	19,318	13,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.788	(0.4%)	7,602,107
National Bank of Kuwait	1.047	0.2%	7,343,353
Int'l Financial Advisors Co.	0.487	(0.4%)	6,236,770
National International Holding Co.	0.186	(11.0%)	3,927,444
Arzan Financial Group For Fin. & Invest.	0.294	(1.0%)	3,489,213

### Saudi Tadawul Daily Report

April 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,763,003.4	367.3%	(1.5%)	(4.3%)
Energy	6,441,607.8	12,111.1%	(1.7%)	(6.2%)
Materials	581,663.7	71.6%	(2.3%)	(7.9%)
Capital Goods	61,074.5	(41.0%)	(0.8%)	(9.5%)
Commercial & Professional Svc	14,351.9	(52.4%)	(2.5%)	(7.4%)
Transportation	42,664.8	(22.3%)	(1.9%)	(12.2%)
Consumer Durables & Apparel	8,547.9	(78.1%)	0.2%	(6.0%)
Consumer Services	64,140.6	(44.6%)	(1.4%)	(6.8%)
Media	36,966.1	22.6%	(0.4%)	(23.0%)
Consumer Discretionary Distribution &	31,047.7	19.8%	(0.4%)	3.0%
Consumer Staples Distribution & Retail	48,804.6	(41.7%)	(1.6%)	5.3%
Food & Beverages	110,802.0	(22.6%)	(0.9%)	(4.6%)
Health Care Equipment & Svc	171,743.9	126.7%	(0.3%)	(1.7%)
Pharma, Biotech & Life Science	16,168.0	(8.7%)	(3.2%)	(4.5%)
Banks	1,036,337.4	267.0%	(1.4%)	6.4%
Financial Services	63,736.0	5.7%	0.9%	(5.9%)
Insurance	84,965.2	(63.6%)	(2.0%)	(12.4%)
Telecommunication Services	289,709.8	1,025.0%	0.9%	14.0%
Utilities	336,221.6	792.3%	(1.0%)	(13.9%)
REITs	15,114.7	(85.3%)	(0.2%)	(2.7%)
Real Estate Mgmt & Dev't	178,494.7	57.9%	0.5%	40.1%
Software & Services	128,456.3	11.4%	(0.5%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	4.43	9.7%
Zamil Industrial Investment Co	34.85	6.6%
Mobile Telecommunications Co S	11.82	5.0%
Umm Al Qura for Development and Construction Co	25.10	4.9%
Kingdom Holding Co	8.57	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	12.36	(8.6%)
Arabian Company for Agriculture and Industrial Investment	53.60	(7.6%)
Raydan Food Co	19.16	(7.4%)
Jazan Energy and Development Co	11.40	(7.3%)
Saudi Paper Manufacturing Co	55.00	(6.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.38	56,059
Americana Restaurants International PLC	2.15	17,352
Fitaihi Holding Group	4.43	14,545
Umm Al Qura for Development and Construction Co	25.10	11,530
Saudi Arabian Oil Co	26.30	11,236

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,882.65	(142.40)	(1.2%)	(1.2%)	(1.3%)
Market Cap (SAR Mn)	9,763,003	7,673,651	367.3%	(1.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	278.7	28.6	11.4%	283.9	371.0
Value Traded (SAR Mn)	5,472.7	(506.5)	(8.5%)	5,876.5	8,989.4
No. of Trades	568,584	9,078	1.6%	460,724	545,897

#### Market Breadth

▲ 57 ▼ 184 = 19

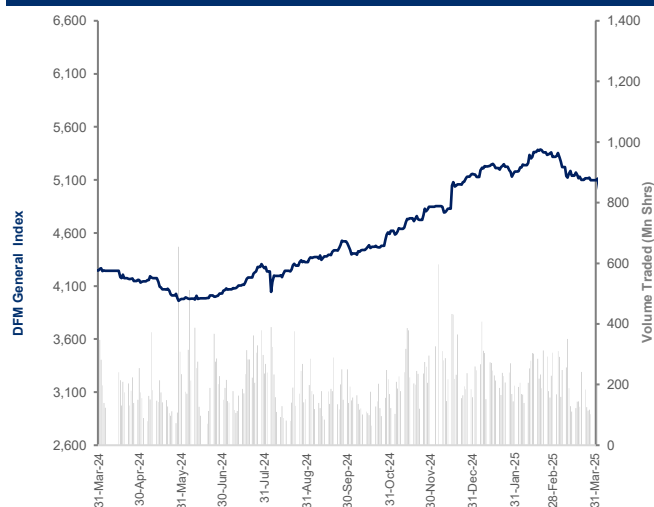
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	100.60	(1.4%)	561.68
Saudi Arabian Oil Co	26.30	(1.7%)	296.91
Umm Al Qura for Development and Construction Co	25.10	4.9%	287.01
Saudi National Bank	35.20	(1.8%)	246.25
Saudi Telecom Co	46.00	1.4%	224.15

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	867,963.2	(1.7%)	(3.0%)	(4.1%)
Financials	367,469.3	(1.0%)	(1.2%)	2.7%
Real Estate	171,227.4	(4.1%)	(10.0%)	(10.6%)
Industrial	97,783.9	(0.9%)	0.6%	(3.6%)
Materials	1,575.1	(1.1%)	2.8%	26.1%
Consumer Staples	28,801.0	(0.1%)	(2.1%)	(9.4%)
Consumer Discretionary	35,953.6	(2.5%)	(2.4%)	(2.1%)
Telecommunication	37,169.8	1.0%	1.7%	9.5%
Utilities	127,983.1	(2.2%)	(2.4%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.20	14.8%
Commercial Bank Of Dubai	7.42	2.2%
Takaful Emarat Insurance	1.30	1.6%
Al Firdous Holdings Pjsc	0.29	1.4%
Emirates Integrated Telecomm	8.20	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.45	(9.9%)
Emaar Development	10.95	(8.8%)
Parkin Company	4.73	(3.7%)
Shuaa Capital	0.22	(3.6%)
TALABAT Holding PLC	1.38	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.33	31,591
DEWA	2.41	30,054
Emaar Properties Pjsc	11.85	21,841
TALABAT Holding PLC	1.38	15,836
Union Properties Pjsc	0.52	14,705

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	4,951.47	(75.76)	(1.5%)	(2.8%)	(4.0%)
Market Cap (AED Mn)	867,963	(15,364)	(1.7%)	(3.0%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	189.3	10.7	6.0%	216.0	178.9
Value Traded (AED Mn)	632.8	48.1	8.2%	644.7	384.9
No. of Trades	13,677	2,022	17.3%	13,324	7,904

Market Breadth	▲ 9	▼ 31	▬ 35
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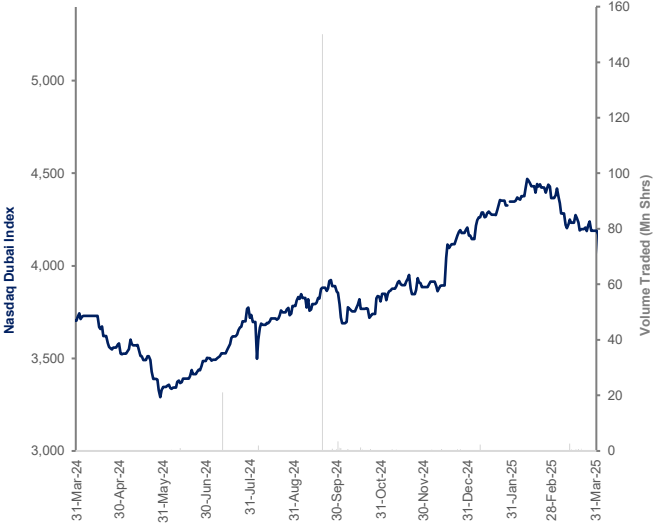
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.85	(2.47%)	260.52
DEWA	2.41	(2.43%)	73.93
Dubai Islamic Bank	7.20	0.28%	67.59
Emaar Development	10.95	(8.75%)	45.22
SALIK	5.10	(0.20%)	37.77

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	50,337.3	0.0%	0.2%	(2.6%)
DEPA Limited (AED)	124.8	0.0%	5.0%	(14.1%)
Emirates REIT (CEIC) Limited	143.0	2.8%	6.3%	(10.7%)
ENBD REIT (CEIC) Limited	136.5	0.0%	0.0%	55.1%
Hikma Pharmaceuticals GDR	5,587.1	0.0%	(3.5%)	1.1%
Nasdaq, Inc.	43,734.1	0.0%	0.6%	(3.0%)
Orascom Construction Limited	611.9	0.0%	0.0%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.44	2.80%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.44	73.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	3,945.74	(96.25)	(2.4%)	(5.8%)	(6.2%)
Market Cap (USD Mn)	50,337	3.9	0.0%	0.2%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.073	(0.08)	(52%)	0.193	0.12
Value Traded (USD Mn)	0.032	(0.03)	(45%)	0.1	0.06
No. of Trades	15.0	(5.00)	(25%)	8	6

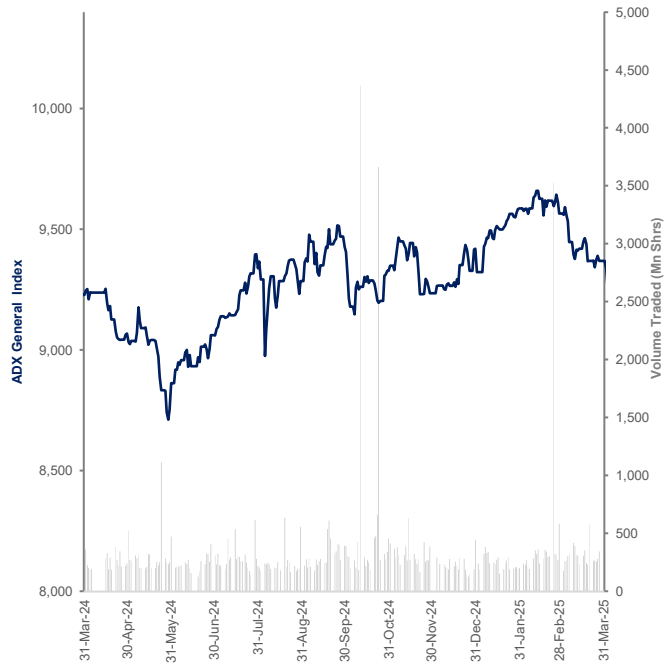
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.44	2.80%	0.03

## Abu Dhabi Securities Exchange Daily Report

April 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,776,131.4	(1.1%)	(3.3%)	(5.1%)
Financials	1,366,494.6	(0.3%)	(0.5%)	(0.5%)
Telecommunication	188,059.2	1.3%	(0.6%)	6.3%
Consumer Discretionary	62,091.4	(2.7%)	(3.5%)	(9.8%)
Industrial	223,432.8	(1.3%)	(2.0%)	(0.8%)
Real Estate	66,136.4	(4.1%)	(7.9%)	1.3%
Basic Materials	90,421.4	(1.5%)	(0.6%)	(2.2%)
Energy	366,098.2	(4.3%)	(5.9%)	(12.4%)
Utilities	348,546.2	(0.6%)	(11.7%)	(11.7%)
Consumer Staples	24,818.4	(2.5%)	(6.9%)	(33.6%)
Health Care	40,032.8	(0.4%)	(6.5%)	(20.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.59	6.0%
Al Khaleej Investment Co.	4.01	5.2%
Gulf Cement Co.	0.73	3.9%
Abu Dhabi National Takaful Co.	5.50	3.8%
Hayah Insurance Co	1.52	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	0.90	(10.0%)
Ras Al-Khaimah Co. For White Cement	1.08	(7.7%)
ADNOC Drilling	4.78	(5.7%)
Alef Education	1.01	(5.6%)
Abu Dhabi Commercial Bank	9.94	(5.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.62	30,916
ADNOCGAS UH EQUITY	3.01	28,089
Eshraq Investments P.J.S.C	0.39	23,959
Phoenix Group	0.86	22,866
Al Dar Properties Co.	7.72	16,171

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,186.97	(70.69)	(0.8%)	(1.9%)	(2.5%)
Market Cap (AED Mn)	2,776,131	(29,564)	(1.1%)	(3.3%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	236.8	(9.8)	(4.0%)	332.9	225.6
Value Traded (AED Mn)	1,091.3	115.6	11.9%	1,230.6	908.8
No. of Trades	20,320	342	1.7%	20,207	12,809

## Market Breadth

▲ 17

▼ 40

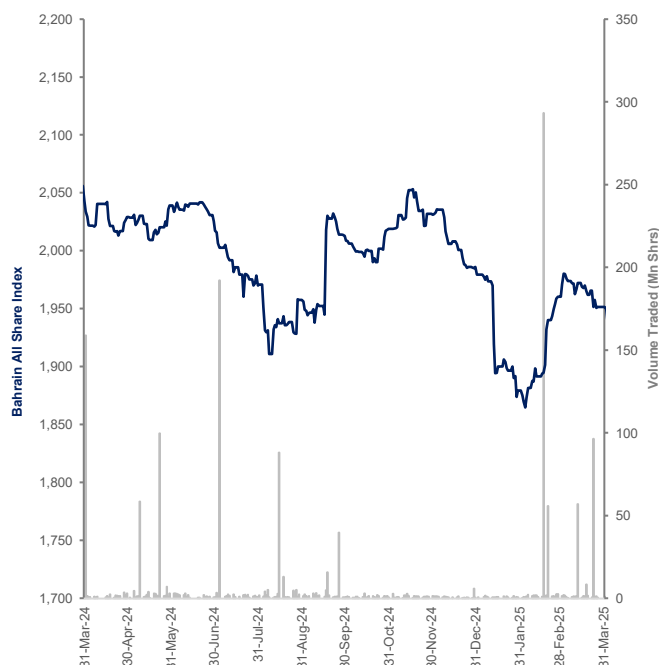
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	407.90	0.74%	230.94
Al Dar Properties Co.	7.72	(4.22%)	127.03
Abu Dhabi Islamic Bank	15.80	(1.86%)	91.95
ADNOCGAS UH EQUITY	3.01	(4.75%)	86.49
Abu Dhabi Commercial Bank	9.94	(5.51%)	76.89

## Bahrain Bourse Daily Report

April 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,657.7	(1.3%)	(1.3%)	3.0%
Materials	1,576.2	(0.9%)	(0.9%)	(14.6%)
Industrial	123.2	(7.4%)	(7.4%)	(5.8%)
Consumer Discretionary	231.7	0.0%	0.0%	(0.8%)
Consumer Staples	123.0	0.0%	0.0%	(2.0%)
Financials	32,643.7	(1.4%)	(1.4%)	4.2%
Communication Services	885.8	0.4%	0.4%	0.5%
Real Estate	74.1	0.0%	0.0%	13.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.07	(7.0%)
National Bank of Bahrain BSC	0.49	(2.6%)
Kuwait Finance House - Bahrain	2.60	(2.5%)
Al Salam Bank-Bahrain BSC	0.20	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	350
Bahrain Telecommunications Co	0.50	82
Kuwait Finance House - Bahrain	2.60	41
Arab Banking Corp BSC	0.36	28
National Bank of Bahrain BSC	0.49	25

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,938.52	(11.00)	(0.6%)	(0.7%)	(2.4%)
Market Cap (BHD Mn)	35,657.7	(467.7)	(1.3%)	(1.3%)	3.0%

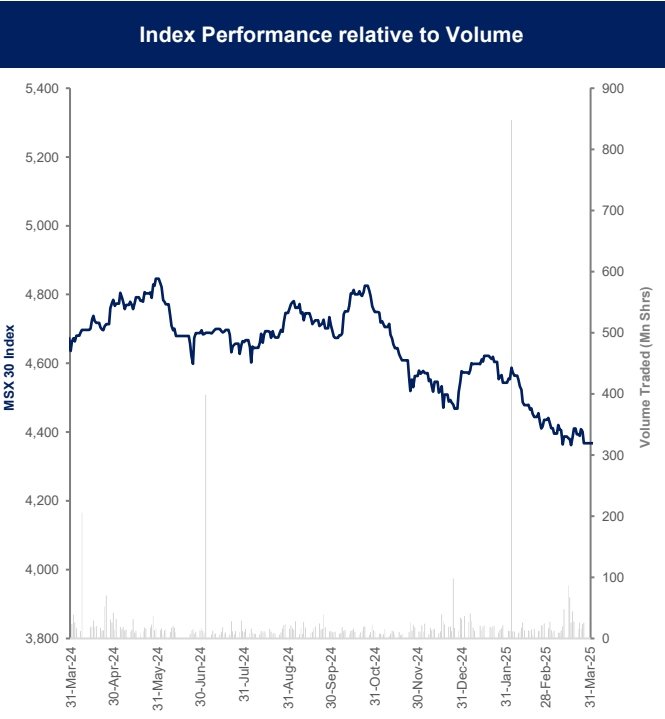
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	534	(478)	(47.2%)	9,343.2	8,652.3
Value Traded (BHD '000)	241	71	41.5%	7,182.4	2,589.5
No. of Trades	22	(2)	(8.3%)	39	55

Market Breadth	▲ 0	▼ 4	▬ 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.60	(2.48%)	0.11
Al Salam Bank-Bahrain BSC	0.20	(0.99%)	0.07
Bahrain Telecommunications Co	0.50	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.01
APM TERMINALS BAHRAIN	1.07	(6.96%)	0.00

Muscat Stock Exchange Daily Report

April 6, 2025



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,626.3	(1.6%)	0.0%	(4.9%)
Financial	5,068.0	(3.8%)	0.0%	(2.6%)
Industrial	4,291.7	0.7%	0.0%	(5.9%)
Services	2266.6	(0.7%)	0.0%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.39	11.6%
Al Madina Investment H Olding Co.	0.05	9.1%
Al Anwar Ceramic Tiles Co.	0.120	7.1%
Muscat City Desalination	0.07	6.3%
Al Anwar Holding	0.08	5.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.17	(27.9%)
Voltamp Energy Co.	0.51	(11.8%)
National Life & General Insurance	0.27	(10.0%)
Smn Power Holding	0.29	(9.7%)
Al Jazeira Services Co.	0.16	(8.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	4,137
OQ BASE INDUSTRIES (SFZ)	0.10	3,782
Sohar Bank	0.13	3,294
OQ Exploration & Production SA	0.32	2,730
Global Financial Inv. Co.	0.09	2,217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,367.03	(33.64)	(0.8%)	(1.6%)	(4.6%)
Market Cap (OMR Mn)	11,626.3	(188.75)	(1.6%)	0.0%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	25,648.3	2,339.8	10.0%	34,959.2	36,774.0
Value Traded (OMR '000)	3,886.6	(79.4)	(2.0%)	3,449.0	3,263.7

Market Breadth	▲ 19	▼ 17	▬ 82
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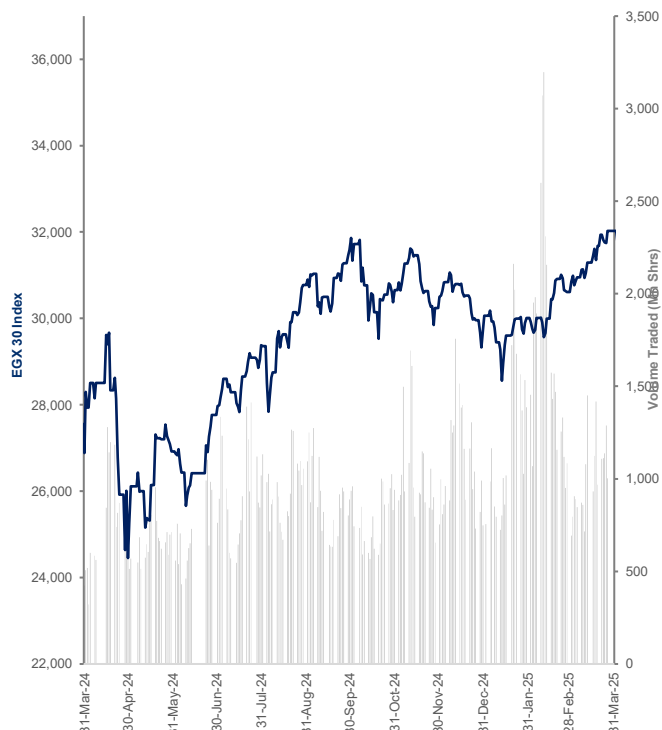
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	0.95%	0.87
OQ Gas Networks	0.13	0.00%	0.54
Sohar Bank	0.13	(4.41%)	0.42
OQ BASE INDUSTRIES (SFZ)	0.10	(0.97%)	0.39
Bank Muscat	0.25	(4.89%)	0.35



### The Egyptian Exchange Daily Report

April 6, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,208,633.6	(1.5%)	(1.5%)	4.0%
Banks	429,276.8	(7.0%)	(7.0%)	(1.9%)
Basic Resources	345,391.2	(0.5%)	(0.5%)	17.5%
Industrial Goods	191,718.0	0.0%	0.0%	7.8%
Health Care & Pharmaceuticals	56,508.8	(0.0%)	(0.0%)	13.7%
Real Estate	339,765.3	(0.3%)	(0.3%)	9.3%
Travel and Leisure	66,602.1	0.3%	0.3%	(8.1%)
Food, Beverages & Tobacco	201,408.7	(0.2%)	(0.2%)	7.7%
Energy and Support Services	17,922.4	0.6%	0.6%	(8.0%)
Trade and Distributors	19,803.6	(0.2%)	(0.2%)	10.4%
Shipping and Transport	70,881.6	(0.2%)	(0.2%)	(7.7%)
Education Services	25,126.3	(0.1%)	(0.1%)	4.5%
Contracting and Construction Eng	42,254.0	0.5%	0.5%	4.7%
Textiles and Durables	28,871.1	(0.6%)	(0.6%)	0.8%
Building Materials	28,644.0	(0.3%)	(0.3%)	25.9%
Media & Communication Services	154,480.5	0.1%	0.1%	2.8%
Paper and Packaging	2,587.0	1.3%	1.3%	2.3%
Non-bank Financial Services	187,392.4	0.5%	0.5%	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	81.36	12.0%
Amer Group Holding	1.38	11.3%
United Housing & Development	9.46	10.4%
Arab Developers Holding	0.24	10.0%
Mohandes Insurance	26.06	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
El Nasr Clothes & Textiles (Kabo)	4.60	(5.5%)
Samad Misr -EGYFERT	97.42	(4.8%)
Golden Coast Company	2.23	(4.7%)
The Arab Ceramic CO.- Ceramica Remas	1.09	(3.5%)
Middle Egypt Flour Mills	49.97	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.24	87,153
Amer Group Holding	1.38	83,032
Orascom Financial Holding	0.44	75,115
Cairo Oils & Soap	0.34	68,960
Orascom Investment Holding	0.66	37,195

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,699.58	(326.6)	(1.0%)	(1.0%)	6.6%
Market Cap (EGP Mn)	2,208,633.6	(34,592.4)	(1.5%)	(1.5%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	795.3	(214.2)	(21.3%)	1,322.6	1,066.3
Value Traded (EGP Mn)	2,184.0	(809.9)	(27.0%)	3,314.0	5,143.9
No. of Trades	76,432	4,161	5.8%	86,157	148,869

Market Breadth	▲ 76	▼ 76	= 69
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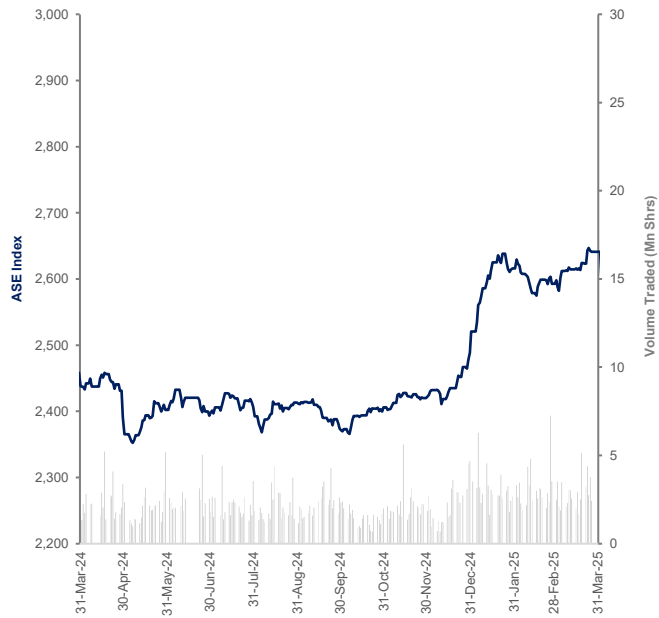
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Iron And Steel for Mines and Quarries	6.23	2.13%	222.92
Misr National Steel - Ataq	9.97	4.51%	159.88
Commercial International Bank (Egypt)	79.70	(3.34%)	146.18
T M G Holding	51.93	(2.20%)	113.56
Amer Group Holding	1.38	11.29%	110.11

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,707.3	(1.8%)	(1.8%)	7.5%
Banks	7,855.2	(3.6%)	(3.6%)	2.6%
Insurance	293.8	0.1%	0.1%	6.0%
Diversified Financial Services	266.4	(0.1%)	(0.1%)	(2.0%)
Real Estate	303.4	0.5%	0.5%	(0.6%)
Health Care Services	49.1	0.0%	0.0%	(4.6%)
Educational Services	293.2	1.1%	1.1%	5.0%
Hotels and Tourism	239.7	(0.6%)	(0.6%)	(7.0%)
Transportation	90.0	(0.6%)	(0.6%)	5.7%
Technology and Communication	585.2	0.3%	0.3%	7.7%
Utilities and Energy	1,041.1	0.1%	0.1%	8.4%
Commercial Services	246.7	0.5%	0.5%	(4.6%)
Pharmaceutical and Medical Industries	69.1	(1.1%)	(1.1%)	4.7%
Chemical Industries	61.2	0.5%	0.5%	6.3%
Food and Beverages	214.4	(0.1%)	(0.1%)	(1.7%)
Tobacco and Cigarettes	1.2	0.0%	0.0%	(42.9%)
Mining and Extraction Industries	6,955.0	(0.7%)	(0.7%)	17.0%
Engineering and Construction	92.8	(1.4%)	(1.4%)	(15.2%)
Electrical Industries	19.6	0.0%	0.0%	(3.4%)
Textiles Leathers and Clothings	30.3	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.63	4.5%
ARABIA INSURANCE COMPANY - JORDAN	1.02	4.1%
REAL ESTATE DEVELOPMENT	0.52	4.0%
METHAQ REAL ESTATE INVESTMENT	2.94	3.2%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB BANK	4.59	(7.5%)
BANK OF JORDAN	2.10	(7.1%)
JORDAN AHLI BANK	0.99	(6.6%)
RUMM FINANCIAL BROKERAGE	0.18	(5.3%)
AL-BILAD SECURITIES AND INVESTMENT	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.35	326
JORDAN ISLAMIC BANK	4.26	184
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	121
RUMM FINANCIAL BROKERAGE	0.18	99
UNION INVESTMENT CORPORATION	0.08	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,599.71	(41.24)	(1.6%)	(1.6%)	4.5%
Market Cap (JD Mn)	18,707.30	(338.74)	(1.8%)	(1.8%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,237.3	(182.5)	(7.5%)	3,016.0	2,626.6
Value Traded (JD '000)	5,262.4	(350.2)	(6.2%)	5,717.0	3,055.1
No. of Trades	1,545	(407)	(20.9%)	2,037	1,636

Market Breadth	▲ 22	▼ 27	▬ 112
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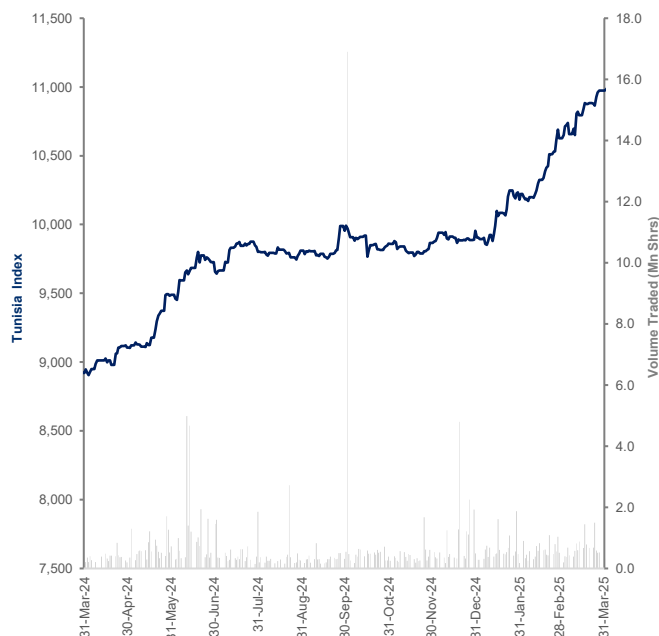
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.26	0.24%	0.79
ARAB PHOENIX HOLDINGS	0.35	0.00%	0.11
ARAB BANK	4.59	(7.46%)	0.09
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	0.00%	0.08
METHAQ REAL ESTATE INVESTMENT	2.94	3.16%	0.08

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

April 6, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,153.6	0.3%	0.7%	12.1%
Banking	12,991.8	0.2%	0.8%	11.8%
Insurance	1,046.7	0.6%	1.0%	6.7%
Leasing	988.8	0.4%	1.1%	8.3%
Financial Services	2,066.4	2.0%	4.4%	32.3%
Industrial	2,326.5	0.5%	0.2%	13.0%
Chemical Industry	477.9	1.0%	0.4%	12.6%
Food & Beverage	4,395.3	(0.2%)	(0.8%)	10.1%
Retailing	1,317.3	(0.1%)	1.4%	15.2%
Others	1,542.8	(0.3%)	(0.4%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	108.68	4.5%
BH Assurance	52.25	4.5%
Cie Internationale de Leasing	27.00	4.2%
Accumulateur Tunisienne Assad	1.79	4.1%
Tunisie Profiles Aluminium SA	8.25	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	8.82	(1.9%)
Telnet Holding	7.27	(1.8%)
Societe Industrielle d'Apparei	3.40	(1.7%)
Attijari Leasing SA	29.00	(1.7%)
Societe de Transport Hydrocarb	17.50	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Accumulateur Tunisienne Assad	1.79	234
Tunisie Profiles Aluminium SA	8.25	75
Amen Bank	41.32	69
One Tech Holding	8.90	68
Arab Tunisian Bank	3.11	27

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,010.49	13.78	0.1%	0.3%	10.6%
Market Cap (DT Mln)	27,154	82.17	0.3%	0.7%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	727.2	85.9	13.4%	618.4	368.4
Value Traded ( <sup>'000</sup> DT)	7,751.6	1,570.5	25.4%	6,035.6	3,679.6
No. of Trades	2,267	440	24.1%	1,633	960

## Market Breadth



20



25



19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.32	3.90%	2.92
Attijari Bank	74.49	(1.34%)	0.73
One Tech Holding	8.90	0.11%	0.60
Tunisie Profiles Aluminium SA	8.25	4.04%	0.60
Tunisie Leasing SA	19.10	(1.55%)	0.51

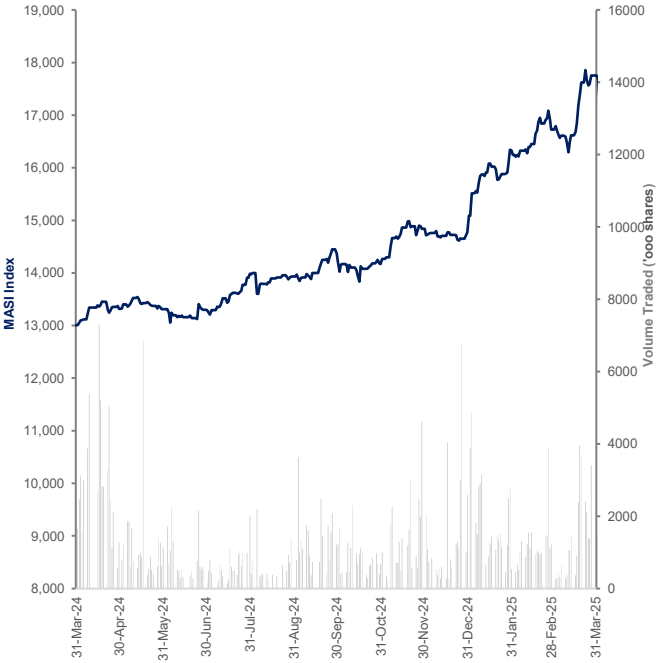
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	728,245.8	(0.4%)	(3.4%)	18.0%
Banking	276,136.0	(0.8%)	(2.8%)	9.2%
Beverages	8,083.7	(3.3%)	(4.0%)	(11.4%)
Chemicals	2,911.8	0.5%	1.8%	15.1%
Construction & Building Material	79,307.0	0.2%	(0.9%)	3.9%
Distributors	17,320.5	0.0%	(4.0%)	3.7%
Electricity	49,559.5	2.5%	(9.0%)	56.8%
Food Producers & Processors	28,344.5	(1.5%)	(3.5%)	8.0%
Holding Companies	7,008.0	(1.2%)	(2.4%)	40.4%
Insurance	32,135.9	(1.4%)	(4.5%)	4.2%
Investment & other Finance	3,936.1	(0.5%)	(0.7%)	5.0%
Leisures & Hotel	4,184.2	(1.4%)	(2.6%)	30.4%
Materials, Software & Computer	5,898.3	(0.5%)	(3.3%)	3.5%
Mining	66,474.4	(1.5%)	(0.4%)	65.2%
Oil & Gas	15,125.0	3.5%	2.2%	17.0%
Real Estate	29,077.6	0.4%	(5.0%)	10.1%
Telecommunications	101,491.6	(0.8%)	(5.8%)	40.8%
Transport	1,146.3	4.4%	(15.5%)	(14.8%)
Forestry & Paper	105.5	(2.1%)	(6.1%)	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	432.00	6.38%
CTM	935.00	4.35%
Afrikaia Gaz	4400.00	3.53%
Auto Hall	77.00	3.44%
TAQA Morocco SA	2101.00	2.49%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2206.00	(9.96%)
Banque Marocaine Pour Le Comme	552.00	(8.03%)
Maghreb Oxygene	440.00	(5.25%)
Societe Des Boissons du Maroc	2001.00	(4.71%)
Credit du Maroc SA	1100.00	(3.59%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	195.00	834.5
Maroc Telecom	115.45	482.3
Douja Promotion Groupe Addoha	43.00	398.3
Banque Centrale Populaire	275.10	392.0
Auto Hall	77.00	231.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,232.49	(25.88)	(0.1%)	(2.9%)	16.6%
Market Cap (MAD Mn)	728,246	(3,288)	(0.4%)	(3.4%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,844.1	1,410.1	98.3%	1,521.5	1,307.6
Value Traded (MAD Mn)	754.31	433.00	134.8%	304.3	129.3

Market Breadth	▲ 13	▼ 21	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	195.00	0.00%	167.65
Attijariwafa Bank	675.00	(0.74%)	117.88
Banque Centrale Populaire	275.10	(1.43%)	109.68
Label Vie	4150.00	(1.19%)	85.59
Maroc Telecom	115.45	(0.77%)	54.83

Source: Bloomberg, Kamco Research

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