

MENA Markets Daily Report

March 4, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,203.66	0.2%	2.5%	(13.3%)
		Kuwait	Main 50 Index	▼	4,846.03	(0.0%)	4.5%	(7.1%)
		Kuwait	Main Market Index	▼	4,661.60	(0.0%)	2.4%	(7.3%)
	3	Kuwait	All Share Index	▼	5,684.51	0.1%	2.5%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	9,310.28	0.7%	7.1%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,589.99	0.8%	3.9%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,400.83	0.1%	11.1%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	5,699.52	(0.2%)	13.0%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,044.45	(0.2%)	(3.8%)	0.1%
	9	Bahrain	Bahrain All Share	▲	1,474.02	0.3%	(1.1%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,644.54	0.6%	(0.4%)	(8.1%)
	11	Egypt	EGX 30	▼	11,393.25	(0.7%)	5.1%	(22.3%)
	12	Jordan	ASE Index	▼	1,764.43	(0.04%)	6.5%	(8.7%)
	13	Tunisia	Tunisia Index	▲	6,684.62	0.3%	(2.9%)	(3.3%)
		Morocco	MASI	▼	11,338.98	(0.3%)	0.5%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,576.91	1.9%	3.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,453.61	0.1%	4.8%	(10.4%)
		India	SENSEX	▲	51,444.65	2.3%	7.7%	15.8%
		Brazil	BOVESPA Stock Index	▲	111,539.80	1.1%	(6.3%)	2.9%
		Mexico	BOLSA Index	▲	45,682.19	2.0%	3.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,359.65	(0.2%)	5.3%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,768.25	(0.6%)	2.9%	14.1%
		Asia	MSCI Asia Pacific	▲	714.43	1.6%	7.9%	17.1%
		Europe	DJ Stoxx 600	▲	413.42	0.1%	3.6%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,591.56	0.1%	3.6%	(5.4%)
		U.S.A	S&P 500	▼	3,819.72	(1.3%)	1.7%	16.3%
		U.S.A	DJIA	▼	31,270.09	(0.4%)	2.2%	7.2%
		U.S.A	NASDAQ Composite	▼	12,997.75	(2.7%)	0.8%	43.6%
		UK	FTSE 100	▲	6,675.47	0.9%	3.3%	(14.3%)
		Germany	DAX	▲	14,080.03	0.3%	2.6%	3.5%
		Japan	NIKKEI 225	▲	29,559.10	0.5%	7.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,880.42	2.7%	9.7%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.79	(0.28%)	0.94%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.40	(0.01%)	2.08%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.23%)	(1.25%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.03%)	0.47%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	62.70	(1.6%)	21.0%	(21.5%)
		Oil	NYMEX	▼	59.75	(1.5%)	23.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.84	2.2%	11.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,738.36	0.8%	(8.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.76	0.7%	1.4%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	47,451.09	(2.9%)	63.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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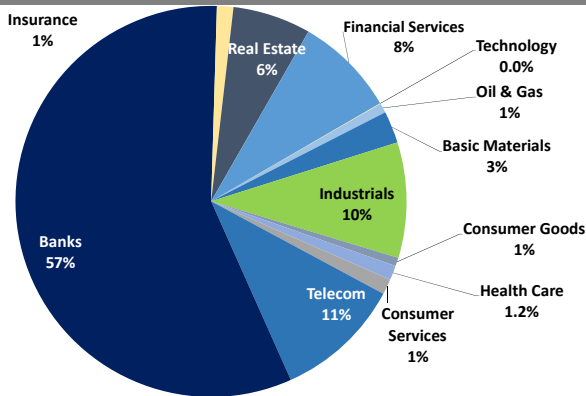
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 4, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,726.8	21.4	8.4%
2- Kuwait Finance House	5,571.4	34.4	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,161.7	12.2	14.5%
5- Boubayan Bank	1,845.3	45.4	8.0%
6- Agility (PWC Logistics)	1,372.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	778.0	33.0	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,464	22.48	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.154	0.025	19.4%
Amar For Finance And Leasing Co.	0.048	0.005	10.5%
Sanam Real Estate Co.	0.031	0.003	10.0%
Al Bareeq Holding	0.095	0.009	10.0%
Gulf Investment House	0.088	0.008	9.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.064	(0.007)	(9.6%)
Dar Al Thuraya Real Estate Co.	0.055	(0.006)	(9.6%)
Fujairah Cement Industries Co.	0.033	(0.003)	(8.7%)
Warba Insurance Co.	0.118	(0.006)	(4.8%)
Injazzat Real Estate Development Co.	0.070	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.100	(2.5%)	22,137,956
Gulf Bank	0.216	0.0%	15,141,146
Ahli United Bank - Bahrain	0.222	(0.9%)	14,364,494
Burgan Co. for Drilling, Tdg. & Maint.	0.164	(3.0%)	11,526,330
Al Masaken Intl. Real Estate Dev. Co.	0.031	4.4%	9,925,102

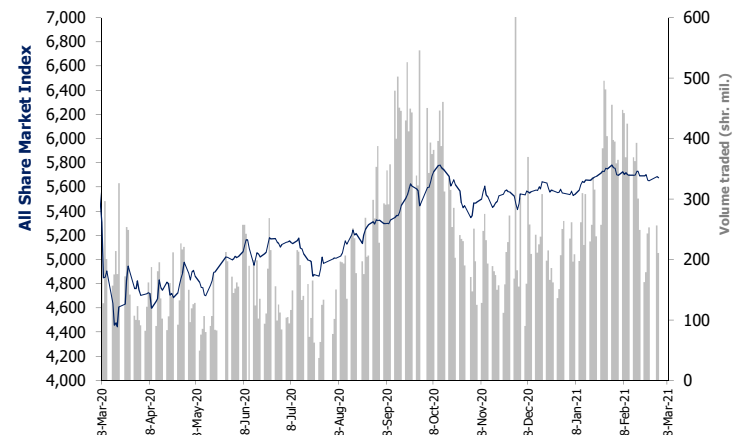
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,717.1	▼	(0.1%)	0.5%	2.2%
Oil & Gas	271.5	▼	(1.3%)	(0.8%)	(3.2%)
Basic Materials	881.5	▼	(0.4%)	0.5%	10.0%
Industrials	3,198.7	▼	(0.5%)	1.1%	0.7%
Consumer Goods	228.2	▼	(0.7%)	(0.7%)	(1.7%)
Health Care	403.2	▲	0.1%	0.0%	(1.6%)
Consumer Services	420.6	▲	1.0%	1.4%	0.3%
Telecommunications	3,508.0	▼	(0.6%)	(0.3%)	3.8%
Banks	19,117.5	▲	0.1%	0.7%	1.7%
Insurance	449.8	▲	1.7%	2.5%	5.1%
Real Estate	2,159.5	▼	(3.3%)	0.6%	5.2%
Financial Services	2,793.5	▼	(0.7%)	(0.4%)	3.4%
Technology	9.2	▲	0.9%	5.5%	32.7%
Utilities	276.1	▼	(0.8%)	(2.0%)	(9.4%)

Market Breadth		53		59		59
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,192.98	(7.6)	(0.1%)	0.6%	2.3%	
Main 50 Index	4,846.37	(6.9)	(0.1%)	0.5%	4.5%	
Main Market Index	4,663.14	(9.9)	(0.2%)	0.3%	2.4%	
All Share Market Index	5,677.55	(8.2)	(0.1%)	0.5%	2.4%	
Market Cap (KWD Mn)	33,717.08	(44.0)	(0.1%)	0.5%	2.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

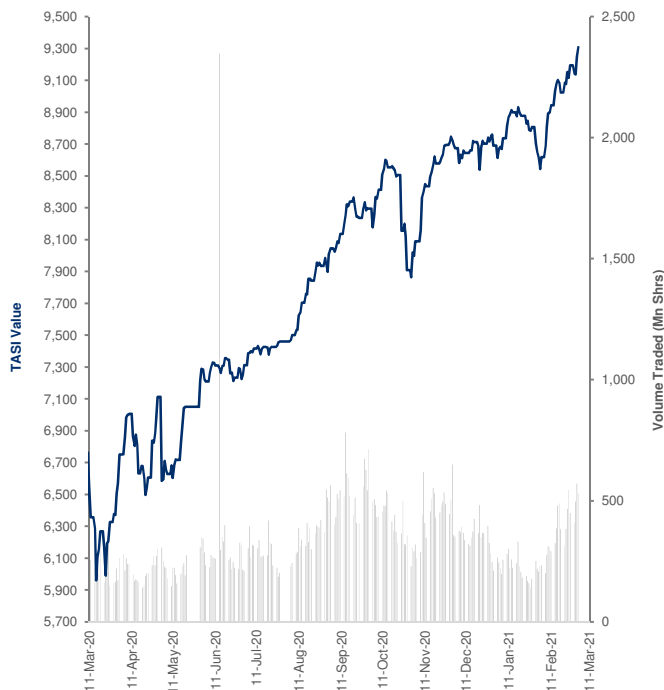
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	210.2	(45.9)	(17.9%)	314.1	227.3
Value Traded (KWD Mn)	39.2	(11.2)	(22.2%)	44.2	40.6
No. of Trades	9,886	(1,881)	(16.0%)	11,123	8,753

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	0.4%	4,254,831
National Bank of Kuwait	0.836	0.2%	4,042,611
Gulf Bank	0.216	0.0%	3,263,102
Ahli United Bank - Bahrain	0.222	(0.9%)	3,168,375
Arzan Financial Group For Fin. & Invest.	0.100	(2.5%)	2,233,543

Saudi Tadawul Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,044,782.6	1.5%	1.7%	0.2%
Materials	659,879.1	1.1%	2.8%	10.9%
Capital Goods	19,908.6	(0.4%)	0.5%	7.2%
Commercial & Professional Svc	7,637.0	0.2%	1.5%	(2.1%)
Transportation	15,703.5	(0.7%)	1.6%	7.0%
Consumer Durables & Apparel	4,811.5	0.9%	3.9%	12.7%
Consumer Services	27,426.6	0.2%	1.7%	1.5%
Media	6,693.7	(0.6%)	(0.2%)	(5.5%)
Retailing	37,439.7	1.5%	3.2%	2.3%
Food & Staples Retailing	13,980.6	1.0%	(0.3%)	2.5%
Food & Beverages	105,073.4	(0.2%)	0.3%	(4.6%)
Health Care Equipment & Svc	73,106.0	0.2%	2.0%	7.0%
Pharma, Biotech & Life Science	4,830.0	(0.7%)	0.0%	2.7%
Banks	701,748.5	0.3%	2.3%	11.1%
Diversified Financials	34,818.3	1.5%	3.9%	5.0%
Insurance	53,232.5	0.3%	2.7%	2.5%
Telecommunication Services	270,493.7	0.3%	0.3%	9.7%
Utilities	91,645.5	1.4%	1.6%	0.7%
REITs	16,319.5	0.6%	1.9%	2.3%
Real Estate Mgmt & Dev't	90,329.4	2.0%	4.7%	3.8%
Software & Services	3,726.0	0.9%	(0.8%)	34.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	34.10	10.0%
Fitaihi Holding Group	22.26	10.0%
Saudi Steel Pipe Co	30.65	9.9%
Al Gassim Investment Holding Co.	28.45	9.8%
Jazan Energy and Development Co	23.00	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	108.80	(6.8%)
Al Yamamah Steel Industries Co	38.00	(3.3%)
Etihad Atheeb Telecommunicatio	36.60	(3.0%)
Dur Hospitality Co	30.25	(3.0%)
Tihama Advertising & Public Re	0.00	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	8.78	35,516
Methanol Chemicals Co	14.06	26,305
Emaar Economic City	9.88	25,009
Takween Advanced Industries Co	15.86	20,929
Alinma Bank	16.58	20,756

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,310.28	62.00	0.7%	1.8%	7.1%
Market Cap (SAR Mn)	9,283,586	134,993	1.5%	1.8%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	531.2	(39.2)	(6.9%)	301.2	158.7
Value Traded (SAR Mn)	14,801.0	(464.6)	(3.0%)	10,191.5	3,776.9
No. of Trades	594,783	431	0.1%	405,149	169,384

Market Breadth	▲ 113	▼ 77	= 14
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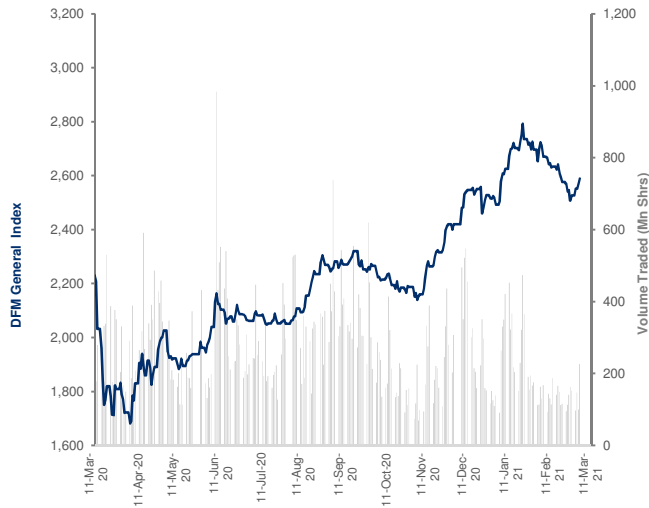
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	34.10	10.0%	525.54
Al Jouf Agricultural Developme	79.30	6.4%	500.05
Etihad Atheeb Telecommunicatio	36.60	(3.0%)	459.84
Aseer Trading Tourism & Manufa	22.66	(1.5%)	435.20
Methanol Chemicals Co	14.06	(2.8%)	371.02

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	349,712.4	0.8%	1.2%	4.0%
Banking	177,923.1	0.6%	0.9%	3.4%
Consumer Staples	3,998.4	0.0%	(0.2%)	71.3%
Investment & Financial Services	18,313.8	(1.0%)	0.7%	8.0%
Insurance	5,454.8	0.7%	(0.0%)	(1.3%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	72,350.4	3.0%	3.3%	0.5%
Telecommunication	31,360.0	(1.0%)	0.9%	19.7%
Transportation	25,752.0	(0.3%)	(0.8%)	(4.0%)
Services	9,872.6	(0.3%)	(0.6%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.50	6.4%
Emaar Malls Pjsc	1.78	5.3%
Dubai Islamic Insurance Co	1.08	3.8%
Emaar Development	2.87	3.6%
Dubai Insurance Co. (P.S.C.)	7.50	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.20	(4.9%)
Dar Al Takaful	0.92	(3.5%)
Dubai Investments Pjsc	1.51	(1.9%)
Emirates Integrated Telecomm	6.89	(1.0%)
Dubai Financial Market Pjsc	1.06	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dxb Entertainments Pjsc	0.08	56,703
Emaar Properties Pjsc	3.71	40,952
Emaar Malls Pjsc	1.78	35,833
Union Properties Pjsc	0.27	19,991
Gulf Finance House	0.65	15,497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,589.99	20.67	0.8%	1.5%	3.9%
Market Cap (AED Mn)	349,712	2,665	0.8%	1.2%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	226.6	126.4	126.3%	198.0	138.5
Value Traded (AED Mn)	352.2	186.4	112.5%	270.5	194.2
No. of Trades	4,238	1,763	71.2%	3,460	2,430

Market Breadth	▲ 15	▼ 11	= 36
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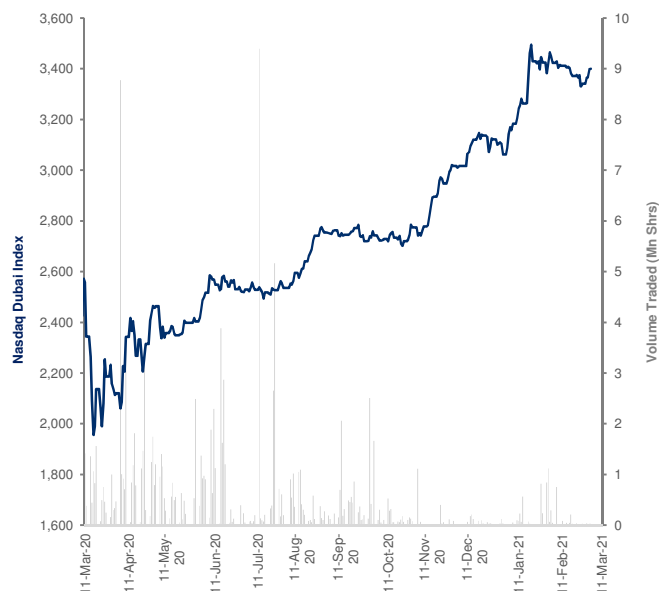
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.71	2.20%	152.57
Emaar Malls Pjsc	1.78	5.33%	64.50
Dubai Islamic Bank	4.84	0.21%	22.40
Emaar Development	2.87	3.61%	20.82
Aramex Pjsc	3.81	(0.52%)	14.31

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,273.4	(0.0%)	0.0%	3.2%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(0.9%)
Hikma Pharmaceuticals GDR	7,187.0	0.0%	(0.0%)	(9.7%)
Nasdaq, Inc.	22,789.6	(0.0%)	(0.0%)	8.0%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	25

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,400.83	1.70	0.1%	1.1%	11.1%
Market Cap (USD Mn)	31,273	(0)	(0.0%)	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	0.0	0.0%	0.159	1.37
Value Traded (USD Mn)	0.00	0.0	0.0%	0.1	13.76
No. of Trades	3	1	50.0%	6	156

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

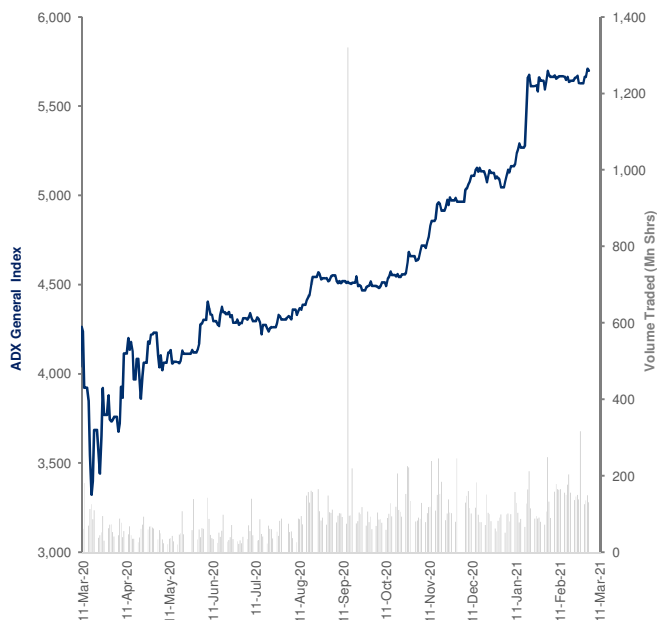
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	825,888.0	(0.1%)	0.7%	10.1%
Banks	252,638.6	(0.6%)	(0.0%)	9.2%
Investment & Financial Services	2,418.6	0.0%	0.0%	1.5%
Real Estate	31,288.5	(0.1%)	2.2%	17.9%
Energy	215,868.3	(0.1%)	1.6%	1.0%
Consumer Staples	92,693.0	0.8%	1.9%	16.4%
Industrial	7,764.9	1.4%	(2.3%)	(3.9%)
Insurance	9,515.0	0.0%	1.7%	(2.0%)
Telecommunication	199,543.4	0.2%	0.1%	18.6%
Services	14,157.7	(0.5%)	(2.3%)	38.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.68	14.9%
Gulf Pharmaceutical Ind Psc	1.35	7.1%
Gulf Medical Projects	2.00	5.3%
Rak Properties	0.56	3.7%
Eshraq Properties Co Pjsc	0.30	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	4.45	(4.5%)
Abu Dhabi Ship Building Co	2.35	(3.3%)
Agthia Group	6.39	(2.9%)
Methaq Takaful Insurance	0.83	(1.8%)
Ras Al Khaimah Cement Co Psc	0.73	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.74	57,951
First Abu Dhabi Bank Pjsc	14.82	16,114
Adnoc Distribution	4.37	13,899
Dana Gas	0.71	8,081
Agthia Group	6.39	7,484

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,699.52	(10.99)	(0.2%)	0.6%	13.0%
Market Cap (AED Mn)	825,888	(440)	(0.1%)	0.7%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	130.7	(18.2)	(12.2%)	133.3	38.3
Value Traded (AED Mn)	841.7	(100.8)	(10.7%)	690.4	132.4
No. of Trades	2,585	(969)	(27.3%)	2,985	1,327

Market Breadth	▲ 11	▼ 13	= 40
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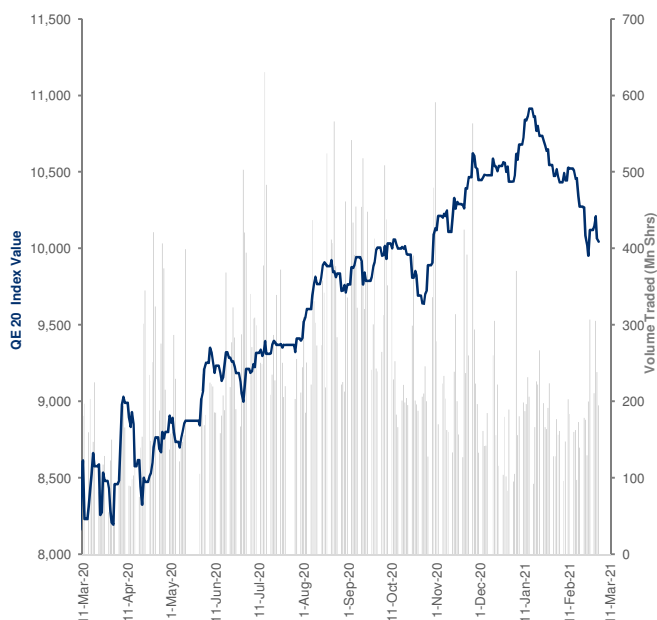
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.82	(0.67%)	239.38
Aldar Properties Pjsc	3.74	(0.27%)	216.44
International Holdings Company Pjsc	48.00	1.05%	174.92
Adnoc Distribution	4.37	(0.23%)	60.67
Agthia Group	6.39	(2.89%)	48.32

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	582,451.2	(0.1%)	(1.0%)	(3.3%)
Banking & Finance Sector	281,022.9	(0.4%)	(1.1%)	(5.0%)
Goods & Consumer Services	34,644.5	0.2%	0.8%	0.3%
Industrial Sector	135,090.5	0.8%	(0.6%)	1.2%
Insurance Sector	12,325.5	0.5%	(0.1%)	0.6%
Real Estate	61,076.5	0.4%	0.9%	(9.7%)
Telecom	29,270.3	(1.1%)	(4.8%)	(1.6%)
Transport	29,021.1	(2.8%)	(3.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	0.65	3.5%
Qatar German Co for Medical De	3.10	2.5%
Al Khaleej Takaful Group QSC	2.76	2.0%
Medicare Group	9.52	2.0%
Industries Qatar QSC	11.42	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.98	(5.2%)
Qatar Gas Transport Co Ltd	3.22	(4.5%)
Gulf International Services QS	1.49	(1.6%)
Qatar General Insurance & Rein	2.36	(1.6%)
Ooredoo Qpsc	7.26	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.65	44,903
Qatar Aluminum Manufacturing C	1.13	31,892
Ezdan Holding Group QSC	1.56	7,332
Qatar Gas Transport Co Ltd	3.22	7,177
Qatar German Co for Medical De	3.10	7,134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,044.45	(18.64)	(0.2%)	(1.0%)	(3.8%)
Market Cap (QAR Mn)	582,451	(867)	(0.15%)	(1.0%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	194.8	(43.5)	(18.3%)	183.5	84.5
Value Traded (QAR Mn)	531.6	3.0	0.6%	456.0	237.3
No. of Trades	12,030	(570)	(4.5%)	9,827	5,725

Market Breadth	▲ 23	▼ 19	= 6
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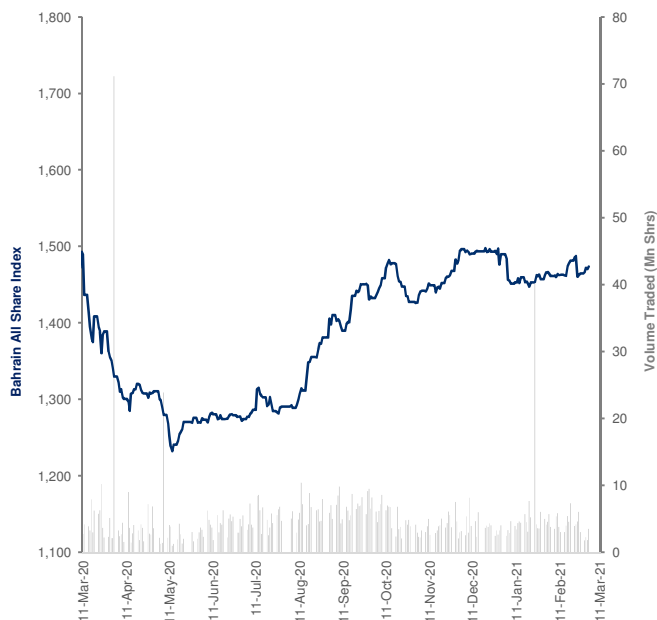
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.77	(0.47%)	101.09
Qatar Aluminum Manufacturing C	1.13	1.26%	35.78
Investment Holding Group	0.65	3.49%	29.19
Masraf Al Rayan QSC	4.14	(0.48%)	28.11
Qatar Islamic Bank SAQ	15.87	(0.69%)	25.56

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,274.2	0.3%	0.5%	(1.1%)
Commercial Banks	4,750.5	0.4%	0.4%	(0.7%)
Investment	1,964.1	0.1%	(0.1%)	(1.0%)
Insurance	178.3	0.0%	2.7%	11.4%
Services	1,501.6	0.1%	1.3%	(5.0%)
Hotel & Tourism	122.7	0.0%	0.0%	(2.7%)
Industrial	757.0	0.4%	0.9%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	2.8%
BBK Bsc	0.54	1.1%
Gfh Financial Group Bsc	0.17	0.6%
Aluminium Bahrain Bsc	0.52	0.4%
Ahli United Bank Bsc	0.74	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group Bsc	0.30	(1.0%)
Seef Properties Bsc	0.15	(0.6%)
National Bank Of Bahrain Bsc	0.62	(0.2%)
APM Terminals Bahrain	1.51	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,474.02	3.76	0.3%	0.5%	(1.1%)
Market Cap (BHD Mn)	9,274	24	0.3%	0.5%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,506	1,692	93.3%	5,067.7	3,114.7
Value Traded (BHD '000)	563	45	8.7%	844.0	854.8
No. of Trades	58	(6)	(9.4%)	75	65

Market Breadth	▲ 6 ▼ 4 = 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,209
Ahli United Bank Bsc	0.74	533
Al Salam Bank-Bahrain Bsc	0.07	214
National Bank Of Bahrain Bsc	0.62	115
Aluminium Bahrain Bsc	0.52	113

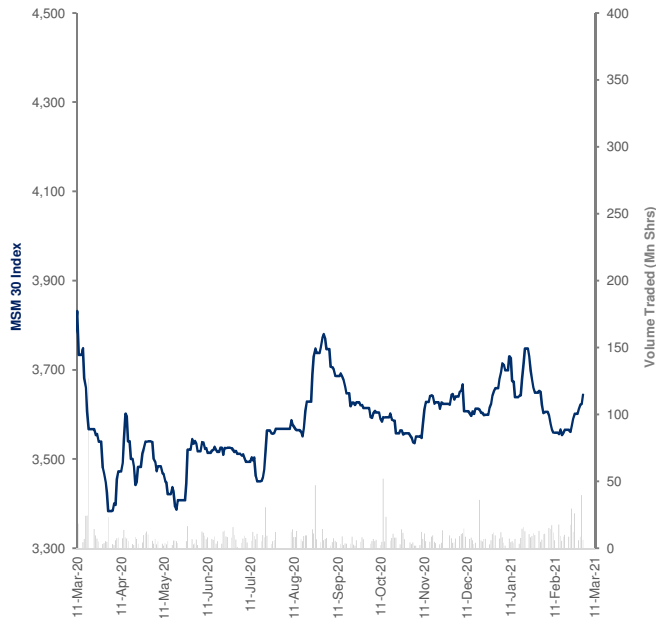
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	0.27%	0.15
Gfh Financial Group Bsc	0.17	0.58%	0.14
National Bank Of Bahrain Bsc	0.00	0.00%	0.07
Aluminium Bahrain Bsc	0.52	0.38%	0.06
BBK Bsc	0.54	1.12%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,317.1	0.5%	1.4%	(0.6%)
Financial	3,421.7	0.5%	2.7%	(2.0%)
Industrial	732.5	0.4%	0.7%	3.6%
Services	2162.9	0.5%	(0.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.09	9.3%
Oman & Emirates Investment Holding Co.	0.04	7.3%
Voltamp Energy Co.	0.12	6.9%
Al Ahlia Insurance	0.33	6.5%
Oman Cables Industry Co.	0.47	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	(6.5%)
United Finance Co.	0.04	(2.3%)
Al Anwar Holding	0.08	(1.3%)
Bank Nizwa	0.10	(1.0%)
Al Jazeera Services Co.	0.30	(0.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Aluminium Products Co.	0.09	871
Al Anwar Holding	0.08	776
National Bank Of Oman	0.13	688
Oman & Emirates Investment Holding Co.	0.04	576
Galfar Engineering & Contracting Co.	0.05	390

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,644.54	21.08	0.6%	0.9%	(0.4%)
Market Cap (OMR Mn)	6,317.1	31.7	0.5%	1.4%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,217.5	(33,501.7)	(84.3%)	10,942.9	12,504.4
Value Traded (OMR '000)	843.3	(1,401.7)	(62.4%)	1,417.4	2,333.5
No. of Trades	483	(47)	(8.9%)	194	590

Market Breadth	▲ 20	▼ 5	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.41	0.49%	0.12
National Bank Of Oman	0.13	0.76%	0.09
National Aluminium Products Co.	0.09	9.30%	0.08
Oman Qatari Telecommunications Co.	0.41	0.49%	0.06
Al Anwar Holding	0.08	(1.32%)	0.06

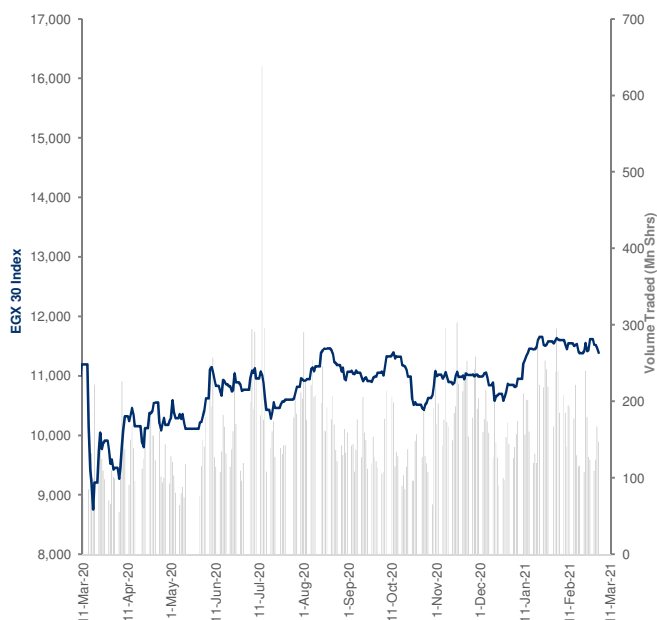
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	486,083.5	(3.6%)	(3.6%)	3.0%
Banks	144,523.6	0.5%	0.6%	0.3%
Basic Resources	22,475.3	(2.1%)	0.1%	8.3%
Chemicals	34,219.2	(1.6%)	0.7%	7.5%
Construction and Materials	15,599.7	(1.1%)	(1.3%)	(7.5%)
Financial Services excluding Banks	45,835.2	(1.7%)	(3.5%)	7.5%
Food and Beverage	7,396.0	(2.9%)	(3.7%)	3.3%
Healthcare	4,244.5	1.9%	0.5%	(1.5%)
Industrial Goods, Services, Automobile:	38,905.5	(2.0%)	(1.7%)	(6.1%)
Media	1,242.1	(5.9%)	(10.3%)	(6.0%)
Oil and Gas	3,797.0	(3.0%)	(3.0%)	(5.8%)
Personal and Household Products	40,043.6	(1.2%)	(2.1%)	10.5%
Real Estate	52,350.9	(1.6%)	(2.0%)	2.1%
Telecommunication	52,940.2	(20.7%)	(21.1%)	10.0%
Travel & Leisure	22,510.6	(1.3%)	(1.0%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	41.80	5.9%
Egyptian Int'L Pharmaceutical Industries	42.80	1.9%
Alexandria Spinning & Weaving	2.27	0.9%
Sidi Kerir Petrochemicals Co	10.86	0.7%
El Kahera Housing	23.02	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	20.66	(28.6%)
Alexandria Portland Cement Co	4.67	(22.2%)
Egyptians For Housing & Dev. Co.	0.83	(8.2%)
Delta Sugar Co	11.38	(8.0%)
Canal Shipping Agencies Co	10.62	(7.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.83	22,182
Elsaeed Contracting & Real Est. Inv.	0.91	13,993
Egypt Kuwait Holding Co Sae	1.12	10,990
Qalaa Holdings Sae	1.41	10,409
Pioneers Holding Co. For Financial Inv.	5.37	8,865

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,393.25	(78.14)	(0.7%)	(1.1%)	5.1%
Market Cap (EGP Mn)	486,083	(17,915)	(3.6%)	(3.6%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	147.2	(19.9)	(11.9%)	177.5	65.7
Value Traded (EGP Mn)	670.3	(96.9)	(12.6%)	636.8	415.3
No. of Trades	20,608	(1,378)	(6.3%)	19,949	11,415

Market Breadth	▲ 9	▼ 47	= 3
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.84	0.45%	93.35
Delta Sugar Co	11.38	(8.00%)	87.08
Pioneers Holding Co. For Financial Inv.	5.37	(7.57%)	47.62
Eastern Co Sae	14.60	(0.82%)	41.08
Efg Hermes	14.98	(2.16%)	31.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,892.0	0.0%	0.2%	5.0%
Banking	6,447.3	(0.4%)	(0.7%)	1.6%
Insurance	88.7	0.1%	(0.4%)	(2.2%)
Diversified Financial Services	173.2	(0.0%)	(0.4%)	3.3%
Real Estate	205.2	1.5%	1.5%	2.9%
Health Care Services	25.1	0.0%	0.0%	(1.1%)
Educational Services	218.5	0.0%	(0.0%)	(2.7%)
Hotels and Tourism	79.4	0.0%	(0.4%)	(4.5%)
Transportation	62.6	0.5%	1.6%	(1.8%)
Technology & Communications	320.2	(0.5%)	(0.9%)	4.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	460.9	0.2%	(1.7%)	8.9%
Commercial Services	70.2	(0.1%)	0.2%	3.2%
Pharmaceutical & Medical Industries	39.2	(1.3%)	0.0%	2.6%
Chemical Industries	20.7	0.7%	(0.1%)	1.9%
Food & Beverages	72.1	0.0%	0.0%	(0.4%)
Tobacco & Cigarettes	811.6	0.1%	0.0%	0.1%
Mining & Extraction Industries	654.2	4.0%	13.5%	88.7%
Engineering & Construction	29.4	1.1%	1.1%	46.2%
Electrical Industries	29.7	0.0%	0.0%	2.7%
Textiles , Leathers & Clothings	58.9	(1.3%)	(4.1%)	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
Arabian Steel Pipes	0.69	4.5%
Jordan Phosphate Mines	7.20	4.5%
Jordan Decapolis Properties	0.47	4.4%
Amad Investment & Real Estat	0.72	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	(5.3%)
Century Investment Group	1.87	(4.6%)
Arab Aluminium Industry	1.28	(4.5%)
Al-Tajamout For Catering Hs	0.47	(4.1%)
Jordan Steel	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.30	955
Jordan Decapolis Properties	0.47	424
Union Land Development Corp	1.70	418
Jordan Steel	0.24	324
Al Shamekha Real Estate & Fi	0.92	321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,764.43	(0.62)	(0.0%)	0.2%	6.5%
Market Cap (JD Mn)	9,891.95	4.30	0.0%	0.2%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,298.4	(417.4)	(8.9%)	4,729.7	3,411.7
Value Traded (JD '000)	4,485.8	(225.8)	(4.8%)	5,110.3	4,056.7
No. of Trades	1,943	(210)	(9.8%)	2,165	1,510

Market Breadth	▲ 19	▼ 23	= 79
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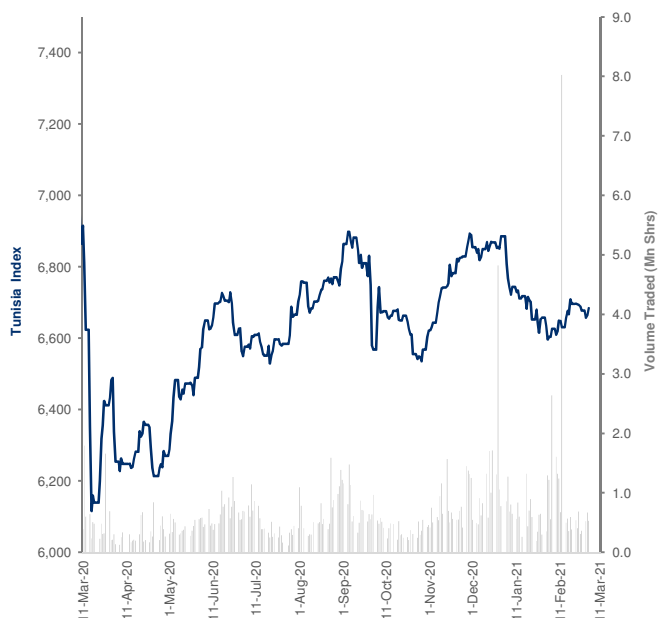
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.20	4.50%	0.88
Union Land Development Corp	1.70	3.66%	0.70
National Aluminum Industrial	1.15	1.77%	0.32
Jordanian Electric Power	1.21	0.00%	0.31
Al Shamekha Real Estate & Fi	0.92	(1.08%)	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,099.0	0.4%	0.4%	(2.7%)
Banking	7,331.5	0.2%	(0.7%)	(4.8%)
Insurance	888.7	(0.2%)	1.5%	(3.7%)
Leasing	520.5	0.8%	(0.2%)	(2.2%)
Financial Services	1,846.2	1.2%	1.9%	(6.4%)
Industrial	1,674.0	0.4%	(0.0%)	(1.7%)
Chemical Industry	477.1	0.4%	1.4%	6.4%
Food & Beverage	5,633.4	0.4%	1.7%	0.7%
Retailing	1,062.1	(0.1%)	(0.8%)	(2.0%)
Others	1,665.5	0.5%	0.7%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.90	5.9%
Universal Auto Distributors Ho	1.12	5.7%
ADWYA SA	4.29	4.4%
Societe Tunisienne de L'Air	0.62	3.3%
Union Bancaire pour le Commec	20.60	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.45	(4.0%)
Banque de l'Habitat	8.25	(2.7%)
Banque Nationale Agricole	7.30	(2.7%)
Essoukna	3.04	(2.3%)
STE Industrielle de Papier et	3.91	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.12	119
Societe Tunisienne de Banque	2.86	78
Societe Tunisienne de L'Air	0.62	48
ADWYA SA	4.29	36
Societe D'Articles Hygieniques	12.68	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,684.62	19.01	0.3%	0.1%	(2.9%)
Market Cap (DT Mln)	21,099	75.2	0.4%	0.4%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	527.8	(138.3)	(20.8%)	902.3	478.2
Value Traded ('000 DT)	3,666.8	1,259.2	52.3%	5,435.2	3,220.9
No. of Trades	1,336	(295)	(18.1%)	1,367	1,317

Market Breadth	▲ 25	▼ 17	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Assurance	113.00	0.01%	1.12
Euro Cycles SA	28.70	0.70%	0.49
Societe D'Articles Hygieniques	12.68	0.48%	0.43
Societe Tunisienne de Banque	2.86	2.14%	0.22
Societe Frigorifique et Brasse	19.18	0.42%	0.21

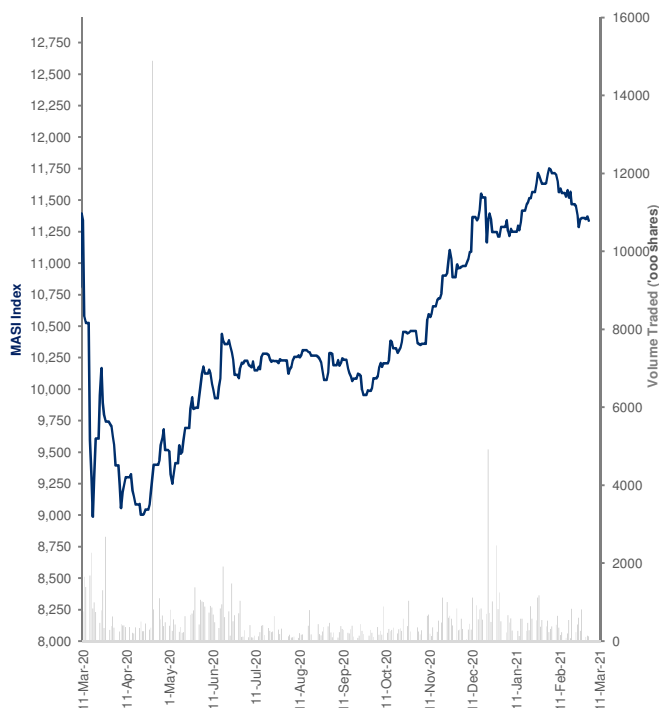
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	526,979.4	(0.3%)	(0.2%)	(0.4%)
Banking	190,706.1	(0.4%)	(0.4%)	(0.7%)
Beverages	8,759.8	0.0%	0.0%	(4.8%)
Chemicals	2,032.8	(1.6%)	(2.0%)	9.5%
Construction & Building Material	63,216.7	(0.0%)	0.6%	0.5%
Distributors	14,012.1	(0.2%)	(0.7%)	3.4%
Electrical & Electronic Equipment	291.7	2.0%	2.0%	(3.7%)
Electricity	21,703.8	(2.1%)	(2.0%)	0.6%
Food Producers & Processors	26,393.7	(1.6%)	(1.2%)	8.5%
Holding Companies	2,995.0	(0.0%)	(0.0%)	(2.0%)
Insurance	23,778.9	0.5%	(0.0%)	0.1%
Investment & other Finance	3,533.9	0.0%	1.0%	4.8%
Leisures & Hotel	1,547.3	0.0%	(3.9%)	(5.3%)
Materials, Software & Computer	5,664.3	1.6%	1.4%	5.3%
Mining	18,728.5	(0.5%)	(1.3%)	8.8%
Oil & Gas	15,614.5	0.0%	0.0%	9.9%
Real Estate	3,366.9	0.3%	1.1%	0.0%
Telecommunications	121,095.4	(0.2%)	0.4%	(5.0%)
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,640.0	(0.6%)	(0.6%)	(11.8%)
Forestry & Paper	33.6	0.0%	0.1%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	79.48	2.5%
Maghreb Oxygene	192.75	2.0%
Nexans Maroc	130.00	2.0%
Hightech Payment Systems SA	6780.00	2.0%
Alliances Developpement Immobili	35.99	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	920.10	(2.1%)
Colorado SA	48.00	(2.0%)
Fenie Brossette	47.00	(1.9%)
Cosumar	230.50	(1.9%)
SNEP	540.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.39	44.4
Maroc Telecom	137.75	44.1
Attijariwafa Bank	420.00	22.0
Banque Centrale Populaire	249.15	6.5
Sonassid	378.00	3.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,338.98	(31.23)	(0.27%)	(0.17%)	0.46%
Market Cap (MAD Mn)	526,979	(1,745)	(0.3%)	(0.2%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	124.1	(17.1)	(12.1%)	429.2	661.7
Value Traded (MAD Mn)	20.09	(3.49)	(14.8%)	74.7	121.3

Market Breadth

▲ 6 ▼ 14 = 22

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	420.00	(0.26%)	9.26
Maroc Telecom	137.75	(0.18%)	6.07
Banque Centrale Populaire	249.15	(0.90%)	1.61
Sonassid	378.00	(0.53%)	1.41
SNEP	540.00	(1.82%)	0.74

Source: Bloomberg, Kamco Research

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