

# MENA Markets Daily Report

September 4, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,527.00	(0.8%)	11.6%	26.2%
		Kuwait	Main 50 Index	▼	6,065.48	(1.3%)	(0.7%)	31.7%
		Kuwait	Main Market Index	▼	5,808.15	(1.0%)	(1.3%)	29.3%
		Kuwait	All Share Index	▼	7,644.42	(0.8%)	8.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,142.65	(1.2%)	7.6%	29.8%
		UAE - Dubai	DFM General Index	▼	3,394.32	(0.6%)	6.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,148.61	0.3%	(3.2%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,754.51	0.4%	14.9%	68.2%
		Qatar	QE 20 Index	▼	13,182.98	(1.8%)	13.4%	11.4%
		Bahrain	Bahrain All Share	▲	1,922.69	0.2%	7.0%	20.6%
		Oman	MSM 30 Index	▲	4,604.72	0.4%	11.5%	12.9%
		Egypt	EGX 30	▼	9,936.87	(0.6%)	(16.8%)	10.2%
		Jordan	ASE Index	▼	2,542.20	(0.2%)	20.0%	27.8%
		Tunisia	Tunisia Index	▼	8,105.03	(0.4%)	15.0%	2.3%
		Morocco	MASI	▲	12,136.29	0.1%	(9.1%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,186.48	0.0%	(12.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,284.53	0.4%	(19.5%)	15.0%
		India	SENSEX	▲	58,803.33	0.1%	0.9%	22.0%
		Brazil	BOVESPA Stock Index	▲	110,864.24	0.4%	5.8%	(11.9%)
		Mexico	BOLSA Index	▲	45,888.63	1.1%	(13.9%)	20.9%
		Emerging Markets	MSCI EM Index	▼	972.02	(0.4%)	(21.1%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,605.21	(0.2%)	(19.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	506.38	(0.6%)	(19.6%)	(4.9%)
		Europe	DJ Stoxx 600	▲	415.97	2.0%	(14.7%)	22.2%
		Europe	FTSEurofirst 300	▲	1,640.63	1.9%	(13.2%)	23.0%
		U.S.A	S&P 500	▼	3,924.26	(1.1%)	(17.7%)	26.9%
		U.S.A	DJIA	▼	31,318.44	(1.1%)	(13.8%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,630.86	(1.3%)	(25.7%)	21.4%
		UK	FTSE 100	▲	7,281.19	1.9%	(1.4%)	14.3%
		Germany	DAX	▲	13,050.27	3.3%	(17.8%)	15.8%
		Japan	NIKKEI 225	▼	27,650.84	(0.0%)	(4.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,452.09	(0.7%)	(16.9%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	109.53	(0.14%)	14.49%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.15	(0.31%)	(14.95%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	0.08%	(12.45%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.06%)	(1.91%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	93.02	0.7%	19.6%	50.2%
		Oil	NYMEX	▲	86.87	0.3%	15.5%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	8.79	(5.1%)	139.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,712.19	0.9%	(6.4%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	18.04	1.3%	(22.6%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,969.21	(0.5%)	(56.9%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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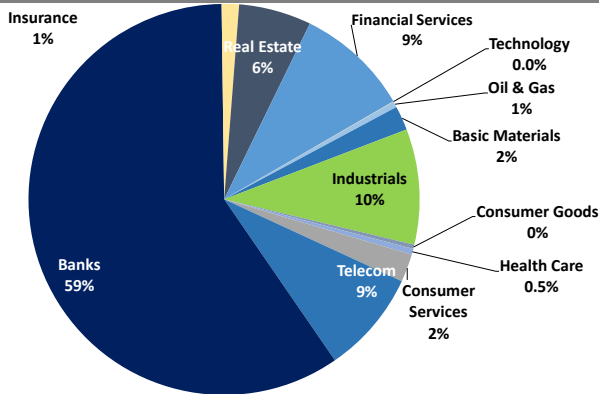
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 4, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,597.4	27.2	14.5%
2- National Bank of Kuwait	7,480.4	17.0	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,110.2	51.7	7.7%
5- Zain	2,596.2	13.1	16.6%
6- Agility (PWC Logistics)	2,191.7	2.3	64.6%
7- Gulf Bank	1,094.6	19.6	8.3%
8- Commercial Bank of Kuwait	976.1	12.3	9.5%
9- Mabane Co.	961.7	16.4	10.8%
10- Burgan Bank	798.9	16.4	6.6%
<b>Total</b>	<b>30,207</b>	<b>12.73</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks




Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.170	0.050	41.7%
Wethaq Takaful Insurance Co.	0.043	0.005	13.9%
Gulf Investment House	0.355	0.031	9.6%
Al Madar Finance & Investment Co.	0.092	0.005	5.9%
Kuwait & M.E. Financial Inv. Co.	0.137	0.007	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.025	(0.023)	(47.7%)
Jiyad Holding Co.	0.031	(0.003)	(9.3%)
Kuwait Syrian Holding Co.	0.035	(0.003)	(7.1%)
Al TAMEER Real Estate Investment Co.	0.024	(0.002)	(7.0%)
Ekttitab Holding Co.	0.014	(0.001)	(6.8%)

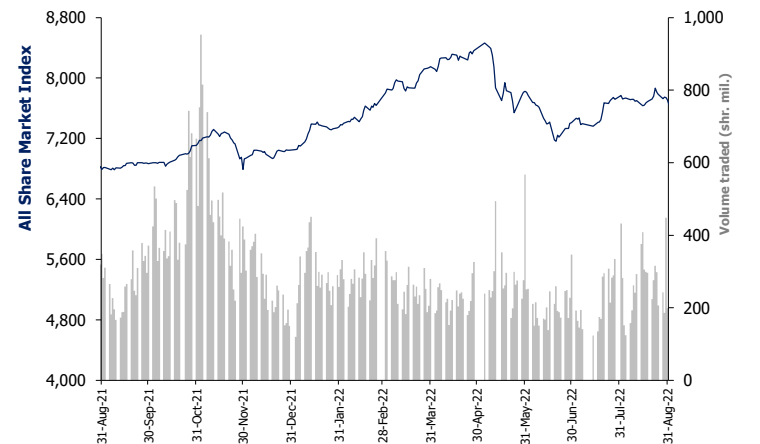
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.031	(9.3%)	23,797,478
Agility (PWC Logistics)	0.819	(2.7%)	9,805,920
Shamal Az-Zour Al-Oula Power and Water (	0.202	0.5%	9,468,720
GFH Financial Group	0.092	(1.0%)	9,437,599
IFA Hotels & Resorts Co.	0.042	(3.9%)	7,907,104

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,788.7	▼	(0.8%)	(0.8%)	6.7%
Oil & Gas	228.9	▼	(7.9%)	(7.9%)	(22.6%)
Basic Materials	893.5	▼	(0.8%)	(0.8%)	(2.2%)
Industrials	4,252.1	▼	(2.0%)	(2.0%)	4.2%
Consumer Staples	160.4	▼	(1.5%)	(1.5%)	(30.3%)
Health Care	209.4	▼	(2.4%)	(2.4%)	(47.0%)
Consumer Discretionary	1,026.9	▼	(0.2%)	(0.2%)	53.5%
Telecommunications	3,805.3	▼	(0.7%)	(0.7%)	13.9%
Banks	26,472.0	▼	(0.7%)	(0.7%)	9.7%
Insurance	641.1	▲	0.5%	0.5%	3.6%
Real Estate	2,671.1	▼	(0.7%)	(0.7%)	(7.9%)
Financial Services	4,197.2	▼	(0.6%)	(0.6%)	1.5%
Technology	8.7	▲	4.2%	4.2%	(7.4%)
Utilities	222.2	▲	0.5%	0.5%	(11.4%)

Market Breadth		26		100		31
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,527.00	(67.6)	(0.8%)	(0.8%)	11.6%	
Main 50 Index	6,065.48	(78.2)	(1.3%)	(1.3%)	(0.7%)	
Main Market Index	5,808.15	(60.3)	(1.0%)	(1.0%)	(1.3%)	
All Share Market Index	7,644.42	(64.6)	(0.8%)	(0.8%)	8.5%	
Market Cap (KWD Mn)	44,788.74	(376.4)	(0.8%)	(0.8%)	6.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	205.7	7.3	3.7%	252.4	332.3
Value Traded (KWD Mn)	49.3	(1.9)	(3.7%)	67.3	53.4
No. of Trades	12,705	2,176	20.7%	12,748	12,044

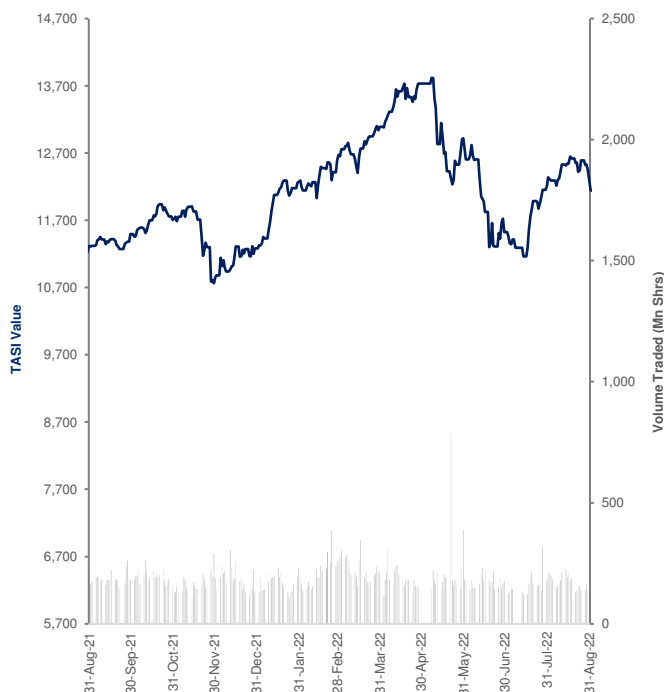
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.819	(2.7%)	8,116,210
National Bank of Kuwait	1.040	(1.3%)	6,826,236
Kuwait Finance House	0.900	0.0%	5,420,526
Zain	0.600	(0.8%)	4,600,217
Gulf Bank	0.342	(2.3%)	2,378,961

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,302,182.7	(1.0%)	(1.0%)	12.9%
Energy	8,211,825.3	(1.1%)	(1.1%)	14.1%
Materials	781,941.0	(0.9%)	(0.9%)	1.1%
Capital Goods	19,335.6	(1.3%)	(1.3%)	(9.2%)
Commercial & Professional Svc	7,400.0	0.0%	0.0%	(4.0%)
Transportation	17,332.3	(1.1%)	(1.1%)	(2.0%)
Consumer Durables & Apparel	4,710.8	(1.5%)	(1.5%)	(23.0%)
Consumer Services	28,635.3	(1.5%)	(1.5%)	(7.5%)
Media	23,033.0	0.8%	0.8%	7.5%
Retailing	35,011.5	(1.0%)	(1.0%)	(14.1%)
Food & Staples Retailing	52,375.2	(0.5%)	(0.5%)	204.7%
Food & Beverages	97,033.8	(1.6%)	(1.6%)	0.4%
Health Care Equipment & Svc	119,989.9	(1.4%)	(1.4%)	27.6%
Pharma, Biotech & Life Science	3,330.0	(0.9%)	(0.9%)	(29.5%)
Banks	1,115,177.6	(1.6%)	(1.6%)	11.9%
Diversified Financials	71,129.0	1.5%	1.5%	16.5%
Insurance	49,991.1	(1.0%)	(1.0%)	(5.6%)
Telecommunication Services	241,743.6	(2.5%)	(2.5%)	(7.1%)
Utilities	235,581.5	(0.8%)	(0.8%)	42.4%
REITs	17,704.4	(0.3%)	(0.3%)	(2.2%)
Real Estate Mgmt & Dev't	103,002.0	5.8%	5.8%	7.3%
Software & Services	65,900.0	1.6%	1.6%	132.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	136.00	7.9%
Saudi Enaya Cooperative Insura	20.30	6.3%
Saudi Tadawul Group	238.00	4.6%
Al Gassim Investment Holding Co.	22.68	2.6%
Sahara International Petrochem	49.00	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Jouf Cement Co	12.48	(6.3%)
Arabian Cement Co/Saudi Arabia	37.65	(4.9%)
L'Azurde Co for Jewelry	15.80	(4.8%)
Anaam International Holding Gr	23.46	(4.8%)
National Co for Learning & Edu	55.90	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	14.44	13,222
Alinma Bank	37.20	13,147
Saudi Arabian Oil Co	37.10	8,509
Jabal Omar Development Co	23.00	6,130
Rabigh Refining & Petrochemica	17.26	5,846

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,142.65	(140.68)	(1.1%)	(1.1%)	7.6%
Market Cap (SAR Mn)	11,302,183	(118,992)	(1.0%)	(1.0%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	162.6	(29.8)	(15.5%)	191.8	310.6
Value Traded (SAR Mn)	6,883.1	(1,433.2)	(17.2%)	7,900.6	9,938.4
No. of Trades	382,387	(30,207)	(7.3%)	375,710	392,924

Market Breadth	▲ 55	▼ 151	= 18
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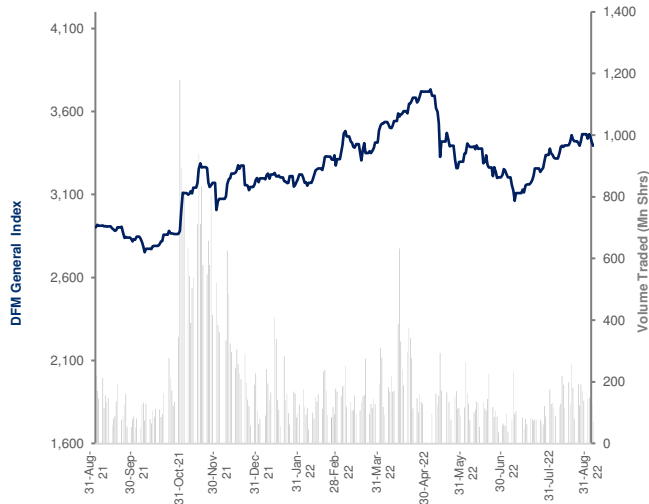
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	37.20	(2.1%)	489.70
Al Rajhi Bank	88.90	(1.4%)	425.63
Saudi Arabian Fertilizer Co	175.20	0.7%	423.71
Saudi Tadawul Group	238.00	4.6%	347.53
Saudi Arabian Oil Co	37.10	(1.1%)	315.79

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 4, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	558,126.2	(0.6%)	(1.3%)	5.1%
Banking	205,065.6	(1.3%)	(2.3%)	0.5%
Consumer Staples	139,489.0	(0.0%)	0.3%	9.8%
Investment & Financial Services	27,341.6	(0.5%)	(2.0%)	(21.3%)
Insurance	6,055.6	0.1%	(0.2%)	3.9%
Industrial	6,508.9	0.0%	0.0%	16.2%
Real Estate	86,103.9	(0.8%)	(2.2%)	19.5%
Telecommunication	27,643.9	(0.5%)	(0.3%)	(8.4%)
Transportation	49,188.7	0.1%	(0.0%)	18.5%
Services	10,729.0	2.5%	(0.5%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.94	3.7%
Emirates Refreshments Co	5.30	3.5%
Amanat Holdings Pjsc	0.99	3.4%
Tabreed	2.85	2.5%
Aramex Pjsc	3.92	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.23	(10.0%)
Mashreqbank	73.00	(9.9%)
Gulf Navigation Holding Pjsc	0.29	(2.0%)
Dubai Financial Market Pjsc	1.71	(1.7%)
Emaar Development	4.60	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.71	15,674
Deyaar Development Pjsc	0.53	12,450
Emaar Properties Pjsc	6.16	12,120
Dubai Islamic Bank	5.80	4,603
DEWA	2.57	4,394

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,394.32	(20.29)	(0.6%)	(1.4%)	6.2%
Market Cap (AED Mn)	558,126	(3,320)	(0.6%)	(1.3%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	70.9	(56.4)	(44.3%)	147.1	150.5
Value Traded (AED Mn)	199.4	(226.7)	(53.2%)	362.3	210.4
No. of Trades	4,366	(3,791)	(46.5%)	5,478	2,759

Market Breadth	▲ 11	▼ 16	= 39
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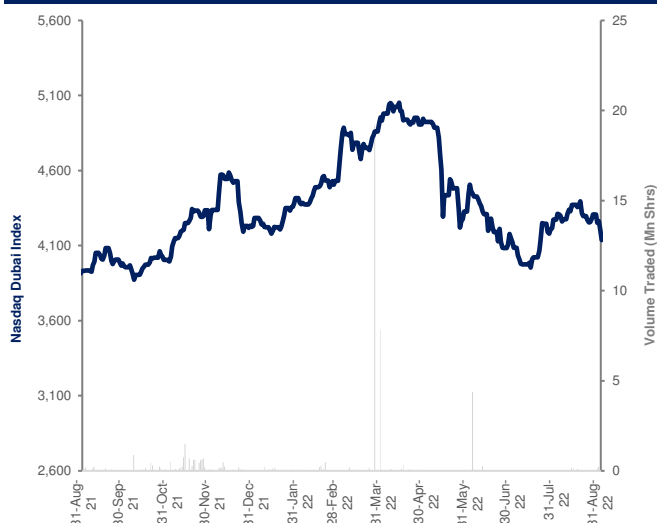
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.16	(0.65%)	74.64
Dubai Financial Market Pjsc	1.71	(1.72%)	26.76
Dubai Islamic Bank	5.80	(0.85%)	26.75
Emirates Nbd	12.95	(0.77%)	16.26
Emaar Development	4.60	(1.71%)	12.79

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,902.7	0.0%	0.0%	(19.9%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	86.2	0.0%	0.0%	0.7%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,458.2	0.0%	0.0%	(49.1%)
Nasdaq, Inc.	29,812.5	0.0%	0.0%	(13.2%)
Orascom Construction Limited	391.2	0.0%	0.0%	(33.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.27	35

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,148.61	10.91	0.3%	(1.5%)	(3.2%)
Market Cap (USD Mn)	33,903	1.1	0.0%	0.0%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	0.04	0.0	249,900.0%	0.282	0.16
Value Traded (USD Mn)	0.009	0.0	20,049.3%	0.1	0.06
No. of Trades	4	2	100.0%	4	6

Market Breadth	▲ 0	▼ 1	= 6
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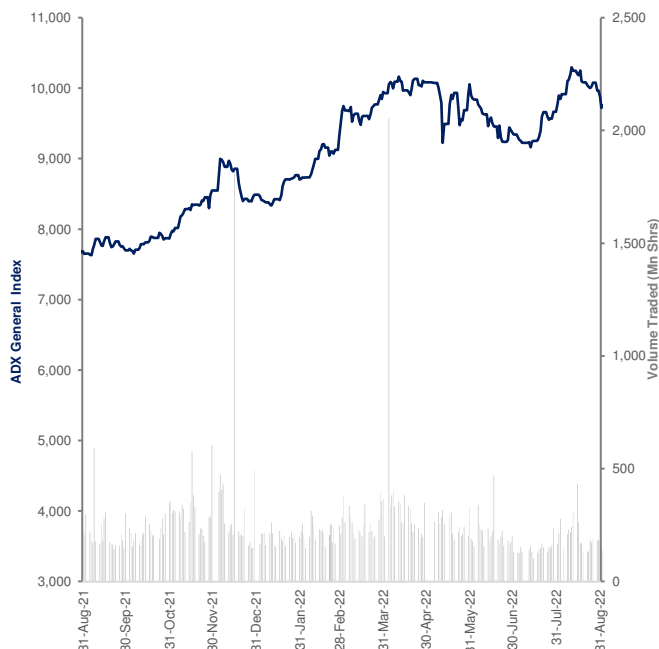
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.27	0.00%	0.01

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,020,851.8	0.4%	(0.9%)	27.1%
Financials	990,090.2	0.2%	(1.0%)	55.1%
Telecommunication	252,155.7	0.7%	(1.4%)	(17.0%)
Consumer Discretionary	9,746.0	(1.6%)	(1.6%)	(4.6%)
Industrial	326,892.1	1.3%	1.1%	(0.8%)
Real Estate	41,436.5	0.3%	(0.1%)	21.5%
Basic Materials	135,300.8	(0.6%)	(2.6%)	363.0%
Energy	118,299.6	0.7%	(2.1%)	2.7%
Utilities	139,418.5	0.0%	(1.6%)	(6.1%)
Consumer Staples	4,554.5	(0.9%)	(0.9%)	(2.9%)
Health Care	2,958.0	0.0%	(0.8%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.17	3.0%
Rak Properties	0.80	2.7%
Abu Dhabi Ports	5.06	2.2%
Methaq Takaful Insurance	0.67	2.0%
Abu Dhabi Commercial Bank	9.00	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.80	(9.9%)
Ras Al Khaimah White Cement	1.87	(8.8%)
Abu Dhabi Aviation Co	5.27	(4.2%)
National Corp Tourism & Hote	2.00	(2.4%)
Fertiglobe	5.40	(1.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,754.51	34.94	0.4%	(1.2%)	14.9%
Market Cap (AED Mn)	2,020,852	8,011	0.4%	(0.9%)	27.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	139.0	(32.2)	(18.8%)	234.5	185.6
Value Traded (AED Mn)	932.4	(246.8)	(20.9%)	1,471.5	1,159.9
No. of Trades	6,996	(4,224)	(37.6%)	8,752	3,568

Market Breadth	▲ 16	▼ 18	= 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.11	40,292
Eshraq Properties Co Pjsc	0.60	15,111
Dana Gas	0.95	13,296
First Abu Dhabi Bank Pjsc	18.56	11,219
ADNOC Distribution	4.39	9,185

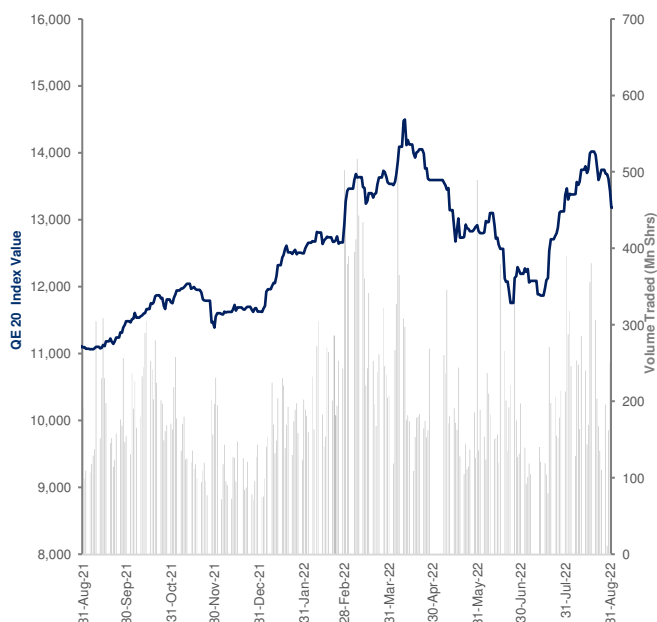
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	338.00	0.21%	287.67
First Abu Dhabi Bank Pjsc	18.56	0.11%	209.67
Alpha Dhabi Holding PJSC	24.76	1.39%	105.77
Multiply Group	2.11	0.00%	85.33
ADNOC Distribution	4.39	0.92%	40.34

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	733,184.8	(2.0%)	(2.0%)	8.5%
<b>Banking &amp; Finance Sector</b>	353,547.2	(2.4%)	(2.4%)	2.8%
<b>Goods &amp; Consumer Services</b>	36,426.3	(0.8%)	(0.8%)	2.5%
<b>Industrial Sector</b>	202,858.2	(1.3%)	(1.3%)	20.0%
<b>Insurance Sector</b>	12,596.0	(0.4%)	(0.4%)	(8.8%)
<b>Real Estate</b>	55,020.4	(4.1%)	(4.1%)	1.9%
<b>Telecom</b>	35,794.9	(0.7%)	(0.7%)	21.2%
<b>Transport</b>	36,941.9	(1.8%)	(1.8%)	24.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	12.49	1.5%
<b>Qatar First Bank</b>	1.34	0.8%
<b>Qatar Insurance Co SAQ</b>	2.34	0.6%
<b>Qatar Aluminum Manufacturing C</b>	1.89	0.3%
<b>Doha Bank QPSC</b>	2.53	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	1.30	(5.1%)
<b>United Development Co QSC</b>	1.54	(4.1%)
<b>Qatar General Insurance &amp; Rein</b>	1.88	(3.6%)
<b>Qatar Navigation QSC</b>	10.75	(3.4%)
<b>Qatar National Bank QPSC</b>	20.00	(3.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.89	16,943
<b>Investment Holding Group</b>	2.18	12,715
<b>Ezdan Holding Group QSC</b>	1.30	11,440
<b>United Development Co QSC</b>	1.54	9,495
<b>Masraf Al Rayan QSC</b>	4.45	7,257

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,182.98	(242.62)	(1.8%)	(1.8%)	13.4%
<b>Market Cap (QAR Mn)</b>	733,185	(15,040)	(2.0%)	(2.0%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	136.9	(114.3)	(45.5%)	212.1	202.2
<b>Value Traded (QAR Mn)</b>	601.7	(896.0)	(59.8%)	741.2	449.3
<b>No. of Trades</b>	20,362	(4,388)	(17.7%)	17,100	9,639

Market Breadth	▲ 6	▼ 36	= 6
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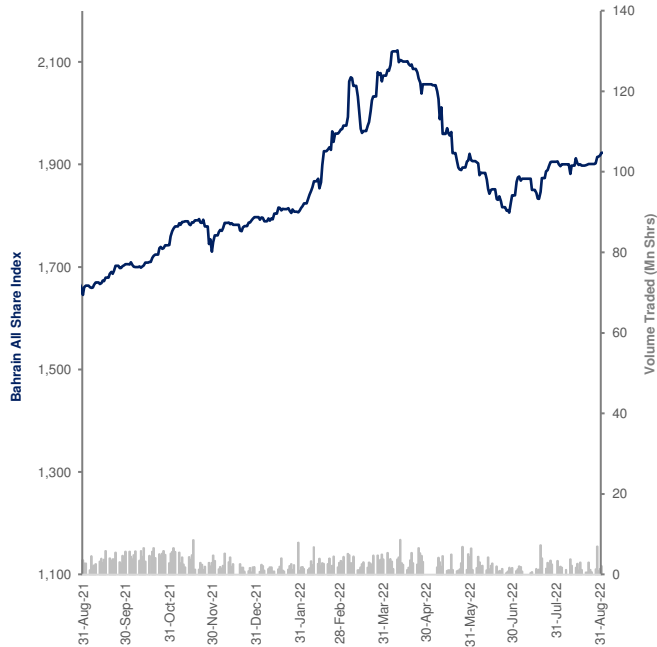
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	20.00	(3.10%)	97.32
<b>Industries Qatar QSC</b>	17.83	(1.76%)	96.53
<b>Commercial Bank PSQC/The</b>	7.28	(0.68%)	41.89
<b>Qatar Navigation QSC</b>	10.75	(3.41%)	39.66
<b>Qatar Islamic Bank SAQ</b>	24.90	(2.77%)	37.39

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,556.5	0.2%	0.2%	6.3%
Materials	1,562.0	0.5%	0.5%	37.5%
Industrial	138.1	0.0%	0.0%	(4.6%)
Consumer Discretionary	201.6	0.0%	0.0%	2.3%
Consumer Staples	155.0	0.0%	0.0%	0.5%
Financials	9,539.9	0.2%	0.2%	5.8%
Communication Services	869.2	(0.5%)	(0.5%)	(18.3%)
Real Estate	90.7	0.0%	0.0%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	1.2%
Al Salam Bank-Bahrain BSC	0.09	1.1%
National Bank of Bahrain BSC	0.65	0.8%
Aluminium Bahrain B.S.C	1.10	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.38	(3.8%)
Bahrain Islamic Bank BSC	0.08	(2.4%)
Bahrain Telecommunications Co	0.47	(0.4%)
Bahrain Commercial Facilities	0.47	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	572
BBK BSC	0.49	419
Bahrain Islamic Bank BSC	0.08	321
GFH FINANCIAL GROUP BSC	0.31	276
Bahrain Cinema Co	0.38	188

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,922.69	4.68	0.2%	0.2%	7.0%
Market Cap (BHD Mn)	12,557	23	0.2%	0.2%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,110	758	56.1%	2,516.1	4,265.9
Value Traded (BHD '000)	621	259	71.5%	1,147.8	822.2
No. of Trades	43	12	38.7%	61	63

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.49	1.23%	0.21
National Bank of Bahrain BSC	0.00	0.00%	0.10
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.08
Bahrain Cinema Co	0.38	(3.85%)	0.07
Al Salam Bank-Bahrain BSC	0.09	1.11%	0.05

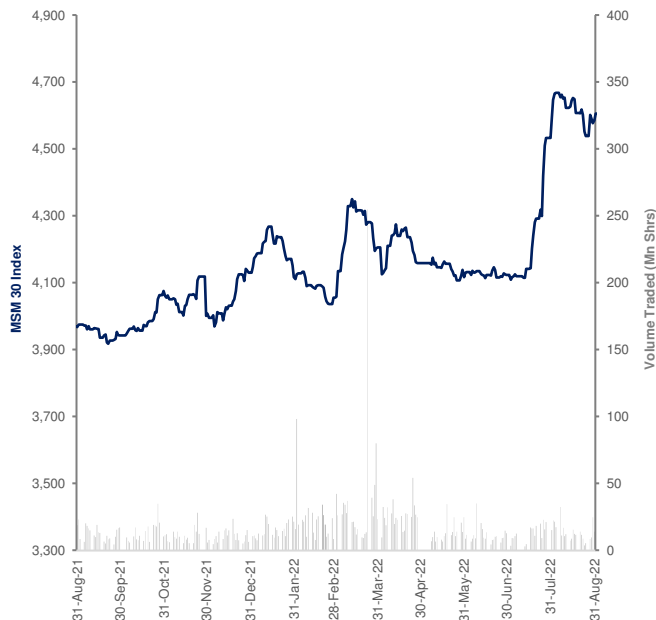
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,163.5	0.3%	0.3%	14.3%
Financial	4,994.7	0.2%	0.2%	20.3%
Industrial	863.3	0.1%	0.1%	1.0%
Services	2305.5	0.8%	0.8%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Ahlia Insurance	0.45	8.8%
Dhofar Generating Company	0.07	8.3%
Gulf Mushroom Products Co.	0.27	7.2%
Dhofar International Dev. & Inv. Holding Co.	0.14	7.1%
Oman & Emirates Investment Holding Co.	0.09	6.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.07	(5.4%)
Galfar Engineering & Contracting Co.	0.16	(2.4%)
Oman Oil Marketing Co.	1.00	(2.0%)
Raysut Cement Co.	0.23	(1.7%)
National Gas Co.	0.14	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.03	2,958
Bank Muscat	0.60	1,424
Muscat Finance Co. Ltd.	0.07	1,350
Oman & Emirates Investment Holding Co.	0.09	829
HSBC Bank Oman	0.15	788

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,604.72	19.42	0.4%	0.4%	11.5%
Market Cap (OMR Mn)	8,163.5	26.0	0.3%	0.3%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	11,605.3	(2,301.7)	(16.6%)	19,615.7	18,785.3
Value Traded (OMR '000)	2,424.5	207.6	9.4%	3,723.1	2,765.3

Market Breadth	▲ 3	▼ 11	= 98
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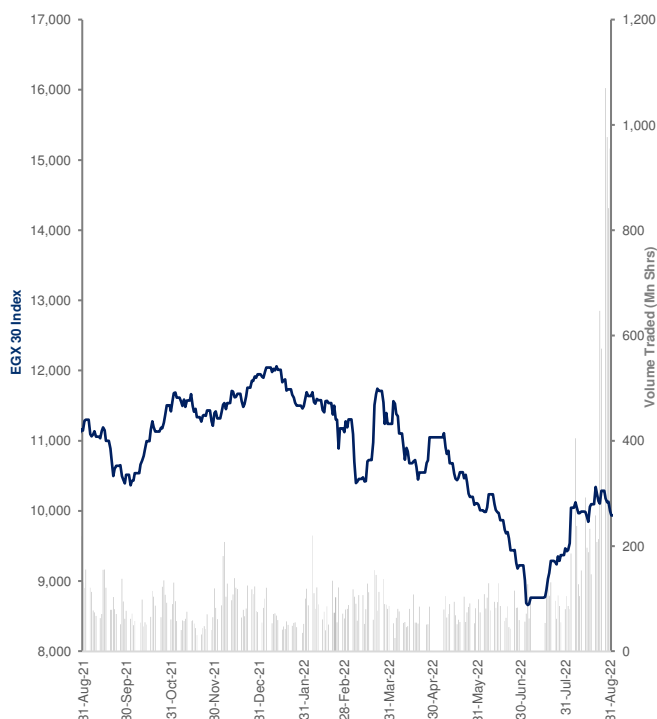
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.60	0.00%	0.86
Oman Telecommunications Co.	0.94	1.74%	0.25
Al Maha Ceramics Co	0.43	(0.46%)	0.19
Gulf Mushroom Products Co.	0.27	7.20%	0.19
Oman Qatari Telecommunications Co.	0.40	2.05%	0.12

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	719,448.3	(0.8%)	(0.8%)	(9.4%)
Banks	166,527.0	(0.2%)	(0.2%)	(19.5%)
Basic Resources	67,886.0	(2.2%)	(2.2%)	0.9%
Industrial Goods	22,412.7	(0.3%)	(0.3%)	(25.6%)
Health Care & Pharmaceuticals	36,318.7	(0.8%)	(0.8%)	(11.1%)
Real Estate	104,291.6	(2.1%)	(2.1%)	(7.7%)
Travel and Leisure	24,736.4	(0.3%)	(0.3%)	18.0%
Food, Beverages & Tobacco	52,760.8	0.9%	0.9%	(1.7%)
Energy and Support Services	6,442.5	(0.9%)	(0.9%)	6.3%
Trade and Distributors	4,851.5	(0.9%)	(0.9%)	(37.3%)
Shipping and Transport	17,766.1	(0.7%)	(0.7%)	12.5%
Education Services	12,803.8	0.0%	0.0%	(18.3%)
Contracting and Construction Eng	11,050.6	(1.1%)	(1.1%)	(14.9%)
Textiles and Durables	7,640.9	(3.3%)	(3.3%)	(12.3%)
Building Materials	8,603.1	(0.4%)	(0.4%)	11.5%
Media & Communication Services	70,530.7	0.3%	0.3%	(23.4%)
Paper and Packaging	1,834.4	(1.0%)	(1.0%)	(0.4%)
Non-bank Financial Services	102,991.5	(1.3%)	(1.3%)	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin for Investment & Development	2.41	10.0%
Misr Duty Free Shops	9.58	6.0%
Belton Financial Holding	3.24	5.5%
Egyptian Real Estate Group	0.95	5.0%
Northern Upper Egypt Development & Agricultural Production	2.78	4.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Arafah For Investment And Consultancies	0.09	(19.6%)
Sharm Dreams Co. for Tourism Investment	9.77	(7.8%)
Ismailia Misr Poultry	6.30	(6.3%)
El Shams Housing & Urbanization	7.04	(6.0%)
Misr Fertilizers Production Company - Mopco	109.00	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.21	167,409
Dice Sport & Casual Wear	0.37	98,997
Orascom Financial Holding	0.22	51,586
Citadel Capital - Common Shares	1.31	27,312
The Egyptian Modern Education Systems	0.16	23,796

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,936.87	(61.7)	(0.6%)	(0.6%)	(16.8%)
Market Cap (EGP Mn)	719,448.3	(5,831.2)	(0.8%)	(0.8%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	676.1	(279.2)	(29.2%)	124.7	121.5
Value Traded (EGP Mn)	1,032.1	(874.4)	(45.9%)	531.6	518.1
No. of Trades	45,977	(5,313)	(10.4%)	15,779	16,526

Market Breadth	▲ 22	▼ 106	= 96
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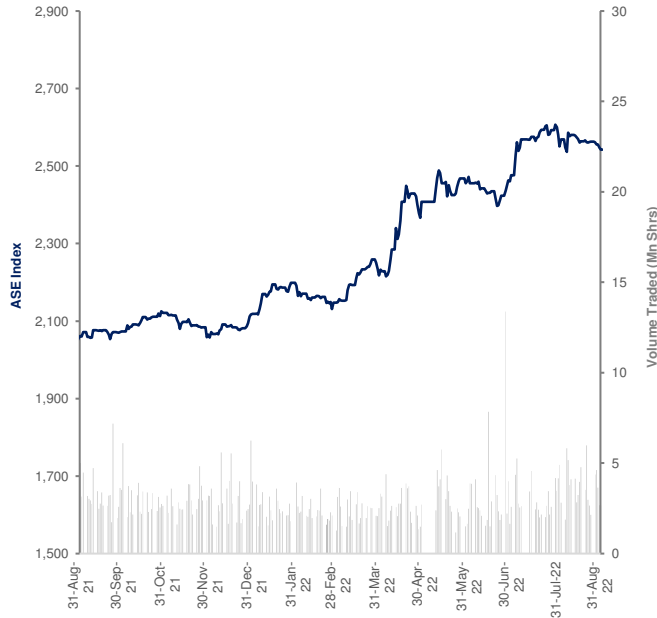
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	38.15	0.00%	141.24
Belton Financial Holding	3.24	5.54%	76.81
Medinet Nasr Housing	2.92	(0.68%)	52.93
El Shams Housing & Urbanization	7.04	(6.01%)	42.57
Zahraa Maadi Investment & Development	14.44	(4.94%)	42.24

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 4, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,512.5	(0.3%)	(0.3%)	21.1%
Banking	7,798.3	(0.2%)	(0.2%)	1.7%
Insurance	231.2	(0.8%)	(0.8%)	(4.7%)
Diversified Financial Services	268.0	(0.0%)	(0.0%)	(8.9%)
Real Estate	387.2	(0.1%)	(0.1%)	(9.6%)
Educational Services	50.9	2.0%	2.0%	9.9%
Hotels and Tourism	285.4	1.4%	1.4%	(1.6%)
Transportation	274.1	(0.3%)	(0.3%)	2.4%
Technology and Communication	89.4	(0.9%)	(0.9%)	(7.3%)
Utilities and Energy	1,548.2	0.2%	0.2%	39.0%
Commercial Services	295.1	(0.2%)	(0.2%)	(7.3%)
Chemical Industries	60.2	0.3%	0.3%	(13.9%)
Food and Beverages	257.6	(0.7%)	(0.7%)	(22.2%)
Tobacco and Cigarettes	13.6	1.1%	1.1%	(1.1%)
Mining and Extraction Industries	6,722.7	(0.5%)	(0.5%)	74.2%
Engineering and Construction	113.3	(0.5%)	(0.5%)	(3.9%)
Electrical Industries	16.1	0.0%	0.0%	(17.2%)
Textiles, Leather and Clothing	33.5	0.0%	0.0%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	3.22	7.0%
JORDAN FRENCH INSURANCE	0.79	6.8%
UNION INVESTMENT CORP	0.00	4.1%
ARAB INTERNATIONAL CO FOR IN	2.55	4.1%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.10	(6.8%)
RUM TOURIST TRANSPORTATION C	0.16	(5.9%)
JORDAN POULTRY PROCESSING &	1.60	(4.8%)
AL-DAWLIYA HOTELS & MALLS	0.49	(3.9%)
INJAZ FOR DEVELOPMENT AND PR	0.52	(3.7%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,542.20	(4.75)	(0.2%)	(0.2%)	20.0%
Market Cap (JD Mn)	18,512.49	(47.01)	(0.3%)	(0.3%)	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,665.9	(1.9)	(0.1%)	2,882.1	4,306.9
Value Traded (JD '000)	4,171.9	149.7	3.7%	6,621.7	6,220.8
No. of Trades	2,158	112	5.5%	2,350	2,510

## Market Breadth

▲ 20 ▼ 31 = 107

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK CO	0.61	431
ARAB JORDANIAN INSURANCE GRP	0.81	225
COMPREHENSIVE LAND DEVELOPME	0.97	219
JORDAN TELECOM	2.20	203
JORDAN PETROLEUM REFINERY CO	6.52	201

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.52	0.00%	1.31
JORDAN PHOSPHATE MINES	37.30	(1.03%)	0.53
JORDAN TELECOM	2.20	0.00%	0.45
AD-DULAYL INDUSTRIAL PARK CO	0.61	1.67%	0.26
JORDANIAN ELECTRIC POWER	1.96	0.00%	0.25

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,209.4	(0.2%)	0.2%	3.0%
Banking	9,293.4	(0.3%)	0.3%	19.7%
Insurance	872.6	0.1%	0.1%	(1.7%)
Leasing	629.0	0.1%	0.4%	9.1%
Financial Services	1,965.0	(1.3%)	(1.4%)	(8.8%)
Industrial	1,597.8	0.4%	1.7%	(3.7%)
Chemical Industry	469.4	(1.3%)	1.1%	(8.2%)
Food & Beverage	4,867.8	(0.2%)	(0.1%)	(10.2%)
Retailing	1,098.2	1.1%	1.1%	(4.9%)
Others	1,416.4	0.7%	0.4%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.64	5.5%
Societe Ciments de Bizerte	1.30	4.0%
City Cars	10.90	3.7%
Societe Moderne de Ceramique	0.98	3.2%
Tunisie Leasing SA	10.40	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.12	(4.4%)
BH Leasing	1.66	(4.2%)
Industries Chimiques du Fluor	93.50	(3.8%)
Attijari Leasing SA	13.35	(3.5%)
Societe Immobiliere Tuniso Seo	1.86	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.60	611
Societe Moderne de Ceramique	0.98	485
ADWYA SA	5.95	64
Accumulateur Tunisienne Assad	1.27	54
Arab Tunisian Bank	3.02	42

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,105.03	(28.66)	(0.4%)	(0.0%)	15.0%
Market Cap (DT Mn)	22,209	(43.9)	(0.2%)	0.2%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,561.5	(93.6)	(5.7%)	539.2	530.0
Value Traded ('000 DT)	8,522.9	(1,006.1)	(10.6%)	3,885.4	3,617.1
No. of Trades	2,194	(346)	(13.6%)	962	1,147

Market Breadth	▲ 20	▼ 21	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.60	2.38%	5.17
Societe Moderne de Ceramique	0.98	3.16%	0.48
ADWYA SA	5.95	0.00%	0.38
Banque Internationale Arabe de	75.70	0.41%	0.32
Banque Nationale Agricole	8.86	(0.45%)	0.23

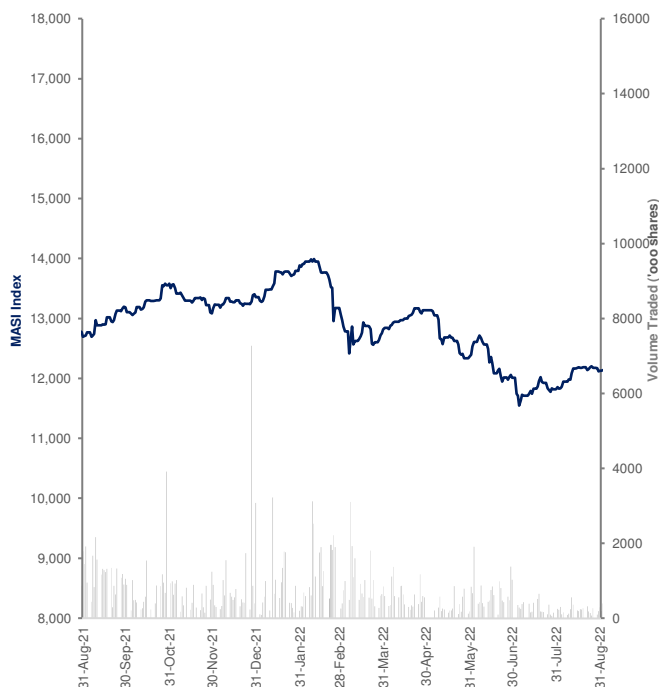
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 4, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,388.8	0.0%	(0.1%)	(9.0%)
Banking	205,129.8	0.7%	0.1%	(8.9%)
Beverages	9,950.8	0.7%	0.7%	(2.2%)
Chemicals	3,063.2	0.2%	0.3%	6.4%
Construction & Building Material	67,077.5	(1.0%)	(1.3%)	(17.6%)
Distributors	18,689.5	(1.5%)	1.1%	(9.4%)
Electricity	27,244.8	(0.4%)	(3.1%)	10.0%
Food Producers & Processors	27,108.9	2.9%	4.1%	(9.9%)
Holding Companies	2,584.2	3.5%	1.9%	(10.6%)
Insurance	26,197.7	(2.9%)	(1.5%)	(13.5%)
Investment & other Finance	3,966.2	0.0%	0.0%	(9.9%)
Leisures & Hotel	1,663.4	(2.3%)	0.0%	5.8%
Materials, Software & Computer	5,569.9	0.0%	(0.5%)	(8.7%)
Mining	26,158.9	(0.0%)	(1.4%)	23.9%
Oil & Gas	18,680.8	0.0%	0.0%	(5.4%)
Real Estate	4,838.6	1.5%	3.6%	(4.9%)
Telecommunications	106,502.4	(0.3%)	0.1%	(13.1%)
Transport	839.8	3.8%	3.8%	(7.4%)
Utilities	2,048.8	0.0%	(0.0%)	8.5%
Forestry & Paper	73.6	0.0%	(3.0%)	31.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	213.40	6.0%
CTM	685.00	3.8%
Delta Holding SA	29.50	3.5%
Credit Immobilier et Hotelier	320.00	3.2%
Cosumar	224.50	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3800.00	(5.0%)
Saham Assurance	1200.00	(4.0%)
RISMA	116.10	(2.3%)
Label Vie	4700.00	(2.1%)
LafargeHolcim Maroc SA	1762.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.40	249.8
Alliances Developpement Immo	66.00	45.8
Maroc Telecom	121.15	36.3
Bank of Africa	180.00	15.0
Banque Centrale Populaire	258.40	13.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,136.29	9.12	0.1%	0.1%	(9.1%)
Market Cap (MAD Mn)	557,389	124	0.0%	(0.1%)	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	394.3	204.8	108.0%	641.3	754.8
Value Traded (MAD Mn)	35.55	10.91	44.3%	94.1	125.5

Market Breadth	▲ 15	▼ 13	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4700.00	(2.08%)	5.70
Maroc Telecom	121.15	(0.33%)	4.41
Ciments du Maroc	1585.00	(0.94%)	3.61
Banque Centrale Populaire	258.40	0.94%	3.52
Alliances Developpement Immo	66.00	1.80%	3.01

Source: Bloomberg, Kamco Research

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