

MENA Markets Daily Report

March 4, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,064.78	0.9%	(4.6%)	21.2%
	Kuwait	Main 50 Index	▲	8,113.68	1.6%	(6.6%)	27.7%
Kuwait	2	Kuwait	▲	7,811.57	0.6%	(5.9%)	20.2%
Saudi Arabia	3	Kuwait	▲	8,482.13	0.9%	(4.8%)	21.0%
Qatar	4	Saudi Arabia	▲	10,565.74	0.7%	0.7%	(12.8%)
Bahrain	5	UAE - Dubai	=	6,503.50	0.0%	7.5%	17.2%
Oman	6	UAE - Nasdaq Dubai	=	5,341.22	0.0%	10.0%	15.4%
Egypt	7	UAE - Abu Dhabi	=	10,453.88	0.0%	4.6%	6.1%
Jordan	8	Qatar	▼	10,509.82	(0.7%)	(2.3%)	1.8%
Tunisia	9	Bahrain	▼	2,031.75	(0.3%)	(1.7%)	4.1%
Morocco	10	Oman	▼	7,256.04	(1.5%)	23.7%	28.2%
		Egypt	▼	46,725.81	(2.0%)	11.7%	40.6%
		Jordan	▲	3,572.49	0.5%	(1.1%)	45.1%
		Tunisia	▼	14,968.91	(0.5%)	11.3%	35.1%
		Morocco	▼	16,399.25	(5.6%)	(13.0%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▼	4,122.68	(1.4%)	3.9%	18.4%
	India	SENSEX	▼	80,238.85	(1.3%)	(5.8%)	9.1%
	Brazil	BOVESPA Stock Index	▼	183,104.88	(3.3%)	13.6%	34.0%
	Mexico	BOLSA Index	▼	68,436.26	(3.0%)	6.4%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,527.62	(3.7%)	8.8%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,029.78	(1.9%)	1.5%	20.6%
	Asia	MSCI Asia Pacific	▼	788.99	(3.1%)	9.2%	26.8%
	Europe	DJ Stoxx 600	▼	604.44	(3.1%)	2.1%	16.7%
	Europe	FTSEurofirst 300	▼	2,411.58	(3.1%)	2.2%	17.1%
	U.S.A	S&P 500	▼	6,816.63	(0.9%)	(0.4%)	16.4%
	U.S.A	DJIA	▼	48,501.27	(0.8%)	0.9%	13.0%
	U.S.A	NASDAQ Composite	▼	22,516.69	(1.0%)	(3.1%)	20.4%
	UK	FTSE 100	▼	10,484.13	(2.8%)	5.6%	21.5%
	Germany	DAX	▼	23,790.65	(3.4%)	(2.9%)	23.0%
	Japan	NIKKEI 225	▼	56,279.05	(3.1%)	11.8%	26.2%
	Hong Kong	HANG SENG INDEX	▼	25,768.08	(1.1%)	0.5%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	99.05	0.7%	0.74%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.37%)	(0.87%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.16	(0.64%)	(1.13%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.17%)	(0.03%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	81.40	4.7%	33.8%	(18.5%)
	Oil	NYMEX	▲	74.56	4.7%	29.9%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.05	3.2%	(3.1%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	5,088.83	(4.4%)	17.8%	64.6%
	Silver	Silver Spot \$/Oz	▼	82.02	(8.2%)	14.5%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	68,033.05	(2.0%)	(22.4%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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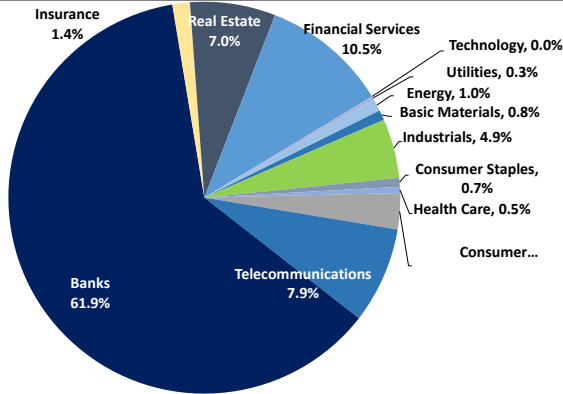
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 3, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,482.1	▲	0.9%	(1.1%)	(4.8%)
Energy	1,822.9	▲	1.0%	(2.7%)	5.1%
Basic Materials	750.4	▲	1.9%	2.7%	(10.0%)
Industrials	720.8	▼	(0.2%)	(1.4%)	(4.9%)
Consumer Staples	1,222.8	▼	(1.8%)	(1.4%)	(10.1%)
Health Care	571.2	=	0.0%	2.7%	(3.3%)
Consumer Discretionary	2,278.6	▼	(0.5%)	(3.6%)	(4.4%)
Telecommunications	1,323.6	▲	1.0%	2.7%	8.0%
Banks	2,077.0	▲	1.1%	(1.0%)	(4.3%)
Insurance	1,821.5	▼	(1.0%)	(1.0%)	(6.5%)
Real Estate	1,839.5	▲	0.3%	(2.1%)	(9.4%)
Financial Services	1,693.4	▲	1.2%	(2.4%)	(11.8%)
Technology	749.3	▲	2.9%	(4.6%)	(21.4%)
Utilities	368.4	▲	1.4%	(2.8%)	(6.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.2	10.9%
2- National Bank of Kuwait	8,122.0	13.3	13.8%
3- Boubayan Bank	2,946.4	29.2	10.7%
4- Zain	2,440.5	15.3	13.0%
5- Mabanee Co.	1,409.4	16.9	11.6%
6- Gulf Bank	1,329.5	22.8	7.0%
7- Warba Bank	1,277.5	27.8	5.6%
8- Commercial Bank of Kuwait	1,073.7	6.8	21.2%
9- National Mobile Telecom Co.	818.9	10.9	12.4%
10- Ahli Bank of Kuwait	780.1	13.0	9.2%
Total	34,980	17.80	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

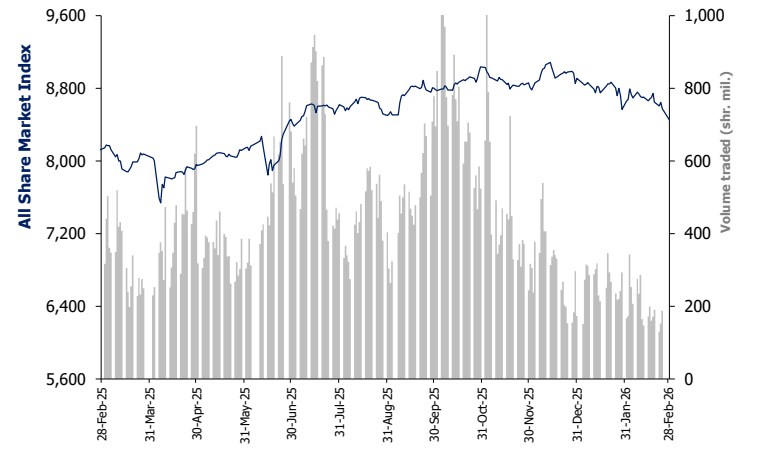
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kamco Investment Co.	0.227	0.026	12.9%
First Investment Co.	0.111	0.008	7.8%
Al Madar Finance & Investment Co.	0.098	0.006	6.3%
Tamdeen Real Estate Co.	0.450	0.025	5.9%
Tijara Real Estate & Investment Co.	0.080	0.004	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	1.174	(0.126)	(9.7%)
Munshaat Real Estate Projects Co.	0.200	(0.016)	(7.4%)
Gulf Insurance Group	0.751	(0.039)	(4.9%)
Kuwait Hotels Co.	0.222	(0.011)	(4.7%)
National Petroleum Services Co.	1.520	(0.074)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.170	0.6%	26,924,845
Kuwait Finance House	0.800	0.9%	12,415,683
Warba Bank	0.284	0.0%	10,564,701
Kamco Investment Co.	0.227	12.9%	8,851,917
Zain	0.564	0.7%	8,289,165

Market Breadth	85	36	19		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,064.78	83.4	0.9%	(1.0%)	(4.6%)
Main 50 Index	8,113.68	127.7	1.6%	(2.8%)	(6.6%)
Main Market Index	7,811.57	47.2	0.6%	(1.4%)	(5.9%)
All Share Market Index	8,482.13	73.8	0.9%	(1.1%)	(4.8%)
Market Cap (KWD Mn)	51,046.76	450.7	0.9%	(1.1%)	(4.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

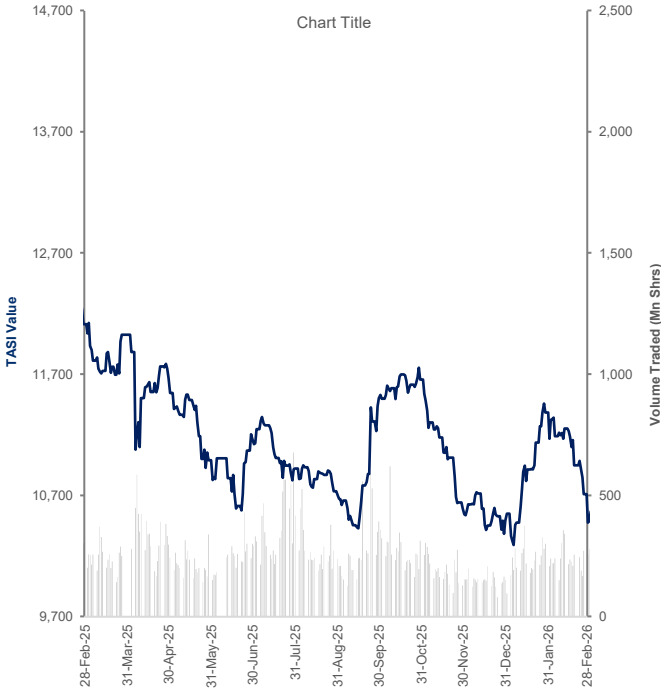
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	163.2	(117.1)	(41.8%)	233.2	483.6
Value Traded (KWD Mn)	54.0	(57.4)	(51.5%)	70.3	127.6
No. of Trades	15,448	(13,964)	(47.5%)	17,274	20,260

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	0.9%	9,892,478
National Bank of Kuwait	0.929	2.3%	5,372,077
Zain	0.564	0.7%	4,663,376
GFH Financial Group	0.170	0.6%	4,502,592
Warba Bank	0.284	0.0%	3,000,423

Saudi Tadawul Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,480,404.7	1.5%	3.7%	7.5%
Energy	6,546,677.2	1.9%	6.9%	11.9%
Materials	630,080.3	1.8%	(0.2%)	7.4%
Capital Goods	66,554.7	2.2%	(2.1%)	(2.8%)
Commercial & Professional Svc	9,470.0	(0.5%)	(5.9%)	(11.0%)
Transportation	38,413.9	0.1%	(7.5%)	(15.3%)
Consumer Durables & Apparel	6,937.6	(0.7%)	(4.6%)	1.4%
Consumer Services	49,287.2	(1.0%)	(5.1%)	(8.2%)
Media	20,428.9	(2.0%)	(7.6%)	(24.9%)
Consumer Discretionary Distribution &	30,114.2	0.1%	(4.0%)	(2.5%)
Consumer Staples Distribution & Retail	31,599.1	(0.5%)	(4.2%)	(5.3%)
Food & Beverages	79,584.4	0.0%	(0.5%)	(8.2%)
Health Care Equipment & Svc	139,416.0	0.7%	(1.7%)	(11.2%)
Pharma, Biotech & Life Science	14,048.4	(0.6%)	(5.7%)	(8.3%)
Banks	1,006,402.2	0.7%	(3.1%)	2.8%
Financial Services	56,618.2	(1.3%)	(6.5%)	(4.5%)
Insurance	66,592.6	(2.2%)	(5.0%)	6.6%
Telecommunication Services	270,045.5	0.8%	(0.7%)	(2.9%)
Utilities	196,237.3	0.7%	(1.8%)	(9.6%)
REITs	14,288.2	(0.2%)	(2.2%)	(0.2%)
Real Estate Mgmt & Dev't	126,203.8	(0.2%)	(5.2%)	(4.5%)
Software & Services	80,968.8	(3.9%)	(12.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Yanbu National Petrochemical C	26.88	9.9%
National Gas & Industrializati	82.00	9.8%
Electrical Industries Co	14.99	5.6%
Saudi Arabian Fertilizer Co	0.00	5.0%
Taiba Investments Co	34.32	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Home Loans Company	13.30	(8.9%)
Almasane Alkobra Mining Co.	90.25	(8.1%)
Elm Co.	524.00	(7.3%)
Ades Holding Company	15.88	(6.1%)
Retal Urban Development Company	11.35	(6.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.96	32,880
Saudi Arabian Oil Co	26.72	23,470
Batic Investments and Logistic	1.88	7,921
Electrical Industries Co	14.99	7,308
Saudi Kayan Petrochemical Co	4.70	7,290

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,565.74	76.83	0.7%	(1.3%)	0.7%
Market Cap (SAR Mn)	9,480,405	136,406	1.5%	3.7%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	250.2	(26.8)	(9.7%)	238.5	301.5
Value Traded (SAR Mn)	5,724.6	(1,501.0)	(20.8%)	4,775.6	6,111.3
No. of Trades	476,125	(51,708)	(9.8%)	427,310	452,929

Market Breadth	▲ 93	▼ 161	▬ 21
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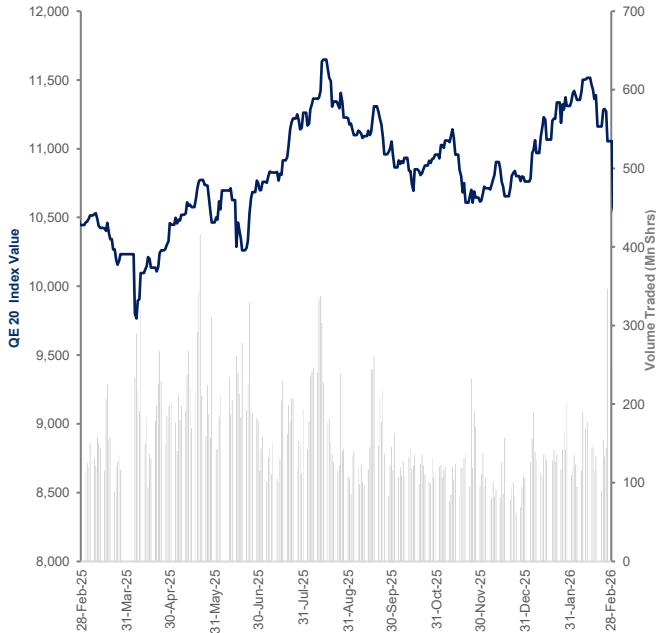
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.72	1.9%	625.96
Al Rajhi Bank	97.95	0.9%	490.36
Elm Co.	524.00	(7.3%)	334.93
Saudi Arabian Fertilizer Co	127.00	5.0%	321.98
Saudi National Bank	40.16	0.5%	276.57

Source: Bloomberg, Kamco Invest Research

Qatar Exchange Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,573.5	(0.8%)	(5.1%)	(3.0%)
Banking & Finance Sector	314,816.6	(1.6%)	(6.0%)	(3.0%)
Goods & Consumer Services	31,223.3	1.0%	(2.6%)	(3.8%)
Industrial Sector	140,105.4	0.9%	(2.8%)	(2.3%)
Insurance Sector	12,007.1	(0.2%)	(5.8%)	7.1%
Real Estate	36,195.1	(1.2%)	(6.1%)	(13.9%)
Telecom	51,966.8	(1.1%)	(4.9%)	(0.1%)
Transport	38,259.2	(1.3%)	(7.5%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.80	7.0%
Qatar National Cement Co QSC	2.87	2.9%
Mekdam Holding	2.82	2.5%
Barwa Real Estate Co	2.54	2.1%
Zad Holding Group	13.61	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	(9.9%)
Mosanada Facility Management	9.10	(3.1%)
Islamic Holding Group QSC	2.65	(3.0%)
Ezdan Holding Group QSC	0.85	(2.9%)
QLMI Life and Medical Insurance	2.30	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.85	19,319
Baladna	1.18	15,115
Mesaieed Petrochemical Holding	1.01	13,225
Qatar Aluminum Manufacturing C	1.65	11,103
Mazaya Qatar Real Estate Devel	0.54	10,861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,509.82	(71.21)	(0.7%)	(4.9%)	(2.3%)
Market Cap (QAR Mn)	624,574	(5,041)	(0.8%)	(5.1%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	168.0	(79.7)	(32.2%)	146.6	160.1
Value Traded (QAR Mn)	499.6	(257.2)	(34.0%)	449.3	425.7
No. of Trades	27,539	(26,346)	(48.9%)	28,892	14,388

Market Breadth	▲ 21	▼ 30	▬ 4
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.02	(1.91%)	75.85
Qatar Islamic Bank SAQ	22.20	(1.77%)	65.95
Industries Qatar QSC	11.94	1.96%	28.73
Investment Holding Group	3.61	(2.43%)	27.92
Ooredoo QPSC	12.96	(1.07%)	20.55

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,025.9	(0.0%)	(0.1%)	1.0%
Materials	1,505.2	(0.5%)	(3.5%)	(4.1%)
Industrial	125.0	0.8%	(2.4%)	(2.1%)
Consumer Discretionary	250.8	0.0%	0.0%	0.6%
Consumer Staples	139.7	0.0%	0.0%	6.9%
Financials	24,056.6	0.0%	0.1%	1.4%
Communication Services	865.8	0.0%	0.0%	0.4%
Real Estate	73.2	0.0%	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.09	1.0%
Bahrain National Holding	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.56	(1.8%)
Aluminium Bahrain B.S.C	1.06	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	101
Aluminium Bahrain B.S.C	1.06	31
Seef Properties BSC	0.12	30
Silah Gulf	0.18	22
GFH FINANCIAL GROUP BSC	0.56	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,031.75	(5.26)	(0.3%)	(1.4%)	(1.7%)
Market Cap (BHD Mn)	27,025.9	(5.1)	(0.0%)	(0.1%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	251	(263)	(51.1%)	2,618.9	9,557.1
Value Traded (BHD '000)	100	(69)	(41.0%)	1,228.4	9,544.3
No. of Trades	30	3	11.1%	55	40

Market Breadth	▲ 2	▼ 2	▬ 40
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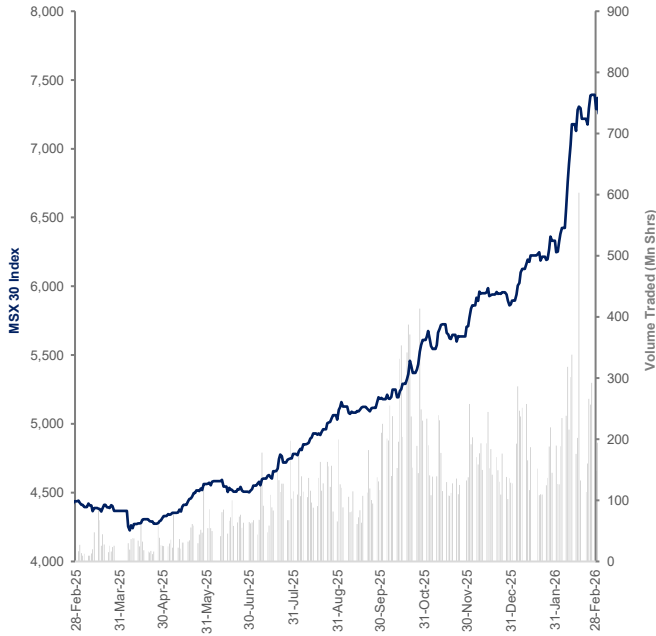
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	(0.47%)	0.03
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.02
GFH FINANCIAL GROUP BSC	0.56	(1.75%)	0.01
APM TERMINALS BAHRAIN	1.09	1.02%	0.01
Bahrain Duty Free Complex	0.46	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,476.6	(1.4%)	(1.5%)	22.7%
Financial	8,042.9	(0.9%)	(1.7%)	23.8%
Industrial	7,818.9	(2.1%)	(1.0%)	25.1%
Services	3614.7	(1.1%)	(2.0%)	15.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.28	9.4%
Acwa Power Barka	0.17	8.9%
Ahli Bank	0.204	6.3%
Oman Flour Mills	0.52	2.0%
Al Anwar Ceramic Tiles Co.	0.20	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.82	(9.4%)
Shell Oman Marketing Co.	0.71	(9.0%)
Al Madina Investment H Olding Co.	0.04	(7.5%)
Voltamp Energy Co.	1.78	(4.8%)
Oman & Emirates Investment Holding Co.	0.10	(3.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	42,464
OQ BASE INDUSTRIES (SFZ)	0.23	21,561
OQ Exploration & Production SA	0.47	20,111
Bank Muscat	0.42	19,001
OQ Gas Networks	0.23	18,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,256.04	(113.30)	(1.5%)	(1.9%)	23.7%
Market Cap (OMR Mn)	19,476.6	(283.76)	(1.4%)	(1.5%)	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	149,869.3	(44,118.6)	(22.7%)	203,040	38,284
Value Traded (OMR '000)	44,369.6	(17,620.1)	(28.4%)	51,637	3,235

Market Breadth	▲	▼	▬
	6	39	73

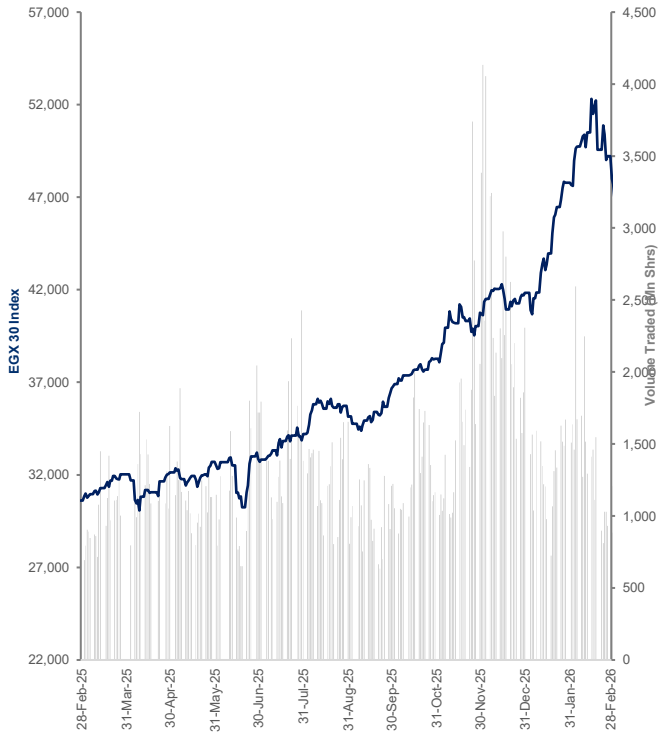
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.47	(3.31%)	9.65
Sohar Bank	0.22	(1.38%)	9.15
Bank Muscat	0.42	(1.87%)	8.03
OQ BASE INDUSTRIES (SFZ)	0.23	(0.87%)	4.92
OQ Gas Networks	0.23	(0.85%)	4.40

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,860,089.4	(2.1%)	(4.3%)	4.9%
Banks	659,156.5	(9.0%)	(11.6%)	8.8%
Basic Resources	337,036.1	5.1%	3.7%	7.6%
Industrial Goods	177,009.1	(0.2%)	(1.3%)	(4.7%)
Health Care & Pharmaceuticals	95,973.4	(0.4%)	(1.3%)	(0.5%)
Real Estate	440,132.1	0.3%	(2.6%)	6.0%
Travel and Leisure	73,610.3	0.9%	2.3%	0.3%
Food, Beverages & Tobacco	256,103.6	(0.8%)	(2.5%)	2.0%
Energy and Support Services	19,744.9	1.4%	(0.2%)	(4.1%)
Trade and Distributors	28,054.5	0.4%	(3.9%)	(0.8%)
Shipping and Transport	81,740.1	(1.3%)	(0.2%)	(4.1%)
Education Services	45,931.2	(1.1%)	(3.4%)	(7.7%)
Contracting and Construction Eng	68,075.5	(1.1%)	(5.1%)	5.0%
Textiles and Durables	30,380.8	(0.2%)	(2.5%)	(3.0%)
Building Materials	76,790.6	(1.3%)	(2.8%)	(1.4%)
Media & Communication Services	299,623.7	(2.4%)	(6.1%)	16.7%
Paper and Packaging	2,174.4	0.0%	(0.0%)	(5.5%)
Non-bank Financial Services	168,552.6	(0.5%)	(2.6%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	77.89	14.9%
Egyptian Chemical Industries (Kima)	13.20	8.0%
Kafr El Zayat Pesticides	10.08	7.1%
Misir Fertilizers Production Company - Mopco	38.50	6.9%
Egypt Aluminum	252.00	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
T M G Holding	78.00	(6.3%)
Alexandria New Medical Center	44.96	(5.1%)
Cairo Educational Services	55.12	(4.7%)
Abu Dhabi Islamic Bank- Egypt	38.50	(3.7%)
E-finance For Digital and Financial Investments	19.33	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	316,915
Orascom Investment Holding	1.15	94,769
Heliopolis Housing	5.14	52,294
Citadel Capital - Common Shares	3.25	48,893
Belton Financial Holding	2.92	44,791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,725.81	(966.7)	(2.0%)	(5.1%)	11.7%
Market Cap (EGP Mn)	2,860,089.4	(60,814.4)	(2.1%)	(4.3%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,079.6	(126.2)	(10.5%)	1,359.5	1,451.9
Value Traded (EGP Mn)	5,951.7	1,533.5	34.7%	6,089.2	3,349.9
No. of Trades	129,552	18,480	16.6%	133,324	88,615

Market Breadth			
	▲ 56	▼ 106	▬ 59

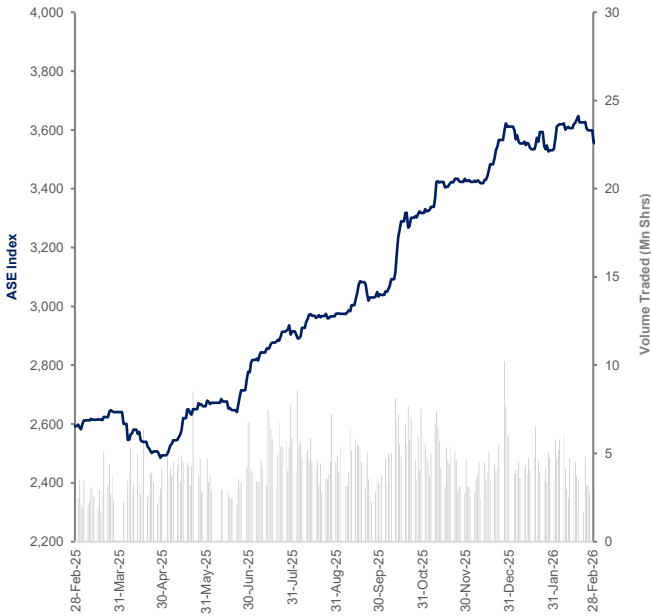
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	123.90	(3.39%)	1233.68
Abou Kir Fertilizers & Chemicals	77.89	14.88%	411.80
T M G Holding	78.00	(6.27%)	379.79
Heliopolis Housing	5.14	(0.58%)	272.38
Misir Fertilizers Production Company - Mopco	38.50	6.91%	234.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,148.4	0.6%	(1.1%)	1.0%
Banks	10,586.7	0.1%	(0.4%)	(2.6%)
Insurance	369.4	0.8%	1.1%	2.3%
Diversified Financial Services	270.9	0.9%	(1.3%)	(6.1%)
Real Estate	368.6	1.1%	(0.1%)	(7.2%)
Health Care Services	52.1	0.0%	0.0%	(6.8%)
Educational Services	346.0	(0.3%)	(0.7%)	0.9%
Hotels and Tourism	268.8	(0.1%)	(0.5%)	(1.7%)
Transportation	141.9	(0.1%)	(1.6%)	(7.0%)
Technology and Communication	634.3	(0.3%)	(0.6%)	7.0%
Utilities and Energy	1,373.9	1.5%	(0.5%)	5.2%
Commercial Services	281.1	0.2%	(0.3%)	(5.4%)
Pharmaceutical and Medical Industries	72.1	0.0%	(0.7%)	(1.1%)
Chemical Industries	78.9	(0.4%)	1.0%	20.6%
Food and Beverages	206.8	0.1%	0.2%	(0.8%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	10,917.3	1.0%	(2.1%)	4.9%
Engineering and Construction	96.9	(0.3%)	(1.0%)	(3.3%)
Electrical Industries	41.3	0.0%	(0.8%)	(7.1%)
Textiles Leathers and Clothings	40.1	(0.4%)	(0.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.34	7.2%
ARAB EAST INVESTMENT	0.88	4.8%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
AL MANARA ISLAMIC INSURANCE COMPANY	0.32	3.2%
JORDAN KUWAIT BANK	3.23	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO. P.L.C	1.20	(4.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.31	(3.1%)
ARAB JORDAN INVESTMENT BANK	1.82	(1.6%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.63	(1.6%)
SABAEK INVEST COMPANY P.L.C	0.64	(1.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.40	696
JORDAN ISLAMIC BANK	4.66	151
ARAB BANK	6.63	122
JORDAN AHLI BANK	1.32	97
JORDAN INSURANCE	1.34	97

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,572.49	19.09	0.5%	(0.7%)	(1.1%)
Market Cap (JD Mn)	26,148.38	143.11	0.6%	(1.1%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,405.2	220.8	6.9%	4,089.6	3,108.2
Value Traded (JD '000)	9,151.7	1,008.6	12.4%	9,653.4	5,806.5
No. of Trades	2,615	166	6.8%	3,344	2,144

Market Breadth	▲ 35	▼ 22	▬ 104
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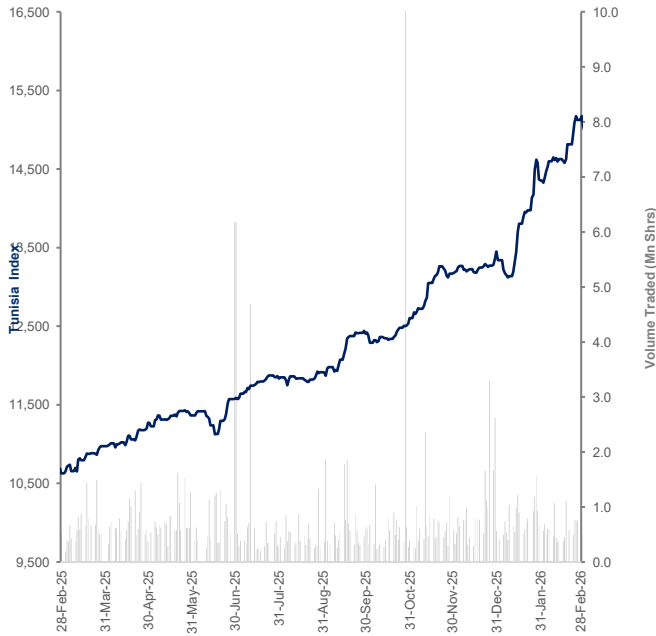
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.63	0.00%	0.81
JORDAN ISLAMIC BANK	4.66	0.00%	0.70
ARAB PHOENIX HOLDINGS	0.40	0.00%	0.27
BANK OF JORDAN	2.71	1.12%	0.23
BANK AL ETIHAD	2.71	(0.37%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,617.6	(0.5%)	(1.2%)	13.0%
Banking	16,370.9	(0.8%)	(0.9%)	12.9%
Insurance	1,400.7	(0.2%)	(1.1%)	8.7%
Leasing	1,365.5	0.0%	(1.1%)	18.4%
Financial Services	4,257.1	(0.8%)	(0.6%)	27.8%
Industrial	2,891.2	(0.6%)	(2.7%)	7.3%
Chemical Industry	491.7	(0.5%)	(0.4%)	3.9%
Food & Beverage	5,239.0	(0.5%)	(1.7%)	9.3%
Retailing	1,996.4	1.1%	(2.9%)	19.3%
Others	1,605.3	0.0%	(0.8%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.88	4.3%
Banque de Tunisie et des Emira	5.88	4.3%
Automobile reseau tunisien et	15.00	4.2%
City Cars	25.60	2.4%
Union Internationale de Banque	28.30	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	12.32	(4.5%)
Societe Nouvelle Maison de la	6.18	(4.5%)
Manufacture de Panneaux Bois D	8.06	(4.0%)
Societe de Transport Hydrocarb	25.48	(3.8%)
STE Industrielle de Papier et	2.65	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.80	51
Societe Frigorifique et Brasse	13.15	29
Accumulateur Tunisienne Assad	3.12	24
Unite de Fabrication de Medica	9.07	18
Banque Nationale Agricole	14.12	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,968.91	(80.29)	(0.5%)	(1.0%)	11.3%
Market Cap (DT Mln)	35,618	(189.43)	(0.5%)	(1.2%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	278.2	(225.0)	(44.7%)	689.4	589.9
Value Traded ('000 DT)	3,785.1	(5,294.5)	(58.3%)	9,145.2	5,287.4
No. of Trades	1,409	(1,180)	(45.6%)	2,352	1,570

Market Breadth	▲ 11	▼ 24	▬ 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	58.00	(1.69%)	0.45
Societe Frigorifique et Brasse	13.15	(0.75%)	0.38
Banque de Tunisie	6.80	(1.31%)	0.35
Poulina Group	23.65	(0.84%)	0.29
Attijari Bank	70.12	(1.24%)	0.26

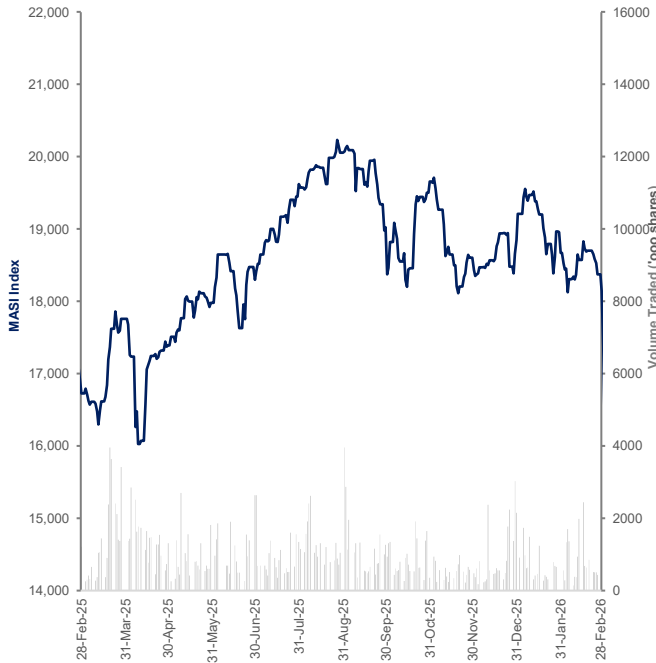
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 3, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	701,869.5	(5.4%)	(8.4%)	(8.8%)
Banking	269,943.6	(4.7%)	(8.1%)	(10.3%)
Beverages	7,955.8	(1.8%)	(1.8%)	(9.8%)
Chemicals	2,529.9	(3.4%)	(11.2%)	(11.9%)
Construction & Building Material	65,057.5	(3.5%)	(8.9%)	(17.1%)
Distributors	16,518.3	(4.6%)	(8.1%)	(18.2%)
Electricity	38,472.9	(6.5%)	(13.9%)	(23.1%)
Food Producers & Processors	24,737.5	(9.8%)	(11.8%)	(15.2%)
Holding Companies	4,796.1	(9.7%)	(15.8%)	(28.9%)
Insurance	32,303.7	(4.0%)	(8.8%)	(6.8%)
Investment & other Finance	4,096.7	1.6%	0.2%	7.2%
Leisures & Hotel	4,591.4	(5.2%)	(13.7%)	(13.4%)
Materials, Software & Computer	5,232.4	(3.8%)	(5.7%)	(9.4%)
Mining	110,762.5	(9.5%)	(6.4%)	29.3%
Oil & Gas	13,756.9	(1.7%)	(4.7%)	(0.9%)
Real Estate	19,212.8	(7.6%)	(13.7%)	(26.6%)
Telecommunications	80,876.8	(3.2%)	(7.1%)	(15.6%)
Transport	921.9	(9.4%)	(10.7%)	(16.9%)
Forestry & Paper	102.9	(8.1%)	(17.3%)	(19.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	550.00	4.0%
Saham Assurance	2085.00	0.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	279.50	(10.0%)
Alliances Developpement Immo	396.15	(10.0%)
Cie Miniere de Touissit	3342.00	(10.0%)
Societe Metallurgique D'imiter	6750.00	(10.0%)
Lesieur Cristal	324.20	(9.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	26.00	594.4
Maroc Telecom	92.00	407.6
Attijariwafa Bank	680.00	279.1
Delta Holding SA	54.75	201.4
Alliances Developpement Immo	396.15	168.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	16,399.25	(977.75)	(5.6%)	(10.7%)	(13.0%)
Market Cap (MAD Mn)	701,870	(40,361)	(5.4%)	(8.4%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	2,268.8	(237.4)	(9.5%)	881.0	1,546.3
Value Traded (MAD Mn)	492.96	6.66	1.4%	232.0	289.9

Market Breadth	▲ 2	▼ 36	▬ 3
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	680.00	(4.21%)	177.92
Alliances Developpement Immo	396.15	(10.00%)	66.95
Managem SA	7926.00	(9.42%)	32.05
Maroc Telecom	92.00	(3.16%)	28.64
Banque Centrale Populaire	245.00	(3.31%)	24.01

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