

MENA Markets Daily Report

October 1, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,520.81	(0.1%)	(7.3%)	6.2%
	Kuwait	Main 50 Index	▼	5,710.09	(0.1%)	(0.2%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▼	5,717.38	(0.2%)	2.2%	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,886.73	(0.1%)	(5.6%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,055.96	(0.2%)	5.5%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,163.58	0.5%	24.8%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,915.39	(0.3%)	(1.8%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,785.32	(0.3%)	(4.2%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	10,251.95	(0.1%)	(4.0%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,939.13	0.1%	2.3%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,678.13	0.2%	(3.7%)	17.6%
Jordan 11	Egypt	EGX 30	▼	20,174.28	(0.9%)	38.2%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,414.02	0.1%	(3.5%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,458.43	0.2%	4.3%	15.1%
	Morocco	MASI	▲	11,865.32	0.1%	10.7%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,007.58	(0.3%)	3.8%	(41.3%)
	India	SENSEX	▲	65,828.41	0.5%	8.2%	4.4%
	Brazil	BOVESPA Stock Index	▲	116,565.17	0.7%	6.2%	4.7%
	Mexico	BOLSA Index	▼	50,874.98	(1.3%)	5.0%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	952.78	0.9%	(0.4%)	(22.3%)
Global Markets							
	World	MSCI World Index	▼	2,853.24	(0.1%)	9.6%	(19.2%)
	Asia	MSCI Asia Pacific	▲	492.10	1.0%	(2.7%)	(19.8%)
	Europe	DJ Stoxx 600	▲	450.22	0.4%	6.0%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,784.74	0.3%	6.3%	(10.1%)
	U.S.A	S&P 500	▼	4,288.05	(0.3%)	11.7%	(19.2%)
	U.S.A	DJIA	▼	33,507.50	(0.5%)	1.1%	(8.6%)
	U.S.A	NASDAQ Composite	▲	13,219.32	0.1%	26.3%	(33.0%)
	UK	FTSE 100	▲	7,608.08	0.1%	2.1%	1.7%
	Germany	DAX	▲	15,386.58	0.4%	10.5%	(11.4%)
	Japan	NIKKEI 225	▼	31,857.62	(0.1%)	22.1%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,809.66	2.5%	(10.0%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	106.17	(0.05%)	2.56%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.22	(0.03%)	0.96%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.06	0.07%	(1.23%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.08%	(0.92%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	95.31	(0.1%)	10.9%	5.8%
	Oil	NYMEX	▼	90.79	(1.0%)	13.1%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.93	(0.5%)	(34.7%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,848.63	(0.9%)	1.3%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	22.18	(2.0%)	(7.4%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	26,903.18	(0.7%)	62.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

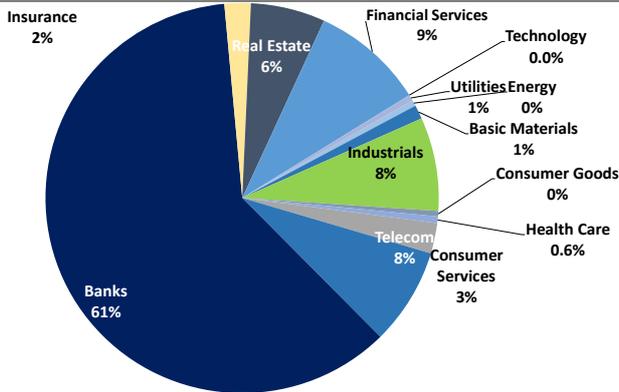
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 1, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,876.8	▼ (0.1%)	(1.7%)	(12.6%)
Energy	193.9	▼ (0.2%)	(3.4%)	(15.5%)
Basic Materials	473.1	▼ (0.1%)	(5.3%)	(1.0%)
Industrials	3,175.7	▲ 1.8%	(2.2%)	(15.7%)
Consumer Staples	180.3	= 0.0%	(2.1%)	24.2%
Health Care	228.6	= 0.0%	(1.6%)	3.0%
Consumer Discretionary	1,030.2	▲ 0.2%	(2.6%)	4.9%
Telecommunications	3,273.2	▲ 0.1%	(2.9%)	(9.6%)
Banks	24,915.1	▼ (0.4%)	(1.1%)	(17.1%)
Insurance	885.4	▲ 0.4%	(1.4%)	43.2%
Real Estate	2,502.5	▲ 0.1%	(3.1%)	(2.9%)
Financial Services	3,806.8	▼ (0.8%)	(2.5%)	(0.8%)
Technology	7.6	▲ 0.5%	(4.5%)	(20.2%)
Utilities	204.6	= 0.0%	(4.1%)	(1.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,746.2	19.4	10.6%
2- National Bank of Kuwait	7,184.5	13.1	14.8%
3- Boubyan Bank	2,393.3	36.3	8.1%
4- Zain	2,107.3	10.0	17.0%
5- Agility (PWC Logistics)	1,424.2	20.7	3.8%
6- Commercial Bank of Kuwait	1,296.0	13.1	14.9%
7- Mabane Co.	1,085.9	17.2	11.0%
8- Gulf Bank	883.8	13.1	9.3%
9- Burgan Bank	627.3	14.6	5.8%
10- National Mobile Telecom Co.	614.4	7.4	14.3%
Total	28,363	15.76	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

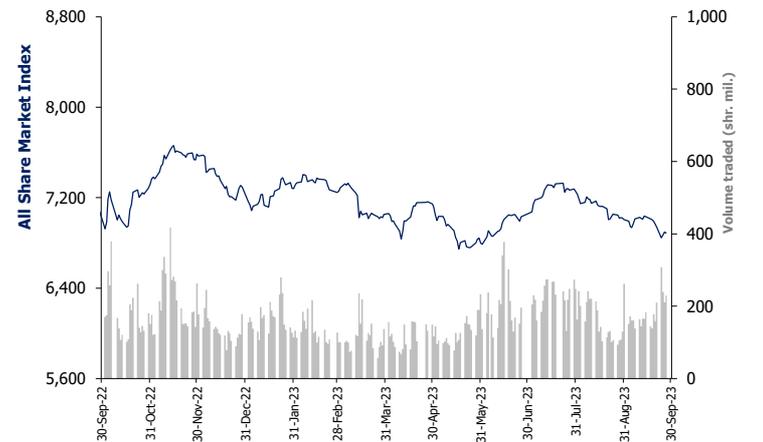
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.023	0.004	18.2%
First Takaful Insurance Co.	0.065	0.010	17.3%
Sanam Real Estate Co.	0.174	0.014	8.7%
Al Massaleh Real Estate Co.	0.030	0.002	5.7%
Agility (PWC Logistics)	0.558	0.027	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.027	(0.004)	(12.9%)
Shuaiba Industrial Co.	0.172	(0.018)	(9.5%)
Al-Deera Holding	0.200	(0.012)	(5.7%)
Sultan Center Food Products Co.	0.101	(0.006)	(5.6%)
Osos Holding Group Co.	0.089	(0.005)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.023	18.2%	39,813,190
Coast Invest. & Development Co.	0.106	1.0%	18,263,591
Kuwait Real Estate Co.	0.165	1.2%	16,237,431
Arzan Financial Group For Fin. & Invest.	0.181	(4.7%)	15,418,814
Int'l Financial Advisors Co.	0.217	(0.9%)	10,132,925

Market Breadth	41	65	44		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,520.81	(8.7)	(0.1%)	(2.3%)	(7.3%)
Main 50 Index	5,710.09	(7.9)	(0.1%)	1.3%	(0.2%)
Main Market Index	5,717.38	(8.9)	(0.2%)	0.4%	2.2%
All Share Market Index	6,886.73	(8.5)	(0.1%)	(1.7%)	(5.6%)
Market Cap (KWD Mn)	40,876.81	(51.4)	(0.1%)	(1.7%)	(12.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	228.8	17.9	8.5%	158.6	247.2
Value Traded (KWD Mn)	43.5	(7.0)	(13.8%)	41.8	65.1
No. of Trades	11,722	(302)	(2.5%)	9,596	12,577

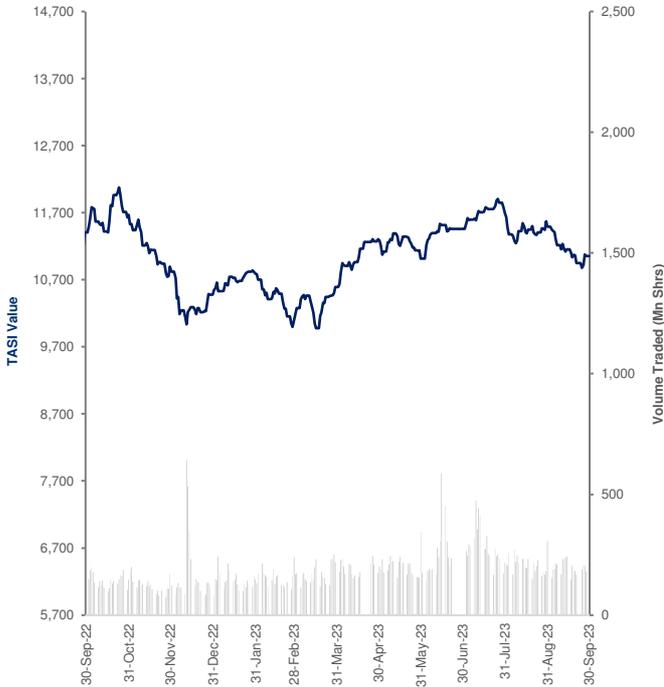
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	(0.5%)	5,436,856
Agility (PWC Logistics)	0.558	5.1%	3,931,634
Arzan Financial Group For Fin. & Invest.	0.181	(4.7%)	2,855,155
Kuwait Real Estate Co.	0.165	1.2%	2,651,455
National Bank of Kuwait	0.906	(0.3%)	2,450,875

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,411,411.3	0.3%	(1.0%)	15.5%
Energy	8,534,269.2	0.4%	0.3%	20.0%
Materials	674,382.7	0.1%	(3.5%)	(3.0%)
Capital Goods	32,935.8	(0.8%)	(5.5%)	54.2%
Commercial & Professional Svc	9,457.6	1.1%	(4.2%)	31.4%
Transportation	23,649.1	0.9%	16.1%	53.7%
Consumer Durables & Apparel	4,028.1	(0.1%)	0.2%	10.0%
Consumer Services	76,267.6	(0.5%)	(7.8%)	34.9%
Media	24,212.0	3.0%	(4.6%)	19.6%
Retailing	32,707.6	0.7%	(1.6%)	10.3%
Food & Staples Retailing	52,482.1	(1.4%)	(5.2%)	12.9%
Food & Beverages	113,042.5	(1.6%)	(0.7%)	26.3%
Health Care Equipment & Svc	141,159.6	0.3%	(3.0%)	11.2%
Pharma, Biotech & Life Science	12,342.0	2.5%	(2.4%)	372.2%
Banks	841,211.9	(0.6%)	(6.6%)	(10.7%)
Diversified Financials	57,656.1	(0.1%)	(3.0%)	0.6%
Insurance	75,139.0	3.6%	2.8%	53.1%
Telecommunication Services	235,282.8	(0.9%)	(4.7%)	7.3%
Utilities	242,800.9	(0.6%)	(2.8%)	8.9%
REITs	16,942.7	0.5%	(3.4%)	4.1%
Real Estate Mgmt & Dev't	102,254.6	(0.5%)	(6.3%)	19.3%
Software & Services	109,187.5	0.4%	(8.9%)	76.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	128.00	10.0%
Co for Cooperative Insurance/T	126.00	6.1%
Saudi Pharmaceutical Industrie	35.30	5.5%
Lumi Rental Co.	88.20	5.5%
Saudi Research & Marketing Gro	164.40	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	11.74	(3.6%)
Almunajem Foods Co	70.20	(3.0%)
National Agriculture Dev.	47.50	(2.8%)
Naqi Water Co.	68.30	(2.4%)
Saudi Arabian Fertilizer Co	133.00	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	35.00	36,859
Al-Baha Development & Investme	0.15	10,971
Shams	0.71	6,937
Saudi Telecom Co	37.60	5,464
Alinma Bank	33.40	5,346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,055.96	(20.98)	(0.2%)	(3.8%)	5.5%
Market Cap (SAR Mn)	11,411,411	28,789	0.3%	(1.0%)	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	181.1	(23.5)	(11.5%)	200.3	186.2
Value Traded (SAR Mn)	6,264.2	471.4	8.1%	5,324.5	7,647.3
No. of Trades	443,250	4,305	1.0%	368,704	370,797

Market Breadth	▲ 98	▼ 115	▬ 26
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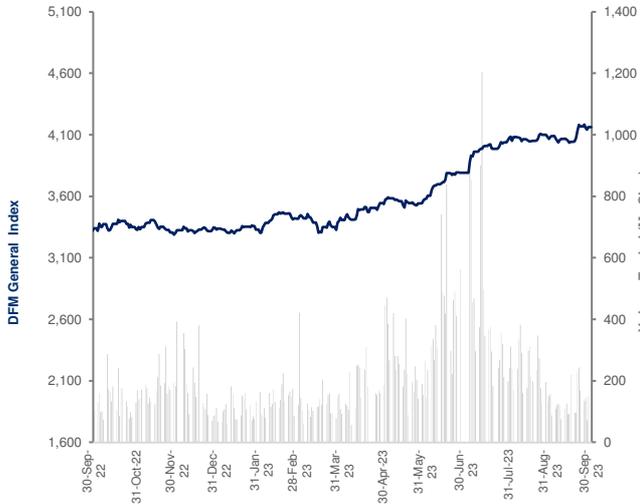
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	35.00	0.4%	1289.90
Elm Co.	780.00	(0.2%)	345.65
Lumi Rental Co.	88.20	5.5%	277.48
Al Rajhi Bank	67.90	(1.2%)	249.00
Ethiad Atheeb Telecommunicatio	128.00	10.0%	236.15

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	693,641.3	0.3%	1.6%	19.9%
Financials	295,003.6	(0.6%)	0.6%	22.4%
Real Estate	118,503.1	3.6%	9.3%	37.8%
Industrial	85,641.7	0.5%	(1.6%)	15.1%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,924.0	(0.3%)	0.2%	21.3%
Consumer Discretionary	4,249.6	(0.3%)	(5.8%)	51.0%
Telecommunication	24,251.0	(0.9%)	0.6%	(8.4%)
Utilities	138,243.0	(0.4%)	0.2%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	8.04	4.4%
Al Ramz Corporation Investment and Development PJSC	1.55	4.0%
TECOM	2.74	3.8%
Emaar Development	7.00	2.3%
Gulf Finance House	0.98	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	151.00	(5.6%)
Shuaa Capital	0.34	(2.9%)
Dubai Islamic Insurance Co	0.50	(2.1%)
Deyaar Development Pjsc	0.67	(1.0%)
Amlak Finance	0.84	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	8.04	32,981
Union Properties Pjsc	0.39	15,405
Shuaa Capital	0.34	11,639
Ajman Bank Pjsc	2.26	11,325
Gulf Finance House	0.98	11,053

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,163.58	21.46	0.5%	2.0%	24.8%
Market Cap (AED Mn)	693,641	2,089	0.3%	1.6%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.4	79.0	112.2%	223.7	144.8
Value Traded (AED Mn)	555.0	292.5	111.4%	409.5	362.2
No. of Trades	9,174	3,129	51.8%	7,707	5,494

Market Breadth	▲ 16	▼ 16	= 39
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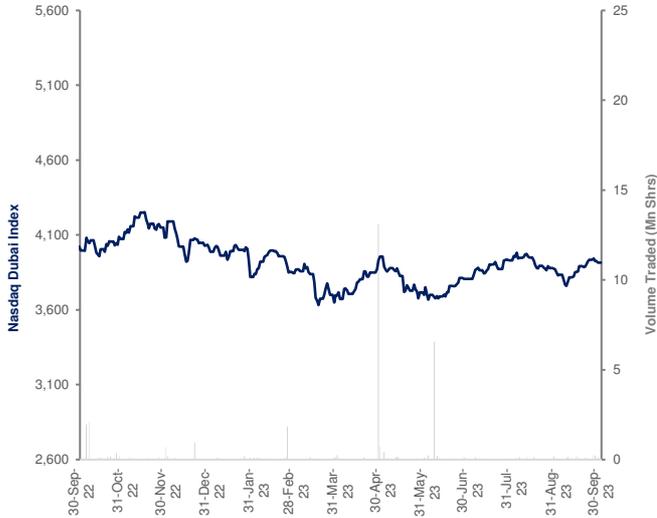
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.04	4.42%	263.63
Dubai Islamic Bank	5.85	1.21%	47.19
Gulf Navigation Holding Pjsc	7.40	0.54%	44.68
Emirates Nbd	17.80	(0.56%)	34.20
Ajman Bank Pjsc	2.26	0.00%	25.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,331.4	(0.1%)	(6.5%)	(13.1%)
DEPA Limited (AED)	97.2	(9.7%)	(3.0%)	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,694.4	0.0%	(3.5%)	38.8%
Nasdaq, Inc.	23,912.4	0.0%	(7.7%)	(20.6%)
Orascom Construction Limited	461.2	(1.3%)	23.8%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.26	(9.7%)
Orascom Construction Limited	3.95	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.26	59
Orascom Construction Limited	3.95	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,915.39	(11.68)	(0.3%)	2.2%	(1.8%)
Market Cap (USD Mn)	30,331	(16.3)	(0.1%)	(6.5%)	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.11	0.1	573.1%	0.205	0.25
Value Traded (USD Mn)	0.215	0.2	373.5%	0.2	0.08
No. of Trades	24	13	118.2%	9	4

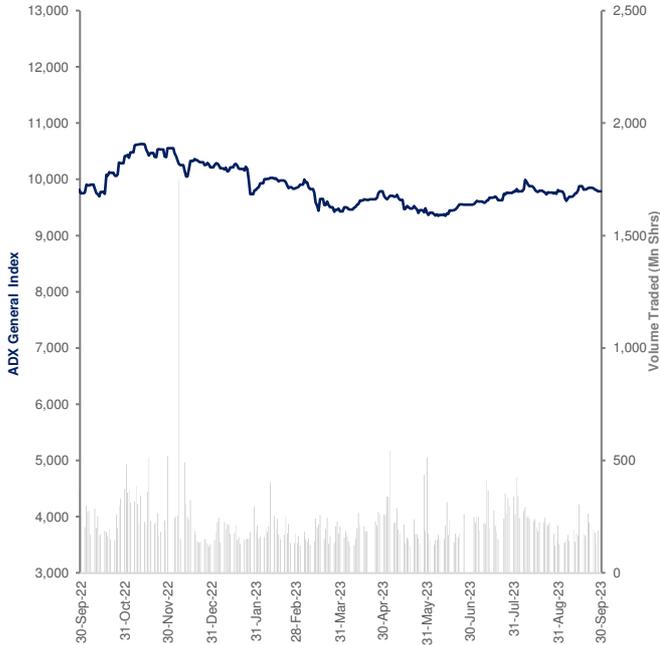
Market Breadth	▲	▼	=
	0	2	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.95	(1.25%)	0.20
Depa Limited (Aed)	0.26	(9.69%)	0.02

Abu Dhabi Securities Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,912,677.5	3.7%	3.8%	12.9%
Financials	1,355,171.4	9.4%	8.2%	5.2%
Telecommunication	215,353.7	(0.8%)	0.5%	(7.2%)
Consumer Discretionary	82,020.3	(0.1%)	(5.4%)	66.8%
Industrial	302,258.1	(1.1%)	(0.4%)	(0.8%)
Real Estate	49,357.2	0.2%	8.8%	30.5%
Basic Materials	108,323.9	0.2%	(1.6%)	(2.6%)
Energy	384,452.9	0.4%	0.2%	251.9%
Utilities	393,519.9	(2.0%)	1.7%	2.0%
Consumer Staples	4,256.5	(1.4%)	(7.2%)	15.2%
Health Care	17,963.5	0.3%	6.0%	26.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.87	6.7%
Sharjah Cement Industrial Dev. Co.	0.63	4.0%
Gulf Cement Co	0.43	3.1%
Al Ain Ahlia Ins. Co.	36.00	2.9%
GFH Financial Group	0.98	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.10	(9.1%)
National Bank Of Umm Al Qaiw	1.69	(2.9%)
Abu Dhabi National Energy Co	3.50	(2.0%)
National Marine Dredging Co	23.04	(2.0%)
Alpha Dhabi Holding PJSC	20.02	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,785.32	(26.67)	(0.3%)	(0.3%)	(4.2%)
Market Cap (AED Mn)	2,912,677	104,887	3.7%	3.8%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	189.4	59.3	45.6%	205.8	254.3
Value Traded (AED Mn)	1,089.4	203.4	23.0%	1,163.9	1,572.3
No. of Trades	11,423	479	4.4%	11,919	9,096

Market Breadth	▲ 21	▼ 21	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.00	21,682
Abu Dhabi National Energy Co	3.50	18,143
Sharjah Group Co.	2.87	17,206
Aldar Properties Pjsc	5.76	15,196
Americana Restaurants International PLC	4.10	12,184

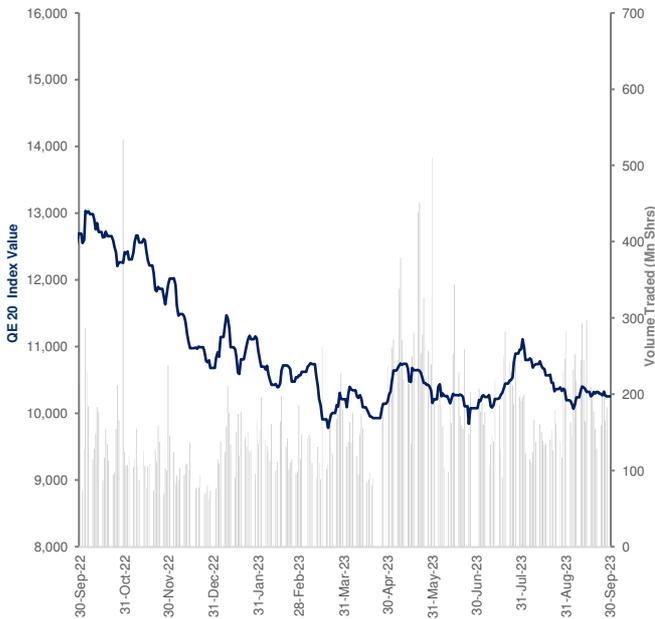
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	(0.10%)	211.19
Alpha Dhabi Holding PJSC	20.02	(1.57%)	103.74
Aldar Properties Pjsc	5.76	0.17%	88.23
Multiply Group	4.00	(0.74%)	86.94
Abu Dhabi National Energy Co	3.50	(1.96%)	64.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,210.7	(0.0%)	0.3%	(1.1%)
Banking & Finance Sector	282,522.0	(0.5%)	(2.3%)	(4.1%)
Goods & Consumer Services	29,928.0	0.6%	0.5%	(8.6%)
Industrial Sector	159,394.3	0.2%	5.6%	1.3%
Insurance Sector	13,037.9	2.6%	9.7%	24.8%
Real Estate	41,360.3	(0.6%)	(3.0%)	(4.1%)
Telecom	41,855.0	1.9%	(1.3%)	15.7%
Transport	34,113.2	(0.7%)	2.4%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.08	9.5%
Damaan Islamic Insurance Company (BEEMA)	3.76	5.9%
Al Khaleej Takaful Group QSC	3.56	5.8%
Dukhan Bank	3.97	3.4%
Qatar Insurance Co SAQ	2.67	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.12	(2.7%)
United Development Co QSC	1.08	(1.9%)
Qatar Navigation QSC	10.25	(1.8%)
Qatar Oman Investment Co QSC	0.88	(1.8%)
Qatar National Bank QPSC	15.40	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,251.95	(12.80)	(0.1%)	0.6%	(4.0%)
Market Cap (QAR Mn)	602,211	(279)	(0.0%)	0.3%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	182.9	17.6	10.6%	176.4	205.7
Value Traded (QAR Mn)	563.0	104.1	22.7%	491.3	719.8
No. of Trades	16,389	(1,124)	(6.4%)	16,508	17,003

Market Breadth	▲ 21	▼ 21	= 10
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.97	22,358
United Development Co QSC	1.08	15,730
Qatar Aluminum Manufacturing C	1.38	14,199
Masraf Al Rayan QSC	2.23	12,361
Gulf International Services QS	2.93	10,723

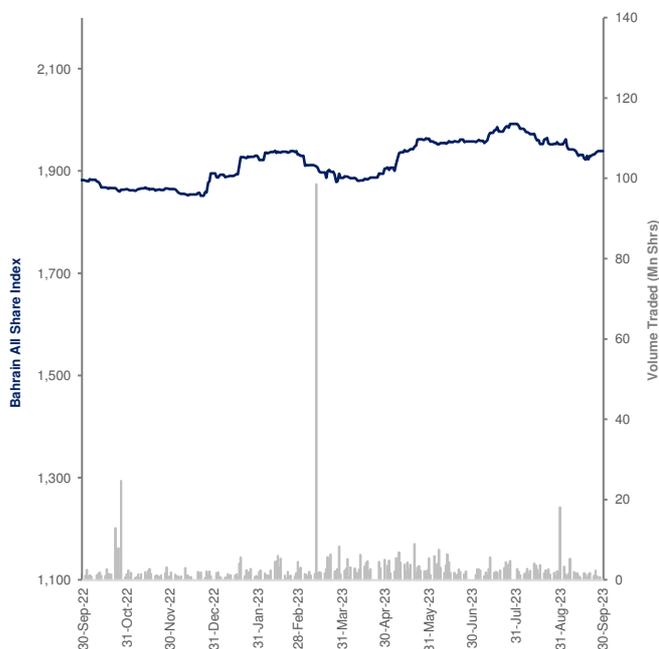
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.97	3.39%	87.64
Qatar National Bank QPSC	15.40	(1.47%)	47.67
Industries Qatar QSC	13.71	0.29%	45.22
Gulf International Services QS	2.93	(0.98%)	31.87
Masraf Al Rayan QSC	2.23	0.86%	27.42

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,608.3	0.2%	(2.5%)	(0.5%)
Materials	1,554.9	0.0%	(2.2%)	0.5%
Industrial	113.3	0.0%	(2.3%)	(16.5%)
Consumer Discretionary	217.9	(0.6%)	(2.0%)	2.5%
Consumer Staples	150.2	(0.3%)	0.3%	(3.0%)
Financials	29,425.0	0.2%	(2.6%)	(0.4%)
Communication Services	66.4	0.0%	(5.5%)	(15.0%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.0%
Al Salam Bank-Bahrain BSC	0.18	0.6%
Kuwait Finance House - Bahrain	2.36	0.4%
Bahrain Flour Mills Co	0.34	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.14	(2.1%)
Bahrain Duty Free Complex	0.54	(1.8%)
Trafco Group BSC	0.28	(1.8%)
Bahrain Telecommunications Co	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	339
Gulf Hotel Group B.S.C	0.41	62
Arab Banking Corp BSC	0.29	40
Aluminium Bahrain B.S.C	1.10	31
BBK BSC	0.51	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.13	1.45	0.1%	(0.7%)	2.3%
Market Cap (BHD Mn)	31,608.3	64	0.2%	(2.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	629	(257)	(29.0%)	3,136.5	2,403.8
Value Traded (BHD '000)	184	46	33.0%	1,086.0	1,084.3
No. of Trades	22	2	10.0%	53	58

Market Breadth	▲	▼	=
	4	4	35

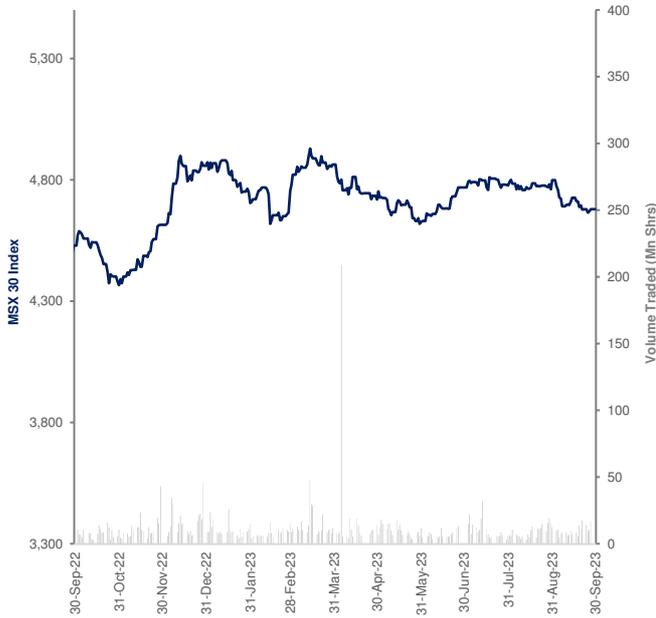
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	0.57%	0.06
Aluminium Bahrain B.S.C	1.10	0.00%	0.03
Kuwait Finance House - Bahrain	2.36	0.43%	0.03
Gulf Hotel Group B.S.C	0.41	0.00%	0.03
BBK BSC	0.51	1.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,460.5	0.0%	(5.9%)	0.3%
Financial	5,150.5	(0.0%)	(7.8%)	(2.3%)
Industrial	811.0	0.5%	(3.8%)	(7.7%)
Services	2498.9	(0.0%)	(2.5%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.10	10.0%
Al Madina Invesment H Olding Co.	0.04	9.4%
Phoenix Power Co.	0.060	9.1%
Oman Qatar Insurance	0.17	6.9%
Takaful Oman Insurance	0.05	6.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(10.0%)
Construction Materials Industries Co.	0.05	(7.3%)
Gulf International Chemicals Co.	0.07	(3.9%)
Sembcorp Salalah	0.11	(2.7%)
A'Saffa Food Co.	0.31	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,678.13	9.11	0.2%	(2.5%)	(3.7%)
Market Cap (OMR Mn)	8,460.5	2.65	0.0%	(5.9%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	16,673.9	6,266.4	60.2%	11,137.5	18,508.3
Value Traded (OMR '000)	3,013.8	704.6	30.5%	2,347.9	3,557.7

Market Breadth	▲ 17	▼ 19	= 79
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.16	3,159
Raysut Cement Co.	0.12	2,415
Bank Dhofar	0.17	2,218
Oman Qatari Telecommunications Co.	0.38	1,425
Bank Muscat	0.28	1,353

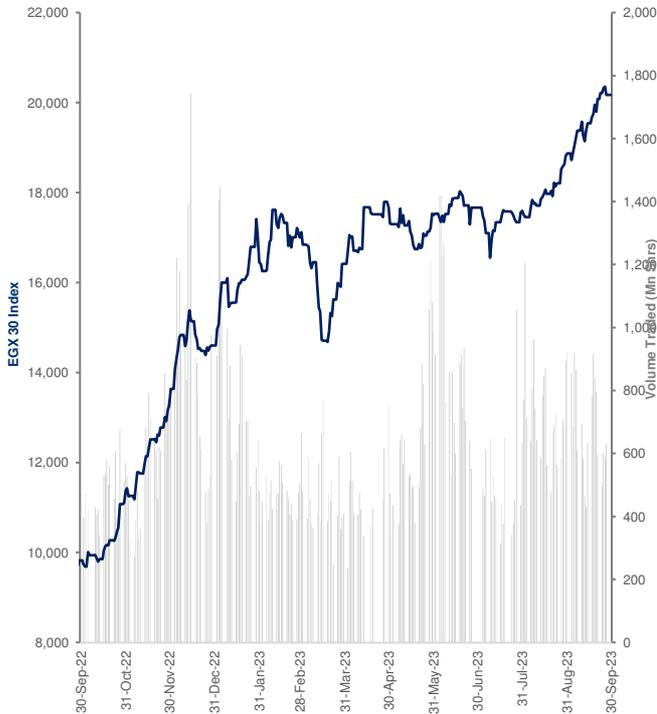
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.38	(0.79%)	0.54
Galfar Engineering & Contracting Co.	0.16	5.26%	0.49
Bank Dhofar	0.17	0.00%	0.38
Bank Muscat	0.28	(0.71%)	0.38
Raysut Cement Co.	0.12	(0.85%)	0.29

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,389,518.9	(1.4%)	6.8%	38.9%
Banks	335,375.0	(4.1%)	(0.1%)	35.4%
Basic Resources	214,245.0	0.6%	22.3%	109.8%
Industrial Goods	56,771.7	0.5%	2.0%	91.3%
Health Care & Pharmaceuticals	41,003.3	(0.7%)	0.7%	(11.4%)
Real Estate	184,910.9	(1.5%)	14.6%	41.1%
Travel and Leisure	46,226.2	(0.0%)	2.4%	42.6%
Food, Beverages & Tobacco	106,826.1	(0.9%)	7.3%	53.4%
Energy and Support Services	15,084.2	2.4%	14.2%	49.8%
Trade and Distributors	8,291.0	(0.6%)	2.2%	29.2%
Shipping and Transport	54,960.8	(1.1%)	17.0%	66.7%
Education Services	14,662.2	(0.8%)	1.6%	(16.3%)
Contracting and Construction Eng	20,835.2	2.7%	16.0%	37.3%
Textiles and Durables	15,955.3	(0.9%)	(2.2%)	36.5%
Building Materials	11,111.8	0.9%	0.4%	0.7%
Media & Communication Services	114,444.2	(1.5%)	6.3%	10.5%
Paper and Packaging	2,015.5	(1.1%)	(4.2%)	(2.8%)
Non-bank Financial Services	146,800.6	(1.2%)	(2.5%)	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	56.42	20.0%
The Egyptian Modern Education Systems	0.22	13.5%
Kafr El Zayat Pesticides	7.62	5.4%
Arabian Cement Company	7.98	5.0%
Egyptian Iron & Steel	13.20	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ahram Co. For Printing And Packing	6.83	(4.3%)
Tanmiya for Real Estate Investment	1.77	(4.1%)
Fawry For Banking Technology And Electronic Payment	5.17	(4.1%)
Juhayna Food Industries	13.00	(4.0%)
Engineering Industries (ICON)	7.49	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.22	171,506
Belton Financial Holding	3.03	38,708
Palm Hills Development Company	2.15	35,948
Cairo Oils & Soap	0.22	30,696
Dice Sport & Casual Wear	0.59	23,952

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,174.28	(180.6)	(0.9%)	6.9%	38.2%
Market Cap (EGP Mn)	1,389,518.9	(20,384.0)	(1.4%)	6.8%	38.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	630.7	42.9	7.3%	629.1	178.3
Value Traded (EGP Mn)	2,038.5	(890.7)	(30.4%)	2,035.6	606.8
No. of Trades	78,900	1,280	1.6%	69,344	19,465

Market Breadth	▲	▼	▬
	38	102	84

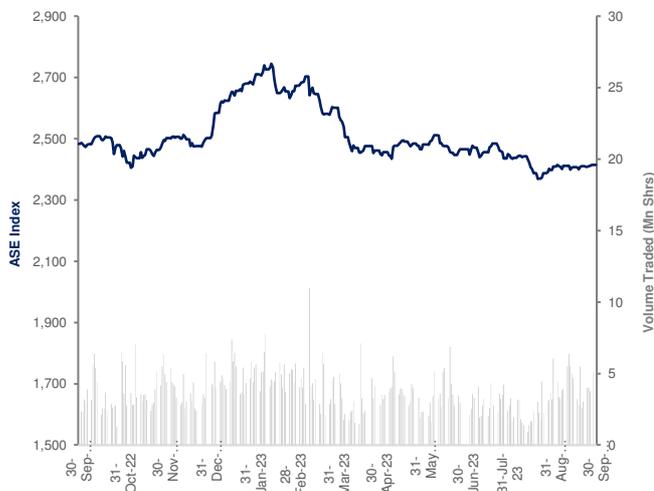
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Chemical Industries (Kima)	10.03	4.26%	221.29
Belton Financial Holding	3.03	(1.30%)	118.23
Commercial International Bank (Egypt)	60.00	(0.66%)	114.85
Misr Fertilizers Production Company - Mopco	367.00	1.10%	93.79
Abou Kir Fertilizers & Chemicals	67.00	(3.60%)	87.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,070.5	0.1%	0.6%	(3.0%)
Banking	7,502.6	0.3%	0.5%	(5.0%)
Insurance	255.5	(0.0%)	0.6%	(7.5%)
Diversified Financial Services	250.4	(0.3%)	5.1%	2.8%
Real Estate	414.8	(0.1%)	2.7%	11.4%
Educational Services	64.1	0.0%	7.0%	13.9%
Hotels and Tourism	287.8	1.1%	0.5%	(2.8%)
Transportation	299.3	0.3%	1.6%	8.6%
Technology and Communication	104.2	0.0%	1.6%	12.0%
Utilities and Energy	1,483.8	(0.5%)	(0.8%)	(0.4%)
Commercial Services	289.1	(0.1%)	0.0%	(1.3%)
Chemical Industries	52.2	(0.1%)	7.8%	(6.1%)
Food and Beverages				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.65	5.8%
JORDAN INTERNATIONAL INVESTM	1.09	4.8%
JORDAN INVESTMENT TRUST	0.70	4.5%
AL-DAWLIYA HOTELS & MALLS	0.52	4.0%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.25	(3.8%)
DEERA INVESTMENT & REAL ESTA	0.55	(3.5%)
JORDAN DECAPOLIS PROPERTIES	0.28	(3.4%)
FIRST JORDAN INVESTMENT CO	0.31	(3.1%)
OFFTEC HOLDING GROUP PLC	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AMWAJ PROPERTIES	0.31	1,013
UNION INVESTMENT CORP	0.48	589
INJAZ FOR DEVELOPMENT AND PR	0.29	428
AL FARIS NATIONAL COMP FOR I	0.97	413
AL-TAJAMOAT FOR CATERING HS	0.50	331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,414.02	2.91	0.1%	0.2%	(3.5%)
Market Cap (JD Mn)	11,070.47	13.47	0.1%	0.6%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,055.6	1,290.5	34.3%	3,811.2	2,944.7
Value Traded (JD '000)	4,209.5	470.1	12.6%	4,844.0	6,556.5
No. of Trades	2,285	182	8.7%	2,371	2,353

Market Breadth	▲ 24	▼ 20	= 89
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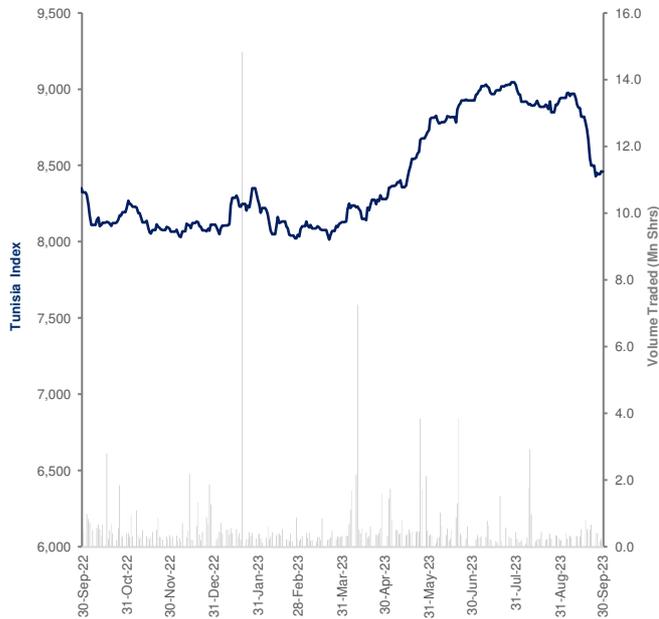
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	(0.82%)	0.59
AL FARIS NATIONAL COMP FOR I	0.97	1.04%	0.39
JORDAN PETROLEUM REFINERY CO	4.91	(0.81%)	0.38
JORDAN ISLAMIC BANK	4.08	0.25%	0.33
AMWAJ PROPERTIES	0.31	0.00%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,906.1	0.1%	(5.4%)	(0.7%)
Banking	10,256.9	0.4%	(7.0%)	2.0%
Insurance	910.4	0.0%	(3.7%)	(3.2%)
Leasing	778.4	0.2%	3.5%	21.8%
Financial Services	1,338.6	0.1%	(5.5%)	(20.4%)
Industrial	1,763.5	(0.2%)	(3.3%)	5.3%
Chemical Industry	391.7	(0.7%)	(3.1%)	(18.3%)
Food & Beverage	3,889.7	0.0%	(7.5%)	(5.1%)
Retailing	1,155.4	(1.0%)	2.0%	6.4%
Others	1,421.5	(0.2%)	(0.9%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Les Placements de Tunisie-SICA	42.50	4.5%
Best Lease	2.10	4.3%
Amen Bank	39.00	2.6%
Manufacture de Panneaux Bois D	4.50	2.0%
Essoukna	1.30	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.98	(3.4%)
GIF Filter SA	0.38	(2.6%)
Societe Tunisienne de L'Air	0.39	(2.5%)
Societe de Placements et de De	8.00	(1.8%)
Industries Chimiques du Fluor	73.00	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,460.59	17.26	0.2%	(5.4%)	4.3%
Market Cap (DT Mln)	21,906	23.48	0.1%	(5.4%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	238.2	76.8	45.5%	610.2	565.4
Value Traded ('000 DT)	1,335.8	(127.1)	(8.4%)	6,303.0	4,086.8
No. of Trades	614	(5)	(0.8%)	1,048	1,036

Market Breadth	▲ 13	▼ 16	= 35
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.21	65
Banque de Tunisie	5.14	37
Societe Frigorifique et Brasse	12.61	27
Accumulateur Tunisienne Assad	0.81	21
Societe Tunisienne de L'Air	0.39	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.61	0.00%	0.34
Amen Bank	39.00	2.63%	0.20
Banque de Tunisie	5.14	0.78%	0.19
Societe D'Articles Hygieniques	8.40	(0.59%)	0.11
Banque de l'Habitat	10.87	1.30%	0.08

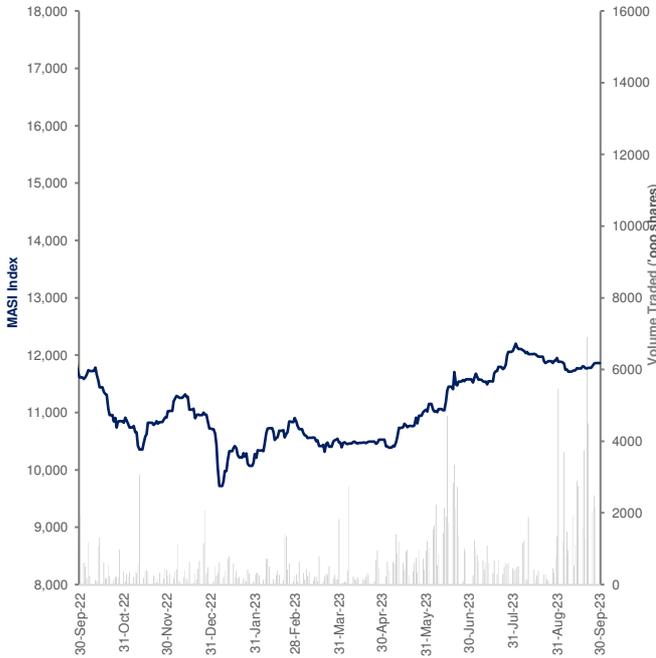
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,711.2	0.1%	(1.7%)	8.6%
Banking	215,068.6	(0.1%)	(0.4%)	14.6%
Beverages	10,317.0	2.8%	(8.1%)	4.6%
Chemicals	2,034.4	2.8%	(8.1%)	(15.9%)
Construction & Building Material	63,487.8	(0.0%)	(1.1%)	21.8%
Distributors	17,962.5	0.2%	(1.9%)	0.2%
Electricity	24,461.3	0.0%	(7.4%)	(5.6%)
Food Producers & Processors	26,023.7	0.0%	0.1%	7.1%
Holding Companies	3,023.1	(1.6%)	11.3%	43.8%
Insurance	26,716.5	1.4%	(0.4%)	7.9%
Investment & other Finance	3,688.6	2.4%	6.9%	15.3%
Leisures & Hotel	3,008.7	0.0%	(2.8%)	84.2%
Materials, Software & Computer	5,988.5	(0.6%)	4.2%	2.6%
Mining	21,769.2	(0.4%)	(8.1%)	(28.9%)
Oil & Gas	14,437.5	0.0%	(4.5%)	(9.7%)
Real Estate	9,110.5	(0.9%)	35.3%	147.8%
Telecommunications	88,788.6	0.0%	(4.7%)	6.3%
Transport	714.7	0.0%	(5.6%)	(13.8%)
Forestry & Paper	110.0	1.5%	(7.4%)	56.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	471.00	5.8%
Salafin	592.60	4.0%
Societe Des Boissons du Maroc	2700.00	3.8%
Wafa Assurance	4150.00	2.5%
Alliances Developpement Immobi	114.90	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	16.33	(1.9%)
Delta Holding SA	34.51	(1.6%)
Sonasisid	550.00	(1.1%)
Colorado SA	45.00	(1.0%)
Managem SA	1651.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.33	1,819.4
Alliances Developpement Immobi	114.90	177.8
Attijariwafa Bank	456.00	52.9
Maroc Telecom	101.00	43.9
Banque Centrale Populaire	254.95	21.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,865.32	11.48	0.1%	(0.7%)	10.7%
Market Cap (MAD Mn)	536,711	419	0.1%	(1.7%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,163.4	(324.6)	(13.0%)	824.9	649.2
Value Traded (MAD Mn)	104.27	(2.06)	(1.9%)	88.9	98.4

Market Breadth	▲	▼	▬
	13	11	17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.33	(1.92%)	29.84
Attijariwafa Bank	456.00	(0.65%)	24.12
Alliances Developpement Immobi	114.90	1.73%	20.79
Banque Centrale Populaire	254.95	0.00%	5.46
Maroc Telecom	101.00	0.00%	4.43

Source: Bloomberg, Kamco Research

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- * Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO INVEST

KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest