

MENA Markets Daily Report

September 30, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
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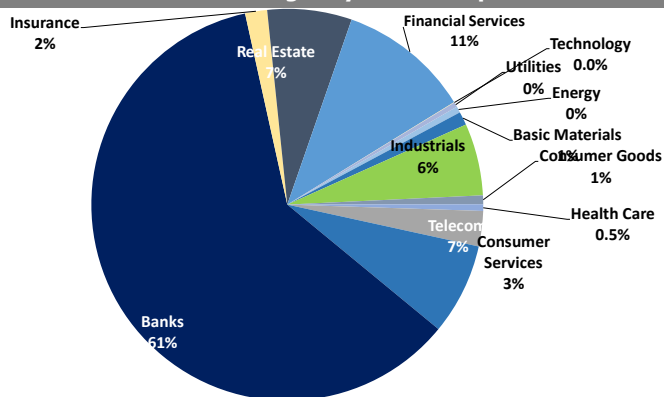
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

September 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,360.6	12.7	14.7%
3- Boubayan Bank	2,411.2	27.2	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Gulf Bank	1,163.6	18.3	7.9%
6- Mabanee Co.	1,160.8	17.6	10.4%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	693.1	13.8	8.3%
9- Burgan Bank	691.3	14.8	5.5%
10- Agility (PWC Logistics)	571.7	7.3	9.0%
Total	28,372	15.45	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.132	0.036	37.5%
Kuwait Business Town Real Estate Co.	0.105	0.010	10.6%
Coast Invest. & Development Co.	0.072	0.007	10.5%
UniCap Investment and Finance	0.274	0.022	8.7%
Specialities Group Holding Co.	0.107	0.008	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.086	(0.013)	(13.1%)
Gulf Insurance Group	1.083	(0.116)	(9.7%)
MENA Real Estate Co.	0.181	(0.012)	(6.2%)
Tijara Real Estate & Investment Co.	0.061	(0.004)	(5.4%)
Inovent	0.151	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.048	4.8%	85,811,411
National International Holding Co.	0.132	37.5%	60,405,537
Kuwait Business Town Real Estate Co.	0.105	10.6%	38,359,635
United Real Estate Co.	0.086	(13.1%)	16,399,237
Specialities Group Holding Co.	0.107	8.0%	13,200,473

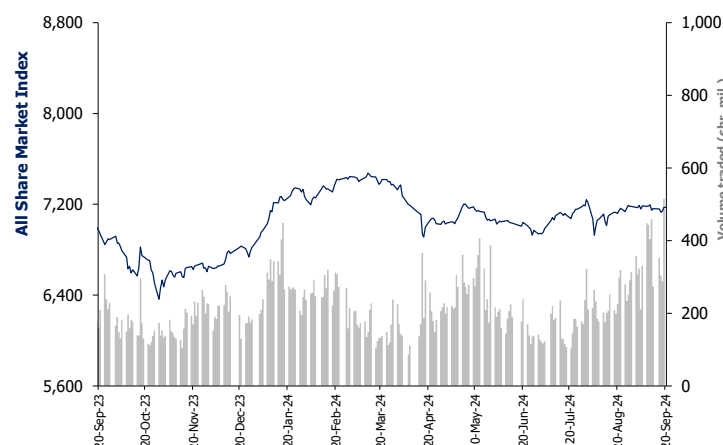
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,776.9	▼	(0.6%)	(0.4%)	3.2%
Energy	214.9	▼	(1.8%)	(0.3%)	12.2%
Basic Materials	458.4	▲	0.2%	(0.5%)	8.1%
Industrials	2,492.6	▼	(0.2%)	(4.2%)	(19.3%)
Consumer Staples	302.4	▲	0.1%	0.8%	51.8%
Health Care	226.4	=	0.0%	7.0%	(2.4%)
Consumer Discretionary	1,215.8	▼	(0.6%)	1.2%	12.0%
Telecommunications	3,148.3	▼	(1.3%)	1.8%	(6.7%)
Banks	25,306.9	▼	(0.5%)	(1.0%)	3.4%
Insurance	758.0	▼	(4.6%)	(3.2%)	(17.1%)
Real Estate	2,915.9	▼	(1.2%)	2.3%	12.9%
Financial Services	4,553.9	▼	(0.3%)	1.5%	22.1%
Technology	19.5	▼	(3.0%)	(11.4%)	145.3%
Utilities	163.9	▼	(1.3%)	(2.6%)	(13.9%)

Market Breadth		48		74		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,740.61	(49.2)	(0.6%)	(1.0%)	3.5%	
Main 50 Index	6,073.66	(52.6)	(0.9%)	2.9%	10.7%	
Main Market Index	6,232.65	(39.2)	(0.6%)	2.7%	11.9%	
All Share Market Index	7,151.67	(45.4)	(0.6%)	(0.4%)	4.9%	
Market Cap (KWD Mn)	41,776.87	(266.6)	(0.6%)	(0.4%)	3.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

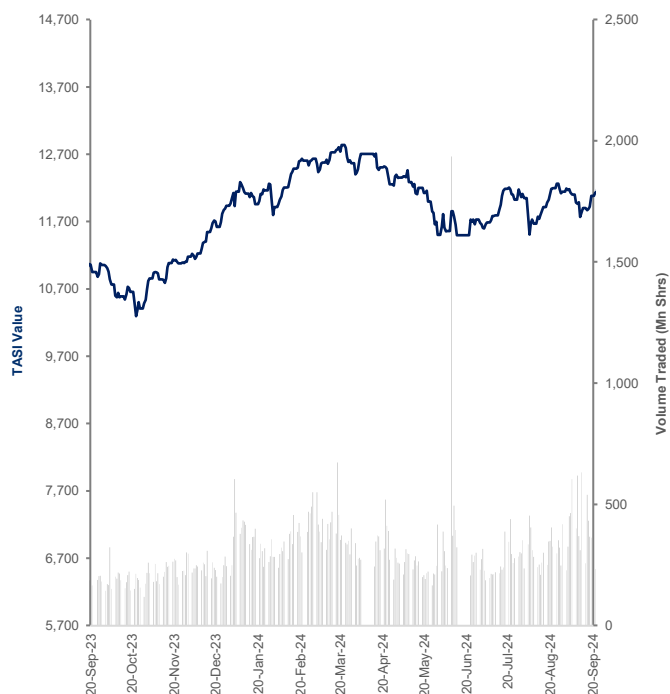
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	457.7	44.7	10.8%	237.2	158.7
Value Traded (KWD Mn)	61.0	(9.2)	(13.2%)	55.5	41.7
No. of Trades	19,702	(1,167)	(5.6%)	14,674	9,592

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.132	37.5%	6,779,153
Kuwait Finance House	0.720	(0.4%)	4,688,342
Manazel Holding Co.	0.048	4.8%	4,019,691
Kuwait Business Town Real Estate Co.	0.105	10.6%	3,919,038
Int'l Financial Advisors Co.	0.397	(0.3%)	3,379,350

Saudi Tadawul Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,676,527.2	(1.2%)	(2.5%)	(17.4%)
Materials	653,667.4	(0.3%)	2.5%	(7.7%)
Capital Goods	61,012.6	(1.4%)	0.1%	35.1%
Commercial & Professional Svc	13,661.2	(1.0%)	(3.3%)	18.7%
Transportation	52,698.2	(0.5%)	(2.7%)	27.3%
Consumer Durables & Apparel	4,667.9	0.3%	2.3%	12.5%
Consumer Services	69,948.6	2.0%	0.1%	(0.1%)
Media	49,595.0	0.8%	6.4%	87.6%
Consumer Discretionary Distribution &	32,500.7	(1.2%)	5.9%	(5.3%)
Consumer Staples Distribution & Retail	53,911.2	0.1%	3.8%	2.1%
Food & Beverages	133,097.9	(1.4%)	20.1%	19.3%
Health Care Equipment & Svc	188,743.3	(1.2%)	(1.3%)	11.6%
Pharma, Biotech & Life Science	20,816.0	(0.2%)	9.1%	65.4%
Banks	943,333.1	(1.7%)	(0.8%)	(3.9%)
Financial Services	74,333.0	(0.6%)	3.8%	30.9%
Insurance	98,232.5	(1.8%)	(5.3%)	26.4%
Telecommunication Services	272,611.9	(0.4%)	2.1%	7.3%
Utilities	456,809.7	0.6%	11.2%	58.5%
REITs	16,313.0	(0.5%)	0.0%	(8.6%)
Real Estate Mgmt & Dev't	130,142.1	0.6%	1.7%	27.3%
Software & Services	139,956.0	0.0%	8.0%	21.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
BinDawood Holding Co	7.94	6.0%
Thimar	51.80	5.7%
Americana Restaurants International PLC	2.78	5.3%
Al-Baha Development & Investme	0.20	5.3%
Arab Sea Information Systems	7.70	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Dallah Healthcare Co	160.40	(5.0%)
Halwani Brothers Co	65.00	(5.0%)
Astra Industrial Group	168.60	(3.1%)
Bupa Arabia for Cooperative In	220.00	(3.1%)
Riyad Bank	25.05	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.20	153,934
Shams	0.96	43,709
Americana Restaurants International PLC	2.78	34,942
Batic Investments and Logistic	3.90	19,531
Arab Sea Information Systems	7.70	18,938

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,271.77	(102.53)	(0.8%)	1.0%	2.5%
Market Cap (SAR Mn)	10,143,267	(106,994)	(1.0%)	(0.7%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	503.6	(70.1)	(12.2%)	342.2	200.3
Value Traded (SAR Mn)	6,202.3	(2,082.1)	(25.1%)	7,958.8	5,324.5
No. of Trades	471,827	(121,857)	(20.5%)	528,369	368,704

Market Breadth

▲ 81 ▼ 142 = 25

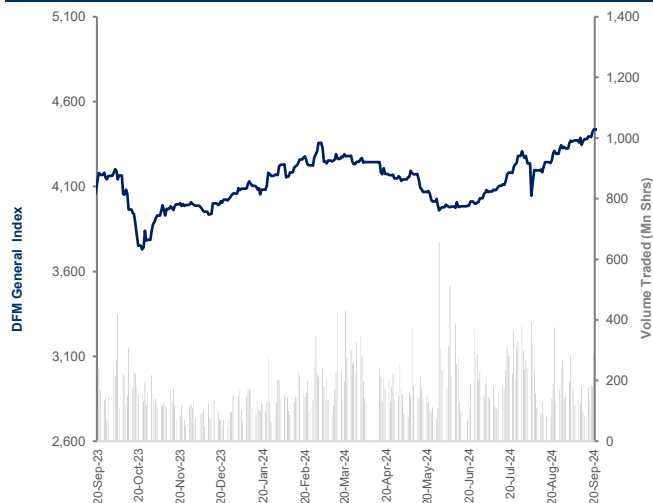
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	30.50	4.5%	318.76
Saudi Arabian Oil Co	27.25	(1.3%)	315.68
Al Rajhi Bank	88.10	(1.7%)	287.64
Saudi Arabian Mining Co	47.00	0.4%	188.19
Alinma Bank	28.95	(0.9%)	175.18

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	758,659.1	(0.1%)	4.9%	10.7%
Financials	331,136.8	(0.1%)	4.8%	14.1%
Real Estate	134,591.2	(0.0%)	3.2%	14.4%
Industrial	90,326.2	(0.5%)	5.7%	(1.0%)
Materials	861.1	0.0%	(4.0%)	0.0%
Consumer Staples	30,209.4	(1.1%)	0.4%	23.9%
Consumer Discretionary	3,892.6	0.5%	1.3%	(6.0%)
Telecommunication	31,549.0	1.6%	10.8%	34.1%
Utilities	136,092.7	(0.3%)	6.4%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.35	3.8%
Takaful Emarat Insurance	0.52	2.4%
Dubai Islamic Insurance Co	0.35	2.3%
Emirates Integrated Telecomm	6.96	1.6%
TECOM	3.25	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.00	(8.9%)
Parkin Company	3.83	(1.5%)
Shuaa Capital	0.20	(1.5%)
Al Salam Bank Sudan	0.59	(1.5%)
Al Ramz Corporation Investment and Development PJSC	1.55	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	39,041
Dubai Financial Market Pjsc	1.35	34,911
Union Properties Pjsc	0.36	13,833
Gulf Finance House	1.26	12,549
Emaar Properties Pjsc	8.70	6,622

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,521.26	(5.35)	(0.1%)	4.5%	11.4%
Market Cap (AED Mn)	758,659	(946)	(0.1%)	4.9%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	149.8	(99.9)	(40.0%)	190.6	224.1
Value Traded (AED Mn)	282.6	(202.2)	(41.7%)	375.9	408.7
No. of Trades	9,372	(3,947)	(29.6%)	9,096	7,700

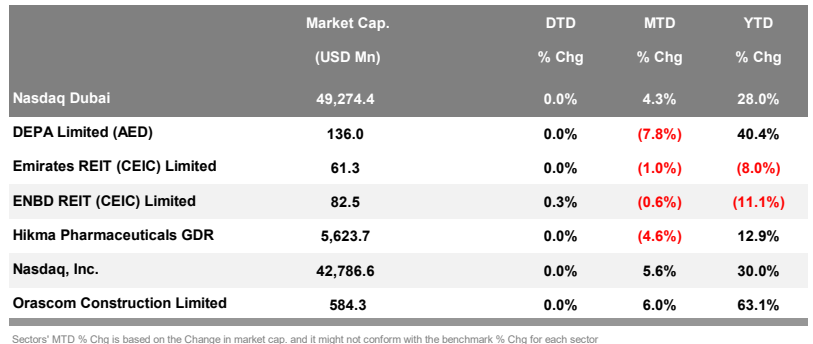
Market Breadth	▲ 16	▼ 22	▬ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.70	0.00%	57.54
Dubai Financial Market Pjsc	1.35	3.85%	46.73
Emirates Nbd	20.75	(0.72%)	34.42
Emirates Integrated Telecomm	6.96	1.61%	17.44
DEWA	2.55	(0.39%)	15.86

Source: Bloomberg, Kamco Research

September 30, 2024

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,890.78	(31.51)	(0.8%)	2.8%	1.5%
Market Cap (USD Mn)	49,274	0.3	0.0%	4.3%	28.0%

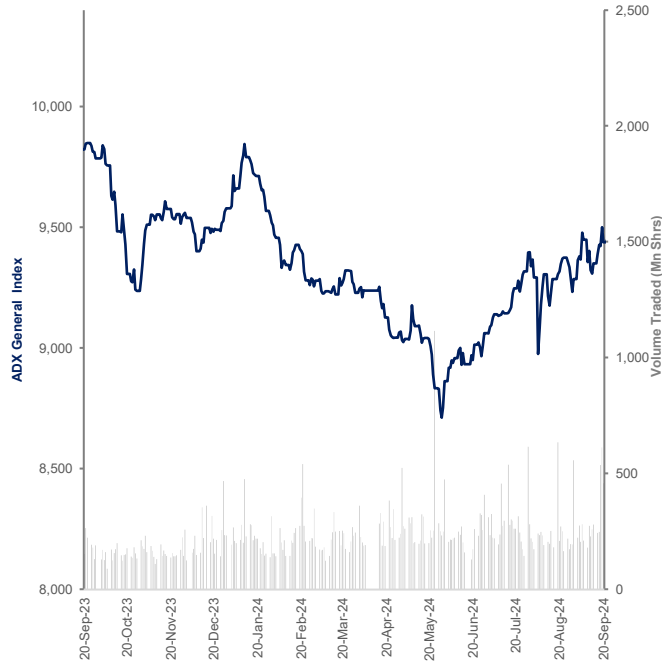
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.81072	0.61	301%	1.300	0.21
Value Traded (USD Mn)	0.26718	0.20	329%	0.4	0.22
No. of Trades	6	(1.00)	(14%)	4	9

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	0.30%	0.27

Abu Dhabi Securities Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,834,607.8	(0.4%)	3.6%	(2.6%)
Financials	1,371,196.9	(0.3%)	1.4%	1.5%
Telecommunication	206,480.2	0.1%	3.4%	(1.5%)
Consumer Discretionary	69,629.1	0.5%	(3.1%)	3.8%
Industrial	244,908.0	(1.5%)	2.0%	(0.8%)
Real Estate	65,326.4	(1.6%)	5.1%	41.7%
Basic Materials	96,209.5	1.0%	(1.2%)	(2.7%)
Energy	385,305.0	(1.6%)	7.6%	10.3%
Utilities	324,935.0	1.0%	14.2%	(17.4%)
Consumer Staples	16,032.1	0.9%	(1.3%)	(10.6%)
Health Care	54,585.5	(0.9%)	(1.9%)	(33.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.10	7.8%
Ooreedo	11.80	4.8%
AGTHIA Group	7.74	2.5%
Al Yah Satellite Communications Company PJSC	2.13	2.4%
National Bank of Umm Al Qaiwain	2.30	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.43	(10.0%)
Fujairah Building Industries	2.43	(10.0%)
Al Khaleej Investment Co.	4.39	(9.5%)
Apex Investment	4.09	(4.7%)
Foodco Holding	2.61	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.57	42,512
Multiply Group	2.32	41,679
Apex Investment	4.09	34,527
Phoenix Group	1.51	21,880
Alef Education	1.17	11,400

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,469.48	(44.42)	(0.5%)	2.0%	(1.1%)
Market Cap (AED Mn)	2,834,608	(10,331)	(0.4%)	3.6%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	272.2	(125.9)	(31.2%)	259.3	205.9
Value Traded (AED Mn)	986.0	(605.0)	(37.6%)	1,020.8	1,164.3
No. of Trades	19,224	(6,383)	(24.7%)	15,325	11,921

Market Breadth

▲ 23 ▼ 31 = 31

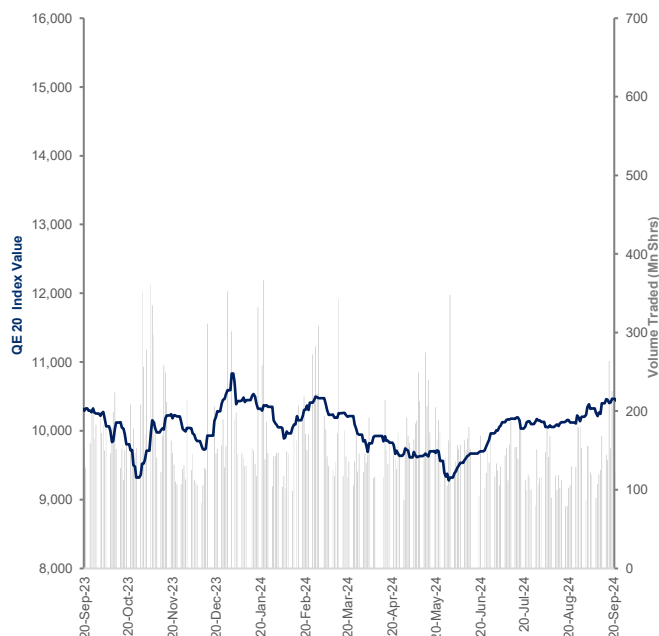
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	410.00	(0.17%)	165.98
Apex Investment	4.09	(4.66%)	145.04
Multiply Group	2.32	0.43%	97.80
Alpha Dhabi Holding PJSC	11.60	(2.52%)	68.13
Al Dar Properties Co.	7.67	(1.67%)	58.63

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,298.5	0.0%	4.5%	(1.0%)
Banking & Finance Sector	301,770.7	(0.0%)	5.8%	(2.4%)
Goods & Consumer Services	31,042.2	0.3%	3.2%	(1.7%)
Industrial Sector	148,728.2	(0.4%)	0.8%	(4.4%)
Insurance Sector	11,423.0	0.5%	2.9%	(12.4%)
Real Estate	40,903.5	1.3%	17.4%	6.2%
Telecom	45,183.7	0.1%	5.3%	1.4%
Transport	39,247.1	0.1%	(2.0%)	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	4.7%
Doha Insurance Co QSC	2.60	4.0%
Mannai Corp QSC	3.97	2.7%
Ezdan Holding Group QSC	0.94	2.6%
Medicare Group	4.57	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.15	(1.5%)
Islamic Holding Group QSC	4.33	(1.3%)
Aamal Co	0.88	(1.2%)
Vodafone Qatar QSC	1.86	(1.2%)
Doha Bank QPSC	1.73	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.94	42,339
Mazaya Qatar Real Estate Devel	0.65	16,941
Qatar Aluminum Manufacturing C	1.31	16,672
Baladna	1.38	11,836
Masraf Al Rayan QSC	2.48	9,421

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,585.30	3.64	0.0%	3.7%	(2.3%)
Market Cap (QAR Mn)	618,298	115	0.0%	4.5%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	169.8	(94.8)	(35.8%)	156.0	176.4
Value Traded (QAR Mn)	334.7	(242.2)	(42.0%)	444.6	491.3
No. of Trades	11,673	(7,783)	(40.0%)	14,796	16,508

Market Breadth	▲ 21	▼ 24	= 8
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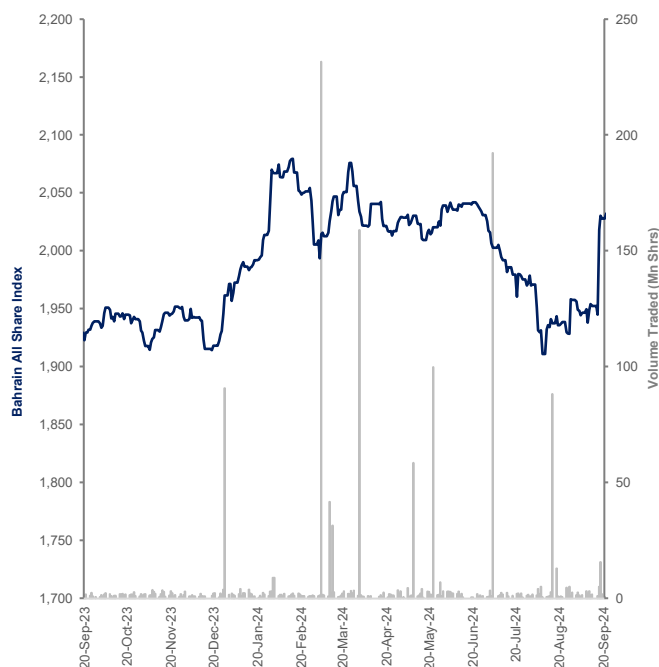
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.94	2.63%	39.41
Masraf Al Rayan QSC	2.48	0.65%	23.45
Qatar Aluminum Manufacturing C	1.31	(0.46%)	21.96
Industries Qatar QSC	12.92	(0.54%)	20.19
Baladna	1.38	(0.72%)	16.38

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,225.7	(0.1%)	0.4%	6.0%
Materials	1,782.1	0.3%	13.1%	9.6%
Industrial	136.9	0.0%	2.7%	7.3%
Consumer Discretionary	202.0	(11.6%)	(13.2%)	(19.1%)
Consumer Staples	132.7	0.0%	(5.0%)	(9.8%)
Financials	30,998.4	(0.0%)	(0.1%)	6.3%
Communication Services	904.0	0.0%	0.4%	1.3%
Real Estate	69.5	0.0%	5.1%	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.26	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
BBK BSC	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	185
National Bank of Bahrain BSC	0.49	138
Bahrain Duty Free Complex	0.45	101
Bahrain Islamic Bank BSC	0.06	100
GFH FINANCIAL GROUP BSC	0.34	49

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,013.69	(0.19)	(0.0%)	2.9%	2.1%
Market Cap (BHD Mn)	34,225.7	(27.1)	(0.1%)	0.4%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	652	(39,128)	(98.4%)	6,958.7	3,136.5
Value Traded (BHD '000)	252	(8,332)	(97.1%)	2,013.1	1,086.0
No. of Trades	24	(41)	(63.1%)	48	53

Market Breadth

▲ 1

▼ 2

= 40

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.07
Aluminium Bahrain B.S.C	1.26	0.32%	0.06
Bahrain Duty Free Complex	0.45	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.04
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,128.4	0.3%	(0.8%)	2.7%
Financial	5,090.9	0.3%	0.1%	3.3%
Industrial	1,501.8	(0.0%)	(3.6%)	3.2%
Services	2535.7	0.5%	(1.1%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.39	5.4%
Bank Dhofar	0.17	5.1%
Oman Chromite Co.	3.700	4.2%
Smn Power Holding	0.32	3.5%
Sembcorp Salalah	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.10	(1.9%)
Dhofar Generating Company	0.06	(1.6%)
Barka Desalination	0.13	(1.6%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)
Al Suwadi Power Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	3,791
Al Anwar Holding	0.08	1,979
Phoenix Power Co.	0.06	1,670
OQ Gas Networks	0.14	1,300
Sohar Bank	0.14	528

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,734.66	32.74	0.7%	(0.2%)	4.9%
Market Cap (OMR Mn)	9,128.4	25.71	0.3%	(0.8%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,169.7	(6,807.2)	(37.9%)	26,161.0	11,137.5
Value Traded (OMR '000)	1,955.8	(1,268.5)	(39.3%)	2,754.5	2,347.9

Market Breadth	▲ 17	▼ 10	= 89
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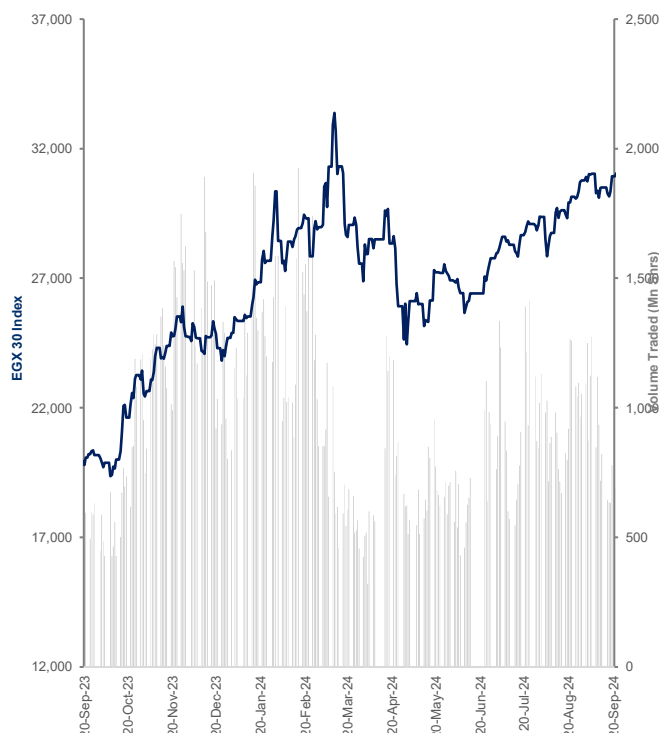
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(1.17%)	0.97
OQ Gas Networks	0.14	(0.69%)	0.19
Al Anwar Holding	0.08	1.28%	0.16
Abraj Energy Services	0.30	0.68%	0.14
Phoenix Power Co.	0.06	1.72%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,126,643.0	(0.3%)	2.7%	25.6%
Banks	413,872.6	(5.4%)	(6.5%)	11.1%
Basic Resources	306,339.3	1.8%	0.5%	9.2%
Industrial Goods	165,108.0	1.7%	17.1%	124.3%
Health Care & Pharmaceuticals	57,820.1	1.5%	16.0%	25.1%
Real Estate	340,240.7	1.4%	4.8%	43.0%
Travel and Leisure	72,610.8	0.1%	0.3%	41.1%
Food, Beverages & Tobacco	163,393.4	(0.4%)	4.9%	19.8%
Energy and Support Services	21,814.7	0.1%	(3.4%)	37.5%
Trade and Distributors	15,581.5	1.8%	2.7%	14.3%
Shipping and Transport	73,764.2	1.7%	(1.0%)	(11.7%)
Education Services	24,007.4	(0.8%)	13.7%	25.4%
Contracting and Construction Eng	37,635.7	0.7%	(0.7%)	43.9%
Textiles and Durables	26,378.9	0.0%	(1.5%)	43.7%
Building Materials	19,640.7	(0.6%)	(2.2%)	24.3%
Media & Communication Services	158,943.8	(0.1%)	2.7%	21.8%
Paper and Packaging	2,322.8	(0.3%)	(1.3%)	9.2%
Non-bank Financial Services	227,168.4	1.2%	10.9%	33.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.47	20.0%
Sabaa International Company for Pharmaceutical and Chemical	1.09	20.0%
Alexandria New Medical Center	29.85	20.0%
Egyptian Financial & Industrial	123.79	8.3%
Misr National Steel - Ataq	4.84	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	35.44	(12.5%)
Arab Pharmaceuticals	92.89	(5.4%)
October Pharma	122.71	(3.6%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	72.38	(3.5%)
El Kahera El Watania Investment	34.20	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.38	62,869
Egyptians For Investment & Urban Development	0.21	56,982
Orascom Financial Holding	0.35	55,518
Arab Co. for Asset Management And Development	0.86	53,428
Cairo Oils & Soap	0.23	45,869

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,459.09	182.2	0.6%	2.2%	26.4%
Market Cap (EGP Mn)	2,126,643.0	(6,365.8)	(0.3%)	2.7%	25.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	802.6	(128.4)	(13.8%)	922.4	629.1
Value Traded (EGP Mn)	3,722.4	(491.9)	(11.7%)	4,192.0	2,035.6
No. of Trades	100,324	(10,290)	(9.3%)	117,171	69,344

Market Breadth	▲ 80	▼ 80	= 61
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	24.59	2.67%	331.55
T M G Holding	62.09	1.62%	267.49
Belton Financial Holding	3.38	2.11%	213.05
Abou Kir Fertilizers & Chemicals	64.00	3.98%	186.67
Misr National Steel - Ataq	4.84	7.56%	169.30

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,408.9	(0.0%)	(1.2%)	(5.4%)
Banking	7,393.6	0.0%	(1.4%)	(6.2%)
Insurance	276.7	0.6%	0.8%	5.0%
Diversified Financial Services	257.1	0.1%	3.3%	(3.7%)
Real Estate	285.3	(1.5%)	(0.4%)	(14.5%)
Educational Services	51.1	(3.0%)	(5.5%)	(13.8%)
Hotels and Tourism	269.6	(0.7%)	(2.7%)	(2.4%)
Transportation	245.1	0.0%	1.6%	(12.8%)
Technology and Communication	80.6	(1.4%)	(2.2%)	(16.2%)
Utilities and Energy	549.9	0.3%	(1.7%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.42	5.0%
COMPREHENSIVE MULTIPLE TRANS	1.07	4.9%
FUTURE ARAB INVESTMENT CO	0.44	4.8%
MIDDLE EAST INSURANCE	1.39	4.5%
ARAB JORDANIAN INSURANCE GRP	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.10	(9.1%)
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
JORDAN EXPRESS TOURISM TRANS	1.58	(7.1%)
CENTURY INVESTMENT GROUP	0.17	(5.6%)
CONSULTING & INVESTMENT GROU	1.84	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,383.39	(4.60)	(0.2%)	(1.2%)	(2.0%)
Market Cap (JD Mn)	9,408.95	(3.53)	(0.0%)	(1.2%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,703.6	(752.7)	(30.6%)	2,378.6	3,811.2
Value Traded (JD '000)	1,997.1	(905.9)	(31.2%)	2,881.2	4,844.0
No. of Trades	864	(460)	(34.7%)	1,501	2,371

Market Breadth	▲ 14	▼ 26	▬ 72
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INVESTMENT TRUST	0.88	273
TUHAMA FOR FINANCIAL INVESTM	2.25	182
ARAB BANKING CORP/JORDAN	0.63	133
AL-TAJAMOUAT FOR CATERING HS	0.49	129
AL-TAJAMOUAT FOR TOURISTIC P	0.55	116

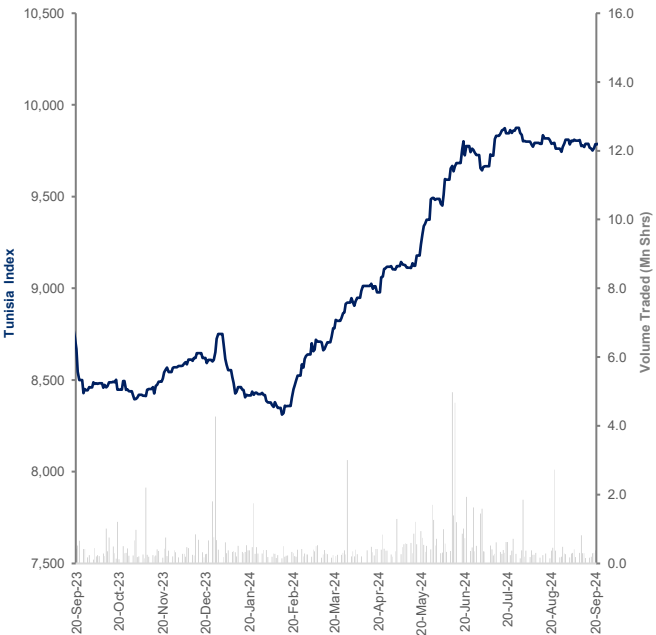
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.25	(1.32%)	0.41
ARAB BANK PLC	4.23	0.00%	0.34
JORDAN INVESTMENT TRUST	0.88	(2.22%)	0.24
BANK OF JORDAN	2.17	0.00%	0.23
JORDAN EMIRATES DIMENSIONS	5.28	(0.57%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,704.2	0.7%	1.7%	8.8%
Banking	12,148.5	1.5%	2.2%	11.8%
Insurance	924.3	(0.2%)	0.7%	(5.0%)
Leasing	885.3	(0.4%)	2.1%	13.3%
Financial Services	1,722.0	0.0%	1.1%	16.6%
Industrial	1,937.6	0.7%	1.7%	11.5%
Chemical Industry	370.2	2.6%	3.1%	(2.5%)
Food & Beverage	4,108.1	(0.3%)	1.4%	8.1%
Retailing	1,111.1	(0.3%)	1.7%	(5.4%)
Others	1,497.1	0.2%	(0.2%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	81.50	5.8%
Union Bancaire pour le Commerc	23.51	4.5%
BH Leasing	4.35	3.8%
Accumulateur Tunisienne Assad	0.66	3.1%
Banque Internationale Arabe de	108.91	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.93	(4.1%)
Banque de Tunisie et des Emira	4.40	(3.9%)
Societe Ciments de Bizerte	0.60	(3.2%)
Tunisie Leasing SA	16.50	(2.4%)
Societe Moderne de Ceramique	0.43	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	15.00	56
Societe D'Articles Hygieniques	10.03	55
Universal Auto Distributors Ho	0.43	52
Societe Moderne de Ceramique	0.43	51
Amen Bank	44.00	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,989.34	84.60	0.9%	1.8%	14.2%
Market Cap (DT Mln)	24,704	179.33	0.7%	1.7%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	494.3	(2.9)	(0.6%)	514.5	614.6
Value Traded ('000 DT)	6,464.5	(1,957.9)	(23.2%)	4,688.2	6,356.1
No. of Trades	1,826	(577)	(24.0%)	1,138	1,053

Market Breadth	▲ 20	▼ 19	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	108.91	2.65%	1.60
Amen Bank	44.00	1.62%	1.21
Delice Holding	15.00	0.33%	0.84
Societe D'Articles Hygieniques	10.03	1.31%	0.54
Industries Chimiques du Fluor	81.50	5.84%	0.45

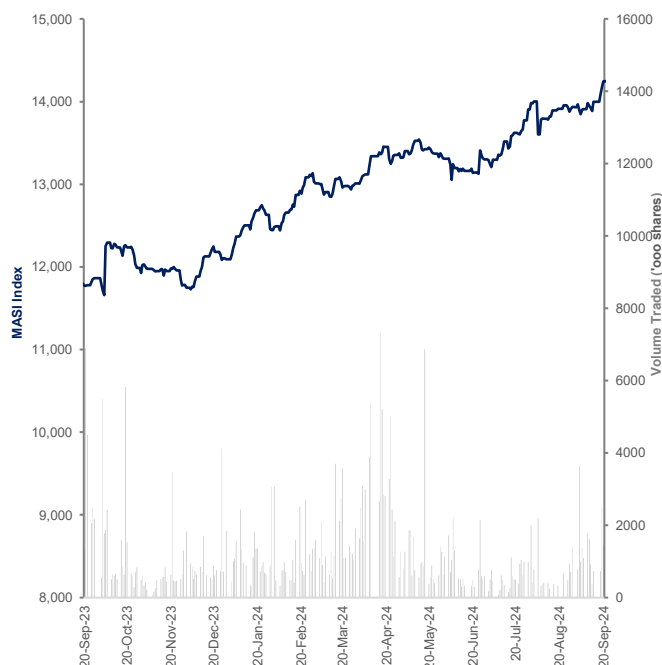
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	625,220.6	0.2%	2.0%	14.6%
Banking	252,388.9	0.4%	(0.2%)	14.9%
Beverages	9,222.0	(7.3%)	(3.2%)	1.8%
Chemicals	2,211.4	2.7%	1.2%	4.7%
Construction & Building Material	74,081.3	(0.2%)	1.0%	3.2%
Distributors	17,976.2	1.3%	1.4%	7.5%
Electricity	33,731.6	1.1%	10.9%	30.0%
Food Producers & Processors	25,834.7	(0.2%)	2.9%	(0.2%)
Holding Companies	5,247.2	3.3%	19.8%	68.7%
Insurance	32,647.7	2.4%	5.9%	20.9%
Investment & other Finance	3,601.2	(3.9%)	1.2%	10.0%
Leisures & Hotel	3,151.9	(2.8%)	(6.4%)	6.3%
Materials, Software & Computer	5,633.8	1.6%	2.1%	(3.4%)
Mining	38,984.0	(1.8%)	(2.7%)	80.5%
Oil & Gas	13,065.9	0.4%	0.0%	(5.0%)
Real Estate	22,995.8	2.1%	25.2%	176.4%
Telecommunications	83,514.1	0.1%	2.0%	(5.0%)
Transport	827.5	2.3%	(0.4%)	18.4%
Forestry & Paper	105.2	(0.9%)	1.4%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	54.00	6.93%
ATLANTA	140.10	5.34%
Delta Holding SA	59.90	3.29%
Cie Miniere de Touissit	1699.00	2.91%
Douja Promotion Groupe Addoha	39.30	2.34%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2334.00	(9.95%)
Salafin	575.30	(6.00%)
Lesieur Cristal	275.00	(3.51%)
RISMA	220.00	(2.83%)
Managem SA	2733.00	(2.29%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	39.30	1,108.4
Banque Centrale Populaire	294.90	303.4
Maroc Telecom	95.00	205.1
Attijariwafa Bank	555.00	154.9
Alliances Developpement Immobi	325.00	50.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,449.05	78.41	0.5%	3.7%	19.5%
Market Cap (MAD Mn)	625,221	1,409	0.2%	2.0%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,077.0	539.3	35.1%	1,277.6	824.9
Value Traded (MAD Mn)	353.97	199.67	129.4%	152.3	88.9

Market Breadth

▲ 20 ▼ 14 = 7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	294.90	0.31%	90.35
Attijariwafa Bank	555.00	0.91%	79.37
Douja Promotion Groupe Addoha	39.30	2.34%	40.24
TAQA Morocco SA	1430.00	1.06%	32.32
Maroc Telecom	95.00	0.11%	18.62

Source: Bloomberg, Kamco Research

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