

# MENA Markets Daily Report

September 30, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	7,504.90	0.0%	24.0%	(13.3%)
		Kuwait	Main 50 Index	▼	5,894.32	(0.1%)	27.1%	(7.1%)
		Kuwait	Main Market Index	▼	5,626.13	(0.2%)	23.6%	(7.3%)
		Kuwait	All Share Index	▼	6,872.87	(0.0%)	23.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,383.65	0.0%	31.0%	3.6%
		UAE - Dubai	DFM General Index	▼	2,826.53	(0.2%)	13.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,964.46	(0.5%)	29.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,730.63	(0.3%)	53.2%	(0.6%)
		Qatar	QE 20 Index	▲	11,431.15	0.4%	9.5%	0.1%
		Bahrain	Bahrain All Share	▲	1,703.22	0.1%	3.5%	(7.5%)
		Oman	MSM 30 Index	▼	3,943.39	(0.2%)	7.8%	(8.1%)
		Egypt	EGX 30	▼	10,391.14	(0.5%)	(4.2%)	(22.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,536.29	(1.8%)	1.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,750.65	(1.9%)	26.2%	(10.4%)
		India	SENSEX	▼	59,413.27	(0.4%)	24.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	111,106.80	0.9%	(6.6%)	2.9%
		Mexico	BOLSA Index	▲	51,084.61	0.3%	15.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,260.89	(0.5%)	(2.4%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,032.70	(2.0%)	12.7%	14.1%
		Asia	MSCI Asia Pacific	▼	639.88	(0.6%)	(3.4%)	17.1%
		Europe	DJ Stoxx 600	▲	455.03	0.6%	14.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,760.25	0.7%	14.6%	(5.4%)
		U.S.A	S&P 500	▲	4,359.46	0.2%	16.1%	16.3%
		U.S.A	DJIA	▲	34,390.72	0.3%	12.4%	7.2%
		U.S.A	NASDAQ Composite	▼	14,512.44	(0.2%)	12.6%	43.6%
		UK	FTSE 100	▲	7,108.16	1.1%	10.0%	(14.3%)
		Germany	DAX	▲	15,365.27	0.8%	12.0%	3.5%
		Japan	NIKKEI 225	▼	29,544.29	(2.1%)	7.7%	16.0%
		Hong Kong	HANG SENG INDEX	▲	24,663.50	0.7%	(9.4%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	93.77	0.41%	4.26%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.81%)	(1.78%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.16	(0.73%)	(5.06%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.08%)	0.89%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.09	(0.6%)	52.7%	(21.5%)
		Oil	NYMEX	▼	74.83	(0.6%)	54.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.48	(6.9%)	95.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,726.37	(0.4%)	(9.1%)	25.1%
		Silver	Silver Spot \$/Oz	▼	21.54	(4.1%)	(18.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	41,125.06	(1.6%)	41.8%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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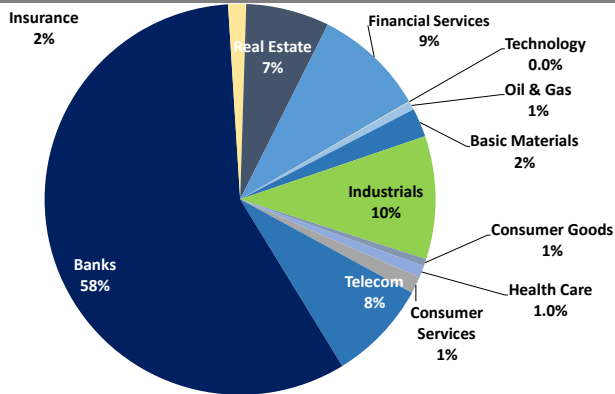
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 30, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,964.3	36.0	10.3%
2- National Bank of Kuwait	6,869.0	23.2	8.9%
3- Ahli United Bank - Bahrain	2,888.3	21.1	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubayan Bank	2,445.2	63.1	7.1%
6- Agility (PWC Logistics)	2,201.1	28.7	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	897.3	19.3	9.3%
9- Ahli United Bank - Kuwait	769.5	25.6	6.6%
10- Gulf Bank	725.5	21.6	5.2%
<b>Total</b>	<b>27,352</b>	<b>25.87</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.068	0.022	46.2%
Warba Capital Holding Co.	0.093	0.009	10.0%
Aqar Real Estate Investment Co.	0.079	0.006	7.5%
Jiyad Holding Co.	0.052	0.003	6.1%
Specialities Group Holding Co.	0.143	0.008	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ras-Al-Khaimah for White Cement Co.	0.091	(0.009)	(8.9%)
United Projects Group	0.240	(0.020)	(7.7%)
Manazel Holding Co.	0.046	(0.002)	(5.0%)
Bayan Investment Co.	0.049	(0.002)	(3.9%)
Arabi Holding Group Co.	0.145	(0.005)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.173	1.2%	30,263,995
GFH Financial Group	0.066	(1.1%)	17,237,461
A'ayan Leasing & Investment Co.	0.167	1.2%	14,997,390
MAZAYA Holding Co.	0.077	(2.0%)	14,404,627
Kuwait Real Estate Co.	0.152	2.0%	12,750,515

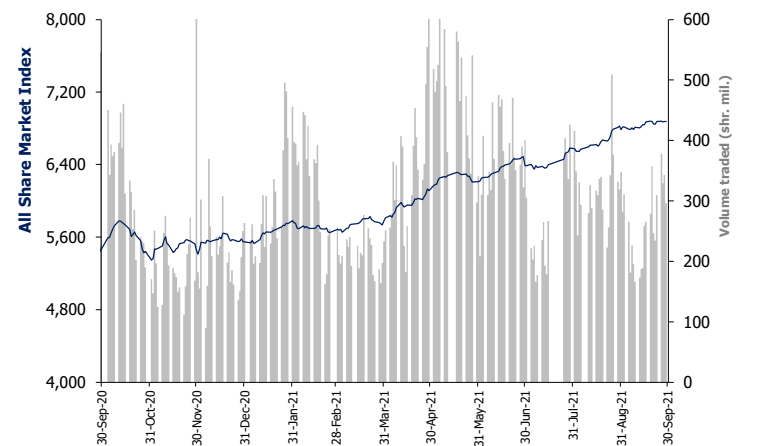
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,649.0	▼	(0.0%)	1.2%	23.2%
Oil & Gas	288.5	▲	0.0%	1.6%	2.9%
Basic Materials	964.7	▲	0.2%	(0.2%)	20.4%
Industrials	4,111.7	▼	(0.3%)	0.3%	29.5%
Consumer Goods	244.8	▲	0.4%	5.6%	5.5%
Health Care	394.8	▲	0.2%	0.6%	(3.7%)
Consumer Services	560.5	▲	0.0%	2.3%	33.7%
Telecommunications	3,364.5	▲	0.0%	(1.5%)	(0.5%)
Banks	23,334.9	▲	0.0%	1.2%	24.1%
Insurance	592.7	▼	(0.1%)	0.5%	38.4%
Real Estate	2,789.2	▲	0.2%	2.8%	35.8%
Financial Services	3,733.3	▼	(0.3%)	4.1%	38.2%
Technology	9.8	=	0.0%	(2.0%)	42.1%
Utilities	259.6	▼	(0.4%)	1.3%	(14.8%)

Market Breadth	 52	 53	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,504.90	1.7	0.0%	1.0%	24.0%
Main 50 Index	5,894.32	(4.2)	(0.1%)	1.6%	27.1%
Main Market Index	5,626.13	(10.1)	(0.2%)	2.2%	23.6%
All Share Market Index	6,872.87	(1.8)	(0.0%)	1.3%	23.9%
Market Cap (KWD Mn)	40,648.99	(11.6)	(0.0%)	1.2%	23.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

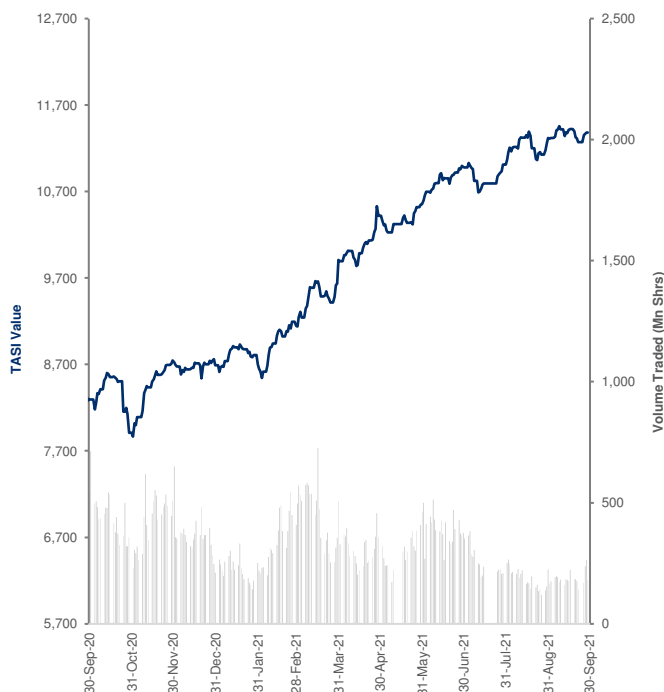
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	296.2	(46.5)	(13.6%)	324.1	198.2
Value Traded (KWD Mn)	45.9	(7.0)	(13.3%)	52.3	36.4
No. of Trades	12,358	(1,280)	(9.4%)	11,825	8,721

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Co. for Consumer Industries	0.173	1.2%	5,469,160
Commercial Bank of Kuwait	0.500	0.0%	3,000,000
A'ayan Leasing & Investment Co.	0.167	1.2%	2,509,168
Kuwait Real Estate Co.	0.152	2.0%	1,921,068
National Bank of Kuwait	0.955	(0.1%)	1,805,271

### Saudi Tadawul Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,013,086.3	(0.7%)	1.9%	10.0%
Energy	7,246,831.2	(1.0%)	2.4%	3.0%
Materials	839,457.7	(0.0%)	7.9%	41.0%
Capital Goods	24,614.8	(0.2%)	(2.1%)	31.7%
Commercial & Professional Svc	8,916.4	(1.6%)	6.2%	14.3%
Transportation	21,172.0	0.1%	(1.3%)	44.3%
Consumer Durables & Apparel	7,109.9	2.7%	(5.6%)	66.6%
Consumer Services	32,421.2	(0.0%)	(0.1%)	20.0%
Media	13,645.3	0.2%	2.2%	92.6%
Retailing	45,034.0	(0.2%)	(3.5%)	23.0%
Food & Staples Retailing	15,062.8	0.2%	(2.5%)	10.5%
Food & Beverages	112,709.8	1.0%	(1.9%)	2.4%
Health Care Equipment & Svc	99,221.2	(0.1%)	(5.9%)	45.2%
Pharma, Biotech & Life Science	5,610.0	(0.2%)	(11.5%)	19.3%
Banks	906,562.4	0.0%	(0.9%)	43.5%
Diversified Financials	46,197.5	1.2%	1.5%	39.3%
Insurance	58,987.0	(0.6%)	(7.0%)	13.6%
Telecommunication Services	284,890.8	(0.5%)	(7.6%)	15.6%
Utilities	116,915.5	1.0%	(0.6%)	28.4%
REITs	19,191.7	(0.1%)	0.6%	20.3%
Real Estate Mgmt & Dev't	102,742.2	(0.1%)	(1.8%)	18.0%
Software & Services	5,793.0	1.2%	(2.0%)	108.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aseer Trading Tourism & Manufa	25.95	10.0%
AlAbdullatif Industrial Invest	35.25	4.3%
National Gypsum	49.15	3.3%
Saudi Arabian Mining Co	82.50	3.3%
Saudi Industrial Investment Gr	39.70	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	94.40	(3.1%)
Middle East Paper Co	41.30	(2.8%)
Aldrees Petroleum and Transpor	72.10	(2.6%)
Emaar Economic City	13.28	(2.4%)
United Co-operative Assurance	32.30	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.26	21,994
Saudi Arabian Oil Co	36.00	13,635
Saudi Kayan Petrochemical Co	20.28	12,322
Emaar Economic City	13.28	10,292
Aseer Trading Tourism & Manufa	25.95	10,153

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,383.65	1.24	0.01%	0.6%	31.0%
Market Cap (SAR Mn)	10,013,086	(69,551)	(0.7%)	1.9%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	181.3	(81.9)	(31.1%)	298.5	279.5
Value Traded (SAR Mn)	6,115.8	(2,746.5)	(31.0%)	9,662.3	7,294.6
No. of Trades	272,721	(68,385)	(20.0%)	383,186	253,574

Market Breadth	▲ 100	▼ 86	= 20
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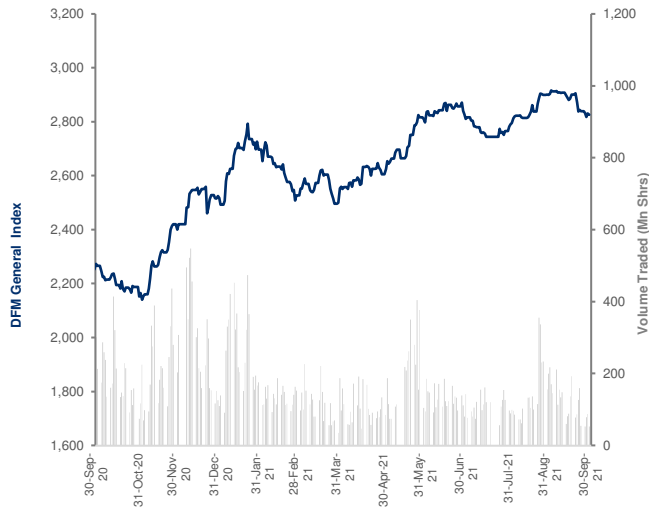
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	36.00	(1.0%)	492.53
Saudi Basic Industries Corp	127.00	(1.4%)	306.75
Aseer Trading Tourism & Manufa	25.95	10.0%	259.10
Saudi Kayan Petrochemical Co	20.28	(1.1%)	250.73
Al Rajhi Bank	121.00	(0.3%)	230.35

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 30, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	380,317.7	(0.1%)	(1.3%)	12.7%
Banking	190,863.2	(0.1%)	0.8%	10.9%
Consumer Staples	3,776.6	(0.6%)	(7.3%)	61.8%
Investment & Financial Services	19,352.8	0.0%	(5.2%)	14.1%
Insurance	5,704.7	(0.3%)	1.7%	3.2%
Industrial	4,048.6	0.0%	(4.9%)	(13.6%)
Real Estate	82,577.2	(0.0%)	(3.4%)	12.8%
Telecommunication	30,064.6	(0.3%)	(0.5%)	14.8%
Transportation	34,205.9	(0.1%)	(2.6%)	27.5%
Services	9,724.0	1.1%	(11.7%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.38	14.8%
National International Holding	1.21	14.2%
Aan Digital Services Co	0.17	3.7%
Al Salam Bank Sudan	1.50	3.4%
Amanat Holdings Pjsc	1.10	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.23	(6.3%)
Dar Al Takaful	1.03	(3.7%)
Dubai Islamic Insurance Co	1.03	(2.8%)
Ithmaar Holding	0.19	(2.1%)
Dubai Refreshments Company	16.20	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Deyaar Development Pjsc	0.31	7,285
Emaar Properties Pjsc	4.03	6,361
Emaar Malls Pjsc	2.00	6,107
Union Properties Pjsc	0.29	5,566
Dubai Islamic Bank	4.92	4,954

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,826.53	(4.18)	(0.1%)	(2.6%)	13.4%
Market Cap (AED Mn)	380,318	(192)	(0.1%)	(1.3%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	52.5	(34.9)	(39.9%)	146.4	270.2
Value Traded (AED Mn)	109.4	(35.0)	(24.2%)	204.9	266.4
No. of Trades	2,368	(273)	(10.3%)	2,709	4,028

Market Breadth	▲ 12	▼ 15	= 36
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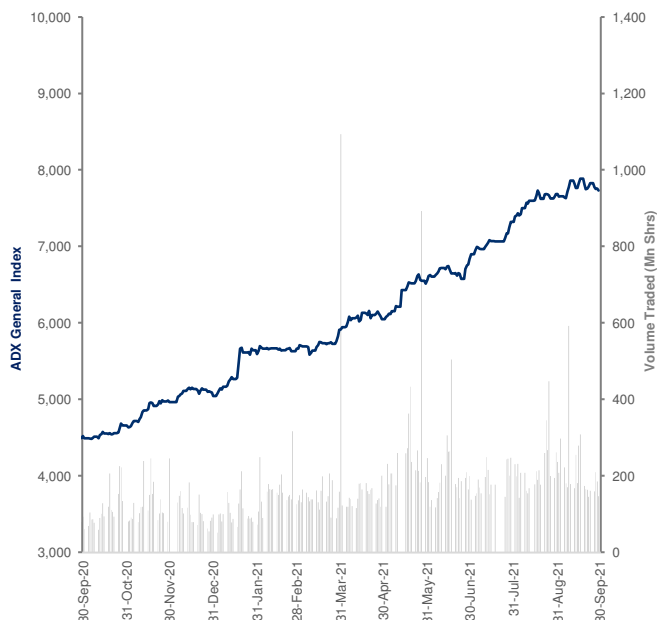
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.03	0.25%	25.62
Dubai Islamic Bank	4.92	(0.81%)	24.40
Emaar Malls Pjsc	2.00	(0.50%)	12.20
Emirates Nbd	14.05	0.00%	11.40
Aramex Pjsc	3.56	0.00%	9.77

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,365,455.6	0.1%	(1.2%)	82.1%
Banks	300,855.0	(0.6%)	4.2%	30.1%
Investment & Financial Services	273,874.2	1.3%	(8.4%)	11,396.8%
Real Estate	34,006.6	(0.0%)	(2.8%)	28.2%
Energy	202,706.6	0.5%	(4.1%)	(5.2%)
Consumer Staples	272,225.9	0.0%	(0.6%)	241.8%
Industrial	12,007.3	(0.1%)	(9.0%)	48.5%
Insurance	9,082.2	0.3%	(0.6%)	(6.4%)
Telecommunication	237,976.9	(0.5%)	2.6%	41.5%
Services	22,721.0	0.7%	10.3%	122.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	20.60	4.0%
National Takaful Company	0.90	2.3%
Alpha Dhabi Holding PJSC	27.06	1.3%
Ras Al Khaimah Cement Co Psc	2.89	1.0%
National Bank Of Ras Al-Khai	4.00	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dana Gas	1.06	(3.6%)
Abu Dhabi Natl Co For Buildi	0.30	(3.2%)
Methaq Takaful Insurance	0.83	(2.1%)
Arkan Building Materials Co	1.55	(1.3%)
First Abu Dhabi Bank Pjsc	18.08	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.03	67,250
Dana Gas	1.06	18,292
First Abu Dhabi Bank Pjsc	18.08	17,445
Adnoc Distribution	4.20	14,258
Abu Dhabi Commercial Bank	7.54	3,838

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,730.63	(25.68)	(0.3%)	0.6%	53.2%
Market Cap (AED Mn)	1,365,456	1,543	0.1%	(1.2%)	82.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	146.4	(38.7)	(20.9%)	188.4	69.2
Value Traded (AED Mn)	1,179.5	(51.6)	(4.2%)	1,251.4	210.1
No. of Trades	4,909	(277)	(5.3%)	3,728	1,833

Market Breadth	▲ 16	▼ 13	= 37
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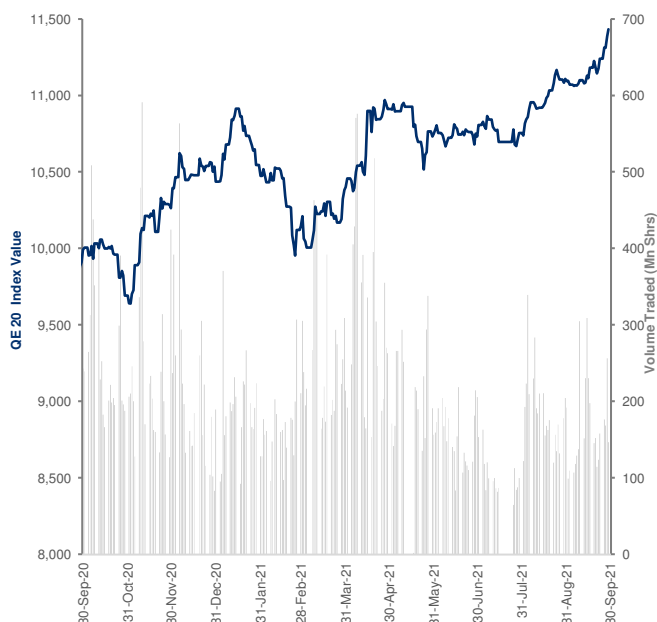
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.08	(1.09%)	316.23
International Holdings Company Pjsc	146.50	0.00%	300.86
Aldar Properties Pjsc	4.03	0.00%	271.48
Alpha Dhabi Holding PJSC	27.06	1.35%	73.55
Adnoc Distribution	4.20	0.24%	59.57

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	657,742.7	0.3%	2.8%	9.2%
<b>Banking &amp; Finance Sector</b>	320,282.3	0.1%	(0.8%)	8.3%
<b>Goods &amp; Consumer Services</b>	35,443.4	(0.1%)	(1.3%)	2.6%
<b>Industrial Sector</b>	169,993.5	0.8%	13.3%	27.4%
<b>Insurance Sector</b>	12,928.5	(0.6%)	(2.3%)	5.5%
<b>Real Estate</b>	60,266.3	(0.1%)	(0.4%)	(10.9%)
<b>Telecom</b>	30,177.3	0.8%	4.6%	1.4%
<b>Transport</b>	28,651.4	0.8%	(0.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Zad Holding Co</b>	15.80	1.5%
<b>Qatar Navigation QSC</b>	7.47	1.5%
<b>Industries Qatar QSC</b>	15.24	1.5%
<b>Doha Bank QPSC</b>	2.85	1.2%
<b>Ooredoo Qpsc</b>	7.27	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Al Meera Consumer Goods Co QSC</b>	19.54	(1.7%)
<b>Doha Insurance Co QSC</b>	1.90	(1.6%)
<b>Qatar Industrial Manufacturing</b>	3.00	(1.4%)
<b>Qatar First Bank</b>	1.82	(1.1%)
<b>Gulf International Services QS</b>	1.59	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.42	20,936
<b>Gulf International Services QS</b>	1.59	15,945
<b>Salam International Investment</b>	0.95	10,016
<b>Masraf Al Rayan QSC</b>	4.46	8,236
<b>Vodafone Qatar QSC</b>	1.63	7,884

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,431.15	44.70	0.4%	3.0%	9.5%
<b>Market Cap (QAR Mn)</b>	657,743	2,031	0.3%	2.8%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	146.6	(109.7)	(42.8%)	199.0	214.2
<b>Value Traded (QAR Mn)</b>	492.6	(131.6)	(21.1%)	446.8	398.6
<b>No. of Trades</b>	10,271	(2,064)	(16.7%)	9,614	8,883

Market Breadth	▲ 20	▼ 25	= 3
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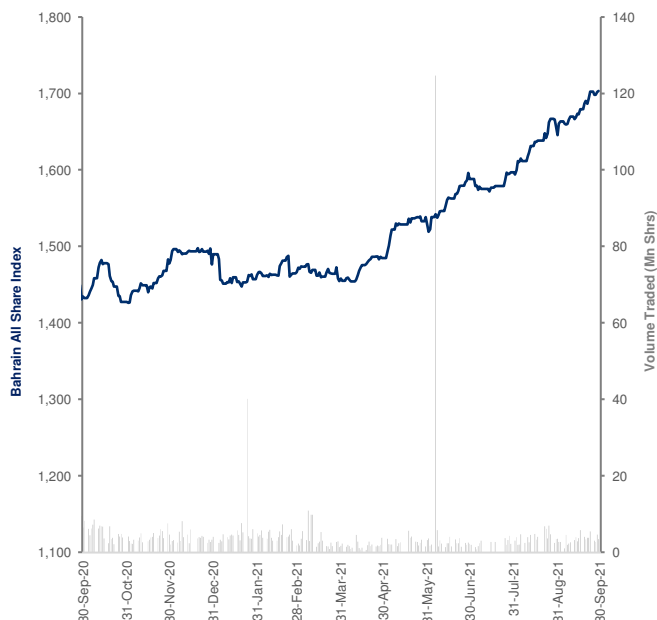
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	15.24	1.46%	55.09
<b>Qatar National Bank QPSC</b>	19.01	0.05%	41.42
<b>Masraf Al Rayan QSC</b>	4.46	0.34%	36.63
<b>Qatar International Islamic Ba</b>	9.61	(0.60%)	33.35
<b>Investment Holding Group</b>	1.42	(0.49%)	29.97

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,677.3	0.1%	3.4%	13.9%
Commercial Banks	5,762.4	(0.1%)	5.1%	20.5%
Investment	2,060.4	0.1%	(0.6%)	4.1%
Insurance	188.7	0.0%	0.2%	15.5%
Services	1,540.3	0.1%	2.9%	(2.6%)
Hotel & Tourism	115.4	0.0%	2.0%	(8.1%)
Industrial	1009.9	1.1%	3.6%	35.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.70	1.2%
Al Baraka Banking Group Bsc	0.22	0.5%
Arab Banking Corp Bsc	0.34	0.3%
BBK Bsc	0.50	0.2%
Bahrain Telecommunications Co	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank Of Bahrain Bsc	0.60	(0.3%)
Ahli United Bank Bsc	0.94	(0.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,703.22	1.43	0.1%	3.5%	14.3%
Market Cap (BHD Mn)	10,677	9	0.1%	3.4%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,422	(1,235)	(26.5%)	4,174.7	4,813.3
Value Traded (BHD '000)	924	(694)	(42.9%)	824.0	883.0
No. of Trades	81	6	8.0%	64	61

#### Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.20	1,864
Aluminium Bahrain Bsc	0.70	841
Ahli United Bank Bsc	0.94	200
Al Salam Bank-Bahrain Bsc	0.08	192
Bahrain Telecommunications Co	0.60	58

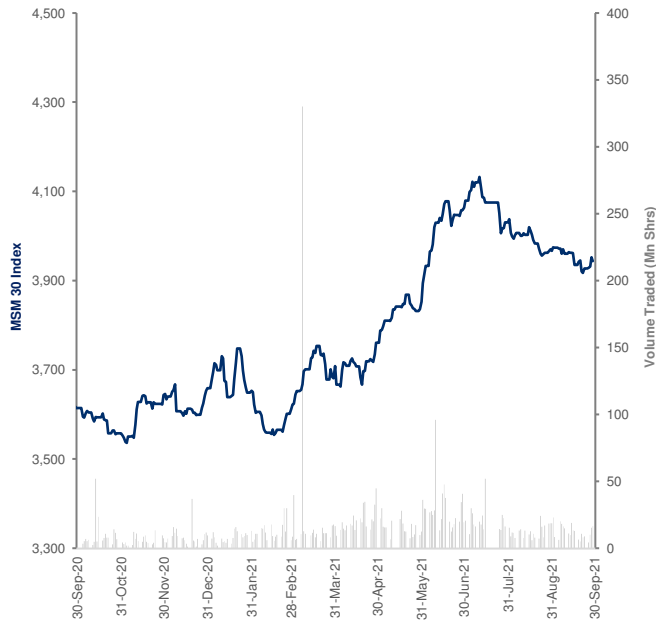
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.70	1.16%	0.59
Gfh Financial Group Bsc	0.20	0.00%	0.14
Ahli United Bank Bsc	0.94	(0.11%)	0.07
Bahrain Telecommunications Co	0.60	0.17%	0.03
National Bank Of Bahrain Bsc	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,983.0	(0.2%)	0.8%	9.9%
Financial	3,955.0	(0.3%)	1.7%	13.3%
Industrial	861.4	0.5%	3.1%	21.9%
Services	2166.6	(0.4%)	(1.7%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.16	9.5%
Taageer Finance	0.08	3.9%
Renaissance Services Co.	0.47	3.5%
Oman Cement Co.	0.23	2.3%
Al Anwar Ceramic Tiles Co.	0.48	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.84	(9.8%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Sohar Bank	0.09	(2.2%)
National Gas Co.	0.14	(2.1%)
Sharqiya Investment Holding Co.	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatar Insurance	0.16	4,415
Al Maha Ceramics Co	0.53	2,464
Al Anwar Holding	0.12	1,541
Muscat Finance Co. Ltd.	0.06	921
Renaissance Services Co.	0.47	891

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,943.39	(8.74)	(0.2%)	(0.6%)	7.8%
Market Cap (OMR Mn)	6,983.0	(17.2)	(0.2%)	0.8%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,449.5	1,175.6	7.7%	18,029.9	9,685.8
Value Traded (OMR '000)	3,873.4	1,405.5	57.0%	2,705.8	1,839.4

Market Breadth	▲ 14	▼ 11	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Ceramics Co	0.53	1.92%	1.31
Oman Qatar Insurance	0.16	9.46%	0.72
Renaissance Services Co.	0.47	3.52%	0.42
Oman Telecommunications Co.	0.74	(1.60%)	0.28
Bank Muscat	0.44	(0.45%)	0.23

Source: Bloomberg, KAMCO Research

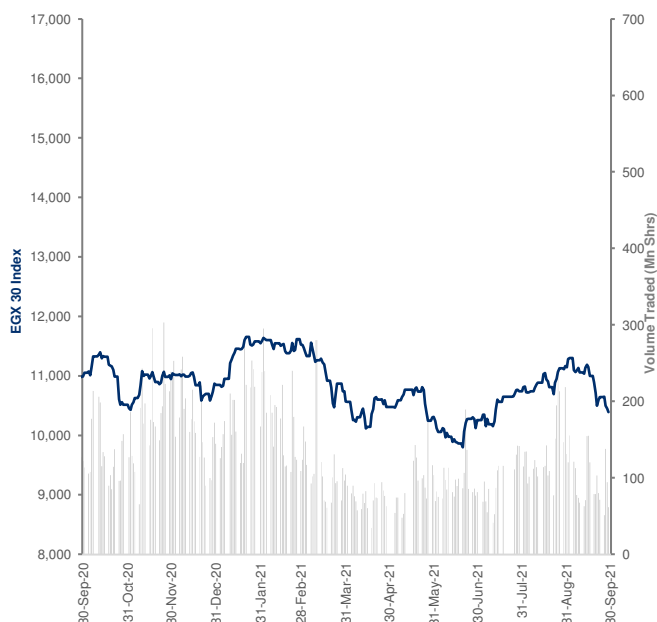


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	476,178.6	(0.5%)	(4.6%)	0.6%
<b>Banks</b>	142,711.1	(0.9%)	(7.0%)	(1.8%)
<b>Basic Resources</b>	26,749.6	1.4%	(6.2%)	28.9%
<b>Chemicals</b>	30,781.0	0.0%	1.3%	(3.3%)
<b>Construction and Materials</b>	12,619.9	(0.1%)	(6.8%)	(25.2%)
<b>Financial Services excluding Banks</b>	48,056.9	(0.5%)	(1.4%)	12.7%
<b>Food and Beverage</b>	7,860.0	0.7%	(3.8%)	9.7%
<b>Healthcare</b>	4,350.6	0.0%	(4.0%)	1.0%
<b>Industrial Goods, Services, Automobile:</b>	39,076.2	(0.7%)	(6.1%)	(5.7%)
<b>Media</b>	1,010.7	0.6%	(17.7%)	(23.5%)
<b>Oil and Gas</b>	4,726.9	7.6%	(0.5%)	17.3%
<b>Personal and Household Products</b>	34,746.7	(2.6%)	1.2%	(4.1%)
<b>Real Estate</b>	54,664.6	0.1%	(3.9%)	6.6%
<b>Telecommunication</b>	47,536.7	(0.8%)	(5.7%)	(1.2%)
<b>Travel &amp; Leisure</b>	21,287.7	0.2%	(5.0%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.66	7.6%
Egyptian Iron & Steel Co	1.68	4.9%
Ezz Steel Co Sae	12.73	3.3%
El Kahera Housing	42.58	2.9%
Juhayna Food Industries	5.57	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.95	(3.9%)
Canal Shipping Agencies Co	18.79	(3.4%)
Eastern Co Sae	12.09	(3.3%)
Arab Polvara Spinning And Weaving	3.05	(2.9%)
Pioneers Holding Co. For Financial Inv.	5.42	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.65	13,675
Medinet Nasr Housing	2.60	6,140
Alexandria Mineral Oils Co.	3.66	5,769
Egyptian Resorts Co	1.81	4,740
Elsaeed Contracting & Real Est. Inv.	0.73	4,183

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,391.14	(55.64)	(0.5%)	(6.8%)	(4.2%)
Market Cap (EGP Mn)	476,179	(2,237)	(0.5%)	(4.6%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	61.7	(32.5)	(34.5%)	118.7	130.7
Value Traded (EGP Mn)	241.3	(310.1)	(56.2%)	513.6	602.9
No. of Trades	10,661	(2,617)	(19.7%)	16,445	17,294

Market Breadth	▲ 21	▼ 27	= 11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	42.24	(1.26%)	46.37
Alexandria Mineral Oils Co.	3.66	7.65%	20.25
Medinet Nasr Housing	2.60	(0.76%)	16.04
Pioneers Holding Co. For Financial Inv.	5.42	(2.69%)	13.34
United Housing & Development	4.83	(0.41%)	12.01

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

September 30, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,343.0	0.4%	(0.5%)	20.7%
Banking	7,569.0	0.3%	(1.9%)	19.3%
Insurance	92.1	0.2%	2.5%	1.6%
Diversified Financial Services	175.8	0.2%	(1.1%)	4.9%
Real Estate	261.2	(0.4%)	7.6%	31.0%
Health Care Services	28.8	0.0%	11.1%	13.2%
Educational Services	211.3	0.5%	2.2%	(6.0%)
Hotels and Tourism	90.6	1.2%	1.6%	9.0%
Transportation	65.6	0.0%	(0.3%)	2.8%
Technology & Communications	396.7	0.2%	(0.3%)	29.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	520.2	(0.2%)	(1.3%)	22.9%
Commercial Services	72.4	0.0%	1.1%	6.5%
Pharmaceutical & Medical Industries	40.2	0.0%	(8.0%)	324.7%
Chemical Industries	25.3	(2.8%)	(1.5%)	24.0%
Food & Beverages	64.4	(1.0%)	0.2%	(11.1%)
Tobacco & Cigarettes	17.9	1.7%	12.3%	(97.8%)
Mining & Extraction Industries	1,576.6	1.2%	5.1%	354.6%
Engineering & Construction	20.9	0.3%	(0.8%)	4.0%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	60.3	1.3%	(0.4%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
International Brokerage And	0.64	4.9%
Arab Aluminium Industry	1.52	4.8%
Arabian Steel Pipes	0.66	4.8%
Century Investment Group	1.98	4.2%
Natl Portfolio Securities	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
National Chlorine	1.07	(7.0%)
Arab Assurers Insurance Co	0.19	(5.0%)
Al Faris National Comp For I	1.24	(4.6%)
National Steel Industry	1.05	(4.5%)
Jordan Decapolis Properties	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.18	715
Al-Tajamouat For Catering Hs	0.98	627
Union Land Development Corp	2.73	439
International Brokerage And	0.64	322
Union Investment Corp	1.12	140

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,073.02	1.62	0.1%	0.5%	25.1%
Market Cap (JD Mn)	11,343.03	40.25	0.4%	(0.5%)	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,521.5	(98.5)	(2.7%)	4,193.1	3,482.3
Value Traded (JD '000)	5,873.2	(71.6)	(1.2%)	6,082.6	3,492.6
No. of Trades	2,074	41	2.0%	2,459	1,369

### Market Breadth

▲ 20 ▼ 17 = 84

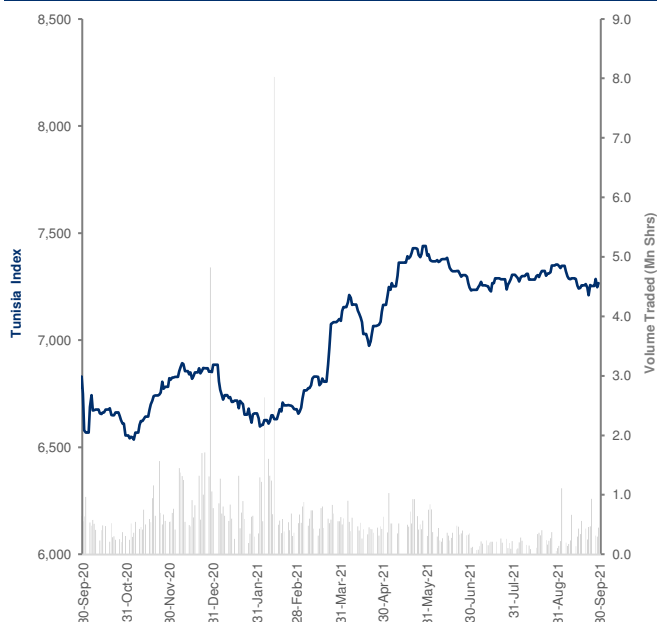
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.37	1.27%	1.24
Union Land Development Corp	2.73	0.00%	1.19
Jordanian Electric Power	1.18	0.00%	0.84
Al-Tajamouat For Catering Hs	0.98	2.08%	0.60
Arab Bank Plc	4.96	0.81%	0.39

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,328.5	0.2%	(1.0%)	3.0%
Banking	8,011.4	0.3%	(1.8%)	4.1%
Insurance	871.3	0.2%	(1.1%)	(5.6%)
Leasing	567.8	(0.3%)	1.9%	6.6%
Financial Services	2,296.2	0.1%	(3.4%)	16.4%
Industrial	1,718.7	0.2%	(0.8%)	0.9%
Chemical Industry	505.1	(1.2%)	3.0%	12.6%
Food & Beverage	5,455.6	0.1%	(0.2%)	(2.5%)
Retailing	1,186.0	0.3%	(2.9%)	9.4%
Others	1,716.5	1.5%	2.2%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.89	5.6%
GIF Filter SA	0.52	4.0%
Telnet Holding	8.59	3.5%
Banque Nationale Agricole	7.73	3.2%
Accumulateur Tunisienne Assad	5.04	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.37	(4.2%)
Tunisie Leasing SA	9.70	(4.0%)
Industries Chimiques du Fluor	88.01	(3.2%)
Essoukna	2.50	(3.1%)
Societe Moderne de Ceramique	0.84	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.73	63
One Tech Holding	14.00	46
Societe Tunisienne de Banque	2.87	45
Societe Moderne de Ceramique	0.84	38
Telnet Holding	8.59	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,266.24	19.66	0.3%	(1.2%)	5.5%
Market Cap (DT Mn)	22,328	54.4	0.2%	(1.0%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	446.0	150.3	50.8%	516.7	532.2
Value Traded ('000 DT)	3,715.3	1,133.5	43.9%	3,660.6	3,796.1
No. of Trades	1,587	550	53.0%	1,126	1,427

Market Breadth	▲ 22	▼ 13	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	14.00	1.82%	0.65
Banque Nationale Agricole	7.73	3.20%	0.48
Euro Cycles SA	33.30	2.52%	0.33
Banque Internationale Arabe de	62.75	1.16%	0.31
Telnet Holding	8.59	3.49%	0.29

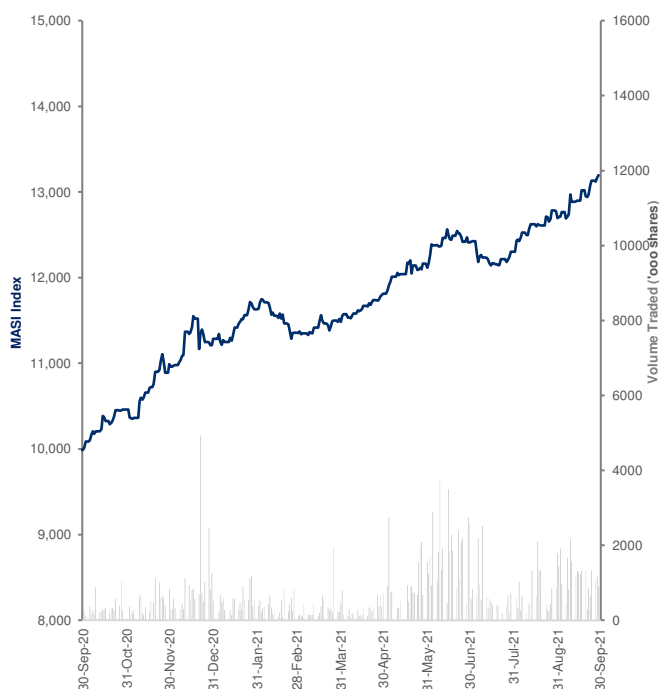
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	604,639.9	0.1%	3.9%	14.3%
Banking	221,870.1	0.2%	4.2%	15.5%
Beverages	10,068.4	0.0%	3.1%	9.4%
Chemicals	2,758.0	(1.4%)	3.9%	48.6%
Construction & Building Material	80,446.8	0.9%	9.7%	27.9%
Distributors	18,701.3	(0.0%)	6.7%	38.0%
Electricity	24,249.0	0.0%	6.7%	12.3%
Food Producers & Processors	31,240.8	(1.2%)	0.9%	28.4%
Holding Companies	2,820.7	0.0%	(5.0%)	(7.7%)
Insurance	27,031.9	0.0%	5.5%	13.8%
Investment & other Finance	4,373.8	0.4%	6.7%	29.7%
Leisures & Hotel	1,604.6	(2.6%)	(1.8%)	(1.8%)
Materials, Software & Computer	6,134.7	1.0%	4.6%	14.0%
Mining	21,034.8	(0.2%)	(0.5%)	22.2%
Oil & Gas	17,333.3	0.0%	0.8%	22.0%
Real Estate	5,758.3	3.9%	(5.2%)	71.1%
Telecommunications	125,666.7	(0.1%)	1.8%	(1.4%)
Transport	861.9	(0.3%)	(3.6%)	2.4%
Utilities	2,168.0	(4.0%)	(15.3%)	(27.5%)
Forestry & Paper	68.1	4.0%	52.5%	93.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	42.93	4.0%
Med Paper SA	26.37	4.0%
Fenie Brossette	140.25	4.0%
Douja Promotion Groupe Addoha	11.95	3.9%
Maghreb Oxygene	243.50	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	271.00	(4.0%)
Societe Metallurgique D'imiter	1594.00	(4.0%)
RISMA	112.00	(2.6%)
SNEP	740.00	(2.4%)
Cosumar	275.95	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	11.95	361.8
Maroc Telecom	142.95	201.3
Alliances Developpement Immobi	42.93	158.1
Bank of Africa	175.00	42.6
Attijariwafa Bank	494.00	30.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,197.28	27.89	0.2%	4.0%	16.92%
Market Cap (MAD Mn)	604,640	795	0.1%	3.9%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	894.0	(282.3)	(24.0%)	795.2	625.8
Value Traded (MAD Mn)	108.21	(25.10)	(18.8%)	128.6	108.6

Market Breadth	▲ 13	▼ 12	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.95	(0.07%)	28.83
Attijariwafa Bank	494.00	0.41%	14.71
Label Vie	4300.00	0.00%	8.60
Bank of Africa	175.00	(0.51%)	7.45
Cosumar	275.95	(1.45%)	7.16

Source: Bloomberg, Kamco Research

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