

MENA Markets Daily Report

October 30, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	7,610.97	0.0%	1.8%	(7.9%)	
		Kuwait	Main 50 Index	▲	6,446.21	1.1%	17.5%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,519.10	1.0%	17.0%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,110.81	0.2%	4.3%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,062.09	0.1%	0.8%	14.2%	
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,583.36	1.0%	12.9%	21.7%	
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,836.23	0.3%	0.1%	(3.9%)	
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,312.44	0.1%	(2.8%)	(6.2%)	
Bahrain	8	Qatar	QE 20 Index	▲	10,590.49	0.8%	(2.2%)	1.4%	
Oman	9	Bahrain	Bahrain All Share	▲	2,017.13	0.3%	2.3%	4.0%	
Egypt	10	Oman	MSX 30 Index	▼	4,766.28	(0.6%)	5.6%	(7.1%)	
Jordan	11	Egypt	EGX 30	▼	30,619.96	(0.5%)	23.0%	70.5%	
Tunisia	12	Jordan	ASE Index	▲	2,403.22	0.1%	(1.2%)	(2.8%)	
Morocco	13	Tunisia	Tunisia Index	▲	9,841.18	0.1%	12.5%	7.9%	
		Morocco	MASI	▲	14,247.73	0.3%	17.8%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▼	3,286.41	(1.1%)	10.5%	(3.7%)	
		India	SENSEX	▲	80,369.03	0.5%	11.3%	18.7%	
		Brazil	BOVESPA Stock Index	▼	130,729.93	(0.4%)	(2.6%)	22.3%	
		Mexico	BOLSA Index	▼	51,166.29	(1.3%)	(10.8%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,136.47	(0.1%)	11.0%	7.0%	
Global Markets									
		World	MSCI World Index	▲	3,717.86	0.0%	17.3%	21.8%	
		Asia	MSCI Asia Pacific	▼	598.96	(0.1%)	13.2%	4.6%	
		Europe	DJ Stoxx 600	▼	517.99	(0.6%)	8.1%	12.7%	
		Europe	FTSEurofirst 300	▼	2,052.78	(0.6%)	8.7%	12.5%	
		U.S.A	S&P 500	▲	5,832.92	0.2%	22.3%	24.2%	
		U.S.A	DJIA	▼	42,233.05	(0.4%)	12.1%	13.7%	
		U.S.A	NASDAQ Composite	▲	18,712.75	0.8%	24.7%	43.4%	
		UK	FTSE 100	▼	8,219.61	(0.8%)	6.3%	3.8%	
		Germany	DAX	▼	19,478.07	(0.3%)	16.3%	20.3%	
		Japan	NIKKEI 225	▲	38,903.68	0.8%	16.3%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	20,701.14	0.5%	21.4%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	=	104.32	0.0%	2.94%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.30	0.33%	2.23%	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.08	0.06%	(1.99%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	0.19%	(0.4%)	
Other Asset Classes									
Investment Strategy & Research research@kamcoinvest.com		Oil	Brent	▼	71.12	(0.4%)	(7.7%)	(10.3%)	
		Oil	NYMEX	▼	67.21	(0.3%)	(6.2%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.86	(0.1%)	(19.2%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,774.74	1.2%	34.5%	13.1%	
		Silver	Silver Spot \$/Oz	▲	34.45	2.3%	44.8%	(0.7%)	
http://www.kamcoinvest.com		Bitcoin	Bitcoin USD Cross	▲	72,310.41	3.9%	70.1%	155.8%	
Kamco Investment Company - K.S.C (Public)									

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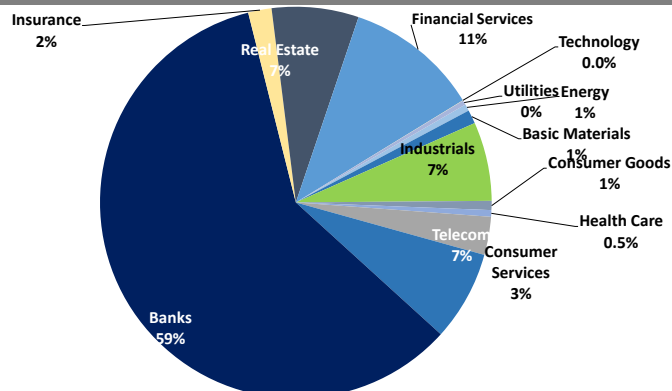
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

October 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,206.8	18.9	11.1%
2- National Bank of Kuwait	7,077.5	12.3	14.7%
3- Boubayan Bank	2,306.2	26.0	10.2%
4- Zain	1,994.8	11.9	14.6%
5- Gulf Bank	1,182.6	18.6	7.9%
6- Mabanee Co.	1,166.4	17.7	10.4%
7- Commercial Bank of Kuwait	1,038.7	9.9	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	625.3	7.9	9.0%
Total	27,948	15.22	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.141	0.013	10.2%
Gulf Insurance Group	1.225	0.110	9.9%
Kuwait Real Estate Holding Co.	0.036	0.003	7.5%
Al Safat Investment Co.	0.107	0.007	7.0%
United Projects Group	0.162	0.010	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.039	(0.002)	(5.1%)
Kuwait Hotels Co.	0.155	(0.008)	(4.9%)
Palms Agro Production Co.	0.273	(0.011)	(3.9%)
Kuwait Resorts Co.	0.097	(0.003)	(2.7%)
Kuwait & Gulf Link Transport Co.	0.046	(0.001)	(1.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.141	10.2%	66,552,596
Arzan Financial Group For Fin. & Invest.	0.207	1.5%	38,601,415
Al Safat Investment Co.	0.107	7.0%	31,910,171
Equipment Holding Co.	0.072	(1.6%)	17,599,417
Inovest	0.158	3.9%	15,655,023

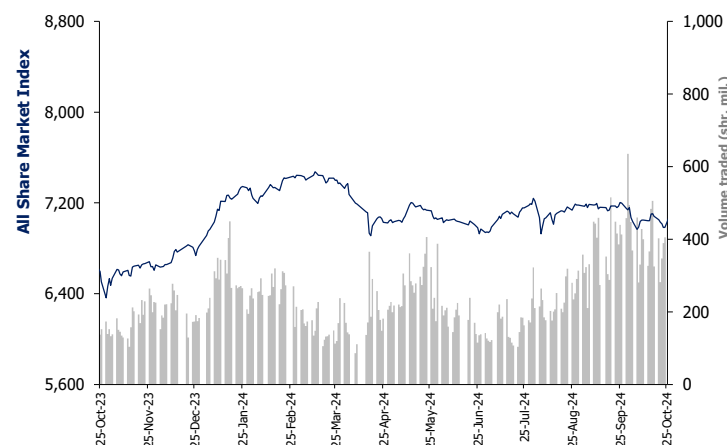
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,922.2	▲	0.2%	0.6%	3.5%
Energy	227.1	▲	1.1%	3.7%	18.6%
Basic Materials	478.9	▲	2.9%	5.1%	13.0%
Industrials	2,732.9	▼	(0.2%)	10.1%	(11.5%)
Consumer Staples	311.9	▲	0.2%	2.7%	56.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,329.1	▲	0.8%	8.6%	22.4%
Telecommunications	3,107.6	▼	(0.3%)	(1.0%)	(7.9%)
Banks	24,885.7	▼	(0.0%)	(1.2%)	1.7%
Insurance	810.4	▲	5.1%	(2.6%)	(11.3%)
Real Estate	2,997.4	▲	0.0%	2.7%	16.1%
Financial Services	4,642.1	▲	0.8%	2.6%	24.5%
Technology	15.0	▼	(1.3%)	(24.6%)	88.7%
Utilities	158.4	=	0.0%	(2.7%)	(16.8%)

Market Breadth	 68	 46	 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,610.97	0.7	0.0%	(1.3%)	1.8%
Main 50 Index	6,446.21	71.2	1.1%	4.8%	17.5%
Main Market Index	6,519.10	65.4	1.0%	3.9%	17.0%
All Share Market Index	7,110.81	13.7	0.2%	(0.4%)	4.3%
Market Cap (KWD Mn)	41,922.18	77.6	0.2%	0.6%	3.5%

Index Performance relative to Volume



Market Trading Data and Volatility

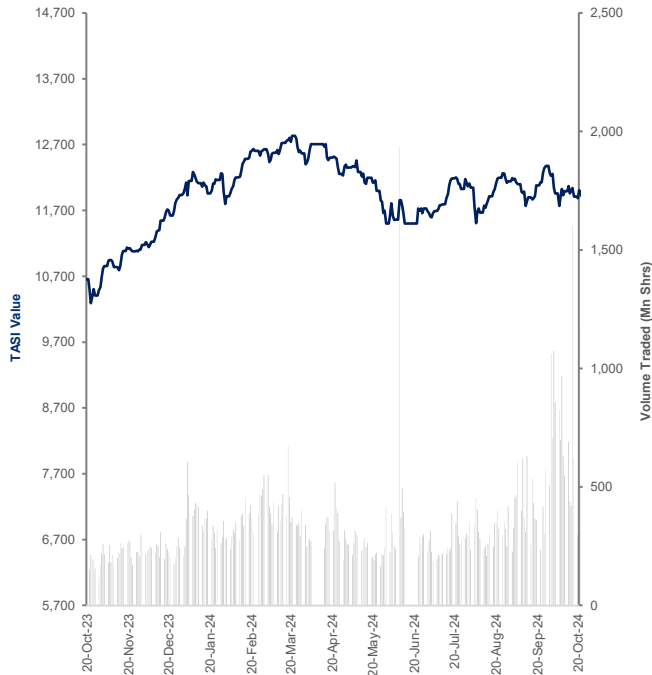
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	398.9	(75.1)	(15.8%)	255.7	158.6
Value Traded (KWD Mn)	74.1	(10.1)	(12.0%)	57.4	41.8
No. of Trades	17,681	(2,559)	(12.6%)	15,253	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.141	10.2%	8,916,319
Arzan Financial Group For Fin. & Invest.	0.207	1.5%	7,921,566
National Bank of Kuwait	0.850	(0.2%)	4,635,122
Kuwait Finance House	0.714	(0.3%)	4,295,248
Oula Fuel Marketing Co.	0.268	5.9%	3,949,955

Saudi Tadawul Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,026,029.6	0.0%	(0.8%)	(11.0%)
Energy	6,616,893.0	(0.0%)	(0.4%)	(18.1%)
Materials	680,062.4	1.0%	2.2%	(4.0%)
Capital Goods	61,715.0	(1.1%)	1.7%	36.7%
Commercial & Professional Svc	13,517.2	1.3%	(0.0%)	17.4%
Transportation	51,143.1	(0.8%)	(3.5%)	23.5%
Consumer Durables & Apparel	8,124.8	(1.7%)	75.4%	95.7%
Consumer Services	65,340.0	(2.0%)	(5.6%)	(6.7%)
Media	46,537.9	(0.6%)	(6.0%)	76.1%
Consumer Discretionary Distribution &	32,848.1	(0.8%)	1.2%	(4.3%)
Consumer Staples Distribution & Retail	51,586.7	(0.9%)	(3.4%)	(2.3%)
Food & Beverages	130,643.8	(0.2%)	0.3%	17.1%
Health Care Equipment & Svc	181,593.6	(0.3%)	(3.0%)	7.4%
Pharma, Biotech & Life Science	17,910.0	(2.0%)	(11.9%)	42.3%
Banks	932,972.7	0.4%	0.1%	(4.9%)
Financial Services	77,072.1	(0.1%)	6.2%	35.7%
Insurance	92,770.1	(0.8%)	(3.4%)	19.4%
Telecommunication Services	265,256.3	(0.8%)	(2.2%)	4.5%
Utilities	426,489.0	0.7%	(7.2%)	47.9%
REITs	15,744.1	(0.6%)	(3.3%)	(11.8%)
Real Estate Mgmt & Dev't	126,826.7	(0.5%)	(3.3%)	24.1%
Software & Services	130,378.2	(0.7%)	(8.7%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.26	8.3%
Zamil Industrial Investment Co	29.15	6.4%
Saudi Arabian Mining Co	56.50	3.1%
Red Sea International Co	72.30	2.8%
Saudi Airlines Catering Co	114.80	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	193.00	(6.3%)
Riyadh Cement Co	28.10	(4.1%)
Arabian Mills for Food Product Co.	58.00	(3.5%)
Raydan Food Co	24.18	(3.5%)
Al-Ethihad Cooperative Insuranc	21.10	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.26	741,939
Shams	1.00	64,968
Anaam International Holding Gr	1.26	36,770
Saudi Industrial Export Co	2.67	34,722
Alinma Bank	28.50	14,149

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,062.09	8.94	0.1%	(1.3%)	0.8%
Market Cap (SAR Mn)	10,026,030	3,351	0.0%	(0.8%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,072.4	487.5	83.3%	392.5	198.8
Value Traded (SAR Mn)	6,153.2	733.5	13.5%	7,794.1	5,253.5
No. of Trades	469,111	29,785	6.8%	523,752	370,367

Market Breadth

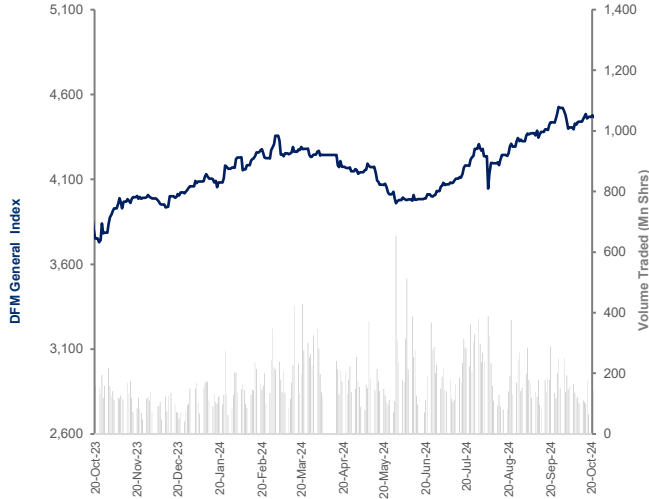
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.20	1.4%	636.35
Alinma Bank	28.50	(1.0%)	402.82
Saudi National Bank	33.80	(1.0%)	317.69
Saudi Arabian Mining Co	56.50	3.1%	227.19
Saudi Arabian Oil Co	27.00	0.0%	211.22

Dubai Financial Market Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	756,454.5	0.7%	0.2%	10.4%
Financials	321,401.8	0.2%	(1.9%)	10.7%
Real Estate	138,295.0	0.9%	2.8%	17.6%
Industrial	94,525.1	1.1%	5.4%	3.6%
Materials	825.2	0.0%	(4.2%)	(4.2%)
Consumer Staples	29,809.1	0.5%	(2.3%)	22.2%
Consumer Discretionary	4,285.0	0.7%	9.4%	3.5%
Telecommunication	33,407.5	2.5%	5.6%	42.0%
Utilities	133,905.7	0.7%	(1.6%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.84	11.9%
Deyaar Development Pjsc	0.72	5.9%
Dubai Investments Pjsc	2.12	2.9%
Air Arabia Pjsc	2.85	2.9%
Commercial Bank International	1.10	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(5.9%)
UNION COOP	2.26	(2.2%)
Takaful Emarat Insurance	2.55	(1.9%)
National International Holding	2.69	(1.5%)
Dubai Taxi Company	2.77	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.72	55,471
Drake & Scull International	0.36	33,677
Amlak Finance	0.84	27,369
Union Properties Pjsc	0.35	22,910
Shuaa Capital	0.19	14,413

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,583.36	46.44	1.0%	1.8%	12.9%
Market Cap (AED Mn)	756,455	5,004	0.7%	0.2%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	247.7	91.4	58.5%	185.8	221.4
Value Traded (AED Mn)	456.5	48.8	12.0%	370.8	413.8
No. of Trades	12,940	2,160	20.0%	9,176	7,939

Market Breadth	▲ 27	▼ 9	= 38
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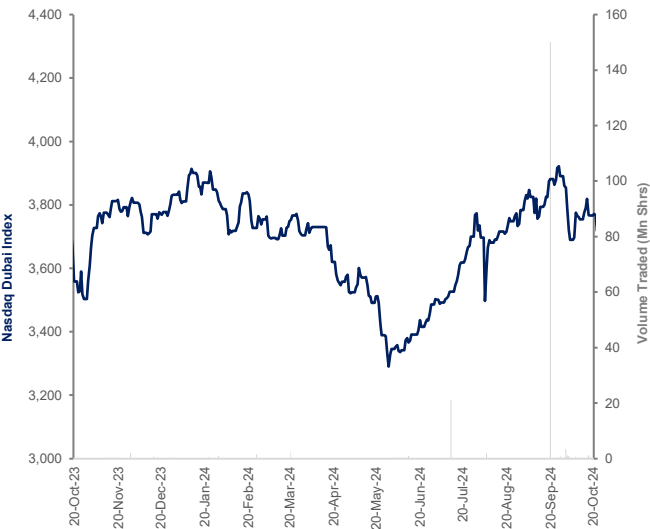
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.88	0.45%	114.41
Emaar Development	9.33	1.63%	44.25
Emirates Nbd	19.00	(0.26%)	39.12
Deyaar Development Pjsc	0.72	5.93%	38.93
Dubai Islamic Bank	6.27	0.97%	25.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,546.2	(0.2%)	2.5%	28.7%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	122.3	(2.3%)	99.5%	83.6%
ENBD REIT (CEIC) Limited	86.0	0.0%	3.6%	(7.3%)
Hikma Pharmaceuticals GDR	5,591.5	(0.0%)	(0.7%)	12.2%
Nasdaq, Inc.	42,928.6	(0.2%)	2.7%	30.4%
Orascom Construction Limited	672.5	0.0%	13.0%	87.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.38	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.38	67.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,836.23	10.92	0.3%	(0.6%)	0.1%
Market Cap (USD Mn)	49,546	(91.5)	(0.2%)	2.5%	28.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.06788	0.02	52%	1.196	0.19
Value Traded (USD Mn)	0.02579	0.01	37%	0.4	0.22
No. of Trades	13	3.00	30%	7	10

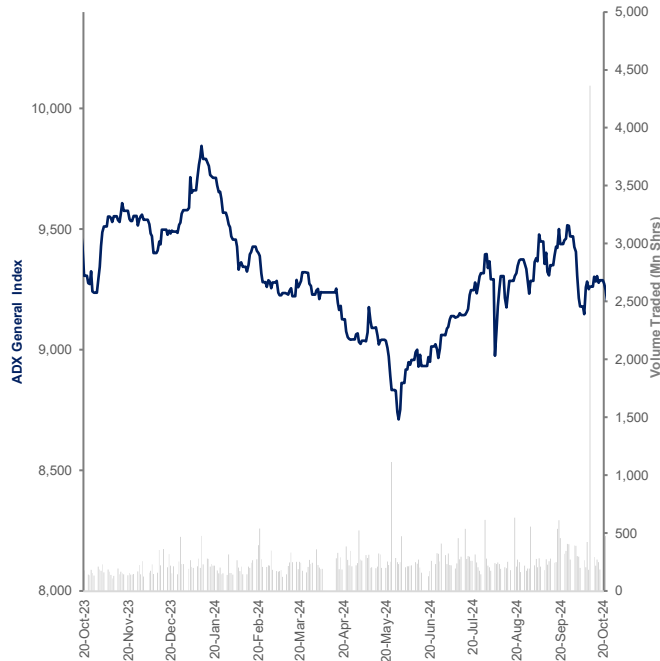
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.38	(2.33%)	0.03

Abu Dhabi Securities Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,809,304.1	0.0%	(1.6%)	(3.5%)
Financials	1,351,690.2	0.1%	(0.8%)	0.1%
Telecommunication	195,712.3	1.1%	(4.1%)	(6.6%)
Consumer Discretionary	70,895.8	(0.7%)	0.5%	5.6%
Industrial	246,248.7	1.2%	1.4%	(0.8%)
Real Estate	64,028.6	(2.3%)	(0.2%)	38.9%
Basic Materials	98,408.0	0.2%	2.3%	(0.5%)
Energy	396,298.7	(0.0%)	3.1%	13.4%
Utilities	318,188.9	(0.7%)	(11.6%)	(19.1%)
Consumer Staples	14,375.4	(5.9%)	(10.3%)	(19.8%)
Health Care	53,457.6	(0.6%)	(2.7%)	(34.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.84	5.1%
Abu Dhabi National Takaful Co.	5.15	4.3%
Alpha Dhabi Holding PJSC	11.54	2.1%
Alef Education	1.19	1.7%
Agility Global PLC	1.21	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.27	(9.9%)
Al Khaleej Investment Co.	4.00	(9.9%)
Gulf Pharmaceutical Industries	1.36	(9.3%)
Fujairah Cement Industries	0.26	(2.6%)
Al Dar Properties Co.	7.52	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	39,486
Gulf Pharmaceutical Industries	1.36	32,154
Phoenix Group	1.27	28,831
Multiply Group	2.28	22,652
Alef Education	1.19	18,414

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,312.44	4.76	0.1%	(1.2%)	(2.8%)
Market Cap (AED Mn)	2,809,304	878	0.0%	(1.6%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	273.0	(47.8)	(14.9%)	300.6	200.3
Value Traded (AED Mn)	933.5	(317.9)	(25.4%)	1,198.5	1,138.1
No. of Trades	17,923	(5,235)	(22.6%)	15,631	12,015

Market Breadth	▲ 20	▼ 26	= 39
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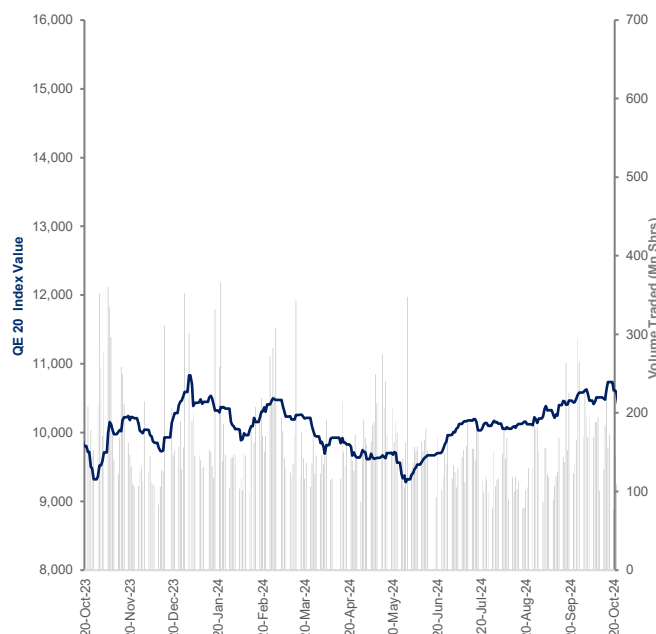
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.10	0.00%	160.98
Al Dar Properties Co.	7.52	(2.34%)	106.95
Abu Dhabi Commercial Bank	8.93	1.36%	74.10
Alpha Dhabi Holding PJSC	11.54	2.12%	61.54
Multiply Group	2.28	(0.44%)	51.36

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,036.5	1.0%	1.3%	0.5%
Banking & Finance Sector	304,174.3	0.9%	0.2%	(1.6%)
Goods & Consumer Services	30,719.4	0.1%	(0.9%)	(2.7%)
Industrial Sector	151,231.2	0.5%	1.4%	(2.8%)
Insurance Sector	11,453.7	(0.3%)	(0.1%)	(12.1%)
Real Estate	46,665.4	3.1%	15.1%	21.2%
Telecom	45,191.1	2.5%	(0.7%)	1.4%
Transport	38,601.6	0.1%	(0.9%)	19.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.64	4.6%
Ezdan Holding Group QSC	1.17	4.5%
Medicare Group	4.78	3.8%
Ooredoo QPSC	11.68	2.9%
Qatar Islamic Bank SAQ	20.92	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.04	(2.5%)
Meeza	3.22	(2.5%)
Salam International Investment	0.70	(2.4%)
Diala Brokerage & Investments	1.20	(2.0%)
Qatar Oman Investment Co QSC	0.73	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.17	75,606
Mazaya Qatar Real Estate Devel	0.64	55,418
Salam International Investment	0.70	16,752
Qatar Aluminum Manufacturing C	1.30	15,288
National Leasing	0.82	11,708

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,590.49	86.21	0.8%	(0.2%)	(2.2%)
Market Cap (QAR Mn)	628,037	6,044	1.0%	1.3%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	272.0	36.7	15.6%	158.1	175.6
Value Traded (QAR Mn)	501.5	83.0	19.8%	441.7	486.6
No. of Trades	15,798	1,446	10.1%	14,681	16,425

Market Breadth	▲ 25	▼ 20	= 8
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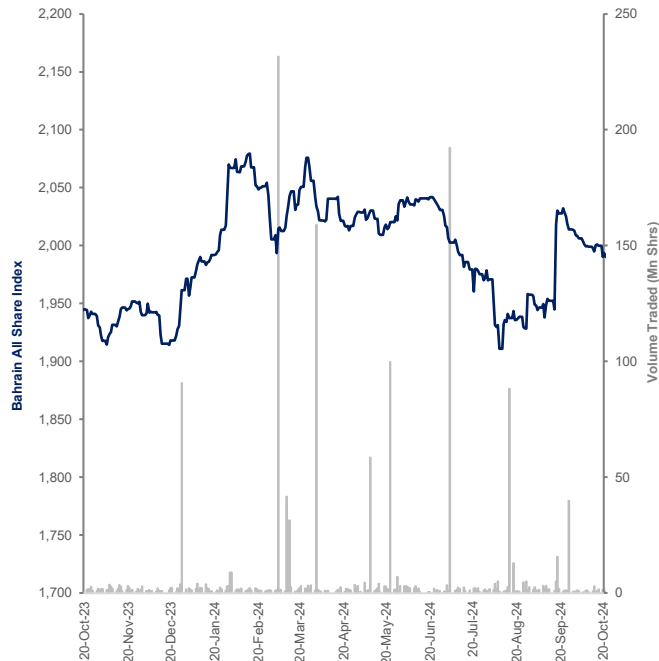
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.17	4.46%	87.41
Qatar National Bank QPSC	17.39	1.05%	63.17
Mazaya Qatar Real Estate Devel	0.64	4.58%	35.27
Medicare Group	4.78	3.85%	23.53
Industries Qatar QSC	13.54	0.67%	21.50

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,044.7	(0.3%)	(0.6%)	5.4%
Materials	1,888.6	1.2%	5.7%	16.2%
Industrial	133.1	0.0%	(2.8%)	4.3%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,717.7	(0.4%)	(0.9%)	5.3%
Communication Services	885.3	0.0%	(2.6%)	(0.8%)
Real Estate	65.0	0.0%	(3.3%)	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.52	3.0%
Aluminium Bahrain B.S.C	1.33	1.2%

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Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.30	(0.9%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
National Bank of Bahrain BSC	0.49	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.49	1,050
Aluminium Bahrain B.S.C	1.33	59
Kuwait Finance House - Bahrain	2.30	50
Al Salam Bank-Bahrain BSC	0.20	20
Ithmaar Holding BSC	0.02	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,017.13	5.04	0.3%	0.2%	2.3%
Market Cap (BHD Mn)	34,044.7	(105.4)	(0.3%)	(0.6%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,227	(116)	(8.6%)	6,317.1	2,959.4
Value Traded (BHD '000)	726	16	2.2%	1,847.3	1,016.7
No. of Trades	16	(22)	(57.9%)	45	52

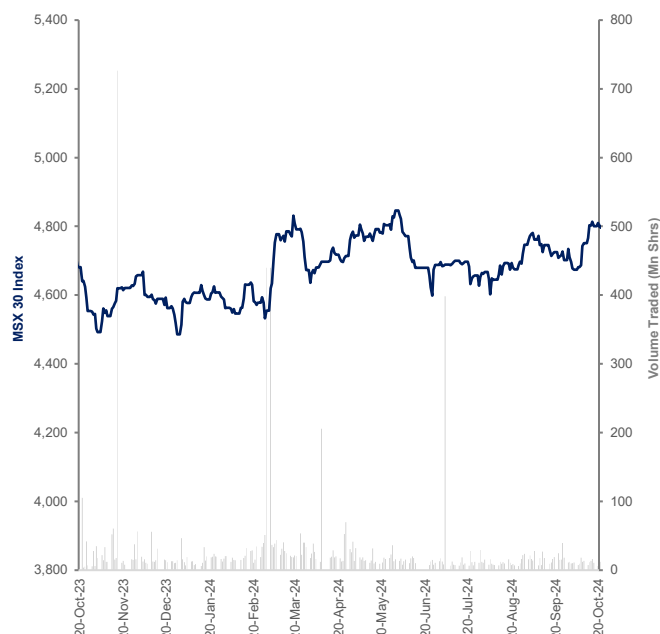
Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.51
Kuwait Finance House - Bahrain	2.30	(0.86%)	0.11
Aluminium Bahrain B.S.C	1.33	1.22%	0.08
Bahrain Telecommunications Co	0.50	0.00%	0.01
Bahrain National Holding	0.52	3.00%	0.00

Muscat Stock Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,218.0	(0.5%)	1.5%	3.7%
Financial	5,199.4	(0.5%)	3.2%	5.5%
Industrial	1,454.8	(1.0%)	(3.7%)	0.0%
Services	2563.8	(0.2%)	1.1%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.08	5.1%
Al Suwadi Power Co.	0.08	2.5%
Acwa Power Barka	0.285	1.8%
Al Batinah Power Co.	0.08	1.2%
Renaissance Services Co.	0.39	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.43	(7.5%)
A'Saffa Food Co.	0.38	(4.8%)
Bank Nizwa	0.10	(2.9%)
Omani Packaging Co.	0.17	(2.9%)
Sohar Bank	0.14	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	12,003
OQ Gas Networks	0.14	4,913
Global Financial Inv. Co.	0.09	1,315
Sohar Bank	0.14	854
Abraj Energy Services	0.29	518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,766.28	(28.71)	(0.6%)	1.2%	5.6%
Market Cap (OMR Mn)	9,218.0	(46.47)	(0.5%)	1.5%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	22,127.4	11,828.8	114.9%	24,628.0	11,368.1
Value Traded (OMR '000)	2,806.5	699.9	33.2%	2,694.8	2,299.8

Market Breadth	▲ 6	▼ 17	= 93
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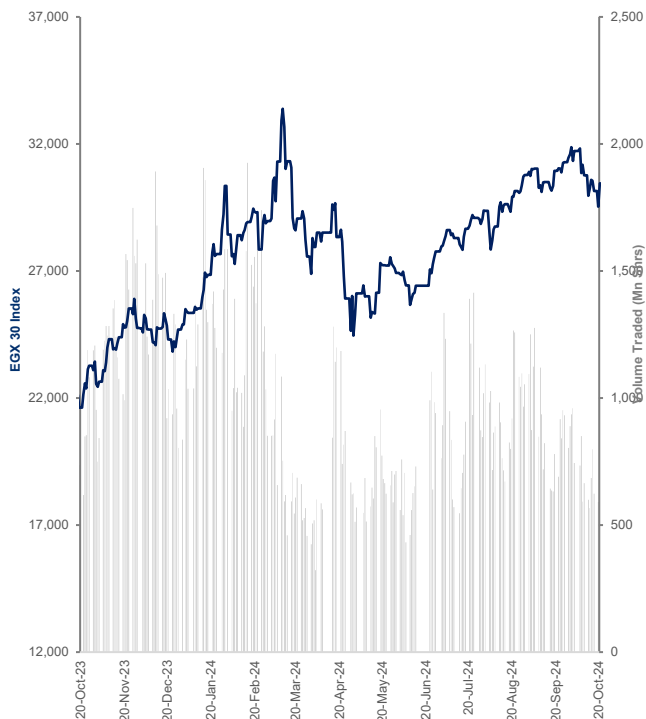
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	(2.88%)	1.21
OQ Gas Networks	0.14	(1.44%)	0.68
Oman Telecommunications Co.	0.99	(0.20%)	0.22
Abraj Energy Services	0.29	(0.68%)	0.15
Sohar Bank	0.14	(2.74%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,151,393.9	(1.7%)	(0.5%)	27.0%
Banks	401,304.7	(6.6%)	(8.2%)	7.8%
Basic Resources	296,219.3	(0.4%)	(3.6%)	5.6%
Industrial Goods	208,783.7	(1.4%)	20.9%	183.6%
Health Care & Pharmaceuticals	61,071.0	(0.2%)	5.4%	32.2%
Real Estate	323,235.9	(0.8%)	(6.3%)	35.8%
Travel and Leisure	76,179.1	(0.2%)	5.2%	48.1%
Food, Beverages & Tobacco	182,167.3	0.3%	10.9%	33.5%
Energy and Support Services	19,102.7	(1.6%)	(11.5%)	20.4%
Trade and Distributors	16,352.1	(2.7%)	5.8%	19.9%
Shipping and Transport	75,137.2	(0.7%)	0.2%	(10.0%)
Education Services	23,835.3	(1.6%)	0.4%	24.5%
Contracting and Construction Eng	42,759.5	(1.6%)	12.9%	63.4%
Textiles and Durables	29,778.9	(1.9%)	14.0%	62.3%
Building Materials	22,206.2	(1.8%)	10.3%	40.5%
Media & Communication Services	151,903.5	0.4%	(4.4%)	16.4%
Paper and Packaging	2,261.9	(0.3%)	(2.9%)	6.3%
Non-bank Financial Services	219,095.5	(0.3%)	(2.5%)	29.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	1.41	19.5%
Gharbia Islamic Housing Development	25.24	9.2%
Tanmiya for Real Estate Investment	3.50	6.4%
Medical Packaging Company	1.34	6.3%
Mansourah Poultry	1.29	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	58.17	(6.1%)
Raya Holding For Financial Investments	3.45	(6.0%)
South Valley Cement	3.65	(5.2%)
Egyptian Iron & Steel	37.10	(5.0%)
Cairo For Investment And Real Estate Development	14.02	(4.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,619.96	(153.6)	(0.5%)	(3.1%)	23.0%
Market Cap (EGP Mn)	2,151,393.9	(38,289.8)	(1.7%)	(0.5%)	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,025.0	75.9	8.0%	908.1	634.5
Value Traded (EGP Mn)	3,875.5	(634.5)	(14.1%)	4,196.8	2,145.4
No. of Trades	108,657	3,156	3.0%	116,735	72,046

Market Breadth

▲ 71

▼ 84

= 66

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.43	144,509
Egyptians For Investment & Urban Development	0.22	107,175
Cairo Oils & Soap	0.24	72,587
Dice Sport & Casual Wear	1.76	48,983
Citadel Capital - Common Shares	2.35	39,920

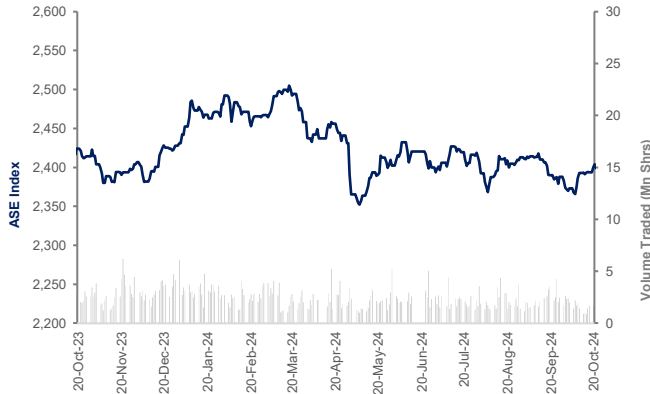
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.00	1.34%	228.42
Ezz Steel	110.40	3.18%	222.00
Commercial International Bank (Egypt)	79.98	(1.13%)	219.07
Misr National Steel - Ataq	5.31	3.51%	202.61
T M G Holding	59.85	(0.23%)	135.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,867.9	0.1%	0.1%	(6.2%)
Banking	7,399.1	0.1%	0.1%	(6.1%)
Insurance	281.1	(0.1%)	1.2%	6.6%
Diversified Financial Services	254.2	0.1%	(1.5%)	(4.8%)
Real Estate	284.7	0.1%	0.8%	(14.6%)
Educational Services	51.7	0.0%	1.2%	(12.8%)
Hotels and Tourism	271.7	0.0%	1.8%	(1.6%)
Transportation	244.9	0.0%	0.1%	(12.9%)
Technology and Communication	80.4	0.0%	(0.6%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST FINANCE CORP	0.45	4.7%
SPECIALIZED INVESTMENT COMPO	0.77	4.1%
AL AMAL FINANCIAL INVESTMENT	0.93	3.3%
RUMM FINANCIAL BROKERAGE	0.33	3.1%
AL-TAHDITH FOR REAL ESTATE	0.79	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	5.60	(4.9%)
BABELON INVESTMENTS CO PLC	1.08	(4.4%)
NOOR CAPITAL MARKETS FOR DIV	1.63	(3.0%)
AL BILAD SECURITIES & INVEST	0.37	(2.6%)
KAFAA FOR FINANCIAL & ECONOM	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
COMPREHENSIVE MULTIPLE TRANS	1.04	185
AL-TAJAMOUAT FOR TOURISTIC P	0.58	127
CAPITAL BANK OF JORDAN	1.85	92
DAR AL AMAN FOR ISLAMIC FINA	0.24	80
CENTURY INVESTMENT GROUP	0.18	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,403.22	2.88	0.1%	1.2%	(1.2%)
Market Cap (JD Mn)	8,867.89	7.13	0.1%	0.1%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,102.0	(218.2)	(16.5%)	2,285.4	3,776.3
Value Traded (JD ^{'000})	1,354.5	(251.9)	(15.7%)	2,775.8	4,637.7
No. of Trades	822	(59)	(6.7%)	1,443	2,300

Market Breadth	▲ 12	▼ 13	= 85
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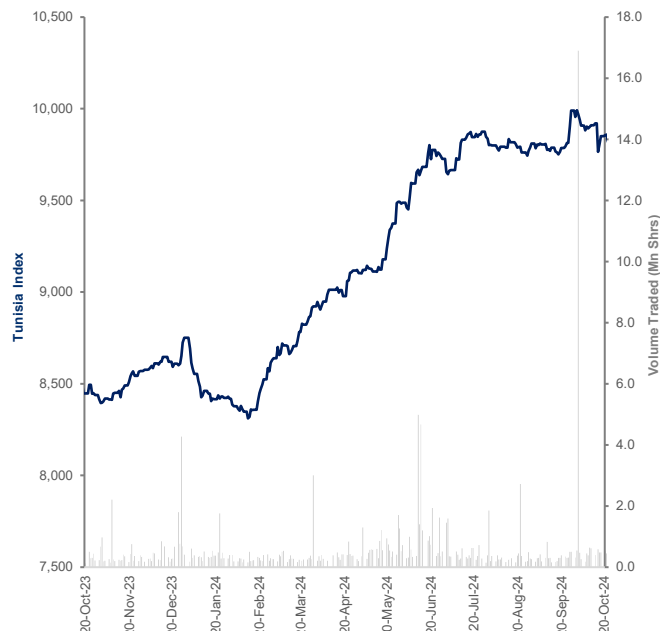
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN EMIRATES DIMENSIONS	5.60	(4.92%)	0.22
COMPREHENSIVE MULTIPLE TRANS	1.04	0.00%	0.19
CAPITAL BANK OF JORDAN	1.85	0.00%	0.17
ARAB BANK PLC	4.24	0.00%	0.16
JORDAN ISLAMIC BANK	4.03	0.00%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,401.8	0.0%	(1.0%)	7.5%
Banking	11,663.0	(0.1%)	(3.7%)	7.3%
Insurance	955.2	1.2%	2.7%	(1.8%)
Leasing	881.5	(0.9%)	(0.3%)	12.8%
Financial Services	1,686.0	0.0%	(2.1%)	14.1%
Industrial	2,013.8	0.3%	4.0%	15.9%
Chemical Industry	390.7	4.3%	4.9%	2.9%
Food & Beverage	4,120.2	(0.1%)	1.1%	8.4%
Retailing	1,127.4	0.0%	1.9%	(4.0%)
Others	1,564.0	0.2%	3.0%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	98.00	8.9%
Manufacture de Panneaux Bois D	11.79	5.9%
Accumulateur Tunisienne Assad	0.60	3.4%
Societe Tunisienne de L'Air	0.37	2.8%
Societe Tunisienne d'Assurance	174.00	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.38	(5.0%)
BH Leasing	3.99	(4.3%)
Cie Internationale de Leasing	21.42	(4.3%)
Societe Tunisienne de Banque	2.73	(1.4%)
Amen Bank	37.70	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.00	31
One Tech Holding	9.85	29
Societe Tunisienne de Banque	2.73	23
Societe Industrielle d'Appareil	3.46	22
Telnet Holding	6.42	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,841.18	10.58	0.1%	(1.1%)	12.5%
Market Cap (DT Mln)	24,402	11.12	0.0%	(1.0%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	256.0	(452.3)	(63.9%)	589.4	588.7
Value Traded ('000 DT)	1,899.1	(3,996.4)	(67.8%)	5,560.7	6,015.2
No. of Trades	996	(276)	(21.7%)	1,168	1,021

Market Breadth



15



15



34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.00	0.00%	0.37
One Tech Holding	9.85	(0.20%)	0.28
Manufacture de Panneaux Bois D	11.79	5.93%	0.13
Telnet Holding	6.42	0.00%	0.12
Attijari Bank	51.00	(0.68%)	0.12

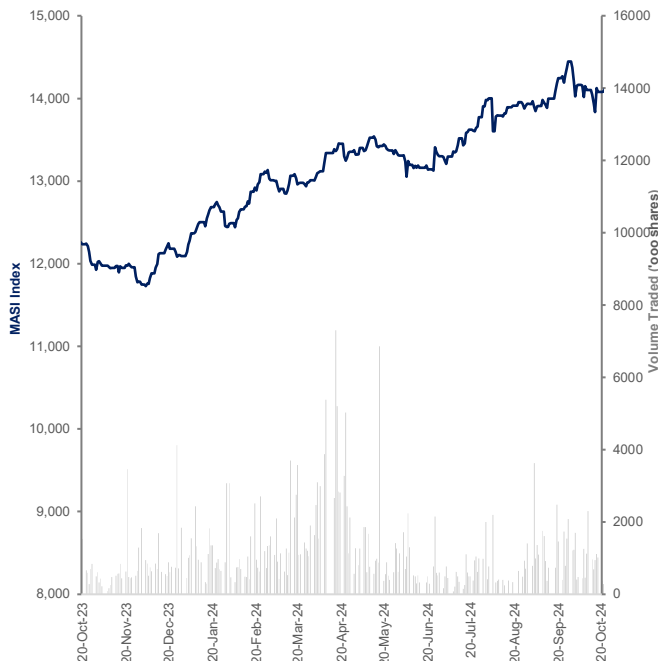
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,008.4	(0.1%)	(1.3%)	12.0%
Banking	247,123.8	(0.4%)	0.0%	12.5%
Beverages	9,171.3	0.0%	(7.1%)	1.3%
Chemicals	2,161.1	1.2%	(1.2%)	2.3%
Construction & Building Material	73,126.1	1.9%	(0.3%)	1.8%
Distributors	17,391.6	0.1%	(2.7%)	4.0%
Electricity	35,382.8	(2.2%)	3.4%	36.4%
Food Producers & Processors	25,939.8	(0.3%)	(0.4%)	0.2%
Holding Companies	4,774.2	(0.7%)	(6.0%)	53.5%
Insurance	31,318.0	1.3%	(3.0%)	16.0%
Investment & other Finance	3,591.0	0.0%	(0.3%)	9.7%
Leisures & Hotel	3,116.1	1.6%	(1.0%)	5.1%
Materials, Software & Computer	5,430.8	0.4%	2.6%	(6.9%)
Mining	38,582.8	(0.2%)	(1.7%)	78.7%
Oil & Gas	13,107.2	0.0%	0.2%	(4.7%)
Real Estate	21,242.4	(1.1%)	(7.4%)	155.4%
Telecommunications	78,635.1	(0.3%)	(4.8%)	(10.5%)
Transport	816.4	4.0%	0.8%	16.8%
Forestry & Paper	97.9	1.3%	(3.9%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	657.00	4.29%
CTM	665.90	4.05%
Fenie Brossette	117.90	3.47%
Ciments du Maroc	1828.00	2.70%
SNEP	479.95	2.55%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	211.00	(9.83%)
TAQA Morocco SA	1500.00	(2.15%)
Societe Metallurgique D'imiter	2202.00	(2.00%)
Credit Immobilier et Hotelier	400.00	(1.48%)
Douja Promotion Groupe Addoha	34.50	(1.43%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	34.50	382.7
Cosumar	192.65	97.0
Maroc Telecom	89.45	41.3
Auto Hall	68.00	36.1
Banque Centrale Populaire	287.00	22.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,247.73	36.05	0.3%	(0.9%)	17.8%
Market Cap (MAD Mn)	611,008	(384)	(0.1%)	(1.3%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	682.8	(297.1)	(30.3%)	1,235.6	883.8
Value Traded (MAD Mn)	115.49	(54.00)	(31.9%)	151.0	93.7

Market Breadth

▲ 18 ▼ 13 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1855.00	1.64%	25.11
Cosumar	192.65	(1.21%)	18.81
Douja Promotion Groupe Addoha	34.50	(1.43%)	12.67
Ciments du Maroc	1828.00	2.70%	12.06
Hightech Payment Systems SA	566.00	(0.70%)	10.85

Source: Bloomberg, Kamco Research

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