

MENA Markets Daily Report

October 30, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	6,904.75	(2.5%)	(14.9%)	6.2%	
	Kuwait	Main 50 Index	▼	5,288.46	(1.6%)	(7.5%)	(5.9%)	
Kuwait	2	Kuwait	Main Market Index	▼	5,403.65	(1.1%)	(3.5%)	(4.9%)
Saudi Arabia	3	Kuwait	All Share Index	▼	6,362.44	(2.2%)	(12.7%)	3.5%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	10,482.85	0.7%	0.0%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	3,786.55	0.1%	13.5%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,502.87	(0.4%)	(12.2%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,236.85	(0.1%)	(9.5%)	20.3%
Bahrain	8	Qatar	QE 20 Index	▲	9,359.51	0.4%	(12.4%)	(8.1%)
Oman	9	Bahrain	Bahrain All Share	▼	1,939.04	(0.1%)	2.3%	5.5%
Egypt	10	Oman	MSX 30 Index	▼	4,551.81	(0.0%)	(6.3%)	17.6%
Jordan	11	Egypt	EGX 30	▼	23,086.72	(0.8%)	58.1%	22.2%
Tunisia	12	Jordan	ASE Index	▼	2,414.05	(0.0%)	(3.5%)	18.1%
Morocco	13	Tunisia	Tunisia Index	▼	8,438.86	(0.1%)	4.1%	15.1%
		Morocco	MASI	▼	11,987.77	(0.4%)	11.8%	(18.8%)
Emerging Markets								
	China	SSE Composite Index	▲	3,017.78	1.0%	(2.3%)	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,079.07	(0.5%)	11.2%	(41.3%)	
	India	SENSEX	▲	63,782.80	1.0%	4.8%	4.4%	
	Brazil	BOVESPA Stock Index	▼	113,301.35	(1.3%)	3.3%	4.7%	
	Mexico	BOLSA Index	▼	48,973.85	(0.4%)	1.1%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	919.78	1.0%	(3.8%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,731.99	(0.3%)	5.0%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	475.42	1.1%	(6.0%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	429.58	(0.8%)	1.1%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,705.85	(1.0%)	1.6%	(10.1%)	
	U.S.A	S&P 500	▼	4,117.37	(0.5%)	7.2%	(19.2%)	
	U.S.A	DJIA	▼	32,417.59	(1.1%)	(2.2%)	(8.6%)	
	U.S.A	NASDAQ Composite	▲	12,643.01	0.4%	20.8%	(33.0%)	
	UK	FTSE 100	▼	7,291.28	(0.9%)	(2.2%)	1.7%	
	Germany	DAX	▼	14,687.41	(0.3%)	5.5%	(11.4%)	
	Japan	NIKKEI 225	▲	30,991.69	1.3%	18.8%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	17,398.73	2.1%	(12.0%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	106.56	(0.04%)	2.93%	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.06%)	0.32%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.06	0.02%	(1.31%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.04%	(1.04%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	90.48	2.9%	5.3%	5.8%	
	Oil	NYMEX	▲	85.54	2.8%	6.6%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.48	0.2%	(28.6%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	2,006.37	1.1%	10.0%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	23.12	1.4%	(3.5%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	34,135.43	0.9%	106.4%	(64.2%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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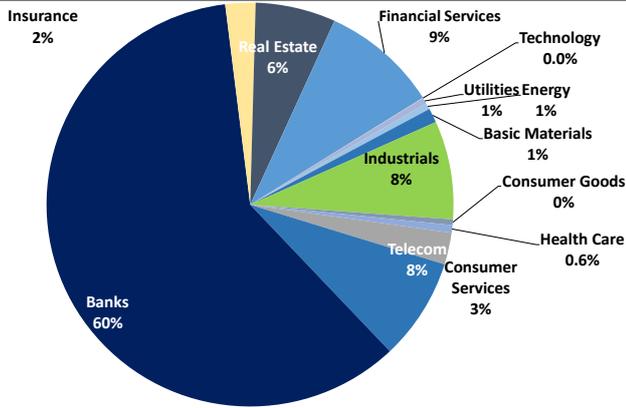
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 30, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,827.8	▼ (2.2%)	(7.5%)	(19.1%)
Energy	183.2	▲ 0.5%	(5.5%)	(20.2%)
Basic Materials	428.1	▼ (0.8%)	(9.5%)	(10.4%)
Industrials	2,982.6	▼ (0.8%)	(6.1%)	(20.8%)
Consumer Staples	177.2	▲ 0.1%	(1.7%)	22.1%
Health Care	225.9	= 0.0%	(1.2%)	1.8%
Consumer Discretionary	966.0	▼ (1.9%)	(6.2%)	(1.6%)
Telecommunications	3,088.0	▼ (1.7%)	(5.7%)	(14.7%)
Banks	22,735.3	▼ (2.7%)	(8.7%)	(24.4%)
Insurance	898.0	▲ 0.5%	1.4%	45.3%
Real Estate	2,414.4	▼ (1.2%)	(3.5%)	(6.3%)
Financial Services	3,530.4	▼ (2.0%)	(7.3%)	(8.0%)
Technology	8.4	= 0.0%	9.7%	(12.4%)
Utilities	190.3	▼ (1.7%)	(7.0%)	(8.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,690.6	17.5	10.6%
2- National Bank of Kuwait	6,661.2	12.2	14.8%
3- Boubyan Bank	2,234.8	33.9	8.1%
4- Zain	1,960.2	9.3	17.0%
5- Agility (PWC Logistics)	1,286.4	18.7	3.8%
6- Commercial Bank of Kuwait	1,116.2	11.3	14.9%
7- Mabane Co.	1,066.1	16.9	11.0%
8- Gulf Bank	854.7	12.7	9.3%
9- National Mobile Telecom Co.	598.4	7.2	14.3%
10- Burgan Bank	541.2	12.6	5.8%
Total	26,010	14.45	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.184	0.016	9.5%
Livestock Transport & Trading Co.	0.103	0.005	5.0%
Warba Capital Holding Co.	0.116	0.005	4.5%
Burgan Co. for Drilling, Tdg. & Maint.	0.100	0.004	4.2%
Bayan Investment Co.	0.038	0.001	2.7%

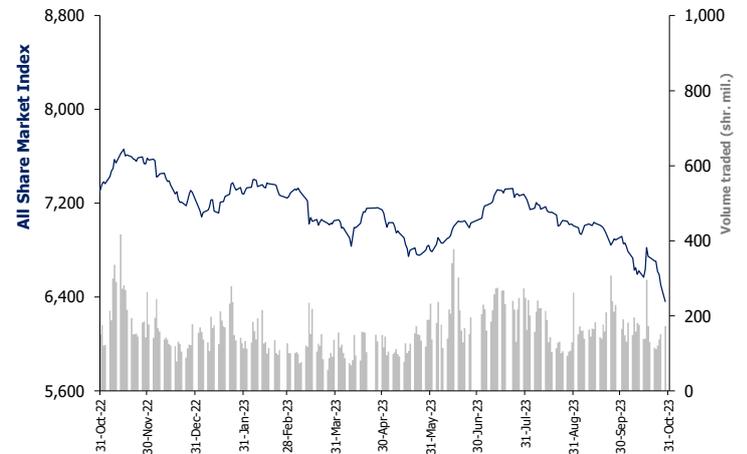
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.040	(0.007)	(14.2%)
Manazel Holding Co.	0.024	(0.003)	(10.6%)
Sanam Real Estate Co.	0.154	(0.014)	(8.3%)
IFA Hotels & Resorts Co.	0.270	(0.022)	(7.5%)
Salhia Real Estate Co.	0.385	(0.025)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.661	(2.5%)	26,415,675
Gulf Bank	0.236	(3.3%)	12,349,305
A'ayan Leasing & Investment Co.	0.148	(2.6%)	9,104,965
Kuwait International Bank	0.145	(2.0%)	8,495,277
National Bank of Kuwait	0.840	(3.0%)	8,122,046

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	18	83	49		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,904.75	(176.1)	(2.5%)	(8.2%)	(14.9%)
Main 50 Index	5,288.46	(87.2)	(1.6%)	(7.4%)	(7.5%)
Main Market Index	5,403.65	(58.7)	(1.1%)	(5.5%)	(3.5%)
All Share Market Index	6,362.44	(141.9)	(2.2%)	(7.6%)	(12.7%)
Market Cap (KWD Mn)	37,827.77	(843.5)	(2.2%)	(7.5%)	(19.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

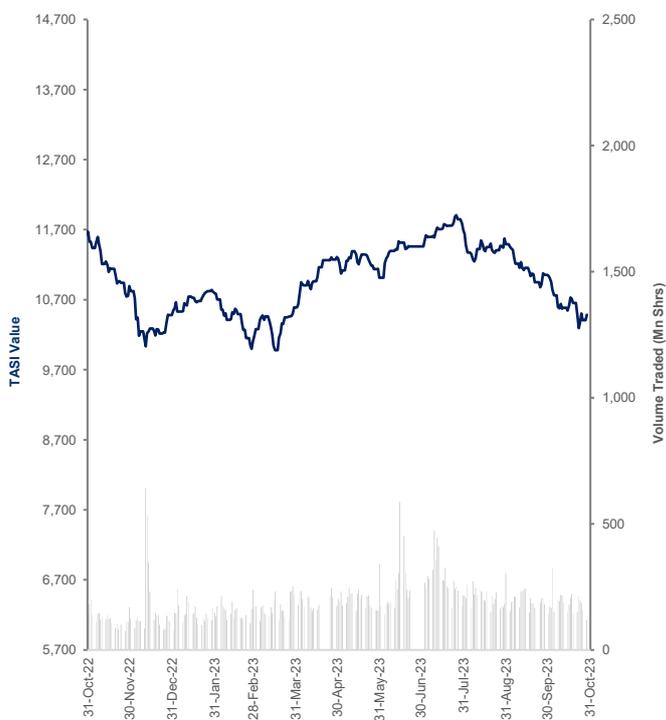
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	172.7	21.0	13.8%	158.8	240.6
Value Traded (KWD Mn)	52.6	(1.7)	(3.1%)	41.8	64.8
No. of Trades	11,458	(1,479)	(11.4%)	9,755	12,462

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.661	(2.5%)	17,526,591
National Bank of Kuwait	0.840	(3.0%)	6,864,519
Gulf Bank	0.236	(3.3%)	2,899,521
Boubyan Bank	0.564	(4.1%)	2,803,616
Agility (PWC Logistics)	0.504	(1.8%)	1,448,609

Saudi Tadawul Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,797,463.3	(0.3%)	(5.4%)	9.3%
Energy	8,052,131.4	(0.7%)	(5.6%)	13.2%
Materials	620,063.6	0.0%	(8.1%)	(10.8%)
Capital Goods	31,922.5	0.8%	(3.1%)	49.5%
Commercial & Professional Svc	9,077.2	1.4%	(4.0%)	26.1%
Transportation	22,512.5	0.7%	(4.8%)	46.3%
Consumer Durables & Apparel	3,448.3	0.4%	(14.4%)	(5.8%)
Consumer Services	71,142.8	(0.3%)	(6.7%)	25.8%
Media	22,853.2	0.3%	(5.6%)	12.9%
Retailing	31,774.1	(0.5%)	(2.9%)	7.1%
Food & Staples Retailing	49,822.3	0.8%	(5.1%)	7.2%
Food & Beverages	100,451.7	0.6%	(11.1%)	12.2%
Health Care Equipment & Svc	142,353.3	5.0%	0.8%	12.1%
Pharma, Biotech & Life Science	11,036.0	0.8%	(10.6%)	322.3%
Banks	803,276.3	1.1%	(4.5%)	(14.7%)
Diversified Financials	52,894.7	0.9%	(8.3%)	(7.7%)
Insurance	73,367.5	2.4%	(2.4%)	49.5%
Telecommunication Services	232,292.4	1.9%	(1.3%)	6.0%
Utilities	254,339.0	2.2%	4.8%	14.1%
REITs	16,746.5	(0.1%)	(1.2%)	2.9%
Real Estate Mgmt & Dev't	93,549.9	0.5%	(8.5%)	9.2%
Software & Services	102,408.0	2.1%	(6.2%)	65.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	23.50	9.2%
Al-Baha Development & Investme	0.14	7.7%
Dr Sulaiman Al Habib Medical S	239.60	6.4%
Al Hammadi Co for Development	54.20	5.2%
Zamil Industrial Investment Co	20.20	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	37.85	(6.3%)
Thimar	13.98	(3.3%)
Saudi Automotive Services Co	56.30	(2.6%)
National Medical Care Co	125.00	(2.3%)
Amlak International for Real Estate Finance Co.	12.40	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	32.95	10,218
Shams	0.63	7,826
Arab National Bank	23.32	7,108
Al-Baha Development & Investme	0.14	5,880
Americana Restaurants International PLC	3.82	4,441

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,482.85	73.91	0.7%	(5.2%)	0.0%
Market Cap (SAR Mn)	10,797,463	(28,747)	(0.3%)	(5.4%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	118.2	(38.0)	(24.3%)	198.8	182.1
Value Traded (SAR Mn)	3,009.9	(1,227.8)	(29.0%)	5,253.5	7,416.1
No. of Trades	239,254	(118,278)	(33.1%)	370,367	365,020

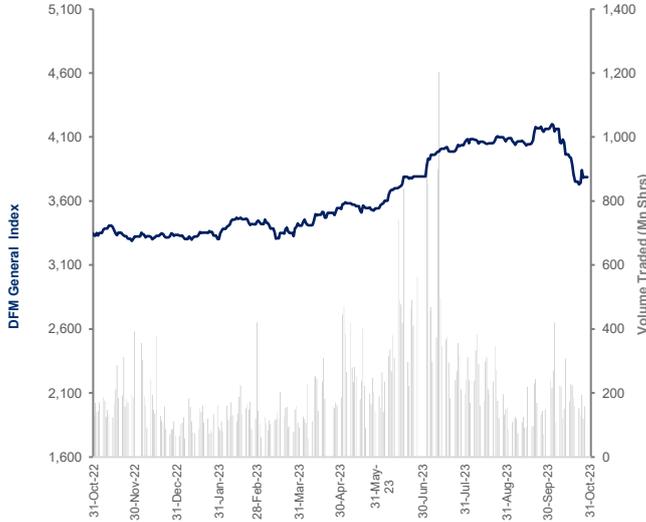
Market Breadth	▲	▼	▬
	122	91	27

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.95	(0.8%)	336.69
Al Rajhi Bank	64.90	1.1%	166.92
Arab National Bank	23.32	1.0%	164.22
National Commercial Bank	32.50	2.2%	100.51
Etihad Atheeb Telecommunicatio	133.40	2.1%	92.33

Dubai Financial Market Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	637,799.6	0.2%	(8.1%)	10.3%
Financials	274,866.0	1.4%	(6.8%)	14.0%
Real Estate	97,224.8	(1.5%)	(18.0%)	13.0%
Industrial	83,897.0	0.1%	(2.0%)	12.8%
Materials	868.3	0.0%	5.2%	(8.3%)
Consumer Staples	24,949.1	1.6%	(7.3%)	12.4%
Consumer Discretionary	4,147.6	(0.5%)	(2.4%)	47.3%
Telecommunication	23,888.4	1.3%	(1.5%)	(9.7%)
Utilities	127,958.4	(1.5%)	(7.4%)	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.28	13.2%
Mashreqbank	160.00	5.3%
EMPOWER	1.76	2.9%
Emirates Nbd	16.45	2.8%
Gulf Navigation Holding Pjsc	7.17	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.07	(9.3%)
Takaful Emarat Insurance	0.57	(3.9%)
Aramex Pjsc	2.20	(3.5%)
UNION COOP	2.33	(2.1%)
Emaar Properties Pjsc	6.32	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.28	53,721
Union Properties Pjsc	0.32	19,566
Emaar Properties Pjsc	6.32	15,125
Al Firdous Holdings Pjsc	0.50	10,933
Dubai Islamic Bank	5.22	7,527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,786.55	4.51	0.1%	(9.1%)	13.5%
Market Cap (AED Mn)	637,800	1,224	0.2%	(8.1%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	158.1	39.1	32.8%	221.4	144.2
Value Traded (AED Mn)	278.1	(48.5)	(14.8%)	413.8	355.5
No. of Trades	7,327	(974)	(11.7%)	7,939	5,564

Market Breadth	▲ 10	▼ 21	= 40
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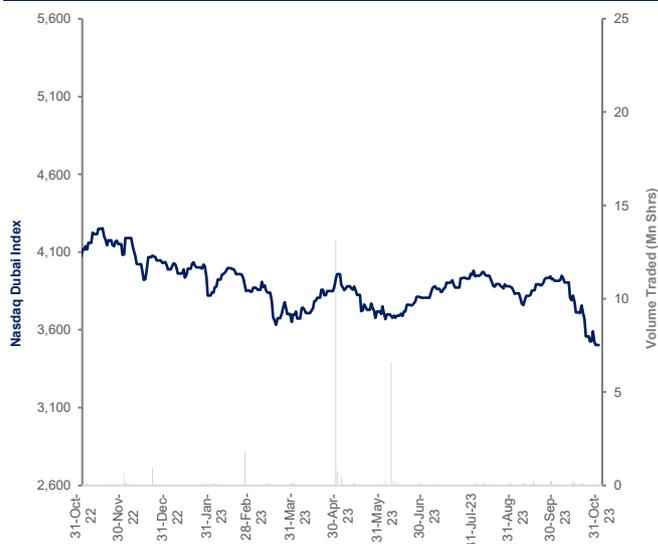
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.32	(2.02%)	95.84
Dubai Islamic Bank	5.22	(1.69%)	39.49
Emirates Nbd	16.45	2.81%	23.87
Ajman Bank Pjsc	2.09	(0.48%)	14.97
Shuaa Capital	0.28	13.17%	14.28

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,770.1	0.1%	1.4%	(11.8%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	(2.0%)	(19.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,213.0	0.0%	(8.5%)	27.1%
Nasdaq, Inc.	24,860.6	0.0%	4.0%	(17.4%)
Orascom Construction Limited	439.3	9.9%	(4.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.99	9.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.99	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,502.87	(15.02)	(0.4%)	(10.5%)	(12.2%)
Market Cap (USD Mn)	30,770	39.7	0.1%	1.4%	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.00	(0.0)	(79.3%)	0.187	0.26
Value Traded (USD Mn)	0.002	(0.0)	(77.3%)	0.2	0.08
No. of Trades	2	(8)	(80.0%)	10	4

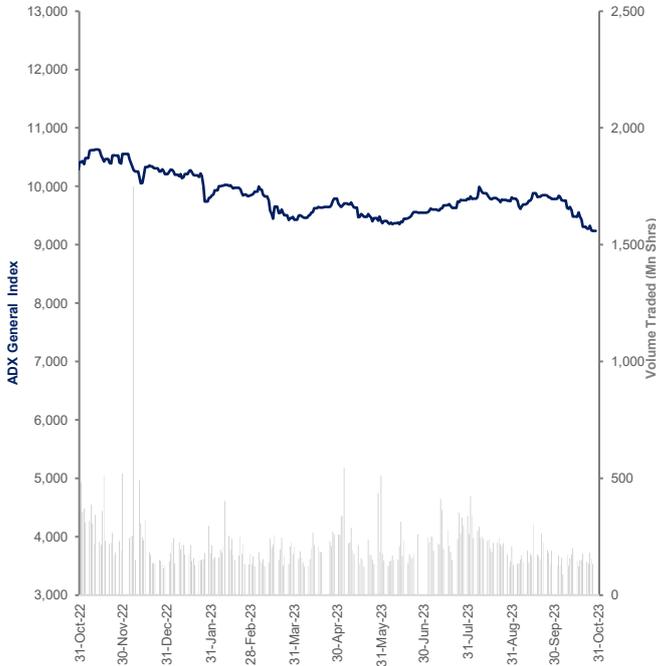
Market Breadth	▲	▼	▬
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.99	9.93%	0.00

Abu Dhabi Securities Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,710,760.6	0.2%	(6.9%)	5.0%
Financials	1,318,983.5	(0.2%)	(2.7%)	2.4%
Telecommunication	193,620.7	0.6%	(10.1%)	(16.6%)
Consumer Discretionary	73,709.7	(1.0%)	(10.1%)	49.9%
Industrial	277,056.1	2.1%	(8.3%)	(0.8%)
Real Estate	42,085.6	(0.2%)	(14.7%)	11.3%
Basic Materials	101,044.3	(0.5%)	(6.7%)	(9.1%)
Energy	347,105.7	0.7%	(9.7%)	217.7%
Utilities	336,178.4	0.0%	(14.6%)	(12.8%)
Consumer Staples	4,050.4	(0.4%)	(4.8%)	9.7%
Health Care	16,926.0	(0.3%)	(5.8%)	19.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.20	8.1%
Waha Capital Pjsc	1.70	7.6%
Sharjah Group Co.	3.00	6.4%
Abu Dhabi Natl Co For Buildi	0.27	6.3%
National Bank Of Ras Al-Khai	5.50	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.46	(4.2%)
Sudatel Telecom Group Ltd	0.30	(2.6%)
Axa Green Insurance	1.15	(2.5%)
First Abu Dhabi Bank Pjsc	12.44	(2.5%)
Ras Al Khaimah Cement Co Psc	1.75	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.19	22,188
Waha Capital Pjsc	1.70	16,293
Eshraq Properties Co Pjsc	0.43	12,710
Aldar Properties Pjsc	4.90	12,359
ADNOC Gas	3.16	10,092

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,238.85	(5.33)	(0.1%)	(5.6%)	(9.5%)
Market Cap (AED Mn)	2,710,761	4,746	0.2%	(6.9%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	132.6	(22.8)	(14.6%)	200.3	251.1
Value Traded (AED Mn)	799.6	(167.4)	(17.3%)	1,138.1	1,546.7
No. of Trades	11,183	(1,906)	(14.6%)	12,015	9,249

Market Breadth	▲ 20	▼ 24	▬ 36
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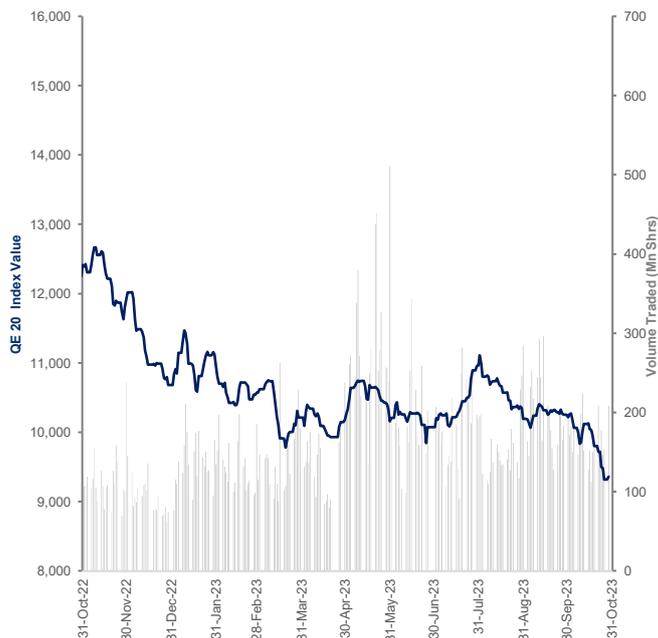
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.80	0.08%	232.83
Alpha Dhabi Holding PJSC	18.50	3.24%	113.16
Multiply Group	3.19	(1.24%)	71.36
Aldar Properties Pjsc	4.90	(0.41%)	60.99
First Abu Dhabi Bank Pjsc	12.44	(2.51%)	53.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	548,553.8	(0.0%)	(8.9%)	(9.9%)
Banking & Finance Sector	263,880.5	(0.4%)	(6.6%)	(10.4%)
Goods & Consumer Services	26,977.1	(0.5%)	(9.9%)	(17.6%)
Industrial Sector	144,268.9	0.1%	(9.5%)	(8.3%)
Insurance Sector	12,028.0	1.1%	(7.7%)	15.1%
Real Estate	34,644.1	0.5%	(16.2%)	(19.7%)
Telecom	36,058.1	0.3%	(13.9%)	(0.3%)
Transport	30,697.0	1.5%	(10.0%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.06	8.8%
Mesaieed Petrochemical Holding	1.59	5.7%
Zad Holding Group	13.50	3.8%
Qatar First Bank	1.42	3.6%
Gulf International Services QS	2.70	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.52	(4.9%)
Damaan Islamic Insurance Company (BEEMA)	3.70	(4.1%)
QLMI Life and Medical Insurance	2.76	(2.7%)
Qatar National Bank QPSC	14.48	(2.2%)
Industries Qatar QSC	12.45	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,359.51	40.21	0.4%	(8.7%)	(12.4%)
Market Cap (QAR Mn)	548,554	(194)	(0.0%)	(8.9%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	208.5	55.4	36.2%	175.6	200.3
Value Traded (QAR Mn)	462.2	(0.7)	(0.2%)	486.6	693.7
No. of Trades	14,824	(2,201)	(12.9%)	16,425	16,848

Market Breadth	▲ 21	▼ 23	= 8
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.06	58,032
Mazaya Qatar Real Estate Devel	0.58	29,634
Gulf International Services QS	2.70	13,660
Dukhan Bank	3.55	13,447
United Development Co QSC	0.96	13,280

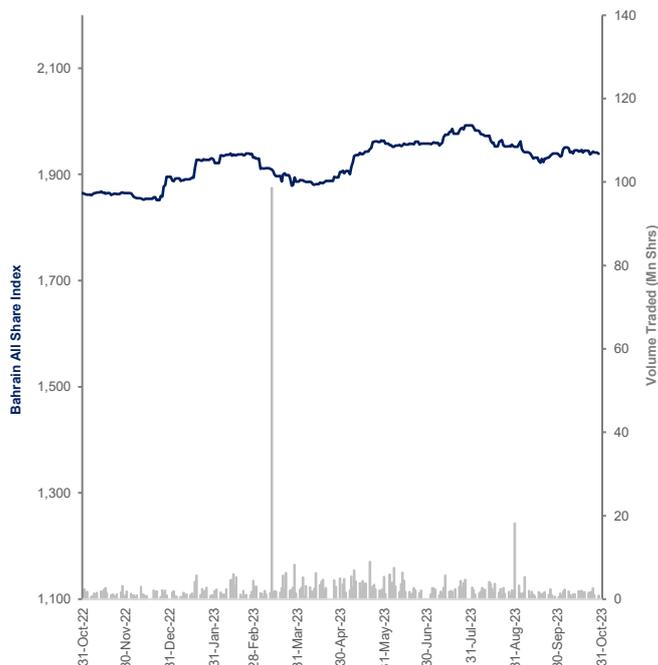
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.06	8.76%	116.37
Dukhan Bank	3.55	(0.50%)	47.98
Qatar National Bank QPSC	14.48	(2.16%)	44.17
Gulf International Services QS	2.70	3.57%	36.40
Mesaieed Petrochemical Holding	1.59	5.73%	17.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,724.7	(1.2%)	(2.2%)	(2.6%)
Materials	1,562.0	0.0%	0.5%	0.9%
Industrial	112.6	0.0%	(0.6%)	(17.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.0	0.0%	(0.9%)	(3.8%)
Financials	28,733.2	(1.3%)	(2.4%)	(2.7%)
Communication Services	869.0	(0.4%)	(2.9%)	(0.8%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.23	(3.0%)
GFH FINANCIAL GROUP BSC	0.25	(2.7%)
Bahrain Telecommunications Co	0.48	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	405
GFH FINANCIAL GROUP BSC	0.25	200
Kuwait Finance House - Bahrain	2.23	56
Gulf Hotel Group B.S.C	0.42	51
Bahrain Telecommunications Co	0.48	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.04	(2.08)	(0.1%)	(0.0%)	2.3%
Market Cap (BHD Mn)	31,724.7	(395)	(1.2%)	(2.2%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	802	(175)	(17.9%)	2,959.4	2,506.0
Value Traded (BHD '000)	327	(34)	(9.4%)	1,016.7	1,080.2
No. of Trades	26	(6)	(18.8%)	52	57

Market Breadth	▲ 1	▼ 3	= 40
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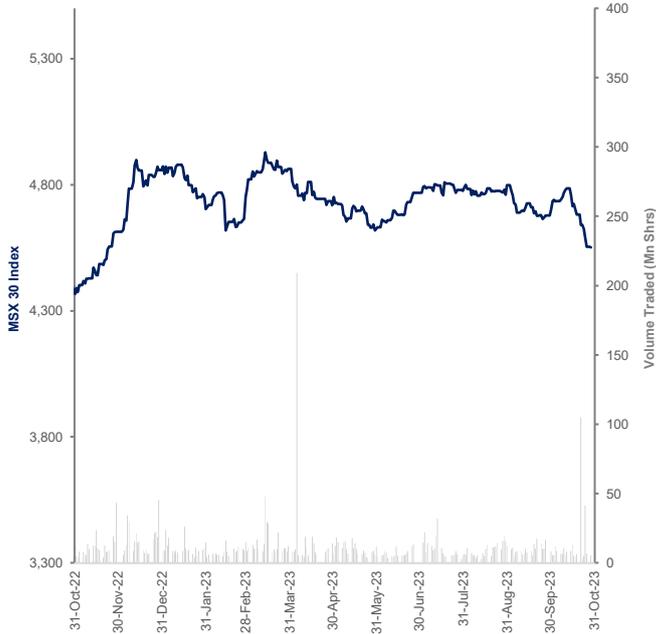
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.23	(3.04%)	0.13
Al Salam Bank-Bahrain BSC	0.18	1.11%	0.07
GFH FINANCIAL GROUP BSC	0.25	(2.72%)	0.05
Aluminium Bahrain B.S.C	1.10	0.00%	0.04
Gulf Hotel Group B.S.C	0.42	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,010.9	0.0%	(3.8%)	(4.0%)
Financial	4,912.8	0.1%	(4.6%)	(6.8%)
Industrial	779.3	0.8%	(3.9%)	(11.3%)
Services	2318.8	(0.3%)	(2.0%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.06	29.8%
Al Suwadi Power Co.	0.02	9.1%
Smn Power Holding	0.073	9.0%
Oman Cement Co.	0.32	6.0%
Sharqiyah Desalination Co.	0.13	5.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.19	(9.9%)
Al Maha Ceramics Co	0.21	(9.8%)
Al Madina Invesment H Olding Co.	0.04	(5.0%)
Takaful Oman Insurance	0.05	(4.0%)
Oman Investment & Finance Co.	0.08	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,551.81	(1.89)	(0.0%)	(2.7%)	(6.3%)
Market Cap (OMR Mn)	8,010.9	2.38	0.0%	(3.8%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,430.7	(1,275.9)	(19.0%)	11,368.1	17,512.6
Value Traded (OMR '000)	1,141.0	(476.8)	(29.5%)	2,299.8	3,411.2

Market Breadth

▲ 18 ▼ 10 = 87

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	2,811
Sohar Bank	0.10	1,101
National Bank Of Oman	0.30	365
Oman Qatari Telecommunications Co.	0.32	220
Ahli Bank	0.16	216

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	0.72
Sohar Bank	0.10	0.99%	0.11
National Bank Of Oman	0.30	0.66%	0.11
Oman Qatari Telecommunications Co.	0.32	(3.03%)	0.07
Ahli Bank	0.16	(1.23%)	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,612,138.6	(2.0%)	15.1%	61.2%
Banks	351,302.8	(4.0%)	1.0%	41.8%
Basic Resources	294,085.5	(2.6%)	37.3%	188.0%
Industrial Goods	68,759.6	(4.3%)	21.1%	131.7%
Health Care & Pharmaceuticals	42,930.2	(0.2%)	4.7%	(7.3%)
Real Estate	237,409.0	(3.3%)	28.4%	81.1%
Travel and Leisure	47,234.3	(0.0%)	2.2%	45.7%
Food, Beverages & Tobacco	119,363.5	(0.2%)	11.7%	71.4%
Energy and Support Services	17,172.4	(2.7%)	13.8%	70.5%
Trade and Distributors	9,029.6	2.3%	8.9%	40.8%
Shipping and Transport	63,270.6	(3.4%)	15.1%	91.9%
Education Services	16,122.9	(1.0%)	10.0%	(7.9%)
Contracting and Construction Eng	25,017.4	(0.4%)	25.6%	64.9%
Textiles and Durables	19,058.5	(0.8%)	19.4%	63.0%
Building Materials	13,392.1	(0.1%)	20.5%	21.4%
Media & Communication Services	121,352.1	0.7%	6.0%	17.1%
Paper and Packaging	2,064.6	0.2%	2.4%	(0.4%)
Non-bank Financial Services	164,573.5	2.1%	12.1%	25.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	45.10	20.0%
El Shams Housing & Urbanization	8.35	17.1%
Belton Financial Holding	3.52	15.8%
Reacap Financial Investments	3.89	13.7%
Ceramic & Porcelain	14.25	13.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	79.76	(20.0%)
General Company For Land Reclamation, Development & Reconst	58.48	(20.0%)
El Arabia for Land Reclamation	33.46	(17.0%)
El Nasr Clothes & Textiles (Kabo)	2.24	(6.7%)
Northern Upper Egypt Development & Agricultural Production	1.63	(6.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.52	353,625
The Egyptian Modern Education Systems	0.21	102,836
Palm Hills Development Company	2.56	59,612
Atlas For Investment and Food Industries	0.38	46,581
Arab Co. for Asset Management And Development	0.93	46,351

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	23,086.72	(175.5)	(0.8%)	14.4%	58.1%
Market Cap (EGP Mn)	1,612,138.6	(32,820.9)	(2.0%)	15.1%	61.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,187.1	106.4	9.8%	634.5	207.0
Value Traded (EGP Mn)	4,527.9	(362.2)	(7.4%)	2,145.4	654.3
No. of Trades	133,487	(5,046)	(3.6%)	72,046	21,827

Market Breadth	▲ 100	▼ 56	= 65
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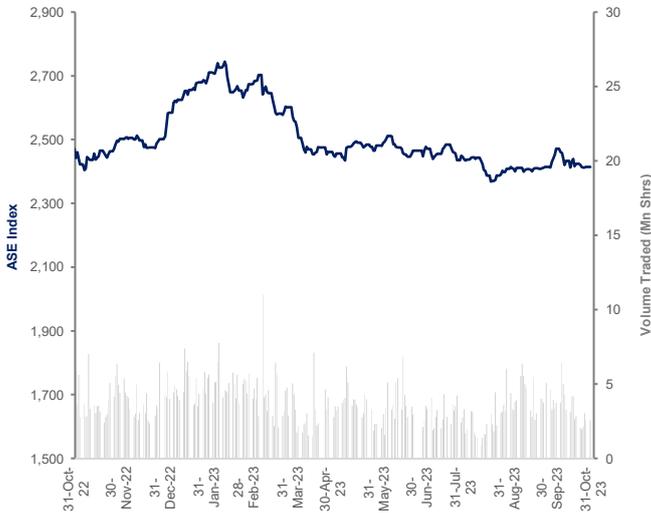
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.52	15.79%	1185.77
Heliopolis Housing	12.65	6.48%	298.28
Egyptian Financial Group-Hermes Holding Company	17.31	2.37%	224.04
Commercial International Bank (Egypt)	59.76	0.61%	182.17
T M G Holding	23.85	(5.54%)	172.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,172.3	(0.1%)	0.8%	(2.4%)
Banking	7,642.0	(0.2%)	1.9%	(3.3%)
Insurance	257.2	0.3%	0.6%	(6.9%)
Diversified Financial Services	260.7	(0.5%)	4.1%	7.0%
Real Estate	409.3	(0.7%)	(1.3%)	9.9%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	276.3	(0.3%)	(4.0%)	(6.7%)
Transportation	281.9	0.0%	(5.8%)	2.3%
Technology and Communication	102.9	0.5%	(1.3%)	10.5%
Utilities and Energy	1,471.2	0.5%	(0.9%)	(1.2%)
Commercial Services	282.5	(0.0%)	(2.3%)	(3.6%)
Chemical Industries	51.3	2.0%	(4.5%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	7.1%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%
INDUSTRIAL COMMERCIAL & AGRI	0.70	4.5%
TUHAMA FOR FINANCIAL INVESTM	0.73	4.3%
UNITED FINANCIAL INVESTMENTS	1.03	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.17	(5.6%)
AL-TAJAMOAT FOR TOURISTIC P	0.41	(4.7%)
AL-TAHDITH FOR REAL ESTATE	0.73	(3.9%)
IHDATHIAT REAL ESTATE CO	0.29	(3.3%)
FIRST JORDAN INVESTMENT CO	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.41	491
AMWAJ PROPERTIES	0.32	360
AL FARIS NATIONAL COMP FOR I	0.70	332
TUHAMA FOR FINANCIAL INVESTM	0.73	281
JORDAN TELECOM	2.42	244

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,414.05	(0.14)	(0.0%)	0.0%	(3.5%)
Market Cap (JD Mn)	11,172.33	(11.26)	(0.1%)	0.8%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,547.5	(28.4)	(1.1%)	3,776.3	2,987.9
Value Traded (JD *000)	2,251.3	65.9	3.0%	4,637.7	6,394.6
No. of Trades	1,368	123	9.9%	2,300	2,365

Market Breadth	▲	▼	=
	20	21	94

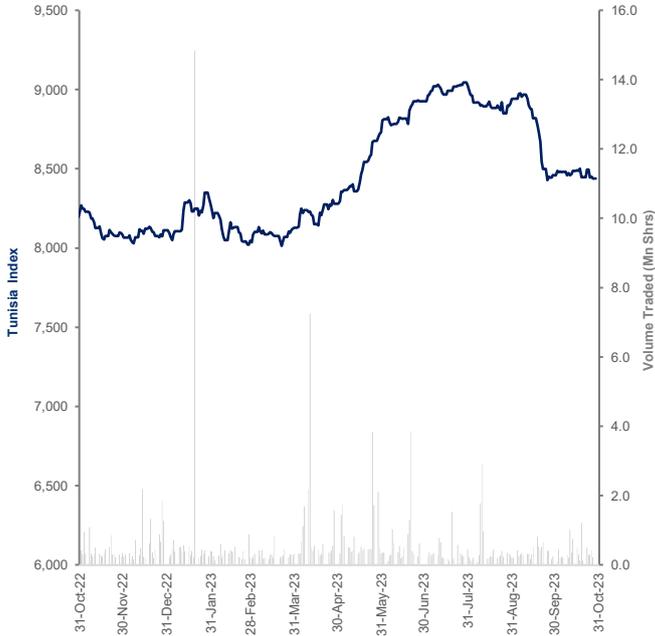
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.42	0.83%	0.59
AL FARIS NATIONAL COMP FOR I	0.70	0.00%	0.23
AL-TAJAMOAT FOR TOURISTIC P	0.41	(4.65%)	0.20
TUHAMA FOR FINANCIAL INVESTM	0.73	4.29%	0.20
JORDAN PETROLEUM REFINERY CO	4.88	0.83%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,764.2	(0.1%)	(0.7%)	(1.4%)
Banking	10,425.2	0.1%	1.6%	3.7%
Insurance	891.2	(1.0%)	(2.1%)	(5.2%)
Leasing	765.6	(1.4%)	(2.1%)	19.8%
Financial Services	1,290.0	1.4%	(3.6%)	(23.3%)
Industrial	1,685.6	0.4%	(4.4%)	0.7%
Chemical Industry	376.6	(0.3%)	(3.9%)	(21.5%)
Food & Beverage	3,809.9	(0.6%)	(2.1%)	(7.1%)
Retailing	1,103.8	0.3%	(4.5%)	1.7%
Others	1,416.4	(0.6%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.72	4.3%
Societe Ciments de Bizerte	0.88	3.5%
Tunisie Profiles Aluminium SA	4.98	3.1%
Automobile reseau tunisien et	5.76	2.9%
Societe Tunisienne de Banque	3.64	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.62	(6.0%)
Euro Cycles SA	13.06	(5.7%)
Societe Chimique ALKIMIA	26.46	(4.5%)
Tunisie Leasing SA	11.26	(3.8%)
Societe Tunisienne d'Assurance	155.00	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,438.86	(10.55)	(0.1%)	(0.2%)	4.0%
Market Cap (DT Mln)	21,764	(18.19)	(0.1%)	(0.7%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	220.0	(209.9)	(48.8%)	588.7	580.2
Value Traded ('000 DT)	1,164.4	(1,523.7)	(56.7%)	6,015.2	4,222.7
No. of Trades	767	(173)	(18.4%)	1,021	1,051

Market Breadth	▲	▼	▬
	17	18	29

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.81	46
Societe D'Articles Hygieniques	7.95	22
Societe de Production Agricole	2.05	18
Banque de Tunisie	5.20	17
Societe Tunisienne de Verrerie	11.60	10

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	7.95	0.63%	0.17
Societe Tunisienne de Verrerie	11.60	(0.77%)	0.12
Banque de Tunisie	5.20	0.00%	0.09
Banque Nationale Agricole	7.40	0.00%	0.07
Euro Cycles SA	13.06	(5.70%)	0.05

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,382.9	(0.5%)	0.7%	9.3%
Banking	218,051.5	(0.4%)	1.4%	16.2%
Beverages	9,895.4	(1.4%)	(4.1%)	0.3%
Chemicals	2,123.3	(0.1%)	4.4%	(12.3%)
Construction & Building Material	69,722.2	(1.4%)	9.8%	33.7%
Distributors	17,234.6	(1.0%)	(4.1%)	(3.9%)
Electricity	25,452.0	2.0%	4.1%	(1.7%)
Food Producers & Processors	26,828.0	0.1%	3.1%	10.4%
Holding Companies	3,285.0	0.0%	8.7%	56.3%
Insurance	26,493.4	(1.3%)	(0.8%)	7.0%
Investment & other Finance	3,509.8	2.5%	(4.8%)	9.7%
Leisures & Hotel	3,151.9	(1.8%)	4.8%	93.0%
Materials, Software & Computer	5,976.3	0.0%	(0.2%)	2.4%
Mining	21,612.7	(1.8%)	(0.7%)	(29.4%)
Oil & Gas	14,437.5	(1.2%)	0.0%	(9.7%)
Real Estate	8,342.2	(0.5%)	(8.4%)	126.9%
Telecommunications	83,426.1	(0.1%)	(6.0%)	(0.1%)
Transport	735.6	2.0%	2.9%	(11.3%)
Forestry & Paper	105.2	0.0%	(4.3%)	49.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	530.00	5.4%
Cie Miniere de Touissit	1747.00	2.8%
Lesieur Cristal	277.95	2.2%
CTM	600.00	2.0%
TAQA Morocco SA	1079.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	512.00	(4.8%)
Auto Hall	67.00	(3.5%)
Managem SA	1653.00	(2.8%)
Ciments du Maroc	1600.00	(2.4%)
Wafa Assurance	4150.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	14.80	607.5
Maroc Telecom	94.90	85.8
Alliances Developpement Immo	108.00	42.8
Attijariwafa Bank	463.00	24.3
ATLANTA	120.00	23.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,987.77	(47.47)	(0.4%)	1.0%	11.8%
Market Cap (MAD Mn)	540,383	(2,538)	(0.5%)	0.7%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	840.8	144.5	20.8%	883.8	639.6
Value Traded (MAD Mn)	58.88	(23.98)	(28.9%)	93.7	98.6

Market Breadth	▲ 6	▼ 20	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	463.00	(0.43%)	11.27
Douja Promotion Groupe Addoha	14.80	(0.34%)	8.91
Maroc Telecom	94.90	(0.11%)	8.15
Afriquia Gaz	4200.00	(1.18%)	4.67
Alliances Developpement Immo	108.00	(0.92%)	4.62

Source: Bloomberg, Kamco Research

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