

MENA Markets Daily Report

November 30, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,237.60	(0.6%)	(10.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,304.14	(0.6%)	(7.3%)	(5.9%)
		Kuwait	Main Market Index	▼	5,409.04	(0.5%)	(3.4%)	(4.9%)
		Kuwait	All Share Index	▼	6,603.46	(0.5%)	(9.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,103.05	0.0%	6.0%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,999.58	(0.2%)	19.9%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,809.86	0.4%	(4.5%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,553.45	0.1%	(6.4%)	20.3%
		Qatar	QE 20 Index	▼	9,991.81	(0.2%)	(6.5%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,942.89	(0.4%)	2.5%	5.5%
		Oman	MSX 30 Index	▲	4,654.62	0.5%	(4.2%)	17.6%
		Egypt	EGX 30	▼	24,759.16	(1.4%)	69.6%	22.2%
		Jordan	ASE Index	▲	2,404.01	0.2%	(3.9%)	18.1%
		Tunisia	Tunisia Index	▼	8,568.54	(0.0%)	5.7%	15.1%
		Morocco	MASI	▲	11,784.33	0.1%	9.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,021.69	(0.6%)	(2.2%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,128.01	(0.1%)	16.2%	(41.3%)
		India	SENSEX	▲	66,901.91	1.1%	10.0%	4.4%
		Brazil	BOVESPA Stock Index	▼	126,165.64	(0.3%)	15.0%	4.7%
		Mexico	BOLSA Index	▲	52,792.81	0.8%	8.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	983.04	(0.3%)	2.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,013.93	0.1%	15.8%	(19.2%)
		Asia	MSCI Asia Pacific	▼	503.87	(0.3%)	(0.4%)	(19.8%)
		Europe	DJ Stoxx 600	▲	459.10	0.5%	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,813.79	0.4%	8.1%	(10.1%)
		U.S.A	S&P 500	▼	4,550.58	(0.1%)	18.5%	(19.2%)
		U.S.A	DJIA	▲	35,430.42	0.0%	6.9%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,258.49	(0.2%)	36.2%	(33.0%)
		UK	FTSE 100	▼	7,423.46	(0.4%)	(0.4%)	1.7%
		Germany	DAX	▲	16,166.45	1.1%	16.1%	(11.4%)
		Japan	NIKKEI 225	▼	33,321.22	(0.3%)	27.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	16,993.44	(2.1%)	(14.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.77	0.02%	(0.73%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.01%	5.06%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.22%)	2.47%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.78%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	83.10	1.7%	(3.3%)	5.8%
		Oil	NYMEX	▲	77.86	1.9%	(3.0%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(1.2%)	(45.2%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,044.24	0.2%	12.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	25.02	(0.0%)	4.4%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	37,737.00	(0.6%)	128.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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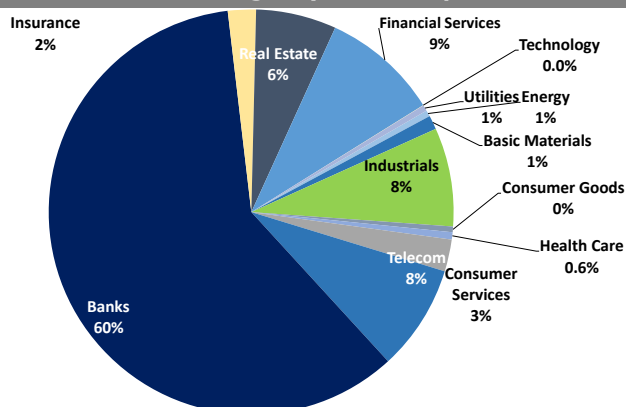
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,189.1	16.6	11.8%
2- National Bank of Kuwait	6,883.2	12.2	15.1%
3- Boubayan Bank	2,329.9	33.1	8.4%
4- Zain	2,141.9	9.9	17.3%
5- Agility (PWC Logistics)	1,337.4	15.9	4.7%
6- Mabane Co.	1,095.1	17.3	10.4%
7- Commercial Bank of Kuwait	946.0	7.2	19.7%
8- Gulf Bank	923.5	13.2	9.4%
9- National Mobile Telecom Co.	620.9	7.1	14.8%
10- Burgan Bank	592.9	14.5	5.4%
Total	27,060	13.92	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.469	0.041	9.6%
Al-Deera Holding	0.275	0.016	6.2%
National Petroleum Services Co.	0.740	0.027	3.8%
Al Massaleh Real Estate Co.	0.027	0.001	3.4%
IFA Hotels & Resorts Co.	0.548	0.013	2.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.057	(0.008)	(12.2%)
UniCap Investment and Finance	0.062	(0.006)	(9.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.025	(0.002)	(7.5%)
Burgan Co. for Drilling, Tdg. & Maint.	0.090	(0.007)	(7.3%)
Kuwait Foundry Co.	0.405	(0.025)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.255	1.2%	27,747,434
Int'l Financial Advisors Co.	0.278	(1.8%)	21,825,144
Arzan Financial Group For Fin. & Invest.	0.195	(0.5%)	14,085,141
National International Holding Co.	0.113	(1.7%)	11,368,816
Al Safat Investment Co.	0.104	1.0%	10,531,157

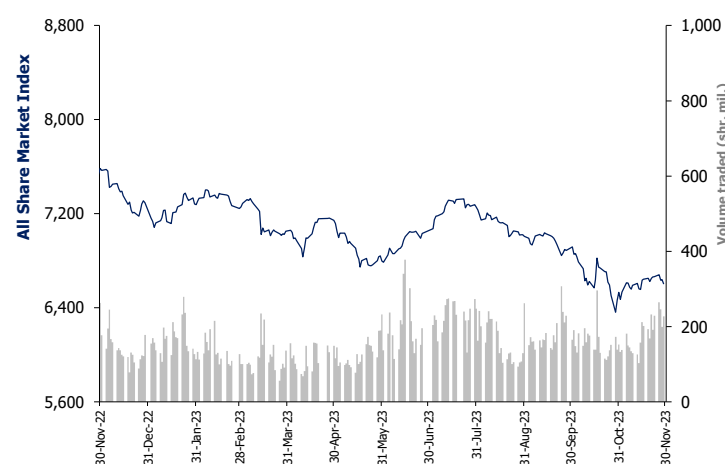
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,277.1	▼	(0.5%)	1.2%	(16.0%)
Energy	190.5	▲	0.3%	4.8%	(17.0%)
Basic Materials	436.8	▼	(0.5%)	1.5%	(8.6%)
Industrials	3,092.1	▼	(0.8%)	0.9%	(17.9%)
Consumer Staples	177.8	▼	(0.7%)	0.5%	22.5%
Health Care	232.1	▲	2.7%	3.2%	4.5%
Consumer Discretionary	1,008.0	▲	0.1%	1.4%	2.7%
Telecommunications	3,322.5	▲	0.0%	3.3%	(8.2%)
Banks	23,540.1	▼	(0.5%)	0.4%	(21.7%)
Insurance	878.2	▼	(0.9%)	(1.6%)	42.1%
Real Estate	2,526.2	▼	(0.5%)	3.0%	(1.9%)
Financial Services	3,673.0	▼	(1.4%)	3.3%	(4.3%)
Technology	8.4	=	0.0%	1.0%	(12.4%)
Utilities	191.4	▼	(0.6%)	0.0%	(7.4%)

Market Breadth	▲ 22	▼ 83	■ 45		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,237.60	(39.7)	(0.5%)	1.3%	(10.8%)
Main 50 Index	5,304.14	(32.0)	(0.6%)	0.5%	(7.3%)
Main Market Index	5,409.04	(25.7)	(0.5%)	0.2%	(3.4%)
All Share Market Index	6,603.46	(35.2)	(0.5%)	1.1%	(9.4%)
Market Cap (KWD Mn)	39,277.05	(210.5)	(0.5%)	1.2%	(16.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

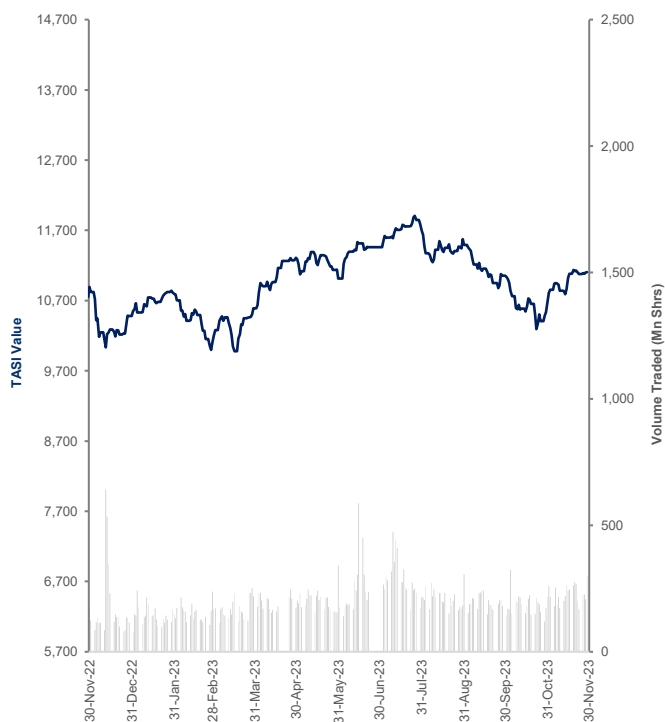
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	226.6	27.8	14.0%	160.5	237.8
Value Traded (KWD Mn)	56.8	8.6	17.8%	42.0	63.6
No. of Trades	12,529	1,194	10.5%	9,851	12,261

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.255	1.2%	7,036,209
Int'l Financial Advisors Co.	0.278	(1.8%)	6,069,413
Kuwait Finance House	0.695	(0.6%)	5,288,817
Commercial Bank of Kuwait	0.500	0.0%	3,500,001
National Bank of Kuwait	0.868	(0.6%)	3,345,088

Saudi Tadawul Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,060,649.5	0.1%	1.1%	11.9%
Energy	8,143,727.0	0.2%	0.1%	14.5%
Materials	646,276.8	0.1%	3.8%	(7.0%)
Capital Goods	36,632.8	1.2%	11.6%	71.6%
Commercial & Professional Svc	10,519.2	(1.5%)	11.9%	46.1%
Transportation	36,213.3	(0.3%)	56.7%	135.3%
Consumer Durables & Apparel	3,873.0	0.0%	11.2%	5.8%
Consumer Services	71,252.0	(0.8%)	(0.2%)	26.0%
Media	22,302.0	(2.7%)	1.1%	10.2%
Retailing	31,779.9	0.7%	(0.2%)	7.1%
Food & Staples Retailing	50,671.5	0.4%	0.8%	9.0%
Food & Beverages	106,589.8	0.4%	3.2%	19.1%
Health Care Equipment & Svc	162,858.5	(0.6%)	10.2%	28.3%
Pharma, Biotech & Life Science	12,552.0	2.9%	12.8%	380.3%
Banks	877,668.8	0.0%	6.0%	(6.8%)
Diversified Financials	55,514.1	(0.2%)	3.6%	(3.1%)
Insurance	72,798.0	0.0%	(1.5%)	48.4%
Telecommunication Services	241,870.3	(0.0%)	0.3%	10.3%
Utilities	256,651.4	(0.5%)	(0.6%)	15.1%
REITs	16,947.3	(0.0%)	0.9%	4.1%
Real Estate Mgmt & Dev't	98,884.8	0.3%	5.1%	15.4%
Software & Services	105,066.9	(0.7%)	3.3%	70.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	0.96	9.1%
Saudi Pharmaceutical Industrie	37.40	8.2%
Al-Baha Development & Investme	0.15	7.1%
National Agriculture Dev.	23.10	6.5%
Saudi Fisheries Co	24.36	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	98.30	(5.5%)
Saudi Research & Marketing Gro	157.60	(4.3%)
Naseej International Trading Co.	54.00	(3.6%)
Lumi Rental Co.	94.90	(3.2%)
Development Works Food Co.	142.80	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.64	101,916
Anaam International Holding Gr	0.96	35,863
Al-Baha Development & Investme	0.15	18,510
Americana Restaurants International PLC	3.43	9,843
Saudi Arabian Oil Co	33.30	7,985

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,103.05	2.13	0.0%	3.9%	6.0%
Market Cap (SAR Mn)	11,060,650	10,502	0.1%	1.1%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	301.1	93.9	45.3%	201.4	176.4
Value Traded (SAR Mn)	4,263.3	(625.7)	(12.8%)	5,249.3	7,160.3
No. of Trades	373,011	(48,934)	(11.6%)	372,196	359,711

Market Breadth	▲ 119	▼ 97	= 25
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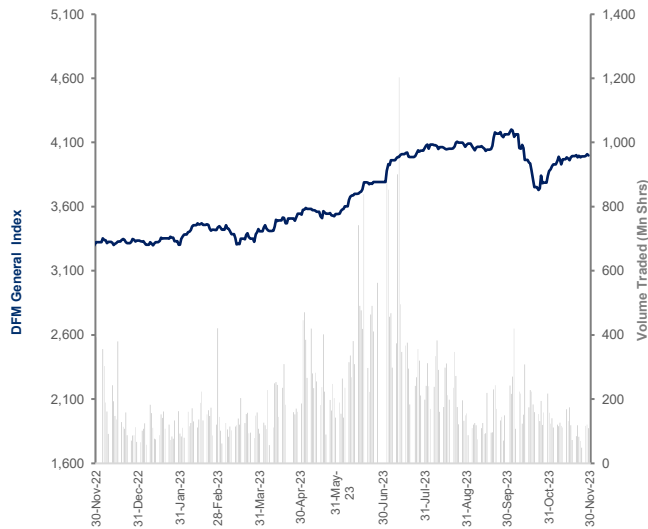
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.30	0.2%	265.51
Al Rajhi Bank	75.70	0.0%	197.77
National Commercial Bank	34.25	0.0%	115.76
Arabian Contracting Services Co.	180.60	(0.7%)	106.62
Etihad Atheeb Telecommunicatio	156.40	1.3%	97.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	674,016.5	(0.0%)	3.6%	16.5%
Financials	286,192.9	(0.4%)	2.3%	18.7%
Real Estate	111,660.5	1.0%	9.5%	29.8%
Industrial	85,514.2	(0.4%)	0.0%	14.9%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	24,399.8	(0.7%)	(3.8%)	9.9%
Consumer Discretionary	4,066.8	(0.1%)	(2.5%)	44.5%
Telecommunication	23,571.1	(1.0%)	(3.3%)	(10.9%)
Utilities	137,743.0	0.6%	6.8%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.41	9.3%
Dubai Refreshments Company	19.50	8.3%
Ektitab Holding Company	0.22	2.8%
Emaar Properties Pjsc	7.42	1.2%
Emaar Development	6.89	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.75	(5.0%)
Aramex Pjsc	2.03	(4.2%)
EMPOWER	1.68	(1.8%)
Amanat Holdings Pjsc	1.16	(1.7%)
Al Firdous Holdings Pjsc	0.38	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.55	15,522
Union Properties Pjsc	0.32	14,875
Emaar Properties Pjsc	7.42	12,665
EMPOWER	1.68	11,311
Aramex Pjsc	2.03	10,059

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,999.58	(9.03)	(0.2%)	3.2%	19.9%
Market Cap (AED Mn)	674,017	(101)	(0.0%)	3.6%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	109.8	(10.5)	(8.7%)	211.2	147.0
Value Traded (AED Mn)	381.9	(141.6)	(27.0%)	403.8	351.8
No. of Trades	7,422	434	6.2%	7,783	5,660

Market Breadth	▲ 10	▼ 17	= 44
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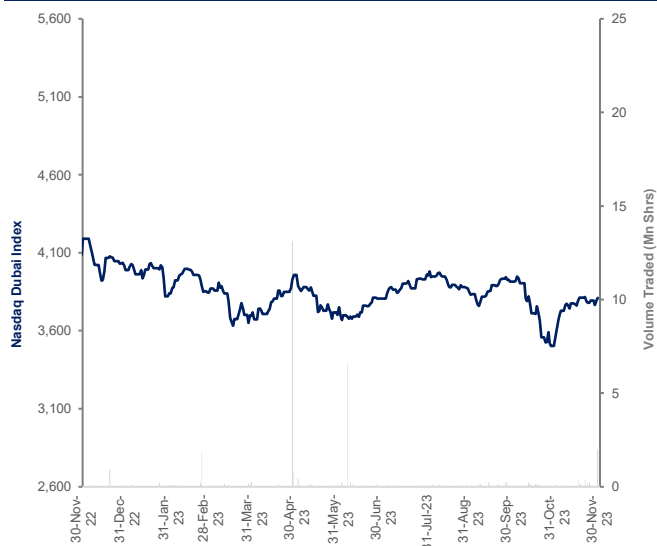
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.42	1.23%	93.94
Dubai Refreshments Company	19.50	8.33%	53.06
DEWA	2.55	0.79%	39.43
Emirates Nbd	17.75	(0.56%)	28.15
Gulf Navigation Holding Pjsc	7.04	0.00%	24.81

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,444.6	(0.0%)	28.4%	7.3%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,900.2	0.0%	(4.5%)	19.4%
Nasdaq, Inc.	31,906.1	0.0%	36.5%	6.0%
Orascom Construction Limited	385.9	(2.5%)	(4.6%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.50	(2.5%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	1,978
Orascom Construction Limited	3.50	8

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,809.86	15.78	0.4%	5.5%	(4.5%)
Market Cap (USD Mn)	37,445	(9.9)	(0.0%)	28.4%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1.99	2.0	13,576.8%	0.183	0.24
Value Traded (USD Mn)	0.410	0.4	682.1%	0.2	0.08
No. of Trades	18	8	80.0%	10	4

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.19	0.00%	0.38
Orascom Construction Limited	3.50	(2.51%)	0.03

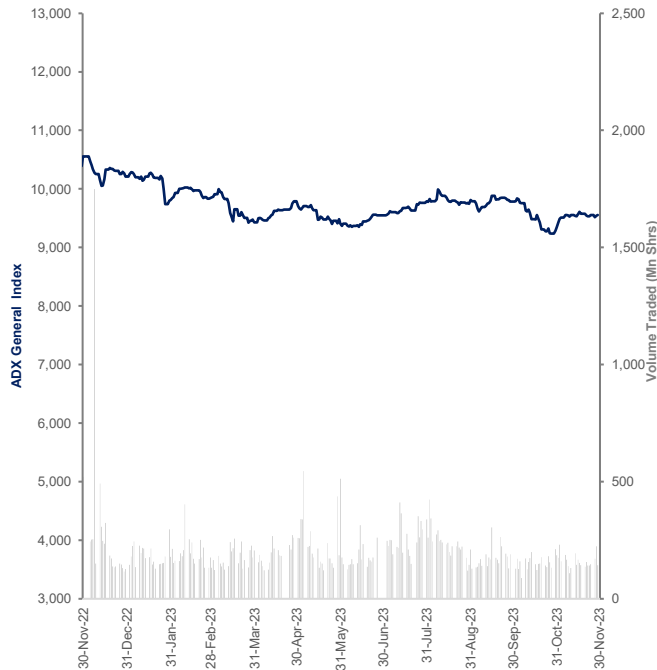
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,824,548.4	0.2%	3.1%	9.4%
Financials	1,347,228.7	0.0%	1.5%	4.6%
Telecommunication	203,398.3	0.4%	2.9%	(12.4%)
Consumer Discretionary	70,436.1	(1.6%)	(4.4%)	43.2%
Industrial	300,407.3	1.6%	6.3%	(0.8%)
Real Estate	48,158.7	(0.0%)	8.0%	27.3%
Basic Materials	101,760.0	(0.4%)	(0.3%)	(8.5%)
Energy	363,359.5	0.7%	3.1%	232.6%
Utilities	365,411.3	(0.3%)	7.6%	(5.2%)
Consumer Staples	4,438.9	0.5%	9.6%	20.2%
Health Care	19,949.6	0.2%	14.9%	40.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	4.5%
Al Khaleej Investment Co	1.50	3.4%
Abu Dhabi Natl Co For Buildi	0.26	2.8%
Alpha Dhabi Holding PJSC	19.60	2.5%
ADNOC Distribution	3.77	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Insurance Company	1.35	(9.4%)
PRESIGHT.AI	2.52	(4.5%)
Axa Green Insurance	1.28	(3.8%)
Dana Gas	0.79	(1.5%)
Americana Restaurants International PLC	3.36	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.53	20,627
Borouge	2.51	18,620
Aldar Properties Pjsc	5.66	10,086
PRESIGHT.AI	2.52	9,483
ADNOC Gas	3.25	9,364

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,553.45	12.32	0.1%	2.2%	(6.4%)
Market Cap (AED Mn)	2,824,548	5,432	0.2%	3.1%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	143.4	(80.8)	(36.0%)	196.6	255.7
Value Traded (AED Mn)	901.2	(73.8)	(7.6%)	1,112.4	1,542.8
No. of Trades	10,578	(1,276)	(10.8%)	11,956	9,776

Market Breadth

▲ 22 ▼ 20 = 39

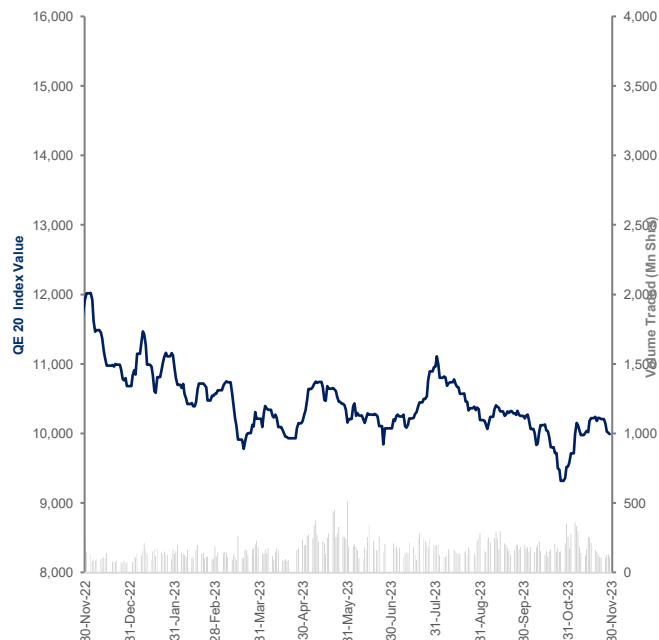
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	0.00%	218.52
Alpha Dhabi Holding PJSC	19.60	2.51%	100.40
First Abu Dhabi Bank Pjsc	13.58	0.15%	98.25
Multiply Group	3.53	(0.56%)	72.49
Aldar Properties Pjsc	5.66	0.00%	57.28

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,460.3	(0.0%)	4.2%	(4.2%)
Banking & Finance Sector	288,745.3	0.1%	7.0%	(2.0%)
Goods & Consumer Services	28,539.5	0.1%	4.4%	(12.8%)
Industrial Sector	145,936.4	(0.1%)	1.7%	(7.3%)
Insurance Sector	12,012.9	(0.2%)	(2.5%)	15.0%
Real Estate	38,097.3	0.0%	5.7%	(11.7%)
Telecom	39,683.1	0.3%	1.2%	9.7%
Transport	30,445.8	(0.9%)	(3.3%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.87	3.1%
Vodafone Qatar QSC	1.83	1.7%
Investment Holding Group	2.00	1.4%
Gulf International Services QS	2.69	0.9%
Qatar General Insurance & Rein	1.21	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.80	(2.2%)
Dukhan Bank	3.89	(1.8%)
Doha Bank QPSC	1.60	(1.4%)
Commercial Bank PSQC/The	5.31	(1.3%)
Widam Food Co	2.26	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.89	15,424
Masraf Al Rayan QSC	2.50	10,404
Gulf International Services QS	2.69	9,069
Mazaya Qatar Real Estate Devel	0.66	8,119
Qatar Aluminum Manufacturing C	1.26	8,090

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,991.81	(15.40)	(0.2%)	4.9%	(6.5%)
Market Cap (QAR Mn)	583,460	(43)	(0.0%)	4.2%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	112.3	(18.6)	(14.2%)	177.7	193.2
Value Traded (QAR Mn)	362.0	(49.2)	(12.0%)	488.8	669.0
No. of Trades	13,250	(1,799)	(12.0%)	16,460	16,711

Market Breadth

▲ 18 ▼ 25 = 9

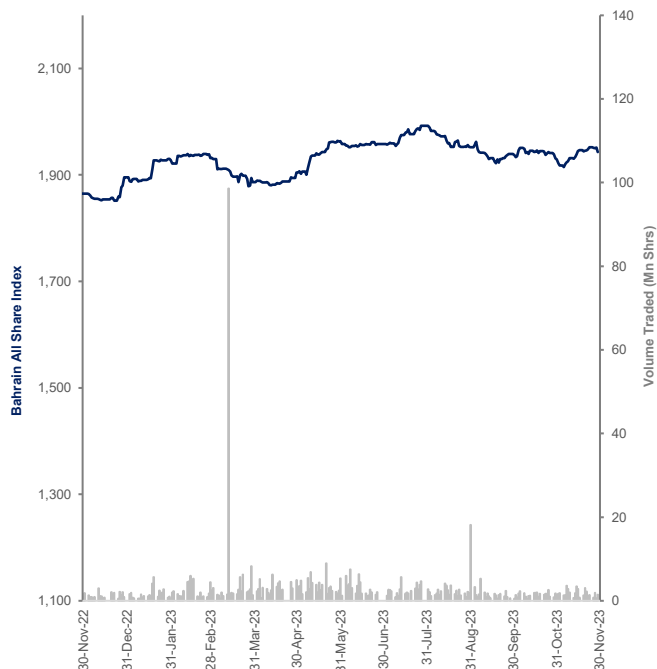
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.89	(1.79%)	60.48
Qatar National Bank QPSC	15.85	0.63%	49.56
Masraf Al Rayan QSC	2.50	(0.28%)	26.00
Industries Qatar QSC	12.49	(0.16%)	25.72
Gulf International Services QS	2.69	0.90%	24.50

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,872.6	(0.1%)	0.9%	(2.1%)
Materials	1,533.6	(1.8%)	(0.9%)	(0.9%)
Industrial	124.3	1.5%	10.4%	(8.4%)
Consumer Discretionary	212.9	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,884.8	(0.0%)	0.9%	(2.3%)
Communication Services	888.9	0.0%	3.3%	1.4%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	1.9%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,942.89	(8.56)	(0.4%)	0.7%	2.5%
Market Cap (BHD Mn)	31,872.6	(32)	(0.1%)	0.9%	(2.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	(1.8%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
National Bank of Bahrain BSC	0.59	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,421	848	148.1%	2,837.8	2,388.7
Value Traded (BHD '000)	454	138	43.8%	1,001.2	1,039.8
No. of Trades	33	3	10.0%	51	55

Market Breadth	▲ 1	▼ 3	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,066
Aluminium Bahrain B.S.C	1.08	182
Zain Bahrain BSCC	0.13	100
National Bank of Bahrain BSC	0.59	25
Bahrain Telecommunications Co	0.50	19

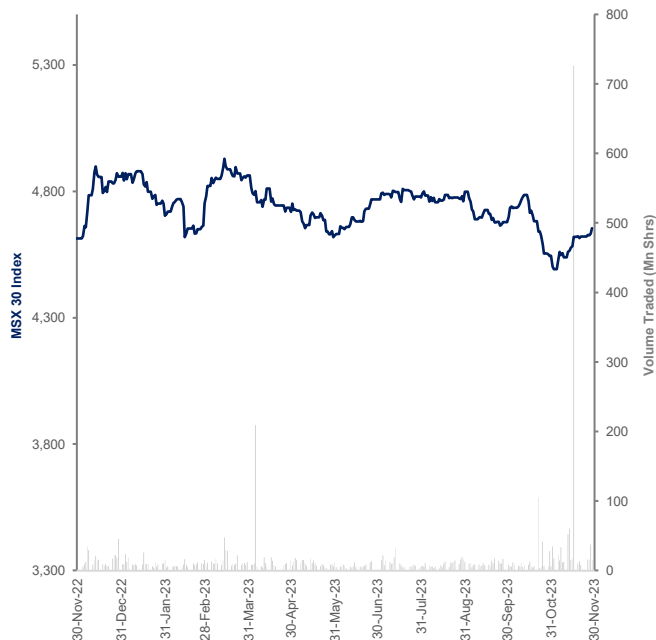
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.50%)	0.21
Aluminium Bahrain B.S.C	1.08	(1.82%)	0.20
National Bank of Bahrain BSC	0.00	0.00%	0.01
APM TERMINALS BAHRAIN	1.10	1.85%	0.01
Bahrain Telecommunications Co	0.50	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,035.8	0.3%	2.3%	7.1%
Financial	5,084.6	0.1%	3.1%	(3.5%)
Industrial	1,429.3	0.1%	0.3%	62.7%
Services	2521.9	0.7%	1.9%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	9.1%
Sharqiyah Desalination Co.	0.13	5.7%
Al Maha Ceramics Co	0.225	4.7%
Dhofar Insurance Co.	0.24	4.4%
Al Jazeera Steel Products Co.	0.26	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.10	(4.0%)
Oman & Emirates Investment Holding Co.	0.05	(3.6%)
Muscat City Desalination	0.08	(2.5%)
Muscat Gases Co.	0.10	(2.0%)
Al Anwar Ceramic Tiles Co.	0.18	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,654.62	21.82	0.5%	2.4%	(4.2%)
Market Cap (OMR Mn)	9,035.8	25.60	0.3%	2.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	15,806.2	(21,565.9)	(57.7%)	15,468.3	16,906.8
Value Traded (OMR '000)	3,711.8	(1,727.9)	(31.8%)	2,398.8	3,298.4

Market Breadth	▲ 15	▼ 9	= 92
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,145
Bank Muscat	0.28	2,955
Sohar Bank	0.10	2,717
Bank Nizwa	0.10	2,360
Oman Telecommunications Co.	1.09	1,331

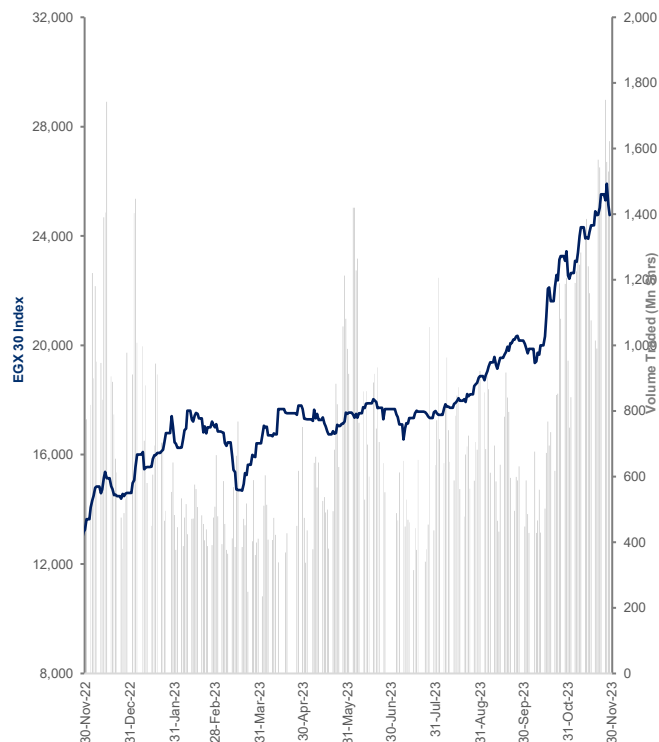
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.09	1.97%	1.44
Bank Muscat	0.28	(0.36%)	0.82
OQ Gas Networks	0.15	0.00%	0.48
Sohar Bank	0.10	0.00%	0.27
Bank Nizwa	0.10	0.00%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,674,737.0	(2.3%)	5.2%	67.4%
Banks	424,103.4	(5.5%)	14.5%	71.2%
Basic Resources	257,035.4	(2.8%)	(9.3%)	151.7%
Industrial Goods	69,717.9	(0.5%)	5.9%	134.9%
Health Care & Pharmaceuticals	47,082.7	(0.1%)	10.6%	1.7%
Real Estate	235,281.9	(0.9%)	7.0%	79.5%
Travel and Leisure	50,627.4	0.7%	9.0%	56.2%
Food, Beverages & Tobacco	130,273.3	0.3%	7.7%	87.1%
Energy and Support Services	15,550.1	2.7%	(8.9%)	54.4%
Trade and Distributors	11,556.5	4.1%	33.4%	80.2%
Shipping and Transport	67,543.3	(0.9%)	10.0%	104.8%
Education Services	18,024.4	(0.1%)	12.4%	3.0%
Contracting and Construction Eng	27,855.6	(2.1%)	13.3%	83.6%
Textiles and Durables	19,151.9	(1.2%)	3.1%	63.8%
Building Materials	15,275.0	0.6%	15.9%	38.5%
Media & Communication Services	125,913.8	(0.4%)	4.3%	21.5%
Paper and Packaging	2,150.3	0.9%	5.2%	3.7%
Non-bank Financial Services	157,594.0	(2.4%)	(1.8%)	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ahli Investment and Development	29.48	20.0%
Acrow Misr	54.46	20.0%
El Obour Real Estate Investment	11.83	20.0%
Asek Company for Mining - Ascom	43.84	20.0%
Northern Upper Egypt Development & Agricultural Production	3.04	12.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.35	(11.0%)
El Arabia for Land Reclamation	32.56	(5.9%)
Orascom Investment Holding	0.46	(5.3%)
Belton Financial Holding	3.35	(5.1%)
Al Tawfeek Leasing Company-A.T.LEASE	5.40	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.31	287,950
Arabia Investments Holding	0.47	187,197
Orascom Investment Holding	0.46	164,808
Belton Financial Holding	3.35	132,976
Speed Medical	0.42	103,959

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,759.16	(362.6)	(1.4%)	9.8%	69.6%
Market Cap (EGP Mn)	1,674,737.0	(38,955.6)	(2.3%)	5.2%	67.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,622.7	92.7	6.1%	700.9	243.4
Value Traded (EGP Mn)	5,296.8	247.1	4.9%	2,335.6	746.2
No. of Trades	136,864	3,354	2.5%	76,850	25,318

Market Breadth

▲ 63 ▼ 98 = 60

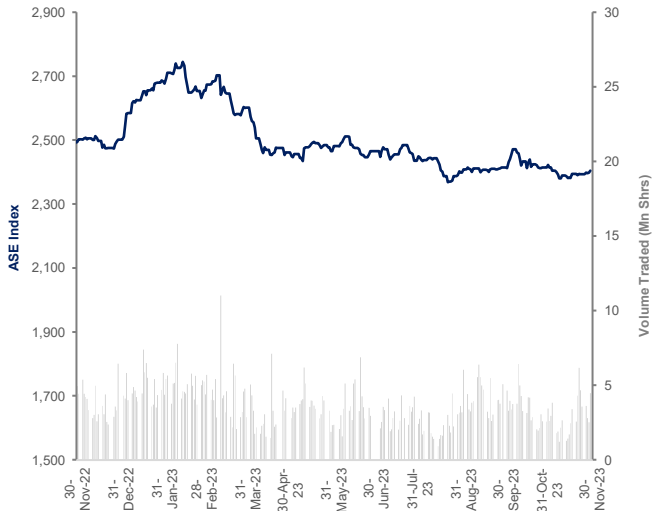
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	78.00	(2.50%)	928.72
Egyptian Kuwaiti Holding-EGP	44.50	(3.26%)	588.57
Belton Financial Holding	3.35	(5.10%)	459.65
Egyptian Financial Group-Hermes Holding Company	18.75	(2.50%)	205.29
Asek Company for Mining - Ascom	43.84	19.98%	141.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,078.3	0.1%	(0.9%)	(2.7%)
Banking	7,668.7	0.0%	(0.3%)	(2.9%)
Insurance	261.5	0.0%	1.3%	(5.4%)
Diversified Financial Services	261.0	0.4%	(0.4%)	7.1%
Real Estate	321.6	0.6%	(21.8%)	(13.7%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.7	0.7%	0.2%	(6.9%)
Transportation	276.4	(0.2%)	(2.0%)	0.3%
Technology and Communication	98.0	0.1%	(1.5%)	5.3%
Utilities and Energy	1,481.9	0.1%	1.3%	(0.5%)
Commercial Services	288.6	2.0%	(0.5%)	(1.5%)
Chemical Industries	15.6	0.4%	(1.8%)	(21.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.22	4.8%
PREMIER BUSINESS AND PROJECT	0.96	4.3%
ARAB CO FOR INVESTMENT PROJE	1.22	4.3%
HIGH PERFORMANCE REAL ESTAT	0.28	3.7%
JORDAN DUTY FREE SHOP	8.42	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.28	(3.8%)
AMMOUN INTERNATIONAL FOR INV	0.56	(3.4%)
IHDATHIAT REAL ESTATE CO	0.35	(2.8%)
NOPAR FOR TRADING AND INVEST	0.78	(2.5%)
AL-DAWLIYA HOTELS & MALLS	0.43	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.45	1,384
ARAB EAST INVESTMENT	0.88	909
JORDANIAN ELECTRIC POWER	1.96	245
UNION INVESTMENT CORP	0.53	210
SALAM INTL TRANSPORT & TRAD	1.09	209

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,404.01	5.77	0.2%	(0.4%)	(3.9%)
Market Cap (JD Mn)	11,078.33	14.98	0.1%	(0.9%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (^{'000} Shares)	4,459.1	1,946.6	77.5%	3,690.1	3,097.6
Value Traded (JD ^{'000})	3,768.1	1,006.9	36.5%	4,436.4	6,240.8
No. of Trades	1,566	(143)	(8.4%)	2,225	2,355

Market Breadth	▲ 22	▼ 11	= 99
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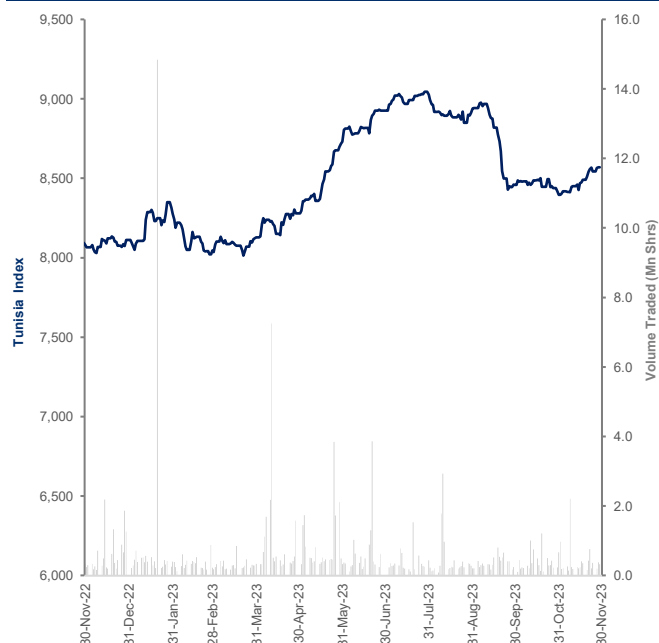
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	0.88	1.15%	0.81
AL-TAJAMOUAT FOR TOURISTIC P	0.45	2.27%	0.61
JORDANIAN ELECTRIC POWER	1.96	1.55%	0.48
JORDAN ISLAMIC BANK	4.14	0.73%	0.23
SALAM INTL TRANSPORT & TRAD	1.09	0.00%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,144.6	(0.0%)	2.3%	0.3%
Banking	10,601.9	0.1%	1.9%	5.4%
Insurance	907.5	0.0%	3.2%	(3.5%)
Leasing	762.3	(0.4%)	(0.2%)	19.3%
Financial Services	1,450.2	(0.1%)	12.4%	(13.8%)
Industrial	1,708.7	0.0%	2.8%	2.0%
Chemical Industry	378.1	0.6%	1.2%	(21.1%)
Food & Beverage	3,778.3	(0.0%)	0.4%	(7.9%)
Retailing	1,161.9	(0.6%)	5.3%	7.0%
Others	1,395.8	(0.4%)	(0.4%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.18	5.6%
Tuninvest-SICAR	7.06	4.4%
Universal Auto Distributors Ho	0.42	2.4%
Industries Chimiques du Fluor	71.00	2.1%
Banque Nationale Agricole	8.26	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.29	(4.4%)
Societe Magasin General	8.41	(4.4%)
Best Lease	1.84	(4.2%)
STE Industrielle de Papier et	5.30	(3.6%)
Accumulateur Tunisienne Assad	0.89	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,568.54	(1.21)	(0.0%)	2.1%	5.6%
Market Cap (DT Mln)	22,145	(2.63)	(0.0%)	2.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	325.7	(54.8)	(14.4%)	571.3	563.4
Value Traded ('000 DT)	2,033.1	680.8	50.3%	5,696.7	4,192.7
No. of Trades	861	71	9.0%	994	1,047

Market Breadth

▲ 15 ▼ 17 = 32

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.26	61
Societe Industrielle d'Appareil	3.78	60
Societe Moderne de Ceramique	0.68	33
Universal Auto Distributors Ho	0.42	32
Poulina Group	7.49	18

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.26	1.72%	0.50
Societe Industrielle d'Appareil	3.78	1.34%	0.22
Union Internationale de Banque	24.80	1.22%	0.18
Poulina Group	7.49	(0.13%)	0.14
Euro Cycles SA	13.35	(1.62%)	0.10

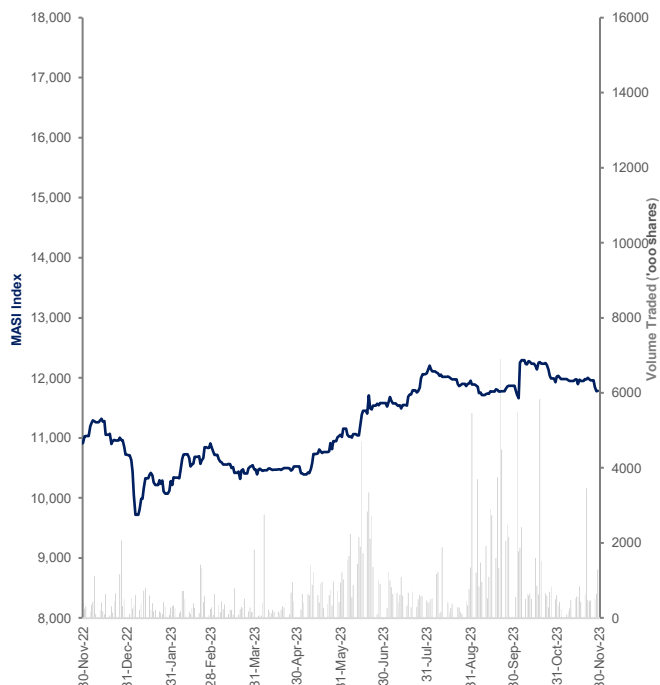
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	530,473.3	0.1%	(2.2%)	7.3%
Banking	214,765.8	0.1%	(1.6%)	14.4%
Beverages	9,026.8	(1.8%)	(8.8%)	(8.5%)
Chemicals	2,139.5	1.3%	(0.2%)	(11.6%)
Construction & Building Material	69,512.6	(0.1%)	(0.8%)	33.3%
Distributors	16,699.1	0.2%	(4.3%)	(6.9%)
Electricity	23,824.4	0.0%	(6.4%)	(8.0%)
Food Producers & Processors	26,577.3	0.2%	(0.7%)	9.3%
Holding Companies	3,237.7	(0.1%)	(0.1%)	54.0%
Insurance	26,928.4	0.5%	1.6%	8.7%
Investment & other Finance	3,318.9	0.0%	(5.9%)	3.7%
Leisures & Hotel	3,245.1	2.2%	2.6%	98.7%
Materials, Software & Computer	5,830.9	1.5%	(1.8%)	(0.1%)
Mining	20,219.7	(0.0%)	(8.3%)	(33.9%)
Oil & Gas	13,750.0	(0.7%)	(3.6%)	(14.0%)
Real Estate	8,818.3	(0.5%)	2.2%	139.9%
Telecommunications	81,755.9	0.0%	(3.1%)	(2.1%)
Transport	719.6	0.0%	0.3%	(13.2%)
Forestry & Paper	103.3	0.5%	(3.1%)	46.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.80	3.7%
RISMA	226.50	2.2%
Credit Immobilier et Hotelier	350.00	2.0%
Hightech Payment Systems SA	612.00	2.0%
Banque Centrale Populaire	267.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	170.00	(2.9%)
Societe Des Boissons du Maroc	2300.00	(2.5%)
Sonasid	662.00	(1.8%)
Auto Hall	67.15	(0.8%)
Societe Metallurgique D'imiter	1300.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.01	491.0
Bank of Africa	170.00	444.8
Maroc Telecom	93.00	119.7
Banque Centrale Populaire	267.00	92.2
Attijariwafa Bank	459.05	88.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,784.33	9.16	0.1%	(2.0%)	9.9%
Market Cap (MAD Mn)	530,473	289	0.1%	(2.2%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,290.2	649.8	101.5%	859.2	620.7
Value Traded (MAD Mn)	198.88	47.06	31.0%	95.3	96.0

Market Breadth	▲ 12	▼ 11	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	170.00	(2.86%)	75.62
Attijariwafa Bank	459.05	0.37%	40.78
Banque Centrale Populaire	267.00	1.44%	24.38
Maroc Telecom	93.00	0.00%	11.13
LafargeHolcim Maroc SA	1851.00	(0.05%)	9.11

Source: Bloomberg, Kamco Research

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