

MENA Markets Daily Report

November 30, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,550.15	0.5%	24.8%	(13.3%)
		Kuwait	Main 50 Index	▼	5,937.53	(0.3%)	28.1%	(7.1%)
		Kuwait	Main Market Index	▼	5,785.16	(0.2%)	27.1%	(7.3%)
		Kuwait	All Share Index	▼	6,951.47	0.3%	25.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,810.60	0.2%	24.4%	3.6%
		UAE - Dubai	DFM General Index	▲	3,059.94	1.8%	22.8%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,301.93	2.2%	40.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	8,478.60	2.2%	68.0%	(0.6%)
		Qatar	QE 20 Index	▲	11,471.36	0.1%	9.9%	0.1%
		Bahrain	Bahrain All Share	▲	1,753.99	0.5%	17.7%	(7.5%)
		Oman	MSM 30 Index	▲	4,118.22	0.3%	12.6%	(8.1%)
		Egypt	EGX 30	▼	11,212.30	(0.6%)	3.4%	(22.3%)
		Jordan	ASE Index	▲	2,065.20	0.32%	24.6%	(8.7%)
		Tunisia	Tunisia Index	▼	7,067.33	(0.1%)	2.6%	(3.3%)
		Morocco	MASI	▼	13,099.49	(0.9%)	16.1%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,562.70	(0.0%)	2.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,638.72	3.1%	18.1%	(10.4%)
		India	SENSEX	▲	57,260.58	0.3%	19.9%	15.8%
		Brazil	BOVESPA Stock Index	▲	102,814.00	0.6%	(13.6%)	2.9%
		Mexico	BOLSA Index	▲	49,796.30	0.6%	13.0%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,218.99	(0.3%)	(5.6%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,155.73	0.8%	17.3%	14.1%
		Asia	MSCI Asia Pacific	▼	624.39	(0.5%)	(5.7%)	17.1%
		Europe	DJ Stoxx 600	▲	467.24	0.7%	17.1%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,809.35	0.7%	17.8%	(5.4%)
		U.S.A	S&P 500	▲	4,655.27	1.3%	23.9%	16.3%
		U.S.A	DJIA	▲	35,135.94	0.7%	14.8%	7.2%
		U.S.A	NASDAQ Composite	▲	15,782.83	1.9%	22.5%	43.6%
		UK	FTSE 100	▲	7,109.95	0.9%	10.1%	(14.3%)
		Germany	DAX	▲	15,280.86	0.2%	11.4%	3.5%
		Japan	NIKKEI 225	▼	28,283.92	(1.6%)	3.1%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,852.24	(1.0%)	(12.4%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	96.34	0.26%	7.12%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.17%)	(2.60%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.13	(0.23%)	(7.57%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.02%)	0.47%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	73.44	1.0%	41.8%	(21.5%)
		Oil	NYMEX	▲	69.95	2.6%	44.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.85	(11.4%)	61.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,784.60	(1.0%)	(6.0%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.90	(1.1%)	(13.2%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	58,316.89	3.5%	101.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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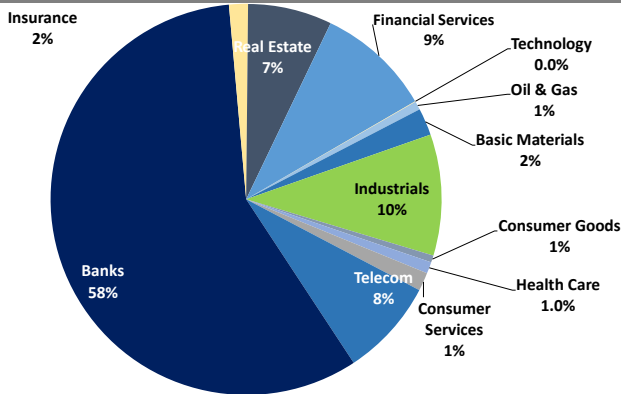
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 30, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,178.3	21.6	9.7%
2- Kuwait Finance House	6,913.6	32.1	11.2%
3- Ahli United Bank - Bahrain	2,807.3	19.0	11.3%
4- Zain	2,535.7	13.4	15.9%
5- Boubyan Bank	2,486.5	57.7	7.8%
6- Agility (PWC Logistics)	2,132.0	2.2	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	912.5	17.3	10.3%
9- Gulf Bank	752.9	19.8	5.8%
10- Ahli United Bank - Kuwait	745.7	22.1	7.2%
Total	27,460	13.31	16.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.090	0.013	17.1%
Mashaer Holding Co.	0.076	0.006	8.7%
Al TAMEER Real Estate Investment Co.	0.044	0.003	7.6%
Al Massaleh Real Estate Co.	0.053	0.003	6.7%
Al Masaken Intl. Real Estate Dev. Co.	0.048	0.003	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.050	(0.007)	(12.2%)
Jazeera Airways Co.	1.000	(0.120)	(10.7%)
Al-Deera Holding	0.166	(0.019)	(10.3%)
Equipment Holding Co.	0.053	(0.005)	(8.6%)
Gulf Franchising Co.	0.077	(0.007)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.086	0.6%	49,792,053
MENA Real Estate Co.	0.050	(12.2%)	29,873,128
Kuwait International Bank	0.211	0.0%	12,091,372
National Real Estate Co.	0.213	0.9%	11,228,554
National Investment Co.	0.225	3.7%	10,875,957

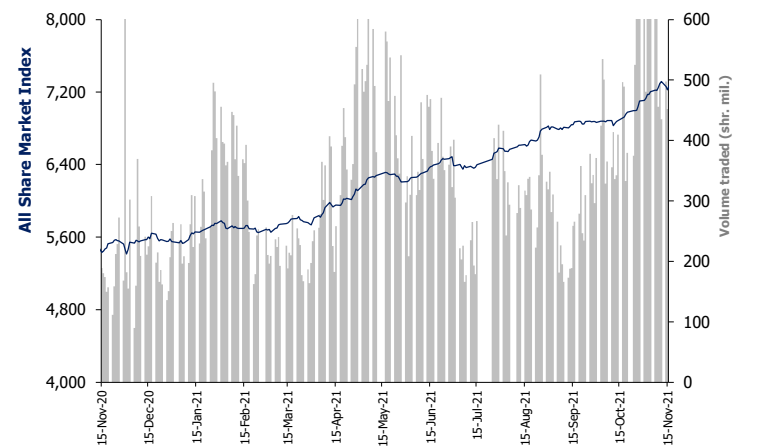
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,336.2	▲	0.3%	(1.8%)	25.3%
Oil & Gas	292.7	▲	0.8%	(3.6%)	4.4%
Basic Materials	918.8	▼	(0.6%)	(6.3%)	14.7%
Industrials	4,120.6	▲	0.4%	(4.0%)	29.7%
Consumer Goods	233.0	▲	0.1%	(4.7%)	0.4%
Health Care	392.8	▼	(0.8%)	(0.3%)	(4.2%)
Consumer Services	617.6	▼	(2.6%)	(2.6%)	47.3%
Telecommunications	3,312.4	▲	0.3%	(2.1%)	(2.0%)
Banks	23,770.5	▲	0.5%	(0.7%)	26.4%
Insurance	639.7	▼	(0.1%)	7.2%	49.4%
Real Estate	2,861.7	▲	0.7%	(4.3%)	39.4%
Financial Services	3,907.1	▲	0.1%	(4.4%)	44.6%
Technology	10.7	▲	0.9%	0.9%	54.8%
Utilities	258.5	▲	0.4%	(0.4%)	(15.2%)

Market Breadth	 73	 52	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,550.15	37.3	0.5%	(1.9%)	24.8%
Main 50 Index	5,937.53	(19.7)	(0.3%)	(3.7%)	28.1%
Main Market Index	5,785.16	(10.6)	(0.2%)	(3.2%)	27.1%
All Share Market Index	6,951.47	22.7	0.3%	(2.2%)	25.3%
Market Cap (KWD Mn)	41,336.20	138.7	0.3%	(1.8%)	25.3%

Index Performance relative to Volume



Market Trading Data and Volatility

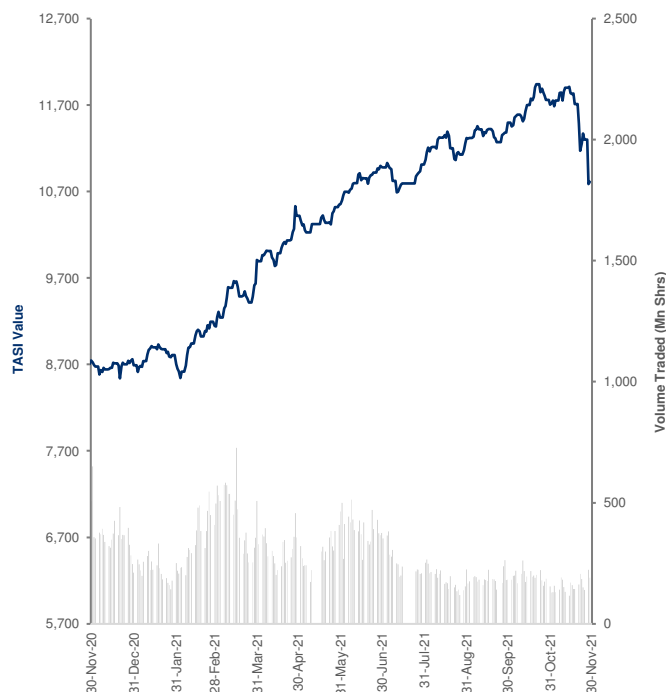
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	296.3	(148.9)	(33.4%)	352.6	214.6
Value Traded (KWD Mn)	56.3	(34.2)	(37.8%)	55.5	44.7
No. of Trades	14,768	(5,387)	(26.7%)	12,689	9,582

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.819	0.6%	8,583,290
National Bank of Kuwait	0.998	0.3%	5,867,103
GFH Financial Group	0.086	0.6%	4,341,982
Agility (PWC Logistics)	0.956	0.8%	2,825,214
Ahli United Bank - Bahrain	0.277	1.8%	2,738,443

Saudi Tadawul Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,018,456.7	0.0%	(8.0%)	(0.2%)
Materials	739,567.0	0.3%	(10.0%)	24.2%
Capital Goods	19,968.2	(1.2%)	(14.6%)	6.9%
Commercial & Professional Svc	7,926.6	0.8%	(16.1%)	1.6%
Transportation	17,500.8	0.0%	(14.0%)	19.3%
Consumer Durables & Apparel	5,290.9	(0.6%)	(24.1%)	24.0%
Consumer Services	30,003.2	(0.4%)	(12.9%)	9.1%
Media	17,962.6	1.8%	31.4%	153.5%
Retailing	39,777.9	(0.3%)	(8.1%)	8.7%
Food & Staples Retailing	13,507.5	(1.7%)	(8.6%)	(0.9%)
Food & Beverages	93,250.4	(0.4%)	(12.0%)	(15.3%)
Health Care Equipment & Svc	91,003.3	(0.2%)	(8.3%)	33.2%
Pharma, Biotech & Life Science	4,380.0	(1.4%)	(14.5%)	(6.9%)
Banks	939,582.8	0.2%	(5.1%)	48.8%
Diversified Financials	44,465.1	2.4%	0.6%	34.0%
Insurance	53,947.7	3.1%	(7.5%)	3.9%
Telecommunication Services	257,145.1	(0.5%)	(3.6%)	4.3%
Utilities	156,117.6	0.6%	(13.4%)	71.5%
REITs	18,371.9	0.8%	(3.1%)	15.2%
Real Estate Mgmt & Dev't	93,242.5	0.1%	(13.1%)	7.1%
Software & Services	28,080.0	0.2%	(6.3%)	910.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Cooperative Insu	22.32	10.0%
SABB Takaful Co	28.80	9.9%
Amana Cooperative Insurance Co	41.00	9.9%
Saudi Enaya Cooperative Insura	36.65	9.9%
Malath Cooperative Insurance C	24.34	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing &	23.12	(6.2%)
Baazeem Trading Co	90.10	(6.2%)
Electrical Industries Co	24.86	(3.6%)
National Gypsum	34.80	(3.3%)
Saudi Public Transport Co	19.40	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
National Industrialization Co	19.76	12,680
Saudi Kayan Petrochemical Co	16.48	11,396
Alinma Bank	23.02	11,178
Dar Al Arkan Real Estate Devel	8.71	11,039
Rabigh Refining & Petrochemica	21.44	6,919

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,810.60	22.81	0.2%	(7.6%)	24.4%
Market Cap (SAR Mn)	9,689,548	5,843	0.1%	(7.9%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	189.9	(33.2)	(14.9%)	275.4	309.3
Value Traded (SAR Mn)	6,721.2	(756.9)	(10.1%)	9,091.7	8,011.7
No. of Trades	355,096	(52,023)	(12.8%)	369,541	291,362

Market Breadth	▲ 112	▼ 80	= 19
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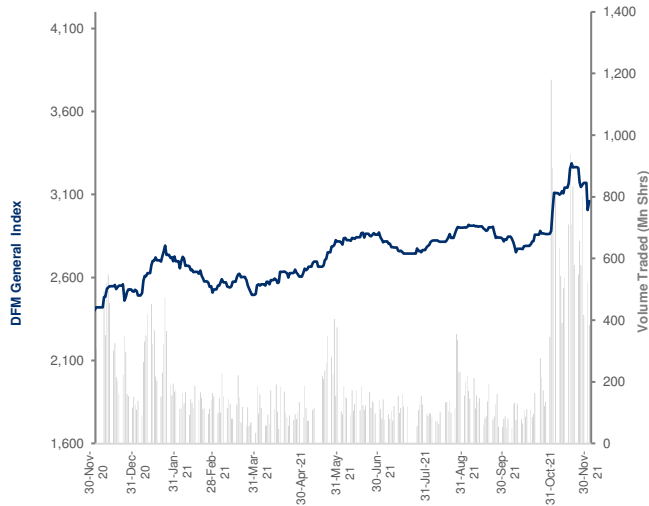
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	135.00	0.9%	738.65
Saudi Basic Industries Corp	111.20	(0.7%)	393.84
Alinma Bank	23.02	0.5%	258.58
National Industrialization Co	19.76	(1.8%)	254.12
Saudi Arabian Oil Co	34.90	0.0%	203.19

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	424,850.6	0.9%	10.2%	25.9%
Banking	197,114.6	0.5%	2.9%	14.5%
Consumer Staples	3,544.4	0.5%	(5.6%)	51.9%
Investment & Financial Services	31,114.6	2.5%	62.7%	83.5%
Insurance	5,808.8	0.4%	0.9%	5.1%
Industrial	5,601.3	0.0%	9.5%	19.5%
Real Estate	103,526.9	1.9%	23.1%	41.4%
Telecommunication	27,793.0	0.3%	(1.3%)	6.1%
Transportation	40,323.4	(0.2%)	7.9%	50.3%
Services	10,023.5	1.1%	(4.7%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.80	8.5%
Al Salam Bank Sudan	1.70	6.3%
Ajman Bank Pjsc	0.80	4.8%
Emaar Development	4.51	4.4%
Emaar Properties Pjsc	4.61	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.08	(4.4%)
Damac Properties Dubai Co	1.35	(1.5%)
Air Arabia Pjsc	1.41	(1.4%)
Emirates Nbd	12.80	(0.8%)
Takaful Emarat Insurance	1.39	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.32	81,563
Dubai Financial Market Pjsc	2.40	52,365
Deyaar Development Pjsc	0.43	49,947
Gulf Finance House	1.03	42,606
Emaar Properties Pjsc	4.61	41,059

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,059.94	53.47	1.8%	6.8%	22.8%
Market Cap (AED Mn)	424,851	3,915	0.9%	10.2%	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	384.2	(137.6)	(26.4%)	193.0	258.3
Value Traded (AED Mn)	638.9	(96.3)	(13.1%)	271.1	255.9
No. of Trades	8,423	(282)	(3.2%)	3,372	3,887

Market Breadth	▲ 24	▼ 6	= 33
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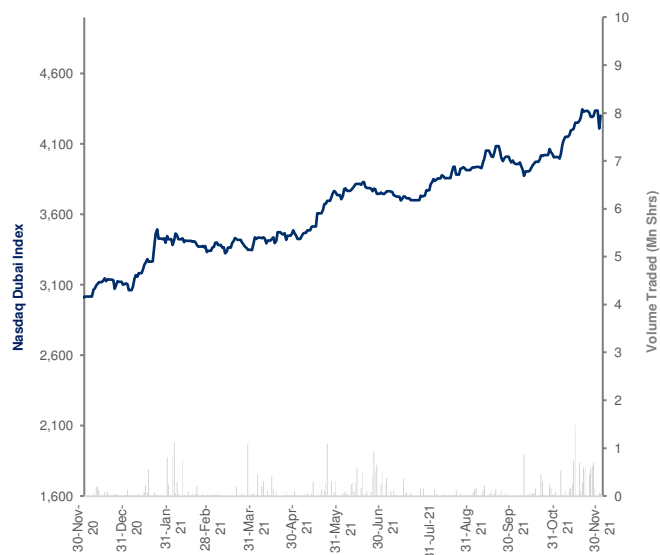
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.61	3.60%	191.29
Dubai Financial Market Pjsc	2.40	2.56%	126.92
Dubai Islamic Bank	5.31	3.31%	81.71
Gulf Finance House	1.03	3.10%	44.03
Emirates Nbd	12.80	(0.78%)	38.32

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,130.7	0.0%	(3.6%)	39.0%
Al Baraka Banking Group	310.7	0.0%	11.6%	(3.8%)
DEPA Limited (AED)	31.8	0.0%	(0.5%)	(30.3%)
Emirates REIT (CEIC) Limited	59.4	2.1%	50.0%	11.0%
ENBD REIT (CEIC) Limited	112.3	0.0%	2.0%	3.5%
Hikma Pharmaceuticals GDR	7,031.3	0.0%	(7.7%)	(11.7%)
Nasdaq, Inc.	34,059.8	(0.0%)	(2.9%)	61.4%
Orascom Construction Limited	525.4	0.0%	(2.0%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	2.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,301.93	90.83	2.2%	7.7%	40.5%
Market Cap (USD Mn)	42,131	1.2	0.0%	(3.6%)	39.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.0)	(29.4%)	0.177	0.86
Value Traded (USD Mn)	0.009	(0.0)	(27.9%)	0.1	7.11
No. of Trades	1	(4)	(80.0%)	6	74

Market Breadth	▲ 1	▼ 0	= 7
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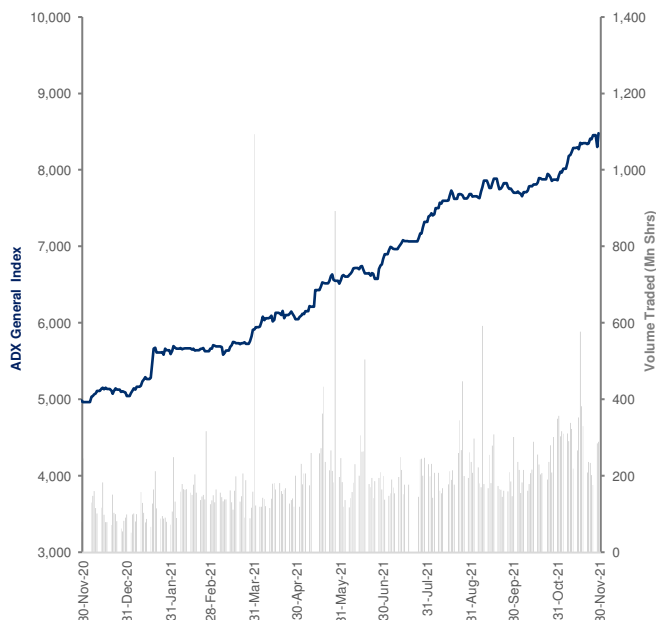
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	2.09%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,576,646.3	3.3%	8.5%	110.3%
Banks	321,597.5	0.9%	5.5%	39.0%
Investment & Financial Services	292,227.3	2.5%	10.5%	12,167.3%
Real Estate	34,794.6	2.4%	0.8%	31.1%
Energy	263,791.3	9.3%	6.7%	23.4%
Consumer Staples	282,424.0	0.2%	3.6%	254.6%
Industrial	51,697.7	3.3%	7.8%	539.5%
Insurance	9,235.5	0.6%	0.9%	(4.8%)
Telecommunication	299,187.8	5.2%	19.6%	77.9%
Services	21,690.5	(0.3%)	(2.4%)	112.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	1.35	14.4%
Ras Al Khaimah Cement Co Psc	6.76	10.6%
Arkan Building Materials Co	1.50	7.9%
Ras Al Khaimah White Cement	1.70	6.3%
Sharjah Cement Industrial Dev. Co.	0.72	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.25	(9.9%)
National Bank Of Ras Al-Khai	4.30	(1.1%)
National Marine Dredging Co	13.06	(0.8%)
Emirates Driving Company	22.16	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.09	70,894
Eshraq Properties Co Pjsc	0.39	44,282
Abu Dhabi National Energy Co	1.35	38,453
First Abu Dhabi Bank Pjsc	19.00	18,953
Emirates Telecom Group Co	31.00	17,912

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,478.60	178.66	2.2%	7.8%	68.0%
Market Cap (AED Mn)	1,576,646	50,593	3.3%	8.5%	110.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	289.0	4.3	1.5%	202.5	78.3
Value Traded (AED Mn)	2,087.7	525.7	33.7%	1,326.6	266.8
No. of Trades	14,026	5,525	65.0%	4,437	1,948

Market Breadth	▲ 32	▼ 4	= 32
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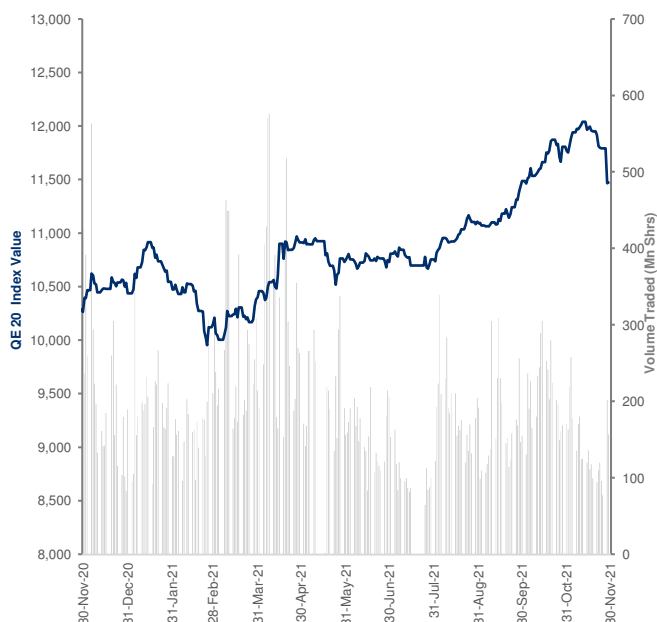
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Telecom Group Co	31.00	5.80%	545.90
First Abu Dhabi Bank Pjsc	19.00	0.53%	359.57
International Holdings Company Pjsc	152.30	0.20%	318.57
Aldar Properties Pjsc	4.09	2.25%	287.72
Alpha Dhabi Holding PJSC	28.88	2.56%	204.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	659,136.9	(0.3%)	(3.0%)	9.5%
Banking & Finance Sector	327,325.0	(1.2%)	(2.6%)	10.6%
Goods & Consumer Services	35,322.4	1.1%	(1.4%)	2.3%
Industrial Sector	167,242.7	0.9%	(5.0%)	25.3%
Insurance Sector	13,011.7	1.4%	(0.8%)	6.2%
Real Estate	57,955.6	0.6%	(2.9%)	(14.3%)
Telecom	28,890.0	(0.4%)	(1.3%)	(2.9%)
Transport	29,389.5	0.1%	(1.0%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.25	2.5%
Qatar Insurance Co SAQ	2.46	2.1%
Qatar Fuel QSC	18.20	1.6%
National Leasing	1.01	1.6%
Salam International Investment	0.89	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	19.50	(2.5%)
Diala Brokerage & Investments	1.41	(1.3%)
Ooredoo Qpsc	6.88	(0.7%)
Qatar Cinema & Film Distributi	3.81	(0.4%)
Qatar Electricity & Water Co Q	16.77	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.89	22,920
Investment Holding Group	1.25	18,871
Gulf International Services QS	1.86	11,767
Qatar Aluminum Manufacturing C	1.90	11,661
Mesaieed Petrochemical Holding	2.13	10,778

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,471.36	7.45	0.1%	(2.5%)	9.9%
Market Cap (QAR Mn)	659,137	(1,717)	(0.3%)	(3.0%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	156.5	(44.9)	(22.3%)	194.8	221.6
Value Traded (QAR Mn)	486.6	11.5	2.4%	456.5	414.4
No. of Trades	15,118	5,595	58.8%	9,855	9,075

Market Breadth	▲ 36	▼ 7	= 5
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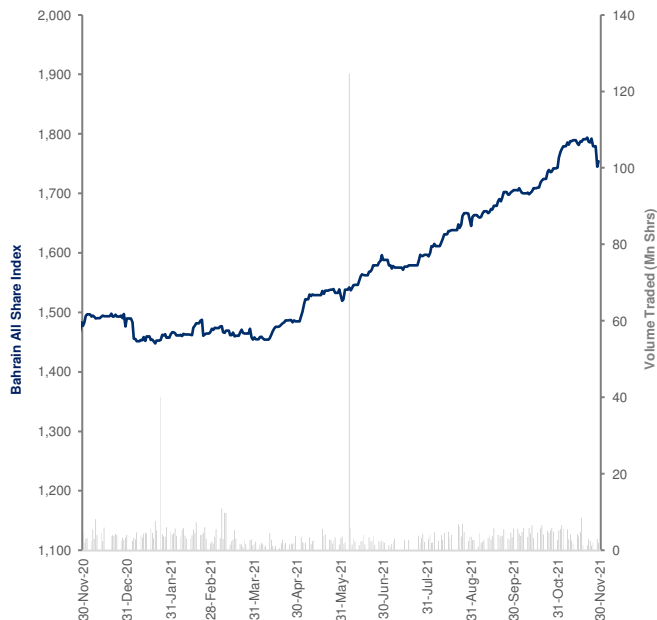
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.50	(2.50%)	122.57
Masraf Al Rayan QSC	4.70	0.43%	32.44
Qatar Islamic Bank SAQ	17.81	(0.11%)	27.89
Doha Bank QPSC	2.99	1.15%	25.28
Investment Holding Group	1.25	2.47%	23.56

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,975.5	0.5%	0.6%	17.1%
Commercial Banks	5,744.8	1.1%	(2.1%)	20.1%
Investment	2,265.0	(0.0%)	6.4%	14.5%
Insurance	185.9	0.0%	(2.8%)	13.7%
Services	1,508.8	(0.3%)	(2.5%)	(4.6%)
Hotel & Tourism	110.6	(1.4%)	(3.3%)	(11.7%)
Industrial	1160.5	0.0%	9.4%	55.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.18	3.5%
Ahli United Bank Bsc	0.93	1.9%
Al Baraka Banking Group Bsc	0.25	0.4%
BBK Bsc	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.31	(2.2%)
Bahrain Telecommunications Co	0.58	(0.7%)
Gfh Financial Group Bsc	0.29	(0.3%)
National Bank Of Bahrain Bsc	0.62	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.09	794
Ahli United Bank Bsc	0.93	307
Gfh Financial Group Bsc	0.29	305
National Bank Of Bahrain Bsc	0.62	136
Aluminium Bahrain Bsc	0.81	124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,753.99	9.35	0.5%	0.6%	17.7%
Market Cap (BHD Mn)	10,976	56	0.5%	0.6%	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,985	(912)	(31.5%)	4,192.6	4,794.1
Value Traded (BHD '000)	465	9	2.0%	820.4	875.3
No. of Trades	38	(2)	(5.0%)	66	62

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.93	1.87%	0.11
Aluminium Bahrain Bsc	0.81	0.00%	0.10
National Bank Of Bahrain Bsc	0.00	0.00%	0.08
Al Salam Bank-Bahrain Bsc	0.09	0.00%	0.07
Gfh Financial Group Bsc	0.29	(0.35%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,206.8	0.2%	0.4%	13.5%
Financial	4,247.0	0.3%	2.0%	21.6%
Industrial	849.3	0.3%	0.2%	20.1%
Services	2110.5	(0.0%)	(2.4%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.08	4.2%
Sharqiya Investment Holding Co.	0.09	3.5%
Al Jazeera Services Co.	0.34	3.0%
Oman United Insurance Co.	0.33	3.0%
Raysut Cement Co.	0.25	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.21	(9.7%)
Oman Fisheries Co.	0.06	(6.3%)
Takaful Oman Insurance	0.09	(3.3%)
Musandam Power Co	0.31	(2.5%)
Al Maha Petroleum Products Marketing Co.	0.67	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.14	3,083
HSBC Bank Oman	0.09	2,777
Sohar Bank	0.11	2,119
Ahli Bank	0.11	1,400
Bank Nizwa	0.10	458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,118.22	11.60	0.3%	1.1%	12.6%
Market Cap (OMR Mn)	7,206.8	14.4	0.2%	0.4%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,361.6	(15,581.6)	(55.8%)	17,060.2	9,405.4
Value Traded (OMR '000)	1,622.5	(2,390.1)	(59.6%)	2,577.1	1,771.0

Market Breadth	▲ 21	▼ 6	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.14	0.00%	0.44
HSBC Bank Oman	0.09	0.00%	0.26
Sohar Bank	0.11	0.00%	0.24
Ahli Bank	0.11	0.90%	0.16
Renaissance Services Co.	0.45	0.90%	0.11

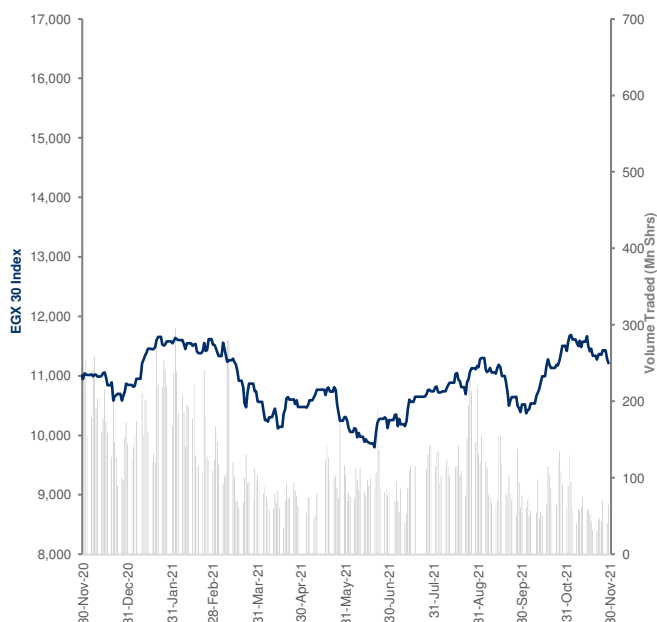
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	465,349.7	0.1%	(5.1%)	(0.8%)
Banks	161,082.1	0.7%	1.1%	10.8%
Basic Resources	27,952.7	0.6%	(4.6%)	34.7%
Chemicals	28,655.0	(0.7%)	(9.1%)	(10.0%)
Construction and Materials	12,120.7	2.0%	(4.8%)	(28.1%)
Financial Services excluding Banks	47,470.8	0.2%	1.5%	23.6%
Food and Beverage	8,722.0	1.6%	6.1%	21.8%
Healthcare	3,769.5	(0.0%)	(6.3%)	(12.5%)
Industrial Goods, Services, Automobile:	37,309.0	0.8%	(5.6%)	(10.0%)
Media	883.7	0.0%	(3.9%)	(33.1%)
Oil and Gas	4,416.9	(2.6%)	(17.6%)	9.6%
Personal and Household Products	31,435.8	(7.6%)	(5.1%)	(13.3%)
Real Estate	54,875.3	1.0%	1.3%	7.1%
Telecommunication	24,855.0	1.3%	(43.4%)	(48.3%)
Travel & Leisure	21,801.3	1.2%	0.6%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	26.04	8.7%
South Valley Cement	1.41	8.1%
Alexandria Spinning & Weaving	1.67	6.6%
Misr Cement Co	13.50	6.6%
El Nasr Clothes & Textiles	1.07	6.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Co Sae	10.70	(10.1%)
Egyptian Financial & Industrial Sae	11.76	(3.1%)
Alexandria Mineral Oils Co.	3.42	(2.6%)
Abou Kir Fertilizers & Chemicals	18.73	(0.8%)
Efg Hermes	13.69	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.44	10,600
Arab Cotton Ginning	1.75	7,030
Eastern Co Sae	10.70	4,560
Heliopolis Housing	4.66	3,361
South Valley Cement	1.41	3,093

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,212.30	(65.53)	(0.6%)	(1.8%)	3.4%
Market Cap (EGP Mn)	465,350	233	0.1%	(5.1%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	64.8	24.2	59.6%	109.4	135.4
Value Traded (EGP Mn)	376.7	139.0	58.4%	499.6	613.1
No. of Trades	11,496	2,535	28.3%	15,698	17,441

Market Breadth	▲ 35	▼ 11	= 13
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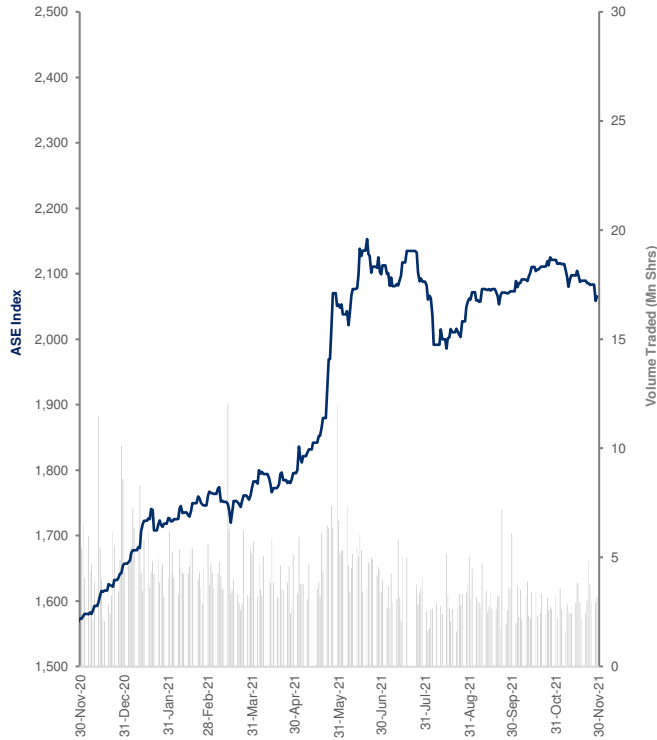
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	50.90	(0.43%)	106.01
Eastern Co Sae	10.70	(10.08%)	48.59
Misr Cement Co	13.50	6.64%	18.41
Six Of October Dev. & Inv.	19.60	1.14%	17.33
Talaat Moustafa Group	8.09	1.25%	16.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,151.5	0.5%	(3.1%)	18.7%
Banking	7,443.4	0.5%	(2.7%)	17.3%
Insurance	95.5	0.3%	(0.2%)	5.3%
Diversified Financial Services	176.5	(0.3%)	0.6%	5.3%
Real Estate	230.3	1.0%	(5.2%)	15.5%
Health Care Services	26.7	0.0%	(6.5%)	4.9%
Educational Services	227.2	0.2%	(2.3%)	1.2%
Hotels and Tourism	93.0	(0.3%)	(6.6%)	11.8%
Transportation	70.1	(1.1%)	2.3%	9.9%
Technology & Communications	404.2	(0.5%)	(6.2%)	31.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	515.5	0.8%	(2.0%)	21.8%
Commercial Services	72.8	0.0%	0.5%	7.1%
Pharmaceutical & Medical Industries	39.2	0.0%	(3.1%)	314.1%
Chemical Industries	26.1	1.9%	1.5%	28.0%
Food & Beverages	86.6	1.9%	13.7%	19.6%
Tobacco & Cigarettes	16.9	(1.8%)	0.0%	(97.9%)
Mining & Extraction Industries	1,493.6	0.9%	(5.9%)	330.7%
Engineering & Construction	23.2	(2.3%)	4.0%	15.8%
Electrical Industries	28.6	0.0%	(1.3%)	(1.3%)
Textiles , Leathers & Clothings	59.2	0.0%	(1.3%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Nutri Dar	2.59	4.9%
Jordan Industrial Resources	0.66	4.8%
Union Land Development Corp	1.86	4.5%
Arab Banking Corp/Jordan	0.88	2.3%
Islamic Insurance Co	1.46	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.59	(4.8%)
Ready Mix Concrete & Constr	0.46	(4.2%)
International Brokerage And	0.50	(3.8%)
Jordan Intl Insurance	0.37	(2.6%)
Contemporary For Housing Pro	0.81	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Investment Corp	1.12	421
Al-Tajamouat For Catering Hs	0.80	325
Jordanian Electric Power	1.16	312
Jordan Industrial Resources	0.66	295
Union Land Development Corp	1.86	221

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,065.20	6.61	0.3%	(2.6%)	24.6%
Market Cap (JD Mn)	11,151.50	58.34	0.5%	(3.1%)	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,198.0	260.4	8.9%	3,969.2	3,510.8
Value Traded (JD ⁰⁰⁰)	4,520.2	177.5	4.1%	5,780.5	3,398.0
No. of Trades	2,170	(564)	(20.6%)	2,406	1,329

Market Breadth	▲ 24 ▼ 19 = 78
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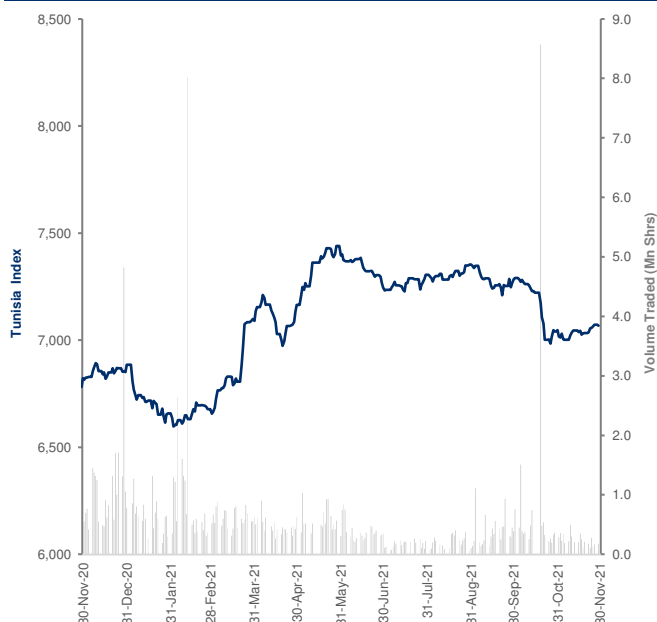
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.30	0.93%	0.78
Union Investment Corp	1.12	(1.75%)	0.47
Union Land Development Corp	1.86	4.49%	0.41
Jordanian Electric Power	1.16	0.00%	0.36
Arab Bank Plc	4.74	1.50%	0.35

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,701.2	0.0%	(0.4%)	0.1%
Banking	7,668.2	0.1%	1.1%	(0.4%)
Insurance	898.5	0.0%	1.3%	(2.6%)
Leasing	569.5	0.0%	1.8%	7.0%
Financial Services	2,260.2	(0.0%)	0.7%	14.6%
Industrial	1,671.5	0.1%	(0.5%)	(1.9%)
Chemical Industry	495.5	1.2%	1.6%	10.5%
Food & Beverage	5,487.7	0.0%	0.4%	(1.9%)
Retailing	1,153.7	(0.3%)	0.4%	6.5%
Others	1,496.4	(0.4%)	(14.1%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
Societe Ciments de Bizerte	1.75	2.9%
Societe Tunisienne de Verrerie	7.38	2.8%
Societe Chimique ALKIMIA	38.00	2.7%
Air Liquide Tunisie	108.80	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	11.28	(6.0%)
Societe de Placements et de De	8.05	(3.0%)
Unite de Fabrication de Medica	7.94	(1.7%)
ADWYA SA	4.80	(1.6%)
Euro Cycles SA	33.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Air Liquide Tunisie	108.80	30
SOTUMAG	3.81	26
Unite de Fabrication de Medica	7.94	26
Societe D'Articles Hygieniques	11.26	16
Euro Cycles SA	33.00	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,067.33	(4.77)	(0.1%)	0.3%	2.6%
Market Cap (DT Mn)	21,701	7.2	0.0%	(0.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	179.3	17.6	10.9%	523.8	530.1
Value Traded ('000 DT)	4,991.4	3,887.3	352.1%	3,547.2	3,735.8
No. of Trades	590	(11)	(1.8%)	1,093	1,452

Market Breadth	▲ 7	▼ 23	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Air Liquide Tunisie	108.80	2.15%	3.21
Euro Cycles SA	33.00	(1.49%)	0.36
Unite de Fabrication de Medica	7.94	(1.73%)	0.21
Banque Internationale Arabe de	59.60	0.00%	0.20
Societe D'Articles Hygieniques	11.26	(0.44%)	0.18

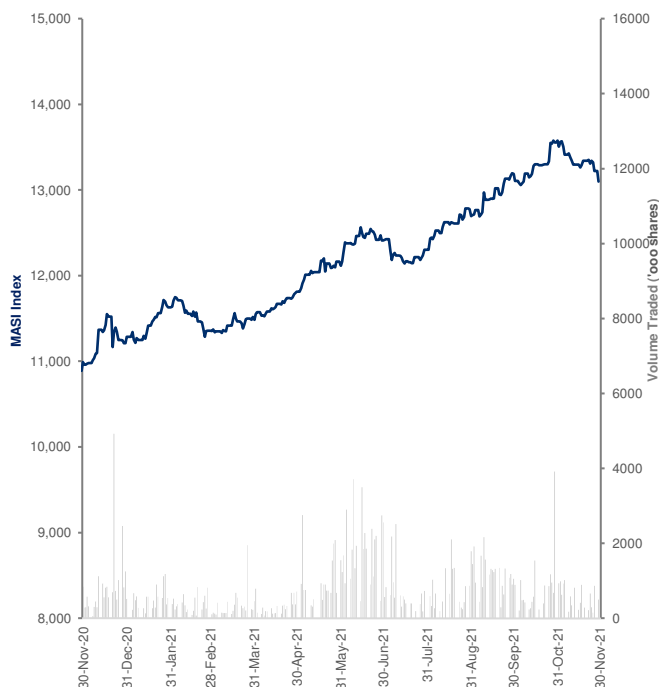
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,893.2	(0.8%)	(3.0%)	14.1%
Banking	221,030.6	(0.6%)	(2.9%)	15.1%
Beverages	9,928.4	0.0%	(4.1%)	7.9%
Chemicals	2,799.3	(2.8%)	(4.7%)	50.8%
Construction & Building Material	78,919.8	(0.0%)	(5.9%)	25.5%
Distributors	20,027.4	(1.1%)	(2.1%)	47.8%
Electricity	25,475.6	(1.5%)	(1.8%)	18.0%
Food Producers & Processors	29,748.7	(0.9%)	(3.5%)	22.3%
Holding Companies	2,628.0	(4.6%)	(1.8%)	(14.0%)
Insurance	28,900.6	(0.4%)	(4.6%)	21.7%
Investment & other Finance	4,971.3	0.0%	5.8%	47.4%
Leisures & Hotel	1,490.0	(4.6%)	(5.5%)	(8.8%)
Materials, Software & Computer	5,898.5	(1.4%)	(8.3%)	9.7%
Mining	21,018.5	(2.5%)	(0.4%)	22.1%
Oil & Gas	19,052.0	(3.5%)	(0.8%)	34.1%
Real Estate	4,895.2	(2.6%)	(9.6%)	45.4%
Telecommunications	123,732.7	(0.4%)	(1.8%)	(2.9%)
Transport	831.2	(5.0%)	(2.9%)	(1.2%)
Utilities	2,016.0	(2.3%)	(6.7%)	(32.6%)
Forestry & Paper	80.1	(6.0%)	0.7%	127.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	635.00	1.0%
Fenie Brossette	170.00	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,099.49	(121.59)	(0.9%)	(3.5%)	16.05%
Market Cap (MAD Mn)	603,893	(4,700)	(0.8%)	(3.0%)	14.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	31.03	(6.0%)
CTM	678.00	(5.0%)
Delta Holding SA	30.00	(4.6%)
Colorado SA	59.60	(4.6%)
RISMA	104.00	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	492.7	(372.5)	(43.1%)	779.5	587.7
Value Traded (MAD Mn)	60.48	(64.10)	(51.5%)	127.9	104.1

Market Breadth	▲ 10	▼ 23	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	10.00	278.7
Maroc Telecom	140.75	80.0
Attijariwafa Bank	474.00	29.8
Alliances Developpement Immobi	39.39	28.2
Cosumar	260.10	20.7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	474.00	(1.25%)	14.05
Maroc Telecom	140.75	(0.39%)	11.22
LafargeHolcim Maroc SA	2120.00	0.00%	11.04
Cosumar	260.10	(1.10%)	5.39
Sonasis	614.00	(0.97%)	3.05

Source: Bloomberg, Kamco Research

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