

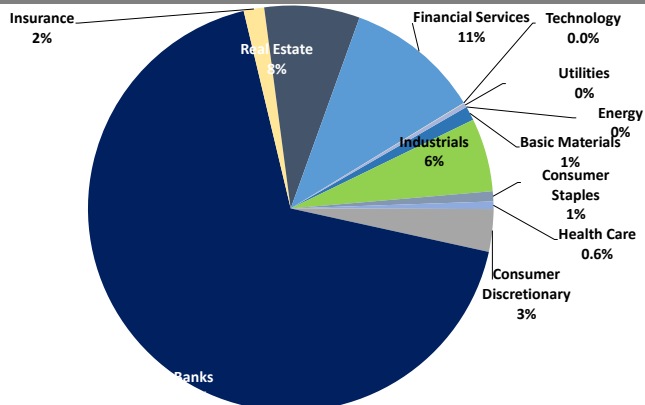
June 1, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day

Boursa Kuwait Daily Report

May 29, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,857.8	22.8	11.1%
2- National Bank of Kuwait	8,358.1	14.2	14.6%
3- Boubayan Bank	2,964.1	30.2	11.0%
4- Zain	2,064.0	9.1	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabanee Co.	1,242.2	15.1	12.0%
7- Commercial Bank of Kuwait	1,135.1	7.2	20.3%
8- Warba Bank	1,111.1	47.9	6.7%
9- Burgan Bank	962.9	20.5	5.4%
10- Ahli Bank of Kuwait	785.3	14.7	8.3%
Total	33,818	17.44	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.712	0.149	26.5%
Mezzan Holding Co.	1.118	0.098	9.6%
Sanam Real Estate Co.	0.268	0.021	8.5%
Advanced Technology Co.	0.868	0.058	7.2%
Kuwait Emirates Holding Co.	0.070	0.004	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.143	(0.008)	(5.3%)
United Real Estate Co.	0.211	(0.011)	(5.0%)
Credit Rating & Collection Co.	0.045	(0.002)	(4.7%)
Ekttitab Holding Co.	0.013	(0.001)	(4.5%)
Gulf Franchising Co.	0.130	(0.006)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.247	2.1%	37,225,243
Kuwait Finance House	0.750	0.0%	27,335,266
Arab Real Estate Co.	0.085	(4.3%)	23,045,224
Kuwait International Bank	0.239	0.0%	18,699,481
Arzan Financial Group For Fin. & Invest.	0.279	(1.1%)	16,137,876

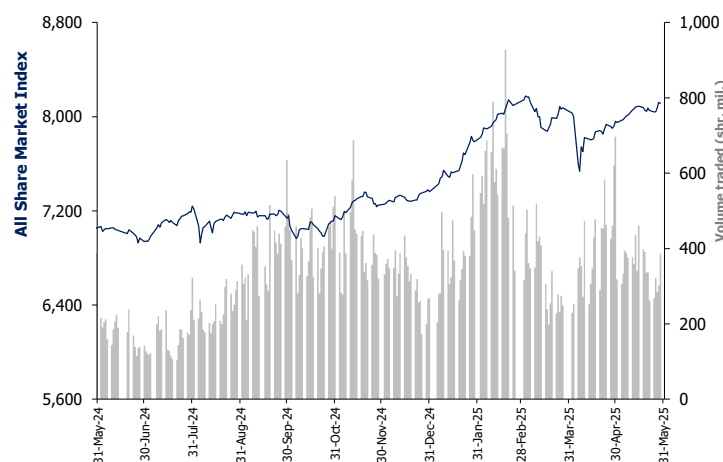
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,112.5	▼	(0.1%)	1.9%	10.2%
Energy	1,481.4	▼	(2.9%)	6.9%	24.6%
Basic Materials	915.8	▲	0.6%	0.6%	0.5%
Industrials	781.2	▼	(0.1%)	3.8%	8.0%
Consumer Staples	1,219.2	▲	9.1%	16.2%	22.1%
Health Care	572.2	▲	16.5%	(1.4%)	24.9%
Consumer Discretionary	2,336.6	▼	(0.8%)	0.7%	10.1%
Telecommunications	1,039.0	▼	(0.2%)	0.9%	2.1%
Banks	2,036.0	▼	(0.3%)	1.6%	12.5%
Insurance	1,851.6	▲	0.5%	2.3%	(9.9%)
Real Estate	1,643.2	▼	(0.0%)	3.3%	21.4%
Financial Services	1,516.9	▲	0.1%	2.5%	0.4%
Technology	1,091.3	▼	(2.6%)	(3.2%)	4.9%
Utilities	376.3	▼	(0.7%)	(3.4%)	(5.3%)

Market Breadth	 49	 75	 16		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,799.09	(9.0)	(0.1%)	2.9%	12.3%
Main 50 Index	7,207.34	(44.0)	(0.6%)	1.6%	5.9%
Main Market Index	6,967.01	0.7	0.0%	(2.6%)	0.9%
All Share Market Index	8,112.49	(6.8)	(0.1%)	1.9%	10.2%
Market Cap (KWD Mn)	49,090.72	(41.6)	(0.1%)	1.8%	13.0%

Index Performance relative to Volume



Market Trading Data and Volatility

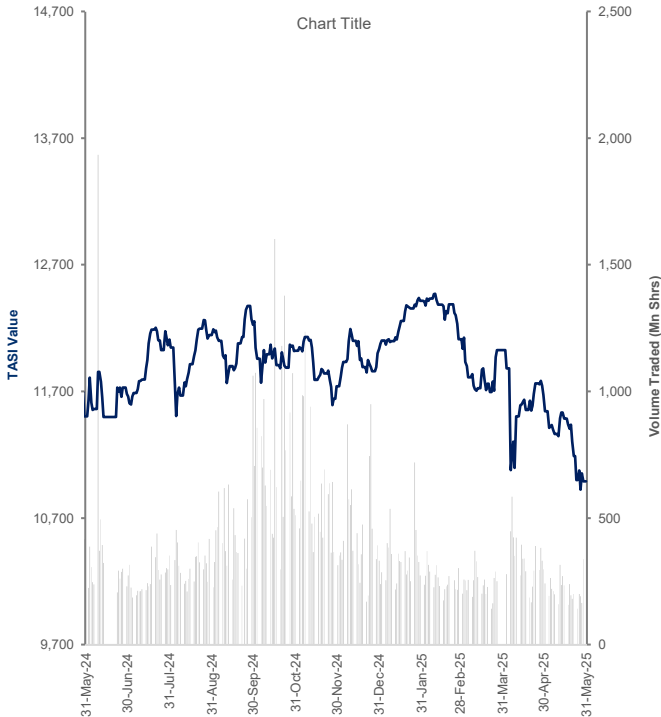
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	385.3	83.7	27.7%	410.2	236.2
Value Traded (KWD Mn)	127.3	37.0	41.0%	107.6	57.4
No. of Trades	20,632	1,405	7.3%	20,080	14,514

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.0%	20,528,252
National Bank of Kuwait	0.956	(0.9%)	12,809,991
Warba Bank	0.247	2.1%	9,169,038
Human Soft Holding Co.	2.600	2.7%	8,797,240
Mabanee Co.	0.840	0.6%	7,858,033

Saudi Tadawul Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,198,275.2	(1.3%)	(3.2%)	(9.8%)
Energy	6,120,358.5	(1.7%)	(1.4%)	(10.8%)
Materials	570,317.6	(0.3%)	(4.0%)	(9.7%)
Capital Goods	62,935.2	1.7%	2.1%	(6.7%)
Commercial & Professional Svc	14,226.5	(1.9%)	(1.1%)	(8.2%)
Transportation	38,971.4	1.3%	(3.7%)	(19.8%)
Consumer Durables & Apparel	7,975.5	1.1%	(0.4%)	(12.3%)
Consumer Services	60,847.9	0.4%	(3.6%)	(11.6%)
Media	32,594.6	2.7%	(8.0%)	(32.1%)
Consumer Discretionary Distribution &	30,210.1	2.1%	(2.0%)	0.3%
Consumer Staples Distribution & Retail	44,990.6	0.2%	(5.2%)	(2.9%)
Food & Beverages	102,296.5	0.5%	(5.0%)	(11.9%)
Health Care Equipment & Svc	161,644.5	0.5%	(6.7%)	(7.5%)
Pharma, Biotech & Life Science	17,679.2	1.2%	(0.8%)	4.5%
Banks	953,893.7	(0.6%)	(5.4%)	(2.1%)
Financial Services	61,096.0	1.4%	(2.9%)	(9.8%)
Insurance	79,772.5	1.3%	(4.3%)	(17.8%)
Telecommunication Services	268,482.7	(0.1%)	(10.9%)	5.7%
Utilities	268,487.5	(2.0%)	(16.0%)	(31.2%)
REITs	14,731.0	0.2%	(2.1%)	(5.1%)
Real Estate Mgmt & Dev't	158,263.8	(0.6%)	(10.7%)	24.2%
Software & Services	128,025.1	(2.6%)	(3.1%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	50.50	9.3%
East Pipes Integrated Co	124.00	7.8%
Arabian Drilling Co	84.20	5.1%
National Agriculture Dev.	21.30	4.7%
Rasan Information Technology Company	82.60	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Makkah Construction & Developm	96.80	(5.7%)
Jabal Omar Development Co	21.54	(4.5%)
Elm Co.	1024.20	(4.2%)
United Carton Industries Co	45.10	(3.7%)
Herfy Food Services Co	21.70	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Jabal Omar Development Co	21.54	58,750
Saudi Arabian Oil Co	25.00	37,670
Alinma Bank	25.85	23,570
Saudi National Bank	34.70	9,045
Makkah Construction & Developm	96.80	8,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,990.41	(62.35)	(0.6%)	(5.8%)	(8.7%)
Market Cap (SAR Mn)	9,198,275	(119,510)	(1.3%)	(3.2%)	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	338.3	173.5	105.3%	280.3	338.4
Value Traded (SAR Mn)	10,190.8	6,068.2	147.2%	5,735.1	8,267.6
No. of Trades	527,076	111,639	26.9%	488,311	532,553

Market Breadth	▲ 168	▼ 74	= 18
----------------	-------	------	------

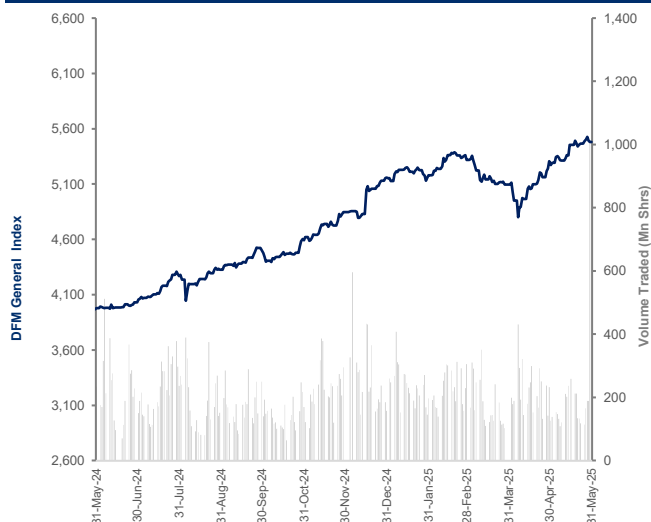
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Jabal Omar Development Co	21.54	(4.5%)	1272.20
Saudi Arabian Oil Co	25.00	(1.8%)	945.41
Makkah Construction & Developm	96.80	(5.7%)	831.93
Al Rajhi Bank	91.10	(2.3%)	713.64
Alinma Bank	25.85	(2.5%)	612.61

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	952,108.4	(0.3%)	2.8%	5.2%
Financials	399,042.0	(0.7%)	3.5%	11.5%
Real Estate	193,315.9	(0.5%)	0.3%	1.0%
Industrial	108,415.7	(0.7%)	7.3%	6.9%
Materials	1,291.7	(1.4%)	9.1%	3.4%
Consumer Staples	28,200.4	(0.6%)	(1.7%)	(11.3%)
Consumer Discretionary	37,347.1	(2.0%)	1.9%	1.7%
Telecommunication	40,569.5	(1.4%)	2.9%	19.5%
Utilities	143,926.2	2.2%	1.7%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.10	14.3%
Dubai Refreshments Company	22.95	10.9%
Emirates Investment Bank	80.00	6.0%
Deyaar Development Pjsc	0.92	3.4%
Islamic Arab Insurance Com	0.38	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.05	(2.8%)
EMPOWER	1.53	(2.5%)
Emirates Nbd	22.40	(2.4%)
TALABAT Holding PLC	1.44	(2.0%)
TAALEEM	3.65	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.73	523,244
SALIK	5.72	181,335
Deyaar Development Pjsc	0.92	50,247
Amlak Finance	1.10	35,256
Drake & Scull International	0.31	34,624

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,480.51	(12.15)	(0.2%)	3.3%	6.2%
Market Cap (AED Mn)	952,108	(3,091)	(0.3%)	2.8%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,006.4	817.9	433.9%	216.4	179.2
Value Traded (AED Mn)	3,584.4	2,999.6	512.9%	645.9	382.1
No. of Trades	17,829	4,586	34.6%	13,100	8,616

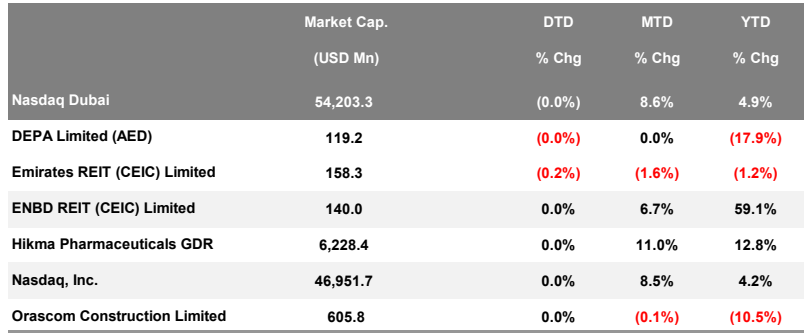
Market Breadth	▲ 23	▼ 18	≡ 34
----------------	------	------	------

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.73	2.25%	1425.05
SALIK	5.72	(1.21%)	1037.39
Emaar Properties Pjsc	13.15	(1.13%)	442.44
Emirates Nbd	22.40	(2.40%)	166.02
Emaar Development	13.40	0.37%	153.31

Source: Bloomberg, Kamco Research

May 30, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

	Closing	DTD	DTD	MTD	YTD-25
Market Return	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,492.11	(52.98)	(1.2%)	3.4%	6.8%
Market Cap (USD Mn)	54,203	(0.3)	(0.0%)	8.6%	4.9%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.092	(0.22)	(71%)	0.249	0.09
Value Traded (USD Mn)	0.045	(0.11)	(71%)	0.2	0.05
No. of Trades	12.0	(20.00)	(63%)	11	5

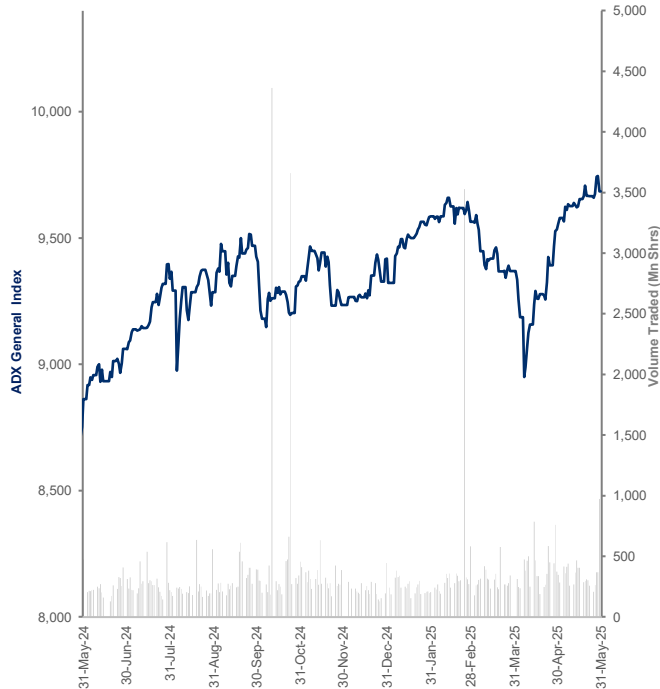
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	(0.20%)	0.04
Enbd Reit (Ceic) Limited	0.56	0.00%	0.00

Market Breadth ▲ 0 ▼ 1 = 6

Abu Dhabi Securities Exchange Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,150.1	(0.4%)	2.1%	0.0%
Financials	1,427,809.9	(0.7%)	1.5%	3.8%
Telecommunication	191,523.8	(0.3%)	0.7%	8.2%
Consumer Discretionary	67,971.8	(0.4%)	4.1%	(1.2%)
Industrial	238,601.0	0.9%	3.3%	(0.8%)
Real Estate	70,923.8	(1.2%)	0.6%	8.6%
Basic Materials	95,130.3	(0.3%)	(1.3%)	2.9%
Energy	398,656.3	0.1%	4.5%	(4.6%)
Utilities	369,908.7	(0.6%)	3.8%	(6.3%)
Consumer Staples	27,643.3	(0.6%)	4.4%	(26.0%)
Health Care	39,981.1	(0.3%)	(5.1%)	(20.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.78	9.9%
Sudan Telecommunication Co.	0.39	7.2%
Insurance House Co.	0.74	4.4%
Abu Dhabi National Hotels Co.	0.51	2.0%
Phoenix Group	1.08	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.16	(9.7%)
Hayah Insurance Co	1.63	(4.1%)
Bank Of Sharjah	0.86	(4.0%)
First Abu Dhabi Bank Pjsc	16.10	(3.1%)
Ras Al-Khaimah Co. For White Cement	1.09	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,685.10	(60.23)	(0.6%)	1.6%	2.8%
Market Cap (AED Mn)	2,928,150	(11,651)	(0.4%)	2.1%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	971.5	602.7	163.4%	355.7	246.2
Value Traded (AED Mn)	4,336.4	2,823.6	186.6%	1,298.9	936.7
No. of Trades	23,837	(1,939)	(7.5%)	21,261	13,777

Market Breadth	▲ 27	▼ 28	= 34
----------------	------	------	------

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.28	596,129
Multiply Group	2.33	53,079
Apex Investment	4.25	41,307
Al Dar Properties Co.	8.31	31,722
Abu Dhabi Islamic Bank	19.18	24,952

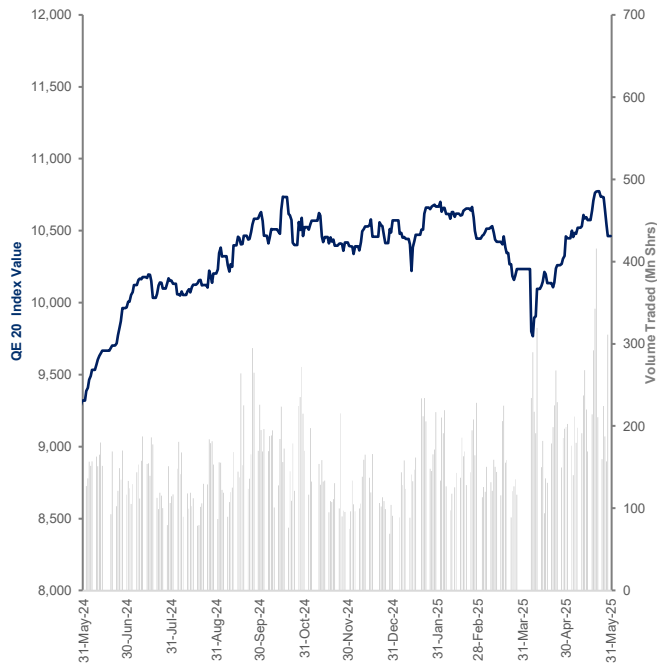
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.28	0.61%	1952.53
Abu Dhabi Islamic Bank	19.18	(1.64%)	477.11
Al Dar Properties Co.	8.31	(1.31%)	264.20
Emirates Telecommunication Group	17.18	(0.35%)	263.79
First Abu Dhabi Bank Pjsc	16.10	(3.13%)	235.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,025.7	(0.7%)	0.5%	(0.2%)
Banking & Finance Sector	301,728.3	(0.6%)	1.6%	(1.2%)
Goods & Consumer Services	30,682.5	0.5%	0.6%	(0.3%)
Industrial Sector	144,181.4	(1.1%)	(1.1%)	(2.8%)
Insurance Sector	10,663.4	0.5%	1.4%	(4.0%)
Real Estate	42,948.4	0.6%	2.6%	(1.5%)
Telecom	49,442.2	(1.6%)	(4.0%)	10.5%
Transport	40,379.4	(0.9%)	1.7%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.51	10.0%
Barwa Real Estate Co	2.88	5.4%
Commercial Bank PSQC/The	4.60	2.2%
Qatar Islamic Insurance Group	8.77	1.7%
Al Khaleej Takaful Group QSC	2.37	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Vodafone Qatar QSC	2.34	(2.9%)
Mesaieed Petrochemical Holding	1.33	(2.8%)
Widam Food Co	2.24	(2.8%)
Industries Qatar QSC	11.85	(2.2%)
Qatar German Co for Medical De	1.49	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,463.04	(76.37)	(0.7%)	0.0%	(1.0%)
Market Cap (QAR Mn)	620,026	(4,209)	(0.7%)	0.5%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	311.2	154.1	98.1%	178.1	166.6
Value Traded (QAR Mn)	1,441.4	990.4	219.6%	442.2	493.1
No. of Trades	27,160	212	0.8%	17,614	16,014

Market Breadth

▲ 18 ▼ 31 = 5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.33	52,733
Qatar National Bank QPSC	16.95	29,536
Masraf Al Rayan QSC	2.24	21,308
Investment Holding Group	3.30	15,956
Qatar Aluminum Manufacturing C	1.29	13,009

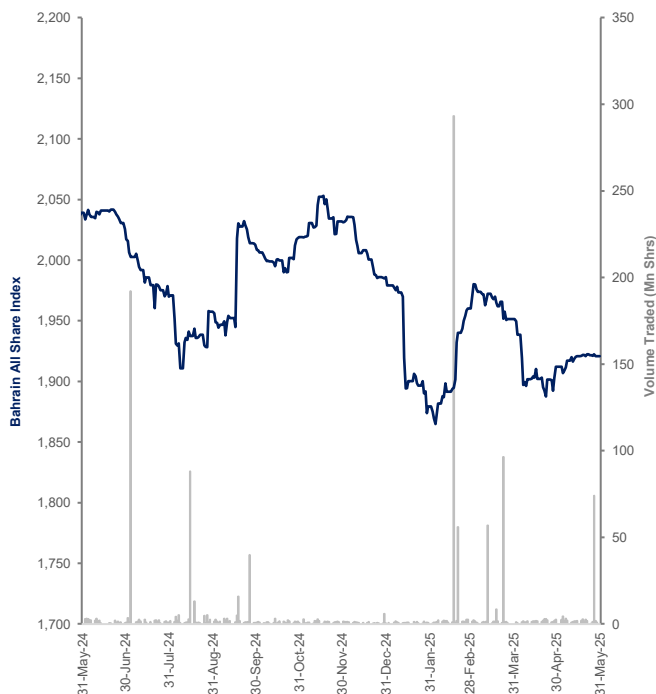
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.95	(0.59%)	500.53
Industries Qatar QSC	11.85	(2.23%)	107.73
Qatar Islamic Bank SAQ	21.10	(1.86%)	101.96
Qatar Fuel QSC	15.00	1.35%	88.90
Mesaieed Petrochemical Holding	1.33	(2.84%)	71.07

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,814.1	(0.1%)	2.9%	4.4%
Materials	1,349.0	0.0%	(4.0%)	(26.9%)
Industrial	122.8	(0.1%)	(0.7%)	(6.2%)
Consumer Discretionary	248.7	1.4%	2.8%	6.5%
Consumer Staples	119.4	(0.7%)	(0.2%)	(5.3%)
Financials	22,012.8	(0.1%)	3.5%	7.5%
Communication Services	890.3	0.0%	0.3%	1.0%
Real Estate	71.1	(1.3%)	(1.4%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.39	4.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.29	(3.4%)
United Gulf Holding	0.03	(2.9%)
Bahrain Islamic Bank BSC	0.08	(1.2%)
Seef Properties BSC	0.12	(0.8%)
Kuwait Finance House - Bahrain	2.42	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
AlAbraaj Restaurant Group	0.22	177
United Gulf Holding	0.03	175
Seef Properties BSC	0.12	168
Al Salam Bank-Bahrain BSC	0.22	96
Trafco Group BSC	0.29	66

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,920.91	0.20	0.0%	0.5%	(3.3%)
Market Cap (BHD Mn)	24,814.1	(20.0)	(0.1%)	2.9%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	796	(941)	(54.2%)	7,099.8	7,748.6
Value Traded (BHD '000)	166	(613)	(78.7%)	4,755.2	2,264.0
No. of Trades	47	(20)	(29.9%)	46	51

Market Breadth	▲ 1	▼ 7	= 35
----------------	-----	-----	------

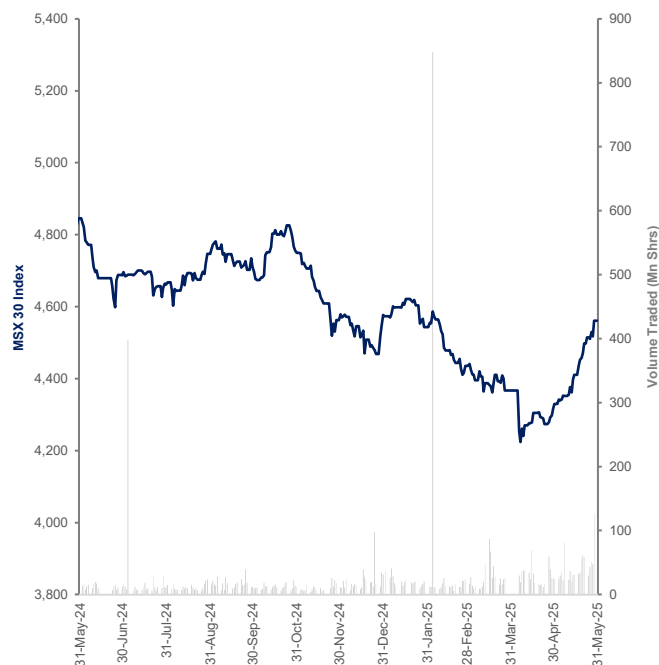
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
AlAbraaj Restaurant Group	0.22	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.02
Seef Properties BSC	0.12	(0.81%)	0.02
Trafco Group BSC	0.29	(3.39%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,973.0	1.2%	6.6%	(2.1%)
Financial	5,345.4	0.3%	4.5%	2.8%
Industrial	4,302.7	2.4%	11.1%	(5.7%)
Services	2325.0	1.0%	3.7%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	9.1%
Takaful Oman Insurance	0.05	8.9%
Oman Cement Co.	0.488	7.3%
Oman Cables Industry Co.	2.40	6.7%
Oman Qatari Telecommunications Co.	0.21	6.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.13	(2.3%)
Muscat Finance Co. Ltd.	0.05	(1.9%)
Al Madina Takaful Co.	0.08	(1.2%)
Smn Power Holding	0.21	(1.0%)
National Finance Co.	0.12	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,561.04	43.60	0.97%	5.7%	(0.3%)
Market Cap (OMR Mn)	11,973.0	142.11	1.2%	6.6%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	126,183.2	79,070.2	167.8%	35,561.9	32,619.5
Value Traded (OMR '000)	16,733.0	8,364.0	99.9%	4,249.8	3,183.8

Market Breadth	▲ 33	▼ 6	= 79
----------------	------	-----	------

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	30,279
OQ BASE INDUSTRIES (SFZ)	0.12	28,276
Bank Dhofar	0.15	23,425
OQ Gas Networks	0.15	16,021
Bank Muscat	0.27	9,175

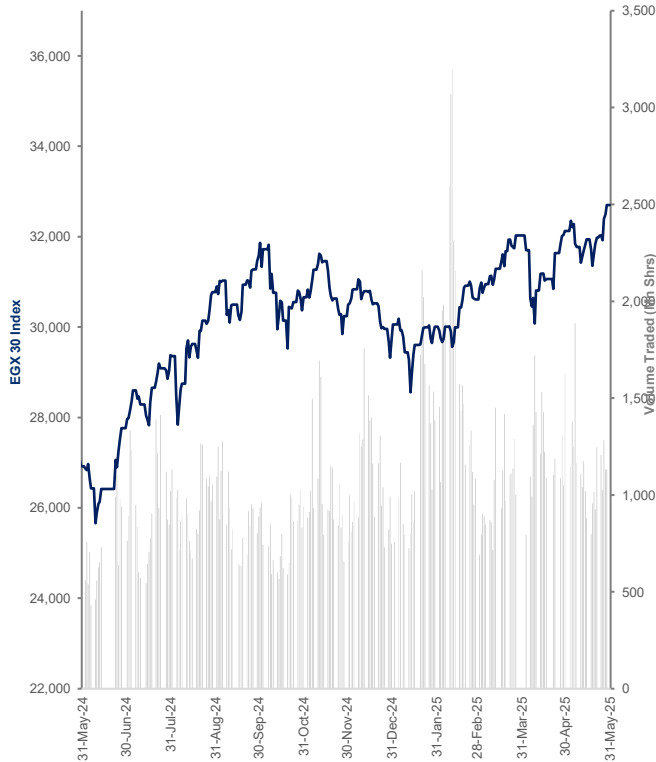
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	4.27
OQ BASE INDUSTRIES (SFZ)	0.12	0.85%	3.29
Bank Muscat	0.27	0.00%	2.51
OQ Gas Networks	0.15	0.00%	2.35
OQ Exploration & Production SA	0.30	3.11%	2.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,252,239.7	(0.8%)	(0.6%)	6.3%
Banks	433,186.1	(4.3%)	(3.7%)	(1.0%)
Basic Resources	329,147.6	(0.6%)	(6.5%)	12.0%
Industrial Goods	193,632.5	(0.3%)	(0.5%)	8.9%
Health Care & Pharmaceuticals	59,437.4	(0.5%)	3.0%	21.5%
Real Estate	346,373.4	(0.2%)	2.5%	11.4%
Travel and Leisure	60,956.1	(0.3%)	(4.7%)	(11.1%)
Food, Beverages & Tobacco	203,428.8	1.7%	(1.5%)	8.9%
Energy and Support Services	18,125.1	(1.2%)	6.3%	(7.0%)
Trade and Distributors	21,770.3	1.3%	3.1%	21.4%
Shipping and Transport	76,921.5	(1.2%)	6.1%	0.1%
Education Services	28,542.4	(0.0%)	(3.9%)	18.7%
Contracting and Construction Eng	38,432.7	0.0%	(5.7%)	(4.8%)
Textiles and Durables	29,038.1	(0.6%)	(1.0%)	1.4%
Building Materials	34,539.7	8.3%	13.7%	51.8%
Media & Communication Services	166,947.6	(1.1%)	3.7%	11.1%
Paper and Packaging	2,609.9	1.3%	15.1%	23.3%
Non-bank Financial Services	209,150.4	0.7%	4.9%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	110.93	19.9%
Cairo Poultry	23.88	10.3%
Arabian Cement Company	29.00	9.4%
International Agricultural Products	18.60	8.8%
South Valley Cement	4.70	8.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Northern Upper Egypt Development & Agricultural Production	3.31	(6.0%)
October Pharma	123.51	(5.7%)
Egyptian Real Estate Group	1.11	(5.1%)
El Arabia for Land Reclamation	87.77	(4.9%)
El Wadi For International and Investment Development	1.57	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.84	117,694
Cairo Oils & Soap	0.31	106,102
Belton Financial Holding	3.05	84,564
Palm Hills Development Company	8.02	60,423
Orascom Financial Holding	0.50	45,901

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,696.79	202.9	0.6%	1.8%	9.9%
Market Cap (EGP Mn)	2,252,239.7	(18,474.9)	(0.8%)	(0.6%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,131.1	(11.4)	(1.0%)	1,276.2	955.0
Value Traded (EGP Mn)	4,497.2	468.9	10.4%	3,461.5	4,546.8
No. of Trades	94,881	(280)	(0.3%)	89,020	132,463

Market Breadth	▲ 59	▼ 99	= 63
----------------	------	------	------

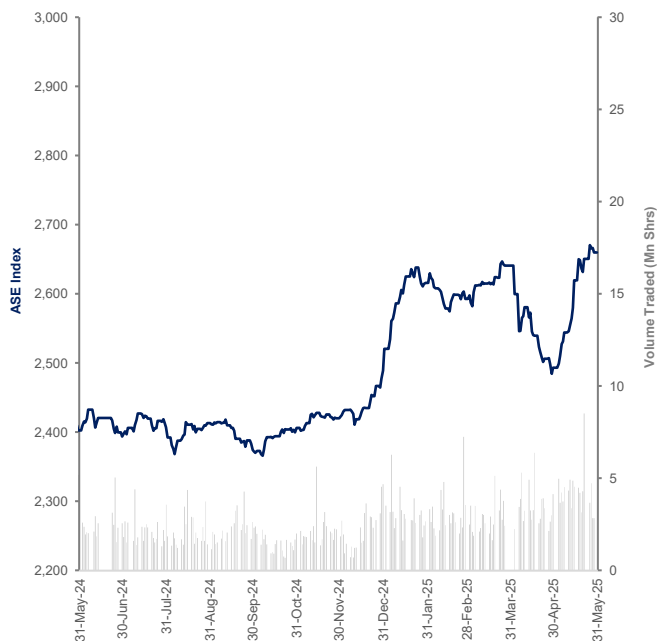
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypty)	82.85	1.78%	644.32
Palm Hills Development Company	8.02	4.56%	482.75
T M G Holding	55.00	0.00%	383.91
Misr National Steel - Ataq	11.24	(3.10%)	288.30
Egyptian Financial Group-Hermes Holding Company	31.33	1.65%	274.56

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,379.1	0.1%	9.2%	11.1%
Banks	8,494.8	0.4%	11.3%	11.0%
Insurance	336.6	0.8%	15.0%	21.5%
Diversified Financial Services	273.2	(0.2%)	2.8%	0.5%
Real Estate	295.9	(0.6%)	1.9%	(3.0%)
Health Care Services	47.7	0.0%	(0.8%)	(7.4%)
Educational Services	291.2	0.7%	4.5%	4.3%
Hotels and Tourism	246.5	0.2%	1.8%	(4.3%)
Transportation	123.5	0.6%	5.3%	9.6%
Technology and Communication	549.6	(0.7%)	(5.8%)	1.1%
Utilities and Energy	997.0	(0.6%)	6.1%	3.8%
Commercial Services	289.8	(3.8%)	6.5%	1.4%
Pharmaceutical and Medical Industries	67.3	(0.2%)	1.7%	1.9%
Chemical Industries	64.5	0.6%	3.9%	11.9%
Food and Beverages	211.2	0.1%	(0.6%)	(3.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,929.1	(0.1%)	10.4%	16.6%
Engineering and Construction	98.3	(0.3%)	(7.7%)	(10.1%)
Electrical Industries	32.2	2.2%	29.6%	58.6%
Textiles Leathers and Clothings	29.7	0.0%	3.7%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.90	4.7%
NATIONAL PORTFOLIO SECURITIES	0.76	4.1%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.79	3.9%
CONTEMPRO FOR HOUSING PROJECTS	0.81	3.8%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.67	(4.3%)
DARAT JORDAN HOLDINGS	0.53	(3.6%)
IHDATHIAT CO-ORDINATES	0.31	(3.1%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	(2.9%)
CENTURY INVESTMENT GROUP	0.35	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
CAIRO AMMAN BANK	1.15	290
JORDAN ISLAMIC BANK	4.18	283
ARAB BANK	5.36	283
NATIONAL PORTFOLIO SECURITIES	0.76	134
CAPITAL BANK OF JORDAN	1.91	129

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,659.71	(6.40)	(0.2%)	6.7%	6.9%
Market Cap (JD Mn)	19,379.09	11.38	0.1%	9.2%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,827.1	1,726.0	61.1%	3,365.6	2,463.5
Value Traded (JD '000)	5,231.5	4,434.4	84.8%	6,586.0	2,971.4
No. of Trades	2,369	786	33.2%	2,274	1,597

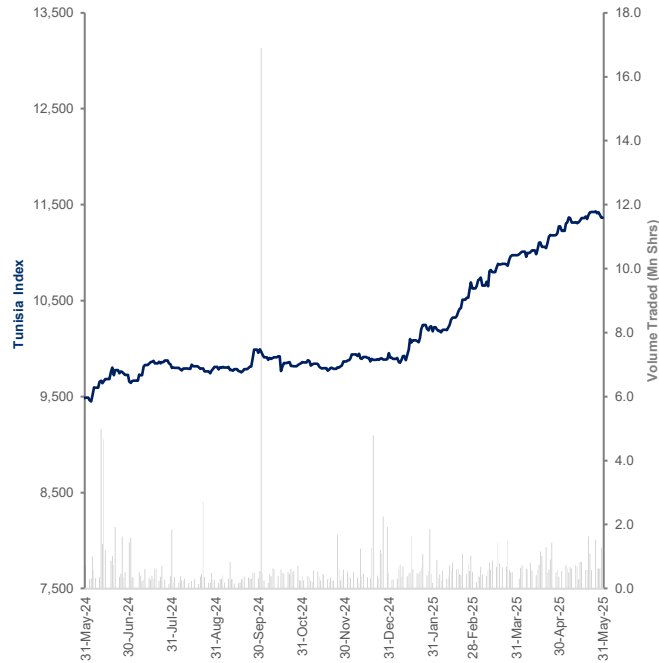
Market Breadth	▲ 37	▼ 33	= 91
----------------	------	------	------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.36	2.10%	1.50
JORDAN ISLAMIC BANK	4.18	0.48%	1.18
CAIRO AMMAN BANK	1.15	1.77%	0.33
CAPITAL BANK OF JORDAN	1.91	(2.05%)	0.25
METHAQ REAL ESTATE INVESTMENT	2.94	0.00%	0.15

Tunisia Stock Exchange Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,166.8	(0.9%)	(0.9%)	12.2%
Banking	11,896.8	(0.7%)	(5.1%)	2.3%
Insurance	1,052.7	0.3%	(0.4%)	7.3%
Leasing	1,072.2	0.8%	10.7%	17.4%
Financial Services	2,804.5	1.3%	8.3%	79.5%
Industrial	2,453.9	(0.7%)	0.7%	19.1%
Chemical Industry	456.5	(0.9%)	1.7%	7.6%
Food & Beverage	4,437.8	(4.4%)	(1.0%)	11.1%
Retailing	1,411.4	0.8%	3.2%	23.5%
Others	1,581.0	0.4%	2.7%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.56	3.7%
Ennaki Automobiles	12.39	3.3%
Cellcom SA	1.95	2.6%
Tunisie Leasing SA	26.70	2.0%
Banque de Tunisie et des Emira	5.49	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	11.70	(6.4%)
Societe Nouvelle Maison de la	4.62	(4.5%)
Societe Moderne de Ceramique	0.67	(4.3%)
Universal Auto Distributors Ho	0.51	(3.8%)
STE Industrielle de Papier et	3.80	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,363.58	(31.78)	(0.3%)	0.8%	14.2%
Market Cap (DT Mln)	27,167	(237.34)	(0.9%)	(0.9%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,275.4	651.7	104.5%	670.9	434.4
Value Traded ('000 DT)	17,409.3	9,848.7	130.3%	6,661.7	4,014.2
No. of Trades	2,050	737	56.1%	1,689	1,142

Market Breadth

▲ 17 ▼ 19 = 28

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.58	716
Societe Frigorifique et Brasse	11.70	150
One Tech Holding	9.43	120
Societe Tunisienne de Verrerie	13.75	34
Banque de Tunisie	5.07	34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.58	1.30%	10.99
Societe Frigorifique et Brasse	11.70	(6.40%)	1.75
One Tech Holding	9.43	1.40%	1.12
Tunisie Leasing SA	26.70	1.99%	0.50
Amen Bank	38.40	(0.75%)	0.48

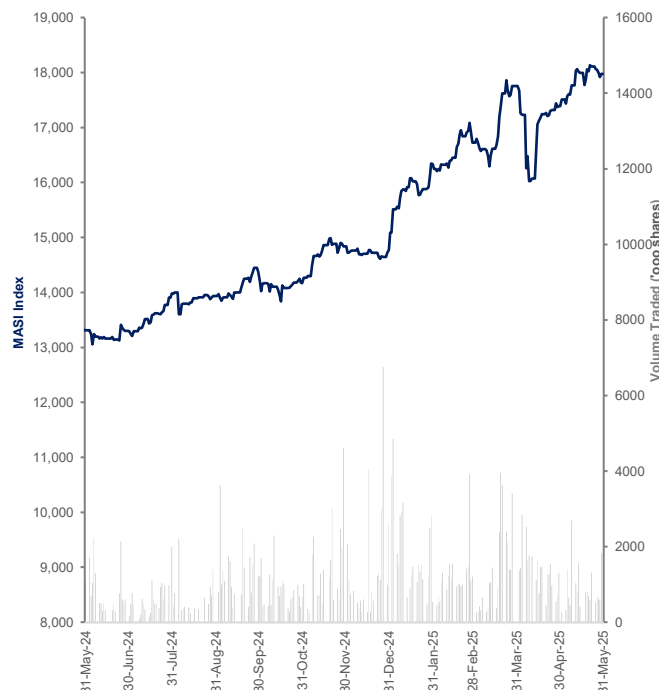
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	758,749.2	0.6%	3.4%	23.0%
Banking	280,843.4	0.1%	1.8%	11.1%
Beverages	8,552.0	0.7%	3.2%	(6.2%)
Chemicals	3,094.2	1.8%	3.2%	22.3%
Construction & Building Material	84,507.0	1.2%	6.1%	10.7%
Distributors	18,361.3	(0.9%)	3.5%	9.9%
Electricity	72,888.6	5.1%	28.8%	130.6%
Food Producers & Processors	29,468.9	0.0%	(2.6%)	12.3%
Holding Companies	7,270.8	3.8%	0.6%	45.6%
Insurance	33,627.3	(0.8%)	1.1%	9.1%
Investment & other Finance	3,628.2	(4.0%)	(6.2%)	(3.2%)
Leisures & Hotel	4,828.2	(2.5%)	11.6%	50.4%
Materials, Software & Computer	5,582.0	0.5%	(1.7%)	(2.0%)
Mining	69,764.1	1.7%	4.9%	73.4%
Oil & Gas	14,437.5	1.2%	2.4%	11.7%
Real Estate	24,957.1	(0.9%)	(3.8%)	(5.5%)
Telecommunications	95,689.5	(1.0%)	(4.9%)	32.7%
Transport	1,146.3	0.1%	2.9%	(14.8%)
Forestry & Paper	102.7	4.7%	(3.1%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	294.00	7.32%
TAQA Morocco SA	3090.00	5.14%
Med Paper SA	21.47	4.73%
Cie Miniere de Touissit	1870.00	3.89%
SNEP	724.30	3.77%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	600.00	(7.54%)
ATLANTA	137.00	(3.52%)
RISMA	337.00	(2.46%)
Maghreb Oxygene	429.00	(2.05%)
Banque Centrale Populaire	268.00	(1.45%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,976.11	55.20	0.3%	3.4%	21.7%
Market Cap (MAD Mn)	758,749	4,791	0.6%	3.4%	23.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,813.9	1,211.5	201.1%	1,361.9	1,574.0
Value Traded (MAD Mn)	478.73	359.88	302.8%	275.2	158.9

Market Breadth	▲ 19	▼ 12	= 10
----------------	------	------	------

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.00	574.0
Maroc Telecom	108.85	357.4
Attijariwafa Bank	664.00	265.8
Delta Holding SA	83.00	113.2
Banque Centrale Populaire	268.00	101.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	664.00	0.18%	119.77
LafargeHolcim Maroc SA	1993.00	2.00%	47.11
Maroc Telecom	108.85	(1.05%)	38.09
SNEP	724.30	3.77%	33.55
Hightech Payment Systems SA	550.00	0.00%	27.07

Source: Bloomberg, Kamco Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

*Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest