

MENA Markets Daily Report

March 30, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	9,035.55	(0.0%)	18.3%	26.2%
		Kuwait	Main 50 Index	▲	6,585.69	0.4%	7.8%	31.7%
		Kuwait	Main Market Index	▲	6,253.03	0.3%	6.2%	29.3%
		Kuwait	All Share Index	▲	8,128.05	0.1%	15.4%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	13,101.36	0.3%	16.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,515.24	0.9%	10.0%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,955.97	0.8%	15.7%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,901.67	0.7%	16.6%	68.2%
		Qatar	QE 20 Index	▼	13,638.79	(0.5%)	17.3%	11.4%
		Bahrain	Bahrain All Share	▲	2,078.53	0.2%	15.7%	20.6%
		Oman	MSM 30 Index	▼	4,194.99	(0.9%)	1.6%	12.9%
		Egypt	EGX 30	▲	11,393.54	1.4%	(4.7%)	10.2%
		Jordan	ASE Index	=	2,217.60	0.00%	4.7%	27.8%
		Tunisia	Tunisia Index	▲	7,077.80	0.1%	0.5%	2.3%
		Morocco	MASI	▲	12,721.38	0.6%	(4.8%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,203.94	(0.3%)	(12.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	881.59	7.1%	(44.8%)	15.0%
		India	SENSEX	▲	57,943.65	0.6%	(0.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	120,014.17	1.1%	14.5%	(11.9%)
		Mexico	BOLSA Index	▲	56,111.21	0.8%	5.3%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,136.45	1.0%	(7.8%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	3,110.81	1.6%	(3.7%)	20.1%
		Asia	MSCI Asia Pacific	▲	588.20	0.9%	(6.6%)	(4.9%)
		Europe	DJ Stoxx 600	▲	462.09	1.7%	(5.3%)	22.2%
		Europe	FTSEurofirst 300	▲	1,804.67	1.6%	(4.5%)	23.0%
		U.S.A	S&P 500	▲	4,631.60	1.2%	(2.8%)	26.9%
		U.S.A	DJIA	▲	35,294.19	1.0%	(2.9%)	18.7%
		U.S.A	NASDAQ Composite	▲	14,619.64	1.8%	(6.6%)	21.4%
		UK	FTSE 100	▲	7,537.25	0.9%	2.1%	14.3%
		Germany	DAX	▲	14,820.33	2.8%	(6.7%)	15.8%
		Japan	NIKKEI 225	▲	28,252.42	1.1%	(1.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,927.63	1.1%	(6.3%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	98.40	(0.69%)	2.86%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.31	0.04%	(3.24%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.11	0.92%	(2.50%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.08%	(0.55%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	110.23	(2.0%)	41.7%	50.2%
		Oil	NYMEX	▼	104.24	(1.6%)	38.6%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.33	(3.8%)	51.2%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,919.43	(0.2%)	4.9%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.77	(0.4%)	6.3%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	47,486.26	(1.0%)	2.5%	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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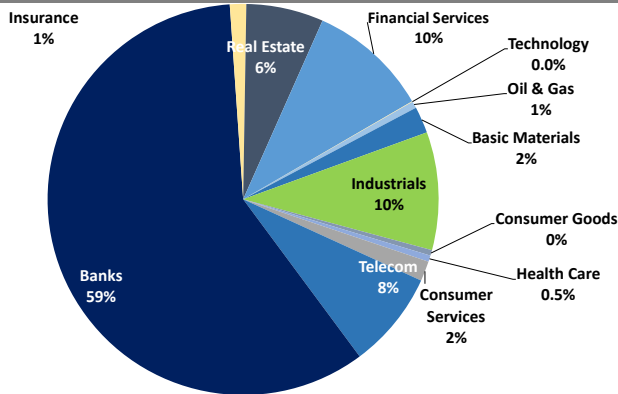
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 30, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,964.9	41.6	11.2%
2- National Bank of Kuwait	7,868.8	23.7	9.7%
3- Ahli United Bank - Bahrain	3,344.4	22.7	11.3%
4- Boubayan Bank	3,030.3	70.4	7.8%
5- Zain	2,678.5	14.2	15.9%
6- Agility (PWC Logistics)	2,435.3	2.5	48.0%
7- Mabane Co.	1,082.4	20.4	10.3%
8- Commercial Bank of Kuwait	1,012.0	42.7	3.0%
9- Gulf Bank	978.4	25.8	5.8%
10- Burgan Bank	920.6	22.3	6.0%
Total	32,315	15.60	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.238	0.017	7.7%
Hayat Communications Co.	0.097	0.007	7.7%
Sanam Real Estate Co.	0.089	0.006	6.8%
Automated Systems Co.	0.100	0.005	5.3%
Palms Agro Production Co.	0.082	0.004	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.049	(0.005)	(9.3%)
Arabi Holding Group Co.	0.315	(0.031)	(9.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.040	(0.003)	(6.7%)
United Real Estate Co.	0.097	(0.007)	(6.7%)
Bayan Investment Co.	0.043	(0.003)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.102	1.0%	25,122,515
Kuwait Projects Co.(Holding)	0.206	3.0%	19,934,046
Ahli United Bank - Bahrain	0.330	0.0%	17,283,318
A'ayan Leasing & Investment Co.	0.170	2.4%	8,234,711
National Real Estate Co.	0.228	(1.3%)	7,437,762

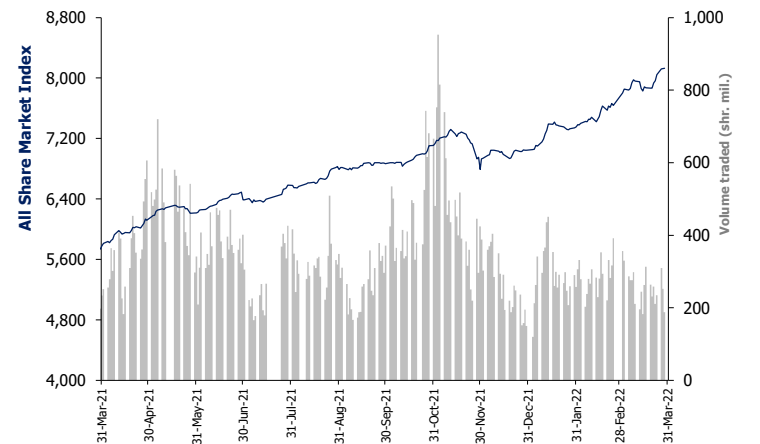
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,023.4	▼	(0.8%)	5.4%	14.4%
Oil & Gas	274.2	▼	(1.1%)	(3.6%)	(7.3%)
Basic Materials	1,041.3	▲	0.8%	3.1%	13.9%
Industrials	4,663.6	▼	(0.3%)	2.2%	14.3%
Consumer Goods	224.8	▲	0.1%	(1.4%)	(2.3%)
Health Care	241.0	▼	(1.9%)	(40.2%)	(39.0%)
Consumer Services	790.0	▼	(0.1%)	(1.1%)	18.1%
Telecommunications	3,828.8	▼	(0.6%)	2.6%	14.6%
Banks	28,228.0	▼	(1.3%)	8.1%	17.0%
Insurance	653.3	▲	2.4%	0.0%	5.5%
Real Estate	3,043.4	▼	(0.5%)	3.5%	4.9%
Financial Services	4,777.5	▲	0.8%	4.1%	15.5%
Technology	10.0	▲	5.3%	5.3%	6.4%
Utilities	247.5	=	0.0%	1.8%	(1.3%)

Market Breadth	 72	 48	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,035.55	(1.5)	(0.0%)	8.6%	18.3%
Main 50 Index	6,585.69	27.3	0.4%	(0.2%)	7.8%
Main Market Index	6,253.03	16.7	0.3%	(0.6%)	6.2%
All Share Market Index	8,128.05	3.7	0.0%	6.4%	15.4%
Market Cap (KWD Mn)	48,023.41	(374.1)	(0.8%)	5.4%	14.4%

Index Performance relative to Volume



Market Trading Data and Volatility

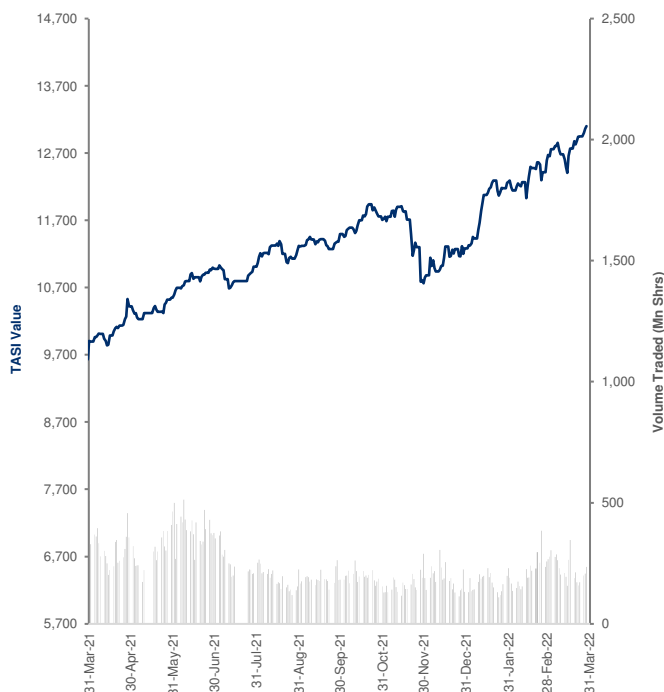
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	187.3	(64.5)	(25.6%)	278.9	281.2
Value Traded (KWD Mn)	49.8	(28.8)	(36.6%)	68.0	43.0
No. of Trades	10,909	(2,907)	(21.0%)	12,432	10,566

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.062	0.4%	7,629,469
Ahli United Bank - Bahrain	0.330	0.0%	5,697,494
Kuwait Projects Co.(Holding)	0.206	3.0%	4,065,522
National Bank of Kuwait	1.094	(5.3%)	3,958,730
GFH Financial Group	0.102	1.0%	2,553,647

Saudi Tadawul Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,741,220.5	(0.1%)	2.3%	17.3%
Energy	8,427,226.9	(0.4%)	0.9%	17.1%
Materials	940,920.2	1.1%	11.5%	21.6%
Capital Goods	20,837.2	(0.3%)	1.5%	(2.1%)
Commercial & Professional Svc	8,192.8	(0.0%)	(0.5%)	6.3%
Transportation	19,359.4	0.2%	2.9%	9.5%
Consumer Durables & Apparel	5,418.2	0.3%	(6.4%)	(11.4%)
Consumer Services	31,262.3	0.3%	(5.0%)	1.0%
Media	26,183.0	0.2%	(1.9%)	22.3%
Retailing	40,508.1	0.4%	(4.1%)	(0.7%)
Food & Staples Retailing	44,779.4	(0.0%)	159.7%	160.5%
Food & Beverages	101,834.2	1.9%	3.4%	5.3%
Health Care Equipment & Svc	114,251.8	0.8%	10.6%	21.5%
Pharma, Biotech & Life Science	4,524.0	0.7%	(2.7%)	(4.2%)
Banks	1,194,444.3	0.4%	3.5%	19.8%
Diversified Financials	67,621.2	(0.3%)	3.7%	10.7%
Insurance	56,997.3	2.0%	1.6%	7.6%
Telecommunication Services	261,597.5	(0.4%)	(2.2%)	0.5%
Utilities	206,767.0	(1.0%)	7.6%	25.0%
REITs	18,713.8	0.0%	(2.7%)	3.4%
Real Estate Mgmt & Dev't	102,416.9	(0.2%)	2.7%	6.7%
Software & Services	47,365.0	0.1%	3.1%	67.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	81.90	30.0%
Buruj Cooperative Insurance Co	22.10	7.1%
Al Alamiya for Cooperative Ins	21.08	5.7%
Malath Cooperative Insurance C	22.54	5.3%
Saudi Arabian Fertilizer Co	0.00	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	11.60	(4.3%)
Saudi Ceramic Co	50.80	(2.7%)
National Industrialization Co	23.52	(2.4%)
Saudi Paper Manufacturing Co	47.00	(2.1%)
Saudi Industrial Investment Gr	35.85	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,101.36	37.25	0.3%	4.1%	16.1%
Market Cap (SAR Mn)	11,741,221	(13,641)	(0.1%)	2.3%	17.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	235.2	27.9	13.5%	203.9	339.8
Value Traded (SAR Mn)	9,982.8	974.4	10.8%	8,512.2	10,761.5
No. of Trades	481,379	58,685	13.9%	366,927	426,607

Market Breadth	▲ 132	▼ 76	= 11
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Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	11.60	31,730
Alinma Bank	39.15	9,802
Jabal Omar Development Co	28.00	7,831
National Industrialization Co	23.52	7,726
Mobile Telecommunications Co S	13.50	7,594

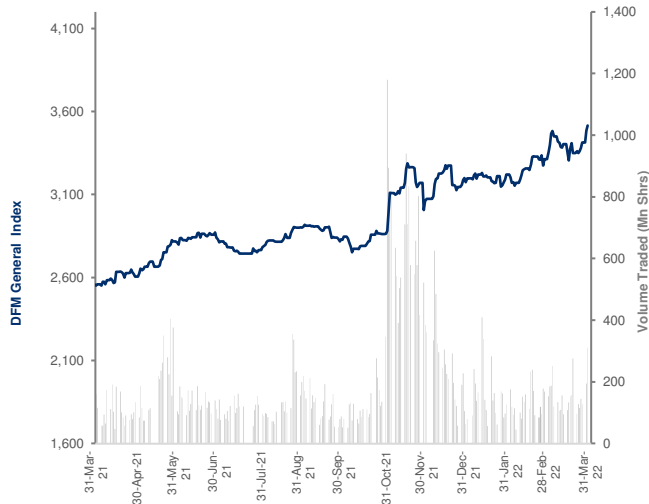
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	161.00	0.6%	541.09
National Commercial Bank	72.50	0.6%	533.53
Saudi Arabian Fertilizer Co	191.00	4.9%	424.25
Nahdi Medical Co.	158.40	0.1%	409.58
Alinma Bank	39.15	(0.1%)	383.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	432,158.5	0.6%	3.3%	6.2%
Banking	219,373.1	0.3%	1.8%	7.5%
Consumer Staples	3,233.4	4.4%	(0.1%)	5.9%
Investment & Financial Services	34,122.5	1.5%	7.3%	(1.8%)
Insurance	6,104.8	0.7%	0.7%	4.7%
Industrial	5,987.3	0.7%	4.1%	6.9%
Real Estate	80,293.5	1.5%	10.1%	11.4%
Telecommunication	30,227.6	(0.7%)	0.8%	0.1%
Transportation	42,616.0	0.5%	(1.5%)	2.7%
Services	10,200.3	0.8%	3.8%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	16.60	10.7%
Takaful Emarat Insurance	1.27	7.6%
Union Properties Pjsc	0.25	4.7%
Amlak Finance	0.57	3.7%
Tabreed	2.60	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.70	(4.3%)
Gulf Navigation Holding Pjsc	0.25	(1.2%)
Dar Al Takaful	1.15	(0.9%)
Emirates Integrated Telecomm	6.63	(0.7%)
Al Salam Bank - Bahrain	0.90	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	2.52	69,582
Deyaar Development Pjsc	0.45	48,041
Emaar Properties Pjsc	5.97	37,177
Union Properties Pjsc	0.25	30,388
Amlak Finance	0.57	21,091

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,515.24	30.86	0.9%	4.8%	10.0%
Market Cap (AED Mn)	432,159	2,763	0.6%	3.3%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	310.7	116.0	59.6%	149.5	172.3
Value Traded (AED Mn)	765.7	217.6	39.7%	350.4	241.0
No. of Trades	8,823	2,793	46.3%	4,505	3,135

Market Breadth	▲ 19	▼ 5	= 39
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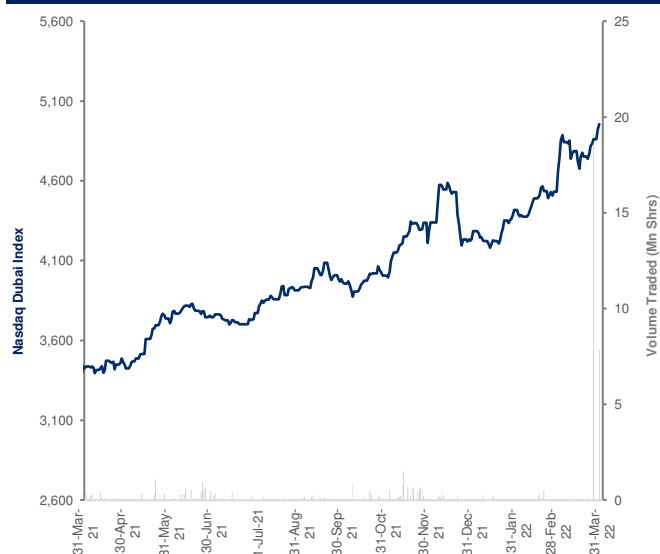
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.97	2.05%	221.23
Dubai Financial Market Pjsc	2.52	2.44%	175.12
Dubai Islamic Bank	6.15	0.00%	105.49
Emirates Nbd	14.80	0.68%	69.15
Dubai Investments Pjsc	2.45	0.00%	42.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,058.6	(2.0%)	0.2%	(14.8%)
Al Baraka Banking Group	348.0	(1.8%)	(6.0%)	(8.8%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.6	2.0%	0.4%	(9.3%)
ENBD REIT (CEIC) Limited	107.5	0.0%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	6,185.5	(0.3%)	(3.6%)	(8.9%)
Nasdaq, Inc.	28,818.2	(2.2%)	1.5%	(16.1%)
Orascom Construction Limited	491.6	(9.9%)	(15.8%)	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.21	(9.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	7,829
Emirates Reit (Ceic) Limited	0.26	11
Orascom Construction Limited	4.21	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,955.97	95.90	2.0%	6.4%	15.7%
Market Cap (USD Mn)	36,059	(724.9)	(2.0%)	0.2%	(14.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	7.84	(11.3)	(59.0%)	0.557	0.16
Value Traded (USD Mn)	1.416	(2.0)	(59.0%)	0.1	0.07
No. of Trades	6	(14)	(70.0%)	4	6

Market Breadth	▲ 0 ▼ 1 = 7
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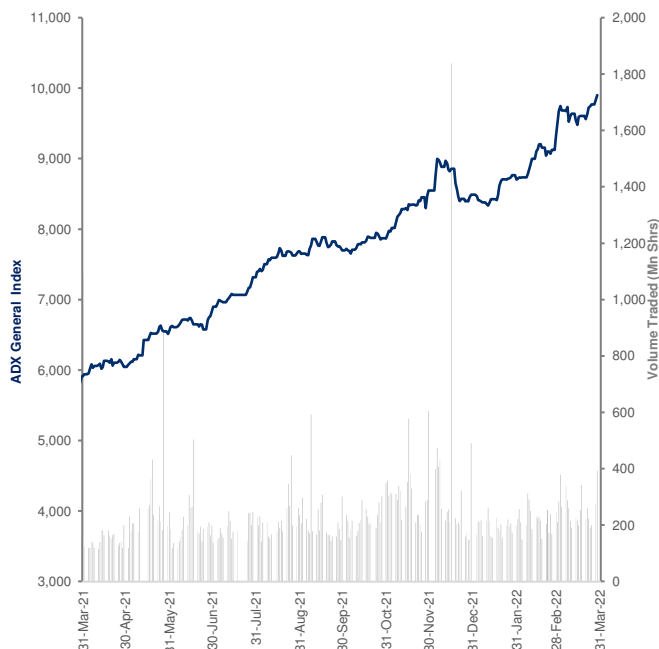
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	1.41
Orascom Construction Limited	4.21	(9.95%)	0.00
Emirates Reit (Ceic) Limited	0.26	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,799,505.6	0.5%	4.1%	13.5%
Financials	772,091.8	1.2%	4.2%	21.8%
Telecommunication	341,791.4	(0.1%)	2.2%	12.6%
Consumer Discretionary	9,738.1	0.4%	1.3%	(4.6%)
Industrial	316,133.6	(0.1%)	(0.1%)	(0.8%)
Real Estate	41,721.1	(0.5%)	16.9%	22.3%
Basic Materials	47,068.5	(2.7%)	46.5%	61.1%
Energy	121,479.4	(0.2%)	6.6%	5.5%
Utilities	141,667.2	1.6%	2.4%	(4.5%)
Consumer Staples	4,263.7	0.1%	(4.4%)	(9.1%)
Health Care	3,550.9	1.0%	(1.3%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.34	14.9%
Foodco Holding Pjsc	3.55	7.6%
Commercial Bank Internationa	1.00	5.3%
Ras Al Khaimah White Cement	1.66	3.8%
Methaq Takaful Insurance	0.67	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	15.30	(4.4%)
Abu Dhabi Natl Co For Buildi	0.24	(3.6%)
Sudatel Telecom Group Ltd	0.34	(3.2%)
Fertiglobe	5.67	(2.7%)
Arkan Building Materials Co	1.20	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.34	141,940
Aldar Properties Pjsc	4.97	59,694
Multiply Group	1.64	39,954
Dana Gas	1.22	23,934
Rak Properties	0.76	22,155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,901.67	72.32	0.7%	6.2%	16.6%
Market Cap (AED Mn)	1,799,506	8,625	0.5%	4.1%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	393.4	117.9	42.8%	225.0	136.7
Value Traded (AED Mn)	1,606.9	(17.5)	(1.1%)	1,492.4	743.5
No. of Trades	9,225	691	8.1%	7,655	2,869

Market Breadth	▲ 18	▼ 17	= 35
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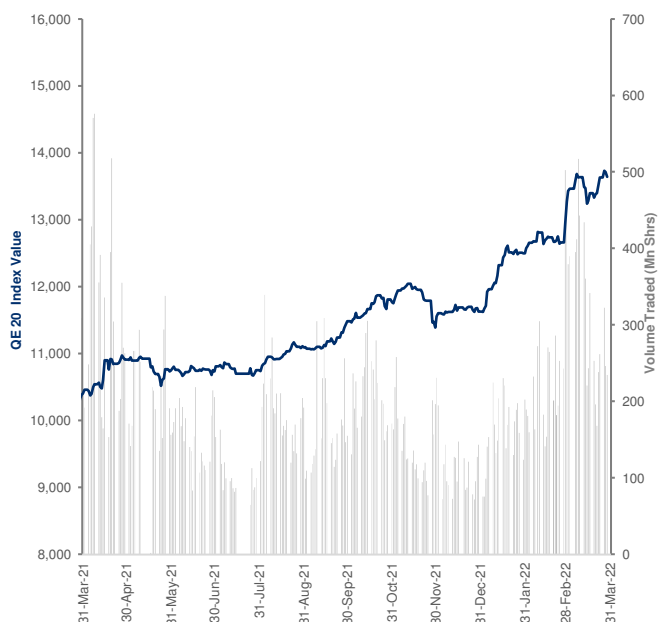
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	23.90	2.31%	329.75
International Holdings Company Pjsc	184.00	0.55%	309.73
Aldar Properties Pjsc	4.97	(0.80%)	298.56
Alpha Dhabi Holding PJSC	27.00	0.15%	103.03
Emirates Telecom Group Co	35.96	(0.11%)	85.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	766,833.9	(0.7%)	4.3%	13.5%
Banking & Finance Sector	386,596.6	(0.5%)	6.7%	12.4%
Goods & Consumer Services	35,536.9	0.8%	(1.0%)	0.0%
Industrial Sector	213,174.6	(1.5%)	6.1%	26.1%
Insurance Sector	13,006.9	0.2%	(1.2%)	(5.8%)
Real Estate	56,807.3	(1.2%)	(1.2%)	5.2%
Telecom	29,750.5	(0.0%)	(6.9%)	0.7%
Transport	31,961.2	0.4%	(3.4%)	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	18.00	3.2%
Salam International Investment	1.11	3.1%
Medicare Group	6.96	1.8%
Islamic Holding Group QSC	5.89	1.7%
Widam Food Co	3.31	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	1.20	(4.6%)
Barwa Real Estate Co	3.56	(1.9%)
Mesaieed Petrochemical Holding	2.91	(1.7%)
Industries Qatar QSC	19.34	(1.7%)
Qatar Navigation QSC	8.27	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.11	72,570
Gulf International Services QS	2.03	26,919
Qatar Aluminum Manufacturing C	2.61	19,062
Investment Holding Group	2.42	9,402
Mazaya Qatar Real Estate Devel	0.88	9,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,638.79	(73.07)	(0.5%)	5.3%	17.3%
Market Cap (QAR Mn)	766,834	(5,464)	(0.7%)	4.3%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	234.4	(11.6)	(4.7%)	235.8	208.0
Value Traded (QAR Mn)	800.3	22.9	2.9%	788.0	466.3
No. of Trades	17,884	(2,927)	(14.1%)	15,220	10,060

Market Breadth	▲ 16	▼ 25	= 7
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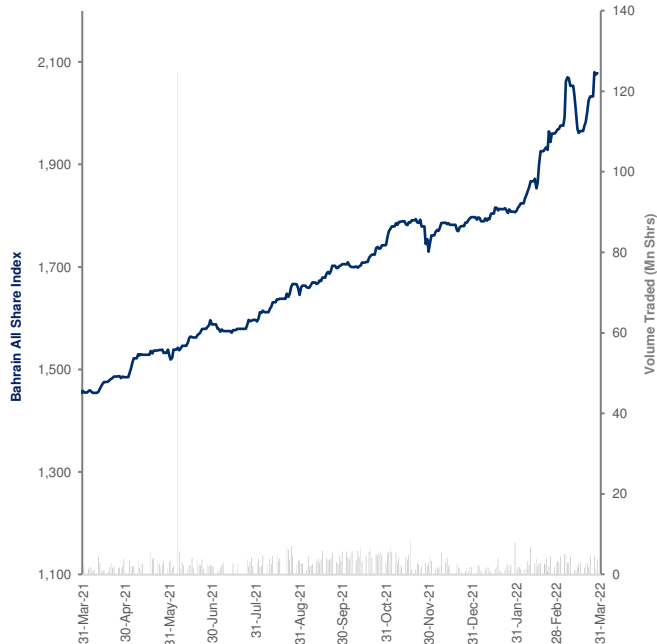
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.21	(0.81%)	147.19
Salam International Investment	1.11	3.15%	80.29
Commercial Bank PSQC/The	7.25	1.38%	60.61
Gulf International Services QS	2.03	(0.10%)	54.57
Qatar Aluminum Manufacturing C	2.61	(1.21%)	50.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,490.4	0.1%	5.4%	14.2%
Materials	2,158.4	(1.3%)	21.6%	90.0%
Industrial	141.1	0.3%	2.2%	(2.5%)
Consumer Discretionary	191.9	0.0%	4.3%	(2.6%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,677.1	0.0%	2.8%	7.3%
Communication Services	1,070.0	4.2%	3.3%	0.6%
Real Estate	96.7	0.0%	1.4%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.59	4.6%
Inovest BSC	0.47	2.2%
Al Salam Bank-Bahrain BSC	0.09	1.1%
APM TERMINALS BAHRAIN	1.28	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.52	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,078.53	3.13	0.2%	5.9%	15.7%
Market Cap (BHD Mn)	13,490	19	0.1%	5.4%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,699	2,068	126.3%	2,519.4	4,720.1
Value Traded (BHD '000)	1,410	222	18.7%	1,114.2	940.2
No. of Trades	80	9	12.7%	67	69

Market Breadth	▲ 4	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	2,530
Inovest BSC	0.47	368
Ahli United Bank BSC (\$)	1.09	248
Al Salam Bank-Bahrain BSC	0.09	226
Bahrain Telecommunications Co	0.59	72

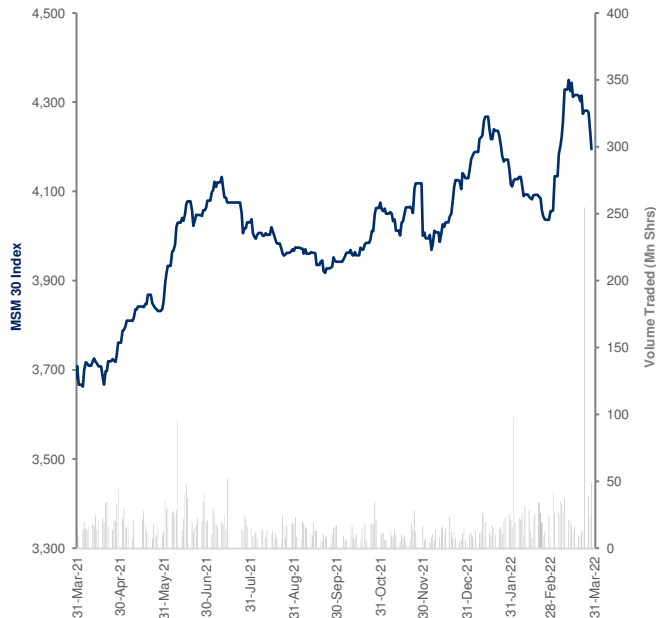
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.83
Ahli United Bank BSC (\$)	1.09	0.00%	0.27
Aluminium Bahrain B.S.C	1.52	(1.30%)	0.09
Inovest BSC	0.47	2.17%	0.07
Bahrain Telecommunications Co	0.59	4.64%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,422.1	(0.6%)	3.4%	3.8%
Financial	4,409.7	0.0%	4.9%	6.2%
Industrial	851.3	0.1%	4.1%	(0.4%)
Services	2161.2	(2.2%)	0.3%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.08	8.0%
Sharqiya Investment Holding Co.	0.09	7.4%
National Aluminium Products Co.	0.09	5.8%
Smn Power Holding	0.04	4.8%
Al Anwar Holding	0.09	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Telecommunications Co.	0.85	(7.0%)
Bank Nizwa	0.10	(2.0%)
Barka Desalination	0.15	(2.0%)
Voltamp Energy Co.	0.12	(1.7%)
Ahli Bank	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.12	12,170
Galfar Engineering & Contracting Co.	0.09	12,019
Ominvest	0.34	5,519
Al Anwar Holding	0.09	3,369
Oman & Emirates Investment Holding Co.	0.08	2,096

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,194.99	(37.55)	(0.9%)	3.4%	1.6%
Market Cap (OMR Mn)	7,422.1	(46.3)	(0.6%)	3.4%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	48,763.8	23,378.6	92.1%	24,993.8	16,247.6
Value Traded (OMR '000)	7,410.8	(61.4)	(0.8%)	4,230.7	1,570.7

Market Breadth	▲ 18	▼ 7	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.34	0.59%	1.87
Ahli Bank	0.12	(1.64%)	1.46
Galfar Engineering & Contracting Co.	0.09	3.49%	1.07
Bank Muscat	0.51	0.00%	0.52
Oman Telecommunications Co.	0.85	(6.99%)	0.50

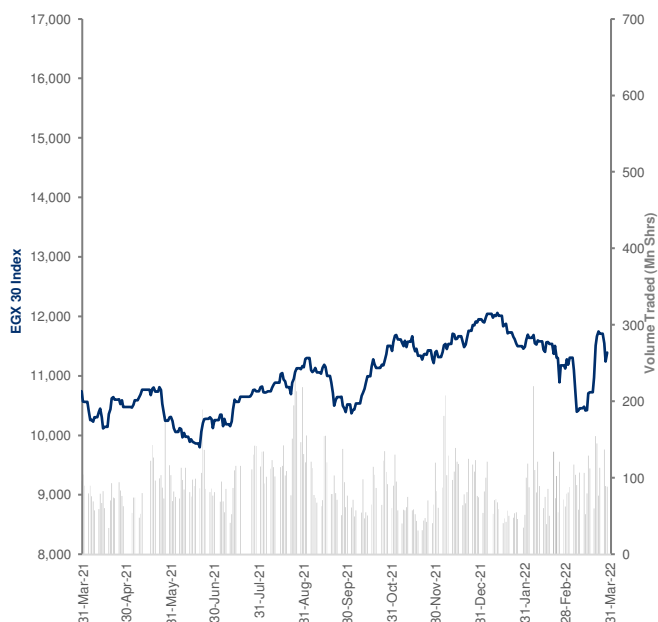
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	490,544.4	0.8%	3.0%	(2.2%)
Banks	151,151.8	(0.3%)	(5.3%)	(11.7%)
Basic Resources	32,327.1	0.4%	8.2%	9.9%
Chemicals	38,870.7	1.6%	21.0%	17.8%
Construction and Materials	12,944.3	4.7%	4.6%	(1.6%)
Financial Services excluding Banks	55,287.1	1.7%	5.7%	15.2%
Food and Beverage	8,956.9	0.6%	15.1%	(7.1%)
Healthcare	3,818.1	(2.4%)	(0.1%)	(8.1%)
Industrial Goods, Services, Automobile:	41,313.8	1.7%	11.6%	(4.5%)
Media	1,077.1	3.3%	22.4%	(5.2%)
Oil and Gas	5,398.5	2.5%	17.7%	14.2%
Personal and Household Products	34,198.6	1.5%	9.4%	8.4%
Real Estate	53,171.2	0.3%	(1.6%)	(13.3%)
Telecommunication	29,532.3	1.8%	(2.1%)	3.2%
Travel & Leisure	22,496.8	1.0%	10.9%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Construction Plc	75.00	7.1%
Egyptian Financial & Industrial Sae	17.09	6.3%
Alexandria Container & Cargo Handling	10.84	5.1%
Orascom Development Egypt	4.22	4.5%
Ezz Steel Co Sae	14.68	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Faisal Islamic Bank Of Egypt	12.90	(8.0%)
Ghabbour Auto	4.00	(7.4%)
Odin Investments	0.87	(3.1%)
El Nasr Clothes & Textiles	0.71	(2.9%)
Egyptian Int'L Pharmaceutical Industries	38.50	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.27	16,055
Ghabbour Auto	4.00	10,183
Egyptians For Housing & Dev. Co.	0.32	7,229
Egyptian Resorts Co	1.32	6,550
Heliopolis Housing	5.88	6,075

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,393.54	152.75	1.4%	2.5%	(4.7%)
Market Cap (EGP Mn)	490,544	3,928	0.8%	3.0%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	88.6	(0.9)	(1.0%)	85.0	158.8
Value Traded (EGP Mn)	575.9	(106.3)	(15.6%)	512.5	570.8
No. of Trades	16,841	(2,648)	(13.6%)	13,818	18,098

Market Breadth	▲ 4	▼ 16	= 14
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	47.40	0.47%	149.33
Orascom Construction Plc	75.00	7.14%	46.85
Ghabbour Auto	4.00	(7.41%)	42.90
Heliopolis Housing	5.88	2.26%	35.53
Alexandria Container & Cargo Handling	10.84	5.14%	34.86

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,043.0	(0.4%)	4.3%	5.3%
Banking	7,580.3	(0.2%)	(1.4%)	(1.1%)
Insurance	88.0	(1.1%)	(4.7%)	(5.5%)
Diversified Financial Services	159.4	0.4%	(7.9%)	(8.8%)
Real Estate	179.4	(1.3%)	(9.4%)	(17.0%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	208.3	(3.4%)	(7.5%)	(8.5%)
Hotels and Tourism	85.3	(0.4%)	(0.7%)	(8.6%)
Transportation	71.0	(0.8%)	(2.2%)	(6.7%)
Technology & Communications	409.2	(0.5%)	(4.8%)	(2.7%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	568.9	0.6%	5.1%	8.5%
Commercial Services	72.7	(0.1%)	(1.9%)	0.4%
Pharmaceutical & Medical Industries	34.5	0.7%	(6.1%)	(9.8%)
Chemical Industries	11.3	(1.3%)	(5.9%)	(55.2%)
Food & Beverages	71.9	0.0%	(9.5%)	(13.9%)
Tobacco & Cigarettes	9.7	(4.5%)	(34.0%)	(29.7%)
Mining & Extraction Industries	2,337.0	(1.1%)	41.1%	50.6%
Engineering & Construction	19.8	1.3%	(7.1%)	(15.2%)
Electrical Industries	28.4	0.0%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.6	0.0%	(1.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab East Investment	0.57	3.6%
Ready Mix Concrete & Constr	0.34	3.0%
Jordan Commercial Bank	0.91	1.1%
Jordan Petroleum Refinery Co	3.75	1.1%
Dar Al Dawa Development &Inv	1.00	1.0%

Worst Return Performers	Price (JD)	Daily % Chg
Arab International Co For In	2.32	(7.2%)
Specialized Investment Compo	0.94	(6.9%)
Union Tobacco & Cigarette	0.64	(4.5%)
Arab Union Intl Insurance	1.29	(4.4%)
Amad Investment & Real Estat	0.65	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.30	392
Contemporary For Housing Pro	0.66	313
Jordan Ahli Bank	1.01	163
Jordan Petroleum Refinery Co	3.75	151
Arab Bank Plc	4.63	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,217.60	(16.45)	(0.7%)	3.2%	4.7%
Market Cap (JD Mn)	12,043.00	(53.35)	(0.4%)	4.3%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,504.6	440.5	21.3%	2,399.4	4,601.4
Value Traded (JD ⁰⁰⁰)	5,572.3	2,026.8	57.2%	4,301.0	5,009.8
No. of Trades	1,965	340	20.9%	1,733	2,073

Market Breadth	▲ 8	▼ 27	= 86
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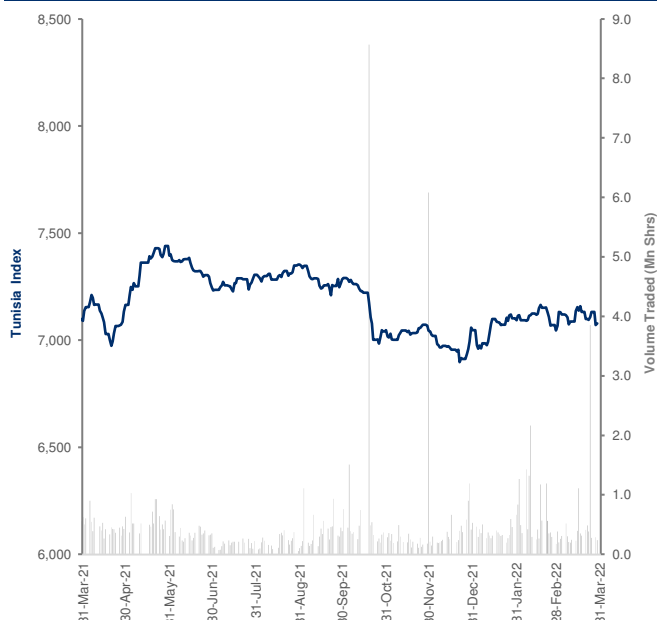
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	27.50	(1.11%)	2.42
Arab Bank Plc	4.63	0.00%	0.69
Jordan Petroleum Refinery Co	3.75	1.08%	0.56
Jordanian Electric Power	1.30	(0.76%)	0.51
Capital Bank Of Jordan	2.03	(3.33%)	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,287.5	0.3%	(1.5%)	(1.3%)
Banking	8,139.9	(0.3%)	1.8%	4.8%
Insurance	879.5	0.0%	1.6%	(0.9%)
Leasing	590.5	0.3%	1.3%	2.4%
Financial Services	1,916.4	5.4%	(8.0%)	(11.0%)
Industrial	1,547.0	0.8%	(4.0%)	(6.7%)
Chemical Industry	498.1	(0.3%)	(0.1%)	(2.6%)
Food & Beverage	5,183.4	(0.2%)	(3.5%)	(4.3%)
Retailing	1,140.1	(0.6%)	(3.2%)	(1.3%)
Others	1,392.6	(0.0%)	(2.3%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	10.08	5.8%
Hannibal Lease SA	2.94	4.3%
Cie Internationale de Leasing	19.70	3.0%
Societe D'Articles Hygieniques	9.80	1.8%
Banque Nationale Agricole	8.40	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.69	(4.4%)
Universal Auto Distributors Ho	0.44	(4.3%)
Arab Tunisian Bank	2.16	(3.6%)
SOTUMAG	4.95	(2.6%)
Banque Internationale Arabe de	65.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
SOTUMAG	4.95	51
Banque Internationale Arabe de	65.00	25
Unite de Fabrication de Medica	7.25	23
Banque Nationale Agricole	8.40	18
Societe Frigorifique et Brasse	17.20	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,077.80	7.55	0.1%	0.5%	0.5%
Market Cap (DT Mn)	21,287	66.3	0.3%	(1.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	240.5	(48.4)	(16.8%)	542.0	817.8
Value Traded (⁰⁰⁰ DT)	2,937.8	(52.4)	(1.8%)	3,963.5	5,009.3
No. of Trades	737	(121)	(14.1%)	966	1,422

Market Breadth	▲ 14	▼ 17	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	65.00	(1.52%)	1.65
SOTUMAG	4.95	(2.56%)	0.25
Societe Frigorifique et Brasse	17.20	(0.29%)	0.23
Unite de Fabrication de Medica	7.25	0.14%	0.17
Banque Nationale Agricole	8.40	1.57%	0.15

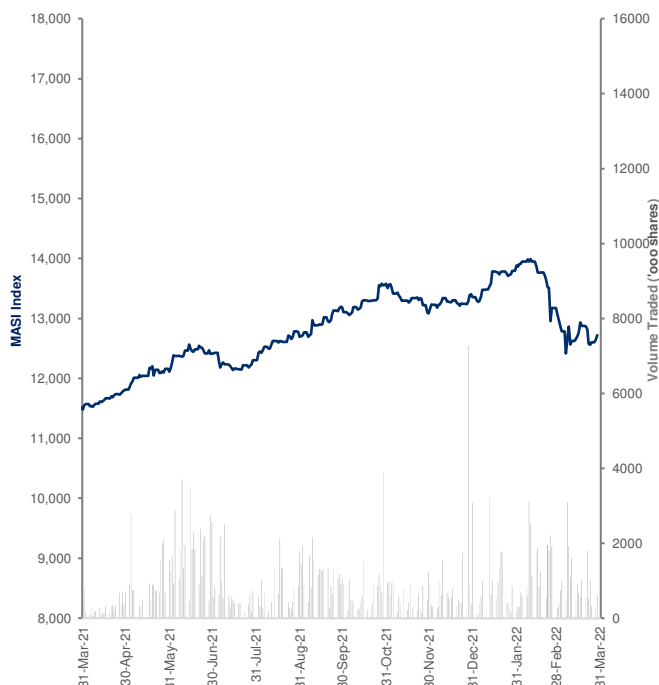
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	584,673.3	0.7%	(2.8%)	(4.5%)
Banking	216,995.4	1.2%	(3.0%)	(3.7%)
Beverages	10,741.6	0.0%	(2.6%)	5.6%
Chemicals	3,106.6	1.7%	(1.8%)	7.9%
Construction & Building Material	72,530.9	(1.2%)	(2.8%)	(10.9%)
Distributors	19,647.9	(0.5%)	(2.0%)	(4.7%)
Electricity	25,192.6	0.3%	(7.9%)	1.7%
Food Producers & Processors	27,406.0	2.1%	(2.0%)	(8.9%)
Holding Companies	2,755.9	0.0%	(1.5%)	(4.7%)
Insurance	30,576.1	1.1%	1.3%	0.9%
Investment & other Finance	4,450.2	(0.3%)	(6.4%)	1.1%
Leisures & Hotel	1,461.3	0.0%	(4.7%)	(7.1%)
Materials, Software & Computer	5,754.7	0.4%	0.7%	(5.7%)
Mining	24,995.2	0.4%	5.0%	18.4%
Oil & Gas	18,027.7	(0.9%)	(8.2%)	(8.7%)
Real Estate	4,347.5	2.8%	(25.5%)	(14.5%)
Telecommunications	113,667.0	1.0%	(2.0%)	(7.3%)
Transport	814.0	5.9%	(4.2%)	(10.3%)
Utilities	2,136.0	0.8%	(4.6%)	13.1%
Forestry & Paper	66.6	1.9%	6.5%	18.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	61.99	6.0%
CTM	664.00	5.9%
Saham Assurance	1446.00	3.9%
Banque Centrale Populaire	266.00	3.5%
Salafin	728.90	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	33.52	(5.3%)
Eqdom	1301.00	(4.0%)
LafargeHolcim Maroc SA	1860.00	(2.1%)
Bank of Africa	196.00	(2.0%)
Maghreb Oxygene	360.50	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	129.30	245.8
Douja Promotion Groupe Addoha	7.40	160.1
Med Paper SA	25.78	35.4
Cosumar	240.00	29.0
Lyonnaise des Eaux de Casablan	267.00	26.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,721.38	81.16	0.6%	(3.4%)	(4.77%)
Market Cap (MAD Mn)	584,673	3,828	0.7%	(2.8%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	596.4	324.6	119.4%	1,015.9	413.4
Value Traded (MAD Mn)	97.53	34.45	54.6%	116.5	82.6

Market Breadth	▲ 20	▼ 8	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	129.30	0.98%	31.60
Attijariwafa Bank	455.00	1.65%	8.78
Sonasis	760.00	0.00%	8.25
Lyonnaise des Eaux de Casablan	267.00	0.75%	6.98
Cosumar	240.00	2.50%	6.96

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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