

MENA Markets Daily Report

June 30, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,056.98	0.1%	16.6%	(13.3%)
		Kuwait	Main 50 Index	▼	5,593.35	(0.2%)	20.6%	(7.1%)
		Kuwait	Main Market Index	▼	5,373.49	0.3%	18.0%	(7.3%)
	3	Kuwait	All Share Index	▲	6,487.41	0.2%	17.0%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,996.38	0.4%	26.5%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,827.71	(0.4%)	13.5%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,742.87	(0.1%)	22.2%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,763.08	0.2%	34.0%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,749.11	0.7%	3.0%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,596.05	0.6%	7.1%	(7.5%)
	10	Oman	MSM 30 Index	▲	4,058.08	0.0%	10.9%	(8.1%)
	11	Egypt	EGX 30	▼	10,123.06	(1.5%)	(6.7%)	(22.3%)
	12	Jordan	ASE Index	▼	2,102.62	(1.05%)	26.9%	(8.7%)
	13	Tunisia	Tunisia Index	▼	7,265.77	(0.4%)	5.5%	(3.3%)
		Morocco	MASI	▼	12,412.04	(0.5%)	10.0%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,573.18	(0.9%)	2.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,640.08	(1.8%)	18.2%	(10.4%)
		India	SENSEX	▼	52,549.66	(0.4%)	10.0%	15.8%
		Brazil	BOVESPA Stock Index	▼	127,327.40	(0.1%)	7.0%	2.9%
		Mexico	BOLSA Index	▼	50,337.36	(0.0%)	14.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,377.15	(0.3%)	6.7%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,024.44	(0.0%)	12.4%	14.1%
		Asia	MSCI Asia Pacific	▼	701.04	(0.4%)	5.9%	17.1%
		Europe	DJ Stoxx 600	▲	456.37	0.3%	14.4%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,762.99	0.4%	14.7%	(5.4%)
		U.S.A	S&P 500	▲	4,291.80	0.0%	14.3%	16.3%
		U.S.A	DJIA	▲	34,292.29	0.0%	12.0%	7.2%
		U.S.A	NASDAQ Composite	▲	14,528.33	0.2%	12.7%	43.6%
		UK	FTSE 100	▲	7,087.55	0.2%	9.7%	(14.3%)
		Germany	DAX	▲	15,690.59	0.9%	14.4%	3.5%
		Japan	NIKKEI 225	▼	28,812.61	(0.8%)	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,994.10	(0.9%)	6.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	92.05	0.18%	2.35%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.34%)	1.21%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.23%)	(2.61%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	1.00%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	74.76	0.1%	44.3%	(21.5%)
		Oil	NYMEX	▲	72.98	0.1%	50.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.63	1.0%	33.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,761.24	(1.0%)	(7.2%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.77	(1.3%)	(2.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	36,168.20	4.3%	24.7%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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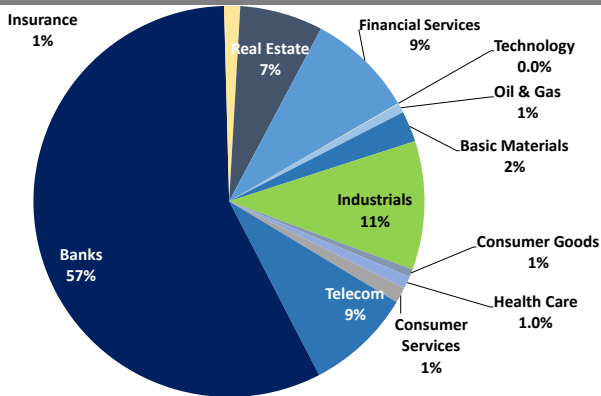
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 30, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,516.9	42.3	8.3%
2- National Bank of Kuwait	6,243.3	24.7	7.7%
3- Zain	2,570.3	14.1	16.3%
4- Ahli United Bank - Bahrain	2,493.1	18.9	10.7%
5- Boubayan Bank	2,403.9	65.3	6.9%
6- Agility (PWC Logistics)	2,089.6	47.1	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	856.3	33.8	5.2%
9- Gulf Bank	777.3	24.2	5.1%
10- Ahli United Bank - Kuwait	719.5	28.2	5.6%
Total	25,666	29.02	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.172	0.043	33.3%
National Co. for Consumer Industries	0.075	0.013	21.0%
Sanam Real Estate Co.	0.064	0.007	11.7%
Egypt Kuwait Holding Co.	0.340	0.026	8.3%
Amar For Finance And Leasing Co.	0.060	0.003	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Boubayan Petrochemicals Co.	0.865	(0.058)	(6.3%)
Gulf North Africa Holding Co.	0.065	(0.004)	(5.4%)
Sultan Center Food Products Co.	0.192	(0.010)	(5.0%)
United Projects Group	0.279	(0.014)	(4.8%)
A'ayan Real Estate Co.	0.091	(0.004)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.118	4.4%	40,476,673
Ahli United Bank - Bahrain	0.246	1.2%	27,461,897
National Co. for Consumer Industries	0.075	21.0%	26,898,676
National Real Estate Co.	0.191	(3.0%)	22,001,153
Arabi Holding Group Co.	0.172	33.3%	20,660,083

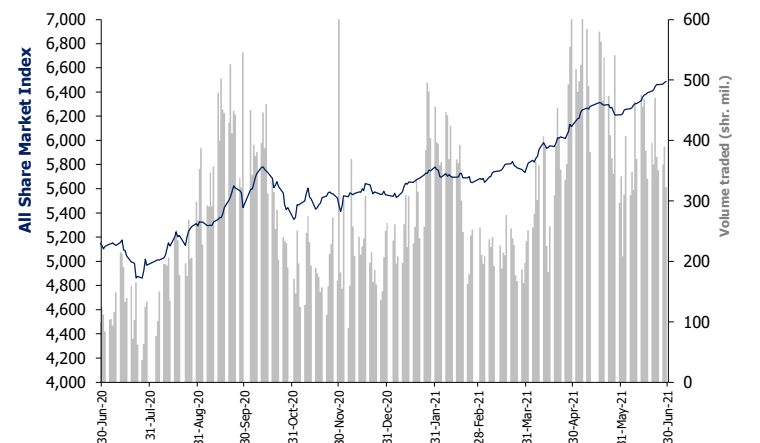
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	38,354.9	0.1%	4.4%	16.2%
Oil & Gas	302.1	(0.8%)	(2.3%)	7.8%
Basic Materials	977.0	(3.6%)	(1.0%)	21.9%
Industrials	4,049.3	(4.4%)	1.6%	27.5%
Consumer Goods	244.2	(0.7%)	(0.9%)	5.2%
Health Care	390.0	(0.0%)	(0.5%)	(4.9%)
Consumer Services	497.5	(0.2%)	2.6%	18.6%
Telecommunications	3,342.2	(0.1%)	0.0%	(1.1%)
Banks	21,796.9	0.4%	6.2%	15.9%
Insurance	500.9	0.1%	8.7%	17.0%
Real Estate	2,619.8	(0.2%)	5.4%	27.6%
Financial Services	3,370.2	1.0%	4.0%	24.7%
Technology	11.8	0.9%	37.5%	70.8%
Utilities	253.0	(0.9%)	(4.2%)	(17.0%)

Market Breadth	 51	 65	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,056.98	6.9	0.1%	4.7%	16.6%
Main 50 Index	5,593.35	(10.0)	(0.2%)	3.4%	20.6%
Main Market Index	5,373.49	16.7	0.3%	3.7%	18.0%
All Share Market Index	6,487.41	9.7	0.2%	4.5%	17.0%
Market Cap (KWD Mn)	38,354.88	53.1	0.1%	4.4%	16.2%

Index Performance relative to Volume



Market Trading Data and Volatility

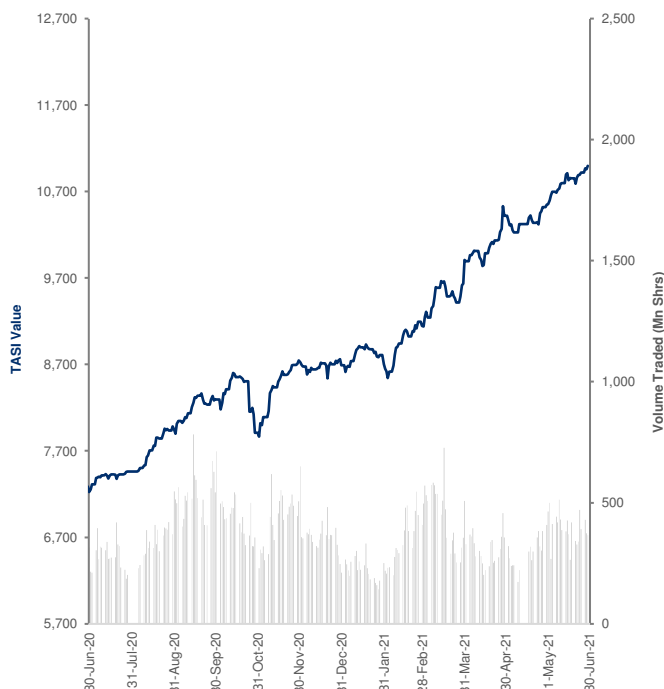
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	322.8	(67.3)	(17.2%)	341.6	176.6
Value Traded (KWD Mn)	63.5	(1.6)	(2.5%)	52.8	35.7
No. of Trades	13,219	(667)	(4.8%)	12,205	8,349

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.246	1.2%	6,715,289
National Bank of Kuwait	0.868	0.7%	5,516,328
Kuwait Finance House	0.772	(0.3%)	5,109,545
MAZAYA Holding Co.	0.118	4.4%	4,704,485
National Real Estate Co.	0.191	(3.0%)	4,289,242

Saudi Tadawul Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,102,993.1	0.6%	0.0%	1.0%
Materials	759,986.7	0.6%	0.9%	27.7%
Capital Goods	25,422.3	(0.0%)	7.1%	36.9%
Commercial & Professional Svc	8,388.8	0.3%	2.2%	7.6%
Transportation	21,464.6	0.0%	4.1%	46.3%
Consumer Durables & Apparel	7,949.3	1.5%	13.2%	86.3%
Consumer Services	31,218.5	(0.2%)	6.4%	15.5%
Media	14,330.6	(4.9%)	40.3%	102.2%
Retailing	47,586.8	0.2%	5.8%	30.0%
Food & Staples Retailing	14,276.2	(0.5%)	(1.6%)	4.7%
Food & Beverages	124,328.8	(0.1%)	8.4%	12.9%
Health Care Equipment & Svc	96,973.3	0.3%	1.7%	41.9%
Pharma, Biotech & Life Science	6,936.0	0.9%	24.6%	47.4%
Banks	858,046.7	0.5%	5.8%	35.9%
Diversified Financials	45,712.7	(0.3%)	13.3%	37.8%
Insurance	58,652.2	0.1%	7.8%	12.9%
Telecommunication Services	303,274.2	1.2%	5.1%	23.0%
Utilities	104,306.6	(0.2%)	(1.4%)	14.6%
REITs	18,549.1	0.2%	(0.1%)	16.3%
Real Estate Mgmt & Dev't	107,726.4	0.8%	4.8%	23.8%
Software & Services	4,300.0	(0.2%)	17.0%	54.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	21.12	10.0%
Saudi Real Estate Co	26.30	8.4%
Zamil Industrial Investment Co	39.00	7.7%
Fitaihi Holding Group	35.90	6.1%
Saudi Arabian Mining Co	62.30	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	172.80	(5.1%)
Etihad Atheeb Telecommunicatio	39.00	(3.7%)
Saudi Vitrified Clay Pipe Co L	108.00	(2.7%)
Saudi Paper Manufacturing Co	65.50	(2.2%)
National Gypsum	52.00	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Alinma Bank	21.04	18,914
Al Hassan Ghazi Ibrahim Shaker	33.45	16,899
Dar Al Arkan Real Estate Devel	10.60	15,294
Saudi Real Estate Co	26.30	14,903
Knowledge Economic City Co	23.00	12,442

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,996.38	39.31	0.36%	4.2%	26.5%
Market Cap (SAR Mn)	9,762,423	53,286	0.5%	1.1%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	366.4	(7.6)	(2.0%)	341.5	226.7
Value Traded (SAR Mn)	12,239.3	(480.4)	(3.8%)	10,691.6	6,606.0
No. of Trades	465,610	(35,580)	(7.1%)	416,550	204,092

Market Breadth	▲ 95	▼ 89	= 21
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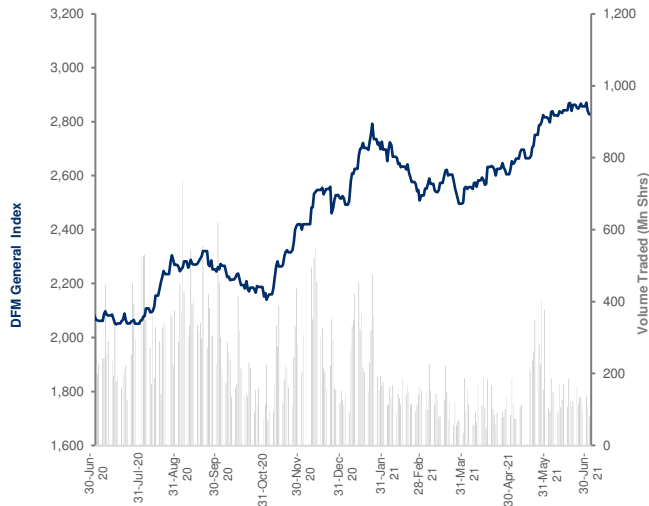
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Hassan Ghazi Ibrahim Shaker	33.45	0.8%	569.77
Alinma Bank	21.04	2.7%	392.59
Saudi Real Estate Co	26.30	8.4%	385.74
Fitaihi Holding Group	35.90	6.1%	369.18
National Metal Manufacturing &	42.05	3.2%	363.89

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	382,010.4	(0.4%)	1.1%	13.6%
Banking	194,344.4	(0.4%)	(0.0%)	12.9%
Consumer Staples	4,013.9	(0.2%)	(1.2%)	72.0%
Investment & Financial Services	19,862.5	(0.9%)	2.6%	17.2%
Insurance	5,619.8	0.1%	(0.7%)	1.7%
Industrial	4,633.3	(0.0%)	(2.1%)	(1.2%)
Real Estate	83,405.0	(0.8%)	3.9%	15.9%
Telecommunication	31,333.8	0.6%	3.8%	19.6%
Transportation	28,268.5	(0.1%)	(1.4%)	5.3%
Services	10,529.1	(1.3%)	(0.5%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.27	1.9%
Amlak Finance	0.25	1.6%
Ajman Bank Pjsc	0.78	1.3%
Dubai Islamic Insurance Co	1.01	1.0%
Dubai Islamic Bank	4.86	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.10	(5.6%)
Al Salam Bank Sudan	1.69	(2.3%)
Ithmaar Holding	0.26	(2.2%)
Tabreed	2.81	(1.4%)
Gulf Navigation Holding Pjsc	0.29	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	12,893
Emaar Properties Pjsc	4.18	12,272
Gulf Finance House	0.76	10,565
Air Arabia Pjsc	1.34	7,544
Shuaa Capital	0.62	4,564

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,827.71	(12.26)	(0.4%)	1.1%	13.5%
Market Cap (AED Mn)	382,010	(1,579)	(0.4%)	1.1%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	80.1	(31.1)	(28.0%)	156.6	240.5
Value Traded (AED Mn)	161.2	10.6	7.1%	223.4	246.6
No. of Trades	2,107	(80)	(3.7%)	2,902	3,763

Market Breadth	▲ 7	▼ 18	= 37
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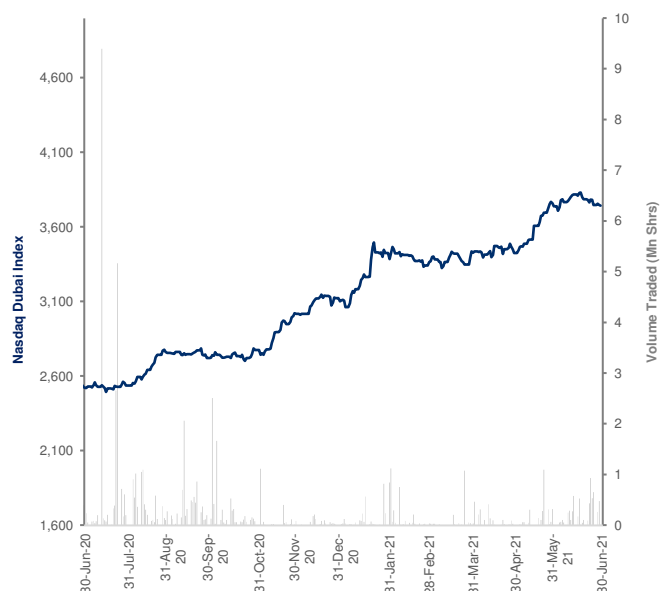
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.18	(0.71%)	51.80
Emirates Nbd	13.40	(1.11%)	35.34
Dubai Islamic Bank	4.86	0.62%	10.43
Air Arabia Pjsc	1.34	0.00%	10.11
Emaar Malls Pjsc	2.05	(0.97%)	8.19

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,162.6	0.0%	3.8%	25.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	(0.0%)	(0.0%)	(18.8%)
Emirates REIT (CEIC) Limited	41.7	0.0%	(4.0%)	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,783.8	0.0%	(2.8%)	(2.2%)
Nasdaq, Inc.	29,220.1	0.0%	6.3%	38.5%
Orascom Construction Limited	583.8	0.0%	(15.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,742.87	(4.22)	(0.1%)	0.3%	22.2%
Market Cap (USD Mn)	38,163	0.0	0.0%	3.8%	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.5)	(97.9%)	0.176	1.15
Value Traded (USD Mn)	0.001	(0.1)	(98.8%)	0.1	12.53
No. of Trades	3	(8)	(72.7%)	6	123

Market Breadth	▲ 0	▼ 0	= 8
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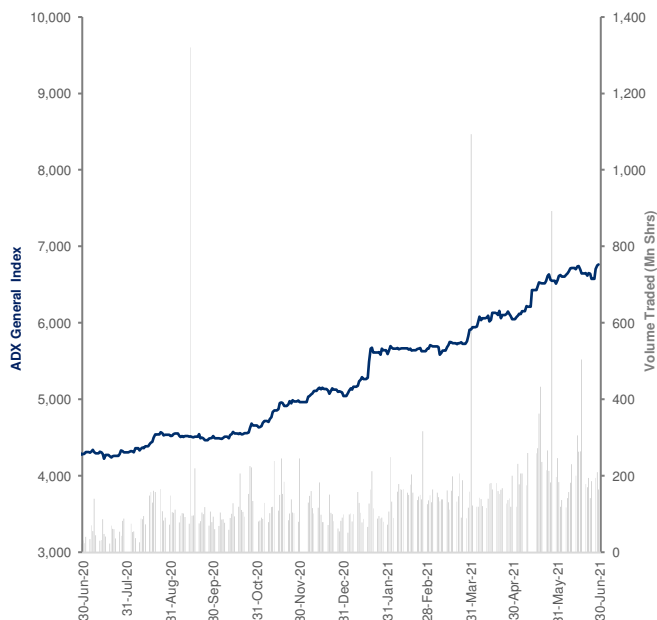
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	992,228.0	0.1%	4.7%	32.3%
Banks	277,276.5	0.5%	(1.5%)	19.9%
Investment & Financial Services	2,710.3	(0.7%)	4.5%	13.8%
Real Estate	32,046.1	(0.3%)	4.6%	20.8%
Energy	213,668.0	(0.3%)	3.1%	(0.1%)
Consumer Staples	214,392.0	0.3%	20.0%	169.2%
Industrial	9,889.8	0.2%	8.9%	22.3%
Insurance	9,271.5	0.3%	5.5%	(4.5%)
Telecommunication	214,449.0	(0.2%)	1.6%	27.5%
Services	18,524.8	(0.3%)	3.5%	81.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.83	14.9%
Union Insurance Co	0.68	13.3%
Abu Dhabi Natl Co For Buildi	0.30	10.9%
National Bank Of Ras Al-Khai	4.10	6.2%
Ras Al Khaimah Cement Co Psc	1.79	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agthia Group	5.91	(4.1%)
Bank Of Sharjah	0.56	(3.4%)
Gulf Pharmaceutical Ind Psc	1.54	(2.5%)
Ras Al Khaimah Ceramics	2.25	(2.2%)
Rak Properties	0.63	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.80	66,952
First Abu Dhabi Bank Pjsc	16.38	22,092
Dana Gas	0.84	13,146
Emirates Driving Company	15.76	10,109
Eshraq Properties Co Pjsc	0.36	9,909

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,763.08	13.92	0.2%	3.1%	34.0%
Market Cap (AED Mn)	992,228	525	0.1%	4.7%	32.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	163.9	(45.6)	(21.8%)	177.7	51.8
Value Traded (AED Mn)	1,278.0	(193.5)	(13.1%)	1,114.9	153.6
No. of Trades	3,331	(507)	(13.2%)	3,078	1,825

Market Breadth	▲ 15	▼ 12	= 37
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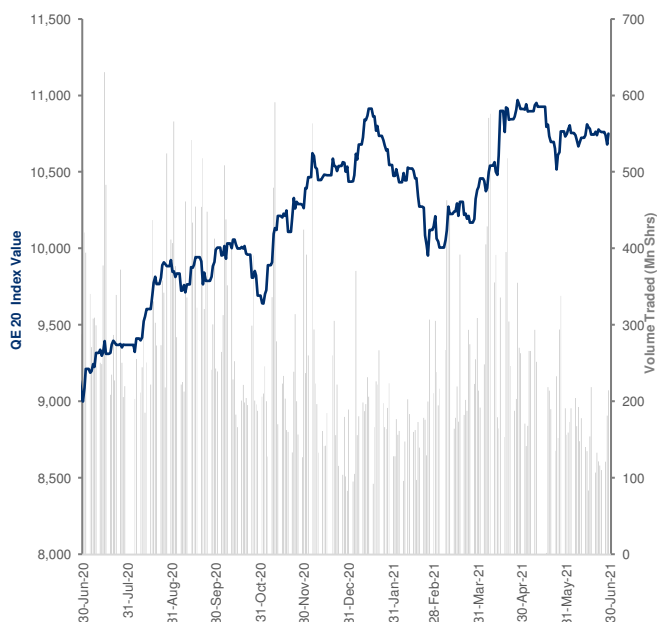
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.38	0.49%	359.33
International Holdings Company Pjsc	115.00	0.35%	332.72
Aldar Properties Pjsc	3.80	(0.26%)	255.28
Emirates Driving Company	15.76	0.00%	159.32
National Marine Dredging Co	8.78	(0.79%)	31.94

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,244.1	0.8%	(0.2%)	3.5%
Banking & Finance Sector	304,968.0	0.7%	0.7%	3.1%
Goods & Consumer Services	34,859.2	0.3%	(2.1%)	1.0%
Industrial Sector	150,043.5	1.1%	1.3%	12.4%
Insurance Sector	13,274.0	0.0%	(2.1%)	8.3%
Real Estate	61,809.4	1.5%	(6.9%)	(8.7%)
Telecom	30,179.9	0.6%	2.4%	1.5%
Transport	28,110.0	0.4%	(1.5%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.55	10.0%
Qatari Investors Group QSC	2.49	6.0%
Qatar Oman Investment Co QSC	0.99	4.8%
Aamal Co	0.97	3.1%
Investment Holding Group	1.04	3.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.78	(5.4%)
Qatar General Insurance & Rein	2.05	(2.4%)
Al Meera Consumer Goods Co QSC	19.21	(1.4%)
Qatar First Bank	1.89	(0.6%)
Zad Holding Co	15.65	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.95	53,344
Qatar Aluminum Manufacturing C	1.50	16,937
Mazaya Qatar Real Estate Devel	1.07	15,877
Investment Holding Group	1.04	15,409
National Leasing	1.16	12,070

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,749.11	70.00	0.7%	0.0%	3.0%
Market Cap (QAR Mn)	623,244	5,001	0.8%	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	214.3	32.9	18.1%	218.6	151.9
Value Traded (QAR Mn)	430.0	78.2	22.2%	479.6	312.8
No. of Trades	11,020	2,112	23.8%	10,048	8,009

Market Breadth			
	▲ 34	▼ 10	= 4

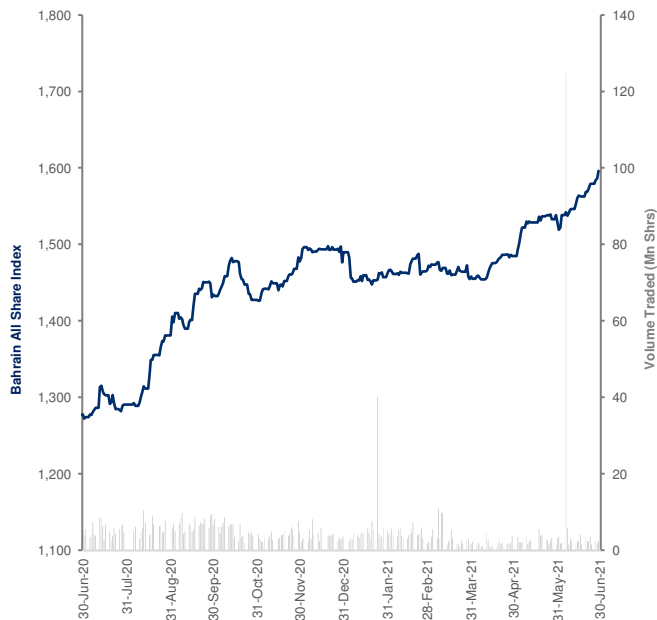
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.95	1.72%	49.29
Qatar National Bank QPSC	18.08	1.01%	30.52
Qatar Islamic Bank SAQ	17.29	0.12%	27.31
Qatar German Co for Medical De	2.55	9.98%	25.50
Qatar Aluminum Manufacturing C	1.50	1.90%	25.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,035.2	0.6%	3.7%	7.0%
Commercial Banks	5,240.4	1.0%	7.5%	9.5%
Investment	2,044.8	0.3%	3.6%	3.1%
Insurance	179.7	0.0%	(25.6%)	10.1%
Services	1,534.2	0.1%	(0.2%)	(2.8%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	924.0	0.0%	(0.4%)	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	1.9%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Ahli United Bank Bsc	0.81	1.3%
Seef Properties Bsc	0.17	1.2%
BBK Bsc	0.50	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.47	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,596.05	9.67	0.6%	4.5%	7.1%
Market Cap (BHD Mn)	10,035	60	0.6%	3.7%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,515	533	26.9%	4,540.4	4,237.2
Value Traded (BHD '000)	467	(98)	(17.4%)	815.2	896.6
No. of Trades	49	(1)	(2.0%)	61	58

Market Breadth

▲ 7 ▼ 1 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties Bsc	0.17	1,131
Zain Bahrain Bsc	0.11	500
Ahli United Bank Bsc	0.81	357
Al Salam Bank-Bahrain Bsc	0.07	130
Gfh Financial Group Bsc	0.21	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Seef Properties Bsc	0.17	1.22%	0.19
Ahli United Bank Bsc	0.81	1.25%	0.11
Zain Bahrain Bsc	0.11	0.00%	0.06
Bahrain Telecommunications Co	0.60	0.00%	0.04
APM Terminals Bahrain	1.29	0.16%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,004.7	0.1%	6.6%	10.3%
Financial	3,897.3	0.2%	9.0%	11.6%
Industrial	854.1	(0.1%)	5.3%	20.8%
Services	2253.3	0.1%	3.2%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.18	9.4%
National Aluminium Products Co.	0.17	8.1%
Vision Insurance	0.09	7.0%
Arabia Falcon Insurance	0.12	6.9%
Shell Oman Marketing Co.	0.94	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.14	(3.6%)
Voltamp Energy Co.	0.15	(3.3%)
Dhofar Generating Company	0.13	(1.5%)
Al Anwar Ceramic Tiles Co.	0.47	(1.3%)
Sembcorp Salalah	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.11	5,534
United Finance Co.	0.06	5,351
Global Financial Inv. Co.	0.07	5,129
HSBC Bank Oman	0.10	3,859
National Aluminium Products Co.	0.17	3,365

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,058.08	0.58	0.0%	5.3%	10.9%
Market Cap (OMR Mn)	7,004.7	9.7	0.1%	6.6%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	40,647.2	6,122.8	17.7%	19,486.4	10,375.9
Value Traded (OMR '000)	4,879.2	784.1	19.1%	2,773.5	2,042.8

Market Breadth	▲ 24	▼ 11	= 77
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.11	0.96%	0.58
National Aluminium Products Co.	0.17	8.13%	0.58
HSBC Bank Oman	0.10	0.00%	0.39
Oman Cables Industry Co.	1.17	0.43%	0.34
United Finance Co.	0.06	1.61%	0.34

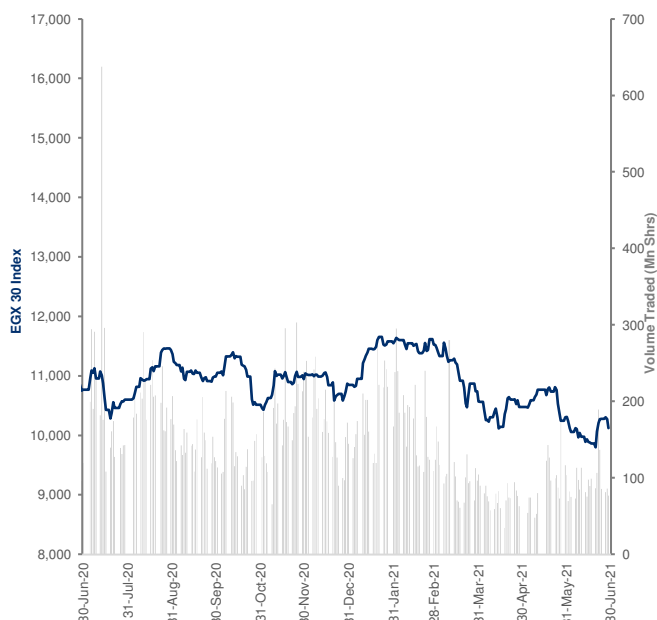
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	450,125.0	(1.2%)	0.3%	(4.6%)
Banks	127,934.9	(1.1%)	(3.5%)	(11.3%)
Basic Resources	24,000.5	(1.1%)	7.4%	15.7%
Chemicals	31,635.9	(1.8%)	4.1%	(0.7%)
Construction and Materials	11,988.4	(0.4%)	(6.1%)	(28.9%)
Financial Services excluding Banks	42,807.6	(1.1%)	(1.3%)	0.4%
Food and Beverage	7,381.8	0.1%	26.1%	3.1%
Healthcare	4,317.9	(0.3%)	6.0%	0.2%
Industrial Goods, Services, Automobile:	38,123.8	(1.7%)	3.3%	(8.0%)
Media	1,035.4	(3.4%)	(11.8%)	(21.7%)
Oil and Gas	4,055.3	(2.8%)	7.2%	0.6%
Personal and Household Products	33,861.7	(1.2%)	2.0%	(6.6%)
Real Estate	50,912.0	(1.7%)	3.9%	(0.7%)
Telecommunication	49,160.7	(1.2%)	(2.6%)	2.2%
Travel & Leisure	22,909.2	0.2%	(0.5%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.21	2.0%
National Bank Of Kuwait - Egypt	39.01	1.9%
El Nasr Clothes & Textiles	1.07	1.4%
Orascom Development Egypt	5.63	1.1%
Misr Cement Co	10.08	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.87	(5.4%)
Egyptians For Housing & Dev. Co.	0.54	(3.4%)
Egyptian Media Production City	5.46	(3.4%)
Ghabbour Auto	3.48	(3.3%)
Arab Cotton Ginning	1.82	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Juhayna Food Industries	5.94	6,250
Emaar Misr For Development Sae	2.32	6,132
Egyptians For Housing & Dev. Co.	0.54	5,503
Arab Cotton Ginning	1.82	5,224
Amer Group Holding	0.87	5,157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,123.06	(150.86)	(1.5%)	(1.8%)	(6.7%)
Market Cap (EGP Mn)	450,125	(5,390)	(1.2%)	0.3%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	76.7	(9.1)	(10.6%)	123.6	104.7
Value Traded (EGP Mn)	413.2	(101.3)	(19.7%)	504.9	547.8
No. of Trades	13,578	(4,468)	(24.8%)	15,975	15,269

Market Breadth	▲ 9	▼ 44	= 6
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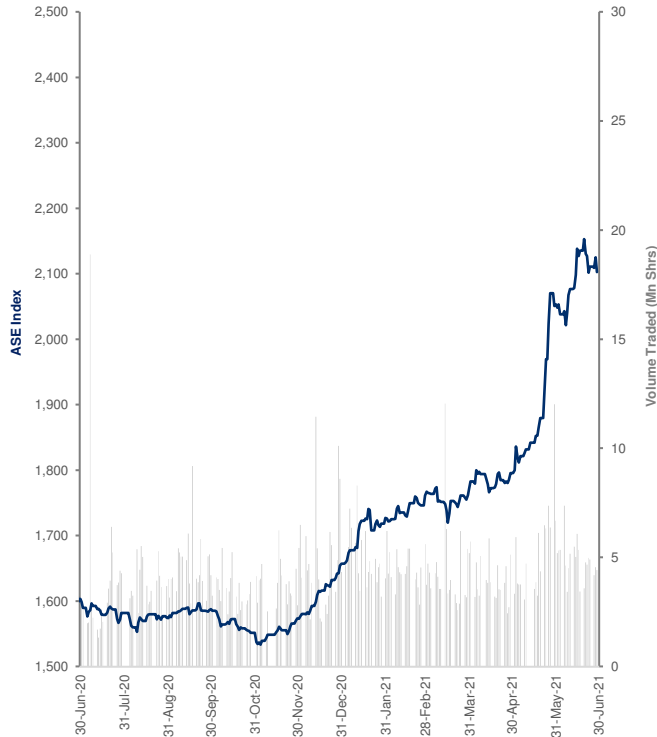
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	50.82	(1.80%)	62.73
Elsewedy Electric Co	8.49	(1.62%)	37.64
Juhayna Food Industries	5.94	0.51%	37.13
Ezz Steel Co Sae	12.41	(2.51%)	32.07
Housing & Development Bank	33.20	(0.33%)	24.10

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,490.3	(1.3%)	3.6%	33.0%
Banking	7,988.6	(1.2%)	1.7%	25.9%
Insurance	97.5	1.4%	7.2%	7.6%
Diversified Financial Services	185.0	(0.4%)	8.3%	10.4%
Real Estate	224.2	(0.7%)	(5.4%)	12.4%
Health Care Services	23.1	0.0%	(6.2%)	(9.0%)
Educational Services	224.4	0.0%	(3.3%)	(0.1%)
Hotels and Tourism	93.9	(0.8%)	0.7%	12.9%
Transportation	69.4	0.0%	(0.8%)	8.7%
Technology & Communications	425.9	(1.3%)	2.9%	38.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	536.0	(1.0%)	(0.3%)	26.7%
Commercial Services	71.1	0.0%	0.0%	4.5%
Pharmaceutical & Medical Industries	44.7	(0.6%)	(4.3%)	372.2%
Chemical Industries	18.5	0.6%	(3.6%)	(9.4%)
Food & Beverages	68.6	0.2%	0.9%	(5.3%)
Tobacco & Cigarettes	801.7	(0.1%)	(0.3%)	(1.1%)
Mining & Extraction Industries	1,483.4	(3.8%)	25.2%	327.8%
Engineering & Construction	22.2	2.9%	(22.6%)	10.6%
Electrical Industries	29.3	0.0%	(0.7%)	1.3%
Textiles , Leathers & Clothings	58.2	0.0%	3.7%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Islamic Insurance Co	1.45	7.4%
Jordan Industrial Resources	0.18	5.9%
Invest Bank Co	1.50	4.9%
Ready Mix Concrete & Constr	0.47	4.4%
Irbid District Electricity	10.17	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
United Financial Investments	0.67	(4.3%)
Housing Bank For Trade And F	4.30	(4.2%)
Jordan Phosphate Mines	17.19	(3.9%)
Premier Business And Project	1.16	(3.3%)
Real Estate Development	0.64	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.23	666
Jordan Islamic Bank	3.46	560
Al-Tajamouat For Catering Hs	1.10	468
Islamic Insurance Co	1.45	414
Jordan Steel	0.45	297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,102.62	(22.41)	(1.1%)	2.4%	26.9%
Market Cap (JD Mn)	12,490.26	(169.54)	(1.3%)	3.6%	33.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,414.1	(135.1)	(3.0%)	4,656.1	3,057.6
Value Traded (JD '000)	8,558.3	(264.7)	(3.0%)	6,467.1	3,437.0
No. of Trades	3,712	191	5.4%	2,558	1,305

Market Breadth	▲ 13 ▼ 26 = 82
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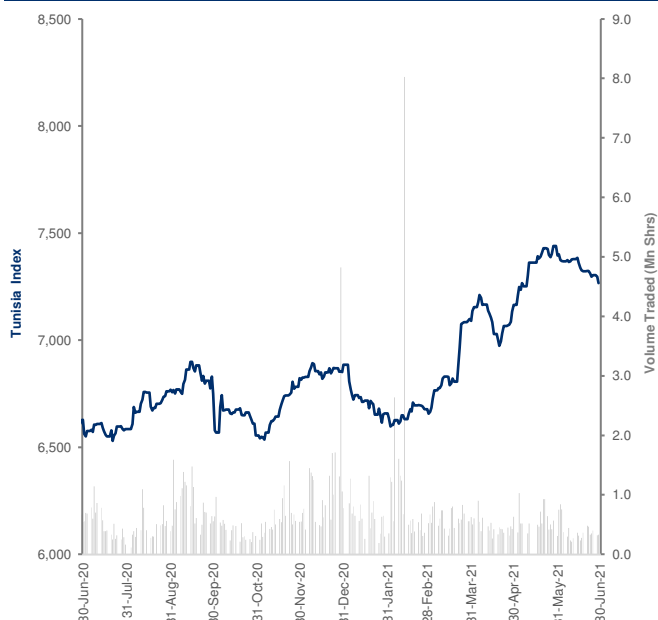
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Islamic Bank	3.46	(2.54%)	2.00
Jordan Phosphate Mines	17.19	(3.91%)	1.62
Jordanian Electric Power	1.23	(0.81%)	0.83
Arab Bank Plc	5.31	(0.38%)	0.81
Islamic Insurance Co	1.45	7.41%	0.60

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,280.6	(0.2%)	(1.9%)	2.7%
Banking	8,131.0	(0.2%)	(1.6%)	5.6%
Insurance	894.9	0.1%	(1.9%)	(3.0%)
Leasing	560.3	(0.4%)	(2.4%)	5.2%
Financial Services	2,330.4	(0.1%)	(3.1%)	18.2%
Industrial	1,702.8	(0.3%)	(2.9%)	(0.0%)
Chemical Industry	497.2	(0.3%)	0.8%	10.9%
Food & Beverage	5,412.5	(0.3%)	(3.5%)	(3.2%)
Retailing	1,147.7	0.1%	4.0%	5.9%
Others	1,603.8	(0.2%)	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	12.51	2.5%
Manufacture de Panneaux Bois D	3.80	2.2%
Union Internationale de Banque	16.70	1.9%
Societe Nouvelle Maison de la	5.60	1.8%
Atelier du Meuble Interieurs S	2.80	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.58	(4.9%)
Societe Electrostar	1.02	(4.7%)
GIF Filter SA	0.56	(3.4%)
Banque Nationale Agricole	7.76	(3.0%)
BH Leasing	1.32	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.58	68
Banque Nationale Agricole	7.76	32
Manufacture de Panneaux Bois D	3.80	30
GIF Filter SA	0.56	23
Societe Tunisienne de L'Air	0.53	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,265.77	(30.29)	(0.4%)	(1.7%)	5.5%
Market Cap (DT Mn)	22,281	(43.0)	(0.2%)	(1.9%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	331.5	14.5	4.6%	645.8	486.3
Value Traded ('000 DT)	2,231.1	624.7	38.9%	4,353.2	3,832.5
No. of Trades	931	39	4.4%	1,314	1,331

Market Breadth	▲ 15	▼ 25	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.50	0.14%	0.44
Societe Frigorifique et Brasse	18.30	(0.49%)	0.26
Banque Nationale Agricole	7.76	(3.00%)	0.25
Poulina Group	12.38	(0.08%)	0.22
Societe D'Articles Hygieniques	12.16	(0.33%)	0.14

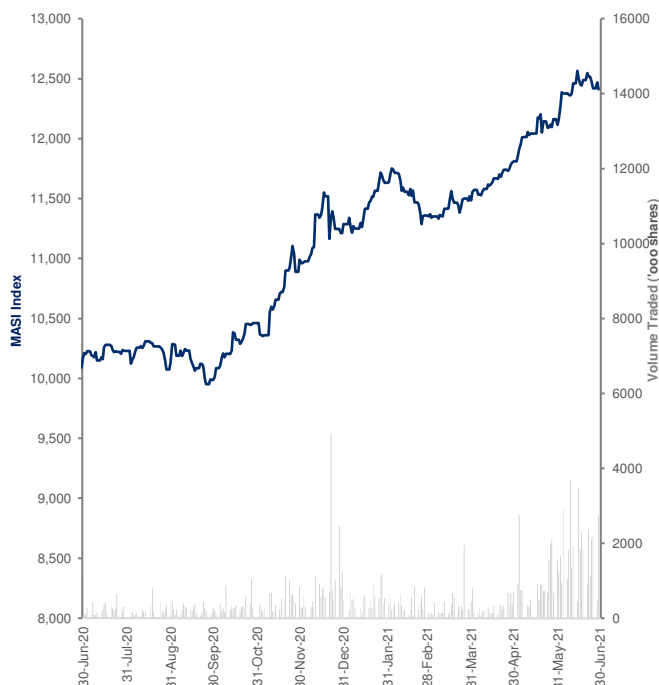
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,873.5	(0.4%)	1.8%	7.7%
Banking	206,185.2	(0.3%)	1.5%	7.3%
Beverages	9,775.6	(1.4%)	2.8%	6.2%
Chemicals	2,689.1	0.5%	9.4%	44.8%
Construction & Building Material	72,248.4	0.0%	3.6%	14.9%
Distributors	17,030.3	0.2%	3.9%	25.7%
Electricity	24,225.4	(1.2%)	0.4%	12.2%
Food Producers & Processors	31,312.4	0.3%	7.2%	28.7%
Holding Companies	2,855.8	(0.0%)	(3.9%)	(6.6%)
Insurance	25,651.2	0.0%	4.7%	8.0%
Investment & other Finance	4,420.2	(0.1%)	12.7%	31.0%
Leisures & Hotel	1,762.2	1.7%	4.2%	7.9%
Materials, Software & Computer	5,543.1	(1.9%)	4.8%	3.0%
Mining	21,159.9	(1.5%)	1.1%	22.9%
Oil & Gas	16,009.8	(1.8%)	2.5%	12.7%
Real Estate	5,139.4	2.2%	30.7%	52.7%
Telecommunications	120,436.1	(0.5%)	(1.8%)	(5.5%)
Transport	888.7	0.4%	1.7%	5.6%
Utilities	2,499.2	0.0%	(5.3%)	(16.5%)
Forestry & Paper	41.3	(2.4%)	24.9%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	41.70	4.0%
Auto Hall	93.30	3.4%
Lesieur Cristal	199.85	2.0%
Douja Promotion Groupe Addoha	10.48	1.8%
RISMA	123.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	16.00	(2.4%)
Hightech Payment Systems SA	6450.00	(2.3%)
Managem SA	1500.00	(2.0%)
Afrikaia Gaz	4215.00	(2.0%)
Societe Des Boissons du Maroc	2650.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	10.48	2,372.5
Maroc Telecom	137.00	167.0
Delta Holding SA	32.60	103.0
RISMA	123.00	19.4
Attijariwafa Bank	459.80	13.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,412.04	(57.09)	(0.5%)	2.5%	9.96%
Market Cap (MAD Mn)	569,873	(2,029)	(0.4%)	1.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	2,743.4	2,282.3	495.0%	727.7	807.4
Value Traded (MAD Mn)	107.98	62.08	135.3%	131.3	137.7

Market Breadth	▲ 10	▼ 23	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	10.48	1.85%	24.68
Maroc Telecom	137.00	(0.54%)	22.88
LafargeHolcim Maroc SA	1830.00	(0.76%)	10.21
Societe Des Boissons du Maroc	2650.00	(1.85%)	8.91
Managem SA	1500.00	(1.96%)	7.15

Source: Bloomberg, Kamco Research

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