

MENA Markets Daily Report

June 30, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,129.36	0.2%	(3.9%)	21.2%
	Kuwait	Main 50 Index	▲	9,779.43	0.1%	12.6%	27.7%
Kuwait	2	Kuwait	▲	9,105.65	3.1%	9.7%	20.2%
Saudi Arabia	3	Kuwait	▲	8,750.69	0.7%	(1.8%)	21.0%
UAE - Dubai	4	Saudi Arabia	▼	10,792.15	(1.1%)	2.9%	(12.8%)
UAE - Abu Dhabi	5	UAE - Dubai	▼	5,993.35	(0.4%)	(0.9%)	17.2%
Qatar	6	UAE - Nasdaq Dubai	▼	4,725.91	(0.6%)	(2.6%)	15.4%
Bahrain	7	UAE - Abu Dhabi	▼	9,839.47	(0.4%)	(1.5%)	6.1%
Oman	8	Qatar	▼	10,251.83	(0.4%)	(4.7%)	1.8%
Egypt	9	Bahrain	▼	2,040.07	(0.1%)	(1.3%)	4.1%
Jordan	10	Oman	▲	7,466.71	0.9%	27.3%	28.2%
Tunisia	11	Egypt	▼	49,825.58	(1.0%)	19.1%	40.6%
Morocco	12	Jordan	▲	3,844.10	0.5%	6.4%	45.1%
		Tunisia	▲	19,999.59	1.0%	48.7%	35.1%
		Morocco	▲	18,052.57	0.2%	(4.2%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,073.90	1.2%	2.6%	18.4%
	India	SENSEX	▼	76,728.37	(0.5%)	(10.0%)	9.1%
	Brazil	BOVESPA Stock Index	▼	173,205.35	(0.1%)	7.5%	34.0%
	Mexico	BOLSA Index	▲	67,640.59	0.6%	5.2%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,706.93	0.0%	21.5%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	1,112.05	0.9%	9.6%	20.6%
	Asia	MSCI Asia Pacific	▲	878.54	0.2%	21.6%	26.8%
	Europe	DJ Stoxx 600	▲	636.11	0.0%	7.4%	16.7%
	Europe	FTSEurofirst 300	▲	2,548.14	0.1%	8.0%	17.1%
	U.S.A	S&P 500	▲	7,440.43	1.2%	8.7%	16.4%
	U.S.A	DJIA	▲	52,182.74	0.6%	8.6%	13.0%
	U.S.A	NASDAQ Composite	▲	25,820.14	2.07%	11.1%	20.4%
	UK	FTSE 100	▼	10,484.22	(0.2%)	5.6%	21.5%
	Germany	DAX	▼	24,626.89	(0.2%)	0.6%	23.0%
	Japan	NIKKEI 225	▲	69,468.11	0.2%	38.0%	26.2%
	Hong Kong	HANG SENG INDEX	▲	23,026.68	1.6%	(10.2%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	101.11	(0.3%)	2.83%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.33	0.44%	(1.61%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.14	0.33%	(2.76%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.01%)	(0.68%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	73.15	1.6%	20.2%	(18.5%)
	Oil	NYMEX	▲	70.75	2.2%	23.2%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.18	(3.0%)	(15.0%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,015.91	(1.8%)	(7.0%)	64.6%
	Silver	Silver Spot \$/Oz	▼	58.26	(1.5%)	(18.7%)	148.0%
	Bitcoin	Bitcoin USD Cross	▲	60,214.46	1.1%	(31.3%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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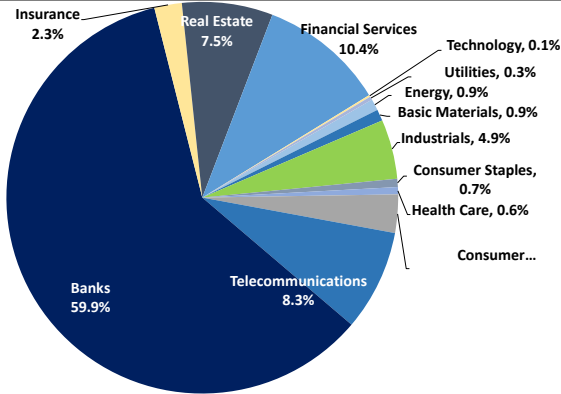
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 29, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,750.7	▲	0.7%	(0.7%)	(1.8%)
Energy	1,790.9	▼	(0.4%)	(3.4%)	3.2%
Basic Materials	870.5	▲	1.5%	1.7%	4.4%
Industrials	753.8	▼	(0.5%)	(0.3%)	(0.5%)
Consumer Staples	1,188.4	▼	(2.5%)	(7.1%)	(12.6%)
Health Care	661.9	▲	2.0%	17.4%	12.0%
Consumer Discretionary	2,318.8	▼	(0.7%)	(0.5%)	(2.7%)
Telecommunications	1,432.6	▲	0.4%	(0.1%)	16.9%
Banks	2,073.7	▲	0.3%	(2.1%)	(4.4%)
Insurance	2,951.3	▲	27.4%	51.3%	51.5%
Real Estate	2,013.8	▼	(0.0%)	(0.6%)	(0.8%)
Financial Services	1,757.3	▼	(0.3%)	(1.9%)	(8.5%)
Technology	5,361.7	▲	0.4%	59.2%	462.6%
Utilities	373.7	=	0.0%	2.2%	(4.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,282.6	23.9	11.4%
2- National Bank of Kuwait	7,426.5	12.9	13.5%
3- Boubayan Bank	3,015.8	30.0	10.6%
4- Zain	2,622.2	9.9	20.9%
5- Gulf Bank	1,484.1	28.3	6.3%
6- Mabanee Co.	1,457.9	21.5	9.4%
7- Warba Bank	1,322.5	26.2	6.3%
8- Commercial Bank of Kuwait	1,062.8	9.1	15.5%
9- National Mobile Telecom Co.	912.6	11.3	14.4%
10- Ahli Bank of Kuwait	722.9	11.1	10.0%
Total	35,310	17.51	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	2.231	0.832	59.5%
Advanced Technology Co.	0.596	0.054	10.0%
Gulf Franchising Co.	0.380	0.034	9.8%
Ahleiah Insurance Co.	0.794	0.069	9.5%
Aqar Real Estate Investment Co.	0.102	0.008	9.1%

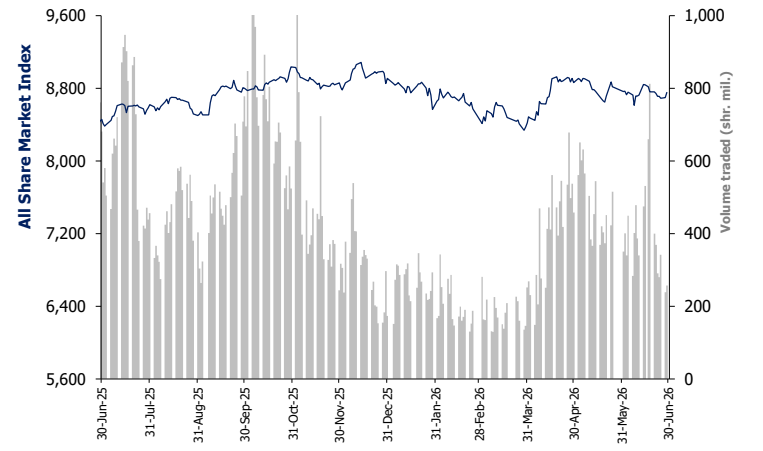
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.331	(0.119)	(26.4%)
Kuwait National Cinema Co.	1.255	(0.065)	(4.9%)
Kuwait Hotels Co.	0.160	(0.008)	(4.8%)
Al-Deera Holding	0.569	(0.027)	(4.5%)
Kuwait Business Town Real Estate Co.	0.080	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.036	1.7%	19,693,874
ACICO Industries Co.	0.490	3.4%	15,700,055
Privatization Holding Co.	0.134	0.0%	14,664,024
Aqar Real Estate Investment Co.	0.102	9.1%	10,733,301
Kuwait Projects Co.(Holding)	0.078	0.8%	10,251,186

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	62	56	21		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,129.36	14.2	0.2%	(1.9%)	(3.9%)
Main 50 Index	9,779.43	7.4	0.1%	1.5%	12.6%
Main Market Index	9,105.65	271.4	3.1%	5.1%	9.7%
All Share Market Index	8,750.69	56.9	0.7%	(0.7%)	(1.8%)
Market Cap (KWD Mn)	52,632.02	348.2	0.7%	(0.8%)	(1.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

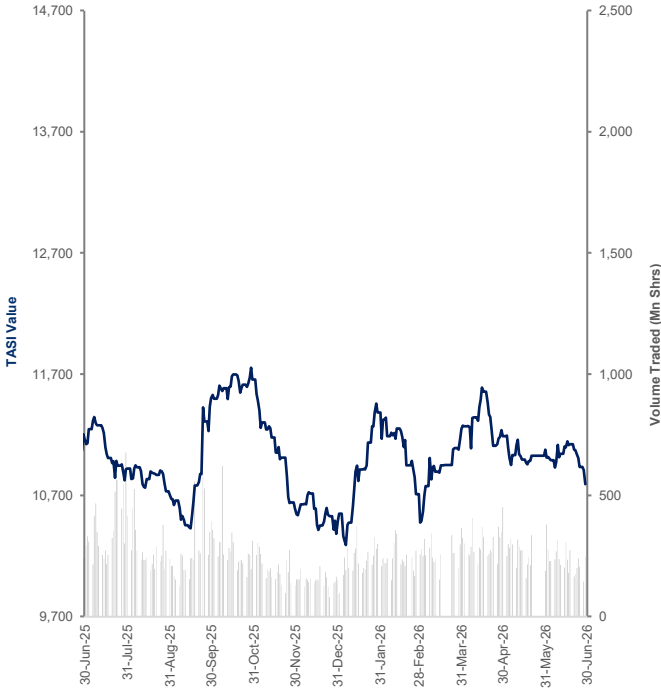
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	257.1	19.0	8.0%	325.4	426.3
Value Traded (KWD Mn)	69.1	7.0	11.2%	84.7	108.9
No. of Trades	21,739	4,685	27.5%	21,331	21,274

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
ACICO Industries Co.	0.490	3.4%	7,726,168
Kuwait Finance House	0.773	0.3%	6,004,520
National Bank of Kuwait	0.809	0.0%	4,283,697
Al-Deera Holding	0.569	(4.5%)	2,021,028
Privatization Holding Co.	0.134	0.0%	1,961,175

Saudi Tadawul Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,439,541.6	(1.6%)	(4.3%)	7.0%
Energy	6,418,419.2	(1.8%)	(5.2%)	9.7%
Materials	593,830.7	(2.1%)	(6.7%)	1.2%
Capital Goods	69,893.7	(0.6%)	(2.6%)	2.1%
Commercial & Professional Svc	10,332.8	0.1%	1.6%	(2.9%)
Transportation	41,101.7	(0.3%)	0.4%	(9.3%)
Consumer Durables & Apparel	6,742.3	(0.4%)	1.1%	(1.4%)
Consumer Services	52,795.6	(0.2%)	1.4%	(1.6%)
Media	18,713.8	(1.1%)	(6.3%)	(31.2%)
Consumer Discretionary Distribution &	33,129.0	1.2%	1.6%	7.2%
Consumer Staples Distribution & Retail	32,838.5	(0.2%)	(3.3%)	(1.6%)
Food & Beverages	87,980.1	(0.2%)	(1.9%)	1.5%
Health Care Equipment & Svc	135,918.4	(0.6%)	(3.2%)	(13.4%)
Pharma, Biotech & Life Science	16,324.6	(1.5%)	(2.0%)	6.6%
Banks	1,006,017.6	(1.3%)	(1.7%)	2.7%
Financial Services	69,999.2	(1.3%)	(10.8%)	18.1%
Insurance	77,065.1	(0.9%)	2.3%	23.4%
Telecommunication Services	278,138.6	0.5%	(1.2%)	(0.0%)
Utilities	236,775.3	(1.1%)	2.0%	9.1%
REITs	14,974.1	0.1%	0.6%	4.6%
Real Estate Mgmt & Dev't	135,244.8	(0.4%)	0.6%	2.3%
Software & Services	102,882.9	(0.1%)	(1.5%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	29.48	10.0%
Saudi Vitrified Clay Pipe Co L	18.93	10.0%
Saudi Arabia Refineries Co	51.05	10.0%
Allianz Saudi Fransi Cooperati	10.94	9.9%
Saudi Fisheries Co	71.85	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.03	(7.3%)
Rabigh Refining & Petrochemica	12.14	(4.7%)
Riyadh Cables Group Co	119.00	(4.5%)
Abdullah Saad Mohammed Abo Moa	42.80	(4.3%)
Saudi Steel Pipe Co	50.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	2.22	21,970
Abdul Mohsen Al-Hokair Tourism	2.03	18,711
Batic Investments and Logistic	2.25	11,544
Saudi Arabian Oil Co	26.12	11,439
Americana Restaurants International PLC	2.05	11,065

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,792.15	(115.52)	(1.1%)	(2.6%)	2.9%
Market Cap (SAR Mn)	9,439,542	(149,125)	(1.6%)	(4.3%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	245.9	101.1	69.9%	256.8	274.9
Value Traded (SAR Mn)	4,391.4	1,896.0	76.0%	5,209.0	5,608.1
No. of Trades	445,158	152,470	52.1%	444,812	487,539

Market Breadth

▲ 110 ▼ 147 = 20

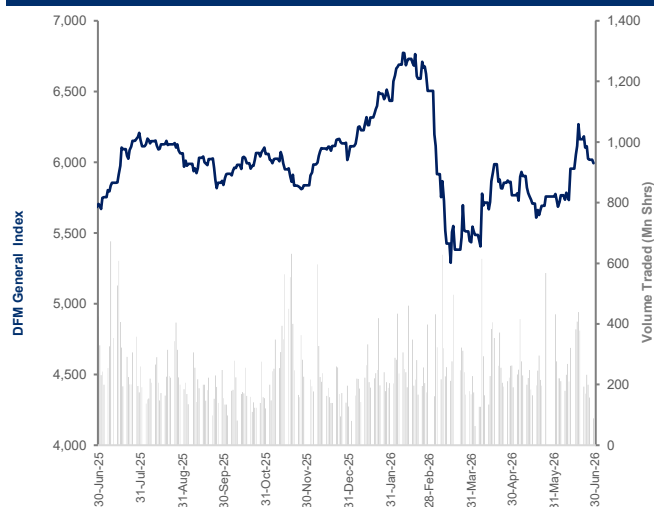
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	65.80	(0.8%)	315.66
Saudi Arabian Oil Co	26.12	(1.8%)	300.53
Saudi National Bank	38.62	(2.2%)	181.84
Red Sea International Co	24.31	4.2%	169.98
Riyadh Bank	20.07	(0.7%)	128.03

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	967,086.9	(0.3%)	4.8%	(6.0%)
Financials	397,398.1	(0.5%)	5.4%	(12.5%)
Real Estate	187,773.6	(0.9%)	0.9%	(11.1%)
Industrial	121,269.3	(0.6%)	7.0%	4.8%
Materials	1,514.1	0.0%	(9.2%)	(6.6%)
Consumer Staples	28,411.0	(0.2%)	4.0%	1.6%
Consumer Discretionary	31,871.1	(1.4%)	10.8%	21.3%
Telecommunication	52,309.7	0.5%	3.0%	17.8%
Utilities	146,540.0	1.0%	6.1%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	9.45	4.4%
Al Firdous Holdings Pjsc	0.30	4.2%
Islamic Arab Insurance Com	0.77	1.9%
Commercial Bank International	1.34	1.5%
Dubai Islamic Insurance Co	0.38	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.56	(4.9%)
National International Holding	1.82	(4.2%)
Parkin Company	5.86	(2.3%)
TECOM	3.45	(2.3%)
TALABAT Holding PLC	1.22	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,993.35	(25.00)	(0.4%)	4.1%	(0.9%)
Market Cap (AED Mn)	967,087	(3,370)	(0.3%)	4.8%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	88.8	(68.8)	(43.7%)	255.6	240.5
Value Traded (AED Mn)	373.6	(318.9)	(46.0%)	949.8	671.1
No. of Trades	10,496	(6,390)	(37.8%)	18,356	13,559

Market Breadth	▲ 14	▼ 24	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
TALABAT Holding PLC	1.22	24,222
Emaar Properties Pjsc	12.14	12,066
Drake & Scull International	0.23	6,200
Emirates Integrated Telecomm	11.54	3,816
Air Arabia Pjsc	5.49	3,759

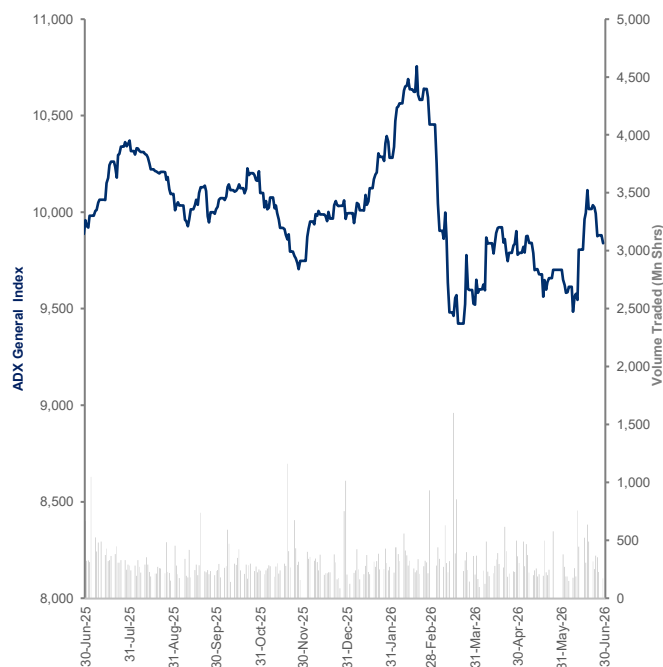
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.14	(0.49%)	146.47
Emirates Integrated Telecomm	11.54	0.52%	43.91
Emirates Nbd	30.10	(1.12%)	35.70
TALABAT Holding PLC	1.22	(1.61%)	29.63
Emaar Development	13.90	(1.42%)	27.59

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,828,826.0	(0.4%)	2.0%	(4.6%)
Financials	1,386,454.6	(0.5%)	0.4%	(3.3%)
Telecommunication	212,349.2	(0.2%)	6.7%	5.6%
Consumer Discretionary	69,113.5	(0.0%)	1.4%	4.6%
Industrial	216,148.0	(0.7%)	5.3%	(0.8%)
Real Estate	71,802.5	(0.7%)	8.4%	(3.6%)
Basic Materials	99,392.7	(0.6%)	(4.3%)	(0.3%)
Energy	426,299.1	(0.4%)	(0.6%)	0.5%
Utilities	294,577.7	0.4%	10.5%	(22.3%)
Consumer Staples	19,455.0	(0.9%)	(2.5%)	(18.8%)
Health Care	33,233.7	(1.8%)	1.3%	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.55	4.7%
Fujairah Cement Industries	0.40	1.8%
ADNH Catering PLC	0.67	1.4%
ADNOC Logistic & Services	5.99	1.0%
Americana Restaurants International PLC	2.03	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ooreedo	13.40	(4.4%)
Gulf Cement Co.	1.00	(3.8%)
Orascom Construction PLC	53.00	(3.4%)
Sharjah Cement & Industrial Development Co.	1.15	(3.4%)
Apex Investment	3.30	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistic & Services	5.99	28,579
ADNOCGAS UH EQUITY	3.43	19,656
Rak Properties	1.08	13,861
Alpha Dhabi Holding PJSC	7.91	11,312
Americana Restaurants International PLC	2.03	8,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,839.47	(40.53)	(0.4%)	1.4%	(1.5%)
Market Cap (AED Mn)	2,828,826	(11,085)	(0.4%)	2.0%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	170.9	(55.3)	(24.4%)	327.7	361.8
Value Traded (AED Mn)	847.3	(305.9)	(26.5%)	1,370.0	1,326.0
No. of Trades	19,348	(1,730)	(8.2%)	25,683	21,902

Market Breadth	▲ 15	▼ 42	▬ 33
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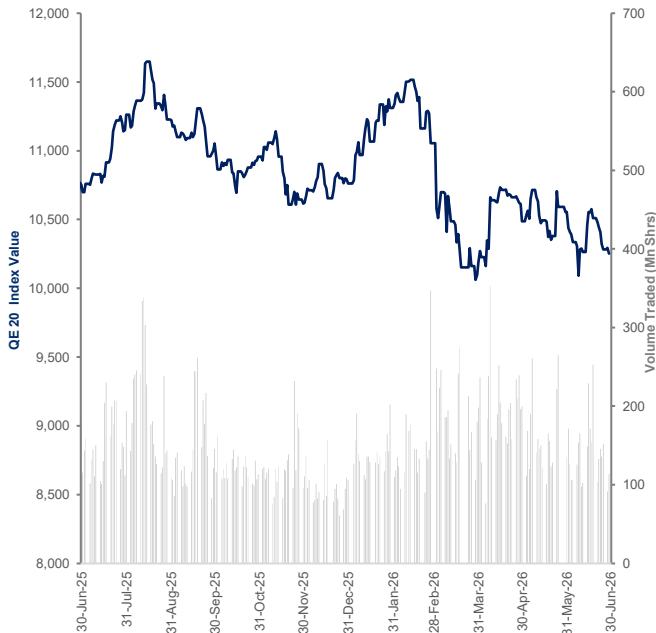
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Logistic & Services	5.99	1.01%	172.02
International Holdings Company PJSC	384.00	(0.03%)	92.26
Alpha Dhabi Holding PJSC	7.91	(0.88%)	89.84
ADNOCGAS UH EQUITY	3.43	(0.29%)	67.55
Al Dar Properties Co.	8.46	(0.59%)	60.93

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,502.8	(0.3%)	(1.9%)	(3.8%)
Banking & Finance Sector	309,256.0	(0.1%)	(0.7%)	(4.7%)
Goods & Consumer Services	30,571.6	(0.3%)	(1.5%)	(5.8%)
Industrial Sector	142,065.6	(0.4%)	(4.7%)	(0.9%)
Insurance Sector	11,659.3	1.0%	(2.5%)	4.0%
Real Estate	35,503.8	(0.5%)	(3.3%)	(15.6%)
Telecom	54,164.3	(0.0%)	0.0%	4.1%
Transport	36,282.3	(1.7%)	(2.2%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.29	3.6%
Qatar Islamic Insurance Group	8.71	2.4%
Al Mahhar Holding	2.19	1.3%
Islamic Holding Group QSC	2.95	1.2%
Qatar Insurance Co SAQ	2.02	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	2.86	(2.9%)
Qatar Gas Transport Co Ltd	4.23	(2.3%)
Commercial Bank PSQC/The	4.07	(2.0%)
Mannai Corp QSC	5.40	(1.8%)
Al Faleh Educational Holding	0.59	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.29	16,779
Mesaieed Petrochemical Holding	1.17	10,979
Lesha Bank	2.86	10,895
Qatar Insurance Co SAQ	2.02	8,571
Masraf Al Rayan QSC	2.06	6,728

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,251.83	(41.89)	(0.4%)	(2.9%)	(4.7%)
Market Cap (QAR Mn)	619,503	(1,738)	(0.3%)	(1.9%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	113.6	22.3	24.4%	162.2	183.3
Value Traded (QAR Mn)	319.2	121.8	61.7%	458.3	450.9
No. of Trades	20,246	10,047	98.5%	26,995	18,518

Market Breadth	▲ 19	▼ 25	▬ 11
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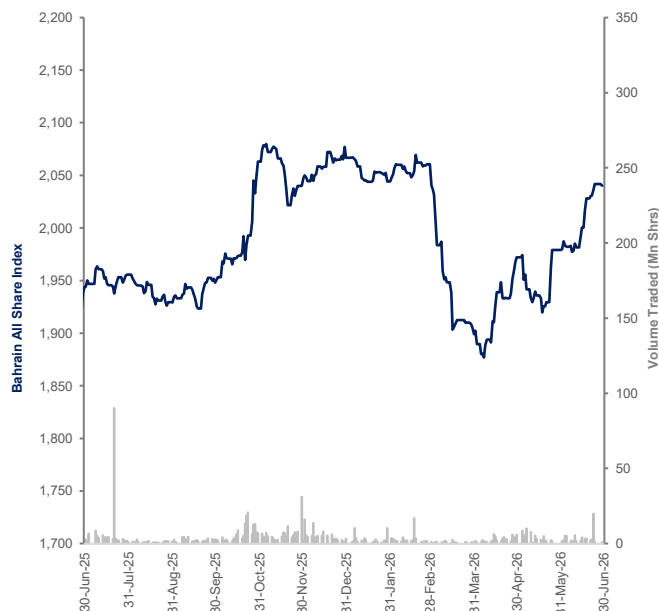
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Lesha Bank	2.86	(2.89%)	32.26
Investment Holding Group	4.42	0.34%	27.67
Qatar Islamic Bank SAQ	21.98	0.37%	27.43
Baladna	1.29	0.55%	21.56
Qatar National Bank QPSC	17.63	0.00%	19.30

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,011.6	(0.0%)	(1.0%)	1.0%
Materials	1,387.3	0.2%	9.8%	(11.6%)
Industrial	112.0	0.0%	1.8%	(12.3%)
Consumer Discretionary	238.5	0.0%	(0.5%)	(6.0%)
Consumer Staples	131.9	0.0%	0.8%	1.0%
Financials	24,228.1	(0.0%)	(1.6%)	2.1%
Communication Services	827.8	(0.6%)	0.6%	(4.0%)
Real Estate	76.6	0.0%	(3.6%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.54	0.6%
BBK BSC	0.59	0.3%
Aluminium Bahrain B.S.C	0.98	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH Bank B.S.C.	0.58	(1.7%)
Bahrain Islamic Bank BSC	0.07	(1.4%)
Bahrain Commercial Facilities	0.23	(0.9%)
Bahrain Telecommunications Co	0.46	(0.6%)
Al Salam Bank-Bahrain BSC	0.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	444
Aluminium Bahrain B.S.C	0.98	251
Bahrain Islamic Bank BSC	0.07	65
National Bank of Bahrain BSC	0.54	54
Bahrain Commercial Facilities	0.23	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,040.07	(1.53)	(0.1%)	3.1%	(1.3%)
Market Cap (BHD Mn)	27,011.6	(8.8)	(0.0%)	(1.0%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	923	(230)	(19.9%)	2,751.3	6,765.6
Value Traded (BHD '000)	404	(130)	(24.3%)	1,311.2	4,257.9
No. of Trades	56	3	5.7%	71	48

Market Breadth	▲ 3	▼ 5	▬ 36
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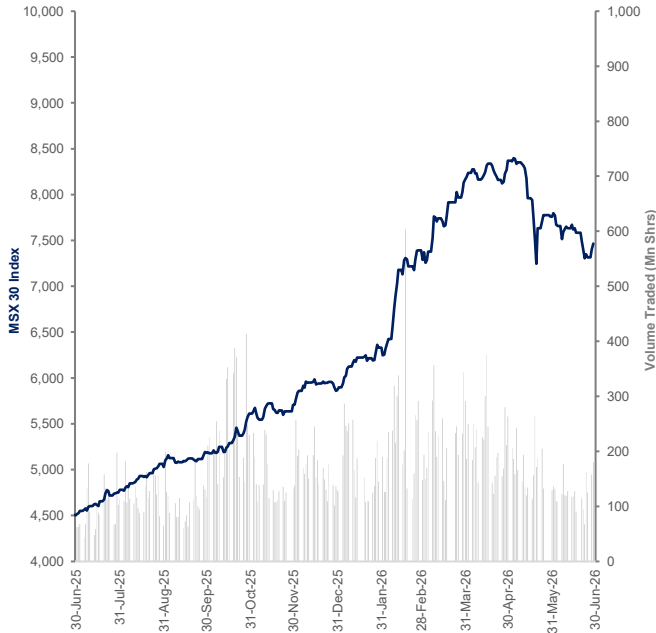
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.98	0.21%	0.24
Al Salam Bank-Bahrain BSC	0.22	(0.45%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.03
GFH Bank B.S.C.	0.58	(1.69%)	0.01
Bahrain Islamic Bank BSC	0.07	(1.39%)	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,950.6	0.8%	(3.0%)	25.7%
Financial	8,109.1	0.2%	(1.5%)	24.8%
Industrial	7,947.4	0.9%	(4.1%)	27.2%
Services	3894.1	1.8%	(3.8%)	24.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.17	8.8%
Salalah Mills	0.65	8.3%
Galfar Engineering & Contracting Co.	0.176	8.0%
Smn Power Holding	0.21	6.7%
Phoenix Power Co.	0.26	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.19	(2.1%)
Omani Packaging Co.	0.20	(2.0%)
Oman & Emirates Investment Holding Co.	0.16	(1.9%)
Oman Arab Bank	0.23	(1.7%)
Al Batinah Power Co.	0.19	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,466.71	64.06	0.9%	(3.7%)	27.3%
Market Cap (OMR Mn)	19,950.6	154.03	0.8%	(3.0%)	25.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	180,136.1	22,723.7	14.4%	191,187	39,982
Value Traded (OMR '000)	53,234.5	3,878.4	7.9%	55,362	5,275

Market Breadth	▲	▼	▬
	28	12	78

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.19	42,846
Bank Muscat	0.41	38,051
OQ Gas Networks	0.22	30,888
OQ BASE INDUSTRIES (SFZ)	0.24	25,596
OQ Exploration & Production SA	0.45	10,282

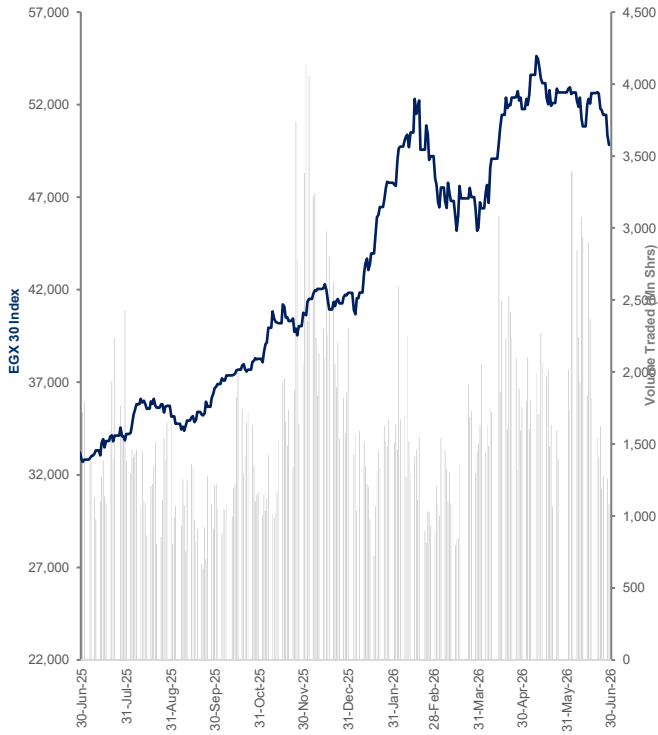
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.41	0.49%	15.43
Sohar Bank	0.19	0.00%	8.24
OQ Gas Networks	0.22	1.38%	6.77
OQ BASE INDUSTRIES (SFZ)	0.24	0.00%	6.20
OQ Exploration & Production SA	0.45	0.90%	4.57

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,198,955.9	(2.4%)	(7.0%)	17.6%
Banks	721,140.4	(9.5%)	(11.0%)	20.0%
Basic Resources	337,443.6	0.4%	(13.3%)	7.7%
Industrial Goods	195,348.5	(0.5%)	(4.5%)	5.2%
Health Care & Pharmaceuticals	123,302.7	2.3%	(2.3%)	30.3%
Real Estate	526,365.9	(0.7%)	(3.8%)	26.8%
Travel and Leisure	90,669.0	1.6%	(2.9%)	23.6%
Food, Beverages & Tobacco	263,281.9	(0.6%)	(1.4%)	4.9%
Energy and Support Services	21,625.1	(0.3%)	(7.3%)	5.0%
Trade and Distributors	31,921.7	(0.9%)	(4.1%)	12.9%
Shipping and Transport	94,538.6	(0.2%)	(4.6%)	11.0%
Education Services	78,471.8	0.1%	(9.0%)	57.6%
Contracting and Construction Eng	88,491.6	1.7%	(4.1%)	36.5%
Textiles and Durables	32,222.2	0.5%	(1.2%)	2.9%
Building Materials	77,669.8	(0.2%)	(7.1%)	(0.3%)
Media & Communication Services	318,611.1	(0.8%)	(8.4%)	24.1%
Paper and Packaging	2,341.4	2.0%	2.6%	1.8%
Non-bank Financial Services	195,510.5	0.1%	(2.6%)	15.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	73.50	20.0%
Delta For Printing & Packaging	138.38	20.0%
Alexandria New Medical Center	55.28	20.0%
Misr Oils & Soap	284.78	13.8%
Extracted Oils	11.15	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	73.20	(13.9%)
Ezz Steel	119.99	(7.7%)
ARAB POLVARA SPINNING & WEAVING CO.	8.01	(4.9%)
Delta Construction & Rebuilding	47.90	(4.2%)
Rubex International for Plastic and Acrylic Manufacturing	11.22	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	305,002
Universal For Paper and Packaging Materials (Unipack)	0.32	102,615
Citadel Capital - Common Shares	4.74	50,373
Arabia Investments Holding	0.46	47,741
Belton Financial Holding	2.98	41,066

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	49,825.58	(518.8)	(1.0%)	(5.4%)	19.1%
Market Cap (EGP Mn)	3,198,955.9	(77,080.6)	(2.4%)	(7.0%)	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,080.6	(179.5)	(14.2%)	1,641.5	1,258.0
Value Traded (EGP Mn)	5,006.0	(839.2)	(14.4%)	7,432.2	3,571.2
No. of Trades	128,811	(35,974)	(21.8%)	155,641	90,693

Market Breadth	▲ 86	▼ 81	▬ 54
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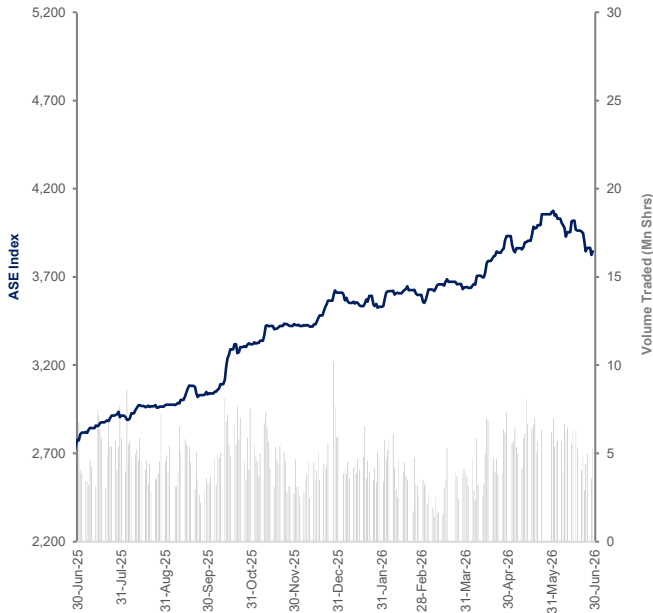
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	126.89	(2.26%)	666.18
Citadel Capital - Common Shares	4.74	0.21%	237.80
Orascom Construction PLC	703.99	2.03%	235.85
T M G Holding	92.36	(1.32%)	209.35
Palm Hills Development Company	14.65	0.00%	168.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,099.8	0.0%	(9.4%)	4.7%
Banks	10,897.0	(0.2%)	(7.1%)	0.2%
Insurance	390.7	0.9%	0.9%	9.5%
Diversified Financial Services	288.5	(0.1%)	(0.5%)	0.0%
Real Estate	399.9	0.2%	1.0%	0.7%
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	356.9	0.3%	(4.6%)	4.1%
Hotels and Tourism	264.1	0.0%	2.1%	(3.4%)
Transportation	137.5	(0.5%)	(3.5%)	(9.8%)
Technology and Communication	688.6	1.1%	(4.4%)	16.2%
Utilities and Energy	1,597.0	3.4%	(3.6%)	22.3%
Commercial Services	288.2	0.1%	2.1%	(3.1%)
Pharmaceutical and Medical Industries	70.8	0.0%	(2.9%)	(2.9%)
Chemical Industries	82.7	(0.2%)	(13.4%)	26.3%
Food and Beverages	201.0	0.5%	0.2%	(3.6%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,191.5	(0.4%)	(14.1%)	7.6%
Engineering and Construction	93.1	1.1%	(6.3%)	(7.0%)
Electrical Industries	55.7	1.3%	(0.6%)	25.2%
Textiles Leathers and Clothings	42.0	0.0%	(2.8%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.68	6.3%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.19	5.6%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.81	4.1%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
TUHAMA FOR FINANCIAL INVESTMENTS	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.86	(4.6%)
REAL ESTATE DEVELOPMENT	0.63	(3.1%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.38	(2.6%)
ARAB EAST INVESTMENT	1.17	(1.7%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.61	(1.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	496
JORDAN ISLAMIC BANK	4.75	366
ARAB BANK	7.07	122
JORDAN AHLI BANK	1.38	75
ARAB EAST INVESTMENT	1.17	64

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,844.10	19.23	0.5%	(5.5%)	6.4%
Market Cap (JD Mn)	27,099.76	2.37	0.0%	(9.4%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	5,325.7	1,762.1	49.4%	4,483.8	3,334.6
Value Traded (JD '000)	13,677.7	2,630.2	23.8%	13,392.3	6,812.0
No. of Trades	4,096	228	5.9%	3,794	2,322

Market Breadth	▲	▼	▬
	28	26	107

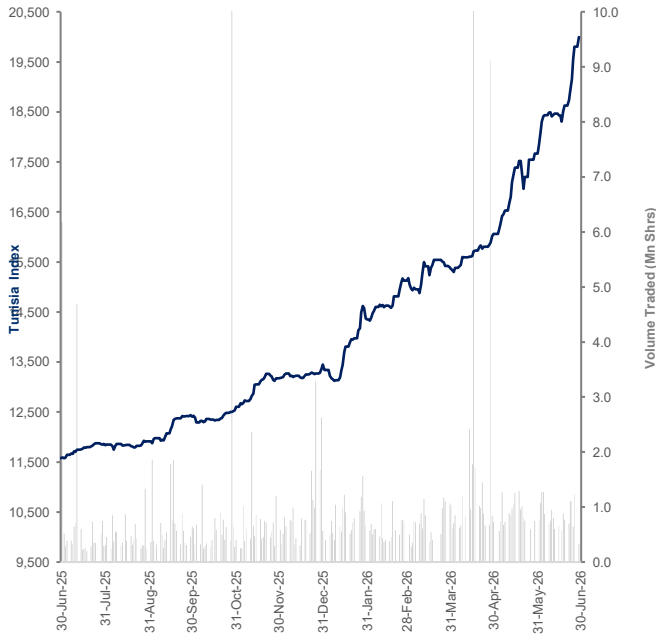
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.75	(0.21%)	1.75
ARAB BANK	7.07	(0.14%)	0.87
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.57%	0.14
JORDAN AHLI BANK	1.38	0.00%	0.10
ARAB EAST INVESTMENT	1.17	(1.68%)	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	45,055.1	1.1%	9.0%	43.0%
Banking	21,632.9	1.4%	14.7%	49.2%
Insurance	1,835.3	2.0%	14.2%	42.4%
Leasing	1,545.7	0.4%	4.2%	34.0%
Financial Services	4,977.1	(0.4%)	(3.0%)	49.5%
Industrial	3,584.8	1.3%	0.7%	33.0%
Chemical Industry	720.1	0.1%	31.0%	52.2%
Food & Beverage	6,175.0	0.9%	3.2%	28.8%
Retailing	2,359.5	2.5%	6.9%	40.9%
Others	2,224.8	0.4%	13.9%	38.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	25.47	12.4%
Ennaki Automobiles	23.13	6.0%
Manufacture de Panneaux Bois D	10.96	5.4%
Banque Nationale Agricole	21.65	5.1%
BH Assurance	76.44	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie	9.37	(2.4%)
Telnet Holding	12.30	(2.4%)
One Tech Holding	12.88	(0.8%)
Industries Chimiques du Fluor	150.00	(0.7%)
Banque de l'Habitat	13.68	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	2.88	53
Societe Tunisienne d'Entreprise	25.47	49
Unite de Fabrication de Medica	10.06	39
Banque Nationale Agricole	21.65	31
One Tech Holding	12.88	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,999.59	192.32	1.0%	13.2%	48.7%
Market Cap (DT Mln)	45,055	481.38	1.1%	9.0%	43.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	331.9	(901.8)	(73.1%)	1,033.9	674.0
Value Traded ('000 DT)	5,816.6	(12,325.2)	(67.9%)	15,233.3	6,907.6
No. of Trades	0	(4,382)	(100.0%)	2,783	1,652

Market Breadth	▲ 33	▼ 9	▬ 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Entreprise	25.47	12.35%	1.25
Banque Nationale Agricole	21.65	5.10%	0.66
Amen Bank	85.90	2.87%	0.45
Attijari Bank	91.98	(0.56%)	0.42
Unite de Fabrication de Medica	10.06	0.80%	0.39

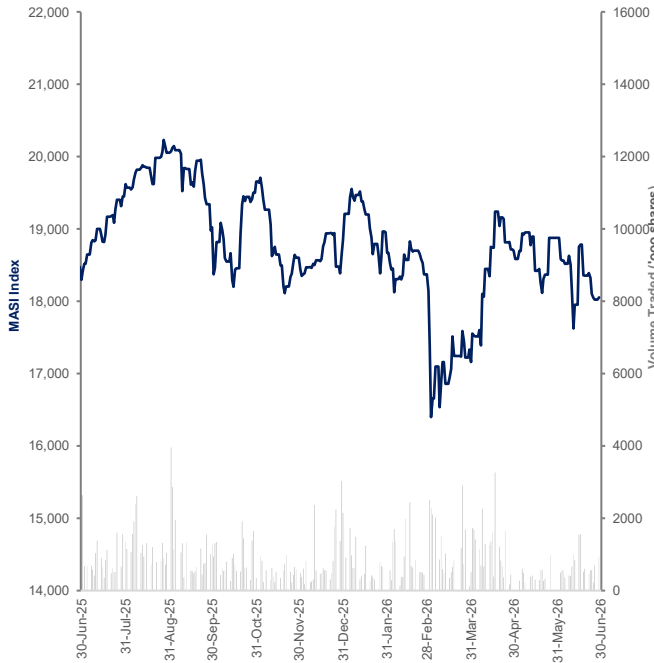
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	789,970.2	0.6%	(8.2%)	2.8%
Banking	273,470.4	(0.1%)	(1.1%)	(8.9%)
Beverages	8,310.1	2.4%	(6.4%)	(5.8%)
Chemicals	2,383.6	(1.5%)	(5.4%)	(17.0%)
Construction & Building Material	73,169.2	0.3%	(3.4%)	(6.8%)
Distributors	16,642.4	(1.0%)	(0.6%)	(17.6%)
Electricity	41,964.0	(0.5%)	(1.7%)	(16.1%)
Food Producers & Processors	28,129.0	0.7%	2.9%	(3.6%)
Holding Companies	5,168.4	0.0%	0.5%	(23.4%)
Insurance	39,380.4	(0.9%)	(3.6%)	13.6%
Investment & other Finance	3,963.5	(0.8%)	0.8%	3.7%
Leisures & Hotel	5,268.0	(1.8%)	(1.5%)	(0.6%)
Materials, Software & Computer	6,033.6	0.0%	(0.3%)	4.4%
Mining	168,774.8	3.4%	(26.6%)	97.0%
Oil & Gas	12,890.6	2.7%	(0.3%)	(7.2%)
Real Estate	22,575.9	(1.4%)	1.4%	(13.8%)
Telecommunications	80,621.8	0.0%	(1.7%)	(15.9%)
Transport	1,100.9	1.1%	(0.2%)	(0.8%)
Forestry & Paper	123.6	5.3%	3.4%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2130.00	5.9%
Med Paper SA	25.83	5.3%
Managem SA	12800.00	3.9%
Ennaki Automobiles	53.80	3.1%
Afriquia Gaz	3750.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1153.00	(5.8%)
Auto Hall	72.00	(2.6%)
Societe Metallurgique D'imiter	5801.00	(2.5%)
Credit du Maroc SA	970.00	(2.4%)
Salafin	440.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Banque Centrale Populaire	260.00	817.9
Attijariwafa Bank	680.60	30.9
Maroc Telecom	91.71	28.1
Bank of Africa	193.60	16.1
Credit Immobilier et Hotelier	355.00	11.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,052.57	30.49	0.2%	(4.4%)	(4.2%)
Market Cap (MAD Mn)	789,970	5,080	0.6%	(8.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	936.6	250.5	36.5%	879.6	1,327.1
Value Traded (MAD Mn)	252.59	89.56	54.9%	226.9	269.2

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	260.00	1.15%	205.68
Attijariwafa Bank	680.60	(0.63%)	17.68
Managem SA	12800.00	3.90%	8.08
Societe Metallurgique D'imiter	5801.00	(2.50%)	5.20
Credit Immobilier et Hotelier	355.00	1.14%	3.52

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