

MENA Markets Daily Report

June 29, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div><div>In this Report...</div></div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,963.22	0.7%	14.3%	4.8%	
	Kuwait	Main 50 Index	▲	7,152.97	0.9%	5.1%	24.0%	
	Kuwait	Main Market Index	▲	7,251.11	1.2%	5.0%	24.0%	
	Kuwait	All Share Index	▲	8,293.37	0.8%	12.6%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,068.27	0.9%	(8.0%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,683.91	1.3%	10.2%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,663.31	1.4%	10.8%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,886.23	0.8%	5.0%	(1.7%)	
	Qatar	QE 20 Index	▲	10,684.66	0.4%	1.1%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,921.00	0.5%	(3.3%)	0.7%	
	Oman	MSX 30 Index	▼	4,507.03	(0.2%)	(1.5%)	1.4%	
	Egypt	EGX 30	▲	33,002.85	1.2%	11.0%	19.5%	
	Jordan	ASE Index	▲	2,714.52	0.8%	9.1%	2.4%	
	Tunisia	Tunisia Index	▲	11,575.02	0.5%	16.3%	13.7%	
	Morocco	MASI	▲	18,474.97	0.4%	25.1%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,424.23	(0.7%)	2.2%	12.7%	
	India	SENSEX	▲	84,058.90	0.4%	7.6%	8.2%	
	Brazil	BOVESPA Stock Index	▼	136,865.79	(0.2%)	13.8%	(10.4%)	
	Mexico	BOLSA Index	▼	57,391.51	(0.1%)	15.9%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,228.53	0.1%	14.2%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	914.79	0.6%	8.7%	17.3%	
	Asia	MSCI Asia Pacific	▲	645.43	0.0%	13.4%	8.2%	
	Europe	DJ Stoxx 600	▲	543.63	1.1%	7.1%	6.0%	
	Europe	FTSEurofirst 300	▲	2,152.27	1.2%	6.8%	6.7%	
	U.S.A	S&P 500	▲	6,173.07	0.5%	5.0%	23.3%	
	U.S.A	DJIA	▲	43,819.27	1.0%	3.0%	12.9%	
	U.S.A	NASDAQ Composite	▲	20,273.46	0.5%	5.0%	28.6%	
	UK	FTSE 100	▲	8,798.91	0.7%	7.7%	5.7%	
	Germany	DAX	▲	24,033.22	1.6%	20.7%	18.8%	
	Japan	NIKKEI 225	▲	40,150.79	1.4%	0.6%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	24,284.15	(0.2%)	21.1%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	97.40	0.3%	(10.22%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.37	(0.09%)	9.59%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.17	0.15%	13.17%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.75%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	67.77	0.1%	(9.2%)	(3.1%)	
	Oil	NYMEX	▲	65.52	0.4%	(8.6%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.74	6.0%	5.0%	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,274.33	(1.6%)	24.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	35.99	(1.8%)	24.5%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	107,223.11	0.0%	14.4%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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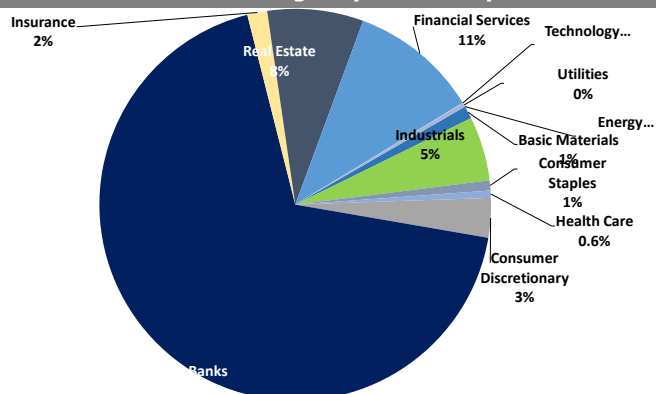
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 25, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,319.8	23.6	11.1%
2- National Bank of Kuwait	8,393.1	14.3	14.6%
3- Boubayan Bank	3,096.4	31.5	11.0%
4- Zain	2,085.6	9.2	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabanee Co.	1,285.1	15.6	12.0%
7- Warba Bank	1,178.5	50.8	6.7%
8- Commercial Bank of Kuwait	1,148.2	7.3	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	34,727	17.90	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.265	0.067	33.8%
Real Estate Trade Centers Co.	2.398	0.378	18.7%
Kamco Investment Co.	0.130	0.011	9.2%
Metal & Recycling Co.	0.191	0.014	7.9%
United Real Estate Co.	0.181	0.012	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.127	(0.019)	(13.0%)
Advanced Technology Co.	0.711	(0.076)	(9.7%)
UniCap Investment and Finance	0.296	(0.022)	(6.9%)
Ekttitab Holding Co.	0.016	(0.001)	(6.6%)
Osos Holding Group Co.	0.166	(0.009)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.264	3.5%	42,674,264
GFH Financial Group	0.105	(0.9%)	33,303,974
National Industries Group	0.245	3.4%	29,823,541
Ekttitab Holding Co.	0.016	(6.6%)	26,040,741
Automated Systems Co.	0.147	(4.5%)	24,774,573

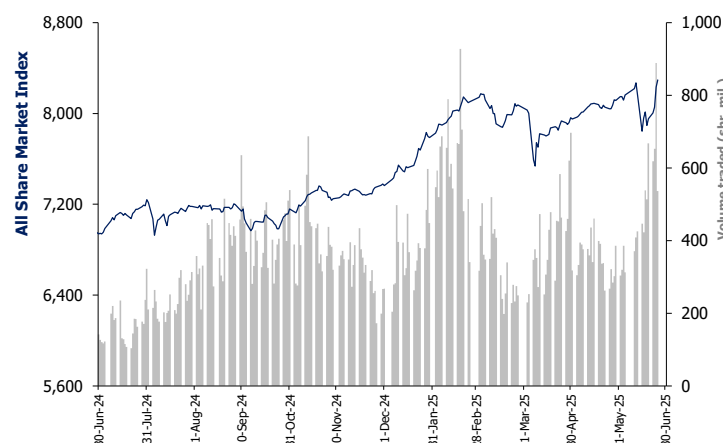
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,293.4	▲	0.8%	2.2%	12.6%
Energy	1,477.3	▲	2.7%	(0.3%)	24.2%
Basic Materials	860.9	▲	0.9%	(6.0%)	(5.5%)
Industrials	721.6	▲	0.2%	(7.6%)	(0.3%)
Consumer Staples	1,294.3	▲	4.4%	6.2%	29.6%
Health Care	575.3	▼	(4.7%)	0.5%	25.5%
Consumer Discretionary	2,288.3	▲	0.9%	(2.1%)	7.8%
Telecommunications	1,051.1	▲	0.5%	1.2%	3.3%
Banks	2,094.4	▲	0.7%	2.9%	15.7%
Insurance	1,898.6	▲	0.0%	2.5%	(7.6%)
Real Estate	1,812.0	▲	2.3%	10.3%	33.9%
Financial Services	1,528.3	▲	0.5%	0.7%	1.2%
Technology	1,069.4	▼	(4.5%)	(2.0%)	2.8%
Utilities	381.6	▲	0.7%	1.4%	(4.0%)

Market Breadth	▲ 75	▼ 49	■ 16		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,963.22	59.3	0.7%	1.9%	14.3%
Main 50 Index	7,152.97	62.5	0.9%	(0.8%)	5.1%
Main Market Index	7,251.11	87.5	1.2%	4.1%	5.0%
All Share Market Index	8,293.37	62.4	0.8%	2.2%	12.6%
Market Cap (KWD Mn)	50,072.18	376.6	0.8%	2.0%	15.3%

Index Performance relative to Volume



Market Trading Data and Volatility

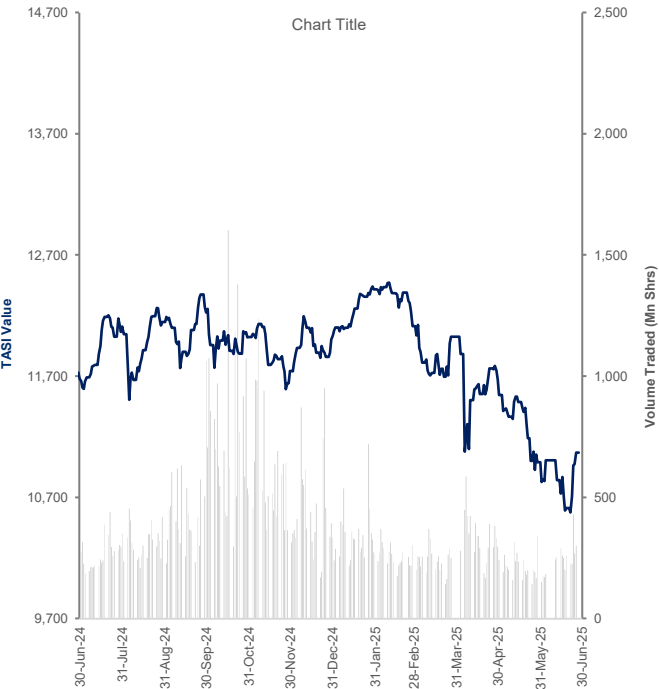
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	536.2	(351.9)	(39.6%)	421.1	228.7
Value Traded (KWD Mn)	120.2	(49.9)	(29.3%)	107.7	56.1
No. of Trades	30,233	(8,559)	(22.1%)	21,006	14,342

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.775	1.0%	15,805,009
Kuwait International Bank	0.264	3.5%	11,082,345
Real Estate Trade Centers Co.	2.398	18.7%	7,840,054
National Industries Group	0.245	3.4%	7,224,014
National Bank of Kuwait	0.960	0.1%	6,883,778

Saudi Tadawul Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,061,130.9	0.8%	(1.5%)	(11.2%)
Energy	5,951,359.2	0.7%	(2.8%)	(13.3%)
Materials	573,112.4	1.0%	0.5%	(9.3%)
Capital Goods	64,776.5	1.3%	2.9%	(4.0%)
Commercial & Professional Svc	14,442.2	(0.2%)	1.5%	(6.8%)
Transportation	39,604.0	0.5%	1.6%	(18.5%)
Consumer Durables & Apparel	8,324.2	0.8%	4.4%	(8.4%)
Consumer Services	62,471.7	1.2%	2.7%	(9.2%)
Media	32,518.0	0.5%	(0.2%)	(32.2%)
Consumer Discretionary Distribution &	30,330.0	0.6%	0.4%	0.7%
Consumer Staples Distribution & Retail	45,841.2	0.8%	1.9%	(1.1%)
Food & Beverages	101,563.1	0.9%	(0.7%)	(12.6%)
Health Care Equipment & Svc	162,281.1	1.1%	0.4%	(7.1%)
Pharma, Biotech & Life Science	17,490.0	0.6%	(1.1%)	3.3%
Banks	974,346.3	0.8%	2.1%	0.0%
Financial Services	60,125.4	0.3%	(1.6%)	(11.2%)
Insurance	84,390.2	0.5%	5.8%	(13.0%)
Telecommunication Services	274,870.7	0.8%	2.4%	8.2%
Utilities	263,190.3	0.2%	(2.0%)	(32.6%)
REITs	14,565.4	0.8%	(1.1%)	(6.2%)
Real Estate Mgmt & Dev't	158,179.0	1.3%	(0.1%)	24.1%
Software & Services	126,864.4	1.7%	(0.9%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ades Holding Company	13.82	7.0%
National Gypsum	22.40	5.7%
Zamil Industrial Investment Co	42.80	5.4%
Cenomi Retail	20.36	5.2%
Rabigh Refining & Petrochemica	7.18	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	26.75	(2.6%)
AL TAISEER Group Talco Industrial Co	43.10	(2.3%)
Al Yamamah Steel Industries Co	30.00	(2.0%)
Middle East Healthcare Co	55.00	(1.8%)
United Carton Industries Co	37.40	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.38	66,477
Saudi Arabian Oil Co	24.30	20,207
Shams	0.80	15,183
Saudi Chemical Co Holding	6.85	12,080
Al-Baha Development & Investme	3.50	11,243

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,068.27	94.29	0.9%	0.7%	(8.0%)
Market Cap (SAR Mn)	9,061,131	67,595	0.8%	(1.5%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	300.6	32.8	12.3%	275.2	349.6
Value Traded (SAR Mn)	5,356.9	217.5	4.2%	5,615.8	8,616.5
No. of Trades	486,879	(34,442)	(6.6%)	488,069	534,907

Market Breadth	▲ 204	▼ 38	▬ 18
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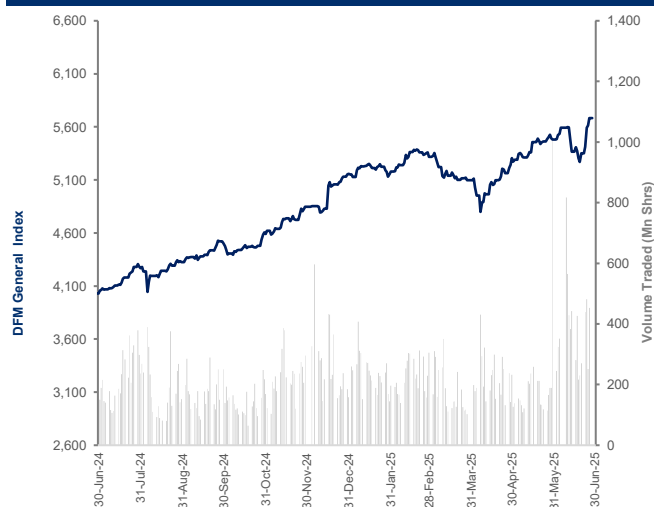
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.30	0.7%	489.23
Al Rajhi Bank	94.70	0.9%	253.59
Saudi National Bank	36.00	1.0%	227.88
Saudi Tadawul Group	175.60	0.8%	171.10
Saudi Basic Industries Corp	54.90	0.7%	170.47

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	974,335.5	1.0%	2.3%	7.7%
Financials	409,563.3	1.2%	2.6%	14.4%
Real Estate	196,335.2	0.4%	1.6%	2.5%
Industrial	110,956.8	1.3%	2.3%	9.4%
Materials	1,575.1	0.7%	21.9%	26.1%
Consumer Staples	29,465.2	1.3%	4.5%	(7.3%)
Consumer Discretionary	35,532.4	0.7%	(4.9%)	(3.3%)
Telecommunication	43,969.2	1.0%	8.4%	29.5%
Utilities	146,938.3	0.7%	2.1%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	9.18	4.9%
National International Holding	1.87	3.9%
Shuaa Capital	0.25	3.7%
Union Properties Pjsc	0.70	2.8%
Dubai Investments Pjsc	2.53	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	6.19	(9.9%)
Al Salam Bank Sudan	0.60	(1.5%)
Islamic Arab Insurance Com	0.41	(1.0%)
Watania International Holding	0.66	(0.8%)
Amlak Finance	1.58	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	108,474
Union Properties Pjsc	0.70	76,639
Shuaa Capital	0.25	49,480
TALABAT Holding PLC	1.34	39,331
Amlak Finance	1.58	27,220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,683.91	70.52	1.3%	3.7%	10.2%
Market Cap (AED Mn)	974,335	9,227	1.0%	2.3%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	452.8	201.3	80.0%	240.5	187.6
Value Traded (AED Mn)	925.4	235.3	34.1%	671.1	377.0
No. of Trades	14,228	(813)	(5.4%)	13,559	8,681

Market Breadth	▲ 31	▼ 8	▬ 36
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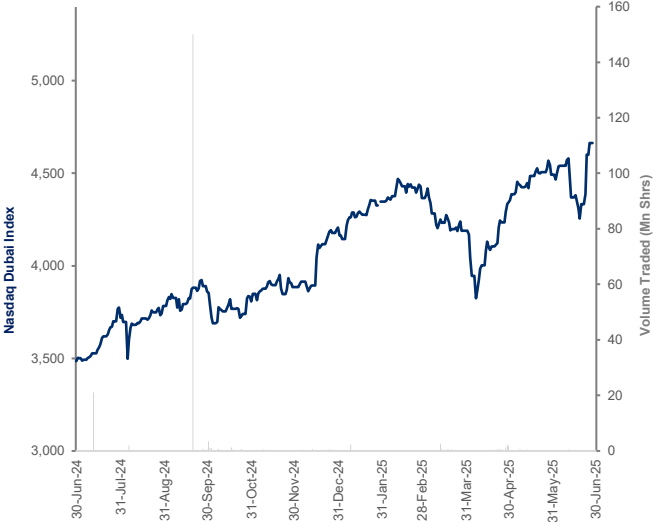
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.45	0.00%	186.98
Dubai Islamic Bank	9.18	4.91%	167.46
Emirates Nbd	23.00	1.10%	69.19
SALIK	6.05	2.20%	56.32
Union Properties Pjsc	0.70	2.81%	53.37

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,731.6	0.0%	4.7%	9.8%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	192.3	2.1%	21.5%	20.0%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,187.3	0.0%	(0.7%)	12.0%
Nasdaq, Inc.	49,431.9	0.0%	5.3%	9.7%
Orascom Construction Limited	660.4	0.0%	9.0%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	2.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.59	26.6
Enbd Reit (Ceic) Limited	0.56	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,663.31	63.87	1.4%	3.8%	10.8%
Market Cap (USD Mn)	56,732	3.9	0.0%	4.7%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.037	(0.02)	(31%)	0.231	0.10
Value Traded (USD Mn)	0.021	(0.02)	(42%)	0.1	0.05
No. of Trades	8.0	(5.00)	(38%)	11	5

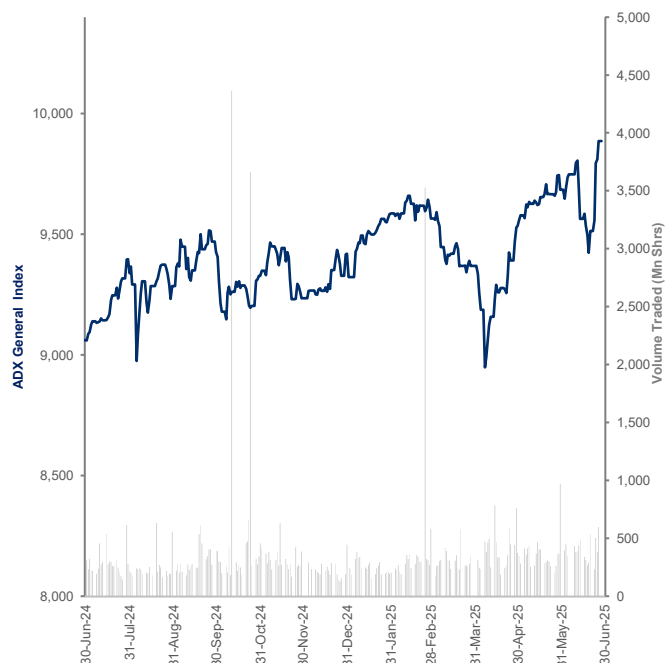
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	2.07%	0.02
Enbd Reit (Ceic) Limited	0.56	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,007,052.6	0.8%	2.7%	2.7%
Financials	1,446,656.4	0.5%	1.3%	5.2%
Telecommunication	188,532.6	0.6%	(1.6%)	6.6%
Consumer Discretionary	73,203.1	0.4%	7.7%	6.4%
Industrial	240,377.4	1.9%	0.7%	(0.8%)
Real Estate	75,395.3	1.4%	6.3%	15.5%
Basic Materials	96,186.7	0.9%	1.1%	4.0%
Energy	416,143.0	0.7%	4.4%	(0.4%)
Utilities	401,390.3	1.4%	8.5%	1.7%
Consumer Staples	29,804.9	1.2%	7.8%	(20.2%)
Health Care	39,363.0	1.7%	(1.5%)	(21.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	5.99	7.9%
Rak Properties	1.41	7.6%
Abu Dhabi National Co. For Building Materials	1.58	7.5%
ALPHA DATA PJSC	1.66	6.4%
Phoenix Group	1.61	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.36	(10.0%)
Sharjah Cement & Industrial Development Co.	0.85	(3.1%)
PRESIGHT AI	3.06	(2.9%)
Ras Al-Khaimah Co. For White Cement	1.12	(1.8%)
GFH Financial Group	1.20	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.41	135,241
Eshraq Investments P.J.S.C	0.46	48,815
Multiply Group	2.35	42,125
Space42 PLC	1.86	38,881
ADNOCGAS UH EQUITY	3.41	36,372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,886.23	75.11	0.8%	2.1%	5.0%
Market Cap (AED Mn)	3,007,053	23,917	0.8%	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	598.5	218.1	57.4%	361.8	245.5
Value Traded (AED Mn)	1,742.1	445.5	34.4%	1,326.0	940.1
No. of Trades	29,765	1,426	5.0%	21,902	14,037

Market Breadth



41



13



35

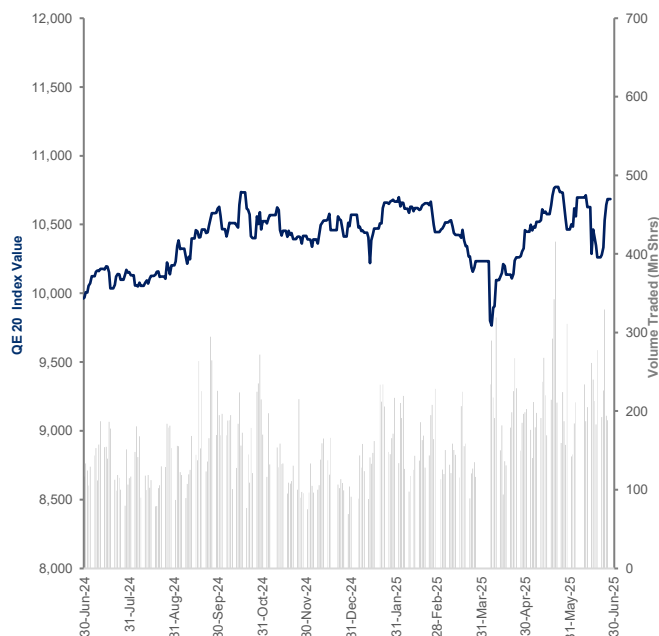
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Rak Properties	1.41	7.63%	190.56
First Abu Dhabi Bank Pjsc	16.50	0.00%	130.80
International Holdings Company PJSC	400.90	0.00%	124.76
ADNOCGAS UH EQUITY	3.41	0.59%	123.46
Abu Dhabi Commercial Bank	13.00	2.69%	103.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	631,042.2	0.4%	1.8%	1.6%
Banking & Finance Sector	307,547.2	0.3%	1.9%	0.7%
Goods & Consumer Services	30,800.7	0.5%	0.4%	0.1%
Industrial Sector	146,866.6	0.6%	1.9%	(1.0%)
Insurance Sector	10,579.3	1.7%	(0.8%)	(4.7%)
Real Estate	42,669.5	(0.0%)	(0.6%)	(2.1%)
Telecom	50,742.7	0.8%	2.6%	13.4%
Transport	41,836.2	(0.2%)	3.6%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.86	10.0%
Qatar General Insurance & Rein	1.30	5.6%
Mekdam Holding	2.82	4.6%
Qatar Insurance Co SAQ	1.93	2.0%
Qatari Investors Group QSC	1.49	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.74	(1.1%)
Qatar Gas Transport Co Ltd	4.98	(0.8%)
Qatar Islamic Insurance Group	8.62	(0.7%)
Al Mahhar Holding	2.34	(0.5%)
Zad Holding Group	14.16	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.36	16,395
Mesaleed Petrochemical Holding	1.33	16,229
Masraf Al Rayan QSC	2.32	16,196
Al Faleh Educational Holding	0.74	14,343
Baladna	1.25	13,498

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,684.66	41.14	0.4%	2.1%	1.1%
Market Cap (QAR Mn)	631,042	2,364	0.4%	1.8%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	188.6	(5.4)	(2.8%)	183.3	165.1
Value Traded (QAR Mn)	455.3	(28.8)	(6.0%)	451.3	495.0
No. of Trades	18,915	(8,692)	(31.5%)	18,557	15,896

Market Breadth

▲ 38 ▼ 10 = 6

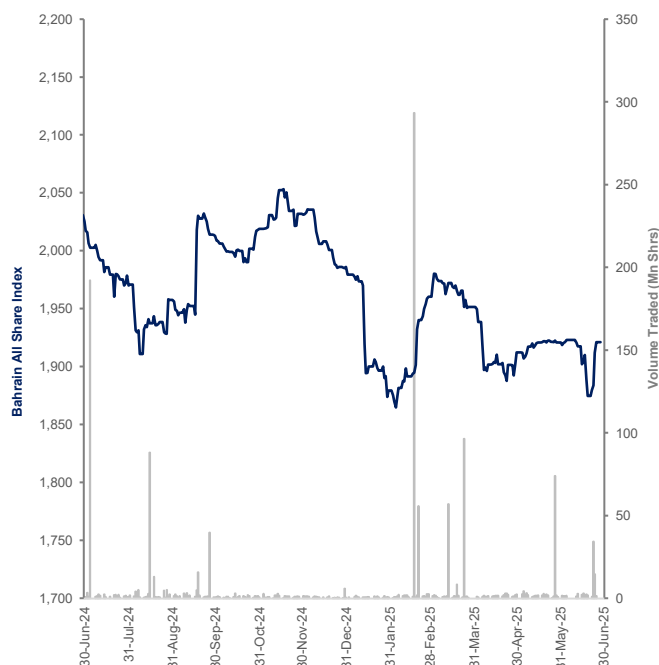
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.32	1.40%	37.41
Qatar National Bank QPSC	17.20	0.00%	29.29
Qatar Gas Transport Co Ltd	4.98	(0.78%)	26.43
Investment Holding Group	3.29	0.24%	26.05
Qatar Islamic Bank SAQ	22.00	0.27%	24.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,387.1	1.6%	2.3%	6.8%
Materials	1,337.6	2.4%	(0.8%)	(27.5%)
Industrial	120.5	0.0%	(1.9%)	(7.9%)
Consumer Discretionary	260.3	(0.3%)	4.7%	11.5%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	22,603.4	1.7%	2.7%	10.3%
Communication Services	879.9	0.3%	(1.2%)	(0.2%)
Real Estate	72.7	1.3%	2.2%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.94	2.4%
Kuwait Finance House - Bahrain	2.50	2.2%
Zain Bahrain BSCC	0.12	1.7%
Seef Properties BSC	0.12	1.7%
Bahrain Islamic Bank BSC	0.08	1.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.45	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,921.00	8.99	0.5%	0.0%	(3.3%)
Market Cap (BHD Mn)	25,387.1	407.2	1.6%	2.3%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,438	(13,105)	(90.1%)	6,795.7	6,951.7
Value Traded (BHD '000)	553	(2,662)	(82.8%)	4,287.7	2,046.6
No. of Trades	53	(45)	(45.9%)	47	50

Market Breadth

▲ 6 ▼ 1 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.49	423
Al Salam Bank-Bahrain BSC	0.22	250
Ithmaar Holding BSC	0.03	161
Gulf Hotel Group B.S.C	0.45	129
AlAbraaj Restaurant Group	0.22	125

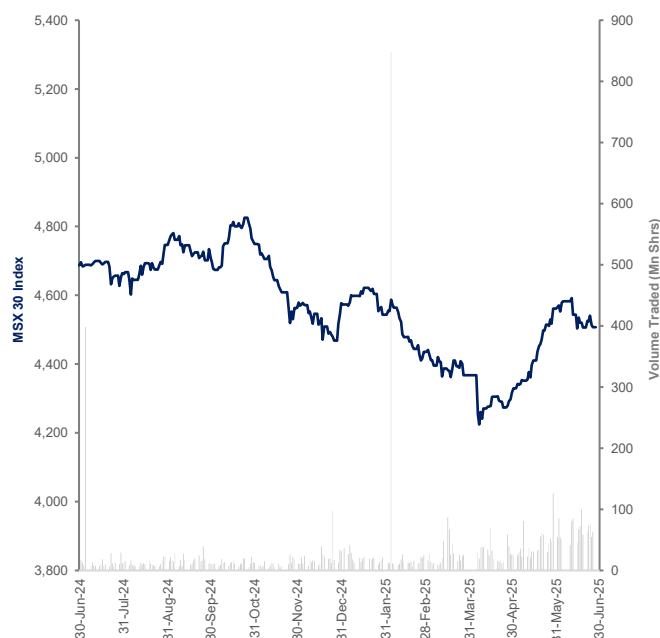
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	0.20%	0.21
Kuwait Finance House - Bahrain	2.50	2.25%	0.11
Gulf Hotel Group B.S.C	0.45	(0.66%)	0.06
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,110.5	(0.2%)	1.1%	(0.9%)
Financial	5,305.3	0.0%	(0.7%)	2.0%
Industrial	4,511.2	(0.2%)	4.8%	(1.1%)
Services	2293.9	(0.4%)	(1.3%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.66	10.0%
Arabia Falcon Insurance	0.14	7.1%
National Gas Co.	0.089	3.5%
Sharqiya Investment Holding Co.	0.08	2.6%
Al Omaniya Financial Services Co.	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.70	(5.4%)
Oman Fisheries Co.	0.03	(3.3%)
Muscat City Desalination	0.07	(2.9%)
Smn Power Holding	0.20	(2.0%)
Global Financial Inv. Co.	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	15,093
Bank Muscat	0.28	11,589
OQ BASE INDUSTRIES (SFZ)	0.13	11,563
OQ Gas Networks	0.15	7,669
Dhofar Insurance Co.	0.20	3,400

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,507.03	(6.90)	(0.15%)	(1.2%)	(1.5%)
Market Cap (OMR Mn)	12,110.5	(19.02)	(0.2%)	1.1%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	62,995.1	8,094.4	14.7%	40,056.8	30,125.6
Value Traded (OMR '000)	11,407.6	2,302.1	25.3%	5,270.1	3,100.7

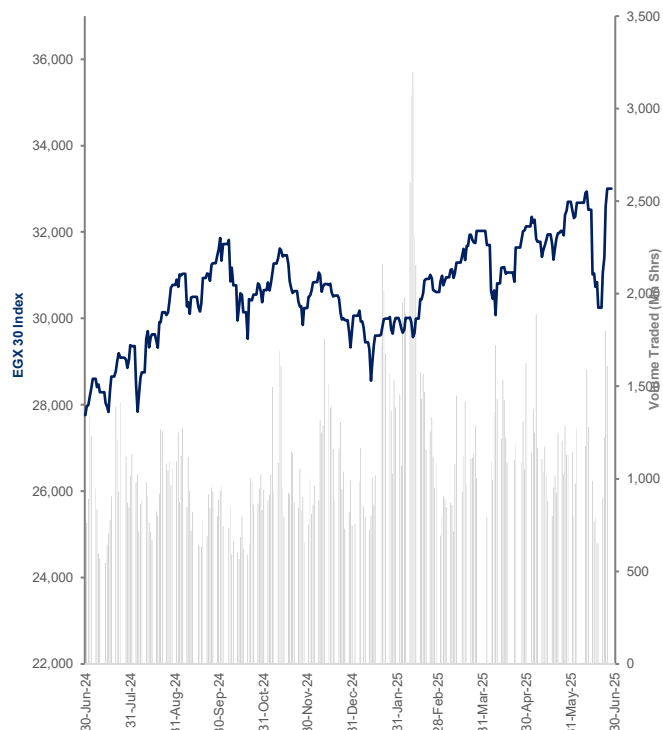
Market Breadth	▲ 12	▼ 18	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(0.36%)	3.15
Sohar Bank	0.14	(0.71%)	2.08
OQ BASE INDUSTRIES (SFZ)	0.13	0.80%	1.45
OQ Gas Networks	0.15	(0.65%)	1.18
OQ Exploration & Production SA	0.32	(0.31%)	0.80

The Egyptian Exchange Daily Report

June 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,279,046.5	0.0%	0.1%	7.6%
Banks	441,004.1	(4.8%)	(3.8%)	0.8%
Basic Resources	327,881.4	1.2%	(0.4%)	11.6%
Industrial Goods	183,213.4	0.2%	(5.4%)	3.1%
Health Care & Pharmaceuticals	60,363.4	1.0%	1.6%	23.4%
Real Estate	341,708.5	1.8%	(1.3%)	9.9%
Travel and Leisure	61,435.5	(0.1%)	0.8%	(10.4%)
Food, Beverages & Tobacco	194,901.6	0.8%	(4.2%)	4.3%
Energy and Support Services	18,440.3	0.2%	1.7%	(5.4%)
Trade and Distributors	22,885.6	0.2%	5.1%	27.6%
Shipping and Transport	81,295.5	1.7%	5.7%	5.8%
Education Services	30,548.7	1.9%	7.0%	27.1%
Contracting and Construction Eng	44,574.6	1.9%	16.0%	10.4%
Textiles and Durables	31,776.4	1.5%	9.4%	10.9%
Building Materials	48,713.5	6.5%	41.0%	114.0%
Media & Communication Services	176,035.9	1.7%	5.4%	17.1%
Paper and Packaging	2,546.3	1.9%	(2.4%)	20.3%
Non-bank Financial Services	211,721.8	0.6%	1.2%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	61.00	27.1%
Arab Pharmaceuticals	203.02	16.1%
Misr Cement (Qena)	57.68	12.2%
National Bank Of Kuwait - Egypt	22.80	11.2%
Arabia Investments Holding	0.57	9.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	233.18	(6.3%)
Samad Misr -EGYFERT	221.69	(3.7%)
Egyptian Financial Group-Hermes Holding Company	27.39	(2.5%)
Alexandria New Medical Center	25.84	(2.3%)
Alexandria Spinning & Weaving (SPINALEX)	11.56	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.57	228,988
Orascom Financial Holding	0.54	228,765
Orascom Investment Holding	1.05	227,427
Belton Financial Holding	3.67	78,600
Universal For Paper and Packaging Materials (Unipack)	1.33	77,400

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,002.85	404.3	1.2%	0.9%	11.0%
Market Cap (EGP Mn)	2,279,046.5	536.8	0.0%	0.1%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,610.3	(189.5)	(10.5%)	1,250.9	919.8
Value Traded (EGP Mn)	4,774.2	(1,220.9)	(20.4%)	3,544.6	4,386.6
No. of Trades	113,069	(6,871)	(5.7%)	90,404	125,683

Market Breadth	▲ 136	▼ 33	= 52
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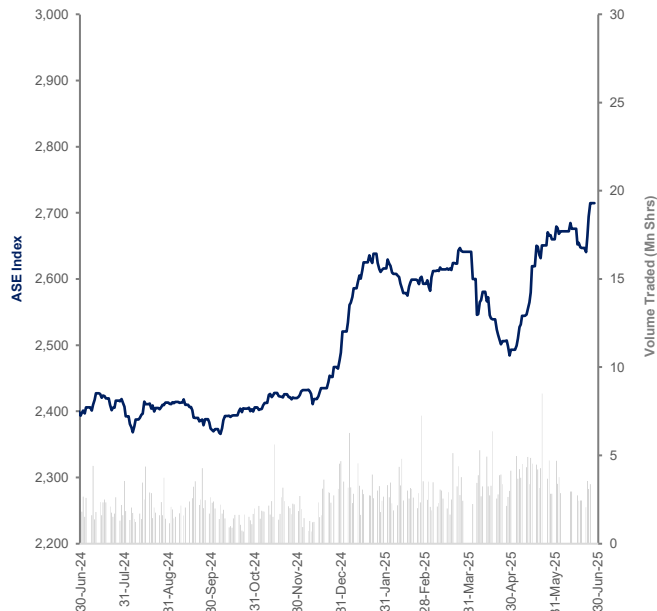
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	9.06	4.50%	317.77
Belton Financial Holding	3.67	3.38%	283.20
Egyptian Financial Group-Hermes Holding Company	27.39	(2.53%)	234.90
Orascom Investment Holding	1.05	5.53%	231.35
Commercial International Bank (Egypt)	83.90	1.33%	185.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	20,127.3	1.1%	3.9%	15.4%
Banks	8,597.4	1.0%	1.2%	12.3%
Insurance	345.1	(0.4%)	2.5%	24.6%
Diversified Financial Services	275.9	(0.1%)	1.0%	1.5%
Real Estate	296.6	0.4%	0.2%	(2.8%)
Health Care Services	47.3	(4.0%)	(0.8%)	(8.1%)
Educational Services	290.5	0.2%	(0.3%)	4.1%
Hotels and Tourism	244.0	0.2%	(1.0%)	(5.3%)
Transportation	121.6	(0.2%)	(1.5%)	10.9%
Technology and Communication	549.4	0.3%	(0.0%)	1.1%
Utilities and Energy	1,026.3	0.7%	2.9%	6.8%
Commercial Services	299.9	3.6%	3.5%	5.0%
Pharmaceutical and Medical Industries	68.8	0.7%	2.2%	4.1%
Chemical Industries	63.0	0.2%	(2.3%)	9.3%
Food and Beverages	211.6	0.4%	0.2%	(2.9%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,531.5	1.5%	8.7%	26.7%
Engineering and Construction	96.8	(0.2%)	(1.6%)	(11.6%)
Electrical Industries	31.9	0.0%	(1.1%)	56.9%
Textiles Leathers and Clothings	28.7	0.5%	(3.5%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-AMAL FINANCIAL INVESTMENTS CO.	0.92	4.5%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	3.8%
JORDAN DECAPOLIS PROPERTIES	0.30	3.4%
DAR AL AMAN FOR ISLAMIC FINANCE	0.31	3.3%
FUTURE ARAB INVESTMENT COMPANY	0.80	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
IHDATHIAT CO-ORDINATES	0.51	(34.3%)
AL-BILAD SECURITIES AND INVESTMENT	0.34	(30.6%)
THE CONSULTANT & INVESTMENT GROUP	1.70	(5.6%)
ARAB COMPANY FOR INVESTMENT PROJECTS	0.98	(4.9%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.27	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	377
ARAB BANK	5.48	296
JORDAN DECAPOLIS PROPERTIES	0.30	195
JORDAN ISLAMIC BANK	4.14	80
RUMM FINANCIAL BROKERAGE	0.20	79

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,714.52	20.39	0.8%	2.1%	9.1%
Market Cap (JD Mn)	20,127.34	218.41	1.1%	3.9%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,371.7	275.4	8.9%	3,326.8	2,499.9
Value Traded (JD '000)	9,429.1	369.9	4.1%	6,760.7	3,007.7
No. of Trades	2,833	(102)	(3.5%)	2,309	1,606

Market Breadth	▲ 35	▼ 26	▬ 100
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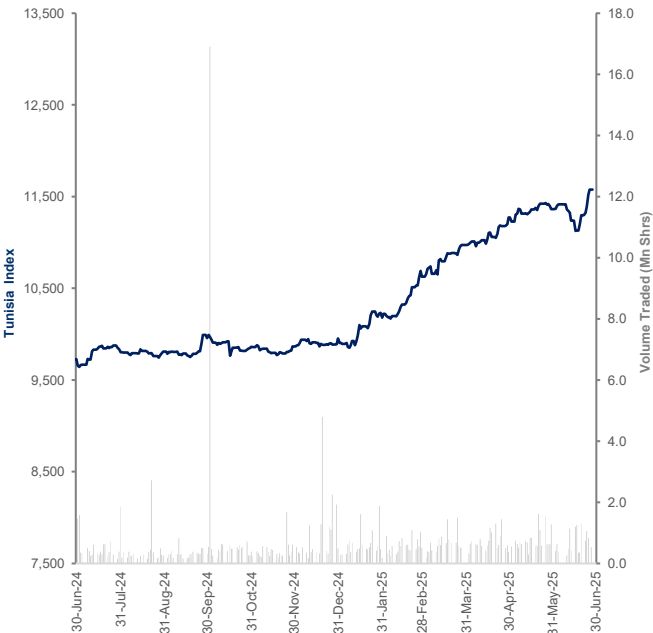
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.48	1.67%	1.61
JORDAN ISLAMIC BANK	4.14	0.00%	0.33
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	3.85%	0.20
JORDAN KUWAIT BANK	2.92	2.46%	0.19
BANK OF JORDAN	2.18	(0.46%)	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,301.3	0.5%	0.5%	12.8%
Banking	11,937.2	0.6%	0.3%	2.7%
Insurance	1,048.8	(1.3%)	(0.4%)	6.9%
Leasing	1,116.0	1.8%	4.1%	22.2%
Financial Services	2,745.1	(0.2%)	(2.1%)	75.7%
Industrial	2,474.0	0.2%	0.8%	20.1%
Chemical Industry	472.0	0.5%	3.4%	11.2%
Food & Beverage	4,568.2	0.2%	2.9%	14.4%
Retailing	1,350.9	1.6%	(4.3%)	18.2%
Others	1,589.1	0.9%	0.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	27.55	6.0%
Automobile reseau tunisien et	9.49	4.3%
Accumulateur Tunisienne Assad	2.36	4.0%
Tunisie Leasing SA	29.56	3.8%
Amen Bank	41.65	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	44.84	(4.5%)
Societe Moderne de Ceramique	0.47	(4.1%)
Societe Tunsienne d'Entreprise	6.36	(3.3%)
BH Leasing	4.55	(3.1%)
Essoukna	1.75	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.25	85
Amen Bank	41.65	59
Universal Auto Distributors Ho	0.45	34
Tunisie Leasing SA	29.56	30
Societe Moderne de Ceramique	0.47	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,575.02	53.09	0.5%	1.9%	16.3%
Market Cap (DT Min)	27,301	126.05	0.5%	0.5%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	525.3	(294.1)	(35.9%)	675.6	556.3
Value Traded ('000 DT)	7,039.9	(2,682.0)	(27.6%)	6,932.6	4,986.9
No. of Trades	1,806	(37)	(2.0%)	1,653	1,197

Market Breadth	▲ 23	▼ 18	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.65	3.35%	2.44
Tunisie Leasing SA	29.56	3.83%	0.87
Banque de Tunisie	5.25	0.19%	0.45
Poulina Group	15.25	(0.20%)	0.35
Euro Cycles SA	12.50	0.73%	0.32

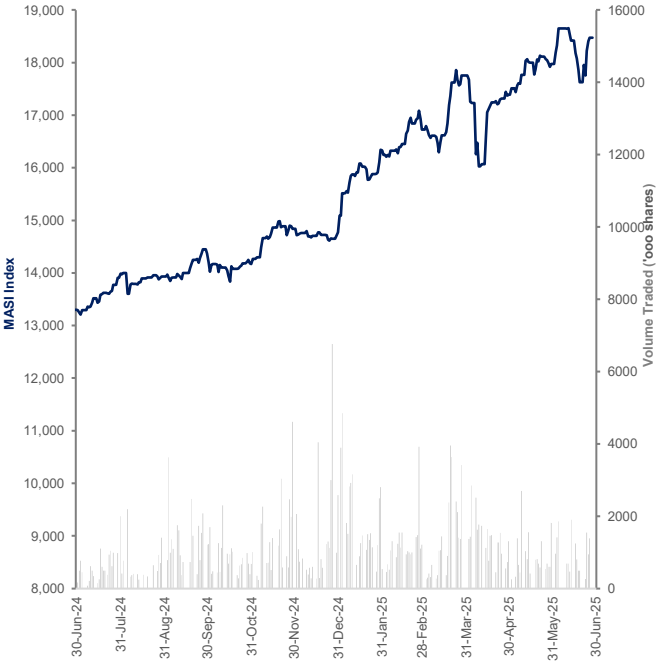
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	780,122.8	0.3%	2.8%	26.5%
Banking	301,030.3	0.6%	7.2%	19.1%
Beverages	8,072.9	0.0%	(5.6%)	(11.5%)
Chemicals	3,107.9	2.9%	0.4%	22.9%
Construction & Building Material	83,488.9	(1.4%)	(1.2%)	9.4%
Distributors	19,640.7	7.7%	7.0%	17.6%
Electricity	68,406.8	0.0%	(6.1%)	116.4%
Food Producers & Processors	29,468.9	(1.6%)	0.0%	12.3%
Holding Companies	7,139.4	(1.8%)	(1.8%)	43.0%
Insurance	34,742.5	0.9%	3.3%	12.7%
Investment & other Finance	3,944.8	3.1%	8.7%	5.2%
Leisures & Hotel	4,763.7	2.3%	(1.3%)	48.4%
Materials, Software & Computer	5,830.9	0.0%	4.5%	2.3%
Mining	70,875.1	1.7%	1.6%	76.1%
Oil & Gas	15,125.0	0.6%	4.8%	17.0%
Real Estate	25,572.3	0.0%	2.5%	(3.2%)
Telecommunications	97,579.6	(0.7%)	2.0%	35.3%
Transport	1,212.5	(0.4%)	5.8%	(9.8%)
Forestry & Paper	120.9	10.0%	17.7%	23.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	377.25	9.99%
Med Paper SA	25.27	9.97%
Auto Hall	84.00	9.09%
Colorado SA	64.00	8.44%
Label Vie	4790.00	7.71%

Worst Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1920.00	(2.64%)
Cosumar	230.00	(2.19%)
Delta Holding SA	81.50	(1.81%)
Banque Centrale Populaire	289.10	(1.33%)
Credit Immobilier et Hotelier	435.00	(1.14%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	693.00	350.3
Douja Promotion Groupe Addoha	36.87	316.3
Maroc Telecom	111.00	235.8
Banque Centrale Populaire	289.10	92.3
Ennakl Automobiles	33.70	78.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,474.97	69.31	0.4%	2.8%	25.1%
Market Cap (MAD Mn)	780,123	2,606	0.3%	2.8%	26.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,384.2	440.0	46.6%	1,316.3	1,475.1
Value Traded (MAD Mn)	415.12	220.76	113.6%	267.8	159.9

Market Breadth	▲ 21	▼ 10	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	693.00	1.14%	233.33
Banque Centrale Populaire	289.10	(1.33%)	26.49
Maroc Telecom	111.00	(0.67%)	26.06
Label Vie	4790.00	7.71%	19.99
LafargeHolcim Maroc SA	1920.00	(2.64%)	13.92

Source: Bloomberg, Kamco Research

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