

MENA Markets Daily Report

June 30, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,228.90	1.0%	7.7%	26.2%
		Kuwait	Main 50 Index	▲	5,911.49	0.6%	(3.2%)	31.7%
		Kuwait	Main Market Index	▲	5,676.97	0.5%	(3.6%)	29.3%
	3	Kuwait	All Share Index	▲	7,397.47	0.9%	5.0%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,727.19	0.5%	3.9%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,245.84	(0.2%)	1.6%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,152.47	(0.6%)	(3.1%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,408.02	(0.4%)	10.8%	68.2%
	8	Qatar	QE 20 Index	▼	12,237.04	(0.5%)	5.3%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,825.44	1.1%	1.6%	20.6%
	10	Oman	MSM 30 Index	▼	4,125.10	(0.1%)	(0.1%)	12.9%
	11	Egypt	EGX 30	▲	9,225.61	0.5%	(22.8%)	10.2%
	12	Jordan	ASE Index	▼	2,460.44	(0.1%)	16.1%	27.8%
		Tunisia	Tunisia Index	▼	7,487.80	(0.4%)	6.3%	2.3%
		Morocco	MASI	▲	12,058.00	0.3%	(9.7%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,361.52	(1.4%)	(7.6%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,413.01	(3.6%)	(11.5%)	15.0%
		India	SENSEX	▼	53,026.97	(0.3%)	(9.0%)	22.0%
		Brazil	BOVESPA Stock Index	▼	99,621.58	(1.0%)	(5.0%)	(11.9%)
		Mexico	BOLSA Index	▼	48,061.61	(0.8%)	(9.8%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,013.20	(1.6%)	(17.8%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,574.45	(0.4%)	(20.3%)	20.1%
		Asia	MSCI Asia Pacific	▼	530.70	(1.6%)	(15.7%)	(4.9%)
		Europe	DJ Stoxx 600	▼	413.42	(0.7%)	(15.2%)	22.2%
		Europe	FTSEurofirst 300	▼	1,628.60	(0.4%)	(13.8%)	23.0%
		U.S.A	S&P 500	▼	3,818.83	(0.1%)	(19.9%)	26.9%
		U.S.A	DJIA	▲	31,029.31	0.3%	(14.6%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,177.89	(0.0%)	(28.6%)	21.4%
		UK	FTSE 100	▼	7,312.32	(0.2%)	(1.0%)	14.3%
		Germany	DAX	▼	13,003.35	(1.7%)	(18.1%)	15.8%
		Japan	NIKKEI 225	▼	26,804.60	(0.9%)	(6.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,996.89	(1.9%)	(6.0%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.11	0.57%	9.86%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.49%)	(10.40%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.73%)	(8.16%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.07%	(1.36%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	116.26	(1.5%)	49.5%	50.2%
		Oil	NYMEX	▼	109.78	(1.8%)	46.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.50	(1.1%)	77.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,817.73	(0.1%)	(0.6%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	20.74	(0.5%)	(11.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,197.75	(0.2%)	(56.4%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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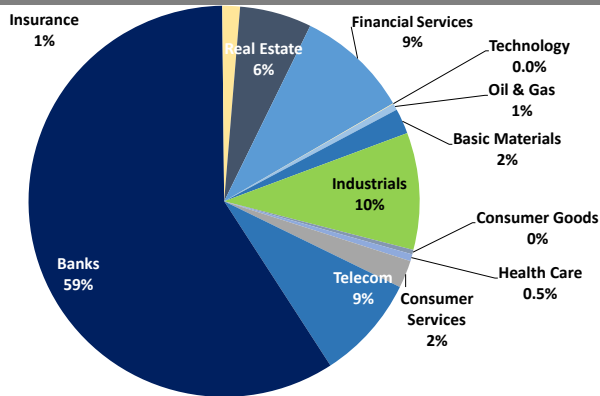
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 30, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,516.4	19.1	11.6%
2- Kuwait Finance House	7,301.9	27.8	14.2%
3- Ahli United Bank - Bahrain	2,943.1	15.7	13.6%
4- Boubyan Bank	2,915.8	55.2	9.4%
5- Zain	2,583.3	13.7	16.6%
6- Agility (PWC Logistics)	2,170.3	2.2	54.0%
7- Gulf Bank	1,008.2	22.3	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	886.7	15.6	10.8%
10- Burgan Bank	795.7	15.2	7.1%
Total	29,117	12.69	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.039	0.006	17.3%
Palms Agro Production Co.	0.060	0.008	15.2%
Automated Systems Co.	0.089	0.005	6.1%
National Investment Co.	0.293	0.016	5.8%
Livestock Transport & Trading Co.	0.140	0.007	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.698	(0.087)	(11.1%)
Mashaer Holding Co.	0.058	(0.006)	(9.2%)
Manazel Holding Co.	0.033	(0.003)	(8.8%)
Fujairah Cement Industries Co.	0.034	(0.002)	(6.4%)
Educational Holding Group	3.040	(0.160)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.264	2.3%	31,767,970
Kuwait Investment Co.	0.155	4.7%	21,098,842
Kuwait Finance House	0.865	3.0%	20,487,845
GFH Financial Group	0.086	1.4%	12,963,224
Jiyad Holding Co.	0.018	4.7%	12,328,770

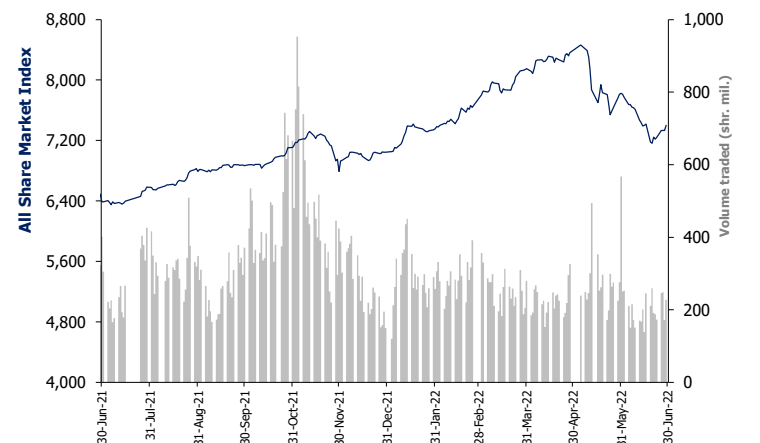
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,347.4	▲	0.9%	(4.7%)	3.3%
Oil & Gas	239.2	▼	(3.3%)	(1.0%)	(19.1%)
Basic Materials	907.7	▲	0.2%	(15.6%)	(0.7%)
Industrials	4,173.1	▼	(0.2%)	(11.7%)	2.3%
Consumer Staples	162.3	▲	1.3%	(19.6%)	(29.4%)
Health Care	237.0	▼	(0.3%)	(0.5%)	(40.0%)
Consumer Discretionary	990.8	▲	0.9%	21.6%	48.1%
Telecommunications	3,715.7	▲	0.6%	(6.4%)	11.2%
Banks	25,445.7	▲	1.1%	(2.7%)	5.5%
Insurance	624.6	▲	0.1%	2.7%	0.9%
Real Estate	2,567.9	▲	0.8%	(8.8%)	(11.5%)
Financial Services	4,050.3	▲	1.3%	(7.3%)	(2.1%)
Technology	8.9	▲	6.1%	(3.4%)	(5.4%)
Utilities	224.4	▼	(0.5%)	(5.1%)	(10.5%)

Market Breadth	<div><div></div></div> 71	<div><div></div></div> 45	<div><div></div></div> 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,228.90	81.1	1.0%	(5.2%)	7.7%
Main 50 Index	5,911.49	35.5	0.6%	(7.2%)	(3.2%)
Main Market Index	5,676.97	30.6	0.5%	(6.5%)	(3.6%)
All Share Market Index	7,397.47	65.7	0.9%	(5.4%)	5.0%
Market Cap (KWD Mn)	43,347.38	375.2	0.9%	(4.7%)	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

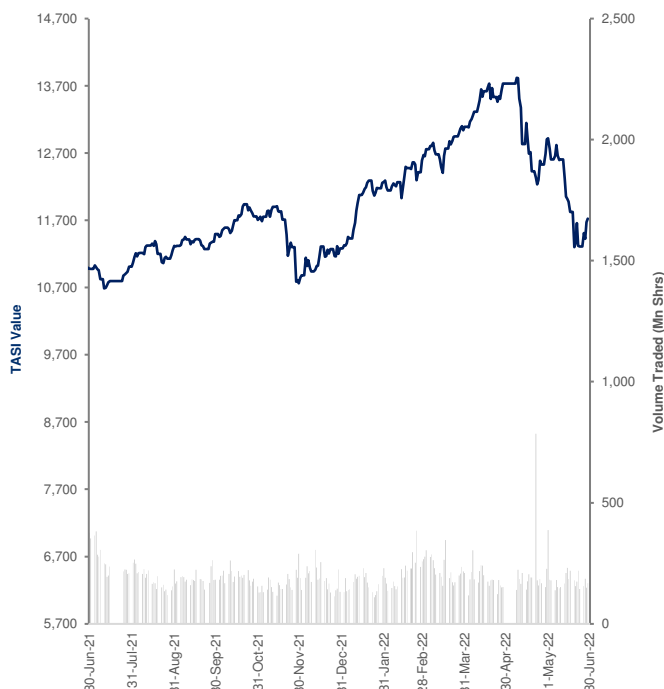
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	226.9	55.1	32.1%	255.2	342.2
Value Traded (KWD Mn)	65.5	26.7	68.8%	69.3	53.0
No. of Trades	12,359	2,778	29.0%	13,076	12,247

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.865	3.0%	17,508,146
Ahli United Bank - Bahrain	0.264	2.3%	8,303,961
National Bank of Kuwait	1.045	0.0%	7,564,218
Kuwait Investment Co.	0.155	4.7%	3,229,894
Agility (PWC Logistics)	0.811	(0.1%)	2,763,382

Saudi Tadawul Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,572,134.1			15.6%
Energy	8,661,272.8	0.9%	(6.5%)	20.3%
Materials	730,311.3	0.2%	(10.6%)	(5.6%)
Capital Goods	18,011.7	0.4%	(14.4%)	(15.4%)
Commercial & Professional Svc	6,804.0	(0.7%)	(10.2%)	(11.7%)
Transportation	15,810.3	(0.6%)	(10.8%)	(10.6%)
Consumer Durables & Apparel	4,104.7	2.7%	(14.0%)	(32.9%)
Consumer Services	25,255.6	(0.2%)	(11.7%)	(18.4%)
Media	21,165.0	(1.6%)	(17.6%)	(1.2%)
Retailing	33,887.8	1.1%	(2.0%)	(16.9%)
Food & Staples Retailing	42,932.5	0.5%	(5.2%)	149.7%
Food & Beverages	98,410.3	0.5%	(4.9%)	1.8%
Health Care Equipment & Svc	115,434.2	0.0%	(7.1%)	22.7%
Pharma, Biotech & Life Science	3,138.0	(2.8%)	(20.8%)	(33.5%)
Banks	1,084,655.2	0.8%	(10.0%)	8.9%
Diversified Financials	65,219.4	1.5%	(15.0%)	6.8%
Insurance	46,186.6	0.9%	(2.6%)	(10.0%)
Telecommunication Services	237,349.2	0.2%	(4.4%)	(8.8%)
Utilities	210,339.2	0.2%	(3.9%)	27.2%
REITs	16,881.0	(1.3%)	(7.1%)	(6.7%)
Real Estate Mgmt & Dev't	87,915.4	(0.1%)	(10.4%)	(8.4%)
Software & Services	47,050.0	0.3%	(8.1%)	66.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	16.50	10.0%
Saudi Advanced Industries Co	37.05	9.9%
National Gypsum	27.30	9.9%
Al-Omran Industrial Trading Co.	89.90	9.6%
Aseer Trading Tourism & Manufa	15.40	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Amana Cooperative Insurance Co	13.04	(5.2%)
Dar Al Arkan Real Estate Devel	10.74	(3.9%)
Taleem REIT	12.04	(3.7%)
Alahli REIT Fund 1	10.58	(3.5%)
Jadwa REIT Saudi Fund	11.90	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.74	26,130
National Commercial Bank	68.30	5,832
Saudi Arabian Oil Co	39.20	5,682
Saudi Advanced Industries Co	37.05	5,056
Saudi Fisheries Co	34.45	3,840

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,727.19	56.04	0.5%	(9.2%)	3.9%
Market Cap (SAR Mn)	11,572,134	90,521	0.8%	(7.1%)	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	167.2	18.7	12.6%	199.3	340.4
Value Traded (SAR Mn)	5,902.4	860.9	17.1%	8,411.1	10,660.4
No. of Trades	373,846	43,081	13.0%	381,576	415,624

Market Breadth	▲ 108	▼ 90	= 23
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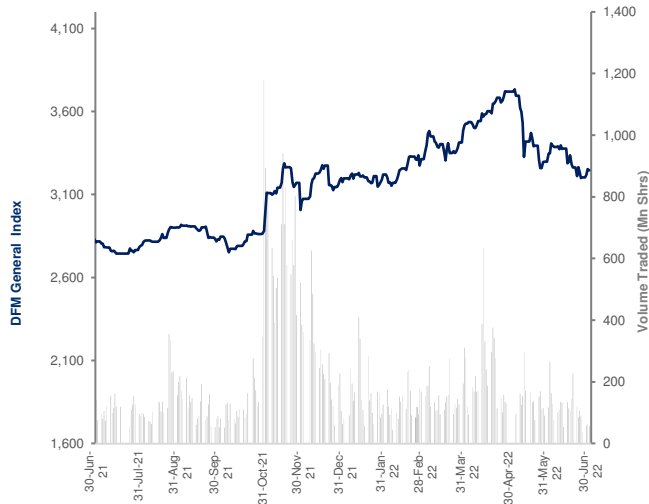
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	68.30	2.9%	395.39
Dar Al Arkan Real Estate Devel	10.74	(3.9%)	284.96
Saudi Telecom Co	99.60	0.6%	267.30
Al Rajhi Bank	84.70	(0.4%)	266.39
Saudi Arabian Fertilizer Co	142.00	(1.0%)	263.10

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	532,900.2	(0.2%)	(2.0%)	0.4%
Banking	204,489.0	(0.8%)	(0.3%)	0.2%
Consumer Staples	130,821.6	1.5%	(0.1%)	3.0%
Investment & Financial Services	26,080.7	(1.4%)	(14.3%)	(24.9%)
Insurance	6,260.6	0.0%	(1.1%)	7.4%
Industrial	6,655.0	0.0%	(0.9%)	18.8%
Real Estate	73,703.8	(0.2%)	(5.8%)	2.3%
Telecommunication	26,012.0	(2.0%)	(4.8%)	(13.8%)
Transportation	48,511.3	(0.1%)	0.7%	16.9%
Services	10,366.1	(1.7%)	2.1%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.72	3.3%
Amanat Holdings Pjsc	0.97	1.9%
DEWA	2.55	1.6%
Union Properties Pjsc	0.23	0.9%
Islamic Arab Insurance Com	0.59	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(7.8%)
Takaful Emarat Insurance	1.00	(3.8%)
Commercial Bank Of Dubai	4.40	(3.3%)
Tabreed	2.72	(2.9%)
Shuaa Capital	0.50	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.23	8,650
Dubai Financial Market Pjsc	1.69	6,094
Emaar Properties Pjsc	5.27	5,981
DEWA	2.55	5,475
Islamic Arab Insurance Com	0.59	5,157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,245.84	(6.87)	(0.2%)	(3.0%)	1.6%
Market Cap (AED Mn)	532,900	(812)	(0.2%)	(2.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	56.6	(7.5)	(11.7%)	156.6	156.6
Value Traded (AED Mn)	141.6	(59.5)	(29.6%)	393.0	223.4
No. of Trades	3,034	(1,071)	(26.1%)	5,582	2,902

Market Breadth	▲ 9	▼ 13	= 42
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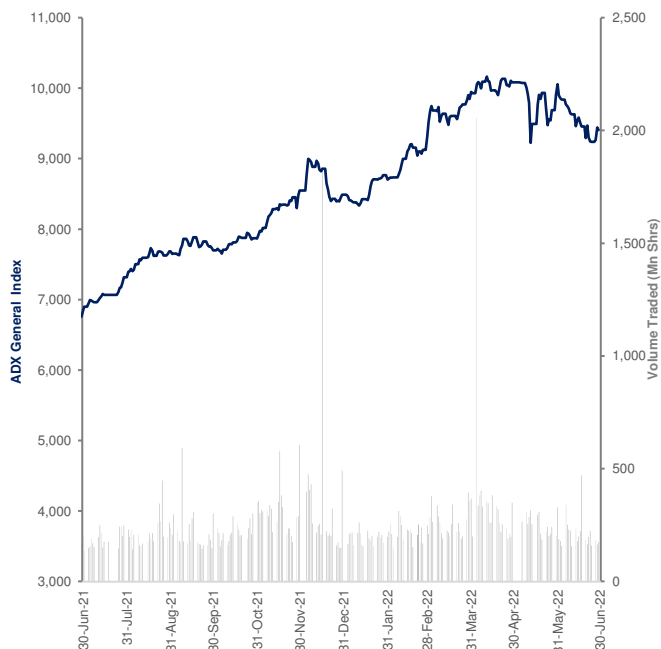
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.27	0.57%	31.23
Emirates Nbd	13.40	(1.47%)	19.19
Dubai Islamic Bank	5.76	0.17%	17.62
DEWA	2.55	1.59%	13.88
Emaar Development	4.29	(2.05%)	10.35

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,943,928.0	0.1%	1.7%	22.3%
Financials	890,320.7	(0.1%)	(3.2%)	39.5%
Telecommunication	262,761.5	(1.8%)	(10.5%)	(13.5%)
Consumer Discretionary	9,850.4	(0.1%)	(4.2%)	(3.5%)
Industrial	349,375.6	1.5%	3.4%	(0.8%)
Real Estate	37,843.4	(0.2%)	(14.4%)	11.0%
Basic Materials	128,900.1	(0.9%)	191.9%	341.1%
Energy	115,000.3	2.1%	3.0%	(0.2%)
Utilities	141,667.2	0.8%	(0.8%)	(4.5%)
Consumer Staples	4,785.0	4.5%	6.3%	2.1%
Health Care	3,423.8	0.3%	0.3%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	5.30	5.2%
Abu Dhabi Ship Building Co	3.69	2.8%
ADNOC Drilling	3.41	2.4%
Alpha Dhabi Holding PJSC	26.88	2.1%
Abu Dhabi Islamic Bank	7.60	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	4.99	(2.9%)
Sudatel Telecom Group Ltd	0.34	(2.9%)
Emirates Telecom Group Co	26.86	(2.0%)
First Abu Dhabi Bank Pjsc	18.60	(1.6%)
Borouge	2.96	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	43,008
ADNOC Distribution	4.27	21,176
Aldar Properties Pjsc	4.52	13,085
First Abu Dhabi Bank Pjsc	18.60	11,912
Borouge	2.96	10,028

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,408.02	(34.89)	(0.4%)	(6.4%)	10.8%
Market Cap (AED Mn)	1,943,928	1,975	0.1%	1.7%	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	174.8	11.2	6.8%	254.6	177.7
Value Traded (AED Mn)	1,367.6	131.2	10.6%	1,582.9	1,114.9
No. of Trades	9,879	(111)	(1.1%)	8,965	3,078

Market Breadth	▲ 19	▼ 14	= 39
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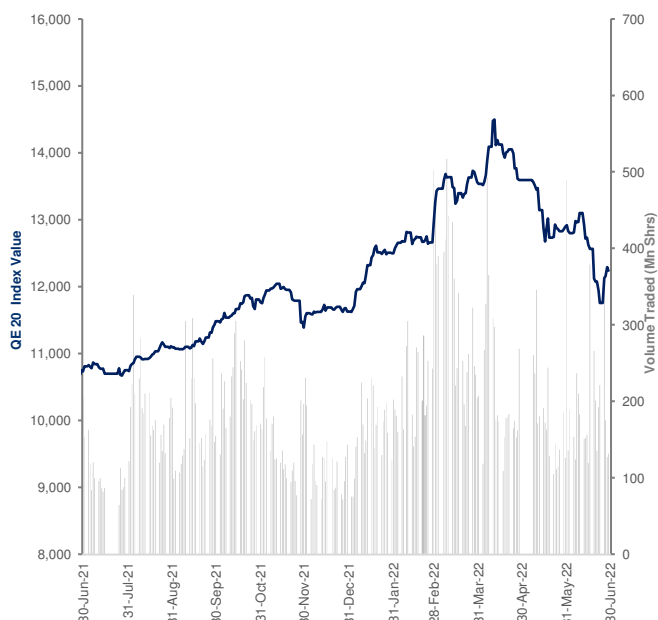
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	288.10	0.38%	452.46
First Abu Dhabi Bank Pjsc	18.60	(1.59%)	223.47
Alpha Dhabi Holding PJSC	26.88	2.13%	116.70
ADNOC Distribution	4.27	1.91%	89.47
Multiply Group	1.81	1.12%	78.24

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	686,097.7	(0.7%)	(6.4%)	1.5%
Banking & Finance Sector	342,012.2	(1.1%)	(5.9%)	(0.6%)
Goods & Consumer Services	35,092.2	0.3%	(0.5%)	(1.2%)
Industrial Sector	184,690.2	(0.7%)	(9.6%)	9.3%
Insurance Sector	12,637.4	0.1%	(1.9%)	(8.5%)
Real Estate	47,167.1	(0.7%)	(11.7%)	(12.6%)
Telecom	31,526.4	1.0%	3.3%	6.8%
Transport	32,972.2	1.0%	0.0%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.61	5.7%
Salam International Investment	0.87	3.3%
Qatar Islamic Insurance Group	8.46	2.5%
Baladna	1.68	2.4%
QLMI Life and Medical Insurance	5.54	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.05	(3.9%)
Mannai Corp QSC	8.15	(3.6%)
Al Khaleej Takaful Group QSC	3.23	(2.2%)
Qatar National Bank QPSC	20.11	(1.8%)
United Development Co QSC	1.40	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.68	22,005
Qatar Aluminum Manufacturing C	1.67	14,157
Qatar German Co for Medical De	1.61	13,127
Salam International Investment	0.87	11,686
Gulf International Services QS	2.02	10,731

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,237.04	(54.80)	(0.4%)	(5.3%)	5.3%
Market Cap (QAR Mn)	686,098	(4,635)	(0.7%)	(6.4%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	131.3	3.9	3.0%	219.5	218.6
Value Traded (QAR Mn)	519.2	45.1	9.5%	791.9	479.6
No. of Trades	15,925	(1,299)	(7.5%)	17,266	10,048

Market Breadth	▲ 18	▼ 25	= 5
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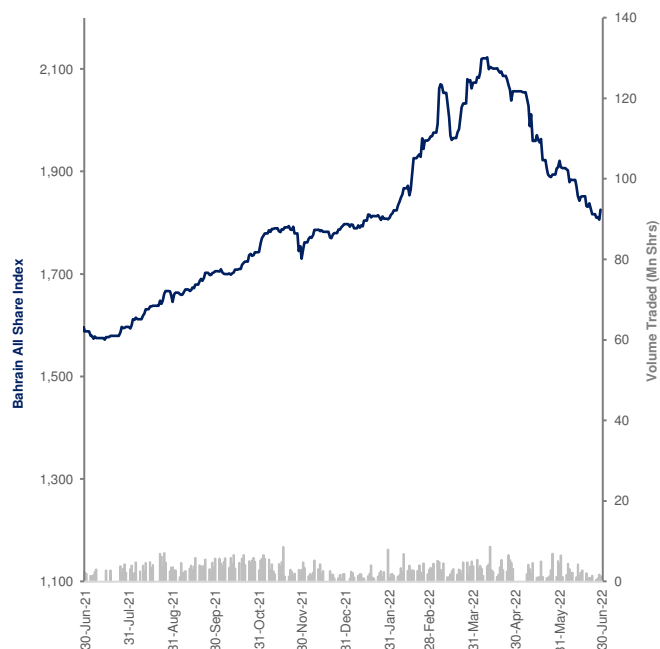
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.11	(1.76%)	188.31
Qatar Islamic Bank SAQ	22.34	0.63%	38.51
Commercial Bank PSQC/The	6.90	(1.41%)	36.16
Baladna	1.68	2.38%	35.97
Qatar Aluminum Manufacturing C	1.67	(0.18%)	23.59

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,989.5	1.0%	(4.6%)	1.5%
Materials	1,611.7	3.2%	(9.1%)	41.9%
Industrial	139.0	0.0%	1.6%	(3.9%)
Consumer Discretionary	214.6	0.0%	(1.2%)	8.9%
Consumer Staples	153.7	0.0%	(0.5%)	(0.4%)
Financials	8,877.4	0.7%	(4.1%)	(1.6%)
Communication Services	902.3	0.0%	(3.3%)	(15.2%)
Real Estate	90.7	0.0%	(1.0%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.14	3.2%
Ahli United Bank BSC (\$)	0.85	2.2%
BBK BSC	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	(4.0%)
National Bank of Bahrain BSC	0.61	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.08	370
Solidarity Bahrain BSC	0.24	212
Khaleeji Commercial Bank BSC	0.09	201
National Bank of Bahrain BSC	0.61	150
Bahrain Telecommunications Co	0.49	91

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,825.44	19.16	1.1%	(5.0%)	1.6%
Market Cap (BHD Mn)	11,989	116	1.0%	(4.6%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,276	(397)	(23.7%)	2,677.8	4,536.1
Value Traded (BHD '000)	411	(338)	(45.1%)	1,193.8	814.3
No. of Trades	43	6	16.2%	65	61

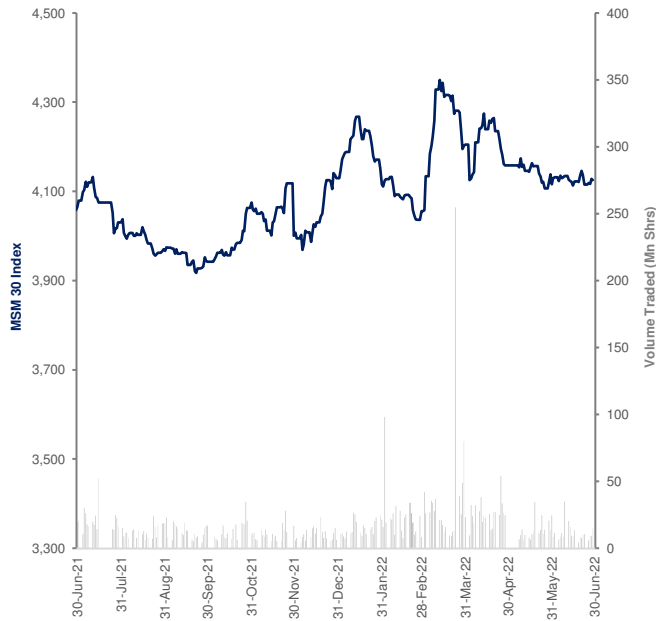
Market Breadth	▲ 3	▼ 2	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.14	3.18%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.09
Ahli United Bank BSC (\$)	0.85	2.16%	0.07
Bahrain Telecommunications Co	0.49	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.08	0.00%	0.03

Muscat Securities Market Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,375.5	(0.1%)	(0.4%)	3.2%
Financial	4,400.0	(0.1%)	(0.2%)	6.0%
Industrial	803.3	(0.5%)	(3.4%)	(6.0%)
Services	2172.2	(0.1%)	0.2%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	8.0%
Takaful Oman Insurance	0.05	4.4%
Global Financial Inv. Co.	0.07	3.1%
Bank Dhofar	0.12	2.6%
Oman Oil Marketing Co.	0.86	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.26	(10.0%)
Construction Materials Industries Co.	0.07	(5.3%)
Raysut Cement Co.	0.14	(4.7%)
Oman Fisheries Co.	0.10	(3.8%)
Muscat Finance Co. Ltd.	0.07	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.53	5,182
National Bank Of Oman	0.21	2,746
Oman Investment & Finance Co.	0.12	1,434
Sohar Bank	0.10	1,047
Muscat Finance Co. Ltd.	0.07	778

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,125.10	(2.79)	(0.1%)	0.2%	(0.1%)
Market Cap (OMR Mn)	7,375.5	(9.4)	(0.1%)	(0.4%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	14,608.2	5,253.4	56.2%	21,735.6	19,486.4
Value Traded (OMR '000)	4,721.8	2,623.0	125.0%	3,869.7	2,773.5

Market Breadth	▲ 6	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	0.38%	2.72
Oman Telecommunications Co.	0.87	0.00%	0.60
National Bank Of Oman	0.21	(0.48%)	0.57
Oman Investment & Finance Co.	0.12	1.65%	0.18
Renaissance Services Co.	0.43	(1.83%)	0.14

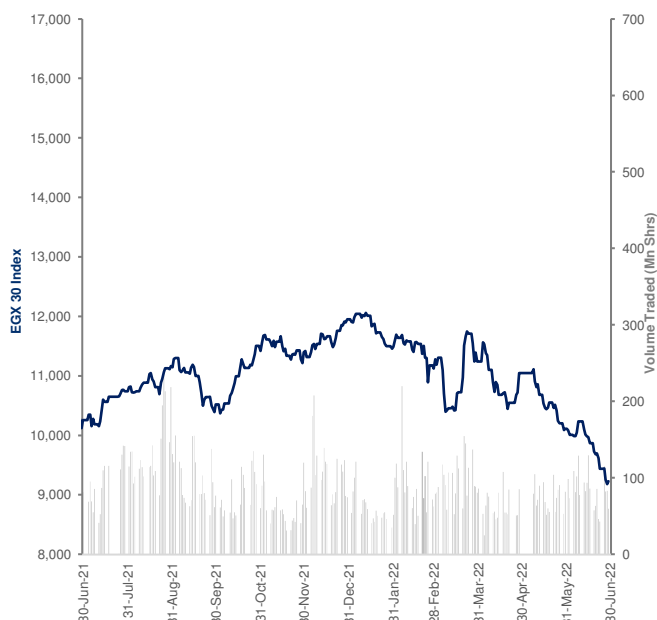
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	410,981.4	0.2%	(7.4%)	(18.1%)
Banks	124,878.1	(0.1%)	(7.3%)	(27.0%)
Basic Resources	26,900.0	(3.1%)	(8.4%)	(8.6%)
Chemicals	34,570.4	1.8%	(11.3%)	4.8%
Construction and Materials	9,863.7	(1.0%)	(16.2%)	(25.0%)
Financial Services excluding Banks	47,036.7	0.3%	(8.8%)	(2.0%)
Food and Beverage	8,702.8	1.8%	(8.6%)	(9.8%)
Healthcare	3,018.8	2.7%	(3.4%)	(27.4%)
Industrial Goods, Services, Automobile:	30,224.9	0.4%	(11.7%)	(30.2%)
Media	802.1	1.2%	(11.9%)	(29.4%)
Oil and Gas	4,597.7	3.5%	(3.0%)	(2.7%)
Personal and Household Products	28,844.9	0.5%	(2.8%)	(8.6%)
Real Estate	45,427.6	1.2%	(3.4%)	(26.0%)
Telecommunication	23,660.0	(0.9%)	(8.2%)	(17.4%)
Travel & Leisure	22,453.8	0.4%	(0.6%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	2.67	4.7%
Talaat Moustafa Group	7.03	4.0%
Egyptians For Housing & Dev. Co.	0.36	3.8%
Egypt Aluminium	16.53	3.7%
Arab Cotton Ginning	1.42	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ezz Aldekhela Steel - Alexandria	505.22	(9.8%)
Orascom Construction Plc	52.99	(1.9%)
Misr Cement Co	11.91	(1.7%)
Heliopolis Housing	4.92	(1.2%)
Tourah Portland Cement Co	7.00	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Medinet Nasr Housing	2.51	16,223
Egyptians For Housing & Dev. Co.	0.36	4,933
Elsowedy Electric Co	6.06	4,152
Efg Hermes	11.93	3,597
Commercial International Bank	37.28	3,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,225.61	45.98	0.5%	(8.7%)	(22.8%)
Market Cap (EGP Mn)	410,981	703	0.2%	(7.4%)	(18.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	59.4	(23.4)	(28.3%)	80.3	123.6
Value Traded (EGP Mn)	384.1	(205.5)	(34.9%)	470.1	504.9
No. of Trades	11,791	(3,057)	(20.6%)	13,507	15,975

Market Breadth	▲ 5	▼ 12	= 35
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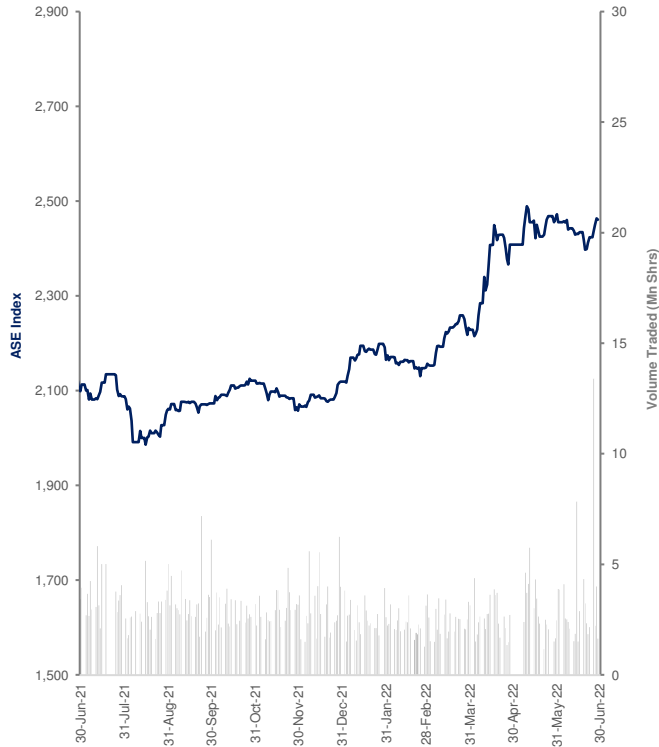
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.28	(0.27%)	113.12
Efg Hermes	11.93	(0.67%)	43.16
Medinet Nasr Housing	2.51	2.03%	40.71
Abou Kir Fertilizers & Chemicals	22.70	1.79%	30.80
Elsowedy Electric Co	6.06	(0.49%)	25.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 30, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Jordan Kuwait Bank	1.64	5.1%
Al-Tajamouat For Catering Hs	0.48	4.3%
Nutri Dar	1.22	4.3%
Contemporary For Housing Pro	0.79	3.9%
Jordan Steel	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.19	(5.0%)
Al Faris National Comp For I	0.77	(3.8%)
Ihdathiat Real Estate Co	0.36	(2.7%)
Arab Jordan Investment Bank	1.22	(2.4%)
Capital Bank Of Jordan	2.61	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.48	382
Jordan Petroleum Refinery Co	5.54	182
Jordan Kuwait Bank	1.64	130
Union Investment Corp	0.88	111
Specialized Investment Compo	0.88	77

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,132.3	(0.3%)	(0.8%)	14.9%
Banking	7,758.8	(0.7%)	0.0%	1.2%
Insurance	88.8	0.2%	0.4%	(4.7%)
Diversified Financial Services	165.1	0.6%	5.1%	(5.6%)
Real Estate	206.4	0.7%	7.1%	(4.5%)
Educational Services	214.8	0.0%	(0.6%)	(5.7%)
Hotels and Tourism	85.4	0.0%	(5.9%)	(5.8%)
Transportation	72.3	0.0%	(5.5%)	(4.9%)
Technology & Communications	385.4	(0.1%)	(0.9%)	(8.3%)
Utilities & Energy	763.6	0.5%	7.4%	45.6%
Commercial Services	68.0	(0.0%)	0.0%	(0.4%)
Pharmaceutical & Medical Industries	34.2	0.0%	0.0%	(10.5%)
Chemical Industries	11.5	1.5%	9.3%	(54.5%)
Food & Beverages	66.7	0.9%	(0.2%)	(20.2%)
Tobacco & Cigarettes	15.5	0.0%	83.9%	13.2%
Mining & Extraction Industries	3,071.9	0.3%	(5.6%)	98.0%
Engineering & Construction	20.0	0.0%	2.6%	(14.5%)
Electrical Industries	28.2	(0.7%)	0.0%	(1.4%)
Textiles , Leathers & Clothings	52.8	0.0%	(0.1%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,460.44	(2.79)	(0.1%)	(0.5%)	16.1%
Market Cap (JD Mn)	13,132.33	(36.83)	(0.3%)	(0.8%)	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,638.9	(2,360.7)	(59.0%)	2,694.0	4,656.1
Value Traded (JD '000)	3,414.8	(7,513.3)	(68.8%)	6,176.9	6,467.1
No. of Trades	1,792	(839)	(31.9%)	2,111	2,558

Market Breadth

▲ 18 ▼ 11 = 92

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	5.54	0.73%	0.99
Jordan Phosphate Mines	36.40	0.30%	0.76
Arab Bank Plc	4.85	(2.02%)	0.23
Jordan Kuwait Bank	1.64	5.13%	0.21
Capital Bank Of Jordan	2.61	(2.25%)	0.19

Tunisia Stock Exchange Daily Report

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,180.4	(0.5%)	0.9%	(1.8%)
Banking	8,533.6	(1.0%)	3.2%	9.9%
Insurance	869.7	0.3%	(0.6%)	(2.0%)
Leasing	578.6	1.7%	(1.1%)	0.3%
Financial Services	1,776.0	0.0%	(7.5%)	(17.5%)
Industrial	1,549.8	(0.0%)	2.1%	(6.6%)
Chemical Industry	469.0	(0.1%)	(0.3%)	(8.3%)
Food & Beverage	4,795.7	(0.3%)	0.7%	(11.5%)
Retailing	1,216.9	(1.3%)	0.8%	5.4%
Others	1,391.2	0.7%	0.9%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	6.89	4.4%
Essoukna	2.15	4.4%
Universal Auto Distributors Ho	0.56	3.7%
GIF Filter SA	0.60	3.4%
Ennakl Automobiles	11.69	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	14.00	(4.5%)
Accumulateur Tunisienne Assad	1.15	(2.5%)
Banque Internationale Arabe de	70.50	(2.5%)
City Cars	12.60	(1.6%)
Automobile reseau tunisien et	7.88	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	14.95	52
Accumulateur Tunisienne Assad	1.15	29
GIF Filter SA	0.60	19
Banque de l'Habitat	10.50	15
Banque Nationale Agricole	8.26	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,487.80	(32.54)	(0.4%)	1.7%	6.3%
Market Cap (DT Mln)	21,180	(96.8)	(0.5%)	0.9%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	255.3	(28.3)	(10.0%)	552.9	646.9
Value Traded ('000 DT)	2,285.8	258.6	12.8%	4,136.7	4,356.0
No. of Trades	834	(117)	(12.3%)	944	1,316

Market Breadth	▲ 19	▼ 17	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	14.95	0.34%	0.78
Euro Cycles SA	34.69	2.03%	0.19
Banque Internationale Arabe de	70.50	(2.49%)	0.16
Banque de l'Habitat	10.50	0.00%	0.16
Banque Nationale Agricole	8.26	0.12%	0.11

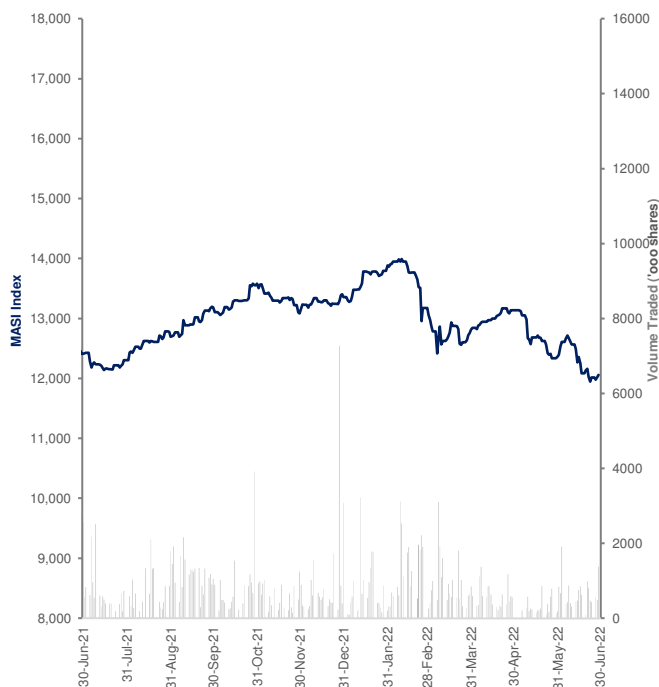
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,118.3	0.2%	(2.2%)	(9.3%)
Banking	208,484.8	1.0%	1.0%	(7.5%)
Beverages	10,055.5	0.7%	(8.4%)	(1.1%)
Chemicals	2,773.9	1.0%	(8.5%)	(3.6%)
Construction & Building Material	66,928.7	0.3%	(4.4%)	(17.8%)
Distributors	18,359.5	0.6%	(2.7%)	(11.0%)
Electricity	24,532.1	(3.8%)	(3.5%)	(1.0%)
Food Producers & Processors	25,396.2	0.7%	(4.1%)	(15.6%)
Holding Companies	2,584.2	0.0%	1.0%	(10.6%)
Insurance	28,101.0	(0.3%)	(1.6%)	(7.3%)
Investment & other Finance	3,711.7	(0.4%)	(11.8%)	(15.7%)
Leisures & Hotel	1,590.3	(0.0%)	(9.8%)	1.1%
Materials, Software & Computer	5,238.1	(0.7%)	(11.6%)	(14.1%)
Mining	27,544.2	0.1%	(2.8%)	30.5%
Oil & Gas	16,989.5	(2.0%)	(4.0%)	(13.9%)
Real Estate	4,358.6	0.8%	(6.5%)	(14.3%)
Telecommunications	105,491.4	0.0%	(3.7%)	(13.9%)
Transport	792.0	0.0%	(0.6%)	(12.7%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	58.6	(5.2%)	(1.6%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	57.02	6.0%
Lesieur Cristal	183.90	3.5%
Auto Hall	81.50	3.0%
Attijariwafa Bank	435.00	2.8%
Cie Miniere de Touissit	2050.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	520.00	(5.5%)
Med Paper SA	22.70	(5.2%)
TAQA Morocco SA	1040.00	(3.8%)
Disway	770.00	(2.5%)
Afrikaia Gaz	4500.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	189.00	919.1
Banque Marocaine Pour Le Comme	520.00	158.9
Alliances Developpement Immobili	57.02	87.2
Banque Centrale Populaire	254.00	84.1
Douja Promotion Groupe Addoha	7.70	62.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,058.00	35.04	0.3%	(2.5%)	(9.73%)
Market Cap (MAD Mn)	555,118	1,227	0.2%	(2.2%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,373.6	898.9	189.4%	779.1	726.0
Value Traded (MAD Mn)	314.64	174.27	124.2%	111.9	131.0

Market Breadth	▲ 12	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	189.00	(2.07%)	173.71
Banque Marocaine Pour Le Comme	520.00	(5.45%)	86.54
Banque Centrale Populaire	254.00	(0.37%)	21.44
Attijariwafa Bank	435.00	2.84%	7.10
Alliances Developpement Immobili	57.02	5.99%	4.83

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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