

# MENA Markets Daily Report

August 1, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,164.62	0.8%	18.4%	(13.3%)
		Kuwait	Main 50 Index	▲	5,737.64	0.5%	23.8%	(7.1%)
		Kuwait	Main Market Index	▲	5,437.35	0.1%	19.4%	(7.3%)
		Kuwait	All Share Index	▲	6,581.01	0.6%	18.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,012.71	0.7%	26.7%	3.6%
		UAE - Dubai	DFM General Index	▲	2,765.71	0.5%	11.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,770.92	1.0%	23.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,318.18	1.0%	45.0%	(0.6%)
		Qatar	QE 20 Index	▲	10,753.28	0.4%	3.0%	0.1%
		Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
		Oman	MSM 30 Index	▲	4,030.40	0.3%	10.2%	(8.1%)
		Egypt	EGX 30	▼	10,742.23	(0.3%)	(1.0%)	(22.3%)
		Jordan	ASE Index	▼	2,087.56	(0.25%)	26.0%	(8.7%)
		Tunisia	Tunisia Index	▲	7,304.52	0.2%	6.1%	(3.3%)
		Morocco	MASI	▲	12,304.15	0.5%	9.0%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,397.36	(0.4%)	(2.2%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,625.76	(0.8%)	17.2%	(10.4%)
		India	SENSEX	▼	52,586.84	(0.1%)	10.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	121,800.80	(3.1%)	2.3%	2.9%
		Mexico	BOLSA Index	▼	50,868.32	(1.5%)	15.4%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,277.81	(1.4%)	(1.0%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,069.25	(0.7%)	14.1%	14.1%
		Asia	MSCI Asia Pacific	▼	652.87	(1.1%)	(1.4%)	17.1%
		Europe	DJ Stoxx 600	▼	461.74	(0.5%)	15.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,779.56	(0.5%)	15.8%	(5.4%)
		U.S.A	S&P 500	▼	4,395.26	(0.5%)	17.0%	16.3%
		U.S.A	DJIA	▼	34,935.47	(0.4%)	14.1%	7.2%
		U.S.A	NASDAQ Composite	▼	14,672.68	(0.7%)	13.8%	43.6%
		UK	FTSE 100	▼	7,032.30	(0.7%)	8.9%	(14.3%)
		Germany	DAX	▼	15,544.39	(0.6%)	13.3%	3.5%
		Japan	NIKKEI 225	▼	27,283.59	(1.8%)	(0.6%)	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,961.03	(1.4%)	(4.7%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	92.17	0.34%	2.49%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.39%)	1.71%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.14%)	(2.83%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.33	0.15%	1.23%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	76.33	0.4%	47.4%	(21.5%)
		Oil	NYMEX	▲	73.95	0.5%	52.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.91	(3.6%)	44.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,814.19	(0.8%)	(4.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.49	(0.1%)	(3.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	40,689.27	2.4%	40.3%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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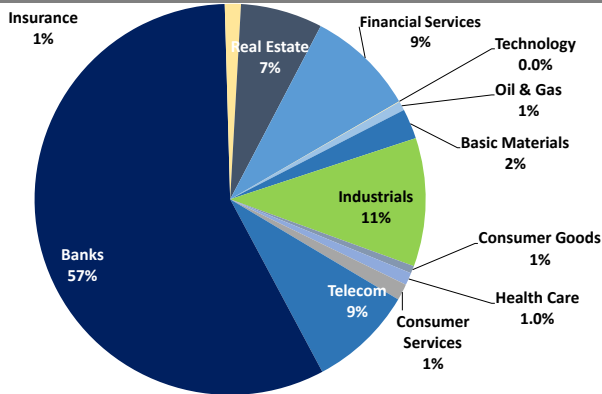
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 1, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,626.6	43.0	8.3%
2- National Bank of Kuwait	6,430.3	25.4	7.7%
3- Zain	2,557.3	14.0	16.3%
4- Boubyan Bank	2,543.8	69.1	6.9%
5- Ahli United Bank - Bahrain	2,462.7	18.7	10.7%
6- Agility (PWC Logistics)	2,198.9	49.5	3.9%
7- Commercial Bank of Kuwait	1,015.9	NM	NM
8- Mabanee Co.	845.8	33.4	5.2%
9- Gulf Bank	731.6	22.7	5.1%
10- Ahli United Bank - Kuwait	719.5	28.2	5.6%
<b>Total</b>	<b>26,132</b>	<b>29.55</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.043	0.004	10.0%
National Co. for Consumer Industries	0.085	0.007	8.8%
Al Eid Food Co.	0.300	0.021	7.5%
Dalqan Real Estate Co.	0.284	0.014	5.2%
Combined Group Contracting Co.	0.341	0.015	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.052	(0.006)	(10.9%)
Kuwait Hotels Co.	0.080	(0.008)	(9.5%)
Kuwait Syrian Holding Co.	0.034	(0.004)	(9.3%)
The Energy House Co.	0.038	(0.004)	(8.4%)
Al Bareeq Holding	0.038	(0.003)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Bareeq Holding	0.038	(7.4%)	78,791,540
MAZAYA Holding Co.	0.108	(4.4%)	67,348,863
National Real Estate Co.	0.209	0.5%	22,029,075
Gulf Bank	0.240	0.4%	20,984,424
GFH Financial Group	0.068	0.0%	15,321,676

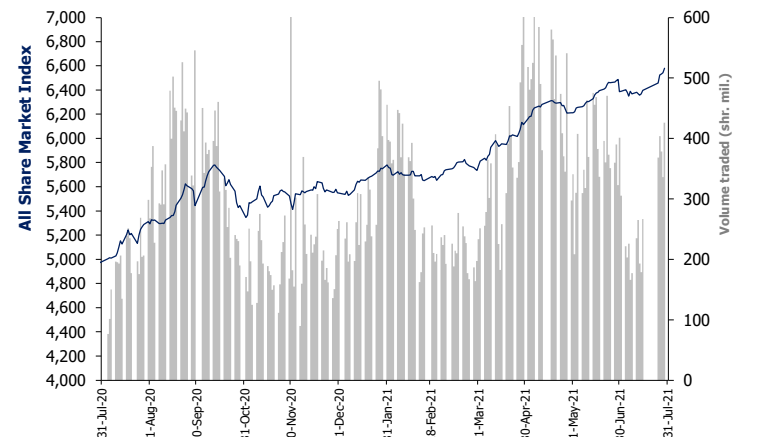
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,904.4	▲	0.6%	3.1%	17.9%
Oil & Gas	295.2	▼	(1.8%)	(1.0%)	5.3%
Basic Materials	961.0	▼	(0.6%)	(1.7%)	19.9%
Industrials	4,107.4	▲	0.7%	2.7%	29.3%
Consumer Goods	242.2	▲	0.5%	(1.6%)	4.4%
Health Care	397.1	▼	(0.1%)	1.3%	(3.1%)
Consumer Services	522.8	▲	0.9%	5.7%	24.7%
Telecommunications	3,342.0	▲	0.4%	0.9%	(1.1%)
Banks	22,172.2	▲	0.9%	3.6%	17.9%
Insurance	518.3	▼	(0.0%)	1.4%	21.1%
Real Estate	2,622.2	▼	(0.5%)	2.0%	27.7%
Financial Services	3,463.8	▼	(0.2%)	5.1%	28.2%
Technology	10.4	▼	(1.9%)	(8.0%)	50.5%
Utilities	249.7	▲	0.9%	(0.4%)	(18.1%)

Market Breadth	 57	 64	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,164.62	53.7	0.8%	3.3%	18.4%
Main 50 Index	5,737.64	25.9	0.5%	3.6%	23.8%
Main Market Index	5,437.35	3.3	0.1%	2.3%	19.4%
All Share Market Index	6,581.01	38.2	0.6%	3.0%	18.7%
Market Cap (KWD Mn)	38,904.35	223.1	0.6%	3.1%	17.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

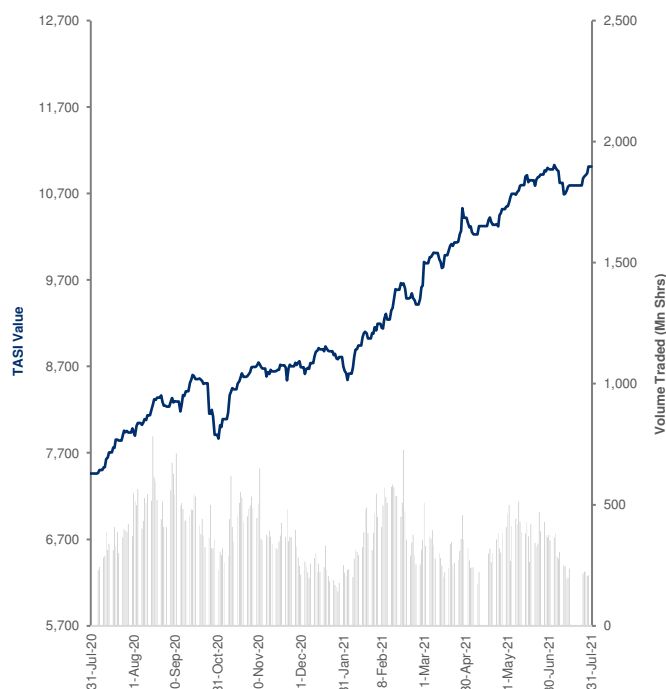
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	426.0	90.0	26.8%	333.9	168.4
Value Traded (KWD Mn)	73.5	14.8	25.1%	52.3	34.1
No. of Trades	14,389	1,240	9.4%	12,117	8,058

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.785	1.0%	8,928,465
MAZAYA Holding Co.	0.108	(4.4%)	7,555,332
National Bank of Kuwait	0.894	0.7%	6,663,223
Gulf Bank	0.240	0.4%	5,055,509
National Real Estate Co.	0.209	0.5%	4,619,832

### Saudi Tadawul Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,015,539.5	(0.1%)	(0.7%)	(0.3%)
Materials	778,664.5	0.7%	2.3%	30.8%
Capital Goods	25,283.7	0.4%	(0.2%)	36.1%
Commercial & Professional Svc	8,197.6	0.0%	(1.5%)	5.1%
Transportation	21,688.5	(0.0%)	(0.2%)	47.8%
Consumer Durables & Apparel	7,720.4	0.3%	(3.4%)	80.9%
Consumer Services	31,309.4	(0.2%)	0.2%	15.9%
Media	14,691.5	(0.1%)	0.3%	107.3%
Retailing	44,943.1	(0.1%)	(3.6%)	22.8%
Food & Staples Retailing	13,553.1	(0.6%)	(4.4%)	(0.6%)
Food & Beverages	118,164.2	0.2%	(4.4%)	7.3%
Health Care Equipment & Svc	100,005.7	1.8%	2.9%	46.4%
Pharma, Biotech & Life Science	7,248.0	1.9%	4.7%	54.1%
Banks	843,727.2	0.9%	(1.6%)	33.6%
Diversified Financials	46,629.5	0.3%	2.7%	40.6%
Insurance	59,398.5	0.1%	2.6%	14.4%
Telecommunication Services	306,264.7	3.0%	1.2%	24.2%
Utilities	111,267.3	0.8%	7.2%	22.2%
REITs	19,616.6	0.9%	3.2%	23.0%
Real Estate Mgmt & Dev't	108,745.1	0.4%	1.3%	24.9%
Software & Services	5,376.0	0.3%	21.5%	93.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sedco Capital REIT Fund	13.72	9.9%
Middle East Paper Co	38.20	5.2%
Arabia Insurance Cooperative C	34.50	4.5%
Tabuk Agriculture	41.10	3.8%
Saudi Telecom Co	134.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Herfy Food Services Co	67.00	(2.2%)
Saudia Dairy & Foodstuff Co.	172.00	(2.2%)
Salama Cooperative Insurance C	27.45	(2.1%)
Saudi Industrial Services Co	48.50	(1.9%)
Gulf General Cooperative Insur	19.92	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.54	16,751
Emaar Economic City	13.60	10,262
Tabuk Agriculture	41.10	7,104
Al Mashaar REIT	11.92	6,902
Saudi Kayan Petrochemical Co	19.36	6,817

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,012.71	78.98	0.72%	0.3%	26.7%
Market Cap (SAR Mn)	9,688,034	15,492	0.2%	(0.3%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	208.6	2.9	1.4%	332.5	235.1
Value Traded (SAR Mn)	7,016.3	322.0	4.8%	10,514.7	6,457.7
No. of Trades	287,636	651	0.2%	410,867	214,023

Market Breadth	▲ 120	▼ 59	= 26
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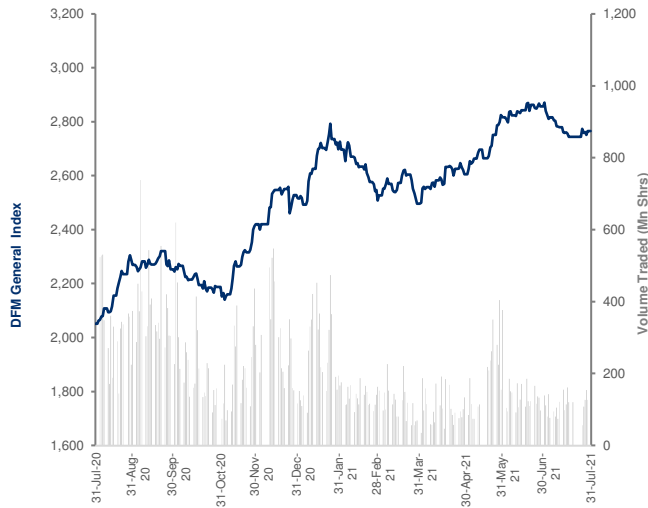
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tabuk Agriculture	41.10	3.8%	289.97
Al Rajhi Bank	111.00	1.1%	252.42
Saudi Basic Industries Corp	121.00	0.5%	204.49
Saudi Arabian Oil Co	34.85	(0.1%)	197.98
Middle East Paper Co	38.20	5.2%	191.91

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

August 1, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	371,535.5	0.3%	(2.6%)	10.1%
Banking	188,345.3	0.4%	(2.4%)	9.4%
Consumer Staples	4,046.8	(0.5%)	0.8%	73.4%
Investment & Financial Services	19,742.0	1.1%	(0.5%)	16.4%
Insurance	5,581.9	(0.1%)	(0.9%)	1.0%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	80,413.0	0.8%	(4.5%)	9.8%
Telecommunication	30,283.4	(0.0%)	(3.3%)	15.6%
Transportation	27,837.0	(0.5%)	(1.2%)	3.7%
Services	10,652.8	(1.5%)	0.8%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.77	9.5%
Emaar Development	3.75	3.0%
Ektitab Holding Company	0.24	2.6%
Al Salam Bank - Bahrain	0.72	2.6%
Amlak Finance	0.27	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.29	(7.5%)
Dar Al Takaful	1.00	(3.4%)
Aramex Pjsc	3.55	(2.7%)
Al Mazaya Holding Company	1.33	(2.2%)
Aan Digital Services Co	0.16	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amlak Finance	0.27	32,062
Shuaa Capital	0.77	15,294
Gulf Finance House	0.75	9,163
Emaar Properties Pjsc	3.98	9,123
Union Properties Pjsc	0.25	8,940

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,765.71	14.01	0.5%	(1.6%)	11.0%
Market Cap (AED Mn)	371,535	1,167	0.3%	(2.6%)	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	126.1	(27.6)	(18.0%)	151.1	242.9
Value Traded (AED Mn)	165.0	19.1	13.1%	215.3	242.2
No. of Trades	2,392	248	11.6%	2,792	3,739

Market Breadth	▲ 10	▼ 15	= 38
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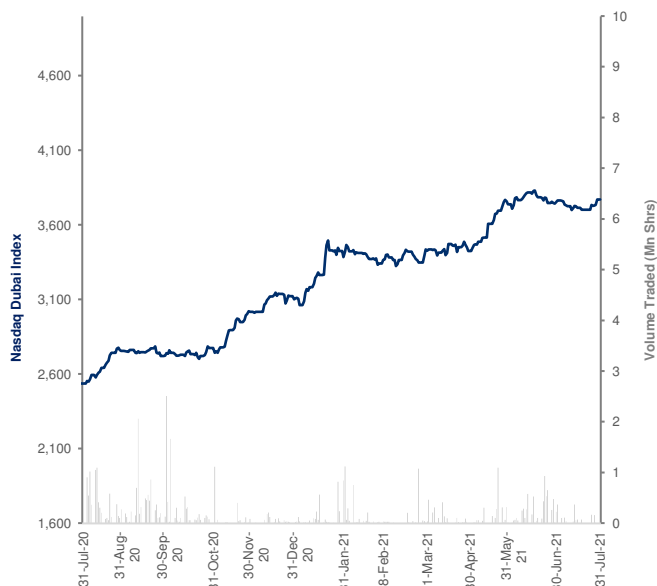
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.98	1.79%	36.12
Dubai Islamic Bank	4.83	1.68%	24.56
Emirates Nbd	13.40	0.00%	17.47
Emaar Development	3.75	3.02%	12.45
Shuaa Capital	0.77	9.53%	11.50

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,266.7	0.0%	5.5%	32.8%
Al Baraka Banking Group	266.0	0.0%	(0.5%)	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	(100.0%)	(100.0%)
DEPA Limited (AED)	33.7	0.0%	(8.7%)	(26.2%)
Emirates REIT (CEIC) Limited	39.9	0.0%	(4.4%)	(25.4%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,421.0	0.0%	8.2%	5.8%
Nasdaq, Inc.	30,810.2	0.0%	5.4%	46.0%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,733.20	3.11	0.1%	(0.5%)	21.9%
Market Cap (USD Mn)	40,267	0.0	0.0%	5.5%	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.01	(0.2)	(100.0%)	0.172	1.12
Value Traded (USD Mn)	0.001	(0.0)	(100.0%)	0.1	10.75
No. of Trades	1	(7)	(100.0%)	6	107

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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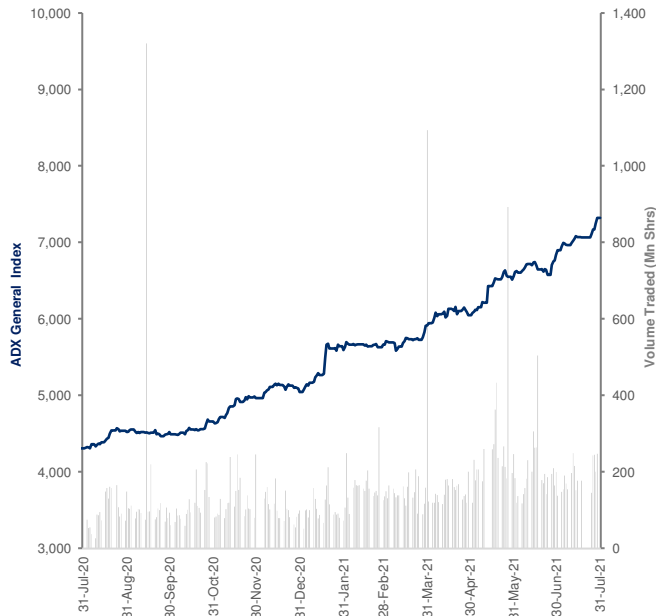
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,322,721.5	0.9%	12.6%	76.4%
Banks	280,131.6	1.9%	(0.1%)	21.1%
Investment & Financial Services	293,904.7	1.3%	70.6%	12,237.7%
Real Estate	33,483.5	1.1%	4.0%	26.2%
Energy	206,834.4	0.8%	(4.4%)	(3.2%)
Consumer Staples	247,108.9	0.5%	11.3%	210.2%
Industrial	11,202.8	(0.3%)	12.4%	38.6%
Insurance	9,100.9	(0.1%)	(2.4%)	(6.2%)
Telecommunication	220,880.4	(0.0%)	3.6%	31.3%
Services	20,074.1	(0.5%)	8.6%	96.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	4.10	4.3%
Sharjah Islamic Bank	1.59	3.9%
Rak Properties	0.70	3.4%
Methaq Takaful Insurance	0.96	3.2%
Fujairah Cement Industries	0.56	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.38	(3.6%)
Arkan Building Materials Co	1.22	(2.4%)
Ras Al Khaimah Cement Co Psc	3.31	(2.4%)
National Marine Dredging Co	10.54	(1.1%)
Abu Dhabi National Hotels	3.98	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aldar Properties Pjsc	3.97	78,830
Rak Properties	0.70	63,864
First Abu Dhabi Bank Pjsc	16.58	20,336
Dana Gas	0.88	13,259
Eshraq Properties Co Pjsc	0.35	11,988

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,318.18	74.40	1.0%	7.1%	45.0%
Market Cap (AED Mn)	1,322,722	12,034	0.9%	12.6%	76.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	247.3	47.2	23.6%	179.1	52.2
Value Traded (AED Mn)	1,329.1	66.1	5.2%	1,130.7	149.1
No. of Trades	5,799	445	8.3%	3,294	1,766

Market Breadth	▲ 22	▼ 8	= 35
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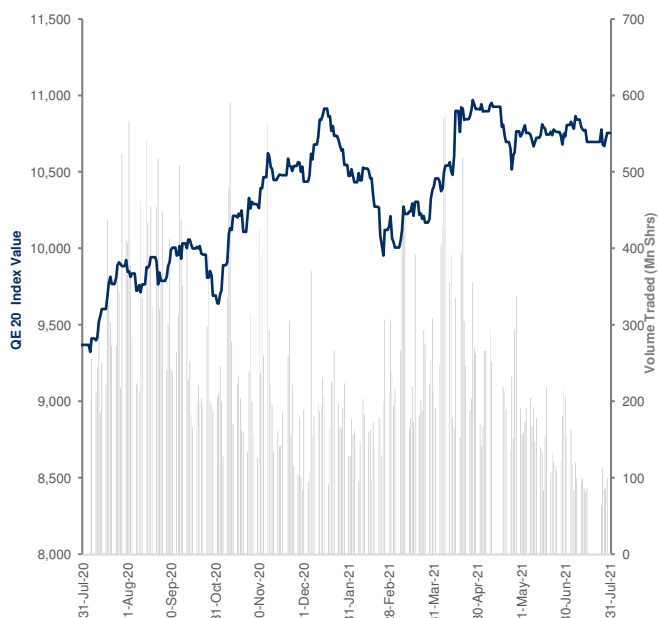
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.58	1.97%	332.40
Aldar Properties Pjsc	3.97	1.02%	311.92
International Holdings Company Pjsc	132.60	0.45%	295.97
Alpha Dhabi Holding PJSC	29.10	1.32%	163.13
Abu Dhabi Commercial Bank	7.02	2.48%	55.39

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	621,595.4	0.4%	(0.1%)	3.2%
<b>Banking &amp; Finance Sector</b>	306,536.8	0.4%	0.8%	3.6%
<b>Goods &amp; Consumer Services</b>	35,182.7	0.6%	0.4%	1.9%
<b>Industrial Sector</b>	149,813.3	0.7%	(0.1%)	12.3%
<b>Insurance Sector</b>	13,363.2	3.1%	1.3%	9.0%
<b>Real Estate</b>	58,876.4	(0.5%)	(4.8%)	(13.0%)
<b>Telecom</b>	29,372.4	(0.5%)	(2.7%)	(1.3%)
<b>Transport</b>	28,450.6	0.0%	1.3%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.50	5.1%
<b>Doha Bank QPSC</b>	2.95	5.1%
<b>Barwa Real Estate Co</b>	3.06	1.6%
<b>Qatar Industrial Manufacturing</b>	2.84	1.3%
<b>Industries Qatar QSC</b>	13.35	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	1.04	(1.9%)
<b>Masraf Al Rayan QSC</b>	4.32	(1.7%)
<b>Widam Food Co</b>	4.05	(1.7%)
<b>Salam International Investment</b>	0.88	(1.6%)
<b>Diata Brokerage &amp; Investments</b>	1.49	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.88	24,874
<b>Investment Holding Group</b>	1.05	9,733
<b>Qatar Aluminum Manufacturing C</b>	1.47	8,517
<b>Masraf Al Rayan QSC</b>	4.32	6,435
<b>Mazaya Qatar Real Estate Devel</b>	1.04	4,374

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,753.28	44.91	0.4%	0.2%	3.0%
<b>Market Cap (QAR Mn)</b>	621,595	2,320	0.4%	(0.1%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	99.5	11.9	13.5%	205.1	178.7
<b>Value Traded (QAR Mn)</b>	284.5	63.0	28.5%	455.6	346.0
<b>No. of Trades</b>	7,436	473	6.8%	9,700	8,279

Market Breadth	▲ 24	▼ 18	= 6
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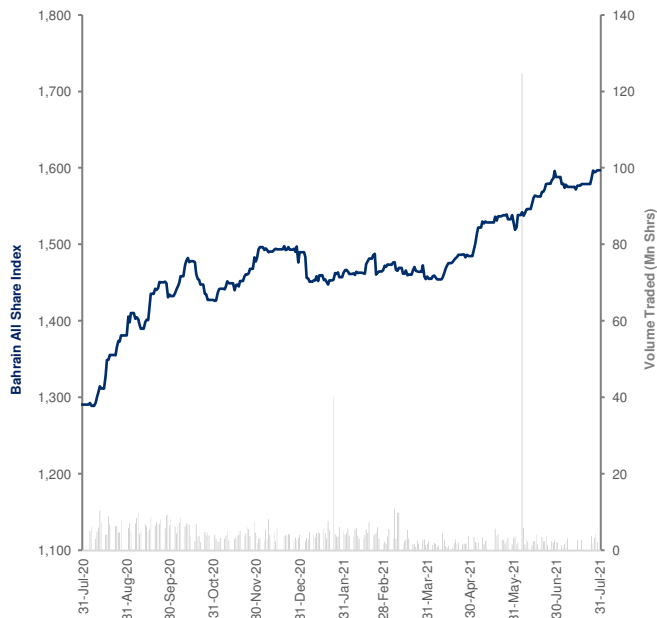
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	18.20	0.61%	56.08
<b>Masraf Al Rayan QSC</b>	4.32	(1.71%)	28.02
<b>Industries Qatar QSC</b>	13.35	1.29%	21.88
<b>Salam International Investment</b>	0.88	(1.57%)	21.82
<b>Qatar Islamic Bank SAQ</b>	17.22	0.23%	13.60

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,037.6	0.1%	0.6%	7.1%
Commercial Banks	5,187.0	0.2%	(0.1%)	8.4%
Investment	2,020.5	(0.1%)	(0.5%)	2.1%
Insurance	186.7	0.6%	1.6%	14.2%
Services	1,575.3	0.2%	2.8%	(0.2%)
Hotel & Tourism	111.4	0.0%	(0.6%)	(11.3%)
Industrial	956.6	0.1%	3.1%	28.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	2.7%
Bahrain National Holding	0.40	2.6%
Nass Corp Bsc	0.04	2.4%
Bahrain Duty Free Complex	0.59	0.3%
Bahrain Telecommunications Co	0.62	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	(0.5%)
National Bank Of Bahrain Bsc	0.60	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,597.00	2.29	0.1%	0.6%	7.2%
Market Cap (BHD Mn)	10,038	14	0.1%	0.6%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,197	(2,055)	(48.3%)	4,323.6	4,383.1
Value Traded (BHD '000)	634	(589)	(48.1%)	791.8	849.4
No. of Trades	55	(40)	(42.1%)	60	57

Market Breadth	▲ 7 ▼ 2 = 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.08	686
Nass Corp Bsc	0.04	400
BBK Bsc	0.50	331
Aluminium Bahrain Bsc	0.66	267
Bahrain Telecommunications Co	0.62	213

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.66	0.15%	0.18
BBK Bsc	0.50	0.00%	0.16
Bahrain Telecommunications Co	0.62	0.33%	0.13
Al Salam Bank-Bahrain Bsc	0.08	2.74%	0.05
APM Terminals Bahrain	1.31	0.00%	0.02

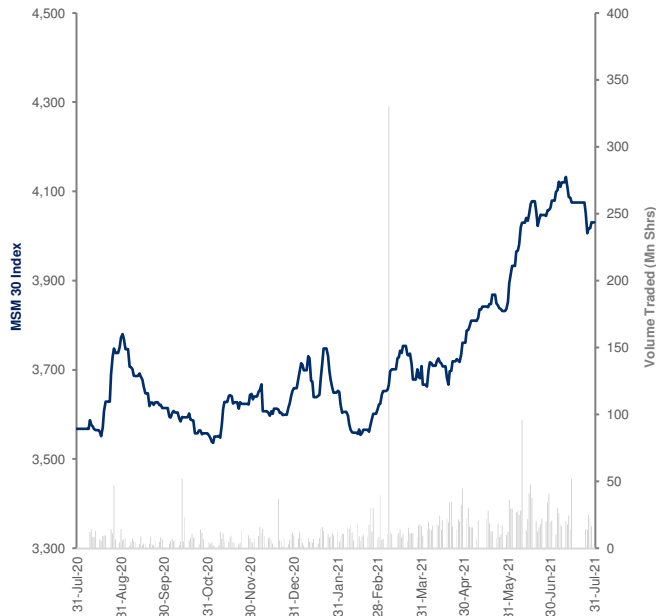
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,011.0	(0.1%)	(0.1%)	10.4%
Financial	3,946.6	(0.3%)	1.3%	13.0%
Industrial	830.6	0.1%	(3.4%)	17.5%
Services	2233.8	0.2%	(1.4%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.11	6.5%
Oman Qatar Insurance	0.16	5.2%
Gulf International Chemicals Co.	0.11	3.8%
Al Anwar Holding	0.12	2.5%
Musandam Power Co	0.32	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Kamil Power Co.	0.22	(8.3%)
Global Financial Inv. Co.	0.07	(2.8%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Vision Insurance	0.08	(2.4%)
HSBC Bank Oman	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.12	2,895
Galfar Engineering & Contracting Co.	0.08	1,775
Al Madina Takaful Co.	0.11	1,698
Bank Muscat	0.44	1,080
Muscat Finance Co. Ltd.	0.07	1,078

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,030.40	12.63	0.3%	(0.8%)	10.2%
Market Cap (OMR Mn)	7,011.0	(7.6)	(0.1%)	(0.1%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,380.0	(6,054.5)	(27.0%)	19,697.7	10,073.0
Value Traded (OMR '000)	2,707.5	(331.1)	(10.9%)	2,805.7	1,994.0

Market Breadth	▲ 17	▼ 13	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	(1.33%)	0.48
Al Anwar Holding	0.12	2.54%	0.35
Al Maha Ceramics Co	0.41	1.98%	0.29
Renaissance Services Co.	0.42	0.48%	0.26
Al Madina Takaful Co.	0.11	0.00%	0.18

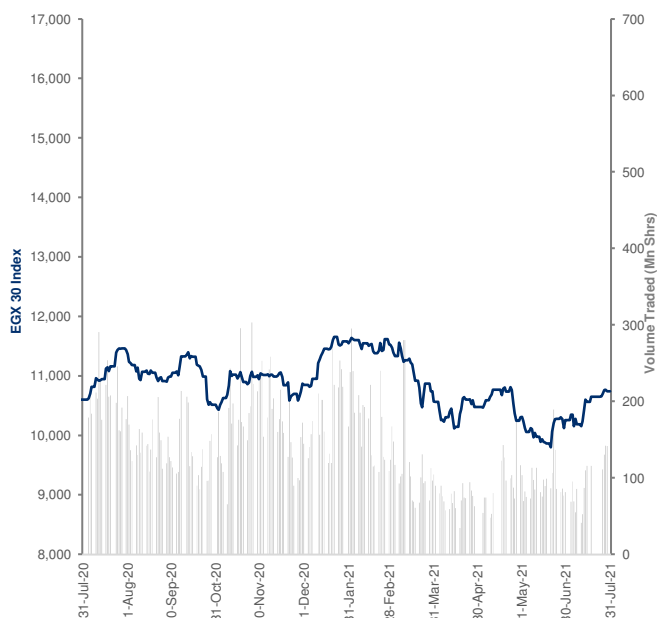
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	478,965.5	0.3%	5.0%	1.2%
<b>Banks</b>	140,213.1	0.3%	6.0%	(3.5%)
<b>Basic Resources</b>	26,027.2	1.3%	7.0%	25.5%
<b>Chemicals</b>	32,574.0	(1.1%)	3.4%	2.3%
<b>Construction and Materials</b>	13,665.2	2.1%	12.0%	(19.0%)
<b>Financial Services excluding Banks</b>	44,047.0	0.6%	2.8%	3.3%
<b>Food and Beverage</b>	7,764.5	1.5%	5.5%	8.4%
<b>Healthcare</b>	4,672.9	(0.2%)	5.5%	8.4%
<b>Industrial Goods, Services, Automobile:</b>	42,618.3	0.8%	11.9%	2.8%
<b>Media</b>	1,207.9	5.5%	14.6%	(8.6%)
<b>Oil and Gas</b>	4,610.7	1.7%	13.0%	14.4%
<b>Personal and Household Products</b>	33,938.3	(1.0%)	(0.3%)	(6.4%)
<b>Real Estate</b>	54,329.3	0.2%	5.2%	6.0%
<b>Telecommunication</b>	50,067.9	0.3%	1.4%	4.1%
<b>Travel &amp; Leisure</b>	23,229.1	(0.1%)	1.6%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Delta Sugar Co</b>	13.79	8.2%
<b>United Housing &amp; Development</b>	4.98	7.3%
<b>Egyptian Media Production City</b>	6.37	5.5%
<b>Egypt Aluminium</b>	22.01	4.4%
<b>Misr Cement Co</b>	19.63	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	7.99	(3.6%)
<b>Ghabbour Auto</b>	3.80	(1.8%)
<b>Sidi Kerir Petrochemicals Co</b>	12.35	(1.6%)
<b>Orascom Development Egypt</b>	5.39	(1.3%)
<b>National Bank Of Kuwait - Egypt</b>	12.39	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptian Resorts Co</b>	2.29	22,840
<b>Alexandria Mineral Oils Co.</b>	3.57	13,437
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.77	12,846
<b>Juhayna Food Industries</b>	5.60	12,808
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.57	10,081

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,742.23	(26.99)	(0.3%)	4.7%	(1.0%)
<b>Market Cap (EGP Mn)</b>	478,965	1,349	0.3%	5.0%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	141.6	(0.2)	(0.2%)	119.2	118.4
<b>Value Traded (EGP Mn)</b>	645.9	59.0	10.1%	499.5	575.4
<b>No. of Trades</b>	19,546	1,833	10.3%	15,751	16,141

Market Breadth	▲ 30	▼ 21	= 8
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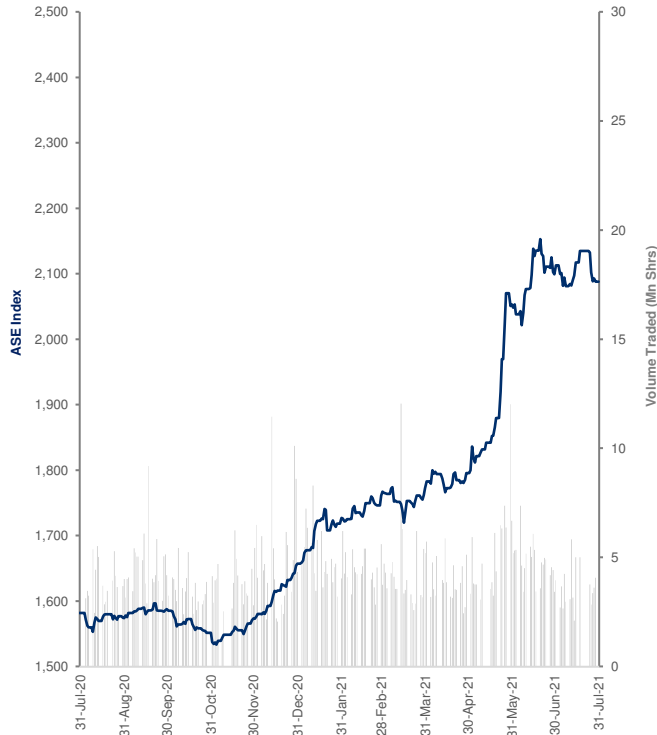
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Juhayna Food Industries</b>	5.60	(0.53%)	71.76
<b>Commercial International Bank</b>	57.10	0.48%	63.43
<b>Egyptian Resorts Co</b>	2.29	1.78%	52.21
<b>Alexandria Mineral Oils Co.</b>	3.57	1.71%	47.94
<b>Misr Cement Co</b>	19.63	3.92%	31.80

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

August 1, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,510.5	0.1%	(7.8%)	22.5%
Banking	7,755.3	0.4%	(2.6%)	22.2%
Insurance	91.6	0.0%	(5.5%)	1.1%
Diversified Financial Services	182.8	(0.2%)	(1.8%)	9.1%
Real Estate	228.0	(0.2%)	2.0%	14.3%
Health Care Services	24.8	(0.5%)	7.3%	(2.4%)
Educational Services	212.4	(1.4%)	(5.3%)	(5.4%)
Hotels and Tourism	93.2	0.0%	(1.1%)	12.1%
Transportation	66.9	(0.4%)	(3.1%)	4.9%
Technology & Communications	418.4	0.0%	(0.9%)	36.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	529.8	(1.8%)	(0.3%)	25.2%
Commercial Services	72.2	(0.0%)	1.5%	6.2%
Pharmaceutical & Medical Industries	45.2	(0.5%)	1.7%	377.5%
Chemical Industries	19.0	0.1%	4.5%	(6.6%)
Food & Beverages	67.0	0.1%	(2.3%)	(7.4%)
Tobacco & Cigarettes	16.4	3.8%	(98.0%)	(98.0%)
Mining & Extraction Industries	1,551.5	(0.6%)	2.3%	347.4%
Engineering & Construction	21.5	(0.3%)	(2.1%)	7.0%
Electrical Industries	28.9	(0.7%)	(1.3%)	0.0%
Textiles , Leathers & Clothings	60.9	0.0%	3.2%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Real Estate Development	0.67	4.7%
Union Tobacco & Cigarette	1.09	3.8%
Contemporary For Housing Pro	0.68	3.0%
Housing Bank For Trade And F	4.07	1.8%
Arab East Investment	0.68	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.59	(4.8%)
Intl Co For Medical Invest	1.12	(4.3%)
National Cable & Wire Manuf	0.23	(4.2%)
International Brokerage And	0.76	(3.8%)
Jordan Kuwait Bank	1.38	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Petroleum Refinery Co	3.45	436
Jordanian Electric Power	1.19	353
Jordan Ahli Bank	0.97	321
Bank Al Etihad	1.72	288
Jordan Steel	0.39	285

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,087.56	(5.26)	(0.3%)	(0.5%)	26.0%
Market Cap (JD Mn)	11,510.54	6.56	0.1%	(7.8%)	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	4,061.5	456.3	12.7%	4,524.5	3,206.8
Value Traded (JD <sup>000</sup> )	7,475.7	1,157.1	18.3%	6,436.5	3,523.2
No. of Trades	2,985	295	11.0%	2,555	1,328

Market Breadth	▲ 13	▼ 23	= 85
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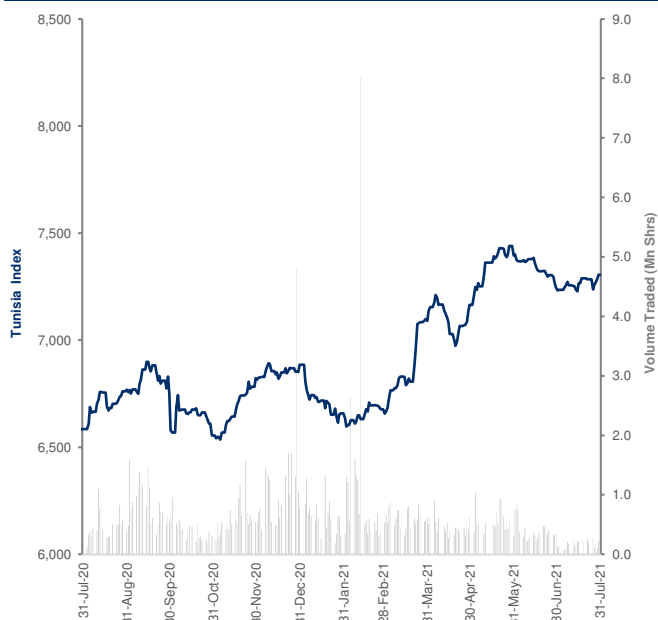
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.05	(0.55%)	2.02
Jordan Petroleum Refinery Co	3.45	(2.54%)	1.52
Bank Al Etihad	1.72	1.18%	0.49
Union Land Development Corp	1.88	(0.53%)	0.43
Jordanian Electric Power	1.19	(0.83%)	0.42

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,314.5	0.1%	0.3%	2.9%
Banking	8,085.2	0.2%	(0.4%)	5.0%
Insurance	873.0	(0.9%)	(2.5%)	(5.4%)
Leasing	566.3	0.1%	1.1%	6.4%
Financial Services	2,334.0	0.0%	0.8%	18.3%
Industrial	1,721.3	0.9%	1.2%	1.1%
Chemical Industry	498.4	(0.7%)	(0.1%)	11.1%
Food & Beverage	5,488.9	0.1%	1.5%	(1.9%)
Retailing	1,138.5	(0.1%)	(1.0%)	5.0%
Others	1,609.0	0.2%	1.0%	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	16.79	3.7%
STE Industrielle de Papier et	4.89	1.9%
Euro Cycles SA	30.40	1.7%
Societe Nouvelle Maison de la	5.48	1.5%
Wifack International Bank	7.20	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.97	(3.0%)
Societe Tunisienne d'Assurance	116.31	(3.0%)
BH Leasing	1.55	(2.6%)
Arab Tunisian Lease	1.57	(2.5%)
Societe de Transport Hydrocarb	11.64	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	7.10	48
SOTUMAG	3.48	25
STE Industrielle de Papier et	4.89	22
Societe Moderne de Ceramique	0.94	19
Tunisie Profiles Aluminium SA	4.20	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,304.52	18.76	0.3%	0.8%	6.1%
Market Cap (DT Mn)	22,315	24.5	0.1%	0.3%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	224.2	130.9	140.1%	577.6	491.2
Value Traded ('000 DT)	1,598.7	105.8	7.1%	3,915.9	3,695.0
No. of Trades	703	285	68.2%	1,214	1,342

Market Breadth	▲ 14	▼ 19	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	7.10	0.00%	0.34
Euro Cycles SA	30.40	1.67%	0.21
STE Industrielle de Papier et	4.89	1.88%	0.11
Banque Internationale Arabe de	62.50	0.00%	0.10
SOTUMAG	3.48	0.00%	0.09

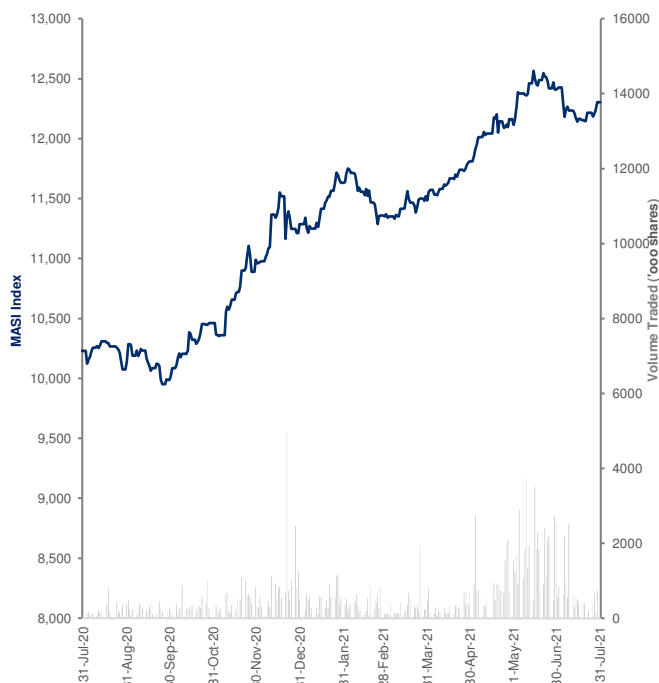
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	564,261.2	0.4%	(0.8%)	6.6%
Banking	206,442.6	0.9%	0.4%	7.5%
Beverages	9,509.6	0.0%	(2.7%)	3.3%
Chemicals	2,675.1	(0.1%)	0.2%	44.1%
Construction & Building Material	69,917.8	0.3%	(3.7%)	11.2%
Distributors	17,144.1	0.8%	1.5%	26.5%
Electricity	23,565.0	2.4%	(2.7%)	9.2%
Food Producers & Processors	30,054.3	(0.3%)	(3.4%)	23.5%
Holding Companies	2,852.3	0.0%	1.8%	(6.7%)
Insurance	25,577.5	0.0%	(0.4%)	7.7%
Investment & other Finance	4,192.3	0.0%	(4.5%)	24.3%
Leisures & Hotel	1,676.3	1.5%	(5.1%)	2.6%
Materials, Software & Computer	5,512.3	0.0%	(0.5%)	2.5%
Mining	20,665.5	(2.8%)	0.0%	20.0%
Oil & Gas	16,498.0	0.0%	3.0%	16.1%
Real Estate	4,711.5	(1.4%)	(8.6%)	40.0%
Telecommunications	119,381.1	0.2%	(0.9%)	(6.3%)
Transport	861.0	0.0%	(3.1%)	2.3%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	36.7	(0.7%)	(9.0%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	134.75	4.0%
TAQA Morocco SA	999.00	2.4%
RISMA	117.00	1.5%
Attijariwafa Bank	450.00	1.4%
Label Vie	4000.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1480.00	(3.5%)
Societe Metallurgique D'imiter	1840.00	(3.2%)
Alliances Developpement Immobi	38.00	(2.8%)
Ennakl Automobiles	30.20	(1.7%)
Douja Promotion Groupe Addoha	9.62	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	9.62	404.1
Banque Centrale Populaire	270.00	253.4
Cosumar	263.10	37.5
Alliances Developpement Immobi	38.00	8.8
ATLANTA	92.99	3.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,304.15	67.23	0.5%	(0.8%)	9.01%
Market Cap (MAD Mn)	564,261	2,206	0.4%	(0.8%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	725.1	544.9	302.4%	738.2	729.2
Value Traded (MAD Mn)	95.10	55.97	143.0%	133.1	125.6

Market Breadth	▲ 14	▼ 10	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	270.00	0.77%	68.37
Cosumar	263.10	(0.34%)	9.87
LafargeHolcim Maroc SA	1800.00	0.39%	4.45
Douja Promotion Groupe Addoha	9.62	(1.03%)	3.85
Label Vie	4000.00	1.27%	1.62

Source: Bloomberg, Kamco Research

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