

MENA Markets Daily Report

July 30, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div><div>In this Report...</div></div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	9,223.74	0.5%	17.7%	4.8%	
	Kuwait	Main 50 Index	▲	7,548.66	0.2%	10.9%	24.0%	
	Kuwait	Main Market Index	▲	7,558.52	0.3%	9.4%	24.0%	
	Kuwait	All Share Index	▲	8,552.99	0.5%	16.2%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,823.91	(0.6%)	(10.1%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,177.81	0.2%	19.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,132.80	(0.3%)	22.0%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,341.77	(0.2%)	9.8%	(1.7%)	
	Qatar	QE 20 Index	▼	11,141.75	(0.6%)	5.4%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,954.64	0.2%	(1.6%)	0.7%	
	Oman	MSX 30 Index	▲	4,747.40	0.1%	3.7%	1.4%	
	Egypt	EGX 30	▲	34,085.74	0.0%	14.6%	19.5%	
	Jordan	ASE Index	▲	2,935.17	0.5%	17.9%	2.4%	
	Tunisia	Tunisia Index	▼	11,848.82	(0.1%)	19.0%	13.7%	
	Morocco	MASI	▲	19,446.17	0.7%	31.6%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▲	3,609.71	0.3%	7.7%	12.7%	
	India	SENSEX	▲	81,337.95	0.6%	4.1%	8.2%	
	Brazil	BOVESPA Stock Index	▲	132,725.68	0.5%	10.3%	(10.4%)	
	Mexico	BOLSA Index	▲	57,820.79	1.3%	16.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,252.31	(0.3%)	16.4%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	935.80	(0.4%)	11.2%	17.3%	
	Asia	MSCI Asia Pacific	▼	660.19	(0.3%)	15.9%	8.2%	
	Europe	DJ Stoxx 600	▲	550.36	0.3%	8.4%	6.0%	
	Europe	FTSEurofirst 300	▲	2,179.56	0.3%	8.1%	6.7%	
	U.S.A	S&P 500	▼	6,370.86	(0.3%)	8.3%	23.3%	
	U.S.A	DJIA	▼	44,632.99	(0.5%)	4.9%	12.9%	
	U.S.A	NASDAQ Composite	▼	21,098.29	(0.4%)	9.3%	28.6%	
	UK	FTSE 100	▲	9,136.32	0.6%	11.8%	5.7%	
	Germany	DAX	▲	24,217.37	1.0%	21.6%	18.8%	
	Japan	NIKKEI 225	▼	40,674.55	(0.8%)	2.0%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	25,524.45	(0.2%)	27.2%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.89	0.3%	(8.85%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.04%)	6.67%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.15	(0.36%)	11.52%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.07%)	0.87%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	72.51	3.5%	(2.9%)	(3.1%)	
	Oil	NYMEX	▲	69.21	3.8%	(3.5%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.14	2.5%	(11.3%)	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,326.62	0.4%	26.8%	26.3%	
	Silver	Silver Spot \$/Oz	▲	38.21	0.1%	32.2%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	117,479.31	(0.5%)	25.4%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

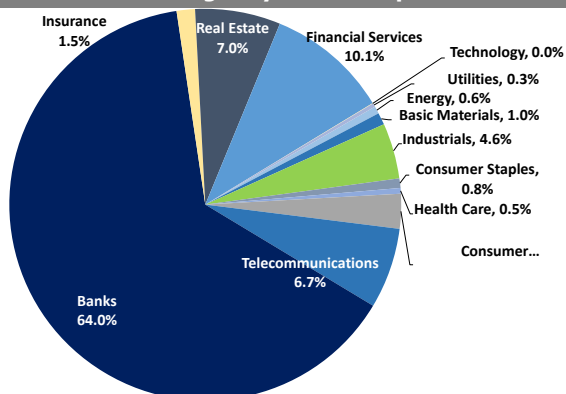
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

July 29, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,040.0	15.4	14.6%
3- Boubayan Bank	3,109.6	31.6	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,302.9	15.8	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,209.6	7.7	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,094	18.61	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.095	0.010	12.0%
Kuwait Reinsurance Co.	0.410	0.039	10.5%
Shuaiba Industrial Co.	0.288	0.023	8.7%
Kuwait Insurance Co.	0.555	0.035	6.7%
Kuwait Cement Co.	0.368	0.023	6.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.225	(0.023)	(9.3%)
Automated Systems Co.	0.219	(0.016)	(6.8%)
United Projects Group	0.236	(0.017)	(6.7%)
Livestock Transport & Trading Co.	0.116	(0.004)	(3.3%)
Future Kid Entertainment and R.E Co.	0.120	(0.004)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.095	12.0%	87,133,323
GFH Financial Group	0.113	(1.7%)	29,106,825
Wethaq Takaful Insurance Co.	0.126	(3.1%)	26,732,564
Burgan Bank	0.255	0.0%	23,432,032
Manazel Holding Co.	0.047	1.7%	20,901,456

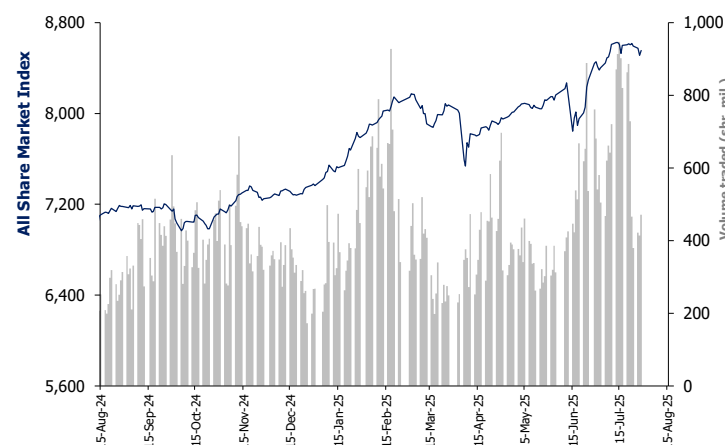
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,553.0	▲	0.5%	1.2%	16.2%
Energy	1,636.2	▲	2.3%	8.1%	37.6%
Basic Materials	898.5	▲	0.3%	5.0%	(1.4%)
Industrials	688.6	▲	0.6%	(4.2%)	(4.8%)
Consumer Staples	1,341.9	▲	0.2%	0.9%	34.4%
Health Care	512.1	▼	(0.1%)	(10.1%)	11.7%
Consumer Discretionary	2,221.8	▲	0.3%	(2.6%)	4.7%
Telecommunications	1,125.5	▼	(0.1%)	7.0%	10.6%
Banks	2,174.5	▲	0.6%	0.6%	20.1%
Insurance	1,966.9	▲	2.1%	3.4%	(4.3%)
Real Estate	1,790.9	▲	0.2%	1.2%	32.4%
Financial Services	1,607.0	▲	0.1%	4.4%	6.4%
Technology	1,593.2	▼	(6.8%)	44.1%	53.1%
Utilities	379.0	=	0.0%	(2.0%)	(4.6%)

Market Breadth		63		46		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,223.74	49.3	0.5%	0.4%	17.7%	
Main 50 Index	7,548.66	17.8	0.2%	4.5%	10.9%	
Main Market Index	7,558.52	22.5	0.3%	5.1%	9.4%	
All Share Market Index	8,552.99	42.3	0.5%	1.2%	16.2%	
Market Cap (KWD Mn)	51,621.20	255.8	0.5%	1.1%	18.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

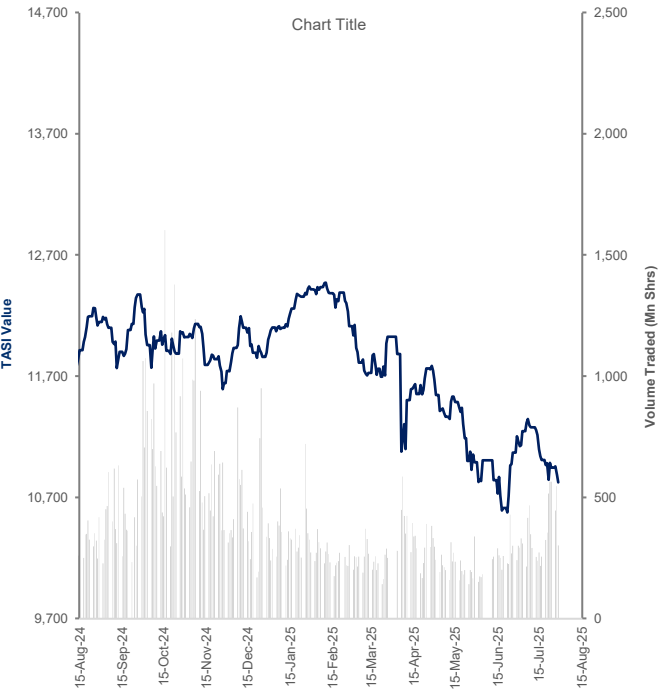
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	470.8	57.1	13.8%	461.7	217.0
Value Traded (KWD Mn)	82.8	10.2	14.1%	109.0	53.3
No. of Trades	25,403	2,156	9.3%	22,973	13,842

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	0.8%	8,006,643
First Investment Co.	0.095	12.0%	7,936,041
Burgan Bank	0.255	0.0%	6,036,674
Warba Bank	0.279	0.0%	4,667,149
Wethaq Takaful Insurance Co.	0.126	(3.1%)	3,713,590

Saudi Tadawul Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,978,132.4	(0.2%)	(1.5%)	(12.0%)
Energy	5,915,199.0	0.0%	(0.7%)	(13.8%)
Materials	583,961.9	(0.9%)	(0.2%)	(7.5%)
Capital Goods	62,635.3	(1.6%)	(4.7%)	(7.1%)
Commercial & Professional Svc	13,842.3	(1.3%)	(4.5%)	(10.7%)
Transportation	50,905.0	(0.8%)	(6.9%)	4.8%
Consumer Durables & Apparel	7,970.8	(1.1%)	(7.3%)	(12.3%)
Consumer Services	64,200.5	0.1%	1.9%	(6.7%)
Media	31,117.5	0.1%	(7.8%)	(35.2%)
Consumer Discretionary Distribution &	31,142.4	(1.1%)	(0.2%)	3.4%
Consumer Staples Distribution & Retail	44,882.3	0.2%	(2.5%)	(3.1%)
Food & Beverages	96,077.5	(0.4%)	(4.9%)	(17.3%)
Health Care Equipment & Svc	166,889.1	0.2%	(2.7%)	(4.5%)
Pharma, Biotech & Life Science	16,621.2	(3.0%)	(6.6%)	(1.8%)
Banks	961,957.3	(0.4%)	(1.8%)	(1.2%)
Financial Services	57,807.6	(1.0%)	(4.1%)	(14.6%)
Insurance	76,284.8	(0.6%)	(11.9%)	(21.4%)
Telecommunication Services	270,017.7	0.5%	(0.5%)	6.3%
Utilities	242,724.2	(3.0%)	(10.0%)	(37.8%)
REITs	14,503.6	(0.9%)	(0.6%)	(6.6%)
Real Estate Mgmt & Dev't	154,058.2	(0.2%)	(3.6%)	20.9%
Software & Services	114,859.4	(0.3%)	(9.4%)	(16.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.50	8.7%
Amlak International for Real Estate Finance Co.	12.04	6.1%
National Metal Manufacturing &	17.50	2.3%
Mobile Telecommunications Co S	10.43	2.0%
Jazan Energy and Development Co	10.73	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	0.99	(10.0%)
Arabian Drilling Co	77.55	(10.0%)
United Carton Industries Co	31.42	(7.5%)
Jamjoom Pharmaceuticals Factory Co.	161.40	(4.4%)
Gulf General Cooperative Insur	5.07	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.99	77,386
Sport Clubs Co	11.02	42,759
Abdul Mohsen Al-Hokair Tourism	2.50	21,472
Americana Restaurants International PLC	2.25	11,644
Saudi Arabian Oil Co	24.17	9,469

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,823.91	(61.41)	(0.6%)	(3.0%)	(10.1%)
Market Cap (SAR Mn)	8,978,132	(19,757)	(0.2%)	(1.5%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	301.4	(244.5)	(44.8%)	287.4	335.7
Value Traded (SAR Mn)	4,380.6	(205.9)	(4.5%)	5,486.3	8,239.6
No. of Trades	483,131	12,559	2.7%	486,695	528,347

Market Breadth	▲ 52	▼ 195	▬ 16
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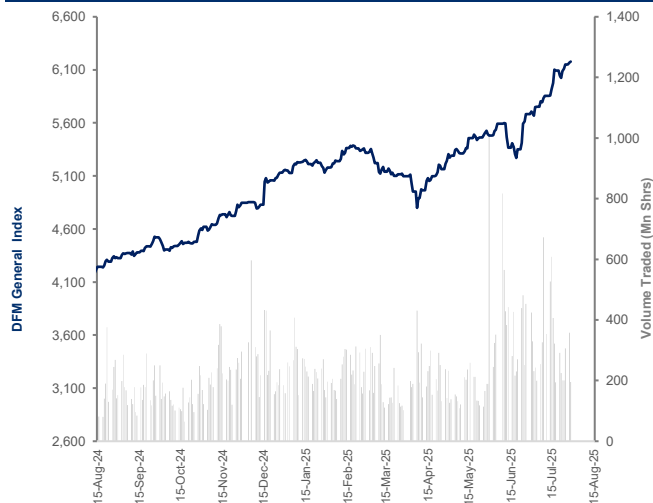
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	11.02	(1.5%)	486.71
Al Rajhi Bank	93.50	(0.7%)	255.59
Saudi Arabian Oil Co	24.17	0.0%	228.32
Saudi Telecom Co	42.26	0.3%	171.51
Alinma Bank	25.68	(0.7%)	153.76

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,045,651.3	0.0%	6.9%	15.5%
Financials	452,561.1	0.4%	11.0%	26.5%
Real Estate	223,105.4	(0.6%)	12.1%	16.5%
Industrial	110,917.3	1.0%	0.5%	9.4%
Materials	1,668.4	(1.1%)	5.9%	33.6%
Consumer Staples	30,268.9	1.5%	3.1%	(4.8%)
Consumer Discretionary	34,227.7	(1.3%)	(3.7%)	(6.8%)
Telecommunication	46,009.0	0.0%	2.3%	35.5%
Utilities	146,893.5	(0.6%)	(1.5%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Taxi Company	2.61	7.4%
National General Insurance	6.35	3.3%
EMPOWER	1.73	2.4%
Commercial Bank Of Dubai	10.30	2.0%
Spinneys1961 Holdings PLC	1.59	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.95	(3.9%)
Gulf Finance House	1.31	(3.0%)
Emaar Development	14.90	(2.0%)
Deyaar Development Pjsc	1.06	(1.9%)
Agility	1.70	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.28	18,367
Union Properties Pjsc	0.89	15,488
Emaar Properties Pjsc	15.45	14,328
Drake & Scull International	0.35	14,288
Deyaar Development Pjsc	1.06	13,021

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,177.81	10.13	0.2%	8.3%	19.8%
Market Cap (AED Mn)	1,045,651	518	0.0%	6.9%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	194.8	(163.1)	(45.6%)	253.3	192.5
Value Traded (AED Mn)	699.5	0.1	0.0%	683.6	377.5
No. of Trades	13,637	116	0.9%	13,563	8,756

Market Breadth	▲ 20	▼ 19	= 36
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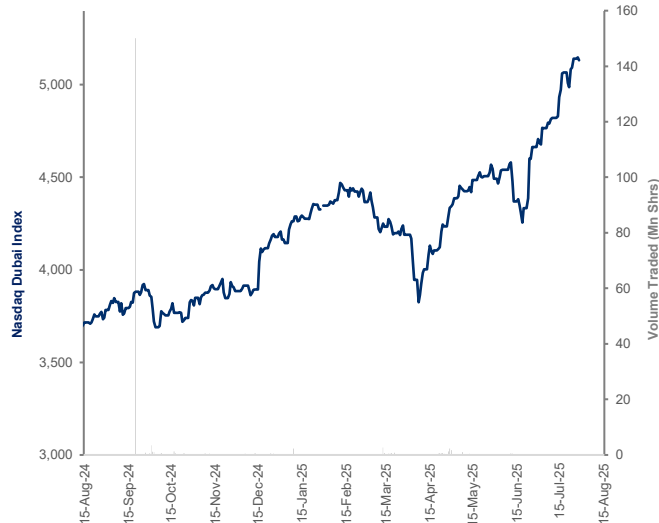
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.45	0.00%	219.62
Gulf Navigation Holding Pjsc	6.02	0.50%	63.17
Emaar Development	14.90	(1.97%)	57.22
Dubai Islamic Bank	9.82	0.51%	46.54
Emirates Nbd	26.90	0.75%	46.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,677.0	(0.0%)	5.5%	19.4%
DEPA Limited (AED)	107.3	(10.0%)	(10.0%)	(26.2%)
Emirates REIT (CEIC) Limited	184.8	(2.6%)	(6.4%)	15.4%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	5,967.6	(0.0%)	(3.2%)	8.0%
Nasdaq, Inc.	54,418.7	0.0%	6.4%	20.7%
Orascom Construction Limited	861.0	0.1%	25.0%	27.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	7.81	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,132.80	(15.04)	(0.3%)	9.0%	22.0%
Market Cap (USD Mn)	61,677	(15.9)	(0.0%)	5.5%	19.4%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.29	(10.0%)
Emirates Reit (Ceic) Limited	0.57	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.147	0.13	688%	0.207	0.27
Value Traded (USD Mn)	0.074	0.06	358%	0.1	0.09
No. of Trades	17.0	10.00	143%	12	5

Market Breadth	▲ 1	▼ 2	= 3
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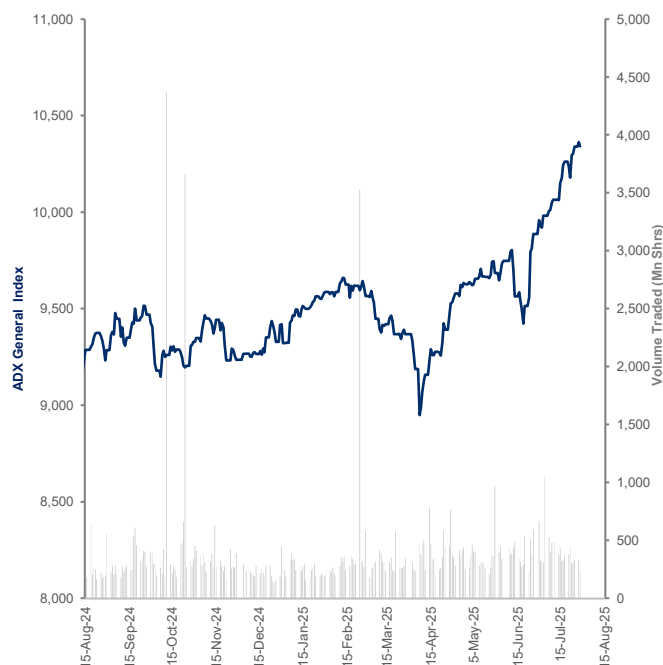
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.57	110.1
Depa Limited (Aed)	0.29	36.7
Orascom Construction Limited	7.81	0.0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.57	(2.56%)	0.06
Depa Limited (Aed)	0.29	(10.00%)	0.01
Orascom Construction Limited	7.81	0.13%	0.00

Abu Dhabi Securities Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,072,372.5	(0.2%)	1.9%	5.0%
Financials	1,509,329.0	0.0%	3.6%	9.8%
Telecommunication	201,047.8	(0.4%)	5.1%	13.6%
Consumer Discretionary	78,613.8	(0.1%)	7.4%	14.2%
Industrial	240,242.6	0.4%	(0.4%)	(0.8%)
Real Estate	82,301.5	(2.9%)	7.7%	26.1%
Basic Materials	101,568.4	(0.5%)	5.7%	9.8%
Energy	409,259.6	(0.7%)	(1.8%)	(2.0%)
Utilities	376,654.7	0.0%	(4.6%)	(4.6%)
Consumer Staples	28,898.4	(1.3%)	(3.6%)	(22.6%)
Health Care	44,456.8	(0.8%)	11.7%	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.20	12.1%
Americana Restaurants International PLC	2.21	1.8%
Emirates Driving Co.	2.94	1.4%
Abu Dhabi Commercial Bank	16.42	1.4%
Alpha Dhabi Holding PJSC	12.18	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.97	(9.2%)
ARAM Group	1.50	(4.5%)
Sharjah Cement & Industrial Development Co.	0.79	(3.3%)
Multiply Group	2.64	(3.3%)
Al Dar Properties Co.	9.60	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.64	32,212
Eshraq Investments P.J.S.C	0.54	25,874
Al Dar Properties Co.	9.60	25,150
E7 Group	1.55	17,095
ADNOCGAS UH EQUITY	3.29	16,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,341.77	(20.39)	(0.2%)	3.9%	9.8%
Market Cap (AED Mn)	3,072,372	(5,808)	(0.2%)	1.9%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	245.2	(84.9)	(25.7%)	369.8	253.6
Value Traded (AED Mn)	1,130.0	(76.3)	(6.3%)	1,327.1	963.3
No. of Trades	22,202	(56)	(0.3%)	22,489	14,245

Market Breadth

▲ 14 ▼ 41 = 34

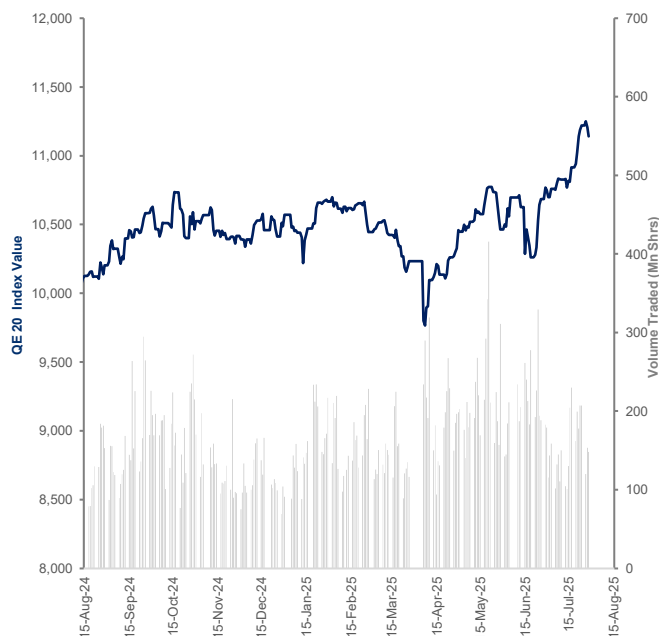
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.60	(3.03%)	243.42
International Holdings Company PJSC	400.80	0.18%	120.40
First Abu Dhabi Bank Pjsc	17.90	(0.78%)	116.99
Abu Dhabi Islamic Bank	24.26	(0.16%)	114.16
Multiply Group	2.64	(3.30%)	85.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	662,089.8	(0.1%)	4.2%	6.6%
Banking & Finance Sector	327,073.8	0.2%	5.5%	7.1%
Goods & Consumer Services	31,439.3	(0.1%)	2.1%	2.2%
Industrial Sector	155,538.6	(0.1%)	5.0%	4.8%
Insurance Sector	11,294.1	0.7%	0.5%	1.7%
Real Estate	44,927.6	(0.1%)	6.1%	3.1%
Telecom	51,073.9	(0.9%)	0.2%	14.2%
Transport	40,742.6	(1.1%)	(2.7%)	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	1.8%
Islamic Holding Group QSC	3.38	1.7%
Qatar National Bank QPSC	18.62	1.6%
Investment Holding Group	3.47	1.3%
Ahli Bank QSC	3.79	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	11.37	(3.8%)
Qatar Islamic Bank SAQ	23.88	(1.8%)
Qatar Electricity & Water Co Q	16.39	(1.8%)
Commercial Bank PSQC/The	4.71	(1.7%)
Qatar Gas Transport Co Ltd	4.84	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.33	33,463
Qatar German Co for Medical De	1.64	28,176
Mazaya Qatar Real Estate Devel	0.62	8,600
Ezdan Holding Group QSC	1.12	8,230
Investment Holding Group	3.47	7,263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,141.75	(63.72)	(0.6%)	3.6%	5.4%
Market Cap (QAR Mn)	662,090	(358)	(0.1%)	4.2%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	148.1	(5.1)	(3.4%)	178.5	160.3
Value Traded (QAR Mn)	389.3	6.6	1.7%	444.3	474.8
No. of Trades	18,753	(270)	(1.4%)	18,624	15,513

Market Breadth	▲ 22	▼ 26	= 6
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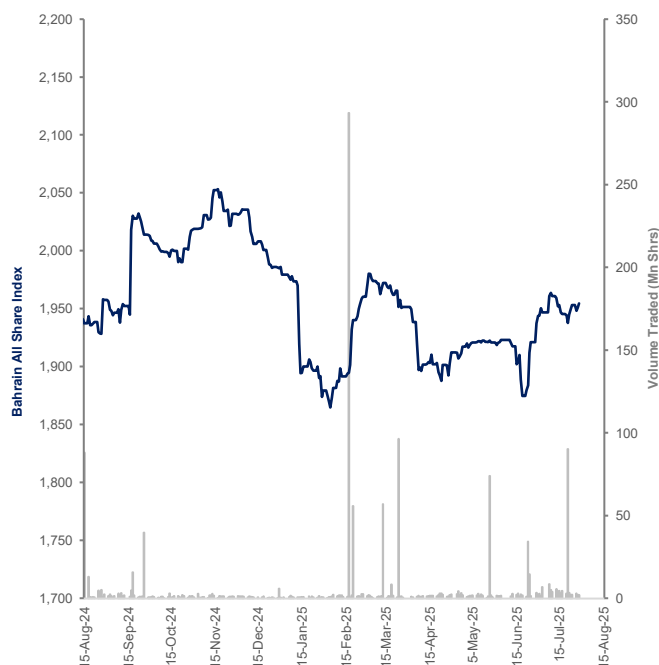
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	1.64	1.11%	45.78
Baladna	1.33	0.61%	44.65
Qatar National Bank QPSC	18.62	1.58%	43.95
Industries Qatar QSC	13.16	0.00%	26.31
Qatar Islamic Bank SAQ	23.88	(1.81%)	25.25

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,454.6	0.3%	1.7%	11.3%
Materials	1,343.3	0.6%	(4.0%)	(27.2%)
Industrial	126.7	0.0%	4.3%	(3.2%)
Consumer Discretionary	252.1	(0.2%)	(3.5%)	8.0%
Consumer Staples	111.5	0.0%	(1.0%)	(11.2%)
Financials	23,655.8	0.3%	2.1%	15.5%
Communication Services	892.7	0.0%	1.0%	1.2%
Real Estate	72.5	1.9%	3.0%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	6.5%
Seef Properties BSC	0.13	2.5%
Aluminium Bahrain B.S.C	0.95	0.6%
Al Salam Bank-Bahrain BSC	0.24	0.4%
Kuwait Finance House - Bahrain	2.64	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.23	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,954.64	3.74	0.2%	0.6%	(1.6%)
Market Cap (BHD Mn)	26,454.6	82.7	0.3%	1.7%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,054	(109)	(5.1%)	6,950.9	7,488.5
Value Traded (BHD '000)	757	418	123.2%	4,039.3	2,153.8
No. of Trades	55	31	129.2%	50	49

Market Breadth

▲ 5 ▼ 1 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	509
Al Salam Bank-Bahrain BSC	0.24	473
GFH FINANCIAL GROUP BSC	0.37	330
Bahrain Telecommunications Co	0.50	274
National Bank of Bahrain BSC	0.50	145

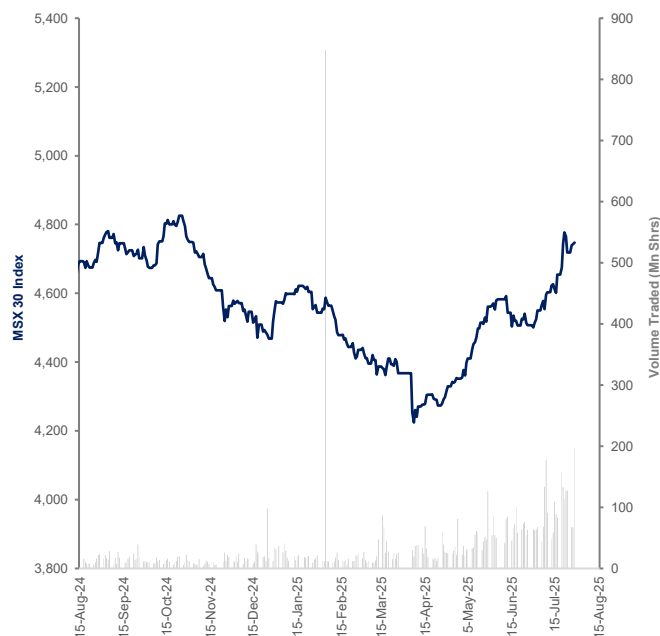
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.64	0.38%	0.22
Bahrain Telecommunications Co	0.50	0.00%	0.14
GFH FINANCIAL GROUP BSC	0.37	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,735.9	(0.2%)	5.2%	4.2%
Financial	5,553.5	0.3%	4.6%	6.8%
Industrial	4,657.2	(0.1%)	3.2%	2.1%
Services	2525.3	(1.5%)	10.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.06	5.7%
Oman Flour Mills	0.49	4.8%
Oman Arab Bank	0.145	2.8%
Sohar Bank	0.14	2.2%
Taageer Finance	0.12	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.27	(9.9%)
Phoenix Power Co.	0.09	(9.3%)
Al Batinah Power Co.	0.09	(7.4%)
Al Suwadi Power Co.	0.09	(6.4%)
Salalah Port Services Co.	0.25	(5.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	77,595
OQ BASE INDUSTRIES (SFZ)	0.14	62,857
OQ Gas Networks	0.15	25,243
Bank Muscat	0.29	15,023
OQ Exploration & Production SA	0.34	3,333

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,747.40	4.34	0.09%	5.5%	3.7%
Market Cap (OMR Mn)	12,735.9	(25.80)	(0.2%)	5.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	197,425.9	130,181.2	193.6%	49,290.0	30,019.9
Value Traded (OMR '000)	30,655.9	19,845.5	183.6%	7,057.4	2,915.1

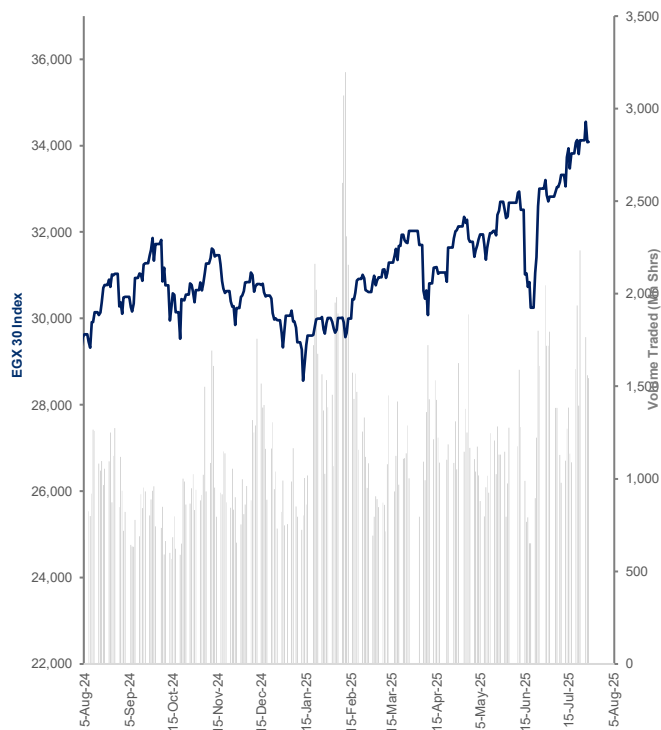
Market Breadth	▲ 17	▼ 22	= 79
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	2.16%	10.83
OQ BASE INDUSTRIES (SFZ)	0.14	1.46%	8.66
Bank Muscat	0.29	(0.34%)	4.38
OQ Gas Networks	0.15	(0.68%)	3.72
OQ Exploration & Production SA	0.34	(0.30%)	1.12

The Egyptian Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,244,065.9	(1.1%)	(2.9%)	6.0%
Banks	467,980.8	(6.3%)	0.0%	6.9%
Basic Resources	263,110.5	0.2%	(20.4%)	(10.5%)
Industrial Goods	177,739.2	0.4%	(1.0%)	(0.0%)
Health Care & Pharmaceuticals	65,874.2	1.3%	8.7%	34.7%
Real Estate	331,010.7	0.1%	(2.7%)	6.7%
Travel and Leisure	58,149.7	(2.9%)	(5.4%)	(15.2%)
Food, Beverages & Tobacco	207,746.6	1.8%	6.3%	11.2%
Energy and Support Services	18,795.7	(1.2%)	(1.2%)	(3.5%)
Trade and Distributors	24,311.7	1.3%	7.3%	35.6%
Shipping and Transport	74,829.2	(1.1%)	(9.5%)	(2.6%)
Education Services	29,568.5	0.5%	(3.5%)	23.0%
Contracting and Construction Eng	53,468.1	(0.6%)	14.3%	32.4%
Textiles and Durables	31,232.3	0.1%	(2.3%)	9.0%
Building Materials	48,550.8	0.6%	0.8%	113.3%
Media & Communication Services	181,500.7	1.5%	3.9%	20.8%
Paper and Packaging	2,329.4	1.4%	(9.2%)	10.0%
Non-bank Financial Services	207,867.7	0.2%	(3.3%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	147.10	20.0%
Osool ESB Securities Brokerage	1.19	10.2%
Atlas For Investment and Food Industries	2.38	8.7%
Edita Food Industries S.A.E	17.00	8.2%
The Egyptian Modern Education Systems	0.47	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Pyramids Plaza	0.94	(4.9%)
Contact Financial Holding	5.20	(3.7%)
Egyptian Media Production City	31.75	(3.3%)
Arab Valves Company	4.01	(3.1%)
Remco for Touristic Villages Construction	3.40	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.37	286,492
Orascom Investment Holding	1.26	223,353
Orascom Financial Holding	0.82	217,382
Arabia Investments Holding	0.73	151,815
Arab Developers Holding	0.20	106,276

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,085.74	9.5	0.0%	3.7%	14.6%
Market Cap (EGP Mn)	2,244,065.9	(24,953.6)	(1.1%)	(2.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,544.7	(14.7)	(0.9%)	1,290.2	922.1
Value Traded (EGP Mn)	3,939.0	(603.2)	(13.3%)	3,667.9	4,246.7
No. of Trades	91,660	(9,821)	(9.7%)	91,722	120,585

Market Breadth	▲ 90	▼ 75	= 56
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	93.70	(1.26%)	457.51
Orascom Investment Holding	1.26	(0.79%)	281.91
Belton Financial Holding	3.54	0.85%	206.41
Palm Hills Development Company	8.07	(1.47%)	193.03
Orascom Financial Holding	0.82	3.82%	173.59

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,235.0	0.3%	7.5%	27.5%
Banks	9,141.8	0.1%	4.0%	19.4%
Insurance	351.5	0.4%	0.5%	26.9%
Diversified Financial Services	247.5	0.5%	(5.5%)	(9.0%)
Real Estate	352.4	1.1%	18.8%	15.5%
Health Care Services	49.5	(0.4%)	4.6%	(3.9%)
Educational Services	313.7	0.9%	8.1%	12.4%
Hotels and Tourism	246.4	0.4%	1.0%	(4.4%)
Transportation	123.6	(0.8%)	(3.0%)	13.9%
Technology and Communication	557.2	0.0%	1.1%	2.5%
Utilities and Energy	1,056.2	(0.2%)	(0.0%)	10.0%
Commercial Services	297.5	(0.6%)	(1.2%)	4.1%
Pharmaceutical and Medical Industries	69.5	(0.1%)	1.4%	5.3%
Chemical Industries	62.5	0.2%	0.6%	8.5%
Food and Beverages	191.1	0.2%	(9.7%)	(12.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	9,019.6	0.6%	14.6%	51.7%
Engineering and Construction	91.4	(0.9%)	(3.0%)	(16.5%)
Electrical Industries	31.5	0.0%	0.0%	55.2%
Textiles Leathers and Clothings	31.1	(1.4%)	6.7%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BANK AL ETIHAD	2.17	6.9%
JORDAN COMMERCIAL BANK	1.02	5.2%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.73	4.8%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.45	4.7%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.20	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.26	(3.7%)
JORDAN FRENCH INSURANCE	0.67	(2.9%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.36	(2.7%)
CENTURY INVESTMENT GROUP	0.37	(2.6%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.43	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.73	1,269
ARAB PHOENIX HOLDINGS	0.56	328
CENTURY INVESTMENT GROUP	0.37	174
SPECIALIZED INVESTMENT COMPOUNDS	1.05	174
JORDAN ISLAMIC BANK	4.19	158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,935.17	13.86	0.5%	5.7%	17.9%
Market Cap (JD Mn)	22,235.00	61.62	0.3%	7.5%	27.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	5,357.5	1,332.3	33.1%	3,610.9	2,433.9
Value Traded (JD ^{'000})	10,134.5	1,915.1	23.3%	7,400.7	2,917.5
No. of Trades	3,833	656	20.6%	2,524	1,576

Market Breadth	▲ 40	▼ 31	▬ 90
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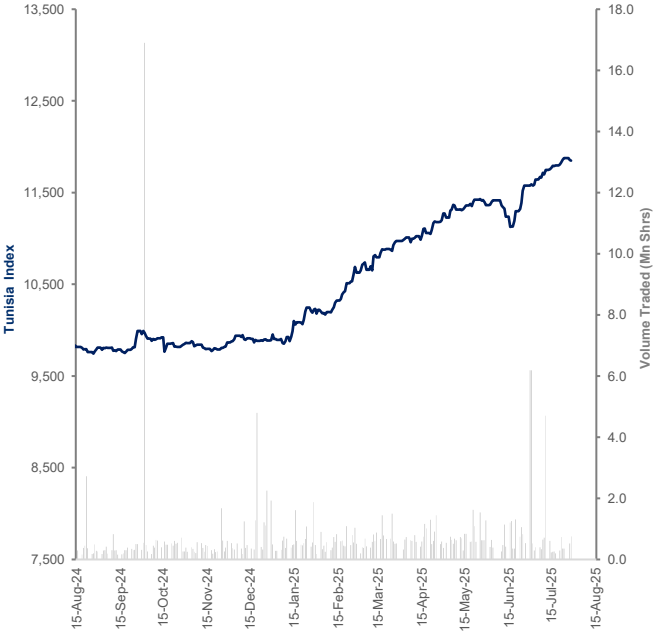
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.73	(1.35%)	0.93
ARAB BANK	5.90	(0.67%)	0.86
JORDAN ISLAMIC BANK	4.19	0.48%	0.66
BANK AL ETIHAD	2.17	6.90%	0.18
ARAB PHOENIX HOLDINGS	0.56	3.70%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,816.7	0.0%	2.1%	14.9%
Banking	11,958.8	(0.2%)	0.5%	2.9%
Insurance	1,057.8	0.2%	1.3%	7.8%
Leasing	1,101.8	(0.0%)	0.2%	20.6%
Financial Services	2,736.1	2.5%	(1.8%)	75.1%
Industrial	2,407.9	(0.8%)	(2.4%)	16.9%
Chemical Industry	480.4	(0.6%)	1.8%	13.2%
Food & Beverage	4,972.9	(0.4%)	9.0%	24.5%
Retailing	1,473.0	0.6%	10.6%	28.8%
Others	1,628.2	(0.0%)	2.6%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.54	5.9%
Societe Tunisienne de Banque	2.96	5.7%
Hannibal Lease SA	7.00	4.5%
BH Leasing	4.44	4.5%
Banque de Tunisie et des Emira	3.96	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	6.00	(8.8%)
Tuninvest-SICAR	8.20	(4.7%)
Accumulateur Tunisienne Assad	2.24	(4.3%)
Societe Ciments de Bizerte	0.47	(4.1%)
Cellcom SA	1.91	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	10.59	260
Societe Tunisienne de Banque	2.96	131
Unite de Fabrication de Medica	9.10	72
Societe Tunsienne d'Entreprise	6.00	57
Delice Holding	28.60	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,848.82	(6.98)	(0.1%)	2.3%	19.0%
Market Cap (DT Mln)	27,817	13.33	0.0%	2.1%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	746.8	224.2	42.9%	752.2	548.3
Value Traded ('000 DT)	7,220.0	334.5	4.9%	7,866.7	4,903.7
No. of Trades	1,782	235	15.2%	1,604	1,191

Market Breadth	▲ 14	▼ 23	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	10.59	1.83%	3.01
Delice Holding	28.60	0.00%	0.75
Unite de Fabrication de Medica	9.10	(0.55%)	0.66
Societe Tunisienne de Banque	2.96	5.71%	0.38
Societe Tunsienne d'Entreprise	6.00	(8.81%)	0.34

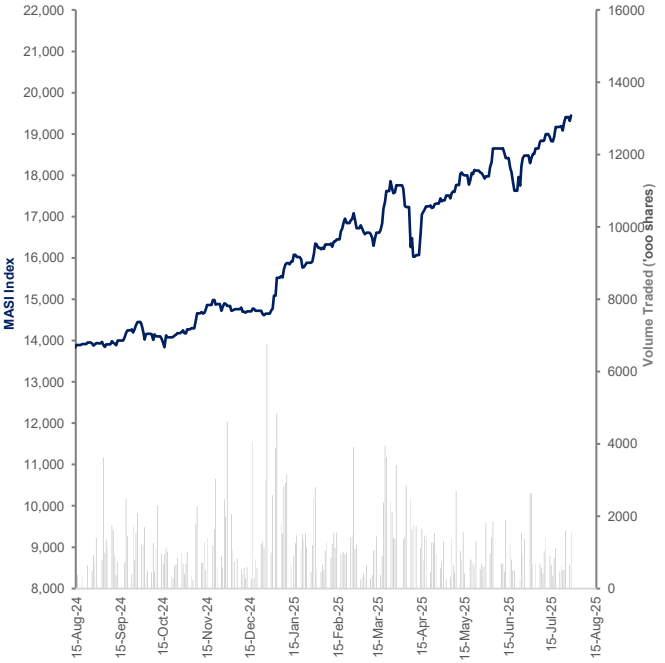
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	819,649.6	0.5%	5.8%	32.9%
Banking	318,282.8	1.2%	6.4%	25.9%
Beverages	8,226.3	0.7%	3.8%	(9.8%)
Chemicals	2,983.1	(0.8%)	(2.2%)	17.9%
Construction & Building Material	85,866.9	0.1%	1.4%	12.5%
Distributors	19,688.2	(0.1%)	6.8%	17.9%
Electricity	69,940.0	(0.4%)	5.9%	121.3%
Food Producers & Processors	30,630.3	2.1%	0.4%	16.7%
Holding Companies	7,008.0	0.0%	0.0%	40.4%
Insurance	35,160.2	0.0%	3.0%	14.1%
Investment & other Finance	3,685.3	0.5%	(8.8%)	(1.7%)
Leisures & Hotel	5,358.3	(0.8%)	10.0%	66.9%
Materials, Software & Computer	5,737.1	(0.7%)	(0.1%)	0.7%
Mining	77,911.0	0.1%	10.9%	93.6%
Oil & Gas	15,125.0	(0.9%)	2.3%	17.0%
Real Estate	25,454.2	(0.6%)	0.3%	(3.6%)
Telecommunications	107,337.5	0.3%	9.9%	48.9%
Transport	1,106.0	(1.7%)	(3.3%)	(17.8%)
Forestry & Paper	149.3	(3.9%)	12.3%	52.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	242.00	2.76%
Credit Immobilier et Hotelier	448.00	2.36%
Sonasid	2450.00	2.08%
Attijariwafa Bank	740.00	1.93%
Societe Metallurgique D'imiter	2780.00	1.57%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	31.21	(3.94%)
CTM	902.10	(1.73%)
Alliances Developpement Immobi	475.00	(1.46%)
Hightech Payment Systems SA	588.00	(1.34%)
SNEP	690.10	(1.27%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	37.18	506.0
Maroc Telecom	122.10	311.4
Banque Centrale Populaire	330.00	239.8
Bank of Africa	270.00	180.4
Attijariwafa Bank	740.00	100.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,446.17	132.72	0.7%	6.3%	31.6%
Market Cap (MAD Mn)	819,650	4,283	0.5%	5.8%	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,552.3	889.5	134.2%	1,264.3	1,326.9
Value Traded (MAD Mn)	398.57	246.83	162.7%	268.8	152.0

Market Breadth	▲ 19	▼ 14	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	330.00	0.03%	74.44
Attijariwafa Bank	740.00	1.93%	73.21
Bank of Africa	270.00	0.75%	47.91
Maroc Telecom	122.10	0.33%	37.41
Oulmes	1225.00	0.57%	25.84

Source: Bloomberg, Kamco Research

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