

MENA Markets Daily Report

July 30, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	7,847.17	0.2%	5.0%	(7.9%)
		Kuwait	Main 50 Index	▲	5,860.94	0.1%	6.8%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,024.59	0.0%	8.2%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,190.71	0.2%	5.5%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,121.40	(0.4%)	1.3%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,308.49	0.7%	6.1%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,768.18	1.9%	(1.7%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,395.43	0.8%	(1.9%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▲	10,169.97	0.3%	(6.1%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	1,971.97	0.1%	0.0%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,652.08	0.5%	3.1%	(7.1%)
	Jordan 11	Egypt	EGX 30	▼	28,851.23	(0.6%)	15.9%	70.5%
	Tunisia 12	Jordan	ASE Index	▲	2,418.51	0.2%	(0.5%)	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▼	9,847.17	(0.3%)	12.5%	7.9%
		Morocco	MASI	▲	13,905.07	1.0%	15.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,891.85	0.0%	(2.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	81,355.84	0.0%	12.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,953.86	(0.4%)	(5.4%)	22.3%
		Mexico	BOLSA Index	▼	52,515.79	(0.6%)	(8.5%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,077.27	0.5%	5.2%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,526.51	0.1%	11.3%	21.8%
		Asia	MSCI Asia Pacific	▲	561.89	0.6%	6.2%	4.6%
		Europe	DJ Stoxx 600	▼	511.79	(0.2%)	6.8%	12.7%
		Europe	FTSEurofirst 300	▼	2,029.40	(0.2%)	7.4%	12.5%
		U.S.A	S&P 500	▲	5,463.54	0.1%	14.5%	24.2%
		U.S.A	DJIA	▼	40,539.93	(0.1%)	7.6%	13.7%
		U.S.A	NASDAQ Composite	▲	17,370.20	0.1%	15.7%	43.4%
		UK	FTSE 100	▲	8,292.35	0.1%	7.2%	3.8%
		Germany	DAX	▼	18,320.67	(0.5%)	9.4%	20.3%
		Japan	NIKKEI 225	▲	38,468.63	2.1%	15.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,238.34	1.3%	1.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.56	0.2%	3.19%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.04%)	1.03%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.32%)	(1.97%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	0.50%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	79.78	(1.7%)	3.6%	(10.3%)
		Oil	NYMEX	▼	75.81	(1.8%)	5.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.04	(0.7%)	(23.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,384.19	(0.1%)	15.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.86	(0.2%)	17.1%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,367.26	(0.9%)	58.5%	155.8%

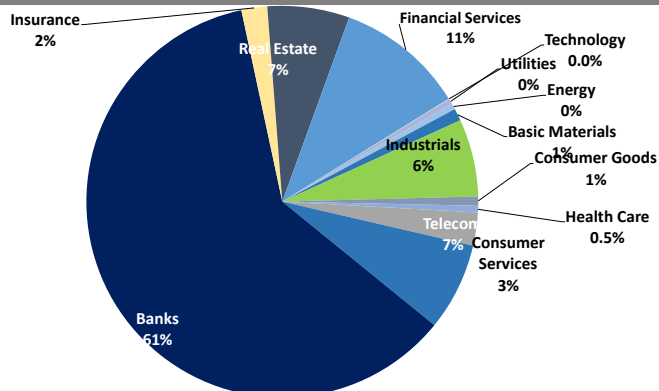
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,630.6	19.9	11.1%
2- National Bank of Kuwait	7,310.6	12.8	15.1%
3- Boubayan Bank	2,398.6	28.3	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabane Co.	1,187.3	18.2	10.6%
6- Gulf Bank	1,072.3	16.1	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	760.4	15.5	8.2%
9- Agility (PWC Logistics)	712.1	8.2	9.2%
10- Burgan Bank	705.8	15.3	5.4%
Total	28,720	15.57	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.098	0.010	11.4%
Senergy Holding Co.	0.036	0.002	5.3%
Credit Rating & Collection Co.	0.044	0.002	5.0%
Al Eid Food Co.	0.218	0.010	4.8%
Gulf Investment House	0.534	0.022	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.235	(0.065)	(5.0%)
ACICO Industries Co.	0.075	(0.004)	(4.9%)
Automated Systems Co.	0.206	(0.009)	(4.2%)
Mezzan Holding Co.	0.975	(0.035)	(3.5%)
Int'l Financial Advisors Co.	0.260	(0.009)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Bayan Investment Co.	0.078	(0.4%)	12,200,550
GFH Financial Group	0.101	0.6%	12,105,617
Kuwait Finance House	0.741	0.5%	10,747,385
Gulf Bank	0.282	0.0%	9,528,558
Burgan Bank	0.195	0.0%	9,492,087

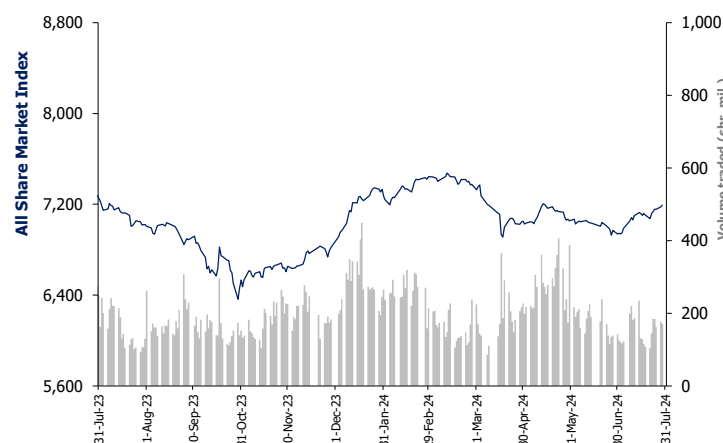
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,056.6	▲	0.2%	3.7%	3.9%
Energy	212.3	▲	0.1%	5.3%	10.9%
Basic Materials	422.2	=	0.0%	(1.0%)	(0.4%)
Industrials	2,687.0	▼	(0.8%)	1.8%	(13.0%)
Consumer Staples	326.0	▼	(3.3%)	30.7%	63.7%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,153.3	▼	(1.0%)	10.5%	6.2%
Telecommunications	3,043.4	▲	0.0%	1.4%	(9.8%)
Banks	25,570.2	▲	0.4%	4.0%	4.5%
Insurance	890.9	▲	0.0%	(11.4%)	(2.5%)
Real Estate	2,856.1	▼	(0.1%)	4.0%	10.6%
Financial Services	4,469.8	▲	0.4%	5.6%	19.9%
Technology	20.6	▼	(4.2%)	(5.5%)	159.1%
Utilities	180.4	=	0.0%	2.5%	(5.2%)

Market Breadth	 51	 51	 43		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,847.17	16.9	0.2%	4.0%	5.0%
Main 50 Index	5,860.94	2.8	0.0%	1.7%	6.8%
Main Market Index	6,024.59	0.6	0.0%	1.9%	8.2%
All Share Market Index	7,190.71	13.0	0.2%	3.7%	5.5%
Market Cap (KWD Mn)	42,056.57	74.1	0.2%	3.7%	3.9%

Index Performance relative to Volume



Market Trading Data and Volatility

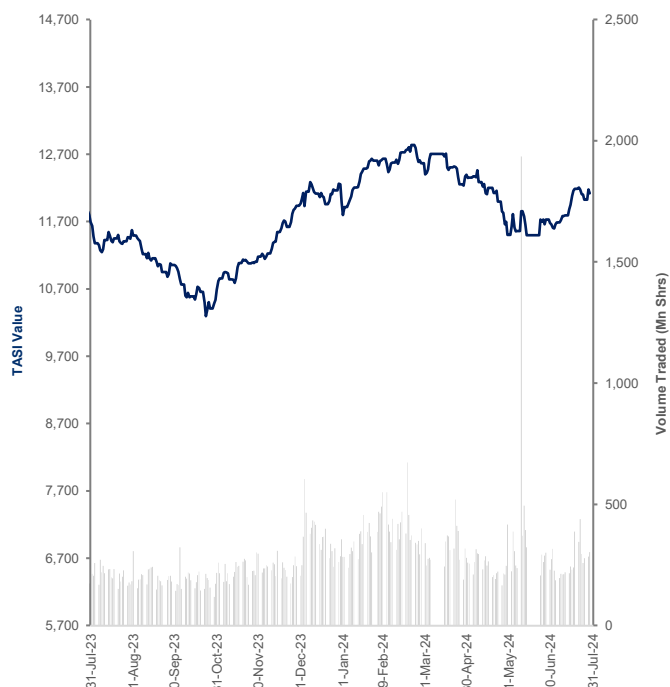
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	170.5	(6.4)	(3.6%)	216.6	155.3
Value Traded (KWD Mn)	44.3	(0.7)	(1.5%)	53.3	43.1
No. of Trades	12,544	1,593	14.5%	13,831	9,382

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	0.5%	7,948,353
National Bank of Kuwait	0.878	0.3%	4,742,956
Gulf Bank	0.282	0.0%	2,690,685
Burgan Bank	0.195	0.0%	1,858,948
Int'l Financial Advisors Co.	0.260	(3.3%)	1,541,772

Saudi Tadawul Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,205,258.4	(0.8%)	1.5%	(9.3%)
Energy	6,833,458.8	(1.0%)	0.0%	(15.4%)
Materials	657,962.2	0.0%	3.1%	(7.1%)
Capital Goods	58,432.7	(1.4%)	1.6%	29.4%
Commercial & Professional Svc	14,742.8	(2.2%)	1.1%	28.1%
Transportation	54,676.4	(1.3%)	0.5%	32.1%
Consumer Durables & Apparel	4,519.1	(0.5%)	(0.4%)	8.9%
Consumer Services	72,108.9	(1.3%)	0.6%	3.0%
Media	47,372.9	0.3%	10.1%	79.2%
Consumer Discretionary Distribution &	29,976.5	0.6%	2.7%	(12.7%)
Consumer Staples Distribution & Retail	51,257.0	0.1%	0.3%	(2.9%)
Food & Beverages	127,480.2	(0.2%)	3.1%	14.3%
Health Care Equipment & Svc	190,686.7	1.1%	0.5%	12.8%
Pharma, Biotech & Life Science	16,584.0	0.1%	1.5%	31.8%
Banks	974,386.9	(0.6%)	5.1%	(0.7%)
Financial Services	72,001.6	4.4%	14.6%	26.8%
Insurance	104,945.9	0.5%	4.6%	35.1%
Telecommunication Services	246,615.9	(0.8%)	1.1%	(2.9%)
Utilities	386,643.8	0.1%	9.6%	34.1%
REITs	16,177.6	0.1%	2.4%	(9.4%)
Real Estate Mgmt & Dev't	120,243.9	(1.3%)	10.4%	19.5%
Software & Services	124,984.6	0.6%	5.4%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	9.80	9.5%
Saudi Automotive Services Co	62.20	6.1%
Tanmiah Food Co.	132.80	3.4%
National Co for Glass Manufact	48.20	3.0%
Al Rajhi Co for Co-operative I	221.80	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Bawan Co	47.30	(4.3%)
Buruj Cooperative Insurance Co	20.86	(3.9%)
City Cement Co	18.84	(3.7%)
Saudi Manpower Solutions	10.60	(3.6%)
Al Sagr Cooperative Insurance	19.28	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	10.60	39,365
Batic Investments and Logistic	3.55	19,922
Saudi Arabian Oil Co	27.90	17,789
Miahona Co	38.95	16,729
Anaam International Holding Gr	1.10	14,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,121.40	(54.03)	(0.4%)	3.8%	1.3%
Market Cap (SAR Mn)	10,205,258	(77,247)	(0.8%)	1.5%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	302.5	18.0	6.3%	335.7	199.1
Value Traded (SAR Mn)	6,883.8	923.8	15.5%	8,239.6	5,252.7
No. of Trades	538,586	87,159	19.3%	528,347	362,700

Market Breadth



69



149



28

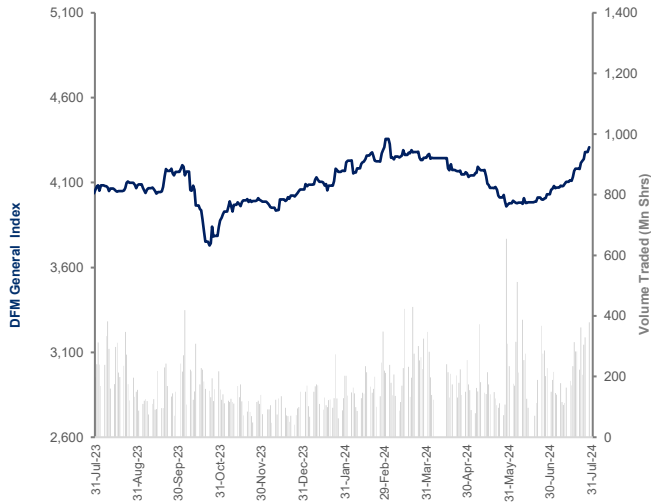
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	38.95	(2.3%)	658.54
Saudi Arabian Oil Co	27.90	(1.1%)	499.01
Saudi Manpower Solutions	10.60	(3.6%)	422.77
Al Rajhi Bank	85.10	(0.8%)	259.63
Al Rajhi Co for Co-operative I	221.80	3.0%	211.25

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	719,848.5	0.8%	6.4%	5.0%
Financials	314,020.1	0.7%	6.0%	8.2%
Real Estate	133,651.6	2.1%	7.7%	13.6%
Industrial	81,359.6	(0.7%)	2.0%	(10.8%)
Materials	932.9	0.0%	1.2%	8.3%
Consumer Staples	29,208.5	(0.3%)	7.5%	19.8%
Consumer Discretionary	3,970.0	(2.5%)	1.1%	(4.1%)
Telecommunication	28,330.7	0.3%	9.6%	20.4%
Utilities	128,375.2	1.0%	8.3%	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	3.16	14.1%
Int'L Financial Advisors Co.	3.17	6.4%
Watania International Holding	0.58	4.5%
Drake & Scull International	0.42	4.0%
Dubai Islamic Insurance Co	0.38	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	2.20	(3.5%)
Agility	3.47	(2.3%)
Tabreed	3.12	(2.2%)
TAALEEM	3.73	(1.8%)
Dubai Taxi Company	2.28	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.42	160,057
Shuaa Capital	0.26	44,019
Al Firdous Holdings Pjsc	0.40	38,171
Emaar Properties Pjsc	8.96	17,734
Deyaar Development Pjsc	0.72	16,251

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,308.49	28.15	0.7%	6.9%	6.1%
Market Cap (AED Mn)	719,849	5,722	0.8%	6.4%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	378.5	49.1	14.9%	192.5	235.6
Value Traded (AED Mn)	558.1	61.9	12.5%	377.5	396.5
No. of Trades	13,720	1,592	13.1%	8,756	7,562

Market Breadth	▲ 22	▼ 16	▬ 36
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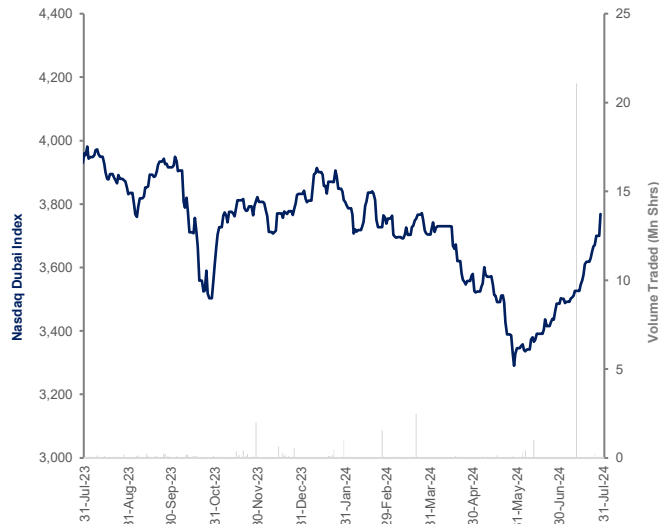
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.96	2.63%	157.48
Emirates Nbd	18.75	1.63%	81.80
Drake & Scull International	0.42	3.99%	66.54
Dubai Islamic Bank	5.97	0.84%	58.08
Emaar Development	8.59	1.66%	27.93

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,857.9	6.2%	9.1%	16.5%
DEPA Limited (AED)	102.5	(0.0%)	1.8%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,416.0	1.2%	(2.0%)	8.7%
Nasdaq, Inc.	38,604.6	7.1%	11.1%	17.3%
Orascom Construction Limited	584.3	0.0%	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	66.96	7.1%
Hikma Pharmaceuticals Gdr	48.82	1.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,768.18	68.46	1.9%	8.1%	(1.7%)
Market Cap (USD Mn)	44,858	2,631.9	6.2%	9.1%	16.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02	(0.0)	(35.2%)	0.273	0.26
Value Traded (USD Mn)	0.008	(0.0)	(2.6%)	0.1	0.26
No. of Trades	3	(1)	(25.0%)	5	6

Market Breadth	▲ 2	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	24
Depa Limited (Aed)	0.28	0.1

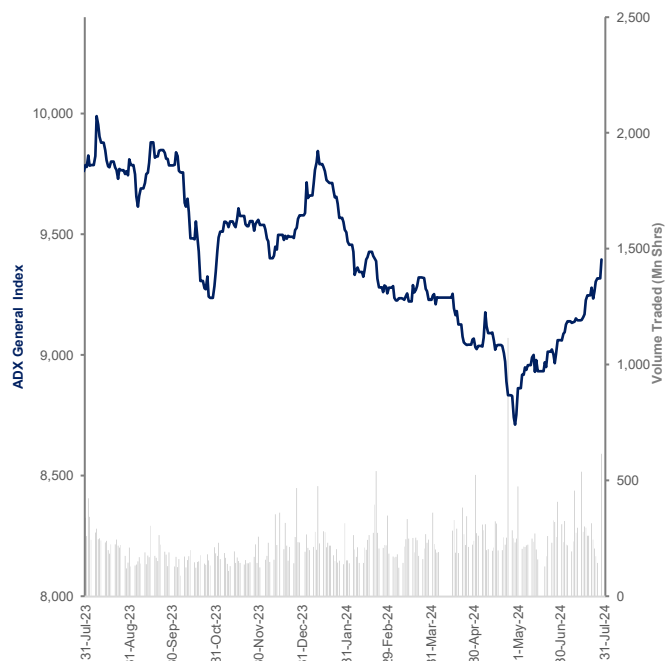
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01
Depa Limited (Aed)	0.28	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,776,331.7	0.5%	1.9%	(4.6%)
Financials	1,375,975.1	0.8%	2.9%	1.9%
Telecommunication	186,649.9	(0.1%)	6.2%	(11.0%)
Consumer Discretionary	74,909.0	0.3%	1.7%	11.6%
Industrial	235,510.7	0.1%	4.1%	(0.8%)
Real Estate	61,494.3	1.7%	14.6%	33.4%
Basic Materials	93,845.0	(0.6%)	4.2%	(5.1%)
Energy	361,208.8	(0.1%)	8.1%	3.4%
Utilities	308,069.8	0.4%	(13.0%)	(21.7%)
Consumer Staples	17,029.8	3.2%	6.4%	(5.0%)
Health Care	61,639.2	1.8%	(2.2%)	(24.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.99	11.5%
Gulf Medical Projects Co.	1.90	9.2%
First Abu Dhabi Bank Pjsc	13.40	6.3%
AGTHIA Group	7.35	5.9%
Ras Al-Khaimah Co. For White Cement	1.10	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Eshraq Investments P.J.S.C	0.32	(1.8%)
Agility Global PLC	1.16	(1.7%)
Gulf Pharmaceutical Industries	0.89	(1.7%)
Gulf Cement Co.	0.55	(1.3%)
PRESIGHT AI	2.43	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	1.67	401,553
Eshraq Investments P.J.S.C	0.32	37,486
Multiply Group	2.22	26,919
Al Dar Properties Co.	7.24	11,833
Phoenix Group	1.72	11,141

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,395.43	77.64	0.8%	3.7%	(1.9%)
Market Cap (AED Mn)	2,776,332	14,153	0.5%	1.9%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	614.9	470.3	325.2%	253.6	204.2
Value Traded (AED Mn)	1,615.6	685.5	73.7%	963.3	1,215.0
No. of Trades	16,917	4,300	34.1%	14,245	11,488

Market Breadth



24



23



37

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	1.67	(1.18%)	674.61
International Holdings Company PJSC	414.80	(0.05%)	169.80
First Abu Dhabi Bank Pjsc	13.40	6.35%	98.07
Al Dar Properties Co.	7.24	1.97%	85.31
Alpha Dhabi Holding PJSC	11.88	0.34%	79.07

Qatar Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,593.6	0.3%	2.3%	(5.8%)
Banking & Finance Sector	280,132.6	0.7%	3.5%	(9.4%)
Goods & Consumer Services	30,524.7	0.3%	2.5%	(3.3%)
Industrial Sector	149,889.8	(0.2%)	1.3%	(3.7%)
Insurance Sector	10,787.1	0.7%	0.7%	(17.2%)
Real Estate	35,660.1	0.1%	0.5%	(7.4%)
Telecom	40,947.6	(0.5%)	2.9%	(8.1%)
Transport	40,651.6	0.3%	(0.2%)	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.48	2.7%
Doha Bank QPSC	1.49	2.7%
Ahli Bank QSC	3.78	2.1%
Baladna	1.45	1.9%
Qatar Islamic Insurance Group	8.15	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.84	(1.1%)
Qatar Oman Investment Co QSC	0.76	(0.9%)
Widam Food Co	3.01	(0.8%)
Industries Qatar QSC	13.10	(0.8%)
Mannai Corp QSC	3.83	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.45	29,793
United Development Co QSC	1.11	25,457
Qatar Aluminum Manufacturing C	1.31	16,051
Mazaya Qatar Real Estate Devel	0.61	9,655
Mesaieed Petrochemical Holding	1.69	6,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,169.97	34.22	0.3%	2.0%	(6.1%)
Market Cap (QAR Mn)	588,594	1,686	0.3%	2.3%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	151.3	71.8	90.3%	160.3	175.4
Value Traded (QAR Mn)	355.5	146.7	70.3%	474.8	495.4
No. of Trades	13,845	5,463	65.2%	15,513	16,633

Market Breadth	▲ 28	▼ 19	= 6
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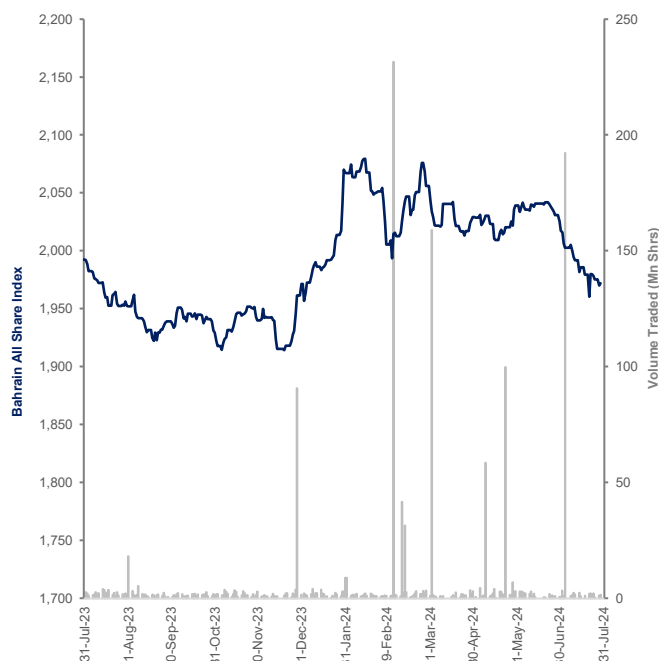
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.35	0.52%	43.24
Baladna	1.45	1.90%	42.80
United Development Co QSC	1.11	0.91%	28.24
Qatar Aluminum Manufacturing C	1.31	(0.30%)	21.07
Industries Qatar QSC	13.10	(0.76%)	19.76

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,573.2	2.5%	2.9%	9.7%
Materials	1,519.4	0.0%	(9.3%)	(6.6%)
Industrial	134.2	0.0%	(4.0%)	5.1%
Consumer Discretionary	230.5	(0.3%)	(3.0%)	(7.7%)
Consumer Staples	137.5	1.1%	1.1%	(6.3%)
Financials	32,552.7	2.8%	3.7%	11.1%
Communication Services	927.9	0.0%	0.2%	4.0%
Real Estate	71.0	2.7%	(2.1%)	(13.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.08	9.2%
Seef Properties BSC	0.13	3.2%
Kuwait Finance House - Bahrain	2.44	2.5%
National Bank of Bahrain BSC	0.53	1.0%
GFH FINANCIAL GROUP BSC	0.33	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(7.1%)
Al Salam Bank-Bahrain BSC	0.23	(1.7%)
Bahrain Duty Free Complex	0.47	(1.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	550
GFH FINANCIAL GROUP BSC	0.33	393
National Bank of Bahrain BSC	0.53	301
Ithmaar Holding BSC	0.03	200
BBK BSC	0.51	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,971.97	1.86	0.1%	(2.6%)	0.0%
Market Cap (BHD Mn)	35,573.2	884	2.5%	2.9%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,563	432	38.2%	7,488.5	3,398.4
Value Traded (BHD '000)	488	(158)	(24.5%)	2,153.8	1,190.5
No. of Trades	42	2	5.0%	49	59

Market Breadth



6



3



35

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.16
GFH FINANCIAL GROUP BSC	0.33	0.62%	0.13
Al Salam Bank-Bahrain BSC	0.23	(1.72%)	0.13
Kuwait Finance House - Bahrain	2.44	2.52%	0.03
BBK BSC	0.51	0.39%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,057.8	0.4%	(0.8%)	1.9%
Financial	4,957.3	0.3%	(0.6%)	0.6%
Industrial	1,546.8	0.4%	0.1%	6.3%
Services	2553.8	0.8%	(1.7%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	5.0%
Al Anwar Ceramic Tiles Co.	0.18	4.8%
Galfar Engineering & Contracting Co.	0.155	4.7%
Al Suwadi Power Co.	0.08	4.1%
Phoenix Power Co.	0.06	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Packaging Co. Ltd.	1.99	(10.0%)
Gulf International Chemicals Co.	0.07	(4.2%)
A'Saffa Food Co.	0.39	(2.3%)
Muscat Finance Co. Ltd.	0.05	(2.2%)
National Aluminium Products Co.	0.05	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.15	15,745
Sohar Bank	0.14	1,892
OQ Gas Networks	0.14	1,790
Bank Muscat	0.25	1,510
Al Batinah Power Co.	0.08	1,497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,652.08	25.02	0.5%	(0.8%)	3.1%
Market Cap (OMR Mn)	9,057.8	38.83	0.4%	(0.8%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	29,030.7	18,719.9	181.6%	29,902.5	11,711.1
Value Traded (OMR '000)	2,174.4	(502.0)	(18.8%)	2,863.6	2,366.8

Market Breadth	▲ 16	▼ 7	= 93
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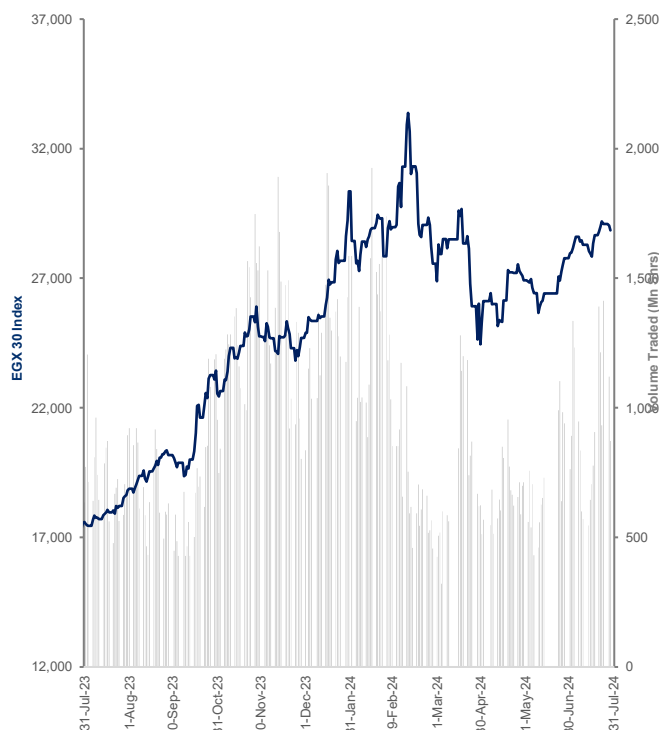
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.99	1.65%	0.41
Bank Muscat	0.25	0.40%	0.38
Sohar Bank	0.14	0.00%	0.26
OQ Gas Networks	0.14	0.71%	0.25
Abraj Energy Services	0.29	(0.34%)	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,928,757.3	(1.5%)	5.2%	15.1%
Banks	401,248.4	(5.1%)	(0.4%)	7.8%
Basic Resources	279,233.0	(0.5%)	10.2%	(0.5%)
Industrial Goods	118,760.6	(1.1%)	2.1%	61.3%
Health Care & Pharmaceuticals	48,175.2	0.1%	(2.3%)	4.3%
Real Estate	302,157.4	(1.0%)	1.1%	27.0%
Travel and Leisure	71,738.7	0.2%	0.5%	39.5%
Food, Beverages & Tobacco	140,438.5	(1.4%)	9.7%	2.9%
Energy and Support Services	21,944.2	3.7%	11.0%	38.4%
Trade and Distributors	14,789.8	(0.2%)	1.0%	8.5%
Shipping and Transport	72,598.9	(0.9%)	1.1%	(13.1%)
Education Services	21,428.5	(0.6%)	0.6%	11.9%
Contracting and Construction Eng	36,871.7	(0.2%)	(2.4%)	40.9%
Textiles and Durables	24,083.9	(1.3%)	3.9%	31.2%
Building Materials	15,298.9	0.8%	4.3%	(3.2%)
Media & Communication Services	153,260.2	(0.2%)	8.5%	17.4%
Paper and Packaging	2,440.4	(0.3%)	14.2%	14.7%
Non-bank Financial Services	204,288.9	(0.1%)	22.3%	34.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	18.50	19.0%
Raya Holding For Financial Investments	2.37	11.8%
Maridive & oil services	0.41	9.3%
Sharkia National Food	2.91	6.2%
Remco for Touristic Villages Construction	2.97	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel	42.26	(5.0%)
Ismailia Development and Real Estate Co	19.05	(5.0%)
El Nasr For Manufacturing Agricultural Crops	16.02	(5.0%)
Gulf Canadian Real Estate Investment Co.	25.56	(5.0%)
Rowad Tourism (Al Rowad)	42.32	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.20	98,360
Al Khair River For Development Agricultural Investment&Envir	0.63	94,680
Belton Financial Holding	3.14	74,588
Arabia Investments Holding	0.59	74,200
Cairo Oils & Soap	0.23	42,444

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,851.23	(185.1)	(0.6%)	3.9%	15.9%
Market Cap (EGP Mn)	1,928,757.3	(30,178.2)	(1.5%)	5.2%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	871.8	(247.9)	(22.1%)	922.1	603.2
Value Traded (EGP Mn)	3,074.0	802.3	35.3%	4,246.7	1,970.1
No. of Trades	91,287	5,985	7.0%	120,585	68,058

Market Breadth	▲ 52	▼ 98	= 71
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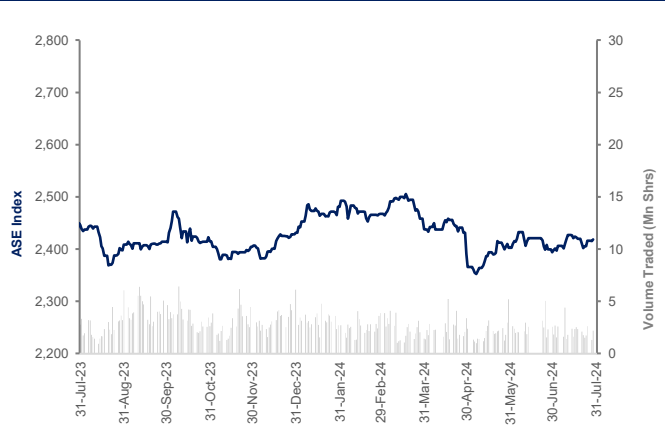
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.14	(1.57%)	237.45
Commercial International Bank (Egypt)	82.00	0.00%	224.54
T M G Holding	55.11	(2.63%)	206.32
Egyptian Financial Group-Hermes Holding Company	21.10	0.33%	166.99
Abou Kir Fertilizers & Chemicals	60.25	1.02%	119.34

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,816.3	0.2%	0.9%	(4.1%)
Banking	7,495.5	0.3%	1.0%	(4.9%)
Insurance	276.9	0.9%	0.3%	5.0%
Diversified Financial Services	255.3	(0.3%)	2.8%	(4.4%)
Real Estate	292.4	(0.3%)	0.7%	(12.3%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	274.7	(0.8%)	3.5%	(0.6%)
Transportation	245.5	(0.5%)	(4.3%)	(12.7%)
Technology and Communication	86.2	(0.4%)	(2.4%)	(10.5%)
Utilities and Energy	837.1	0.3%	0.5%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.70	5.7%
FIRST INSURANCE	0.75	4.2%
NATL PORTFOLIO SECURITIES	0.67	3.1%
RUMM FINANCIAL BROKERAGE	0.34	3.0%
JORDAN KUWAIT BANK	2.85	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.15	(6.3%)
ZARKA EDUCATION & INVESTMENT	2.42	(5.1%)
JORDAN EMIRATES DIMENSIONS	4.59	(5.0%)
AL-SHARQ INVESTMENT PROJECTS	1.49	(4.5%)
JORDAN HOTEL & TOURISM	1.53	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.15	261
TUHAMA FOR FINANCIAL INVESTM	2.66	248
JORDAN TELECOM	2.93	246
AL-TAJAMOUAT FOR TOURISTIC P	0.51	226
ARAB BANK PLC	4.28	177

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,418.51	3.55	0.1%	1.0%	(0.5%)
Market Cap (JD Mn)	9,816.25	23.84	0.2%	0.9%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,181.9	880.9	67.7%	2,433.9	3,983.5
Value Traded (JD ^{'000})	3,563.1	1,279.8	56.1%	2,917.5	5,422.4
No. of Trades	1,557	247	18.9%	1,576	2,526

Market Breadth	▲ 20	▼ 19	▬ 75
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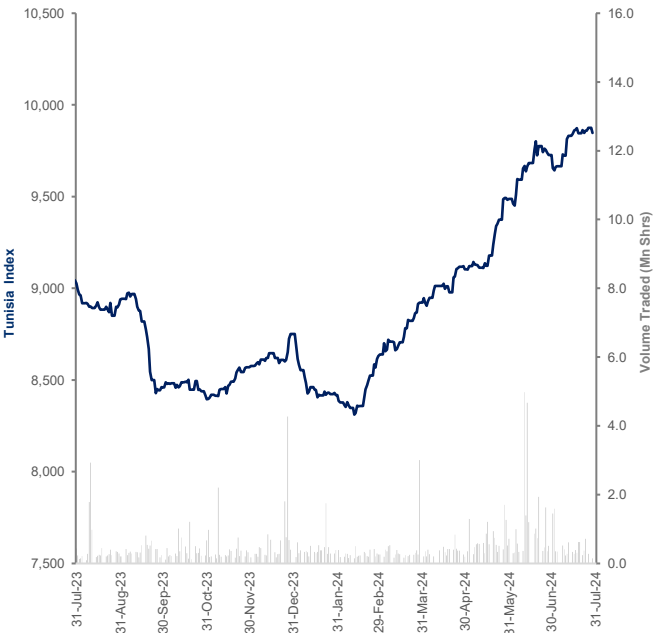
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.28	0.23%	0.76
JORDAN TELECOM	2.93	(0.68%)	0.72
TUHAMA FOR FINANCIAL INVESTM	2.66	0.00%	0.66
JORDANIAN ELECTRIC POWER	2.19	2.82%	0.25
CAIRO AMMAN BANK	1.22	1.67%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,346.1	(0.4%)	0.2%	7.2%
Banking	12,034.2	(0.1%)	1.3%	10.8%
Insurance	919.7	(1.5%)	(2.2%)	(5.4%)
Leasing	851.1	(1.4%)	1.2%	8.9%
Financial Services	1,686.0	0.0%	(3.0%)	14.1%
Industrial	1,884.2	0.8%	2.6%	8.4%
Chemical Industry	340.0	0.7%	(2.4%)	(10.5%)
Food & Beverage	4,098.3	(1.4%)	(1.8%)	7.8%
Retailing	1,060.0	(0.6%)	(2.8%)	(9.8%)
Others	1,472.7	(0.0%)	2.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.10	3.5%
Societe Ciments de Bizerte	0.67	3.1%
Telnet Holding	5.53	2.6%
Societe Tunisienne d'Entreprise	5.98	2.2%
Arab Tunisian Bank	3.25	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.54	(4.37%)
Societe Tunisienne d'Assurance	164.00	(4.09%)
Universal Auto Distributors Ho	0.52	(3.70%)
Societe Industrielle d'Apparei	3.51	(3.04%)
Accumulateur Tunisienne Assad	0.64	(3.03%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.49	29
Societe Tunisienne d'Entreprise	5.98	15
Unite de Fabrication de Medica	7.07	14
One Tech Holding	9.14	9
Societe Moderne de Ceramique	0.47	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,847.17	(27.86)	(0.3%)	1.2%	12.5%
Market Cap (DT Min)	24,346	(86.31)	(0.4%)	0.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	143.6	(132.2)	(47.9%)	548.3	668.3
Value Traded ('000 DT)	1,098.6	(1,717.0)	(61.0%)	4,903.7	6,566.8
No. of Trades	687	(135)	(16.4%)	1,191	1,098

Market Breadth	▲ 13	▼ 19	▬ 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.49	1.82%	0.27
Unite de Fabrication de Medica	7.07	0.00%	0.10
Societe Tunisienne d'Entreprise	5.98	2.22%	0.09
One Tech Holding	9.14	(0.11%)	0.09
Societe de Placements et de De	12.70	0.00%	0.08

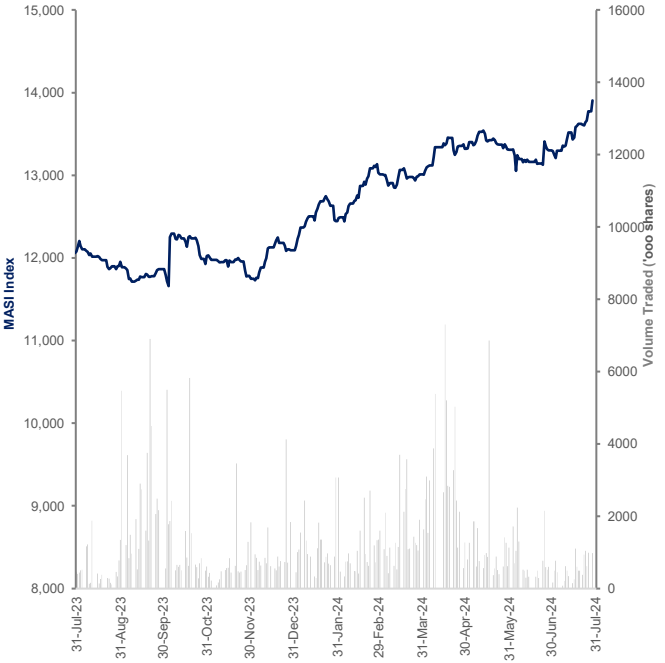
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,362.0	0.7%	2.8%	12.4%
Banking	252,358.2	0.9%	4.1%	14.9%
Beverages	10,117.8	0.8%	5.7%	11.7%
Chemicals	2,308.8	2.0%	2.9%	9.3%
Construction & Building Material	76,538.3	0.6%	3.4%	6.6%
Distributors	17,595.3	(0.2%)	(0.4%)	5.3%
Electricity	30,665.1	(1.5%)	0.0%	18.2%
Food Producers & Processors	25,972.8	1.1%	(3.1%)	0.3%
Holding Companies	4,555.2	1.4%	6.1%	46.5%
Insurance	29,903.0	(0.4%)	0.9%	10.7%
Investment & other Finance	3,624.4	0.0%	5.8%	10.7%
Leisures & Hotel	3,581.7	0.0%	4.2%	20.8%
Materials, Software & Computer	5,203.5	0.9%	0.7%	(10.8%)
Mining	38,532.6	1.9%	7.9%	78.4%
Oil & Gas	13,750.0	1.3%	2.6%	0.0%
Real Estate	18,523.3	3.1%	5.1%	122.7%
Telecommunications	79,206.5	0.6%	(0.4%)	(9.9%)
Transport	833.7	0.1%	(2.2%)	19.3%
Forestry & Paper	91.8	(0.5%)	1.2%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	226.90	5.3%
Douja Promotion Groupe Addoha	31.59	3.7%
Oulmes	1400.00	3.0%
Attijariwafa Bank	555.00	2.8%
SNEP	523.90	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	32.74	(2.8%)
Credit du Maroc SA	852.00	(2.6%)
Bank of Africa	191.15	(2.0%)
TAQA Morocco SA	1300.00	(1.5%)
Saham Assurance	1930.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.59	722.0
Maroc Telecom	90.10	90.5
Alliances Developpement Immobi	263.00	51.3
Cosumar	193.00	25.6
Attijariwafa Bank	555.00	24.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,905.07	131.91	1.0%	4.5%	15.0%
Market Cap (MAD Mn)	613,362	4,485	0.7%	2.8%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	974.9	(11.3)	(1.1%)	1,326.9	646.1
Value Traded (MAD Mn)	86.32	(92.76)	(51.8%)	152.0	78.9

Market Breadth	▲ 20	▼ 9	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	31.59	3.71%	22.09
Attijariwafa Bank	555.00	2.78%	13.23
Alliances Developpement Immobi	263.00	1.94%	13.04
Maroc Telecom	90.10	0.56%	7.63
Cosumar	193.00	1.58%	4.85

Source: Bloomberg, Kamco Research

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***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest