

MENA Markets Daily Report

January 30, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	8,014.99	(0.4%)	7.2%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,894.33	0.2%	7.4%	(4.0%)	
	Kuwait	Main Market Index	▲	5,968.48	0.1%	7.2%	(0.5%)	
	Kuwait	All Share Index	▼	7,307.24	(0.3%)	7.2%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,252.81	(0.1%)	2.4%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,170.59	0.2%	2.7%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,838.70	(0.2%)	0.2%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,550.74	(0.2%)	(0.3%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,151.98	(1.9%)	(6.3%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,040.80	1.2%	3.5%	4.0%	
	Oman	MSX 30 Index	▼	4,591.89	(0.1%)	1.7%	(7.1%)	
	Egypt	EGX 30	▲	29,227.79	2.1%	17.4%	70.5%	
	Jordan	ASE Index	▼	2,465.06	(0.2%)	1.4%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,430.38	0.09%	(3.7%)	7.9%	
	Morocco	MASI	▼	12,458.14	(1.4%)	3.0%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▼	2,883.36	(0.9%)	(3.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,125.22	1.4%	3.9%	11.6%
		India	SENSEX	▲	71,941.57	1.8%	(0.4%)	18.7%
		Brazil	BOVESPA Stock Index	▼	128,502.66	(0.4%)	(4.2%)	22.3%
		Mexico	BOLSA Index	▲	57,175.73	0.6%	(0.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	990.18	0.5%	(3.3%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,236.32	0.6%	2.1%	21.8%
		Asia	MSCI Asia Pacific	▲	509.53	0.7%	(3.7%)	4.6%
		Europe	DJ Stoxx 600	▲	484.84	0.2%	1.2%	12.7%
		Europe	FTSEurofirst 300	▲	1,918.16	0.3%	1.6%	12.5%
		U.S.A	S&P 500	▲	4,927.93	0.8%	3.3%	24.2%
		U.S.A	DJIA	▲	38,333.45	0.6%	1.7%	13.7%
		U.S.A	NASDAQ Composite	▲	15,628.04	1.1%	4.1%	43.4%
		UK	FTSE 100	▼	7,632.74	(0.0%)	(1.3%)	3.8%
		Germany	DAX	▼	16,941.71	(0.1%)	1.1%	20.3%
		Japan	NIKKEI 225	▲	36,026.94	0.8%	7.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,077.24	0.8%	(5.7%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.61	0.17%	2.25%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.05%	(0.17%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.18%)	(1.87%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.12%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	82.40	(1.4%)	7.0%	(10.3%)
		Oil	NYMEX	▼	76.78	(1.6%)	7.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.05	(5.6%)	(11.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,033.23	0.7%	(1.4%)	13.1%
		Silver	Silver Spot \$/Oz	▲	23.20	1.8%	(2.5%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	43,185.40	2.9%	1.6%	155.8%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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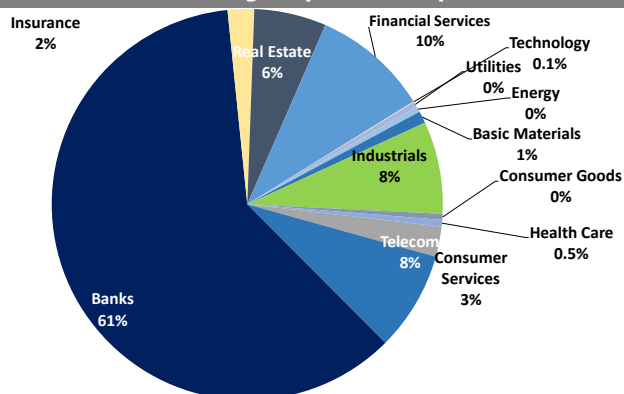
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,449.9	18.7	11.8%
2- National Bank of Kuwait	7,858.6	13.9	15.1%
3- Boubayan Bank	2,508.3	35.7	8.4%
4- Zain	2,258.7	10.4	17.3%
5- Agility (PWC Logistics)	1,437.0	17.1	4.7%
6- Gulf Bank	1,068.3	15.3	9.4%
7- Mabanee Co.	1,000.3	15.8	10.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	697.1	7.9	14.8%
10- Burgan Bank	651.5	15.9	5.4%
Total	29,913	15.39	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.468	0.038	8.8%
Credit Rating & Collection Co.	0.028	0.002	8.8%
Tamdeen Investment Co.	0.520	0.030	6.1%
Int'l Financial Advisors Co.	0.400	0.015	3.9%
National Cleaning Co.	0.052	0.002	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.170	(0.018)	(9.6%)
Livestock Transport & Trading Co.	0.107	(0.011)	(9.3%)
Kuwait Real Estate Holding Co.	0.032	(0.003)	(8.3%)
First Takaful Insurance Co.	0.210	(0.015)	(6.7%)
Mashaer Holding Co.	0.067	(0.004)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.400	3.9%	30,941,137
Arzan Financial Group For Fin. & Invest.	0.224	(0.9%)	15,066,869
Kuwait Finance House	0.781	(0.5%)	9,028,213
National Investment Co.	0.271	1.5%	7,134,690
Alimtiarz Investment Group	0.063	(3.1%)	6,726,609

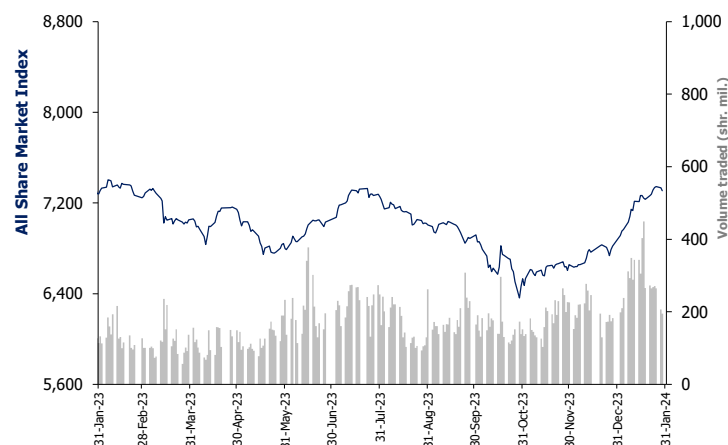
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,401.6	▼	(0.3%)	7.2%	7.2%
Energy	204.5	▼	(1.7%)	6.8%	6.8%
Basic Materials	432.0	▼	(0.1%)	1.9%	1.9%
Industrials	3,320.3	▼	(0.8%)	7.6%	7.6%
Consumer Staples	212.0	▼	(0.2%)	6.4%	6.4%
Health Care	232.2	=	0.0%	0.1%	0.1%
Consumer Discretionary	1,088.5	▼	(0.8%)	0.2%	0.2%
Telecommunications	3,559.5	▼	(0.3%)	5.5%	5.5%
Banks	26,416.1	▼	(0.3%)	7.9%	7.9%
Insurance	951.2	▲	0.2%	4.1%	4.1%
Real Estate	2,594.2	▼	(0.9%)	0.5%	0.5%
Financial Services	4,175.4	▲	0.5%	12.0%	12.0%
Technology	27.6	▲	2.2%	247.2%	247.2%
Utilities	188.1	▼	(0.6%)	(1.2%)	(1.2%)

Market Breadth		43		67		39
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,014.99	(34.9)	(0.4%)	7.2%	7.2%	
Main 50 Index	5,894.33	9.1	0.2%	7.4%	7.4%	
Main Market Index	5,968.48	3.3	0.1%	7.2%	7.2%	
All Share Market Index	7,307.24	(24.3)	(0.3%)	7.2%	7.2%	
Market Cap (KWD Mn)	43,401.58	(144.0)	(0.3%)	7.2%	7.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

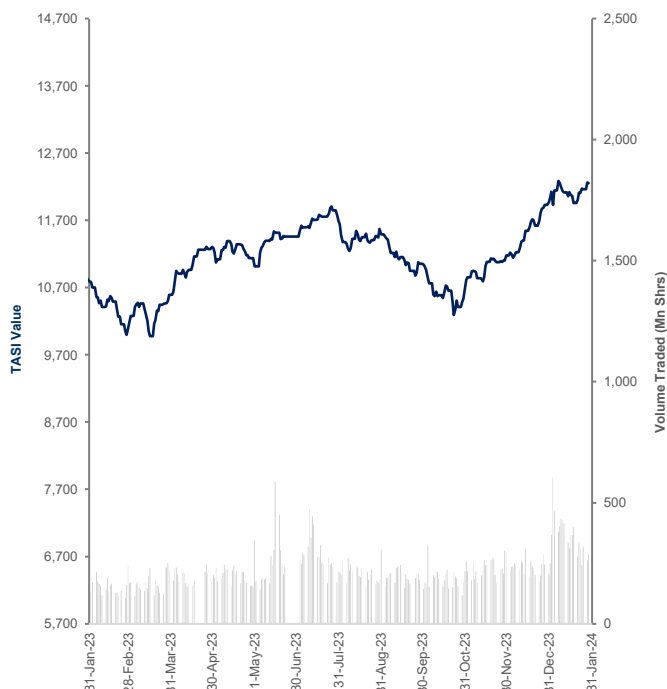
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	194.5	(12.0)	(5.8%)	286.7	169.3
Value Traded (KWD Mn)	56.3	6.0	12.0%	66.0	48.0
No. of Trades	12,509	453	3.8%	15,550	9,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.400	3.9%	12,161,666
Kuwait Finance House	0.781	(0.5%)	7,053,877
Arzan Financial Group For Fin. & Invest.	0.224	(0.9%)	3,388,881
Mabanee Co.	0.760	(1.6%)	2,578,814
National Bank of Kuwait	0.991	0.0%	2,337,646

Saudi Tadawul Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,958,218.2	(0.3%)	(2.7%)	(2.7%)
Energy	7,655,081.5	(0.5%)	(5.2%)	(5.2%)
Materials	686,547.0	0.6%	(3.1%)	(3.1%)
Capital Goods	48,058.1	0.7%	6.4%	6.4%
Commercial & Professional Svc	10,535.6	(2.5%)	(8.5%)	(8.5%)
Transportation	46,978.7	0.1%	13.5%	13.5%
Consumer Durables & Apparel	4,192.7	(0.6%)	1.0%	1.0%
Consumer Services	73,228.0	(0.6%)	0.7%	0.7%
Media	50,955.3	(1.6%)	92.8%	92.8%
Consumer Discretionary Distribution & I	34,244.8	0.1%	(0.3%)	(0.3%)
Consumer Staples Distribution & Retail	55,440.4	(0.9%)	5.0%	5.0%
Food & Beverages	122,056.7	0.1%	9.4%	9.4%
Health Care Equipment & Svc	174,188.6	(1.7%)	3.0%	3.0%
Pharma, Biotech & Life Science	14,060.0	(2.6%)	11.7%	11.7%
Banks	1,045,976.8	(0.3%)	6.6%	6.6%
Financial Services	59,358.3	(0.5%)	4.5%	4.5%
Insurance	79,589.2	(0.2%)	2.4%	2.4%
Telecommunication Services	262,770.3	(0.5%)	3.5%	3.5%
Utilities	288,703.1	3.2%	0.1%	0.1%
REITs	17,818.3	1.2%	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	105,020.0	(0.9%)	2.7%	2.7%
Software & Services	123,414.8	(0.3%)	6.5%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	19.90	9.9%
Al-Baha Development & Investme	0.15	7.1%
Saudi Electricity Co	20.42	6.5%
Alahli REIT Fund 1	8.98	6.3%
Walaa Cooperative Insurance Co	19.58	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	35.85	(3.8%)
LIVA Insurance Company	20.44	(3.6%)
Ataa Educational Co	74.50	(3.5%)
Equipment House	48.50	(2.9%)
Bawan Co	48.55	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	31.25	18,654
Shams	0.69	15,736
Al-Baha Development & Investme	0.15	14,063
Bank Al-Jazira	21.12	12,683
Americana Restaurants International PLC	3.34	11,948

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,252.81	(11.36)	(0.1%)	2.4%	2.4%
Market Cap (SAR Mn)	10,958,218	(33,893)	(0.3%)	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	286.2	25.0	9.6%	359.6	142.3
Value Traded (SAR Mn)	8,284.3	1,324.1	19.0%	8,468.6	3,811.0
No. of Trades	539,499	109,314	25.4%	510,889	289,911

Market Breadth	▲ 98	▼ 120	= 25
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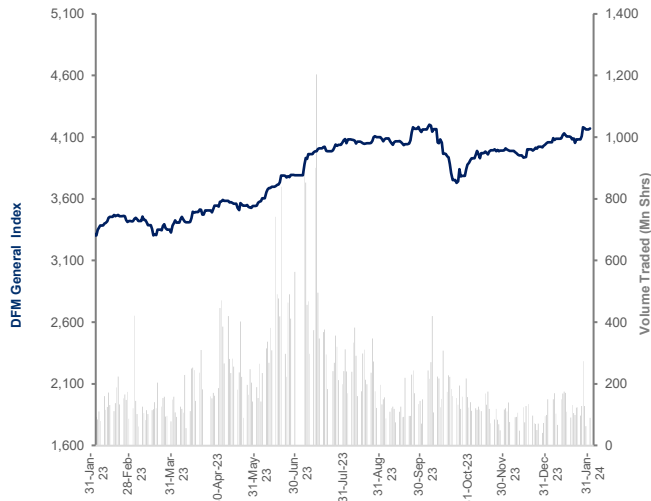
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	31.25	(0.5%)	583.83
SAL Saudi Logistics Services	237.60	0.8%	497.08
Al Rajhi Bank	90.50	(1.1%)	391.68
MBCC Media Group	61.00	(2.9%)	386.40
Bank Al-Jazira	21.12	0.0%	272.65

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	708,273.0	0.2%	3.4%	3.4%
Financials	309,826.4	0.4%	6.7%	6.7%
Real Estate	112,286.7	(0.2%)	(4.6%)	(4.6%)
Industrial	94,106.1	0.1%	3.1%	3.1%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,951.6	(1.5%)	6.4%	6.4%
Consumer Discretionary	4,150.0	0.1%	0.2%	0.2%
Telecommunication	25,701.6	0.9%	9.2%	9.2%
Utilities	135,389.4	0.3%	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.72	8.2%
Dubai Islamic Bank	6.32	1.1%
National General Insurance	4.80	1.1%
Al Ansari Financial Services	1.08	0.9%
Emirates Integrated Telecomm	5.67	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.25	(8.8%)
Al Firdous Holdings Pjsc	0.35	(6.4%)
Shuaa Capital	0.21	(3.6%)
Dubai Islamic Insurance Co	0.47	(3.1%)
EMPOWER	1.82	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Islamic Bank	6.32	7,464
Deyaar Development Pjsc	0.72	7,105
Al Firdous Holdings Pjsc	0.35	6,433
Union Properties Pjsc	0.28	6,321
DEWA	2.52	5,874

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,170.59	7.26	0.2%	2.7%	2.7%
Market Cap (AED Mn)	708,273	1,418	0.2%	3.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	88.9	26.7	43.0%	129.0	109.5
Value Traded (AED Mn)	242.3	70.9	41.4%	335.1	213.4
No. of Trades	5,707	719	14.4%	6,709	5,144

Market Breadth

▲ 14 ▼ 19 = 39

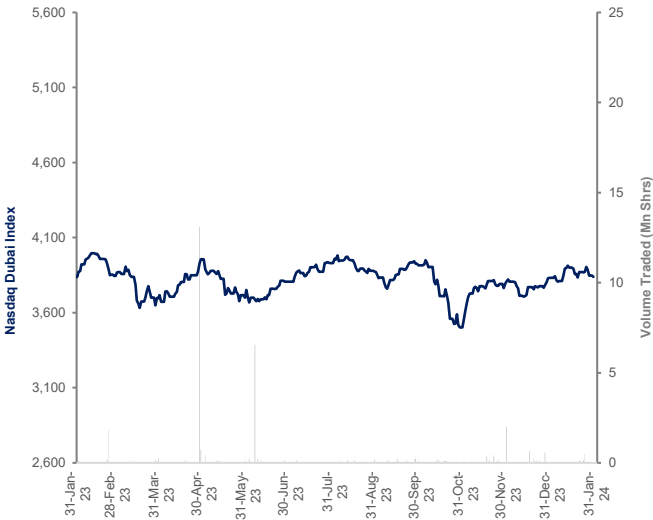
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	6.32	1.12%	46.97
Emaar Properties Pjsc	7.44	(0.40%)	41.94
Emirates Nbd	18.20	0.55%	29.55
Emaar Development	6.90	0.44%	22.65
Gulf Navigation Holding Pjsc	7.00	(0.14%)	18.19

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,733.8	0.9%	3.2%	3.2%
DEPA Limited (AED)	100.6	0.0%	3.8%	3.8%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	90.5	0.0%	(2.4%)	(2.4%)
Hikma Pharmaceuticals GDR	5,340.2	(1.6%)	7.2%	7.2%
Nasdaq, Inc.	33,821.7	1.3%	2.8%	2.8%
Orascom Construction Limited	314.2	(5.0%)	(12.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.85	(5.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	2.85	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,838.70	(9.15)	(0.2%)	0.2%	0.2%
Market Cap (USD Mn)	39,734	340.4	0.9%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	0.0	156.7%	0.058	0.05
Value Traded (USD Mn)	0.032	0.0	1,839.2%	0.0	0.01
No. of Trades	10	9	900.0%	5	3

Market Breadth	▲ 0	▼ 1	= 5
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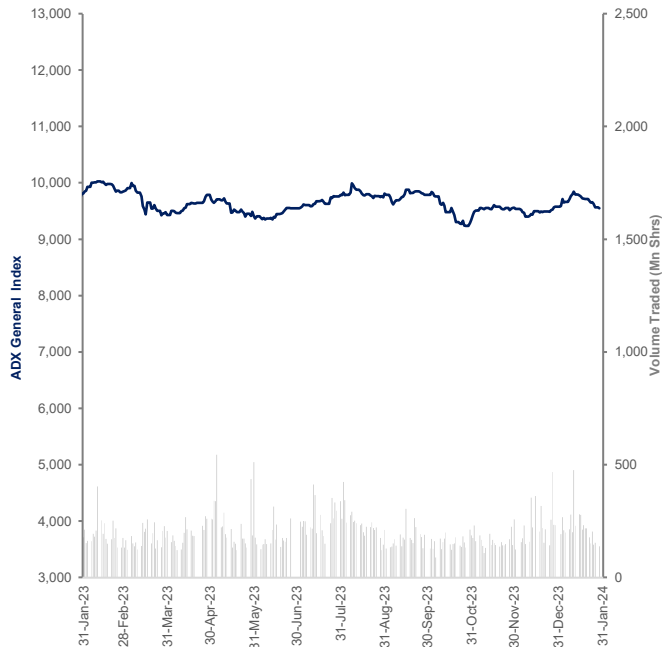
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.85	(5.00%)	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,856,387.4	(0.1%)	(1.4%)	(1.4%)
Financials	1,361,293.2	(0.3%)	0.7%	0.7%
Telecommunication	211,482.0	0.8%	0.9%	0.9%
Consumer Discretionary	65,421.1	(0.4%)	(2.5%)	(2.5%)
Industrial	286,685.3	(0.6%)	(2.9%)	(0.8%)
Real Estate	43,513.6	(0.7%)	(5.6%)	(5.6%)
Basic Materials	95,828.7	(1.0%)	(3.1%)	(3.1%)
Energy	357,774.6	0.2%	2.4%	2.4%
Utilities	356,416.6	(0.3%)	(9.4%)	(9.4%)
Consumer Staples	4,477.2	(0.2%)	2.1%	2.1%
Health Care	73,495.1	3.8%	(10.1%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.98	7.6%
National Bank Of Umm Al Qaiw	2.00	5.3%
Pure Health Holding Co.	4.90	4.9%
National Corp Tourism & Hote	2.90	4.7%
Commercial Bank Internationa	0.66	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.16	(3.3%)
Fujairah Building Industries	2.05	(2.4%)
Emirates Driving Company	2.91	(2.3%)
First Abu Dhabi Bank Pjsc	14.60	(2.3%)
PRESIGHT.AI	1.96	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.96	27,965
Dana Gas	0.76	10,288
Pure Health Holding Co.	4.90	9,146
ADNOC Gas	3.21	7,472
Eshraq Properties Co Pjsc	0.42	7,078

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,550.74	(16.94)	(0.2%)	(0.3%)	(0.3%)
Market Cap (AED Mn)	2,856,387	(2,988)	(0.1%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	138.0	(15.8)	(10.3%)	222.3	178.2
Value Traded (AED Mn)	791.4	33.0	4.4%	992.6	1,320.9
No. of Trades	11,510	(448)	(3.7%)	13,312	11,317

Market Breadth	▲ 20	▼ 28	= 34
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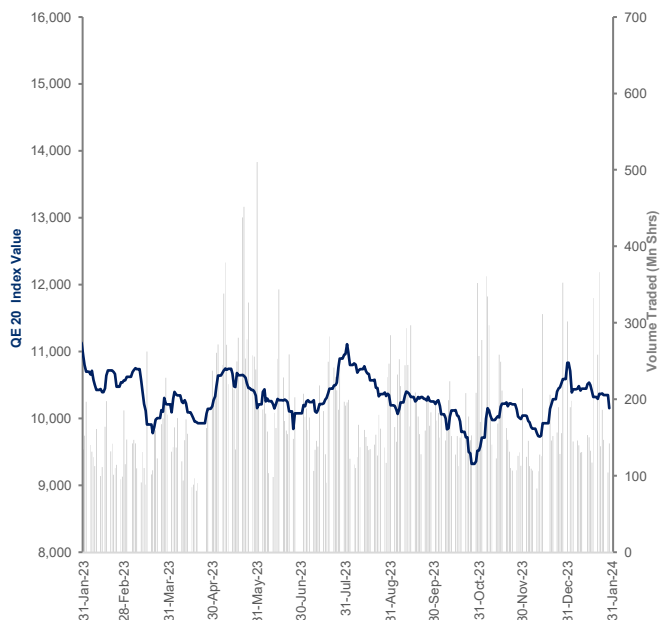
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	227.14
Alpha Dhabi Holding PJSC	17.80	(1.00%)	86.49
Multiply Group	2.96	1.37%	81.24
First Abu Dhabi Bank Pjsc	14.60	(2.28%)	67.07
Pure Health Holding Co.	4.90	4.93%	43.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,898.1	(1.5%)	(5.2%)	(5.2%)
Banking & Finance Sector	290,604.0	(2.4%)	(6.0%)	(6.0%)
Goods & Consumer Services	29,696.7	(1.0%)	(5.3%)	(5.3%)
Industrial Sector	147,484.8	(0.3%)	(5.2%)	(5.2%)
Insurance Sector	11,822.5	(0.0%)	(9.3%)	(9.3%)
Real Estate	37,276.0	(0.8%)	(3.2%)	(3.2%)
Telecom	42,064.4	(0.3%)	(5.6%)	(5.6%)
Transport	32,949.6	(2.2%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.87	0.6%
Qatar Insurance Co SAQ	2.28	0.4%
Investment Holding Group	2.00	0.4%
Industries Qatar QSC	12.28	0.1%
Gulf International Services QS	2.84	0.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	5.26	(4.3%)
Doha Bank QPSC	1.67	(4.0%)
Qatar Islamic Bank SAQ	19.30	(3.2%)
Qatar International Islamic Ba	10.56	(3.0%)
Al Meera Consumer Goods Co QSC	12.80	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.41	16,093
Investment Holding Group	2.00	14,961
Dukhan Bank	3.90	13,264
Vodafone Qatar QSC	1.90	9,898
Ezdan Holding Group QSC	0.82	8,911

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,151.98	(195.23)	(1.9%)	(6.3%)	(6.3%)
Market Cap (QAR Mn)	591,898	(9,051)	(1.5%)	(5.2%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	142.5	38.0	36.4%	174.2	136.3
Value Traded (QAR Mn)	459.6	160.5	53.7%	529.1	478.9
No. of Trades	16,779	5,805	52.9%	17,731	16,751

Market Breadth	▲ 5	▼ 41	= 6
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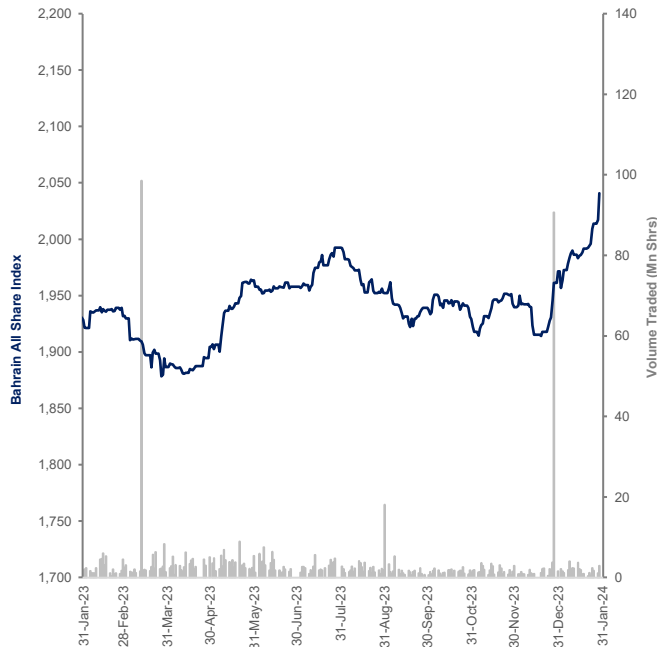
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.90	(2.11%)	52.77
Qatar National Bank QPSC	15.77	(2.05%)	46.51
Masraf Al Rayan QSC	2.41	(1.87%)	39.11
Qatar Islamic Bank SAQ	19.30	(3.21%)	32.68
Investment Holding Group	2.00	0.40%	30.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,732.4	(0.5%)	4.1%	4.1%
Materials	1,846.0	5.3%	13.5%	13.5%
Industrial	124.1	(1.8%)	(2.8%)	(2.8%)
Consumer Discretionary	220.9	0.0%	(1.9%)	(1.9%)
Consumer Staples	145.6	0.0%	(0.8%)	(0.8%)
Financials	30,413.9	(0.9%)	3.8%	3.8%
Communication Services	901.7	0.2%	1.1%	1.1%
Real Estate	80.3	0.0%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.30	5.3%
Bahrain Commercial Facilities	0.20	3.1%
Esterad Investment Co BSC	0.16	1.3%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	(2.2%)
Kuwait Finance House - Bahrain	2.49	(2.0%)
Al Salam Bank-Bahrain BSC	0.22	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.49	1,577
Aluminium Bahrain B.S.C	1.30	542
Al Salam Bank-Bahrain BSC	0.22	353
Bahrain Car Park Co	0.09	191
Zain Bahrain BSCC	0.13	53

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,040.80	23.57	1.2%	3.5%	3.5%
Market Cap (BHD Mn)	33,732.4	(185)	(0.5%)	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,882	1,853	180.1%	1,769.5	1,646.1
Value Traded (BHD '000)	4,756	4,317	984.9%	1,133.6	828.1
No. of Trades	90	35	63.6%	48	48

Market Breadth	▲ 4	▼ 3	= 37
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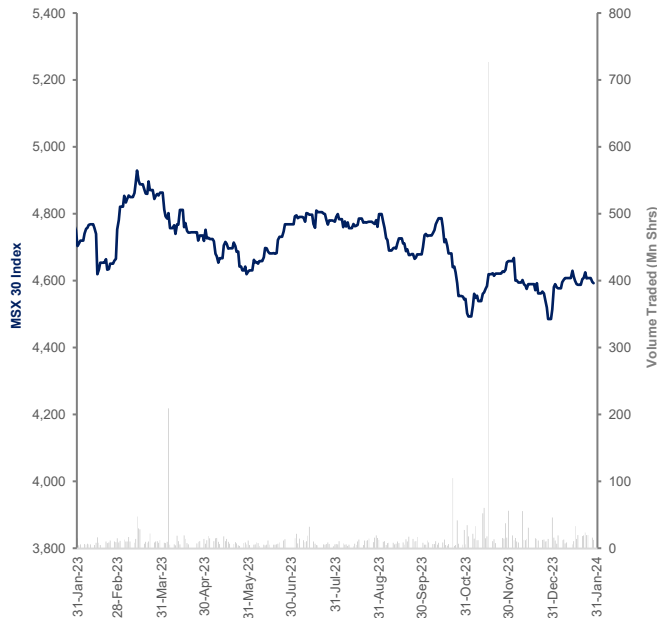
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.49	(1.97%)	3.92
Aluminium Bahrain B.S.C	1.30	5.26%	0.69
Al Salam Bank-Bahrain BSC	0.22	(0.46%)	0.08
Bahrain Car Park Co	0.09	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,965.4	0.1%	1.0%	1.0%
Financial	5,025.9	0.3%	2.0%	2.0%
Industrial	1,438.3	0.0%	(0.8%)	(0.8%)
Services	2501.2	(0.3%)	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.43	9.8%
Al Madina Invesment H Olding Co.	0.05	9.3%
Acwa Power Barka	0.042	5.0%
Oman International Engineering And Investment Co	0.12	3.5%
Global Financial Inv. Co.	0.06	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(9.1%)
Renaissance Services Co.	0.41	(1.9%)
Taageer Finance	0.10	(1.9%)
Abraj Energy Services	0.31	(1.9%)
Muscat Gases Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	3,035
Sohar Bank	0.11	2,098
OQ Gas Networks	0.15	1,895
Bank Nizwa	0.10	1,562
Oman Telecommunications Co.	1.07	814

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,591.89	(4.03)	(0.1%)	1.7%	1.7%
Market Cap (OMR Mn)	8,965.4	4.98	0.1%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,364.4	(3,725.9)	(23.2%)	15,335.0	10,587.3
Value Traded (OMR '000)	2,820.8	523.2	22.8%	2,841.8	1,745.1

Market Breadth	▲ 15	▼ 8	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.07	(0.93%)	0.87
Bank Muscat	0.27	0.75%	0.82
OQ Gas Networks	0.15	0.00%	0.28
Sohar Bank	0.11	(0.92%)	0.23
Abraj Energy Services	0.31	(1.88%)	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,063,622.1	(0.1%)	18.8%	18.8%
Banks	499,296.2	(0.5%)	15.3%	15.3%
Basic Resources	367,184.7	(1.4%)	30.8%	30.8%
Industrial Goods	94,165.2	3.2%	27.9%	27.9%
Health Care & Pharmaceuticals	49,296.1	0.3%	6.6%	6.6%
Real Estate	294,081.4	2.2%	23.5%	23.5%
Travel and Leisure	51,373.5	(0.2%)	(0.1%)	(0.1%)
Food, Beverages & Tobacco	160,898.3	(0.3%)	17.8%	17.8%
Energy and Support Services	17,783.1	(1.7%)	12.1%	12.1%
Trade and Distributors	15,855.0	4.0%	16.3%	16.3%
Shipping and Transport	105,935.9	(4.5%)	26.9%	26.9%
Education Services	21,448.3	(0.0%)	12.0%	12.0%
Contracting and Construction Eng	30,700.0	4.1%	17.3%	17.3%
Textiles and Durables	26,795.7	2.4%	38.4%	38.4%
Building Materials	17,912.2	(0.3%)	10.7%	10.7%
Media & Communication Services	134,355.5	0.5%	2.9%	2.9%
Paper and Packaging	2,315.6	(1.2%)	8.8%	8.8%
Non-bank Financial Services	174,225.6	(0.3%)	15.0%	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	20.00	33.3%
Misr Chemical Industries	62.30	20.0%
Electro Cable Egypt	3.67	19.9%
Egyptian Transport (EGYTRANS)	5.15	14.4%
Egyptians Housing Development & Reconstruction	0.41	12.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Moltaka Investments Co	2.95	(5.1%)
Saudi Egyptian Investment & Finance	70.93	(5.1%)
Alexandria Containers and goods	65.51	(5.1%)
Ismailia Development and Real Estate Co	39.11	(5.0%)
Remco for Touristic Villages Construction	3.90	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.41	254,338
Belton Financial Holding	3.83	106,629
Orascom Investment Holding	0.43	77,985
Speed Medical	0.57	62,938
Cairo Oils & Soap	0.32	44,880

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,227.79	602.0	2.1%	17.4%	17.4%
Market Cap (EGP Mn)	2,063,622.1	(1,747.2)	(0.1%)	18.8%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,426.9	249.9	21.2%	1,332.6	803.2
Value Traded (EGP Mn)	6,893.9	894.6	14.9%	4,888.9	2,634.0
No. of Trades	195,329	11,527	6.3%	157,751	83,014

Market Breadth

▲ 64 ▼ 96 = 61

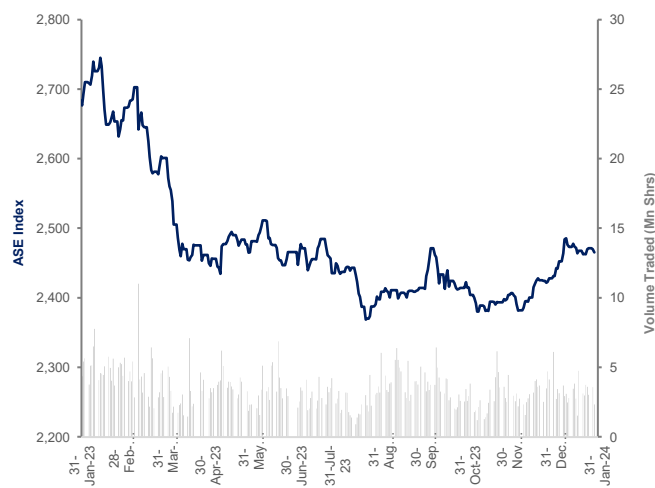
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	84.00	8.53%	1379.33
Belton Financial Holding	3.83	(3.04%)	416.54
Misr Fertilizers Production Company - Mopco	86.56	(2.20%)	313.54
Egyptian Financial Group-Hermes Holding Company	18.30	0.00%	253.92
Ezz Steel	85.50	(4.48%)	204.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,368.3	0.0%	0.9%	0.9%
Banking	7,949.4	0.1%	0.9%	0.9%
Insurance	264.2	(0.1%)	0.2%	0.2%
Diversified Financial Services	269.0	(0.1%)	0.7%	0.7%
Real Estate	319.9	(0.7%)	(4.1%)	(4.1%)
Educational Services	57.3	(0.3%)	(3.4%)	(3.4%)
Hotels and Tourism	278.3	0.1%	0.7%	0.7%
Transportation	278.9	(0.2%)	(0.8%)	(0.8%)
Technology and Communication	100.0	(0.6%)	3.8%	3.8%
Utilities and Energy	1,517.8	(0.0%)	3.6%	3.6%
Commercial Services	278.5	(0.1%)	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	5.09	4.9%
SPECIALIZED TRADING & INVEST	1.76	4.8%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
IHDATHIAT REAL ESTATE CO	0.34	3.0%
JORDANIAN MANAGEMENT & CONSU	1.60	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.64	(4.5%)
AL FARIS NATIONAL COMP FOR I	0.65	(4.4%)
JORDAN INTL INSURANCE	0.46	(4.2%)
MASAFAT FOR SPECIALIZED TRAN	0.73	(3.9%)
AMWAJ PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	297
TUHAMA FOR FINANCIAL INVESTM	0.74	208
ARAB EAST INVESTMENT	1.03	189
JORDANIAN ELECTRIC POWER	1.91	186
CENTURY INVESTMENT GROUP	0.21	116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,465.06	(4.81)	(0.2%)	1.4%	1.4%
Market Cap (JD Mn)	11,368.29	1.68	0.0%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,322.5	(1,264.3)	(35.2%)	3,148.9	4,754.5
Value Traded (JD '000)	2,704.4	(1,099.8)	(28.9%)	3,236.3	8,415.9
No. of Trades	1,762	(284)	(13.9%)	1,924	3,399

Market Breadth	▲ 22	▼ 28	= 78
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.66	0.22%	0.44
JORDANIAN ELECTRIC POWER	1.91	(0.52%)	0.36
JORDAN PETROLEUM REFINERY CO	4.90	0.00%	0.21
ARAB CO FOR INVESTMENT PROJE	2.66	1.14%	0.20
ARAB EAST INVESTMENT	1.03	0.98%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,803.2	0.0%	(4.0%)	(4.0%)
Banking	10,703.4	0.1%	(1.5%)	(1.5%)
Insurance	935.6	0.0%	(3.8%)	(3.8%)
Leasing	772.0	0.4%	(1.2%)	(1.2%)
Financial Services	1,446.6	(0.1%)	(2.1%)	(2.1%)
Industrial	1,663.8	0.6%	(4.3%)	(4.3%)
Chemical Industry	349.0	(0.1%)	(8.1%)	(8.1%)
Food & Beverage	3,389.7	(0.7%)	(10.8%)	(10.8%)
Retailing	1,142.7	(1.0%)	(2.7%)	(2.7%)
Others	1,400.5	1.7%	(7.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	8.5%
GIF Filter SA	0.41	5.1%
Euro Cycles SA	12.89	4.9%
Best Lease	2.07	4.0%
Societe de Placements et de De	8.85	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.61	(8.5%)
Hannibal Lease SA	5.04	(4.4%)
Essoukna	1.41	(4.1%)
Societe Electrostar	0.32	(3.0%)
Manufacture de Panneaux Bois D	4.50	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Electrostar	0.32	70
Poulina Group	7.47	44
Banque de Tunisie	5.30	33
Banque Internationale Arabe de	90.09	21
Societe Frigorifique et Brasse	11.30	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,430.38	7.88	0.1%	(3.7%)	(3.7%)
Market Cap (DT Min)	21,803	2.95	0.0%	(4.0%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	281.4	(7.1)	(2.5%)	426.0	1,117.1
Value Traded ('000 DT)	3,139.0	(33.2)	(1.0%)	3,755.1	7,918.9
No. of Trades	594	(64)	(9.7%)	966	1,203

Market Breadth	▲ 15	▼ 17	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.09	(0.07%)	1.93
Poulina Group	7.47	(0.13%)	0.33
Societe Frigorifique et Brasse	11.30	(0.88%)	0.18
Banque de Tunisie	5.30	0.00%	0.17
Euro Cycles SA	12.89	4.88%	0.05

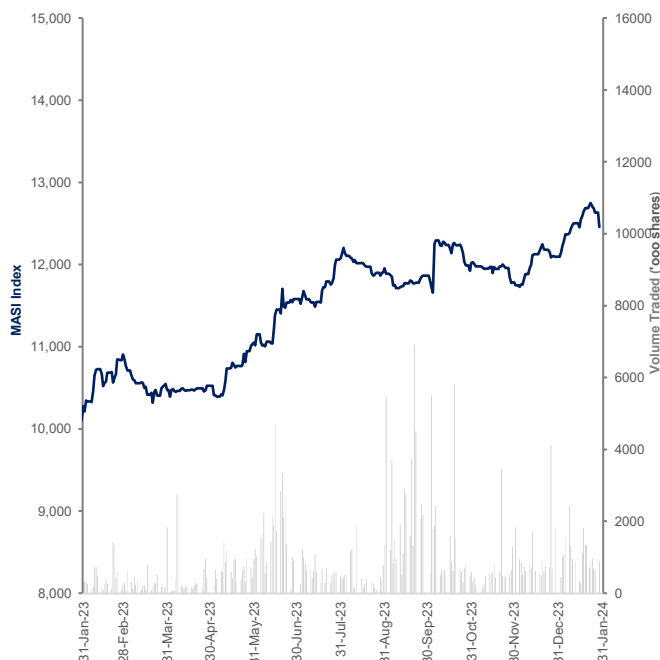
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,797.8	(1.9%)	2.4%	2.4%
Banking	229,919.3	(0.3%)	4.7%	4.7%
Beverages	9,563.2	3.0%	5.6%	5.6%
Chemicals	2,078.4	(0.4%)	(1.6%)	(1.6%)
Construction & Building Material	74,229.2	(0.5%)	3.4%	3.4%
Distributors	16,919.2	(1.8%)	1.2%	1.2%
Electricity	28,683.7	(1.0%)	10.5%	10.5%
Food Producers & Processors	25,456.7	0.4%	(1.7%)	(1.7%)
Holding Companies	3,267.5	0.0%	5.1%	5.1%
Insurance	27,257.8	0.7%	0.9%	0.9%
Investment & other Finance	3,664.9	(0.0%)	12.0%	12.0%
Leisures & Hotel	2,922.7	1.5%	(1.4%)	(1.4%)
Materials, Software & Computer	5,900.2	(0.1%)	1.2%	1.2%
Mining	22,299.0	(1.4%)	3.3%	3.3%
Oil & Gas	13,750.0	1.3%	0.0%	0.0%
Real Estate	9,769.9	(1.7%)	17.4%	17.4%
Telecommunications	82,292.1	(10.0%)	(6.4%)	(6.4%)
Transport	733.1	1.4%	4.9%	4.9%
Forestry & Paper	91.0	(1.5%)	(7.2%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	859.00	4.8%
Societe Des Boissons du Maroc	2400.00	4.3%
Societe Metallurgique D'imiter	1369.00	3.9%
RISMA	204.00	1.5%
CTM	598.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	93.61	(10.0%)
Label Vie	4250.00	(2.8%)
Maghreb Oxygene	215.05	(2.3%)
Managem SA	1839.00	(2.2%)
Douja Promotion Groupe Addoha	16.01	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	93.61	433.7
Douja Promotion Groupe Addoha	16.01	270.0
Attijariwafa Bank	480.50	54.1
Alliances Developpement Immobi	150.60	48.9
Bank of Africa	193.00	24.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,458.14	(172.64)	(1.4%)	3.0%	3.0%
Market Cap (MAD Mn)	558,798	(10,573)	(1.9%)	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	880.9	241.5	37.8%	1,034.7	350.7
Value Traded (MAD Mn)	110.07	(57.74)	(34.4%)	123.0	63.2

Market Breadth	▲ 15	▼ 17	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	93.61	(9.99%)	41.36
Attijariwafa Bank	480.50	(0.72%)	25.89
Afriquia Gaz	4000.00	1.27%	10.00
Alliances Developpement Immobi	150.60	(1.57%)	7.18
Bank of Africa	193.00	(1.28%)	4.65

Source: Bloomberg, Kamco Research

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