

# MENA Markets Daily Report

December 30, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,650.95	(0.0%)	26.4%	(13.3%)
		Kuwait	Main 50 Index	▼	6,092.72	(0.0%)	31.4%	(7.1%)
	3	Kuwait	Main Market Index	▼	5,862.62	(0.0%)	28.8%	(7.3%)
		Kuwait	All Share Index	▼	7,044.34	(0.0%)	27.0%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,199.84	(1.0%)	28.9%	3.6%
		UAE - Dubai	DFM General Index	▼	3,174.09	(0.8%)	27.4%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,232.90	0.2%	38.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	8,450.53	0.7%	67.5%	(0.6%)
	6	Qatar	QE 20 Index	▲	11,678.93	0.0%	11.9%	0.1%
	7	Bahrain	Bahrain All Share	▲	1,793.88	0.2%	20.4%	(7.5%)
	8	Oman	MSM 30 Index	▼	4,136.24	(0.1%)	13.1%	(8.1%)
	9	Egypt	EGX 30	▼	11,898.42	(0.1%)	9.7%	(22.3%)
	10	Jordan	ASE Index	▲	2,116.61	0.22%	27.7%	(8.7%)
	11	Tunisia	Tunisia Index	▲	6,993.09	0.5%	1.6%	(3.3%)
	12	Morocco	MASI	▲	13,389.20	0.8%	18.6%	(7.3%)
	13							
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,597.00	(0.9%)	3.6%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,589.74	(1.4%)	14.6%	(10.4%)
		India	SENSEX	▼	57,806.49	(0.2%)	21.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	104,107.20	(0.7%)	(12.5%)	2.9%
		Mexico	BOLSA Index	▼	52,748.93	(0.9%)	19.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,227.12	0.4%	(5.0%)	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,239.28	0.1%	20.4%	14.1%
		Asia	MSCI Asia Pacific	▲	626.94	0.4%	(5.3%)	17.1%
		Europe	DJ Stoxx 600	▼	487.98	(0.1%)	22.3%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,891.51	(0.2%)	23.1%	(5.4%)
		U.S.A	S&P 500	▲	4,793.06	0.1%	27.6%	16.3%
		U.S.A	DJIA	▲	36,488.63	0.3%	19.2%	7.2%
		U.S.A	NASDAQ Composite	▼	15,766.22	(0.1%)	22.3%	43.6%
		UK	FTSE 100	▲	7,420.69	0.7%	14.9%	(14.3%)
		Germany	DAX	▼	15,852.25	(0.7%)	15.6%	3.5%
		Japan	NIKKEI 225	▼	28,906.88	(0.6%)	5.3%	16.0%
		Hong Kong	HANG SENG INDEX	▼	23,086.54	(0.8%)	(15.2%)	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	95.91	(0.30%)	6.64%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.35	0.42%	(1.32%)	3.1%
		EUR/USD	Euro / USD Cross	▲	1.13	0.34%	(7.10%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.07%	0.54%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	79.33	0.5%	53.1%	(21.5%)
		Oil	NYMEX	▲	76.62	0.8%	57.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.84	(1.2%)	30.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,804.71	(0.1%)	(4.9%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.83	(0.8%)	(13.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	47,232.15	(0.7%)	62.9%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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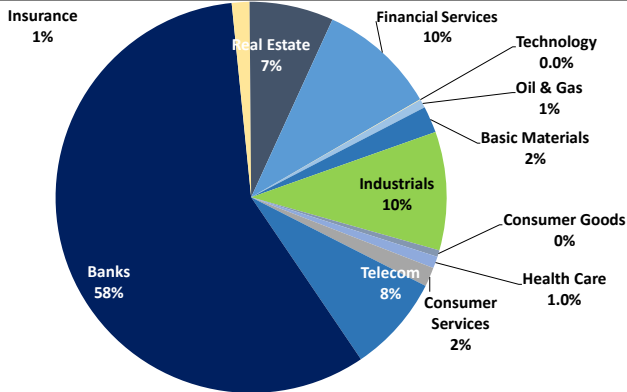
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 30, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,178.3	21.6	9.7%
2- Kuwait Finance House	7,040.3	32.7	11.2%
3- Ahli United Bank - Bahrain	2,817.4	19.1	11.3%
4- Zain	2,587.6	13.7	15.9%
5- Boubayan Bank	2,527.9	58.7	7.8%
6- Agility (PWC Logistics)	2,111.9	2.1	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	927.7	17.6	10.3%
9- Gulf Bank	847.4	22.3	5.8%
10- Burgan Bank	779.7	18.8	6.0%
<b>Total</b>	<b>27,816</b>	<b>13.43</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.280	0.021	8.1%
Warba Capital Holding Co.	0.095	0.007	7.8%
The Energy House Co.	0.070	0.004	5.8%
Real Estate Trade Centers Co.	0.075	0.003	3.9%
Kuwait Syrian Holding Co.	0.043	0.002	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.363	(0.019)	(5.0%)
Kuwait Cement Co.	0.231	(0.011)	(4.5%)
Al-Argan International Real Estate Co.	0.107	(0.005)	(4.5%)
National Cleaning Co.	0.057	(0.002)	(3.6%)
Gulf Franchising Co.	0.092	(0.003)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Investment Co.	0.218	0.0%	63,106,581
GFH Financial Group	0.100	0.5%	16,019,558
Kuwait International Bank	0.219	0.9%	8,312,376
A'ayan Leasing & Investment Co.	0.160	1.9%	7,656,316
First Investment Co.	0.084	0.0%	6,421,993

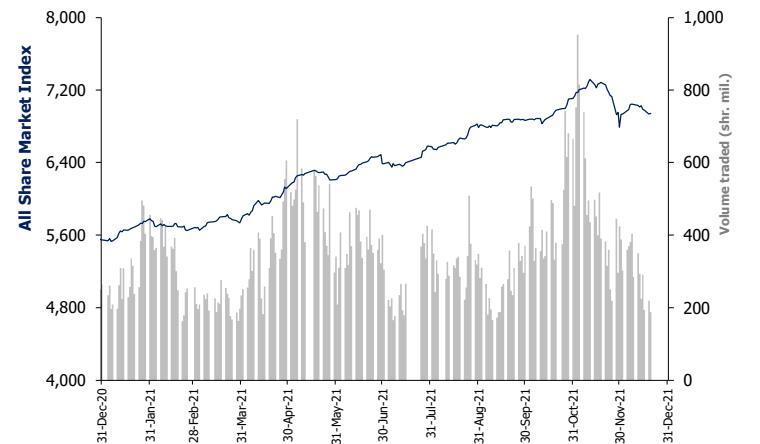
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,967.8	▼	(0.0%)	3.9%	27.2%
Oil & Gas	301.0	▲	0.9%	4.6%	7.3%
Basic Materials	911.2	▼	(0.7%)	3.7%	13.7%
Industrials	4,088.6	▼	(0.2%)	2.1%	28.7%
Consumer Goods	230.2	▼	(0.1%)	(0.2%)	(0.8%)
Health Care	400.1	=	0.0%	(0.2%)	(2.4%)
Consumer Services	661.2	▲	0.5%	7.6%	57.7%
Telecommunications	3,354.1	▲	0.0%	3.6%	(0.8%)
Banks	24,155.7	▼	(0.0%)	4.3%	28.4%
Insurance	610.7	▼	(0.1%)	(4.8%)	42.6%
Real Estate	2,898.9	▼	(0.3%)	2.6%	41.2%
Financial Services	4,097.7	▲	0.2%	7.0%	51.7%
Technology	9.9	=	0.0%	(2.9%)	43.3%
Utilities	248.6	▼	(0.4%)	(2.6%)	(18.4%)

Market Breadth	 57	 50	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,650.95	(2.6)	(0.0%)	4.2%	26.4%
Main 50 Index	6,092.72	(0.5)	(0.0%)	3.9%	31.4%
Main Market Index	5,862.62	(0.8)	(0.0%)	2.5%	28.8%
All Share Market Index	7,044.34	(2.0)	(0.0%)	3.7%	27.0%
Market Cap (KWD Mn)	41,967.85	(13.0)	(0.0%)	3.9%	27.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

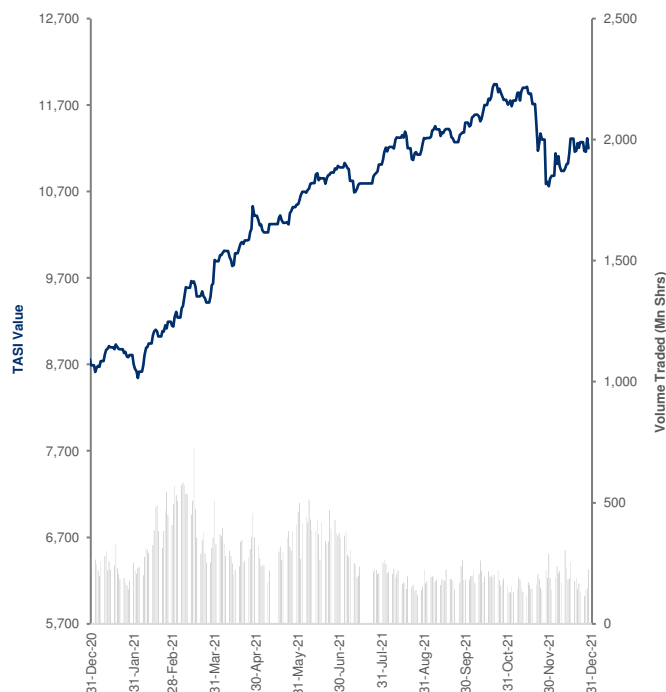
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	194.9	37.3	23.7%	345.9	214.2
Value Traded (KWD Mn)	45.1	9.6	26.9%	55.7	44.3
No. of Trades	7,402	(417)	(5.3%)	12,510	9,553

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Investment Co.	0.218	0.0%	13,753,215
National Bank of Kuwait	0.998	(0.2%)	5,256,602
Kuwait Finance House	0.834	0.0%	2,540,335
Kuwait International Bank	0.219	0.9%	1,823,229
GFH Financial Group	0.100	0.5%	1,602,510

### Saudi Tadawul Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,077,915.9	(1.1%)	1.6%	0.6%
Materials	770,275.3	(1.4%)	5.6%	29.4%
Capital Goods	21,204.2	(1.9%)	4.4%	13.5%
Commercial & Professional Svc	7,673.6	(1.5%)	(3.3%)	(1.6%)
Transportation	17,703.9	(1.7%)	0.5%	20.7%
Consumer Durables & Apparel	5,970.4	(1.6%)	9.9%	39.9%
Consumer Services	30,837.9	(1.9%)	1.6%	12.2%
Media	20,624.1	1.1%	15.4%	191.0%
Retailing	40,563.8	(1.5%)	4.4%	10.8%
Food & Staples Retailing	17,183.0	(1.3%)	28.2%	26.0%
Food & Beverages	96,115.7	(0.8%)	1.6%	(12.7%)
Health Care Equipment & Svc	93,410.1	(0.4%)	(1.0%)	36.7%
Pharma, Biotech & Life Science	4,662.0	(2.0%)	3.9%	(0.9%)
Banks	988,422.7	(0.8%)	5.9%	56.5%
Diversified Financials	60,518.1	(0.8%)	34.2%	82.4%
Insurance	52,096.4	(1.3%)	(2.5%)	0.3%
Telecommunication Services	256,154.0	(1.0%)	(0.6%)	3.9%
Utilities	162,415.2	0.1%	5.2%	78.4%
REITs	18,034.4	(1.1%)	(1.4%)	13.0%
Real Estate Mgmt & Dev't	96,220.1	(1.0%)	1.1%	10.6%
Software & Services	28,125.0	(0.7%)	0.7%	912.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	12.12	3.1%
Halwani Brothers Co	90.00	2.6%
Allianz Saudi Fransi Cooperati	25.85	2.0%
Al Moammar Information Systems	153.40	1.7%
Saudi Research & Marketing Gro	187.00	1.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Shield Cooperative Ins	24.98	(4.7%)
Middle East Specialized Cables	20.10	(4.3%)
Malath Cooperative Insurance C	22.06	(4.3%)
Astra Industrial Group	39.85	(4.0%)
Raydan Food Co	20.52	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.04	49,111
Emaar Economic City	12.12	14,765
Alinma Bank	23.86	9,141
National Co for Glass Manufact	42.90	7,139
Saudi Kayan Petrochemical Co	16.94	5,810

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,199.84	(115.48)	(1.0%)	4.1%	28.9%
Market Cap (SAR Mn)	9,866,126	(107,844)	(1.1%)	2.5%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	224.5	79.5	54.8%	268.1	315.8
Value Traded (SAR Mn)	7,167.7	1,807.4	33.7%	8,952.8	8,321.6
No. of Trades	362,388	87,899	32.0%	367,690	305,249

Market Breadth	▲ 60	▼ 135	= 18
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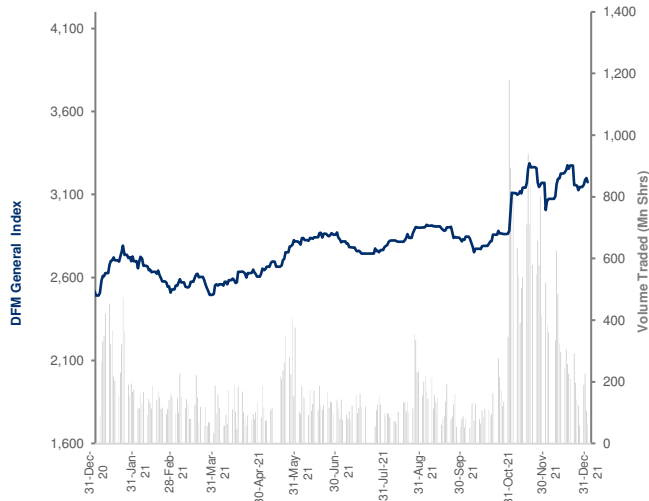
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	141.00	(1.4%)	701.76
Dar Al Arkan Real Estate Devel	10.04	(1.4%)	503.23
National Co for Glass Manufact	42.90	1.5%	308.89
Alinma Bank	23.86	(0.6%)	218.90
Saudi Basic Industries Corp	115.00	(1.7%)	206.61

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	403,391.3	(0.6%)	(5.6%)	19.5%
Banking	203,745.3	(0.6%)	2.7%	18.4%
Consumer Staples	3,040.1	0.4%	(18.2%)	30.2%
Investment & Financial Services	31,743.3	(0.9%)	1.9%	87.2%
Insurance	5,850.4	0.1%	0.4%	5.9%
Industrial	5,601.3	0.0%	0.0%	19.5%
Real Estate	71,690.6	(0.4%)	(31.6%)	(2.1%)
Telecommunication	30,322.7	(0.5%)	9.3%	15.8%
Transportation	41,477.4	(0.7%)	2.7%	54.6%
Services	9,920.2	(0.3%)	0.1%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	5.80	14.9%
Al Salam Group Holding	0.37	6.6%
National General Insurance	3.12	4.0%
Al Salam Bank Sudan	1.68	3.7%
Ithmaar Holding	0.23	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.19	(7.8%)
Emirates Refreshments Co	6.10	(5.7%)
Air Arabia Pjsc	1.45	(3.3%)
Amlak Finance	0.73	(3.2%)
Dubai Financial Market Pjsc	2.47	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.32	15,301
Gulf Finance House	1.18	8,560
Emaar Properties Pjsc	4.86	6,956
Amlak Finance	0.73	5,355
Dubai Financial Market Pjsc	2.47	4,457

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	3,174.09	(24.97)	(0.8%)	3.3%	27.4%
Market Cap (AED Mn)	403,391	(2,323)	(0.6%)	(5.6%)	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	62.9	(42.2)	(40.1%)	197.8	260.5
Value Traded (AED Mn)	127.0	(48.6)	(27.7%)	283.4	260.1
No. of Trades	2,017	(421)	(17.3%)	3,514	3,910

Market Breadth	▲ 11	▼ 13	= 39
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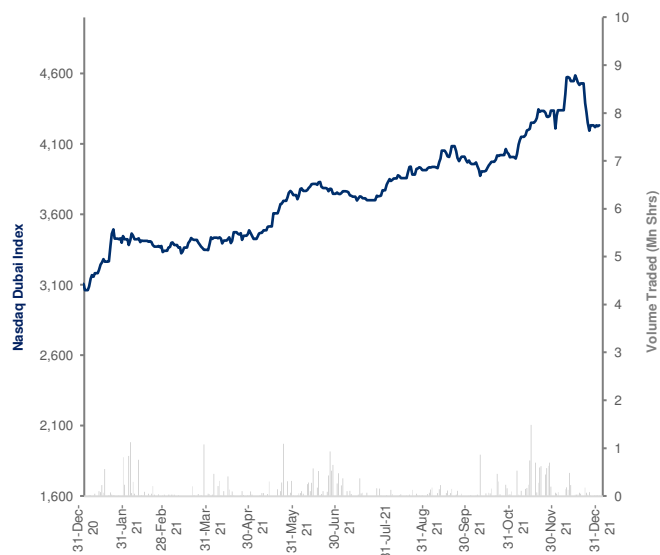
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.86	(0.61%)	33.82
Emirates Nbd	13.45	(1.10%)	24.22
Dubai Islamic Bank	5.43	(0.73%)	12.75
Dubai Financial Market Pjsc	2.47	(1.59%)	11.05
Gulf Finance House	1.18	(0.84%)	10.11

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 30, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,337.3	0.1%	0.5%	39.6%
Al Baraka Banking Group	381.6	0.0%	22.8%	18.1%
DEPA Limited (AED)	30.3	0.0%	(4.8%)	(33.6%)
Emirates REIT (CEIC) Limited	87.7	0.0%	47.7%	63.9%
ENBD REIT (CEIC) Limited	115.0	0.0%	2.4%	6.0%
Hikma Pharmaceuticals GDR	6,788.2	0.0%	(3.5%)	(14.7%)
Nasdaq, Inc.	34,350.7	(0.0%)	0.9%	62.8%
Orascom Construction Limited	583.8	6.2%	11.1%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.00	6.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.00	0.02

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,232.90	7.33	0.2%	(2.5%)	38.3%
Market Cap (USD Mn)	42,337	33.9	0.1%	0.5%	39.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.0)	(99.9%)	0.169	0.80
Value Traded (USD Mn)	0.000	(0.0)	(98.4%)	0.1	6.63
No. of Trades	1	(5)	(83.3%)	6	69

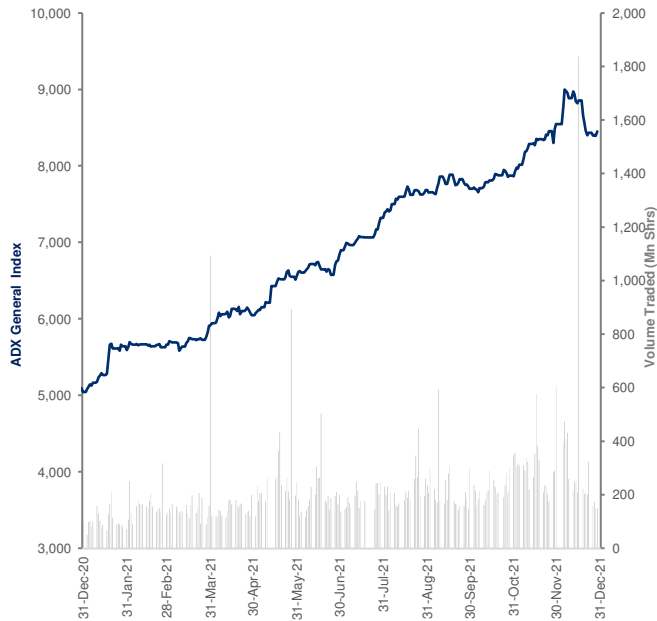
Market Breadth	▲ 1	▼ 0	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.00	6.16%	0.0001

### Abu Dhabi Securities Exchange Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,572,021.2	0.6%	(1.1%)	109.7%
Banks	322,161.3	0.6%	(0.6%)	39.3%
Investment & Financial Services	285,643.1	1.1%	(1.3%)	11,890.9%
Real Estate	34,040.0	0.4%	(0.5%)	28.3%
Energy	263,283.4	(0.3%)	(2.2%)	23.2%
Consumer Staples	286,880.0	1.5%	1.5%	260.2%
Industrial	50,530.3	(0.1%)	(2.1%)	525.1%
Insurance	9,916.4	0.1%	7.4%	2.2%
Telecommunication	297,567.1	0.4%	(3.2%)	76.9%
Services	21,999.8	0.0%	1.6%	115.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	10.6%
Methaq Takaful Insurance	0.82	5.1%
Ras Al Khaimah Cement Co Psc	6.82	3.3%
Sudatel Telecom Group Ltd	0.35	2.9%
Gulf Cement Co	0.73	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	20.70	(3.2%)
Abu Dhabi Ship Building Co	3.62	(2.2%)
Sharjah Cement Industrial Dev. Co.	0.77	(1.3%)
Gulf Pharmaceutical Ind Psc	1.78	(1.1%)
Eshraq Properties Co Pjsc	0.38	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.99	56,703
Multiply Group	1.83	31,927
First Abu Dhabi Bank Pjsc	18.90	16,182
ADNOC Distribution	4.25	11,117
Methaq Takaful Insurance	0.82	7,114

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	8,450.53	59.26	0.7%	(1.1%)	67.5%
Market Cap (AED Mn)	1,572,021	9,776	0.6%	(1.1%)	109.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	149.6	1.5	1.0%	214.9	81.0
Value Traded (AED Mn)	1,168.4	27.9	2.4%	1,401.0	281.4
No. of Trades	4,218	(218)	(4.9%)	4,777	2,005

Market Breadth	▲ 12	▼ 14	= 43
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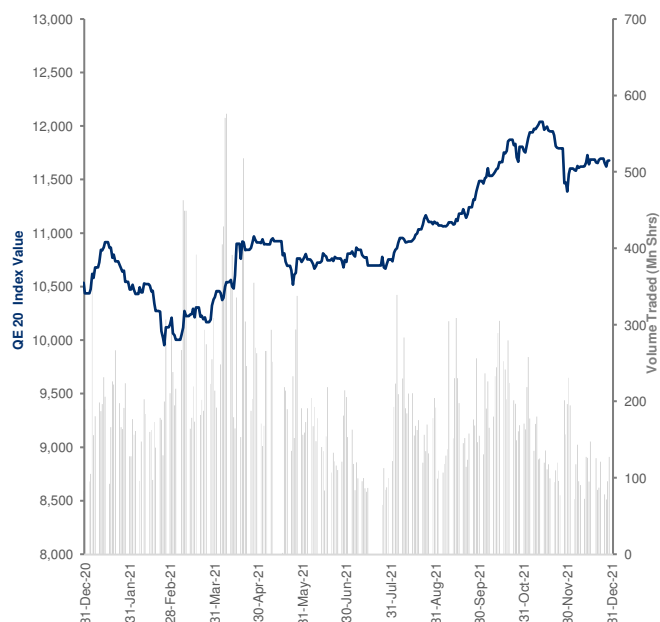
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	154.90	1.57%	318.52
First Abu Dhabi Bank Pjsc	18.90	0.53%	303.27
Aldar Properties Pjsc	3.99	0.50%	224.75
Alpha Dhabi Holding PJSC	26.18	1.08%	115.06
Multiply Group	1.83	1.67%	57.74

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	675,643.3	0.2%	3.3%	12.2%
<b>Banking &amp; Finance Sector</b>	344,549.1	0.1%	5.5%	16.5%
<b>Goods &amp; Consumer Services</b>	35,061.0	1.3%	(0.8%)	1.5%
<b>Industrial Sector</b>	170,085.0	0.3%	4.3%	27.5%
<b>Insurance Sector</b>	13,212.7	0.3%	0.3%	7.8%
<b>Real Estate</b>	54,229.0	0.4%	(5.8%)	(19.9%)
<b>Telecom</b>	28,852.8	0.1%	1.0%	(3.0%)
<b>Transport</b>	29,653.7	(0.3%)	0.0%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Islamic Holding Group QSC</b>	4.01	4.5%
<b>National Leasing</b>	0.94	4.4%
<b>Zad Holding Co</b>	16.70	4.4%
<b>Al Khaleej Takaful Group QSC</b>	3.64	3.3%
<b>Mazaya Qatar Real Estate Devel</b>	0.93	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar International Islamic Ba</b>	9.21	(1.9%)
<b>Ahli Bank QSC</b>	3.80	(1.3%)
<b>Doha Insurance Co QSC</b>	1.92	(0.6%)
<b>Qatar Gas Transport Co Ltd</b>	3.30	(0.6%)
<b>Barwa Real Estate Co</b>	3.16	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.93	20,277
<b>Salam International Investment</b>	0.81	19,403
<b>National Leasing</b>	0.94	13,532
<b>Ezdan Holding Group QSC</b>	1.33	9,190
<b>Investment Holding Group</b>	1.23	9,110

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,678.93	3.66	0.0%	2.6%	11.9%
<b>Market Cap (QAR Mn)</b>	675,643	1,392	0.2%	3.3%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	127.5	32.2	33.7%	188.3	222.2
<b>Value Traded (QAR Mn)</b>	360.9	109.8	43.7%	451.5	425.3
<b>No. of Trades</b>	8,764	875	11.1%	9,900	9,200

Market Breadth	▲ 17	▼ 27	= 4
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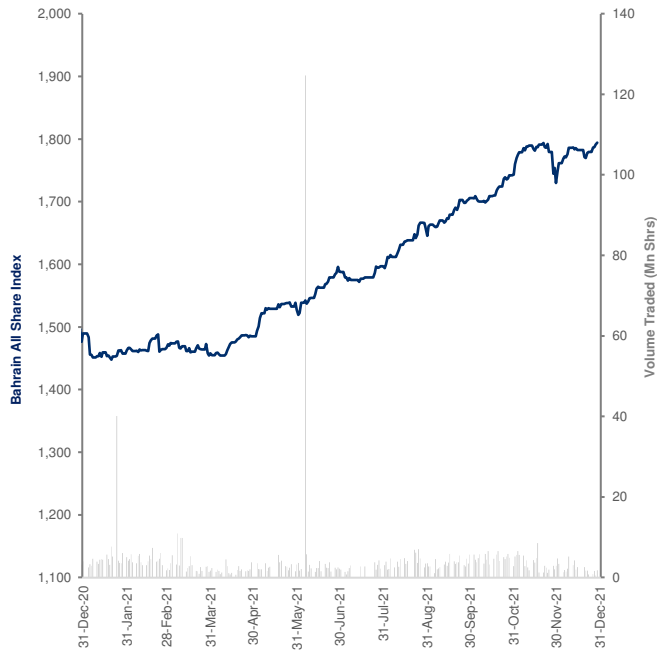
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	20.17	0.35%	75.68
<b>Qatar Islamic Bank SAQ</b>	18.31	0.05%	54.17
<b>Masraf Al Rayan QSC</b>	4.84	(0.23%)	25.76
<b>Mazaya Qatar Real Estate Devel</b>	0.93	2.99%	18.81
<b>Doha Bank QPSC</b>	2.95	0.00%	16.88

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>11,794.3</b>	<b>0.1%</b>	<b>3.5%</b>	<b>26.0%</b>
<b>Materials</b>	<b>1,136.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>55.9%</b>
<b>Industrial</b>	<b>144.7</b>	<b>0.9%</b>	<b>2.2%</b>	<b>(12.9%)</b>
<b>Consumer Discretionary</b>	<b>197.0</b>	<b>0.0%</b>	<b>0.7%</b>	<b>(0.4%)</b>
<b>Consumer Staples</b>	<b>154.3</b>	<b>1.4%</b>	<b>1.4%</b>	<b>(2.9%)</b>
<b>Financials</b>	<b>9,004.0</b>	<b>0.1%</b>	<b>4.1%</b>	<b>30.0%</b>
<b>Communication Services</b>	<b>1,062.1</b>	<b>0.3%</b>	<b>3.1%</b>	<b>(2.5%)</b>
<b>Real Estate</b>	<b>96.2</b>	<b>0.5%</b>	<b>2.0%</b>	<b>4.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>BMMI BSC</b>	<b>0.75</b>	<b>2.1%</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>1.4%</b>
<b>APM TERMINALS BAHRAIN</b>	<b>1.33</b>	<b>1.1%</b>
<b>Seef Properties BSC</b>	<b>0.18</b>	<b>0.6%</b>
<b>Bahrain Telecommunications Co</b>	<b>0.58</b>	<b>0.3%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>(1.0%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Bahrain All Share Index</b>	<b>1,793.88</b>	<b>2.65</b>	<b>0.1%</b>	<b>3.7%</b>	<b>20.4%</b>
<b>Market Cap (BHD Mn)</b>	<b>11,794</b>	<b>16</b>	<b>0.1%</b>	<b>3.5%</b>	<b>26.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('000 Shares)</b>	<b>1,756</b>	<b>1,244</b>	<b>243.2%</b>	<b>4,035.2</b>	<b>4,715.6</b>
<b>Value Traded (BHD '000)</b>	<b>597</b>	<b>347</b>	<b>139.1%</b>	<b>796.1</b>	<b>860.7</b>
<b>No. of Trades</b>	<b>38</b>	<b>6</b>	<b>18.8%</b>	<b>65</b>	<b>62</b>

Market Breadth	▲ 7	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>833</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>263</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>234</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.80</b>	<b>130</b>
<b>Seef Properties BSC</b>	<b>0.18</b>	<b>105</b>

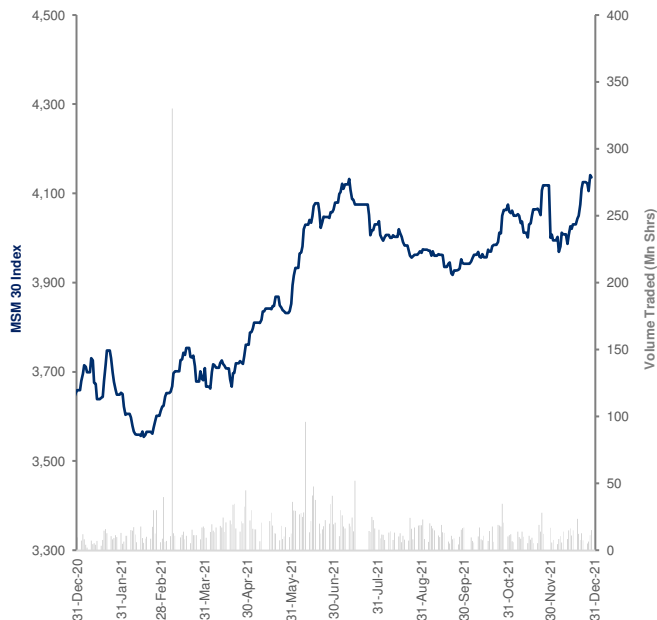
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>0.22%</b>	<b>0.22</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.80</b>	<b>0.00%</b>	<b>0.10</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.33</b>	<b>0.00%</b>	<b>0.09</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>(1.00%)</b>	<b>0.08</b>
<b>APM TERMINALS BAHRAIN</b>	<b>1.33</b>	<b>1.15%</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,219.3	(0.2%)	1.9%	13.7%
Financial	4,228.8	(0.3%)	2.5%	21.1%
Industrial	843.9	(1.1%)	(0.1%)	19.4%
Services	2146.6	0.3%	1.6%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.43	2.9%
Muscat Finance Co. Ltd.	0.06	1.8%
United Finance Co.	0.06	1.7%
Global Financial Inv. Co.	0.06	1.6%
Al Jazeera Services Co.	0.35	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.72	(8.1%)
A'Saffa Food Co.	0.19	(4.0%)
Al Maha Ceramics Co	0.46	(3.3%)
Al Anwar Holding	0.09	(2.1%)
Al Suwadi Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.15	3,110
United Finance Co.	0.06	2,933
Bank Muscat	0.49	2,443
HSBC Bank Oman	0.10	864
Oman Qatari Telecommunications Co.	0.38	743

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,136.24	(4.85)	(0.1%)	3.4%	13.1%
Market Cap (OMR Mn)	7,219.3	(16.0)	(0.2%)	1.9%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	15,033.6	3,644.5	32.0%	16,508.4	9,318.8
Value Traded (OMR '000)	3,128.2	1,073.5	52.2%	2,530.4	1,788.9

Market Breadth	▲ 18	▼ 5	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.49	(0.81%)	1.20
Oman Investment & Finance Co.	0.15	0.68%	0.46
Oman Qatari Telecommunications Co.	0.38	0.53%	0.28
Al Anwar Ceramic Tiles Co.	0.43	2.86%	0.24
United Finance Co.	0.06	1.69%	0.17

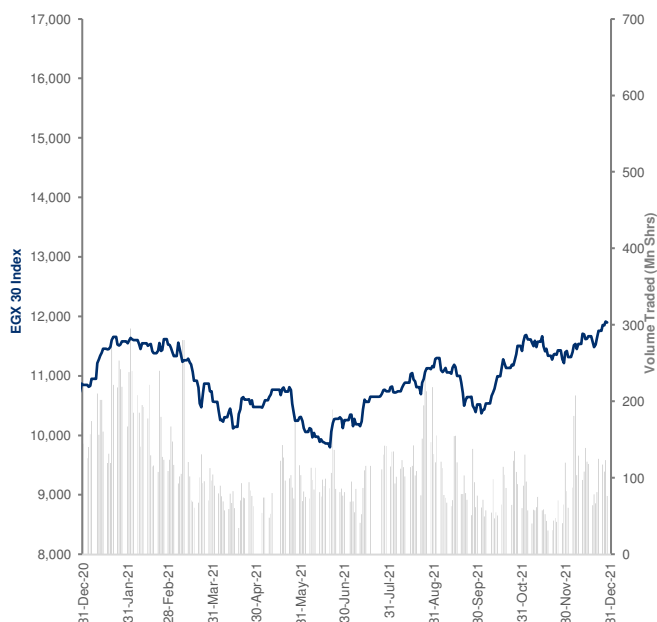
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	494,728.5	(0.1%)	5.4%	5.5%
<b>Banks</b>	166,922.4	0.0%	3.2%	14.8%
<b>Basic Resources</b>	29,110.9	(0.5%)	2.3%	40.3%
<b>Chemicals</b>	32,851.3	(0.3%)	14.2%	3.2%
<b>Construction and Materials</b>	13,219.0	(0.0%)	8.8%	(21.6%)
<b>Financial Services excluding Banks</b>	47,777.0	(0.4%)	(0.7%)	24.4%
<b>Food and Beverage</b>	9,466.5	0.8%	7.2%	32.2%
<b>Healthcare</b>	4,078.9	0.3%	8.2%	(5.3%)
<b>Industrial Goods, Services, Automobile:</b>	42,608.3	0.4%	13.8%	2.8%
<b>Media</b>	1,135.9	0.2%	28.5%	(14.1%)
<b>Oil and Gas</b>	4,701.1	0.0%	4.6%	16.7%
<b>Personal and Household Products</b>	31,164.0	(0.3%)	(4.4%)	(14.0%)
<b>Real Estate</b>	60,795.9	(0.8%)	9.1%	18.6%
<b>Telecommunication</b>	28,610.5	0.0%	16.7%	(40.5%)
<b>Travel &amp; Leisure</b>	22,286.8	0.4%	1.2%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	4.52	7.9%
Maridive & Oil Services Sae	0.13	4.8%
Housing & Development Bank	43.50	2.3%
Orascom Development Egypt	5.93	2.1%
Faisal Islamic Bank Of Egypt	14.51	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	6.58	(3.4%)
Egypt Aluminium	21.01	(2.6%)
Odin Investments	1.31	(2.2%)
Egyptian Resorts Co	1.50	(1.9%)
Ghabbour Auto	4.98	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Heliopolis Housing	6.58	21,507
Qalaa Holdings Sae	1.20	5,994
Medinet Nasr Housing	2.94	5,429
Palm Hills Developments Sae	1.97	4,845
Egyptian Resorts Co	1.50	4,590

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,898.42	(15.02)	(0.1%)	4.4%	9.7%
Market Cap (EGP Mn)	494,728	(622)	(0.1%)	5.4%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	76.1	(44.5)	(36.2%)	109.4	139.2
Value Traded (EGP Mn)	501.0	(249.9)	(33.3%)	518.5	618.0
No. of Trades	12,687	(2,809)	(18.1%)	15,689	17,586

Market Breadth	▲ 40	▼ 8	= 11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	6.58	(3.38%)	144.47
Commercial International Bank	52.85	(0.09%)	101.38
Credit Agricole Egypt Sae	8.33	0.87%	26.91
Elsowedy Electric Co	9.79	1.24%	25.92
United Housing & Development	4.52	7.88%	16.92

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,383.2	(0.1%)	2.3%	21.2%
Banking	7,619.3	(0.1%)	3.0%	20.1%
Insurance	93.5	(0.2%)	(2.5%)	3.1%
Diversified Financial Services	176.1	(0.3%)	0.4%	5.0%
Real Estate	219.1	(2.2%)	(3.7%)	9.9%
Health Care Services	25.8	0.0%	(3.5%)	1.3%
Educational Services	227.9	0.1%	(0.4%)	1.5%
Hotels and Tourism	92.4	(1.1%)	0.3%	11.1%
Transportation	75.3	1.0%	7.4%	18.1%
Technology & Communications	419.7	(0.7%)	3.9%	36.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	519.5	0.2%	1.8%	22.8%
Commercial Services	72.4	(0.5%)	(0.5%)	6.5%
Pharmaceutical & Medical Industries	38.2	0.0%	(0.6%)	303.6%
Chemical Industries	25.3	(0.1%)	(2.3%)	24.2%
Food & Beverages	84.5	(1.0%)	(2.3%)	16.6%
Tobacco & Cigarettes	13.6	(4.3%)	(17.4%)	(98.3%)
Mining & Extraction Industries	1,546.7	0.5%	1.9%	346.0%
Engineering & Construction	23.6	(1.0%)	1.5%	17.6%
Electrical Industries	28.7	0.0%	0.7%	(0.7%)
Textiles , Leathers & Clothings	58.6	0.0%	(0.9%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	4.12	4.8%
Salam Intl Transport & Trad	0.94	4.4%
Jordanian Expatriates Inv Hl	0.60	3.4%
Arab East For Real Estate In	1.04	3.0%
Arab Jordan Investment Bank	1.33	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	1.15	(5.0%)
Nutri Dar	2.34	(4.9%)
Union Tobacco & Cigarette	0.90	(4.3%)
Real Estate Development	0.71	(4.1%)
Jordan Decapolis Properties	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al Shamekha Real Estate & Fi	1.22	2,306
Union Investment Corp	1.06	939
Jordan Steel	0.33	841
Jordan Ahli Bank	0.97	339
Jordanian Electric Power	1.15	278

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,116.61	4.58	0.2%	2.9%	27.7%
Market Cap (JD Mn)	11,383.20	(7.86)	(0.1%)	2.3%	21.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	6,248.7	3,545.8	131.2%	3,886.5	3,635.5
Value Traded (JD <sup>000</sup> )	7,397.6	2,704.5	57.6%	5,601.3	3,624.9
No. of Trades	1,822	(231)	(11.3%)	2,346	1,337

Market Breadth	▲ 19	▼ 22	= 80
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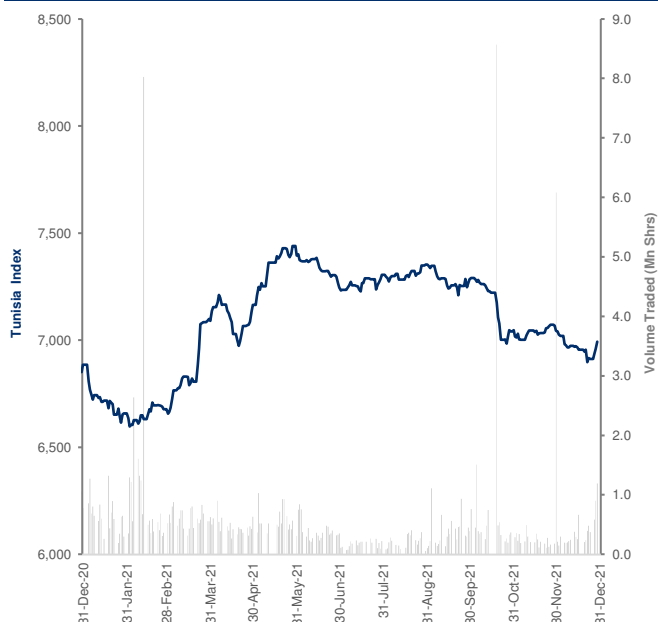
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.22	(0.81%)	2.78
Union Investment Corp	1.06	(1.85%)	0.99
Jordan Phosphate Mines	17.89	0.51%	0.56
Capital Bank Of Jordan	2.03	0.00%	0.49
Jordan Ahli Bank	0.97	2.11%	0.33

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,390.3	0.6%	(1.1%)	(1.4%)
Banking	7,677.6	0.6%	0.5%	(0.3%)
Insurance	888.2	(1.2%)	(1.1%)	(3.8%)
Leasing	577.3	1.9%	1.5%	8.4%
Financial Services	2,154.0	(0.7%)	(4.7%)	9.2%
Industrial	1,643.6	1.7%	(1.1%)	(3.5%)
Chemical Industry	503.6	(0.9%)	1.0%	12.3%
Food & Beverage	5,357.3	0.9%	(2.0%)	(4.2%)
Retailing	1,155.6	1.1%	0.4%	6.6%
Others	1,433.0	1.1%	(3.7%)	(17.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	24.20	5.9%
Societe Tunisienne de Banque	2.99	5.7%
Attijari Leasing SA	12.72	5.1%
Societe Moderne de Ceramique	0.84	5.0%
Wifack International Bank	7.30	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	122.15	(3.8%)
Industries Chimiques du Fluor	79.51	(2.8%)
Banque Internationale Arabe de	57.00	(1.7%)
Attijari Bank	30.00	(1.6%)
Poulina Group	11.40	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	4.28	364
Tunisie Profiles Aluminium SA	4.32	158
Automobile reseau tunisien et	6.14	139
One Tech Holding	8.70	93
Telnet Holding	8.47	82

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,993.09	35.10	0.5%	(0.7%)	1.6%
Market Cap (DT Mn)	21,390	122.5	0.6%	(1.1%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,193.0	292.0	32.4%	535.0	582.6
Value Traded ('000 DT)	8,674.5	(4,645.7)	(34.9%)	3,833.7	3,793.3
No. of Trades	1,114	(221)	(16.6%)	1,063	1,493

Market Breadth	▲ 15	▼ 18	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Industrielle d'Appareil	4.28	0.23%	1.55
Societe Tunisienne d'Assurance	122.15	(3.82%)	1.31
Automobile reseau tunisien et	6.14	1.49%	0.85
One Tech Holding	8.70	2.35%	0.81
Telnet Holding	8.47	0.24%	0.69

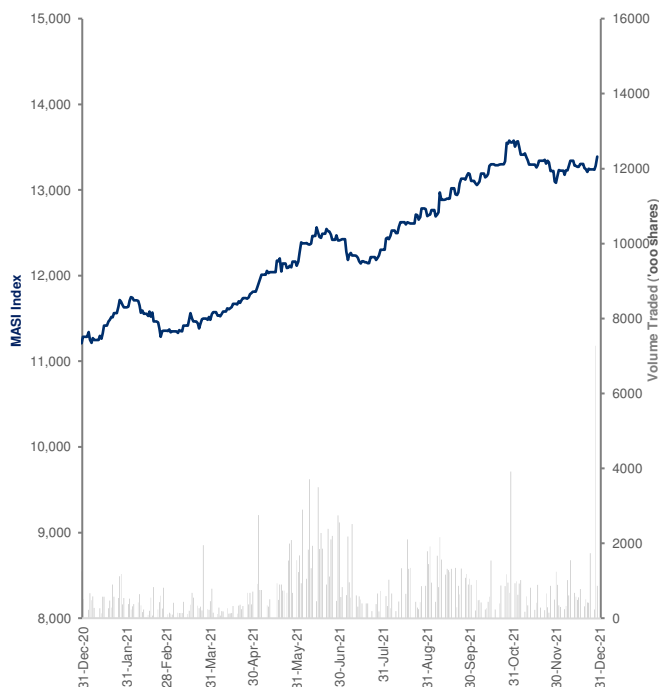
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 30, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,995.0	0.8%	1.9%	16.0%
Banking	224,545.0	0.2%	2.0%	16.9%
Beverages	10,092.3	(0.7%)	2.5%	9.7%
Chemicals	2,929.7	0.0%	2.1%	57.8%
Construction & Building Material	81,308.5	1.4%	5.0%	29.3%
Distributors	20,396.9	0.5%	1.5%	50.5%
Electricity	26,065.3	1.3%	2.2%	20.8%
Food Producers & Processors	30,314.5	0.7%	0.5%	24.6%
Holding Companies	2,890.8	0.6%	5.4%	(5.4%)
Insurance	29,993.1	1.3%	3.8%	26.3%
Investment & other Finance	4,607.1	0.0%	(7.3%)	36.6%
Leisures & Hotel	1,505.8	(0.8%)	1.1%	(7.8%)
Materials, Software & Computer	6,232.7	0.2%	1.9%	15.9%
Mining	21,672.1	0.1%	3.1%	25.9%
Oil & Gas	20,427.0	3.5%	3.5%	43.8%
Real Estate	5,224.3	(0.0%)	2.6%	55.2%
Telecommunications	122,414.0	1.3%	(0.5%)	(4.0%)
Transport	895.0	0.0%	4.6%	6.4%
Utilities	2,000.0	0.4%	(0.9%)	(33.1%)
Forestry & Paper	56.8	(0.9%)	(31.2%)	61.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	5500.00	3.8%
Fenie Brossette	139.90	3.6%
Wafa Assurance	4848.00	3.1%
Credit Immobilier et Hotelier	337.90	2.4%
Alliances Developpement Immobi	38.80	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	114.65	(2.0%)
Societe Metallurgique D'imiter	1502.00	(1.2%)
Med Paper SA	22.00	(0.9%)
Societe Des Boissons du Maroc	2820.00	(0.9%)
RISMA	105.10	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Bank of Africa	188.00	290.4
Douja Promotion Groupe Addoha	10.85	208.4
Cosumar	266.00	184.3
Alliances Developpement Immobi	38.80	59.5
Maroc Telecom	139.25	43.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,389.20	107.41	0.8%	2.3%	18.62%
Market Cap (MAD Mn)	613,995	5,002	0.8%	1.9%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (*000 Shares)	865.7	(6,407.5)	(88.1%)	796.6	613.5
Value Traded (MAD Mn)	209.97	(3,215.13)	(93.9%)	141.2	112.0

Market Breadth	▲ 20	▼ 12	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	188.00	(0.27%)	54.60
Label Vie	4831.00	0.65%	53.51
Cosumar	266.00	0.80%	48.33
Attijariwafa Bank	485.00	0.41%	13.16
Ciments du Maroc	1899.00	1.66%	12.16

Source: Bloomberg, Kamco Research

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