

MENA Markets Daily Report

August 30, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,656.85	0.4%	13.3%	26.2%
		Kuwait	Main 50 Index	▼	6,091.53	(0.1%)	(0.3%)	31.7%
		Kuwait	Main Market Index	▼	5,845.87	0.2%	(0.7%)	29.3%
	3	Kuwait	All Share Index	▲	7,746.52	0.3%	10.0%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,530.66	0.0%	11.1%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,436.43	(0.8%)	7.5%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,252.60	(1.3%)	(0.8%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,964.01	(1.1%)	17.4%	68.2%
	8	Qatar	QE 20 Index	▼	13,677.75	(0.1%)	17.6%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,914.56	0.6%	6.5%	20.6%
	10	Oman	MSM 30 Index	▼	4,589.72	(0.2%)	11.1%	12.9%
	11	Egypt	EGX 30	▼	10,122.32	(0.6%)	(15.3%)	10.2%
	12	Jordan	ASE Index	▼	2,555.18	(0.3%)	20.6%	27.8%
	13	Tunisia	Tunisia Index	▲	8,001.34	0.4%	13.6%	2.3%
		Morocco	MASI	▼	12,169.05	(0.1%)	(8.9%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,240.73	0.1%	(11.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,197.99	1.3%	(24.9%)	15.0%
		India	SENSEX	▼	57,972.62	(1.5%)	(0.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	112,323.12	0.0%	7.2%	(11.9%)
		Mexico	BOLSA Index	▼	46,322.11	(2.0%)	(13.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	991.65	(1.5%)	(19.5%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,668.79	(1.0%)	(17.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	515.74	(1.8%)	(18.1%)	(4.9%)
		Europe	DJ Stoxx 600	▼	422.65	(0.8%)	(13.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,667.67	(0.9%)	(11.8%)	23.0%
		U.S.A	S&P 500	▼	4,030.61	(0.7%)	(15.4%)	26.9%
		U.S.A	DJIA	▼	32,098.99	(0.6%)	(11.7%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,017.67	(1.0%)	(23.2%)	21.4%
		UK	FTSE 100	▼	7,427.31	(0.7%)	0.6%	14.3%
		Germany	DAX	▼	12,892.99	(0.6%)	(18.8%)	15.8%
		Japan	NIKKEI 225	▼	27,878.96	(2.7%)	(3.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,023.22	(0.7%)	(14.4%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	108.84	0.03%	13.76%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.17	(0.30%)	(13.47%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	0.31%	(12.08%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.14%)	(1.83%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	105.09	4.1%	35.1%	50.2%
		Oil	NYMEX	▲	97.01	4.2%	29.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	9.34	0.7%	154.0%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,737.09	(0.1%)	(5.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	18.76	(0.7%)	(19.5%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	20,177.32	0.9%	(56.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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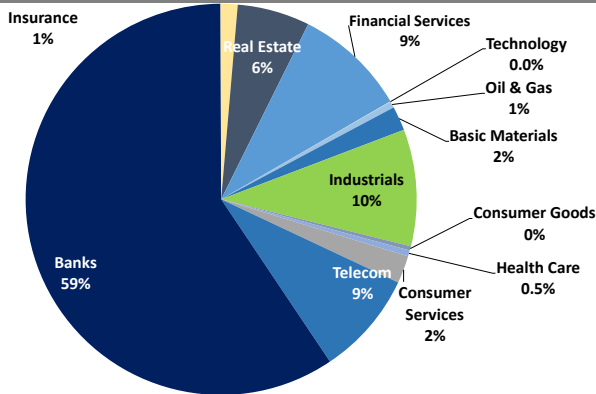
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 30, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,648.0	27.4	14.5%
2- National Bank of Kuwait	7,617.1	17.3	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,199.9	53.2	7.7%
5- Zain	2,661.1	13.5	16.6%
6- Agility (PWC Logistics)	2,272.0	2.4	64.6%
7- Gulf Bank	1,129.8	20.2	8.3%
8- Mabane Co.	971.1	16.5	10.8%
9- Commercial Bank of Kuwait	964.2	12.1	9.5%
10- Burgan Bank	808.8	16.6	6.6%
Total	30,672	12.93	18.3%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.038	0.008	25.8%
Kuwait Syrian Holding Co.	0.043	0.004	10.3%
National Industries Co.	0.220	0.019	9.5%
United Projects Group	0.248	0.020	8.8%
Ektitab Holding Co.	0.013	0.001	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.175	(0.009)	(4.9%)
Al Massaleh Real Estate Co.	0.040	(0.002)	(4.8%)
Coast Invest. & Development Co.	0.096	(0.005)	(4.8%)
Dar Al Thuraya Real Estate Co.	0.151	(0.007)	(4.4%)
Gulf Franchising Co.	0.086	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.038	25.8%	31,726,801
Gulf Petroleum Investment	0.021	7.7%	17,758,023
IFA Hotels & Resorts Co.	0.046	(3.6%)	13,773,882
Ektitab Holding Co.	0.013	8.3%	11,557,166
Kuwait Finance House	0.906	1.8%	10,865,536

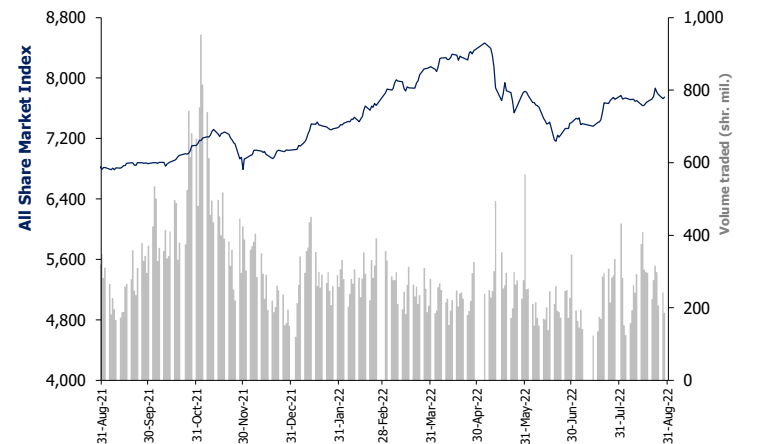
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,373.3	▲	0.3%	0.3%	8.1%
Oil & Gas	249.0	▲	0.3%	4.8%	(15.8%)
Basic Materials	897.2	▼	(0.0%)	(0.0%)	(1.8%)
Industrials	4,359.9	▲	0.2%	(2.4%)	6.9%
Consumer Staples	159.7	▼	(0.1%)	(3.4%)	(30.6%)
Health Care	216.7	=	0.0%	(5.4%)	(45.2%)
Consumer Discretionary	1,038.7	▲	0.0%	1.2%	55.3%
Telecommunications	3,880.3	▲	0.0%	1.7%	16.2%
Banks	26,808.2	▲	0.4%	0.7%	11.1%
Insurance	639.4	▼	(0.1%)	4.5%	3.3%
Real Estate	2,693.3	▲	0.8%	0.9%	(7.2%)
Financial Services	4,204.7	▼	(0.3%)	(1.2%)	1.6%
Technology	8.4	=	0.0%	(14.3%)	(10.6%)
Utilities	217.8	=	0.0%	(1.0%)	(13.2%)

Market Breadth	▲ 62	▼ 52	▬ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,656.85	30.0	0.3%	0.6%	13.3%
Main 50 Index	6,091.53	(4.0)	(0.1%)	(1.6%)	(0.3%)
Main Market Index	5,845.87	9.0	0.2%	(0.5%)	(0.7%)
All Share Market Index	7,746.52	23.7	0.3%	0.4%	10.0%
Market Cap (KWD Mn)	45,373.28	130.1	0.3%	0.3%	8.1%

Index Performance relative to Volume



Market Trading Data and Volatility

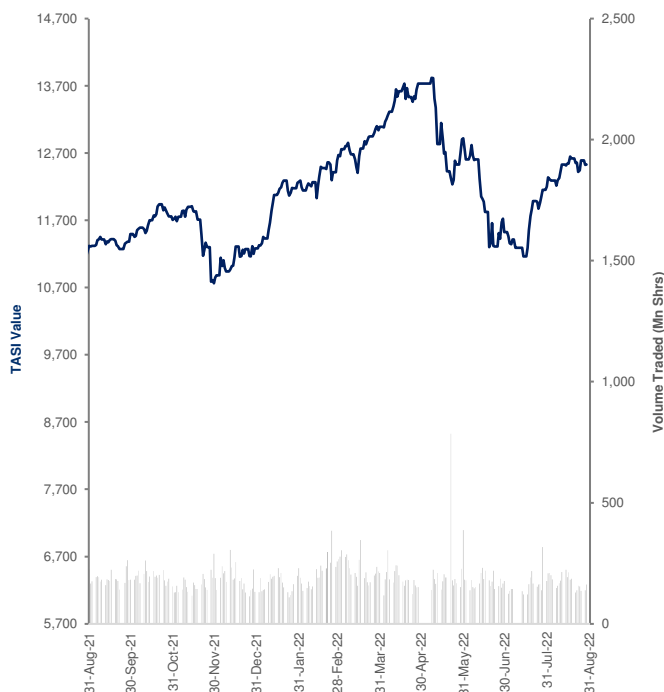
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	185.6	(57.1)	(23.5%)	251.8	332.7
Value Traded (KWD Mn)	35.8	(13.0)	(26.6%)	67.7	53.2
No. of Trades	10,453	628	6.4%	12,768	12,064

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.906	1.8%	9,783,520
Agility (PWC Logistics)	0.849	(0.1%)	4,174,329
National Bank of Kuwait	1.059	(0.3%)	2,797,666
Zain	0.615	(0.2%)	1,574,075
National Co. for Consumer Industries	0.138	0.7%	1,215,164

Saudi Tadawul Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,692,452.9	(0.4%)	(1.2%)	16.8%
Energy	8,510,485.9	(0.6%)	(3.2%)	18.2%
Materials	814,740.4	(0.0%)	11.4%	5.3%
Capital Goods	19,801.4	2.3%	10.8%	(7.0%)
Commercial & Professional Svc	7,600.8	0.6%	3.1%	(1.4%)
Transportation	17,620.5	0.6%	4.6%	(0.3%)
Consumer Durables & Apparel	4,749.2	1.1%	10.4%	(22.3%)
Consumer Services	29,704.3	1.5%	10.4%	(4.1%)
Media	23,310.0	0.6%	11.4%	8.8%
Retailing	36,413.9	(0.4%)	6.8%	(10.7%)
Food & Staples Retailing	52,692.4	0.7%	11.7%	206.5%
Food & Beverages	99,212.9	0.6%	2.0%	2.6%
Health Care Equipment & Svc	125,032.7	(0.4%)	(1.0%)	33.0%
Pharma, Biotech & Life Science	3,438.0	0.7%	0.7%	(27.2%)
Banks	1,154,933.1	0.0%	1.4%	15.9%
Diversified Financials	69,938.2	0.0%	0.3%	14.5%
Insurance	50,931.1	0.4%	7.7%	(3.8%)
Telecommunication Services	250,499.9	(0.8%)	3.8%	(3.8%)
Utilities	240,624.0	0.1%	3.2%	45.5%
REITs	17,920.6	0.5%	5.8%	(1.0%)
Real Estate Mgmt & Dev't	99,693.5	0.8%	1.8%	3.9%
Software & Services	63,110.0	2.2%	13.9%	122.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	61.90	7.1%
Shams	218.00	6.7%
Alinma Tokio Marine Co	25.20	6.4%
Batic Investments and Logistic	27.80	4.7%
Astra Industrial Group	52.30	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	11.94	(2.8%)
Gulf General Cooperative Insur	8.96	(2.0%)
Etihad Etisalat Co	38.05	(1.9%)
Etihad Atheeb Telecommunicatio	46.30	(1.9%)
Bank AlBilad	53.00	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	14.56	20,896
Rabigh Refining & Petrochemica	18.08	6,444
Saudi Arabian Mining Co	78.00	5,873
Al Rajhi Bank	91.10	5,358
Alinma Bank	38.50	5,269

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,530.66	4.55	0.0%	2.7%	11.1%
Market Cap (SAR Mn)	11,692,453	(52,534)	(0.4%)	(1.2%)	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	161.9	24.0	17.5%	192.3	313.0
Value Traded (SAR Mn)	6,947.6	1,146.3	19.8%	7,909.8	9,994.5
No. of Trades	383,016	58,314	18.0%	375,424	394,797

Market Breadth	▲ 145	▼ 57	= 22
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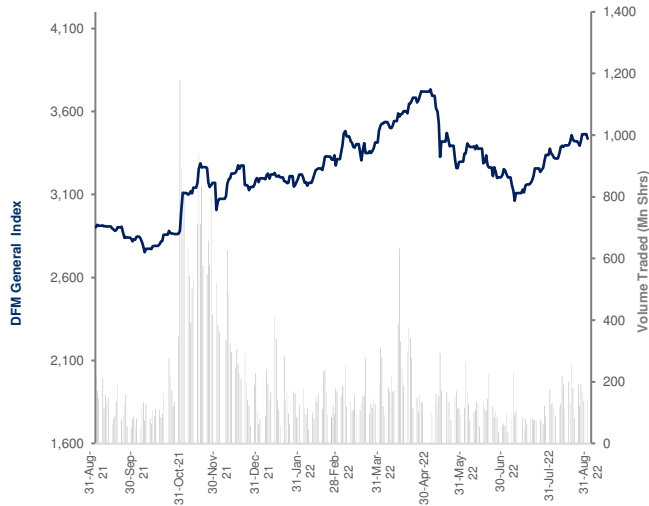
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	182.00	2.2%	564.67
Al Rajhi Bank	91.10	0.4%	488.08
Saudi Arabian Mining Co	78.00	0.0%	462.87
Saudi Telecom Co	105.00	(0.8%)	357.37
Saudi Basic Industries Corp	102.40	(0.8%)	332.10

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	565,271.0	(0.8%)	0.4%	6.5%
Banking	211,146.2	(0.6%)	0.7%	3.5%
Consumer Staples	139,743.4	(1.1%)	1.2%	10.0%
Investment & Financial Services	27,925.4	(1.1%)	4.4%	(19.6%)
Insurance	6,090.7	1.2%	(2.4%)	4.5%
Industrial	6,508.9	(8.9%)	(8.9%)	16.2%
Real Estate	86,067.8	(1.2%)	(2.3%)	19.5%
Telecommunication	27,689.2	(0.2%)	(0.8%)	(8.3%)
Transportation	49,641.9	0.5%	1.4%	19.6%
Services	10,457.4	(0.9%)	0.4%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.21	14.7%
Dubai National Insurance	7.05	11.0%
Aramex Pjsc	4.10	3.8%
Emirates Refreshments Co	5.75	2.5%
Dar Al Takaful	0.96	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.61	(10.0%)
Takaful Emarat Insurance	0.84	(5.3%)
Deyaar Development Pjsc	0.54	(3.2%)
Union Properties Pjsc	0.27	(2.5%)
Al Salam Bank - Bahrain	0.88	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.04	20,826
Ithmaar Holding	0.21	20,643
Deyaar Development Pjsc	0.54	19,236
Union Properties Pjsc	0.27	14,483
Gulf Navigation Holding Pjsc	0.30	13,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,436.43	(26.46)	(0.8%)	3.0%	7.5%
Market Cap (AED Mn)	565,271	(4,585)	(0.8%)	0.4%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	144.1	6.3	4.6%	147.6	149.8
Value Traded (AED Mn)	323.2	(44.2)	(12.0%)	362.7	210.1
No. of Trades	5,888	673	12.9%	5,461	2,740

Market Breadth	▲ 9	▼ 24	= 33
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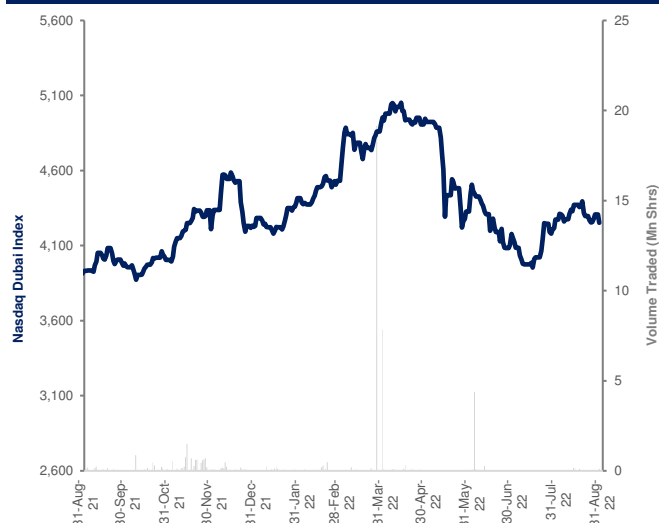
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.04	(0.98%)	126.68
Emirates Refreshments Co	5.75	2.50%	33.78
Emaar Development	4.80	(1.44%)	29.43
Dubai Islamic Bank	5.90	(1.01%)	25.83
Aramex Pjsc	4.10	3.80%	19.38

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,893.2	(2.9%)	0.3%	(19.9%)
DEPA Limited (AED)	47.1	0.0%	3.7%	55.6%
Emirates REIT (CEIC) Limited	89.4	1.4%	25.0%	4.5%
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	3,456.6	(5.3%)	(24.4%)	(49.1%)
Nasdaq, Inc.	29,812.5	(2.7%)	4.9%	(13.2%)
Orascom Construction Limited	380.1	0.0%	(34.4%)	(34.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.28	1.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.28	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,252.60	(55.62)	(1.3%)	(0.5%)	(0.8%)
Market Cap (USD Mn)	33,893	(1,019.2)	(2.9%)	0.3%	(19.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.11	0.1	255.0%	0.288	0.16
Value Traded (USD Mn)	0.032	0.0	255.8%	0.1	0.06
No. of Trades	12	8	200.0%	4	6

Market Breadth	▲ 0	▼ 1	= 6
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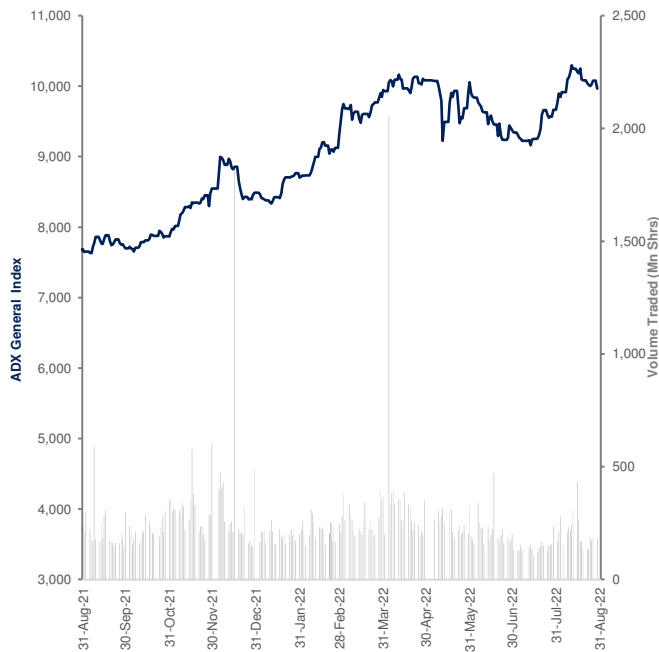
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.28	1.45%	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,048,556.4	(0.6%)	4.2%	28.9%
Financials	1,007,835.1	(1.0%)	9.3%	57.9%
Telecommunication	256,599.5	(0.8%)	(5.4%)	(15.5%)
Consumer Discretionary	9,622.6	(0.2%)	(3.5%)	(5.8%)
Industrial	321,808.8	0.1%	(2.3%)	(0.8%)
Real Estate	42,083.9	(1.9%)	2.5%	23.4%
Basic Materials	138,360.8	0.5%	8.0%	373.5%
Energy	122,965.4	(0.8%)	4.4%	6.7%
Utilities	141,667.2	0.8%	2.4%	(4.5%)
Consumer Staples	4,632.0	0.6%	(3.8%)	(1.2%)
Health Care	2,981.1	0.0%	(2.5%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	2.07	5.6%
Ras Al Khaima Poultry	2.50	5.5%
Abu Dhabi Ship Building Co	4.10	3.3%
Emirates Steel Arkan	1.24	2.5%
Multiply Group	2.17	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.68	(5.8%)
Sudatel Telecom Group Ltd	0.33	(5.2%)
First Abu Dhabi Bank Pjsc	19.60	(3.0%)
ADNOC Distribution	4.57	(2.6%)
Aldar Properties Pjsc	4.90	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.17	60,668
Fertiglobe	5.66	14,007
Dana Gas	1.00	13,873
ADNOC Distribution	4.57	10,986
First Abu Dhabi Bank Pjsc	19.60	9,115

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,964.01	(114.86)	(1.1%)	3.1%	17.4%
Market Cap (AED Mn)	2,048,556	(12,586)	(0.6%)	4.2%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	180.9	(5.0)	(2.7%)	236.1	184.0
Value Traded (AED Mn)	1,110.2	(6.9)	(0.6%)	1,479.8	1,149.9
No. of Trades	8,530	642	8.1%	8,740	3,505

Market Breadth	▲ 17	▼ 20	= 36
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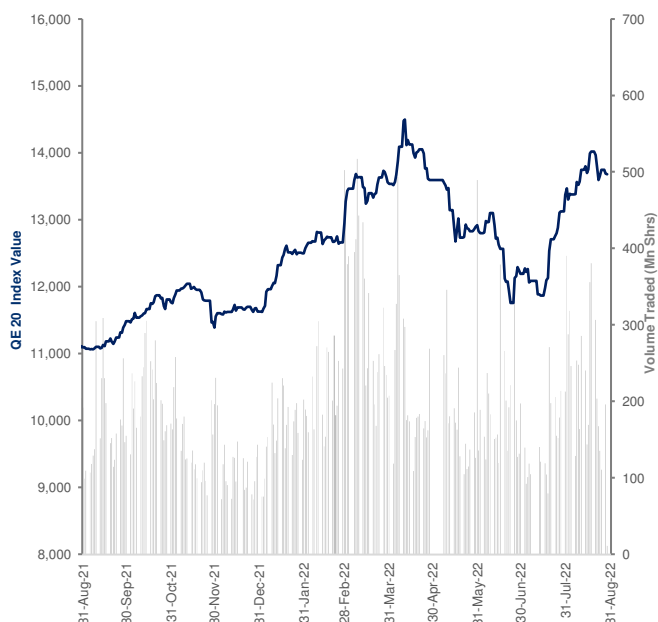
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	339.00	(0.59%)	314.32
First Abu Dhabi Bank Pjsc	19.60	(2.97%)	181.17
Multiply Group	2.17	1.88%	130.26
Alpha Dhabi Holding PJSC	24.20	0.08%	94.61
Fertiglobe	5.66	0.71%	79.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	759,489.0	0.0%	3.3%	12.4%
Banking & Finance Sector	367,672.5	0.1%	1.4%	6.9%
Goods & Consumer Services	36,969.0	0.2%	4.0%	4.1%
Industrial Sector	210,054.6	(0.1%)	4.6%	24.3%
Insurance Sector	12,725.9	(0.1%)	2.0%	(7.9%)
Real Estate	58,197.2	0.6%	18.8%	7.8%
Telecom	35,630.6	(0.7%)	(3.5%)	20.6%
Transport	38,239.2	(0.6%)	1.5%	28.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.10	10.0%
QLMI Life and Medical Insurance	5.58	3.9%
Investment Holding Group	2.25	2.7%
United Development Co QSC	1.56	2.3%
Mannai Corp QSC	12.65	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.39	(2.3%)
Gulf Warehousing Co	4.70	(1.9%)
Islamic Holding Group QSC	6.11	(1.4%)
Masraf Al Rayan QSC	4.53	(1.3%)
Commercial Bank PSQC/The	7.51	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.25	37,719
Qatar German Co for Medical De	2.10	26,489
Ezdan Holding Group QSC	1.41	16,603
Qatar Aluminum Manufacturing C	1.91	14,515
Gulf International Services QS	2.11	9,749

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,677.75	(7.90)	(0.1%)	2.3%	17.6%
Market Cap (QAR Mn)	759,489	56	0.0%	3.3%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	11.1	(18.5)	(9.5%)	212.6	202.9
Value Traded (QAR Mn)	21.8	(397.3)	(94.8%)	738.2	449.3
No. of Trades	584	(9,142)	(94.0%)	16,992	9,642

Market Breadth	▲ 19	▼ 22	= 7
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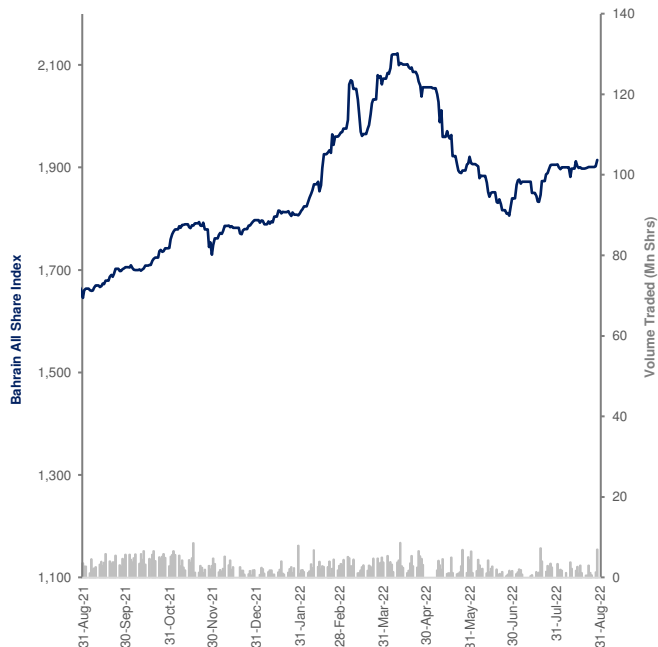
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.10	10.00%	6.20
Investment Holding Group	2.25	2.75%	4.24
Ezdan Holding Group QSC	1.41	0.71%	3.14
Qatar Aluminum Manufacturing C	1.91	0.00%	2.65
Gulf International Services QS	2.11	0.38%	0.95

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,513.5	0.6%	0.4%	5.9%
Materials	1,533.6	0.0%	0.8%	35.0%
Industrial	138.1	2.0%	(0.6%)	(4.6%)
Consumer Discretionary	200.9	0.6%	(5.3%)	2.0%
Consumer Staples	154.6	0.0%	0.6%	0.2%
Financials	9,521.8	0.6%	0.4%	5.6%
Communication Services	873.8	1.0%	0.1%	(17.9%)
Real Estate	90.7	4.8%	2.6%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	8.5%
Seef Properties BSC	0.17	5.7%
National Bank of Bahrain BSC	0.64	3.3%
APM TERMINALS BAHRAIN	1.23	2.5%
Zain Bahrain BSCC	0.14	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,914.56	12.16	0.6%	0.5%	6.5%
Market Cap (BHD Mn)	12,514	74	0.6%	0.4%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	6,901	5,603	431.8%	2,536.2	4,285.8
Value Traded (BHD '000)	5,265	4,820	1,083.2%	1,161.6	819.4
No. of Trades	115	84	271.0%	61	63

Market Breadth	▲ 9	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.08	4,468
Ithmaar Holding BSC	0.05	1,100
National Bank of Bahrain BSC	0.64	390
Al Salam Bank-Bahrain BSC	0.09	310
BBK BSC	0.49	239

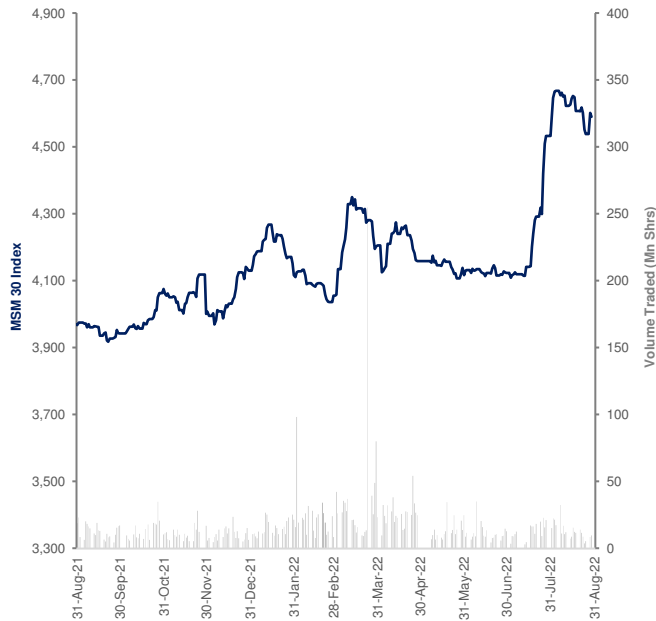
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.00%	4.71
National Bank of Bahrain BSC	0.00	0.00%	0.24
BBK BSC	0.49	1.24%	0.12
APM TERMINALS BAHRAIN	1.23	2.50%	0.05
Ithmaar Holding BSC	0.05	8.51%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,133.1	0.1%	1.8%	13.8%
Financial	5,004.0	0.1%	1.8%	20.6%
Industrial	862.8	0.3%	8.6%	0.9%
Services	2266.4	(0.1%)	(0.3%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	10.0%
Raysut Cement Co.	0.24	7.1%
Al Maha Petroleum Products Marketing Co.	0.83	5.1%
Dhofar International Dev. & Inv. Holding Co.	0.12	4.3%
Construction Materials Industries Co.	0.09	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.25	(6.7%)
A'Saffa Food Co.	0.28	(5.1%)
Phoenix Power Co.	0.04	(2.2%)
Oman Qatari Telecommunications Co.	0.39	(1.5%)
Muscat Finance Co. Ltd.	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Raysut Cement Co.	0.24	3,825
Galfar Engineering & Contracting Co.	0.16	989
Oman Fisheries Co.	0.11	726
Bank Muscat	0.61	712
A'Saffa Food Co.	0.28	593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,589.72	(11.00)	(0.2%)	1.3%	11.1%
Market Cap (OMR Mn)	8,133.1	7.5	0.1%	1.8%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	9,601.8	1,225.0	14.6%	19,668.7	18,760.4
Value Traded (OMR '000)	2,206.5	(344.5)	(13.5%)	3,735.4	2,766.0

Market Breadth	▲ 3	▼ 9	= 98
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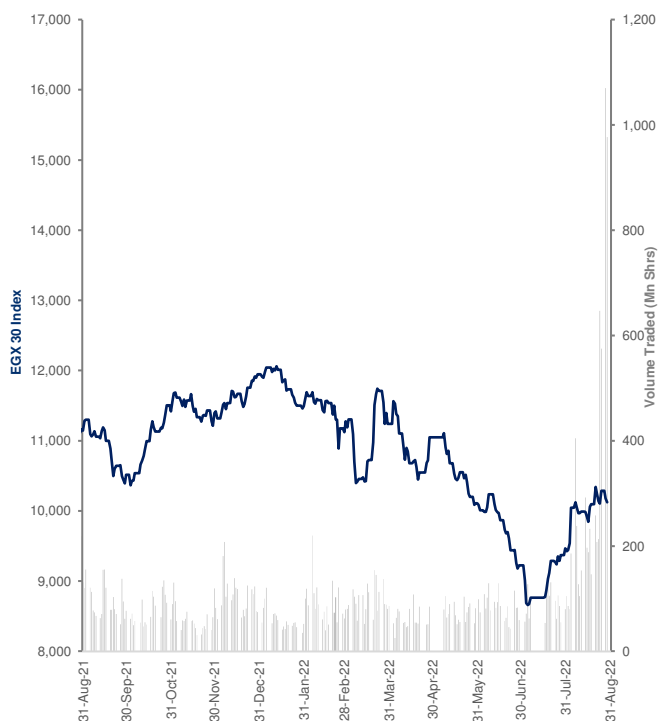
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Raysut Cement Co.	0.24	7.11%	0.92
Bank Muscat	0.61	0.66%	0.43
A'Saffa Food Co.	0.28	(5.08%)	0.17
Galfar Engineering & Contracting Co.	0.16	1.23%	0.16
Al Maha Ceramics Co	0.43	2.87%	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	727,461.4	(0.1%)	8.5%	(8.2%)
Banks	170,066.9	0.7%	6.8%	(17.8%)
Basic Resources	65,930.3	(0.1%)	6.1%	0.9%
Industrial Goods	22,873.2	(2.3%)	11.1%	(24.1%)
Health Care & Pharmaceuticals	36,496.3	(0.5%)	5.8%	(10.7%)
Real Estate	106,940.0	(1.0%)	13.3%	(5.4%)
Travel and Leisure	24,712.3	(0.7%)	4.0%	17.9%
Food, Beverages & Tobacco	53,565.3	(1.3%)	5.7%	(0.2%)
Energy and Support Services	6,459.1	0.2%	3.4%	6.5%
Trade and Distributors	4,797.1	(1.4%)	33.9%	(38.0%)
Shipping and Transport	18,442.6	2.9%	22.9%	16.8%
Education Services	12,775.4	(0.1%)	0.2%	(18.4%)
Contracting and Construction Eng	11,259.6	0.4%	7.2%	(13.3%)
Textiles and Durables	8,012.8	(0.3%)	14.0%	(8.1%)
Building Materials	8,701.9	0.1%	19.5%	12.8%
Media & Communication Services	71,234.8	0.3%	10.1%	(22.6%)
Paper and Packaging	1,870.1	(0.5%)	12.9%	1.5%
Non-bank Financial Services	103,323.8	(0.0%)	7.1%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	10.33	9.9%
Misr National Steel - Ataq	1.11	9.4%
El Shams Housing & Urbanization	8.10	6.7%
Egyptian Transport (EGYTRANS)	2.53	5.9%
Egyptian Real Estate Group	0.86	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
TransOceans Tours	0.03	(10.5%)
International Co For Investment & Development	24.03	(8.0%)
Development & Engineering Consultants	24.45	(7.6%)
Medinet Nasr Housing	3.08	(6.9%)
Sharm Dreams Co. for Tourism Investment	10.60	(6.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.37	208,729
Speed Medical	0.50	79,568
Citadel Capital - Common Shares	1.34	77,423
Orascom Investment Holding	0.19	49,428
The Egyptian Company for Construction Development-Lift Slab	0.34	40,219

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,122.32	(55.8)	(0.5%)	6.9%	(15.3%)
Market Cap (EGP Mn)	727,461.4	(762.1)	(0.1%)	8.5%	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	976.9	(92.1)	(8.6%)	111.5	120.8
Value Traded (EGP Mn)	1,568.3	80.6	5.4%	514.4	515.0
No. of Trades	67,531	1,175	1.8%	15,170	16,424

Market Breadth	▲ 38	▼ 101	= 85
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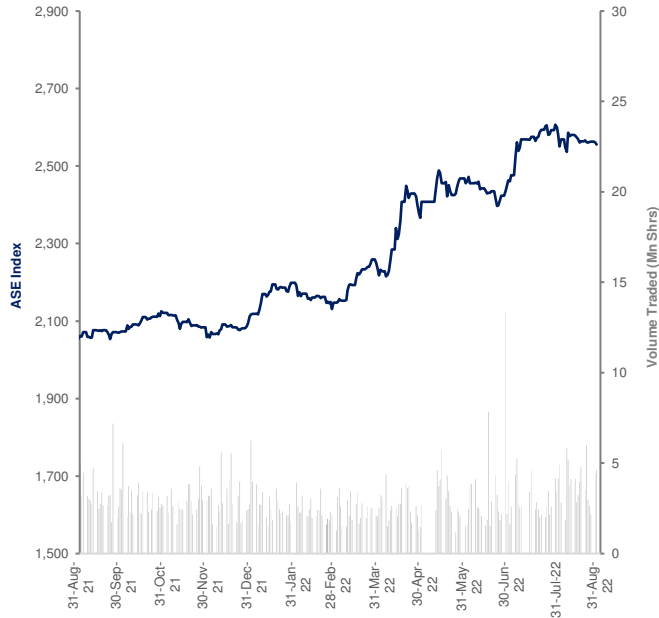
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
El Shams Housing & Urbanization	8.10	6.72%	138.20
Medinet Nasr Housing	3.08	(6.95%)	119.86
Citadel Capital - Common Shares	1.34	3.55%	104.67
Dice Sport & Casual Wear	0.37	(3.69%)	78.74
Belton Financial Holding	2.75	(1.79%)	75.87

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,667.3	(0.3%)	(1.9%)	21.9%
Banking	7,827.7	0.2%	(1.8%)	2.1%
Insurance	271.2	0.8%	1.4%	(1.7%)
Diversified Financial Services	271.4	(0.8%)	(0.1%)	(7.8%)
Real Estate	389.0	(0.4%)	(0.3%)	(9.2%)
Educational Services	49.7	0.0%	(0.4%)	7.3%
Hotels and Tourism	289.7	0.0%	2.7%	(0.1%)
Transportation	274.3	(0.9%)	2.5%	2.5%
Technology and Communication	89.9	(0.3%)	(0.5%)	(6.7%)
Utilities and Energy	1,546.1	(0.4%)	(4.2%)	38.8%
Commercial Services	297.7	(0.1%)	(2.6%)	(6.5%)
Chemical Industries	59.9	(0.5%)	0.8%	(14.3%)
Food and Beverages	260.5	(0.3%)	(3.9%)	(21.3%)
Tobacco and Cigarettes	13.9	(2.1%)	8.2%	1.1%
Mining and Extraction Industries	6,793.7	(0.9%)	(2.3%)	76.0%
Engineering and Construction	114.2	(0.3%)	2.9%	(3.2%)
Electrical Industries	15.9	(1.2%)	(1.0%)	(18.2%)
Textiles, Leather and Clothing	33.5	0.0%	(0.9%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.74	7.1%
AL-MANARA ISLAMIC INSURANCE	0.49	6.5%
JORDAN HOTEL & TOURISM	2.62	4.8%
ARAB INVESTORS UNION FOR REA	0.50	4.2%
NORTHERN CEMENT COMPANY	2.40	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.16	(5.9%)
NATIONAL CABLE & WIRE MANUF	0.19	(5.0%)
ARABIAN AVIATION INVESTMENT	2.09	(5.0%)
KAFAA FOR FINANCIAL & ECONOM	0.77	(4.9%)
RUMM FINANCIAL BROKERAGE	1.03	(4.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,555.18	(6.57)	(0.3%)	(2.0%)	20.6%
Market Cap (JD Mn)	18,667.27	(60.89)	(0.3%)	(1.9%)	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,625.2	248.6	5.7%	2,880.1	4,313.0
Value Traded (JD '000)	6,484.4	(228.1)	(3.4%)	6,654.2	6,207.6
No. of Trades	2,516	(147)	(5.5%)	2,352	2,502

Market Breadth

▲ 26 ▼ 39 = 93

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.57	857
COMPREHENSIVE LAND DEVELOPME	0.96	553
MIDDLE EAST INSURANCE	1.17	268
JORDAN TELECOM	2.21	243
ARAB INVESTORS UNION FOR REA	0.50	240

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	38.08	(0.26%)	1.54
JORDAN TELECOM	2.21	0.45%	0.54
COMPREHENSIVE LAND DEVELOPME	0.96	(1.03%)	0.53
JORDAN PETROLEUM REFINERY CO	6.52	(0.91%)	0.53
INJAZ FOR DEVELOPMENT AND PR	0.57	0.00%	0.48

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,011.1	(0.0%)	2.9%	2.1%
Banking	9,140.4	0.2%	3.6%	17.7%
Insurance	874.1	0.2%	0.6%	(1.5%)
Leasing	617.9	0.6%	4.9%	7.1%
Financial Services	1,992.0	0.0%	15.7%	(7.5%)
Industrial	1,548.8	(0.0%)	(4.1%)	(6.6%)
Chemical Industry	455.0	0.6%	2.9%	(11.0%)
Food & Beverage	4,861.4	(0.7%)	(0.2%)	(10.3%)
Retailing	1,091.7	(0.1%)	2.4%	(5.5%)
Others	1,429.9	0.3%	2.2%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie	5.30	5.2%
BH Leasing	1.89	4.4%
Cellcom SA	4.38	4.3%
Universal Auto Distributors Ho	0.53	3.9%
Essoukna	2.74	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.71	(4.1%)
SOTUMAG	5.28	(2.2%)
Accumulateur Tunisienne Assad	1.26	(1.6%)
Societe des Industries Pharmac	3.23	(1.5%)
Attijari Bank	36.99	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
ADWYA SA	5.95	182
Banque de Tunisie	5.30	48
Accumulateur Tunisienne Assad	1.26	32
Arab Tunisian Bank	2.96	26
Societe Moderne de Ceramique	0.85	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,001.34	29.55	0.4%	3.5%	13.6%
Market Cap (DT Mn)	22,011	(5.4)	(0.0%)	2.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	424.6	(2,062.3)	(82.9%)	524.3	539.8
Value Traded ('000 DT)	2,641.7	(11,843.0)	(81.8%)	3,821.7	3,680.3
No. of Trades	1,153	(392)	(25.4%)	940	1,162

Market Breadth	▲ 17	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	5.95	0.00%	1.08
Banque de Tunisie	5.30	5.16%	0.25
Societe Frigorifique et Brasse	15.95	(0.87%)	0.24
Attijari Bank	36.99	(1.36%)	0.17
Societe Tunisienne de Verrerie	8.81	(0.11%)	0.15

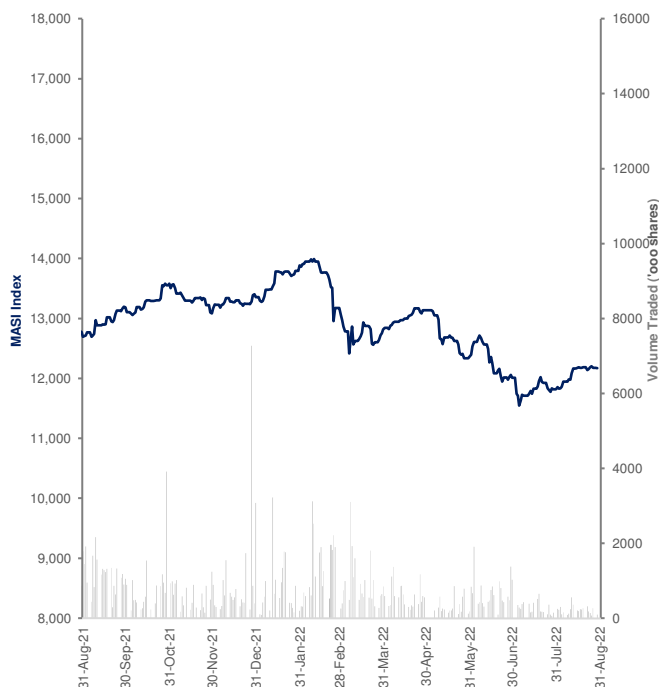
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 30, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,083.9	(0.1%)	2.9%	(8.7%)
Banking	206,085.2	0.1%	1.8%	(8.5%)
Beverages	9,826.3	0.0%	(1.5%)	(3.4%)
Chemicals	3,068.0	(0.4%)	7.9%	6.6%
Construction & Building Material	68,975.9	0.0%	5.9%	(15.2%)
Distributors	18,398.9	0.2%	1.9%	(10.8%)
Electricity	27,362.7	(1.2%)	5.5%	10.5%
Food Producers & Processors	25,951.2	(0.2%)	2.6%	(13.7%)
Holding Companies	2,453.7	(0.0%)	(3.2%)	(15.1%)
Insurance	26,900.9	(0.4%)	2.0%	(11.2%)
Investment & other Finance	3,972.8	(0.0%)	2.9%	(9.8%)
Leisures & Hotel	1,703.5	1.6%	6.2%	8.3%
Materials, Software & Computer	5,632.0	1.1%	12.1%	(7.7%)
Mining	26,030.2	0.0%	8.2%	23.3%
Oil & Gas	18,708.3	0.0%	2.8%	(5.2%)
Real Estate	4,711.9	(0.3%)	10.6%	(7.4%)
Telecommunications	106,370.5	(0.4%)	1.7%	(13.2%)
Transport	809.1	0.5%	1.6%	(10.8%)
Utilities	2,048.0	0.0%	0.8%	8.5%
Forestry & Paper	74.9	0.5%	22.9%	33.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	747.90	4.6%
Sonasis	769.00	2.5%
Wafa Assurance	4050.00	2.5%
Banque Marocaine Pour Le Comme	469.90	1.7%
RISMA	118.90	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1200.00	(4.8%)
Maghreb Oxygene	308.00	(3.8%)
ATLANTA	129.15	(2.7%)
Fenie Brossette	134.00	(2.2%)
Credit Immobilier et Hotelier	310.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.14	38.1
Med Paper SA	29.00	15.9
Alliances Developpement Immobi	65.00	14.6
Maroc Telecom	121.00	6.6
Cosumar	222.00	5.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,169.05	(8.13)	(0.1%)	3.0%	(8.9%)
Market Cap (MAD Mn)	559,084	(697)	(0.1%)	2.9%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	92.8	(170.1)	(64.7%)	650.4	736.4
Value Traded (MAD Mn)	10.62	(33.20)	(75.8%)	95.5	126.4

Market Breadth	▲ 10	▼ 13	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Saham Assurance	1200.00	(4.76%)	1.86
Attijariwafa Bank	440.00	0.00%	1.59
TAQA Morocco SA	1160.00	(1.19%)	1.37
Cosumar	222.00	(0.29%)	1.15
Alliances Developpement Immobi	65.00	0.00%	0.95

Source: Bloomberg, Kamco Research

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