

MENA Markets Daily Report

April 30, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,433.80	0.3%	(0.7%)	21.2%
	Kuwait	Main 50 Index	▲	9,363.83	0.5%	7.8%	27.7%
Kuwait	2	Kuwait	▲	8,601.56	1.1%	3.6%	20.2%
Saudi Arabia	3	Kuwait	▲	8,906.67	0.4%	(0.0%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,238.07	0.5%	7.1%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,861.30	0.1%	(3.1%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,733.06	0.4%	(2.5%)	15.4%
Qatar	7	UAE - Abu Dhabi	▲	9,901.24	0.7%	(0.9%)	6.1%
Bahrain	8	Qatar	▼	10,611.82	(0.1%)	(1.4%)	1.8%
Oman	9	Bahrain	▲	1,967.38	0.5%	(4.8%)	4.1%
Egypt	10	Oman	▲	8,268.13	0.5%	40.9%	28.2%
Jordan	11	Egypt	▲	52,383.13	0.3%	25.2%	40.6%
Tunisia	12	Jordan	▲	3,932.35	0.7%	8.9%	45.1%
Morocco	13	Tunisia	▲	16,017.40	0.8%	19.1%	35.1%
		Morocco	▼	18,699.53	(0.1%)	(0.7%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,107.51	0.7%	3.5%	18.4%
	India	SENSEX	▲	77,496.36	0.8%	(9.1%)	9.1%
	Brazil	BOVESPA Stock Index	▼	184,750.42	(2.1%)	14.7%	34.0%
	Mexico	BOLSA Index	▼	67,097.06	(0.3%)	4.3%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,618.42	0.1%	15.2%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,067.56	(0.1%)	5.2%	20.6%
	Asia	MSCI Asia Pacific	▲	830.81	0.2%	15.0%	26.8%
	Europe	DJ Stoxx 600	▼	602.96	(0.6%)	1.8%	16.7%
	Europe	FTSEurofirst 300	▼	2,403.70	(0.6%)	1.8%	17.1%
	U.S.A	S&P 500	▼	7,135.95	(0.0%)	4.2%	16.4%
	U.S.A	DJIA	▼	48,861.81	(0.6%)	1.7%	13.0%
	U.S.A	NASDAQ Composite	▲	24,673.24	0.04%	6.2%	20.4%
	UK	FTSE 100	▼	10,213.11	(1.2%)	2.8%	21.5%
	Germany	DAX	▼	23,954.56	(0.3%)	(2.2%)	23.0%
	Japan	NIKKEI 225	▼	59,917.46	(1.0%)	19.0%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,111.84	1.7%	1.9%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	98.96	0.3%	0.65%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.35	(0.31%)	0.00%	7.7%
	EUR/USD	Euro / USD Cross	▼	1.17	(0.30%)	(0.59%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.03%)	(0.11%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	118.03	6.1%	94.0%	(18.5%)
	Oil	NYMEX	▲	106.88	7.0%	86.1%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.65	(1.6%)	(22.9%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,547.95	(1.1%)	5.3%	64.6%
	Silver	Silver Spot \$/Oz	▼	71.29	(2.4%)	(0.5%)	148.0%
	Bitcoin	Bitcoin USD Cross	▼	75,654.64	(1.1%)	(13.7%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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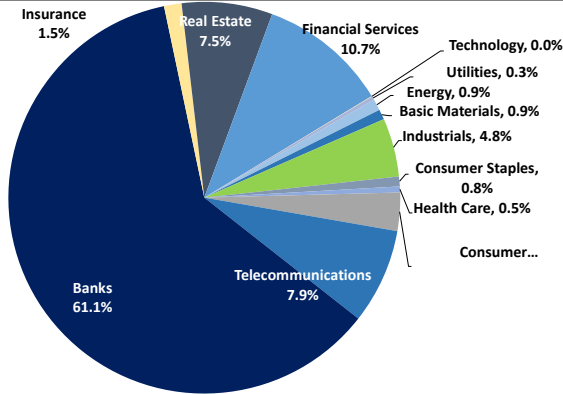
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

April 29, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,906.7	▲	0.4%	5.8%	(0.0%)
Energy	1,809.8	▼	(0.6%)	8.5%	4.3%
Basic Materials	812.0	▼	(0.4%)	10.1%	(2.6%)
Industrials	753.1	▼	(0.3%)	4.9%	(0.6%)
Consumer Staples	1,400.1	▼	(1.7%)	14.0%	3.0%
Health Care	566.3	=	0.0%	1.2%	(4.2%)
Consumer Discretionary	2,367.2	▼	(0.1%)	9.0%	(0.7%)
Telecommunications	1,379.8	▲	2.1%	5.8%	12.6%
Banks	2,159.2	▲	0.3%	3.6%	(0.5%)
Insurance	1,933.2	▲	0.3%	3.2%	(0.8%)
Real Estate	2,043.9	▲	0.2%	13.4%	0.7%
Financial Services	1,815.1	▲	0.9%	11.9%	(5.5%)
Technology	1,826.0	▲	4.1%	128.2%	91.6%
Utilities	389.5	▼	(0.7%)	8.8%	(0.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,618.7	24.7	11.0%
2- National Bank of Kuwait	7,995.7	13.9	12.6%
3- Boubayan Bank	3,209.3	31.9	10.4%
4- Zain	2,466.4	10.3	19.6%
5- Mabanee Co.	1,577.0	18.6	11.5%
6- Gulf Bank	1,433.8	27.4	6.1%
7- Warba Bank	1,398.0	28.2	6.0%
8- Commercial Bank of Kuwait	1,073.7	8.9	15.4%
9- National Mobile Telecom Co.	924.6	12.0	12.4%
10- Burgan Bank	776.4	16.7	5.3%
Total	36,474	18.44	11.5%

*: ROE is calculated based on FY 2025 net profit & shareholders' equity as of 31-December-25

Top Movers and Most Active Stocks

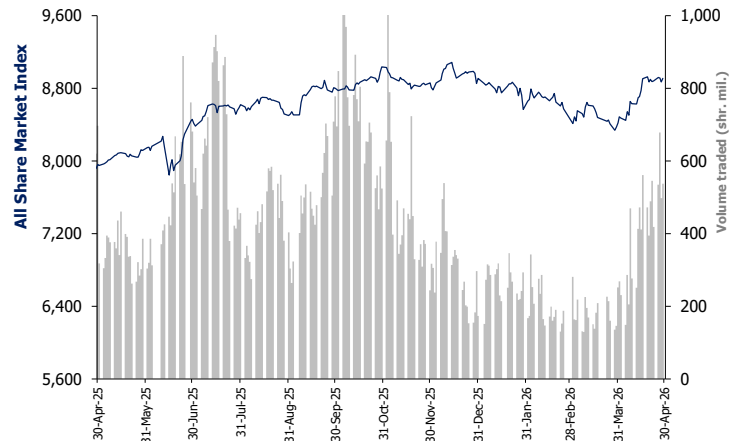
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.352	0.045	14.7%
First Takaful Insurance Co.	0.187	0.014	8.1%
National Mobile Telecom Co.	1.845	0.113	6.5%
Rasiyat Holding Co.	0.484	0.028	6.1%
Gulf Franchising Co.	0.444	0.025	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Heavy Eng'g Ind. & Shipbuilding Co.	0.792	(0.108)	(12.0%)
Equipment Holding Co.	0.258	(0.014)	(5.1%)
United Projects Group	0.196	(0.009)	(4.4%)
Trolley General Trading Company Co.	0.955	(0.035)	(3.5%)
UniCap Investment and Finance	0.301	(0.008)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.197	3.1%	54,579,226
Tijara Real Estate & Investment Co.	0.120	4.3%	34,293,544
National Cleaning Co.	0.206	5.1%	32,494,315
National Real Estate Co.	0.102	(1.0%)	24,733,788
Inovest	0.101	(1.0%)	20,500,465

Market Breadth	71	45	23		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,433.80	27.5	0.3%	4.7%	(0.7%)
Main 50 Index	9,363.83	47.3	0.5%	17.2%	7.8%
Main Market Index	8,601.56	92.6	1.1%	11.9%	3.6%
All Share Market Index	8,906.67	37.3	0.4%	5.8%	(0.0%)
Market Cap (KWD Mn)	53,660.33	208.8	0.4%	5.5%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	536.6	39.8	8.0%	268.6	426.5
Value Traded (KWD Mn)	113.2	3.8	3.5%	74.4	113.3
No. of Trades	30,329	(380)	(1.2%)	18,971	20,239

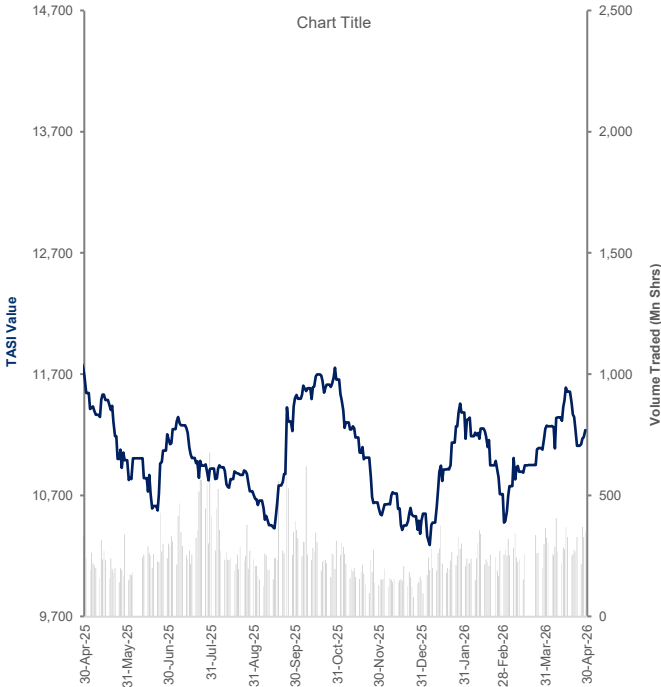
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.197	3.1%	10,557,464
National Cleaning Co.	0.206	5.1%	6,561,611
Kuwait Finance House	0.790	0.3%	5,802,713
Kuwait Real Estate Co.	0.353	0.0%	5,359,364
National Bank of Kuwait	0.871	0.2%	4,607,590

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,922,327.0	0.5%	0.6%	12.5%
Energy	6,782,496.0	0.4%	0.9%	15.9%
Materials	668,934.9	0.5%	2.0%	14.0%
Capital Goods	75,919.7	2.5%	3.2%	10.9%
Commercial & Professional Svc	9,612.8	(0.7%)	0.4%	(9.7%)
Transportation	41,001.4	0.1%	(0.3%)	(9.6%)
Consumer Durables & Apparel	7,359.4	0.1%	(0.5%)	7.6%
Consumer Services	52,594.9	3.1%	4.6%	(2.0%)
Media	21,096.0	1.0%	(8.3%)	(22.4%)
Consumer Discretionary Distribution &	32,700.6	0.1%	3.8%	5.8%
Consumer Staples Distribution & Retail	34,994.3	0.6%	1.4%	4.8%
Food & Beverages	85,126.0	0.9%	(1.8%)	(1.8%)
Health Care Equipment & Svc	151,228.4	(0.3%)	(4.9%)	(3.7%)
Pharma, Biotech & Life Science	16,641.8	(0.3%)	6.9%	8.7%
Banks	1,047,842.1	0.0%	(2.9%)	7.0%
Financial Services	68,659.9	3.1%	3.1%	15.8%
Insurance	75,896.4	2.0%	5.7%	21.5%
Telecommunication Services	284,683.3	2.3%	3.1%	2.3%
Utilities	220,904.7	1.1%	0.3%	1.8%
REITs	14,704.4	(0.4%)	0.7%	2.7%
Real Estate Mgmt & Dev't	136,299.3	0.4%	0.9%	3.1%
Software & Services	93,183.0	0.8%	8.8%	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Aramco Base Oil Co.	123.20	10.0%
Red Sea International Co	24.43	10.0%
Americana Restaurants International PLC	2.05	9.6%
Saudi Steel Pipe Co	57.90	7.2%
Umm Al-Qura Cement Co	13.98	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	81.80	(4.5%)
Aldawaa Medical Services Co.	46.80	(4.1%)
Banque Saudi Fransi	19.66	(2.2%)
Al Rajhi REIT	8.21	(1.9%)
Gulf Union Cooperative Insuran	11.04	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.05	52,979
Arabian Pipes Co	7.33	36,004
Saudi Kayan Petrochemical Co	5.92	20,563
Abdul Mohsen Al-Hokair Tourism	1.97	16,111
Batic Investments and Logistic	2.31	15,075

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,238.07	58.12	0.5%	(0.1%)	7.1%
Market Cap (SAR Mn)	9,922,327	50,692	0.5%	0.6%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	350.0	22.9	7.0%	259.4	296.8
Value Traded (SAR Mn)	5,797.7	457.6	8.6%	5,175.4	5,952.3
No. of Trades	501,533	41,546	9.0%	444,945	491,350

Market Breadth	▲ 158	▼ 93	▬ 25
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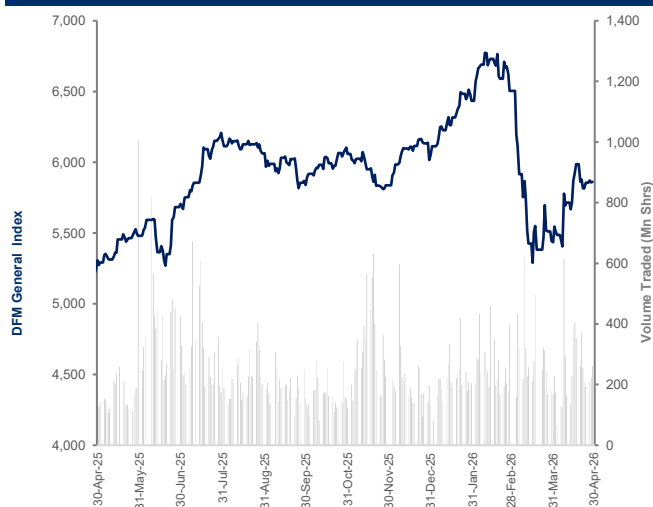
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.58	0.4%	358.35
Saudi Telecom Co	43.84	2.4%	292.60
Al Rajhi Bank	69.35	0.4%	291.61
Arabian Pipes Co	7.33	4.1%	259.91
Saudi Aramco Base Oil Co.	123.20	10.0%	223.99

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	937,749.3	(0.1%)	6.9%	(8.9%)
Financials	387,327.8	(0.1%)	6.8%	(14.7%)
Real Estate	193,927.0	(0.9%)	7.5%	(8.2%)
Industrial	112,253.6	0.8%	14.9%	(3.0%)
Materials	1,546.4	(0.7%)	(5.1%)	(4.6%)
Consumer Staples	27,241.6	1.0%	3.2%	(2.6%)
Consumer Discretionary	24,458.0	1.3%	16.9%	(6.9%)
Telecommunication	49,227.4	0.6%	8.6%	10.8%
Utilities	141,767.6	(0.1%)	(0.2%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.80	12.7%
National International Holding	2.15	9.1%
Amlak Finance	1.90	4.4%
Ektitab Holding Company	0.47	3.6%
Gulf Finance House	2.22	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.55	(2.5%)
Emaar Properties Pjsc	12.34	(1.4%)
Watania International Holding	0.62	(1.3%)
Dubai Islamic Bank	7.16	(1.2%)
Tabreed	2.73	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,861.30	3.47	0.1%	7.9%	(3.1%)
Market Cap (AED Mn)	937,749	(511)	(0.1%)	6.9%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	261.9	22.5	10.1%	254.5	219.0
Value Traded (AED Mn)	826.6	162.8	25.0%	985.9	636.2
No. of Trades	19,793	(1,631)	(7.6%)	18,497	13,235

Market Breadth	▲ 27	▼ 15	▬ 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.90	52,683
Amlak Finance	1.90	25,844
Emaar Properties Pjsc	12.34	24,850
Gulf Finance House	2.22	24,116
Drake & Scull International	0.24	10,896

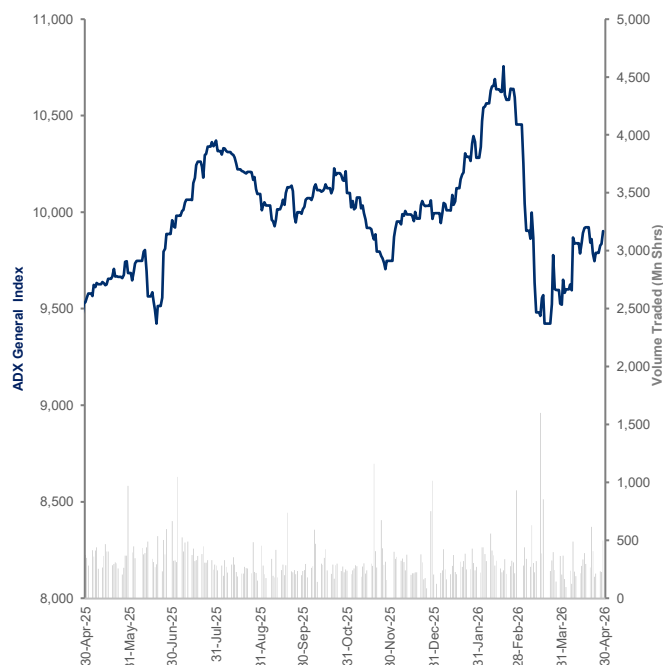
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.34	(1.44%)	307.49
Emirates Nbd	29.50	(0.81%)	68.21
Dubai Islamic Bank	7.16	(1.24%)	59.26
Gulf Finance House	2.22	3.26%	52.95
Amlak Finance	1.90	4.40%	48.49

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,804,100.8	1.3%	3.6%	(5.5%)
Financials	1,411,901.0	0.3%	3.4%	(1.5%)
Telecommunication	207,402.8	0.3%	2.5%	3.1%
Consumer Discretionary	70,475.1	4.2%	6.0%	1.5%
Industrial	205,635.4	2.5%	11.5%	(0.8%)
Real Estate	68,396.6	(0.9%)	3.8%	(8.2%)
Basic Materials	107,092.9	3.1%	2.8%	7.4%
Energy	410,821.9	4.1%	4.8%	(3.2%)
Utilities	268,717.9	1.3%	(1.6%)	(29.1%)
Consumer Staples	21,388.8	(0.1%)	1.5%	(10.7%)
Health Care	32,268.7	(0.3%)	3.0%	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	2.09	12.4%
Fertiglobe	3.74	10.3%
ADNOC Drilling	5.49	8.1%
ADNOC Logistisc & Services	5.91	7.8%
GFH Financial Group	2.36	7.3%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	1.59	(4.8%)
ARAM Group	2.03	(4.7%)
Foodco Holding	2.24	(4.7%)
Gulf Cement Co.	1.03	(4.6%)
Orascom Construction PLC	43.94	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.33	102,275
ADNOC Drilling	5.49	64,067
Americana Restaurants International PLC	2.09	38,213
Fertiglobe	3.74	34,974
ADNOC Logistisc & Services	5.91	30,438

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,901.24	65.72	0.7%	4.0%	(0.9%)
Market Cap (AED Mn)	2,804,101	34,629	1.3%	3.6%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	497.7	269.3	117.9%	331.0	352.7
Value Traded (AED Mn)	2,126.6	1,153.4	118.5%	1,384.0	1,249.0
No. of Trades	36,879	15,529	72.7%	24,782	20,922

Market Breadth	▲ 38	▼ 16	▬ 36
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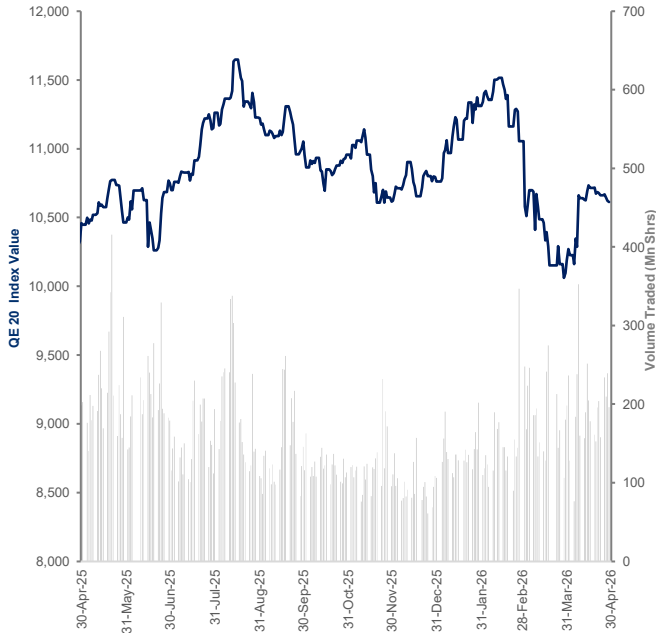
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOC Drilling	5.49	8.07%	350.35
ADNOCGAS UH EQUITY	3.33	3.74%	339.70
Al Dar Properties Co.	8.07	(0.98%)	179.47
ADNOC Logistisc & Services	5.91	7.85%	177.57
Alpha Dhabi Holding PJSC	7.70	1.58%	142.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	631,943.5	(0.2%)	5.3%	(1.9%)
Banking & Finance Sector	311,054.9	(0.0%)	1.2%	(4.2%)
Goods & Consumer Services	31,509.3	(0.5%)	1.9%	(2.9%)
Industrial Sector	148,338.3	(0.4%)	13.3%	3.5%
Insurance Sector	12,309.9	(0.4%)	4.9%	9.8%
Real Estate	36,183.4	(1.4%)	7.0%	(13.9%)
Telecom	55,341.0	0.7%	11.2%	6.4%
Transport	37,206.7	0.2%	3.2%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.65	2.9%
Investment Holding Group	4.12	2.1%
Ooredoo QPSC	13.76	1.3%
Doha Bank QPSC	2.79	1.1%
Ahli Bank QSC	3.77	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.30	(8.1%)
Dlala Brokerage & Investments	1.16	(5.7%)
Al Khaleej Takaful Group QSC	2.55	(4.7%)
Baladna	1.32	(4.0%)
Widam Food Co	1.54	(3.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,611.82	(10.81)	(0.1%)	4.2%	(1.4%)
Market Cap (QAR Mn)	631,944	(1,014)	(0.2%)	5.3%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	196.1	(43.0)	(18.0%)	168.0	165.0
Value Traded (QAR Mn)	482.1	(29.0)	(5.7%)	477.0	418.5
No. of Trades	34,485	6,757	24.4%	28,500	16,638

Market Breadth	▲ 14	▼ 37	▬ 4
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Most Active Stocks By Volume	Price (QAR)	Volume (*000 Shrs)
Baladna	1.32	48,496
Mazaya Qatar Real Estate Devel	0.57	18,773
Investment Holding Group	4.12	11,251
Salam International Investment	0.78	10,139
Doha Bank QPSC	2.79	9,599

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.32	(4.01%)	64.92
Investment Holding Group	4.12	2.11%	45.92
Qatar National Bank QPSC	17.50	(0.11%)	40.08
Ooredoo QPSC	13.76	1.33%	27.70
Doha Bank QPSC	2.79	1.09%	26.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,322.5	0.6%	3.9%	2.1%
Materials	1,255.3	0.1%	0.6%	(20.0%)
Industrial	112.4	2.5%	(10.4%)	(12.0%)
Consumer Discretionary	235.0	0.0%	(0.5%)	(5.7%)
Consumer Staples	133.5	0.0%	(2.9%)	2.1%
Financials	24,666.6	0.7%	4.4%	4.0%
Communication Services	825.4	0.0%	(2.2%)	(4.3%)
Real Estate	85.0	(0.5%)	27.4%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.55	7.6%
APM TERMINALS BAHRAIN	0.95	3.3%
BBK BSC	0.54	1.3%
Al Salam Bank-Bahrain BSC	0.22	0.9%
Bahrain Commercial Facilities	0.24	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(0.7%)
Silah Gulf	0.17	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	2,301
GFH FINANCIAL GROUP BSC	0.60	1,376
Aluminium Bahrain B.S.C	0.88	231
National Bank of Bahrain BSC	0.49	115
Seef Properties BSC	0.15	68

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,967.38	9.45	0.5%	3.6%	(4.8%)
Market Cap (BHD Mn)	27,322.5	170.3	0.6%	3.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,244	2,019	90.8%	2,270.9	7,578.6
Value Traded (BHD '000)	1,651	995	151.6%	1,019.8	5,659.2
No. of Trades	108	55	103.8%	63	42

Market Breadth	▲	▼	▬
	9	2	33

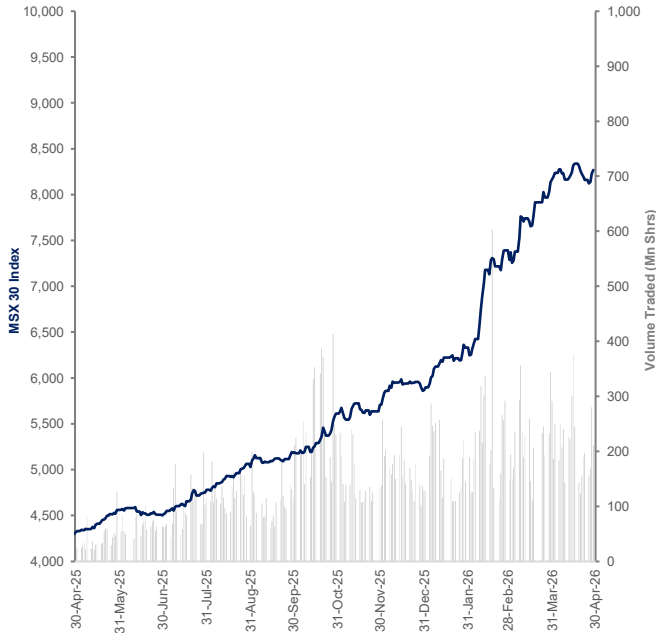
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.60	0.50%	0.81
Al Salam Bank-Bahrain BSC	0.22	0.93%	0.50
Aluminium Bahrain B.S.C	0.88	0.11%	0.20
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain National Holding	0.55	7.65%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,731.7	0.5%	1.9%	37.0%
Financial	8,728.6	0.4%	1.3%	34.3%
Industrial	8,937.2	0.7%	3.1%	43.0%
Services	4066.0	0.5%	0.9%	30.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.13	9.4%
Construction Materials Industries Co.	0.08	9.2%
Al Madina Invesment H Olding Co.	0.039	8.3%
Oman Fisheries Co.	0.03	7.4%
Al Jazeera Steel Products Co.	0.78	7.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.09	(3.3%)
Al Omaniya Financial Services Co.	0.17	(2.9%)
Oman International Engineering And Investment Co	0.16	(2.5%)
Acwa Power Barka	0.17	(2.3%)
Sharqiyah Desalination Co.	0.17	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.31	69,664
Sohar Bank	0.23	50,110
OQ Gas Networks	0.27	33,658
Bank Muscat	0.47	17,540
Asyad Shipping Company	0.29	9,993

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,268.13	39.93	0.5%	1.2%	40.9%
Market Cap (OMR Mn)	21,731.7	117.94	0.5%	1.9%	37.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	211,746.8	(68,652.2)	(24.5%)	211,984	33,700
Value Traded (OMR '000)	69,490.3	(23,654.7)	(25.4%)	59,966	3,694

Market Breadth	▲ 37	▼ 15	▬ 66
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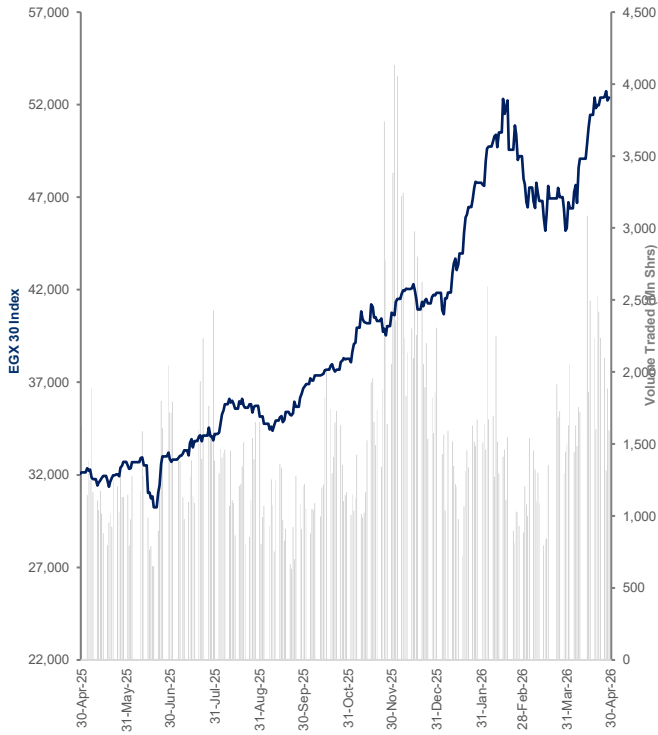
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.31	0.97%	21.75
Sohar Bank	0.23	(0.43%)	11.79
OQ Gas Networks	0.27	0.75%	8.96
Oman Telecommunications Co.	1.55	(0.32%)	8.50
Bank Muscat	0.47	0.64%	8.28

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,308,899.8	(1.1%)	11.8%	21.7%
Banks	753,684.4	(6.0%)	2.6%	25.5%
Basic Resources	394,530.5	0.3%	9.0%	26.0%
Industrial Goods	199,893.5	(0.6%)	11.1%	7.7%
Health Care & Pharmaceuticals	115,462.4	4.0%	27.7%	22.0%
Real Estate	528,519.6	0.7%	19.4%	27.3%
Travel and Leisure	86,007.2	0.5%	8.7%	17.2%
Food, Beverages & Tobacco	273,039.6	0.1%	14.9%	8.8%
Energy and Support Services	22,769.2	(0.4%)	1.4%	10.6%
Trade and Distributors	30,170.7	1.0%	11.7%	6.7%
Shipping and Transport	100,671.5	1.0%	(6.6%)	18.1%
Education Services	84,339.2	(1.5%)	70.1%	69.4%
Contracting and Construction Eng	77,896.0	2.3%	24.3%	20.1%
Textiles and Durables	33,210.9	0.6%	6.2%	6.0%
Building Materials	79,293.7	(0.5%)	6.8%	1.8%
Media & Communication Services	332,102.1	(0.9%)	16.5%	29.3%
Paper and Packaging	2,356.9	0.0%	6.1%	2.5%
Non-bank Financial Services	194,952.5	1.6%	14.5%	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	46.56	20.0%
October Pharma	343.00	10.6%
Cleopatra Hospital Company	14.33	9.4%
Minapharm Pharmaceuticals	649.50	9.0%
Raya Holding For Financial Investments	6.86	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Remco for Touristic Villages Construction	4.28	(4.9%)
Acrow Misr	100.00	(4.8%)
Sues Canal Company For Technology Settling	662.51	(3.0%)
El Arabia Engineering Industries	2.35	(2.9%)
Ismailia Development and Real Estate Co	37.85	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	213,032
Citadel Capital - Common Shares	4.77	133,859
Speed Medical	0.40	114,762
Al Khair River For Development Agricultural Investment&Envir	0.36	107,155
Heliopolis Housing	6.27	83,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,383.13	152.5	0.3%	15.6%	25.2%
Market Cap (EGP Mn)	3,308,899.8	(38,338.3)	(1.1%)	11.8%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,594.2	(291.6)	(15.5%)	1,495.7	1,308.8
Value Traded (EGP Mn)	7,944.2	(84.7)	(1.1%)	6,655.5	3,347.9
No. of Trades	171,657	(3,883)	(2.2%)	142,709	88,324

Market Breadth	▲ 93	▼ 81	▬ 47
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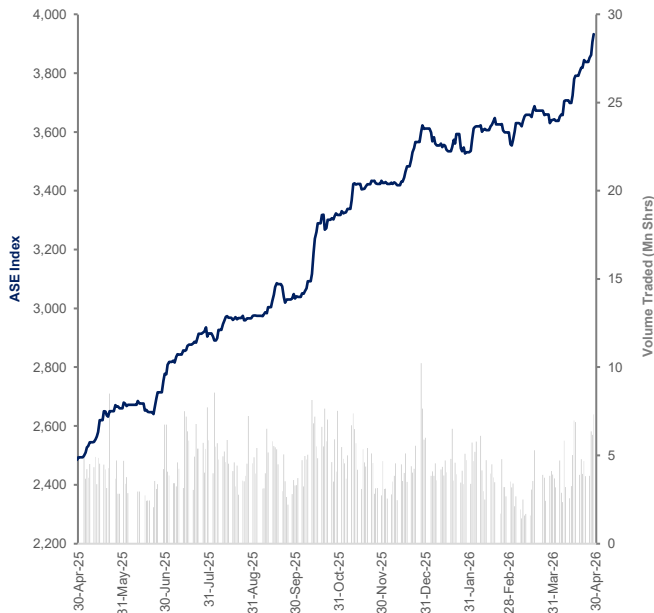
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	4.77	3.02%	626.27
Heliopolis Housing	6.27	4.85%	523.16
T M G Holding	94.70	0.72%	448.00
Orascom Construction PLC	614.40	2.57%	288.80
Commercial International Bank (Egypt)	138.00	0.65%	281.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	28,569.9	0.3%	5.1%	10.4%
Banks	10,963.2	0.8%	5.9%	0.8%
Insurance	380.9	1.6%	3.9%	6.7%
Diversified Financial Services	279.3	0.1%	5.1%	(3.2%)
Real Estate	381.4	0.1%	5.1%	(3.9%)
Health Care Services	52.5	0.0%	1.2%	(6.1%)
Educational Services	365.2	1.0%	0.1%	6.5%
Hotels and Tourism	260.0	0.3%	0.4%	(4.9%)
Transportation	142.1	0.0%	0.7%	(6.7%)
Technology and Communication	842.4	0.0%	25.5%	42.1%
Utilities and Energy	1,644.2	(1.5%)	16.9%	25.9%
Commercial Services	283.2	(0.8%)	(4.2%)	(4.7%)
Pharmaceutical and Medical Industries	74.5	1.8%	3.2%	2.2%
Chemical Industries	89.3	0.4%	12.7%	36.4%
Food and Beverages	193.7	0.3%	(4.1%)	(7.1%)
Tobacco and Cigarettes	1.7	10.0%	22.2%	(38.9%)
Mining and Extraction Industries	12,426.2	0.1%	2.5%	19.4%
Engineering and Construction	97.9	2.8%	4.2%	(2.3%)
Electrical Industries	51.8	4.2%	29.8%	16.5%
Textiles Leathers and Clothings	40.5	0.7%	3.8%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	12.5%
JORDAN INSURANCE	1.47	7.3%
SAFWA ISLAMIC BANK	4.23	6.3%
BANK AL ETIHAD	3.10	5.1%
MIDDLE EAST INSURANCE	1.72	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
FUTURE ARAB INVESTMENT COMPANY	0.61	(4.7%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.72	(4.0%)
TUHAMA FOR FINANCIAL INVESTMENTS	0.31	(3.1%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	(2.9%)
NATIONAL PORTFOLIO SECURITIES	1.19	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	3.04	324
ARAB BANK	6.72	306
JORDAN AHLI BANK	1.40	245
UNION INVESTMENT CORPORATION	0.09	198
FIRST INSURANCE	1.17	157

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,932.35	25.95	0.7%	8.0%	8.9%
Market Cap (JD Mn)	28,569.87	98.36	0.3%	5.1%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	7,320.0	1,157.4	18.8%	3,954.7	3,130.6
Value Traded (JD '000)	17,168.4	(1,724.5)	(9.1%)	11,760.1	6,018.5
No. of Trades	5,331	35	0.7%	3,337	2,068

Market Breadth	▲ 50	▼ 29	▬ 82
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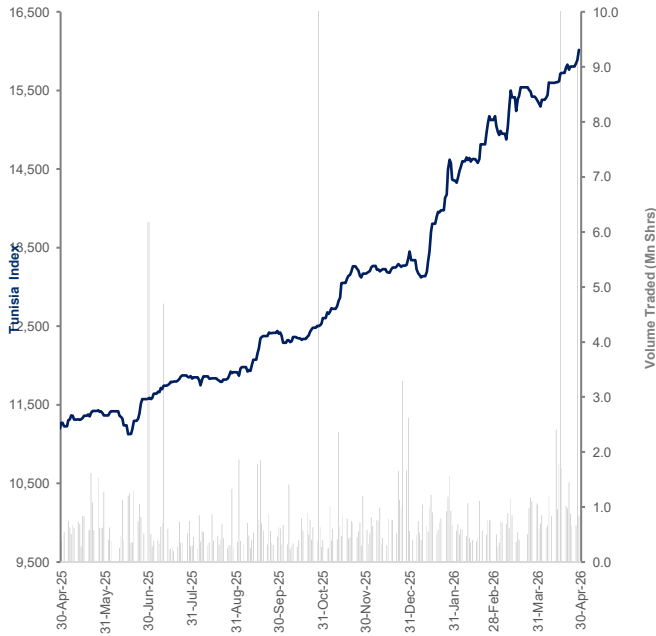
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.72	0.15%	2.05
CAPITAL BANK OF JORDAN	3.04	(1.30%)	1.00
JORDAN ISLAMIC BANK	4.79	0.21%	0.67
JORDAN AHLI BANK	1.40	2.19%	0.34
SAFWA ISLAMIC BANK	4.23	6.28%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	38,037.1	0.9%	4.3%	20.7%
Banking	17,106.8	1.0%	2.2%	18.0%
Insurance	1,513.0	(0.2%)	6.7%	17.4%
Leasing	1,361.5	(0.3%)	2.0%	18.0%
Financial Services	4,815.1	1.1%	16.4%	44.6%
Industrial	3,189.6	1.1%	8.3%	18.3%
Chemical Industry	532.6	0.0%	(2.1%)	12.6%
Food & Beverage	5,719.7	1.4%	0.9%	19.3%
Retailing	1,972.3	0.3%	(2.1%)	17.8%
Others	1,826.6	(0.2%)	8.8%	13.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	24.79	4.5%
BH Leasing	3.97	4.5%
Banque de Tunisie et des Emira	5.75	4.4%
Euro Cycles SA	11.69	2.5%
Societe Industrielle d'Apparei	3.84	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.48	(4.2%)
Societe Moderne de Ceramique	0.73	(3.9%)
Manufacture de Panneaux Bois D	8.84	(3.9%)
Societe Tunisienne de L'Air	0.34	(2.9%)
Societe Tunisienne de Banque	4.47	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	15.54	124
Societe Nouvelle Maison de la	9.05	101
Societe Tunisienne de Verrerie	24.79	92
Tunisie Profiles Aluminium SA	12.60	71
One Tech Holding	10.90	70

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	16,017.40	130.17	0.8%	4.2%	19.1%
Market Cap (DT Mln)	38,037	335.21	0.9%	4.3%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	841.5	(8,275.6)	(90.8%)	1,117.1	646.5
Value Traded ('000 DT)	12,156.7	(217,050.0)	(94.7%)	15,996.6	6,250.7
No. of Trades	2,952	19	0.6%	2,567	1,719

Market Breadth	▲ 22	▼ 22	▬ 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	24.79	4.51%	2.23
Banque Nationale Agricole	15.54	1.30%	1.93
Delice Holding	17.78	1.95%	1.10
Societe Nouvelle Maison de la	9.05	(0.55%)	0.91
Tunisie Profiles Aluminium SA	12.60	0.96%	0.89

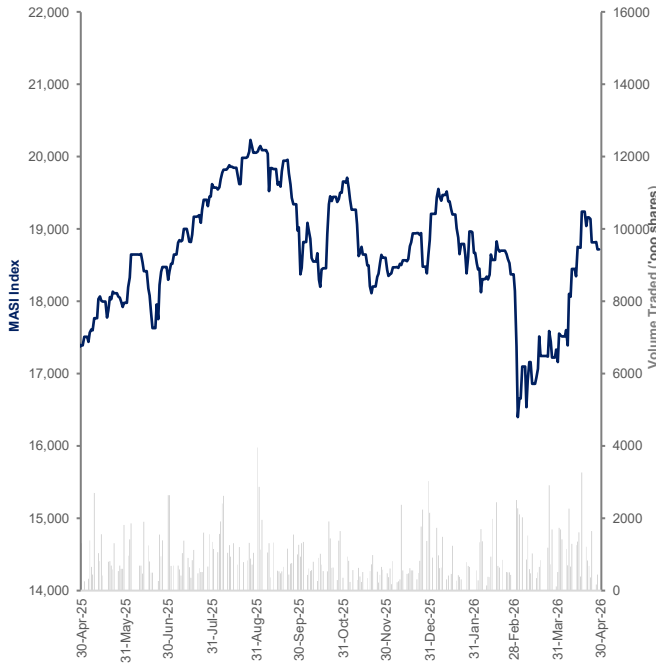
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	822,457.8	0.2%	12.2%	7.0%
Banking	276,913.8	0.9%	1.5%	(7.7%)
Beverages	9,065.3	0.2%	2.8%	2.8%
Chemicals	2,540.6	(0.5%)	(0.0%)	(11.5%)
Construction & Building Material	75,087.3	(0.2%)	4.9%	(4.4%)
Distributors	17,864.9	(0.9%)	4.5%	(11.6%)
Electricity	43,615.2	(0.1%)	5.7%	(12.8%)
Food Producers & Processors	28,174.1	(0.6%)	(5.3%)	(3.4%)
Holding Companies	5,369.9	(0.3%)	9.9%	(20.4%)
Insurance	40,783.9	0.0%	12.2%	17.6%
Investment & other Finance	3,644.0	0.4%	(6.6%)	(4.7%)
Leisures & Hotel	5,636.3	(0.6%)	16.6%	6.3%
Materials, Software & Computer	6,007.0	(0.6%)	12.7%	4.0%
Mining	186,076.3	0.1%	59.7%	117.2%
Oil & Gas	12,890.6	0.0%	(0.7%)	(7.2%)
Real Estate	23,596.3	(0.8%)	13.0%	(9.9%)
Telecommunications	83,953.6	0.2%	1.7%	(12.4%)
Transport	1,118.0	0.0%	14.6%	0.8%
Forestry & Paper	120.8	(2.5%)	2.2%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	207.00	2.0%
Cie Miniere de Touissit	4875.00	1.6%
Credit Immobilier et Hotelier	365.00	1.4%
Alliances Developpement Immobi	445.00	1.1%
Salafin	450.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	310.10	(4.3%)
Ennaki Automobiles	52.47	(3.9%)
Med Paper SA	25.25	(2.5%)
Douja Promotion Groupe Addoha	34.21	(2.1%)
Lesieur Cristal	373.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	34.21	353.1
ATLANTA	131.80	125.4
Maroc Telecom	95.50	106.8
Banque Centrale Populaire	242.00	38.4
Attijariwafa Bank	698.90	20.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,715.25	(104.36)	(0.6%)	9.1%	(0.7%)
Market Cap (MAD Mn)	822,458	1,859	0.2%	12.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	440.9	567.1	338.3%	1,009.6	1,501.3
Value Traded (MAD Mn)	199.08	91.56	178.1%	249.3	297.2

Market Breadth	▲ 13	▼ 21	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	5749.00	(0.02%)	23.54
Credit du Maroc SA	1000.00	(0.50%)	18.36
ATLANTA	131.80	(0.45%)	16.61
Managem SA	13800.00	(0.01%)	16.27
Attijariwafa Bank	698.90	0.98%	13.92

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