

MENA Markets Daily Report

March 30, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	6,290.31	(0.3%)	4.0%	(13.3%)
	Kuwait	Main 50 Index	▼	4,844.77	(0.2%)	4.5%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▼	4,668.26	0.1%	2.5%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,746.63	(0.2%)	3.6%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,615.63	1.4%	10.7%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,552.60	2.1%	2.4%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,394.28	1.4%	10.9%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,824.13	1.2%	15.4%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,323.98	1.3%	(1.1%)	0.1%
Oman 9	Bahrain	Bahrain All Share	▼	1,458.07	(1.0%)	(2.1%)	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,684.27	(0.5%)	0.7%	(8.1%)
Jordan 11	Egypt	EGX 30	▼	10,738.42	(1.2%)	(1.0%)	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	1,754.94	(0.17%)	5.9%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▲	7,091.82	0.1%	3.0%	(3.3%)
	Morocco	MASI	▼	11,483.02	(0.1%)	1.7%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,435.30	0.5%	(1.1%)	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,468.14	1.3%	5.8%	(10.4%)
	India	SENSEX	▲	49,008.50	1.2%	2.6%	15.8%
	Brazil	BOVESPA Stock Index	▲	115,418.70	0.6%	(3.0%)	2.9%
	Mexico	BOLSA Index	▲	47,747.36	0.8%	8.4%	1.2%
	Emerging Markets	MSCI EM Index	▲	1,307.48	1.5%	1.3%	15.8%
Global Markets							
	World	MSCI World Index	▲	2,814.86	1.4%	4.6%	14.1%
	Asia	MSCI Asia Pacific	▲	676.46	1.4%	2.2%	17.1%
	Europe	DJ Stoxx 600	▲	427.61	0.2%	7.2%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,647.63	0.2%	7.2%	(5.4%)
	U.S.A	S&P 500	▼	3,971.09	(0.1%)	5.7%	16.3%
	U.S.A	DJIA	▲	33,171.37	0.3%	8.4%	7.2%
	U.S.A	NASDAQ Composite	▼	13,059.65	(0.6%)	1.3%	43.6%
	UK	FTSE 100	▼	6,736.17	(0.1%)	4.3%	(14.3%)
	Germany	DAX	▲	14,817.72	0.5%	8.0%	3.5%
	Japan	NIKKEI 225	▲	29,384.52	0.7%	7.1%	16.0%
	Hong Kong	HANG SENG INDEX	▲	28,338.30	0.0%	4.1%	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	92.77	(0.09%)	3.15%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.38	(0.20%)	0.67%	3.1%
	EUR/USD	Euro / USD Cross	▼	1.18	(0.25%)	(3.69%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.01%)	0.64%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	64.57	4.2%	24.7%	(21.5%)
	Oil	NYMEX	▲	61.56	1.0%	26.9%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.65	1.3%	3.8%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,712.20	(1.2%)	(9.8%)	25.1%
	Silver	Silver Spot \$/Oz	▼	24.66	(1.6%)	(6.6%)	47.9%
	Bitcoin	Bitcoin USD Cross	▲	57,232.93	6.0%	97.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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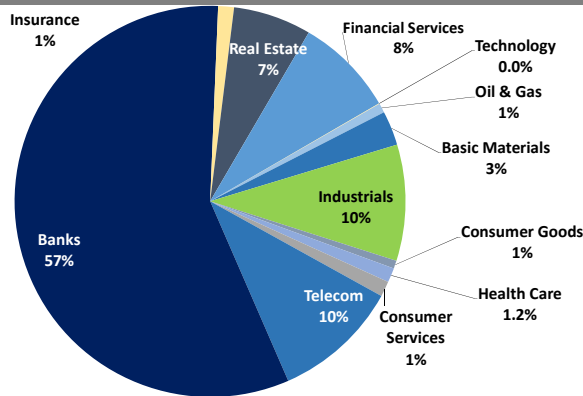
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 30, 2021

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,142.4	▼	(0.2%)	1.8%	3.5%
Oil & Gas	268.3	▲	0.3%	(1.9%)	(4.3%)
Basic Materials	963.7	▲	0.6%	9.9%	20.3%
Industrials	3,255.6	▼	(0.4%)	2.9%	2.5%
Consumer Goods	222.0	▲	0.1%	(3.4%)	(4.3%)
Health Care	401.7	▲	0.2%	(0.4%)	(2.0%)
Consumer Services	428.3	▲	0.4%	3.3%	2.1%
Telecommunications	3,535.5	▼	(0.3%)	0.5%	4.6%
Banks	19,360.7	▼	(0.4%)	2.0%	2.9%
Insurance	448.3	▲	3.3%	2.1%	4.7%
Real Estate	2,184.5	▼	(0.1%)	1.7%	6.4%
Financial Services	2,781.6	▼	(0.4%)	(0.8%)	3.0%
Technology	8.3	▼	(1.1%)	(4.5%)	20.1%
Utilities	283.8	=	0.0%	0.8%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,809.3	35.9	8.6%
2- National Bank of Kuwait	5,703.8	21.3	8.4%
3- Zain	2,739.0	14.0	15.4%
4- Ahli United Bank - Bahrain	2,083.8	11.8	14.5%
5- Boubyan Bank	1,946.4	47.9	8.0%
6- Agility (PWC Logistics)	1,453.6	26.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	801.2	34.0	5.0%
9- Gulf Bank	664.5	14.8	7.2%
10- Ahli United Bank - Kuwait	658.4	20.0	7.5%
Total	22,856	22.88	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.503	0.061	13.8%
Shuaiba Industrial Co.	0.178	0.016	9.9%
Fujairah Cement Industries Co.	0.031	0.003	9.8%
Yiaco Medical Co.	0.610	0.045	8.0%
Senergy Holding Co.	0.027	0.002	6.7%

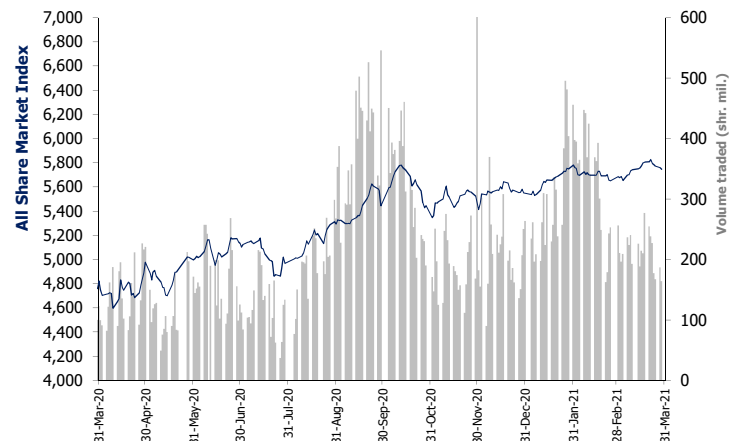
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.041	(0.004)	(9.3%)
Gulf Investment House	0.103	(0.007)	(6.4%)
Kuwait Business Town Real Estate Co.	0.058	(0.003)	(5.6%)
Injazzat Real Estate Development Co.	0.073	(0.004)	(4.9%)
Kuwait Hotels Co.	0.058	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Dubai For Real Estate Development	0.047	2.0%	13,018,278
First Investment Co.	0.068	3.5%	12,782,940
A'ayan Real Estate Co.	0.071	0.9%	8,220,732
Arzan Financial Group For Fin. & Invest.	0.097	(2.0%)	6,095,019
Senergy Holding Co.	0.027	6.7%	6,070,492

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	55	55	60
Benchmark Return	Closing Value	DTD Chg	DTD % Chg
Premier Market Index	6,290.31	(20.7)	(0.3%)
Main 50 Index	4,844.77	(10.9)	(0.2%)
Main Market Index	4,668.26	2.9	0.1%
All Share Market Index	5,746.63	(13.5)	(0.2%)
Market Cap (KWD Mn)	34,142.37	(83.1)	(0.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

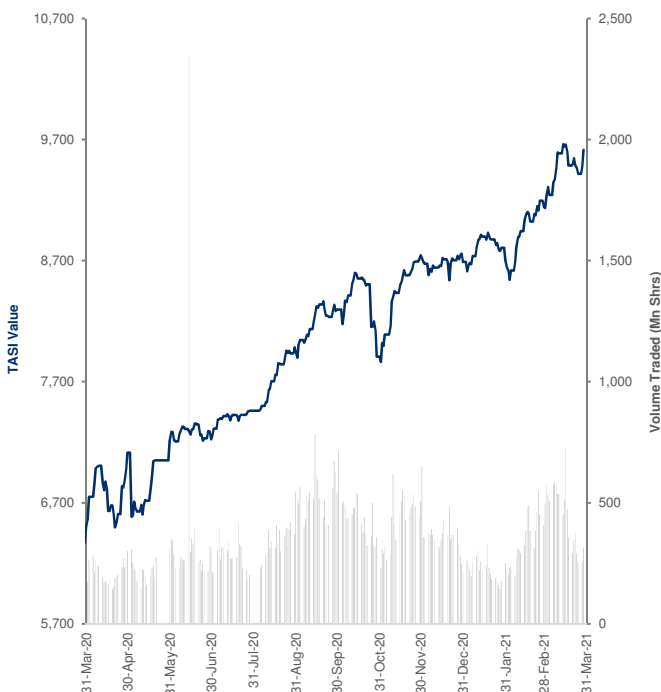
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	164.0	(22.5)	(12.1%)	282.6	215.3
Value Traded (KWD Mn)	27.8	(1.5)	(5.1%)	43.1	42.7
No. of Trades	8,783	1,175	15.4%	10,599	9,646

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.793	(0.5%)	4,573,077
Zain	0.633	(0.3%)	2,619,815
Kuwait Finance House	0.757	(0.3%)	2,529,144
Agility (PWC Logistics)	0.717	(1.1%)	1,371,596
Boubyan Bank	0.597	(1.0%)	1,308,683

Saudi Tadawul Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,067,321.3	1.4%	2.1%	0.5%
Materials	681,527.2	1.9%	6.2%	14.5%
Capital Goods	20,598.2	1.6%	4.0%	10.9%
Commercial & Professional Svc	7,748.2	0.6%	3.0%	(0.6%)
Transportation	17,324.0	4.1%	12.0%	18.1%
Consumer Durables & Apparel	5,457.1	2.4%	17.8%	27.9%
Consumer Services	27,509.3	0.5%	2.1%	1.8%
Media	6,667.2	(0.2%)	(0.6%)	(5.9%)
Retailing	38,471.8	1.2%	6.1%	5.1%
Food & Staples Retailing	14,253.3	0.7%	1.7%	4.5%
Food & Beverages	107,131.0	0.2%	2.3%	(2.7%)
Health Care Equipment & Svc	73,089.6	1.1%	1.9%	7.0%
Pharma, Biotech & Life Science	4,902.0	0.1%	1.5%	4.2%
Banks	733,226.7	1.9%	6.9%	16.1%
Diversified Financials	36,731.0	1.5%	9.7%	10.7%
Insurance	53,967.6	0.2%	4.1%	3.9%
Telecommunication Services	276,777.5	1.7%	2.6%	12.3%
Utilities	91,353.4	0.4%	1.2%	0.3%
REITs	16,535.9	0.0%	3.2%	3.6%
Real Estate Mgmt & Dev't	91,859.9	1.0%	6.5%	5.5%
Software & Services	4,016.0	5.9%	6.9%	44.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Theeb Rent a Car Co.	52.00	30.0%
Aseer Trading Tourism & Manufa	24.66	10.0%
Al Moammar Information Systems	148.00	8.0%
Electrical Industries Co	30.10	6.9%
National Co for Glass Manufact	38.50	6.1%

Worst Return Performers	Price (SAR)	Daily % Chg
United International Transport	44.95	(6.2%)
Al Jouf Agricultural Developme	83.00	(3.5%)
Gulf General Cooperative Insur	26.20	(3.1%)
United Wire Factories Co	37.55	(3.0%)
Saudi Advanced Industries Co	41.80	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Aseer Trading Tourism & Manufa	24.66	14,568
Alinma Tokio Marine Co	32.20	12,552
Dar Al Arkan Real Estate Devel	9.20	11,025
Knowledge Economic City Co	18.14	10,031
Saudi Public Transport Co	26.20	9,612

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,615.63	132.68	1.4%	5.1%	10.7%
Market Cap (SAR Mn)	9,376,468	135,861	1.5%	2.9%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	314.2	61.9	24.5%	341.8	181.6
Value Traded (SAR Mn)	10,478.6	1,823.6	21.0%	10,825.5	4,202.5
No. of Trades	443,027	79,001	21.4%	428,636	187,313

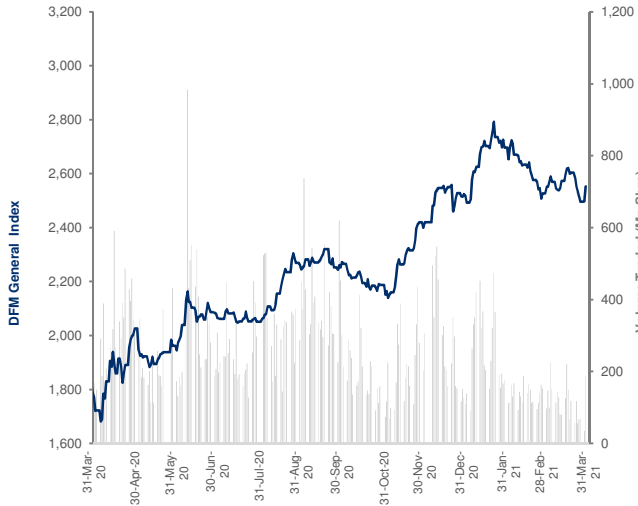
Market Breadth	▲ 146	▼ 40	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	196.00	0.6%	463.31
Alinma Tokio Marine Co	32.20	(1.1%)	432.51
Al Jouf Agricultural Developme	83.00	(3.5%)	395.30
Saudi Advanced Industries Co	41.80	(2.9%)	366.93
Aseer Trading Tourism & Manufa	24.66	10.0%	348.76

Dubai Financial Market Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	349,215.6	1.7%	1.0%	3.9%
Banking	177,793.5	1.0%	0.9%	3.3%
Consumer Staples	3,846.9	2.9%	(4.0%)	64.8%
Investment & Financial Services	18,678.2	1.3%	2.7%	10.2%
Insurance	5,445.8	0.7%	(0.2%)	(1.5%)
Industrial	3,645.2	0.0%	(22.2%)	(22.2%)
Real Estate	69,990.3	4.6%	(0.1%)	(2.8%)
Telecommunication	31,754.0	0.9%	2.1%	21.2%
Transportation	27,931.9	1.0%	7.6%	4.1%
Services	10,129.8	(0.7%)	2.0%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.25	14.9%
Damac Properties Dubai Co	1.29	14.2%
Dubai Refreshments Company	15.00	11.1%
Deyaar Development Pjsc	0.28	6.2%
Emaar Malls Pjsc	1.72	4.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	13.40	(8.2%)
Dar Al Takaful	0.96	(1.1%)
Tabreed	2.75	(0.7%)
Amanat Holdings Pjsc	0.85	(0.7%)
Dubai Islamic Bank	4.54	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Deyaar Development Pjsc	0.28	35,209
Union Properties Pjsc	0.27	33,603
Amlak Finance	0.25	15,505
Islamic Arab Insurance Com	0.88	13,680
Damac Properties Dubai Co	1.29	13,354

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,552.60	52.54	2.1%	0.0%	2.4%
Market Cap (AED Mn)	349,216	5,781	1.7%	1.0%	3.9%

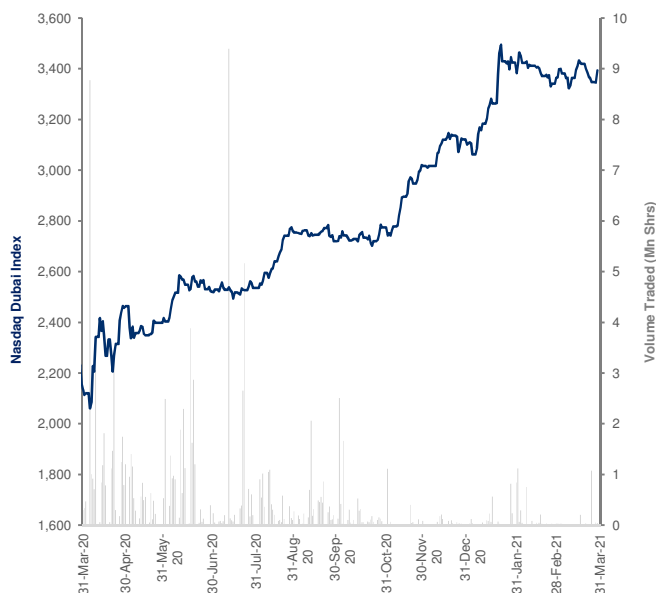
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	187.4	152.7	440.5%	172.3	182.0
Value Traded (AED Mn)	211.8	160.9	316.4%	241.0	223.1
No. of Trades	3,017	2,012	200.2%	3,135	3,003

Market Breadth	▲ 21	▼ 6	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.55	2.90%	38.57
Dubai Islamic Bank	4.54	(0.66%)	37.16
Emirates Nbd	11.30	2.73%	27.04
Damac Properties Dubai Co	1.29	14.16%	16.41
Dubai Financial Market Pjsc	1.05	1.94%	12.04

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,202.1	0.1%	6.2%	9.5%
Al Baraka Banking Group	285.9	0.0%	(6.1%)	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	39.2	(9.7%)	(9.7%)	(14.0%)
Emirates REIT (CEIC) Limited	46.2	0.0%	(5.0%)	(13.6%)
ENBD REIT (CEIC) Limited	107.3	(2.5%)	(0.2%)	(1.2%)
Hikma Pharmaceuticals GDR	7,064.8	0.0%	(1.7%)	(11.2%)
Nasdaq, Inc.	24,838.0	0.0%	9.0%	17.7%
Orascom Construction Limited	700.6	4.2%	5.1%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.00	4.2%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.23	(9.7%)
Enbd Reit (Ceic) Limited	0.43	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.23	27
Enbd Reit (Ceic) Limited	0.43	13
Orascom Construction Limited	6.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,394.28	47.68	1.4%	0.9%	10.9%
Market Cap (USD Mn)	33,202	22	0.1%	6.2%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.0)	(17.4%)	0.160	1.24
Value Traded (USD Mn)	0.01	0.0	70.6%	0.1	12.92
No. of Trades	4	0	0.0%	6	159

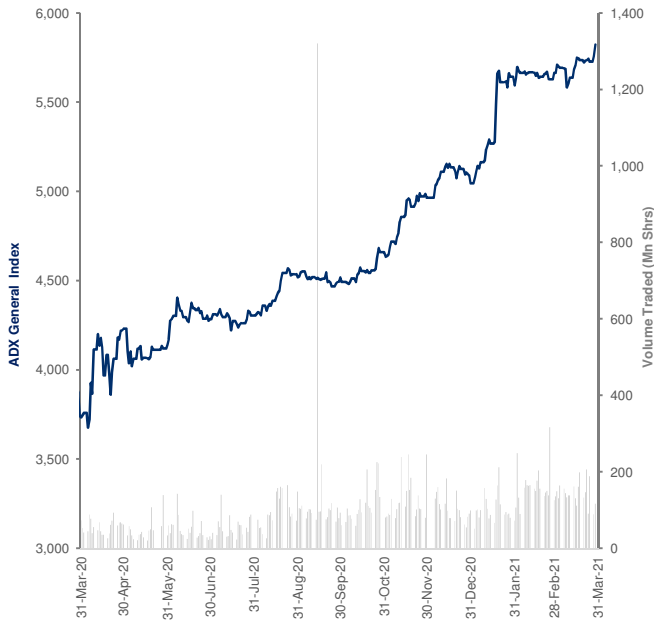
Market Breadth	▲ 1	▼ 2	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.23	(9.69%)	0.01
Enbd Reit (Ceic) Limited	0.43	(2.50%)	0.01
Orascom Construction Limited	6.00	4.17%	0.00

Abu Dhabi Securities Exchange Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	853,283.1	1.4%	4.0%	13.8%
Banks	249,083.5	0.2%	(1.4%)	7.7%
Investment & Financial Services	2,452.9	1.6%	1.4%	3.0%
Real Estate	31,188.5	0.2%	1.9%	17.5%
Energy	216,311.3	1.5%	1.8%	1.2%
Consumer Staples	117,387.7	3.1%	29.0%	47.4%
Industrial	7,707.4	4.6%	(3.0%)	(4.7%)
Insurance	9,308.5	(2.2%)	(0.5%)	(4.1%)
Telecommunication	205,080.5	2.2%	2.9%	21.9%
Services	14,762.7	(0.9%)	1.8%	44.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.43	14.4%
Arkan Building Materials Co	0.77	9.5%
Abu Dhabi Aviation Co	4.32	6.7%
Adnoc Distribution	4.54	3.7%
International Holdings Company Pjsc	61.50	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance	5.15	(6.4%)
National Takaful Company	0.87	(4.4%)
National Marine Dredging Co	7.20	(4.0%)
Sudatel Telecom Group Ltd	0.39	(2.0%)
Eshraq Properties Co Pjsc	0.35	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,824.13	67.28	1.2%	2.8%	15.4%
Market Cap (AED Mn)	853,283	11,782	1.4%	4.0%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	116.4	27.5	30.9%	136.7	50.5
Value Traded (AED Mn)	830.6	55.2	7.1%	743.5	153.8
No. of Trades	2,479	1,144	85.7%	2,869	1,606

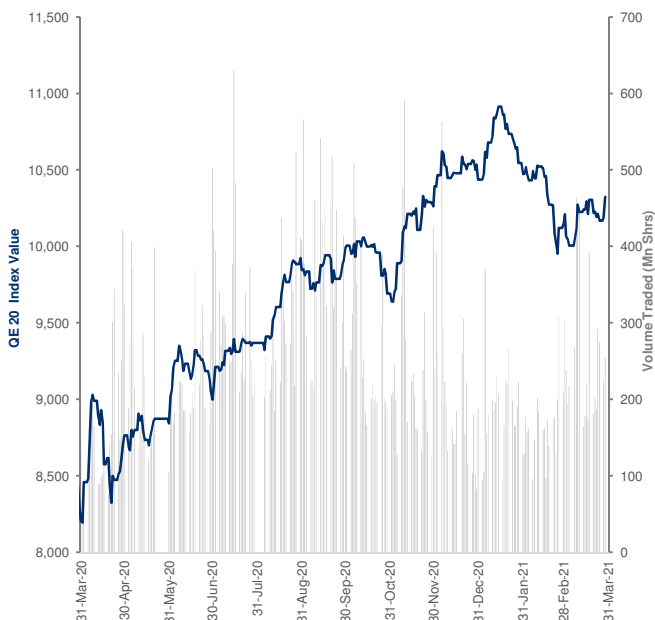
Market Breadth	▲ 19	▼ 5	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.79	26,254
Adnoc Distribution	4.54	20,694
First Abu Dhabi Bank Pjsc	14.42	17,048
Aldar Properties Pjsc	3.72	10,581
Eshraq Properties Co Pjsc	0.35	10,213

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	61.50	3.27%	284.72
First Abu Dhabi Bank Pjsc	14.42	0.14%	245.60
Adnoc Distribution	4.54	3.65%	92.38
Aldar Properties Pjsc	3.72	0.27%	39.32
Abu Dhabi Commercial Bank	6.21	0.49%	39.31

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,208.1	1.3%	2.2%	(0.2%)
Banking & Finance Sector	290,524.5	1.5%	2.2%	(1.8%)
Goods & Consumer Services	35,234.2	(0.2%)	2.6%	2.0%
Industrial Sector	141,071.0	1.8%	3.8%	5.7%
Insurance Sector	13,283.5	(0.2%)	7.7%	8.4%
Real Estate	62,256.1	0.2%	2.9%	(8.0%)
Telecom	29,673.3	2.4%	(3.5%)	(0.3%)
Transport	29,165.4	0.2%	(3.4%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.14	10.0%
Investment Holding Group	0.83	3.6%
Industries Qatar QSC	12.20	2.7%
Ooredoo Qpsc	7.05	2.5%
Qatar National Bank QPSC	17.59	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	19.99	(5.9%)
Al Khaleej Takaful Group QSC	3.10	(3.6%)
Qatar National Cement Co QSC	4.88	(2.3%)
Al Khalij Commercial Bank PQSC	2.06	(2.3%)
Qatar German Co for Medical De	3.01	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.83	74,502
Salam International Investment	0.68	24,668
Baladna	1.63	21,113
Ezdan Holding Group QSC	1.62	18,834
Mazaya Qatar Real Estate Devel	1.27	12,841

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,323.98	132.42	1.3%	1.8%	(1.1%)
Market Cap (QAR Mn)	601,208	7,543	1.27%	2.2%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	255.0	32.2	14.5%	208.0	101.3
Value Traded (QAR Mn)	504.4	138.4	37.8%	466.3	276.8
No. of Trades	11,754	4,289	57.5%	10,060	6,698

Market Breadth	▲ 29	▼ 18	= 1
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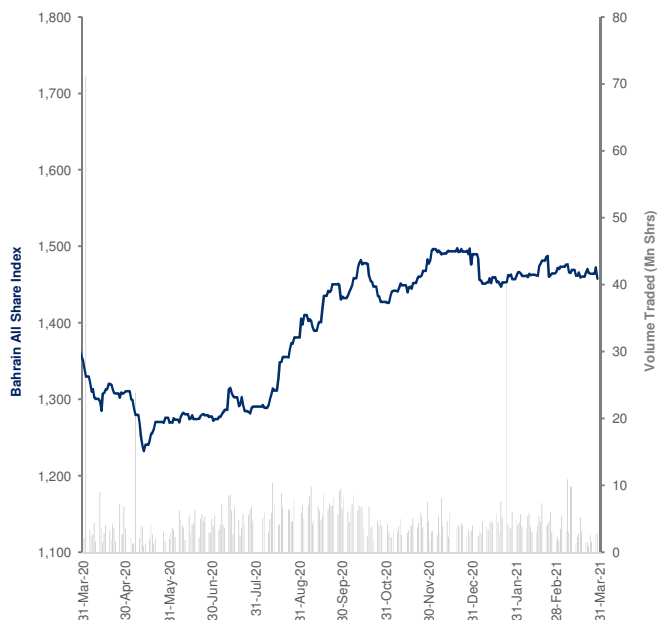
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.83	3.64%	61.17
Qatar National Bank QPSC	17.59	2.15%	57.72
Baladna	1.63	(0.73%)	34.20
Ezdan Holding Group QSC	1.62	(0.37%)	31.09
Industries Qatar QSC	12.20	2.69%	24.84

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,230.4	(1.0%)	0.0%	(1.6%)
Commercial Banks	4,695.6	(1.5%)	(0.7%)	(1.8%)
Investment	1,942.1	(0.1%)	(1.2%)	(2.1%)
Insurance	233.6	0.0%	34.5%	46.0%
Services	1,489.7	(2.0%)	0.5%	(5.7%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	747.1	1.5%	(0.4%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.52	1.6%
Gfh Financial Group Bsc	0.17	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.40	(7.6%)
Ithmaar Holding Bsc	0.06	(6.1%)
BBK Bsc	0.48	(3.0%)
Bahrain Telecommunications Co	0.56	(2.1%)
National Bank Of Bahrain Bsc	0.59	(1.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	900
Al Salam Bank-Bahrain Bsc	0.07	546
Ahli United Bank Bsc	0.72	510
Ithmaar Holding Bsc	0.06	371
Aluminium Bahrain Bsc	0.52	152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,458.07	(14.62)	(1.0%)	(0.6%)	(2.1%)
Market Cap (BHD Mn)	9,230	(91)	(1.0%)	0.0%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume ('000 Shares)	2,824	152	5.7%	4,731.7	3,661.4
Value Traded (BHD '000)	434	(38)	(8.1%)	944.1	934.4
No. of Trades	52	(14)	(21.2%)	69	71

Market Breadth	▲ 2	▼ 6	= 35
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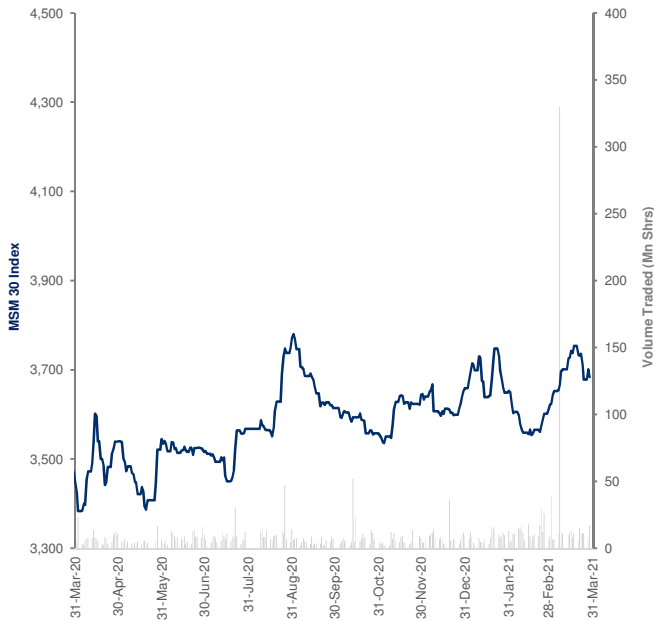
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.72	(1.10%)	0.14
Aluminium Bahrain Bsc	0.52	1.58%	0.08
Gfh Financial Group Bsc	0.17	1.16%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,392.4	0.2%	2.7%	0.6%
Financial	3,506.0	0.4%	5.3%	0.4%
Industrial	728.2	0.1%	0.1%	3.0%
Services	2158.2	(0.1%)	(0.5%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	4.3%
Al Anwar Holding	0.09	3.7%
Bank Muscat	0.39	2.7%
Galfar Engineering & Contracting Co.	0.04	2.3%
Al Suwadi Power Co.	0.05	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.11	(4.5%)
Takaful Oman Insurance	0.11	(4.3%)
Al Madina Takaful Co.	0.09	(3.3%)
Dhofar International Dev. & Inv. Holding Co.	0.27	(2.6%)
Sohar Bank	0.09	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,684.27	(16.80)	(0.5%)	2.0%	0.7%
Market Cap (OMR Mn)	6,392.4	14.0	0.2%	2.7%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	16,946.1	8,850.6	109.3%	16,161.0	14,104.2
Value Traded (OMR '000)	2,173.1	905.3	71.4%	1,489.2	3,096.2
No. of Trades	679	281	70.6%	274	559

Market Breadth	▲	▼	▬
	9	12	91

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	8,778
National Bank Of Oman	0.15	1,071
Bank Dhofar	0.11	1,013
Bank Muscat	0.39	784
Ominvest	0.32	620

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	3.66%	0.74
Bank Muscat	0.39	2.66%	0.30
Ominvest	0.32	0.00%	0.20
National Bank Of Oman	0.15	0.00%	0.16
Dhofar International Dev. & Inv. Holding Co.	0.27	(2.55%)	0.15

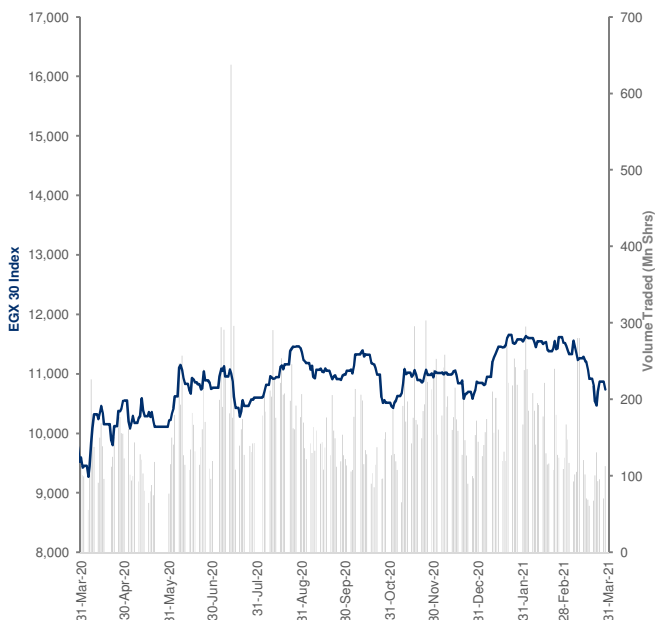
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	460,633.0	(0.5%)	(8.7%)	(2.4%)
Banks	138,745.4	(1.7%)	(3.4%)	(3.8%)
Basic Resources	19,875.0	(0.1%)	(11.5%)	(4.2%)
Chemicals	32,706.6	(1.7%)	(3.7%)	2.7%
Construction and Materials	13,624.7	0.5%	(13.8%)	(19.2%)
Financial Services excluding Banks	44,293.8	1.4%	(6.7%)	3.9%
Food and Beverage	6,993.6	1.4%	(8.9%)	(2.4%)
Healthcare	4,216.7	(3.9%)	(0.2%)	(2.1%)
Industrial Goods, Services, Automobile:	37,530.6	(0.2%)	(5.1%)	(9.4%)
Media	1,024.0	4.7%	(26.0%)	(22.5%)
Oil and Gas	3,357.9	(0.4%)	(14.2%)	(16.7%)
Personal and Household Products	33,354.8	(2.4%)	(18.4%)	(8.0%)
Real Estate	49,593.5	(0.4%)	(7.2%)	(3.3%)
Telecommunication	52,977.2	1.7%	(21.1%)	10.1%
Travel & Leisure	22,339.0	0.4%	(1.7%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.65	8.5%
El Nasr Clothes & Textiles	1.30	8.2%
Arab Polvara Spinning And Weaving	3.20	7.4%
Amer Group Holding	0.83	5.1%
Egyptian Media Production City	5.40	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	5.23	(21.8%)
Alexandria Portland Cement Co	3.01	(19.3%)
Egyptian Int'L Pharmaceutical Industries	42.52	(3.9%)
Eastern Co Sae	11.71	(3.6%)
El Kahera Housing	18.86	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Amer Group Holding	0.83	19,243
Arab Cotton Ginning	1.94	14,143
Egyptians For Housing & Dev. Co.	0.65	14,104
Elsaead Contracting & Real Est. Inv.	0.75	9,494
Eastern Co Sae	11.71	6,668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,738.42	(129.27)	(1.2%)	(6.8%)	(1.0%)
Market Cap (EGP Mn)	460,633	(2,433)	(0.5%)	(8.7%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	112.5	41.9	59.3%	158.8	78.0
Value Traded (EGP Mn)	510.9	275.8	117.3%	570.8	462.0
No. of Trades	13,407	3,990	42.4%	18,098	12,714

Market Breadth	▲ 35	▼ 20	= 4
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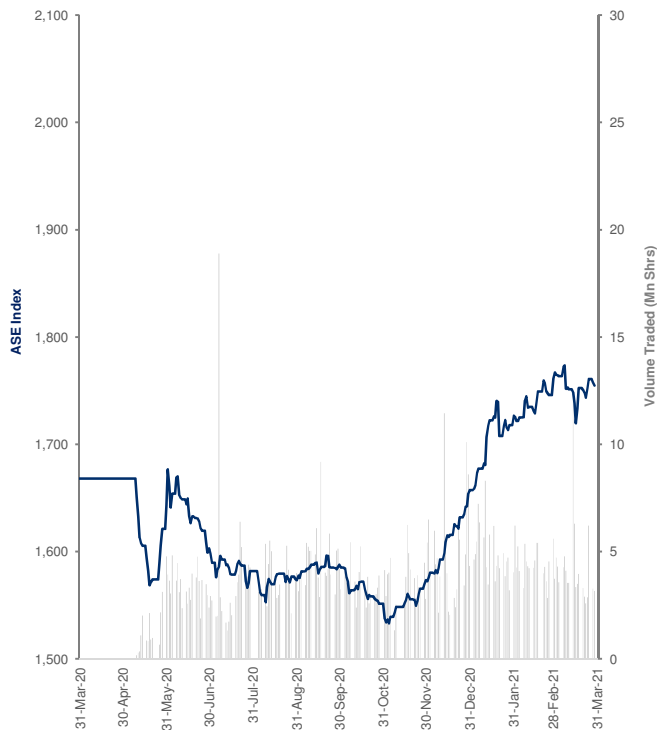
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.04	(2.48%)	104.49
Egyptian Int'L Pharmaceutical Industries	42.52	(3.87%)	80.14
Eastern Co Sae	11.71	(3.62%)	78.05
Efg Hermes	14.53	2.98%	28.86
Arab Cotton Ginning	1.94	3.24%	27.48

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,841.7	0.1%	(0.3%)	4.4%
Banking	6,338.2	(0.2%)	(2.3%)	(0.1%)
Insurance	90.0	0.3%	1.1%	(0.6%)
Diversified Financial Services	173.0	0.1%	(0.5%)	3.2%
Real Estate	205.6	(0.1%)	1.7%	3.1%
Health Care Services	24.2	0.0%	(3.6%)	(4.6%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	79.8	0.0%	0.1%	(4.0%)
Transportation	62.6	0.0%	1.5%	(1.9%)
Technology & Communications	318.0	0.6%	(1.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	463.0	(0.8%)	(1.2%)	9.4%
Commercial Services	68.6	(0.1%)	(2.0%)	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.4	(0.8%)	(1.8%)	0.2%
Food & Beverages	72.0	0.0%	(0.1%)	(0.5%)
Tobacco & Cigarettes	808.0	(0.0%)	(0.4%)	(0.4%)
Mining & Extraction Industries	711.2	4.4%	23.3%	105.1%
Engineering & Construction	28.4	0.6%	(2.2%)	41.5%
Electrical Industries	29.1	(0.7%)	(1.9%)	0.7%
Textiles , Leathers & Clothings	57.9	0.0%	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Insurance Co	1.06	5.0%
Jordan Phosphate Mines	7.87	4.9%
Al Shamekha Real Estate & Fi	0.91	4.6%
Travertine Co Ltd	0.23	4.5%
Al-Tajamouat For Catering Hs	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	(5.3%)
National Cable & Wire Manuf	0.24	(4.0%)
Jordan Industrial Resources	0.27	(3.6%)
Jordan Pipes Manufacturing	0.55	(3.5%)
Jordan Steel	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.22	397
Jordan Steel	0.29	333
Union Tobacco & Cigarette	1.46	280
Jordan Decapolis Properties	0.66	199
Ad-Dulayl Industrial Park Co	0.52	189

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,754.94	(3.01)	(0.2%)	(0.4%)	5.9%
Market Cap (JD Mn)	9,841.66	13.65	0.1%	(0.3%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,168.6	(97.5)	(3.0%)	4,601.4	3,320.9
Value Traded (JD '000)	3,613.6	(91.5)	(2.5%)	5,009.8	3,973.9
No. of Trades	1,731	(249)	(12.6%)	2,073	1,503

Market Breadth	▲ 12	▼ 23	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.87	4.93%	0.70
Jordanian Electric Power	1.22	0.00%	0.49
Union Tobacco & Cigarette	1.46	(0.68%)	0.40
Arab Union Intl Insurance	1.57	0.64%	0.21
Union Investment Corp	1.32	0.00%	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,460.4	(0.1%)	6.9%	3.6%
Banking	8,044.6	0.2%	8.9%	4.5%
Insurance	889.9	0.0%	1.6%	(3.6%)
Leasing	548.8	0.0%	5.2%	3.1%
Financial Services	2,168.4	(1.6%)	19.7%	9.9%
Industrial	1,704.2	0.1%	1.8%	0.1%
Chemical Industry	457.4	(1.3%)	(2.8%)	2.0%
Food & Beverage	5,917.6	0.1%	6.8%	5.8%
Retailing	1,070.5	(0.1%)	0.0%	(1.2%)
Others	1,659.0	0.1%	0.3%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	1.08	4.9%
GIF Filter SA	0.78	2.6%
STE Industrielle de Papier et	3.70	1.6%
Banque Nationale Agricole	7.88	1.5%
Attijari Bank	32.49	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.75	(5.8%)
Industries Chimiques du Fluor	71.78	(3.9%)
Societe Tunisienne de L'Air	0.59	(3.3%)
Societe Tunisienne de Banque	3.21	(2.7%)
Banque de Tunisie et des Emira	7.20	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.08	186
Delice Holding	14.70	100
ADWYA SA	5.10	29
Societe D'Articles Hygieniques	12.94	24
Arab Tunisian Lease	1.68	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,091.82	8.03	0.1%	6.2%	3.0%
Market Cap (DT Mln)	22,460	(14.9)	(0.1%)	6.9%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	554.8	(129.8)	(19.0%)	818.4	513.0
Value Traded ('000 DT)	3,751.5	(573.8)	(13.3%)	5,014.4	3,781.5
No. of Trades	1,094	(635)	(36.7%)	1,419	1,311

Market Breadth	▲ 19	▼ 14	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.70	0.68%	1.46
Societe D'Articles Hygieniques	12.94	(0.31%)	0.31
Societe Frigorifique et Brasse	20.35	0.00%	0.21
Societe Moderne de Ceramique	1.08	4.85%	0.20
Banque de l'Habitat	8.85	(2.21%)	0.19

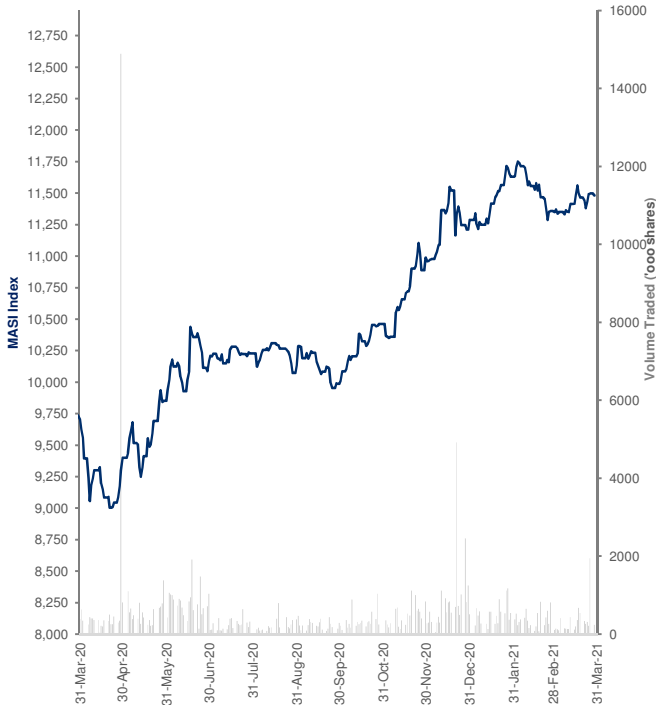
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	619,369.7	0.0%	17.3%	17.1%
Banking	277,064.7	(0.2%)	44.6%	44.2%
Beverages	8,593.1	0.0%	(1.9%)	(6.6%)
Chemicals	2,230.7	0.2%	7.5%	20.2%
Construction & Building Material	65,058.0	0.0%	3.5%	3.4%
Distributors	14,258.5	0.2%	1.1%	5.2%
Electrical & Electronic Equipment	331.7	0.0%	16.1%	9.5%
Electricity	22,704.0	0.0%	2.5%	5.2%
Food Producers & Processors	27,500.0	(0.5%)	2.9%	13.0%
Holding Companies	2,890.8	(0.2%)	(3.5%)	(5.4%)
Insurance	23,986.9	0.8%	0.8%	1.0%
Investment & other Finance	3,736.3	0.5%	6.8%	10.8%
Leisures & Hotel	1,475.7	(1.6%)	(8.3%)	(9.6%)
Materials, Software & Computer	5,343.4	(0.2%)	(4.3%)	(0.7%)
Mining	19,329.4	0.3%	1.9%	12.3%
Oil & Gas	15,291.4	0.0%	(2.1%)	7.6%
Real Estate	3,183.8	0.1%	(4.4%)	(5.4%)
Telecommunications	122,985.4	0.6%	1.9%	(3.5%)
Transport	850.8	(2.0%)	(1.6%)	1.1%
Utilities	2,520.0	0.3%	(5.1%)	(15.8%)
Forestry & Paper	34.9	1.8%	3.8%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1206.00	4.0%
Med Paper SA	13.50	1.8%
Cie Miniere de Touissit	1690.00	1.6%
Lesieur Cristal	172.50	1.5%
Wafa Assurance	3851.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	154.00	(3.8%)
Salafin	551.20	(3.3%)
Banque Marocaine Pour Le Comme	700.00	(2.8%)
CTM	694.00	(2.0%)
RISMA	103.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.16	72.2
Attijariwafa Bank	420.00	50.8
Sonasid	360.00	27.7
Maroc Telecom	139.90	25.1
ATLANTA	91.00	11.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Market Return	11,483.02	(16.36)	(0.14%)	1.10%	1.73%
MASI Index	11,483.02	(16.36)	(0.14%)	1.10%	1.73%
Market Cap (MAD Mn)	619,370	251	0.0%	17.3%	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Trading Indicators	235.4	(1,709.4)	(87.9%)	411.8	824.6
Volume ('000 Shares)	235.4	(1,709.4)	(87.9%)	411.8	824.6
Value Traded (MAD Mn)	60.94	(446.43)	(88.0%)	82.4	161.9

Market Breadth	▲	▼	▬
Market Breadth	17	13	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	420.00	0.00%	21.33
Sonasid	360.00	0.56%	9.77
SNEP	579.80	0.49%	5.81
Hightech Payment Systems SA	6000.00	(0.50%)	4.33
Managem SA	1330.00	0.15%	3.71

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