

MENA Markets Daily Report

March 30, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,924.00	(0.7%)	(6.0%)	21.2%
	Kuwait	Main 50 Index	▼	7,862.38	(1.3%)	(9.5%)	27.7%
Kuwait	2	Kuwait		Main Market Index	▼	7,600.12	(1.5%) (8.5%) 20.2%
Saudi Arabia	3	Kuwait		All Share Index	▼	8,335.09	(0.8%) (6.4%) 21.0%
UAE - Dubai	4	Saudi Arabia		TADAWUL All Share Index	▼	11,076.40	(0.1%) 5.6% (12.8%)
UAE - Abu Dhabi	5	UAE - Dubai		DFM General Index	▼	5,510.99	(0.1%) (8.9%) 17.2%
Qatar	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▼	4,532.51	(0.2%) (6.6%) 15.4%
Bahrain	7	UAE - Abu Dhabi		FTSE ADX General Index	▼	9,596.83	(0.1%) (4.0%) 6.1%
Oman	8	Qatar		QE 20 Index	▼	10,060.68	(1.0%) (6.5%) 1.8%
Egypt	9	Bahrain		Bahrain All Share	▼	1,908.41	(0.1%) (7.7%) 4.1%
Jordan	10	Oman		MSX 30 Index	▲	8,028.88	0.8% 36.9% 28.2%
Tunisia	11	Egypt		EGX 30	▼	46,404.27	(1.3%) 10.9% 40.6%
Morocco	12	Jordan		ASE Index	▼	3,630.04	(0.8%) 0.5% 45.1%
		Tunisia		Tunisia Index	▼	15,423.06	(0.4%) 14.7% 35.1%
		Morocco		MASI	▼	17,221.05	(1.3%) (8.6%) 27.6%
Emerging Markets							
	China	SSE Composite Index	▲	3,913.72	0.6%	(1.4%)	18.4%
	India	SENSEX	▼	73,583.22	(2.3%)	(13.7%)	9.1%
	Brazil	BOVESPA Stock Index	▼	181,556.76	(0.6%)	12.7%	34.0%
	Mexico	BOLSA Index	▼	66,685.76	(0.6%)	3.7%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,437.25	(0.8%)	2.3%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	966.35	(1.4%)	(4.8%)	20.6%
	Asia	MSCI Asia Pacific	▼	739.45	(0.7%)	2.4%	26.8%
	Europe	DJ Stoxx 600	▼	575.30	(1.0%)	(2.9%)	16.7%
	Europe	FTSEurofirst 300	▼	2,295.91	(0.9%)	(2.7%)	17.1%
	U.S.A	S&P 500	▼	6,368.85	(1.7%)	(7.0%)	16.4%
	U.S.A	DJIA	▼	45,166.64	(1.7%)	(6.0%)	13.0%
	U.S.A	NASDAQ Composite	▼	20,948.36	(2.2%)	(9.9%)	20.4%
	UK	FTSE 100	▼	9,967.35	(0.1%)	0.4%	21.5%
	Germany	DAX	▼	22,300.75	(1.4%)	(8.9%)	23.0%
	Japan	NIKKEI 225	▼	53,373.07	(0.4%)	6.0%	26.2%
	Hong Kong	HANG SENG INDEX	▲	24,951.88	0.4%	(2.6%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	100.15	0.3%	1.86%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.33	(0.53%)	(1.60%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.15	(0.16%)	(2.02%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.22%)	(0.14%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	112.57	4.2%	85.0%	(18.5%)
	Oil	NYMEX	▲	99.64	5.5%	73.5%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.03	3.3%	(6.3%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,494.09	2.7%	4.0%	64.6%
	Silver	Silver Spot \$/Oz	▲	69.76	2.5%	(2.7%)	148.0%
	Bitcoin	Bitcoin USD Cross	▲	66,873.45	1.4%	(23.7%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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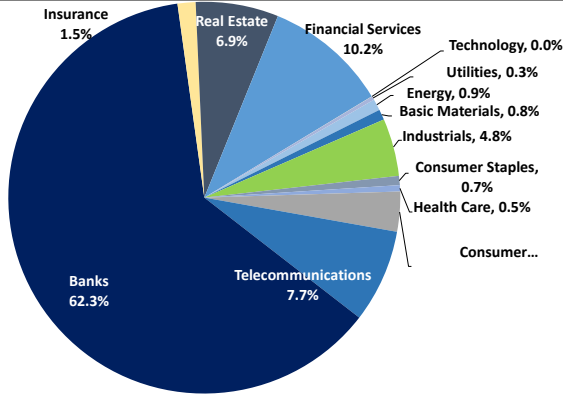
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 29, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,726.3	24.1	10.9%
2- National Bank of Kuwait	7,947.2	13.0	13.8%
3- Boubayan Bank	2,999.4	29.7	10.7%
4- Zain	2,401.5	15.0	13.0%
5- Gulf Bank	1,313.6	22.5	7.0%
6- Mabanee Co.	1,301.4	15.6	11.6%
7- Warba Bank	1,300.0	28.3	5.6%
8- Commercial Bank of Kuwait	1,021.1	6.4	21.2%
9- Burgan Bank	799.3	17.5	5.2%
10- Ahli Bank of Kuwait	772.2	12.8	9.2%
Total	34,582	17.87	11.5%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.118	0.008	7.3%
Injazzat Real Estate Development Co.	0.150	0.009	6.4%
Dar Al Thuraya Real Estate Co.	0.286	0.016	5.9%
Kuwait Hotels Co.	0.219	0.009	4.3%
Kuwait National Cinema Co.	1.374	0.055	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	2.360	(0.308)	(11.5%)
Warba Capital Holding Co.	0.605	(0.078)	(11.4%)
Advanced Technology Co.	0.560	(0.055)	(8.9%)
Real Estate Trade Centers Co.	0.170	(0.014)	(7.6%)
Dalqan Real Estate Co.	0.091	(0.007)	(7.0%)

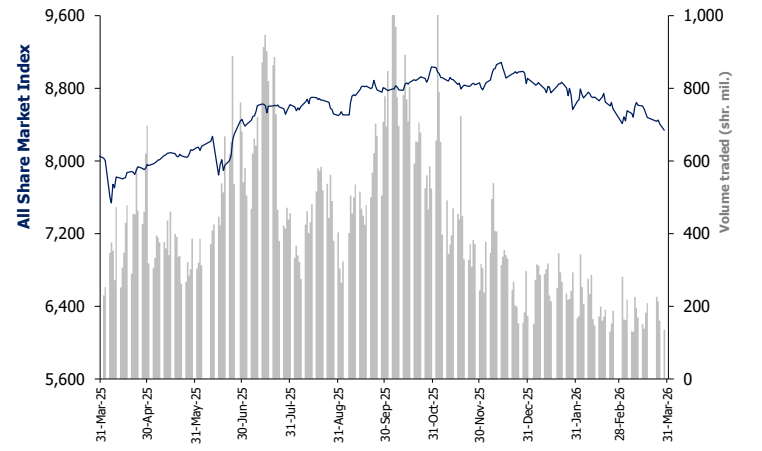
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.797	(0.5%)	10,424,187
National Cleaning Co.	0.135	0.0%	9,673,172
Agility (PWC Logistics)	0.129	(1.5%)	8,824,063
Kuwait Projects Co.(Holding)	0.075	(2.1%)	6,428,044
Kuwait International Bank	0.283	(1.7%)	5,186,985

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,335.1	▼	(0.8%)	(2.8%)	(6.4%)
Energy	1,727.3	▼	(1.2%)	(7.8%)	(0.4%)
Basic Materials	749.8	▼	(1.8%)	2.6%	(10.1%)
Industrials	693.8	▼	(3.1%)	(5.1%)	(8.4%)
Consumer Staples	1,240.4	▼	(0.5%)	(0.0%)	(8.8%)
Health Care	561.0	▼	(3.5%)	0.8%	(5.1%)
Consumer Discretionary	2,180.8	▼	(0.8%)	(7.8%)	(8.5%)
Telecommunications	1,267.1	▼	(0.8%)	(1.7%)	3.4%
Banks	2,064.6	▼	(0.6%)	(1.6%)	(4.9%)
Insurance	1,854.7	▼	(1.2%)	0.8%	(4.8%)
Real Estate	1,770.4	▼	(1.6%)	(5.7%)	(12.8%)
Financial Services	1,628.0	▼	(0.6%)	(6.2%)	(15.2%)
Technology	785.7	▼	(2.7%)	0.0%	(17.6%)
Utilities	365.8	▼	(1.4%)	(3.5%)	(6.7%)

Market Breadth	▲ 29	▼ 88	▬ 24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,924.00	(64.8)	(0.7%)	(2.5%)	(6.0%)
Main 50 Index	7,862.38	(107.2)	(1.3%)	(5.9%)	(9.5%)
Main Market Index	7,600.12	(116.1)	(1.5%)	(4.0%)	(8.5%)
All Share Market Index	8,335.09	(70.9)	(0.8%)	(2.8%)	(6.4%)
Market Cap (KWD Mn)	50,369.03	(431.8)	(0.8%)	(2.4%)	(5.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	135.4	(24.2)	(15.2%)	217.3	433.7
Value Traded (KWD Mn)	41.8	(11.7)	(21.8%)	66.6	119.9
No. of Trades	14,263	(2,243)	(13.6%)	16,537	19,407

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.797	(0.5%)	8,327,709
National Bank of Kuwait	0.909	(0.2%)	3,356,218
Kuwait International Bank	0.283	(1.7%)	1,472,249
Mabanee Co.	0.880	(2.4%)	1,452,353
National Cleaning Co.	0.135	0.0%	1,309,108

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,706,781.5	(0.1%)	6.2%	10.0%
Energy	6,619,657.5	(0.1%)	8.1%	13.1%
Materials	641,302.6	(0.3%)	1.5%	9.3%
Capital Goods	73,424.6	1.2%	8.0%	7.3%
Commercial & Professional Svc	9,573.5	0.3%	(4.9%)	(10.0%)
Transportation	41,061.2	0.5%	(1.1%)	(9.4%)
Consumer Durables & Apparel	7,400.0	0.3%	1.7%	8.2%
Consumer Services	50,781.0	0.5%	(2.3%)	(5.4%)
Media	22,862.9	0.5%	3.5%	(15.9%)
Consumer Discretionary Distribution &	31,074.6	(0.0%)	(1.0%)	0.6%
Consumer Staples Distribution & Retail	34,564.7	0.6%	4.8%	3.5%
Food & Beverages	85,614.0	0.8%	7.1%	(1.2%)
Health Care Equipment & Svc	154,940.3	1.3%	9.3%	(1.3%)
Pharma, Biotech & Life Science	15,785.0	1.9%	5.9%	3.1%
Banks	1,059,143.2	(0.9%)	2.0%	8.1%
Financial Services	64,962.2	0.5%	7.2%	9.6%
Insurance	71,423.9	0.7%	1.9%	14.4%
Telecommunication Services	275,547.0	0.1%	1.4%	(0.9%)
Utilities	211,843.1	0.5%	6.0%	(2.4%)
REITs	14,588.5	0.1%	(0.1%)	1.9%
Real Estate Mgmt & Dev't	135,246.8	(0.2%)	1.6%	2.3%
Software & Services	85,519.7	(0.1%)	(7.5%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saleh Abdulaziz Al Rashed and Sons Co	61.10	10.0%
Bawan Co	50.90	7.6%
Anaam International Holding Gr	10.89	6.3%
Leejam Sports Co JSC	88.45	6.1%
Al Rajhi Co for Co-operative I	106.90	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	16.69	(4.5%)
Al Sagr Cooperative Insurance	9.26	(2.9%)
Saudi Arabia Refineries Co	48.50	(2.8%)
Marketing Home Group for Trading Co.	46.40	(2.4%)
Emaar Economic City	9.60	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.94	20,825
Batic Investments and Logistic	2.07	14,542
Arabian Pipes Co	5.68	10,585
Rabigh Refining & Petrochemicala	9.84	10,364
Saudi Arabian Oil Co	26.98	9,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,076.40	(13.93)	(0.1%)	3.4%	5.6%
Market Cap (SAR Mn)	9,706,782	(9,821)	(0.1%)	6.2%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	199.0	(62.5)	(23.9%)	243.2	284.0
Value Traded (SAR Mn)	3,695.8	(1,734.2)	(31.9%)	4,956.4	5,883.1
No. of Trades	345,022	(101,234)	(22.7%)	428,352	458,956

Market Breadth			
	▲ 148	▼ 107	▬ 21

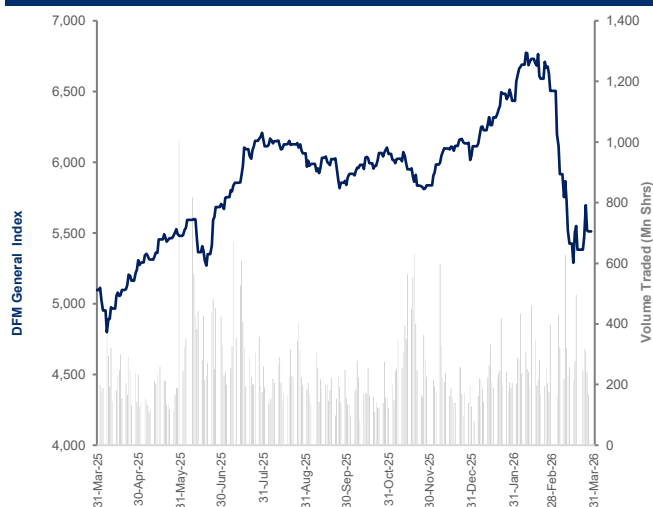
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.98	(0.1%)	251.64
Al Rajhi Bank	104.00	(0.3%)	169.62
Saudi Arabian Fertilizer Co	142.80	1.3%	151.28
Saleh Abdulaziz Al Rashed and Sons Co	61.10	10.0%	144.27
Saudi National Bank	41.68	(1.9%)	139.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	889,628.3	(0.7%)	(15.7%)	(13.5%)
Financials	370,713.4	(1.1%)	(12.5%)	(18.4%)
Real Estate	185,586.0	(0.6%)	(25.5%)	(12.1%)
Industrial	98,346.6	(0.6%)	(19.1%)	(15.0%)
Materials	1,435.2	(2.7%)	(4.8%)	(11.5%)
Consumer Staples	26,769.8	(0.6%)	(13.2%)	(4.3%)
Consumer Discretionary	20,840.2	(1.3%)	2.8%	(20.7%)
Telecommunication	45,555.7	(1.0%)	(8.2%)	2.6%
Utilities	140,381.4	0.6%	(11.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.61	15.0%
Emirates Investment Bank	65.00	9.2%
Int'L Financial Advisors Co.	6.08	6.7%
Tabreed	2.77	3.7%
Drake & Scull International	0.22	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
TECOM	3.19	(4.8%)
Agility	1.43	(4.7%)
United Foods Co	13.30	(4.7%)
Emirates Nbd	27.60	(3.2%)
Spinneys1961 Holdings PLC	1.25	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,510.99	(6.86)	(0.1%)	(15.3%)	(8.9%)
Market Cap (AED Mn)	889,628	(5,958)	(0.7%)	(15.7%)	(13.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	166.6	(73.5)	(30.6%)	258.5	219.2
Value Traded (AED Mn)	681.0	(566.7)	(45.4%)	1,009.4	649.2
No. of Trades	18,693	(3,836)	(17.0%)	18,228	13,421

Market Breadth	▲ 20	▼ 25	▬ 31
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.22	30,545
Emaar Properties Pjsc	12.10	30,094
TALABAT Holding PLC	0.75	24,653
EMPOWER	1.50	7,861
Union Properties Pjsc	0.71	6,389

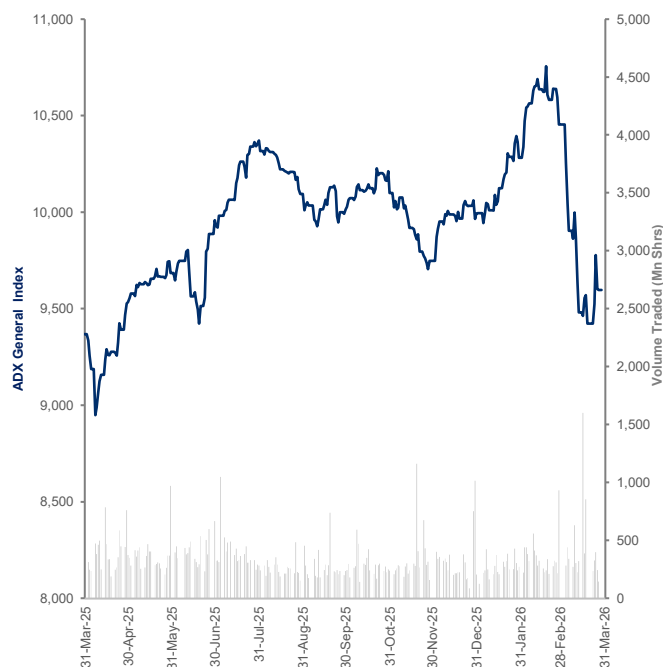
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.10	(0.41%)	364.27
Emirates Nbd	27.60	(3.16%)	68.21
Emaar Development	13.75	0.00%	42.69
Dubai Islamic Bank	7.54	3.29%	33.73
SALIK	5.10	(1.16%)	27.78

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,861,405.5	0.4%	(7.2%)	(7.3%)
Financials	1,495,426.9	(0.1%)	(5.7%)	(3.6%)
Telecommunication	203,464.4	0.5%	(8.4%)	1.2%
Consumer Discretionary	66,676.8	(0.6%)	(10.0%)	(4.0%)
Industrial	185,750.4	0.4%	(15.4%)	(0.8%)
Real Estate	66,609.3	0.7%	(26.9%)	(10.6%)
Basic Materials	103,054.0	0.3%	3.0%	3.3%
Energy	396,150.7	0.4%	(4.0%)	(6.6%)
Utilities	291,204.7	3.2%	(8.5%)	(23.1%)
Consumer Staples	21,401.3	0.4%	(6.7%)	(10.6%)
Health Care	31,667.0	(0.8%)	(16.9%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	2.37	7.7%
GFH Financial Group	1.88	6.2%
United Arab Bank Pjsc	1.31	4.0%
Abu Dhabi National Energy Co.	2.59	3.2%
Two Point Zero Group	2.02	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	1.27	(8.0%)
Abu Dhabi National Co. For Building Materials	1.22	(4.7%)
Orascom Construction PLC	31.38	(4.0%)
Ras Al Khaimah Poultry & Feeding Co.	2.28	(3.8%)
Ras Al Khaimah Ceramics	2.26	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.24	19,853
Alpha Dhabi Holding PJSC	6.99	12,853
Borouge	2.60	12,305
Al Dar Properties Co.	7.86	11,221
Two Point Zero Group	2.02	9,134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,596.83	(5.28)	(0.1%)	(8.2%)	(4.0%)
Market Cap (AED Mn)	2,861,405	10,178	0.4%	(7.2%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	144.0	(98.7)	(40.7%)	348.1	336.1
Value Traded (AED Mn)	683.5	(397.9)	(36.8%)	1,458.6	1,237.3
No. of Trades	18,316	(4,837)	(20.9%)	25,118	20,297

Market Breadth	▲ 29	▼ 20	▬ 41
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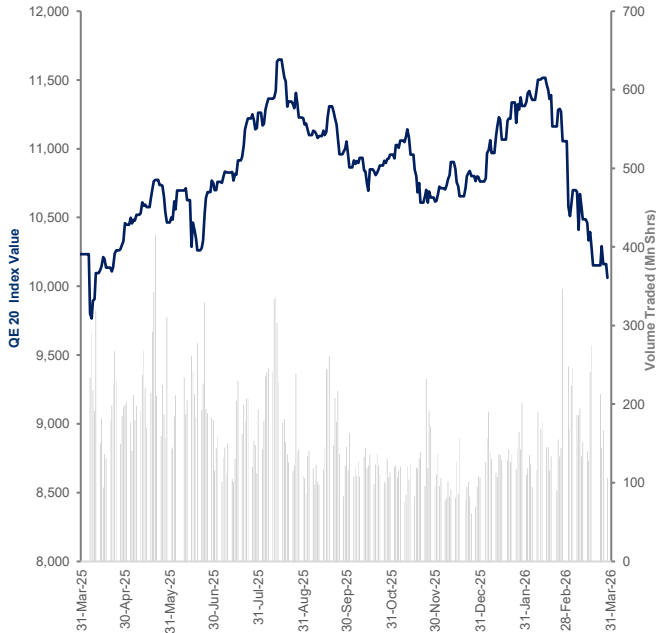
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	6.99	0.58%	89.86
Al Dar Properties Co.	7.86	0.64%	88.43
International Holdings Company PJSC	390.10	(0.20%)	73.44
ADNOGAS UH EQUITY	3.24	0.00%	64.07
Abu Dhabi Islamic Bank	20.50	(2.57%)	63.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,387.7	(1.0%)	(9.7%)	(7.7%)
Banking & Finance Sector	302,384.2	(0.9%)	(9.7%)	(6.8%)
Goods & Consumer Services	31,224.8	(1.2%)	(2.6%)	(3.8%)
Industrial Sector	130,888.1	(0.9%)	(9.2%)	(8.7%)
Insurance Sector	11,790.8	(0.1%)	(7.5%)	5.2%
Real Estate	33,697.9	(1.1%)	(12.6%)	(19.9%)
Telecom	49,500.5	(2.0%)	(9.4%)	(4.9%)
Transport	34,901.4	(1.4%)	(15.6%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.70	4.7%
Qatar Cinema & Film Distributi	2.60	2.9%
Doha Bank QPSC	3.17	1.6%
Commercial Bank PSQC/The	4.22	1.4%
Qatar Electricity & Water Co Q	14.58	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.02	(5.2%)
Vodafone Qatar QSC	2.28	(4.4%)
Gulf International Services QS	2.00	(2.9%)
Qatar Aluminum Manufacturing C	1.34	(2.8%)
Al Meera Consumer Goods Co QSC	14.47	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.80	15,756
Mesaieed Petrochemical Holding	1.07	15,663
Qatar Aluminum Manufacturing C	1.34	8,623
Gulf International Services QS	2.00	7,056
Masraf Al Rayan QSC	2.17	5,541

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,060.68	(99.65)	(1.0%)	(9.0%)	(6.5%)
Market Cap (QAR Mn)	594,388	(6,224)	(1.0%)	(9.7%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	106.0	(60.6)	(36.4%)	156.5	154.3
Value Traded (QAR Mn)	264.4	(192.3)	(42.1%)	472.7	411.8
No. of Trades	19,840	(7,661)	(27.9%)	29,154	15,279

Market Breadth	▲	▼	▬
	9	43	3

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	12.45	(1.43%)	26.66
Qatar National Bank QPSC	16.68	(1.30%)	17.73
Mesaieed Petrochemical Holding	1.07	(0.56%)	16.83
Doha Bank QPSC	3.17	1.57%	16.41
Gulf International Services QS	2.00	(2.86%)	14.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,634.8	0.1%	(1.5%)	(0.4%)
Materials	1,255.3	(1.8%)	(19.5%)	(20.0%)
Industrial	124.6	0.5%	(2.7%)	(2.5%)
Consumer Discretionary	238.0	(0.6%)	(5.1%)	(4.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	23,966.1	0.2%	(0.2%)	1.0%
Communication Services	834.4	0.8%	(3.6%)	(3.2%)
Real Estate	69.5	(1.9%)	(5.0%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.47	1.3%
Arab Banking Corp BSC	0.32	0.9%
BBK BSC	0.52	0.8%
APM TERMINALS BAHRAIN	1.09	0.6%
Bahrain Duty Free Complex	0.38	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(7.3%)
Seef Properties BSC	0.11	(2.6%)
Aluminium Bahrain B.S.C	0.88	(1.8%)
Gulf Hotel Group B.S.C	0.39	(1.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	174
National Bank of Bahrain BSC	0.49	89
Seef Properties BSC	0.11	82
BBK BSC	0.52	59
Aluminium Bahrain B.S.C	0.88	56

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,908.41	(1.63)	(0.1%)	(7.4%)	(7.7%)
Market Cap (BHD Mn)	26,634.8	26.3	0.1%	(1.5%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	634	(324)	(33.8%)	2,186.6	9,633.7
Value Traded (BHD '000)	246	(97)	(28.3%)	1,008.5	7,418.9
No. of Trades	44	(17)	(27.9%)	56	39

Market Breadth	▲	▼	▬
	6	4	34

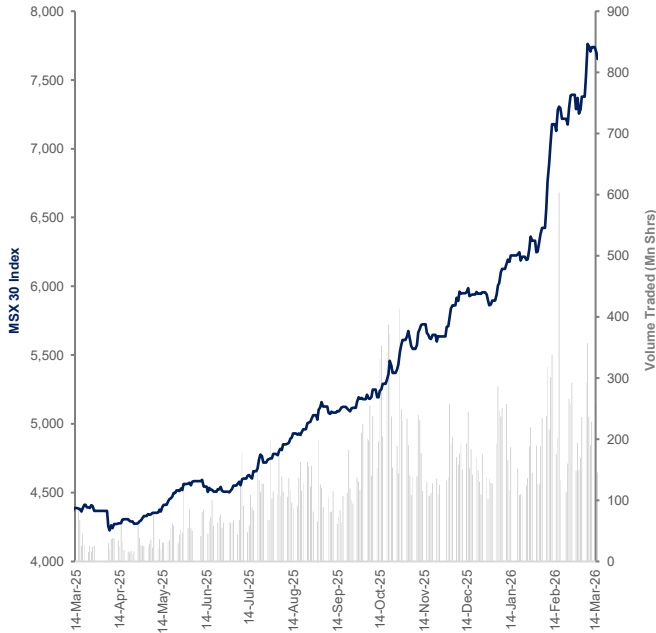
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.88	(1.78%)	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04
APM TERMINALS BAHRAIN	1.09	0.65%	0.04
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.04
BBK BSC	0.52	0.78%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,018.9	0.5%	6.3%	32.5%
Financial	8,559.8	0.3%	4.6%	31.7%
Industrial	8,464.8	0.4%	7.2%	35.5%
Services	3994.3	0.9%	8.3%	28.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.10	9.6%
Al Madina Investment H Olding Co.	0.04	5.4%
The National Detergent Co.	0.690	5.0%
Raysut Cement Co.	0.13	4.0%
Oman Oil Marketing Co.	1.09	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.24	(9.8%)
Oman Cement Co.	0.57	(6.6%)
Financial Services Co.	0.19	(5.0%)
Gulf Mushroom Products Co.	0.38	(2.3%)
Al Maha Ceramics Co	0.26	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,028.88	61.28	0.8%	8.6%	36.9%
Market Cap (OMR Mn)	21,018.9	94.45	0.5%	6.3%	32.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	232,496.4	39,218.6	20.3%	208,229	34,898
Value Traded (OMR '000)	64,079.1	3,760.8	6.2%	55,463	3,490

Market Breadth	▲ 26	▼ 16	▬ 76
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	101,698
OQ BASE INDUSTRIES (SFZ)	0.28	43,017
OQ Gas Networks	0.26	13,992
Bank Muscat	0.47	12,531
Asyad Shipping Company	0.30	12,194

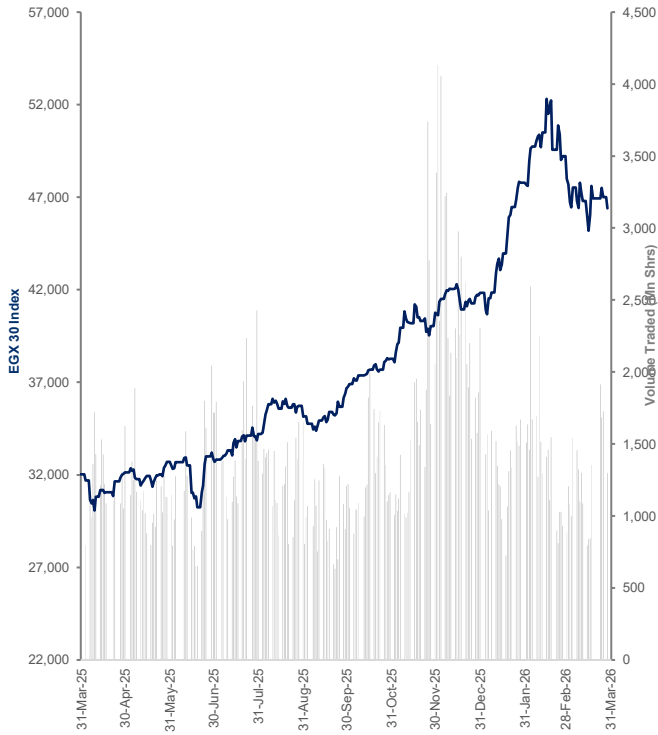
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.23	0.89%	22.79
OQ BASE INDUSTRIES (SFZ)	0.28	1.79%	12.09
Bank Muscat	0.47	(0.21%)	5.91
Oman Telecommunications Co.	1.56	2.56%	5.08
OQ Exploration & Production SA	0.47	0.00%	3.97

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,927,026.8	(2.0%)	(1.8%)	7.6%
Banks	671,827.8	(6.6%)	(9.3%)	11.8%
Basic Resources	362,134.4	0.4%	11.5%	15.6%
Industrial Goods	179,964.0	(0.6%)	0.4%	(3.1%)
Health Care & Pharmaceuticals	91,953.6	(1.5%)	(3.7%)	(2.8%)
Real Estate	453,126.6	(2.2%)	0.5%	9.1%
Travel and Leisure	78,513.8	0.9%	9.2%	7.0%
Food, Beverages & Tobacco	247,336.0	(2.0%)	(5.9%)	(1.4%)
Energy and Support Services	22,813.1	1.0%	15.3%	10.8%
Trade and Distributors	27,935.2	(0.9%)	(4.3%)	(1.2%)
Shipping and Transport	108,090.5	6.3%	31.9%	26.9%
Education Services	47,936.8	2.9%	0.8%	(3.7%)
Contracting and Construction Eng	62,782.4	(1.2%)	(12.4%)	(3.2%)
Textiles and Durables	31,041.1	(0.8%)	(0.4%)	(0.9%)
Building Materials	74,418.8	(1.3%)	(5.8%)	(4.4%)
Media & Communication Services	292,174.9	(1.0%)	(8.4%)	13.8%
Paper and Packaging	2,245.1	(1.9%)	3.2%	(2.4%)
Non-bank Financial Services	172,732.3	0.6%	(0.2%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	32.93	7.2%
Housing & Development Bank	127.00	6.7%
Citadel Capital - Common Shares	3.86	6.6%
Egypt Aluminum	299.00	6.2%
Sues Canal Company For Technology Settling	282.00	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	12.30	(6.0%)
El Obour Real Estate Investment	35.41	(5.6%)
Egyptian Financial & Industrial	208.64	(5.4%)
Rakta Paper Manufacturing	23.10	(5.0%)
Marseille Almasreia Alkhalegeya For Holding Investment	4.09	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	339,132
Orascom Investment Holding	1.35	204,972
Citadel Capital - Common Shares	3.86	156,617
Orascom Financial Holding	0.55	53,458
Arab Co. for Asset Management And Development	1.69	48,319

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,404.27	(597.6)	(1.3%)	(5.7%)	10.9%
Market Cap (EGP Mn)	2,927,026.8	(59,214.0)	(2.0%)	(1.8%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,297.9	(429.9)	(24.9%)	1,339.0	1,331.7
Value Traded (EGP Mn)	5,782.5	422.9	7.9%	6,115.8	3,333.5
No. of Trades	132,396	(4,183)	(3.1%)	133,144	86,324

Market Breadth	▲ 35	▼ 128	▬ 58
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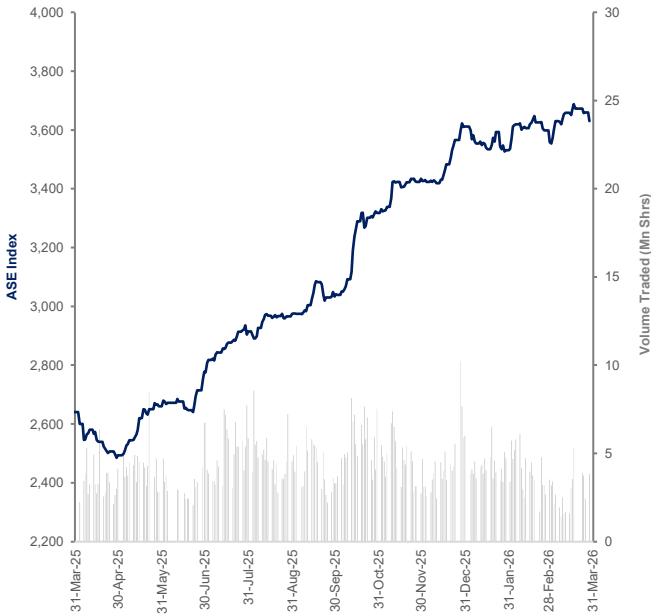
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	3.86	6.63%	588.82
Abou Kir Fertilizers & Chemicals	85.04	(4.45%)	538.95
Misr Fertilizers Production Company - Mopco	40.35	(3.88%)	333.67
Orascom Investment Holding	1.35	3.85%	276.10
Egypt Aluminum	299.00	6.17%	256.14

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 29, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,936.1	(0.9%)	1.9%	4.1%
Banks	10,436.3	(2.9%)	(1.8%)	(4.0%)
Insurance	365.8	(0.7%)	2.8%	2.5%
Diversified Financial Services	267.2	(0.1%)	(2.6%)	(7.4%)
Real Estate	367.7	0.5%	(0.4%)	(7.4%)
Health Care Services	51.9	0.0%	(0.4%)	(7.2%)
Educational Services	356.9	0.0%	2.5%	4.1%
Hotels and Tourism	260.0	0.0%	(3.7%)	(4.9%)
Transportation	139.1	(0.3%)	(3.5%)	(8.8%)
Technology and Communication	679.3	0.5%	6.4%	14.6%
Utilities and Energy	1,402.8	(0.1%)	1.6%	7.4%
Commercial Services	296.2	(0.3%)	5.0%	(0.4%)
Pharmaceutical and Medical Industries	72.0	0.5%	(0.8%)	(1.2%)
Chemical Industries	78.7	(0.9%)	0.7%	20.2%
Food and Beverages	202.6	0.0%	(1.8%)	(2.9%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	11,783.0	0.7%	5.7%	13.3%
Engineering and Construction	96.1	(0.6%)	(1.8%)	(4.1%)
Electrical Industries	39.9	0.9%	(4.2%)	(10.2%)
Textiles Leathers and Clothings	39.0	0.4%	(3.0%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	12.5%
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.72	4.3%
SPECIALIZED INVESTMENT COMPOUNDS	1.48	4.2%
ARAB JORDAN INVESTMENT BANK	1.86	3.3%
FIRST INSURANCE	1.10	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.47	(7.5%)
JORDAN AHLI BANK	1.30	(6.5%)
ARAB BANK	6.36	(6.5%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.41	(4.7%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	6.36	736
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.72	278
JORDAN ISLAMIC BANK	4.81	118
SPECIALIZED INVESTMENT COMPOUNDS	1.48	105
JORDAN AHLI BANK	1.30	52

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,630.04	(28.94)	(0.8%)	0.9%	0.5%
Market Cap (JD Mn)	26,936.09	(236.50)	(0.9%)	1.9%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	3,830.4	1,405.2	57.9%	3,737.2	3,029.0
Value Traded (JD *000)	15,587.0	3,076.3	24.6%	9,834.0	5,724.5
No. of Trades	2,950	36	1.2%	3,093	2,045

Market Breadth	▲ 22	▼ 39	▬ 100
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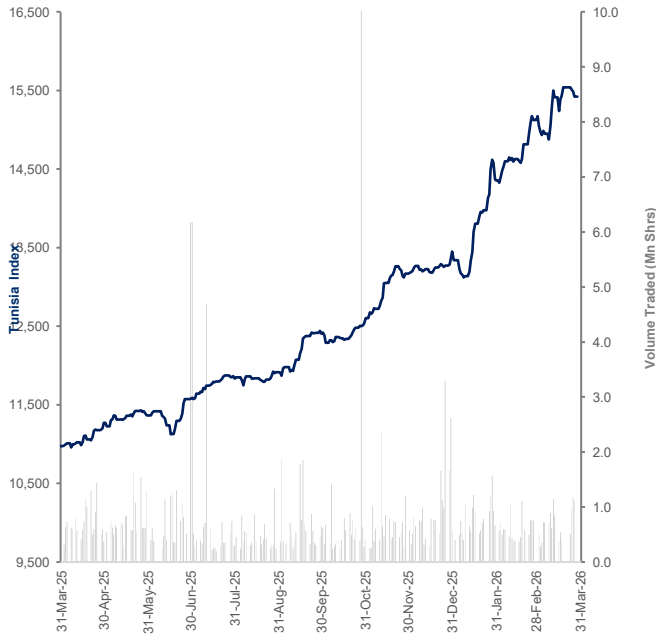
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.36	(6.47%)	4.64
JORDAN ISLAMIC BANK	4.81	0.21%	0.56
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.72	4.35%	0.20
SPECIALIZED INVESTMENT COMPOUNDS	1.48	4.23%	0.15
CAPITAL BANK OF JORDAN	2.87	(0.35%)	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,473.8	(0.3%)	1.1%	15.7%
Banking	16,903.4	(1.0%)	2.3%	16.6%
Insurance	1,411.5	0.5%	(0.3%)	9.5%
Leasing	1,375.1	(1.6%)	(0.4%)	19.2%
Financial Services	4,212.1	(0.2%)	(1.7%)	26.5%
Industrial	2,972.0	0.2%	0.0%	10.3%
Chemical Industry	539.8	0.5%	9.3%	14.1%
Food & Beverage	5,325.3	0.8%	(0.1%)	11.1%
Retailing	2,095.1	(0.3%)	1.9%	25.1%
Others	1,639.5	1.1%	1.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	3.43	7.5%
Telnet Holding	7.39	5.7%
Cie d'Assurances et de Reassur	52.25	4.5%
Societe Nouvelle Maison de la	8.69	4.4%
Air Liquide Tunisie	179.50	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	39.63	(4.3%)
Industries Chimiques du Fluor	93.20	(3.2%)
City Cars	24.80	(2.6%)
Banque Internationale Arabe de	141.90	(2.1%)
Societe de Transport Hydrocarb	27.92	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Societe Tunisienne de Verrerie	17.74	213
One Tech Holding	9.20	129
Telnet Holding	7.39	84
Accumulateur Tunisienne Assad	3.43	83
Societe Tunisienne d'Assurance	63.60	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,423.06	(65.34)	(0.4%)	2.0%	14.7%
Market Cap (DT Mln)	36,474	(125.13)	(0.3%)	1.1%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	1,107.9	(59.0)	(5.1%)	702.2	620.8
Value Traded (*000 DT)	17,711.4	2,921.1	19.7%	9,239.7	6,019.3
No. of Trades	3,758	680	22.1%	2,312	1,621

Market Breadth	▲ 23	▼ 21	▬ 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	17.74	1.31%	3.62
Societe Tunisienne d'Assurance	63.60	(1.38%)	3.48
One Tech Holding	9.20	2.34%	1.18
Banque Internationale Arabe de	141.90	(2.14%)	1.17
Banque Nationale Agricole	15.15	(1.50%)	0.63

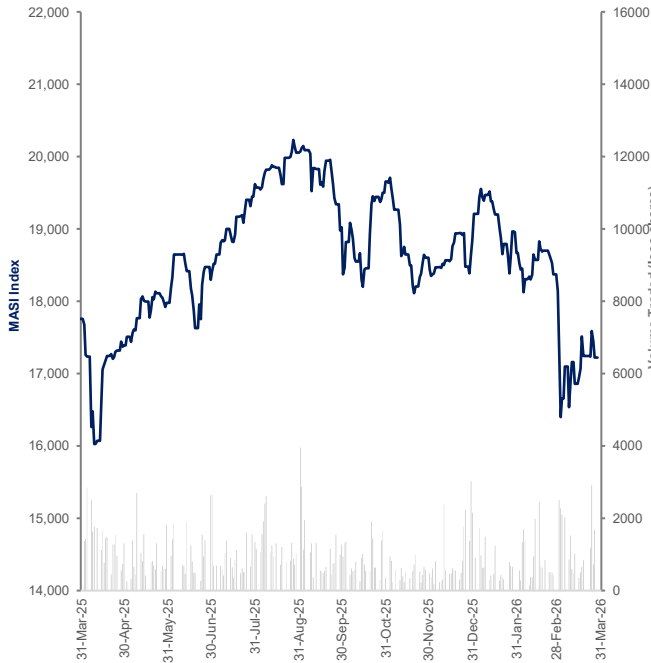
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	733,520.1	(1.3%)	(4.1%)	(4.6%)
Banking	272,092.0	(1.8%)	(7.0%)	(9.3%)
Beverages	8,535.0	(0.9%)	5.3%	(3.2%)
Chemicals	2,632.5	(3.1%)	(7.6%)	(8.3%)
Construction & Building Material	72,045.1	(1.7%)	0.9%	(8.2%)
Distributors	17,296.0	(2.5%)	(3.8%)	(14.4%)
Electricity	41,751.7	(5.0%)	(6.6%)	(16.5%)
Food Producers & Processors	29,695.9	(0.3%)	5.9%	1.8%
Holding Companies	4,861.8	(0.9%)	(14.6%)	(27.9%)
Insurance	36,081.6	0.9%	1.8%	4.1%
Investment & other Finance	3,925.4	0.4%	(4.0%)	2.7%
Leisures & Hotel	5,043.8	1.9%	(5.2%)	(4.9%)
Materials, Software & Computer	5,370.2	(1.8%)	(3.2%)	(7.0%)
Mining	115,715.3	(0.6%)	(2.2%)	35.0%
Oil & Gas	12,718.8	(2.6%)	(11.9%)	(8.4%)
Real Estate	21,124.7	(0.4%)	(5.1%)	(19.3%)
Telecommunications	83,514.1	0.4%	(4.0%)	(12.8%)
Transport	998.9	0.3%	(3.2%)	(10.0%)
Forestry & Paper	117.2	1.2%	(5.8%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2700.00	8.0%
Oulmes	1238.00	6.0%
Eqdom	1400.00	5.3%
Douja Promotion Groupe Addoha	29.99	3.1%
RISMA	315.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	508.00	(5.9%)
TAQA Morocco SA	1770.00	(5.0%)
SNEP	410.00	(4.7%)
Alliances Developpement Immobili	410.00	(4.6%)
Disway	725.00	(4.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.99	906.8
Maroc Telecom	95.00	216.5
Delta Holding SA	55.50	92.0
Banque Centrale Populaire	240.00	92.0
Lesieur Cristal	425.00	82.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,221.05	(222.28)	(1.3%)	(6.3%)	(8.6%)
Market Cap (MAD Mn)	733,520	(9,699)	(1.3%)	(4.1%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,685.1	960.0	132.4%	962.0	1,490.0
Value Traded (MAD Mn)	270.19	11.97	4.6%	243.5	294.0

Market Breadth	▲	▼	▬
	9	26	6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	680.20	(1.99%)	37.59
Managem SA	8450.00	(0.35%)	35.46
Lesieur Cristal	425.00	0.00%	34.98
Douja Promotion Groupe Addoha	29.99	3.06%	26.68
Maroc Telecom	95.00	0.43%	20.63

Source: Bloomberg, Kamco Research

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