

## MENA Markets Daily Report

May 30, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,546.96	0.5%	(7.0%)	6.2%
		Kuwait	Main 50 Index	▲	5,363.40	0.2%	(6.2%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,435.40	0.5%	(2.9%)	(4.9%)
	4	Kuwait	All Share Index	▲	6,833.18	0.5%	(6.3%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,135.67	(0.0%)	6.3%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,543.62	0.1%	6.2%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,700.42	(0.5%)	(7.2%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,412.27	(0.4%)	(7.8%)	20.3%
	9	Qatar	QE 20 Index	▼	10,403.05	(0.2%)	(2.6%)	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,964.02	0.2%	3.6%	5.5%
	11	Oman	MSX 30 Index	▲	4,642.40	0.3%	(4.4%)	17.6%
	12	Egypt	EGX 30	▲	17,211.84	0.5%	17.9%	22.2%
	13	Jordan	ASE Index	▼	2,464.98	(0.5%)	(1.5%)	18.1%
		Tunisia	Tunisia Index	▲	8,697.62	0.2%	7.2%	15.1%
		Morocco	MASI	▲	11,005.83	0.6%	2.7%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,221.45	0.3%	4.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,064.18	0.8%	9.6%	(41.3%)
		India	SENSEX	▲	62,846.38	0.6%	3.3%	4.4%
		Brazil	BOVESPA Stock Index	▼	110,333.40	(0.5%)	0.5%	4.7%
		Mexico	BOLSA Index	▲	54,212.67	0.4%	11.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	971.75	(0.1%)	1.6%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,830.43	0.1%	8.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.09	0.1%	0.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.87	(0.1%)	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,827.39	(0.1%)	8.9%	(10.1%)
		U.S.A	S&P 500	▲	4,205.45	1.3%	9.5%	(19.2%)
		U.S.A	DJIA	▲	33,093.34	1.0%	(0.2%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,975.69	2.2%	24.0%	(33.0%)
		UK	FTSE 100	▲	7,627.20	0.7%	2.4%	1.7%
		Germany	DAX	▼	15,952.73	(0.2%)	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	31,233.54	1.0%	19.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,551.11	(1.0%)	(6.2%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	=	104.21	0.00%	0.66%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.09%	2.25%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.14%)	0.03%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.50%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	77.07	0.2%	(10.3%)	5.8%
		Oil	NYMEX	▲	72.67	1.2%	(9.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.42	(2.4%)	(41.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,943.19	(0.2%)	6.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.18	(0.5%)	(3.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,693.13	0.5%	67.4%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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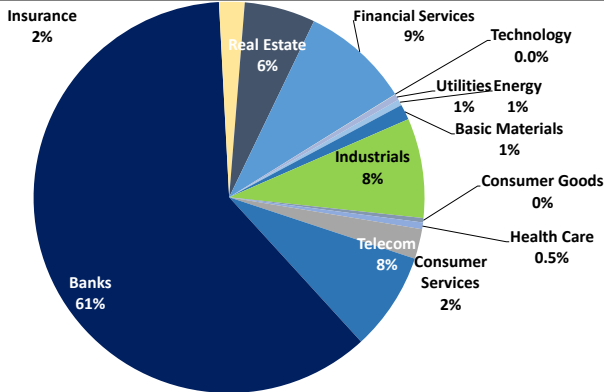
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 30, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,540.9	23.4	8.6%
2- National Bank of Kuwait	7,414.5	14.1	15.0%
3- Boubayan Bank	2,393.3	39.0	7.8%
4- Zain	2,202.5	10.9	15.8%
5- Agility (PWC Logistics)	1,567.1	22.2	3.9%
6- Mabane Co.	974.0	15.6	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	850.2	13.3	9.1%
9- Burgan Bank	648.0	13.6	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
<b>Total</b>	<b>28,147</b>	<b>17.71</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.080	0.018	28.0%
Kuwait National Cinema Co.	1.079	0.080	8.0%
Kuwait Emirates Holding Co.	0.026	0.002	7.5%
Aqar Real Estate Investment Co.	0.048	0.003	7.0%
Tamdeen Real Estate Co.	0.400	0.026	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.057	(0.004)	(6.6%)
Al-Deera Holding	0.135	(0.007)	(4.9%)
Advanced Technology Co.	0.466	(0.024)	(4.9%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(4.8%)
Coast Invest. & Development Co.	0.078	(0.003)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	2.5%	33,931,865
Gulf Bank	0.253	(0.4%)	13,969,758
Kuwait Finance House	0.719	0.3%	12,722,829
Asiya Capital Investment Co.	0.061	4.3%	10,370,266
Boubayan Bank	0.604	1.3%	10,035,225

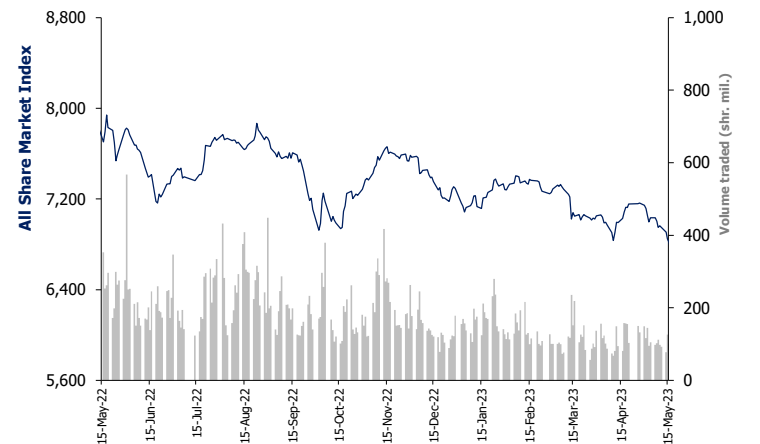
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>40,442.4</b>	<b>▲</b>	<b>0.5%</b>	<b>(11.6%)</b>
Energy	200.3	▼	(0.6%)	(12.7%)
Basic Materials	517.4	▲	0.3%	2.7%
Industrials	3,330.0	▲	0.6%	(3.8%)
Consumer Staples	158.6	▲	1.8%	14.8%
Health Care	216.9	▼	(1.6%)	(1.2%)
Consumer Discretionary	1,000.7	▲	1.3%	4.0%
Telecommunications	3,287.9	▲	0.9%	(8.3%)
Banks	24,651.9	▲	0.4%	(11.3%)
Insurance	857.7	▲	1.0%	1.8%
Real Estate	2,366.9	▲	0.9%	0.6%
Financial Services	3,646.2	▲	0.4%	(2.5%)
Technology	7.7	▼	(0.4%)	(3.5%)
Utilities	200.2	=	0.0%	4.0%

Market Breadth	▲ 66	▼ 36	■ 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,546.96	39.0	0.5%	(4.6%)	(7.0%)
Main 50 Index	5,363.40	12.7	0.2%	(5.0%)	(6.2%)
Main Market Index	5,435.40	25.8	0.5%	(3.1%)	(2.9%)
All Share Market Index	6,833.18	34.7	0.5%	(4.3%)	(6.3%)
Market Cap (KWD Mn)	40,442.42	204.9	0.5%	(11.6%)	(13.5%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	189.1	70.6	59.6%	132.2	266.0
Value Traded (KWD Mn)	46.5	16.3	54.0%	40.9	70.6
No. of Trades	10,089	3,518	53.5%	8,852	13,239

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.3%	9,180,144
Boubayan Bank	0.604	1.3%	6,029,826
Gulf Bank	0.253	(0.4%)	3,555,108
GFH Financial Group	0.083	2.5%	2,777,232
National Bank of Kuwait	0.935	0.4%	2,340,759

### Saudi Tadawul Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,676,356.9	(0.5%)	(3.2%)	8.1%
Energy	7,740,339.7	(0.6%)	(3.8%)	8.8%
Materials	713,174.1	0.1%	(2.7%)	2.6%
Capital Goods	29,920.3	(0.5%)	9.1%	40.1%
Commercial & Professional Svc	8,321.8	2.0%	(5.8%)	15.6%
Transportation	20,204.9	0.3%	9.7%	31.3%
Consumer Durables & Apparel	4,445.0	(0.3%)	3.6%	21.4%
Consumer Services	72,677.8	(0.4%)	(0.5%)	28.5%
Media	22,641.2	(1.3%)	(2.6%)	11.9%
Retailing	33,349.5	0.4%	1.0%	12.4%
Food & Staples Retailing	52,151.8	(0.9%)	(2.9%)	12.2%
Food & Beverages	105,123.2	0.3%	0.7%	17.5%
Health Care Equipment & Svc	155,779.8	(1.1%)	(5.7%)	22.7%
Pharma, Biotech & Life Science	4,872.0	5.5%	59.8%	86.4%
Banks	912,738.1	0.3%	(0.7%)	(3.1%)
Diversified Financials	56,883.4	0.3%	(3.1%)	(0.8%)
Insurance	64,209.4	(0.0%)	7.3%	30.9%
Telecommunication Services	253,262.8	(0.1%)	(6.3%)	15.5%
Utilities	223,411.1	(0.7%)	(5.6%)	0.2%
REITs	16,801.6	0.2%	(1.9%)	3.3%
Real Estate Mgmt & Dev't	107,012.8	0.3%	2.9%	27.7%
Software & Services	79,036.5	(0.9%)	2.3%	28.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Yanbu Cement Co	40.95	8.0%
Al-Ahsa Development Co	19.08	6.7%
Saudi Pharmaceutical Industrie	40.60	5.5%
Saudi Co For Hardware CJSC	35.20	4.1%
Saudi Arabian Amiantit Co	43.60	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	72.20	(3.2%)
Leejam Sports Co JSC	114.80	(3.2%)
Naseej International Trading Co.	48.00	(3.0%)
Saudi Research & Marketing Gro	185.40	(2.9%)
Al Moammar Information Systems	130.20	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.91	6,709
Dar Al Arkan Real Estate Devel	16.02	6,007
Jabal Omar Development Co	25.65	5,651
Saudi Arabian Oil Co	31.75	5,566
Emaar Economic City	0.00	5,016

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,135.67	(2.38)	(0.0%)	(1.5%)	6.3%
Market Cap (SAR Mn)	10,676,357	(49,859)	(0.5%)	(3.2%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.2	(1.4)	(0.9%)	171.0	202.3
Value Traded (SAR Mn)	4,763.1	103.0	2.2%	4,729.6	8,695.4
No. of Trades	348,187	16,126	4.9%	337,651	384,476

Market Breadth	▲ 111	▼ 96	= 26
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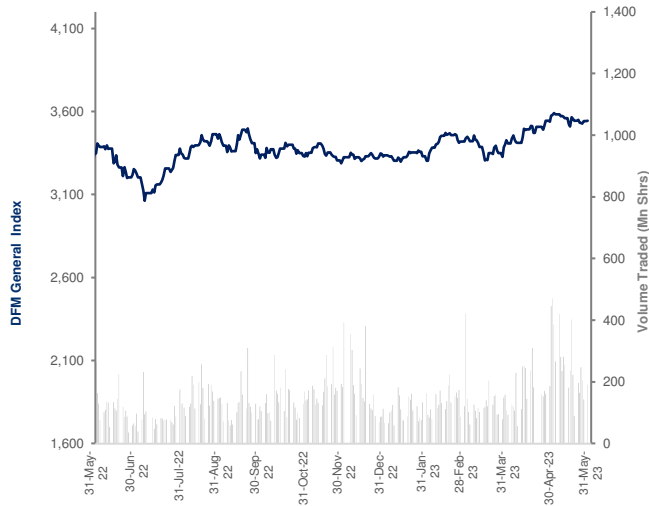
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.10	0.0%	326.48
Saudi Arabian Oil Co	31.75	(0.6%)	177.39
Saudi Telecom Co	41.40	(0.2%)	177.05
Jabal Omar Development Co	25.65	(0.2%)	144.39
Saudi Aramco Base Oil Co.	132.20	(0.8%)	110.42

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 30, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	612,013.4	0.0%	(1.0%)	5.8%
Financials	259,703.5	0.4%	(1.4%)	7.7%
Real Estate	89,937.3	(0.5%)	(2.1%)	4.6%
Industrial	79,437.5	(0.3%)	1.0%	6.8%
Materials	825.2	0.0%	(2.1%)	(12.9%)
Consumer Staples	25,312.6	(0.7%)	0.4%	14.0%
Consumer Discretionary	2,923.9	(1.2%)	1.5%	3.9%
Telecommunication	23,065.1	0.0%	0.0%	(12.8%)
Utilities	130,808.2	0.0%	(1.2%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	4.20	7.4%
Al Firdous Holdings Pjsc	0.14	6.7%
Dubai Refreshments Company	18.00	4.3%
Commercial Bank Of Dubai	4.60	2.7%
Gulf Finance House	1.01	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.31	(9.7%)
Aramex Pjsc	2.99	(2.3%)
Ekttitab Holding Company	0.11	(1.8%)
EMPOWER	1.69	(1.7%)
TAALEEM	2.70	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.11	40,805
Gulf Navigation Holding Pjsc	4.20	38,314
Gulf Finance House	1.01	26,747
Union Properties Pjsc	0.28	20,730
Deyaar Development Pjsc	0.67	16,599

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,543.62	2.21	0.1%	(0.0%)	6.2%
Market Cap (AED Mn)	612,013	68	0.0%	(1.0%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	189.4	47.1	33.1%	162.4	166.3
Value Traded (AED Mn)	441.9	88.5	25.1%	321.7	404.7
No. of Trades	7,459	1,415	23.4%	6,395	5,663

Market Breadth	▲ 14	▼ 17	= 40
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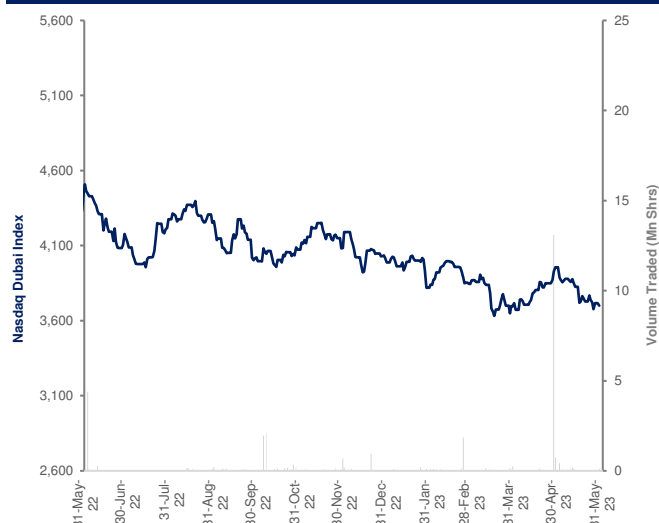
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	4.20	7.42%	165.66
Ajman Bank Pjsc	2.11	(1.40%)	87.84
Emaar Properties Pjsc	5.83	(1.02%)	32.62
Emirates Nbd	13.70	0.37%	27.02
Gulf Finance House	1.01	2.23%	26.77

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,286.7	(1.6%)	(3.7%)	(7.5%)
DEPA Limited (AED)	111.8	(0.0%)	121.2%	137.1%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,050.7	0.4%	(1.1%)	23.1%
Nasdaq, Inc.	26,609.4	(2.0%)	(4.5%)	(11.6%)
Orascom Construction Limited	350.3	1.7%	0.0%	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.00	1.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.00	91
Emirates Reit (Ceic) Limited	0.21	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,700.42	(16.98)	(0.5%)	(6.5%)	(7.2%)
Market Cap (USD Mn)	32,287	(514.1)	(1.6%)	(3.7%)	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.10	0.1	909.8%	0.282	0.35
Value Traded (USD Mn)	0.274	0.3	13,252.4%	0.1	0.10
No. of Trades	11	10	1,000.0%	3	4

Market Breadth	▲ 1	▼ 0	= 6
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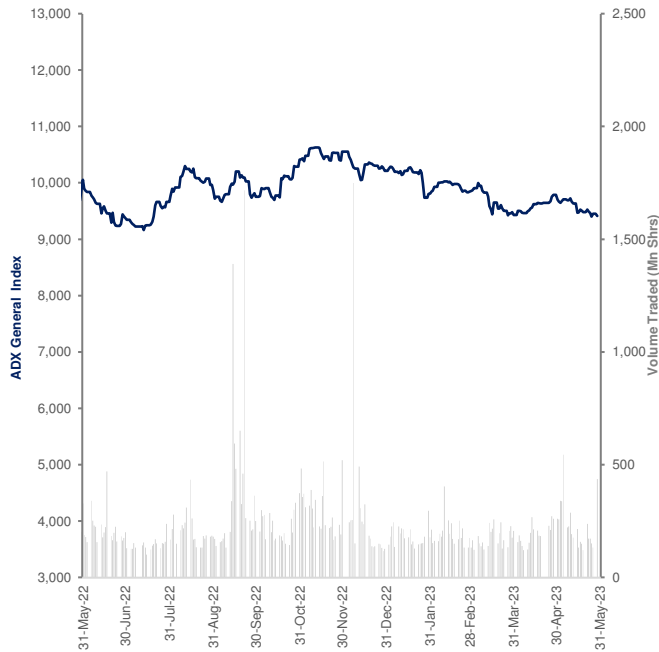
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.00	1.69%	0.27
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,633,755.6	(0.5%)	(4.2%)	2.1%
Financials	1,195,513.6	(0.3%)	(2.0%)	(7.2%)
Telecommunication	238,382.0	0.2%	(2.0%)	2.7%
Consumer Discretionary	76,902.5	(0.5%)	2.0%	56.4%
Industrial	259,593.6	(1.0%)	(12.2%)	(0.8%)
Real Estate	43,706.5	0.2%	(3.7%)	15.5%
Basic Materials	105,243.8	0.6%	(5.4%)	(5.3%)
Energy	348,025.5	(1.9%)	(7.5%)	218.6%
Utilities	348,546.2	(0.3%)	(4.6%)	(9.6%)
Consumer Staples	4,413.1	2.3%	1.4%	19.5%
Health Care	13,429.0	(0.6%)	(2.9%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.95	7.1%
Ras Al Khaimah Cement Co Psc	1.86	6.3%
Multiply Group	3.47	3.6%
ADC Acquisition Corporation	11.80	3.5%
National Corp Tourism & Hote	3.20	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.66	(4.9%)
Axa Green Insurance	0.78	(4.0%)
First Abu Dhabi Bank Pjsc	12.66	(2.6%)
ADNOC Drilling	3.69	(2.1%)
National Bank Of Ras Al-Khai	5.10	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.59	249,384
Dana Gas	0.84	36,694
GFH Financial Group	1.01	26,747
Multiply Group	3.47	26,291
ADNOC Gas	3.06	22,097

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,412.27	(41.15)	(0.4%)	(3.9%)	(7.8%)
Market Cap (AED Mn)	2,633,756	(12,886)	(0.5%)	(4.2%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	436.8	304.9	231.1%	196.4	262.9
Value Traded (AED Mn)	984.6	210.0	27.1%	1,294.8	1,618.4
No. of Trades	12,232	1,239	11.3%	11,158	8,705

Market Breadth	▲ 17	▼ 25	= 37
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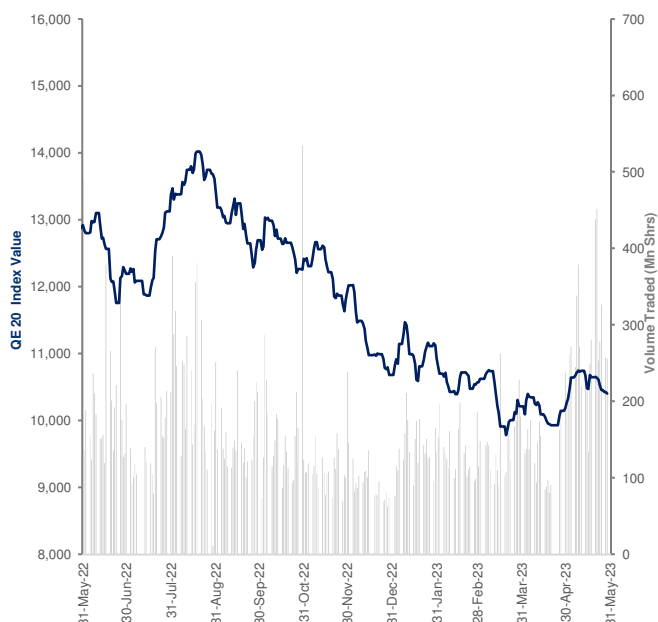
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	200.94
Eshraq Properties Co Pjsc	0.59	0.51%	144.86
Multiply Group	3.47	3.58%	89.28
Alpha Dhabi Holding PJSC	18.86	(1.46%)	84.57
ADNOC Gas	3.06	(1.92%)	67.85

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	618,890.8	(0.2%)	4.8%	1.7%
<b>Banking &amp; Finance Sector</b>	294,024.9	(0.5%)	4.5%	(0.2%)
<b>Goods &amp; Consumer Services</b>	31,104.5	(0.8%)	2.5%	(5.0%)
<b>Industrial Sector</b>	155,552.8	(0.6%)	0.3%	(1.2%)
<b>Insurance Sector</b>	11,217.9	1.1%	15.1%	7.4%
<b>Real Estate</b>	48,545.5	1.5%	16.9%	12.5%
<b>Telecom</b>	42,403.8	0.5%	11.3%	17.2%
<b>Transport</b>	36,041.5	1.2%	4.8%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	2.61	7.5%
<b>Widam Food Co</b>	2.56	6.5%
<b>Al Khaleej Takaful Group QSC</b>	2.95	5.2%
<b>Qatar Navigation QSC</b>	10.47	3.6%
<b>Qatari Investors Group QSC</b>	1.80	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	3.20	(9.8%)
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.65	(5.6%)
<b>Qatar General Insurance &amp; Rein</b>	1.42	(3.5%)
<b>Qatar Islamic Insurance Group</b>	8.66	(2.4%)
<b>Doha Bank QPSC</b>	1.62	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.88	44,291
<b>Salam International Investment</b>	0.77	34,460
<b>Qatar German Co for Medical De</b>	2.61	24,983
<b>National Leasing</b>	0.87	14,816
<b>Dukhan Bank</b>	3.72	13,433

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,403.05	(23.27)	(0.2%)	2.2%	(2.6%)
<b>Market Cap (QAR Mn)</b>	618,891	(1,088)	(0.2%)	4.8%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	255.9	(1.5)	(0.6%)	167.2	223.8
<b>Value Traded (QAR Mn)</b>	573.8	78.9	16.0%	484.3	781.2
<b>No. of Trades</b>	19,953	4,423	28.5%	16,496	16,801

Market Breadth	▲ 23	▼ 24	= 4
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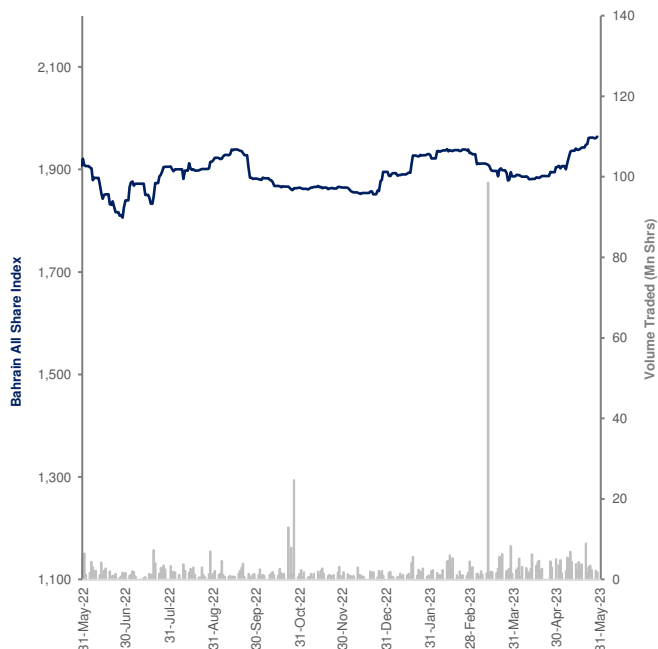
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar German Co for Medical De</b>	2.61	7.54%	64.55
<b>Dukhan Bank</b>	3.72	0.13%	50.06
<b>Mazaya Qatar Real Estate Devel</b>	0.88	(0.23%)	39.48
<b>Qatar National Bank QPSC</b>	16.29	(0.55%)	36.61
<b>Salam International Investment</b>	0.77	(1.03%)	26.88

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,366.3	0.6%	(0.1%)	(0.8%)
Materials	1,583.3	0.5%	7.2%	2.3%
Industrial	119.9	0.0%	(8.6%)	(11.6%)
Consumer Discretionary	219.8	0.0%	3.6%	3.3%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,281.1	0.6%	(0.8%)	(1.1%)
Communication Services	924.3	(0.4%)	10.1%	5.5%
Real Estate	79.6	4.2%	(2.3%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	4.9%
GFH FINANCIAL GROUP BSC	0.28	2.6%
Solidarity Bahrain BSC	0.30	1.7%
Kuwait Finance House - Bahrain	2.33	1.3%
Al Salam Bank-Bahrain BSC	0.14	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.10	(6.3%)
Bahrain Telecommunications Co	0.51	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,964.02	3.23	0.2%	3.1%	3.6%
Market Cap (BHD Mn)	32,366	182	0.6%	(0.1%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,737	(397)	(18.6%)	3,576.2	2,776.8
Value Traded (BHD '000)	689	(145)	(17.4%)	1,318.8	1,277.7
No. of Trades	57	15	35.7%	62	69

#### Market Breadth

▲ 6 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.28	431
Al Salam Bank-Bahrain BSC	0.14	312
Bahrain Telecommunications Co	0.51	281
Solidarity Bahrain BSC	0.30	165
Seef Properties BSC	0.15	154

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.51	(0.39%)	0.14
Kuwait Finance House - Bahrain	2.33	1.30%	0.14
Aluminium Bahrain B.S.C	1.12	0.45%	0.14
GFH FINANCIAL GROUP BSC	0.28	2.61%	0.12
Al Salam Bank-Bahrain BSC	0.14	0.71%	0.04

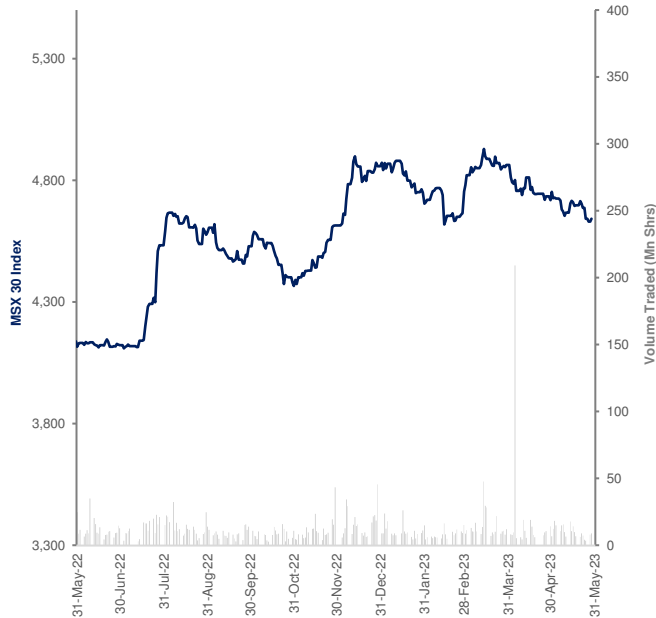
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 30, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,518.5	0.5%	(2.0%)	0.9%
Financial	5,110.4	0.4%	(1.2%)	(3.0%)
Industrial	845.5	0.3%	(3.9%)	(3.7%)
Services	2562.5	0.7%	(2.7%)	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.09	8.1%
Al Madina Investment H Olding Co.	0.04	7.7%
Oman & Emirates Investment Holding Co.	0.075	5.6%
Al Maha Petroleum Products Marketing Co.	1.14	5.1%
Phoenix Power Co.	0.06	4.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.11	(9.8%)
Oman Flour Mills	0.52	(5.1%)
Al Batinah Power Co.	0.03	(3.3%)
Oman Chromite Co.	3.50	(2.8%)
Al Anwar Ceramic Tiles Co.	0.27	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	2,685
HSBC Bank Oman	0.16	762
Abraj Energy Services	0.30	571
Global Financial Inv. Co.	0.06	423
Shell Oman Marketing Co.	0.90	353

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,642.40	11.95	0.3%	(1.6%)	(4.4%)
Market Cap (OMR Mn)	8,518.5	40.91	0.5%	(2.0%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,821.0	839.5	10.5%	12,717.5	23,912.0
Value Traded (OMR '000)	1,850.2	82.5	4.7%	2,500.4	4,221.9

Market Breadth	▲ 25	▼ 12	= 78
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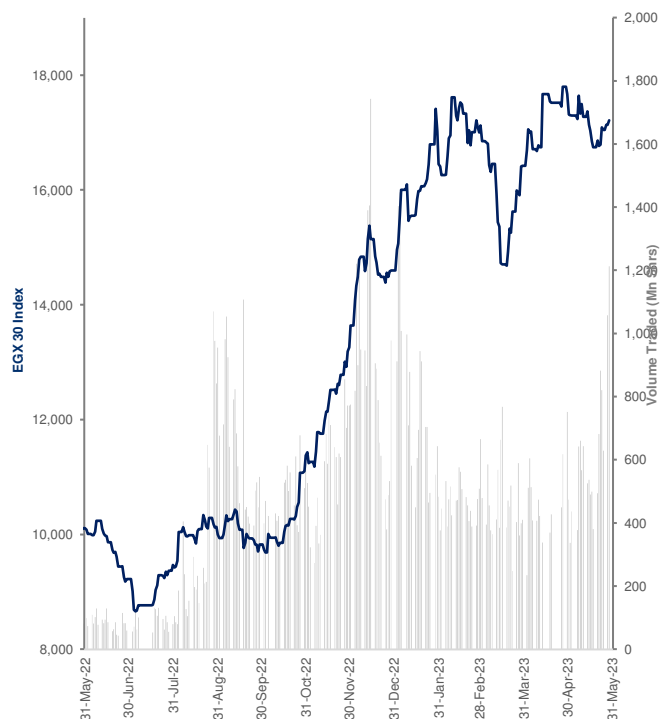
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Shell Oman Marketing Co.	0.90	2.27%	0.32
Al Anwar Holding	0.09	8.14%	0.25
Oman Cables Industry Co.	1.97	2.07%	0.22
Abraj Energy Services	0.30	2.04%	0.17
HSBC Bank Oman	0.16	0.65%	0.12

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

May 30, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,167,154.6	(0.5%)	(2.9%)	15.2%
Banks	292,059.0	(3.5%)	(4.2%)	17.9%
Basic Resources	135,168.6	0.3%	(6.0%)	32.4%
Industrial Goods	47,518.9	1.9%	(2.8%)	33.9%
Health Care & Pharmaceuticals	44,466.8	(0.8%)	1.0%	(3.9%)
Real Estate	153,987.2	2.8%	(2.6%)	11.7%
Travel and Leisure	40,075.0	0.1%	1.3%	23.6%
Food, Beverages & Tobacco	90,281.3	1.3%	6.1%	29.7%
Energy and Support Services	12,906.9	(0.2%)	(17.5%)	28.2%
Trade and Distributors	8,760.5	(2.0%)	9.3%	36.6%
Shipping and Transport	40,015.6	(1.9%)	(12.3%)	21.3%
Education Services	14,790.0	(0.2%)	9.4%	(15.5%)
Contracting and Construction Eng	17,183.5	6.4%	10.5%	13.2%
Textiles and Durables	15,415.5	(0.1%)	(4.0%)	31.9%
Building Materials	10,640.1	1.1%	(1.8%)	(3.6%)
Media & Communication Services	102,627.1	(0.6%)	(2.3%)	(0.9%)
Paper and Packaging	2,050.9	0.6%	3.5%	(1.1%)
Non-bank Financial Services	139,207.6	(0.5%)	(3.9%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.20	20.0%
Lecico Egypt	7.52	12.7%
Northern Upper Egypt Development & Agricultural Production	1.71	12.4%
Heliopolis Housing	9.70	11.8%
Arab Cotton Ginning	4.41	9.2%

Worst Return Performers	Price (EGP)	Daily % Chg
B Investments Holding	22.64	(24.4%)
Medical Packaging Company	0.89	(19.2%)
Minapharm Pharmaceuticals	217.37	(9.9%)
North Cairo Mills	36.23	(5.2%)
Alexandria Flour Mills	15.81	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.20	145,142
Arab Developers Holding	0.66	96,583
Egyptians Housing Development & Reconstruction	0.29	74,218
Speed Medical	0.38	65,872
The Egyptian Modern Education Systems	0.14	63,785

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,211.84	80.4	0.5%	(2.6%)	17.9%
Market Cap (EGP Mn)	1,167,154.6	(5,564.9)	(0.5%)	(2.9%)	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,212.2	154.5	14.6%	557.7	79.3
Value Traded (EGP Mn)	2,392.5	525.4	28.1%	1,978.3	488.4
No. of Trades	100,623	10,916	12.2%	68,183	13,735

## Market Breadth

▲ 90

▼ 59

= 75

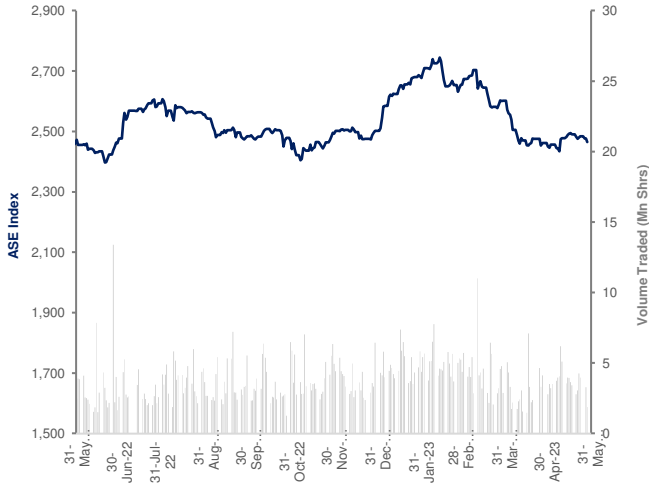
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	5.50	6.80%	205.06
Commercial International Bank (Egypt)	51.72	(0.60%)	201.19
Heliopolis Housing	9.70	11.75%	92.72
Orascom Construction PLC	115.11	7.47%	87.74
Citadel Capital - Common Shares	2.24	1.82%	81.61

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 30, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,327.9	(0.1%)	(0.9%)	(3.0%)
Banking	7,508.0	(0.1%)	(1.6%)	(5.0%)
Insurance	272.0	(0.4%)	2.3%	(1.6%)
Diversified Financial Services	246.1	0.0%	0.1%	1.0%
Real Estate	411.1	(0.2%)	(1.3%)	8.0%
Educational Services	59.1	0.0%	(3.6%)	5.0%
Hotels and Tourism	273.7	0.7%	4.2%	(7.5%)
Transportation	282.7	1.8%	9.7%	2.5%
Technology and Communication	100.1	(0.7%)	4.7%	7.6%
Utilities and Energy	1,557.5	(0.7%)	(0.5%)	4.6%
Commercial Services	280.2	0.0%	(1.4%)	(4.3%)
Chemical Industries	53.7	1.0%	0.7%	(7.4%)
Food and Beverages	212.6	(0.3%)	(3.9%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN HOTEL & TOURISM	2.44	4.7%
AL-DAWLIYA HOTELS & MALLS	0.45	4.7%
INDUSTRIAL COMMERCIAL & AGRI	0.91	4.6%
ARAB INVESTORS UNION FOR REA	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN	0.55	(6.8%)
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
JORDAN INSURANCE CO PLC	1.20	(4.8%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
AMMOUN INTERNATIONAL FOR INV	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.66	185
AL-TAJAMOUAT FOR CATERING HS	0.42	167
JORDAN TELECOM	2.45	140
AL-TAJAMOUAT FOR TOURISTIC P	0.34	123
DARAT JORDAN	0.55	115

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,464.98	(11.89)	(0.5%)	0.1%	(1.5%)
Market Cap (JD Mn)	11,327.92	(12.95)	(0.1%)	(0.9%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,874.8	(1,408.1)	(42.9%)	4,240.7	2,552.4
Value Traded (JD *000)	2,299.2	(2,070.8)	(47.4%)	6,066.5	5,875.4
No. of Trades	1,836	(636)	(25.7%)	2,707	2,059

Market Breadth	▲ 25	▼ 27	= 89
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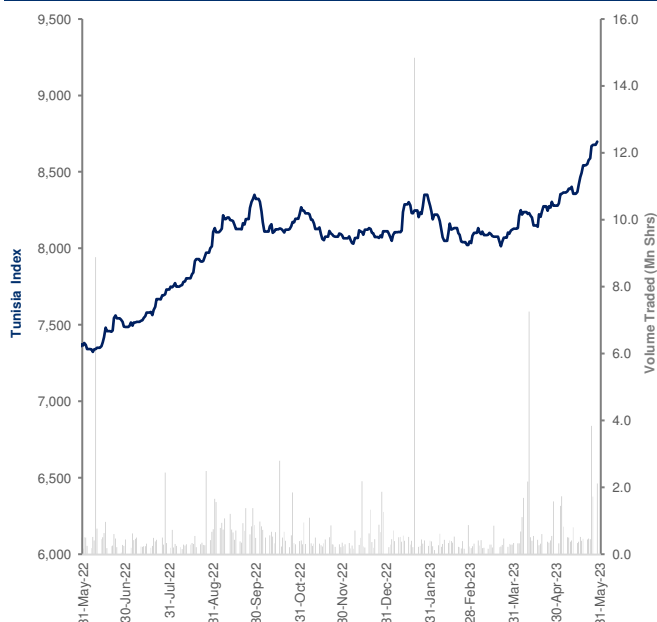
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.45	0.00%	0.34
JORDAN PETROLEUM REFINERY CO	5.44	(0.73%)	0.26
ARAB BANK PLC	4.36	0.23%	0.20
JORDANIAN ELECTRIC POWER	1.95	(2.01%)	0.13
JORDAN NATL SHIPPING LINES	2.32	(2.52%)	0.13

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 30, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,090.9	0.2%	3.3%	4.6%
Banking	10,736.9	0.9%	1.0%	6.8%
Insurance	923.3	(0.8%)	0.3%	(1.8%)
Leasing	740.1	0.9%	3.9%	15.8%
Financial Services	1,504.2	4.9%	3.9%	(10.6%)
Industrial	1,891.8	(0.0%)	3.9%	13.0%
Chemical Industry	455.1	(0.4%)	1.5%	(5.1%)
Food & Beverage	4,293.2	(2.6%)	9.0%	4.7%
Retailing	1,105.1	0.4%	3.5%	1.8%
Others	1,441.2	(0.6%)	5.9%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	8.41	5.9%
Poulina Group	7.79	5.3%
Cellcom SA	2.36	4.4%
Wifack International Bank	7.93	4.3%
Societe Nouvelle Maison de la	6.17	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.01	(3.8%)
Hannibal Lease SA	4.70	(3.7%)
BH Leasing	2.53	(3.1%)
Societe Frigorifique et Brasse	14.50	(3.0%)
Attijari Leasing SA	15.59	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	26.15	1,294
Societe Frigorifique et Brasse	14.50	416
Societe D'Articles Hygieniques	9.80	133
Societe Tunisienne de Verrerie	11.95	38
Societe Tunsienne d'Entreprise	4.32	37

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,697.62	20.72	0.2%	5.1%	7.2%
Market Cap (DT Mn)	23,091	40.52	0.2%	3.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,112.1	386.3	22.4%	723.7	503.7
Value Traded ('000 DT)	43,618.4	23,449.9	116.3%	7,167.8	3,922.5
No. of Trades	1,770	(366)	(17.1%)	1,132	953

Market Breadth	▲ 18	▼ 24	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	26.15	0.97%	33.65
Societe Frigorifique et Brasse	14.50	(3.01%)	6.22
Societe D'Articles Hygieniques	9.80	1.14%	1.31
Societe Tunisienne de Verrerie	11.95	(0.91%)	0.45
Euro Cycles SA	18.86	(1.98%)	0.33

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 30, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	498,247.7	0.6%	4.5%	0.8%
Banking	198,545.8	0.2%	4.6%	5.8%
Beverages	10,257.6	0.0%	7.4%	4.0%
Chemicals	2,117.5	(2.2%)	1.3%	(12.5%)
Construction & Building Material	59,269.8	0.9%	8.3%	13.7%
Distributors	18,377.9	1.0%	4.0%	2.5%
Electricity	23,565.0	1.0%	4.1%	(9.0%)
Food Producers & Processors	25,040.0	(0.0%)	6.6%	3.0%
Holding Companies	2,407.2	0.3%	8.6%	14.5%
Insurance	25,316.3	(0.3%)	2.5%	2.2%
Investment & other Finance	3,442.6	0.0%	(2.4%)	7.6%
Leisures & Hotel	2,205.6	3.1%	22.2%	35.0%
Materials, Software & Computer	5,377.7	3.1%	(6.3%)	(7.9%)
Mining	26,335.0	2.2%	(10.7%)	(13.9%)
Oil & Gas	13,750.0	1.3%	2.6%	(14.0%)
Real Estate	4,438.0	1.0%	10.4%	20.7%
Telecommunications	76,920.8	0.8%	8.0%	(7.9%)
Transport	765.0	0.0%	4.0%	(7.7%)
Forestry & Paper	115.9	2.7%	5.2%	64.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	80.00	4.3%
Hightech Payment Systems SA	5700.00	3.6%
Fenie Brossette	113.90	3.5%
RISMA	153.95	3.1%
Med Paper SA	24.23	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	505.00	(4.7%)
Maghreb Oxygene	222.00	(3.6%)
Saham Assurance	980.00	(0.9%)
ATLANTA	129.50	(0.4%)
Credit Immobilier et Hotelier	354.00	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	236.00	475.8
Maroc Telecom	87.50	66.7
Douja Promotion Groupe Addoha	7.35	54.0
Bank of Africa	166.05	37.4
Attijariwafa Bank	425.00	31.7

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,005.83	62.17	0.6%	4.6%	2.7%
Market Cap (MAD Mn)	498,248	2,889	0.6%	4.5%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	719.0	(245.8)	(25.5%)	429.2	836.4
Value Traded (MAD Mn)	159.00	11.30	7.7%	66.3	106.9

## Market Breadth

▲ 22

▼ 7

= 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	236.00	0.85%	111.35
Attijariwafa Bank	425.00	(0.23%)	13.48
Ciments du Maroc	1414.00	2.46%	10.57
Bank of Africa	166.05	0.64%	6.18
Maroc Telecom	87.50	0.81%	5.81

Source: Bloomberg, Kamco Research

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