

MENA Markets Daily Report

November 29, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	7,277.30	0.1%	(10.3%)	6.2%	
	Kuwait	Main 50 Index	▲	5,336.12	0.0%	(6.7%)	(5.9%)	
	Kuwait	Main Market Index	▲	5,434.72	(0.0%)	(2.9%)	(4.9%)	
	Kuwait	All Share Index	▲	6,638.65	0.1%	(9.0%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,100.92	0.2%	5.9%	(7.1%)	
	UAE - Dubai	DFM General Index	▲	4,008.61	0.4%	20.2%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,794.08	0.8%	(4.9%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,541.13	0.3%	(6.6%)	20.3%	
	Qatar	QE 20 Index	▼	10,007.21	(0.2%)	(6.3%)	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,951.45	0.1%	3.0%	5.5%	
	Oman	MSX 30 Index	▲	4,632.80	0.1%	(4.6%)	17.6%	
	Egypt	EGX 30	▼	25,121.73	(3.0%)	72.1%	22.2%	
	Jordan	ASE Index	▲	2,398.24	0.1%	(4.1%)	18.1%	
	Tunisia	Tunisia Index	▲	8,569.75	0.1%	5.7%	15.1%	
	Morocco	MASI	▼	11,775.17	(0.6%)	9.8%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,038.55	0.2%	(1.6%)	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,128.61	(0.3%)	16.3%	(41.3%)	
	India	SENSEX	▲	66,174.20	0.3%	8.8%	4.4%	
	Brazil	BOVESPA Stock Index	▲	126,538.32	0.6%	15.3%	4.7%	
	Mexico	BOLSA Index	▲	52,359.00	0.3%	8.0%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	985.47	0.8%	3.0%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	3,012.57	0.2%	15.7%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	505.40	0.7%	(0.0%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	457.04	(0.3%)	7.6%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,807.32	(0.3%)	7.7%	(10.1%)	
	U.S.A	S&P 500	▲	4,554.89	0.1%	18.6%	(19.2%)	
	U.S.A	DJIA	▲	35,416.98	0.2%	6.8%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	14,281.76	0.3%	36.5%	(33.0%)	
	UK	FTSE 100	▼	7,455.24	(0.1%)	0.0%	1.7%	
	Germany	DAX	▲	15,992.67	0.2%	14.9%	(11.4%)	
	Japan	NIKKEI 225	▼	33,408.39	(0.1%)	28.0%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	17,354.14	(1.0%)	(12.3%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.75	(0.44%)	(0.75%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.53%	5.06%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.10	0.36%	2.69%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.06%)	(0.79%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	81.68	2.1%	(4.9%)	5.8%	
	Oil	NYMEX	▲	76.41	2.1%	(4.8%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.84	(3.7%)	(44.5%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	2,040.97	1.3%	11.9%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	25.03	1.5%	4.5%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	37,967.50	2.5%	129.6%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

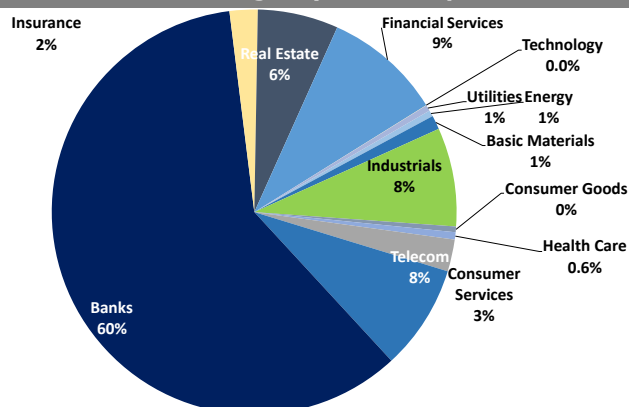
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 29, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,247.7	16.7	11.8%
2- National Bank of Kuwait	6,922.8	12.2	15.1%
3- Boubayan Bank	2,337.9	33.3	8.4%
4- Zain	2,137.6	9.9	17.3%
5- Agility (PWC Logistics)	1,350.2	16.0	4.7%
6- Mabane Co.	1,099.0	17.3	10.4%
7- Commercial Bank of Kuwait	946.0	7.2	19.7%
8- Gulf Bank	912.6	13.1	9.4%
9- National Mobile Telecom Co.	621.4	7.1	14.8%
10- Burgan Bank	599.8	14.6	5.4%
Total	27,175	13.98	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.535	0.037	7.4%
Kuwait Foundry Co.	0.430	0.028	7.0%
Sanam Real Estate Co.	0.170	0.011	6.9%
Int'l Financial Advisors Co.	0.283	0.014	5.2%
First Takaful Insurance Co.	0.065	0.003	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.026	(0.002)	(6.5%)
Kuwait Hotels Co.	0.172	(0.009)	(5.0%)
National Petroleum Services Co.	0.713	(0.027)	(3.6%)
Gulf Investment House	0.344	(0.012)	(3.4%)
Ekttitab Holding Co.	0.018	(0.001)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.283	5.2%	30,761,669
Kuwait Real Estate Co.	0.181	0.6%	17,578,730
Arzan Financial Group For Fin. & Invest.	0.196	3.2%	14,052,758
Sanam Real Estate Co.	0.170	6.9%	10,142,385
Sokouk Holding Co.	0.049	2.1%	7,748,245

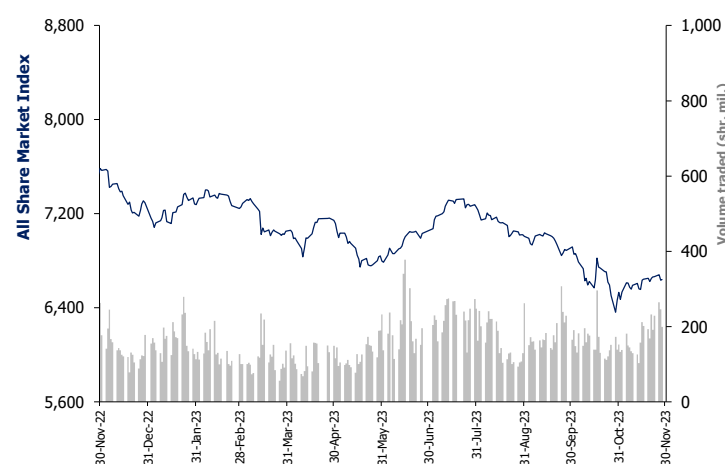
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,487.5	▲	0.1%	1.7%	(15.5%)
Energy	190.0	▼	(0.8%)	4.5%	(17.2%)
Basic Materials	439.1	▲	0.5%	2.0%	(8.1%)
Industrials	3,118.0	▼	(0.1%)	1.8%	(17.2%)
Consumer Staples	179.0	▼	(0.5%)	1.2%	23.3%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	1,007.4	▲	0.8%	1.3%	2.6%
Telecommunications	3,321.6	▲	0.6%	3.3%	(8.3%)
Banks	23,654.3	▼	(0.1%)	0.9%	(21.3%)
Insurance	886.3	▼	(0.8%)	(0.6%)	43.4%
Real Estate	2,539.4	▲	0.1%	3.5%	(1.4%)
Financial Services	3,725.4	▲	0.5%	4.7%	(2.9%)
Technology	8.4	=	0.0%	1.0%	(12.4%)
Utilities	192.5	=	0.0%	0.6%	(6.9%)

Market Breadth	▲ 57	▼ 42	■ 51		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,277.30	5.6	0.1%	1.9%	(10.3%)
Main 50 Index	5,336.12	1.0	0.0%	1.1%	(6.7%)
Main Market Index	5,434.72	(1.1)	(0.0%)	0.7%	(2.9%)
All Share Market Index	6,638.65	3.8	0.1%	1.6%	(9.0%)
Market Cap (KWD Mn)	39,487.50	23.8	0.1%	1.7%	(15.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

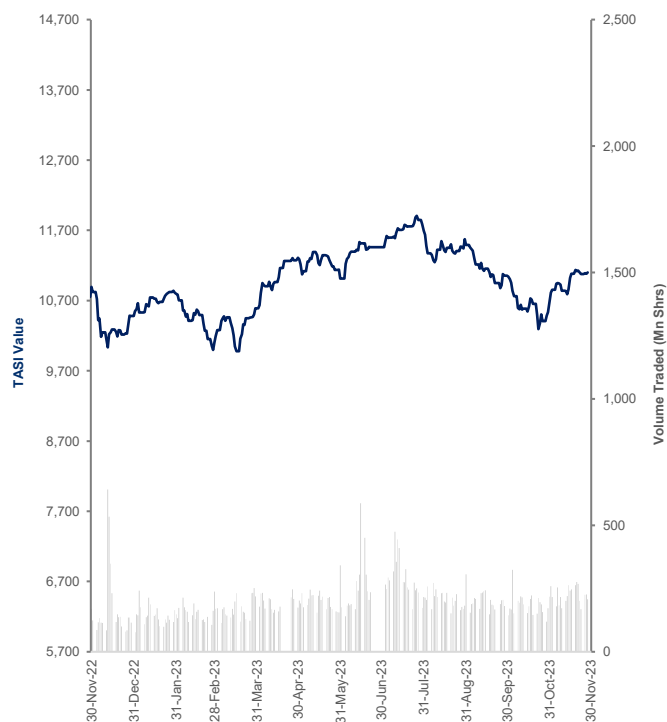
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	198.7	(46.8)	(19.0%)	160.2	237.7
Value Traded (KWD Mn)	48.2	(7.7)	(13.7%)	42.0	63.5
No. of Trades	11,335	(1,415)	(11.1%)	9,839	12,266

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.283	5.2%	8,659,482
Kuwait Finance House	0.699	0.0%	3,231,672
Kuwait Real Estate Co.	0.181	0.6%	3,172,817
Arzan Financial Group For Fin. & Invest.	0.196	3.2%	2,725,164
Commercial Bank of Kuwait	0.500	(1.8%)	2,500,327

Saudi Tadawul Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,050,147.6	0.1%	1.1%	11.8%
Energy	8,131,270.3	0.0%	(0.1%)	14.3%
Materials	645,738.9	0.2%	3.8%	(7.1%)
Capital Goods	36,190.6	(0.5%)	10.3%	69.5%
Commercial & Professional Svc	10,683.2	0.6%	13.7%	48.4%
Transportation	36,305.7	0.5%	57.1%	135.9%
Consumer Durables & Apparel	3,871.2	(0.5%)	11.2%	5.8%
Consumer Services	71,815.7	(0.6%)	0.6%	27.0%
Media	22,922.0	0.3%	3.9%	13.3%
Retailing	31,571.7	0.7%	(0.9%)	6.4%
Food & Staples Retailing	50,456.1	0.2%	0.4%	8.6%
Food & Beverages	106,178.0	4.7%	2.8%	18.6%
Health Care Equipment & Svc	163,835.7	2.9%	10.9%	29.0%
Pharma, Biotech & Life Science	12,196.0	0.5%	9.6%	366.6%
Banks	877,536.8	0.2%	6.0%	(6.8%)
Diversified Financials	55,631.1	(0.1%)	3.8%	(2.9%)
Insurance	72,764.2	(0.0%)	(1.5%)	48.3%
Telecommunication Services	241,908.7	0.5%	0.3%	10.3%
Utilities	257,888.4	0.1%	(0.1%)	15.7%
REITs	16,954.1	(0.0%)	1.0%	4.2%
Real Estate Mgmt & Dev't	98,588.2	(0.6%)	4.8%	15.1%
Software & Services	105,841.0	(1.3%)	4.1%	71.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	41.30	5.4%
Dr Sulaiman Al Habib Medical S	278.00	3.7%
Yamama Cement Co	32.30	3.5%
Mouwasat Medical Services Co	114.00	3.4%
Dallah Healthcare Co	168.40	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Alamar Foods Co.	113.20	(3.9%)
Salama Cooperative Insurance C	20.08	(3.5%)
Al Rajhi Co for Co-operative I	160.00	(3.1%)
AlAbdullatif Industrial Invest	15.44	(2.8%)
Arabian Internet and Communications Services Co.	319.00	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.46	18,567
BinDawood Holding Co	6.04	16,030
Saudi Arabian Oil Co	33.25	12,474
Al-Baha Development & Investme	0.14	11,134
Electrical Industries Co	2.40	9,418

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,100.92	20.18	0.2%	3.8%	5.9%
Market Cap (SAR Mn)	11,050,148	11,759	0.1%	1.1%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	207.2	(19.1)	(8.4%)	201.0	176.7
Value Traded (SAR Mn)	4,889.0	(194.5)	(3.8%)	5,253.7	7,173.8
No. of Trades	421,945	6,794	1.6%	372,192	359,937

Market Breadth	▲ 109	▼ 103	= 29
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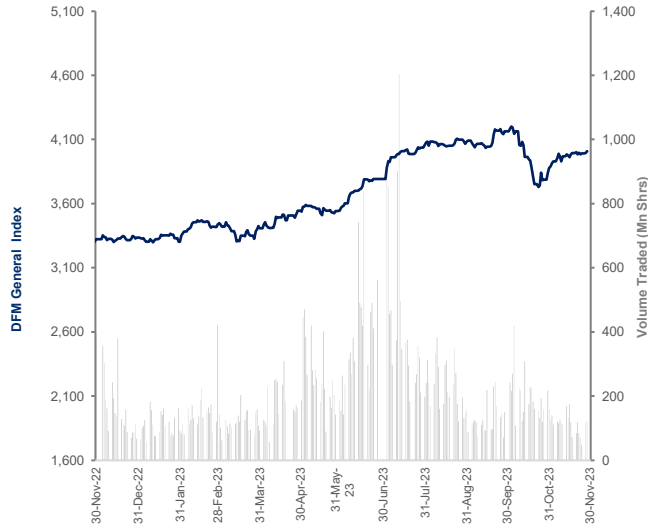
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.25	0.0%	413.99
Al Rajhi Bank	75.70	0.0%	218.53
Ades Holding Company	21.16	(0.9%)	138.38
Dr Sulaiman Al Habib Medical S	278.00	3.7%	129.81
Saudi Basic Industries Corp	79.00	(0.6%)	111.31

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	674,117.7	0.3%	3.6%	16.6%
Financials	287,449.1	0.6%	2.8%	19.2%
Real Estate	110,592.9	1.2%	8.4%	28.6%
Industrial	85,889.3	0.3%	0.5%	15.4%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	24,564.8	1.4%	(3.1%)	10.7%
Consumer Discretionary	4,070.4	0.3%	(2.5%)	44.6%
Telecommunication	23,797.8	(0.8%)	(2.4%)	(10.1%)
Utilities	136,885.2	(0.8%)	6.1%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	7.33	2.7%
Emirates Refreshments Co	3.19	2.2%
Dubai Financial Market Pjsc	1.45	2.1%
EMPOWER	1.71	1.8%
Amanat Holdings Pjsc	1.18	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.44	(2.4%)
Dubai Islamic Insurance Co	0.47	(2.3%)
Tabreed	3.65	(1.6%)
Emaar Development	6.81	(1.3%)
Dubai Investments Pjsc	2.28	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	2.03	21,502
Emaar Properties Pjsc	7.33	15,658
Oman Insurance Co Psc	3.53	10,280
EMPOWER	1.71	9,795
Deyaar Development Pjsc	0.68	9,012

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,008.61	14.02	0.4%	3.4%	20.2%
Market Cap (AED Mn)	674,118	2,267	0.3%	3.6%	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	120.3	4.0	3.4%	211.6	146.8
Value Traded (AED Mn)	523.5	252.7	93.3%	403.9	351.6
No. of Trades	6,988	1,083	18.3%	7,785	5,646

Market Breadth	▲ 16	▼ 14	= 41
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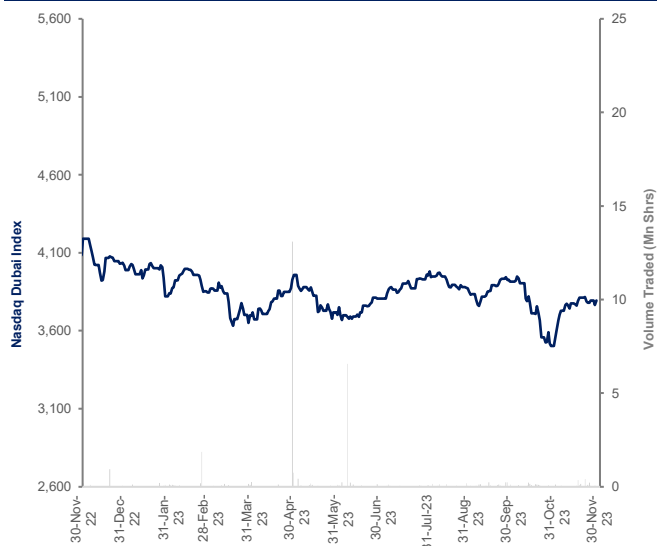
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.33	2.66%	113.44
Emirates Investment Bank	110.00	0.00%	111.44
Emirates Nbd	17.85	1.13%	58.94
Ajman Bank Pjsc	2.03	(0.49%)	43.62
Oman Insurance Co Psc	3.53	0.00%	36.29

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,454.6	0.0%	28.4%	7.3%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,900.2	0.0%	(4.5%)	19.4%
Nasdaq, Inc.	31,906.1	0.0%	36.5%	6.0%
Orascom Construction Limited	395.8	2.6%	(2.2%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.59	2.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,794.08	29.28	0.8%	5.1%	(4.9%)
Market Cap (USD Mn)	37,455	9.9	0.0%	28.4%	7.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.0)	(75.8%)	0.174	0.23
Value Traded (USD Mn)	0.052	(0.2)	(75.2%)	0.2	0.07
No. of Trades	10	(16)	(61.5%)	10	4

Market Breadth	▲ 1	▼ 0	= 5
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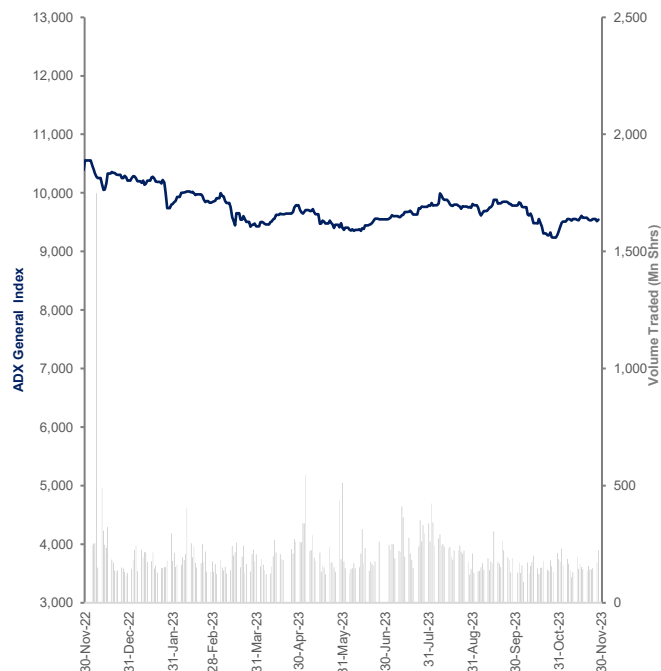
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.59	15

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.59	2.57%	0.05

Abu Dhabi Securities Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,819,116.8	0.2%	2.9%	9.2%
Financials	1,347,036.6	0.2%	1.5%	4.5%
Telecommunication	202,678.2	0.9%	2.5%	(12.7%)
Consumer Discretionary	71,610.7	(1.1%)	(2.8%)	45.6%
Industrial	295,744.1	0.5%	4.7%	(0.8%)
Real Estate	48,172.6	(0.5%)	8.1%	27.4%
Basic Materials	102,143.6	(0.3%)	0.1%	(8.1%)
Energy	360,873.4	(0.5%)	2.4%	230.3%
Utilities	366,535.7	0.9%	7.9%	(5.0%)
Consumer Staples	4,415.2	(0.6%)	9.0%	19.5%
Health Care	19,906.8	(1.8%)	14.6%	40.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.45	5.9%
Dana Gas	0.80	2.6%
Al Yah Satellite Communications Company	2.65	2.3%
ADNOC Distribution	3.70	2.2%
Abu Dhabi Commercial Bank	8.45	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.25	(4.6%)
Americana Restaurants International PLC	3.41	(2.3%)
ADC Acquisition Corporation	11.30	(2.2%)
Burjeel Holdings	3.40	(2.0%)
National Marine Dredging Co	27.40	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.80	77,823
Multiply Group	3.55	21,072
National Bank Of Umm Al Qaiw	1.78	11,947
ADNOC Distribution	3.70	10,989
Aldar Properties Pjsc	5.66	9,455

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,541.13	25.76	0.3%	2.1%	(6.6%)
Market Cap (AED Mn)	2,819,117	5,949	0.2%	2.9%	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	224.1	54.1	31.8%	196.9	256.0
Value Traded (AED Mn)	974.9	61.3	6.7%	1,113.3	1,544.2
No. of Trades	11,854	996	9.2%	11,962	9,759

Market Breadth	▲ 19	▼ 26	= 36
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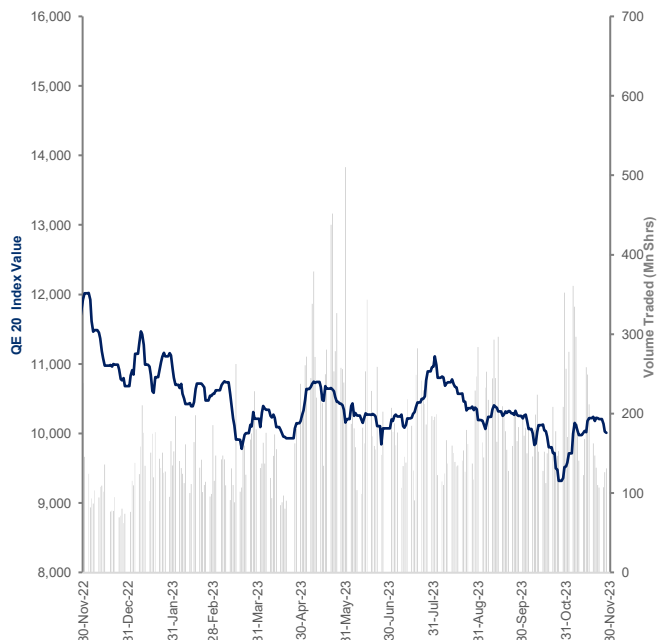
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	0.13%	225.10
Alpha Dhabi Holding PJSC	19.12	1.06%	114.73
Multiply Group	3.55	0.28%	74.20
Abu Dhabi Commercial Bank	8.45	1.81%	62.37
Dana Gas	0.80	2.56%	61.35

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,503.6	(0.1%)	4.2%	(4.1%)
Banking & Finance Sector	288,444.6	0.5%	6.9%	(2.1%)
Goods & Consumer Services	28,513.8	(0.0%)	4.3%	(12.9%)
Industrial Sector	146,122.3	(0.7%)	1.8%	(7.2%)
Insurance Sector	12,037.8	(0.3%)	(2.2%)	15.2%
Real Estate	38,092.8	0.6%	5.7%	(11.7%)
Telecom	39,556.3	(1.5%)	0.9%	9.4%
Transport	30,736.0	(1.3%)	(2.4%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	9.00	2.6%
Gulf Warehousing Co	3.06	1.4%
Damaan Islamic Insurance Company (BEEMA)	3.75	1.4%
Ezdan Holding Group QSC	0.87	1.2%
Vodafone Qatar QSC	1.80	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.62	(5.2%)
Doha Insurance Co QSC	2.28	(4.9%)
Qatar Navigation QSC	9.72	(2.7%)
Mannai Corp QSC	3.82	(2.2%)
Ooredoo Qpsc	9.98	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Doha Bank QPSC	1.62	19,141
Masraf Al Rayan QSC	2.51	17,584
Dukhan Bank	3.96	15,757
Qatar Aluminum Manufacturing C	1.26	9,307
Mazaya Qatar Real Estate Devel	0.66	7,128

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,007.21	(19.67)	(0.2%)	5.1%	(6.3%)
Market Cap (QAR Mn)	583,504	(342)	(0.1%)	4.2%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	130.9	4.7	3.7%	178.0	193.6
Value Traded (QAR Mn)	411.3	54.7	15.3%	489.4	670.2
No. of Trades	15,049	3,178	26.8%	16,474	16,711

Market Breadth

▲ 17 ▼ 27 = 8

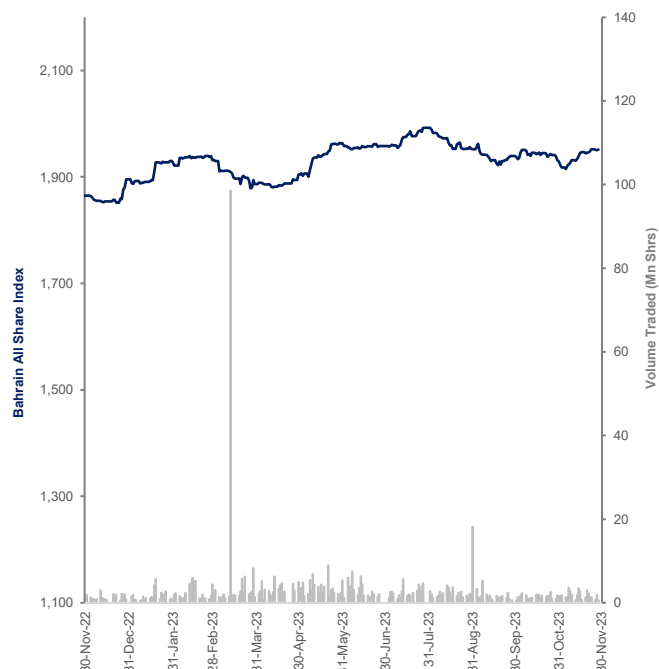
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.96	0.28%	62.11
Qatar National Bank QPSC	15.75	0.83%	47.15
Masraf Al Rayan QSC	2.51	(0.56%)	44.21
Industries Qatar QSC	12.51	(0.87%)	42.34
Doha Bank QPSC	1.62	(5.21%)	31.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,904.5	(0.4%)	1.0%	(2.0%)
Materials	1,562.0	0.5%	0.9%	0.9%
Industrial	122.5	0.0%	8.8%	(9.7%)
Consumer Discretionary	212.9	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,890.1	(0.5%)	0.9%	(2.2%)
Communication Services	888.9	(0.2%)	3.3%	1.4%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.64	10.0%
Esterad Investment Co BSC	0.15	3.6%
Aluminium Bahrain B.S.C	1.10	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,951.45	1.24	0.1%	1.2%	3.0%
Market Cap (BHD Mn)	31,904.5	(135)	(0.4%)	1.0%	(2.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.26	(1.1%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)
BBK BSC	0.50	(0.4%)
Bahrain Telecommunications Co	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	573	(1,294)	(69.3%)	2,844.1	2,396.0
Value Traded (BHD '000)	316	(90)	(22.2%)	1,003.6	1,041.1
No. of Trades	30	(10)	(25.0%)	51	55

Market Breadth

▲ 3

▼ 4

= 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	165
Aluminium Bahrain B.S.C	1.10	136
Arab Banking Corp BSC	0.29	96
Arab Insurance Group BSC	0.64	50
Kuwait Finance House - Bahrain	2.26	33

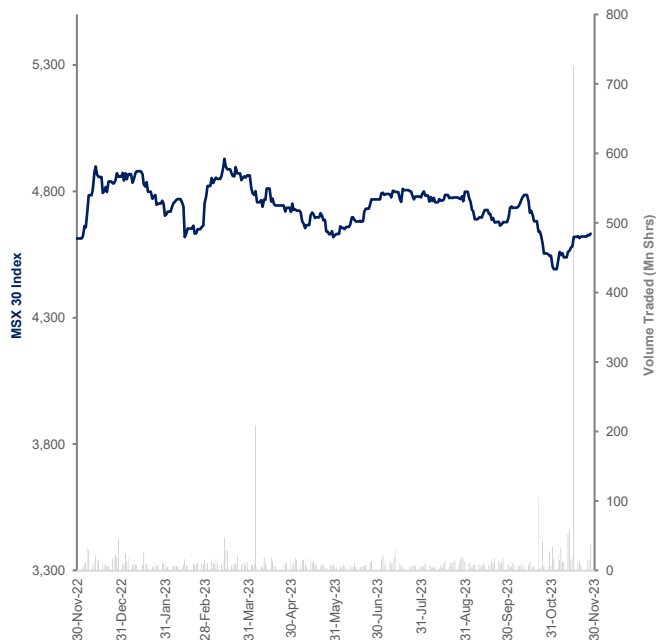
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.46%	0.15
Kuwait Finance House - Bahrain	2.26	(1.10%)	0.08
Al Salam Bank-Bahrain BSC	0.20	(0.50%)	0.03
Arab Insurance Group BSC	0.64	10.00%	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,010.2	1.7%	2.0%	6.8%
Financial	5,078.4	0.1%	2.9%	(3.6%)
Industrial	1,428.0	0.2%	0.2%	62.6%
Services	2503.8	5.9%	1.2%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	14.5%
Ominvest	0.47	6.8%
Muscat City Desalination	0.080	5.3%
Muscat Finance Co. Ltd.	0.05	3.8%
Acwa Power Barka	0.04	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.41	(10.0%)
Gulf International Chemicals Co.	0.06	(7.4%)
Al Maha Ceramics Co	0.22	(4.4%)
Bank Nizwa	0.10	(2.1%)
Galfar Engineering & Contracting Co.	0.15	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	22,953
OQ Gas Networks	0.15	5,901
Bank Muscat	0.28	2,703
Bank Nizwa	0.10	1,987
Oman Telecommunications Co.	1.06	655

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,632.80	6.60	0.1%	1.9%	(4.6%)
Market Cap (OMR Mn)	9,010.2	146.34	1.7%	2.0%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	37,372.1	22,870.4	157.7%	15,466.8	16,790.9
Value Traded (OMR '000)	5,439.7	1,373.1	33.8%	2,392.9	3,280.7

Market Breadth

▲ 17 ▼ 10 = 89

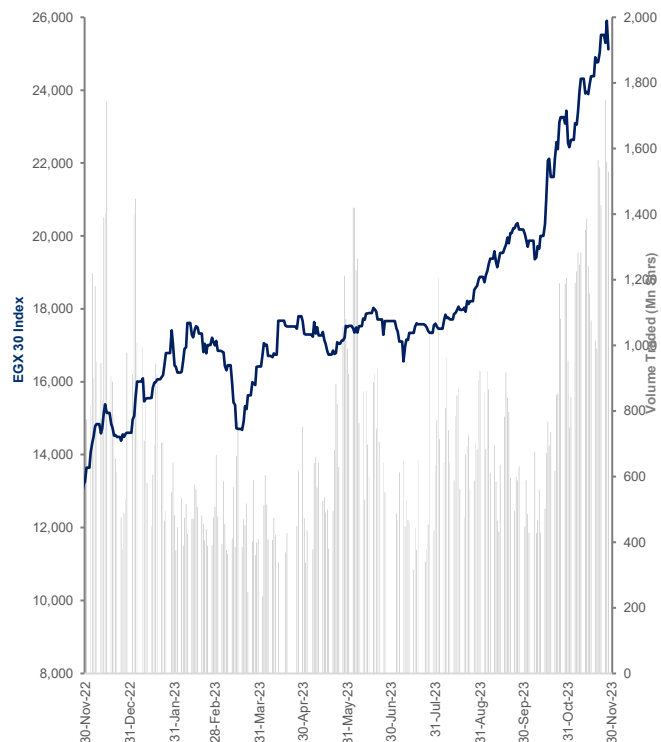
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.10	1.01%	2.29
OQ Gas Networks	0.15	0.66%	0.91
Bank Muscat	0.28	(0.36%)	0.75
Oman Telecommunications Co.	1.06	0.09%	0.70
Bank Nizwa	0.10	(2.06%)	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,695,158.6	(3.0%)	6.5%	69.5%
Banks	430,459.9	(7.0%)	16.2%	73.8%
Basic Resources	264,542.4	(2.4%)	(6.6%)	159.0%
Industrial Goods	70,045.5	(1.7%)	6.4%	136.0%
Health Care & Pharmaceuticals	47,152.7	0.9%	10.8%	1.9%
Real Estate	237,337.3	(1.9%)	7.9%	81.1%
Travel and Leisure	50,257.4	(1.5%)	8.2%	55.1%
Food, Beverages & Tobacco	129,871.3	(2.1%)	7.4%	86.5%
Energy and Support Services	15,138.3	(0.5%)	(11.3%)	50.3%
Trade and Distributors	11,096.9	0.3%	28.1%	73.0%
Shipping and Transport	68,175.0	(3.3%)	11.0%	106.7%
Education Services	18,050.0	(0.5%)	12.6%	3.1%
Contracting and Construction Eng	28,457.8	2.4%	15.8%	87.5%
Textiles and Durables	19,382.3	(2.3%)	4.4%	65.8%
Building Materials	15,186.5	(1.2%)	15.3%	37.7%
Media & Communication Services	126,426.2	(0.6%)	4.8%	22.0%
Paper and Packaging	2,130.2	(1.0%)	4.2%	2.7%
Non-bank Financial Services	161,448.9	(1.0%)	0.6%	23.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	36.54	20.0%
National Housing for Professional Syndicates	51.32	20.0%
Arab Valves Company	2.19	14.0%
Pioneers Properties For Urban Development(PREDCO)	2.64	10.5%
Arabian Food Industries DOMTY	12.12	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	233.55	(6.0%)
Misr Beni Suef Cement	41.53	(5.8%)
Credit Agricole Egypt	20.73	(5.8%)
Egyptian for Tourism Resorts	4.21	(5.0%)
Northern Upper Egypt Development & Agricultural Production	2.70	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.49	334,068
Egyptians Housing Development & Reconstruction	0.29	139,946
Belton Financial Holding	3.53	93,432
Orascom Financial Holding	0.36	71,862
Arabia Investments Holding	0.46	69,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	25,121.73	(783.8)	(3.0%)	11.4%	72.1%
Market Cap (EGP Mn)	1,695,158.6	(52,710.2)	(3.0%)	6.5%	69.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,530.0	(28.5)	(1.8%)	696.7	241.1
Value Traded (EGP Mn)	5,049.8	676.3	15.5%	2,322.0	740.9
No. of Trades	133,510	7,684	6.1%	76,576	25,132

Market Breadth	▲ 74	▼ 82	= 65
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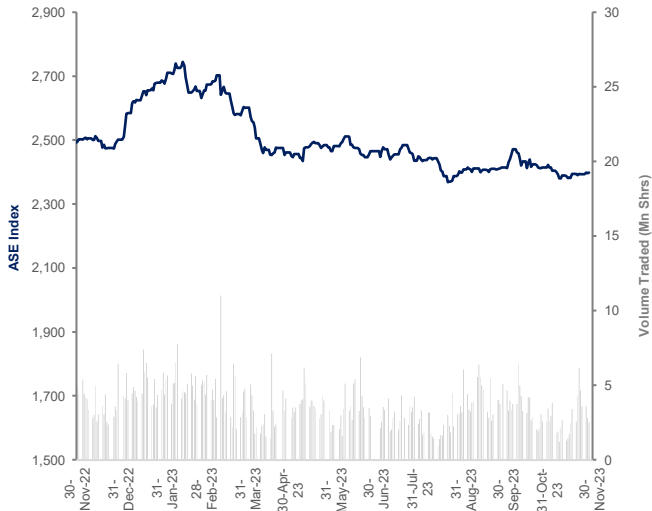
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.00	(4.83%)	927.27
Egyptian Financial Group-Hermes Holding Company	19.23	(1.18%)	354.71
Belton Financial Holding	3.53	(3.29%)	337.19
Zahraa Maadi Investment & Development	8.38	5.01%	290.49
Orascom Construction PLC	198.01	3.13%	163.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,063.4	0.3%	(1.0%)	(2.8%)
Banking	7,665.4	0.1%	(0.4%)	(3.0%)
Insurance	261.5	0.0%	1.3%	(5.4%)
Diversified Financial Services	259.9	(0.4%)	(0.9%)	6.6%
Real Estate	319.6	(0.5%)	(22.3%)	(14.2%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	273.7	0.0%	(0.5%)	(7.6%)
Transportation	276.8	1.2%	(1.9%)	0.4%
Technology and Communication	97.9	0.5%	(1.6%)	5.2%
Utilities and Energy	1,480.7	1.3%	1.2%	(0.6%)
Commercial Services	283.0	0.2%	(2.4%)	(3.4%)
Chemical Industries	15.5	(0.6%)	(2.2%)	(21.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PREMIER BUSINESS AND PROJECT	0.92	4.5%
JORDAN EMIRATES DIMENSIONS	1.44	4.3%
COMPREHENSIVE MULTIPLE TRANS	0.73	4.3%
JORDAN TRADE FACILITIES	1.47	4.3%
AL-TAHDITH FOR REAL ESTATE	1.26	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.56	(4.9%)
AL FARIS NATIONAL COMP FOR I	0.62	(4.6%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
SPECIALIZED TRADING & INVEST	1.33	(4.3%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
TUHAMA FOR FINANCIAL INVESTM	0.91	351
JORDANIAN ELECTRIC POWER	1.93	246
UNION INVESTMENT CORP	0.52	219
AL-TAJAMOUAT FOR TOURISTIC P	0.44	165
MASAFAT FOR SPECIALIZED TRAN	0.66	159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,398.24	1.87	0.1%	(0.7%)	(4.1%)
Market Cap (JD Mn)	11,063.35	29.88	0.3%	(1.0%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	2,512.6	(285.1)	(10.2%)	3,686.7	3,083.4
Value Traded (JD *'000)	2,761.2	477.6	20.9%	4,439.3	6,239.6
No. of Trades	1,709	193	12.7%	2,228	2,353

Market Breadth	▲ 21	▼ 17	= 94
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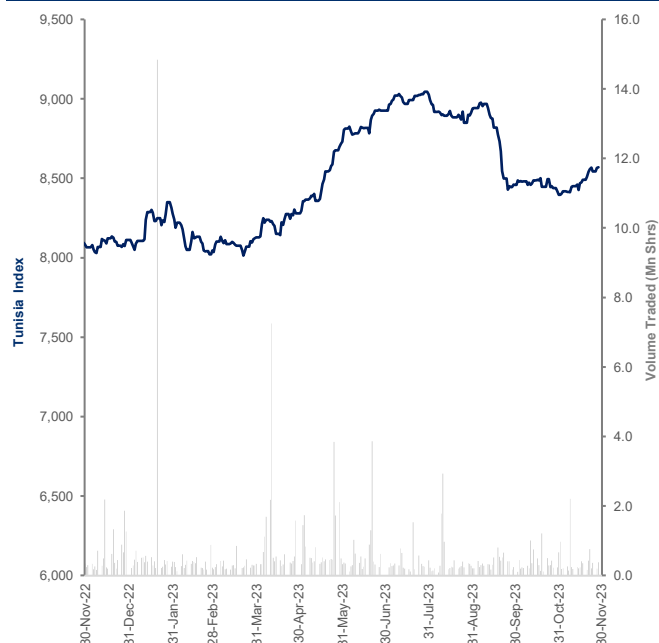
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.93	1.05%	0.48
JORDAN TELECOM	2.60	4.00%	0.39
TUHAMA FOR FINANCIAL INVESTM	0.91	3.41%	0.31
JORDAN PETROLEUM REFINERY CO	4.76	0.00%	0.26
JORDAN ISLAMIC BANK	4.11	(0.24%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,147.2	0.2%	2.3%	0.3%
Banking	10,589.6	(0.0%)	1.8%	5.3%
Insurance	907.5	(0.0%)	3.2%	(3.5%)
Leasing	765.1	(0.5%)	0.2%	19.7%
Financial Services	1,452.0	2.5%	12.6%	(13.7%)
Industrial	1,708.4	(0.5%)	2.7%	2.0%
Chemical Industry	375.9	(1.3%)	0.6%	(21.6%)
Food & Beverage	3,778.6	(0.1%)	0.4%	(7.9%)
Retailing	1,169.1	1.1%	5.9%	7.7%
Others	1,401.1	0.7%	(0.1%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.41	5.1%
Poulina Group	7.50	2.7%
GIF Filter SA	0.41	2.5%
City Cars	12.50	2.5%
Arab Tunisian Bank	2.79	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.88	(4.3%)
Best Lease	2.01	(4.3%)
Essoukna	1.43	(4.0%)
Industries Chimiques du Fluor	69.55	(3.4%)
Societe Moderne de Ceramique	0.67	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	0.41	215
Societe Moderne de Ceramique	0.67	25
Arab Tunisian Bank	2.79	15
Poulina Group	7.50	13
Wifack International Bank	8.48	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,569.75	4.49	0.1%	2.1%	5.6%
Market Cap (DT Mln)	22,147	33.86	0.2%	2.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	380.5	183.4	93.1%	572.3	564.9
Value Traded ('000 DT)	1,352.4	(583.6)	(30.1%)	5,712.8	4,201.5
No. of Trades	790	94	13.5%	995	1,048

Market Breadth

▲ 14

▼ 19

= 31

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.00	(0.22%)	0.28
Wifack International Bank	8.48	(0.24%)	0.11
Societe D'Articles Hygieniques	8.05	(0.62%)	0.10
Poulina Group	7.50	2.74%	0.10
Universal Auto Distributors Ho	0.41	5.13%	0.09

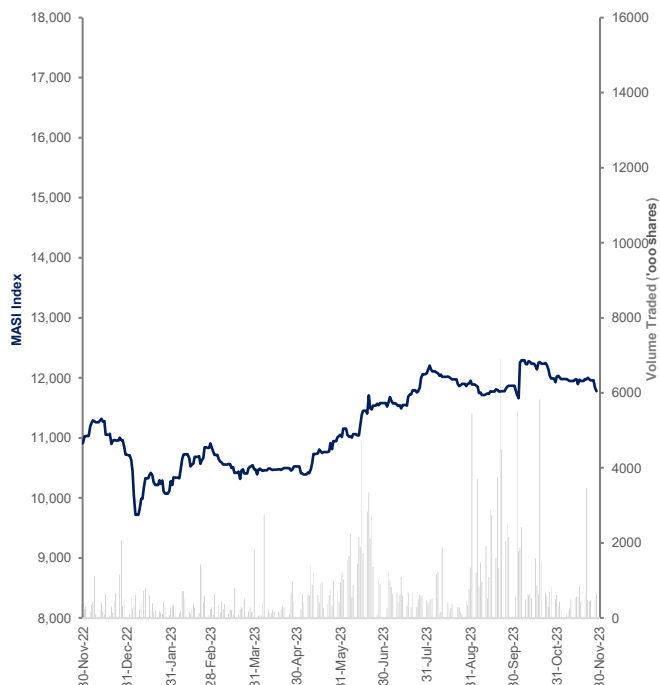
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	530,184.8	0.3%	(2.3%)	7.3%
Banking	214,476.7	(0.6%)	(1.7%)	14.3%
Beverages	9,196.5	(1.2%)	(7.0%)	(6.8%)
Chemicals	2,112.3	(0.6%)	(1.4%)	(12.7%)
Construction & Building Material	69,582.8	(0.9%)	(0.7%)	33.5%
Distributors	16,669.6	(0.2%)	(4.5%)	(7.0%)
Electricity	23,824.4	(0.4%)	(6.4%)	(8.0%)
Food Producers & Processors	26,515.9	0.1%	(0.9%)	9.1%
Holding Companies	3,240.3	(0.2%)	(0.0%)	54.1%
Insurance	26,804.0	23.3%	1.2%	8.2%
Investment & other Finance	3,318.9	(2.4%)	(5.9%)	3.7%
Leisures & Hotel	3,174.1	(1.1%)	0.3%	94.3%
Materials, Software & Computer	5,744.9	(1.5%)	(3.2%)	(1.6%)
Mining	20,226.1	(0.4%)	(8.3%)	(33.9%)
Oil & Gas	13,853.1	(5.1%)	(2.9%)	(13.3%)
Real Estate	8,866.7	(0.4%)	2.7%	141.2%
Telecommunications	81,755.9	(0.4%)	(3.1%)	(2.1%)
Transport	719.6	(3.9%)	0.3%	(13.2%)
Forestry & Paper	102.9	(2.7%)	(3.5%)	46.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1276.00	11.0%
Societe Metallurgique D'imiter	1310.00	2.7%
Cie Miniere de Touissit	1359.00	2.5%
Credit Immobilier et Hotelier	343.00	2.4%
Disway	690.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4030.00	(5.1%)
Eqdom	1050.00	(4.5%)
Colorado SA	45.11	(4.0%)
CTM	587.00	(3.9%)
Med Paper SA	21.50	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.10	299.8
Banque Centrale Populaire	263.20	133.0
Attijariwafa Bank	457.35	118.1
Cosumar	201.35	22.3
Maroc Telecom	93.00	19.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,775.17	(68.62)	(0.6%)	(2.1%)	9.8%
Market Cap (MAD Mn)	530,185	1,594	0.3%	(2.3%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	640.4	131.4	25.8%	857.2	621.4
Value Traded (MAD Mn)	151.82	59.76	64.9%	94.8	96.1

Market Breadth	▲ 10	▼ 23	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	457.35	(0.58%)	53.99
Banque Centrale Populaire	263.20	(1.05%)	35.00
LafargeHolcim Maroc SA	1852.00	(1.07%)	10.11
Label Vie	4180.00	(0.48%)	8.93
Managem SA	1580.00	(1.19%)	8.72

Source: Bloomberg, Kamco Research

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