

# MENA Markets Daily Report

May 29, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,808.10	0.7%	12.4%	4.8%	
		Kuwait	Main 50 Index	▼	7,251.35	(0.7%)	6.5%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	6,966.32	0.0%	0.9%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,119.30	0.6%	10.3%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,052.76	1.2%	(8.2%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,526.54	0.4%	7.1%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,568.77	0.9%	8.6%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,743.45	0.7%	3.4%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,539.41	(1.0%)	(0.3%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,920.71	(0.1%)	(3.3%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,517.44	(0.3%)	(1.3%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	32,493.89	0.3%	9.3%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,666.11	0.0%	7.1%	2.4%
	Morocco	13	Tunisia	Tunisia Index	▲	11,419.44	0.1%	14.7%	13.7%
			Morocco	MASI	▼	17,996.58	(0.3%)	21.8%	22.2%
Emerging Markets									
		China	SSE Composite Index	▼	3,339.93	(0.0%)	(0.4%)	12.7%	
		India	SENSEX	▼	81,312.32	(0.3%)	4.1%	8.2%	
		Brazil	BOVESPA Stock Index	▼	138,887.81	(0.5%)	15.5%	(10.4%)	
		Mexico	BOLSA Index	▲	58,735.86	0.2%	18.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,163.84	(0.0%)	8.2%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	876.37	(0.5%)	4.2%	17.3%	
		Asia	MSCI Asia Pacific	▼	609.95	(0.2%)	7.1%	8.2%	
		Europe	DJ Stoxx 600	▼	548.93	(0.6%)	8.1%	6.0%	
		Europe	FTSEurofirst 300	▼	2,176.07	(0.7%)	7.9%	6.7%	
		U.S.A	S&P 500	▼	5,888.55	(0.6%)	0.1%	23.3%	
		U.S.A	DJIA	▼	42,098.70	(0.6%)	(1.0%)	12.9%	
		U.S.A	NASDAQ Composite	▼	19,100.94	(0.5%)	(1.1%)	28.6%	
		UK	FTSE 100	▼	8,726.01	(0.6%)	6.8%	5.7%	
		Germany	DAX	▼	24,038.19	(0.8%)	20.7%	18.8%	
		Japan	NIKKEI 225	=	37,722.40	0.0%	(5.4%)	19.2%	
		Hong Kong	HANG SENG INDEX	▼	23,258.31	(0.5%)	15.9%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	99.88	0.4%	(7.94%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.28%)	7.61%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.13	(0.32%)	9.06%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.09%)	0.39%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	64.90	1.3%	(13.0%)	(3.1%)	
		Oil	NYMEX	▲	61.84	1.6%	(13.8%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.56	(5.0%)	1.0%	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,287.48	(0.4%)	25.3%	26.3%	
		Silver	Silver Spot \$/Oz	▼	32.98	(0.8%)	14.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	107,335.72	(2.1%)	14.5%	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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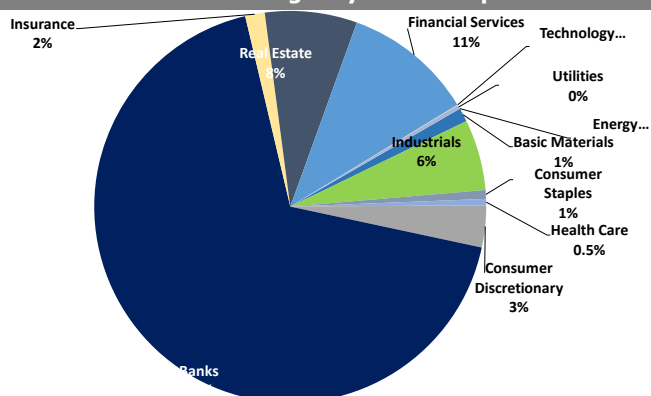
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,857.8	22.8	11.1%
2- National Bank of Kuwait	8,436.8	14.4	14.6%
3- Boubayan Bank	2,981.7	30.3	11.0%
4- Zain	2,072.7	9.1	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabane Co.	1,234.9	15.0	12.0%
7- Commercial Bank of Kuwait	1,139.5	7.3	20.3%
8- Warba Bank	1,088.6	47.0	6.7%
9- Burgan Bank	966.7	20.6	5.4%
10- Ahli Bank of Kuwait	780.1	14.6	8.3%
Total	33,908	17.48	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.810	0.069	9.3%
Mubarrad Holding Co.	0.110	0.008	7.8%
Kuwait National Cinema Co.	1.139	0.066	6.2%
Kuwait Cement Co.	0.360	0.019	5.6%
Soor Fuel Marketing Co.	0.327	0.014	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.131	(0.013)	(9.0%)
Kuwait Emirates Holding Co.	0.066	(0.006)	(8.3%)
United Real Estate Co.	0.222	(0.018)	(7.5%)
Gulf Franchising Co.	0.136	(0.007)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.049	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.750	0.7%	27,051,262
Arab Real Estate Co.	0.089	1.6%	21,953,700
Kuwait International Bank	0.239	0.0%	16,747,193
Kuwait Business Town Real Estate Co.	0.117	(1.7%)	10,686,391
Warba Bank	0.242	0.4%	9,363,435

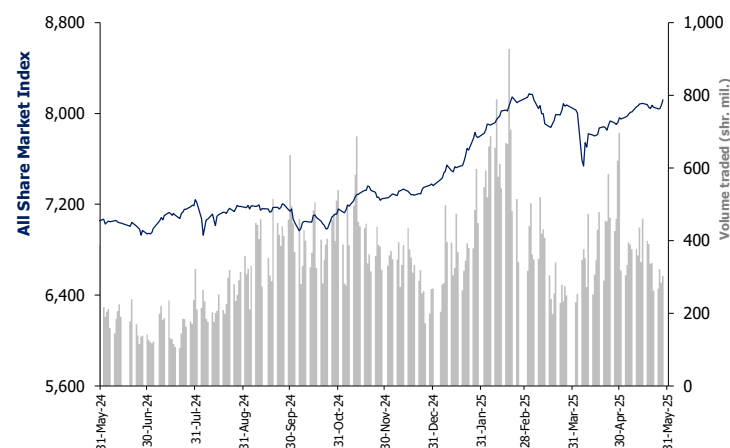
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,119.3	▲	0.6%	2.0%	10.3%
Energy	1,524.8	▲	0.3%	10.0%	28.2%
Basic Materials	910.3	▲	0.9%	(0.0%)	(0.1%)
Industrials	782.4	▲	0.9%	4.0%	8.1%
Consumer Staples	1,117.6	▼	(0.0%)	6.5%	11.9%
Health Care	491.2	▲	6.0%	(15.4%)	7.2%
Consumer Discretionary	2,354.4	▲	2.0%	1.5%	10.9%
Telecommunications	1,041.0	▼	(0.1%)	1.1%	2.3%
Banks	2,041.9	▲	0.8%	1.9%	12.8%
Insurance	1,842.5	▲	0.1%	1.8%	(10.4%)
Real Estate	1,643.9	▼	(1.1%)	3.3%	21.5%
Financial Services	1,515.7	▲	0.2%	2.5%	0.3%
Technology	1,120.4	▼	(1.3%)	(0.6%)	7.7%
Utilities	379.0	▼	(0.7%)	(2.7%)	(4.6%)

Market Breadth		56		58		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,808.10	63.9	0.7%	3.0%	12.4%	
Main 50 Index	7,251.35	(48.6)	(0.7%)	2.2%	6.5%	
Main Market Index	6,966.32	0.5	0.0%	(2.6%)	0.9%	
All Share Market Index	8,119.30	49.3	0.6%	2.0%	10.3%	
Market Cap (KWD Mn)	49,132.34	298.6	0.6%	1.9%	13.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

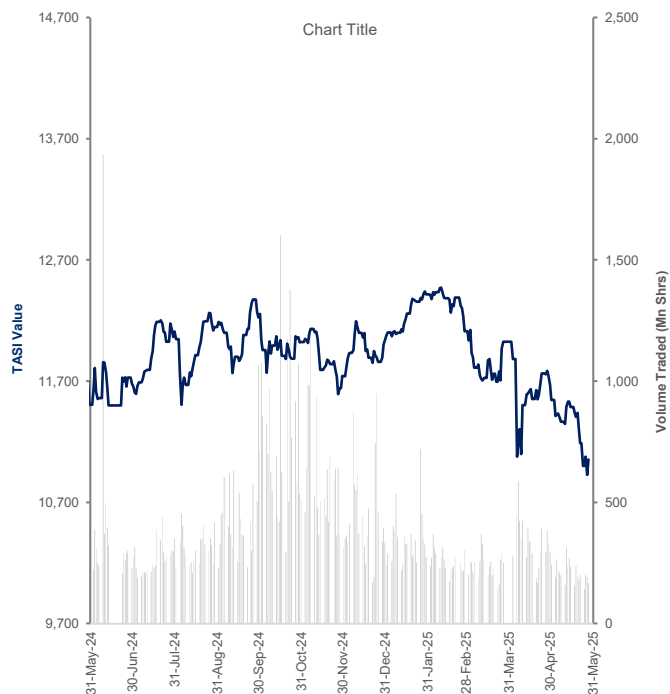
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	301.6	17.7	6.2%	410.4	234.7
Value Traded (KWD Mn)	90.3	20.7	29.8%	107.4	56.5
No. of Trades	19,227	1,747	10.0%	20,074	14,448

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.7%	20,265,442
National Bank of Kuwait	0.965	1.6%	6,667,462
Kuwait International Bank	0.239	0.0%	4,023,997
Kuwait Real Estate Co.	0.375	1.4%	3,124,535
Integrated holding Co.	0.615	3.7%	2,901,659

## Saudi Tadawul Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,315,910.7	1.4%	(2.0%)	(8.7%)
Energy	6,228,838.6	1.6%	0.3%	(9.3%)
Materials	570,343.1	1.1%	(4.0%)	(9.7%)
Capital Goods	61,857.5	1.7%	0.4%	(8.3%)
Commercial & Professional Svc	14,500.7	1.3%	0.8%	(6.5%)
Transportation	38,488.2	1.0%	(4.9%)	(20.8%)
Consumer Durables & Apparel	7,891.3	1.3%	(1.4%)	(13.2%)
Consumer Services	60,629.7	1.7%	(3.9%)	(11.9%)
Media	31,750.6	0.9%	(10.4%)	(33.8%)
Consumer Discretionary Distribution &	29,588.0	1.7%	(4.0%)	(1.8%)
Consumer Staples Distribution & Retail	44,889.1	1.2%	(5.4%)	(3.1%)
Food & Beverages	101,791.2	0.4%	(5.5%)	(12.4%)
Health Care Equipment & Svc	160,877.6	1.4%	(7.1%)	(7.9%)
Pharma, Biotech & Life Science	17,472.0	0.9%	(1.9%)	3.2%
Banks	959,257.5	1.2%	(4.9%)	(1.5%)
Financial Services	60,252.4	3.1%	(4.2%)	(11.0%)
Insurance	78,785.2	1.9%	(5.5%)	(18.8%)
Telecommunication Services	268,849.7	0.8%	(10.7%)	5.8%
Utilities	274,023.2	(0.9%)	(14.2%)	(29.8%)
REITs	14,704.9	0.4%	(2.3%)	(5.3%)
Real Estate Mgmt & Dev't	159,241.8	0.8%	(10.1%)	25.0%
Software & Services	131,399.3	1.8%	(0.5%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	16.50	5.8%
Ataa Educational Co	61.80	5.5%
Kingdom Holding Co	8.66	5.2%
Almoosa Health Co.	150.00	4.9%
Saudi Industrial Investment Gr	15.94	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Banan Real Estate Co.	4.48	(2.4%)
Nama Chemicals Co	27.55	(1.8%)
Retal Urban Development Company	14.16	(1.5%)
United Co-operative Assurance	7.39	(1.5%)
ACWA POWER	267.00	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	25.45	9,928
Shams	0.79	9,314
Al-Baha Development & Investme	3.70	8,630
Americana Restaurants International PLC	2.16	7,593
Alinma Bank	26.50	6,887

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,052.76	127.58	1.2%	(5.3%)	(8.2%)
Market Cap (SAR Mn)	9,315,911	128,821	1.4%	(2.0%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	164.7	(26.5)	(13.9%)	279.7	339.3
Value Traded (SAR Mn)	4,122.6	(86.0)	(2.0%)	5,691.0	8,288.1
No. of Trades	415,437	(57,724)	(12.2%)	487,927	532,783

Market Breadth	▲ 201	▼ 42	▬ 16
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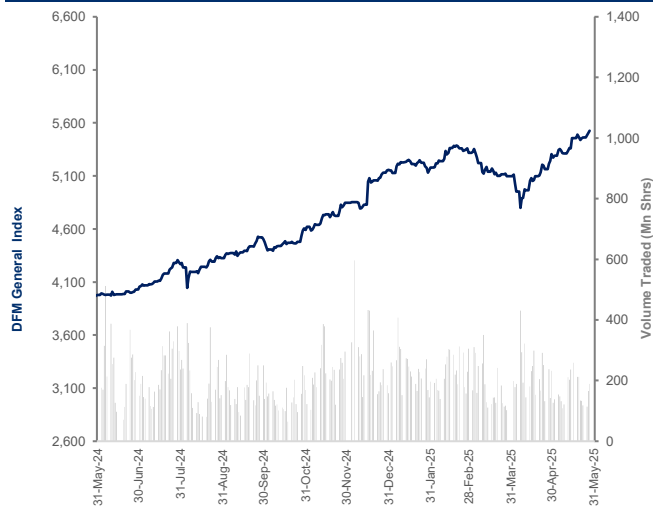
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	93.20	2.4%	368.97
Saudi Arabian Oil Co	25.45	1.6%	252.08
Alinma Bank	26.50	(0.6%)	183.69
Saudi National Bank	34.55	0.4%	181.59
Saudi Telecom Co	42.25	0.6%	178.23

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	962,565.4	0.1%	3.9%	6.4%
Financials	404,964.9	0.7%	5.1%	13.2%
Real Estate	196,706.5	0.2%	2.1%	2.7%
Industrial	109,226.4	(0.2%)	8.1%	7.7%
Materials	1,223.5	(5.3%)	3.3%	(2.0%)
Consumer Staples	28,505.9	0.8%	(0.6%)	(10.3%)
Consumer Discretionary	38,348.0	(0.6%)	4.7%	4.4%
Telecommunication	41,249.4	0.3%	4.6%	21.5%
Utilities	142,340.8	(1.0%)	0.6%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.08	9.9%
Gulf Navigation Holding Pjsc	5.95	9.0%
TECOM	3.19	2.9%
Emirates Refreshments Co	2.86	2.1%
Watania International Holding	0.66	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	11.70	(10.0%)
Al Mazaya Holding Company	0.73	(8.3%)
Emirates Investment Bank	75.45	(6.9%)
National Cement Co	3.41	(5.3%)
Dubai Refreshments Company	22.95	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.70	41,687
Drake & Scull International	0.31	26,888
SALIK	5.77	16,494
Amlak Finance	0.88	8,980
Deyaar Development Pjsc	0.88	8,891

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,526.54	21.94	0.4%	4.1%	7.1%
Market Cap (AED Mn)	962,565	1,365	0.1%	3.9%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	188.5	22.6	13.6%	208.9	173.2
Value Traded (AED Mn)	584.9	(17.5)	(2.9%)	617.7	380.1
No. of Trades	13,243	490	3.8%	13,053	8,518

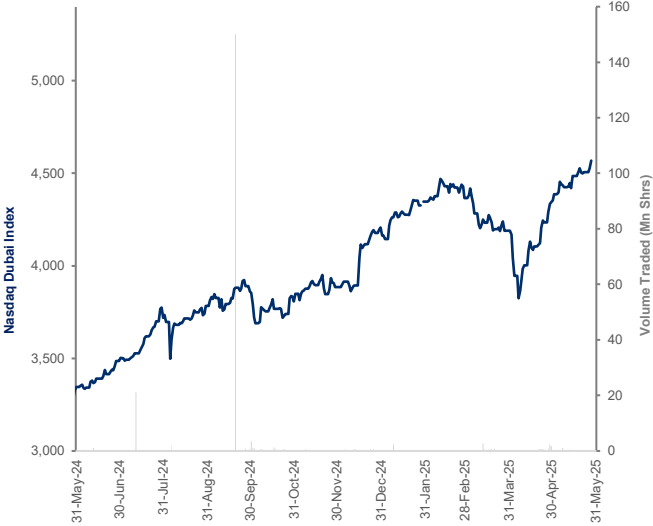
Market Breadth	▲ 25	▼ 21	▬ 29
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.70	(1.10%)	112.82
Emaar Properties Pjsc	13.50	(0.37%)	95.63
SALIK	5.77	(0.86%)	94.57
Dubai Islamic Bank	8.25	0.73%	61.68
Emirates Nbd	23.40	0.43%	42.43

Nasdaq Dubai Daily Report

May 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,170.1	0.0%	8.6%	4.8%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	157.6	0.2%	(2.0%)	(1.6%)
ENBD REIT (CEIC) Limited	140.0	0.0%	6.7%	59.1%
Hikma Pharmaceuticals GDR	6,228.4	0.0%	11.0%	12.8%
Nasdaq, Inc.	46,951.7	0.0%	8.5%	4.2%
Orascom Construction Limited	573.3	0.0%	(5.5%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	0.2%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	53.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,568.77	41.67	0.9%	5.2%	8.6%
Market Cap (USD Mn)	54,170	0.3	0.0%	8.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.053	(0.06)	(55%)	0.250	0.09
Value Traded (USD Mn)	0.026	(0.03)	(54%)	0.2	0.05
No. of Trades	7.0	(3.00)	(30%)	10	5

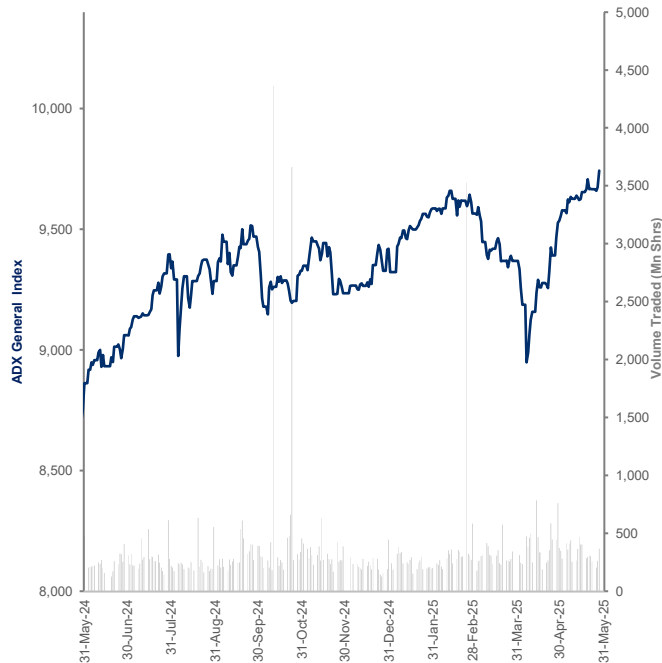
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	0.21%	0.03

## Abu Dhabi Securities Exchange Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,931,546.6	0.7%	2.2%	0.1%
Financials	1,439,038.9	0.7%	2.3%	4.7%
Telecommunication	191,954.0	0.0%	0.9%	8.5%
Consumer Discretionary	68,428.0	1.9%	4.8%	(0.6%)
Industrial	232,729.8	0.9%	0.8%	(0.8%)
Real Estate	71,336.4	0.1%	1.2%	9.3%
Basic Materials	95,264.9	(0.5%)	(1.2%)	3.0%
Energy	398,877.9	1.7%	4.5%	(4.5%)
Utilities	365,411.3	0.0%	2.5%	(7.4%)
Consumer Staples	28,106.4	0.6%	6.2%	(24.8%)
Health Care	40,399.0	0.7%	(4.1%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	0.76	6.3%
PRESIGHT AI	2.53	5.4%
Investcorp Capital	1.66	3.8%
Multiply Group	2.35	3.5%
Abu Dhabi Commercial Bank	12.60	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.70	(1.7%)
Emsteel Building Materials Co.	1.28	(1.5%)
Rak Properties	1.29	(1.5%)
Fujairah Cement Industries	0.33	(1.5%)
ARAM Group	1.65	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.35	80,822
ADNOCGAS UH EQUITY	3.29	65,303
Phoenix Group	1.08	26,667
Lulu Retail Holdings	1.36	20,108
Borouge	2.49	14,983

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,743.45	69.48	0.7%	2.2%	3.4%
Market Cap (AED Mn)	2,931,547	19,701	0.7%	2.2%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	368.8	106.2	40.4%	349.6	246.3
Value Traded (AED Mn)	1,512.8	366.0	31.9%	1,267.3	936.6
No. of Trades	25,776	5,959	30.1%	21,192	13,669

## Market Breadth

▲ 32

▼ 19

= 38

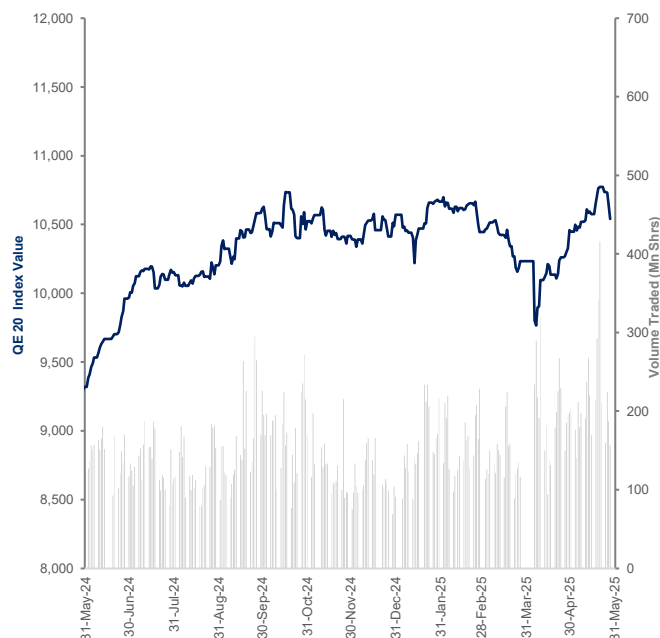
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.29	2.17%	213.32
Multiply Group	2.35	3.52%	189.12
International Holdings Company PJSC	401.00	(0.02%)	171.78
Abu Dhabi Commercial Bank	12.60	2.94%	134.11
First Abu Dhabi Bank Pjsc	16.60	2.85%	106.58

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 28, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,234.8	(0.8%)	1.2%	0.5%
Banking & Finance Sector	303,607.8	(0.9%)	2.2%	(0.6%)
Goods & Consumer Services	30,535.4	(0.3%)	0.2%	(0.8%)
Industrial Sector	145,802.8	(0.4%)	(0.0%)	(1.8%)
Insurance Sector	10,606.7	(0.1%)	0.9%	(4.5%)
Real Estate	42,692.9	(0.3%)	2.0%	(2.0%)
Telecom	50,250.6	(1.7%)	(2.4%)	12.3%
Transport	40,738.6	(1.4%)	2.6%	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.30	3.0%
Qatar Insurance Co SAQ	1.96	1.6%
Investment Holding Group	3.25	0.8%
Islamic Holding Group QSC	3.67	0.4%
Qatari Investors Group QSC	1.49	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.22	(9.5%)
Qatar Islamic Bank SAQ	21.50	(2.4%)
Damaan Islamic Insurance Company (BEEMA)	3.80	(2.3%)
Qatar Oman Investment Co QSC	0.68	(2.0%)
Ooredoo QPSC	12.51	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	3.25	13,085
Mesaieed Petrochemical Holding	1.37	12,579
Mazaya Qatar Real Estate Devel	0.63	11,226
Masraf Al Rayan QSC	2.27	10,764
Baladna	1.23	8,984

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,539.41	(108.95)	(1.0%)	0.8%	(0.3%)
Market Cap (QAR Mn)	624,235	(4,952)	(0.8%)	1.2%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	157.1	(30.1)	(16.1%)	176.7	166.6
Value Traded (QAR Mn)	451.0	(4.6)	(1.0%)	431.8	493.1
No. of Trades	26,948	4,989	22.7%	17,514	15,993

Market Breadth	▲ 11	▼ 38	= 5
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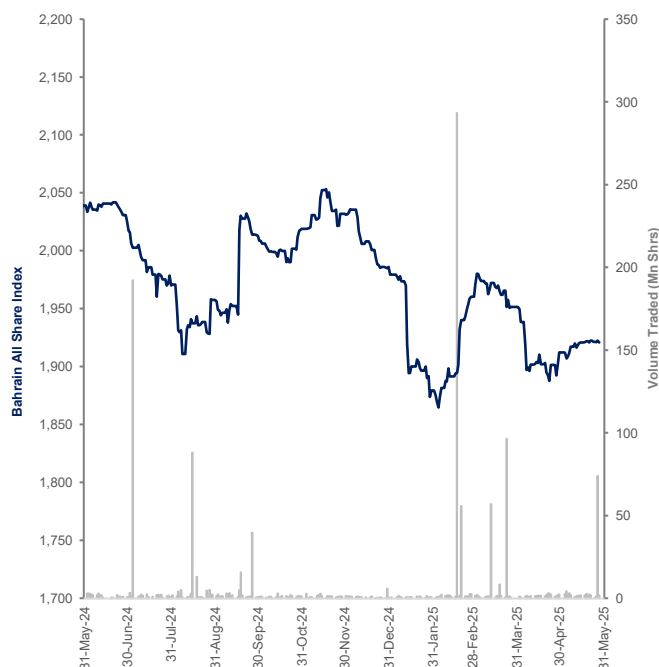
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.05	(0.29%)	56.53
Investment Holding Group	3.25	0.81%	42.67
Industries Qatar QSC	12.12	(0.82%)	40.13
Qatar Islamic Bank SAQ	21.50	(2.36%)	39.52
Masraf Al Rayan QSC	2.27	(1.13%)	24.50

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,834.1	0.8%	3.0%	4.5%
Materials	1,349.0	(0.5%)	(4.0%)	(26.9%)
Industrial	122.9	0.0%	(0.6%)	(6.1%)
Consumer Discretionary	245.3	(0.6%)	1.4%	5.0%
Consumer Staples	120.3	0.0%	0.5%	(4.6%)
Financials	22,034.4	0.9%	3.6%	7.6%
Communication Services	890.3	0.2%	0.3%	1.0%
Real Estate	72.0	1.3%	(0.1%)	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	1.7%
Kuwait Finance House - Bahrain	2.42	1.3%
Bahrain Islamic Bank BSC	0.08	1.2%
GFH FINANCIAL GROUP BSC	0.30	0.7%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.43	(2.3%)
Solidarity Bahrain BSC	0.42	(1.2%)
Arab Banking Corp BSC	0.35	(0.8%)
Aluminium Bahrain B.S.C	0.95	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	791
Seef Properties BSC	0.12	181
Kuwait Finance House - Bahrain	2.42	152
AlAbraaj Restaurant Group	0.22	102
BBK BSC	0.50	100

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,920.71	(1.75)	(0.1%)	0.4%	(3.3%)
Market Cap (BHD Mn)	24,834.1	198.4	0.8%	3.0%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,737	(72,188)	(97.7%)	7,163.5	7,814.8
Value Traded (BHD '000)	779	(12,218)	(94.0%)	4,801.5	2,283.6
No. of Trades	67	26	63.4%	46	51

## Market Breadth

▲ 6 ▼ 4 = 33

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.42	1.26%	0.37
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.18
BBK BSC	0.50	0.20%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.05
AlAbraaj Restaurant Group	0.22	0.00%	0.02

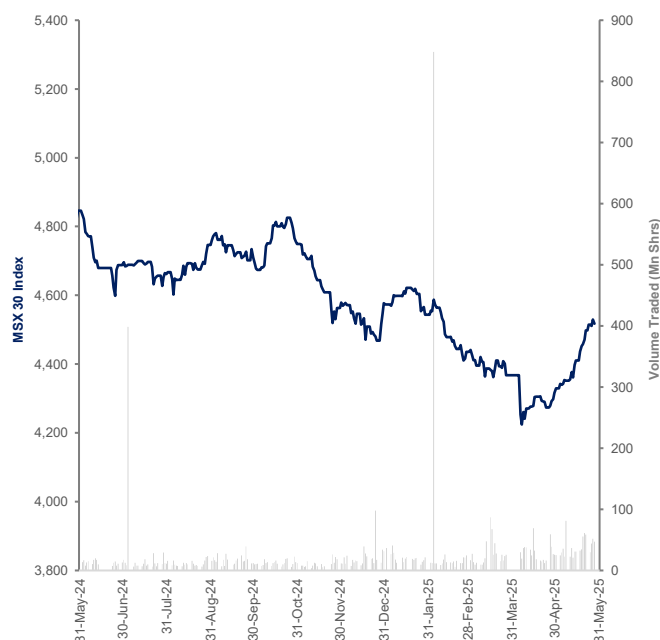
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,830.9	0.2%	5.3%	(3.2%)
Financial	5,328.2	(0.3%)	4.1%	2.4%
Industrial	4,200.0	0.8%	8.4%	(7.9%)
Services	2302.8	0.1%	2.7%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.14	4.6%
Oman Cement Co.	0.46	4.6%
Al Maha Ceramics Co	0.291	4.3%
Oman Fisheries Co.	0.03	3.4%
National Finance Co.	0.12	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.25	(3.6%)
National Bank Of Oman	0.29	(3.4%)
United Finance Co.	0.06	(3.2%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
Gulf International Chemicals Co.	0.07	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	11,239
OQ Gas Networks	0.15	7,324
Sohar Bank	0.14	5,986
OQ Exploration & Production SA	0.29	4,756
National Bank Of Oman	0.29	3,690

Source: Bloomberg, KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,517.44	(12.23)	(0.27%)	4.7%	(1.3%)
Market Cap (OMR Mn)	11,830.9	19.32	0.2%	5.3%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	47,113.0	(4,579.1)	(8.9%)	34,627.6	32,817.8
Value Traded (OMR '000)	8,369.0	397.2	5.0%	4,121.1	3,196.6

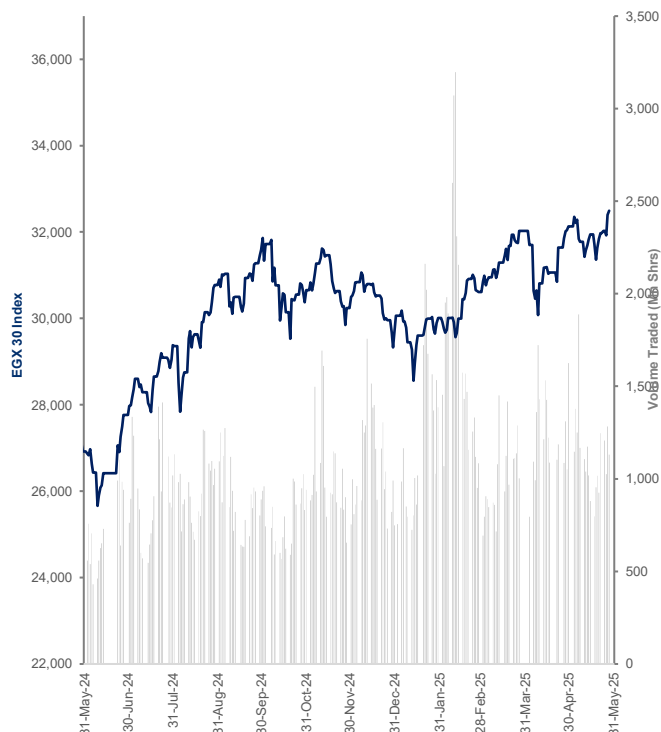
Market Breadth	▲ 19	▼ 14	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.29	1.05%	1.37
OQ BASE INDUSTRIES (SFZ)	0.12	0.86%	1.30
OQ Gas Networks	0.15	0.68%	1.08
National Bank Of Oman	0.29	(3.39%)	1.05
Bank Muscat	0.27	0.00%	0.86

### The Egyptian Exchange Daily Report

May 28, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,245,879.6	(0.9%)	(0.9%)	6.0%
Banks	427,768.4	(5.4%)	(5.0%)	(2.2%)
Basic Resources	331,009.3	(0.1%)	(6.0%)	12.6%
Industrial Goods	194,289.3	2.4%	(0.1%)	9.3%
Health Care & Pharmaceuticals	59,745.4	(0.5%)	3.5%	22.2%
Real Estate	346,920.9	0.7%	2.7%	11.6%
Travel and Leisure	61,159.7	(0.4%)	(4.3%)	(10.8%)
Food, Beverages & Tobacco	200,076.0	(0.4%)	(3.1%)	7.1%
Energy and Support Services	18,345.4	(1.0%)	7.6%	(5.8%)
Trade and Distributors	21,499.9	0.7%	1.8%	19.9%
Shipping and Transport	77,836.1	(0.4%)	7.4%	1.3%
Education Services	28,555.3	(0.5%)	(3.9%)	18.8%
Contracting and Construction Eng	38,415.8	(0.9%)	(5.8%)	(4.8%)
Textiles and Durables	29,221.7	(0.9%)	(0.4%)	2.0%
Building Materials	31,894.3	(0.8%)	5.0%	40.1%
Media & Communication Services	168,835.8	(0.7%)	4.9%	12.3%
Paper and Packaging	2,576.3	(0.9%)	13.6%	21.7%
Non-bank Financial Services	207,730.1	0.4%	4.2%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
October Pharma	130.99	16.4%
Misr National Steel - Ataq	11.60	7.4%
The Egyptian Modern Education Systems	0.47	7.1%
International Agricultural Products	17.09	5.5%
Sabaa International Company for Pharmaceutical and Chemical	1.35	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	376.04	(10.2%)
Northern Upper Egypt Development & Agricultural Production	3.52	(4.3%)
General Silos & Storage	305.21	(3.9%)
Mena Touristic & Real Estate Investment	4.83	(3.6%)
El Arabia Engineering Industries	1.88	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.83	108,203
Belton Financial Holding	2.94	103,906
Cairo Oils & Soap	0.32	85,301
Orascom Financial Holding	0.51	83,749
The Egyptian Modern Education Systems	0.47	74,528

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,493.89	96.5	0.3%	1.1%	9.3%
Market Cap (EGP Mn)	2,245,879.6	(20,918.4)	(0.9%)	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,131.1	(151.6)	(11.8%)	1,277.7	957.7
Value Traded (EGP Mn)	4,497.2	(352.9)	(7.3%)	3,450.5	4,557.7
No. of Trades	94,881	1,952	2.1%	88,958	132,980

Market Breadth	▲ 51	▼ 107	= 63
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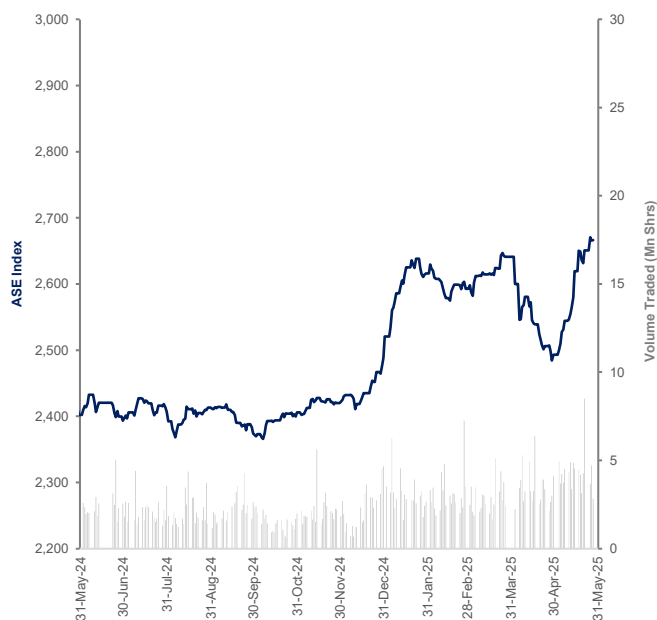
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.00	2.04%	498.68
Belton Financial Holding	2.94	(2.00%)	311.27
Misr National Steel - Ataq	11.60	7.41%	295.30
Egyptian Financial Group-Hermes Holding Company	30.82	1.55%	273.34
Orascom Development Egypt	23.76	1.19%	225.95

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,367.7	0.2%	9.1%	11.0%
Banks	8,462.2	(0.2%)	10.8%	10.5%
Insurance	334.0	0.6%	14.1%	20.5%
Diversified Financial Services	273.8	(0.1%)	3.0%	0.7%
Real Estate	297.6	(0.6%)	2.5%	(2.5%)
Health Care Services	47.7	(3.2%)	(0.8%)	(7.4%)
Educational Services	289.1	0.0%	3.7%	3.6%
Hotels and Tourism	246.0	(1.5%)	1.6%	(4.5%)
Transportation	122.7	(1.5%)	3.6%	7.8%
Technology and Communication	553.3	(0.3%)	(5.1%)	1.8%
Utilities and Energy	1,002.6	(0.3%)	6.7%	4.4%
Commercial Services	301.2	(0.0%)	10.7%	5.4%
Pharmaceutical and Medical Industries	67.4	1.2%	1.9%	2.1%
Chemical Industries	64.1	0.0%	3.3%	11.2%
Food and Beverages	211.0	(0.1%)	(0.6%)	(3.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,934.0	0.9%	10.5%	16.6%
Engineering and Construction	98.6	(0.0%)	(7.5%)	(9.9%)
Electrical Industries	31.5	(4.3%)	26.8%	55.2%
Textiles Leathers and Clothings	29.7	0.0%	3.7%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.34	7.2%
NATIONAL PORTFOLIO SECURITIES	0.73	4.3%
CONTEMPO FOR HOUSING PROJECTS	0.78	4.0%
JORDAN FRENCH INSURANCE	0.62	3.3%
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.02	(4.7%)
THE CONSULTANT & INVESTMENT GROUP	1.70	(4.5%)
REAL ESTATE DEVELOPMENT	0.52	(3.7%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.27	(3.6%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN ISLAMIC BANK	4.16	237
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.74	188
ARAB BANK	5.25	122
ARAB PHOENIX HOLDINGS	0.34	122
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.55	68

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,666.11	0.35	0.0%	6.9%	7.1%
Market Cap (JD Mn)	19,367.71	33.95	0.2%	9.1%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ( <sup>'000</sup> Shares)	2,827.1	(1,889.8)	(40.1%)	3,371.1	2,458.7
Value Traded (JD <sup>'000</sup> )	5,231.5	(2,421.9)	(31.6%)	6,599.9	2,975.0
No. of Trades	2,369	(819)	(25.7%)	2,273	1,597

Market Breadth	▲ 20	▼ 36	▬ 105
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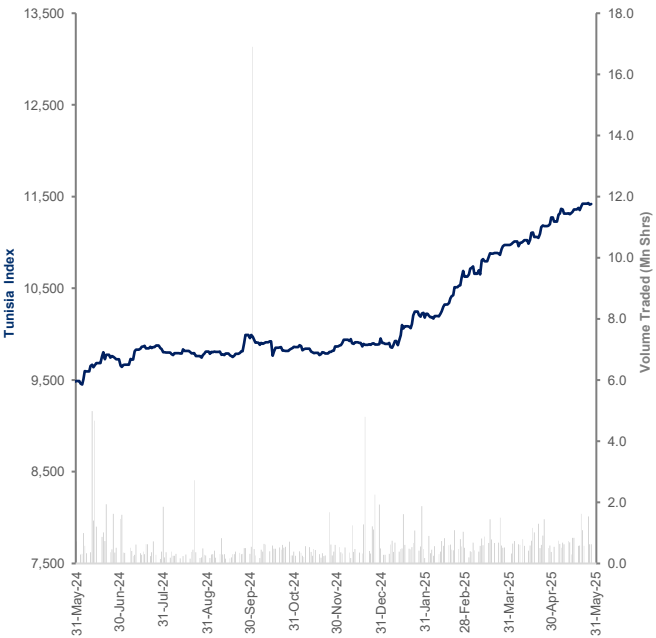
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.16	0.73%	0.99
ARAB BANK	5.25	0.00%	0.64
METHAQ REAL ESTATE INVESTMENT	2.94	0.00%	0.15
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.74	(1.33%)	0.14
ARAB PHOENIX HOLDINGS	0.34	(2.86%)	0.04

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,420.0	0.1%	(0.0%)	13.2%
Banking	12,014.9	(0.0%)	(4.1%)	3.3%
Insurance	1,054.7	(1.1%)	(0.2%)	7.5%
Leasing	1,048.5	1.4%	8.3%	14.8%
Financial Services	2,761.3	1.2%	6.7%	76.7%
Industrial	2,452.2	(0.1%)	0.6%	19.1%
Chemical Industry	457.8	(0.1%)	2.0%	7.9%
Food & Beverage	4,639.1	(0.3%)	3.5%	16.2%
Retailing	1,411.6	1.3%	3.2%	23.5%
Others	1,580.0	(0.1%)	2.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	25.29	6.0%
Ennakl Automobiles	12.20	2.5%
Automobile reseau tunisien et	11.14	1.3%
Poulina Group	15.34	1.2%
Essoukna	1.78	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	7.01	(5.9%)
Cie d'Assurances et de Reassur	45.61	(4.5%)
Societe Moderne de Ceramique	0.71	(4.1%)
BH Leasing	4.61	(1.9%)
Societe Ciments de Bizerte	0.52	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.34	225
Banque de l'Habitat	10.00	145
Societe Moderne de Ceramique	0.71	31
Societe Frigorifique et Brasse	12.50	21
Tunisie Leasing SA	25.29	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,419.44	8.58	0.1%	1.3%	14.7%
Market Cap (DT Mln)	27,420	30.95	0.1%	(0.0%)	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	623.7	4.4	0.7%	665.4	425.4
Value Traded ('000 DT)	7,560.6	600.1	8.6%	6,545.3	3,954.3
No. of Trades	1,313	(346)	(20.9%)	1,689	1,131

Market Breadth	▲ 19	▼ 20	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.34	1.19%	3.32
Banque de l'Habitat	10.00	0.00%	1.45
Tunisie Leasing SA	25.29	5.99%	0.50
Amen Bank	38.74	0.36%	0.33
Societe Frigorifique et Brasse	12.50	(0.40%)	0.26

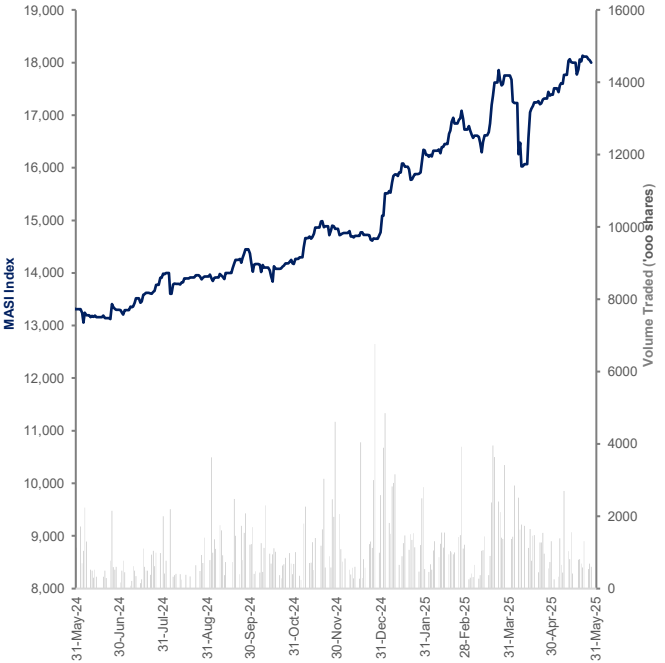
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	756,448.2	(0.5%)	3.0%	22.6%
Banking	282,322.3	(0.5%)	2.4%	11.7%
Beverages	8,469.9	(1.0%)	2.2%	(7.1%)
Chemicals	2,998.3	(0.0%)	0.0%	18.5%
Construction & Building Material	84,143.6	(0.4%)	5.7%	10.3%
Distributors	18,803.9	(0.0%)	6.0%	12.6%
Electricity	67,463.2	(3.9%)	19.2%	113.4%
Food Producers & Processors	29,487.8	0.1%	(2.6%)	12.4%
Holding Companies	7,621.2	3.8%	5.5%	52.6%
Insurance	34,199.3	0.2%	2.8%	10.9%
Investment & other Finance	3,781.0	(0.0%)	(2.3%)	0.9%
Leisures & Hotel	4,970.0	2.0%	14.9%	54.8%
Materials, Software & Computer	5,685.7	1.9%	0.1%	(0.2%)
Mining	69,597.1	0.3%	4.6%	73.0%
Oil & Gas	14,265.6	(2.3%)	1.2%	10.4%
Real Estate	24,063.7	(0.1%)	(7.2%)	(8.9%)
Telecommunications	97,315.9	(0.0%)	(3.3%)	35.0%
Transport	1,157.0	(0.1%)	3.8%	(14.0%)
Forestry & Paper	102.8	0.9%	(3.0%)	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	87.00	3.82%
Alliances Developpement Immobili	470.00	2.84%
Hightech Payment Systems SA	564.00	2.73%
RISMA	346.90	2.03%
Med Paper SA	21.49	0.89%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	2860.00	(3.93%)
Societe Metallurgique D'imiter	2375.00	(2.66%)
Afrikaia Gaz	4150.00	(2.33%)
Douja Promotion Groupe Addoha	34.00	(2.21%)
Societe Des Boissons du Maroc	2141.00	(1.34%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.00	330.6
Maroc Telecom	110.70	79.7
Alliances Developpement Immobili	470.00	42.7
Banque Centrale Populaire	271.50	41.5
Delta Holding SA	87.00	29.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,996.58	(53.62)	(0.3%)	3.5%	21.8%
Market Cap (MAD Mn)	756,448	(4,173)	(0.5%)	3.0%	22.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	602.4	(86.7)	(12.6%)	1,365.0	1,586.6
Value Traded (MAD Mn)	118.84	(40.05)	(25.2%)	274.8	159.1

Market Breadth	▲ 13	▼ 17	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	2860.00	(3.93%)	27.29
Alliances Developpement Immobili	470.00	2.84%	17.71
LafargeHolcim Maroc SA	1970.00	0.00%	10.15
Douja Promotion Groupe Addoha	34.00	(2.21%)	8.95
Maroc Telecom	110.70	(0.05%)	8.22

Source: Bloomberg, Kamco Research

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