

## MENA Markets Daily Report

May 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Jordan</div><div>9</div></div><div><div>Tunisia</div><div>10</div></div><div><div>Morocco</div><div>11</div></div></div></div>	Kuwait	Premier Market Index	▼	7,692.63	(0.4%)	2.9%	(7.9%)		
	Kuwait	Main 50 Index	▲	5,779.15	0.2%	5.3%	(4.0%)		
	Kuwait	Main Market Index	▲	5,951.37	0.1%	6.9%	(0.5%)		
	Kuwait	All Share Index	▼	7,058.29	(0.3%)	3.5%	(6.5%)		
	Saudi Arabia	TADAWUL All Share Index	▼	11,659.94	(1.5%)	(2.6%)	14.2%		
	UAE - Dubai	DFM General Index	▼	3,986.89	(1.0%)	(1.8%)	21.7%		
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,327.26	(1.7%)	(13.2%)	(3.9%)		
	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,742.22	(1.0%)	(8.7%)	(6.2%)		
	Qatar	QE 20 Index	▲	9,376.88	0.5%	(13.4%)	1.4%		
	Bahrain	Bahrain All Share	▼	2,021.58	(0.2%)	2.5%	4.0%		
	Oman	MSX 30 Index	▲	4,829.15	0.8%	7.0%	(7.1%)		
	Egypt	EGX 30	▼	27,194.51	(0.3%)	9.2%	70.5%		
	Jordan	ASE Index	▲	2,404.04	0.2%	(1.1%)	(2.8%)		
	Tunisia	Tunisia Index	▲	9,493.06	0.1%	8.5%	7.9%		
	Morocco	MASI	▲	13,374.25	0.4%	10.6%	12.8%		
	Emerging Markets								
	China	SSE Composite Index	▼	3,109.57	(0.5%)	4.5%	(3.7%)		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,174.75	0.1%	8.4%	11.6%		
	India	SENSEX	▼	75,170.45	(0.3%)	4.1%	18.7%		
Brazil	BOVESPA Stock Index	▼	123,779.54	(0.6%)	(7.8%)	22.3%			
Mexico	BOLSA Index	▼	55,184.95	(0.5%)	(3.8%)	18.4%			
Emerging Markets	MSCI EM Index	▼	1,088.01	(0.2%)	6.3%	7.0%			
Global Markets									
World	MSCI World Index	▼	3,464.61	(0.1%)	9.3%	21.8%			
Asia	MSCI Asia Pacific	▼	566.28	(0.1%)	7.1%	4.6%			
Europe	DJ Stoxx 600	▼	519.08	(0.6%)	8.4%	12.7%			
Europe	FTSEurofirst 300	▼	2,054.69	(0.6%)	8.8%	12.5%			
U.S.A	S&P 500	▲	5,306.04	0.0%	11.2%	24.2%			
U.S.A	DJIA	▼	38,852.86	(0.6%)	3.1%	13.7%			
U.S.A	NASDAQ Composite	▲	17,019.88	0.6%	13.4%	43.4%			
UK	FTSE 100	▼	8,254.18	(0.8%)	6.7%	3.8%			
Germany	DAX	▼	18,677.87	(0.5%)	11.5%	20.3%			
Japan	NIKKEI 225	▼	38,855.37	(0.1%)	16.1%	28.2%			
Hong Kong	HANG SENG INDEX	▼	18,821.16	(0.0%)	10.4%	(13.8%)			
Currencies									
USD	USD vs. World Currencies Basket	▲	104.61	0.0%	3.24%	(2.1%)			
GBP/USD	British Pound / USD Cross	▼	1.28	(0.05%)	0.24%	5.4%			
EUR/USD	Euro / USD Cross	▼	1.09	(0.02%)	(1.65%)	3.1%			
KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	0.19%	(0.4%)			
Other Asset Classes									
Oil	Brent	▲	84.22	1.4%	9.3%	(10.3%)			
Oil	NYMEX	▲	79.83	2.7%	11.4%	(10.7%)			
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.59	2.8%	2.8%	(49.1%)			
Gold	Gold Spot \$/Oz	▲	2,361.31	0.4%	14.5%	13.1%			
Silver	Silver Spot \$/Oz	▲	32.10	1.5%	34.9%	(0.7%)			
Bitcoin	Bitcoin USD Cross	▼	68,241.51	(1.9%)	60.5%	155.8%			

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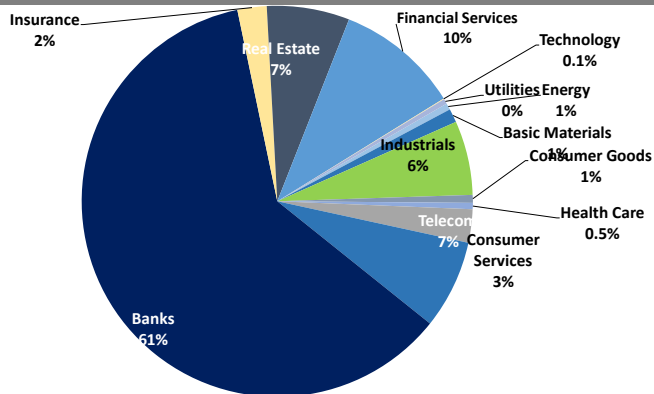
Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

May 29, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,127.4	12.4	15.1%
3- Boubayan Bank	2,440.7	28.8	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabane Co.	1,158.0	17.7	10.6%
6- Gulf Bank	965.8	14.5	8.5%
7- Commercial Bank of Kuwait	961.1	8.4	16.6%
8- Agility (PWC Logistics)	745.3	8.6	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	676.8	14.7	5.4%
Total	28,226	15.30	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.120	0.010	9.1%
Arkan Al-Kuwait Real Estate Co.	0.090	0.007	8.4%
Kuwait National Cinema Co.	1.375	0.106	8.4%
First Investment Co.	0.044	0.003	7.6%
Int'l Financial Advisors Co.	0.326	0.019	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.133	(0.018)	(11.9%)
UniCap Investment and Finance	0.151	(0.012)	(7.4%)
Manazel Holding Co.	0.035	(0.003)	(7.1%)
National Investment Co.	0.241	(0.018)	(6.9%)
Aqar Real Estate Investment Co.	0.060	(0.004)	(6.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	2.1%	24,564,792
Manazel Holding Co.	0.035	(7.1%)	19,047,246
First Investment Co.	0.044	7.6%	14,819,901
Kuwait Finance House	0.734	(0.3%)	12,743,251
GFH Financial Group	0.088	(0.3%)	8,458,605

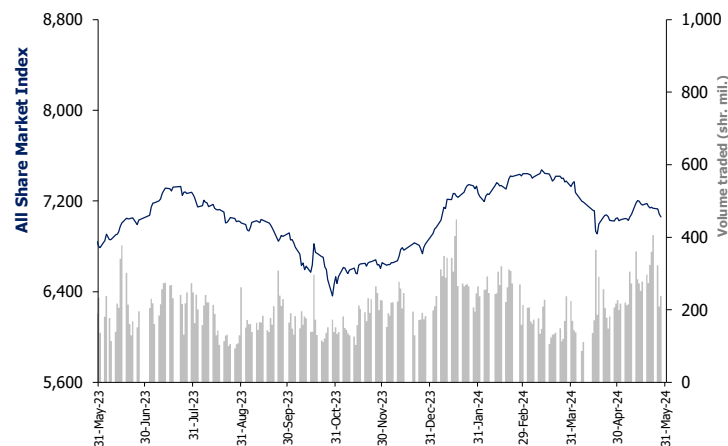
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,112.4	▼	(0.3%)	0.2%	1.5%
Energy	219.0	▼	(0.1%)	2.2%	14.4%
Basic Materials	469.9	▲	0.2%	(3.4%)	10.8%
Industrials	2,515.6	▼	(0.8%)	(4.2%)	(18.5%)
Consumer Staples	269.7	▼	(1.8%)	7.0%	35.4%
Health Care	213.8	=	0.0%	(8.5%)	(7.9%)
Consumer Discretionary	1,140.2	▲	0.1%	0.2%	5.0%
Telecommunications	3,014.0	▼	(0.7%)	(5.4%)	(10.7%)
Banks	25,073.4	▼	(0.2%)	0.9%	2.4%
Insurance	990.8	▼	(1.0%)	(0.1%)	8.4%
Real Estate	2,813.2	▼	(0.2%)	3.3%	8.9%
Financial Services	4,196.7	▼	(0.3%)	2.1%	12.6%
Technology	23.4	▼	(0.4%)	(10.7%)	194.3%
Utilities	172.7	▲	0.6%	(5.4%)	(9.2%)

Market Breadth	▲ 47	▼ 67	■ 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,692.63	(30.3)	(0.4%)	0.0%	2.9%
Main 50 Index	5,779.15	12.3	0.2%	0.4%	5.3%
Main Market Index	5,951.37	4.2	0.1%	0.5%	6.9%
All Share Market Index	7,058.29	(22.2)	(0.3%)	0.1%	3.5%
Market Cap (KWD Mn)	41,112.39	(128.3)	(0.3%)	0.2%	1.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

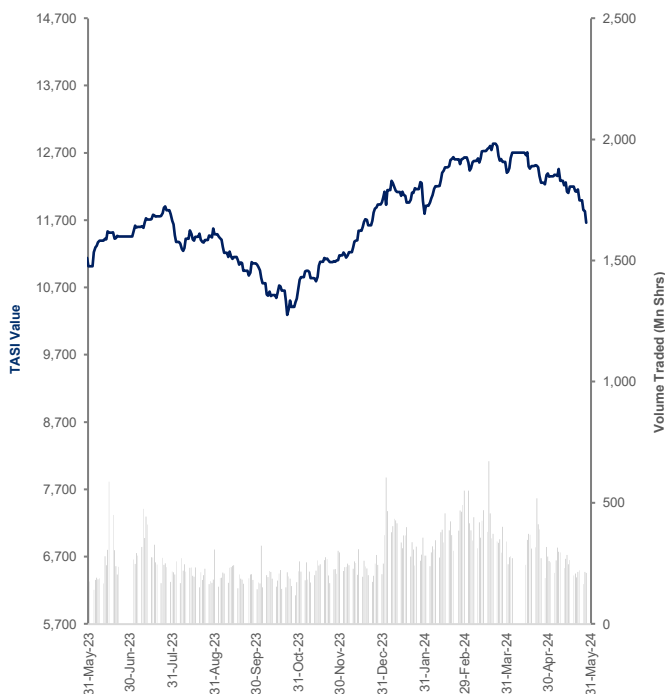
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	237.8	29.2	14.0%	234.9	132.7
Value Traded (KWD Mn)	47.0	(0.7)	(1.5%)	56.6	41.0
No. of Trades	16,349	1,729	11.8%	14,416	8,871

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	(0.3%)	9,393,892
National Bank of Kuwait	0.856	(0.5%)	4,760,415
Zain	0.450	(0.4%)	1,803,102
Agility (PWC Logistics)	0.292	(1.0%)	1,739,752
Gulf Bank	0.254	(1.2%)	1,682,051

### Saudi Tadawul Daily Report

May 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,347,646.5	(1.1%)	(4.0%)	(8.1%)
Energy	7,153,231.5	(0.9%)	(2.9%)	(11.5%)
Materials	651,383.2	(1.4%)	(9.0%)	(8.0%)
Capital Goods	52,234.1	(2.0%)	(3.8%)	15.7%
Commercial & Professional Svc	9,876.0	(3.0%)	(12.5%)	(14.2%)
Transportation	47,961.4	(1.5%)	(5.3%)	15.9%
Consumer Durables & Apparel	4,761.2	(0.9%)	0.8%	14.7%
Consumer Services	70,590.2	(1.6%)	(6.3%)	(2.9%)
Media	42,950.0	(2.9%)	(11.4%)	62.5%
Consumer Discretionary Distribution &	29,911.0	(1.1%)	(7.9%)	(12.9%)
Consumer Staples Distribution & Retail	50,857.2	(1.9%)	(8.5%)	(3.7%)
Food & Beverages	117,668.0	(1.1%)	(10.6%)	5.5%
Health Care Equipment & Svc	165,158.5	(2.2%)	(10.9%)	(2.3%)
Pharma, Biotech & Life Science	15,850.0	(1.4%)	(4.1%)	25.9%
Banks	885,016.5	(1.0%)	(8.2%)	(9.8%)
Financial Services	61,645.6	(0.9%)	(7.9%)	8.6%
Insurance	92,957.9	(1.4%)	(5.1%)	19.7%
Telecommunication Services	233,695.0	(1.2%)	(4.0%)	(8.0%)
Utilities	426,586.5	(3.9%)	8.5%	48.0%
REITs	15,725.4	(0.6%)	(6.2%)	(11.9%)
Real Estate Mgmt & Dev't	110,737.9	(1.5%)	(12.0%)	8.3%
Software & Services	108,849.5	(1.7%)	(13.4%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Services Co	34.25	6.2%
Mediterranean & Gulf Insurance	26.10	4.0%
Al-Ahsa Development Co	20.00	3.6%
Filing & Packing Materials Man	51.30	3.0%
Saudi Re for Cooperative Reins	25.00	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	80.50	(5.8%)
ACWA POWER	456.60	(4.7%)
Middle East Pharmaceutical Industries Co.	128.00	(4.6%)
Arabian Contracting Services Co.	198.60	(4.5%)
Wafrah for Industry and Dev.	45.25	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.09	25,075
Shams	0.81	9,585
Electrical Industries Co	5.39	8,019
Al-Baha Development & Investme	0.13	7,575
National Commercial Bank	33.00	6,894

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,659.94	(171.28)	(1.4%)	(5.9%)	(2.6%)
Market Cap (SAR Mn)	10,347,646	(116,288)	(1.1%)	(4.0%)	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	209.9	(4.9)	(2.3%)	339.3	171.1
Value Traded (SAR Mn)	5,347.9	(551.3)	(9.3%)	8,288.1	4,729.3
No. of Trades	496,468	(36,334)	(6.8%)	532,783	337,546

Market Breadth	▲ 23	▼ 203	= 19
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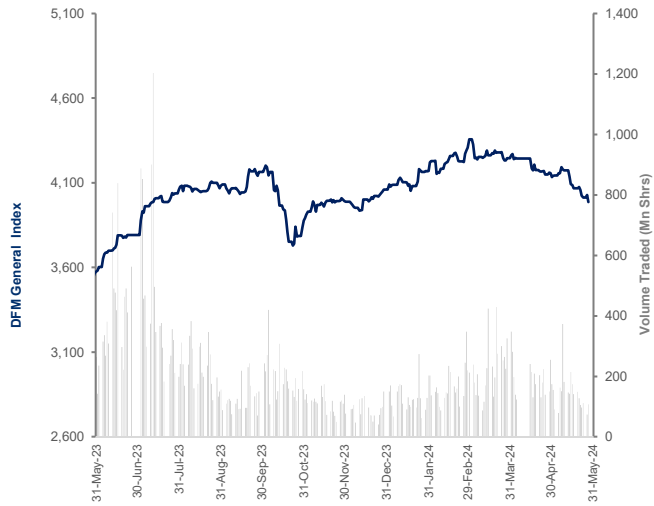
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	77.60	(0.3%)	456.26
ACWA POWER	456.60	(4.7%)	267.31
National Commercial Bank	33.00	(2.1%)	228.68
Saudi Arabian Oil Co	29.25	(0.8%)	186.07
Alinma Bank	30.75	(0.2%)	157.42

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 29, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,460.6	(1.2%)	(5.1%)	(2.0%)
Financials	288,575.7	(1.3%)	(2.8%)	(0.6%)
Real Estate	117,396.3	(0.1%)	(6.8%)	(0.2%)
Industrial	83,755.6	(3.9%)	(19.2%)	(8.2%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	27,850.5	0.4%	20.1%	14.2%
Consumer Discretionary	3,960.0	2.9%	0.2%	(4.4%)
Telecommunication	26,562.8	(1.2%)	0.2%	12.9%
Utilities	122,462.6	(0.4%)	(2.9%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.84	9.9%
TAALEEM	3.78	3.0%
Al Ansari Financial Services	1.04	3.0%
Deyaar Development Pjsc	0.73	1.4%
Ithmaar Holding	0.24	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	4.77	(10.0%)
Agility	5.67	(10.0%)
Commercial Bank Of Dubai	6.20	(7.2%)
Islamic Arab Insurance Com	0.37	(3.9%)
Gulf Finance House	1.02	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.78	22,488
Union Properties Pjsc	0.38	9,833
Emaar Properties Pjsc	7.74	8,546
Gulf Finance House	1.02	6,838
Deyaar Development Pjsc	0.73	6,216

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	3,986.89	(40.57)	(1.0%)	(4.1%)	(1.8%)
Market Cap (AED Mn)	671,461	(7,930)	(1.2%)	(5.1%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	107.6	34.4	47.0%	173.2	162.2
Value Traded (AED Mn)	311.2	90.2	40.8%	380.1	320.5
No. of Trades	9,837	1,565	18.9%	8,518	6,385

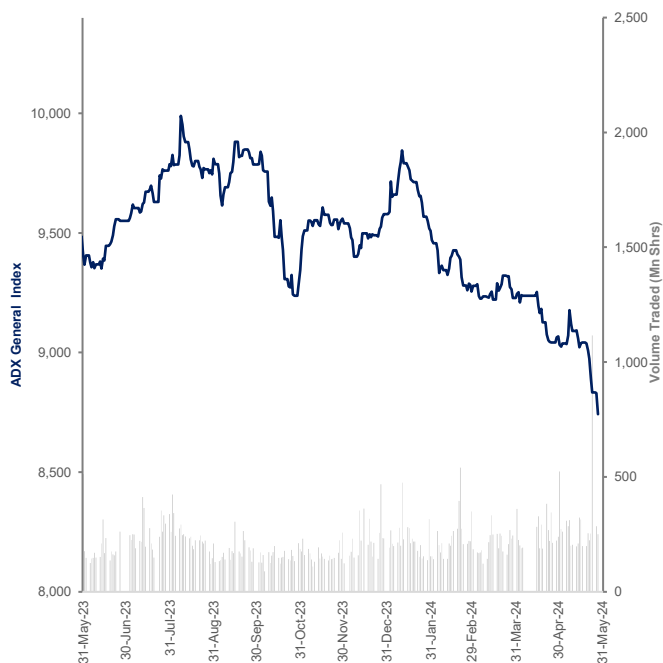
Market Breadth	▲ 10	▼ 22	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.74	0.65%	66.18
Emirates Nbd	15.60	(1.58%)	50.44
Ajman Bank Pjsc	1.78	(0.56%)	39.79
Dubai Islamic Bank	5.57	(1.76%)	31.00
Gulf Navigation Holding Pjsc	7.15	(0.56%)	17.54

## Abu Dhabi Securities Exchange Daily Report

May 29, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,470,564.5	(1.1%)	(3.3%)	(9.8%)
Financials	1,306,553.3	(0.4%)	(1.4%)	(3.3%)
Telecommunication	37,558.8	(0.2%)	(9.4%)	(3.2%)
Consumer Discretionary	65,761.7	(1.9%)	(2.4%)	(2.0%)
Industrial	218,505.7	(4.3%)	(10.4%)	(0.8%)
Real Estate	47,498.3	(2.6%)	1.4%	3.0%
Basic Materials	90,558.7	(0.5%)	(6.4%)	(8.4%)
Energy	342,638.9	(1.9%)	0.6%	(1.9%)
Utilities	291,204.7	0.0%	(7.2%)	(26.0%)
Consumer Staples	5,248.8	(2.1%)	4.5%	19.7%
Health Care	53,603.5	(0.6%)	(12.6%)	(34.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.26	8.3%
Gulf Cement Co	0.44	4.8%
United Arab Bank Pjsc	1.12	3.7%
Burjeel Holdings	2.75	2.2%
Gulf Medical Projects	1.98	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.34	(10.0%)
Foodco Holding Pjsc	2.67	(9.8%)
Abu Dhabi National Takaful C	4.00	(8.5%)
Ras Al Khaima Poultry	1.57	(7.1%)
PRESIGHT.AI	2.16	(6.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group PLC	1.89	25,550
Multiply Group	1.98	24,886
Eshraq Properties Co Pjsc	0.30	18,238
Dana Gas	0.63	17,861
ADNOC Distribution	3.38	16,922

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,742.22	(88.43)	(1.0%)	(3.6%)	(8.7%)
Market Cap (AED Mn)	2,470,565	(26,239)	(1.1%)	(3.3%)	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	249.8	(35.2)	(12.3%)	246.3	194.0
Value Traded (AED Mn)	1,029.5	(44.6)	(4.2%)	936.6	1,297.8
No. of Trades	17,227	1,288	8.1%	13,669	11,147

## Market Breadth

▲ 10 ▼ 40 = 34

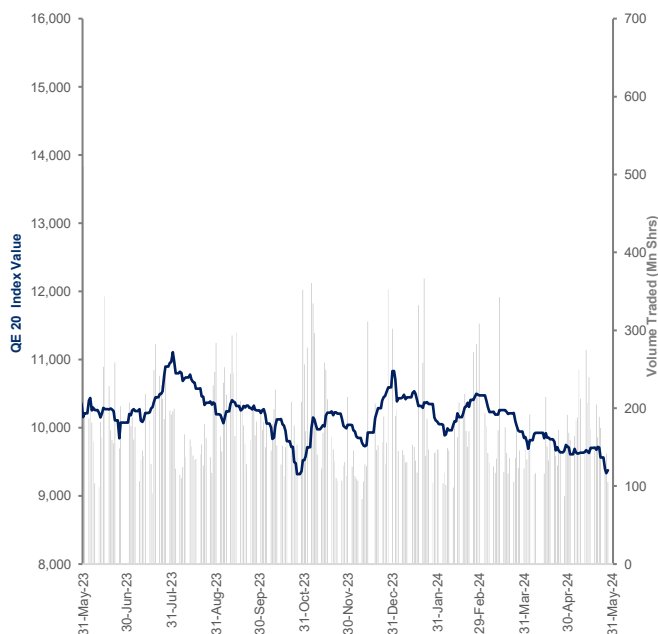
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	188.79
First Abu Dhabi Bank Pjsc	11.58	(2.20%)	93.75
Aldar Properties Pjsc	5.57	(2.79%)	92.04
Alpha Dhabi Holding PJSC	11.00	(5.98%)	77.82
ADNOC Distribution	3.38	(2.87%)	57.85

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

May 29, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	542,435.1	0.2%	(4.1%)	(13.2%)
Banking & Finance Sector	251,444.9	0.6%	(5.1%)	(18.7%)
Goods & Consumer Services	29,121.3	(0.9%)	(1.2%)	(7.8%)
Industrial Sector	140,095.9	0.1%	(4.9%)	(10.0%)
Insurance Sector	10,667.6	(0.4%)	(6.9%)	(18.2%)
Real Estate	37,567.6	(0.0%)	1.6%	(2.5%)
Telecom	36,965.6	(0.4%)	(6.4%)	(17.1%)
Transport	36,572.3	0.3%	1.4%	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.09	5.9%
Qatar Islamic Bank SAQ	17.52	3.2%
Doha Insurance Co QSC	2.47	1.7%
Qatar Oman Investment Co QSC	0.82	1.5%
Widam Food Co	2.58	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.84	(2.5%)
Al Khaleej Takaful Group QSC	2.42	(2.0%)
Qatar Insurance Co SAQ	2.04	(1.5%)
Investment Holding Group	1.93	(1.3%)
Qatar Fuel QSC	14.47	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.64	9,227
Commercial Bank PSQC/The	3.84	9,128
Qatar Aluminum Manufacturing C	1.39	7,315
Masraf Al Rayan QSC	2.40	7,006
Qatar National Bank QPSC	13.00	5,697

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,376.88	44.49	0.5%	(3.6%)	(13.4%)
Market Cap (QAR Mn)	542,435	1,338	0.2%	(4.1%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	105.1	(36.5)	(25.8%)	166.6	166.3
Value Traded (QAR Mn)	397.4	(47.9)	(10.7%)	493.1	483.4
No. of Trades	16,701	339	2.1%	15,993	16,461

## Market Breadth

▲ 24

▼ 22

= 7

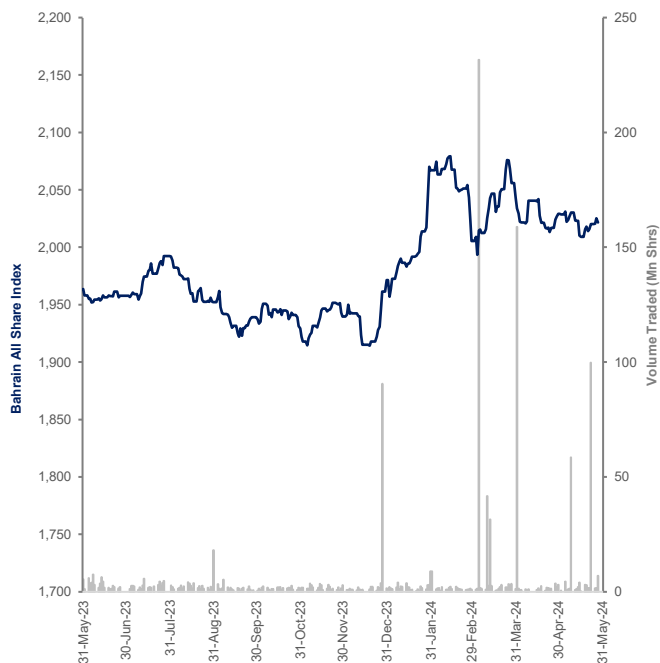
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.00	0.00%	74.07
Qatar Islamic Bank SAQ	17.52	3.18%	37.08
Commercial Bank PSQC/The	3.84	(0.23%)	35.12
Dukhan Bank	3.64	0.83%	33.57
Industries Qatar QSC	11.62	0.17%	28.46

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,982.2	(0.0%)	1.1%	7.9%
Materials	1,704.0	0.0%	(4.8%)	4.8%
Industrial	134.9	(2.6%)	2.7%	5.7%
Consumer Discretionary	249.7	0.0%	0.9%	(0.0%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,757.9	(0.0%)	1.4%	8.4%
Communication Services	927.9	0.1%	3.0%	4.0%
Real Estate	71.2	0.0%	(6.1%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.33	10.0%
Bahrain Cinema Co	0.24	9.7%
National Bank of Bahrain BSC	0.54	0.4%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.28	(5.2%)
APM TERMINALS BAHRAIN	1.20	(3.2%)
Solidarity Bahrain BSC	0.32	(1.6%)
Zain Bahrain BSCC	0.13	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.28	6,096
Aluminium Bahrain B.S.C	1.20	141
Invest BSC	0.33	138
Zain Bahrain BSCC	0.13	130
Bahrain Cinema Co	0.24	104

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,021.58	(3.73)	(0.2%)	(0.4%)	2.5%
Market Cap (BHD Mn)	34,982.2	(15)	(0.0%)	1.1%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	6,953	5,406	349.6%	7,814.8	3,594.5
Value Traded (BHD '000)	1,991	1,530	332.7%	2,283.6	1,325.0
No. of Trades	34	(2)	(5.6%)	51	62

Market Breadth			
	▲ 4	▼ 4	= 36

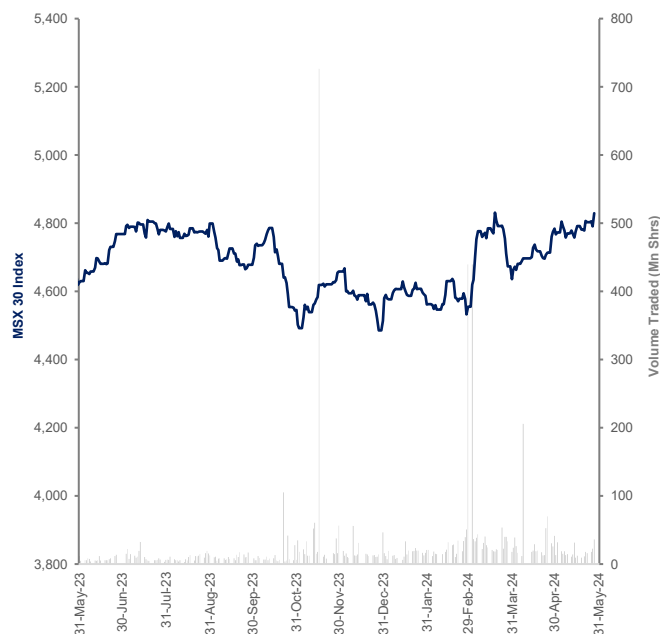
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.28	(5.17%)	1.68
Aluminium Bahrain B.S.C	1.20	0.00%	0.17
Bahrain National Holding	0.49	0.00%	0.03
Bahrain Cinema Co	0.24	9.72%	0.02
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.02

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,304.2	0.6%	0.8%	4.7%
Financial	5,165.7	0.9%	1.2%	4.9%
Industrial	1,516.7	0.1%	1.0%	4.3%
Services	2621.8	0.1%	(0.3%)	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.16	7.2%
Oman Cables Industry Co.	2.70	3.8%
Ominvest	0.390	2.9%
Oman Arab Bank	0.15	2.8%
Al Batinah Power Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.21	(9.6%)
Oman Cement Co.	0.37	(3.9%)
Muscat City Desalination	0.07	(3.9%)
National Gas Co.	0.08	(2.5%)
Al Maha Ceramics Co	0.17	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	17,429
Al Suwadi Power Co.	0.08	3,498
OQ Gas Networks	0.14	2,259
Sohar Bank	0.14	2,066
Al Batinah Power Co.	0.08	2,054

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,829.15	38.64	0.8%	0.9%	7.0%
Market Cap (OMR Mn)	9,304.2	53.63	0.6%	0.8%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	35,920.8	13,540.6	60.5%	32,683.8	12,756.1
Value Traded (OMR '000)	2,643.2	(1,149.7)	(30.3%)	3,128.4	2,506.8

Market Breadth	▲ 16	▼ 12	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	0.00%	0.46
OQ Gas Networks	0.14	0.00%	0.32
Sohar Bank	0.14	2.17%	0.29
Al Suwadi Power Co.	0.08	2.56%	0.28
Bank Muscat	0.26	(0.39%)	0.20

Source: Bloomberg, KAMCO Research



The Egyptian Exchange Daily Report

May 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,844,063.1	(1.3%)	8.0%	6.2%
Banks	442,738.4	(4.1%)	0.2%	2.2%
Basic Resources	244,501.5	(0.4%)	13.3%	(12.9%)
Industrial Goods	110,860.0	1.7%	39.6%	50.6%
Health Care & Pharmaceuticals	49,057.3	(1.2%)	4.9%	6.2%
Real Estate	302,216.9	(1.2%)	11.0%	27.0%
Travel and Leisure	70,509.0	0.3%	0.7%	37.1%
Food, Beverages & Tobacco	127,217.3	(0.2%)	10.5%	(6.7%)
Energy and Support Services	18,906.7	0.8%	29.4%	19.2%
Trade and Distributors	13,696.2	(1.0%)	1.5%	0.5%
Shipping and Transport	62,873.0	0.2%	15.1%	(24.7%)
Education Services	21,510.4	0.3%	10.3%	12.4%
Contracting and Construction Eng	36,782.8	(1.0%)	7.5%	40.6%
Textiles and Durables	20,998.7	(0.7%)	13.5%	14.4%
Building Materials	14,768.4	(0.9%)	5.1%	(6.6%)
Media & Communication Services	139,748.6	(0.6%)	6.6%	7.1%
Paper and Packaging	2,108.7	(0.2%)	4.0%	(0.9%)
Non-bank Financial Services	165,569.3	0.1%	0.9%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
B Investments Holding	20.50	9.0%
CI Capital Holding For Financial Investments	4.75	5.8%
Pioneers Properties For Urban Development(PREDCO)	2.63	4.8%
Raya Holding For Financial Investments	3.70	4.2%
Palm Hills Development Company	3.76	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Citadel Capital - Common Shares	2.09	(15.4%)
Ismailia Development and Real Estate Co	13.32	(5.0%)
Development & Engineering Consultants	60.12	(4.9%)
United Arab Shipping	0.53	(4.5%)
Cleopatra Hospital Company	7.00	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.09	129,021
Palm Hills Development Company	3.76	49,805
Al Khair River For Development Agricultural Investment&Envir	0.67	26,835
Orascom Investment Holding	0.36	26,295
Belton Financial Holding	2.94	24,034

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,194.51	(82.4)	(0.3%)	11.2%	9.2%
Market Cap (EGP Mn)	1,844,063.1	(23,410.2)	(1.3%)	8.0%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	589.4	(122.8)	(17.2%)	957.7	550.8
Value Traded (EGP Mn)	3,033.2	(76.9)	(2.5%)	4,557.7	1,974.0
No. of Trades	88,126	(4,100)	(4.4%)	132,980	67,845

Market Breadth	▲ 38	▼ 91	= 92
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	57.30	(1.87%)	440.24
ELSWEDY ELECTRIC	44.70	2.01%	339.64
Citadel Capital - Common Shares	2.09	(15.38%)	267.51
Commercial International Bank (Egypt)	76.71	0.27%	258.76
Palm Hills Development Company	3.76	3.58%	186.10

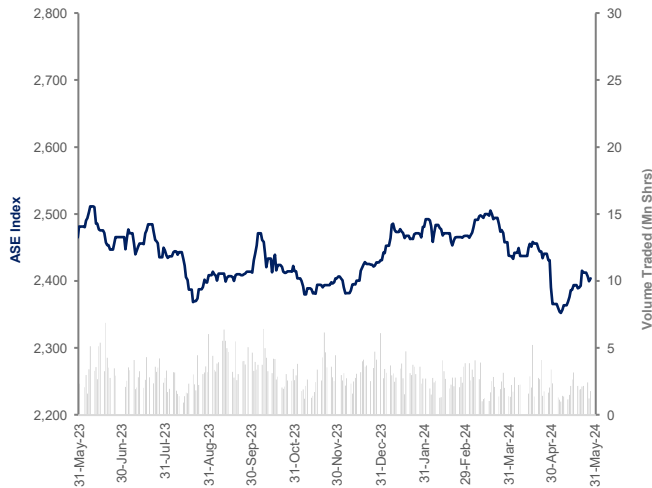
Source: Bloomberg, Kamco Research

#N/A

## Amman Stock Exchange Daily Report

May 29, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,832.0	0.3%	1.1%	(2.7%)
Banking	7,607.1	0.4%	1.1%	(3.5%)
Insurance	275.6	(0.0%)	2.3%	4.5%
Diversified Financial Services	248.9	0.1%	(0.1%)	(6.8%)
Real Estate	294.0	(0.2%)	0.8%	(11.9%)
Educational Services	56.1	0.0%	(5.1%)	(5.4%)
Hotels and Tourism	268.1	0.0%	(3.8%)	(2.9%)
Transportation	268.5	(0.0%)	0.6%	(4.5%)
Technology and Communication	89.9	0.1%	(5.9%)	(6.7%)
Utilities and Energy	1,529.5	0.0%	2.9%	4.4%
Commercial Services	194.3	2.2%	(1.1%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SAFWA ISLAMIC BANK	2.28	6.5%
JORDANIAN MANAGEMENT & CONSU	1.68	5.0%
AMAD INVESTMENT & REAL ESTAT	0.81	3.8%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
TUHAMA FOR FINANCIAL INVESTM	1.47	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.21	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
DEERA INVESTMENT & REAL ESTA	0.55	(3.5%)
INVEST BANK CO	1.41	(2.8%)
UNITED INSURANCE	1.80	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
SAFWA ISLAMIC BANK	2.28	289
JORDAN TELECOM	2.84	286
ARAB BANK PLC	4.40	140
TUHAMA FOR FINANCIAL INVESTM	1.47	89
BANK AL ETIHAD	1.79	87

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,404.04	4.59	0.2%	0.6%	(1.1%)
Market Cap (JD Mn)	10,832.00	34.72	0.3%	1.1%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,781.4	551.9	44.9%	2,458.7	4,264.1
Value Traded (JD <sup>'000</sup> )	3,318.8	1,537.2	86.3%	2,975.0	6,103.8
No. of Trades	1,710	271	18.8%	1,597	2,715

## Market Breadth

▲ 22 ▼ 20 = 79

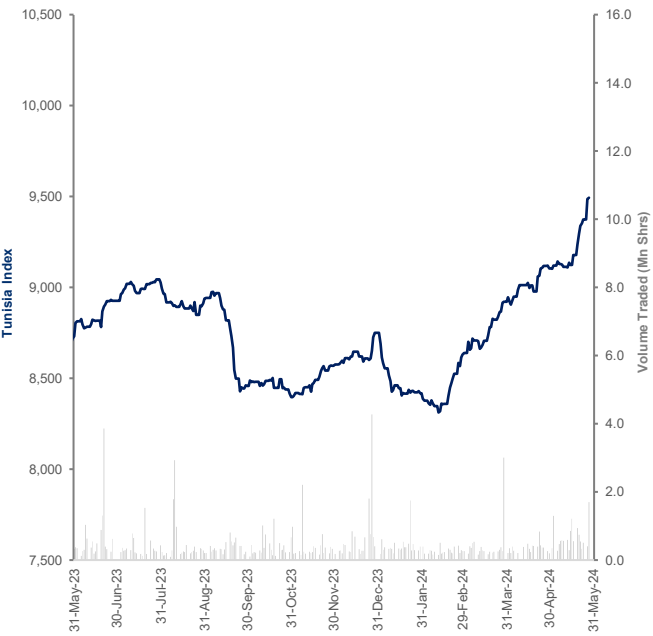
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.84	(1.05%)	0.82
SAFWA ISLAMIC BANK	2.28	6.54%	0.64
ARAB BANK PLC	4.40	0.69%	0.61
JORDAN PETROLEUM REFINERY CO	4.83	0.84%	0.17
BANK AL ETIHAD	1.79	(0.56%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,915.6	0.0%	1.6%	5.3%
Banking	11,632.6	(0.0%)	2.4%	7.1%
Insurance	898.7	0.3%	(0.4%)	(7.6%)
Leasing	832.5	0.1%	(1.0%)	6.5%
Financial Services	1,729.2	0.4%	(1.1%)	17.1%
Industrial	1,779.2	(0.4%)	1.8%	2.4%
Chemical Industry	336.8	(0.4%)	(0.6%)	(11.3%)
Food & Beverage	4,262.1	0.8%	3.3%	12.1%
Retailing	1,095.1	(2.4%)	(1.7%)	(6.8%)
Others	1,349.4	0.4%	(1.2%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.16	4.3%
Hannibal Lease SA	5.50	3.9%
Societe Magasin General	5.44	3.8%
Societe Tunsienne d'Entreprise	5.44	3.2%
Atelier du Meuble Interieurs S	5.86	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.81	(5.9%)
Societe Moderne de Ceramique	0.54	(5.3%)
Unite de Fabrication de Medica	6.80	(4.2%)
Telnet Holding	5.20	(3.3%)
Arab Tunisian Bank	3.25	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Hannibal Lease SA	5.50	1,168
One Tech Holding	8.05	122
Societe Moderne de Ceramique	0.54	61
Societe Frigorifique et Brasse	13.50	35
Arab Tunisian Bank	3.25	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,493.06	6.73	0.1%	4.3%	8.5%
Market Cap (DT Mln)	23,916	8.88	0.0%	1.6%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,700.6	1,294.4	318.6%	425.4	710.1
Value Traded ('000 DT)	11,009.1	7,348.5	200.7%	3,954.3	6,810.4
No. of Trades	1,755	312	21.6%	1,131	1,126

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Hannibal Lease SA	5.50	3.88%	6.42
One Tech Holding	8.05	2.55%	0.97
Attijari Bank	54.00	(0.35%)	0.55
Societe Frigorifique et Brasse	13.50	0.00%	0.48
Banque Internationale Arabe de	96.95	(0.05%)	0.42

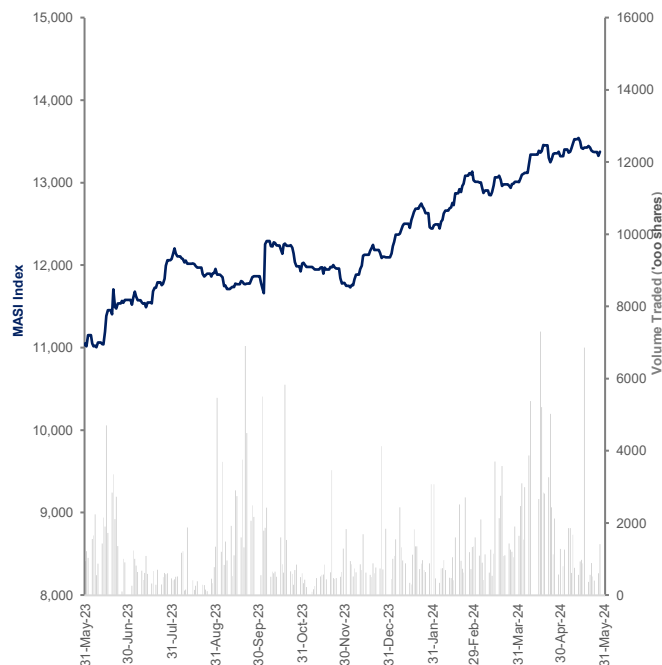
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 29, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,385.0	0.3%	0.5%	10.4%
Banking	241,519.2	0.5%	1.7%	10.0%
Beverages	9,612.5	0.0%	(6.0%)	6.1%
Chemicals	2,449.0	0.0%	1.8%	15.9%
Construction & Building Material	76,474.4	(0.2%)	1.2%	6.5%
Distributors	17,222.3	0.3%	(2.2%)	3.0%
Electricity	31,608.6	(0.1%)	3.1%	21.8%
Food Producers & Processors	26,023.7	(0.0%)	(1.1%)	0.5%
Holding Companies	4,246.0	(0.9%)	(0.2%)	36.5%
Insurance	31,681.2	(0.1%)	2.6%	17.3%
Investment & other Finance	3,672.0	(0.0%)	(3.2%)	12.2%
Leisures & Hotel	3,474.3	1.0%	(6.8%)	17.1%
Materials, Software & Computer	5,487.6	(0.6%)	1.3%	(5.9%)
Mining	34,555.4	0.8%	5.0%	60.0%
Oil & Gas	14,093.8	0.0%	(1.2%)	2.5%
Real Estate	17,762.3	2.7%	(2.3%)	113.5%
Telecommunications	81,580.0	0.3%	(3.8%)	(7.2%)
Transport	828.8	(0.4%)	5.3%	18.6%
Forestry & Paper	94.1	0.3%	(0.6%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	30.10	2.9%
Cie Miniere de Touissit	1519.00	2.6%
Alliances Developpement Immobi	255.70	2.3%
Attijariwafa Bank	514.00	1.4%
Societe Metallurgique D'imiter	2396.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	109.10	(4.3%)
Disway	691.00	(2.7%)
Bank of Africa	195.00	(1.0%)
Delta Holding SA	48.47	(0.9%)
Credit Immobilier et Hotelier	377.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	92.80	727.1
Douja Promotion Groupe Addoha	30.10	460.7
Attijariwafa Bank	514.00	69.8
Alliances Developpement Immobi	255.70	47.8
Auto Hall	74.98	23.3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,374.25	47.66	0.4%	0.4%	10.6%
Market Cap (MAD Mn)	602,385	1,953	0.3%	0.5%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,414.5	806.6	132.7%	1,586.6	426.3
Value Traded (MAD Mn)	169.78	77.71	84.4%	159.1	65.4

Market Breadth	▲ 15	▼ 12	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	92.80	0.32%	67.26
Attijariwafa Bank	514.00	1.40%	35.46
Douja Promotion Groupe Addoha	30.10	2.94%	12.95
Managem SA	2365.00	0.64%	9.53
Alliances Developpement Immobi	255.70	2.28%	9.39

Source: Bloomberg, Kamco Research

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