

MENA Markets Daily Report

March 29, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	9,037.06	0.2%	18.3%	26.2%
		Kuwait	Main 50 Index	▼	6,558.44	(0.1%)	7.4%	31.7%
		Kuwait	Main Market Index	▼	6,236.35	(0.25%)	5.9%	29.3%
		Kuwait	All Share Index	▼	8,124.34	0.1%	15.4%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	13,064.11	0.5%	15.8%	29.8%
		UAE - Dubai	DFM General Index	▲	3,484.38	2.1%	9.0%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,919.04	1.2%	14.8%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,829.35	0.6%	15.8%	68.2%
		Qatar	QE 20 Index	▼	13,711.86	(0.1%)	17.9%	11.4%
		Bahrain	Bahrain All Share	▼	2,075.40	(0.2%)	15.5%	20.6%
		Oman	MSM 30 Index	▼	4,232.54	(1.0%)	2.5%	12.9%
		Egypt	EGX 30	▼	11,240.79	(2.6%)	(5.9%)	10.2%
		Jordan	ASE Index	=	2,234.05	0.00%	5.4%	27.8%
		Tunisia	Tunisia Index	▼	7,070.25	(0.9%)	0.3%	2.3%
		Morocco	MASI	▲	12,640.22	0.3%	(5.4%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,214.50	0.1%	(11.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	823.04	(0.8%)	(48.4%)	15.0%
		India	SENSEX	▲	57,593.49	0.4%	(1.1%)	22.0%
		Brazil	BOVESPA Stock Index	▼	118,737.78	(0.3%)	13.3%	(11.9%)
		Mexico	BOLSA Index	▲	55,685.14	0.5%	4.5%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,124.82	(0.0%)	(8.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	3,061.63	0.4%	(5.3%)	20.1%
		Asia	MSCI Asia Pacific	▲	582.98	0.0%	(7.4%)	(4.9%)
		Europe	DJ Stoxx 600	▲	454.17	0.1%	(6.9%)	22.2%
		Europe	FTSEurofirst 300	▲	1,775.87	0.1%	(6.1%)	23.0%
		U.S.A	S&P 500	▲	4,575.52	0.7%	(4.0%)	26.9%
		U.S.A	DJIA	▲	34,955.89	0.3%	(3.8%)	18.7%
		U.S.A	NASDAQ Composite	▲	14,354.90	1.3%	(8.2%)	21.4%
		UK	FTSE 100	▼	7,473.14	(0.1%)	1.2%	14.3%
		Germany	DAX	▲	14,417.37	0.8%	(9.2%)	15.8%
		Japan	NIKKEI 225	▼	27,943.89	(0.7%)	(2.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,684.97	1.3%	(7.3%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.09	0.31%	3.58%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.71%)	(3.28%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.02%	(3.39%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.10%)	(0.63%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	112.48	(6.8%)	44.6%	50.2%
		Oil	NYMEX	▼	105.96	(7.0%)	40.9%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.51	(1.1%)	57.1%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,922.80	(1.8%)	5.1%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.88	(2.5%)	6.7%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	47,967.57	4.0%	3.5%	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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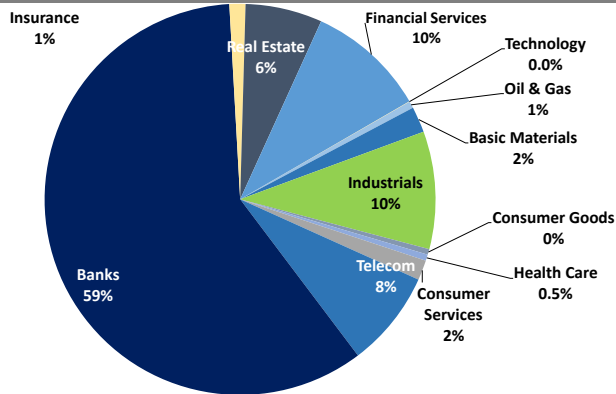
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 29, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,931.2	41.5	11.2%
2- National Bank of Kuwait	8,307.6	25.0	9.7%
3- Ahli United Bank - Bahrain	3,344.4	22.7	11.3%
4- Boubyan Bank	3,033.4	70.4	7.8%
5- Zain	2,704.4	14.3	15.9%
6- Agility (PWC Logistics)	2,448.7	2.5	48.0%
7- Mabane Co.	1,081.2	20.4	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	975.4	25.7	5.8%
10- Burgan Bank	917.5	22.2	6.0%
Total	32,740	15.80	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.088	0.007	8.4%
United Real Estate Co.	0.104	0.007	7.1%
Fujairah Cement Industries Co.	0.042	0.002	6.0%
Senenergy Holding Co.	0.049	0.003	5.3%
Wethaq Takaful Insurance Co.	0.039	0.002	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.090	(0.009)	(9.3%)
Land United Real Estate Co.	0.077	(0.006)	(7.5%)
Sanam Real Estate Co.	0.083	(0.007)	(7.4%)
Independent Petroleum Group	0.537	(0.028)	(5.0%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.615	(0.032)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.330	0.6%	37,159,657
GFH Financial Group	0.101	(1.0%)	22,275,551
National Real Estate Co.	0.231	0.4%	15,328,681
A'ayan Leasing & Investment Co.	0.166	1.2%	13,345,822
Kuwait Projects Co.(Holding)	0.200	1.5%	13,110,955

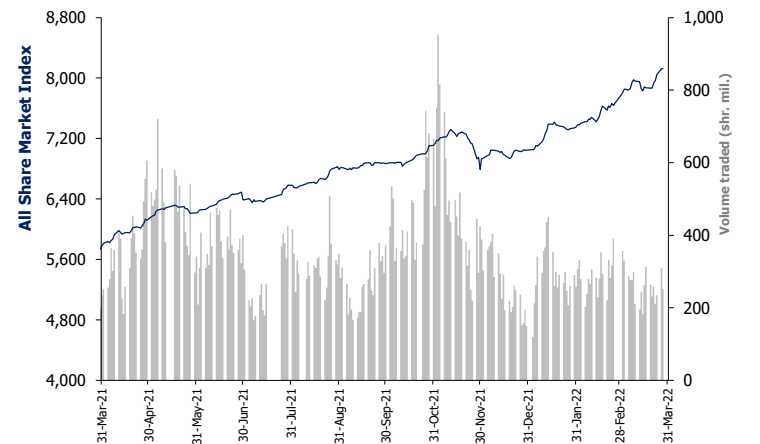
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,397.5	▲	0.1%	6.2%	15.3%
Oil & Gas	277.2	▼	(1.9%)	(2.5%)	(6.3%)
Basic Materials	1,033.2	▼	(0.5%)	2.3%	13.1%
Industrials	4,676.1	▼	(0.3%)	2.5%	14.6%
Consumer Goods	224.6	▼	(0.1%)	(1.5%)	(2.4%)
Health Care	245.6	▼	(3.2%)	(39.0%)	(37.8%)
Consumer Services	790.7	▲	0.2%	(1.0%)	18.2%
Telecommunications	3,851.1	▼	(0.9%)	3.2%	15.3%
Banks	28,603.6	▲	0.4%	9.6%	18.6%
Insurance	638.3	▼	(2.1%)	(2.3%)	3.1%
Real Estate	3,058.4	▲	0.6%	4.0%	5.4%
Financial Services	4,741.5	▼	(0.1%)	3.4%	14.6%
Technology	9.5	=	0.0%	0.0%	1.1%
Utilities	247.5	▲	0.4%	1.8%	(1.3%)

Market Breadth	 52	 65	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,037.06	16.5	0.2%	8.6%	18.3%
Main 50 Index	6,558.44	(7.4)	(0.1%)	(0.6%)	7.4%
Main Market Index	6,236.35	(15.6)	(0.2%)	(0.9%)	5.9%
All Share Market Index	8,124.34	7.1	0.1%	6.4%	15.4%
Market Cap (KWD Mn)	48,397.50	45.4	0.1%	6.2%	15.3%

Index Performance relative to Volume



Market Trading Data and Volatility

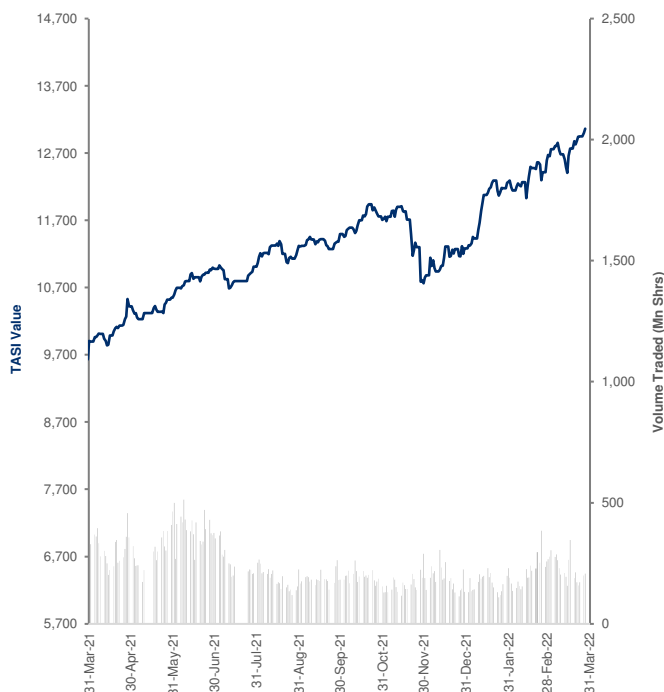
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	251.8	(57.2)	(18.5%)	280.5	282.6
Value Traded (KWD Mn)	78.6	(8.4)	(9.7%)	68.4	43.1
No. of Trades	13,816	849	6.5%	12,458	10,599

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	1.058	0.9%	12,560,975
Ahli United Bank - Bahrain	0.330	0.6%	12,225,764
National Bank of Kuwait	1.155	0.0%	9,681,129
Agility (PWC Logistics)	1.098	(0.3%)	6,264,418
National Real Estate Co.	0.231	0.4%	3,558,496

Saudi Tadawul Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,754,861.7		2.4%	17.4%
Energy	8,457,620.9	0.5%	1.3%	17.5%
Materials	930,234.6	0.6%	10.3%	20.2%
Capital Goods	20,907.2	0.5%	1.8%	(1.8%)
Commercial & Professional Svc	8,194.6	(0.5%)	(0.5%)	6.3%
Transportation	19,321.9	0.2%	2.7%	9.3%
Consumer Durables & Apparel	5,404.1	(0.1%)	(6.7%)	(11.6%)
Consumer Services	31,172.7	(0.5%)	(5.3%)	0.7%
Media	26,126.0	1.0%	(2.2%)	22.0%
Retailing	40,332.2	0.0%	(4.5%)	(1.1%)
Food & Staples Retailing	44,796.0	0.8%	159.8%	160.6%
Food & Beverages	99,925.1	0.7%	1.4%	3.4%
Health Care Equipment & Svc	113,345.6	(1.2%)	9.7%	20.5%
Pharma, Biotech & Life Science	4,494.0	0.0%	(3.4%)	(4.8%)
Banks	1,189,098.0	0.4%	3.0%	19.3%
Diversified Financials	67,845.8	0.1%	4.0%	11.1%
Insurance	55,892.8	(0.5%)	(0.4%)	5.5%
Telecommunication Services	262,621.2	0.6%	(1.8%)	0.9%
Utilities	208,909.8	3.7%	8.7%	26.3%
REITs	18,712.6	(0.3%)	(2.7%)	3.4%
Real Estate Mgmt & Dev't	102,595.6	0.6%	2.9%	6.9%
Software & Services	47,311.0	1.4%	3.0%	67.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	127.20	7.8%
Saudi Paper Manufacturing Co	48.00	6.5%
Yamama Cement Co	32.10	5.2%
Najran Cement Co	19.50	4.7%
City Cement Co	25.15	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	21.40	(3.3%)
Jadwa REIT Saudi Fund	14.38	(2.8%)
Saudi Enaya Cooperative Insura	25.75	(2.8%)
Saudi Arabian Amiantit Co	46.45	(2.3%)
Seera Group Holding	21.16	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Kayan Petrochemical Co	23.84	10,678
Dar Al Arkan Real Estate Devel	12.12	8,981
Mobile Telecommunications Co S	13.52	8,771
Alinma Bank	39.20	7,800
National Industrialization Co	24.10	6,889

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,064.11	64.38	0.5%	3.8%	15.8%
Market Cap (SAR Mn)	11,754,862	59,201	0.5%	2.4%	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	207.2	8.7	4.4%	203.4	340.2
Value Traded (SAR Mn)	9,008.4	709.1	8.5%	8,488.8	10,766.1
No. of Trades	422,694	22,185	5.5%	365,110	426,342

Market Breadth	▲ 124	▼ 77	= 17
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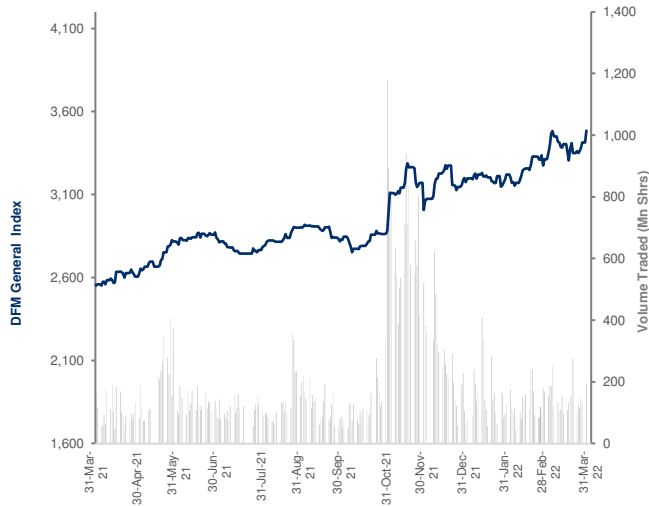
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	160.00	0.6%	600.48
Elm Co.	208.20	0.8%	471.02
ACWA POWER	127.20	7.8%	394.53
National Commercial Bank	72.10	0.6%	336.18
Alinma Bank	39.20	0.8%	304.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	429,395.4	1.4%	2.7%	5.5%
Banking	218,608.6	1.1%	1.5%	7.2%
Consumer Staples	3,098.4	0.3%	(4.2%)	1.4%
Investment & Financial Services	33,617.1	3.9%	5.7%	(3.2%)
Insurance	6,064.1	(0.2%)	0.1%	4.0%
Industrial	5,943.1	1.5%	3.4%	6.1%
Real Estate	79,069.6	3.2%	8.4%	9.7%
Telecommunication	30,454.3	0.0%	1.5%	0.9%
Transportation	42,420.5	(0.1%)	(2.0%)	2.2%
Services	10,119.8	(1.1%)	3.0%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	5.85	4.8%
Dubai Financial Market Pjsc	2.46	4.7%
Emirates Refreshments Co	7.00	4.5%
Gulf Navigation Holding Pjsc	0.25	4.2%
Dubai Investments Pjsc	2.45	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.55	(8.6%)
Union Properties Pjsc	0.23	(3.7%)
Ajman Bank Pjsc	0.79	(2.6%)
Ithmaar Holding	0.22	(2.2%)
Dar Al Takaful	1.16	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Dubai Financial Market Pjsc	2.46	39,161
Emaar Properties Pjsc	5.85	39,050
Deyaar Development Pjsc	0.44	24,050
Union Properties Pjsc	0.23	18,993
Dubai Investments Pjsc	2.45	13,886

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,484.38	72.20	2.1%	3.9%	9.0%
Market Cap (AED Mn)	429,395	6,109	1.4%	2.7%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	194.6	67.3	52.9%	146.9	172.0
Value Traded (AED Mn)	548.1	211.2	62.7%	343.8	241.5
No. of Trades	6,030	2,356	64.1%	4,437	3,137

Market Breadth	▲ 9	▼ 12	= 42
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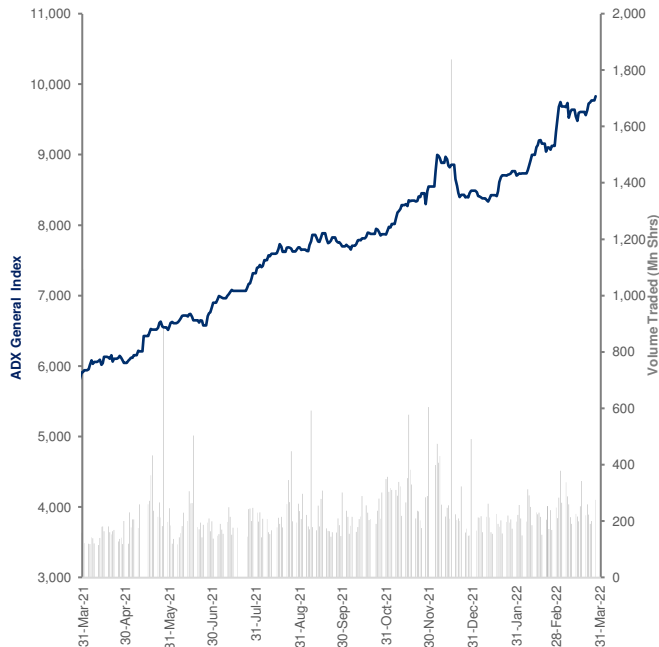
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.85	4.84%	224.49
Dubai Financial Market Pjsc	2.46	4.68%	94.59
Dubai Islamic Bank	6.15	1.65%	66.43
Emirates Nbd	14.70	2.08%	51.93
Dubai Investments Pjsc	2.45	3.81%	33.34

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,790,880.9	0.4%	3.6%	13.0%
Financials	763,287.2	0.4%	3.1%	20.4%
Telecommunication	342,129.4	(0.0%)	2.3%	12.7%
Consumer Discretionary	9,699.2	(2.7%)	0.9%	(5.0%)
Industrial	316,492.7	0.1%	(0.0%)	(0.8%)
Real Estate	41,939.3	2.3%	17.5%	23.0%
Basic Materials	48,396.7	1.6%	50.6%	65.6%
Energy	121,744.3	1.5%	6.8%	5.7%
Utilities	139,418.5	0.8%	0.8%	(6.1%)
Consumer Staples	4,257.4	(1.1%)	(4.5%)	(9.2%)
Health Care	3,516.2	(1.3%)	(2.2%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.95	5.6%
Aldar Properties Pjsc	5.01	2.7%
Dana Gas	1.24	2.5%
First Abu Dhabi Bank Pjsc	23.36	2.3%
ADNOC Distribution	4.22	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.65	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.61	(6.8%)
Eshraq Properties Co Pjsc	0.30	(5.1%)
National Marine Dredging Co	16.00	(3.4%)
Rak Properties	0.76	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.01	75,376
Eshraq Properties Co Pjsc	0.30	42,217
Dana Gas	1.24	37,072
ADNOC Distribution	4.22	20,222
Multiply Group	1.65	19,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,829.35	60.69	0.6%	5.5%	15.8%
Market Cap (AED Mn)	1,790,881	7,591	0.4%	3.6%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	275.5	75.0	37.4%	222.3	137.0
Value Traded (AED Mn)	1,624.4	264.0	19.4%	1,490.6	742.1
No. of Trades	8,534	2,396	39.0%	7,630	2,876

Market Breadth	▲ 11	▼ 18	= 41
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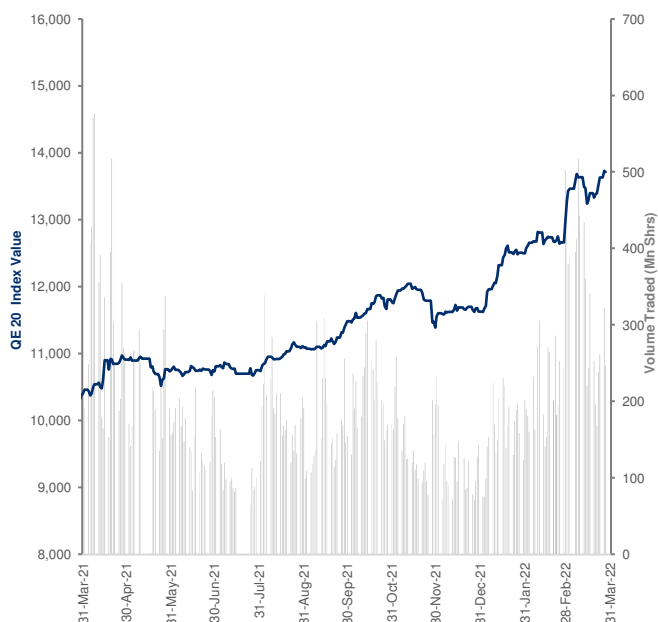
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	5.01	2.66%	374.03
First Abu Dhabi Bank Pjsc	23.36	2.28%	340.85
International Holdings Company Pjsc	183.00	(0.49%)	317.70
Alpha Dhabi Holding PJSC	26.96	0.30%	96.97
ADNOC Distribution	4.22	1.93%	84.55

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	772,297.7	(0.3%)	5.3%	14.3%
Banking & Finance Sector	388,658.1	(0.1%)	7.3%	13.0%
Goods & Consumer Services	35,248.1	0.2%	(1.8%)	(0.8%)
Industrial Sector	216,315.8	(0.7%)	8.6%	28.0%
Insurance Sector	12,975.4	(1.4%)	(1.5%)	(6.0%)
Real Estate	57,520.6	(0.7%)	0.1%	6.5%
Telecom	29,759.5	(0.8%)	(6.9%)	0.8%
Transport	31,820.1	1.4%	(3.8%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.04	10.0%
Zad Holding Co	17.45	2.0%
Qatar Navigation QSC	8.39	1.8%
Qatar Gas Transport Co Ltd	3.57	1.4%
Mannai Corp QSC	8.00	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.42	(4.0%)
Investment Holding Group	2.38	(2.5%)
Aamal Co	1.26	(2.0%)
Diala Brokerage & Investments	1.58	(1.9%)
Qatar German Co for Medical De	2.48	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.08	53,248
Gulf International Services QS	2.04	35,979
Qatar Aluminum Manufacturing C	2.64	24,738
Investment Holding Group	2.38	14,298
Baladna	1.48	11,561

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,711.86	(19.47)	(0.1%)	5.9%	17.9%
Market Cap (QAR Mn)	772,298	(2,289)	(0.3%)	5.3%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	246.0	(76.3)	(23.7%)	235.8	207.2
Value Traded (QAR Mn)	777.5	(411.2)	(34.6%)	787.8	465.7
No. of Trades	20,811	4,431	27.1%	15,177	10,031

Market Breadth	▲ 13	▼ 30	= 5
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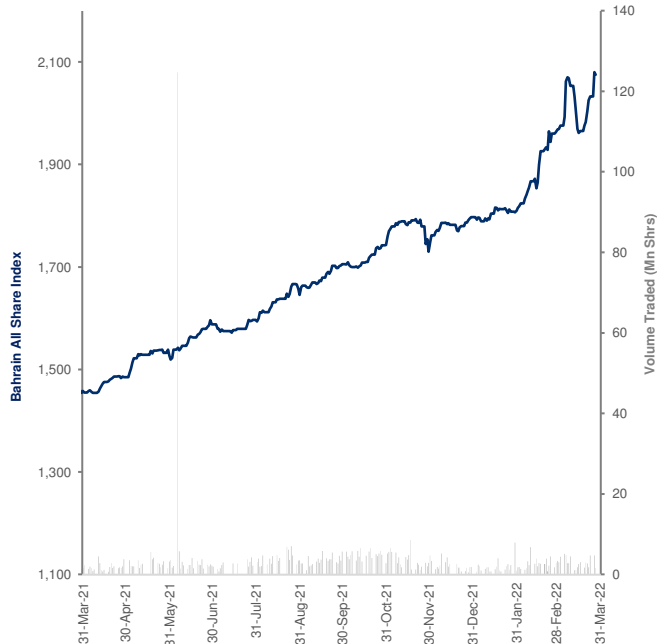
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	23.40	(0.34%)	96.67
Gulf International Services QS	2.04	(0.73%)	74.31
Qatar Aluminum Manufacturing C	2.64	(1.64%)	65.77
Qatar Islamic Bank SAQ	24.50	(0.33%)	63.54
Salam International Investment	1.08	0.93%	57.93

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,471.2	(0.2%)	5.2%	14.0%
Materials	2,186.8	(1.3%)	23.2%	92.5%
Industrial	140.8	0.3%	2.0%	(2.7%)
Consumer Discretionary	191.9	0.0%	4.3%	(2.6%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,673.2	(0.0%)	2.7%	7.2%
Communication Services	1,026.7	0.0%	(0.9%)	(3.5%)
Real Estate	96.7	1.9%	1.4%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.18	1.1%
BBK BSC	0.57	0.5%
APM TERMINALS BAHRAIN	1.28	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,075.40	(5.03)	(0.2%)	5.7%	15.5%
Market Cap (BHD Mn)	13,471	(30)	(0.2%)	5.2%	14.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.54	(1.3%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)
GFH FINANCIAL GROUP BSC	0.33	(0.3%)
Ahli United Bank BSC (\$)	1.09	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,637	(3,045)	(65.0%)	2,501.0	4,751.2
Value Traded (BHD '000)	1,188	(107)	(8.3%)	1,109.6	948.5
No. of Trades	71	8	12.7%	67	69

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	1.09	637
Seef Properties BSC	0.18	186
Al Salam Bank-Bahrain BSC	0.09	171
Aluminium Bahrain B.S.C	1.54	160
BBK BSC	0.57	111

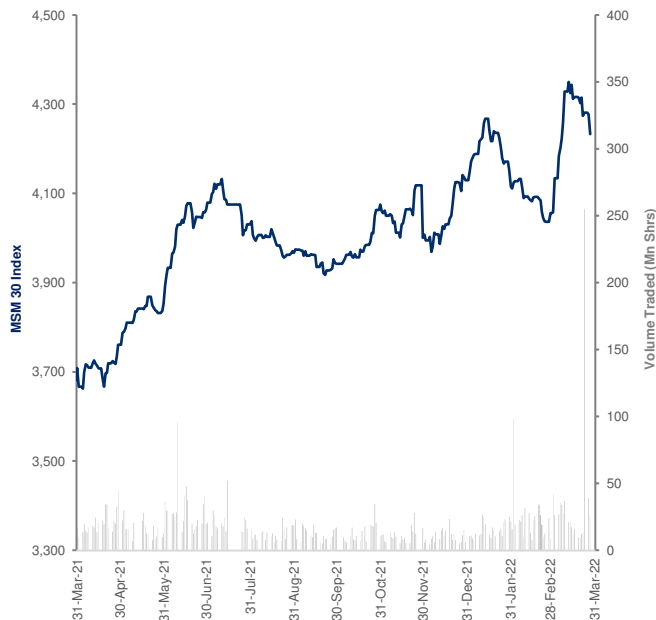
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	1.09	(0.09%)	0.69
Aluminium Bahrain B.S.C	1.54	(1.28%)	0.25
BBK BSC	0.57	0.53%	0.06
Bahrain Telecommunications Co	0.56	0.00%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,468.3	(0.9%)	4.1%	4.5%
Financial	4,409.4	(1.2%)	4.8%	6.2%
Industrial	850.2	(0.3%)	3.9%	(0.5%)
Services	2208.8	(0.5%)	2.5%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.09	3.6%
United Finance Co.	0.09	3.5%
Oman & Emirates Investment Holding Co.	0.08	2.7%
Al Batinah Power Co.	0.05	2.1%
Taageer Finance	0.08	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.10	(8.4%)
Dhofar Generating Company	0.05	(7.0%)
National Bank Of Oman	0.20	(4.9%)
Sohar Power	0.04	(4.7%)
Raysut Cement Co.	0.17	(4.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.09	6,002
Oman Telecommunications Co.	0.92	5,947
Oman Investment & Finance Co.	0.14	3,931
Global Financial Inv. Co.	0.07	1,687
Oman & Emirates Investment Holding Co.	0.08	1,480

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,232.54	(44.28)	(1.0%)	4.4%	2.5%
Market Cap (OMR Mn)	7,468.3	(68.5)	(0.9%)	4.1%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	25,385.3	(13,802.3)	(35.2%)	24,622.3	16,236.0
Value Traded (OMR '000)	7,472.2	(45.6)	(0.6%)	4,181.0	1,560.6

Market Breadth	▲ 8	▼ 23	= 83
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.92	(0.43%)	5.44
Oman Investment & Finance Co.	0.14	(1.44%)	0.54
Galfar Engineering & Contracting Co.	0.09	3.61%	0.52
Global Financial Inv. Co.	0.07	1.43%	0.12
Sohar Bank	0.11	(1.72%)	0.11

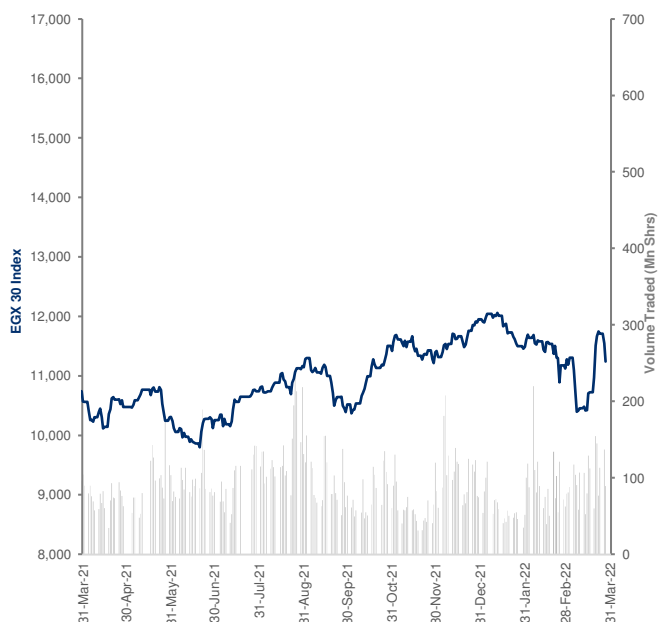
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	486,616.4	(2.5%)	2.2%	(3.0%)
Banks	151,637.5	(1.1%)	(5.0%)	(11.4%)
Basic Resources	32,208.9	(5.0%)	7.8%	9.5%
Chemicals	38,247.6	(4.0%)	19.1%	15.9%
Construction and Materials	12,360.7	(0.5%)	(0.2%)	(6.0%)
Financial Services excluding Banks	54,383.3	(2.2%)	4.0%	13.3%
Food and Beverage	8,904.1	(0.7%)	14.4%	(7.7%)
Healthcare	3,911.3	0.0%	2.4%	(5.9%)
Industrial Goods, Services, Automobile:	40,635.9	(4.1%)	9.8%	(6.1%)
Media	1,043.0	(3.5%)	18.5%	(8.2%)
Oil and Gas	5,269.3	(5.8%)	14.9%	11.5%
Personal and Household Products	33,700.6	(2.0%)	7.8%	6.8%
Real Estate	53,017.6	(4.2%)	(1.9%)	(13.6%)
Telecommunication	29,020.2	(1.9%)	(3.8%)	1.4%
Travel & Leisure	22,276.4	(1.3%)	9.9%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Co For Mining	7.21	1.1%
Orascom Construction Plc	70.00	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,240.79	(304.82)	(2.6%)	1.1%	(5.9%)
Market Cap (EGP Mn)	486,616	(12,392)	(2.5%)	2.2%	(3.0%)

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	14.11	(10.9%)
Tourah Portland Cement Co	9.25	(7.1%)
Elsawedy Electric Co	7.90	(6.8%)
Sidi Kerir Petrochemicals Co	8.86	(6.1%)
Alexandria Mineral Oils Co.	4.08	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	89.4	(47.7)	(34.8%)	85.0	159.5
Value Traded (EGP Mn)	682.1	(173.4)	(20.3%)	511.5	571.8
No. of Trades	19,489	(2,491)	(11.3%)	13,770	18,178

Market Breadth	▲ 2	▼ 43	= 16
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Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Alexandria Mineral Oils Co.	4.08	15,097
Heliopolis Housing	5.75	7,545
Egyptians For Housing & Dev. Co.	0.32	7,529
Qalaa Holdings Sae	1.26	7,091
Ezz Steel Co Sae	14.11	5,545

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	47.18	(1.71%)	107.54
Ezz Steel Co Sae	14.11	(10.92%)	83.87
Abou Kir Fertilizers & Chemicals	24.96	(3.70%)	81.90
Alexandria Mineral Oils Co.	4.08	(5.77%)	64.81
Heliopolis Housing	5.75	(5.27%)	44.51

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,096.4	(0.6%)	4.8%	5.8%
Banking	7,598.0	(0.4%)	(1.1%)	(0.9%)
Insurance	89.0	0.3%	(3.6%)	(4.5%)
Diversified Financial Services	158.7	(1.4%)	(8.3%)	(9.2%)
Real Estate	181.8	(0.8%)	(8.3%)	(15.9%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	215.6	(3.6%)	(4.2%)	(5.3%)
Hotels and Tourism	85.6	(1.0%)	(0.3%)	(8.3%)
Transportation	71.5	0.0%	(1.5%)	(6.0%)
Technology & Communications	411.0	(0.5%)	(4.3%)	(2.2%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	565.6	0.4%	4.5%	7.9%
Commercial Services	72.8	0.5%	(1.8%)	0.5%
Pharmaceutical & Medical Industries	34.2	(0.7%)	(6.8%)	(10.5%)
Chemical Industries	11.5	(1.4%)	(4.7%)	(54.6%)
Food & Beverages	71.9	0.6%	(9.5%)	(13.9%)
Tobacco & Cigarettes	10.1	(4.3%)	(30.9%)	(26.4%)
Mining & Extraction Industries	2,363.1	(1.2%)	42.7%	52.3%
Engineering & Construction	19.5	(1.1%)	(8.3%)	(16.3%)
Electrical Industries	28.4	0.0%	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.6	0.0%	(1.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Universal Modern Industries	2.33	3.1%
Islamic Insurance Co	1.40	1.4%
Jordan Ahli Bank	1.01	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,234.05	(16.90)	(0.8%)	4.0%	5.4%
Market Cap (JD Mn)	12,096.36	(71.83)	(0.6%)	4.8%	5.8%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.12	(7.7%)
Arab International Co For In	2.50	(7.4%)
Specialized Investment Compo	1.01	(7.3%)
Union Investment Corp	0.77	(4.9%)
Union Tobacco & Cigarette	0.67	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,064.1	(21.1)	(1.0%)	2,397.8	4,625.2
Value Traded (JD '000)	3,545.5	(6,499.7)	(64.7%)	4,280.8	5,033.1
No. of Trades	1,625	(199)	(10.9%)	1,730	2,078

Market Breadth	▲ 3	▼ 23	= 71
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.31	561
Arab Bank Plc	4.63	394
Specialized Investment Compo	1.01	267
Jordan Petroleum Refinery Co	3.71	110
Al Faris National Comp For I	1.08	86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	27.81	(1.21%)	1.96
Jordanian Electric Power	1.31	0.00%	0.73
Specialized Investment Compo	1.01	(7.34%)	0.27
Jordan Telecom	2.10	(0.47%)	0.13
Al Faris National Comp For I	1.08	0.00%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,221.2	(0.9%)	(1.8%)	(1.6%)
Banking	8,165.8	(0.8%)	2.1%	5.2%
Insurance	879.5	0.0%	1.6%	(0.9%)
Leasing	588.5	(1.5%)	1.0%	2.1%
Financial Services	1,817.4	(3.5%)	(12.7%)	(15.6%)
Industrial	1,534.5	(0.2%)	(4.8%)	(7.5%)
Chemical Industry	499.6	0.1%	0.2%	(2.3%)
Food & Beverage	5,195.8	(0.8%)	(3.2%)	(4.1%)
Retailing	1,147.3	(0.3%)	(2.6%)	(0.7%)
Others	1,392.8	(1.0%)	(2.3%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.44	3.8%
Arab Tunisian Bank	2.24	1.8%
Essoukna	2.37	1.3%
Air Liquide Tunisie	99.30	1.0%
Tunisie Profiles Aluminium SA	4.30	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	19.12	(4.4%)
BH Leasing	2.00	(3.8%)
Poulina Group	9.53	(3.7%)
Unite de Fabrication de Medica	7.24	(3.5%)
Tunisie Leasing SA	9.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	17.25	42
Banque de l'Habitat	9.50	28
Societe Tunisienne de L'Air	0.55	21
Societe Moderne de Ceramique	0.86	19
Accumulateur Tunisienne Assad	1.37	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,070.25	(61.11)	(0.9%)	0.4%	0.3%
Market Cap (DT Mn)	21,221	(202.4)	(0.9%)	(1.8%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	288.8	13.6	4.9%	546.8	822.1
Value Traded ('000 DT)	2,990.1	1,396.8	87.7%	3,979.7	5,030.3
No. of Trades	858	(79)	(8.4%)	969	1,428

Market Breadth	▲ 9	▼ 28	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.25	(0.75%)	0.72
Banque Internationale Arabe de	66.00	(1.35%)	0.56
Banque de l'Habitat	9.50	(2.56%)	0.27
Euro Cycles SA	30.65	(0.49%)	0.16
Societe D'Articles Hygieniques	9.63	(1.73%)	0.15

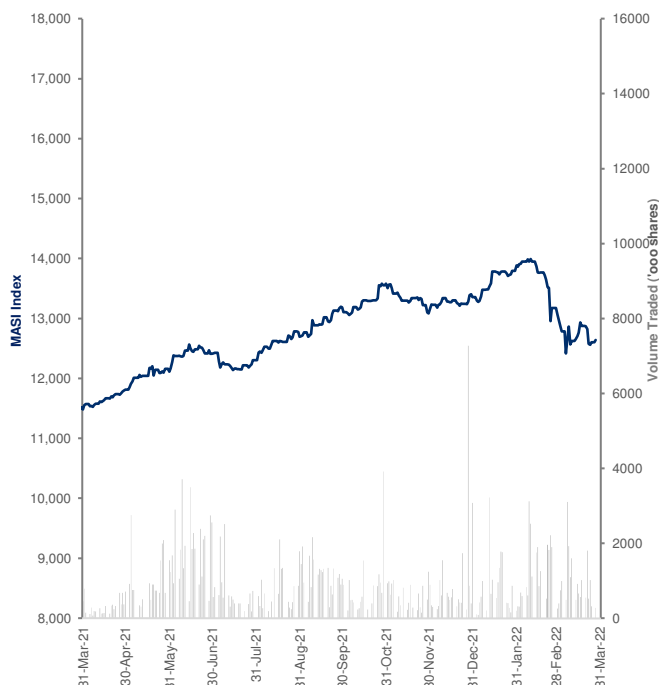
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 29, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,844.8	0.3%	(3.4%)	(5.1%)
Banking	214,396.0	0.3%	(4.2%)	(4.8%)
Beverages	10,741.6	(0.5%)	(2.6%)	5.6%
Chemicals	3,056.0	1.6%	(3.4%)	6.2%
Construction & Building Material	73,444.7	1.6%	(1.6%)	(9.7%)
Distributors	19,738.2	1.1%	(1.6%)	(4.3%)
Electricity	25,121.8	0.0%	(8.2%)	1.4%
Food Producers & Processors	26,850.5	(0.6%)	(4.0%)	(10.7%)
Holding Companies	2,755.9	3.5%	(1.5%)	(4.7%)
Insurance	30,239.2	(1.2%)	0.2%	(0.2%)
Investment & other Finance	4,465.7	(1.9%)	(6.0%)	1.4%
Leisures & Hotel	1,461.3	3.1%	(4.7%)	(7.1%)
Materials, Software & Computer	5,732.1	0.0%	0.3%	(6.0%)
Mining	24,896.9	2.4%	4.6%	17.9%
Oil & Gas	18,192.7	1.9%	(7.4%)	(7.8%)
Real Estate	4,230.0	3.4%	(27.5%)	(16.9%)
Telecommunications	112,568.2	(0.7%)	(3.0%)	(8.2%)
Transport	768.7	(5.9%)	(9.5%)	(15.3%)
Utilities	2,120.0	0.0%	(5.4%)	12.3%
Forestry & Paper	65.3	3.9%	4.5%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	58.49	6.0%
Auto Hall	93.99	4.4%
Colorado SA	64.48	3.9%
Med Paper SA	25.30	3.9%
Delta Holding SA	31.46	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	627.00	(5.9%)
Saham Assurance	1392.00	(3.9%)
Eqdom	1355.00	(3.7%)
Maghreb Oxygene	365.00	(2.2%)
ATLANTA	127.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.30	166.1
Attijariwafa Bank	447.60	24.5
Lesieur Cristal	171.05	20.0
Maroc Telecom	128.05	17.5
Managem SA	1955.00	8.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,640.22	37.30	0.3%	(4.1%)	(5.38%)
Market Cap (MAD Mn)	580,845	1,758	0.3%	(3.4%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	271.8	(40.5)	(13.0%)	1,022.9	416.4
Value Traded (MAD Mn)	63.08	(29.42)	(31.8%)	116.8	83.0

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1955.00	2.89%	17.20
Attijariwafa Bank	447.60	0.49%	10.93
Societe Des Boissons du Maroc	2750.00	(0.72%)	8.54
LafargeHolcim Maroc SA	1899.00	2.65%	4.94
Ciments du Maroc	1800.00	0.00%	4.74

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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